

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.<sup>1</sup>

Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)

#4164

**ORDER AUTHORIZING AND APPROVING THE  
PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES  
OF POTENTIAL RIGHTS OFFERING BACKSTOP PARTIES**

Upon the motion dated June 18, 2013 (the “**Motion**”)<sup>2</sup> of Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in these proceedings (collectively, the “**Debtors**”), for entry of an order pursuant to section 363(b)(1) of title 11 of the United States Code (the “**Bankruptcy Code**”), and Rules 2002 and 6004 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding that this Court can determine pursuant to 28 U.S.C. § 157(b); and due and proper notice of the Motion having been provided in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on March 22, 2013 [ECF No. 3361]; and it appearing that no other or further notice need

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<sup>1</sup> The Debtors are the entities listed on Schedule 1 attached to the Motion (as defined herein). The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ Chapter 11 petitions.

<sup>2</sup> Unless otherwise defined herein, each capitalized term shall have the meaning ascribed to such term in the Motion.

be provided; and the Court having reviewed the Motion; and having held a hearing with appearances of parties in interest noted on the record thereof (the “**Hearing**”); and the relief requested in the Motion being in the best interests of the Debtors and their respective estates and creditors; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The relief requested in the Motion is hereby granted as set forth herein.
2. The Debtors are authorized to pay the Potential Backstop Fees and Expenses incurred on and after May 1, 2013, up to the aggregate amount of \$2 million, subject to the terms and conditions set forth herein (the “**Potential Backstop Fees and Expenses Cap**”).
3. Knighthead and Aurelius shall provide reasonably detailed monthly invoices of any Potential Backstop Fees and Expenses (each, an “**Invoice**”),<sup>3</sup> to (i) the Debtors; (ii) the Creditors’ Committee, on a professionals’ eyes only basis; and (iii) the United States Trustee (collectively, the “**Notice Parties**”).
  - (a) Any objection (any “**Objection**”) served by a Notice Party to an amount requested pursuant to an Invoice on the ground(s) such amount is unreasonable or outside the scope of the relief granted by this Order (any “**Contested Amount**”) must be in writing and served on the Notice Parties no later than 30 days after receipt thereof (the “**Objection Deadline**”); *provided, however,* that the Objection Deadline for any Invoice on account of Potential Backstop Fees and

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<sup>3</sup> The Invoices may be redacted as needed to prevent the disclosure of legally privileged or confidential information.

Expenses incurred on or before the date hereof shall be 45 days after the receipt of such Invoice.

- (b) If no Objections are timely served in accordance with this Order by the Objection Deadline, the Debtors shall pay the applicable Invoice promptly thereafter.
- (c) Notwithstanding whether an Objection has been served, the Debtors shall pay all amounts that are not Contested Amounts promptly after expiration of the Objection Deadline for the applicable Invoice.
- (d) If an Objection is timely served in accordance with this Order, and such Objection has not been consensually resolved by the parties, the Debtors or Knighthood and Aurelius shall schedule the matter for the next available Status Hearing.
- (e) If an Objection is timely served in accordance with this Order by the Objection Deadline, and such Objection is subsequently consensually resolved by the parties, any Contested Amounts subject to such resolved Objection shall be paid promptly thereafter by the Debtors.

4. The Potential Backstop Fees and Expenses Cap may be increased

(i) without further Court approval by written agreement among the Debtors and the Creditors' Committee, effective after 20 days' notice in writing (the "**Proposed Increase Notice Period**") to the United States Trustee and each of the administrative agents for the Debtors' post-petition lenders (the "**DIP Agents**") and their respective counsel; or (ii) in the event that the Debtors and Creditors' Committee do not reach such an agreement, or in the event the United States Trustee and/or either of the DIP Agents files a written objection to such proposed increase prior to the expiration of the Proposed Increase Notice Period, upon further order of the Court after notice and a hearing.

5. Any accrued and unpaid Potential Backstop Fees and Expenses shall constitute allowed administrative expenses of the Debtors pursuant to Section 503(b) of the Bankruptcy Code up to the then applicable Potential Backstop Fees and Expenses Cap.

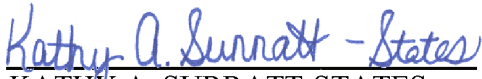
6. Nothing in this Order shall prejudice the Debtors' rights to file a motion to seek similar relief from the Court with respect to a competing exit financing bid or bidder.

