#### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

#### **AFFIDAVIT OF SERVICE**

STATE OF ILLINOIS	)
	) ss
COUNTY OF COOK	)

- I, Elizabeth J. Vrato, being duly sworn, depose and state:
- 1. I am an Assistant Director with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the "Debtors") in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.
- 2. On July 31, 2013, at the direction of Davis Polk & Wardwell LLP ("Davis Polk"), counsel to the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (Fee Parties with e-mail addresses), and by overnight delivery on the parties identified on Exhibit B annexed hereto (Fee Parties without e-mail addresses):
  - Seventh Fee Statement of Bowles Rice LLP for Professional Services and Disbursements for the Period of February 1, 2013 through February 28, 2013 [Docket No. 4427]; and
  - Monthly Fee Statement of Davis Polk & Wardwell LLP for Professional Services and Disbursements for the Period of June 1, 2013 through June 30, 2013 [Docket No. 4430].
- 3. On July 31, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List as identified at Docket No. 4306

(the "Core Parties List") by the method indicated on the Core Parties List and by e-mail on the party identified on Exhibit C annexed hereto (an Affected Party):

- Notice and Application of the Debtors for Authority to Employ and Retain Duff & Phelps, LLC as Valuation Services Provider for the Debtors Nunc Pro Tunc to July 11, 2013 [Docket No. 4428];
- Motion to Expedite Debtors' Application for Authority to Employ and Retain Duff & Phelps, LLC as Valuation Services Provider for the Debtors Nunc Pro Tunc to July 11, 2013 [Docket No. 4429];
- Exhibit 1 Engagement Letter for Valuation Services in Connection with the Fresh Start Accounting of Patriot Coal Corporation;
- Exhibit 2 Addendum to Engagement Letter for Duff & Phelps, LLC Consulting Services dated July 11, 2013; and
- [Proposed] Order Authorizing the Employment of Duff & Phelps, LLC as Valuation Services Provider for the Debtors for the Debtors Nunc Pro Tunc to July 11, 2013.
- 4. On July 31, 2013, also at the direction of Davis Polk, I caused a true and correct copy of the following document to be served on the Core Parties List by the method indicated on the Core Parties List:

• Exhibit A – Amendment No. 2 to Credit Agreement.

Elizabeth J. Vrato

Sworn to before me this 1st day of

August, 2013

Jeffrey C. Demma

Notary Public, State of Illinois

No. 10074942

Qualified in Will County

Commission Expires: December 1, 2014

# **EXHIBIT A**

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DAVIS POLK - FOR EMAIL COURTESY SERVICE ONLY

Pg 4 of 8 PATRIOT COAL - FOR EMAIL FEE APP SERVICE ONLY (JACKIE JONES)

### **EXHIBIT B**

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KRAMER LEVIN NAFTALIS & FRANKEL LLP ATTN GREGORY G. PLOTKO, ESQ. 1177 AVENUE OF THE AMERICAS NEW YORK, NY 10036

OFFICE OF THE U.S. TRUSTEE ATTN LEONORA S. LONG, ESQ. TRIAL ATTORNEY 111 S. 10TH ST., STE 6.353 ST. LOUIS, MO 63102

WEIL, GOTSHAL & MANGES LLP ATTN MARCIA GOLDSTEIN, ESQ. 767 FIFTH AVENUE NEW YORK, NY 10153

WILLKIE FARR & GALLAGHER LLP ATTN MARGOT B SCHONHOLTZ, ESQ. 787 SEVENTH AVE NEW YORK, NY 10019 Pg 6 of 8 KRAMER LEVIN NAFTALIS & FRANKEL LLP ATTN T. MAYER, A ROGOFF, B O'NEILL 1177 AVENUE OF THE AMERICAS NEW YORK, NY 10036

> WEIL, GOTSHAL & MANGES LLP ATTN JOSEPH H. SMOLINSKY, ESQ. 767 FIFTH AVENUE NEW YORK, NY 10153

WILLKIE FARR & GALLAGHER LLP ATTN ANA M ALFONSO, ESQ. 787 SEVENTH AVE NEW YORK, NY 10019

# **EXHIBIT C**

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DUFF & PHELPS LLC EDWARD LEE 345 CALIFORNIA STREET SUITE 2100 SAN FRANCISCO, CA 94104