

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**Objection Deadline:
October 15, 2013 at 4:00 p.m.
(prevailing Central Time)**

**Hearing Date:
October 22, 2013 at 10:00 a.m.
(prevailing Central Time)**

**Hearing Location:
Courtroom 7 North**

**SUMMARY OF THE THIRD INTERIM APPLICATION OF CURTIS, MALLET-
PREVOST, COLT & MOSLE LLP, AS CONFLICTS COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION, FOR ALLOWANCE AND PAYMENT OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
INCURRED FROM FEBRUARY 1, 2013 THROUGH JULY 31, 2013**

NAME OF APPLICANT:	<u>CURTIS, MALLET-PREVOST, COLT & MOSLE LLP</u>
AUTHORIZED TO PROVIDE PROFESSIONAL SERVICES TO:	<u>PATRIOT COAL CORPORATION., ET AL. DEBTORS AND DEBTORS IN POSSESSION</u>
DATE CASE FILED:	<u>JULY 9, 2012</u>
DATE OF RETENTION:	<u>ORDER ENTERED ON AUGUST 2, 2012, RETAINING CURTIS, MALLET-PREVOST, COLT & MOSLE LLP <i>NUNC PRO TUNC</i> TO JULY 9, 2012 [DOCKET NO. 266]</u>
PERIOD FOR WHICH COMPENSATION AND REIMBURSEMENT IS SOUGHT:	<u>FEBRUARY 1, 2013 THROUGH AND INCLUDING JULY 31, 2013</u>
AMOUNT OF COMPENSATION SOUGHT AS ACTUAL, REASONABLE AND NECESSARY:	<u>\$706,387.05¹</u>
AMOUNT OF EXPENSE REIMBURSEMENT SOUGHT AS ACTUAL, REASONABLE AND NECESSARY:	<u>\$27,438.41</u>
TOTAL COMPENSATION AND EXPENSE REIMBURSEMENT REQUESTED:	<u>\$733,825.46</u>
TOTAL COMPENSATION AND EXPENSES PREVIOUSLY REQUESTED AND AWARDED:	<u>\$220,252.47²</u>
BLENDED RATE OF PROFESSIONALS AND PARAPROFESSIONALS:	<u>\$490.44</u>
BLENDED RATE OF PROFESSIONALS:	<u>\$521.24</u>

¹ This amount incorporates a rate reduction of 10% which resulted in an overall reduction of Curtis' fees by \$78,487.45. In addition, Curtis further reduced its fees by \$3,141.50 which represents all fees incurred for work done by a Curtis summer associate during the Third Interim Fee Period (as defined herein).

² See *Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 1788]; *Order Granting Certain Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 4050].

This is a(n): _____ monthly X interim _____ final application.

Date Filed	Interim Fee Period	Fees Requested	Fees Approved	Fees Paid	Expenses Requested	Expenses Approved	Expenses Paid
11/16/12 [Docket No.1587]	7/09/12 – 9/30/12	\$87,462.45	\$75,411.60	\$75,411.60	\$693.75	\$506.75	\$506.75
4/15/13 [Docket No. 3652]	10/1/12 – 1/31/13	\$143,811.45	\$143,811.45	\$143,811.45	\$522.67	\$522.67	\$522.67

**SUMMARY OF MONTHLY FEE STATEMENTS
FOR THE THIRD INTERIM FEE PERIOD
(FEBRUARY 1, 2013 THROUGH AND INCLUDING JULY 31, 2013)**

Date Served	Compensation Period	Requested Fees	Requested Expenses	Fees Paid	Expenses Paid	20% Holdback
5/03/13	2/01/13-2/28/13	\$19,802.70	\$354.33	\$15,842.16	\$354.33	\$3,960.54
6/11/13	3/01/13-3/31/13	\$107,836.20	\$4,480.39	\$86,268.96	\$4,480.39	\$21,567.24
7/17/13	4/01/13-4/30/13	\$111,454.65	\$899.48	\$89,163.72	\$899.48	\$22,290.93
8/12/13	5/01/13-5/31/13	\$139,295.70	\$9,596.94	\$111,436.56	\$9,596.94	\$27,859.14
9/4/13	6/01/13-6/30/13	\$109,235.25	\$7,355.20	\$0.00	\$0.00	\$21,847.05
9/5/13	7/01/13-7/31/13	\$218,762.55	\$4,752.07	\$0.00	\$0.00	\$43,752.51
TOTAL	2/1/13-7/31/13	\$706,387.05	\$27,438.41	\$302,711.40	\$15,331.14	\$141,277.41

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**THIRD INTERIM APPLICATION OF CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP, AS CONFLICTS COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE AND PAYMENT OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
INCURRED FROM FEBRUARY 1, 2013 THROUGH JULY 31, 2013**

Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel for Patriot Coal Corporation (“**Patriot Coal**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), respectfully submits this third interim fee application (the “**Application**”) pursuant to sections 328, 330(a), 331 and 503(b) of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rules 2016-1 and 2016-2 of the Local Bankruptcy Rules for the Eastern District of Missouri (the “**Local Bankruptcy Rules**”) and the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim**

Compensation Order”) for: (a) interim allowance and approval of compensation in the aggregate amount of \$706,387.05 for professional services performed and the reimbursement of actual and necessary expenses in the aggregate amount of \$27,438.41 incurred by Curtis during the period from February 1, 2013 through July 31, 2013 (the “**Third Interim Fee Period**”); and (b) payment of the unpaid portion of such allowed fees and expenses, including amounts held back pursuant to the Interim Compensation Order (the “**Holdback**”). In support of the Application, Curtis respectfully states as follows¹:

Jurisdiction

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
2. Venue in the Court is proper pursuant to 28 U.S.C. § 1408.
3. The bases for the relief requested herein are sections 328, 330, 331 and 503(b) of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Bankruptcy Rules 2016-1 and 2016-2.

Compliance with the Guidelines

4. The Application was prepared in accordance with (a) the Local Bankruptcy Rules and the accompanying Procedures Manual effective December 1, 2009, as revised April 4, 2012 (the “**Local Guidelines**”), (b) the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330, adopted on January 30, 1996 (the “**UST Guidelines**”), and (c) the Interim Compensation Order (together with the Local Guidelines and the UST Guidelines, collectively, the “**Guidelines**”).

¹ As to contested matters, existing litigation, or possible additional litigation to be brought by, or against, the Debtors, adversary proceedings, and other actions or threatened actions, this Application shall not constitute or be construed as an admission of any fact or any issue of liability, nor shall it constitute a stipulation, or a waiver, but rather a statement made without prejudice to the Debtors’ rights and interests in the Chapter 11 Cases.

5. Pursuant to and consistent with the relevant requirements of the Guidelines, as applicable, the following exhibits are attached hereto:

- a. **Exhibit A** contains a list of Curtis' project categories, in accordance with the activity codes recommended by the Guidelines, and the total billed to each category for the Third Interim Fee Period;
- b. **Exhibit B** contains a billing summary for the Third Interim Fee Period that includes the name of each attorney and paraprofessional for whose work compensation is sought, each attorney's year of bar admission and area of practice concentration, the aggregate time expended by each professional and each paraprofessional and the corresponding hourly billing rate at Curtis' current billing rates and an indication of the individual amounts requested as part of the Application;
- c. **Exhibit C** contains a summary of Curtis' total actual and necessary out-of-pocket expenses and disbursements during the Third Interim Fee Period; and
- d. **Exhibit D** contains Curtis' time records and expenses for the Third Interim Fee Period prepared and submitted in accordance with the Guidelines.

Disclosure of Compensation and Requested Award

6. By the Application, Curtis requests (a) an aggregate award for the Third Interim Fee Period of \$706,387.05 for fees for services rendered and \$27,438.41 reimbursement of actual expenses incurred in connection with the rendition of such services, for a total request of \$733,825.46; and (b) payment of the Holdback.

7. Pursuant to the *Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 1788] (the "**First Interim Compensation Order**"), Curtis has already received a total of \$75,411.60 for legal services provided to the Debtors for the period from July 9, 2012 through September 30, 2012 (the "**First Interim Fee Period**") and \$506.75 for expenses incurred in connection therewith, which represent approximately 100% of Curtis' legal fees and 100% of out-of-pocket expenses allowed during the First Interim Fee Period. In addition, pursuant to the *Order Granting*

Certain Applications for Allowance of Interim Compensation and Reimbursement of Expenses [Docket No. 4050] (the “**Second Interim Compensation Order**”), Curtis has already received a total of \$143,811.45 for legal services provided to the Debtors for the period from October 1, 2012 through January 1, 2013 (the “**Second Interim Fee Period**”) and \$522.67 for expenses incurred therewith, which represent approximately 100% of Curtis’ legal fees and 100% of out-of-pocket expenses allowed by Curtis during the Second Interim Fee Period. Furthermore, pursuant to the Interim Compensation Order, Curtis has already received \$302,711.40 for legal services provided and \$15,331.14 for expenses incurred in connection with the February 2013 Fee Statement (as defined herein), the March 2013 Fee Statement (as defined herein), the April 2013 Fee Statement (as defined herein), and the May 2013 Fee Statement (as defined herein). As of the date of this Application, Curtis has not yet received payment on account of the June 2013 Fee Statement (as defined herein) or the July 2013 Fee Statement (as defined herein).

8. In connection with the Third Interim Fee Period, Curtis provided the Notice Parties (as defined in the Interim Compensation Order) with the following monthly fee statements:

- a. For February 1, 2013 through February 28, 2013 – fees of \$19,802.70 and expenses of \$354.33 (the “**February 2013 Fee Statement**”);
- b. For March 1, 2013 through March 31, 2013 – fees of \$107,836.20 and expenses of \$4,480.39 (the “**March 2013 Fee Statement**”);
- c. For April 1, 2013 through April 30, 2013 – fees of \$111,454.65 and expenses of \$899.48 (the “**April 2013 Fee Statement**”); and
- d. For May 1, 2013 through May 31, 2013 – fees of \$139,295.70 and expenses of \$9,596.94 (the “**May 2013 Fee Statement**”);
- e. For June 1, 2013 through June 30, 2013 – fees of \$109,235.25 and expenses of \$7,355.20 (the “**June 2013 Fee Statement**”)
- f. For July 1, 2013 through July 31, 2013 – fees of \$218,762.55 and expenses of \$4,752.07 (the “**July 2013 Fee Statement**”, and together with

the February 2013 Fee Statement, the March 2013 Fee Statement, the April 2013 Fee Statement, the May 2013 Fee Statement, and the June 2013 Fee Statement, the “**Monthly Fee Statements**”).

9. No objections to the Monthly Fee Statements have been made as of the date hereof.² Due to certain time constraints, Curtis was unable to provide the Debtors with a copy of this Application prior to its filing on the docket of the Debtors’ Chapter 11 Cases.

10. During the Third Interim Fee Period, Curtis applied a 10% discount to its fees as a courtesy to the Debtors which resulted in an overall reduction of Curtis’ fees of \$78,487.45. In addition, Curtis further reduced its fees by \$3,141.50, which represents all fees incurred for work done by a Curtis summer associate during the Third Interim Fee Period.

11. The fees sought in the Application reflect an aggregate of 1,440.30 hours expended by Curtis professionals and paraprofessionals during the Third Interim Fee Period rendering necessary and beneficial legal services to the Debtors at a blended average hourly rate, after accounting for voluntary reductions, of \$490.44 for both attorneys and paraprofessionals (or \$521.24 for attorneys only). Curtis maintains computerized records of the time expended in the performance of the professional services required by the Debtors and their estates. These records are maintained in the ordinary course of Curtis’ practice.

12. Curtis’ hourly rates are set at a level designed to compensate Curtis fairly for the work of its attorneys and paraprofessionals and to cover fixed expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

² The deadlines to object to the June 2013 Fee Statement and July 2013 Fee Statement are September 19 and 20, 2013, respectively. Curtis will not seek payment of fees and expenses incurred during these months until the applicable objection deadlines have passed and all procedures have been complied with.

13. Curtis regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary.

14. The Application is Curtis' third interim request for compensation for services rendered and reimbursement of expenses incurred as conflicts counsel to the Debtors.

Background

General Background

15. On July 9, 2012 (the "**Petition Date**"), each of the Debtors filed a petition under chapter 11 of the Bankruptcy Code. Throughout the Chapter 11 Cases, the Debtors have operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases are being jointly administered pursuant to Bankruptcy Rule 1015(b) and the Joint Administration Order entered on July 10, 2012.

16. On July 18, 2012, the United States Trustee (the "**U.S. Trustee**") appointed the Official Committee of Unsecured Creditors (the "**Creditors' Committee**") pursuant to sections 1102(a) and 1102(b) of the Bankruptcy Code.

17. The Debtors' exclusive periods within which to file a plan of reorganization and solicit votes thereon have been extended through December 1, 2013 and January 30, 2014, respectively.

18. Pursuant to the order entered on December 19, 2012, venue of these Chapter 11 Cases was transferred from the United States Bankruptcy Court for the Southern District of New York to the United States Bankruptcy Court for the Eastern District of Missouri.

19. No trustee or examiner has been appointed in these Chapter 11 Cases.

Retention and Disinterestedness of Curtis

20. On August 2, 2012, the Bankruptcy Court for the Southern District of New York entered the *Order Authorizing the Employment and Retention of Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date* [Docket No. 266] (the “**Retention Order**”), approving the Debtors’ employment and retention of Curtis as conflicts counsel *nunc pro tunc* to the Petition Date. Pursuant to the Retention Order, Curtis is authorized to be compensated on an hourly basis for professional services rendered to the Debtors and reimbursed for actual and necessary expenses incurred by Curtis in connection therewith. Among other things, Curtis was retained to render professional services to the Debtors for certain discrete matters where the Debtors’ primary counsel, Davis, Polk & Wardwell LLP (“**Davis Polk**”), is unable to act as a result of an actual or potential conflict of interest.

21. On January 15, 2013, the Court granted the applications of Curtis attorneys Steven J. Reisman and Michael A. Cohen, and on April 12, 2013 granted the applications of Curtis attorneys Turner P. Smith, Theresa A. Foudy, and Ellen Tobin for admission *pro hac vice* to the United States Bankruptcy Court for the Eastern District of Missouri.

22. As disclosed in the *Declaration of Steven J. Reisman and Disclosure Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP in Support of the Application of the Debtors to Employ and Retain Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel for the Debtors* [Docket No. 131, Ex. B] (the “**Original Declaration**”), the *First Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure* [Docket No. 1214] (the “**First Supplemental Declaration**”), the *Second Supplemental Declaration of*

Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure [Docket No. 2808] (the “**Second Supplemental Declaration**”), the *Third Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure* [Docket No. 3037] (the “**Third Supplemental Declaration**”), and the *Fourth Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure* [Docket No. 4472] (the “**Fourth Supplemental Declaration**” and, collectively with the Original Declaration, the First Supplemental Declaration, the Second Supplemental Declaration, and the Third Supplemental Declaration, the “**Declarations**”), Curtis does not hold or represent any interest adverse to the Debtors’ estates and is a disinterested person as that term is defined in section 101(14) of the Bankruptcy Code as modified by section 1107(b) of the Bankruptcy Code.

23. As disclosed in the Original Declaration, Curtis received an aggregate retainer of \$250,000 in these Chapter 11 Cases.

24. Curtis may have in the past represented, may currently represent, and likely in the future will represent, parties in interest in connection with matters unrelated to the Debtors in the Chapter 11 Cases. In the Declarations, Curtis disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts. Curtis will file additional declarations, as appropriate, if Curtis becomes aware of relevant and material new information.

25. Curtis performed the services for which it is seeking compensation by this Application on behalf of or for the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.

26. Curtis has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the Chapter 11 Cases.

27. Pursuant to Bankruptcy Rule 2016(b), Curtis has not shared, nor has Curtis agreed to share, (a) any compensation it has received or may receive with another party or person other than with partners, counsel, and associates of Curtis, or (b) any compensation another person or party has received or may receive from the Debtors.

28. Since its retention, Curtis has coordinated its efforts with attorneys from Davis Polk so that the work it performed was complementary and not duplicative of the work performed by Davis Polk. Curtis has substantial experience in working as conflicts counsel to debtors in other large chapter 11 cases. *See, e.g., In re Residential Capital, LLC, et al.*, Case No. 12-12020, *In re Hawker Beechcraft, Inc., et al.*, Case No. 12-11873, *In re Sbarro, Inc., et al.*, Case No. 11-11527, *In re FGIC Corp.*, Case No. 10-14215, *In re Lear Corp.*, Case No. 09-14326, *In re Charter Communications, Inc.*, Case No. 09-11435, *In re CIT Group, Inc., et al.*, Case No. 09-16565, *In re Readers' Digest Association, Inc.*, et al., Case No. 09-23529, *In re Star Tribune Holdings Corporation, et al.*, Case No. 09-10244, *In re Lehman Bros. Holdings, Inc.*, Case No. 08-13555, *In re Silicon Graphics, Inc.*, Case No. 06-10977, *In re Musicland Holding Corp.*, Case No. 06-10064, *In re Calpine Corp.*, Case No. 05-60200, *In re Northwest Airlines Corp.*, Case No. 05-17930, *In re Parmalat Finanziaria S.p.A.*, Case No. 04-14268, and *In re Lodgian, Inc.*, Case No. 01-16345. As a result of these experiences and the continued efforts of Davis Polk and Curtis to coordinate the performance of necessary legal services for the Debtors, the assignment of tasks was managed efficiently and with a clear delineation of duties.

29. The work encompassed by this Application for which Curtis seeks allowance of compensation was performed efficiently and at a reasonable cost to the estate. All of the work summarized in this Application was performed in a manner to avoid duplication and to minimize administration expenses.

Summary of Professional Services Rendered

30. To provide a meaningful summary of services rendered on behalf of the Debtors and their estates, Curtis has established, in accordance with the Guidelines and its internal billing procedures, various matter numbers to best categorize the services rendered by Curtis.

31. During the Third Interim Fee Period, Curtis rendered professional services in connection with these Chapter 11 Cases for the following matter numbers:

Matter No.	Matter Description
200	General Corporate Matters
330	Contracts/Leases Assumption and Rejection
430	Automatic Stay Matters
450	Rule 2004 and Discovery Matters
700	CMP Retention
800	CMP Monthly Billing Statements
900	CMP Fee Applications

32. The following is a summary, by matter number, of the most significant professional services rendered by Curtis during the Third Interim Fee Period. This summary is organized in accordance with Curtis' internal system of matter numbers. The detailed descriptions set forth in the Monthly Fee Statements demonstrate that Curtis was involved in performing services for the Debtors on a regular basis to meet the Debtors' needs, with respect to conflict matters, in these Chapter 11 Cases.³

³ This summary of services rendered during the Third Interim Fee Period is not intended to be a detailed or exhaustive description of the work performed by Curtis but, rather, is intended to highlight certain key areas where Curtis provided services to the Debtors during the Third Interim Fee Period. A summary description of
(continued on next page)

A. General Corporate Matters (Matter No. 200)

Total Fees: \$46,084.50
Total Hours: 124.7

33. A total of 124.7 hours of services were performed and Curtis is seeking allowance of \$46,084.50 in fees. During the Third Interim Fee Period, Curtis attorneys were called upon to assist the Debtors with negotiating a coal supply agreement with an Italian entity, Ilva S.p.A. (“**Ilva**”). Ilva has been placed into a “special administration” pursuant to applicable Italian law. As disclosed in the Fourth Supplemental Declaration, Curtis is representing the Debtors in connection with this matter not due to an actual or potential conflict of interest of the Debtors’ other counsel, but rather because Curtis maintains an office in Milan, Italy, and is therefore uniquely situated to advise the Debtors in connection with this issue. Curtis attorneys located in New York and Milan coordinated extensively to analyze the implications of the special administration on the potential coal supply agreement between the Debtors and Ilva. Curtis’ international presence and expertise enabled it to quickly and capably respond to the Debtors’ inquiries concerning the special administration of Ilva and other related Italian law issues.

B. Contracts/Leases Assumption and Rejection (Matter No. 330)

Total Fees: \$179,287.65
Total Hours: 347.1

34. A total of 347.1 hours of services were performed and Curtis is seeking allowance of \$179,287.65 in fees. During the Third Interim Fee Period, Curtis attorneys negotiated with Banc of America Leasing & Capital, LLC (“**Banc of America**”), a conflict

the work performed during the Third Interim Fee Period, and those day-to-day services and the time expended in performing such services, is set forth in the Monthly Fee Statements.

party, regarding the consensual resolution of certain issues relating to an important equipment lease at the Debtors' Rocklick Prep Plant between Banc of America and the Debtors. Curtis attorneys conferred extensively with counsel for Banc of America in drafting the terms of a settlement that resolved certain payment issues and related matters arising under the Bankruptcy Code and other applicable law. In addition, the settlement agreement will enable the Debtors to exercise an early buyout option with respect to the equipment on very favorable terms. In furtherance of this consensual resolution, Curtis attorneys prepared the *Debtors' Notice and Motion for Entry of an Order Pursuant to Section 363 of the Bankruptcy Code and Bankruptcy Rule 9019 Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option as Modified Therein*, which was filed on August 13, 2013 [Docket No. 4455]. This matter is scheduled to be heard, if necessary, on September 24, 2013.

C. Automatic Stay Matters (Matter No. 430)

Total Fees: \$13,318.65
Total Hours: 23.9

35. A total of 23.9 hours of services were performed and Curtis is seeking allowance of \$13,318.65 in fees. This matter covers all services rendered by Curtis attorneys relating to the automatic stay, including inquiries by a conflict party seeking to lift the automatic stay and issues relating to claims of conflict parties regarding potential stay relief.

