

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:	Chapter 11
PATRIOT COAL CORPORATION, <i>et al.</i> ,	Case No. 12-51502 (Jointly Administered)
Debtors.	Hearing Date: October 22, 2013 at 10:00 a.m. CST Objection Deadline: October 15, 2013 at 4:00 p.m. CST

SECOND INTERIM FEE APPLICATION OF COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A. AS CONFLICTS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FROM FEBRUARY 1, 2013 THROUGH MAY 31, 2013

Name of Applicant:	Cole, Schotz, Meisel, Forman & Leonard, P.A. 900 Third Avenue, 16th Floor New York, New York 10022
Authorized to provide professional services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Order entered September 10, 2012 retaining Cole, Schotz, Meisel, Forman & Leonard P.A. effective as of August 16, 2012
Period for which compensation and reimbursement is being sought:	February 1, 2013 through May 31, 2013
Amount of Compensation sought as actual, reasonable and necessary:	\$50,237.50
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$ 606.60
Total amount requested:	\$50,844.10
Amount paid to date:	\$40,796.60
<u>TOTAL FEES & EXPENSES DUE:</u>	<u>\$10,047.50</u>
<i>The above requested amounts are for:</i>	SECOND INTERIM FEE APPLICATION

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Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz"), as conflicts counsel to the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), hereby submits its second interim fee application (the "Application") pursuant to 11 U.S.C. §§ 328, 330, 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Rule 2016 of the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri ("Missouri Local Rules"), for interim allowance of compensation for professional services rendered and reimbursement of expenses for the period of February 1, 2013 through May 31, 2013 (the "Second Interim Compensation Period"), and respectfully represents as follows:

I. BACKGROUND

A. The Debtors' Chapter 11 Cases

1. On July 9, 2012, (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. § 101, et seq. (the "Bankruptcy Code") with the United States Bankruptcy Court for the Southern District of New York (the "NY Court"). Pursuant to Sections 1107 and 1108 of the Bankruptcy Code,

the Debtors were authorized to operate their businesses and their properties as Debtors-in-Possession.

2. On July 10, 2012, the Court entered an order granting the joint administration of the Debtors' Chapter 11 cases [Docket No. 30] (the "Chapter 11 Cases " or "Cases").

3. No trustee or examiner has been appointed in these Cases.

4. On August 2, 2012, the Court entered the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* (the "Interim Compensation Order") [Docket No. 262].

5. On July 18, 2012, the Office of the United States Trustee (the "U.S. Trustee") appointed the Committee. The Committee currently consists of the following five (5) members: (1) Wilmington Trust Company; (2) U.S. Bank National Association; (3) United Mine Workers of America; (4) United Mine Workers of America 1974 Pension Plan and Trust; and (5) American Electric Power.

6. At a meeting of the Committee held on July 18, 2012, the Committee selected Kramer Levin Naftalis & Frankel LLP ("Kramer Levin") as its lead bankruptcy counsel.

7. On August 3, 2012, before the Committee retained Cole Schotz, the NY Court entered the *Final Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e), and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and (II) Granting Adequate Protection to Pre-Petition Secured Lenders Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364* [Docket No. 275] (the "Final DIP Order").

B. Cole Schotz's Retention & Role

8. Following its appointment, the Committee selected Cole Schotz as its conflicts counsel to advise and represent it in these Cases with respect to conflicts and other designated

matters. On September 10, 2012, the Court entered an order approving the Committee's retention of Cole Schotz as its conflicts counsel [Docket No. 536].¹

9. Specifically, Cole Schotz was retained to investigate and, if appropriate, prepare and prosecute Claims and Defenses, as defined in Paragraph 19 of the Final DIP Order. In furtherance of those duties, Cole Schotz (i) analyzed the validity, enforceability and avoidability of the liens granted by the various Debtors (the "Pre-Petition Liens") in connection with the pre-petition debt (the "Pre-Petition Debt") owed to the Pre-Petition Lenders (as defined in the Final DIP Order), and (ii) investigated possible litigation claims, including (x) those referenced in Paragraph 19 of the Final DIP Order arising from a May 7, 2012 commitment letter ("Commitment Letter") issued by Citigroup Global Markets Inc., Barclays Bank PLC, and Nataxis, New York Branch (collectively, the "Citigroup"), (y) claims against Bank of America, N.A., as Administrative Agent/L/C Issuer and Swing Line Lender under that certain pre-petition Amended and Restated Credit Agreement ("BofA"), among other lenders involved in the BofA pre-petition credit facility, arising from the Debtors' pre-petition request for a draw under its "Swing Line" facility, and (z) claims against Fifth Third Bank, as Administrator and as LC Bank under that certain Receivables Purchase Agreement ("Fifth Third").

10. Pursuant to Paragraph 19 of the Final DIP Order, the Committee was given until the later of November 1, 2012 (the "Challenge Deadline"), or a date agreed to in writing by BofA, Fifth Third, or Citigroup, as the case may be, or as otherwise ordered by the NY Court, to (i) challenge the validity, enforceability, priority or extent of the Pre-Petition Debt, or BofA's or Fifth Third's liens on the Debtors' pre-petition collateral, or (ii) otherwise assert or prosecute any

¹ A copy of the Order approving Cole Schotz's retention is attached as Exhibit "A" to the First Interim Application (defined herein).

(A) action for preferences, fraudulent conveyances, other avoidance power claims, or any other claims, counterclaims or causes of action, objections contests, or defenses against BofA, Fifth Third or any of the pre-petition secured lenders or their affiliates, in connection with matters related to the Pre-Petition Financing Agreements (as defined in the Final DIP Order), the Pre-Petition Debt or the pre-petition collateral, or (B) any causes of action against Citigroup arising in connection with that the Commitment Letter (collectively referred to as “Claims and Defenses” in the Final DIP Order).

C. SERVICES PERFORMED IN THE SECOND INTERIM PERIOD

11. In the *First Interim Fee Application of Cole, Schotz, Meisel, Forman & Leonard, P.A. as Conflicts Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses Incurred From August 16, 2012 Through January 31, 2013* [Docket No. 3650] (the “First Interim Application”), Cole Schotz, described in detail the methodology it employed and the issues it addressed in examining the extent, validity and priority of the Pre-Petition Debt, BofA’s and Fifth Third’s liens on the Debtors’ pre-petition collateral and other potential causes of action.² During the Second Interim Period, Cole Schotz continued to review and assess numerous lien documents and filings described in the First Interim Application. Cole Schotz entered into a Fifth Stipulation (the “Fifth Stipulation”) with Counsel for BofA to further extend the Challenge Deadline until September 16, 2013, as to certain further limited “Remaining Items” defined in that stipulation [Docket No. 3602].

12. During the Second Interim Compensation Period, Cole Schotz: (i) continued to engage in communications with Willkie Farr, counsel for BofA, to narrow and refine the exhibits

² To avoid duplicating material already before the Court, Cole Schotz respectfully refers the Court to the First Interim Application, Docket No. 3650, ¶¶ 8-28.

to be annexed to the Fifth Stipulation; (ii) assessed BofA interest and fee calculations to fix the allowed amount of BofA's secured claim; (iii) addressed and resolved certain "Remaining Issues" reflected in the exhibits to the prior Stipulations referenced in Cole Schotz's First Interim Application [Docket No. 3650, ¶¶ 23, 25, 28], including real property interests and "as extracted" collateral and bank accounts; and (iv) reached an agreement with the Pre-Petition Credit Agreement Lenders on their non-perfection of liens in and against (x) specific bank accounts listed on Exhibit II to the Fifth Stipulation, (y) the equity and other interests and other assets, if any, owned by Debtor Cub Branch Coal Company, LLC as of the Petition Date, and (z) any motor vehicles, rolling stock and other vehicles or equipment subject to certificate of title statutes of the applicable jurisdictions. Cole Schotz also prepared a detailed, supplemental memorandum and report to the Committee outlining these issues.

13. The issues preserved for possible challenge, should circumstances in these Cases warrant such action on behalf of the Committee, were outlined in schedules to the Fifth Stipulation. By reaching an agreement on behalf of the Committee as to BoA's lack of perfection in the specific assets referenced above, Cole Schotz isolated value for the estate free and clear of liens and claims. Consistent with the prior Stipulations, the Committee's reservation of rights as to the Remaining Issues will continue to reduce the administrative expenses associated with initiating premature lien litigation before such litigation is required on behalf of the Debtors' estates.

II. RELIEF REQUESTED

14. This Application has been prepared in accordance with the following: (i) the *Unites States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330*, adopted on January 30, 1996 (the "UST Guidelines"), (ii) the Interim Compensation Order, and (iii) the *Guidelines for*

Compensation of Professionals, which are an Appendix to the Missouri Local Rules and set forth in the Procedures Manual for the United States Bankruptcy Court for the Eastern District of Missouri (the “Missouri Court”) (the “Missouri Guidelines” and together with the UST Guidelines and Interim Compensation Order, collectively, the “Local Guidelines”).

15. By this Application, Cole Schotz seeks an allowance of fees in the amount of \$50,237.50 for professional services rendered for and on behalf of the Committee for the Second Interim Compensation Period. In addition, Cole Schotz seeks reimbursement of \$606.60 for actual and necessary costs and expenses incurred during the Second Interim Compensation Period.

16. This Application seeks interim compensation and includes only a summary description of certain of the services provided during the Second Interim Compensation Period. Cole Schotz’s monthly fee statements reflect the services performed, the time expended by each professional and the hourly rate of each professional along with the actual and necessary costs and expenses incurred during the Second Interim Compensation Period, which are annexed as “**Exhibit A**”.

17. All of the professional services which are the subject of this Application were rendered by Cole Schotz exclusively at the request of the Committee and not for or at the request of any other person or entity.

18. No agreement exists, nor will any be made, to share any compensation received by Cole Schotz for its services on behalf of the Committee with any other person or firm.

19. During the Second Interim Compensation Period, and pursuant to the Interim Compensation Order, Cole Schotz timely submitted each of its requests for monthly compensation and reimbursement of expenses pursuant to the Interim Compensation Order.

20. No parties objected to any of Cole Schotz’s monthly fee statements. Pursuant to the Interim Compensation Order and, as outlined below, during the Second Interim Compensation Period, Cole Schotz received \$40,190.00 in professional fees (80% of its requested professional fees) and \$606.60 in expenses (100% of expenses) from the Debtors in these Cases.

Month	Professional Fees Requested	Reimbursable Expenses Requested	Professional Fees Paid (80%)	Reimbursable Expenses Paid (100%)	Balance Due to Cole Schotz
February 1 – 28, 2013	\$15,844.50	\$105.45	\$12,675.60	\$105.45	\$3,168.90
March 1 – 31, 2013	\$10,976.00	\$151.95	\$8,780.80	\$151.95	\$2,195.20
April 1 – 30, 2013	\$20,474.50	\$320.45	\$16,379.60	\$320.45	\$4,094.90
May 1 – May 31, 2013	\$2,942.50	\$28.75	\$2,354.00	\$28.75	\$588.50
SECOND FEE APPLICATION	\$50,237.50	\$606.60	\$40,190.00	\$606.60	\$10,047.50

21. As set forth in detail below, the services performed by Cole Schotz on behalf of the Committee were reasonable, appropriate and in the best interests of the Committee and its constituency or were necessary to the administration of these Cases. All services were performed within a reasonable amount of time commensurate with the complexity, importance and nature of the problem, issue or task addressed.

22. The compensation requested is reasonable based on the customary compensation charged by comparably skilled practitioners in this and other firms in non-bankruptcy cases. As such, Cole Schotz submits that the compensation is reasonable within the meaning of §§ 330 and 331 of the Bankruptcy Code.

23. Cole Schotz has endeavored at all times to assign attorneys and paralegal professionals to tasks commensurate with their level of experience and to avoid the unnecessary duplication of services by professionals and/or paralegal professionals.³

III. EXHIBITS WITH DETAIL OF FEES AND EXPENSES

24. In the ordinary course of its business, Cole Schotz maintains records of time expended by its attorneys and paralegal professionals in rendering services to its clients. The time records are made contemporaneously with the rendition of professional services and are prepared contemporaneously by the professional who rendered the service.

25. Cole Schotz also maintains contemporaneous records of all actual and necessary expenses incurred in connection with the rendition of professional services to its clients in the ordinary course of its business.

26. The exhibits relating to the professional services performed and reimbursable expenses incurred during the Second Interim Compensation Period are as follows:

- (a) **Exhibit "B"** is a summary of the hours expended during the Second Interim Compensation Period setting forth all professionals and paralegal professionals employed by Cole Schotz who have performed services in these Chapter 11 Cases during the Second Interim Compensation Period,

³ Cole Schotz is a firm consisting of approximately 120 practitioners in multiple areas of the law, each with varying levels of experience. At times, attorneys and paralegals in Cole Schotz confer with one another for the purposes of: (i) discussing nuances of the case that may involve a specific area of the law; (ii) discussing strategy; (iii) explaining and/or delegating assignments; and/or (iv) discussing the results of research. At times, more than one attorney or paralegal will participate in or attend a court-hearing, meeting or telephone conference. In such cases, it is the regular practice of Cole Schotz for all attorneys and paralegals involved in the hearing, meeting, or conference to enter time for such activity, except when the attendance of a professional or paralegal professional is purely for educational purposes. Cole Schotz believes and submits that the combined efforts of multiple attorneys and paralegals for such purposes do not constitute unnecessary duplication of services in that such services and procedures reduce the need for unnecessary research and ensures that tasks are delegated to professionals or paralegal professionals with the appropriate level of experience, thus reducing the overall expense to the Debtors' estates. The ability to draw upon the strengths and resources of Cole Schotz's attorneys in such fashion also ensures that the client is properly and vigorously represented.

the capacities in which each such individual is employed by Cole Schotz, the department in which each individual practices, the year in which the individual was first licensed to practice law, the hourly billing rate charged by Cole Schotz for services performed by such individual, and the aggregate number of hours expended and fees billed pursuant to the UST Guidelines;

- (b) **Exhibit “C”** is a summary of the professional services rendered during the Second Interim Compensation Period for each Task Code pursuant to the UST Guidelines; and
- (c) **Exhibit “D”** is a summary of the expenses incurred, which expenses are considered extraordinary and not included in Cole Schotz’s overhead, for which approval of reimbursement is requested by this Application. Cole Schotz’s policy regarding such extraordinary expenses is set forth in Section V below.

