

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Objection Deadline:

September 20, 2013 at 4:00 p.m.

(prevailing Central Time)

**MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS
FOR THE PERIOD OF JULY 1, 2013 THROUGH AND INCLUDING JULY 31, 2013**

NAME OF APPLICANT: Curtis, Mallet-Prevost, Colt & Mosle LLP

ROLE IN THE CASE: Conflicts Counsel to the Debtors and Debtors in Possession

DATE OF RETENTION: Order Entered August 2, 2012 Authorizing Retention of Curtis *Nunc Pro Tunc* to July 9, 2012 [Docket No. 266]

TIME PERIOD: July 1, 2013 through and including July 31, 2013

CURRENT APPLICATION: Total Fees Requested*: \$218,762.55
80% of Fees Requested: \$175,010.04
Total Expenses Requested: \$4,752.07
Total Fees and Expenses Requested: \$223,514.62

* This amount reflects a voluntary reduction of \$24,306.95 which Curtis has implemented as an accommodation to the Debtors.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of July 1, 2013 through and including July 31, 2013 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Curtis seeks payment of \$179,762.11,¹ representing (a) 80% of Curtis’ fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the “**Curtis Professionals**”), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a schedule specifying the categories of actual and necessary expenses for which Curtis is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as **Exhibit C** is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

¹ This amount reflects a voluntary reduction of \$24,306.95 which Curtis has implemented as an accommodation to the Debtors.

- Advising the Debtors in connection with negotiation of a coal supply agreement with an entity placed into “special administration” under Italian law;
- Conducting review and analysis of documents produced by conflict parties pursuant to Bankruptcy Rule 2004 in connection with investigation of prepetition spinoff;
- Negotiating with opposing counsel regarding issues related to the production of additional documents in connection with Bankruptcy Rule 2004 examination related to prepetition spinoff investigation;
- Negotiating the terms of an agreement with a conflict counterparty to an equipment lease at the Debtors’ Rocklick Prep Plant, which consensually resolved a payment issue and modified terms of early buyout, and preparing motion for court approval of such agreement; and
- Preparing monthly fee statements in accordance with the Interim Compensation Order.

6. Attached hereto as **Exhibit D** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450

Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6353, St. Louis, MO 63102, Attn: Leonara S. Long, Esq., and Paul A. Randolph, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Dated: September 5, 2013
New York, New York

Respectfully submitted,

By: /s/ Steven J. Reisman

Steven J. Reisman (admitted *pro hac vice*)
Michael A. Cohen (admitted *pro hac vice*)
**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**
101 Park Avenue
New York, New York 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
FOR THE PERIOD OF JULY 1, 2013 THROUGH AND INCLUDING JULY 31, 2013**

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARTNERS				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	37.00	\$31,820.00
Turner P. Smith	Litigation Partner Admitted in 1980	860	2.70	2,322.00
Lynn P. Harrison III	Restructuring and Insolvency Partner Admitted in 1984	860	21.30	18,318.00
Evan S. Borenstein	Corporate Partner Admitted in 1999	800	3.00	2,400.00
Theresa A. Foudy	Litigation Partner Admitted in 1994	800	9.10	7,280.00
Eduardo A. Cukier	Tax Partner Admitted in 1990	800	12.30	9,840.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	5.60	4,144.00
Jonathan J. Walsh	Litigation Partner Admitted in 1999	740	36.20	26,788.00
Emanuella Agostinelli	Litigation Partner Admitted in Italy	620	16.60	10,292.00
TOTAL PARTNERS			143.80	\$113,204.00
ASSOCIATES				
Ellen Tobin	Litigation Associate Admitted in 2006	\$600	35.50	\$21,300.00
J. Derek Mize	Litigation Associate Admitted in 2009	480	4.60	2,208.00
Sarah Elizabeth Ryan	Tax Associate Admitted in 2009	480	9.50	4,560.00
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	395	109.20	43,134.00
Ada V. Anon	Litigation Associate Admitted in 2012	350	77.10	26,985.00
Bryan M. Kotliar	Restructuring and Insolvency Associate	305	4.90	1,494.50
Alyssa Astiz	Litigation Associate	305	40.00	12,200.00
Francesco Dell'Atti	International Arbitration & Corporate Associate Admitted in Italy	245	33.50	8,207.50
TOTAL ASSOCIATES			314.30	\$120,089.00

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARAPROFESSIONALS				
Georgia Faust	Not Applicable	\$235	1.50	\$352.50
Franklin R. Guenthner	Not Applicable	235	2.50	587.50
Brittany Patane	Not Applicable	235	3.00	705.00
Emanuele Ballo	Not Applicable	150	27.30	4,095.00
Dario Ciapponi	Not Applicable	150	7.50	1,125.00
TOTAL PARAPROFESSIONALS			41.80	\$6,865.00
LITIGATION SUPPORT				
Neal Goodman	Not Applicable	\$275	2.20	\$605.00
Michael Malavarca	Not Applicable	210	8.90	1,869.00
Bryent Battle	Not Applicable	175	2.50	437.50
TOTAL LITIGATION SUPPORT			13.60	\$2,911.50
SUBTOTAL				\$243,069.50
LESS RATE REDUCTION*				\$24,306.95
TOTAL			513.50	\$218,762.55

* This amount reflects a voluntary reduction of \$24,306.95 which Curtis has implemented as an accommodation to the Debtors.

EXHIBIT B

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**ACTUAL AND NECESSARY DISBURSEMENTS INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR THE STATEMENT PERIOD
OF JULY 1, 2013 THROUGH AND INCLUDING JULY 31, 2013**

<u>DISBURSEMENTS*</u>	<u>AMOUNT</u>
Duplicating.....	\$97.90
Search Fees	43.00
Lexis/Westlaw.....	4,164.65
Meals.....	175.55
Electronic Data Services	3.98
Transportation	263.95
Long Distance Telephone	3.04
Total	<u>\$4,752.07</u>

* All disbursements have been billed in accordance with the United States Trustee Guidelines.

EXHIBIT C

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF JULY 1, 2013 THROUGH AND INCLUDING JULY 31, 2013**

**GENERAL CORPORATE MATTERS
MATTER NO. 200**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	4.00	\$3,440.00
Lynn P. Harrison	860	21.30	18,318.00
Emanuella Agostinelli	620	16.60	10,292.00
TOTAL PARTNERS		41.90	\$32,050.00
ASSOCIATES			
Heather Hiznay	\$395	14.50	\$5,727.50
Francesco Dell'Atti	245	33.50	8,207.50
TOTAL ASSOCIATES		48.00	\$13,935.00
PARAPROFESSIONALS			
Emanuele Ballo	\$150	27.30	\$4,095.00
Dario Ciapponi	150	7.50	1,125.00
TOTAL PARAPROFESSIONALS		34.80	\$5,220.00
SUBTOTAL			\$51,205.00
LESS RATE REDUCTION*			\$5,120.50
TOTAL		124.70	\$46,084.50

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF JULY 1, 2013 THROUGH AND INCLUDING JULY 31, 2013**

**CONTRACTS/LEASES ASSUMPTION AND REJECTION
MATTER NO. 330**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	28.00	\$24,080.00
Turner P. Smith	860	1.30	1,118.00
Evan S. Borenstein	800	3.00	2,400.00
Eduardo A. Cukier	800	12.30	9,840.00
Michael A. Cohen	740	5.60	4,144.00
TOTAL PARTNERS		50.20	\$41,582.00
ASSOCIATES			
Sarah Elizabeth Ryan	\$480	9.50	\$4,560.00
Heather Hiznay	395	44.80	17,696.00
Bryan M. Kotliar	305	1.20	366.00
TOTAL ASSOCIATES		55.50	\$22,622.00
PARAPROFESSIONALS			
Franklin R. Guenther	\$235	2.50	\$587.50
TOTAL PARAPROFESSIONALS		2.50	\$587.50
SUBTOTAL			\$64,791.50
LESS RATE REDUCTION*			\$6,479.15
TOTAL		108.20	\$58,312.35

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF JULY 1, 2013 THROUGH AND INCLUDING JULY 31, 2013**

**RULE 2004 AND DISCOVERY MATTERS
MATTER NO. 450**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	5.00	\$4,300.00
Turner P. Smith	860	1.40	1,204.00
Theresa A. Foudy	800	9.10	7,280.00
Jonathan J. Walsh	740	36.20	26,788.00
TOTAL PARTNERS		51.70	\$39,572.00
ASSOCIATES			
Ellen Tobin	\$600	35.50	\$21,300.00
J. Derek Mize	480	4.60	2,208.00
Heather Hiznay	395	46.40	18,328.00
Ada V. Anon	350	77.10	26,985.00
Alyssa Astiz	305	40.00	12,200.00
TOTAL ASSOCIATES		203.60	\$81,021.00
PARAPROFESSIONALS			
Georgia Faust	\$235	1.50	\$352.50
TOTAL PARAPROFESSIONALS		1.50	\$352.50
LITIGATION SUPPORT			
Neal Goodman	\$275	2.20	\$605.00
Michael Malavarca	210	8.90	1,869.00
Bryent Battle	175	2.50	437.50
TOTAL LITIGATION SUPPORT		13.60	\$2,911.50
SUBTOTAL			\$123,857.00
LESS RATE REDUCTION*			\$12,385.70
TOTAL		270.40	\$111,471.30

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
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**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF JULY 1, 2013 THROUGH AND INCLUDING JULY 31, 2013**

**CMP RETENTION
MATTER NO. 700**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Heather Hiznay	\$395	3.50	\$1,382.50
TOTAL ASSOCIATES		3.50	\$1,382.50
SUBTOTAL			\$1,382.50
LESS RATE REDUCTION*			\$138.25
TOTAL		3.50	\$1,244.25

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, et al.
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**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF JULY 1, 2013 THROUGH AND INCLUDING JULY 31, 2013**