D. Rule 2004 and Discovery Matters (Matter No. 450)

Total Fees: \$451,251.45
Total Hours: 883.8

36. A total of 883.8 hours of services were performed and Curtis is seeking allowance of \$451,251.45 in fees. During the Third Interim Fee Period, Curtis attorneys

drafted and prosecuted two motions pursuant to Bankruptcy Rule 2004 (the “**Rule 2004 Motions**”) against conflict parties Morgan Stanley & Co. LLC (“**Morgan Stanley**”) and Duff & Phelps, LLC (“**Duff & Phelps**”) in connection with the larger investigation into the prepetition spinoff of the Debtors from Peabody Energy Corporation (“**Peabody**”). *See Notice and Motion of the Debtors for Leave to Conduct Discovery of Morgan Stanley Pursuant to Rule 2004* [Docket No. 3857]; *Notice and Motion of the Debtors for Leave to Conduct Discovery of Duff & Phelps Corp. Pursuant to Rule 2004* [Docket No. 3858]. This process required Curtis attorneys to, *inter alia*, respond to objections to the Rule 2004 Motions submitted by Peabody. *See Reply of the Debtors to Peabody’s Objection to the Motion for Leave to Conduct Discovery of Morgan Stanley Pursuant to Rule 2004* [Docket No. 4008]; *Reply of the Debtors to Peabody’s Objection to the Motion for Leave to Conduct Discovery of Duff & Phelps Corp. Pursuant to Rule 2004* [Docket No. 4009]. Ultimately, Curtis attorneys secured the consensual resolution of Peabody’s objections and the Court entered orders granting the relief sought in the Rule 2004 Motions. *See Stipulated Order Authorizing the Issuance of a Subpoena Duces Tecum to Morgan Stanley Pursuant to Rule 2004* [Docket No. 4043]; *Stipulated Order Authorizing the Issuance of a Subpoena Duces Tecum to Duff & Phelps Corp. Pursuant to Rule 2004* [Docket No. 4044] (together, the “**Stipulated Orders**”).

37. In connection with the Rule 2004 Motions, Curtis attorneys served document requests and subpoenas on Morgan Stanley and Duff & Phelps and negotiated extensively with each party’s respective counsel on the production of documents, including on the resolution of privilege issues. Resolving these disputes required legal research into the issues related to document production, privilege, and other discovery matters.

38. Curtis professionals also worked diligently to establish a review protocol for efficiently reviewing documents produced by Morgan Stanley and Duff & Phelps pursuant to the Rule 2004 Motions and Stipulated Orders. Once the appropriate review procedures were in place, Curtis attorneys began the process of reviewing and analyzing the produced documents.

E. Curtis Retention (Matter No. 700)

Total Fees: \$4,603.05
Total Hours: 14.5

39. A total of 14.5 hours of services were performed and Curtis is seeking allowance of \$4,603.05 in fees. During the Third Interim Fee Period, in accordance with Curtis' ongoing responsibility to review and disclose actual or potential conflicts of interest, Curtis reviewed its internal records in accordance with the updated list of interested parties supplied by Davis Polk. In connection with this review, Curtis professionals prepared the Third Supplemental Declaration and Fourth Supplemental Declaration.

F. Curtis Monthly Billing Statements (Matter No. 800)

Total Fees: \$5,626.80
Total Hours: 22.4

40. A total of 22.4 hours of services were performed and Curtis is seeking allowance of \$5,626.80 in fees. During the Third Interim Fee Period, in accordance with the Interim Compensation Order, Curtis professionals prepared fee statements for the months of February, March, April, and May 2013. Curtis represents that the fees incurred in connection with these matters were less than one percent of the total fees requested for the Third Interim Fee Period. The time spent preparing these monthly fee statements does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

G. Curtis Fee Applications (Matter No. 900)

Total Fees: \$6,214.95
Total Hours: 23.9

41. A total of 23.9 hours of services were performed and Curtis is seeking allowance of \$6,214.95 in fees. During the Third Interim Fee Period, in accordance with the Interim Compensation Order, Curtis professionals prepared and filed the *Second Interim Application of Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel for the Debtors and Debtors in Possession for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from October 1, 2012 Through January 1, 2013* [Docket No. 3652]. Curtis represents that the fees incurred in connection with this matter were less than one percent of the total fees requested for the Third Interim Fee Period.

Reasonable and Necessary Services Rendered by Curtis

42. The foregoing professional services rendered by Curtis on behalf of the Debtors during the Third Interim Fee Period were reasonable, necessary and appropriate to the administration of the Debtors' Chapter 11 Cases and related matters.

43. During the Third Interim Fee Application, Curtis advised and assisted the Debtors in matters for which Davis Polk may have a conflict of interest. To this end, as set forth in detail in **Exhibit B** of the Application, a number of Curtis' partners, associates and paraprofessionals expended time rendering professional services on behalf of the Debtors and its estates.

44. During the Third Interim Fee Period, Curtis' hourly billing rates for the attorneys responsible for managing the Debtors' Chapter 11 Cases ranged from \$245 to \$860.⁴ Allowance of compensation in the amount requested would result in a blended hourly billing rate for attorneys of approximately \$521.24 (based on 1314.3 recorded attorney hours, and which number incorporates a 10% reduction to Curtis' standard hourly billing rates in effect at the time of the performance of services).

Actual and Necessary Expenses Incurred by Curtis

45. As set forth in **Exhibit C** attached hereto, Curtis has incurred a total of \$27,438.81 in expenses on behalf of the Debtors during the Third Interim Fee Period. These charges are intended to cover Curtis' direct costs, such as photocopying and computer research, which are not incorporated into the Curtis hourly billing rates. Only clients who actually use services of the types set forth in **Exhibit C** of the Application are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require use of such services. Curtis' regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of providing legal services. The types of expenses incurred are consistent with the Guidelines and the reimbursement amounts do not exceed those set forth in the Guidelines.

⁴ As disclosed more fully in the Fourth Supplemental Declaration, Curtis' standard hourly rates increased effective as of September 1, 2012. Pursuant to the procedures outlined in the Retention Order, Curtis filed the Fourth Supplemental Declaration, which set forth the required disclosures regarding the rate increases, and provided ten business days' notice of the same to the Debtors, the U.S. Trustee and the Creditors' Committee.

Curtis' Requested Compensation and Reimbursement Should Be Allowed

46. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement.⁵

47. In the instant case, Curtis respectfully submits that the services for which it seeks compensation in the Application were necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. Curtis respectfully submits that the services rendered to the Debtors were performed economically, effectively and efficiently and that the results obtained to date have benefited not only the Debtors but all stakeholders in the Debtors' Chapter 11 Cases. Curtis further submits that the compensation requested herein is reasonable in light of the nature, extent and value of such services to the

⁵ In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including:

- a. the time spent on such services;
- b. the rates charged for such services;
- c. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- e. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- f. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

Debtors, their estates and all parties in interest. The actual expenses incurred in providing professional services were necessary, reasonable and justified under the circumstances to serve the needs of the Debtors in these Chapter 11 Cases.

48. In addition to section 331 of the Bankruptcy Code, Local Rule 2016-1 requires that professional fee applications in chapter 11 cases analyze the twelve factors for allowance of compensation as set forth in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 718 (5th Cir. 1974). Curtis submits that this Application satisfies all of the *Johnson* factors as detailed below:

- a. The time and labor required. Curtis' representation as conflicts counsel for the Debtors required extensive time and effort during an extremely compressed time table.
- b. The novelty and difficulty of questions. The Debtors' Chapter 11 Cases are complex, involving thousands of creditors and potential creditors and a multitude of issues under the Bankruptcy Code and applicable state law. In addition, Curtis advised the Debtors on matters arising under Italian law.
- c. The skill required to perform legal services properly. Curtis believes that its lawyers have demonstrated the skill levels necessary for the representation of the Debtors' interests in this case.
- d. The preclusion of employment due to acceptance of the case. Acceptance of the case did not preclude Curtis from other employment, but Curtis professionals involved in these Chapter 11 Cases were, to some extent, unable to devote time to other matters.
- e. The customary fee. The hourly rates and corresponding rate structure utilized by Curtis in these Chapter 11 Cases, before the 10% reduction that Curtis has applied as an accommodation to the Debtors, are equivalent to the hourly rates and corresponding rate structure used by Curtis for restructuring, workout, bankruptcy, insolvency and comparable matters and similar complex corporate, securities and litigation matters whether in court or otherwise, regardless of whether a fee application is required.
- f. Whether the fee is fixed or contingent. The fees incurred in connection with this Application are requested on an hourly basis.

- g. Time limitations imposed by the clients or the circumstances. These Chapter 11 Cases imposed time pressures that were at least as constraining as in a typical chapter 11 case.
- h. The amount involved and the results obtained. Curtis professionals worked diligently to advocate for the Debtors and obtained results that were reasonable in the circumstances of these Chapter 11 Cases.
- i. The experience, reputation, and ability of the attorneys. Curtis has a prominent practice in the area of Restructuring and Insolvency and enjoys a national and international reputation for its expertise in financial reorganizations and restructurings of troubled companies. Curtis believes that its lawyers bring to these Chapter 11 Cases a particularly high level of skill and knowledge which inured to the benefit of the Debtors and all stakeholders.
- j. The undesirability of the case. This is not an undesirable case. Curtis is privileged to have the opportunity to represent the Debtors as conflicts counsel in these Chapter 11 Cases.
- k. The nature and length of the professional relationship with the client. As set forth in greater detail in the Retention Application and Original Declaration, Curtis was retained as conflicts counsel shortly before the Petition Date to represent the Debtors in the restructuring and Chapter 11 Cases.
- l. Awards in similar cases. The fees requested in this case are proportionate to fees requested by Curtis in similar matters.

49. As demonstrated by the Application and all of the exhibits submitted in support hereof, Curtis spent its time economically and without unnecessary duplication. In addition, the work conducted was carefully assigned to appropriate attorneys or paraprofessionals according to the experience and level of expertise required for each particular task. In summary, the services rendered by Curtis were necessary and beneficial to the Debtors and their estates, and were consistently performed in a timely manner commensurate with the complexity, importance, novelty and nature of the issues involved.

50. Accordingly, Curtis respectfully submits that approval of the compensation and expense reimbursement sought herein is warranted.

No Prior Request

51. No prior application for the relief requested herein has been made to this or any other court.

Notice

52. Pursuant to the Interim Compensation Order, notice and a copy of this Application has been served upon: (a) the Debtors; (b) the U.S. Trustee; (c) lead bankruptcy counsel to the Debtors; (iv) counsel for the administrative agent for the Debtors' postpetition lenders; and (v) counsel to the Creditors' Committee. In light of the nature of the relief requested, Curtis respectfully submits that no further notice is necessary.

WHEREFORE, for the reasons set forth herein, Curtis respectfully requests that the Court enter an order granting the relief requested herein and such other and further relief as the Court deems appropriate.

Dated: September 5, 2013
New York, New York

Respectfully submitted,

**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**

By: /s/ Steven J. Reisman

Steven J. Reisman (admitted *pro hac vice*)
Michael A. Cohen (admitted *pro hac vice*)
101 Park Avenue
New York, NY 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559
Email: sreisman@curtis.com
macohen@curtis.com

*Conflicts Counsel for the Debtors and
Debtors in Possession*

In re: PATRIOT COAL CORPORATION, *et al.*
 CHAPTER 11
 CASE NO. 12-51502-659

**COMPENSATION BY MATTER NUMBER FOR SERVICES RENDERED BY CURTIS,
 MALLET-PREVOST, COLT & MOSLE LLP FOR THE THIRD INTERIM FEE
 PERIOD FROM FEBRUARY 1, 2013 THROUGH JULY 31, 2013**

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested¹	Total Expenses Requested	Total Compensation
200	General Corporate Matters	124.70	\$46,084.50	\$0.00	\$46,084.50
330	Contract/Leases Assumption and Rejection	347.10	179,287.65	6,462.42	185,750.07
430	Automatic Stay Matters	23.90	13,318.65	127.40	13,446.05
450	Rule 2004 and Discovery Matters	883.80	451,251.45	20,848.59	472,100.04
700	CMP Retention	14.50	4,603.05	0.00	4,603.05
800	CMP Monthly Billing Statements	22.40	5,626.80 ²	0.00	5,626.80
900	CMP Fee Applications	23.90	6,214.95	0.00	6,214.95 ³
Total		1,440.30	\$706,387.05	\$27,438.41	\$733,825.46

¹ The amounts listed incorporate a ten percent reduction to Curtis' standard hourly rates, which Curtis has implemented as an accommodation to the Debtors. In addition, Curtis has further reduced its fees by \$3,141.50 which represents all fees incurred for work done by a Curtis summer associate during the Third Interim Fee Period.

² This amount reflects time spent preparing fee statements for the months of February, March, April, and May (collectively, the "**Monthly Fee Statements**"). The time spent preparing the Monthly Fee Statements does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

³ The amount of fees and expenses incurred during the Third Interim Fee Period in connection with matter number 800 (Curtis Monthly Billing Statements) and matter 900 (Curtis Fee Applications) equals approximately 1.61% of the total fees and expenses incurred by Curtis during the Third Interim Fee Period.

In re: PATRIOT COAL CORPORATION, *et al.*
 CHAPTER 11
 CASE NO. 12-51502-659

**SUMMARY OF TOTAL FEES AND HOURS BILLED
 BY ATTORNEYS AND PARAPROFESSIONALS FOR THIRD INTERIM
 FEE PERIOD OF CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
 FOR SERVICES RENDERED FROM FEBRUARY 1, 2013 THROUGH JULY 31, 2013**

Name	Department and Year Admitted (NY)	Hourly Billing Rate	Total Billed Hours	Total Compensation
Partners				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	195.80	\$168,388.00
Turner P. Smith	Litigation Partner Admitted in 1980	860	32.40	27,864.00
Lynn P. Harrison III	Restructuring and Insolvency Partner Admitted in 1984	860	21.30	18,318.00
Evan S. Borenstein	Corporate and Finance Partner Admitted in 1999	800	3.90	3,120.00
Theresa A. Foudy	Litigation Partner Admitted in 1994	800	119.70	95,760.00
Eduardo A. Cukier	Tax Partner Admitted in 1990	800	12.30	9,840.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	79.50	58,830.00
Jonathan J. Walsh	Litigation Partner Admitted in 1999	740	36.20	26,788.00
Emanuella Agostinelli	Litigation Partner Admitted in Italy	620	16.60	10,292.00
Total Partners			517.70	\$419,200.00
Associates				
Ellen Tobin	Litigation Associate Admitted in 2006	\$600	205.40	\$123,240.00
J. Derek Mize	Litigation Associate Admitted in 2009	480	17.30	8,304.00
Sarah Elizabeth Ryan	Tax Associate Admitted in 2009	480	9.50	4,560.00
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	395	358.60	141,647.00
Ada V. Anon	Litigation Associate Admitted in 2012	350	77.10	26,985.00
Michael P. Jones	Litigation Associate Admitted in 2013	305	19.50	5,947.50
Bryan M. Kotliar ¹	Restructuring and Insolvency Associate	305	35.70	10,888.50
Alyssa Astiz	Litigation Associate	305	40.00	12,200.00
Francesco Dell'Atti	International Arbitration & Corporate Associate Admitted in Italy	245	33.50	8,207.50
Total Associate			796.60	341,979.50

¹ Bryan Kotliar passed the New York State Bar examination in July 2012 and is currently pending admission to the New York Bar.

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

Summer Associate				
Lauren Tauro	Restructuring and Insolvency Summer Associate	\$305	10.30	\$3,141.50
Total Summer Associate			10.30	\$3,141.50
Paraprofessionals				
Alana Dreiman	Not Applicable	\$235	0.30	\$70.50
Georgia Faust	Not Applicable	235	6.10	1,433.50
Franklin Guenther	Not Applicable	235	4.80	1,128.00
Brittany Patane	Not Applicable	235	5.10	1,198.50
Melissa Rutman	Not Applicable	235	31.00	7,285.00
Sheyla Soriano	Not Applicable	235	7.50	1,762.50
Rebecca Srulowitz	Not Applicable	235	5.30	1,245.50
Julia Gumper	Not Applicable	200	7.20	1,440.00
Emanuelle Ballo	Not Applicable	150	27.30	4,095.00
Dario Ciapponi	Not Applicable	150	7.50	1,125.00
Total Paraprofessionals			102.10	20,783.50
Litigation Support				
Neal Goodman	Not Applicable	\$275	2.20	\$605.00
Michael Malavarca	Not Applicable	210	8.90	1,869.00
Bryent Battle	Not Applicable	175	2.50	437.50
Total Litigation Support			13.60	\$2,911.50
Subtotal			1440.30	\$788,016.00
Less Reduction for Summer Associate Time²				\$3,141.50
Subtotal				\$784,874.50
Less Rate Reduction³				\$78,487.45
Total			1440.30	\$706,387.05

Total Billed Hours for Attorneys.....	1314.3
Total Billed Hours for Paraprofessionals	102.1
Total Hours	1440.3
Total Attorney Fee Amount	\$685,061.55
Total Fee Amount	\$706,387.05
Blended Rate for Attorneys & Paraprofessionals....	\$490.44
Blended Rate for Attorneys.....	\$521.24

² Curtis is not seeking payment of \$3,141.50 of fees incurred for work done by Lauren Tauro, a summer associate.

³ As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its standard hourly rates.

Exhibit CIn re: PATRIOT COAL CORPORATION, *et al.*

CHAPTER 11

CASE NO. 12-51502-659

**SUMMARY OF ACTUAL AND NECESSARY EXPENSES INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP DURING THE THIRD
INTERIM FEE PERIOD FROM FEBRUARY 1, 2013 THROUGH JULY 31, 2013**

CATEGORY OF EXPENSES	AMOUNTS¹
Courier	\$123.30
Duplicating	1,155.80
Electronic Data Services	3.98
Intercall Audio Conferencing	98.88
Lexis/Westlaw	23,713.93
Long Distance Telephone	7.08
Meals	303.17
Pacer	92.60
Search Fees	52.66
Transportation	670.51
Travel	1,216.50
Total Expense Reimbursement Requested	\$27,438.41

¹ All disbursements have been billed in accordance with the United States Trustee Guidelines.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

April 29, 2013

Inv. # 1578774
 Our Ref. 058179-000450
 SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

02/20/13	HH	Review correspondence re: upcoming call to discuss Rule 2004 discovery and Curits' role as conflicts counsel in same (.20)	0.20
02/21/13	MAC	Review case docket and related pleadings to prepare to conduct rule 2004 discovery in connection with parties where Davis Polk has a conflict (1.40)	1.40
02/22/13	SJR	Review background documentation on third-party discovery in connection with 2004 discovery and investigation of conflict parties to be handled by Curtis (1.10)	1.10
02/22/13	SJR	Participate in conference call with Representatives of Davis Polk and T. Smith and H. Hiznay to discuss need for Debtor's investigation of parties in connection with prepetition spin-off transactions and Curtis' handling of certain 2004 and informal discovery in connection with same (1.30); review documentation related to spin-off transaction (.70); obtain factual background on spin-off transactions in connection with preparation of discovery (1.30); coordinate with M. Cohen and H. Hiznay matters related to spin-off transaction and third-party discovery (.40)	3.70
02/22/13	TPS	Review background materials to prepare for introductory call on Curtis' role as conflicts counsel re: third party discovery (.80); teleconference with Davis Polk on background information and investigation discovery (1.40)	2.20
02/22/13	MAC	Teleconference with S. Reisman, T. Smith, H. Hiznay and Davis Polk re: investigation of conflicts parties and potential discovery (1.50); conduct research in connection with spinoffs related to Curtis handling the investigation of certain claims against conflict parties and conducting of discovery in connection with same (3.40)	4.90
02/22/13	HH	Teleconference with M. Cohen, T. Smith and Davis Polk re: overview of discovery project in connection with conflict parties which Curtis will be handling (1.40);	1.70

	follow up discussions with M. Cohen re: same and project's next steps (.30)	
02/25/13	TPS Coordinate internally re: update from Davis Polk on overall case matters (.20)	0.20
02/25/13	MAC Conduct research on spinoff fraudulent transfer causes of action in connection with Curtis' role as conflicts counsel in assisting with discovery and investigating potential claims against conflict parties (2.70)	2.70
02/26/13	TPS Follow up correspondence with M. Tobak re: current developments affecting Curtis' role as conflicts counsel (.20)	0.20
02/26/13	MAC Teleconference with M. Tobak and T. Smith regarding Curtis role in taking discovery and investigating potential claims against conflict parties (.30); conduct research of issues in connection with potential causes of action against conflict parties (1.80)	2.10
02/28/13	SJR Reivew documentation from client re: discovery and investigation of conflict parties Duff & Phelps and Morgan Stanley (2.80); internal correspondence with T. Smith, T. Foudy and M. Cohen re: efficient allocation of work to avoid duplication throughout investigation process (.40)	3.20
02/28/13	TPS Meet with T. Foudy, M. Cohen and S. Reisman re: claims assessment and discovery from conflict parties (.30); teleconference with M. Tobak re: receiving background materials on underlying issues in case related to conflicts issues (.20); begin review of material from Davis Polk re: same (.60)	1.10
02/28/13	TF1 Confer with T. Smith, M. Cohen, and S. Reisman to discuss taking discovery from conflict parties in connection with claims investigation (.30)	0.30
02/28/13	RMS Begin preparation of documents re: background information re: 2004 discovery and investigation re: conflict parties per the request of M. Cohen (1.80)	1.80
	TOTAL HOURS	26.80

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	8.00	860	6,880.00
Turner P. Smith	Partner	3.70	860	3,182.00
Theresa A. Foudy	Partner	0.30	800	240.00
Michael Ari Cohen	Partner	11.10	740	8,214.00
Heather Hiznay	Associate	1.90	395	750.50
Rebecca M. Srulowitz	Legal Assistant	1.80	235	423.00
		26.80		\$19,689.50
	TOTAL SERVICES			\$19,689.50
	10% DISCOUNT			\$-1,968.95