IV. SUMMARY OF LEGAL SERVICES PERFORMED BY COLE SCHOTZ DURING THE SECOND INTERIM COMPENSATION PERIOD

27. The following is a summary description of the legal services performed by Cole Schotz during the Second Interim Compensation Period on behalf of the Committee. The legal services are grouped together by specific tasks and arranged by a designated Task Code. The time records for the legal services, in a chronological listing by Task Code, are set forth in Exhibit “C.”

A. CSMF&L Fee Application and Fee Employment Application

28. Fees included in the categories of CSMF&L Fee Application and Fee Employment Application was time expended on preparation of Cole Schotz’s First Interim

Application, which encompasses time in addition to the second compensation period for all other professionals.

29. On November 13, 2012, Cole Schotz obtained the consent of the U.S. Trustee, as well as the Debtors and Kramer Levin, to defer preparing and filing its First Interim Application until all professionals in these Chapter 11 Cases filed their second interim fee applications. Cole Schotz requested to defer its First Interim Application until then because Cole Schotz's retention period covered just a few days in August and the month of September. Cole Schotz was of the opinion, and the U.S. Trustee and other professionals concurred, that the cost of preparing and filing an interim fee application to cover such a short period of time was not a prudent expenditure of estate assets. Accordingly, Cole Schotz's First Interim Application, and the time attributed to preparing same, encompassed more than just one compensation period.

30. Under the categories of CSMF&L Fee Application and Fee Employment Application, during the Second Interim Compensation Period, Cole Schotz incurred 49.5 hours of professional time attributable to preparing Cole Schotz's first interim fee application, which equates to \$15,020.00 in legal fees. [this seems very high- is it accurate?]

B. Case Administration

31. Under the category of Case Administration, Cole Schotz's attorneys and paralegal professionals expended time and effort with respect to the efforts in the drafting and negotiation of the Stipulations with the Debtors' pre-petition lenders and BofA also the time expended addressing filing each of the documents that Cole Schotz filed with the Missouri Court on behalf of the Committee. Additionally, time expended under this category includes meetings among professionals to address coordinating the delegation of responsibilities to avoid duplication of efforts, which was particularly important given the volume of work required.

32. Under the category of Case Administration, during the Second Interim Compensation Period, Cole Schotz incurred 35.4 hours of professional time, which equates to \$18,554.00 of legal fees.

C. Meetings of Creditors

33. The category of Meetings of Creditors includes, but is not limited to, conferences with the Committee and their professionals, reviewing correspondence, additional research, and preparing and finalizing the supplemental memoranda to the Committee on BofA-issues summarizing Cole Schotz's additional extensive lien and claims research.

34. Under the category of Meetings of Creditors, during the Second Interim Compensation Period, Cole Schotz incurred 11.8 hours of professional time, which equates to \$5,858.00 of legal fees.

D. Pre-Petition Secured Lien and Claim Analysis

35. The category of Pre-Petition Secured Lien and Claim Analysis includes, but is not limited to, the time expended by Cole Schotz on behalf of the Committee conducting the additional lien analysis and reviews of BofA's liens, which was utilized by Cole Schotz in preparing its supplemental memoranda to the Committee. In addition the review of the liens on Black Stallion Coal Co., Pine Ridge Coal Co., Rivers Edge Mining and others.

36. Under the category of Pre-Petition Secured Lien and Claim Analysis, during the Second Interim Compensation Period, Cole Schotz incurred 23.4 hours of professional time, which equates to \$10,805.50 of legal fees.

V. FIRM'S POLICY REGARDING EXPENSES AND PROFESSIONAL BILLING

37. Exhibit "D" sets forth the expenses incurred by Cole Schotz during the Reporting Period for which reimbursement is sought in connection with its representation of the Committee. Cole Schotz' policy with regard to expenses incurred is as follows:

- (i) **Photocopying & Printing.** Cole Schotz uses its best efforts to limit employment of outside copying / printing services for large projects and for those projects connected with mailing of notices to interested parties. When an outside service is utilized, the cost is charged to the estate without any mark-up thereon. As set forth in Exhibit “D,” Cole Schotz seeks reimbursement of \$509.80 for photocopying and printing costs.
- (ii) **Westlaw Research/Pacer Research.** Cole Schotz uses certain web based internet sites to perform legal research that is needed in representing their clients. There are fees associated with the use of said websites and said fees are charged to the estate, as with other clients, without any mark-up thereon. As set forth in Exhibit “D,” Cole Schotz seeks reimbursement of \$93.95 for such research services.
- (iii) **Conference Call Expense.** Cole Schotz seeks reimbursement, for its conference call service that is passed through to the estates at its actual cost to Cole Schotz. As set forth in Exhibit “D,” Cole Schotz seeks reimbursement of \$2.85 for the conference call services during this Second Interim Compensation Period.

VI. THE REQUESTED COMPENSATION SHOULD BE ALLOWED

38. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of 11 U.S.C. § 330 to govern the Court’s award of such compensation. See 11 U.S.C. § 331. Section 330 provides that a court may award a professional employed under 11 U.S.C. § 1103 “reasonable compensation for actual, necessary services rendered....and....reimbursement for actual, necessary expenses.” See 11 U.S.C. § 330(a)(1)(A), (B).

39. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded...., the court should consider the nature, the extent, and the value of such services, taking into account all relevant factors, including-

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion, of a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

40. Rule 2016-1(B) of the Missouri Local Rules further requires that all professional fee applications analyze the twelve (12) factors for allowance of compensation set forth in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974) (the “Johnson Factors”). See also *P.A. Novelly v. Palans (In re Apex Oil Co.)*, 960 F.2d 728 (8th Cir. 1992); *Chamberlain v. Kula (In re Kula)*, 213 B.R. 729, 736-39 (B.A.P. 8th Cir. 1997).

- (i) Time and Labor Required. Cole Schotz’s has described in detail the time spent and a description of the tasks performed in its monthly statements which are attached as Exhibit “A”.
- (ii) Novelty and Difficulty of the Questions Presented. The nature of the Debtors’ assets presented certain novel issues for Cole Schotz in analyzing the lien claims of the pre-petition lenders. Cole Schotz continued to

expend time educating the Committee on its investigation, a necessary step to assist the Committee in understanding Cole Schotz's analysis, investigation and proposed recommendations.

- (iii) *Skill Requisite to Perform the Legal Services Properly.* Cole Schotz respectfully asserts that its professionals exemplified the high level of skill necessary to zealously represent the Committee's interests in the investigation of the claims against the pre-petition lenders and their asserted liens.
- (iv) *Preclusion of Employment by the Firm Due to Acceptance of the Case.* Acceptance of employment in these Cases did not preclude Cole Schotz from other engagements.
- (v) *Customary Fee.* The rates charged by Cole Schotz in these Cases is commensurate with the rates charged by Cole Schotz to its clients in other bankruptcy and commercial cases.
- (vi) *Whether the Fee is Fixed or Contingent.* Cole Schotz's requested compensation and fees, while subject to the Court's approval, are based upon its hourly rates.
- (vii) *Time Limitations Imposed by the Client or the Circumstances.* Cole Schotz continued to operate and conduct its lien-review and analyses under time constraints, in spite of the volume of material involved.
- (viii) *Amount Involved and the Results Obtained.* During this interim compensation period, Cole Schotz more thoroughly investigated the lien-claims of BofA and Fifth Third and were able to identify potentially unencumbered assets of the Debtors, which translates to direct value for the Debtors' creditor-constituencies while avoiding the additional administrative expense of a formal challenge at this time.
- (ix) *Experience, Reputation and Ability of the Attorneys.* Cole Schotz's professionals and paralegal professionals are highly skilled and experienced in the areas of corporate restructuring, real estate and corporate transactions and lien perfection analysis. Their skills were a pre-requisite to conducting the necessary investigation into the liens and claims of the pre-petition lenders. Cole Schotz is also aware of the role of its work in the overall scheme of these Cases based on its extensive experience in corporate restructurings, including in representing committees and as conflicts counsel, and has therefore worked as economically as possible for an engagement of this type.
- (x) *"Undesirability" of the Cases.* This factor is inapplicable as these Cases were not undesirable.

- (xi) Nature and Length of the Professional Relationship with the Client. Cole Schotz's engagement and professional relationship with the Committee began at the time of its retention in these Cases on August 16, 2012.
- (xii) Awards in Similar Cases. Cole Schotz's requested compensation in this Application is proportionate to the fees requested in other Chapter 11 cases and similar matters.

41. Cole Schotz respectfully asserts that analysis of the applicable *Johnson* factors and those factors set forth in Section 330(a)(3) of the Bankruptcy Code results in approval of this Application and allowance of the requested fees and reimbursement of expenses.

VII. CONCLUSION

42. Cole Schotz respectfully requests interim approval of compensation in the amount of \$50,237.50 and reimbursement of expenses in the amount of \$606.60 for the Second Interim Compensation Period. Cole Schotz further requests that the Missouri Court authorize and direct that the Debtors issue payment of such fees and expenses.

WHEREFORE, Cole Schotz respectfully requests that this Court enter an Order, providing for (i) interim approval of its compensation and reimbursement of expenses for the Second Interim Compensation Period in the amounts of \$50,237.50 and \$606.60, respectively, (ii) authorization and direction to the Debtors to pay Cole Schotz the amounts awarded, and (iii) such other and further relief as the Court finds just and proper.

Dated: September 4, 2013

Respectfully submitted,

**COLE, SCHOTZ, MEISEL, FORMAN &
LEONARD, P.A.**

By: /s/ Stuart Komrower
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EXHIBIT A

Cole Schotz Monthly Fee Statement

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502
(Jointly Administered)

**SIXTH MONTHLY FEE STATEMENT OF COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A., AS CONFLICTS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL
CORPORATION, ET AL., FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD FEBRUARY 1, 2013 THROUGH FEBRUARY 28, 2013**

Name of Applicant:	<u>Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz")</u>
Authorized to Provide Professional Services to:	<u>The Official Committee of Unsecured Creditors</u>
Effective Date of Retention:	<u>August 16, 2012</u>
Period for which Compensation and Reimbursement is Sought:	<u>February 1, 2013 through February 28, 2013</u>
Total Amount of Compensation for Period:	<u>\$15,844.50</u>
Total Amount of Expenses for Period:	<u>\$ 105.45</u>
80% of Fees Requested for Payment:	<u>\$12,675.60</u>
100% of Expenses Requested for Payment:	<u>\$ 105.45</u>
Total Fees and Expenses Requested for Payment:	<u>\$12,781.05</u>

In accordance with this Court's *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals*, dated August 2, 2012 [Docket No. 262] (the "**Interim Compensation Order**"), Cole, Schotz, Meisel, Forman & Leonard, P.A. ("**Cole Schotz**"), conflicts counsel to the Official Committee of Unsecured Creditors (the "**Committee**") of the above-captioned debtors and debtors-in-possession (collectively, the

“**Debtors**”), hereby submits this Sixth Monthly Fee Statement (the “**Fee Statement**”), seeking compensation and reimbursement of expenses for the period of February 1, 2013 through February 28, 2013 (the “**Sixth Monthly Period**”). By this Fee Statement, Cole Schotz seeks payment of \$12,675.60, which is comprised of eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Sixth Monthly Period, and reimbursement of \$105.45, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Services Rendered and Expenses Incurred

1. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought, broken down by project category, for the Sixth Monthly Period.

2. Attached hereto as **Exhibit B** is a billing summary of Cole Schotz’s professionals and paralegals by individual, setting forth the (i) name and title of each individual who performed services during the Sixth Monthly Period, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Cole Schotz’s current billing rates, (iv) the amount of fees for the time expended by each Cole Schotz professional and paralegal, (v) year of bar admission for each attorney, and (vi) area of concentration for each attorney. The blended hourly billing rate of Cole Schotz’s professionals during the Sixth Monthly Period is approximately \$495.14.

3. Attached hereto as **Exhibit C** is a summary of reimbursements sought by Cole Schotz for expenses for the Sixth Monthly Period incurred in connection with the performance of professional services, broken down by expense type.

4. Attached hereto as **Exhibit D** is an itemized record of all time records for Cole Schotz professionals and all expenses for the Sixth Monthly Period.

Total Fees and Expenses Sought for the Sixth Monthly Period

5. The total amounts sought for fees for services rendered and reimbursement of expenses incurred for professional services rendered during the Sixth Monthly Period are as follows:

Total Fees for the Sixth Monthly Period:	\$15,844.50
Total Expenses for the Sixth Monthly Period:	\$ 105.45
TOTAL:	\$15,949.95

6. Pursuant to the Interim Compensation Order, Cole Schotz seeks payment of \$12,675.60 which is equal to (i) 80% of Cole Schotz's total fees for services rendered during the Sixth Monthly Period and (ii) 100% of the total expenses incurred during the Sixth Monthly Period.

80% of Total Fees for the Sixth Monthly Period:	\$12,675.60
100% of Total Expenses for the Sixth Monthly Period:	\$ 105.45
TOTAL:	\$12,781.05

Notice and Objection Procedures

7. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon: (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri 63141, Attn: Jacquelyn A. Jones, (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Brian M. Resnick, (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 S. 10th Street, Suite 6353, St. Louis,

Missouri 63102, Attn: Leonora S. Long and Paul A. Randolph, (iv) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (v) counsel for the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., and (vi) the Debtors' local counsel, Bryan Cave LLP, 211 N. Broadway, Suite 3600, St. Louis, Missouri 63102, Attn: Brian C. Walsh, Esq. and Lloyd A. Palans, Esq., (collectively, the "Notice Parties"). Cole Schotz submits that no other or further notice need to be provided.

8. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be in writing, filed with the Court and served upon the Notice Parties, including Cole Schotz, by no later than April 4, 2013 (the "Review Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

9. If no objections to the Fee Statement are received on or before the Review Deadline, the Debtors will pay Cole Schotz (i) 80% of its total fees for services rendered during the Sixth Monthly Period and (ii) 100% of the total expenses incurred during the Sixth Monthly Period.