**CMP MONTHLY BILLING STATEMENTS
MATTER NO. 800**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Bryan M. Kotliar	\$305	3.70	\$1,128.50
TOTAL ASSOCIATES		3.70	\$1,128.50
PARAPROFESSIONALS			
Brittany Patane	\$235	3.00	\$705.00
TOTAL PARAPROFESSIONALS		3.00	\$705.00
SUBTOTAL			\$1,833.50
LESS RATE REDUCTION*			\$183.35
TOTAL ♦		6.70	\$1,650.15

* As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

♦ Curtis represents that the amount of fees and expenses incurred during the Fee Period in connection with matter number 800 (CMP Monthly Billing Statements) equals approximately 0.93% of the total fees and expenses incurred by Curtis during the Fee Period. This amount reflects time spent preparing and filing the *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of April 1, 2013 Through and Including April 31, 2013* [Docket No. 4318]. The time spent in connection with these matters does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

EXHIBIT D

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME
LOGS FOR CURTIS FOR THE PERIOD
OF JULY 1, 2013 THROUGH AND INCLUDING JULY 31, 2013**



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 05, 2013

Inv. # 1588275
 Our Ref. 058179-000200
 SJR

Attention: Joseph W. Bean

Re: General Corporate Matters

07/03/13	SJR	Attend to review contract for coal supply with Italian company and confer with L. Harrison re: coverage of matters related to same (.30)	0.30
07/03/13	LPH	Confer with S. Reisman re: ILVA transaction and coordinating with Milan office to address same (.20); confer with H. Hiznay re: course of action (.20); correspond with E. Agostinelli re: course of action and scheduling conference call re: same (.30); preliminary review of e-mails from E. Waller (.40)	1.10
07/03/13	HH	Participate in call with E. Waller re: coal supply contract matter in Italy (.40); correspond with S. Reisman and L. Harrison re: same (.20); confer with L. Harrison re: course of action (.20)	0.80
07/04/13	LPH	Review documents from client, including draft supply agreement and credit analysis (.90); confer with E. Agostinelli re: status of ILVA and related matters (.40); correspond with S. Reisman on course of action (.40); review same including project next steps (.50)	2.20
07/04/13	EA	Review documentation sent by client including draft agreement and credit form request (1.30); confer with L. Harrison re: ILVA's proceedings and next steps re: same (.40); correspond with L. Harrison providing update on same (.50)	2.20
07/05/13	LPH	Correspond with S. Reisman on course of action re: ILVA agreement and follow-up with client (.40); correspond with E. Waller re: scheduling conference call while attaching and referencing preliminary analysis by E. Agostinelli (.40); correspond with H. Hiznay re: scheduling call (.20); participate in call with E. Agostinelli re: possible amendments to present draft of supply agreement (.70)	1.70
07/05/13	EA	Correspond with L. Harrison in relation to the status of the proceedings and the proposed amendments to the Agreement (1.50); participate in conference call with L. Harrison re: same (.70); review introductory e-mail correspondence to client (.20)	2.40

07/08/13	LPH	Review course of action and prepare for conference call with client and Milan office (1.80); correspond with E. Agostinelli re: open issues and preparation for conference call (.50); participate in conference call with E. Waller, C. Damba, H. Hiznay, E. Agostinelli and F. Dell'Atti on course of action re: ILVA contract with Patriot Coal (.60); participate in conference call with E. Agostinelli and H. Hiznay re: future course of action (.40); participate in call with E. Waller and C. Damba re: course of action (.40)	3.70
07/08/13	EA	Participate in conference call with client, L. Harrison, H. Hiznay and F. Dell'Atti in relation to next steps to be taken in relation to agreement (.60); participate in follow-up conference call with L. Harrison and H. Hiznay re: same (.40)	1.00
07/08/13	FD	Analyze Italian Law Decree no. 61 dated June 4, 2013 re: ILVA proceeding and power of extraordinary commissioner to validly enter into a coal sales agreement (1.90); analyze proposal of law pending to the Italian Parliament in order to convert in law the Italian Law Decree no. 61/2013 re: research of amendment that could modify the status quo and power of extraordinary commissioner in connection with draft of ILVA agreement (2.20); participate in conference call meeting with the client and L. Harrison, E. Agostinelli and H. Hiznay re: next steps to be taken and amendments to be drafted on ILVA agreement (.60)	4.70
07/08/13	HH	Correspond with L. Harrison re: call re: ILVA issue of Italian law (.20); participate in call with L. Harrison, E. Agostinelli, F. Dell'Atti, E. Waller and C. Damba re: same (.60); participate in follow-up conference call with L. Harrison and E. Agostinelli re: same (.40); draft follow-up email re: same to E. Waller and C. Damba (.30)	1.50
07/08/13	EB	Review ILVA Agreement (1.40); attend conference call meeting between client, L. Harrison, H. Hiznay, E. Agostinelli and F. Dell'Atti, re: discussion on next steps to amend ILVA agreement (.60)	2.00
07/09/13	LPH	Review sample supply agreements for additional language re: ILVA, including adequate assurance and insolvency related provisions (1.70); review e-mail from E. Agostinelli re: comments to settlement agreement (.40); confer with E. Agostinelli, F. Dell'Atti, E. Ballo and H. Hiznay re: comments to ILVA draft agreement (.70); review draft e-mail from H. Hiznay for forwarding to client (.20); circulate draft e-mail to E. Agostinelli for comments (.20)	3.40
07/09/13	EA	Participate in conference call with L. Harrison, F. Dell'Atti, E. Ballo and H. Hiznay re: next steps to be taken in relation to agreement and amendments to	2.20

same (.70); correspond with L. Harrison re: comments to agreement (1.50)

07/09/13 FD Participate in conference call meeting with L. Harrison, H. Hiznay, E. Agostinelli and E. Ballo re: amendments to be drafted re: ILVA agreement (.70); analyze draft of ILVA agreement in connection with risk of insolvency or bankruptcy of ILVA S.p.A. (2.80); revise preliminary memorandum for client re: first proposal of amendments to ILVA agreement with special attention to provision of ILVA Decree (2.60) 6.10

07/09/13 HH Review E. Agostinelli correspondence re: ILVA contract issues (.30); participate in conference call with E. Agostinelli, E. Ballo, F. Dell'Atti and L. Harrison to discuss same (.70); draft email per request of L. Harrison re: same (.60) 1.60

07/09/13 EB Participate in conference call with L. Harrison, E. Agostinelli, H. Hiznay and F. Dell'Atti re: amendments to ILVA Agreement (.70); review ILVA agreement and possible amendments with attention to ILVA Decree (1.80); draft e-mail correspondence for L. Harrison and client re: status and contents of ILVA Decree (Law Decree N° 61/2013) and initial impressions re: possible amendments to be inserted in ILVA agreement (2.50); revise email correspondence pursuant to F. Dell'Atti edits (.50) 5.90

07/10/13 LPH Review comments from E. Agostinelli re: draft e-mail addressing course of action re: ILVA (.20); review, revise and circulate e-mail to E. Waller and C. Damba (.60); correspond with E. Agostinelli re: drafting inserts for supply agreement (.30); correspond with E. Waller and C. Damba re: scheduling call to move matter forward (.20) 1.30

07/11/13 LPH Prepare for conference call with client in connection with issues arising under Italian law (.30); correspond with E. Agostinelli re: same (.30); participate in conference call with E. Waller, C. Damba, T. Harper, H. Hiznay, E. Agostinelli and F. Dell'Atti re: same (.40); correspond with E. Agostinelli re: results of conference call with ILVA personnel on status of commissioner's appointment, final decree by the government and course of action re: supply contract (.40) 1.40

07/11/13 EA Correspond with L. Harrison in relation to latest news on ILVA's proceedings and suggested steps (.50); participate in conference call with client and L. Harrison, F. Dell'Atti, H. Hiznay, E. Waller, C. Damba and T. Harper re: written advice provided by Curtis (.40); participate in conference call with client and Mr. Alberto Ferro in relation to current status of proceedings (.70); draft e-mail correspondence to client re: summary of outcome re: same (.80); attend internal meeting with F. Dell'Atti and E. Ballo for the purpose of 4.10

draft and amended version of agreement (1.70)

07/11/13 FD Revise draft of coal sales agreement between Patriot Coal Sales and ILVA S.p.A. in connection with provisions that could reduce risk for Patriot in case of ILVA insolvency or bankruptcy including analysis of relevant Italian law (4.40); participate in conference call meeting with client, L. Harrison, E. Agostinelli and H. Hiznay re: written advise provided by Curtis re: proposal of drafting several amendments to Coal Sales Agreement between Patriot Coal Sales and ILVA S.p.A. (.40); attend conference call meeting with client, A. Ferro from ILVA S.p.A. and E. Agostinelli re: current status of proceeding involving ILVA S.p.A. and signatory power's issues (.70); attend meeting with E. Agostinelli and E. Ballo re: draft and amended version of ILVA agreement (1.70); draft amendments to draft coal sales agreement between Patriot Coal Sales and ILVA S.p.A. in connection with comments of E. Agostinelli (4.10) 11.30

07/11/13 HH Participate in call with client, E. Agostinelli, F. Dell'Atti and L. Harrison re: ILVA contract (.40); correspond with E. Agostinelli re: call with client and A. Ferro re: same (.40); review follow-up correspondence re: same (.30) 1.10

07/11/13 EB Revise coal sale agreement between Patriot Coal Sales and ILVA S.p.A. with special attention to inclusion clauses aiming to reduce risk on Patriot should ILVA go bankrupt or insolvent (4.90); attend conference call with client, L. Harrison, H. Hiznay, E. Agostinelli and F. Dell'Atti re: written advice provided by Curtis suggesting amendments to Agreement (.40); attend conference call between client, A. Ferro from ILVA and E. Agostinelli re: update on status of proceeding undergone by ILVA and clarifications re: matter of signatory powers within ILVA (.70); attend meeting with E. Agostinelli and F. Dell'Atti re: draft of new version of coal sale agreement (1.70); draft new version of same pursuant to comments of E. Agostinelli (3.60) 11.30