7. Notwithstanding anything in this Order to the contrary, in the event that (i) Knighthead and Aurelius do not provide to the Debtors a written commitment to backstop a rights offering or otherwise sponsor a chapter 11 plan of reorganization for the Debtors; and (ii) the Debtors do not pursue a chapter 11 plan of reorganization with a rights offering backstopped by, or otherwise sponsored by, one or more investors other than Knighthead and Aurelius, the United States Trustee reserves the right to file a motion on good cause shown to seek an order from this Court ordering the non-payment or disgorgement, as applicable, of up to ten percent (10%) of any accrued Potential Backstop Fees and Expenses.

8. Notwithstanding the possible application of Bankruptcy Rule 6004(h) or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

9. Proper, timely, adequate, and sufficient notice of the Motion has been provided in accordance with the Bankruptcy Code, the Bankruptcy Rules and the Local Rules, and no other or further notice of the Motion or the entry of this Order shall be required.

10. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

  
KATHY A. SURRATT-STATES  
Chief United States Bankruptcy Judge

DATED: July 26, 2013  
St. Louis, Missouri  
jjh

**Order prepared by:**  
Marshall S. Huebner  
Brian M. Resnick  
Michelle M. McGreal  
DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017

In re:  
Patriot Coal Corporation  
Debtor

Case No. 12-51502-kss  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0865-4

User: klom  
Form ID: pdfol

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Total Noticed: 1

Date Rcvd: Jul 26, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 28, 2013.

aty +Marshall Scott Huebner, Davis Polk & Wardwell LLP, 450 Lexington Avenue,  
New York, NY 10017-3982

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

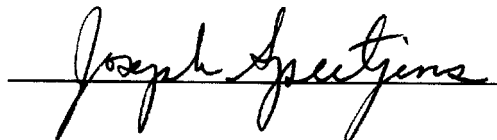
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jul 28, 2013

Signature:



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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 26, 2013 at the address(es) listed below:

Alan D. Strasser on behalf of Creditor Aurelius Capital Management, LP  
astrasser@robbinsrussell.com, sberini@robbinsrussell.com  
Alan D. Strasser on behalf of Creditor Knighthead Capital Management, LLC  
astrasser@robbinsrussell.com, sberini@robbinsrussell.com  
Angela Ferrante on behalf of Other Professional The Garden City Group, Inc.  
angela.ferrante@gcginc.com,  
pacerteam@gcginc.com;elizabeth.vrato@gcginc.com;kevin.grover@gcginc.com;alison.moodie@gcginc.com;  
jeffrey.demma@gcginc.com;ryan.nadick@gcginc.com  
Angela Ferrante on behalf of Other Professional GCG, Inc. aka The Garden City Group, Inc.  
angela.ferrante@gcginc.com,  
pacerteam@gcginc.com;elizabeth.vrato@gcginc.com;kevin.grover@gcginc.com;alison.moodie@gcginc.com;  
jeffrey.demma@gcginc.com;ryan.nadick@gcginc.com  
Angela Ferrante on behalf of Other Professional GCG, Inc. angela.ferrante@gcginc.com,  
pacerteam@gcginc.com;elizabeth.vrato@gcginc.com;kevin.grover@gcginc.com;alison.moodie@gcginc.com;  
jeffrey.demma@gcginc.com;ryan.nadick@gcginc.com  
Angela L Schisler on behalf of Creditor Committee Official Committee of Unsecured Creditors  
als@carmodymacdonald.com,  
tmayer@kramerlevin.com;arogoff@kramerlevin.com;boneill@kramerlevin.com;gplotko@kramerlevin.com;sb  
lank@kramerlevin.com;abyowitz@kramerlevin.com  
Angela L Schisler on behalf of Creditor Committee The Official Committee of Unsecured  
Creditors als@carmodymacdonald.com,  
tmayer@kramerlevin.com;arogoff@kramerlevin.com;boneill@kramerlevin.com;gplotko@kramerlevin.com;sb  
lank@kramerlevin.com;abyowitz@kramerlevin.com  
Anna M. Alfonso on behalf of Creditor Bank of America, N.A. aalfonso@willkie.com,  
mac@willkie.com  
Arthur Traynor on behalf of Creditor United Mine Workers of America atraynor@umwa.org  
Arthur E. Rosenberg on behalf of Interested Party Drummond Coal Sales, Inc.  
arthur.rosenberg@hklaw.com  
Ashley B. Osborn on behalf of Creditor Industrial Supply Solutions, Inc.  
moedbknoces@southlaw.com  
Ashley B. Osborn on behalf of Creditor Conveying Solutions, LLC moedbknoces@southlaw.com  
Barbara J. Grabowski on behalf of Interested Party Commonwealth of Pennsylvania, Department  
of Environmental Protection bgrabowski@pa.gov, jolevin@pa.gov  
Benjamin S Kaminetzky on behalf of Debtor Patriot Coal Corporation  
ben.kaminetzky@davispolk.com  
Bonnie L. Clair on behalf of Interested Party The Ohio Valley Transloading Company  
blcattymo@summerscomptonwells.com  
Bonnie L. Clair on behalf of Creditor Ohio Valley Transloading Company  
blcattymo@summerscomptonwells.com  
Bonnie L. Clair on behalf of Creditor The Ohio Valley Coal Company  
blcattymo@summerscomptonwells.com  
Bonnie L. Clair on behalf of Creditor Ohio Valley Coal Company  
blcattymo@summerscomptonwells.com  
Bradley P Schneider on behalf of Creditor CompassPoint Partners, L.P. schneider@stlouislaw.com  
Bradley P Schneider on behalf of Creditor Frank Williams schneider@stlouislaw.com  
Bradley P Schneider on behalf of Stockholder Andy Gregor schneider@stlouislaw.com  
Bradley P Schneider on behalf of Creditor Eric Wagoner schneider@stlouislaw.com  
Bradley P Schneider on behalf of Stockholder Reserve Capital, Inc. schneider@stlouislaw.com  
Bradley P Schneider on behalf of Stockholder Ron Bew schneider@stlouislaw.com  
Brian C. Walsh on behalf of Debtor Patriot Coal Corporation brian.walsh@bryancave.com  
Bryan David Lemoine on behalf of Interested Party Pinnacle Mining Company, LLC  
lemoine@mcMahonberger.com, mangiore@mcMahonberger.com  
Bryan David Lemoine on behalf of Interested Party Cliff's Natural Resources Inc.  
lemoine@mcMahonberger.com, mangiore@mcMahonberger.com  
Bryan David Lemoine on behalf of Interested Party Drummond Company, Inc.  
lemoine@mcMahonberger.com, mangiore@mcMahonberger.com  
Bryan David Lemoine on behalf of Interested Party Energy West Mining Company  
lemoine@mcMahonberger.com, mangiore@mcMahonberger.com  
Bryan David Lemoine on behalf of Interested Party Oak Grove Resources, LLC  
lemoine@mcMahonberger.com, mangiore@mcMahonberger.com  
Carl E. Black on behalf of Defendant Peabody Holding Company, LLC ceblack@jonesday.com  
Carl E. Black on behalf of Defendant Peabody Energy Corporation ceblack@jonesday.com  
Carl E. Black on behalf of Interested Party Peabody Energy Corporation ceblack@jonesday.com  
Casey M Cantrell Swartz on behalf of Creditor J.H. Fletcher & Co. cswartz@taftlaw.com  
Catherine C Whittaker on behalf of Defendant STB Ventures, Inc. cwhittaker@shb.com  
Catherine C Whittaker on behalf of Creditor First Surety Corporation cwhittaker@shb.com  
Catherine C Whittaker on behalf of Interested Party STB Ventures, Inc. cwhittaker@shb.com  
Catherine C Whittaker on behalf of Creditor Blue Eagle Land, LLC cwhittaker@shb.com  
Charles I Jones, Jr. on behalf of Interested Party Service Pump & Supply Co., Inc.  
cjones@campbellwoods.com  
Charles I Jones, Jr. on behalf of Interested Party Little Coal Land Company  
cjones@campbellwoods.com  
Charles I Jones, Jr. on behalf of Interested Party Cole & Crane Real Estate Trust  
cjones@campbellwoods.com  
Charles I Jones, Jr. on behalf of Interested Party Kay Ford James Heirs/The Kay Company  
cjones@campbellwoods.com  
Charles J. Swartwout on behalf of Interested Party Pocahontas Land Corporation  
cswartwout@boylebrasher.com, tsession@boylebrasher.com;nsmith@boylebrasher.com

