

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re
PATRIOT COAL CORPORATION, *et al.*,
Debtors.¹

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

Hearing Date:
August 20, 2013
10:00 a.m. (Prevailing Central
Time)

Hearing Location:
Courtroom 7 North

**NOTICE OF MATTERS SCHEDULED FOR HEARING ON
AUGUST 20, 2013 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Eastern District of Missouri
Thomas F. Eagleton United States Courthouse
111 S. 10th Street
St. Louis, Missouri 63102
Courtroom 7 North
August 20, 2013 at 10:00 a.m. (Prevailing Central Time)

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

A. MAIN CASE:

1. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b), 1113, 1114(e) and 105(a) and Fed. R. Bankr. P. 9019(a) Authorizing Entry Into Collective Bargaining Agreements and Memorandum of Understanding with the United Mine Workers of America [ECF No. 4460]

Related Documents

- (a) Motion to Expedite Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b), 1113, 1114(e) and 105(a) and Fed. R. Bankr. P. 9019(a) Authorizing Entry Into New Collective Bargaining Agreements and Memorandum of Understanding with the United Mine Workers of America [ECF No. 4454]
- (b) Debtors' Motion for Leave to Exceed the Page Limitation in the Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b), 1113, 1114(e) and 105(a) and Fed. R. Bankr. P. 9019(a) Authorizing Entry Into Collective Bargaining Agreements and Memorandum of Understanding with the United Mine Workers of America [ECF No. 4461]
- (c) Joinder of the United Mine Workers in the Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b), 1113, 1114(e) and 105(a) and Fed. R. Bankr. P. 9019(a) Authorizing Entry Into New Collective Bargaining Agreements and Memorandum of Understanding with the United Mine Workers of America [ECF No. 4462]
- (d) Statement of the Official Committee of Unsecured Creditors in Support of the Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b), 1113, 1114(e) and 105(a) and Fed. R. Bankr. P. 9019(a) Authorizing Entry Into New Collective Bargaining Agreements and Memorandum of Understanding with the United Mine Workers of America [ECF No. 4476]
- (e) Response of U.S. Bank National Association, as Indenture Trustee, to Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b), 1113, 1114(e) and 105(a) and Fed. R. Bankr. P. 9019(a) Authorizing Entry Into New Collective Bargaining Agreements and Memorandum of Understanding with the United Mine Workers of America [ECF No. 4478]

Status: This matter is going forward. The objection deadline is August 19, 2013 at 9:00 a.m. (prevailing Central Time).

2. Debtors' Motion for Supplemental DIP Financing Order Authorizing, Pursuant to 11 U.S.C. §§ 363 and 364, (i) Amendment to the DIP Financing, (ii) Engagement of the First Out DIP Agent in Connection Therewith, (iii) Payment of Fees Related Thereto, and (iv) Waiver of Bankruptcy Rule 6004(h) Stay [ECF No. 4417]

Related Documents

- (a) Notice of Filing of Revised Amendment to the Debtors' Motion for a Supplemental DIP Financing Order [ECF No. 4442]
- (b) Declaration of No Objections Regarding Docket No. 4417 [ECF No. 4457]

Status: This matter is going forward on an uncontested basis. A proposed order was submitted to the Court on August 14, 2013.

3. Debtors' Third Motion for an Order Extending Debtors' Exclusive Periods Within Which to File a Plan of Reorganization and Solicit Votes Thereon [ECF No. 4415]

Related Documents

- (a) Debtors' Motion for Leave to Exceed the Page Limitation in their Third Motion for an Order Extending Debtors' Exclusive Periods Within Which to File a Plan of Reorganization and Solicit Votes Thereon [ECF No. 4416]
- (b) Declaration of No Objections Regarding Docket No. 4415 [ECF No. 4458]

Status: This matter is going forward on an uncontested basis. A proposed order was submitted to the Court on August 14, 2013.

4. Application of the Debtors for Authority to Employ and Retain GCP Legal Advisors, LLC as Special Claims Administration Counsel for the Debtors *Nunc Pro Tunc* to July 15, 2013 [ECF No. 4414]

Related Document

- (a) Declaration of No Objections Regarding Docket No. 4414 [ECF No. 4459]

Status: This matter is going forward on an uncontested basis. A proposed order was submitted to the Court on August 14, 2013.

5. Application of the Debtors for Authority to Employ and Retain Duff & Phelps, LLC as Valuation Services Provider for the Debtors Effective July 11, 2013 [ECF No. 4428]

Related Documents

- (a) Motion to Expedite Debtors' Application for Authority to Employ and Retain Duff & Phelps, LLC as Valuation Services Provider for the Debtors *Nunc Pro Tunc* to July 11, 2013 [ECF No. 4429]
- (b) Supplemental Declaration of Edward Lee in Support of Application of the Debtors to Employ and Retain Duff & Phelps, LLC as Valuation Services Provider for the Debtors Effective July 11, 2013 [ECF No. 4441]
- (c) Declaration of No Objections Regarding Docket No. 4428 [ECF No. 4467]

Status: This matter is going forward on an uncontested basis. A proposed order was submitted to the Court on August 15, 2013.