10. To the extent an objection to the Fee Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: March 20, 2013

**COLE, SCHOTZ, MEISEL, FORMAN &
LEONARD, P.A.**

By: /s/ Michael D. Warner

Michael D. Warner, Esq.
301 Commerce Street, Ste 1700
Fort Worth, Texas 76102
Telephone: (817) 810-5250
Facsimile: (817) 810-5255

*Conflicts Counsel for The Official Committee
of Unsecured Creditors for Patriot Coal
Corporation, et al.*

EXHIBIT A

Summary of Time by Category

Matter Number	Description	Hours	Fees
NY01	CSMF&L Fee Application	.4	\$108.50
NY05	Case Administration	18.3	\$9,223.00
NY12	Meetings of Creditors	5.3	\$2,689.50
NY36	Pre-Petition Secured Lien and Claim Analysis	8.0	\$3,823.50
	TOTAL	32.0	\$15,844.50

EXHIBIT B

Summary of Professionals

Name of Professional Person	Date of Bar Admission	Position with Cole Schotz and Number of Years in that Position	Hourly Billing Rate	Total Billed Hours	Total Compensation
Stuart Komrower	1984	Member (since 1994)	\$645	11.7	\$7,546.50
David Bass	1994	Member (since 2010)	\$610	4.3	\$2,623.00
Roger M. Iorio	2002	Member (since 2010)	\$405	7.6	\$3,078.00
Robyn A. Pellegrino	1996	Associate (since 1996)	\$400	3.2	\$1,280.00
Wylie D. Van Ness	2006	Associate (since 2008)	\$330	2.0	\$660.00
Jill Bienstock	2008	Associate (since 2008)	\$295	.3	\$88.50
Kerri L. LaBrada	N/A	Paralegal (since 2010)	\$200	.6	\$120.00
Mary E. Manetas	N/A	Paralegal (since 2004)	\$195	2.3	\$448.50
TOTAL				32.0	\$15,844.50

EXHIBIT C

Summary of Expenses

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying		\$79.80
Copy of Official Documents	<i>Pacer</i>	\$24.30
Telephone Charge		\$1.35
Total		\$105.45



301 COMMERCE STREET
 SUITE 1700
 FORT WORTH, TX 76102
 817.810.5250 817.810.5255 FAX
 FEDERAL ID# 22-2113414

NEW JERSEY
 NEW YORK
 DELAWARE
 MARYLAND

PATRIOT COAL - CREDITORS COMMITTEE
 ATTN: STEVE CIMALORE
 WILMINGTON TRUST COMPANY
 RODNEY SQUARE NORTH
 1100 NORTH MARKET STREET
 WILMINGTON, DE 19890

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 715792
 March 18, 2013

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 28, 2013

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
CSMF&L FEE APPLICATION			0.40	\$108.50
02/05/13	CORRESPONDENCE WITH K. LABRADA RE: INTERIM FEE APPLICATION	JBB	0.10	29.50
02/05/13	EMAILS TO/FROM J. BIENSTOCK RE UPDATE ON GUIDELINES FOR INTERIM FEE APPLICATION	KLL	0.10	20.00
02/06/13	TELEPHONE CALL TO AND FROM A. YERRAMALLI RE: INTERIM FEE APPLICATION	JBB	0.10	29.50
02/06/13	REVIEW OF CORRESPONDENCE FROM A. YERRAMALLI FROM LOCAL COUNSEL RE: FORMAT OF INTERIM FEE APPLICATIONS	JBB	0.10	29.50
CASE ADMINISTRATION			18.30	\$9,223.00
01/31/13	TELEPHONE CALL FROM P. JENSEN RE: STIPULATION EXHIBIT	RMI	0.20	81.00
02/01/13	REVIEW OF DRAFT BOFA STIPULATION	RMI	0.20	81.00
02/01/13	CORRESPONDENCE FROM ALFONSO WILLKIE RE BOFA EXHIBITS, LIENS; REVIEW STIPULATION; CONFERENCES	SK	0.50	322.50
02/01/13	REVIEW EXHIBIT 1 DRAFT TO BOFA STIPULATION	SK	0.50	322.50
02/01/13	REVIEW AND CONSIDER S. KOMROWER COMMENTS TO FIFTH THIRD STIPULATION	DMB	0.10	61.00
02/01/13	EMAILS AMONG PATRIOT TEAM RE: BOFA EXTENSION STATUS	DMB	0.20	122.00
02/01/13	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH A. ALFONSO RE: STATUS OF BOFA EXTENSION STIP	DMB	0.30	183.00
02/01/13	INITIAL REVIEW AND CONSIDERATION OF BOFA EXTENSION STIP	DMB	0.40	244.00
02/01/13	QUICK REVIEW OF DRAFT EXHIBIT 1 AND PREPARE CORRESPONDENCE TO R. IORIO RE: SAME	DMB	0.30	183.00
02/01/13	CONFERENCE WITH R. IORIO AND D. BASS; EMAILS RE BOFA STIPULATION	SK	0.30	193.50

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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02/04/13	REVISE DRAFT OF EXHIBIT 1 TO BoA STIPULATION	WDV	0.30	99.00
02/04/13	EMAILS TO P. JENSEN RE: BOFA FEE AND INTEREST CALCULATIONS	RMI	0.20	81.00
02/04/13	REVIEW EXHIBIT TO BoA STIPULATION	RAP	0.40	160.00
02/04/13	REVIEW DRAFT OF BOFA STIPULATION AND EXHIBITS; CONFERENCES WITH D. BASS RE SAME	SK	0.50	322.50
02/05/13	EMAIL EXCHANGE WITH COUNSEL FOR BANK OF AMERICA RE STIPULATION	RMI	0.20	81.00
02/05/13	REVIEW REVISED SECOND STIPULATION WITH BOFA; EDITS	SK	0.50	322.50
02/05/13	TELEPHONE TO ADVERSARY A. ALFONSO, BOFA'S COUNSEL; DISCUSS STIPULATION	SK	0.30	193.50
02/05/13	REVIEW DOCKET, RECENT CASE ACTIVITY FOR IMPACT ON LIEN ISSUES	SK	0.30	193.50
02/05/13	CORRESPONDENCE TO CO-COUNSEL; GENERAL EMAILS ON STIPULATION ISSUES AND CONFERENCES WITH R. IORIO AND D. BASS	SK	0.60	387.00
02/05/13	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH C. REIMER RE: FINAL STIPULATION WITH FIFTH THIRD	DMB	0.20	122.00
02/05/13	FINALIZE PREPARATION OF FINAL STIPULATION WITH FIFTH THIRD	DMB	0.50	305.00
02/05/13	REVIEW FURTHER REVISED SUPPLEMENTAL MEMO RE: BOFA	DMB	0.10	61.00
02/05/13	ADDRESS BOFA ISSUES AND EXTENSION STIP, INCLUDING DISCUSSIONS WITH S. KOMROWER	DMB	0.40	244.00
02/06/13	CONFERENCE WITH S. KOMROWER RE: STIPULATION ISSUES FOLLOWING CONFERENCE CALL WITH WILKIE FARR	RMI	0.20	81.00
02/06/13	CORRESPONDENCE TO A. ALFONSO RE LANGUAGE FROM DIP ORDER RE FEES	SK	0.20	129.00
02/06/13	ADDRESS ISSUES RE: FIFTH THIRD STIPULATION	DMB	0.20	122.00
02/06/13	REVIEW BOFA STATUS	DMB	0.20	122.00
02/06/13	REVIEW REVISED BOFA STIP	DMB	0.10	61.00
02/06/13	REVIEW SIGNED STIPULATION WITH FIFTH THIRD AND C. REIMER EMAIL RE: SAME AND PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH C. REIMER	DMB	0.20	122.00
02/06/13	CONFERENCE CALL WITH WILKIE FARR RE: STIPULATION	RMI	0.40	162.00
02/07/13	PREPARE PRO HAC VICE MOTIONS FOR S. KOMROWER AND M. WARNER	MEM	0.70	136.50
02/07/13	CORRESPONDENCE TO WILLKIE FARR RE "BRIDGE" EXTENSION	SK	0.20	129.00
02/07/13	REVIEW FINAL BOFA STIPULATION; REVISIONS	SK	0.30	193.50

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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02/07/13	TELEPHONE TO CARMODY MCDONALD RE EXECUTION OF STIPULATION	SK	0.20	129.00
02/07/13	CORRESPONDENCE TO CO-COUNSEL RE LENDER LIST; CONFLICTS ISSUES - BOFA	SK	0.20	129.00
02/07/13	ADDRESS ISSUES RE: LENDERS	DMB	0.10	61.00
02/07/13	ADDRESS ISSUES IN CONNECTION WITH LENDER STIPULATIONS	DMB	0.30	183.00
02/07/13	TELEPHONE FROM BRADLEY O'NEILL; DISCUSS SERVICE OF BANK SUBPOENAS	SK	0.20	129.00
02/07/13	CORRESPONDENCE TO WILLKIE FARR WITH FOURTH STIPULATION	SK	0.20	129.00
02/07/13	REVIEW EASTERN DISTRICT OF MISSOURI DOCKET RE: FILING STIPULATION; TELEPHONE TO G. WILLARD RE: FILING STIPULATION AND PRO HAC VICE	MEM	0.40	78.00
02/07/13	TELEPHONE TO LOCAL MISSOURI COUNSEL, CARMODY MACDONALD RE: PRO HAC VICE MOTIONS	MEM	0.20	39.00
02/08/13	REVIEW EMAILS RE PRO HAC FOR M. WARNER; SUPPLY INFORMATION NEEDED FOR PREPARATION OF SAME	KLL	0.40	80.00
02/08/13	ATTEND TO BOFA STIPULATION ISSUES; ADDITIONAL REVISIONS TO STIUPLATION EXHIBITS; CONFERENCES	SK	0.40	258.00
02/08/13	ATTEND TO FIFTH THIRD FINAL STIPULATION	SK	0.20	129.00
02/11/13	CORRESP. WITH S. KOMROWER AND LOCAL COUNSEL A. SCHISLER RE: STIPULATION; REVIEW FILED STIPULATION AND FORWARD SAME TO S. KOMROWER	MEM	0.30	58.50
02/11/13	REVIEW DOCKET ENTRIES, STATUS, NOTICE OF FILING OF FIFTH THIRD STIPULATION	SK	0.20	129.00
02/12/13	REVIEW EXECUTED FOURTH STIPULATION WITH EXHIBITS AND SEND TO LOCAL COUNSEL	MEM	0.40	78.00
02/12/13	CORRESPONDENCE FROM COMMITTEE COUNSEL RE CASE FILINGS, STATUS, BOFA STIPULATION	SK	0.20	129.00
02/12/13	CONFERENCE WITH M. MANETAS AND W. VAN NESS RE EXHIBITS TO BoA STIPULATION	SK	0.20	129.00
02/12/13	CALLS WITH S KOMROWER AND R IORIO RE STIPULATION AND EXHIBITS	WDV	0.10	33.00
02/12/13	REVIEW STIPULATION AND EXHIBITS AND CONFIRM EXHIBITS	WDV	0.50	165.00
02/12/13	REVIEW BOFA EXHIBITS, STIPULATION	SK	0.20	129.00
02/12/13	ATTEND TO EXECUTION AND FILING OF FOURTH BOFA STIPULATION; EMAILS WITH WILLKIE; INTERNAL DISCUSSION	SK	0.30	193.50
02/13/13	REVIEW DOCKET RE: FILED FOURTH STIPULATION RE: FINAL ORDER AND FORWARD SAME TO P. JENSEN AT WILLKIE FARR	MEM	0.30	58.50

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02/13/13	CONFERENCE WITH R. IORIO RE FOURTH BOFA DILIGENCE	SK	0.20	129.00
02/19/13	EMAIL EXCHANGE WITH COUNSEL FOR BOFA RE: STIPULATION OPEN ITEMS	RMI	0.10	40.50
02/20/13	CONFERENCE WITH R IORIO RE UPDATED INFORMATION AND CHART FROM BOA	WDV	0.10	33.00
02/21/13	REVIEW EMAILS FROM J DINICOLA RE ADDITIONAL PATRIOT COAL SEARCHES AND CHARTS; REVIEW PRIOR CORRESPONDENCE RE SAME	WDV	0.20	66.00
02/21/13	CONFERENCE WITH R. IORIO AND EMAILS RE PREPARATION FOR BOFA FOLLOW UP LIEN DISCUSSION CALL	SK	0.30	193.50
02/21/13	EMAILS TO AND FROM P. JENSEN RE: STIPULATION	RMI	0.20	81.00
02/22/13	CONFERENCE ATTORNEY/CO-COUNSEL R. IORIO RE: BANK OF AMERICA ISSUES	SK	0.10	64.50
02/22/13	CONFERENCE CALL WITH BANK OF AMERICA RE: ADDITIONAL INFORMATION PROVIDED WITH RESPECT TO BANK LIENS	RMI	0.40	162.00
02/22/13	REVIEW REVISED SCHEDULE PROVIDED BY COUNSEL TO BANK OF AMERICA	RMI	0.30	121.50
02/25/13	CONFERENCE WITH ROGER IORIO RE BOA ISSUES	RAP	0.20	80.00
02/25/13	REVIEW OF EMAIL RE STATUS OF ENTRY OF ORDER ON MDW PRO HAC	KLL	0.10	20.00
02/26/13	REVIEW DOCUMENTS RE: REVISED STIPULATION EXHIBIT	RMI	0.40	162.00
	MEETINGS OF CREDITORS		5.30	\$2,689.50
02/04/13	DRAFTING SUPPLEMENTAL COMMITTEE MEMO (BANK OF AMERICA)	RMI	1.00	405.00
02/04/13	REVIEW MEMORANDUM TO COMMITTEE RE BOFA SUPPLEMENTAL RECOMMENDATION	SK	0.40	258.00
02/05/13	CONFERENCE WITH R IORIO RE BOA UPDATED CHART AND RESPONSE	WDV	0.20	66.00
02/05/13	REVIEW AND DRAFT REVISION TO SUPPLEMENTAL COMMITTEE RECOMMENDATION MEMORANDUM; CONFERENCE AND INTERNAL EMAILS RE SAME	SK	0.60	387.00
02/05/13	REVIEW REVISED FIRST SUPPLEMENTAL MEMO (BOFA)	DMB	0.10	61.00
02/05/13	WORK ON REVISIONS TO SUPPLEMENTAL COMMITTEE MEMO (BANK OF AMERICA)	RMI	0.60	243.00
02/06/13	REVIEW REVISED SUPPLEMENTAL MEMO (BOFA)	DMB	0.10	61.00
02/06/13	REVISE SUPPLEMENTAL MEMO TO COMMITTEE	RMI	0.60	243.00
02/07/13	REVISE MEMORANDUM RECOMMENDATION TO COMMITTEE	SK	0.40	258.00