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Date Rcvd: Jul 26, 2013

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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clturner@stites.com  
Chrisandrea L. Turner on behalf of Creditor US Specialty Insurance clturner@stites.com  
Chrisandrea L. Turner on behalf of Creditor US Specialty Insurance, Argo Surety  
clturner@stites.com  
Chrisandrea L. Turner on behalf of Interested Party Westchester Fire Insurance Company  
clturner@stites.com  
Chrisandrea L. Turner on behalf of Creditor R.J. Corman Railroad Construction Company  
clturner@stites.com  
Chrisandrea L. Turner on behalf of Creditor R. J. Corman Railroad Construction Company  
clturner@stites.com  
Chrisandrea L. Turner on behalf of Creditor Argonaut Insurance Company clturner@stites.com  
Chrisandrea L. Turner on behalf of Creditor Bridgestone Americas Tire Operations, LLC  
clturner@stites.com  
Christopher N. Grant on behalf of Creditor United Mine Workers of America cng@schuchatcw.com,  
notices@schuchatcw.com;rm@schuchatcw.com  
Christopher N. Grant on behalf of Interpleader National Coordinating Committee for  
Multiemployer Plans cng@schuchatcw.com, notices@schuchatcw.com;rm@schuchatcw.com  
Christopher S Smith on behalf of Creditor Shonk Land Company LLC chris@hhsmlaw.com  
Daniel A. West on behalf of Creditor Industrial Supply Solutions, Inc.  
moedbknnotices@southlaw.com  
Daniel A. West on behalf of Creditor Conveying Solutions, LLC moedbknnotices@southlaw.com  
Daniel D. Doyle on behalf of Creditor Caterpillar Global Mining LLC ddoyle@lathropgage.com,  
lschorr@lathropgage.com  
Daniel D. Doyle on behalf of Creditor Caterpillar Financial Services Corporation  
ddoyle@lathropgage.com, lschorr@lathropgage.com  
Daniel D. Doyle on behalf of Creditor Caterpillar Global Mining Highwall Miners LLC  
ddoyle@lathropgage.com, lschorr@lathropgage.com  
Daniel D. Doyle on behalf of Creditor Caterpillar Global Mining America, LLC  
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Daniel D. Doyle on behalf of Creditor Caterpillar Global Mining Field Services LLC  
ddoyle@lathropgage.com, lschorr@lathropgage.com  
Daniel D. Doyle on behalf of Creditor Caterpillar Global Mining Virginia LLC  
ddoyle@lathropgage.com, lschorr@lathropgage.com  
Danielle A. Suberi on behalf of Creditor Continental Crushing & Conveying, Inc  
dsuberi@demlawllc.com, dsuberi@yahoo.com;whickey@demlawllc.com;nneske@demlawllc.com  
David A. Sosne on behalf of Defendant Boone East Development Co.  
dasattymo@summerscomptonwells.com  
David A. Sosne on behalf of Creditor Siemens Financial Services, Inc.  
dasattymo@summerscomptonwells.com  
David A. Sosne on behalf of Counter-Claimant Boone East Development Co., Performance Coal Co.,  
And New River Energy Corp. dasattymo@summerscomptonwells.com  
David A. Sosne on behalf of Creditor Industrial Contracting of Fairmont, Inc.  
dasattymo@summerscomptonwells.com  
David A. Sosne on behalf of Defendant New River Energy Corp. dasattymo@summerscomptonwells.com  
David A. Sosne on behalf of Creditor West Virginia Electric Industries, Inc.  
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David A. Sosne on behalf of Defendant Boone East Development Co., Performance Coal Co., And  
New River Energy Corp. dasattymo@summerscomptonwells.com  
David A. Sosne on behalf of Creditor Federal Insurance Company  
dasattymo@summerscomptonwells.com  
David A. Sosne on behalf of Creditor Mary Bowles dasattymo@summerscomptonwells.com  
David A. Sosne on behalf of Interested Party Alpha Natural Resources, Inc.  
dasattymo@summerscomptonwells.com  
David A. Sosne on behalf of Creditor Salem Electric Company dasattymo@summerscomptonwells.com  
David A. Sosne on behalf of Creditor Industrial Resources, Inc.  
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David A. Sosne on behalf of Defendant Performance Coal Co. dasattymo@summerscomptonwells.com  
David A. Warfield on behalf of Special Counsel Thompson Coburn LLP  
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melissarose03@gmail.com  
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melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Caleb Brown drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor William C. Cook drbarneywv@gmail.com,  
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David R. Barney, Jr. on behalf of Creditor Brenda K. Cook drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Jenny Lafferty drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Travis Cook drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Elizabeth L. Kennedy drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor William N. Lafferty drbarneywv@gmail.com,  
melissarose03@gmail.com



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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