07/12/13 SJR Review email correspondence re: black-line and clean version of agreement between Patriot Coal and ILVA re: Italian coal sales agreement legal issues including potential impact of Italian administration proceedings on contract counter-party (.50); draft follow-up correspondence re: status update (.10) 0.60

07/12/13 LPH Review revised agreement forwarded by E. Agostinelli (.60); participate in conference call with E. Agostinelli and H. Hiznay re: same (.80); review additional draft agreement (.80); confer with H. Hiznay re: affiliate and subsidiary provisions (.40) 2.60

07/12/13 EA Begin revision on draft of coal sale agreement, specifically updating analysis of issues under Italian law (.60); participate in call with L. Harrison and H. Hiznay 3.50

re: same (.80); attend meeting with E. Ballo and F. Dell'Atti re: comments to termination mechanism in ILVA agreement (2.10)

07/12/13 FD Attend meeting with E. Agostinelli and E. Ballo re: 7.30
comments to termination mechanism in ILVA agreement (2.10); revise draft of coal sale agreement between Patriot Coal Sale and ILVA S.p.A. in accordance with comments of E. Agostinelli concerning events of default and letter of good standing provisions (4.40); attend conference call meeting between L. Harrison, H. Hiznay and E. Agostinelli re: comments to revised version of ILVA Agreement (.80)

07/12/13 HH Review draft ILVA agreement pursuant to comments 4.40
from E. Agostinelli (.60); participate in call with E. Agostinelli and L. Harrison re: same (.80); confer with L. Harrison re: affiliate and subsidiary provisions (.40); revise draft agreement per comments re: same (1.80); correspond with L. Harrison, S. Namnum and E. Agostinelli re: same (.30); draft cover email to L. Harrison re: summary of relevant issues (1.10)

07/12/13 EB Attend meeting with E. Agostinelli and F. Dell'Atti re: 7.10
comments to termination clauses to be included in coal sale agreement with ILVA (2.10); revise sections of agreement dedicated to letter of good standing and events of default according to comments by E. Agostinelli (4.20); attend conference call between L. Harrison, H. Hiznay and E. Agostinelli re: amended version of agreement (.80)

07/13/13 LPH Review revised draft supply agreement from H. Hiznay 0.80
(.60); confer with H. Hiznay re: additional comments to same (.20)

07/13/13 HH Revise draft coal supply agreement with ILVA per 1.80
comments of L. Harrison (1.60); confer with L. Harrison re: same and additional comments (.20)

07/14/13 LPH Review additional revisions to supply agreement from 0.70
H. Hiznay (.40); circulate same to E. Waller and C. Damba (.30)

07/14/13 HH Finalize revisions to draft coal supply agreement with 2.80
ILVA per comments of L. Harrison (2.80)

07/15/13 SJR Review of correspondence re: comments to draft coal 3.10
sales agreement with ILVA and issues related to same, including changes to draft pursuant of Italian administration proceeding (.80); review PCS-ILVA documentation and draft agreement re: Italy coal purchase agreement (2.10); review correspondence related to same (.20)

07/15/13 LPH Review and circulate latest draft of supply agreement to 1.10
E. Waller and C. Damba (.90); correspond with E.

	Agostinelli re: certain provisions and future course of action (.20)	
07/15/13 HH	Draft final revision to draft ILVA coal supply agreement and submit same to L. Harrison for review and highlight open issues (.50)	0.50
07/16/13 LPH	Correspond with E. Agostinelli re: review of definitions in supply agreement for comments (.40)	0.40
07/16/13 FD	Revise draft of coal sale agreement between Patriot Coal sales and ILVA S.p.A. re: definition of buyer's affiliate and buyer's subsidiaries in accordance with Italian law (.80); attend meeting with E. Ballo re: revised draft of ILVA Agreement (.50); correspond with E. Agostinelli and E. Ballo re: same (.50)	1.80
07/16/13 EB	Attend meeting with F. Dell'Atti re: revised draft of ILVA Agreement (.50); correspond with E. Agostinelli and F. Dell'Atti re: same (.50)	1.00
07/16/13 DC1	Review update of ILVA S.p.A. corporate and political situation re: status of Decree Law n. 61 2013 (1.00); analyze amendments introduced by Chamber of Deputies to Decree Law n. 61 2013 (1.50)	2.50
07/17/13 LPH	Correspond with E. Waller on course of action re: decree and supply agreement (.20); follow-up telephone conversation with E. Waller re: same (.20); correspond with E. Agostinelli re: status and course of action (.30)	0.70
07/17/13 EA	Correspond with client re: update on ILVA Decree (1.20)	1.20
07/17/13 FD	Analyze project of law approved by Italian Chamber of Deputies re: conversion in law of ILVA Decree (1.40); research schedule work of Italian Senate re: final approval of project of law concerning same (.30); correspond with E. Agostinelli re: status of final approval of ILVA Decree (.20)	1.90
07/21/13 DC1	Review update of ILVA S.p.A. corporate and political situation re: status of Decree Law n. 61 2013, currently under review by Italian Senate (2.00)	2.00
07/23/13 LPH	Correspond with E. Agostinelli re: status of decree appointing commissioner under Italian law (.20)	0.20
07/23/13 FD	Research schedule work of Italian Senate in connection with final approval of ILVA Decree (.20)	0.20
07/26/13 FD	Correspond with D. Ciapponi in connection with schedule works for final approval of ILVA Decree (.20)	0.20
07/26/13 DC1	Review latest update of ILVA S.p.A. corporate and political situation re: status of Decree Law n. 61 2013,	2.00

	currently under review of Italian Senate (2.00)	
07/31/13 DC1	Review latest update of ILVA S.p.A. corporate and political situation re: status of Decree Law n. 61 2013, currently under review of Italian Senate (1.00)	1.00
	TOTAL HOURS	124.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	4.00	860	3,440.00
Lynn P. Harrison III	Partner	21.30	860	18,318.00
Emanuella Agostinelli	Partner	16.60	620	10,292.00
Heather Hiznay	Associate	14.50	395	5,727.50
Francesco Dell'Atti	Associate	33.50	245	8,207.50
Emanuele Ballo	Legal Intern	27.30	150	4,095.00
Dario Ciapponi	Legal Intern	7.50	150	1,125.00
		124.70		\$51,205.00
	TOTAL SERVICES			\$51,205.00
	10% DISCOUNT			\$-5,120.50
	TOTAL THIS INVOICE			\$46,084.50

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP
	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588275

Total Services	51,205.00
10% DISCOUNT	-5,120.50
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$46,084.50</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

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in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 05, 2013

Inv. # 1588274
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

07/01/13 SJR	Review email correspondence to Creditors' Committee re: equipment lease with Banc of America, a conflict party (.40); review comments from Banc of America's counsel to same (.30); teleconference with counsel for Banc of America re: same and resolving open issues (.40); correspond with H. Hiznay re: same (.30); review and revise motion with comments re: lease buyout (1.20); confer with H. Hiznay re: comments to lease buyout motion (.30)	3.00
07/01/13 HH	Draft follow-up email to Creditors Committee describing terms of lease amendment with conflict party, Banc of America, per S. Reisman's request (1.10); review comments submitted by Banc of America's counsel (.80); draft email correspondence to S. Reisman re: same (.20); participate in conference call with D. Lipke and S. Reisman re: same (.40); revise draft lease amendment in accordance with same (.90); provide same to S. Reisman for review (.20); confer with S. Reisman re: comments to draft motion and proposed order in connection with lease amendment (.30); revise motion and order in accordance with same (1.40); correspond with M. Cohen re: comments to same (.20); finalize motion and order prior to submitting same to client for review (1.20)	6.70
07/02/13 SJR	Review correspondence and comments to early buyout agreement and amendment to lease with conflict party Banc of America, including issues related to property taxes, indemnification and related matters (.40); correspond with H. Hiznay re: mark-up of documentation regarding early buyout (.30)	0.70
07/02/13 MAC	Review impact of settlement re: potential indemnification obligations of Patriot to Peabody in connection with resolution of early buyout of equipment lease with a conflict party (.90)	0.90
07/02/13 HH	Draft response email to R. Mead re: questions in connection with status of amendment to equipment lease with Banc of America, a conflict party (.70)	0.70

07/03/13	SJR	Participate in conference call with client to discuss Patriot Coal settlement agreement with Banc of America, a conflict party, on early buyout of plant lease and discuss issues re: mark-up from Vedder Price (.50); review documentation re: same in preparation for conference call to client (.60); review proposed letter agreement from Peabody re: release of claims against Patriot Coal in connection with same (.40); correspond with H. Hiznay re: comments to same (.20)	1.70
07/03/13	HH	Prepare for call with client and S. Reisman re: equipment lease with Banc of America, a conflict party, and possible side letter agreement (.20); participate in same (.50); review draft agreement and confer with S. Reisman re: same (.30); draft follow-up email to S. Reisman re: same (.20); revise side letter agreement drafted by Peabody counsel in connection with same (.60)	1.80
07/07/13	SJR	Review revisions to letter agreement and settlement agreement re: early buyout of lease with Banc of America, a conflict party, in efforts to finalize same for Court approval (1.20)	1.20
07/07/13	HH	Draft revisions to letter agreement and settlement agreement in connection with possible early buyout and settlement of equipment lease with Banc of America, a conflict party (.60)	0.60
07/08/13	SJR	Attend to matters re: Peabody indemnification, contribution and release issue and review of letters and email correspondence related to same in connection with potential early buyout and settlement with conflict party, Banc of America (.70); review of email correspondence to counsel at Patriot Coal re: Peabody issue and concerns re: negotiations and effort to obtain sign-off on side letter with Peabody in connection with same (.40); correspond with H. Hiznay re: status of same, including release issues (.60); review documentation including mark-up of side letter with respect to Peabody (.30); review letter agreement on same (.30); draft follow-up correspondence re: same (.20)	2.50
07/08/13	MAC	Review revised documents in connection with the Banc of America, a conflict party, early buyout and related issues including Court approval (1.30)	1.30
07/08/13	HH	Draft correspondence to E. Borenstein and S. Reisman re: comments to draft letter agreement and settlement agreement in connection with possible equipment lease modification with Banc of America, a conflict party (.30); revise draft in connection with same (.30); prepare drafts for submission to client and draft email re: same (.50); draft email to T. Foudy re: potential letter agreement and impact on Peabody issues (.30); draft	3.60

email to Davis Polk, attorney involved in Peabody matter re: same (.90); correspond with client, S. Reisman and E. Borenstein re: same (.50); review and revise draft documents in connection with same (.30); correspond with E. Borenstein to discuss tax question and other issues (.30); correspond with S. Reisman re: same (.20)