Summary of Expenses

Duplicating	297.00	
Lexis/Westlaw	52.63	
Pacer - ECF	4.70	
TOTAL EXPENSES		\$354.33
TOTAL THIS INVOICE		\$18,074.88



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1578774

Total Services	19,689.50
10% DISCOUNT	-1,968.95
Total Expenses	354.33
Applied Credit	0.00

Total This Invoice	<u>\$18,074.88</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

April 25, 2013

Inv. # 1578775
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

02/06/13	SJR	Review and authorize Second Supplemental Declaration under Federal Bankruptcy Rules updating disclosures required per terms of Curtis' retention as Conflicts Counsel (.30)	0.30
02/11/13	HH	Correspondence with S. Reisman re: Second Supplemental Declaration (.10)	0.10
02/12/13	AD	File the Second Supplemental Declaration on the case docket of the Eastern District of Missouri Bankruptcy Court (.30)	0.30
02/12/13	HH	Finalize second supplemental declaration for filing (.40); supervise filing of same and complete related tasks such as notice and service (.30)	0.70
02/12/13	HH	Correspondence with S. Reisman and M. Cohen re: filing of second supplemental declaration, including questions of local counsel and login information for ECF in Missouri (.40)	0.40
02/27/13	HH	Per request of S. Reisman, draft supplemental declaration re: Trinity representation (1.10)	1.10
02/28/13	HH	Correspondence internally with S. Reisman and M. Cohen re: Third Supplemental Declaration of Curtis to be filed (.30)	0.30
TOTAL HOURS			3.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.30	860	258.00
Heather Hiznay	Associate	2.60	395	1,027.00
Alana Dreiman	Legal Assistant	0.30	235	70.50
		3.20		\$1,355.50

April 25, 2013
Inv # 1578775
Our Ref # 058179-000700

Page 2

TOTAL SERVICES	\$1,355.50
10% DISCOUNT	\$-135.55

TOTAL THIS INVOICE	<hr/> \$1,219.95 <hr/>
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Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

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	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1578775

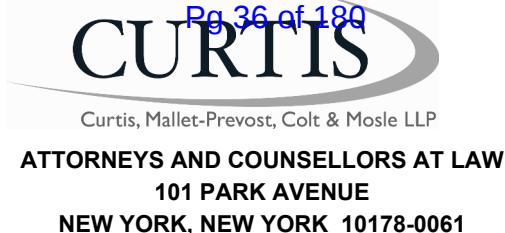
Total Services	1,355.50
10% DISCOUNT	-135.55
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,219.95</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

May 01, 2013

Inv. # 1578771
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

02/05/13	MR2	Prepare revised copy of the Patriot Coal November Fee Statement per the request of B. Kotliar (.70)	0.70
02/11/13	MR2	Prepare draft of the November Fee Statement for B. Kotliar (.20); revise in accordance with US Trustee Guidelines and professional compensation order (.60)	0.80
02/12/13	BMK	Finalize November Fee Statement to be filed per the professional compensation order and the U.S. Trustee Guidelines (.50); coordinate filing of same with H. Hiznay and C. Robertson at Davis Polk (.20)	0.70
02/12/13	MR2	Finalize Patriot Coal November fee statement at the request of B. Kotliar in order to ensure compliance with US Trustee Guidelines and professional compensation order (.50)	0.50
02/25/13	BMK	Review Patriot Coal Fee Statement for December in order to comply with U.S. Trustee Guidelines and the professional compensation order (.70); coordinate same with M. Rutman (.20)	0.90
TOTAL HOURS			3.60

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	Associate	1.60	305	488.00
Melissa Rutman	Legal Assistant	2.00	235	470.00
		3.60		\$958.00
TOTAL SERVICES				\$958.00
10% DISCOUNT				\$-95.80

May 01, 2013
Inv # 1578771
Our Ref # 058179-000800

Page 2

TOTAL THIS INVOICE

\$862.20



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1578771

Total Services	958.00
10% DISCOUNT	-95.80
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$862.20</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

CURTIS
Curtis, Mallet-Prevost, Colt & Mosle LLP
ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

June 10, 2013

Inv. # 1581834
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

03/08/13	SJR	Follow up correspondence regarding matters related to CSX transportation lease and possible rejection damage claim (.60)	0.60
03/08/13	MAC	Participate in teleconference with K. Coco re: lease rejections handled by Curtis as conflicts counsel to the Debtors (.30); review CSX transportation lease in connection with potential rejection damages claim in connection with same (.90)	1.20
03/08/13	HH	Review correspondence re: rejection of transportation agreements where Curtis is acting as Conflicts Counsel (.10); participate in call with K. Coco and M. Cohen re: status of ninth omnibus rejection notice (.30); draft notice of no objection in connection with same (.60)	1.00
03/11/13	HH	Correspond with M. Cohen re: draft notice of no objection re: ninth omnibus rejection notice (.10)	0.10
03/12/13	HH	Confer with L. Hughes, local counsel at Bryan Cave LLP, re: procedure for filing proposed order in connection with ninth omnibus rejection notice (.30); revise order and declaration of no objection re: same in preparation for filing (.40)	0.70
03/13/13	SJR	Correspond with M. Cohen and H. Hiznay re: issues in connection with payment to Banc of America Leasing related to Eastern Associated Coal (.50); review correspondence and materials from Doug Lipke at Vedder Price regarding same (1.00)	1.50
03/13/13	MAC	Review case law regarding Eighth Circuit position with respect to straddle lease payments issue in connection with Banc of America Leasing issue (.70); confer with H. Hiznay re: same (.20); review and revise memo re: sections 365(d)(3) and 365(d)(5) of the Bankruptcy Code including a review of related research (1.30)	2.20
03/13/13	GF	Prepare materials re: equipent lease between Banc of America Leasing and Eastern Associated Coal, LLC for S. Reisman, M. Cohen, H. Hiznay and B. Kotliar (2.00)	2.00

03/13/13	BMK	Review initial correspondence between H. Hiznay, Davis Polk, and Banc of America Leasing (.20); review proof of claim and relevant contract information re: Banc of America Leasing contract (.30); review In re Burival case for relevant standards in the Eighth Circuit re: section 365(d)(3) of the Bankruptcy Code governing straddle payments (.60); draft summary re: same (.70); research case law and legislative history re: same (1.50); draft email summary re: same as applied to Banc of America lease (2.0); review and revise memo prepared by H. Hiznay re: same (1.80); correspond with M. Cohen and H. Hiznay re: same (.20)	7.30
03/13/13	RMS	File Declaration of No Objections re: the Rejection of Certain Contracts Pursuant to Docket No. 1777, per the request of H. Hiznay (.50)	0.50
03/13/13	HH	Finalize declaration of no objection re: ninth omnibus notice for filing (.30); supervise filing of same and attend to related tasks (.50); prepare proposed order in connection with same and submit to chambers (.50); participate in call with M. McGreal, Debtors' lead counsel at Davis Polk, re: payment issue with lessor (conflict party) that Curtis will be handling (.20); discuss same with M. Cohen (.20); conduct research in connection with same re: 365(d)(5) of the Bankruptcy Code (2.50); correspond with with B. Kotliar throughout day re: same and re: research for other Bankruptcy Code sections (1.10); draft memo re: same (3.10)	8.40
03/14/13	SJR	Analyze issues regarding pre and post-Petition payments due in connection with Equipment Lease by reviewing research prepared by H. Hiznay and B. Kotliar (1.20); correspond and follow up with M. Cohen and H. Hiznay regarding same (.50); review underlying documentation regarding Equipment Lease (1.30)	3.00
03/14/13	MAC	Revise memo relating to straddle payments in connection with equipment lease (.90); conduct research related to same (.60)	1.50
03/14/13	BMK	Correspond with M. Cohen re: status of research memo re: sections 365(d)(3) and (d)(5) of the Bankruptcy Code (.30); complete additional research re: all cases re: same in the Eighth Circuit (1.50); update memo to reflect additional research and other changes (2.20); correspond with H. Hiznay re: same (1.00)	5.00
03/14/13	HH	Correspond with B. Kotliar re: comments to memo re: 365(d)(5) of the Bankruptcy Code in connection with straddle payment for equipment lease with Banc of America Leasing (.30); conduct follow up research re: same (.90); draft revisions to memo in connection with comments to same (.50)	1.70

03/15/13	SJR	Review Memo regarding analysis of case law in Eighth Circuit regarding request by party for straddle payment due under Equipment Lease specifically for deviation from Second Circuit case law (.80); correspond with H. Hiznay regarding same (.20)	1.00
03/15/13	MAC	Review and revise memo regarding issue regarding Eastern Associated Coal BOFA Leasing payment of prepetition amounts due under equipment lease (1.10); review letter of credit in connection with resolving claims related to rejection of conflict party, Norfolk Southern's executory contract (.90); confer with H. Hiznay re: same (.20)	2.20
03/15/13	HH	Analyze lease in connection with Banc of America equipment lease straddle payment issue by reviewing legal conclusions in memorandum (.80); correspond internally with M. Cohen and B. Kotliar re: same (.30)	1.10
03/15/13	HH	Correspond with S. Robinson and M. Cohen re: letter of credit in connection with transportation agreement that Curtis is handling as Conflicts Counsel (.60); review documentation re: same (.40); analyze potential issues re: same (.50)	1.50
03/16/13	SJR	Follow up internally regarding open issues related to straddle payment to Banc of America Leasing (.60); review correspondence and materials from Doug Lipke at Vedder Price (.50); review Declaration of No Objection regarding rejection of CXS and Norfolk Southern Railway executory contracts and review Omnibus Order in connection with same (.40)	1.50
03/19/13	SJR	Attend to open issues regarding Banc of America Lease and pro rata portion of unpaid Equipment Lease obligation (.40); analyze law to construct strategy regarding potential settlement with Banc of America (.80)	1.20
03/19/13	MAC	Conduct research and analysis to support pro rating lease payments between prepetition periods and post petition periods in connection with contract with Banc of America Leasing and conflict party (.90)	0.90
03/19/13	HH	Review memo and case law re: equipment lease issue with Banc of America Leasing (.30)	0.30
03/20/13	MAC	Conduct analysis of issues in connection with Banc of America equipment lease and payment issues in connection with postpetition invoice associated prepetition use period (.80)	0.80
03/20/13	HH	Review order as entered re: ninth omnibus rejection notice and correspond with client and claims agent re: same (.50); review correspondence re: equipment lease issue with Banc of America for open issues	1.40

surrounding potential settlement (.40); attend to scheduling of call with counsel re: same (.20); draft summary of issue re: same (.30)

03/21/13	GF	Prepare cited cases in connection with Banc of America Lease Equipment for H. Hiznay reference (1.20)	1.20
03/25/13	SJR	Review documentation regarding lease between Patriot Coal and Banc of America related to particular equipment and correspond with H. Hiznay and B. Kotliar regarding legal issues related to lease, timing of bankruptcy filing and payment to be made under Section 365 (1.20); confer with client representative regarding status of matter and strategy going forward (.20); participate in telephone conference with Counsel for Banc of America regarding demand for payment and filing of Motion to Compel Payment of Pro Rata Lease Payment based upon law in Third Circuit (.70)	2.10
03/25/13	MAC	Participate in teleconference with counsel for Banc of America Leasing re: straddle payments with respect to equipment leases (.50); review case law research in connection with potential objection to Banc of America motion in connection with same (.90)	1.40
03/25/13	HH	Prepare for teleconference with S. Reisman and D. Lipke re: BoA equipment leasing issue that Curtis is handling in its capacity as conflicts counsel (1.30); participate in same (.40); draft emails to M. McGreal and D. Lipke re: follow up questions and open issues raised by conference (.40); draft substantive email to J. Jones summarizing issue (.30); correspond with D. Lipke re: follow up to new call (.30); conduct research in connection with same (.30)	3.00
03/26/13	HH	Review materials provided by R. Mead re: exposure for "straddle" payments, in connection with analysis of Banc of America Leasing equipment lease (.40); correspond with client re: same and related issues (.30)	0.70
03/27/13	MAC	Review invoices and background documents in connection with Banc of America equipment lease dispute for impact on other claims and potential resolution (.80)	0.80
03/27/13	HH	Correspond with S. Reisman, J. Jones, S. Schutzenhoffer and R. Mead re: Banc of America equipment lease (.30); draft outline of issues, questions and proposals in connection with equipment lease in preparation for same (2.60); finalize research and related memo re: same (3.10); review lease and invoice documentation received by D. Lipke in connection with same and draft email to S. Reisman re: same (.50)	6.50
03/28/13	SJR	Review equipment lease between Banc of America and Eastern Associated Coal including Amended and	4.90

Restated Lease Agreement, Indemnity Agreement, Purchase and Sale Agreement and other documentation in preparation for a conference call with Patriot Coal client to discuss strategy for dealing with Patriot Coal Lease with Banc of America and demand for immediate payment of stub portion of lease payment (3.20); participate in conference call with H. Hiznay as well as attorneys and business representatives of Patriot Coal to discuss status and strategy for dealing with Banc of America and issues related to stub period rent and possible buyout of lease (1.20); correspond and follow up with H. Hiznay regarding same (.20); correspond with Doug Lipke, Counsel for Banc of America, regarding position of Patriot Coal and need for additional time to respond (.30)

03/28/13 HH	Review research and lease documentation in preparation for call with S. Reisman and J. Jones, S. Schutzenhofer, K. Hartsog and R. Mead of Patriot Coal (.90); review notes in preparation for same (.80); participate in same (1.20); draft follow up email to D. Lipke re: same (.30)	3.20
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TOTAL HOURS	72.40
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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	15.80	860	13,588.00
Michael Ari Cohen	Partner	11.00	740	8,140.00
Heather Hiznay	Associate	29.60	395	11,692.00
Bryan M. Kotliar	Associate	12.30	305	3,751.50
Georgia Faust	Legal Assistant	3.20	235	752.00
Rebecca M. Srulowitz	Legal Assistant	0.50	235	117.50
		72.40		\$38,041.00

TOTAL SERVICES	\$38,041.00
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10% DISCOUNT	\$-3,804.10
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Summary of Expenses

Duplicating	231.40
Intercall Audio Conferencing	19.92
Lexis/Westlaw	2,251.18
Long Distance Telephone	2.02

TOTAL EXPENSES	\$2,504.52
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June 10, 2013
Inv # 1581834
Our Ref # 058179-000330

Page 6

TOTAL THIS INVOICE

\$36,741.42



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1581834

Total Services	38,041.00
10% DISCOUNT	-3,804.10
Total Expenses	2,504.52
Applied Credit	0.00

Total This Invoice	<u>\$36,741.42</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

June 10, 2013

Inv. # 1581831
 Our Ref. 058179-000430
 SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

03/15/13	MAC	Review background documentation in connection with Curtis' handling of potential stay relief stipulation with conflict party, CSX (.80); correspond with H. Hiznay re: same (.20)	1.00
03/15/13	HH	Confer with K. Coco re: stipulation to lift stay in connection with litigation arising from certain transportation agreement (.30); confer with M. Cohen re: same (.20); review materials provided by K. Coco re: same (.30)	0.80
03/20/13	MAC	Review settlement agreement form and underlying documents in connection with potential settlement with conflict party, CSX (.80); correspond with H. Hiznay re: same and other open issues revised by contracts (.30)	1.10
03/20/13	HH	Correspond with M. Cohen re: stipulation to lift stay in matter involving transportation contract with conflict party (.30)	0.30
03/21/13	HH	Correspond with counsel for CSX re: automatic stay issues (.20); follow up and correspond internally and with GCG re: same (.10); begin reviewing POC re: same (.20)	0.50
03/22/13	SJR	Attend to issues regarding Patriot Coal and automatic stay relief requested by CSX and strategy regarding same (.60)	0.60
03/22/13	MAC	Participate in teleconference with H. Hiznay and client re: CSX stay relief request (.40); review background information and claims in connection with resolution of CSX stay relief request and claims (1.20)	1.60
03/22/13	MR2	Assist H. Hiznay with preparation of index and materials re: Patriot Coal CSX claims (1.20)	1.20
03/22/13	HH	Participate in call with client, R. Mead and M. Cohen re: lift stay issue in connection with CSX (.40); prepare for same, including review of POC filed by CSX (.50)	0.90

TOTAL HOURS 8.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.60	860	516.00
Michael Ari Cohen	Partner	3.70	740	2,738.00
Heather Hiznay	Associate	2.50	395	987.50
Melissa Rutman	Legal Assistant	1.20	235	282.00
		8.00		\$4,523.50
	TOTAL SERVICES			\$4,523.50
	10% DISCOUNT			\$-452.35

Summary of Expenses

Duplicating	127.40	
TOTAL EXPENSES		\$127.40
TOTAL THIS INVOICE		\$4,198.55



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1581831

Total Services	4,523.50
10% DISCOUNT	-452.35
Total Expenses	127.40
Applied Credit	0.00

Total This Invoice	<u>\$4,198.55</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

June 10, 2013

Inv. # 1581817
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

03/01/13	SJR	Review documentation from Patriot Coal regarding potential claims against conflict parties and need for discovery in connection with same (1.30); review open issues to prepare strategy re: same (.50); review Discovery Plan in connection with same (.80)	2.60
03/01/13	TPS	Brief E. Tobin and T. Foudy regarding discovery of conflicts parties in connection with Debtors' investigation of prepetition transactions (.60); begin preparing plan re: same (.70)	1.30
03/01/13	TF1	Confer with E. Tobin and T. Smith to discuss background and assignment re: discovery of conflicts parties in connection with Debtors' investigation of prepetition transactions (.60); begin to review and take notes on background material re: same (1.50)	2.10
03/01/13	MAC	Review materials provided by Patriot in connection with Curtis' handling of Rule 2004 Motion issues by serving discovery and investigating potential claims against conflict parties (3.20)	3.20
03/01/13	RMS	Compile key documents for attorney review of discovery of conflicts parties, per the request of M. Cohen (3.00)	3.00
03/01/13	ET	Meet with T. Smith and T. Foudy re: case background and strategy for obtaining discovery of conflicts parties in connection with Debtors' investigation of prepetition transactions (.60); follow-up with H.Hiznay re: same (.20); review relevant documents re: same (.40)	1.20
03/01/13	HH	Confer with E. Tobin re: status of discovery project involving prepetition transactions implicating conflict parties and re: background of same (.20); correspond with M. Cohen re: same (.30); attend to additional tasks re: same (.10)	0.60
03/03/13	ET	Review and analyze Declaration of Mark N. Schroeder Pursuant to Local Bankruptcy Rule 1007-2 (First-Day Declaration) (.90)	0.90

03/04/13	SJR	Review materials regarding Curtis' investigation of potential claims against conflict parties related to spin-off transaction and need for discovery in connection with same (1.40)	1.40
03/04/13	TPS	Correspond with T. Foudy and E. Tobin on framing research and fact inquiry for discovery project involving conflict parties (.30)	0.30
03/04/13	TF1	Exchange emails with T. Smith and E. Tobin regarding research of potential discovery requests/claims against conflict parties (.20)	0.20
03/04/13	MAC	Review background materials provided by company in connection with Curtis' investigation of potential claims against conflict parties relating to spinoff and other prepetition transactions (2.20)	2.20
03/04/13	HH	Conduct research re: 2004 motions involving certain counterparty and complaints brought against that party re: solvency opinions, per request of E. Tobin (4.20)	4.20
03/05/13	TF1	Follow-up re: research projects concerning potential liability and areas of discovery including conflict parties (.30)	0.30
03/05/13	ET	Review and analyze "Project Gemini" documents, including board presentations and D&P solvency analysis (4.40); confer with H. Hiznay re: research and strategy (.40); draft emails to T. Smith and T. Foudy re: the same (.20); conduct research and review Rule 2004 petitions and claims brought based on solvency analyses (.90)	5.90
03/05/13	HH	Per request of E. Tobin, continue research re: claims against issuers of solvency opinions in context of LBO and/or spinoff and 2004 motions re: same (4.50); confer with E. Tobin re: same (.40); draft summary of research re: same (1.10)	6.00
03/06/13	MR2	Per H. Hiznay's request, research filings on EDGAR in order to prepare records from 2006/2007 for E. Tobin's discovery review (2.90); prepare compilation of case research for H. Hiznay for review by T. Smith, T. Foudy and E. Tobin (1.10)	4.00
03/06/13	ET	Review and analyze claims filed against Duff & Phelps in In re Boston Generating bankruptcy case (.60); confer with H. Hiznay re: research and strategy related to same and application to conflict parties (.50)	1.10
03/06/13	HH	Correspond with E. Tobin re: research documents in connection with drafting Rule 2004 requests (.20); attend to preparation of same by coordinating with M. Rutman (.30); confer with E. Tobin re: same (.50); begin preparing summary of research re: discovery of	1.30

	conflict parties (.30)		
03/07/13	TPS	Review updated research on third party claims including discovery and investigation of parties to prepetition transaction (.50); follow up on discovery (.30)	0.80
03/07/13	TF1	Review summaries on research into potential claims/discovery of conflict parties (.20); continue review and note-taking on background factual materials on conflict parties' claims investigation (.50)	0.70
03/07/13	ET	Review and analyze relevant documents re: Rule 2004 Motions against conflict parties (.40); correspond with T. Smith, T. Foudy and H. Hiznay re: same (.20)	0.60
03/07/13	HH	Draft summaries of complaints re: LBO and/or spin-offs, in connection with discovery of conflicts parties (4.30); conduct follow up research in connection with same (2.60)	6.90
03/08/13	TF1	Review update on research regarding claims investigation against conflict parties (.10)	0.10
03/11/13	SJR	Follow up regarding strategy for dealing with pursuit of 2004 Examination of conflict parties in connection with prepetition spinoff and other transactions (1.10)	1.10
03/11/13	TPS	Meet with E. Tobin and T. Foudy to discuss strategy and law on conflicts claims investigation (1.00)	1.00
03/11/13	TF1	Continue to review and take notes on background materials for discovery/investigation of conflict parties (1.20); draft list of tasks (.30); meet with T. Smith and E. Tobin to discuss progress, findings, and next steps (1.00)	2.50
03/11/13	MAC	Correspond with T. Smith, E. Tobin and T. Foudy re: 2004 investigation status and discovery strategy (.40); review proposed Case Management Order for relevant procedures in connection with 2004 discovery and other aspects of Curtis' investigation of certain conflict parties (.50)	0.90
03/11/13	BMK	Correspond with M. Cohen and H. Hiznay re: research project regarding open preceudural issues re: rule 2004 motions in the Eastern District of Missouri (.20); research federal and local rules re: same (.80); draft summary re: same (.50)	1.50
03/11/13	ET	Meet with T. Smith and T. Foudy re: strategic issues for sending Rule 2004 discovery requests on conflict parties involved in Debtors' prepetition spinoff transaction (1.00)	1.00
03/11/13	HH	Per request of M. Cohen, research rules reagarding discovery and rule 2004 in Eastern District of Missouri	2.10