David R. Barney, Jr. on behalf of Creditor Maybeth Fraley drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Ella Bailey drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Jacob Brown drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Becky L. Reed drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Christopher A. Lafferty drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Teddy Wykle drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Algie J. Cook drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Onnie Virginia Paynter drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Alice F. Marcum drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Billy Ray Willard drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Michelle Cook drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Betty J. Bailey drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Paul Marcum drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Sarah L. Cook drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Dorothy Wykle drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Glen P. Johnson drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Dennis L. Cook drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Stephanie Cook drbarneywv@gmail.com,  
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David R. Barney, Jr. on behalf of Creditor Phyllis Johnson drbarneywv@gmail.com,  
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David R. Barney, Jr. on behalf of Creditor James Paynter drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor William D. Lafferty drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Alexis J. Cook drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor David E. Pelphrey drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Lindsey L. Kennedy drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Newman Brown drbarneywv@gmail.com,  
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David R. Barney, Jr. on behalf of Creditor Katherine Brown drbarneywv@gmail.com,  
melissarose03@gmail.com  
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David R. Barney, Jr. on behalf of Creditor Larry G. Reed drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Jason A. Roncheski drbarneywv@gmail.com,  
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David R. Barney, Jr. on behalf of Creditor Jessica Stepp drbarneywv@gmail.com,  
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David R. Barney, Jr. on behalf of Creditor Jacuelyn A. Whitley drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Larry J. Cook drbarneywv@gmail.com,  
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David R. Barney, Jr. on behalf of Creditor Helen M. McGinnis drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Westley Fraley drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Freda Smith drbarneywv@gmail.com,  
melissarose03@gmail.com  
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David R. Barney, Jr. on behalf of Creditor Peggy Ann Cook drbarneywv@gmail.com,  
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David R. Barney, Jr. on behalf of Creditor Donna Fraley drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Taylor Stepp drbarneywv@gmail.com,  
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David R. Barney, Jr. on behalf of Creditor Avary H. Bailey drbarneywv@gmail.com,  
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David R. Barney, Jr. on behalf of Creditor Algie D. Cook drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Michael E. Marcum drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Olivia Bailey drbarneywv@gmail.com,  
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David R. Barney, Jr. on behalf of Creditor Earl R. Pelphrey drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Everette Smith drbarneywv@gmail.com,  
melissarose03@gmail.com  
David R. Barney, Jr. on behalf of Creditor Joshua M. Lafferty drbarneywv@gmail.com,  
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David R. Barney, Jr. on behalf of Creditor Algie R. Cook drbarneywv@gmail.com,  
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David R. Barney, Jr. on behalf of Creditor Doyle Johnson drbarneywv@gmail.com,  
melissarose03@gmail.com  
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Edward L. Dowd, Jr. on behalf of Creditor United Mine Workers of America 1992 Benefit Plan  
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Michael J. Roesenthaler on behalf of Creditor Alice Ann Wright, Wright Holdings, LLC  
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Michael J. Roesenthaler on behalf of Creditor H.A. Robson Trust  
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Michael J. Roesenthaler on behalf of Creditor The Board of Trustees of Prichard School  
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Michael J. Roesenthaler on behalf of Creditor PRC Holdings, LLC  
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Michael J. Roeschenthaler on behalf of Creditor LaFollette Holdings, Ltd.  
mroeschenthaler@mcguirewoods.com

Michael J. Roeschenthaler on behalf of Creditor Wright Holdings, L.L.C.  
mroeschenthaler@mcguirewoods.com

Michael J. Roeschenthaler on behalf of Creditor Broun Properties, LLC  
mroeschenthaler@mcguirewoods.com

Michael J. Roeschenthaler on behalf of Creditor PNC Bank, N.A.  
mroeschenthaler@mcguirewoods.com

Michael J. Roeschenthaler on behalf of Creditor Latelle M. LaFollette Trust for Alice A.  
Wright mroeschenthaler@mcguirewoods.com

Michael J. Roeschenthaler on behalf of Creditor Robert B. LaFollette Trust for Alice A.  
Wright mroeschenthaler@mcguirewoods.com

Michael J. Roeschenthaler on behalf of Creditor Lewis Prichard mroeschenthaler@mcguirewoods.com

Michael Patrick Wood on behalf of Interested Party Commonwealth of Kentucky  
michael.wood@ky.gov

Michael Patrick Wood on behalf of Creditor The Commonwealth of Kentucky, Energy and  
Environment Cabinet, Department for Natural Resources michael.wood@ky.gov

Michael R Carney on behalf of Interested Party Certain Interested Shareholders  
mcarney@mckoolsmith.com

Michael R Carney on behalf of Creditor Interested Shareholders mcarney@mckoolsmith.com

Michelle M. McGreal on behalf of Plaintiff Highland Mining Company, LLC  
bankruptcy.routing@davispolk.com

Michelle M. McGreal on behalf of Debtor Patriot Coal Corporation  
bankruptcy.routing@davispolk.com

Michelle M. McGreal on behalf of Plaintiff Robin Land Company, LLC  
bankruptcy.routing@davispolk.com

Michelle M. McGreal on behalf of Plaintiff Magnum Coal Company LLC  
bankruptcy.routing@davispolk.com

Michelle M. McGreal on behalf of Plaintiff Eastern Royalty LLC F/K/A Eastern Royalty Corp.  
bankruptcy.routing@davispolk.com