07/09/13 EAC Meet with S. Ryan to review tax matters in proposed early buyout of certain leased assets with Banc of America, a conflict party (.30); participate in telephone call with S. Ryan and H. Hiznay to get background facts re: same (.30); review draft agreement re: same (1.10); review emails and attachments from H. Hiznay re: same (.60) 2.30

07/09/13 SJR Review issues re: conflict party Banc of America equipment lease related to tax concerns (.70); correspond with H. Hiznay and E. Cukier re: same discussing tax issues to be addressed (.40) 1.10

07/09/13 TPS Review background materials regarding equipment lease agreement with Banc of America, a conflict party (.40); review draft of waiver letter re: same (.40); follow-up correspondence with H. Hiznay re: early buyout claims re: same (.20) 1.00

07/09/13 HH Follow-up correspondence with E. Borenstein and S. Reisman re: equipment lease issue with Banc of America, a conflict party (.40); draft email to E. Cukier re: tax issue related to same (.30); participate in telephone conference with E. Cukier and S. Ryan re: same (.30) 1.00

07/09/13 SER Meet with E. Cukier re: tax issues in connection with early buyout of equipment lease with Banc of America, a conflict party (.30); participate in telephone conference with E. Cukier and H. Hiznay re: same, including background and facts (.30); review early buyout agreement, lease agreement, tax indemnity and general indemnity re: same (1.70) 2.30

07/10/13 EAC Confer with S. Ryan re: review of tax matters in proposed early buyout of certain leased assets with Banc of America, a conflict party (.50); review draft agreement re: same (.90); review emails and attachments from H. Hiznay re: same (.40) 1.80

07/10/13 SJR Review Peabody waiver letter and lease amendment and comments re: same in connection with resolving equipment lease issues with Banc of America, a conflict party (1.60); correspond with H. Hiznay re: tax issues and follow-up regarding revised documentation for Banc of America lease buyout re: same (.30) 1.90

07/10/13 TPS Review Davis Polk's follow-up on Peabody waiver letter in connection with early buyout of equipment lease and 0.30

	resolution of claims with Banc of America, a conflict party (.30)		
07/10/13	ESB	Review Peabody letter in connection with early buyout of equipment lease and resolution of claims with Banc of America, a conflict party (.10); confer with H. Hiznay re: same and attend to issues and correspondence in connection with the same (.90)	1.00
07/10/13	HH	Confer with E. Borenstein to discuss edits to draft Peabody waiver letter and lease amendment with Banc of America, a conflict party (.90); revise documents in accordance with same (1.30); participate in call with Boone County tax assessor to verify tax issue in connection with same (.20); correspond with E. Cukier and S. Ryan re: tax issue in connection with same (.20); correspond with S. Reisman and Davis Polk re: draft documents (.30)	2.90
07/10/13	SER	Review and markup tax provisions of early buyout agreement with Banc of America, a conflict party (.60); confer with E. Cukier re: same and other agreements (.50); conduct research re: West Virginia sales tax exclusions in connection with same (.80)	1.90
07/11/13	SJR	Attend to negotiations with counsel for Banc of America, a conflict party, re: equipment lease buyout and efforts to finalize same (.60); follow-up correspondence with H. Hiznay re: same (.30)	0.90
07/11/13	HH	Follow-up correspondence with S. Reisman and E. Borenstein re: equipment lease with Banc of America, a conflict party (.30); revise draft in accordance with same (.40); draft email to client providing update re: same (.50)	1.20
07/15/13	SJR	Review documents re: early buyout of equipment lease from Banc of America, a conflict party, and efforts to finalize same and address open issues (.80)	0.80
07/15/13	MAC	Review revised Banc of America, a conflict party, early buyout documents (.90)	0.90
07/16/13	SJR	Correspond with H. Hiznay re: matters related to lease buyout with conflict party Banc of America in efforts to finalize same (.40)	0.40
07/16/13	SJR	Review documentation regarding agreement with Banc of America, a conflict party, in connection with resolving dispute and early buyout of equipment lease (.90); provide comments to same and forward back to Patriot Coal for review and comment specifically highlighting proposed resolution of outstanding issues (.40)	1.30
07/16/13	HH	Correspond with S. Reisman, E. Borenstein and E. Cukier re: follow-up to equipment lease with Banc of America, a conflict party, matter and review	0.40

	correspondence from client re: same (.40)	
07/17/13 EAC	Review matters pertaining to certain sales tax forms in connection with early buyout agreement with Banc of America, a conflict party (.30)	0.30
07/17/13 MAC	Review tax form and tax issues in connection with settlement with Banc of America, a conflict party (.80)	0.80
07/17/13 BMK	Review clean and redline versions of settlement agreement and letter in connection with equipment lease with Banc of America, a conflict party, and draft email correspondence to opposing counsel detailing changes (.50); correspond with H. Hiznay re: same (.20)	0.70
07/17/13 HH	Correspond with B. Kotliar re: next steps on equipment lease with Banc of America, a conflict party, matter (.50); review correspondence from client and D. Lipke re: same (.20)	0.70
07/19/13 SJR	Review Peabody letter agreement and sign-off on same from counsel for Peabody in connection with resolving dispute over equipment lease with conflict party, Banc of America (.30); review mark-up of documentation from D. Lipke, counsel for Banc of America, related to early buyout of lease in connection with same (.70); review settlement and amendment to restated lease agreement re: same (1.00); attend to matters re: prep plant and note comments and issues related to same in preparation for conference with D. Lipke to finalize documentation (.60)	2.60
07/19/13 BMK	Draft email correspondence with H. Hiznay re: drafting email update to client re: equipment lease with Banc of America, a conflict party, re: settlement and letter agreement, motion, and proposed order in connection with same and circulate to S. Reisman for review (.50)	0.50
07/19/13 HH	Revise motion and proposed order in connection with potential buyout of equipment lease with Banc of America, a conflict party, to reflect latest comments from opposing counsel (1.60); correspond with B. Kotliar re: same (.50)	2.10
07/22/13 HH	Follow-up correspondence with S. Reisman re: next steps in resolving equipment lease issues with Banc of America, a conflict party (.30)	0.30
07/23/13 EAC	Review and comment on revised draft of proposed settlement agreement re: equipment lease with Banc of America, a conflict party, received from opposing counsel (.70); review related lease agreements re: same (.40)	1.10
07/23/13 SJR	Review correspondence to client re: Peabody accepting changes to letter agreement and updated lease	2.80

amendment and settlement agreement related to resolution of potential claims in connection with early buyout of equipment lease prep plant with Banc of America, a conflict party (.60); follow-up correspondence with E. Cukier and S. Ryan re: tax issues related to same (.30); review lease amendment to same as well as side letter with Peabody re: enforcement of subrogation rights potentially against Eastern Coal (1.70); review correspondence from H. Hiznay to client re: same (.20)

07/23/13	MAC	Review outstanding issues in connection with conflict party Banc of America early buyout agreement and revise related pleadings in connection with same (.90)	0.90
07/23/13	SER	Review and revise new draft of equipment lease with Banc of America, a conflict party, specifically with respect to issues and tax provisions (.70); review of tax indemnity agreement re: same (.30); review of West Virginia sales tax exemption form re: same (.20)	1.20
07/24/13	ESB	Participate in telephone conference with H. Hiznay re: outstanding issues under Banc of America settlement agreement including equipment lease with Banc of America, a conflict party, and review of documentation in connection with same (.50); review and comment on revised settlement agreement and draft correspondence re: same (.50)	1.00
07/24/13	HH	Correspond with E. Borenstein, S. Ryan, S. Reisman, D. Lipke and S. Schutzenhofer re: status of negotiations on Banc of America equipment lease and next steps re: same (1.40); revise letter agreement, motion, proposed order and settlement in connection with same (2.30); participate in telephone conference with E. Borenstein re: same (.50)	4.20
07/25/13	EAC	Review tax matters in proposed early buyout settlement agreement with Banc of America, a conflict party, in connection with potential indemnity obligations (.90); review correspondence from S. Ryan regarding discussions with opposing counsel in connection with same (.50); revise tax comments in connection with same (.40)	1.80
07/25/13	ESB	Participate in conference call with S. Reisman, H. Hiznay and S. Ryan re: open issues, including tax matters and correspondence with Vedder Price re: open issues under settlement agreement with Banc of America, a conflict party (.70); review correspondence in connection with same (.30)	1.00
07/25/13	HH	Prepare for call with D. Lipke, S. Reisman, S. Ryan and E. Borenstein re: equipment deal with Banc of America, a conflict party (.40); participate in same (1.00); revise draft agreement in accordance with same (.40); participate in call with client re: status of same (.30);	6.10

prepare draft revised agreement for submission to client (.60); draft correspondence re: same (.30); prepare execution copy and redline for submission to Banc of America counsel (1.90); draft email to Banc of America counsel re: same (.50); revise motion per S. Reisman comments in connection with same (.70)