(.90); draft summary of same in conjunction with B. Kotliar (.70); confer with M. McGreal re: same (.20); review case management order in connection with same (.30)

03/12/13	TF1	Review research on potential causes of action against conflict parties (.70); review research on case-specific rules regarding discovery and motion practices for taking discovery from conflict parties (.30); correspond with associates re: instructions on follow-up research and specific items of discovery to request (.30); continue review of background material for investigation/discovery from conflict parties (.60)	1.90
03/12/13	HH	Revise email to M. Cohen, T. Smith, T. Foudy and E. Tobin re: guidelines for 2004 discovery in the Eastern District of Missouri (.90); begin follow up research in connection with Curtis' preparation of Rule 2004 document requests with respect to certain conflict parties (1.00)	1.90
03/13/13	SJR	Analyze open issues of conflict parties re: discovery from third parties related to prepetition spinoff transaction (1.70)	1.70
03/13/13	TF1	Continue to review background materials pertinent to claims investigation and discovery from third-parties including conflict parties (.50); correspond with Committee Counsel re: same and correspond with T. Smith re: same (.10)	0.60
03/13/13	ET	Review and analyze pleadings and decisions in related cases and relevant documents in preparation for drafting Rule 2004 discovery document demands of conflict parties (2.60)	2.60
03/13/13	HH	Conduct additional research re: 2004 motions and potential causes of action in connection with discovery being conducted by Curtis as conflicts counsel (1.90)	1.90
03/14/13	TPS	Meet with T. Foudy and E. Tobin for update on Committee investigation of Debtors' prepetition spinoff transaction (.70)	0.70
03/14/13	TF1	Participate in conference call with Committee Counsel on investigation of Debtors' prepetition spinoff transaction (.20); meet with T. Smith and E. Tobin to discuss progress and next steps re: same (.70)	0.90
03/14/13	ET	Conduct research and analyze news articles, publicly filed documents and other documents pertaining to Patriot spin-off conflict parties (4.40); draft Rule 2004 document requests to Duff & Phelps and Morgan Stanley (1.50); meet with T. Foudy and T. Smith re: Rule 2004 Motion strategy re: same (.70)	6.60
03/14/13	HH	Conduct additional research in connection with Curtis'	7.20

discovery of conflicts parties per request of T. Foudy (1.20); draft email to T. Foudy, T. Smith and E. Tobin re: research re: 2004 motions related to conflict parties (.20); conduct further research in connection with Curits' preparation of document requests (4.30); draft extensive summary to T. Foudy, T. Smith and E. Tobin re: same (1.50)

03/15/13	SJR	Review draft of Discovery Requests in connection with need for discovery of conflict parties in connection with Peabody investigation and parties being addressed by Curtis (1.30)	1.30
03/15/13	TPS	Review proposed discovery requests (.70)	0.70
03/15/13	TF1	Review research of potential claims and areas of discovery vis-a-vis conflict parties arising out of prepetition spinoff transaction (1.20)	1.20
03/15/13	ET	Draft Rule 2004 document requests to conflict parties, Duff & Phelps and Morgan Stanely (5.90); review and analyze documents to begin drafting memorandum analyzing debtors' potential claims, focusing on factual background (1.50)	7.40
03/15/13	HH	Respond to email correspondence from E. Tobin with research questions in connection with 2004 discovery (.60)	0.60
03/18/13	SJR	Review 2004 requests on conflict parties in connection with Peabody investigation (.50); discuss claims investigation strategy with T. Smith, M. Cohen, T. Foudy and E. Tobin (.90)	1.40
03/18/13	TPS	Meet with S. Reisman, M. Cohen, T. Foudy and E. Tobin to coordinate claims investigation strategy (.90)	0.90
03/18/13	TF1	Begin review and edit of draft document requests to conflict parties in connection with Debtors' prepetition transactions (.30); participate in meeting with S. Reisman, M. Cohen, T. Smith and E. Tobin to discuss status and next steps (.90)	1.20
03/18/13	MAC	Participate in meeting with T. Smith, S. Reisman, T. Foudy and E. Tobin regarding Curtis' investigation and third party discovery related to conflict parties (.90); review Tribune Examiner report in connection with potential causes of action to investigate relating to conflict parties (1.30)	2.20
03/18/13	ET	Meet with S. Reisman, M. Cohen, T. Foudy and T. Smith re: strategy for investigating potential claims against outside advisors arising from the spin-off (.90); review and analyze documents, including press releases and SEC filings and draft memorandum analyzing the spin-off (1.90)	2.80

03/18/13	HH	Review Examiner's completed report in another bankruptcy case in connection with research and drafting of 2004 requests for certain counterparties that Curtis is handling in its capacity as conflicts counsel (.80); provide summary of same to E. Tobin (.40); follow up and correspond with E. Tobin re: same, including open issues on 2004 motions (.30); correspond with E. Tobin and M. Rutman re: information on stock prices on relevant dates (.40)	1.90
03/19/13	MR2	Research historical stock prices for H. Hiznay and E. Tobin (.90); prepare charts and data re: same (.70); correspond throughout the day with E. Tobin re: same (.50)	2.10
03/19/13	ET	Review and analyze documents, including press releases and SEC filings and draft memorandum analyzing the spin-off transaction (1.20); draft email to T. Smith and T. Foudy re: charts prepared by M. Rutman including analysis of key data (.60)	1.80
03/20/13	SJR	Review document request to be served on conflict parties related to Peabody transaction and follow up regarding matters related to same (1.30)	1.30
03/20/13	TF1	Continue edit of document requests to conflict parties in connection with investigation of prepetition transactions (.80); review stock price charts as part of claim investigation against conflict parties (.50)	1.30
03/20/13	MR2	Assist E. Tobin with additional research re: Peabody historical stock prices (.80)	0.80
03/20/13	HH	Correspond with M. Rutman re: chart detailing Patriot's historical stock prices relevant to prepetition transactions under investigation (.10)	0.10
03/21/13	ET	Review relevant documents and revise Rule 2004 requests to conflict parties, Morgan Stanelly and Duff & Phelps by reviewing relevant documents and editing requests accordingly (1.40)	1.40
03/21/13	HH	Correspond internally and with GCG re: proofs of claims potentially filed by certain conflict counterparties in connection with Rule 2004 discovery motion (.30)	0.30
03/22/13	HH	Review updated case management order as entered in connection with procedures for Rule 2004 motions, in connection with discovery requests that Curtis is handling as conflicts counsel and draft email to internal team re: summary of relevant aspects of same (.50)	0.50
03/25/13	SJR	Review and revise document requests in connection with conflict parties being handled by Curtis as conflicts counsel in connection with investigation of Peabody transaction (1.30); follow up regarding possibility of	1.60

	consensual resolution of 2004 request and avoidance of Court release (.30)	
03/25/13 TF1	Review email concerning entry of revised case management order and effect on discovery requests (.20); review and edit revised document requests to conflict parties (1.00)	1.20
03/26/13 SJR	Attend to review and revision of document requests to Morgan Stanley and Duff & Phelps (.80); participate in conference with T. Foudy and E. Tobin regarding revisions to same (.50); review draft of e-mail to Joe Bean at Patriot Coal forwarding Document Requests for comment (.10)	1.40
03/26/13 TF1	Review and revise latest drafts of document requests to Morgan Stanley and Duff & Phelps in connection with Debtors' investigation of certain prepetition transactions (1.10); meet with E. Tobin and S. Reisman re: same (.50); participate in call with J. Bean, M. Cohen and E. Tobin re: same (.20); draft email to J. Bean forwarding draft requests re: same (.20)	2.00
03/26/13 MAC	Review draft 2004 requests seeking discovery from conflict parties (.90); participate in teleconference with J. Bean, E. Tobin and T. Foudy re: same (.20)	1.10
03/26/13 ET	Review and revise draft Rule 2004 document requests to Duff & Phelps and Morgan Stanley, and confer with T. Foudy re: the same (1.90); meet with S. Reisman and T. Foudy re: strategy for Rule 2004 document requests (.50); participate in call with J. Bean, T. Foudy and M. Cohen re: same (.20)	2.60
03/26/13 HH	Correspond with E. Tobin re: status of Rule 2004 requests and contact information in connection with same (.40)	0.40
03/27/13 TF1	Review email from client concerning draft document requests to conflict parties Morgan Stanley and Duff & Phelps and draft email forwarding requests for comment to Committee counsel (.20)	0.20
03/28/13 ET	Draft cover letter for Rule 2004 discovery requests and provide to T. Foudy for review (.40)	0.40
	TOTAL HOURS	129.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	13.80	860	11,868.00
Turner P. Smith	Partner	5.70	860	4,902.00
Theresa A. Foudy	Partner	16.40	800	13,120.00
Michael Ari Cohen	Partner	9.60	740	7,104.00
Ellen Tobin	Associate	36.30	600	21,780.00
Heather Hiznay	Associate	35.90	395	14,180.50
Bryan M. Kotliar	Associate	1.50	305	457.50
Rebecca M. Srulowitz	Legal Assistant	3.00	235	705.00
Melissa Rutman	Legal Assistant	6.90	235	1,621.50
		129.10		\$75,738.50
	TOTAL SERVICES			\$75,738.50
	10% DISCOUNT			\$-7,573.85

Summary of Expenses

Duplicating	75.60	
Intercall Audio Conferencing	19.73	
Lexis/Westlaw	1,665.44	
Meals	40.00	
Transportation Expense	47.70	
	TOTAL EXPENSES	\$1,848.47
	TOTAL THIS INVOICE	\$70,013.12



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

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Patriot Coal Corporation
Inv. # 1581817

Total Services	75,738.50
10% DISCOUNT	-7,573.85
Total Expenses	1,848.47
Applied Credit	0.00

Total This Invoice	<u>\$70,013.12</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

June 10, 2013

Inv. # 1581830
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

03/04/13	MR2	Assist H. Hiznay with filing of Third Supplemental Declaration regarding Trinity Coal engagement (.60)	0.60
03/04/13	HH	Prepare Third Supplemental Declaration of S. Reisman in connection with Curtis' role as conflicts counsel per Order authorizing Curtis' retention and supervise filing of same (.50); review correspondence re: same (.10)	0.60
TOTAL HOURS			1.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.60	395	237.00
Melissa Rutman	Legal Assistant	0.60	235	141.00
		1.20		\$378.00
TOTAL SERVICES				\$378.00
10% DISCOUNT				\$-37.80
TOTAL THIS INVOICE				\$340.20



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Patriot Coal Corporation
Inv. # 1581830

Total Services	378.00
10% DISCOUNT	-37.80
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$340.20</u>
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Federal & New York State
Identification Number 13-5018900

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

June 10, 2013

Inv. # 1581827
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

03/01/13	BMK	Review and revise December Fee Statement in accordance with professional compensation order and the US Trustee Guidelines (.50)	0.50
03/12/13	BMK	Correspond with M. Rutman re: preparation of December Fee Statement (.20)	0.20
03/13/13	BMK	Finalize December Fee Statement per terms of UST Guidelines and professional compensation order (.30); update narratives to reflect work performed by Curtis attorneys and paraprofessionals in December (.20)	0.50
03/14/13	HH	Review fee statement for December 2012 as prepared by B. Kotliar in connection with relevant guidelines such as US Trustee Guidelines and professional compensation order (.30)	0.30
03/15/13	BMK	Finalize review of December Fee Statement to conform to UST Guidelines and professional compensation order (.50); correspond with M. Cohen re: same (.20)	0.70
03/19/13	BMK	Review and revise December Fee Statement per interim compensation order and UST Guidelines (.50); correspond with M. Cohen and S. Reisman re: same (.20); revise same per edits of S. Reisman with specific attention to Fee Statement Guidelines (.20)	0.90
03/20/13	MR2	Revise January Fee Statement to comply with US Trustee Guidelines and professional compensation order (.70)	0.70
TOTAL HOURS			3.80

June 10, 2013
Inv # 1581827
Our Ref # 058179-000800

Page 2

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.30	395	118.50
Bryan M. Kotliar	Associate	2.80	305	854.00
Melissa Rutman	Legal Assistant	0.70	235	164.50
		3.80		\$1,137.00
	TOTAL SERVICES			\$1,137.00
	10% DISCOUNT			\$-113.70
	TOTAL THIS INVOICE			\$1,023.30



Curtis, Mallet-Prevost, Colt & Mosle LLP

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	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1581827

Total Services	1,137.00
10% DISCOUNT	-113.70
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,023.30</u>
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NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

July 16, 2013

Inv. # 1584912
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

04/01/13	HH	Review correspondence among R. Mead, W. Elkins and S. Reisman re: course of action with respect to Banc of America Leasing equipment lease (.30); schedule call with D. Lipke re: same (.10); review past correspondence per request of S. Reisman in preparation for call with D. Lipke (1.10)	1.50
04/02/13	HH	Review correspondence with client and internally re: Banc of America Leasing equipment lease issue (.30)	0.30
04/03/13	SJR	Participate in extensive telephone conversation with Doug Lipke regarding proposal for possible buyout of lease obligation and efforts to resolve issues related to stub period lease payment and difference in law between current Circuit and 2nd Circuit (.70); review documentation including lease and buyout provisions in preparation for call (1.60); follow up and correspond with client and H. Hiznay re: same (.40)	2.70
04/03/13	HH	Participate in call with D. Lipke and S. Reisman re: assumption/rejection core issues in connection with Banc of America equipment lease (.70); prepare for same, including review correspondence re: open issues to be addressed (1.10); draft update email re: same to client (.20); confer with K. Coco re: early buyout agreement handled by Davis Polk and review documentation re: same (.50)	2.50
TOTAL HOURS			7.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	2.70	860	2,322.00
Heather Hiznay	Associate	4.30	395	1,698.50
		7.00		\$4,020.50

TOTAL SERVICES

\$4,020.50

July 16, 2013
Inv # 1584912
Our Ref # 058179-000330

Page 2

10% DISCOUNT

\$-402.05

TOTAL THIS INVOICE

\$3,618.45



Curtis, Mallet-Prevost, Colt & Mosle LLP

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Patriot Coal Corporation
Inv. # 1584912

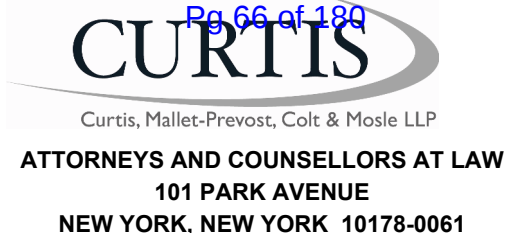
Total Services	4,020.50
10% DISCOUNT	-402.05
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$3,618.45</u>
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Federal & New York State
Identification Number 13-5018900

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

July 16, 2013

Inv. # 1584914
 Our Ref. 058179-000430
 SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

04/01/13	HH	Participate in call with counsel for CSX re: desire to lift stay and correspond with M. Cohen re: same (.20); review email from client re: CSX issue re: same (.20)	0.40
04/02/13	MAC	Review CSX claim background documentation and develop strategy for resolving claims consensually (1.20); conduct research regarding stay relief and subrogation issues in connection with same (.90)	2.10
04/02/13	HH	Review claims filed by CSX in connection with potential stipulation to lift stay (.20); correspond with J. Maddock, counsel to CSX re: potential lift of stay (.20)	0.40
04/05/13	MAC	Review reports in connection with CSX derailment and related agreements in connection with determining whether a consensual resolution of issues is feasible (1.30)	1.30
04/16/13	MAC	Review reports related to CSX derailment and conduct research regarding subrogation in bankruptcy settlement context (1.20)	1.20
TOTAL HOURS			5.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	4.60	740	3,404.00
Heather Hiznay	Associate	0.80	395	316.00
		5.40		\$3,720.00
TOTAL SERVICES				\$3,720.00
10% DISCOUNT				\$-372.00

July 16, 2013
Inv # 1584914
Our Ref # 058179-000430

Page 2

TOTAL THIS INVOICE

\$3,348.00



Curtis, Mallet-Prevost, Colt & Mosle LLP

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	Account#	40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
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 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1584914

Total Services	3,720.00
10% DISCOUNT	-372.00
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$3,348.00</u>

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101 PARK AVENUE
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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

July 16, 2013

Inv. # 1584915
 Our Ref. 058179-000450
 SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

03/22/13	SJR	Review case law on potential fiduciary duty claims related to potential preferential transfers to affiliates (1.70)	1.70
04/01/13	TF1	Participate in conference call with Committee Counsel, B. O'Neill re: discovery requests to Duff & Phelps and Morgan Stanley conflict parties handled by Curtis (.10); review and edit draft letter to Duff & Phelps regarding requests in connection with same (.30); meet with E. Tobin to discuss comments to same and next steps (.20)	0.60
04/01/13	MAC	Review draft Rule 2004 requests and related correspondence in connection with serving conflict parties with document requests (1.30)	1.30
04/01/13	ET	Review and revise cover letter to Duff & Phelps enclosing Rule 2004 discovery requests (.20); confer with T. Foudy re: the same and next steps (.20)	0.40
04/01/13	HH	Correspond with E. Tobin re: status of discovery and related memo and research in connection with Rule 2004 requests of conflict parties (.10)	0.10
04/02/13	TF1	Draft follow-up email to Committee counsel on draft document requests and confidentiality agreement (.10)	0.10
04/03/13	SJR	Attend to issues regarding 2004 Discovery from Morgan Stanley and Duff & Phelps in connection with investigation of Peabody transaction as well as confer with T. Foudy and client related to same (1.70)	1.70
04/03/13	TPS	Review various drafts of Rule 2004 discovery on conflict matters (.60)	0.60
04/03/13	TF1	Exchange emails with client, J. Bean regarding status of third-party discovery (.10); follow-up on checking docket (.10); follow-up and correspond with E. Tobin and S. Reisman on finalization of transmittal letters, third-party discovery requests and next steps (.40); review and take notes on Rule 2004 motion to Peabody with refined requests (.70); review and refine draft	2.50

discovery requests to conflict parties, Duff & Phelps and Morgan Stanley in light of same (1.10); attend to scheduling of call with Davis Polk to discuss prepetition transaction (.10)

04/03/13 MAC Conduct review and analysis in connection with Rule 2004 requests for conflicts parties and issues related to informal production and discovery process (1.40) 1.40

04/03/13 MR2 Assist H. Hiznay with the preparation of an index for materials related to new research re: Rule 2004 motions and claims arising from prepetition transactions (.70) 0.70

04/03/13 ET Review and analyze Rule 2004 motion filed by Debtors seeking discovery from Peabody (1.20); draft and revise Rule 2004 requests, including cover letters to conflict parties, Morgan Stanley and Duff & Phelps (1.50); correspond with S. Reisman and T. Foudy re: same (.40); confer with H. Hiznay re: same (.20) 3.30

04/03/13 HH Circulate and review Rule 2004 Motion, filed by the Debtors against Peabody (.50); correspond with M. Rutman on preparation of same for internal reference (.30); confer with E. Tobin re: status of letters of discovery against conflict parties, Morgan Stanley and Duff & Phelps (.20); revise draft correspondence in connection with same (.50) 1.50

04/04/13 SJR Review draft Discovery Requests in connection with conflict party, Duff & Phelps Rule 2004 requests (.90); review documentation related to Peabody investigation in connection with same (.70); review same Discovery Requests in connection with Morgan Stanley (.80); follow up with T. Foudy regarding negotiations with Duff & Phelps for voluntary production of documentation (.20); review strategy regarding moving forward with Court intervention through Rule 2004 motion practice to prevent delay in production (.30) 2.90

04/04/13 TPS Review draft discovery requests (.60); participate in conference with T. Foudy regarding conflict party, Duff & Phelps disputes (.20) 0.80

04/04/13 TF1 Exchange calls and emails with counsel for Duff & Phelps, a conflict party re: responding to document requests (.70); draft update emails to Curtis team, client and Committee reporting on same (.30); discuss Duff & Phelps negotiations with S. Reisman (.20); discuss same with T. Smith (.20); review final "as sent" versions of cover letter and requests (.30); review stock price charts for Patriot and Peabody in connection with investigation (.40) 2.10

04/04/13 MR2 Prepare Patriot Coal contact list in connection with Rule 2004 requests to be served on conflict parties, per H. Hiznay's request (1.80) 1.80