Mitchell D. Cohen on behalf of Creditor RBS Asset Finance, Inc. mcohen@vedderprice.com,  
schen@vedderprice.com

Mitchell D. Cohen on behalf of Interested Party Komatsu Financial LP mcohen@vedderprice.com,  
schen@vedderprice.com

Mitchell D. Cohen on behalf of Creditor Komatsu Financial LP mcohen@vedderprice.com,  
schen@vedderprice.com

Nathan A Gambill on behalf of Creditor State of Michigan, Department of Treasury, Revenue  
Division, Lansing gambilln@michigan.gov

Norah J. Ryan on behalf of Creditor Monongahela Power Company norah.ryan@att.net

Norah J. Ryan on behalf of Creditor West Penn Power Company norah.ryan@att.net

Norah J. Ryan on behalf of Creditor Hope Gas, Inc. norah.ryan@att.net

Norah J. Ryan on behalf of Creditor American Electric Power norah.ryan@att.net

Office of U.S. Trustee USTPRegion13.SL.ECF@USDOJ.gov

Patrick J. McLaughlin on behalf of Interested Party U.S. Bank National Association  
mclaughlin.patrick@dorsey.com

Paul A. Green on behalf of Creditor United Mine Workers of America 1992 Benefit Plan  
pgreen@mooneygreen.com

Paul A. Green on behalf of Creditor United Mine Workers of America 1993 Benefit Plan and  
Trust pgreen@mooneygreen.com

Paul A. Green on behalf of Creditor United Mine Workers of America 1993 Benefit Plan  
pgreen@mooneygreen.com

Paul A. Green on behalf of Creditor United Mine Workers of America 1974 Pension Plan and  
Trust pgreen@mooneygreen.com

Paul A. Green on behalf of Creditor United Mine Workers of America 1974 Pension Trust  
pgreen@mooneygreen.com

Paul A. Green on behalf of Creditor The United Mine Workers of America 2012 Retiree Bonus  
Account Trust pgreen@mooneygreen.com

Paul A. Green on behalf of Creditor United Mine Workers of America Combined Benefit Fund  
pgreen@mooneygreen.com

Paul A. Green on behalf of Creditor United Mine Workers of America Combined Fund  
pgreen@mooneygreen.com

Paul A. Randolph on behalf of U.S. Trustee Office of U.S. Trustee paul.a.randolph@usdoj.gov

Paul C. Hamill on behalf of Creditor Artisan Contracting, Inc. hamill@hmhpc.com,  
hamillpc@gmail.com

Paul J Wallace on behalf of Creditor United Leasing, Inc. pwallace@joneswallace.com,  
kstroud@joneswallace.com;ljones@joneswallace.com

Paula Batt Wilson on behalf of Interested Party Peabody Energy Corporation  
pbwilson@jonesday.com, lalbert@JonesDay.com, pmkral@JonesDay.com, kmmcvoy@jonesday.com

Penelope J. Jensen on behalf of Creditor Bank of America, N.A. pjensen@willkie.com,  
mao@willkie.com

Peter D. Kerth on behalf of Creditor United Central Industrial Supply Co., LLC  
pkerth@jenkinskling.com, mdarner@jenkinskling.com

Peter D. Kerth on behalf of Creditor General Electric Capital Corporation  
pkerth@jenkinskling.com, mdarner@jenkinskling.com

Peter D. Kerth on behalf of Creditor C & A Cutterhead, Inc. pkerth@jenkinskling.com,  
mdarner@jenkinskling.com