07/25/13	SER	Review of comments to early buyout letter proposal and agreement with Banc of America, a conflict party and prepare for call with D. Lipke re: tax provisions of EBO agreement (.30); participate in call with D. Lipke to discuss same (.90); participate in call with Patriot to discuss same (.50); revise tax comments to EBO agreement (.40)	2.10
07/26/13	HH	Correspond with S. Reisman re: follow-up email to D. Lipke counsel to Banc of America, a conflict party re: resolution of equipment lease deal (.30)	0.30
07/29/13	EAC	Review of comments from opposing counsel for Banc of America, a conflict party re: tax implications of proposed early buyout agreement (.90); review H. Hiznay correspondence re: same (.20)	1.10
07/29/13	SJR	Review comments to Banc of America, a conflict party, amendment and comments of D. Lipke re: same in connection with resolution of issues related to equipment lease (1.70); correspond with client re: recommendations re: sign-off on lease amendment (1.20); correspond with H. Hiznay re: same (.30)	3.20
07/29/13	MAC	Review and revise revised motion to approve entry into early buyout agreement with Banc of America, a conflict party (.80)	0.80
07/29/13	HH	Revise motion in connection with approval of conflict party Banc of America lease amendment (.60); draft email to opposing counsel re: follow-up on Banc of America's comments to same (.20); review comments of D. Lipke to draft agreement (1.30); review lease agreements in connection with same (.80); confer with S. Ryan re: reaction to same (.90); draft email to S. Schutzenhofer re: comments to same (.20); draft substantive follow-up email to S. Schutzenhofer re: detailed explanation and recommendations in connection with same (1.00)	5.00
07/29/13	SER	Review markup of EBO agreement with Banc of America, a conflict party (.20); confer with H. Hiznay re: tax provisions of same and tax indemnity exposure (.90)	1.10
07/30/13	EAC	Review and revise comments to early buyout proposed settlement agreement received from Banc of America, a conflict party re: tax implications (.70); confer with S. Ryan re: same (.10)	0.80

07/30/13	SJR	Participate in call with S. Schutzenhofer and H. Hiznay re: Banc of America, a conflict party, lease amendment and related issues with respect to same, including tax indemnity (.80); review and revise motion to approve Banc of America lease buyout (1.10); correspond with H. Hiznay re: comments to same (.30)	2.20
07/30/13	FRG	Per H. Hiznay's request, prepare filing of motion related to equipment lease with Banc of America, a conflict party (2.50)	2.50
07/30/13	HH	Participate in call with S. Schutzenhofer and S. Reisman re: lease amendment and early buyout with Banc of America, a conflict party (.80); correspond with S. Ryan and E. Cukier re: revising language on tax indemnity to present to Banc of America counsel re: same (.50); review motion in preparation for filing (1.20); draft correspondence to S. Schutzenhofer re: same (.20); draft correspondence to Committee re: update on terms of deal (.80); draft correspondence re: Peabody side letter and review executed version of same (.30); correspond with F. Guenther and GCG re: potential filing and service of same (.30)	3.30
07/30/13	SER	Revise tax indemnity language in early buyout agreement with Banc of America, a conflict party (.80); confer with E. Cukier re: same (.10)	0.90
07/31/13	EAC	Draft and revise tax section of proposed early buyout settlement agreement with Banc of America, a conflict party, regarding indemnity matters under tax indemnity agreement and other tax matters (1.90); correspond with S. Ryan re: same (.60); correspond with S. Reisman and H. Hiznay in connection with same (.20); review agreements in connection with same (.40)	3.10
07/31/13	SJR	Analyze issues in connection with Banc of America, a conflict party, lease amendment motion and correspond with H. Hiznay re: comments to same and possibility of filing motion to expedite (1.70)	1.70
07/31/13	HH	Review correspondence with client and S. Reisman re: expediting motion to approve early buyout and resolution of equipment lease issues with Banc of America, a conflict party (.20); participate in call with K. Coco re: possible expedited motion (.20); draft correspondence to S. Reisman re: same (.20); prepare execution copy of draft agreement re: Banc of America equipment lease (.50); draft correspondence to D. Lipke re: same (.40); draft email to client re: update on same (.40); review D. Lipke's comments to draft motion and implement same (.20); draft motion to expedite in connection with Banc of America equipment lease motion (1.30); revise same and provide to M. Cohen for comment (.50)	3.90

TOTAL HOURS 108.20

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	28.00	860	24,080.00
Turner P. Smith	1.30	860	1,118.00
Eduardo A. Cukier	12.30	800	9,840.00
Evan S. Borenstein	3.00	800	2,400.00
Michael Ari Cohen	5.60	740	4,144.00
Sarah Elizabeth Ryan	9.50	480	4,560.00
Heather Hiznay	44.80	395	17,696.00
Bryan M. Kotliar	1.20	305	366.00
Franklin R. Guenther	2.50	235	587.50
	108.20		\$64,791.50

TOTAL SERVICES \$64,791.50

10% DISCOUNT \$-6,479.15

Summary of Expenses

Long Distance Telephone	3.04
Meals	36.77
Search Fees	6.80
Transportation Expense	60.30

TOTAL EXPENSES \$106.91

TOTAL THIS INVOICE \$58,419.26

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP
	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588274

Total Services	64,791.50
10% DISCOUNT	-6,479.15
Total Expenses	106.91
Applied Credit	0.00

Total This Invoice	<u>\$58,419.26</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

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Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

September 05, 2013

Inv. # 1588273
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

07/01/13	JDM	Follow-up research for memorandum regarding potential actions against third-party service providers in connection with Rule 2004 investigation of prepetition transactions (2.40)	2.40
07/01/13	ET	Correspond with N. Goodman and H. Hiznay re: processing of documents received from Duff & Phelps, a conflict party, pursuant to Rule 2004 subpoena (.20); review relevant documents and revise letter to counsel for Duff & Phelps re: scope of document production pursuant to Rule 2004 subpoena (.50); review relevant documents and draft letter to counsel for Morgan Stanley, a conflict party, and provide to T. Foudy for review (.90)	1.60
07/02/13	TF1	Edit and finalize letter to Morgan Stanley counsel, a conflict party, on discovery issues (.30); edit letter to Duff & Phelps' counsel, a conflict party, on discovery production (.40); correspondence with Davis Polk on discovery protocol in connection with same (.20)	0.90
07/02/13	ET	Review email from J. Berman, counsel for Duff & Phelps, a conflict party re: document production, including proposed draft and revision of response letter re: same (1.20); finalize letter to counsel for Morgan Stanley, a conflict party, and email to K. Katsiris and K. Arora (.10); review documents produced by Duff & Phelps pursuant to Rule 2004 subpoena and draft email to T. Foudy re: same (.80); review document protocol for reviewing documents produced by Duff & Phelps and Morgan Stanley, conflict parties, pursuant to Rule 2004 subpoenas (.30); confer with H. Hiznay re: same (.30)	2.70
07/02/13	HH	Confer with E. Tobin re: document review in connection with Rule 2004 subpoenas of conflict parties Morgan Stanley and Duff & Phelps (.30); correspond with litigation support re: same (.20)	0.50
07/02/13	BB	Create Eclipse database in connection with review of materials received from conflict parties Morgan Stanley and Duff & Phelps in connection with review of	1.00

		prepetition transactions (.30); upload documents into database re: same (.50); upload OCR for searching re: same (.20)	
07/02/13	NG1	Copy data to CMP Data Center in connection with review of materials received from conflict parties Morgan Stanley and Duff & Phelps in connection with review of prepetition transactions (.50); review data for attorney review re: same in order to efficiently streamline review procedures (.50)	1.00
07/03/13	SJR	Review discovery protocol and memorandum re: same in connection with Patriot Coal case in connection with discovery handled by Curtis as conflicts counsel with respect to Peabody investigation (1.80)	1.80
07/03/13	TF1	Participate in conference call with Morgan Stanley's counsel, a conflict party, re: email search terms and scope of email searches (.20)	0.20
07/03/13	ET	Confer with N. Goodman and H. Hiznay re: processing of documents received from Morgan Stanley, a conflict party, pursuant to Rule 2004 subpoena in connection with review of prepetition transactions (.30); confer with H. Hiznay re: document review protocol for documents produced by Morgan Stanley and Duff & Phelps, conflict parties, pursuant to Rule 2004 subpoenas (.40); review and revise document review protocol (.40)	1.10
07/03/13	HH	Confer with E. Tobin re: discovery and memorandum re: protocol re: same (.30); draft revisions to same including description of important materials and facts to be used by document reviewers (3.10); follow-up conference with E. Tobin re: review protocol re: same (.40)	3.80
07/05/13	JDM	Follow-up research for memorandum re: potential actions against third-party service providers in connection with Rule 2004 investigation of prepetition transactions involving conflict parties (2.20)	2.20
07/05/13	ET	Review draft document review protocol in connection with Rule 2004 investigation of prepetition transactions (.20); confer with H. Hiznay re: same (.40)	0.60
07/05/13	HH	Confer with E. Tobin re: revisions to document review protocol in connection with Rule 2004 investigation of prepetition transactions including conflict parties (.40)	0.40
07/06/13	HH	Revise document review protocol in accordance with comments of E. Tobin in connection with Rule 2004 investigation of prepetition transactions in order to streamline review procedures of documents received from conflict parties Duff & Phelps and Morgan Stanley (1.10)	1.10
07/07/13	HH	Draft final revisions to document review protocol in	0.40