04/04/13	ET	Review email correspondence between T. Foudy and conflict party, Duff & Phelps' associate general counsel re: discovery requests (.30)	0.30
04/05/13	SJR	Review 2004 Requests in connection with Peabody, and conflict parties, Duff & Phelps and Morgan Stanley and correspond with T. Foudy regarding moving forward with potential litigation in connection with same due to failure to provide documents requested on a voluntary basis and review documentation and materials in preparation for conference call with Davis Polk to discuss potential claims rising from prepetition transaction (1.00); participate in conference call with T. Foudy, T. Smith, M. Cohen and Davis Polk re: prepetition spinoff and related transactions including conflict parties (1.20); follow up and correspond with T. Foudy and M. Cohen re: same and next steps (.50); review rule 2004 motion, similar pleadings and requests filed by Curtis in other cases involving similar issues (2.10); correspond with H. Hiznay re: same (.30); review materials from Davis Polk re: same (.60)	5.70
04/05/13	TPS	Review Debtors' Rule 2004 motion against Peabody (.60); participate in conference call with Davis Polk, S. Reisman, M. Cohen and T. Foudy regarding general areas of research and fact development regarding Peabody conduct (1.20); meet with T. Foudy, M. Cohen and E. Tobin regarding next steps on conflict party discovery (.40)	2.20
04/05/13	TF1	Prepare for call with Davis Polk to discuss analysis of potential claims arising from prepetition transactions, including spinoff (.50); participate in call re: same with Davis Polk, S. Reisman, T. Smith and M. Cohen (1.20); confer and follow-up with T. Smith, M. Cohen and E. Tobin on third-party discovery (.40)	2.10
04/05/13	MAC	Participate in teleconference with T. Smith, T. Foudy, M. Tobak and S. Reisman regarding the investigation of spinoff and theories on liability and claims related to Curtis' role as conflicts counsel to the Debtors (1.20); participate in internal conference with T. Smith, T. Foudy and E. Tobin re: same (.40); research issues in connection with same (1.30)	2.90
04/05/13	MR2	At the request of E. Tobin, prepare compilation containing materials cited in Debtors' 2004 motion from research on Lexis in connection with Rule 2004 requests of conflict parties (2.10)	2.10
04/05/13	ET	Participate in telephone call with M. Toback of David Polk re: research re: Debtors' potential claims in connection with prepetition transactions (1.20); participate in conference with T. Smith, T. Foudy and M. Cohen re: same (.40); conduct research and analysis re: relevant cases and motions pursuant to	8.00

	Rule 2004 of the Bankruptcy Rules of Civil Procedure for an order authorizing issuance of a subpoena to Morgan Stanley, a conflict party, for the production of documents (6.10); confer with H. Hiznay re: drafting Rule 2004 motion re: same (.20)	
04/05/13 HH	Per request of E. Tobin, review local rules and case management order in connection with potential filing of Rule 2004 Motion against conflict party, Morgan Stanley (1.50); confer with E. Tobin re: same (.20); correspond with M. Rutman and E. Tobin re: preparing relevant case law for review of E. Tobin in connection with same (.30)	2.00
04/06/13 ET	Continue research, review and analysis re: relevant cases addressing Rule 2004 of the Bankruptcy Rules of Civil Procedure for an order authorizing issuance of a subpoena to Morgan Stanley, a conflict party, for the production of documents (1.80); begin drafting Rule 2004 motion and requests on conflict party, Morgan Stanley (2.80); correspond with H. Hiznay re: Rule 2004 motion (.20)	4.80
04/06/13 HH	Review local rules and case management order in connection with potential filing of Rule 2004 Motion against conflict party, Morgan Stanley (1.70); draft email to E. Tobin summarizing important information re: same (.60); review opinion re: spin-off transaction per request of E. Tobin and summarize same for review (.50)	2.80
04/07/13 ET	Continue drafting Bankruptcy Rule 2004 motion for an order authorizing issuance of a subpoena to conflict party, Morgan Stanley for the production of documents (1.50); review and revise same (1.10)	2.60
04/08/13 TF1	Review chart of similar cases/allegations involving financial advisors re: claims investigation of prepetition spin-off transactions (.30); review and take notes on factual background underlying Debtors' cases, including materials relevant to investigation, such as first-day affidavit and SEC filings (3.20)	3.50
04/08/13 ET	Continue to draft Rule 2004 Motion for authorization to serve a subpoena to Morgan Stanley, a conflict party, for the production of documents (3.50); provide draft to T. Foudy for review (.10); correspond with H. Hiznay re: same and other open issues in connection with Rule 2004 motion (.30)	3.90
04/08/13 HH	Respond to various correspondence and inquiries from E. Tobin in connection with draft of Rule 2004 motion against conflict party, Morgan Stanley (.90); coordinate with L. Hughes at Bryan Cave re: filing of same (.20); draft proposed order in connection with same in accordance with local rules (1.10)	2.20

04/09/13	SJR	Review draft of Rule 2004 Motion seeking document production of conflict parties in connection with prepetition transactions (.50); review bankruptcy and local rules re: same (.60); correspond with T. Foudy re: same (.20)	1.30
04/09/13	TPS	Participate in conference with T. Foudy re: Morgan Stanley (.20); review draft motion for Rule 2004 discovery with conflicts parties (.40)	0.60
04/09/13	TF1	Review sample complaints and Rule 2004 requests involving financial advisors and fraudulent transfer suits in other large bankruptcy cases involving spin-offs (1.10); review bankruptcy and local rules on motions and other procedural issues in connection with preparing Rule 2004 motion (.30); correspond with M. Cohen and H. Hiznay re: same (.10); review emails from H. Hiznay providing information and summaries re: same (.20); revise draft Rule 2004 motion (.30); participate in conference call with T. Smith and counsel for Morgan Stanley, a conflict party, in advance of filing Rule 2004 motion (.20); correspond with T. Smith regarding same (.10)	2.50
04/09/13	MAC	Review and revise draft Rule 2004 motion and related documents seeking discovery of certain conflict parties (1.30); review local rules and case management order in connection with same (.30); correspond with H. Hiznay re: same, including issues related to Rule 2004 motion, filing and service under relevant local and federal bankruptcy rules (.40)	2.00
04/09/13	ET	Confer with H. Hiznay re: issues related to Rule 2004 motions (.30); correspond with T. Foudy re: procedural issues for filing Rule 2004 motions and review email correspondence from Morgan Stanley (.30)	0.60
04/09/13	HH	Email T. Foudy re: relevant dates for potential Rule 2004 motion against Morgan Stanley (.30); follow-up and correspond re: same with M. Cohen and T. Foudy (.10); confer with E. Tobin re: status of draft Rule 2004 Motion (.30); confer with local counsel and internally re: filing of same in accordance with local rules (.40)	1.10
04/10/13	SJR	Review 2004 document requests of conflict parties in connection with investigation of prepetition transactions (1.70); review draft rule 2004 motions re: same (1.50)	3.20
04/10/13	TF1	Continue review of sample complaints against financial advisors in fraudulent transfer suits in other large bankruptcy cases (.70); draft summaries of call with Morgan Stanley counsel for S. Reisman, T. Smith, E. Tobin, H. Hiznay, client and Committee counsel and internal review (.40); review email from conflict party, Morgan Stanley's counsel and exchange emails internally re: same (.30); review and edit Rule 2004	3.20

motion for Morgan Stanley, in accordance with background materials on spin-off and Morgan Stanley's role in connection with same (1.80)

04/11/13	SJR	Review and revise draft 2004 dsicoverly motions with respect to conflict parties, Morgan Stanley and Duff & Phelps (.80); correspond with T. Foudy re: same and other open procedural issues (.50)	2.20
04/11/13	TPS	Review status of various informal discovery demands to conflict parties (.30)	0.30
04/11/13	TF1	Follow-up on correspondence with Morgan Stanley and Duff & Phelps, conflict parties re: production issues (.30); meet with E. Tobin to review comments to Rule 2004 Motion to Morgan Stanley (.40)	0.70
04/11/13	ET	Review draft Rule 2004 motion in connection with conflict parties (.40); meet with T. Foudy to discuss same (.40)	0.80
04/12/13	ET	Review documents and relevant cases in connection with issuance of Rule 2004 subpoena to conflict party, Morgan Stanley (2.40)	2.40
04/13/13	ET	Continue drafting Rule 2004 motion and subpoena to conflict party Morgan Stanley (2.10); begin drafting Rule 2004 motion and subpoena to conflict party, Duff & Phelps (1.20)	3.30
04/15/13	ET	Review and revise Rule 2004 motions seeking issuance of subpoenas to Duff & Phelps and Morgan Stanley, conflicts parties (1.50); review and analyze underlying documents re: same (1.70)	3.20
04/16/13	SJR	Review relevant pleadings with respect to spin-off and prepetition transactions in connection with filing and service of Rule 2004 motions on conflict parties, Duff & Phelps and Morgan Stanley (1.60)	1.60
04/16/13	MAC	Review Peabody related pleadings in connection with Curtis' conducting investigations of conflict parties for prepetition actions such as spinoff (.90)	0.90
04/16/13	ET	Continue drafting Rule 2004 motions seeking issuance of subpoenas to Duff & Phelps and Morgan Stanley (.80); provide draft Rule 2004 motions to T. Foudy for review (.30); review and analyze Peabody's filed opposition to Debtors' Rule 2004 motion (.40)	1.50
04/17/13	SJR	Review and comment on draft 2004 documentation with respect to prepetition transaction and investigation (1.90); correspond with T. Foudy and H. Hiznay re: conflict parties, Morgan Stanley and Duff & Phelps document production (.70)	2.60
04/17/13	TPS	Confer with T. Foudy regarding follow up Rule 2004	0.60

	requests to conflict parties (.20); review draft Rule 2004 motion to be served on conflict parties (.40)	
04/17/13 TF1	Confer with T. Smith re: follow-up to discovery requests of conflict parties (.20); correspond with counsel for Morgan Stanley and Duff & Phelps regarding document production (.20); draft summary report to client re: same and correspond with S. Reisman re: same (.10)	0.50
04/17/13 ET	Continue to review and analyze Peabody's opposition to Debtors' Rule 2004 Motion (.50) draft email to T. Foudy re: same (.50); meet with H. Hiznay re: Rule 2004 motions and anticipated third-party document production (.40)	1.40
04/17/13 HH	Confer with E. Tobin to discuss next steps with respect to document requests on conflict parties (.40); review correspondence re: same (.40); review motions re: same (.40); coordinate with internal litigation support re: handling of documents received in connection with same (.40)	1.60
04/18/13 MAC	Review case law regarding Rule 45 in connection with Rule 2004 exams of conflict parties in connection with prepetition transactions such as spinoff (1.20)	1.20
04/18/13 HH	Correspond with local counsel and E. Tobin re: potential filing of Rule 2004 motions on conflict parties (1.20)	1.20
04/19/13 SJR	Review updated 2004 requests of conflict parties in connection with prepetition and spinoff transactions (.80); revise and correspond with T. Foudy re: same (.50); review email correspondence regarding comments to same (.30)	1.60
04/19/13 TPS	Review drafts of Rule 2004 motions (.60)	0.60
04/19/13 TF1	Exchange calls and emails with in-house counsel for conflict parties, Duff & Phelps and Morgan Stanley re: discovery (.30); circulate updates to T. Smith, E. Tobin, H. Hiznay re: same (.10)	0.40
04/19/13 MAC	Review revised Rule 2004 requests of conflicts parties, Morgan Stanley and Duff & Phelps (1.30)	1.30
04/19/13 HH	Review correspondence re: document requests to Morgan Stanley and Duff & Phelps, conflict parties (.20)	0.20
04/22/13 SJR	Review drafts of Rule 2004 Motions re: discovery of conflict parties in connection with prepetition spinoff transactions (1.40); follow-up and correspond with E. Tobin and H. Hiznay re: same (.30)	1.70
04/22/13 TPS	Review draft Rule 2004 motions to conflict entities (.60); meet with M. Cohen and T. Foudy to review Rule 2004 motion strategy (1.00); review filings re: Peabody	2.30

	discovery (.70)	
04/22/13 TF1	Review and revise draft Rule 2004 motions against conflict parties, Duff & Phelps and Morgan Stanley in order to prepare for filing (1.90); meet with T. Smith and M. Cohen to discuss status and next steps (1.00)	2.90
04/22/13 MAC	Participate in office conferences with T. Smith and T. Foudy re: Rule 2004 request strategy with respect to conflict parties (1.00)	0.70
04/22/13 HH	Correspond with clerk's office re: telephonic appearance at hearing in connection with Rule 2004 Motions (.40); correspond internally with T. Foudy and M. Cohen re: same (.20)	0.60
04/23/13 SJR	Review and provide comments to draft Rule 2004 motions on conflict party document production (.80); confer with T. Foudy re: same (.30); correspond with H. Hiznay re: same (.20)	1.30
04/23/13 TF1	Revise document requests to conflict parties, Duff & Phelps and Morgan Stanley for filing (.80); meet with H. Hiznay to discuss edits and comments to motion and requests (.30); meet with S. Reisman to discuss motion (.30); draft email to J. Bean with update on negotiations and strategy (.20); review summary of Rule 2004 hearing on Peabody motion (.10)	1.70
04/23/13 HH	Participate in conference with T. Foudy to discuss comments to Rule 2004 motions re: conflict parties, Morgan Stanley and Duff & Phelps (.30); review documents in preparation for same (.40); telephonically attend hearing in connection with Debtors' Rule 2004 motion against Peabody (1.40); summarize same for T. Foudy (.30); revise Rule 2004 motions per edits and comments of T. Foudy (2.40); review citations contained in same in order to ensure accuracy of legal authorities relied upon (1.90); revise document requests per comments of T. Foudy (1.30); review draft proposed orders in connection with Rule 2004 motions (.40)	8.40
04/24/13 SJR	Review draft of Rule 2004 Motions against conflict parties, Morgan Stanley and Duff & Phelps, in connection with prepetition spinoff and other transactions (.90); review document requests re: same (.90) review mark-up of Motion from T. Foudy (.90)	2.70
04/24/13 TPS	Review status of Debtors' Rule 2004 motion to Peabody and correspond with H. Hiznay re: same (.40) review drafts for conflict party, Morgan Stanley's motion and participate in conference with T. Foudy (.50)	0.90
04/24/13 TF1	Follow-up on Rule 2004 ruling on Debtors' motion in regards to Peabody (.20); confer with Committee counsel on Rule 2004 motions against Duff & Phelps	2.00

and Morgan Stanley, conflict parties (.30); review and edit draft motions, proposed orders and proposed requests (1.50)

04/24/13 HH Draft summary of status of Rule 2004 motion against Peabody, in connection with Rule 2004 motions against Morgan Stanley and Duff and Phelps (.60); correspond with T. Foudy re: comments and questions to draft motions against conflict parties, Morgan Stanley and Duff and Phelps (.40); prepare exhibits for service and posting on case website in connection with same (2.50); prepare exhibit summaries in connection with same (1.10) 4.60

04/25/13 SJR Review comments from client regarding 2004 requests to be filed and served on conflict parties in order to finalize same (1.10) 1.10

04/25/13 TF1 Correspond with counsel for conflict parties, Morgan Stanley and Duff & Phelps (.10); review H. Hiznay's inquiry regarding service (.10); review comments from client (.50); edit papers in accordance with same (.60); correspond with clients re: redline of edits and updated document and send client redline of changes (.30) 1.60

04/25/13 HH Draft email to T. Foudy re: service of Rule 2004 motions on conflict parties (.40); update contact information for relevant parties in connection with same (.20) 0.60

04/26/13 SJR Review exhibits in connection with Rule 2004 motion on conflict parties (.70); review emails and correspondence of Morgan Stanley to coordinate document requests and production in connection with Rule 2004 motion (.90) 1.60

04/26/13 TF1 Review and edit list of exhibits and exhibits for Rule 2004 filing (1.00); participate in conference call with B. O'Neill re: 2004 requests and investigation of prepetition transaction (.50); review Committee comments to same (.50) incorporate same into motion (.30); participate in call with counsel for Morgan Stanley to discuss response (.50); follow-up and correspond with Morgan Stanley's counsel re: Rule 2004 motion (.20); exchange emails with counsel on same and emails with client and Committee re: same (.30); participate in call with client to discuss comments (.20); implement client comments to motions (.20); confer with H. Hiznay and M. Cohen re: obtaining consent orders for Rule 2004 subpoenas and process (.30) 4.00

04/26/13 MAC Conduct research in connection with preparing Rule 2004 order related to investigation of conflict parties being handled by Curtis (.90); confer with T. Foudy and H. Hiznay re: same (.30) 1.20

04/26/13 HH Draft additional revisions to Rule 2004 motions re: 5.00

conflict parties, Morgan Stanley and Duff & Phelps (1.20); confer with M. Cohen and T. Foudy re: effect of Rule 2004 order on ability to object to subpoena (.30); correspond with T. Foudy re: same (.20); correspond with GCG re: service and related issues in connection with upcoming filing (.60); review Rule 2004 motions in preparation for filing (.70); prepare same for filing, including all necessary attachments and exhibits (1.00); supervise filing of same (.40); coordinate service of Rule 2004 motions and all related documents to necessary parties and chambers, including drafting cover letter re: same (.60)

04/29/13	SJR	Review opposition to 2004 from Peabody with respect to production of documentation for impact on Morgan Stanley and Duff & Phelps document production under 2004 (1.60)	1.60
04/29/13	TF1	Follow-up internally on consent order regarding Rule 2004 relief against conflict parties (.10); begin review of Peabody opposition to Debtors' Rule 2004 motion to prepare for opposition arguments of conflict parties, Morgan Stanley and Duff & Phelps (.50)	0.60
04/29/13	HH	Correspond with clerk at Eastern District of Missouri Bankruptcy Court re: Rule 2004 motions filed last week (.30); draft email to T. Foudy re: consent order re: Rule 2004 motions (.20)	0.50
04/30/13	SJR	Review Peabody Opposition to Debtors' Rule 2004 motion in connection with Rule 2004 motions re: conflict parties, Morgan Stanley and Duff & Phelps (.30)	0.30
04/30/13	TF1	Review Peabody opposition to Debtors' motion, exhibits thereto and Debtors' reply in preparation for conflict parties, Morgan Stanley and Duff & Phelps' responses to Rule 2004 Motion (.70); exchange emails with Debtors' counsel re: confidentiality agreement and review draft of same (.30)	1.00

TOTAL HOURS 162.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	34.80	860	29,928.00
Turner P. Smith	Partner	8.90	860	7,654.00
Theresa A. Foudy	Partner	32.00	800	25,600.00
Michael Ari Cohen	Partner	12.90	740	9,546.00
Ellen Tobin	Associate	36.50	600	21,900.00
Heather Hiznay	Associate	32.40	395	12,798.00
Melissa Rutman	Legal Assistant	4.60	235	1,081.00
		162.10		\$108,507.00
	TOTAL SERVICES			\$108,507.00
	10% DISCOUNT			\$-10,850.70

Summary of Expenses

Courier Service	65.04	
Duplicating	75.20	
Intercall Audio Conferencing	19.75	
Lexis/Westlaw	702.77	
Long Distance Telephone	2.02	
Meals	20.00	
Pacer - ECF	4.70	
Transportation Expense	10.00	
	TOTAL EXPENSES	\$899.48
	TOTAL THIS INVOICE	\$98,555.78



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

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Patriot Coal Corporation
Inv. # 1584915

Total Services	108,507.00
10% DISCOUNT	-10,850.70
Total Expenses	899.48
Applied Credit	0.00

Total This Invoice	<u>\$98,555.78</u>
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Federal & New York State
Identification Number 13-5018900

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW**101 PARK AVENUE****NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

July 16, 2013

Inv. # 1584916
Our Ref. 058179-000700
SJR

Attention: Joseph W. Bean

Re: CMP Retention

04/09/13	BMK	Draft pro hac vice motions for T. Smith, T. Foudy and E. Tobin in connection with upcoming filing of Rule 2004 Motion (1.20)	1.20
04/09/13	HH	Review draft of pro hac vice motions for T. Smith, T. Foudy and E. Tobin and circulate same for review by relevant attorneys (.50)	0.50
04/12/13	TPS	Review and revise pro hac vice motions and draft proposed orders in accordance with local bankruptcy rules and procedures (.30)	0.30
04/15/13	MR2	Correspond with H. Hiznay re: pro hac vice motion filings (.40); correspond with Y. Segarra re: payments in connection with same (.50)	0.90
04/15/13	HH	Confer with clerk of court for Eastern District Missouri Bankruptcy and internally re: filing of pro hac vice motions (.30)	0.30
04/18/13	MR2	Coordinate with clerk's office and correspond with internal team re: payment for and set-up of ECF and Pacer logins for EDMO on behalf of E. Tobin, T. Smith and T. Foudy (1.30)	1.30
04/19/13	HH	Review and transmit orders re: pro hac vice motions for T. Smith, T. Foudy and E. Tobin in connection with filing Rule 2004 motions and conflict parties (.30)	0.30
04/23/13	MR2	Follow-up with D. Larosa in the EDMO clerk's office re: status of pro hac vice motions (1.20); correspond internally re: same to retrieve relevant information to obtain login (.60)	1.80
TOTAL HOURS			6.60

July 16, 2013
Inv # 1584916
Our Ref # 058179-000700

Page 2

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Turner P. Smith	Partner	0.30	860	258.00
Heather Hiznay	Associate	1.10	395	434.50
Bryan M. Kotliar	Associate	1.20	305	366.00
Melissa Rutman	Legal Assistant	4.00	235	940.00
		6.60		\$1,998.50
	TOTAL SERVICES			\$1,998.50
	10% DISCOUNT			\$-199.85
	TOTAL THIS INVOICE			\$1,798.65



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NEW YORK, NEW YORK 10178-0061

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	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1584916

Total Services	1,998.50
10% DISCOUNT	-199.85
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,798.65</u>
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Identification Number 13-5018900

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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