6. The Salaried Retiree Committee's Motion to Approve VEBA Trust and to Take Possession of Funds [ECF No. 4409]

Status: This matter is going forward on an uncontested basis. No objections have been filed.

7. Debtors' Objection to Claims of Raleigh Mine & Industrial Supply Inc. [ECF No. 4307]

Status: This matter is going forward on an uncontested basis. No responses have been filed.

8. Debtors' Objection to Claims of CSE Corporation [ECF No. 4308]

Status: This matter is going forward on an uncontested basis. No responses have been filed.

9. Debtors' Objection to Claims of J.H. Fletcher & Co. [ECF No. 4309]

Status: This matter is going forward on an uncontested basis. No responses have been filed, and the parties agree to entry of the proposed order.

10. Debtors' Objection to Claims of Fairchild International [ECF No. 4317]

Status: This matter is going forward on an uncontested basis. No responses have been filed.

11. Debtors' Tenth Omnibus Objection to Claims [ECF No. 4331]

Response

- (a) Response of Nancy Smith [ECF No. 4466]

Status: This matter is going forward for all claims except for the claim of Nancy Smith, E.D. Mo. Claim No. 3598; GCG Claim No. 4022.

12. Debtors' Eleventh Omnibus Objection to Claims [ECF No. 4332]

Status: This matter is going forward on an uncontested basis. No responses have been filed.

13. Debtors' Twelfth Omnibus Objection to Claims [ECF No. 4333]

Status: This matter is going forward on an uncontested basis. No responses have been filed.

14. Debtors' Thirteenth Omnibus Objection to Claims [ECF No. 4334]

Status: This matter is going forward on an uncontested basis. No responses have been filed.

B. ADJOURNED MATTERS:

15. Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 1995]

Objections

- (a) STB Ventures, Inc.'s Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2061]
- (b) Objection of Arch Coal, Inc., Ark Land Company, Ark Land KH, Inc. and Allegheny Land Company to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2068]

Status: Adjourned to September 24, 2013 at 10:00 a.m. (prevailing Central Time)

16. Motion for Relief from Stay of Bankruptcy Code to Pursue Claims Relating to Black Lung Benefits and Attorney's Fees Relating to Black Lung Benefits and Attorney's Fees Relating to Black Lung Benefits Claim of Gary Hudson and/or to Clarify the Impact of the Bankruptcy on Mr. Hudson's Claim [ECF No. 4254]

Related Document

- (a) Notice of Adjournment Regarding Gary Hudson's Motion for Relief from the Automatic Stay [ECF No. 4447]

Status: Adjourned to September 24, 2013 at 10:00 a.m. (prevailing Central Time)

17. Debtors' Third Omnibus Objection to Claims [ECF No. 3992]

Related Document

- (a) Amended Order Adjourning in Part and Sustaining in Part Debtors' Third Omnibus Objection to Claims [ECF No. 4216]

Status: The following claim objections have been adjourned to September 24, 2013 at 10:00 a.m. (prevailing Central Time):

- (a) Mead Johnson & Company LLC, E.D. Mo. Claim No. 971; GCG Claim No. 1562
- (b) Pocahontas Land Corporation, E.D. Mo. Claim Nos. 1367, 1368, 1369; GCG Claim Nos. 2095, 2096, 2097
- (c) Southern Indiana Gas & Electric Co., E.D. Mo. Claim No. 2581; GCG Claim No. 2015

18. Debtors' Fifth Omnibus Objection to Claims [ECF No. 4181]

Related Document

- (a) Order Sustaining Debtors' Fifth Omnibus Objection to Claims [ECF No. 4376]

Responses

- (a) State of Michigan, Department of Treasury's Response to Debtor's Objection [ECF. No. 4236]
- (b) Response of Electro-Mechanical Corporation to Claim Objection Filed by Debtor [Claim 3675-1/1987] [ECF No. 4301]

- (c) Creditor, Continental Bank's, Response to the Debtor's Fifth Omnibus Objection to Claims 2304/3674 [ECF No. 4312]
- (d) Creditor David Cox's Response to the Debtor's Fifth Omnibus Objection to Claim 1788-1/2785 [ECF No. 4313]

Status: The following claim objections have been adjourned to September 24, 2013 at 10:00 a.m. (prevailing Central Time):

- (a) State of Michigan, Department of Treasury, E.D. Mo. Claim Nos. 200 and 206; GCG Claim Nos. 196 and 202
- (b) Ohio Department of Job and Family Services, E.D. Mo. Claim No. 2300-1; GCG Claim No. 3670
- (c) Hulin H. Cook, Jr., E.D. Mo. Claim Nos. 3257 and 3299; GCG Claim Nos. 3725 and 3726
- (d) Electro-Mechanical Corporation, E.D. Mo. Claim No. 3675; GCG Claim No. 1987
- (e) David Cox, E.D. Mo. Claim Nos. 1787, 1788, 1787-1; GCG Claim Nos. 2783, 2785, 2784
- (f) Continental Bank, E.D. Mo. Claim No. 2304; GCG Claim No. 3674
- (g) Tire Centers LLC, E.D. Mo. Claim No. 1347-1; GCG Claim No. 1972