	connection with Rule 2004 investigation of prepetition transactions including conflict parties Duff & Phelps and Morgan Stanley and circulate to E. Tobin for her review (.40)	
07/08/13 ET	Correspond with H. Hiznay re: document review protocol in connection with Rule 2004 investigation of prepetition transactions including conflict parties Duff & Phelps and Morgan Stanley (.30); review correspondence with counsel for Morgan Stanley and Duff & Phelps, conflict parties, and draft email to T. Foudy re: same (.20)	0.50
07/08/13 MM9	Modify uploaded files in connection with Rule 2004 investigation of prepetition transactions including conflict parties Duff & Phelps and Morgan Stanley (.30); upload production documents into "Patriot - Morgan Stanley" database in preparation for attorney review re: same (.20)	0.50
07/09/13 SJR	Review Morgan Stanley and Duff & Phelps, conflict parties, document production protocol (.80); review responses to document production (1.30)	2.10
07/09/13 HH	Discuss document review protocol for Morgan Stanley and Duff & Phelps, conflict parties, documents with litigation support personnel in order to ensure efficient document review procedures (.50); prepare database for review re: same (.40); begin review re: same (4.40)	5.30
07/10/13 TF1	Review new letter from Morgan Stanley, a conflict party, and confer with E. Tobin on same (.30); correspond with H. Hiznay on results of document review (.10); correspond with E. Tobin to discuss processing and review of new documents re: same (.20)	0.60
07/10/13 ET	Confer with H. Hiznay, N. Goodman and M. Malavarca re: process for sharing certain documents reviewed by Curtis attorneys with Davis Polk in connection with their investigation of the Debtors' potential claims against Peabody (.30); draft follow-up email correspondence to T. Foudy re: same (.90); review letter from K. Katsiris re: scope of Morgan Stanley's document review and production and draft email to T. Foudy re: same (.40); review particular documents produced by Duff & Phelps, a conflict party, related to Patriot's acquisition of Magnum and draft email to T. Foudy analyzing the same (.90)	2.50
07/10/13 HH	Correspond with N. Goodman re: discovery protocol in connection with documents received from conflict parties Duff & Phelps and Morgan Stanley (.20); follow-up meeting with N. Goodman, E. Tobin and M. Malavarca re: same (.30); conduct review of Duff & Phelps documents (2.60)	3.10

07/10/13	NG1	Attend meeting with M. Malavarca, E. Tobin and H. Hiznay re: review of documents by co-counsel in connection with documents received from conflict parties Duff & Phelps and Morgan Stanley (.20)	0.20
07/10/13	MM9	Attend meeting with N. Goodman, E. Tobin and H. Hiznay re: review of documents by co-counsel in connection with documents received from conflict parties Duff & Phelps and Morgan Stanley (.20)	0.20
07/11/13	SJR	Draft follow-up correspondence re: outstanding issues re: conflict parties Morgan Stanley and Duff & Phelps document production in connection with Peabody transaction analysis and investigation (1.10)	1.10
07/11/13	TF1	Review H. Hiznay summary of documents reviewed from Duff & Phelps, a conflict party, and send follow-up email re: same (.30); confer with A. Anon re: assignment to prepare analysis of potential claims (.20); review new correspondence from counsel for Morgan Stanley and Duff & Phelps, conflict parties re: same (.30); edit and finalize summary for client and for Committee counsel of document collection to date (.50); follow-up regarding technical aspects of email review raised by counsel for Duff & Phelps (.20)	1.50
07/11/13	ET	Meet with T. Foudy and A. Anon re: strategy for Debtors' investigation of potential claims against Morgan Stanley and Duff & Phelps, conflict parties, arising from prepetition spin-off (.60); review documents and draft internal memorandum re: document review protocol re: same (3.70); draft summary of status of Duff & Phelps's and Morgan Stanley's document productions and review of same and provide to T. Foudy (.30); correspond with H. Hiznay re: review of documents produced by Duff & Phelps pursuant to Rule 2004 subpoena in connection with review of prepetition transactions (.20)	4.40
07/11/13	HH	Review documents produced by Duff & Phelps, a conflict party, in connection with Rule 2004 discovery (3.10); correspond with E. Tobin and T. Foudy re: same (.60); draft correspondence to A. Anon and A. Astiz re: same (.40)	4.10
07/11/13	AVA	Confer with T. Foudy and E. Tobin re: background of case in connection with review of prepetition transactions (.20)	0.20
07/11/13	BB	Transfer documents to CMP Data Center in connection with review of prepetition transactions (.50); tag previous production documents according to source (.20); load Peabody production documents into database (.30); load OCR for searching (.30); tag new documents according to source (.20)	1.50

07/12/13	TPS	Review updates to client re: rolling production by Morgan Stanley and Duff & Phelps, conflict parties, in connection with review of prepetition transactions (.70); follow-up internally re: review protocol (.30)	1.00
07/12/13	TF1	Meet with E. Tobin, H. Hiznay, A. Anon, and A. Astiz to discuss review of documents received from conflict parties Morgan Stanley and Duff & Phelps in connection with review of prepetition transactions (.50); draft email to new document reviewers re: obligations under confidentiality order (.10); review letters and emails from and draft correspondence to Morgan Stanley and Duff & Phelps on open discovery items (1.00); draft emails to Davis Polk and Kramer Levin on coordination of review to reduce duplication (.40)	2.00
07/12/13	AA	Meeting with T. Foudy, E. Tobin, H. Hiznay, and A. Anon re: document review in connection with review of prepetition transactions (.50); review of Morgan Stanley, a conflict party, documents re: same (.70)	1.20
07/12/13	ET	Continue to review relevant documents and draft and revise internal memorandum re: document review protocol, and review confidentiality protective orders between Debtors and Peabody, Morgan Stanley and Duff & Phelps, conflict parties, in connection with preparing for most efficient review of documents produced in connection with Rule 2004 (2.80); meet with T. Foudy, A. Anon, H. Hiznay and A. Astiz re: strategy for the Debtors' investigation per Bankruptcy Rule 2004, including review of documents produced by Morgan Stanley and Duff & Phelps, conflict parties, pursuant to Rule 2004 subpoenas (.50); follow-up correspondence with A. Anon, H. Hiznay and A. Astiz re: same (.50); correspond with N. Goodman and T. Foudy re: Duff & Phelps's document production (.10); finalize and letter to J. Berman, counsel for Duff & Phelps, re: document production pursuant to Rule 2004 subpoena (.10)	4.00
07/12/13	HH	Revise memorandum re: tagging and document review protocol in connection with Rule 2004 motions to ensure most efficient review of documents received from conflict parties in connection with Rule 2004 investigation (2.40); meet with E. Tobin, A. Astiz, A. Anon and T. Foudy re: process re: same (.50); further correspond with E. Tobin re: same (.40); correspondence with IT, A. Anon and A. Astiz re: tagging (.30); prepare materials requested by E. Tobin in connection with same (.80)	4.40
07/12/13	AVA	Confer with T. Foudy, E. Tobin, H. Hiznay and A. Astiz re: background of case, document review strategy and aims of Rule 2004 investigation (.50); review relevant background materials re: same (.50)	1.00

07/12/13	AVA	Begin research in connection with memorandum detailing potential claims arising from Rule 2004 investigations, with special attention to choice of law principles (2.00); review confidentiality orders applicable to Rule 2004 investigations (1.00); review pleadings re: same (1.00)	4.00
07/15/13	AA	Begin initial review of conflict Morgan Stanley documents for Patriot Coal investigation (6.20)	6.20
07/15/13	ET	Participate in telephone call with K. Kaveri re: conflict party Morgan Stanley's production of documents pursuant to Rule 2004 subpoena and draft emails to T. Foudy re: same (.30); meet with A. Anon re: strategy for Debtors' investigation of potential claims arising from spin-off and review documents in connection with same (.70); correspond with H. Hiznay and T. Foudy re: research in connection with the Debtors' investigation of possible Estate claims arising from spin-off (.30)	1.30
07/15/13	AVA	Confer with E. Tobin regarding memorandum on potential claims arising from Rule 2004 investigations involving conflict parties (.70); begin review of Duff & Phelps, a conflict party, production in connection with Rule 2004 investigation re: same (3.80)	4.50
07/16/13	AA	Continue review of Morgan Stanley, a conflict party, documents for Patriot Coal investigation (.50)	0.50
07/16/13	ET	Meet with A. Anon re: analysis of the Debtors' potential claims against third parties arising from prepetition transactions (.60); correspond with A. Anon, H. Hiznay and G. Faust re: presentations by conflict parties Morgan Stanley and Duff & Phelps to Peabody and Patriot (.30); draft email to T. Foudy re: status of document review and legal analysis of the Debtors' potential claims against Morgan Stanley and Duff & Phelps (.10)	1.00
07/16/13	AVA	Continue research in connection with overview memorandum presenting potential Estate claims arising from prepetition transactions (.90); confer with E. Tobin re: same (.60)	1.50
07/17/13	TF1	Follow-up re: review of materials produced and compiling summaries of same in connection with documents produced by conflict parties re: Rule 2004 investigation (.40)	0.40
07/17/13	GF	Per E. Tobin's request, prepare discovery materials for A. Anon, including correspondence with E. Tobin and H. Hiznay in connection with documents produced by conflict parties re: Rule 2004 investigation (1.50)	1.50
07/17/13	AA	Review Morgan Stanley, a conflict party, document production for Patriot Coal investigation (1.70)	1.70