July 16, 2013

Inv. # 1584917
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

04/02/13 MR2	Assist B. Kotliar in finalization of January Fee Statement in accordance with U.S. Trustee guidelines and professional compensation order (1.00)	1.00
04/10/13 MR2	Prepare final draft of January Fee Statement for review by S. Reisman and B. Kotliar in order to ensure compliance with U.S. Trustee guidelines and professional compensation order (.90)	0.90
04/11/13 BMK	Finalize January Monthly Fee Statement to ensure compliance with U.S. Trustee Guidelines and professional compensation order (.40); circulate to C. Robertson at Davis Polk for filing (.10)	0.50
	TOTAL HOURS	2.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	Associate	0.50	305	152.50
Melissa Rutman	Legal Assistant	1.90	235	446.50
		2.40		\$599.00
	TOTAL SERVICES			\$599.00
	10% DISCOUNT			\$-59.90
	TOTAL THIS INVOICE			\$539.10



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

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 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1584917

Total Services	599.00
10% DISCOUNT	-59.90
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$539.10</u>
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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

July 16, 2013

Inv. # 1584918
 Our Ref. 058179-000900
 SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

04/01/13	HH	Correspond with M. Rutman re: preparation of Patriot Coal Second Interim Fee Application in accordance with professional compensation order (.10)	0.10
04/09/13	MR2	Prepare charts and information for Second Interim Fee Application per the US Trustee Guidelines and professional compensation order (2.10)	2.10
04/10/13	BMK	Draft Second Interim Fee Application including case background, narratives describing work performed and requested relief (2.50); research Johnson factors and other requirements for fee applications in the Eighth Circuit including local fee guidelines (.80); correspond with M. Cohen and H. Hiznay re: same (.20); draft portion of Second Interim Fee Application applying same to work performed by Curtis during the relevant fee period (.70)	4.20
04/10/13	HH	Review requirements for fee applications in the Eastern District of Missouri, including the Johnson factors (.50); correspond with B. Kotliar re: same to ensure compliance with U.S. Trustee and local guidelines (.30)	0.80
04/11/13	MR2	Prepare materials re: Second Interim Fee Application to include all relevant data in compliance with US Trustee Guidelines and professional compensation order (4.10)	4.10
04/12/13	BMK	Correspond with M. Cohen re: finalizing draft of Second Interim Fee Application and conformity to US Trustee guidelines, professional compensation order and local rules (.30); review and revise same to prepare for filing (1.50)	1.80
04/15/13	BMK	Correspond with S. Reisman re: final review and authorization to file Second Interim Fee Application and conformity with U.S. Trustee Guidelines, professional compensation order and local rules (.20); review and revise same per S. Reisman's edits and comments (.50); finalize same for filing (.20)	0.90
04/15/13	MR2	Assist B. Kotliar and H. Hiznay with the finalization of the Second Interim Fee Application for filing on	1.80

	bankruptcy case docket (1.40); follow-up and correspond with B. Kotliar re: same (.40)	
04/15/13 HH	Review the Second Interim Fee Application to confirm adherence to the UST Guidelines and the applicable local rules (.50); provide comments to B. Kotliar in connection with same (.30); coordinate service of same to necessary parties as required by professional compensation order (.20)	1.00
04/16/13 MR2	Prepare chambers copy and documentation related to the Second Interim Fee Application to be sent by first class mail as required by professional compensation order (.90); correspond with B. Kotliar and H. Hiznay re: same (.20)	1.10
	TOTAL HOURS	17.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	1.90	395	750.50
Bryan M. Kotliar	Associate	6.90	305	2,104.50
Melissa Rutman	Legal Assistant	9.10	235	2,138.50
		17.90		\$4,993.50
	TOTAL SERVICES			\$4,993.50
	10% DISCOUNT			\$-499.35
	TOTAL THIS INVOICE			\$4,494.15



Curtis, Mallet-Prevost, Colt & Mosle LLP

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 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1584918

Total Services	4,993.50
10% DISCOUNT	-499.35
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$4,494.15</u>
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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

August 09, 2013

Inv. # 1585914
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

05/01/13	SJR	Review documentation underlying prep plant lease and analysis of possible early buy-out of same from Banc of America, a conflict party (.70); discussions regarding possible early buy-out with counsel for Banc of America (.60)	1.30
05/01/13	HH	Review proposal provided by conflict party Banc of America re: prep plant equipment lease and possible early buyout of same (.60)	0.60
05/09/13	SJR	Participate in conference call with J. Jones, S. Schutzenhofer and H. Hiznay to discuss issues in connection with the equipment lease buy-out with Banc of America, a conflict party (.30); confer with H. Hiznay re: preparation of documentation related to same and review and comment on draft documentation (.60); review issues related to same arising from discussions including update to terms of settlement agreement and next steps (1.00)	1.90
05/09/13	HH	Participate in call with J. Jones, S. Schutzenhofer, R. Mead and S. Reisman re: payment issue in connection with equipment lease with Banc of America, a conflict party (.30); confer with S. Reisman re: preparation for same (.60); correspond with M. Cohen re: issues related to equipment lease with Banc of America (.40); review lease and related documents re: same including outstanding issues (.30)	1.60
05/10/13	SJR	Attend to issues regarding equipment lease buy-out with Banc of America, a conflict party, and confer with opposing counsel, Doug Lipke, re: same (.40); confer with H. Hiznay re: same (.10); confer with counsel for Banc of America re: terms of buy-out (.40)	0.90
05/10/13	HH	Review open issues re: Banc of America equipment lease and potential early buyout with conflict party and confer with S. Reisman re: same (.30)	0.30
05/13/13	SJR	Continue work on draft of potential buy-out of equipment lease with Banc of America, a conflict party, incorporating edits and comments of client and	0.80

discussions with opposing counsel (.80)

05/14/13 SJR Review e-mails and sign-off on same in connection with buy-out of equipment lease with Banc of America, a conflict party, and early termination provisions (1.30) 1.30

05/14/13 HH Draft substantive emails re: Banc of America's and Debtors' respective offers in connection with potential early buyout deal on equipment lease with conflict party (1.40) 1.40

05/15/13 HH Draft amendment to equipment lease agreement with conflict party, Banc of America and US Bank, in connection with early buyout proposal (2.70); begin drafting motion under section 363 in connection with same (.90); review contract precedent in connection with same (1.40) 4.80

05/16/13 SJR Review of amendment to lease agreement re: early buy-out including outstanding issues (.70); email correspondence with Doug Lipke on behalf of Banc of America, a conflict party, with respect to same (.60) 1.30

05/16/13 HH Revise amendment to lease agreement in connection with conflict party, Banc of America equipment lease issue and potential early buyout (.90) 0.90

05/17/13 SJR Review draft of equipment lease agreement amendment re: buy-out of Banc of America, a conflict party, with respect to prep plant lease (1.60); correspond with H. Hiznay re: drafting of motion in connection with certain release issues related to buy-out (.40); follow-up with Doug Lipke regarding terms of early buy-out of Banc of America lease (.60) 2.60

05/20/13 SJR Negotiations re: early buy-out of lease with Doug Lipke, counsel for Banc of America, a conflict party (.80); correspond with H. Hiznay and review draft e-mail regarding counter-proposal in connection with same (.60) 1.40

05/20/13 HH Draft email to S. Reisman re: latest counter proposal in potential deal between Debtors and conflict party, Banc of America Leasing re: equipment lease (.60) 0.60

05/21/13 SJR Confer with Doug Lipke re: early buy-out of equipment lease with Banc of America and counter-proposal in connection with same (.70) 0.70

05/21/13 HH Draft email to S. Reisman re: Debtors' counter on potential early buyout deal on conflict party, Banc of America equipment lease (.70) 0.70

05/23/13 HH Draft email to S. Schutzenhofer re: conflict party Banc of America's counter offer on equipment lease issue in connection with potential early buyout and related proposals (.60) 0.60

05/24/13	SJR	Review draft of counter-proposal in connection with lease buy-out with Banc of America, a conflict party, with prep plant (.40); correspond with H. Hiznay re: same (.30); confer with Doug Lipke, counsel for Banc of America, regarding terms of buy-out and resolving outstanding issues re: same (.40)	1.10
05/24/13	HH	Draft email to S. Reisman re: Patriot counter-proposal on the equipment lease issue with conflict party Banc of America Leasing (.50)	0.50
05/28/13	SJR	Follow-up re: counter-offer on equipment lease buy-out with Doug Lipke, counsel for Banc of America, a conflict party re: same (.60)	0.60
05/28/13	HH	Draft correspondence to S. Reisman re: conflict party, Banc of America's latest counter on the equipment lease issue and potential early buyout (.50)	0.50
05/29/13	SJR	Review of term sheet drafted by H. Hiznay and revise same in connection with proposed lease amendment of buy-out of lease with Banc of America, a conflict party (1.70); confer with Doug Lipke, counsel for Banc of America, re: same and need for final agreement on terms (.40)	2.10
05/29/13	HH	Draft term sheet for proposed lease amendment in connection with equipment lease with Banc of America a conflict party (2.40); review and revise same (.80)	3.20
05/30/13	SJR	Review draft of motion to approve settlement in connection with early buy-out option of equipment lease with Banc of America, a conflict party (.70); correspond with H. Hiznay re: same (.20); review term sheet and follow-up re: same and resolution of outstanding issues related to same (.70)	1.60
05/30/13	MAC	Review term sheet and correspondence in connection with conflict party, Banc of America equipment lease amendment including potential issues to address in the motion (.40)	0.40
05/30/13	HH	Continue drafting motion pursuant to section 363 in connection with possible amendment to conflict party, Banc of America equipment lease (1.20)	1.20
05/31/13	SJR	Review and revise draft of equipment lease buy-out agreement (.70); review term sheet to buy-out transaction (.40); follow-up with H. Hiznay re: same (.20)	1.30
05/31/13	HH	Revise draft term sheet to combine Curtis version with one prepared by client, in connection with Banc of America, conflict party, equipment lease issue (1.80); revise same and submit to S. Reisman for his review (.50); revise draft section 363 motion and proposed	3.90

order in connection with potential deal on Banc of America equipment lease issue and early buyout (.50); review and revise draft proposed order in connection with same (.70); review claim filed by Banc of America in connection with same (.40)

TOTAL HOURS 40.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	18.90	860	16,254.00
Michael Ari Cohen	Partner	0.40	740	296.00
Heather Hiznay	Associate	20.80	395	8,216.00
		40.10		\$24,766.00
TOTAL SERVICES				\$24,766.00
10% DISCOUNT				\$-2,476.60
TOTAL THIS INVOICE				\$22,289.40



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1585914

Total Services	24,766.00
10% DISCOUNT	-2,476.60
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$22,289.40</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

August 09, 2013

Inv. # 1585916
Our Ref. 058179-000430
SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

05/01/13	HH	Correspond with E. Waller and M. Cohen re: proofs of claim re: CSX, a conflict party (.40)	0.40
05/20/13	MAC	Review additional background documentation provided by client and CSX in connection with resolving conflict party, CSX claims including potential stay lift (.90)	0.90
05/20/13	HH	Correspond with E. Waller and M. Cohen re: conflict party, CSX claims issue (.20)	0.20
05/21/13	MAC	Participate in teleconference with E. Waller and H. Hiznay re: conflict party, CSX claims and potential settlement of same (.50); review claim information in connection with same (.80)	1.30
05/21/13	HH	Participate in call with E. Waller and M. Cohen re: conflict party, CSX claim issue and next steps re: same (.50); research claims register for any potential claims filed by certain affiliates (.30)	0.80
05/24/13	HH	Correspond with M. Cohen and E. Waller re: issues related to conflict party, CSX transportation agreement (.60)	0.60
05/28/13	MAC	Review termination documents with respect to conflict party, CSX contract and Trackspec contracts (.50); conduct analysis of impact on potential settlement and resolution of claims (.40)	0.90
05/28/13	HH	Correspond with M. Cohen and E. Waller re: conflict party, CSX claim issue (.30)	0.30
TOTAL HOURS			5.40

August 09, 2013
Inv # 1585916
Our Ref # 058179-000430

Page 2

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	3.10	740	2,294.00
Heather Hiznay	Associate	2.30	395	908.50
		5.40		\$3,202.50
	TOTAL SERVICES			\$3,202.50
	10% DISCOUNT			\$-320.25
	TOTAL THIS INVOICE			\$2,882.25

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1585916

Total Services	3,202.50
10% DISCOUNT	-320.25
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$2,882.25</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

August 09, 2013

Inv. # 1585891
 Our Ref. 058179-000450
 SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

05/01/13	SJR	Follow-up with T. Foudy and E. Tobin re: meet and confer with Morgan Stanley, a conflict party, with respect to document production related to Peabody (.30)	0.30
05/01/13	TF1	Participate in telephone call with Morgan Stanley, a conflict party, and E. Tobin re: discovery obligations per local bankruptcy rules(.40); attend pre- and post-meeting with E. Tobin on next steps and negotiations re: scope of discovery (.40)	0.80
05/01/13	ET	Participate in telephone call with T. Foudy and K. Katsiris (counsel for Morgan Stanley, a conflict party) re: Rule 2004 document production (.40); confer with T. Foudy before and after call re: same (.40); review relevant documents and draft stipulation resolving Rule 2004 motion (1.10)	1.90
05/01/13	HH	Correspond with E. Tobin re: update on filing of Rule 2004 Motions on conflict parties and related issues (.30); correspond with G. Faust re: same (.10)	0.40
05/02/13	ET	Conduct research re: requirements related to third-party subpoenas arising under Bankruptcy Rules 2004 and 9016 and Rule 45 of the Federal Rules of Civil Procedure (1.50); confer with H. Hiznay re: same (.10); draft stipulation resolving Rule 2004 motion and provide to T.Foudy for review (1.40)	3.00
05/02/13	HH	Conduct research re: privilege logs in connection with Rule 2004 motions of conflict parties (2.60); email correspondence re: summary of research to E. Tobin (.80); confer with E. Tobin re: issues related to service of 2004 subpoenas (.10); conduct further research re: same (.50)	4.00
05/03/13	SJR	Follow-up with T. Foudy re: status with conflict parties, Morgan Stanley and Duff & Phelps, document production (.70)	0.70
05/03/13	TF1	Correspond with E. Tobin re: response to letter from Morgan Stanley, a conflict party (.20); participate in	0.70

	telephone call and correspondence with outside counsel for Duff & Phelps, a conflict party (.50)	
05/03/13	MAC	Review correspondence re: Rule 2004 requests of conflict parties and issues related to same (.50) 0.50
05/03/13	ET	Review and analyze letter from Morgan Stanley, a conflict party, re: document production (.30); conduct research re: obligations of third-party subpoenas (1.10); correspond with T. Foudy and T. Smith re: same (.30) 1.70
05/03/13	HH	Conduct research re: obligation of nonparty to provide search terms and custodians when responding to subpoena in connection with Rule 2004 requests of conflict parties (3.90); provide summary of same to E. Tobin (.40); follow-up correspondences with E. Tobin re: same (.30) 4.60
05/04/13	ET	Review and analyze cases re: discovery obligations of recipients of third-party subpoenas, including Rule 2004 subpoenas in connection with Rule 2004 motions and document requests on conflict parties (1.20); email correspondence with H. Hiznay re: same (.20) 1.40
05/04/13	HH	Conduct research re: duties of parties in responding to nonparty subpoenas under rule 45 in connection with Rule 2004 motions and document requests on conflict parties (2.10); draft summary of same for E. Tobin (.30); conduct further research re: same with focus on Eastern District of Missouri and Eighth Circuit case law (1.10) 3.50
05/05/13	HH	Conduct additional research re: duties of parties in responding to nonparty subpoenas under rule 45 with focus on Eastern District of Missouri and Eighth Circuit case law in connection with Rule 2004 motions and document requests on conflict parties (2.40) 2.40
05/06/13	TPS	Confer with T. Foudy re: next steps in response to conflict party Morgan Stanley's request for search terms (.30); review case law on search protocols in bankruptcy context in connection with same (.40) 0.70
05/06/13	TF1	Participate in teleconferences with local counsel on procedure for resolving Rule 2004 motion on consent in connection with Rule 2004 motions and document requests on conflict parties (.20); confer with T. Smith re: response to search term demand of Morgan Stanley, a conflict party (.30); participate in telephone call with counsel for Duff & Phelps, a conflict party (.10); meet with E. Tobin on responses re: Rule 2004 motion and search terms (.30); correspond with S. Reisman and M. Cohen on status and strategy re: same (.30); review and edit draft stipulations of relief re: same (.60); participate in call with counsel for Morgan Stanley re: response to Rule 2004 motion (.10) 1.90

05/06/13	MAC	Review and revise, conflict party, Morgan Stanley's Rule 2004 order (.60); conduct research re: same (.50); correspond with H. Hiznay and E. Tobin re: same (.20)	1.30
05/06/13	ET	Review conflict party Duff & Phelps Rule 2004 motion and documents related to work performed by Duff & Phelps (.60); meet with T.Foudy re: same (.30); revise stipulated consent orders to resolve Rule 2004 motions in connection with same (1.20); correspond with T. Foudy, M. Cohen and H. Hiznay re: same (.20); conduct research re: obligations incurred to recipients of Rule 2004 subpoenas (.90)	3.20
05/06/13	HH	Address issues related to consent order in connection with Rule 2004 motions against Duff & Phelps, a conflict party (2.10)	2.10
05/07/13	SJR	Review revised draft of Rule 2004 motion stipulation related to Duff & Phelps, a conflict party, and comment re: same (.40)	0.40
05/07/13	TF1	Review and edit new draft Rule 2004 motion stipulation for Duff & Phelps, a conflict party (.20); draft emails forwarding same for comment to client and Committee (.10); correspond with counsel for Duff & Phelps on status (.10)	0.40
05/07/13	ET	Conduct research, review and analyze relevant cases and commentary re: discovery obligations of recipients of third-party subpoenas (4.80); draft and revise response letter to counsel for Morgan Stanley, a conflict party, re: Rule 2004 discovery obligations (2.20); confer with H. Hiznay re: draft Stipulated Order resolving Rule 2004 motion (.40)	7.40
05/07/13	HH	Confer with E. Tobin re: orders in connection with conflict parties, Morgan Stanley and Duff & Phelps Rule 2004 motions (.40); internal reviews of same per conversation with E. Tobin (.10)	0.50
05/08/13	SJR	Attend to matters re: proposed orders in connection with Rule 2004 motions and review of motion for Rule 2004 from Duff & Phelps and from Morgan Stanley, conflict parties, related to Peabody (2.20); follow-up re: issues related to Morgan Stanley and Duff & Phelps document production and confidentiality issues (.80)	3.00
05/08/13	TF1	Revise and forward draft consent orders resolving Rule 2004 motion to Morgan Stanley and Duff & Phelps, conflict parties (.40); revise and edit letter to Morgan Stanley counsel on search terms (.60); follow-up on procedure in regard to Morgan Stanley request for extension of objection deadline (.10); participate in "meet and confer" call with Morgan Stanley and E. Tobin (.30) follow-up discussion with E. Tobin re: drafting follow-up letter (.20); participate in conference	2.80

call with A. Russano of Davis Polk re: status of Peabody confidentiality agreement and production (.30); participate in telephone call with A. Dove of Kramer Levin regarding search terms for document production (.30); confer with S. Reisman re: update on third-party production (.50); leave message for J. Bean re: same (.10)

05/08/13	MAC	Conduct research re: outstanding issues in connection with Rule 2004 requests of conflict parties in connection with investigation of prepetition transactions (.50)	0.50
05/08/13	ET	Review and revise response letter to counsel for conflict party, Morgan Stanley re: Rule 2004 discovery obligations and confer with T. Foudy re: same (.80); participate in telephone call with T. Foudy and K. Katsiris re: Morgan Stanley's Rule 2004 document production (.30); participate in telephone call with T. Foudy and A. Dove re: scope of third-party document production (.20); conduct additional research re: obligations of recipients of Rule 2004 subpoenas (4.20); review and analyze relevant cases re: same (1.00) draft and revise response letter to counsel for Morgan Stanley re: parameters for document production (1.00); confer with H. Hiznay re: Rule 2004 motion and filing of stipulated order (.60); follow-up and correspond with T. Foudy re: same (.30)	8.40
05/08/13	HH	Review procedures re: proposed orders in response to T. Foudy inquiry in connection with Rule 2004 motions of conflict parties (.90); draft email response re: same (.30); review Peabody Rule 2004 motion per request of E. Tobin in connection with Morgan Stanley and Duff & Phelps, conflict parties, Rule 2004 motions (.50); conduct further research re: procedures for extending response and reply deadlines under applicable rules (.50); correspond with E. Tobin re: same (.20); review docket for filings in connection with Peabody Rule 2004 motion and related filings (.30); review Peabody document request re: specific date ranges per request of E. Tobin (.60); correspond with E. Tobin re: same and open issue re: submission of orders (.30)	3.60
05/09/13	SJR	Review correspondence re: comments to Morgan Stanley, a conflict party, to consent order and follow-up re: moving forward with execution of same (.60)	0.60
05/09/13	TF1	Review Morgan Stanley, a conflict party, edits to consent order (.40); review edits and send responsive email to Morgan Stanley re: same (.40); review proposed search terms from Committee and Debtors' Counsel (.30); review and edit draft letter to Morgan Stanley re: time frame for production (.40)	1.50
05/09/13	ET	Email correspondence with H. Hiznay and E. Woods re: procedures for filing revised proposed orders for the	2.40

Debtors' Rule 2004 motions against conflict parties (.60); draft proposed search terms for document searches to be conducted by third-party recipients of subpoenas issued pursuant to Rule 2004 (1.60); provide same to T.Foudy for review (.20)