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02/07/13	FINALIZE SUPPLEMENTAL COMMITTEE MEMO RE: BANK OF AMERICA	RMI	0.40	162.00
02/07/13	CONFERENCE WITH R IORIO RE MEMO	WDV	0.10	33.00
02/07/13	CORRESPONDENCE TO CLIENT; OVERVIEW AND EXPLANATION OF SUPPLEMENTAL BOFA RECOMMENDATION MEMORANDUM	SK	0.40	258.00
02/07/13	REVIEW BOFA SUPPLEMENTAL REPORT AND RECOMMENDATION	DMB	0.10	61.00
02/12/13	COMPARE EXHIBIT 1 TO BOFA STIPULATION WITH EXHIBIT B TO SUPPLEMENTAL BOFA REPORT TO COMMITTEE	SK	0.30	193.50
	PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS		8.00	\$3,823.50
01/31/13	CONFERENCE WITH CO-COUNSEL RE: REVIEW OF BANK OF AMERICA LIEN INFORMATION	RMI	0.40	162.00
02/03/13	REVIEW BANK OF AMERICA STIPULATION AND LIEN CHART	RMI	0.50	202.50
02/04/13	REVIEW LIEN ANALYSIS RE: BANK OF AMERICA OPEN ITEMS	RMI	0.50	202.50
02/05/13	CONFERENCE WITH R. IORIO; DISCUSS LIEN ISSUES, INTEREST AND COST RECONCILIATION AND CONFERENCES WITH D. BASS	SK	0.50	322.50
02/05/13	REVIEW DIP ORDER ISSUES AND PREPARE CORRESPONDENCE TO S. KOMROWER RE: SAME	DMB	0.30	183.00
02/06/13	REVIEW ADDITIONAL DOCUMENTS PROVIDED BY BANK OF AMERICA RE: PREPETITION LOAN PAYMENT	RMI	0.40	162.00
02/06/13	CORRESPONDENCE TO T. MAYER, KEHL, VESCIO RE PROVISIONS OF NEW BOFA STIPULATION; CONFIRM CLAIMS AMOUNT, FEE ISSUES	SK	0.50	322.50
02/06/13	CORRESPONDENCE FROM ADVERSARY A. ALFONSO RE SCHEDULES, LIEN RECONCILIATION; EMAIL EXCHANGES WITH R. IORIO RE CLAIM AMOUNT ISSUES	SK	0.50	322.50
02/11/13	REVIEW LIEN EXHIBITS, UPDATES; CONFERENCES	SK	0.50	322.50
02/19/13	REVIEW BOFA INVESTIGATION STATUS	DMB	0.10	61.00
02/22/13	CONFERENCE CLIENT WILLKIE FARR TEAM; DISCUSS ADDITIONAL INFORMATION AND LIEN NARROWING ISSUES	SK	0.30	193.50
02/23/13	REVIEW UPDATED MEMO REGARDING UCC LIEN INFORMATION	RAP	2.00	800.00
02/25/13	BEGIN REVIEW OF ADDITIONAL DOCUMENTS AND CHART	WDV	0.50	165.00
02/28/13	REVIEW UPDATED LIEN INFORMATION	RAP	0.60	240.00
02/28/13	REVIEW LIEN CHART AND SUMMARY INFORMATION PROVIDED BY BANK OF AMERICA	RMI	0.40	162.00

TOTAL HOURS 32.00

PROFESSIONAL SERVICES:

\$ 15,844.50

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
STUART KOMROWER	MEMBER	11.70	645.00	7,546.50
DAVID BASS	MEMBER	4.30	610.00	2,623.00
ROGER M. IORIO	MEMBER	7.60	405.00	3,078.00
ROBYN A. PELLEGRINO	ASSOCIATE	3.20	400.00	1,280.00
JILL BIENSTOCK	ASSOCIATE	0.30	295.00	88.50
WYLIE D. VAN NESS	ASSOCIATE	2.00	330.00	660.00
MARY E. MANETAS	PARALEGAL	2.30	195.00	448.50
KERRI L. LABRADA	PARALEGAL	0.60	200.00	120.00

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ACTIVITY CODE SUMMARY

<u>DESCRIPTION</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
CSMF&L FEE APPLICATION	0.10	200.00	20.00
CSMF&L FEE APPLICATION	0.30	295.00	88.50
Total For CSMF&L FEE APPLICATION	0.40	200.00	108.50
CASE ADMINISTRATION	2.30	195.00	448.50
CASE ADMINISTRATION	0.50	200.00	100.00
CASE ADMINISTRATION	1.20	330.00	396.00
CASE ADMINISTRATION	0.60	400.00	240.00
CASE ADMINISTRATION	2.80	405.00	1,134.00
CASE ADMINISTRATION	3.60	610.00	2,196.00
CASE ADMINISTRATION	7.30	645.00	4,708.50
Total For CASE ADMINISTRATION	18.30	195.00	9,223.00
MEETINGS OF CREDITORS	0.30	330.00	99.00
MEETINGS OF CREDITORS	2.60	405.00	1,053.00
MEETINGS OF CREDITORS	0.30	610.00	183.00
MEETINGS OF CREDITORS	2.10	645.00	1,354.50
Total For MEETINGS OF CREDITORS	5.30	330.00	2,689.50
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	0.50	330.00	165.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	2.60	400.00	1,040.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	2.20	405.00	891.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	0.40	610.00	244.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	2.30	645.00	1,483.50
Total For PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	8.00	330.00	3,823.50

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
01/07/13	COPY OF OFFICIAL DOCUMENTS	0.10
01/07/13	COPY OF OFFICIAL DOCUMENTS	0.10
01/07/13	COPY OF OFFICIAL DOCUMENTS	1.40
01/07/13	COPY OF OFFICIAL DOCUMENTS	1.80

Re: OFFICIAL COMMITTEE OF CREDITORS
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
01/07/13	COPY OF OFFICIAL DOCUMENTS	1.90
01/14/13	COPY OF OFFICIAL DOCUMENTS	3.00
01/14/13	COPY OF OFFICIAL DOCUMENTS	0.30
01/14/13	COPY OF OFFICIAL DOCUMENTS	1.40
01/14/13	COPY OF OFFICIAL DOCUMENTS	0.20
01/14/13	COPY OF OFFICIAL DOCUMENTS	0.50
01/14/13	COPY OF OFFICIAL DOCUMENTS	0.10
01/14/13	COPY OF OFFICIAL DOCUMENTS	0.10
01/14/13	COPY OF OFFICIAL DOCUMENTS	0.20
01/14/13	COPY OF OFFICIAL DOCUMENTS	0.60
01/18/13	COPY OF OFFICIAL DOCUMENTS	3.00
01/18/13	COPY OF OFFICIAL DOCUMENTS	3.00
01/18/13	COPY OF OFFICIAL DOCUMENTS	0.20
01/18/13	COPY OF OFFICIAL DOCUMENTS	0.20
01/18/13	COPY OF OFFICIAL DOCUMENTS	0.20
01/18/13	COPY OF OFFICIAL DOCUMENTS	0.30
01/18/13	COPY OF OFFICIAL DOCUMENTS	0.20
01/18/13	COPY OF OFFICIAL DOCUMENTS	0.40
01/18/13	COPY OF OFFICIAL DOCUMENTS	0.10
01/18/13	COPY OF OFFICIAL DOCUMENTS	1.10
01/18/13	COPY OF OFFICIAL DOCUMENTS	0.60
01/18/13	COPY OF OFFICIAL DOCUMENTS	0.10
01/18/13	COPY OF OFFICIAL DOCUMENTS	0.20
01/18/13	COPY OF OFFICIAL DOCUMENTS	3.00
02/04/13	PHOTOCOPYING / PRINTING / SCANNING	5.00
02/05/13	PHOTOCOPYING / PRINTING / SCANNING	2.60
02/05/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
02/05/13	PHOTOCOPYING / PRINTING / SCANNING	1.60
02/05/13	PHOTOCOPYING / PRINTING / SCANNING	1.60
02/05/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
02/05/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
02/05/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
02/05/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
02/05/13	TELEPHONE TOLL CHARGE	0.50
02/06/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
02/06/13	PHOTOCOPYING / PRINTING / SCANNING	5.00
02/06/13	TELEPHONE TOLL CHARGE	0.05
02/07/13	PHOTOCOPYING / PRINTING / SCANNING	2.40

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

Invoice No. 715792
March 18, 2013
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
02/07/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
02/07/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
02/07/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
02/07/13	TELEPHONE TOLL CHARGE	0.05
02/07/13	TELEPHONE TOLL CHARGE	0.05
02/07/13	TELEPHONE TOLL CHARGE	0.15
02/07/13	TELEPHONE TOLL CHARGE	0.20
02/07/13	TELEPHONE TOLL CHARGE	0.25
02/08/13	PHOTOCOPYING / PRINTING / SCANNING	1.20
02/11/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
02/12/13	PHOTOCOPYING / PRINTING / SCANNING	1.40
02/12/13	PHOTOCOPYING / PRINTING / SCANNING	3.20
02/12/13	TELEPHONE TOLL CHARGE	0.05
02/12/13	TELEPHONE TOLL CHARGE	0.05
02/13/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
02/13/13	PHOTOCOPYING / PRINTING / SCANNING	3.60
02/19/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
02/22/13	PHOTOCOPYING / PRINTING / SCANNING	2.80
02/28/13	PHOTOCOPYING / PRINTING / SCANNING	1.60
02/28/13	PHOTOCOPYING / PRINTING / SCANNING	4.60
02/28/13	PHOTOCOPYING / PRINTING / SCANNING	2.80
02/28/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
	TOTAL COSTS ADVANCED:	\$ <u>105.45</u>
	TOTAL SERVICES AND COSTS:	\$ <u>15,949.95</u>



COLE SCHOTZ

COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.
Attorneys at Law A Professional Corporation

COURT PLAZA NORTH
25 MAIN STREET
P.O. BOX 800
HACKENSACK, NJ 07602-0800
201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

—
NEW YORK

—
DELAWARE

—
MARYLAND

—
TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 715792
March 18, 2013

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 15,949.95

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re: PATRIOT COAL CORPORATION, <i>et al.</i> , Debtors.	Chapter 11 Case No. 12-51502 (Jointly Administered)
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**SEVENTH MONTHLY FEE STATEMENT OF COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A., AS CONFLICTS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL
CORPORATION, ET AL., FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD MARCH 1, 2013 THROUGH MARCH 31, 2013**

Name of Applicant:	<u>Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz")</u>
Authorized to Provide Professional Services to:	<u>The Official Committee of Unsecured Creditors</u>
Effective Date of Retention:	<u>August 16, 2012</u>
Period for which Compensation and Reimbursement is Sought:	<u>March 1, 2013 through March 31, 2013</u>
Total Amount of Compensation for Period:	<u>\$10,976.00</u>
Total Amount of Expenses for Period:	<u>\$ 151.95</u>
80% of Fees Requested for Payment:	<u>\$ 8,780.80</u>
100% of Expenses Requested for Payment:	<u>\$ 151.95</u>
Total Fees and Expenses Requested for Payment:	<u>\$ 8,932.75</u>

In accordance with this Court's *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals*, dated August 2, 2012 [Docket No. 262] (the "Interim Compensation Order"), Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz"), conflicts counsel to the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors-in-possession (collectively, the

“Debtors”), hereby submits this Seventh Monthly Fee Statement (the **“Fee Statement”**), seeking compensation and reimbursement of expenses for the period of March 1, 2013 through March 31, 2013 (the **“Seventh Monthly Period”**). By this Fee Statement, Cole Schotz seeks payment of \$8,780.80, which is comprised of eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Seventh Monthly Period, and reimbursement of \$151.95, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Services Rendered and Expenses Incurred

1. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought, broken down by project category, for the Seventh Monthly Period.

2. Attached hereto as **Exhibit B** is a billing summary of Cole Schotz’s professionals and paralegals by individual, setting forth the (i) name and title of each individual who performed services during the Seventh Monthly Period, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Cole Schotz’s current billing rates, (iv) the amount of fees for the time expended by each Cole Schotz professional and paralegal, (v) year of bar admission for each attorney, and (vi) area of concentration for each attorney. The blended hourly billing rate of Cole Schotz’s professionals during the Seventh Monthly Period is approximately \$345.17.

3. Attached hereto as **Exhibit C** is a summary of reimbursements sought by Cole Schotz for expenses for the Seventh Monthly Period incurred in connection with the performance of professional services, broken down by expense type.

4. Attached hereto as **Exhibit D** is an itemized record of all time records for Cole Schotz professionals and all expenses for the Seventh Monthly Period.

Total Fees and Expenses Sought for the Seventh Monthly Period

5. The total amounts sought for fees for services rendered and reimbursement of expenses incurred for professional services rendered during the Seventh Monthly Period are as follows:

Total Fees for the Seventh Monthly Period:	\$10,976.00
Total Expenses for the Seventh Monthly Period:	\$151.95
TOTAL:	\$11,127.95

6. Pursuant to the Interim Compensation Order, Cole Schotz seeks payment of \$8,780.80 which is equal to (i) 80% of Cole Schotz's total fees for services rendered during the Seventh Monthly Period and (ii) 100% of the total expenses incurred during the Seventh Monthly Period.

80% of Total Fees for the Seventh Monthly Period:	\$8,780.80
100% of Total Expenses for the Seventh Monthly Period:	\$151.95
TOTAL:	\$8,932.75

Notice and Objection Procedures

7. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon: (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri 63141, Attn: Jacquelyn A. Jones, (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Brian M. Resnick, (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 S. 10th Street, Suite 6353, St. Louis,

Missouri 63102, Attn: Leonora S. Long and Paul A. Randolph, (iv) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (v) counsel for the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., and (vi) the Debtors' local counsel, Bryan Cave LLP, 211 N. Broadway, Suite 3600, St. Louis, Missouri 63102, Attn: Brian C. Walsh, Esq. and Lloyd A. Palans, Esq., (collectively, the "Notice Parties"). Cole Schotz submits that no other or further notice need to be provided.

8. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be in writing, filed with the Court and served upon the Notice Parties, including Cole Schotz, by no later than April 4, 2013 (the "Review Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

9. If no objections to the Fee Statement are received on or before the Review Deadline, the Debtors will pay Cole Schotz (i) 80% of its total fees for services rendered during the Seventh Monthly Period and (ii) 100% of the total expenses incurred during the Seventh Monthly Period.