07/17/13	AVA	Review Duff & Phelps, a conflict party, documents in connection with Rule 2004 investigation (1.80); continue research re: potential claims against subjects of Rule 2004 investigations, with special attention to potential aiding and abetting breach of fiduciary duty (3.20)	5.00
07/17/13	MM9	Process and load data into Eclipse database in preparation for attorney review in order to ensure efficient attorney review process and streamline review procedures for documents received from conflict parties in connection with Rule 2004 investigation (3.00)	3.00
07/18/13	AA	Review Morgan Stanley, a conflict party, documents for Patriot investigation of Estate's causes of action arising from prepetition transactions (7.20)	7.20
07/18/13	AVA	Continue research in connection with overview memorandum regarding potential claims against subjects of Rule 2004 investigations (3.90)	3.90
07/19/13	AA	Review Morgan Stanley, a conflict party, documents for Patriot investigation of Estate's causes of action arising from prepetition transactions (3.40); confer with E. Tobin re: document review (.20)	3.60
07/19/13	ET	Review letter from counsel for Duff & Phelps and draft email to T. Foudy analyzing same (.60); confer with A. Astiz re: significant documents produced by Morgan Stanley, a conflict party (.20); draft email correspondence to T. Foudy re: same (.50); correspond with A. Anon re: review of documents produced by Morgan Stanley and Duff & Phelps, conflict parties, pursuant to Rule 2004 subpoenas in connection with review of Estate's causes of action arising from prepetition transactions (.20)	1.50
07/19/13	AVA	Research choice of law analysis implicated by various potential estate claims arising from prepetition transactions analyzed as part of Rule 2004 investigation and research associated statutes of limitation for same (4.00); continue drafting memorandum of law providing overview of potential claims (4.20)	8.20
07/20/13	TF1	Review summary emails re: progress and status of review of Morgan Stanley, a conflict party, production and draft email with instructions re: conveying significant findings to client, co-counsel and Committee counsel (.30)	0.30
07/20/13	AA	Review Morgan Stanley, a conflict party, documents for Patriot Coal investigation of Estate's causes of action arising from prepetition transactions (4.40)	4.40

07/20/13	HH	Review correspondence with A. Anon and A. Astiz re: status of document review project (.30)	0.30
07/20/13	AVA	Review Duff & Phelps, a conflict party, production in connection with Rule 2004 investigation of Estate's causes of action arising from prepetition transactions (3.00)	3.00
07/21/13	AVA	Review Duff & Phelps, a conflict party, production in connection with Rule 2004 investigation (1.80); summarize findings to date re: same for distribution to E. Tobin, T. Foudy, and A. Astiz (.60)	2.40
07/22/13	TF1	Review new correspondence from Duff & Phelps and Morgan Stanley, conflict parties, in connection with production of documents pursuant to Rule 2004 investigation (.20); draft email to E. Tobin summarizing research needed regarding Duff & Phelps position on emails and summary memorandum needed for client, co-counsel and committee counsel (.30)	0.50
07/22/13	AA	Prepare memorandum re: Morgan Stanley, a conflict party, document review for Patriot investigation and compile memo exhibits re: same (6.00); continue Morgan Stanley document review for Patriot investigation of potential Estate causes of action arising from prepetition transactions (.50)	6.50
07/22/13	ET	Correspond with T. Foudy re: likelihood of success of motion to compel Duff & Phelps, a conflict party, to search archived emails in response to Rule 2004 subpoena (.70); confer with H. Hiznay re: review of documents produced by Morgan Stanley and Duff & Phelps, conflict parties, pursuant to Rule 2004 subpoenas (.30); correspond with N. Goodman re: processing and loading of documents produced by Morgan Stanley and Duff & Phelps pursuant to Rule 2004 subpoenas (.10)	1.10
07/22/13	HH	Per E. Tobin's request, draft summary re: documents reviewed (.30); continue reviewing Duff & Phelps, a conflict party, documents in connection with same (.80); confer with E. Tobin re: same (.30)	1.40
07/22/13	AVA	Continue research and drafting memorandum re: overview of potential Estate claims arising from prepetition transactions (5.50); research requirements to compel production under Rule 45 subpoena, in connection with subpoena issued to Duff & Phelps, a conflict party (4.00)	9.50
07/22/13	NG1	Review additional documents received from Morgan Stanley, a conflict party, for attorney review (1.00)	1.00
07/22/13	MM9	Process and load additional documents in preparation for attorney review (1.50); process and load Morgan	3.00

	Stanley, a conflict party, production documents in preparation for attorney review (1.50)	
07/23/13 TF1	Review email summarizing call from J. Berman counsel for Duff & Phelps, a conflict party (.10); revise, edit and finalize update email for client and Davis Polk re: status of document production and review (.40); meet with J. Walsh to discuss analysis of potential Estate claims and discovery of conflict parties in connection with Peabody investigation (.40)	0.90
07/23/13 JJW	Meet with T. Foudy re: Rule 2004 discovery to date and potential claims to be asserted by Debtors (.40); review documents provided by Patriot re: history of company, spin-off and financial issues leading to bankruptcy (3.50); review first day pleadings in connection with potential claims (.50)	4.40
07/23/13 AA	Edit memorandum re: Morgan Stanley, a conflict party, document review for Patriot investigation (1.20); review of Morgan Stanley documents re: same (1.00)	2.20
07/23/13 ET	Review relevant documents and correspondence and draft overview of collection and review of documents produced thus far by Duff & Phelps and Morgan Stanley, conflict parties, in response to Rule 2004 subpoenas (1.30); draft email correspondence to T. Foudy re: overview of same (.30); correspond with A. Astiz, H. Hiznay and A. Anon re: status of document review and legal research issues (1.30); review and revise memorandum re: potentially important documents received from Morgan Stanley, a conflict party (1.30); confer with A. Astiz re: same (.50); correspond with J. Walsh re: Debtors' investigation of potential claims arising from Peabody investigation and draft follow-up correspondence re: same (.70)	5.40
07/23/13 HH	Conduct review of documents produced by Duff & Phelps, a conflict party, in connection with Peabody investigation (2.10); review correspondence with E. Tobin, A. Astiz and others and draft memorandum re: same (.50)	2.60
07/23/13 AVA	Continue research re: grounds to compel Duff & Phelps, a conflict party, to comply with subpoena (6.20); draft, review and revise memorandum re: Duff & Phelps legal obligations under subpoena (6.70); confer with E. Tobin re: same (.50)	13.40
07/24/13 TPS	Review report to client re: document production from conflict parties and follow-up on next steps (.40)	0.40
07/24/13 ET	Review A. Anon's memorandum re: standards for compelling third-party to search archived emails in response to Rule 2004 subpoena and correspond with A. Anon re: same (.70); confer with H. Hiznay re: documents produced by Duff & Phelps, a conflict party,	1.10

pursuant to Rule 2004 subpoena (.40)

07/24/13	HH	Review documents received by Duff & Phelps, a conflict party, in connection with Rule 2004 examination (3.80); confer with E. Tobin re: same (.40)	4.20
07/24/13	AVA	Review and revise initial draft overview memorandum re: potential estate claims arising from Peabody investigation including documents produced by conflict parties Morgan Stanley and Duff & Phelps (1.00)	1.00
07/25/13	TF1	Draft update email to Committee Counsel on production and documents by conflict parties Duff & Phelps and Morgan Stanley and review thereof (.30)	0.30
07/25/13	JJW	Review documents provided by conflict parties in connection with Patriot re: spin-off and history of company in connection with Rule 2004 investigation of Estate claims of action and prepetition transactions (2.90); prepare outline of potential causes of action re: same (1.50); confer with E. Tobin re: same (.90)	5.30
07/25/13	ET	Confer with H. Hiznay re: review of documents produced by conflict parties Morgan Stanley and Duff & Phelps pursuant to Rule 2004 subpoenas (.40); confer with J. Walsh re: the Debtors' investigation of potential claims against Morgan Stanley and Duff & Phelps in connection with Peabody's spin-off of the Debtors, focusing on potential claims, legal analysis, and relevant documents (.90)	1.30
07/25/13	HH	Prepare summary email to E. Tobin and J. Walsh re: update on review of Duff & Phelps, a conflict party, documents (.70); confer with E. Tobin re: same (.40)	1.10
07/26/13	TF1	Request update re: case status from H. Hiznay and review same (.20); discuss investigation tasks with J. Walsh (.10); begin review and edit of memorandum on documents produced by Morgan Stanley, a conflict party (.30)	0.60
07/26/13	JJW	Review documents produced by Duff & Phelps and Morgan Stanley, conflict parties, regarding spin-off pursuant to Rule 2004 investigation (3.00); review prior cases where claims asserted related to spin-off and fraudulent conveyances (1.00); prepare outline of potential causes of actions (.50)	4.50
07/26/13	ET	Review correspondence from attorneys for Peabody and Duff & Phelps, a conflict party, re: confidentiality protections, review certain documents produced by Duff & Phelps, and draft email to T. Foudy and J. Walsh re: same (.50); review email from H. Hiznay analyzing recent filings in Patriot Chapter 11 cases re: potential restructuring plan and impact on Rule 2004 investigation (.30)	0.80

07/26/13	HH	Review materials re: equity committee, bondholders committee and rights offering in connection with inquiry of T. Foudy re: various creditor constituency interests in Rule 2004 investigations (.40); correspond with M. Cohen re: same (.20); draft email response to T. Foudy (.20); conduct review of documents received from Duff & Phelps, a conflict party, in connection with Rule 2004 examination (3.60); draft summary to E. Tobin and J. Walsh re: same (.40); correspond with E. Tobin re: document issues (.20)	5.00
07/26/13	MM9	Per E. Tobin's request, load documents into "Patriot Coal - Morgan Stanley Production Documents" database in order to continue rolling basis attorney review of Rule 2004 documents (2.20)	2.20
07/27/13	HH	Review Duff & Phelps, a conflict party, documents received pursuant to Rule 2004 investigation (1.10)	1.10
07/29/13	TF1	Review emails summarizing review of documents produced by, and open issues raised in connection with, productions by conflict parties Morgan Stanley and Duff & Phelps (.30)	0.30
07/29/13	JJW	Review and analyze solvency opinion and other documents prepared by Duff & Phelps, a conflict party, in connection with claims analysis pursuant to Rule 2004 investigation (4.00); review Morgan Stanley, a conflict party, documents in connection with same (1.50); review and comment on memorandum summarizing relevant Morgan Stanley, a conflict party, documents for claims analysis (.50); review research re: fraudulent conveyance claims re: same (2.50)	8.50
07/29/13	AA	Review of Morgan Stanley, a conflict party, documents for Patriot Coal investigation of estate causes of action arising from prepetition transactions (4.30)	4.30
07/29/13	ET	Review engagement letters produced by Duff & Phelps, a conflict party, in connection with solvency opinion for Peabody's spin-off of Patriot entities and correspond with J. Walsh re: same (.40)	0.40
07/29/13	HH	Conduct further review of Duff & Phelps, a conflict party, documents in connection with review of estate causes of action arising from prepetition transactions (1.20)	1.20
07/30/13	TF1	Review latest summaries of document productions (.10)	0.10
07/30/13	JJW	Review similar cases and research re: fraudulent conveyances and other debtor claims against third parties in connection with review of Estate causes of action arising from prepetition transactions (1.00); review Morgan Stanley, a conflict party, important	7.10

documents in connection with claims analysis (2.50);
review and comment on memorandum summarizing
relevant Morgan Stanley documents for claims analysis
(.50); correspond with E. Tobin, A. Anon and A. Astiz
re: status of Morgan Stanley and Duff & Phelps, conflict
parties, document review and related issues (.60);
review research re: insolvency claims (2.50)