Peter D. Kerth on behalf of Creditor Kanawha River Terminals, LLC pkerth@jenkinskling.com,  
mdarner@jenkinskling.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Peter D. Kerth on behalf of Creditor Longwall Associates, Inc. pkerth@jenkinskling.com,  
mdarner@jenkinskling.com  
Peter D. Kerth on behalf of Creditor Gelco Corporation pkerth@jenkinskling.com,  
mdarner@jenkinskling.com  
Peter D. Kerth on behalf of Creditor Electro-Mechanical Corporation pkerth@jenkinskling.com,  
mdarner@jenkinskling.com  
Peter Stephen Russ on behalf of Creditor Caterpillar Inc. peter.russ@bipc.com  
Peter Stephen Russ on behalf of Creditor Caterpillar Global Mining LLC peter.russ@bipc.com  
Peter Stephen Russ on behalf of Creditor Caterpillar Financial Services Corporation  
peter.russ@bipc.com  
Randall F. Scherck on behalf of Creditor Bank of America, N.A. rscherck@lathropgage.com  
Richard J. Parks on behalf of Creditor P & H Mining Equipment, Inc ,  
rjp@pietragallo.com;kas2@pietragallo.com;ms@pietragallo.com;ms@pietragallo.com  
Richard J. Parks on behalf of Creditor Joy Technologies, Inc. ,  
rjp@pietragallo.com;kas2@pietragallo.com;ms@pietragallo.com;ms@pietragallo.com  
Richard J. Parks on behalf of Creditor Continental Crushing & Conveying, Inc ,  
rjp@pietragallo.com;kas2@pietragallo.com;ms@pietragallo.com;ms@pietragallo.com  
Robert Faxon on behalf of Interested Party Peabody Energy Corporation rfaxon@jonesday.com  
Robert E. Eggmann on behalf of Creditor Harold Racer reggmann@demlawllc.com,  
triske@demlawllc.com;whickey@demlawllc.com;nneske@demlawllc.com  
Robert E. Eggmann on behalf of Interested Party Official Committee of Salaried Retirees  
reggmann@demlawllc.com, triske@demlawllc.com;whickey@demlawllc.com;nneske@demlawllc.com  
Roger D. Forman on behalf of Creditor Gary Hudson rdf@citynet.net, lsr@citynet.net  
Ryan T. Schultz on behalf of Creditor Old Republic Insurance Company rschultz@fslc.com  
Sara Finan Melly on behalf of Creditor SG Equipment Finance USA Corp.  
melly@armstrongteasdale.com  
Sara Jean Geenen on behalf of Creditor United Mine Workers of America sjg@previant.com  
Scott A. Greenberg on behalf of Creditor Penn Virginia Operating Co., L.L.C.  
sgreenberg@sandbergphoenix.com,  
rhileman@sandbergphoenix.com;jmcculloch@sandbergphoenix.com;jnitsch@sandbergphoenix.com  
Scott N. Schreiber on behalf of Creditor Harold Racer sschreiber@stahlcowen.com  
Seth B Shapiro on behalf of Creditor US Department of Labor seth.shapiro@usdoj.gov  
Shawn M. Christianson on behalf of Creditor Oracle Credit Corporation  
schristianson@buchalter.com, cmcintire@buchalter.com  
Shawn M. Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com,  
cmcintire@buchalter.com  
Sherry K. Dreisewerd on behalf of Creditor H.A. Robson Trust, PRC Holdings, LLC, The Board of  
Trustees of Prichard School, The Trust with A.M. Prichard, III, Sarah Ann Prichard and Lewis  
Prichard dated December 30, 1983, The Robert B. LaFollet sdreisewerd@polsinelli.com,  
robrien@polsinelli.com;sdenison@polsinelli.com;stldocketing@polsinelli.com  
Sherry K. Dreisewerd on behalf of Creditor Strata Mine Services, LLC  
sdreisewerd@polsinelli.com,  
robrien@polsinelli.com;sdenison@polsinelli.com;stldocketing@polsinelli.com  
Sherry K. Dreisewerd on behalf of Creditor J.H. Fletcher & Co. sdreisewerd@polsinelli.com,  
robrien@polsinelli.com;sdenison@polsinelli.com;stldocketing@polsinelli.com  
Stephen E Hessler on behalf of Creditor Ad Hoc Group of Noteholders  
stephen.hessler@kirkland.com,  
jacob.goldfinger@kirkland.com;john.nedeau@kirkland.com;matthew.kapitanyan@kirkland.com;beth.fried  
man@kirkland.com  
Stephen H. Rovak on behalf of Creditor Kentucky Utilities Company stephen.rovak@dentons.com,  
dawn.doerr@dentons.com;stlouisdocket@dentons.com  
Stephen L. Thompson on behalf of Creditor Central Contracting, Inc.  
sthompson@barth-thompson.com  
Steven Goldstein on behalf of Creditor Aurelius Capital Management, LP  
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Steven Goldstein on behalf of Creditor Knighthead Capital Management, LLC  
sg@goldsteinpressman.com  
Steven Christopher Conway on behalf of Creditor Missouri Department of Revenue  
edmoecf@dor.mo.gov, edmoecf@dor.mo.gov  
Steven J. Reisman on behalf of Special Counsel Curtis, Mallet-Prevost, Colt & Mosle LLP  
sreisman@curtis.com  
Steven J. Reisman on behalf of Debtor Patriot Coal Corporation sreisman@curtis.com  
Steven L Thomas on behalf of Creditor Kanawha Scales & Systems, Inc. sthomas@kaycasto.com,  
jmartin@kaycasto.com  
Steven L Thomas on behalf of Creditor Hughes Supply Company sthomas@kaycasto.com,  
jmartin@kaycasto.com  
Steven L Thomas on behalf of Creditor Security America, Inc. sthomas@kaycasto.com,  
jmartin@kaycasto.com  
Steven L Thomas on behalf of Creditor Phillip Machine Service, Inc. sthomas@kaycasto.com,  
jmartin@kaycasto.com  
Steven M. Wallace on behalf of Interested Party U.S. Bank National Association  
swallace@kuninlaw.com  
Steven M. Wallace on behalf of Interested Party Wilmington Trust Company swallace@kuninlaw.com  
Steven N. Cousins on behalf of Defendant Peabody Holding Company, LLC  
scousins@armstrongteasdale.com, mscott@armstrongteasdale.com  
Steven N. Cousins on behalf of Defendant Peabody Energy Corporation  
scousins@armstrongteasdale.com, mscott@armstrongteasdale.com