10. To the extent an objection to the Fee Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: April 22, 2013

**COLE, SCHOTZ, MEISEL, FORMAN &
LEONARD, P.A.**

By: /s/ Michael D. Warner

Michael D. Warner, Esq.

301 Commerce Street, Ste 1700

Fort Worth, Texas 76102

Telephone: (817) 810-5250

Facsimile: (817) 810-5255

*Conflicts Counsel for The Official Committee
of Unsecured Creditors for Patriot Coal
Corporation, et al.*

EXHIBIT A

Summary of Time by Category

Matter Number	Description	Hours	Fees
NY01	CSMF&L Fee Application	14.7	\$3,310.50
NY05	Case Administration	6.0	\$2,967.00
NY12	Meetings of Creditors	.7	\$451.50
NY36	Pre-Petition Secured Lien and Claim Analysis	10.4	\$4,247.00
	TOTAL	31.8	\$10,976.00

EXHIBIT B

Summary of Professionals

Name of Professional Person	Date of Bar Admission	Position with Cole Schotz and Number of Years in that Position	Hourly Billing Rate	Total Billed Hours	Total Compensation
Stuart Komrower	1984	Member (since 1994)	\$645	4.3	\$2,773.50
Roger M. Iorio	2002	Member (since 2010)	\$405	4.4	\$1,782.00
Robyn A. Pellegrino	1996	Associate (since 1996)	\$400	5.2	\$2,080.00
Wylie D. Van Ness	2006	Associate (since 2008)	\$330	3.0	\$990.00
Jill Bienstock	2008	Associate (since 2008)	\$295	3.9	\$1,150.50
Kerri L. LaBrada	N/A	Paralegal (since 2010)	\$200	11.0	\$2,200.00
TOTAL				31.8	\$10,976.00

EXHIBIT C

Summary of Expenses

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying		\$116.60
Copy of Official Documents	<i>Pacer</i>	\$35.10
Telephone Charge		\$.25
Total		\$151.95

EXHIBIT D

Cole Schotz Itemized Invoice



COLE SCHOTZ
COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.
Attorneys at Law A Professional Corporation

301 COMMERCE STREET
SUITE 1700
FORT WORTH, TX 76102
817.810.5250 817.810.5255 FAX
FEDERAL ID# 22-2113414

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

NEW JERSEY
NEW YORK
DELAWARE
MARYLAND

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 717425
April 18, 2013

FOR PROFESSIONAL SERVICES RENDERED THROUGH MARCH 31, 2013

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	CSMF&L FEE APPLICATION		14.70	\$3,310.50
03/01/13	REVIEW EMAIL FROM DEBTOR RE UPCOMING DEADLINES RE SECOND INTERIM FEE APPLICATIONS; DOCKET SAME	KLL	0.20	40.00
03/06/13	BEGIN TO PREPARE EXHIBITS FOR INTERIM FEE APPLICATION, INCLUDING SUMMARY OF CATEGORY CODES	KLL	0.50	100.00
03/13/13	WORK ON COLE SCHOTZ FIRST INTERIM FEE APPLICATION	KLL	0.70	140.00
03/20/13	BEGIN DRAFTING COLE SCHOTZ INTERIM FEE APPLICATION AND NARRATIVE	JBB	0.10	29.50
03/20/13	TELEPHONE CONFERENCE WITH A. YERMAMALLI RE: FEE APPLICATION	JBB	0.10	29.50
03/21/13	TELEPHONE CALL WITH J. BIENSTOCK RE PREPARATION OF INTERIM FEE APPLICATION EXHIBITS	KLL	0.10	20.00
03/21/13	CONFERENCE WITH K. LABRADA RE: EXHIBITS TO ACCOMPANY INTERIM FEE APPLICATION AND REVISIONS TO SAME	JBB	0.10	29.50
03/25/13	CONTINUE PREPARING COLE SCHOTZ FIRST INTERIM FEE APPLICATION	KLL	2.40	480.00
03/26/13	CONTINUE PREPARATION OF COLE SCHOTZ FIRST INTERIM FEE APPLICATION	KLL	1.20	240.00
03/27/13	FURTHER TELEPHONE CALL TO AND FROM A. YERRAMALLI RE: LOCAL RULE SS AND GUIDLINES FOR ED MO. INTERIM FEE APPS	JBB	0.10	29.50
03/27/13	CONTINUE PREPARATION OF COLE SCHOTZ 1ST INTERIM FEE APPLICATION AND EXHIBITS THERETO	KLL	2.90	580.00
03/27/13	REVIEW AND ADDRESS REPORTING OBLIGATION/STANDARDS FOR E.D. MO. FOR INTERIM FEE APPLICATIONS	JBB	0.70	206.50
03/28/13	CORRESPONDENCE FROM COMMITTEE COUNSEL RE: SCOPE OF SECOND INTERIM FEE APPLICATION	JBB	0.10	29.50

Re: **OFFICIAL COMMITTEE OF CREDITORS**
Client/Matter No. 51175-0001

Invoice No. 717425
 April 18, 2013
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/28/13	CONTINUE PREPARATION OF COLE SCHOTZ SECOND INTERIM FEE APPLICATION AND EXHIBITS THERETO	KLL	2.80	560.00
03/28/13	TELEPHONE CONFERENCE WITH S. BLANK OF KRAMER LEVIN RE: FEE APPLICATION AND ISSUES RE: EXPENSES	JBB	0.10	29.50
03/29/13	CONTINUE DRAFTING INTERIM FEE APPLICATION	JBB	2.20	649.00
03/29/13	FURTHER REVIEW OF ED MO LOCAL GUIDELINES AND REVIEW OF UPDATED NEW YORK GUIDELINES ON INTERIM FEE AND PROFESSIONAL COMPENSATION	JBB	0.40	118.00
CASE ADMINISTRATION			6.00	\$2,967.00
03/01/13	CONFERENCE CALL WITH COUNSEL FOR BANK OF AMERICA	RMI	0.50	202.50
03/04/13	CONFERENCE WITH ROGER IORIO REGARDING ADDITIONAL LIEN INFORMATION OUTSTANDING/DELIVERABLES	RAP	0.20	80.00
03/04/13	CONFERENCE WITH W. VAN NESS RE: BANK OF AMERICA DOCUMENTS AND STATUS OF OUTSTANDING MATERIALS	RMI	0.20	81.00
03/04/13	CONFERENCE WITH ROGER IORIO REGARDING ADDITIONAL LIEN INFORMATION OUTSTANDING / DELIVERABLES	WDV	0.20	66.00
03/05/13	CONFERENCE WITH R IORIO AND R PELLEGRINO RE OPEN ITEMS AND STATUS OF BOA REQUESTS	WDV	0.40	132.00
03/05/13	CONFERENCE WITH R. PELLEGRINO AND W. VANNESS RE: ADDITIONAL BANK OF AMERICA LIEN INFORMATION	RMI	0.40	162.00
03/06/13	EMAIL TO COUNSEL FOR BANK OF AMERICA RE: STIPULATION OPEN ITEMS	RMI	0.40	162.00
03/07/13	EMAIL EXCHANGE WITH COUNSEL FOR BANK OF AMERICA RE STATUS OF OUTSTANDING INFORMATION	RMI	0.10	40.50
03/07/13	REVIEW CORRESPONDENCE RE: BANK OF AMERICA ISSUES AND OUTSTANDING DELIVERABLES	SK	0.30	193.50
03/08/13	FOLLOW UP WITH BANK'S COUNSEL AND UPDATE STIPULATION	RMI	0.20	81.00
03/12/13	EMAIL FROM COUNSEL TO BANK OF AMERICA RE: OPEN STIPULATION ITEMS	RMI	0.20	81.00
03/12/13	CORRESPONDENCE FROM WILLKIE FARR RE LIEN ISSUES	SK	0.20	129.00
03/13/13	EMAIL FROM J. DINICOLA RE: RESPONSES TO OPEN STIPULATION ITEMS AND FILED UCC FINANCING STATEMENTS	RMI	0.20	81.00
03/14/13	REVIEW DOCUMENTS, EMAILS, WILLKIE FAR COMMUNICATIONS REGARDING FOLLOW-UP TO LIEN ASSESSMENT	SK	0.40	258.00
03/14/13	CONFERENCE WITH ROGER IORIO, DISCUSS OFFSET RIGHTS ISSUE FOR BANKS; AUTHORITY FOR LOAN SYNDICATE MEMBERS' SET-OFF	SK	0.20	129.00

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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April 18, 2013
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03/19/13	REVIEW CORRESPONDENCE RE RESIGNATION OF COMMITTEE MEMBER; UPDATE DISTRIBUTION LIST TO SAME	KLL	0.20	40.00
03/19/13	CONFERENCE WITH R. IORIO RE BOFA STATUS ISSUES/OUTSTANDING DELIVERABLES	SK	0.20	129.00
03/20/13	CONFERENCE WITH R. IORIO RE BOFA ISSUES AND STIPULATIONS	SK	0.20	129.00
03/20/13	REVIEW EMAILS AND STATUS UPDATE FOR POTENTIAL RELATION TO BANK ANALYSIS AND OUTSTANDING ITEMS	SK	0.50	322.50
03/26/13	TELEPHONE CALL WITH BOFA COUNSEL RE: STIPULATION	RMI	0.20	81.00
03/27/13	CORRESPONDENCE FROM BOFA ATTORNEYS RE ADDITIONAL LIEN INFORMATION / TERMS	SK	0.40	258.00
03/27/13	CONFERENCE WITH R. IORIO AND DISCUSS FURTHER STIPULATION AND ISSUES WITH BOFA	SK	0.20	129.00
	MEETINGS OF CREDITORS		0.70	\$451.50
03/12/13	REVIEW COMMITTEE EMAILS FOR STATUS	SK	0.30	193.50
03/19/13	CORRESPONDENCE FROM MAYER; STATUS UPDATES OF HEARING; ASSESS APPLICABILITY TO LIEN ANALYSIS ISSUES AND COMMITTEE REPORT (VARIOUS)	SK	0.40	258.00
	PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS		10.40	\$4,247.00
03/01/13	REVIEW ADDITIONAL LIEN INFORMATION RE BOFA CLAIMS	RAP	0.40	160.00
03/04/13	BEGIN REVIEW OF POSTED REAL ESTATE DOCUMENTS FOR LIEN ANALYSIS	WDV	0.20	66.00
03/04/13	REVIEW LIEN SEARCHES AND ADDITIONAL DOCUMENTS PROVIDED BY BANK OF AMERICA	RMI	1.30	526.50
03/04/13	ATTEND TO LIEN ISSUES AND ANALYSIS AND INVESTIGATION	SK	0.50	322.50
03/05/13	REVIEW OF ADDITIONAL LIEN INFORMATION RECEIVED RE BOFA CLAIMS	RAP	0.30	120.00
03/05/13	CONTINUE REVIEW OF ADDITIONAL LIEN INFORMATION RE BOFA CLAIMS	RAP	1.20	480.00
03/06/13	EMAIL TO R IORIO RE CHALLENGES TO WILKIE'S CHART	WDV	0.10	33.00
03/06/13	REVIEW CHARTS AND REAL ESTATE FILES SENT BY WILKIE; REVIEW COUNTY LEVEL FILINGS FOR JUPITER AND PANTHER	WDV	1.80	594.00
03/06/13	CONFERENCE WITH R IORIO RE REAL ESTATE CHART ISSUES	WDV	0.10	33.00
03/12/13	REVIEW ADDITIONAL CORRESPONDENCE AND INFORMATION RE LIENS AND REAL ESTATE INFORMATION PROVIDED BY WILKIE	WDV	0.20	66.00
03/12/13	REVIEW LIEN INFORMATION AND DRAFT E-MAIL TO ROGER IORIO REGARDING SAME	RAP	1.20	480.00

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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03/13/13	CORRESPONDENCE FROM ADVERSARY AT WILLKIE AND SETTLEMENT COMMUNICATIONS RE BLACK STALLION COAL, PINE RIDGE AND RIVERS EDGE MINING AND REVIEW DOCUMENTS AND CONFERENCES RE SAME	SK	0.50	322.50
03/18/13	REVIEW STATUS OF BANK OF AMERICA LIENS IN PREPARATION FOR DRAFTING MEMO TO COMMITTEE	RMI	0.70	283.50
03/20/13	REVIEW ADDITIONAL LIEN INFORMATION REGARDING BLACK STALLION COAL CO., PINE RIDGE COAL CO. AND RIVERS EDGE MINING; DRAFT E-MAIL TO ROGER IORIO REGARDING SAME	RAP	0.50	200.00
03/27/13	REVIEW E-MAIL AND LIEN CHART FROM J.DINICOLA	RAP	0.20	80.00
03/27/13	REVIEW ADDITIONAL MORTGAGE AND UCC LIEN INFORMATION RELATING TO BLACK STALLION COAL CO., DODGE HILL MINING, HIGHLAND MINING, HILLSIDE MINING, PATRIOT COAL COMPANY AND RIVER EDGE MINING	RAP	1.20	480.00
		TOTAL HOURS	31.80	
	PROFESSIONAL SERVICES:			\$ 10,976.00

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
STUART KOMROWER	MEMBER	4.30	645.00	2,773.50
ROGER M. IORIO	MEMBER	4.40	405.00	1,782.00
ROBYN A. PELLEGRINO	ASSOCIATE	5.20	400.00	2,080.00
JILL BIENSTOCK	ASSOCIATE	3.90	295.00	1,150.50
WYLIE D. VAN NESS	ASSOCIATE	3.00	330.00	990.00
KERRI L. LABRADA	PARALEGAL	11.00	200.00	2,200.00

Re: OFFICIAL COMMITTEE OF CREDITORS Pg 17 of 20
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ACTIVITY CODE SUMMARY

<u>DESCRIPTION</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
CSMF&L FEE APPLICATION	10.80	200.00	2,160.00
CSMF&L FEE APPLICATION	3.90	295.00	1,150.50
Total For CSMF&L FEE APPLICATION	14.70	200.00	3,310.50
CASE ADMINISTRATION	0.20	200.00	40.00
CASE ADMINISTRATION	0.60	330.00	198.00
CASE ADMINISTRATION	0.20	400.00	80.00
CASE ADMINISTRATION	2.40	405.00	972.00
CASE ADMINISTRATION	2.60	645.00	1,677.00
Total For CASE ADMINISTRATION	6.00	200.00	2,967.00
MEETINGS OF CREDITORS	0.70	645.00	451.50
Total For MEETINGS OF CREDITORS	0.70	645.00	451.50
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	2.40	330.00	792.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	5.00	400.00	2,000.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	2.00	405.00	810.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	1.00	645.00	645.00
Total For PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	10.40	330.00	4,247.00