05/09/13 HH Correspond with E. Tobin re: open issue re: procedures in connection with Rule 2004 motion proposed orders and possible adjournment of response date in connection with document requests of conflict parties (.30); correspond with local counsel at Bryan Cave re: same (.30) 0.60

05/10/13 SJR Follow-up re: matters related to Rule 2004 requests and discovery of Morgan Stanley, a conflict party, and review correspondence re: same (.30) 0.30

05/10/13 TF1 Continue negotiation and revisions with Morgan Stanley, a conflict party, re: consent order on Rule 2004 Motion (.40); participate in telephone call with Skadden re: same and progress on document collection (.30); review and respond to Skadden revisions to consent order (.30) 1.00

05/10/13 ET Participate in telephone call with J. Berman re: negotiation of stipulated order resolving Rule 2004 motion (.70); follow-up email correspondence with J.Berman re: same (.30); per J. Berman's comments, revise stipulated order and prepare for filing (1.00); correspond with T. Foudy and H. Hiznay re: same (.40) 2.40

05/10/13 HH Confer with K. Coco and others internally re: status of matters scheduled for hearing on May 21 in connection with hearing on Rule 2004 requests of conflict parties (.30); assist E. Tobin in submitting stipulated orders and finalizing same re: Rule 2004 Motion against Morgan Stanley, a conflict party (1.40) 1.70

05/13/13 SJR Review responses to subpoenas by conflict parties Morgan Stanley and Duff & Phelps in connection with investigation of prepetition transactions (.80); confer with T. Foudy, M. Cohen and T. Smith re: strategy related to Patriot Coal Rule 2004 matters (.30) 1.10

05/13/13 TPS Review Peabody's objections to Duff & Phelps and Morgan Stanley (conflict parties) subpoenas (.40); confer with T. Foudy re: Peabody objections and block out possible reply (.70); correspondence with Paula Wilson at Jones Day re: Peabody objection (.40); confer with S. Reisman, T. Foudy and M. Cohen re: next submission to Court (.30); review draft letter to Court (.20) 2.00

05/13/13 TF1 Review Peabody Objections to Rule 2004 Motions filed and served by Curtis on conflict parties (.50); participate in conference calls and correspondence with Duff & Phelps counsel re: same and finalization of 4.50

consent order (.60); confer with T. Smith, S. Reisman, and M. Cohen re: same (.30); edit draft letter to Chambers re: same (.30); draft emails to client and Committee summarizing Peabody objections (.20); participate in conference call with Peabody counsel on objections (.30); confer with T. Smith re: approach to resolving Peabody Objections (.70); review latest draft protective order with Peabody and confer with Committee counsel re: same (.50); meet with M. Jones to discuss research re: privilege assertion raised by Peabody (.40); review M. Jones email summarizing research results and provide comments re: same (.40); correspond with H. Hiznay re: research on standing of third-party to object (.30)

05/13/13	MAC	Review Peabody's objections to Rule 2004 motions seeking discovery of conflict parties filed by Curtis in connection with its role as conflicts counsel for the Debtors (.70); confer with S. Reisman, T. Foudy and T. Smith re: court submissions in connection with same (.30)	1.00
05/13/13	MPJ	Review Peabody's objections to requests for permission to serve subpoena on the investment bankers in connection with Rule 2004 requests of conflict parties (.40); research federal case law discussing the privileged status of documents possessed, or otherwise disclosed to certain favored investors (1.90); correspond with T. Foudy summarizing research results (.30); prepare formal memorandum summarizing same (.60); research relevant definitions of attorney-work product for inclusion in formalized memorandum in connection with same (.30)	3.50
05/13/13	ET	Revise and finalize stipulated order resolving Rule 2004 motion to serve subpoena on Duff & Phelps, a conflict party (.30); correspondence with T. Foudy and H. Hiznay re: same (.30); review and analyze Peabody's objections to Debtors' motions for leave to conduct discovery of Morgan Stanley and Duff & Phelps (conflict parties) pursuant to Bankruptcy Rule 2004 (.60)	1.20
05/13/13	HH	Review and circulate Peabody briefs to Rule 2004 motions of conflict parties (.50); research re: standing of third party to object to a Rule 2004 motion (3.20); summarize same (.40); correspondence with E. Tobin, T. Foudy and M. Cohen re: submission of consent order in light of Peabody objections (.70); draft cover letter to chambers in connection with same for T. Foudy review (1.20)	6.00
05/14/13	TPS	Review draft confidentiality agreement with Peabody in connection with Rule 2004 motion against conflict parties (.30); participate in telephone conference with Paula Wilson at Jones Day re: Rule 2004 motion in	2.00

connection with conflict parties (.60); participate in telephone conference with Brad O'Neill re: Peabody objection to Rule 2004 motion (.30); participate in telephone conference with J. Bean re: conflict party Duff & Phelps subpoena (.20); correspond with T. Foudy re: overall strategy for Rule 2004 discovery from conflicts parties (.60)

05/14/13	TF1	Finalize cover letter and submission to Chambers re: consent order on conflict party Duff & Phelps document production (.30); participate in "meet and confer" call with counsel for Peabody (.60); participate in telephone call with Committee counsel re: Peabody negotiations (.30); participate in telephone call with client re: Committee negotiations (.20); review memorandum re: assertion of privilege over documents in possession of third-parties and provide comments on same (.40); meet with E. Tobin to discuss content of reply brief to Peabody objections (.50); draft responses to Peabody objections (.40)	2.70
05/14/13	MPJ	Draft memorandum summarizing research re: federal case law discussing preservation of attorney-client privilege in light of third-party disclosure (.40); research federal definitions of attorney work-product doctrine and update memorandum to incorporate discussion (.60); research Missouri case law discussing preservation of attorney-client privilege in light of third party disclosures (3.00); draft memorandum section summarizing same (1.40); research West Virginia case law discussing preservation of attorney-client privilege in light of third party disclosures (.90)	6.30
05/14/13	ET	Meet with T. Foudy re: Peabody's Objection to the Debtors' Rule 2004 motions for leave to conduct discovery of Duff & Phelps and Morgan Stanley, conflict parties (.40); conduct research, review and analyze cases and relevant documents re: the Debtors' reply to Peabody's Objections to the Rule 2004 Motions (2.10)	2.50
05/14/13	HH	Revise cover letter to chambers re: consent orders on Rule 2004 motions on conflict parties (.90); correspond with E. Tobin, T. Smith and T. Foudy re: same (.70); submit same to chambers (.50)	2.10
05/15/13	SJR	Analyze issues re: attorney-client privilege claim by Peabody with respect to Duff & Phelps and Morgan Stanley, conflict parties, discovery (.60)	0.60
05/15/13	TPS	Review research on attorney client and related privileges invoked by Peabody with respect to Duff & Phelps and Morgan Stanley, conflict parties (.30); confer with T. Foudy re: course of action with respect to Peabody (.30); review Peabody requests to "meet and confer" and follow-up with T. Foudy (.30)	0.90
05/15/13	TF1	Prepare for hearing on Rule 2004 motions on conflict	5.80

parties (.50); confer with T. Smith on negotiations with Peabody (.30); review and revise draft reply to Peabody Objections to Rule 2004 Motions filed and served on conflict parties (1.40); coordinate with, and provide comments to, E. Tobin on draft reply (.40); confer with B. O'Neill of creditors' committee re: same and open issues (.30); correspondence with Peabody counsel re: same (.20); confer with M. Russano of Debtor's Counsel re: same (.30); confer with M. Jones on research project re: third-party standing to object to Rule 45 subpoenas (.30); review and revise letter to Peabody counsel with meet and confer proposal (1.30); review latest draft protective order (.40); draft email to co-counsel and committee counsel re: concerns on same (.40)

05/15/13	MPJ	Research West Virginia case law discussing waiver of attorney-client privilege due to the presence of third parties in connection with Rule 2004 requests on conflict parties (.60); draft memorandum summarizing same (.70); meet with T. Foudy to discuss research assignment regarding Peabody's potential standing to object to subpoenas served on Morgan Stanley and Duff & Phelps, conflict parties (.30); research relevant standards for a party to have standing to object to a subpoena served on third parties (3.70); correspond with E. Tobin to discuss key facts and holdings from research findings (.40)	5.70
05/15/13	ET	Review M. Jones memorandum re: attorney-client work product and third-party advisors in connection with objections raised to document requests served on conflict parties (.50); review and analyze relevant cases re: same (.30); correspond with M. Jones re: same (.40); conduct research, review and analyze relevant cases re: attorney-client privilege and work-product doctrine under federal, Missouri and West Virginia law (1.30); draft and revise reply brief in response to Peabody's Objections to the Duff & Phelps Rule 2004 Motion (5.20); confer with T. Foudy re: same including edits and comments to same (.40); draft and revise "meet and confer" letter to counsel for Peabody (2.00); correspond with T. Foudy re: same (.20); correspond with H. Hiznay re: May 21, 2013 hearing re: 2004 motions on conflict parties (.40)	10.70
05/15/13	HH	Coordinate telephonic appearance at hearing on Rule 2004 requests of conflict parties and related issues with clerk's office (.60); review correspondence filed by Morgan Stanley, a conflict party, in connection with Rule 2004 motions (.10); correspond with E. Tobin re: status of Rule 2004 motions and next steps (.20); correspond with M. Cohen re: same (.20)	1.10
05/16/13	SJR	Follow-up with T. Foudy and T. Smith re: matters related to Peabody's objection with respect to	0.40

third-party discovery of conflict parties Morgan Stanley and Duff & Phelps (.40)

05/16/13 TPS Review draft letter to Peabody's counsel confirming proposed resolution of the Rule 2004 objection to motions filed and served in connection with conflict parties (.20); follow-up with T. Foudy re: various conflicts and discovery issues re: same (.30); review draft reply to Peabody objections by Debtors and by Creditors Committee (.80) review research on third-party standing re: same (.30) 1.60

05/16/13 TF1 Circulate draft "meet and confer" letter to client and committee in connection with Rule 2004 requests of conflict parties and requirements of local rules and case management order (.20); review comments, revise, and finalize letter (.30); edit new draft of reply re: Peabody objections to Rule 2004 motions filed and served in connection with conflict parties (.50); send to client and committee for review and incorporate comments to same (.30); review draft agenda for hearing (.10); review M. Jones memorandum on research re: third-party standing to object to Rule 2004 and subpoenas re: same (.30) 1.70

05/16/13 MAC Review and revise replies to Peabody objections to Morgan Stanley and Duff & Phelps, conflict parties, Rule 2004 requests (1.10); correspond with H. Hiznay re: same (.20) 1.30

05/16/13 MPJ Ensure accuracy of citations and underlying legal authorities relied upon for draft 2004 motion reply to Peabody's objections to Rule 2004 requests to conflict parties (.70); confer with E. Tobin re: phrasing of Rule 2004 reply section discussing confidentiality requirement for assertion of privilege (.60); research updated Nebraska law in support of Rule 2004 reply (.40); draft memorandum re: status of national case law discussing a party's standing to object to a third-party subpoenas on privilege grounds (1.90) 3.60

05/16/13 JG5 Create indices for binders of documents for upcoming hearing on Debtors' Rule 2004 Motions for Morgan Stanley and Duff & Phelps, conflict parties and collect PDF versions of documents to be included in same (1.00); prepare additional materials re: same (.50) 1.50

05/16/13 ET Review and analyze cases re: attorney-client privilege and work-product doctrine under Missouri and West Virginia law in connection with document requests on conflict parties (1.20); confer with M. Jones re: same (.60); continue to draft and revise reply brief re: Peabody's opposition to the Debtors' motion for leave to serve a subpoena on Morgan Stanley, a conflict party (2.60); correspond with T. Foudy and H. Hiznay re: same (.30); implement comments from M. Cohen, T. Foudy, T. Smith, B. O'Neill and M. Russano re: 7.90

same (.70); draft and revise reply brief re: Debtors' motion for leave to serve a subpoena on Duff & Phelps, a conflict party, pursuant to Rule 2004 (2.20); review and compile exhibits for Rule 2004 reply briefs (.30)

05/16/13 HH Coordinate with E. Tobin and K. Coco re: hearing on Rule 2004 motions on conflict parties to be held on May 21, 2013 (.30); correspond with E. Tobin and J. Gumper re: materials in connection with Rule 2004 motions in anticipation of upcoming hearing (.50); correspond with M. Cohen and E. Tobin re: comments to draft replies to objections of Peabody to Rule 2004 motions (.60) 1.40

05/17/13 SJR Review replies to Rule 2004 motion seeking discovery of conflict parties Morgan Stanley and Duff & Phelps in order to finalize for filing (.80) 0.80

05/17/13 TF1 Finalize replies in connection with Debtors' Rule 2004 motions filed and served on conflict parties (1.50); participate in conference call with A. Dove of Committee on Rule 2004 motion hearing and replies (.20); review latest draft versions of confidentiality agreement and Rule 2004 Order (.60); review binder indices and provide instructions on preparation of same (.40) 2.70

05/17/13 GF Assist H. Hiznay with preparation and filing of Reply of the Debtors to Peabody's Objection to the Motion for Leave to Conduct Discovery of Morgan Stanley and of Duff & Phelps, conflict parties, Pursuant to Rule 2004 (.40); circulate filed copies of same to attorney case team (.20); assist with preparation of Exhibits to conflict parties Morgan Stanley and Duff & Phelps Rule 2004 motions to be delivered to T. Foudy for hearing in St. Louis (.80) 1.40

05/17/13 MPJ Collect key cases relating to Rule 2004 motion seeking discovery from Morgan Stanley and Duff & Phelps, conflict parties, and correspond with E. Tobin re: same (.20) 0.20

05/17/13 JG5 Revise binders for upcoming hearing on Debtors' Rule 2004 Motions for conflict parties Morgan Stanley and Duff & Phelps including relevant Court pleadings, documents, materials, research and legal authorities relied upon (2.00) 2.00

05/17/13 ET Review and revise reply briefs in response to Peabody's objections to the Debtors' motions for leave to serve subpoenas on conflict parties Morgan Stanley and Duff & Phelps pursuant to Rule 2004 (1.30); prepare briefs and exhibits for filing re: same (1.30); correspondence with H. Hiznay and J. Gumper re: preparation for hearing on Debtors' motions (.40) 3.00

05/17/13 HH Review replies to objections of conflict parties, Morgan 5.60

Stanley and Duff & Phelps, in anticipation of filing same (.60); correspondence with E. Tobin re: issues related to same (1.10); supervise filing of same (.40); coordinate service of same (.30); correspond with J. Gummer re: preparation of binders related to same in anticipation of hearing next week (.90); prepare binders of exhibits for chambers in connection with same for hearing next week (2.30)

05/17/13 HH Coordinate coverage and telephonic appearances for omnibus hearing in connection with Rule 2004 motion on conflict parties (.90) 0.90

05/18/13 ET Review and analyze relevant documents and draft outline of arguments for T. Foudy in preparation for the hearing on the Debtors' motions for leave to serve subpoenas on conflict parties, Morgan Stanley and Duff & Phelps pursuant to Rule 2004 (3.40) 3.40

05/20/13 SJR Review materials in connection with hearing on Rule 2004 motion requests of Morgan Stanley and Duff & Phelps, conflict parties, and related responses and objections (.90); correspond with T. Foudy re: same and potential resolution reached prior to hearing (.40) 1.30

05/20/13 TPS Review Peabody's withdrawal of its objections to Rule 2004 requests of conflict parties (.30); confer with T. Foudy re: strategy on reserved rights (.20); review response from Peabody with additional concession (.20) 0.70

05/20/13 TF1 Review and analyze supplemental statement filed by Peabody on Rule 2004 motions against Duff & Phelps and Morgan Stanley, conflict parties (.40); participate in conference call re: supplemental Peabody statement with B. O'Neill (.20); participate in conference call re: supplemental Peabody statement with M. Russano (.20); confer with T. Smith re: strategy for responding to same (.20); prepare materials for court hearing on Rule 2004 motion, including revising script to account for supplemental statement filed by Peabody (1.60); draft email to client explaining supplemental statement and strategy in regard to same (.30); travel to St. Louis for hearing billed at half-time (2.70); review research on non-recipient objections to Rule 45 motion in response to Peabody supplemental statement (.30); correspondence with Peabody counsel negotiating withdrawal of objections to Rule 2004 motions (.50) 6.40

05/20/13 MPJ Correspond with T. Foudy and E. Tobin re: Peabody's rights to object to the Rule 2004 subpoena in connection with conflict parties (.20) 0.20

05/20/13 JG5 Revise T. Foudy's binder for hearing on Rule 2004 motions against conflict parties as requested (1.70); revise all Rule 2004 motion binders for other case attorneys as directed by H. Hiznay (1.60); circulate to S. 3.70

Reisman, M. Cohen, T. Smith, E. Tobin and H. Hiznay
(.40)

05/20/13 ET	Review Peabody's Further Statement in Support of its Objection to Debtors' Motions for Leave to Conduct Discovery of conflict parties, Duff & Phelps and Morgan Stanley Pursuant to Rule 2004 (.60); correspond with T. Foudy analyzing same (.20) ; correspondence with T. Foudy and H. Hiznay re: preparations for hearing on the Debtors' Rule 2004 motions (.40); review and revise subpoenas to Duff & Phelps and Morgan Stanley, conflict parties, pursuant to agreements between them and Peabody (1.30); conduct research re: non-recipient's rights to object to a subpoena issued pursuant to Bankruptcy Rule 2004 and Federal Rule 45 (1.00); confer with M. Jones re: same (.20)	3.70
05/20/13 HH	Correspond with local counsel re: exhibits to be provided to chambers in anticipation of hearing on Rule 2004 requests of conflict parties (.40); correspond with E. Tobin re: same (.80); assist T. Foudy in preparation re: same (30); correspond with J. Gumper re: preparation of materials for Morgan Stanley and Duff & Phelps Rule 2004 motions (.60)	2.10
05/21/13 SJR	Review documentation in connection with Rule 2004 requests of conflict parties Morgan Stanley and Duff & Phelps and limiting scope of same in order to reach compromise in advance of hearing (1.10)	1.10
05/21/13 TF1	Review script in preparation for hearing on Rule 2004 motions on conflict parties (.40); correspond with Peabody's counsel re: resolution of objection (.20); correspond with Committee counsel re: current state of confidentiality agreement negotiations (.10); participate in hearing on Rule 2004 motions (2.50); review and revise edits to subpoenas to Duff & Phelps and Morgan Stanley for purpose of conforming to scope limitation agreements with Peabody (.80); return travel to New York from Rule 2004 motion hearing in St. Louis billed at half-time (2.50); review letter from Duff & Phelps counsel (.10)	6.60
05/21/13 ET	Participate telephonically for portion of Omnibus Hearing on Rule 2004 requests on conflict parties, Duff & Phelps and Morgan Stanley (1.20); draft Rule 2004 subpoena cover sheets (.30); email correspondence with T.Foudy and H.Hiznay re: issues pertaining to service of the Rule 2004 subpoenas (.30)	1.80
05/21/13 HH	Correspondence with S. Reisman and E. Tobin re: omnibus hearing on Debtors' Rule 2004 motions filed and served on conflict parties (.20); correspond with E. Tobin re: process for serving subpoenas on Morgan Stanley and Duff & Phelps, conflict parties (.80)	1.00
05/22/13 SJR	Review and revise conflict parties, Morgan Stanley and	1.20

	Duff & Phelps subpoenas and document requests (1.20)	
05/22/13 TF1	Confer with Committee Counsel on status of negotiations with regard to confidentiality agreement and proposed order in connection with Rule 2004 requests on conflict parties (.20); review entered orders and forward same to client and counsel for Duff & Phelps, a conflict party (.20); correspondence with Duff & Phelps and Peabody re: entry of other orders (.10); confer with H. Hiznay re: comments to revised subpoenas (.20); exchange emails re: revising subpoenas to conform to agreements with Peabody (.20)	0.90
05/22/13 ET	Email correspondence with T.Foudy and H.Hiznay re: revisions to Rule 2004 subpoenas on conflict parties (.20); review revised Rule 2004 subpoenas to be served on Duff & Phelps and Morgan Stanley, conflict parties (.30); correspond with H. Hiznay re: same (.10)	0.60
05/22/13 HH	Revise document requests to conflict parties Morgan Stanley and Duff & Phelps per comments of T. Foudy (1.60); confer with T. Foudy re: same (.20); draft further revisions per conversation (1.30); final review of draft in anticipation of serving same (.70); review orders entered in connection with same (.20); prepare subpoenas and document requests for service on conflict parties Morgan Stanley and Duff & Phelps (.60); serve same (.20)	4.80
05/23/13 HH	Prepare summary of proceeding in Mirant v. Southern Co. adversary proceeding per request of E. Tobin (2.10); prepare relevant documentation for review of E. Tobin (.60)	2.70
05/29/13 TF1	Participate in call with J. Berman re: conflict party, Duff & Phelps' production (.20); participate in call with K. Katsiris re: conflict party, Morgan Stanley's production (.20); participate in call with Debtors' Counsel re: status of negotiations with Peabody on order and confidentiality agreement (.10); review latest drafts of confidentiality order, Rule 2004 order and proposed revision (.40); discuss status and next steps with E. Tobin (.10)	1.00
05/29/13 ET	Participate in telephone calls with T. Foudy, J. Berman (counsel for Duff & Phelps) and K. Katsiris (counsel for Morgan Stanley), conflict parties re: third-party document productions pursuant to Rule 2004 subpoenas (.40); confer with T.Foudy re: same (.10)	0.50
05/30/13 TF1	Review letter from conflict party, Morgan Stanley counsel re: email searches in connection with document review and production pursuant to Rule 2004 (.20); draft email to client soliciting information on custodians (.20); correspond with E. Tobin on response	0.60

to letter from Morgan Stanley counsel, conflict party, in connection with same (.20)