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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Steven N. Cousins on behalf of Interested Party Peabody Energy Corporation  
scousins@armstrongteasdale.com, mscott@armstrongteasdale.com  
Steven N. Cousins on behalf of Interested Party Peabody Holding Company, LLC  
scousins@armstrongteasdale.com, mscott@armstrongteasdale.com  
T. Kent Barber on behalf of Interested Party C.W. Electric, Inc. kbarber@dlgfir.com,  
dlgecf@dlgfir.com;dlgecf@gmail.com  
Tanya D. Bosi on behalf of Creditor Caterpillar Global Mining LLC tanya.bosi@bipc.com  
Tanya D. Bosi on behalf of Creditor Caterpillar Financial Services Corporation  
tanya.bosi@bipc.com  
Tanya D. Bosi on behalf of Creditor Caterpillar Inc. tanya.bosi@bipc.com  
Theresa A. Foudy on behalf of Debtor Patriot Coal Corporation tfoudy@curtis.com  
Theresa Betro Anderson on behalf of Interested Party Pension Benefit Guaranty Corporation  
anderson.theresa@pbgc.gov, efile@pbgc.gov  
Thomas H. Riske on behalf of Interested Party Official Committee of Salaried Retirees  
triske@demlawllc.com, whickey@demlawllc.com;nneske@demlawllc.com  
Thomas H. Riske on behalf of Creditor Harold Racer triske@demlawllc.com,  
whickey@demlawllc.com;nneske@demlawllc.com  
Todd W. Ruskamp on behalf of Interested Party STB Ventures, Inc. truskamp@shb.com,  
dnunn@shb.com;cwhittaker@shb.com;mnoedritzer@shb.com  
Todd W. Ruskamp on behalf of Creditor Blue Eagle Land, LLC truskamp@shb.com,  
dnunn@shb.com;cwhittaker@shb.com;mnoedritzer@shb.com  
Todd W. Ruskamp on behalf of Creditor First Surety Corporation truskamp@shb.com,  
dnunn@shb.com;cwhittaker@shb.com;mnoedritzer@shb.com  
Todd W. Ruskamp on behalf of Defendant STB Ventures, Inc. truskamp@shb.com,  
dnunn@shb.com;cwhittaker@shb.com;mnoedritzer@shb.com  
Turner P. Smith on behalf of Debtor Patriot Coal Corporation tsmith@curtis.com  
W. Timothy Miller on behalf of Creditor The Dayton Power & Light Company miller@taftlaw.com  
W. Timothy Miller on behalf of Creditor J.H. Fletcher & Co. miller@taftlaw.com  
William A. Walsh on behalf of Interested Party Carlos Jarvis, Jr. wwalsh@weitzlux.com  
William A. Walsh on behalf of Creditor John Henry Chandler wwalsh@weitzlux.com  
William A. Walsh on behalf of Creditor Cathy E Wright wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Joseph Jones wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Thomas Jeffrey wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Executrix of the Estate of Nina Wright  
wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Rickey Hicks wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Cathy Rutledge wwalsh@weitzlux.com  
William A. Walsh on behalf of Creditor Monty Boytek wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Rondal Gillispie wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Lynn Dall Dunn wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Michael Gallaher wwalsh@weitzlux.com  
William A. Walsh on behalf of Creditor Rickey Hicks wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Lacy McKinney wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Chandler John wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Joseph Blevins wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Westley Fraley wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Dennis Miller wwalsh@weitzlux.com  
William A. Walsh on behalf of Creditor Administratrix of the Estate of Nina Virginia Wright  
wwalsh@weitzlux.com  
William A. Walsh on behalf of Creditor Lacy McKinney wwalsh@weitzlux.com  
William A. Walsh on behalf of Creditor Thomas Jeffrey wwalsh@weitzlux.com  
William A. Walsh on behalf of Creditor Dennis Miller wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Monty Boytek wwalsh@weitzlux.com  
William A. Walsh on behalf of Interested Party Mickey Fridley wwalsh@weitzlux.com

TOTAL: 471