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
02/07/13	COPY OF OFFICIAL DOCUMENTS	3.00
02/07/13	COPY OF OFFICIAL DOCUMENTS	0.70
02/07/13	COPY OF OFFICIAL DOCUMENTS	3.00
02/07/13	COPY OF OFFICIAL DOCUMENTS	3.00
02/07/13	COPY OF OFFICIAL DOCUMENTS	3.00
02/07/13	COPY OF OFFICIAL DOCUMENTS	0.20
02/07/13	COPY OF OFFICIAL DOCUMENTS	3.00
02/07/13	COPY OF OFFICIAL DOCUMENTS	3.00
02/07/13	COPY OF OFFICIAL DOCUMENTS	0.30
03/01/13	PHOTOCOPYING / PRINTING / SCANNING	6.20

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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Invoice No. 717425
April 18, 2013
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
03/01/13	PHOTOCOPYING / PRINTING / SCANNING	6.20
03/01/13	PHOTOCOPYING / PRINTING / SCANNING	4.60
03/04/13	PHOTOCOPYING / PRINTING / SCANNING	0.60
03/04/13	PHOTOCOPYING / PRINTING / SCANNING	2.80
03/04/13	PHOTOCOPYING / PRINTING / SCANNING	2.80
03/04/13	PHOTOCOPYING / PRINTING / SCANNING	2.80
03/19/13	COPY OF OFFICIAL DOCUMENTS	1.10
03/19/13	COPY OF OFFICIAL DOCUMENTS	3.00
03/19/13	COPY OF OFFICIAL DOCUMENTS	3.00
03/19/13	COPY OF OFFICIAL DOCUMENTS	0.30
03/20/13	PHOTOCOPYING / PRINTING / SCANNING	4.20
03/20/13	TELEPHONE TOLL CHARGE	0.15
03/25/13	PHOTOCOPYING / PRINTING / SCANNING	8.40
03/25/13	COPY OF OFFICIAL DOCUMENTS	3.00
03/25/13	COPY OF OFFICIAL DOCUMENTS	2.50
03/25/13	COPY OF OFFICIAL DOCUMENTS	3.00
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	3.60
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	10.00
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	5.40
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	11.20
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	6.20
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
03/27/13	PHOTOCOPYING / PRINTING / SCANNING	6.40
03/27/13	TELEPHONE TOLL CHARGE	0.05
03/27/13	TELEPHONE TOLL CHARGE	0.05
03/28/13	PHOTOCOPYING / PRINTING / SCANNING	6.00
TOTAL COSTS ADVANCED:		<u>\$ 151.95</u>

Re: OFFICIAL COMMITTEE OF CREDITORS Pg 19 of 20
Client/Matter No. 51175-0001

Invoice No. 717425
April 18, 2013
Page 7

TOTAL SERVICES AND COSTS:

\$ 11,127.95



COLE SCHOTZ

COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.
Attorneys at Law A Professional Corporation

COURT PLAZA NORTH
25 MAIN STREET
P.O. BOX 800
HACKENSACK, NJ 07602-0800
201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

NEW YORK

DELAWARE

MARYLAND

TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 717425
April 18, 2013

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 11,127.95

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502
(Jointly Administered)

**EIGHTH MONTHLY FEE STATEMENT OF COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A., AS CONFLICTS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL
CORPORATION, ET AL., FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD APRIL 1, 2013 THROUGH APRIL 30, 2013**

Name of Applicant:	<u>Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz")</u>
Authorized to Provide Professional Services to:	<u>The Official Committee of Unsecured Creditors</u>
Effective Date of Retention:	<u>August 16, 2012</u>
Period for which Compensation and Reimbursement is Sought:	<u>April 1, 2013 through April 30, 2013</u>
Total Amount of Compensation for Period:	<u>\$20,474.50</u>
Total Amount of Expenses for Period:	<u>\$ 320.45</u>
80% of Fees Requested for Payment:	<u>\$16,379.60</u>
100% of Expenses Requested for Payment:	<u>\$ 320.45</u>
Total Fees and Expenses Requested for Payment:	<u>\$16,700.05</u>

In accordance with this Court's *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals*, dated August 2, 2012 [Docket No. 262] (the "Interim Compensation Order"), Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz"), conflicts counsel to the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors-in-possession (collectively, the

“Debtors”), hereby submits this Eighth Monthly Fee Statement (the **“Fee Statement”**), seeking compensation and reimbursement of expenses for the period of April 1, 2013 through April 30, 2013 (the **“Eighth Monthly Period”**). By this Fee Statement, Cole Schotz seeks payment of \$16,379.60, which is comprised of eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Eighth Monthly Period, and reimbursement of \$320.45, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Services Rendered and Expenses Incurred

1. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought, broken down by project category, for the Eighth Monthly Period.

2. Attached hereto as **Exhibit B** is a billing summary of Cole Schotz’s professionals and paralegals by individual, setting forth the (i) name and title of each individual who performed services during the Eighth Monthly Period, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Cole Schotz’s current billing rates, (iv) the amount of fees for the time expended by each Cole Schotz professional and paralegal, (v) year of bar admission for each attorney, and (vi) area of concentration for each attorney. The blended hourly billing rate of Cole Schotz’s professionals during the Eighth Monthly Period is approximately \$396.79.

3. Attached hereto as **Exhibit C** is a summary of reimbursements sought by Cole Schotz for expenses for the Eighth Monthly Period incurred in connection with the performance of professional services, broken down by expense type.

4. Attached hereto as **Exhibit D** is an itemized record of all time records for Cole Schotz professionals and all expenses for the Eighth Monthly Period.

Total Fees and Expenses Sought for the Eighth Monthly Period

5. The total amounts sought for fees for services rendered and reimbursement of expenses incurred for professional services rendered during the Eighth Monthly Period are as follows:

Total Fees for the Eighth Monthly Period:	\$20,474.50
Total Expenses for the Eighth Monthly Period:	\$320.45
TOTAL:	\$20,794.95

6. Pursuant to the Interim Compensation Order, Cole Schotz seeks payment of \$16,379.60 which is equal to (i) 80% of Cole Schotz's total fees for services rendered during the Eighth Monthly Period and (ii) 100% of the total expenses incurred during the Eighth Monthly Period.

80% of Total Fees for the Eighth Monthly Period:	\$16,379.60
100% of Total Expenses for the Eighth Monthly Period:	\$320.45
TOTAL:	\$16,700.05

Notice and Objection Procedures

7. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon: (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri 63141, Attn: Jacquelyn A. Jones, (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Brian M. Resnick, (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 S. 10th Street, Suite 6353, St. Louis,

Missouri 63102, Attn: Leonora S. Long and Paul A. Randolph, (iv) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Wilkie Farr & Gallagher LLP, 787 Eighth Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (v) counsel for the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., and (vi) the Debtors' local counsel, Bryan Cave LLP, 211 N. Broadway, Suite 3600, St. Louis, Missouri 63102, Attn: Brian C. Walsh, Esq. and Lloyd A. Palans, Esq., (collectively, the "**Notice Parties**"). Cole Schotz submits that no other or further notice need to be provided.

8. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be in writing, filed with the Court and served upon the Notice Parties, including Cole Schotz, by no later than June 4, 2013 (the "**Review Deadline**"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

9. If no objections to the Fee Statement are received on or before the Review Deadline, the Debtors will pay Cole Schotz (i) 80% of its total fees for services rendered during the Eighth Monthly Period and (ii) 100% of the total expenses incurred during the Eighth Monthly Period.

10. To the extent an objection to the Fee Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: May 20, 2013

**COLE, SCHOTZ, MEISEL, FORMAN &
LEONARD, P.A.**

By: /s/ Michael D. Warner

Michael D. Warner, Esq.

301 Commerce Street, Ste 1700

Fort Worth, Texas 76102

Telephone: (817) 810-5250

Facsimile: (817) 810-5255

*Conflicts Counsel for The Official Committee
of Unsecured Creditors for Patriot Coal
Corporation, et al.*

EXHIBIT A

Summary of Time by Category

Matter Number	Description	Hours	Fees
NY01	CSMF&L Fee Application	33.9	\$11,278.50
NY05	Case Administration	8.2	\$4,582.50
NY12	Meetings of Creditors	5.8	\$2,717.00
NY36	Pre-Petition Secured Lien and Claim Analysis	3.7	\$1,896.50
	TOTAL	51.6	\$20,474.50

EXHIBIT B

Summary of Professionals

Name of Professional Person	Date of Bar Admission	Position with Cole Schotz and Number of Years in that Position	Hourly Billing Rate	Total Billed Hours	Total Compensation
Stuart Komrower	1984	Member (since 1994)	\$645	15.7	\$10,126.50
David Bass	1994	Member (since 2010)	\$610	.2	\$122.00
Roger M. Iorio	2002	Member (since 2010)	\$405	5.6	\$2,268.00
Robyn A. Pellegrino	1996	Associate (since 1996)	\$400	2.0	\$800.00
Wylie D. Van Ness	2006	Associate (since 2008)	\$330	.3	\$99.00
Jill Bienstock	2008	Associate (since 2008)	\$295	15.8	\$4,661.00
Kerri L. LaBrada	N/A	Paralegal (since 2010)	\$200	11.6	\$2,320.00
Mary E. Manetas	N/A	Paralegal (since 2004)	\$195	.4	\$78.00
TOTAL				51.6	\$20,474.50

EXHIBIT C

Summary of Expenses

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying		\$289.40
Telephone Charge		\$.60
Westlaw		\$30.45
Total		\$320.45

EXHIBIT D

Cole Schotz Itemized Invoice



301 COMMERCE STREET
SUITE 1700
FORT WORTH, TX 76102
817.810.5250 817.810.5255 FAX
FEDERAL ID# 22-2113414

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

NEW JERSEY
NEW YORK
DELAWARE
MARYLAND

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 719172
May 15, 2013

FOR PROFESSIONAL SERVICES RENDERED THROUGH APRIL 30, 2013

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	CSMF&L FEE APPLICATION		33.90	\$11,278.50
04/02/13	WORK ON INTERIM FEE APPLICATION	JBB	0.20	59.00
04/02/13	RESEARCH MISSOURI INTERIM FEE APPLICATION ALLOWANCE STANDARDS AND FACTORS CONSIDERED	JBB	0.50	147.50
04/02/13	CORRESPONDENCE FROM S. BLANK, COUNSEL TO THE COMMITTEE RE: COMMUNICATIONS WITH LOCAL COUNSEL ON LOCAL RULES/REQUIREMENTS	JBB	0.10	29.50
04/02/13	CONTINUE PREPARATION OF COLE SCHOTZ FIRST INTERIM FEE APPLICATION	KLL	1.20	240.00
04/02/13	CORRESPONDENCE TO J. BIENSTOCK RE INTERIM FEE APPLICATION	SK	0.20	129.00
04/02/13	REVIEW NOTICE OF HEARING RE INTERIM FEE APPLICATIONS; DOCKET UPCOMING DEADLINES TO SAME	KLL	0.10	20.00
04/03/13	CONTINUE REVIEW OF STIPULATIONS FOR INCLUSION IN DRAFT INTERIM	JBB	0.20	59.00
04/03/13	CONTINUE PREPARATION OF COLE SCHOTZ FIRST INTERIM FEE APPLICATION; EMAILS RE VOLUNTARY REDUCTIONS	KLL	0.70	140.00
04/03/13	CONTINUE DRAFTING INTERIM FEE APPLICATION; REVIEW OF MATERIALS RELATED THERETO	JBB	2.00	590.00
04/03/13	CONFERENCE WITH J. BIENSTOCK RE FEE APPLICATION POINTS; STRUCTURE OF E.D. MO - STANDARDS / GUIDELINES	SK	0.30	193.50
04/03/13	REVIEW AND REVISE INTERIM FEE APPLICATION AND DRAFT FURTHER EDITS AND REVIEW OF RESEARCH RE: JOHNSON FACTORS	JBB	2.30	678.50
04/03/13	CORRESPONDENCE WITH S. KOMROWER RE: LOCAL RULES, REQUIREMENT FOR INTERIM FEE APPLICATION	JBB	0.20	59.00

Re: **OFFICIAL COMMITTEE OF CREDITORS**
Client/Matter No. 51175-0001

Invoice No. 719172
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/04/13	REVIEW OF CORRESPONDENCE FROM COUNSEL S. BLANK OF KRAMER LEVIN RE: LOCAL RULES/GUIDANCE ON FEE APPLICATIONS AND REVIEW SUPPLEMENTARY MATERIAL RECEIVED RE: SAME	JBB	0.20	59.00
04/04/13	CONTINUE PREPARATION OF EXHIBITS TO COLE SCHOTZ FIRST INTERIM FEE APPLICATION.	KLL	0.70	140.00
04/05/13	CONTINUE PREPARATION OF COLE SCHOTZ FIRST INTERIM FEE APPLICATION EXHIBITS	KLL	1.60	320.00
04/05/13	REVIEW AND FURTHER REVISE INTERIM FEE APPLICATION	JBB	2.20	649.00
04/05/13	CORRESPONDENCE FROM S. BLANK RE: LOCAL RULES/GUIDELINES ON FEE APPLICATIONS AND GUIDANCE FROM LOCAL COUNSEL	JBB	0.10	29.50
04/06/13	REVIEW FIRST INTERIM FEE APPLICATION NARRATIVE AND MULTIPLE EMAILS WITH J. BIENSTOCK; INITIAL REVIEW	SK	0.70	451.50
04/06/13	CORRESP. W/ S. KOMROWER AND ADDRESS REVISIONS TO CERTIFICATION AND INTERIM FEE APP	JBB	0.40	118.00
04/10/13	CONTINUE PREPARATION OF EXHIBITS TO COLE SCHOTZ FIRST INTERIM FEE APPLICATION.	KLL	1.20	240.00
04/10/13	CORRESPONDENCE WITH K. LABRADA RE: INTERIM FEE APPLICATION AND REVISIONS TO SUPPORTING EXHIBITS	JBB	0.10	29.50
04/11/13	CONTINUE PREPARATION OF EXHIBITS TO COLE SCHOTZ FIRST INTERIM FEE APPLICATION	KLL	0.80	160.00
04/11/13	REVISE FIRST INTERIM FEE APPLICATION NARRATIVE	SK	3.80	2,451.00
04/11/13	REVISE CERTIFICATION IN SUPPORT OF FIRST INTERIM FEE APPLICATION	SK	0.30	193.50
04/11/13	REVIEW AND FURTHER REVISE INTERIM FEE APPLICATION TO ADDRESS COMMENTS	JBB	0.30	88.50
04/12/13	REVIEW AND REVISE KOMROWER AFFIDAVIT TO REFLECT REVISIONS AND EDITS TO SAME RE FIRST INTERIM FEE APPLICATION	JBB	0.20	59.00
04/12/13	VARIOUS CORRESPONDENCE WITH S. KOMROWER RE: FEE APPLICATION AND REVISIONS THERETO	JBB	0.10	29.50
04/12/13	CONTINUE PREPARATION OF COLE SCHOTZ FIRST INTERIM FEE APPLICATION	KLL	0.80	160.00
04/12/13	REVISE FIRST INTERIM FEE APPLICATION; FINAL REVIEW AND EDITS	SK	0.70	451.50
04/12/13	REVIEW AND REVISE INTERIM FEE APPLICATION TO REFLECT REVISIONS AND EDITS TO SAME	JBB	1.70	501.50
04/12/13	ADDRESS REVISIONS TO EXHIBITS IN SUPPORT OF FEE APPLICATION	JBB	0.20	59.00