07/30/13 AA Correspond with J. Walsh, E. Tobin, and A. Anon re: 2.20
important documents produced by conflict parties and
claims implicated in Rule 2004 investigation (.80);
provide updates to memorandum for interesting
documents for Patriot Coal investigation (1.40)

07/30/13 ET Correspond with A. Anon re: likelihood of success of 2.90
motion to compel Duff & Phelps, a conflict party, to
search for and produce emails responsive to the Rule
2004 investigation (.80); review letter from counsel for
Morgan Stanley, a conflict party, re: production of
documents pursuant to Rule 2004 subpoena (.20);
correspond with J. Walsh, A. Anon and A. Astiz re:
Debtors' investigation of potential claims on behalf of
the Estates, focusing on documents produced to date
by Morgan Stanley and Duff & Phelps pursuant to Rule
2004 subpoenas and analysis of potential claims re:
same (1.00); review memorandum by A. Astiz re:
important documents produced by Morgan Stanley
pursuant to Rule 2004 subpoena and correspond with
J. Walsh, T. Foudy and A. Astiz re: same (.40); review
recent decision re: adjudication of claims re: spin-off
and draft email to J. Walsh and H. Hiznay re: same for
potential impact on Patriot investigation (.50)

07/30/13 HH Correspond with J. Walsh and A. Anon re: document 1.30
review process in order to update review procedures
and protocol for reviewing documents produced by
conflict parties (.20); review documents re: core Duff &
Phelps, a conflict party, team in order to provide A.
Anon with update on same (.60); review further
correspondence with J. Walsh, A. Anon, E. Tobin and
A. Astiz re: document review process and updates re:
same in order to continue to ensure efficiency of review
process (.50)

07/30/13 AVA Review and revise memorandum re: likelihood of 7.60
success on motion to compel Duff & Phelps, a conflict
party, to compel production of archived emails in
connection with Rule 2004 investigation (3.20); review
research re: Rule 45 subpoenas and Court ordered
cost-shifting (4.20); correspond with E. Tobin re:
memorandum re: same (.20)

07/31/13 TF1 Confer with J. Walsh re: status, assignments and 0.50
findings in documents produced by conflict parties in
connection with Rule 2004 investigation (.30);
correspond with E. Tobin re: same and email discovery

from Duff & Phelps, a conflict party re: compelling production of documents (.20)

07/31/13 JJW	Review research re: insolvency analysis in connection with potential claims implicated by prepetition transactions (1.60); review Morgan Stanley, a conflict party, interesting documents in connection with claims analysis (2.00); review and revise memorandum summarizing relevant Morgan Stanley documents for claims analysis (.50); confer with T. Foudy re: status of Morgan Stanley and Duff & Phelps, conflict parties, document review and related issues (.30); further review Duff & Phelps documents in connection with claims analysis (2.00)	6.40
07/31/13 ET	Review correspondence with J. Berman, counsel for Duff & Phelps, a conflict party, and draft response re: additional information needed to evaluate Duff & Phelps's obligation to search individual email accounts for documents responsive to the Rule 2004 subpoena (.70); review documents produced by Duff & Phelps pursuant to the Rule 2004 subpoena (.30); correspond with J. Walsh, A. Astiz and A. Anon re: issues related to document productions by Duff & Phelps and Morgan Stanley, conflict parties, pursuant to Rule 2004 subpoenas (.30)	1.30
07/31/13 HH	Research decision and briefs in recent decision of case implicating prepetition Estate causes of action, per request of E. Tobin (.60); review documents received from Duff & Phelps and Morgan Stanley, conflict parties, with special focus on engagement letters (1.10); review motion to extend exclusivity period to determine potential impact on Peabody investigation (.40); research engagement letters and other key documents in investigation (.80); prepare same for review of internal team (.90); draft email to T. Foudy and J. Walsh re: Duff & Phelps retention application filed in case and review same (.30); continue review of Duff & Phelps documents (1.00)	5.10
07/31/13 AVA	Review and revise memorandum re: likelihood of success on a potential motion to compel Duff & Phelps, a conflict party, to produce archived emails in connection with Rule 2004 investigation of Duff & Phelps (3.40); conduct research with special attention to factors influencing courts decision to require non-parties to bear the cost of compliance with a Rule 45 subpoena re: same (2.00); review Duff & Phelps production to identify email correspondence produced thus far in connection with same (4.50); analyze findings related to Duff & Phelps production of emails in connection with analysis of potential motion to compel Duff & Phelps additional production (1.10); begin drafting summary of emails produced by Duff & Phelps in connection with factual analysis for Rule 2004	11.90

investigation (.90)

TOTAL HOURS 270.40

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	5.00	860	4,300.00
Turner P. Smith	1.40	860	1,204.00
Theresa A. Foudy	9.10	800	7,280.00
Jonathan J. Walsh	36.20	740	26,788.00
Ellen Tobin	35.50	600	21,300.00
J. Derek Mize	4.60	480	2,208.00
Heather Hiznay	46.40	395	18,328.00
Ada Victoria Anon	77.10	350	26,985.00
Alyssa Astiz	40.00	305	12,200.00
Neal Goodman	2.20	275	605.00
Georgia Faust	1.50	235	352.50
Michael Malavarca	8.90	210	1,869.00
Bryent Battle	2.50	175	437.50
	270.40		\$123,857.00

TOTAL SERVICES \$123,857.00

10% DISCOUNT \$-12,385.70

Summary of Expenses

Duplicating	97.90
Electronic Data Services Storage	3.98
Lexis/Westlaw	4,164.65
Meals	138.78
Search Fees	36.20
Transportation Expense	203.65

TOTAL EXPENSES \$4,645.16

September 05, 2013
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TOTAL THIS INVOICE

\$116,116.46



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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP
	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588273

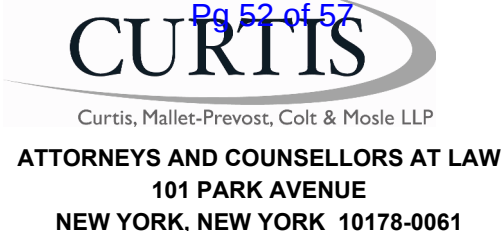
Total Services	123,857.00
10% DISCOUNT	-12,385.70
Total Expenses	4,645.16
Applied Credit	0.00

Total This Invoice	<u>\$116,116.46</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 05, 2013

Inv. # 1588268
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

07/08/13 HH	Prepare conflicts reports in connection with third supplemental review of Curtis per requirement of professional retention order (.40); review conflicts reports in connection with same to ensure adequacy of supplemental conflicts disclosures (2.10)	2.50
07/09/13 HH	Prepare materials related to third supplemental conflicts review to ensure adequacy of contract and supplemental conflicts disclosures per requirements of professional retention order (.20)	0.20
07/24/13 HH	Draft email to conflicts personnel re: follow-up questions on conflicts review in connection with required bi-annual review to ensure adequacy of contract and supplemental conflicts disclosures as required by professional retention order (.50)	0.50
07/25/13 HH	Review materials provided by conflicts department in connection with supplemental review to ensure adequacy of contract and supplemental conflicts disclosures as required by professional retention order (.30)	0.30
TOTAL HOURS		3.50

Summary of Services

	Hours	Rate	Amount
Heather Hiznay	3.50	395	1,382.50
	3.50		\$1,382.50
TOTAL SERVICES			\$1,382.50
10% DISCOUNT			\$-138.25

September 05, 2013
Inv # 1588268
Our Ref # 058179-000700

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TOTAL THIS INVOICE

\$1,244.25



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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Patriot Coal Corporation
Inv. # 1588268

Total Services	1,382.50
10% DISCOUNT	-138.25
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,244.25</u>
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Federal & New York State
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CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 05, 2013

Inv. # 1588267
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

07/10/13	BMK	Review and revise April fee statement including description of work performed in accordance with professional compensation order and U.S. Trustee Guidelines (1.70)	1.70
07/11/13	BMK	Review and revise April monthly fee statement in accordance with the U.S. Trustee Guidelines and professional compensation order (1.20); correspond with B. Patane re: same to ensure compliance with Guidelines (.20)	1.40
07/11/13	BP	Prepare and revise April monthly fee statement in accordance with professional compensation order and U.S. Trustee guidelines (1.50)	1.50
07/12/13	BMK	Finalize April monthly fee statement for filing including final review of descriptions and terms in accordance with U.S. Trustee Guidelines and professional compensation order (.60)	0.60
07/16/13	BP	Prepare and revise Patriot April monthly fee statement per edits and comments of B. Kotliar to ensure compliance with U.S. Trustee guidelines and professional compensation order (1.50)	1.50
TOTAL HOURS			6.70

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	3.70	305	1,128.50
Brittany Patane	3.00	235	705.00
	6.70		\$1,833.50

TOTAL SERVICES	\$1,833.50
10% DISCOUNT	-\$183.35

September 05, 2013
Inv # 1588267
Our Ref # 058179-000800

Page 2

TOTAL THIS INVOICE

\$1,650.15

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

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Total Services	1,833.50
10% DISCOUNT	-183.35
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,650.15</u>
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