C: WITHDRAWN MATTER

- 19. Kenneth Bevins and Victoria Bevins' Motion for Relief from Automatic Stay, Pursuant to Section 362 of the Bankruptcy Code, to Liquidate Civil Litigation Matter [ECF No. 4096]

Related Document

- (a) Withdrawal of Motion for Relief from Automatic Stay [ECF No. 4475]

Status: A proposed stipulation and order was submitted to the Court on August 14, 2013, pursuant to which the motion is deemed to be withdrawn.

Dated: August 16, 2013
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal

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-and-

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SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
 2. Apogee Coal Company, LLC
 3. Appalachia Mine Services, LLC
 4. Beaver Dam Coal Company, LLC
 5. Big Eagle, LLC
 6. Big Eagle Rail, LLC
 7. Black Stallion Coal Company, LLC
 8. Black Walnut Coal Company
 9. Bluegrass Mine Services, LLC
 10. Brook Trout Coal, LLC
 11. Catenary Coal Company, LLC
 12. Central States Coal Reserves of Kentucky, LLC
 13. Charles Coal Company, LLC
 14. Cleaton Coal Company
 15. Coal Clean LLC
 16. Coal Properties, LLC
 17. Coal Reserve Holding Limited Liability Company No. 2
 18. Colony Bay Coal Company
 19. Cook Mountain Coal Company, LLC
 20. Corydon Resources LLC
 21. Coventry Mining Services, LLC
 22. Coyote Coal Company LLC
 23. Cub Branch Coal Company LLC
 24. Dakota LLC
 25. Day LLC
 26. Dixon Mining Company, LLC
 27. Dodge Hill Holding JV, LLC
 28. Dodge Hill Mining Company, LLC
 29. Dodge Hill of Kentucky, LLC
 30. EACC Camps, Inc.
 31. Eastern Associated Coal, LLC
 32. Eastern Coal Company, LLC
 33. Eastern Royalty, LLC
 34. Emerald Processing, L.L.C.
 35. Gateway Eagle Coal Company, LLC
 36. Grand Eagle Mining, LLC
 37. Heritage Coal Company LLC
 38. Highland Mining Company, LLC
 39. Hillside Mining Company
 40. Hobet Mining, LLC
 41. Indian Hill Company LLC
 42. Infinity Coal Sales, LLC
 43. Interior Holdings, LLC
 44. IO Coal LLC
 45. Jarrell's Branch Coal Company
 46. Jupiter Holdings LLC
 47. Kanawha Eagle Coal, LLC
 48. Kanawha River Ventures I, LLC
 49. Kanawha River Ventures II, LLC
 50. Kanawha River Ventures III, LLC
- KE Ventures, LLC
 - Little Creek LLC
 - Logan Fork Coal Company
 - Magnum Coal Company LLC
 - Magnum Coal Sales LLC
 - Martinka Coal Company, LLC
 - Midland Trail Energy LLC
 - Midwest Coal Resources II, LLC
 - Mountain View Coal Company, LLC
 - New Trout Coal Holdings II, LLC
 - Newtown Energy, Inc.
 - North Page Coal Corp.
 - Ohio County Coal Company, LLC
 - Panther LLC
 - Patriot Beaver Dam Holdings, LLC
 - Patriot Coal Company, L.P.
 - Patriot Coal Corporation
 - Patriot Coal Sales LLC
 - Patriot Coal Services LLC
 - Patriot Leasing Company LLC
 - Patriot Midwest Holdings, LLC
 - Patriot Reserve Holdings, LLC
 - Patriot Trading LLC
 - PCX Enterprises, Inc.
 - Pine Ridge Coal Company, LLC
 - Pond Creek Land Resources, LLC
 - Pond Fork Processing LLC
 - Remington Holdings LLC
 - Remington II LLC
 - Remington LLC
 - Rivers Edge Mining, Inc.
 - Robin Land Company, LLC
 - Sentry Mining, LLC
 - Snowberry Land Company
 - Speed Mining LLC
 - Sterling Smokeless Coal Company, LLC
 - TC Sales Company, LLC
 - The Presidents Energy Company LLC
 - Thunderhill Coal LLC
 - Trout Coal Holdings, LLC
 - Union County Coal Co., LLC
 - Viper LLC
 - Weatherby Processing LLC
 - Wildcat Energy LLC
 - Wildcat, LLC
 - Will Scarlet Properties LLC
 - Winchester LLC
 - Winifrede Dock Limited Liability Company
 - Yankeetown Dock, LLC