Re: **OFFICIAL COMMITTEE OF CREDITORS**
Client/Matter No. 51175-0001

Invoice No. 719172
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/13/13	BEGIN REVIEWING EXHIBITS IN SUPPORT OF FEE APPLICATION	JBB	0.20	59.00
04/15/13	VARIOUS TELEPHONE CALL AND CORRESPONDENCE WITH K. LABRADA RE: REVISIONS TO INTERIM FEE APPLICATION, EXHIBITS AND ISSUES RE: SAME	JBB	0.60	177.00
04/15/13	VARIOUS CORRESPONDENCE WITH LOCAL COUNSEL AND K. LABRADA RE: INTERIM FEE APPLICATION, FILING AND ISSUES	JBB	0.20	59.00
04/15/13	TELEPHONE CALLS AND EMAILS WITH LOCAL COUNSEL RE FILING OF COLE SCHOTZ FIRST INTERIM FEE APPLICATION; EMAILS WITH EPIQ RE SERVICE OF COLE SCHOTZ FIRST INTERIM FEE APPLICATION	KLL	0.30	60.00
04/15/13	REVIEW AND REVISE INTERIM FEE APPLICATION AND FINALIZE SAME FOR FILING	JBB	2.90	855.50
04/15/13	FINAL FEE APPLICATION REVIEW FOR FILING	SK	0.50	322.50
04/15/13	FINALIZE COLE SCHOTZ FIRST INTERIM FEE APPLICATION	KLL	4.20	840.00
04/16/13	CONF W K. LABRADA RE INTERIM FEE STATEMENT AND PRIOR UST OBJECTION	JBB	0.10	29.50
04/18/13	CORRESPONDENCE WITH S. KOMROWER AND K. LABRADA RE UPCOMING HEARING AND OBJECTION DEADLINES FOR INTERIM FEE APP	JBB	0.20	59.00
04/25/13	TELEPHONE FROM ADVERSARY A. ALFONSO AT WILLKIE, BOFA'S COUNSEL, RE FEE APPLICATION; EMAILS EXCHANGED; EMAIL FROM J. BIENSTOCK RE INVESTIGATION "CAP"	SK	0.30	193.50
04/25/13	CORRESPONDENCE WITH S. KOMROWER RE: INQUIRY FROM WILKIE ON INTERIM FEE APPS AND REVIEW OF FILE RE: SAME	JBB	0.30	88.50
	CASE ADMINISTRATION		8.20	\$4,582.50
04/01/13	TELEPHONE CALL WITH P. JENSEN (BANK OF AMERICA) RE: STIPULATION	RMI	0.20	81.00
04/01/13	CONFERENCE WITH CO-COUNSEL ROGER IORIO (MULTIPLE); DISCUSS OPEN ISSUES RELATING TO BOFA LIENS AND CLAIMS, ATTEND TO PREPARATION OF SUPPLEMENTAL STIPULATION WITH WILLKIE FARR; REVIEW PRIOR STIPULATION; DRAFT NOTES FOR NEW TERMS OF EXTENSION	SK	0.30	193.50
04/01/13	REVIEW STIPULATION EXHIBITS, REPORTS TO COMMITTEE; ASSESS	SK	1.10	709.50
04/01/13	REVIEW STATUS OF BANK OF AMERICA STIPULATION	RMI	0.20	81.00
04/02/13	MEETING WITH S. KOMROWER RE FURTHER STIPULATION OF LIEN REVIEW ISSUES	RMI	0.50	202.50
04/02/13	MEETING WITH R. IORIO RE FURTHER STIPULATION OF LIEN REVIEW ISSUES	SK	0.50	322.50

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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May 15, 2013
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04/03/13	CONFERENCE CALL WITH BOFA COUNSEL RE STIPULATION	RMI	0.50	202.50
04/03/13	CONFERENCE CALL WITH BOFA COUNSEL RE STIPULATION	SK	0.40	258.00
04/03/13	CONFERENCE WITH R. IORIO; FOLLOW UP, DISCUSS OUTLINE FOR SUPPLEMENTAL REPORT TO CREDITORS' COMMITTEE	SK	0.20	129.00
04/03/13	DRAFT NOTES OF CALL WITH BOFA AND FURTHER STIPULATION OUTLINE	SK	0.50	322.50
04/03/13	CONFERENCE WITH S. KOMROWER RE: OUTLINE FOR SUPPLEMENTAL REPORT TO CREDITORS' COMMITTEE	RMI	0.20	81.00
04/08/13	REVIEW AND COMMENT ON LATEST DRAFT OF REAL ESTATE CHART CIRCULATED BY J DINICOLA	WDV	0.20	66.00
04/09/13	EMAILS WITH COUNSEL FOR BOFA RE: CATENARY COAL MORTGAGES	RMI	0.20	81.00
04/09/13	CORRESPONDENCE TO ADVERSARY RE SUPPLEMENT DRAFT LIEN CHALLENGE STIPULATION	SK	0.20	129.00
04/10/13	REVIEW EXHIBITS TO REPORT AND PROPOSED STIPULATION	SK	0.50	322.50
04/10/13	CONFERENCE WITH PENELOPE JENSEN OF WILLKIE, COUNSEL FOR BOFA, AND EMAILS (MULTIPLE)	SK	0.40	258.00
04/10/13	REVISE FIFTH STIPULATION EXTENDING CHALLENGE DEADLINE AS TO BOFA; EMAILS RE SAME	SK	0.40	258.00
04/10/13	REVIEW PRIOR STIPULATIONS AND REPORT/RECOMMENDATIONS	SK	0.60	387.00
04/11/13	CONFERENCE WITH R IORIO RE EXTENSION AND REMAINING ISSUES	WDV	0.10	33.00
04/12/13	REVIEW FIFTH BOFA STIPULATION; ARRANGEMENTS FOR FILING; CONFERENCES/EMAILS WITH M. MANETAS; EMAILS WITH BOFA'S COUNSEL	SK	0.40	258.00
04/12/13	COORDINATE FILING FIFTH STIPULATION WITH BANK OF AMERICA RE: FINAL ORDER	MEM	0.40	78.00
04/15/13	CORRESPONDENCE TO J. BIENSTOCK; DISCUSS CARVE-OUT, INVESTIGATION ACCOUNTS	SK	0.20	129.00
	MEETINGS OF CREDITORS		5.80	\$2,717.00
04/02/13	TELEPHONE CONFERENCE WITH R. IORIO RE: ADDITIONAL RESEARCH NEEDED FOR COMMITTEE MEMO ON SETOFF RIGHTS OF BOA/PNC	JBB	0.20	59.00
04/02/13	TELEPHONE CONFERENCE WITH J. BIENSTOCK RE: SETOFF RIGHTS OF BOA/PNC	RMI	0.20	81.00
04/08/13	DRAFTING SUPPLEMENTAL BANK OF AMERICA MEMO TO COMMITTEE	RMI	1.00	405.00

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001 -

Invoice No. 719172
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04/10/13	CORRESPONDENCE FROM S. KOMROWER TO COMMITTEE RE: EXTENSION OF TIME/STIPULATION	JBB	0.10	29.50
04/10/13	REVIEW CORRESPONDENCE TO COMMITTEE MEMBERS RE: BOFA STATUS AND EXTENSION STIP AND REVIEW PROPOSED STIP	DMB	0.20	122.00
04/10/13	REVISE SECOND SUPPLEMENTAL REPORT AND RECOMMENDATION TO COMMITTEE	SK	1.00	645.00
04/10/13	CORRESPONDENCE TO COMMITTEE; SUMMARY OF FIFTH STIPULATION AND RECOMMENDED COURSE OF ACTION	SK	0.50	322.50
04/10/13	DRAFTING SECOND SUPPLEMENTAL MEMO TO THE COMMITTEE	RMI	1.90	769.50
04/10/13	FINAL REVISIONS TO SECOND SUPPLEMENTAL COMMITTEE MEMO	RMI	0.30	121.50
04/10/13	PREPARATION OF LIEN EXHIBITS FOR COMMITTEE MEMO	RMI	0.40	162.00
	PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS		3.70	\$1,896.50
04/01/13	DRAFT E-MAIL TO ROGER IORIO REGARDING ADDITIONAL LIEN INFORMATION PROVIDED FOR BLACK STALLION COAL CO., COYOTE COAL CO., DODGE HILL MINING, HIGHLAND MINING AND PATRIOT COAL CO.	RAP	0.30	120.00
04/03/13	ADDRESS 506(A) AND 553 CODE SECTIONS VIS-A-VIS SETOFF AND PNC BANK ACCOUNT PERFECTION ISSUES	SK	0.60	387.00
04/08/13	REVIEW E-MAIL FROM J. DINICOLA AND ADDITIONAL LIEN INFORMATION RELATING TO CATENARY COAL CO., COYOTE COAL CO. AND KANAWHA RIVER VENTURES II	RAP	0.30	120.00
04/09/13	REVIEW ADDITIONAL LIEN INFORMATION FOR CATENARY COAL CO., COYOTE COAL CO. AND KANAWHA RIVER VENTURE II	RAP	1.40	560.00
04/09/13	REVIEW PDF LIEN DOCUMENT INFORMATION FROM BOFA	SK	0.40	258.00
04/09/13	CONFERENCE WITH R. IORIO RE BANK ACCOUNT SETOFF ISSUE AND REPORT	SK	0.20	129.00
04/09/13	RESEARCH SECTION 553 SETOFF / BANK ACCOUNT ISSUES	SK	0.50	322.50
	TOTAL HOURS		51.60	

PROFESSIONAL SERVICES:

\$ 20,474.50

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
STUART KOMROWER	MEMBER	15.70	645.00	10,126.50
DAVID BASS	MEMBER	0.20	610.00	122.00
ROGER M. IORIO	MEMBER	5.60	405.00	2,268.00
ROBYN A. PELLEGRINO	ASSOCIATE	2.00	400.00	800.00
JILL BIENSTOCK	ASSOCIATE	15.80	295.00	4,661.00

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

Invoice No. 719172
May 15, 2013
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<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
WYLIE D. VAN NESS	ASSOCIATE	0.30	330.00	99.00
MARY E. MANETAS	PARALEGAL	0.40	195.00	78.00
KERRI L. LABRADA	PARALEGAL	11.60	200.00	2,320.00

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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ACTIVITY CODE SUMMARY

<u>DESCRIPTION</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
CSMF&L FEE APPLICATION	11.60	200.00	2,320.00
CSMF&L FEE APPLICATION	15.50	295.00	4,572.50
CSMF&L FEE APPLICATION	6.80	645.00	4,386.00
Total For CSMF&L FEE APPLICATION	33.90	200.00	11,278.50
CASE ADMINISTRATION	0.40	195.00	78.00
CASE ADMINISTRATION	0.30	330.00	99.00
CASE ADMINISTRATION	1.80	405.00	729.00
CASE ADMINISTRATION	5.70	645.00	3,676.50
Total For CASE ADMINISTRATION	8.20	195.00	4,582.50
MEETINGS OF CREDITORS	0.30	295.00	88.50
MEETINGS OF CREDITORS	3.80	405.00	1,539.00
MEETINGS OF CREDITORS	0.20	610.00	122.00
MEETINGS OF CREDITORS	1.50	645.00	967.50
Total For MEETINGS OF CREDITORS	5.80	295.00	2,717.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	2.00	400.00	800.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	1.70	645.00	1,096.50
Total For PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	3.70	400.00	1,896.50

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
04/01/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/01/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/01/13	PHOTOCOPYING / PRINTING / SCANNING	6.40
04/01/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
04/01/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/02/13	WESTLAW	30.45
04/02/13	PHOTOCOPYING / PRINTING / SCANNING	3.60
04/02/13	PHOTOCOPYING / PRINTING / SCANNING	3.60
04/02/13	PHOTOCOPYING / PRINTING / SCANNING	3.80

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

Invoice No. 719172
May 15, 2013
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
04/02/13	PHOTOCOPYING / PRINTING / SCANNING	3.20
04/02/13	PHOTOCOPYING / PRINTING / SCANNING	3.20
04/02/13	PHOTOCOPYING / PRINTING / SCANNING	3.40
04/03/13	PHOTOCOPYING / PRINTING / SCANNING	6.40
04/03/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/03/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
04/03/13	PHOTOCOPYING / PRINTING / SCANNING	6.40
04/03/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	5.20
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	6.40
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	5.20
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/05/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/08/13	PHOTOCOPYING / PRINTING / SCANNING	5.00
04/08/13	PHOTOCOPYING / PRINTING / SCANNING	5.80
04/08/13	PHOTOCOPYING / PRINTING / SCANNING	9.20
04/08/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
04/08/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	1.00
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	2.60
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/10/13	TELEPHONE TOLL CHARGE	0.05
04/10/13	TELEPHONE TOLL CHARGE	0.10
04/10/13	TELEPHONE TOLL CHARGE	0.10
04/11/13	PHOTOCOPYING / PRINTING / SCANNING	0.40
04/11/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
04/11/13	PHOTOCOPYING / PRINTING / SCANNING	2.60

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

Invoice No. 719172
May 15, 2013
Page 9

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
04/11/13	PHOTOCOPYING / PRINTING / SCANNING	5.20
04/11/13	PHOTOCOPYING / PRINTING / SCANNING	0.40
04/11/13	PHOTOCOPYING / PRINTING / SCANNING	5.40
04/11/13	TELEPHONE TOLL CHARGE	0.15
04/11/13	TELEPHONE TOLL CHARGE	0.20
04/12/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
04/12/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
04/12/13	PHOTOCOPYING / PRINTING / SCANNING	0.20
04/12/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
04/12/13	PHOTOCOPYING / PRINTING / SCANNING	3.40
04/12/13	PHOTOCOPYING / PRINTING / SCANNING	6.40
04/13/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/13/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/13/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/13/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	5.40
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	6.40
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	5.00
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/24/13	PHOTOCOPYING / PRINTING / SCANNING	23.60
04/25/13	PHOTOCOPYING / PRINTING / SCANNING	1.40
	TOTAL COSTS ADVANCED:	\$ <u>320.45</u>
	TOTAL SERVICES AND COSTS:	\$ <u>20,794.95</u>



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—
NEW YORK
—
DELAWARE
—
MARYLAND
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TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
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WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 719172
May 15, 2013

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 20,794.95

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502
(Jointly Administered)

**NINTH MONTHLY FEE STATEMENT OF COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A., AS CONFLICTS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL
CORPORATION, ET AL., FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD MAY 1, 2013 THROUGH MAY 31, 2013**

Name of Applicant:	<u>Cole, Schotz, Meisel, Forman & Leonard P.A. ("Cole Schotz")</u>
Authorized to Provide Professional Services to:	<u>The Official Committee of Unsecured Creditors</u>
Effective Date of Retention:	<u>August 16, 2012</u>
Period for which Compensation and Reimbursement is Sought:	<u>May 1, 2013 through May 31, 2013</u>
Total Amount of Compensation for Period:	<u>\$2,942.50</u>
Total Amount of Expenses for Period:	<u>\$ 28.75</u>
80% of Fees Requested for Payment:	<u>\$2,354.00</u>
100% of Expenses Requested for Payment:	<u>\$ 28.75</u>
Total Fees and Expenses Requested for Payment:	<u>\$2,382.75</u>

In accordance with this Court's *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals*, dated August 2, 2012 [Docket No. 262] (the "**Interim Compensation Order**"), Cole, Schotz, Meisel, Forman & Leonard, P.A. ("**Cole Schotz**"), conflicts counsel to the Official Committee of Unsecured Creditors (the "**Committee**") of the above-captioned debtors and debtors-in-possession (collectively, the

“Debtors”), hereby submits this Ninth Monthly Fee Statement (the **“Fee Statement”**), seeking compensation and reimbursement of expenses for the period of May 1, 2013 through May 31, 2013 (the **“Ninth Monthly Period”**). By this Fee Statement, Cole Schotz seeks payment of \$2,942.50, which is comprised of eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Ninth Monthly Period, and reimbursement of \$28.75, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Services Rendered and Expenses Incurred

1. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought, broken down by project category, for the Ninth Monthly Period.
2. Attached hereto as **Exhibit B** is a billing summary of Cole Schotz’s professionals and paralegals by individual, setting forth the (i) name and title of each individual who performed services during the Ninth Monthly Period, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Cole Schotz’s current billing rates, (iv) the amount of fees for the time expended by each Cole Schotz professional and paralegal, (v) year of bar admission for each attorney, and (vi) area of concentration for each attorney. The blended hourly billing rate of Cole Schotz’s professionals during the Ninth Monthly Period is approximately \$626.10.
3. Attached hereto as **Exhibit C** is a summary of reimbursements sought by Cole Schotz for expenses for the Ninth Monthly Period incurred in connection with the performance of professional services, broken down by expense type.
4. Attached hereto as **Exhibit D** is an itemized record of all time records for Cole Schotz professionals and all expenses for the Ninth Monthly Period.

Total Fees and Expenses Sought for the Ninth Monthly Period

5. The total amounts sought for fees for services rendered and reimbursement of expenses incurred for professional services rendered during the Ninth Monthly Period are as follows:

Total Fees for the Ninth Monthly Period:	\$2,942.50
Total Expenses for the Ninth Monthly Period:	\$28.75
TOTAL:	\$2,971.25

6. Pursuant to the Interim Compensation Order, Cole Schotz seeks payment of \$2,354.00 which is equal to (i) 80% of Cole Schotz's total fees for services rendered during the Ninth Monthly Period and (ii) 100% of the total expenses incurred during the Ninth Monthly Period.

80% of Total Fees for the Ninth Monthly Period:	\$2,354.00
100% of Total Expenses for the Ninth Monthly Period:	\$28.75
TOTAL:	\$2,382.75

Notice and Objection Procedures

7. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon: (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri 63141, Attn: Jacquelyn A. Jones, (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Brian M. Resnick, (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 S. 10th Street, Suite 6353, St. Louis,

Missouri 63102, Attn: Leonora S. Long and Paul A. Randolph, (iv) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Wilkie Farr & Gallagher LLP, 787 Ninth Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (v) counsel for the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., and (vi) the Debtors' local counsel, Bryan Cave LLP, 211 N. Broadway, Suite 3600, St. Louis, Missouri 63102, Attn: Brian C. Walsh, Esq. and Lloyd A. Palans, Esq., (collectively, the "Notice Parties"). Cole Schotz submits that no other or further notice need to be provided.

8. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be in writing, filed with the Court and served upon the Notice Parties, including Cole Schotz, by no later than July 5, 2013 (the "Review Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

9. If no objections to the Fee Statement are received on or before the Review Deadline, the Debtors will pay Cole Schotz (i) 80% of its total fees for services rendered during the Ninth Monthly Period and (ii) 100% of the total expenses incurred during the Ninth Monthly Period.

10. To the extent an objection to the Fee Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: June 20, 2013

**COLE, SCHOTZ, MEISEL, FORMAN &
LEONARD, P.A.**

By: /s/ Michael D. Warner

Michael D. Warner, Esq.
301 Commerce Street, Ste 1700
Fort Worth, Texas 76102
Telephone: (817) 810-5250
Facsimile: (817) 810-5255

*Conflicts Counsel for The Official Committee
of Unsecured Creditors for Patriot Coal
Corporation, et al.*

EXHIBIT A

Summary of Time by Category

Matter Number	Description	Hours	Fees
NY01	CSMF&L Fee Application	.5	\$322.50
NY05	Case Administration	2.9	\$1,781.50
NY36	Pre-Petition Secured Lien and Claim Analysis	1.3	\$838.50
	TOTAL	4.7	\$2,942.50

EXHIBIT B

Summary of Professionals

Name of Professional Person	Date of Bar Admission	Position with Cole Schotz and Number of Years in that Position	Hourly Billing Rate	Total Billed Hours	Total Compensation
Stuart Komrower	1984	Member (since 1994)	\$645	4.5	\$2,902.50
Kerri L. LaBrada	N/A	Paralegal (since 2010)	\$200	.2	\$40.00
TOTAL				4.7	\$2,942.50

EXHIBIT C

Summary of Expenses

Expense Category	Service Provider (if applicable)	Total Expenses
Pacer		\$4.10
Photocopying		\$24.00
Telephone Charge		\$.65
Total		\$28.75

EXHIBIT D

Cole Schotz Itemized Invoice



COLE SCHOTZ

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NEW YORK
DELAWARE
MARYLAND

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 720763
June 13, 2013

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 31, 2013

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	CASE ADMINISTRATION		2.90	\$1,781.50
05/07/13	TELEPHONE FROM ADVERSARY A. ALFONSO OF WILLKIE FARR, BOFA'S ATTORNEY; DISCUSS INVESTIGATION CARVE-OUT	SK	0.30	193.50
05/09/13	CALL BACK ACCOUNTANT MONTY KEHL OF MESIROW FINANCIAL; DISCUSS BOFA RESERVATION	SK	0.20	129.00
05/13/13	REVIEW STIPULATION WITH BOFA RE INVESTIGATION COSTS	SK	0.30	193.50
05/13/13	CONFERENCE WITH CO-COUNSEL GREGORY WILSON - LOCAL COUNSEL	SK	0.10	64.50
05/13/13	CONFERENCE WITH CO-COUNSEL M. WARNER RE BOFA PROPOSED STIPULATION	SK	0.20	129.00
05/14/13	CORRESPONDENCE FROM A. ALFONSO; EMAILS EXCHANGED; FINAL REVIEW AND EXECUTION OF INTERIM FEE APPLICATION / CARVE OUT STIPULATION	SK	0.30	193.50
05/14/13	CORRESPONDENCE TO T. MAYER AND RESPONSE RE FEE APPLICATION HEARING COVERAGE AND ARRANGEMENTS FOR SAME	SK	0.20	129.00
05/15/13	REVIEW CORRESPONDENCE FROM LOCAL COUNSEL	SK	0.20	129.00
05/15/13	REVIEW DOCKET TO ASSESS ANY FEE APPLICATION OBJECTIONS	SK	0.20	129.00
05/17/13	TELEPHONE FROM ADVERSARY CITIGROUP COUNSEL WEIL GOTSHAL; DISCUSS BANK OF AMERICA STIPULATION	SK	0.20	129.00
05/17/13	REVIEW EMAIL RE INSTRUCTIONS FOR TELEPHONIC APPEARANCE FOR INTERIM FEE APPLICATION HEARING; TELEPHONE CALL TO COURT'S CLERK RE SET OF TELEPHONIC APPEARANCE FOR S. KOMROWER	KLL	0.20	40.00
05/20/13	CONFERENCE WITH S. BLANK OF KRAMER LEVIN RE HEARING ATTENDANCE	SK	0.10	64.50

Re: **OFFICIAL COMMITTEE OF CREDITORS**
Client/Matter No. 51175-0001

Invoice No. 720763
 June 13, 2013
 Page 2

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/20/13	CORRESPONDENCE FROM ADVERSARY A. SAAVEDRA RE CITIGROUP STIPULATION; REVIEW DIP ORDER	SK	0.30	193.50
05/20/13	REVIEW DOCUMENTS FOR 5/21 HEARING	SK	0.10	64.50
	FEE/EMPLOYMENT APPLICATION		0.50	\$322.50
05/20/13	PREPARE NOTES FOR INTERIM FEE APPLICATION PRESENTATION	SK	0.50	322.50
	PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS		1.30	\$838.50
05/03/13	REVIEW DOCUMENTS FROM PROCEEDINGS; ASSESS IMPACT ON LIEN ISSUES	SK	0.40	258.00
05/21/13	REVIEW LIEN DOCUMENTS, STIPULATIONS, INFORMATION RECEIVED; CONFERENCE WITH R. IORIO.	SK	0.90	580.50
		TOTAL HOURS	4.70	
	PROFESSIONAL SERVICES:			\$ 2,942.50

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
STUART KOMROWER	MEMBER	4.50	645.00	2,902.50
KERRI L. LABRADA	PARALEGAL	0.20	200.00	40.00

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

Invoice No. 720763
June 13, 2013
Page 3

ACTIVITY CODE SUMMARY

<u>DESCRIPTION</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
CASE ADMINISTRATION	0.20	200.00	40.00
CASE ADMINISTRATION	2.70	645.00	1,741.50
Total For CASE ADMINISTRATION	2.90	200.00	1,781.50
FEE/EMPLOYMENT APPLICATION	0.50	645.00	322.50
Total For FEE/EMPLOYMENT APPLICATION	0.50	645.00	322.50
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	1.30	645.00	838.50
Total For PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	1.30	645.00	838.50

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
04/12/13	COPY OF OFFICIAL DOCUMENTS	3.00
04/12/13	COPY OF OFFICIAL DOCUMENTS	0.30
04/12/13	COPY OF OFFICIAL DOCUMENTS	0.80
05/09/13	TELEPHONE TOLL CHARGE	0.30
05/13/13	TELEPHONE TOLL CHARGE	0.05
05/13/13	TELEPHONE TOLL CHARGE	0.20
05/14/13	PHOTOCOPYING / PRINTING / SCANNING	1.40
05/15/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
05/20/13	TELEPHONE TOLL CHARGE	0.05
05/20/13	TELEPHONE TOLL CHARGE	0.05
05/29/13	PHOTOCOPYING / PRINTING / SCANNING	20.40
 TOTAL COSTS ADVANCED:		 \$ <u>28.75</u>

TOTAL SERVICES AND COSTS: \$ 2,971.25



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ATTN: STEVE CIMALORE
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REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 720763
June 13, 2013

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TOTAL SERVICES AND COSTS:

\$ 2,971.25

EXHIBIT B

Summary of Professionals

Name of Professional Person	Date of Bar Admission	Position with Cole Schotz and Number of Years in that Position	Hourly Billing Rate	Total Billed Hours	Total Compensation
Stuart Komrower	1984	Member (since 1994)	\$645	36.2	\$23,349.00
David M. Bass	1994	Member (since 2010)	\$610	4.5	\$2,745.00
Roger M. Iorio	2002	Member (since 2010)	\$405	17.6	\$7,128.00
Robyn A Pellegrino	1996	Associate (since 1996)	\$400	10.4	\$4,160.00
Wylie D. Van Ness	2006	Associate (since 2008)	\$330	5.3	\$1,749.00
Jill B. Bienstock	2008	Associate (since 2008)	\$295	20.0	\$5,900.00
Mary Manetas	N/A	Paralegal (since 2004)	\$195	2.7	\$526.50
Kerri LaBrada	N/A	Paralegal (since 2010)	\$200	23.4	\$4,680.00
TOTAL				120.1	\$50,237.50

EXHIBIT C

Summary of Time by Category

Category Number	Description	Hours	Fees
NY01	CSMF&L Fee Application	49.5	\$15,020.00
NY05	Case Administration	35.4	\$18,554.00
NY12	Meeting of Creditors	11.8	\$5,858.00
NY36	Pre-Petition Secured Lien and Claim Analysis	23.4	\$10,805.50
	TOTAL	120.1	\$50,237.50

EXHIBIT D

Summary of Expenses

Expense Category	Service Provider (if applicable)	Total Expenses
Copy of Official Documents	<i>Pacer</i>	\$63.50
Photocopying		\$509.80
Telephone Charge		\$2.85
Westlaw		\$30.45
Total		\$606.60