05/30/13 ET Review letter from K. Katsiris re: Morgan Stanley's document production in connection with document review and production pursuant to Rule 2004 (.50); draft email to T. Foudy analyzing same (.30); review relevant documents and draft response letter to K. Katsiris re: same (1.50); provide same to T.Foudy for review (.30) 2.60

TOTAL HOURS 215.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	11.80	860	10,148.00
Turner P. Smith	Partner	7.90	860	6,794.00
Theresa A. Foudy	Partner	42.00	800	33,600.00
Michael Ari Cohen	Partner	4.60	740	3,404.00
Ellen Tobin	Associate	69.70	600	41,820.00
Heather Hiznay	Associate	51.10	395	20,184.50
Michael P. Jones	Associate	19.50	305	5,947.50
Georgia Faust	Legal Assistant	1.40	235	329.00
Julia Gumpfer	Legal Assistant	7.20	200	1,440.00
		215.20		\$123,667.00

TOTAL SERVICES \$123,667.00

10% DISCOUNT \$-12,366.70

Summary of Expenses

Courier Service	58.26
Lexis/Westlaw	7,900.32
Local Transportation	201.66
Meals	60.00
Pacer - ECF	83.20
Transportation Expense	77.00
Travel Expenses	1,216.50

TOTAL EXPENSES \$9,596.94

August 09, 2013
Inv # 1585891
Our Ref # 058179-000450

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TOTAL THIS INVOICE

\$120,897.24



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

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	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1585891

Total Services	123,667.00
10% DISCOUNT	-12,366.70
Total Expenses	9,596.94
Applied Credit	0.00

Total This Invoice	<u>\$120,897.24</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

August 09, 2013

Inv. # 1585911
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

05/01/13	BMK	Review February monthly fee statement to ensure compliance with U.S. Trustee Guidelines and professional compensation order and coordinate with M. Rutman re: production of same (.50)	0.50
05/03/13	BMK	Finalize February fee statement to ensure compliance with U.S. Trustee Guidelines and professional compensation order (.50); correspondence with C. Robertson at Davis Polk re: filing same (.20)	0.70
05/20/13	BMK	Begin drafting March fee statement in accordance with U.S. Trustee Guidelines and professional compensation order (.70)	0.70
05/28/13	BMK	Continue drafting March monthly fee statement and coordinate with paralegal re: same to ensure compliance with professional compensation order and applicable U.S. Trustee guidelines (.50)	0.50
05/29/13	BP	Prepare March fee statement in accordance with professional compensation order and relevant fee guidelines (.60)	0.60
05/31/13	BP	Review and revise Patriot March monthly fee statement to comply with U.S. Trustee guidelines and professional compensation order (1.50)	1.50
TOTAL HOURS			4.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	Associate	2.40	305	732.00
Brittany Patane	Legal Assistant	2.10	235	493.50
		4.50		\$1,225.50

TOTAL SERVICES **\$1,225.50**
10% DISCOUNT **\$-122.55**

August 09, 2013
Inv # 1585911
Our Ref # 058179-000800

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TOTAL THIS INVOICE

\$1,102.95



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	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1585911

Total Services	1,225.50
10% DISCOUNT	-122.55
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,102.95</u>
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ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

August 09, 2013

Inv. # 1585912
Our Ref. 058179-000900
SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

05/15/13	BMK	Draft summary sheet and script for hearing on second interim fee application by reviewing fee application and monthly fee statements (.70)	0.70
05/15/13	FRG	Prepare materials and relevant documents and filings to include hearing on second interim fee application (2.30)	2.30
05/15/13	HH	Correspond with M. Cohen re: interim fee application hearing in Missouri (.20); correspond with T. Foudy re: same (.10); correspond with B. Kotliar and F. Guenther re: preparations for same (.20); review materials in preparation for same (.30); participate in call with K. Coco re: status of fee applications in connection with hearing (.10)	0.90
05/16/13	BMK	Review and revise draft script for hearing on second interim fee application (.30)	0.30
05/17/13	HH	Review correspondence from C. Robertson re: hearing on second fee application and convey internally to M. Cohen and B. Kotliar(.30); correspond with B. Kotliar and T. Foudy re: materials related to same in anticipation of hearing (.40)	0.70
05/23/13	HH	Review transcript from hearing on second interim fee applications for relevant commentary by U.S. Trustee or Court re: guidance on interim fee applications and general fee guidelines (.40); draft summary email to S. Reisman, M. Cohen, B. Kotliar and B. Patane re: same in order to ensure continued compliance with relevant standards and guidance (.70)	1.10
TOTAL HOURS			6.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	2.70	395	1,066.50
Bryan M. Kotliar	Associate	1.00	305	305.00
Franklin R. Guenther	Legal Assistant	2.30	235	540.50
		6.00		\$1,912.00
	TOTAL SERVICES			\$1,912.00
	10% DISCOUNT			\$-191.20
	TOTAL THIS INVOICE			\$1,720.80



Curtis, Mallet-Prevost, Colt & Mosle LLP

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 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1585912

Total Services	1,912.00
10% DISCOUNT	-191.20
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,720.80</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 03, 2013

Inv. # 1588211
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

06/03/13	SJR	Attend to matters re: negotiations on possible buyout of Banc of America equipment lease and follow-up re: same (.60)	0.60
06/03/13	MAC	Conduct research regarding settlement plan with Banc of America Leasing, a conflict party, with respect to claims involving transfer of Patriot's rights against third parties in exchange for claim release (1.50)	1.50
06/03/13	HH	Follow-up and correspond with S. Reisman and client re: status of negotiations on possible amendment to equipment lease with Banc of America, a conflict party (.30)	0.30
06/05/13	SJR	Review term sheet with comments of client re: Banc of America equipment lease and analyze issues related to same (.70); provide comments to mark-up of same (.50); confer with H. Hiznay re: comments to same (.30)	1.50
06/05/13	HH	Revise term sheet per comments of S. Schutzenhofer and J. Jones in connection to equipment lease with Banc of America, a conflict party (.80); review same before submission to S. Reisman for review (.20); confer with S. Reisman re: same (.30)	1.30
06/06/13	SJR	Attend to matters re: Banc of America, a conflict party, agreement on buyout of lease and drafting of term sheet regarding same (1.20); follow-up regarding negotiations with counsel for Banc of America re: buyout of lease and issues regarding same (.80); review draft of term sheet in connection with Banc of America equipment lease buyout (.40); follow-up with D. Lipke, counsel for Banc of America, regarding issues related to buyout of lease (.40)	2.80
06/06/13	HH	Review issues related to draft term sheet in connection to equipment lease with Banc of America, a conflict party (.40)	0.40
06/07/13	SJR	Draft correspondence to client re: update on status of term sheet buyout of equipment lease (.40)	0.40

06/07/13	HH	Correspond with client and S. Reisman re: status of term sheet and agreement re: equipment lease with Banc of America, a conflict party (.30)	0.30
06/14/13	SJR	Correspond with D. Lipke re: terms of buyout of equipment lease and feedback on same (.40)	0.40
06/18/13	SJR	Review buyout proposal from Banc of America, a conflict party, and note comments and questions regarding same (2.30)	2.30
06/18/13	HH	Correspond with S. Schutzenhofer and S. Reisman re: draft documentation in connection with potential amendment to equipment lease with Banc of America, a conflict party (.30)	0.30
06/19/13	SJR	Draft email correspondence to client re: follow-up on matters related to buyout proposal, settlement, and letter agreement from Banc of America, a conflict party (.80); correspond with H. Hiznay re: terms of same (.20); review email correspondence re: possible objection to Banc of America claims underlying claims at issue to be resolved by proposed settlement (.40); conduct research regarding whether or not agreement needs to be assumed in connection with early buyout of lease (.80); review and mark-up of draft of equipment lease amendment from D. Lipke, counsel for Banc of America, and correspond with H. Hiznay regarding comments to same (2.80); follow-up re: effort to finalize documentation and review comments from M. Cohen regarding Banc of America equipment lease buyout (.40)	5.40
06/19/13	MAC	Review and revise conflict party, Banc of America equipment lease amendment (1.20); correspond with H. Hiznay re: same (.30); conduct research in connection with issues for approval of contract assumption and settlement of claims re: same (.90)	2.40
06/19/13	HH	Review draft of equipment lease amendment provided by D. Lipke, counsel to Banc of America, a conflict party (.90); draft extensive revisions to same (2.80); correspond with S. Reisman and M. Cohen re: same and highlight potential outstanding issues (.30)	4.00
06/20/13	SJR	Review draft of equipment lease amendment and edits to same (2.40); participate in call with H. Hiznay and S. Schutzenhofer re: comments to draft lease amendment (.40); correspond with D. Lipke re: comments to equipment lease buyout (.30); confer with H. Hiznay re: feedback on equipment lease term sheet and amendment agreement (.40); review early buyout agreement and internal corporate department comments (.60)	4.10
06/20/13	HH	Further revise draft agreement provided by counsel to	5.50

Banc of America, a conflict party, in connection with lease amendment to incorporate comments from M. Cohen (1.20); participate in call with S. Reisman and S. Schutzenhofer re: comments to draft lease amendment re: same (.40); participate in call with D. Lipke of Vedder Price, counsel to Banc of America, a conflict party re: same (.70); confer with S. Reisman re: same (.40); revise draft agreement in accordance with comments received during calls and meetings with client and opposing counsel (1.80); review early buyout agreements generally in connection with same (.80); draft correspondence to E. Borenstein and R. McWilliams re: same (.20)

06/21/13	SJR	Review and edit equipment lease buyout amendment and mark-up with comments related to same (2.30); follow-up correspondence with H. Hiznay re: draft of motion to approve same (.20)	2.50
06/21/13	HH	Correspond internally with corporate department, K. Coco, and R. McWilliams re: issues related to amendment to lease with Banc of America, a conflict party, and related documentation (.60); correspond with M. Cohen re: analysis re: same (.60); finalize revisions to agreement in connection with same (1.20); review agreement in similar deal in connection with same (.30); draft email to S. Reisman re: same (.30); prepare motion and order in connection with seeking Court approval of agreement (1.60)	4.60
06/23/13	SJR	Attend to matters re: conflict party Banc of America and lease buyout (.50); begin review of amendment and provide comments to same (.30)	0.80
06/24/13	SJR	Review correspondence with H. Hiznay re: modifications to amendment to lease and buyout of Banc of America, a conflict party, equipment lease for prep plant (.70); review and revise amendment with comments and draft email correspondence to Patriot Coal Management re: terms of buyout and issues related to same (.90); follow-up correspondence re: same and respond to questions regarding buyout (.40); confer with H. Hiznay re: mark-up of Banc of America equipment lease amendment (1.00); participate in conference call with D. Lipke and H. Hiznay re: same (.70); review and revise lease amendment with comments (1.30); follow-up correspondence re: motion and order (.30)	4.90
06/24/13	HH	Confer with S. Reisman re: markup of amendment to equipment lease with Banc of America, a conflict party (1.00); participate in call with D. Lipke and S. Reisman re: same (.70); revise draft amendment in accordance with same (1.20); per S. Reisman's request, draft correspondence to R. Mead re: same (.90); draft follow-up correspondence re: same (.50); draft	5.20

correspondence per request of S. Reisman to D. Lipke
re: same (.90)

06/25/13 SJR Review buyout agreement of equipment lease with Banc of America, a conflict party, and provide comments re: same including release provisions (.60); participate in telephone call with R. Mead of Patriot Coal and H. Hiznay re: comments to buyout agreement (.40); review e-mails from R. Mead re: comments to buyout agreement and follow-up re: same (.20); review and revise equipment lease agreement and addressing issues regarding third-party guarantee (2.20); correspond with client regarding issues related to third-party guarantee and possible terms of agreement (.60); participate in call with D. Lipke re: issues related to same (.60); review draft of motion to approve lease amendment (1.30); meet with H. Hiznay re: status of draft amendment and next steps (.20) 5.30

06/25/13 ESB Review and provide comments to settlement and amendment re: amended and restated lease agreement with Banc of America, a conflict party (.90) 0.90

06/25/13 LT Per H. Hiznay's request, research and shepardize legal authority re: motion re: request for Court approval to exercise early buyout option of equipment lease with Banc of America, a conflict party (8.30) 8.30

06/25/13 HH Revise draft amendment to equipment lease with Banc of America, a conflict party, per comments of client (.60); review third party guarantee issue in connection with same (2.20); revise draft amendment re: same (.40); correspond with M. Cohen re: same and other outstanding issues re: same (.30); participate in call with R. Mead and S. Reisman re: same (.40); meet with S. Reisman to discuss status of draft amendment and next steps (.20); draft correspondence to Banc of America's counsel re: comments to draft amendment and issues related to same (.70); revise draft motion to approve lease amendment to incorporate Bankruptcy Rule 9019 section re: relevant legal standards to grant motion seeking approval of a settlement (2.10); review research re: same (.60); revise proposed order re: same (.70) 8.20

06/26/13 SJR Review draft of email correspondence to Creditors' Committee Counsel regarding Banc of America corporate lease amendment transaction and merits of same (1.80); correspond with D. Lipke re: comments to documentation (.40); review draft of motion and proposed order and note comments re: same (1.80) 4.00

06/26/13 MAC Review and revise motion for approval to assume equipment lease and resolve issues with conflict party, Banc of America and proposed order in connection with same (4.30); correspond with H. Hiznay re: same (.30) 4.60

06/26/13	LT	Continue research re: motion for Court approval to exercise early buyout option of equipment lease with Banc of America, a conflict party (.30)	0.30
06/26/13	HH	Per S. Reisman's request, draft email to Creditors' Committee re: assumption of equipment lease contract with Banc of America, a conflict party (1.70); review citations to authorities relied upon re: draft motion in connection with same (.50); finalize draft motion and proposed order in connection with same (1.90); submit same to M. Cohen for review and highlight potential open issues (.20); correspond with D. Lipke, R. Mead and S. Reisman in connection with same (.40)	4.70
06/27/13	SJR	Correspond with D. Lipke re: comments to lease amendment (.60); review and revise motion re: approval of Banc of America equipment lease amendment and comments to same (1.30); review research from H. Hiznay re: same (.30)	2.20
06/27/13	LT	Conduct research and shepardize cases for motion re: request for Court approval of settlement to exercise early buyout option of equipment lease with Banc of America Leasing, a conflict party (1.70)	1.70
06/27/13	HH	Correspond with client re: status of amendment and motion re: equipment lease with Banc of America, a conflict party (.40); correspond with S. Reisman re: same (.50); revise motion and proposed order re: same in accordance with edits and comments of M. Cohen (1.80); review dockets for similar motions and orders in connection with same (.50); conduct research in connection with same (.70); review draft amendment in connection with same (.40)	4.30
06/28/13	SJR	Review comments from E. Borenstein and client re: mark-up of amendment to lease agreement (1.10)	1.10
06/28/13	MAC	Review comments to amendment agreement with Banc of America, a conflict party, provided by opposing counsel (.40); correspond with H. Hiznay re: Banc of America comments and revisions to motion and amendment (.30); conduct research and analysis re: issues in connection with releases and indemnification obligations under equipment lease (.90)	1.60
06/28/13	HH	Review redline of draft of amendment to equipment lease with Banc of America, a conflict party (.80); correspond with S. Reisman re: same (.50); draft email to client re: same (.30); review client response re: same (.30); correspond with E. Borenstein re: corporate issues re: same (.30); revise redline of amendment incorporating comments of E. Borenstein, client, S. Reisman and M. Cohen (2.10); update motion and proposed order in connection with same (1.10); prepare materials for S. Reisman's review related to same (.70)	6.10

06/29/13	SJR	Participate in conference call with client regarding amendment to Banc of America equipment lease and issues related to same as well as follow-up re: potential concerns of client (1.30); participate in conference call with D. Lipke to discuss issues and mark-up of documentation (.40); review draft of presentation to Creditors' Committee on Banc of America lease amendment re: buyout of lease and substantial benefit to client (1.30)	3.00
06/29/13	HH	Draft email re: telephone conference with S. Reisman, R. Mead and J. Jones re: draft amendment to equipment lease with conflict party, Banc of America (.40); participate in same (1.30); draft revisions to lease amendment in accordance with same (1.00); draft outline of issues to discuss on call with D. Lipke, counsel for Banc of America, per request of S. Reisman (.40); draft comprehensive outline of issues to discuss with Creditors' Committee re: lease amendment deal (1.80)	4.90
06/30/13	SJR	Participate in call with D. Lipke, counsel to Banc of America, a conflict party, re: comments to agreement re: early buyout of prep plant and related tax issues and other matters in order to finalize agreement (1.40); participate in conference call with client to discuss issues regarding same (.30); confer with H. Hiznay regarding revisions to early buyout agreement and drafting to reflect all of the foregoing to Creditors' Committee Counsel regarding same (.60); review and revise early buyout agreement (.80)	3.10
06/30/13	HH	Draft further revisions to amendment to equipment lease agreement with conflict party, Banc of America (1.30); draft correspondence to Banc of America's counsel, client and Creditor's Committee re: same (1.50); confer with S. Reisman re: same (.60); follow-up correspondence with S. Reisman in connection with same (.20)	3.60
TOTAL HOURS			119.40

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	44.40	860	38,184.00
Evan S. Borenstein	0.90	800	720.00
Michael Ari Cohen	10.10	740	7,474.00
Heather Hiznay	53.70	395	21,211.50
Lauren Tauro	10.30	0	0.00
	119.40		\$67,589.50

TOTAL SERVICES	\$67,589.50
10% DISCOUNT	\$-6,758.95

Summary of Expenses

Duplicating	251.30
Intercall Audio Conferencing	39.48
Lexis/Westlaw	3,539.39
Meals Expense	7.62
Transportation Expense	13.20

TOTAL EXPENSES	\$3,850.99
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TOTAL THIS INVOICE	\$64,681.54
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CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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Patriot Coal Corporation
Inv. # 1588211

Total Services	67,589.50
10% DISCOUNT	-6,758.95
Total Expenses	3,850.99
Applied Credit	0.00

Total This Invoice	<u>\$64,681.54</u>
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Federal & New York State
Identification Number 13-5018900

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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 03, 2013

Inv. # 1588215
 Our Ref. 058179-000430
 SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

06/03/13	HH	Correspond with client and M. Cohen re: follow-up to issues arising in connection with claim of CSX, a conflict party (.20)	0.20
06/04/13	SJR	Review documentation re: conflict party CSX claims (.80)	0.80
06/04/13	MAC	Participate in telephone conference with E. Waller and H. Hiznay re: transportation claim by CSX, a conflict party (.40); review background information and conduct research in connection with preparing settlement of CSX derailment claims (1.40)	1.80
06/04/13	HH	Participate in call with E. Waller and M. Cohen re: CSX claims issue (.40); correspond with GCG re: notice to TrakSpec entity in connection with same and review materials provided (.40)	0.80
06/05/13	HH	Correspond with E. Waller re: documentation re: TrakSpec contract and review same (.30)	0.30
06/07/13	HH	Follow-up with M. Cohen and J. Maddock re: issues arising in connection with claim of CSX, a conflict party (.20)	0.20
06/21/13	MAC	Conduct research and analysis in connection with potential resolution of transportation claim settlement of CSX, a conflict party (1.00)	1.00
TOTAL HOURS			5.10

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	0.80	860	688.00
Michael Ari Cohen	2.80	740	2,072.00
Heather Hiznay	1.50	395	592.50
	5.10		\$3,352.50

September 03, 2013
Inv # 1588215
Our Ref # 058179-000430

Page 2

TOTAL SERVICES	\$3,352.50
10% DISCOUNT	\$-335.25

TOTAL THIS INVOICE	<hr/> \$3,017.25 <hr/>
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	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588215

Total Services	3,352.50
10% DISCOUNT	-335.25
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$3,017.25</u>
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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 03, 2013

Inv. # 1588212
 Our Ref. 058179-000450
 SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

06/03/13	SJR	Follow-up correspondence re: matters related to conflict parties Morgan Stanley and Duff & Phelps re: discovery and review email correspondence re: same (.80)	0.80
06/03/13	TF1	Review and revise drafts of response letter to Morgan Stanley counsel, a conflict party, on parameters of email search and search terms (1.00); participate in call with Duff & Phelps counsel, a conflict party, on electronic discovery (.20)	1.20
06/03/13	ET	Review and revise letter to K. Katsiris re: document production of Morgan Stanley, a conflict party (.40); draft email to K. Katsiris enclosing same (.30)	0.70
06/05/13	TF1	Correspond with E. Tobin re: subpoena response of Morgan Stanley, a conflict party, summary thereof, and agreed orders with Peabody on discovery (.30)	0.30
06/05/13	ET	Review and analyze objections of Morgan Stanley, a conflict party, to Rule 2004 subpoena (1.00); correspond with T. Foudy re: same (.30); draft emails to J. Bean and B. O'Neill re: same (.30); conduct research, review and analyze case law re: cost-shifting for third-party document productions (4.40); draft summary of same and circulate to T. Foudy for her review, specifically highlighting potential discovery issues (1.00)	7.00
06/06/13	SJR	Review conflict party Morgan Stanley's documentation re: objections (.40)	0.40
06/06/13	TF1	Participate in call with J. Berman of Skadden regarding document production of Duff & Phelps, a conflict party (.30); review research regarding burden and costs on parties in responding to document requests (.10); review finalized protective order and order regarding disclosure to UMWA (.30); work on adapting same for third parties (.40); review response of Morgan Stanley, a conflict party, to objections and forward email correspondence to client and Committee Counsel summarizing same (.60)	1.70

06/06/13	ET	Participate in telephone call with T. Foudy and J. Berman, counsel for Duff & Phelps, a conflict party re: document production pursuant to Rule 2004 subpoena (.30); draft letter in response to objections of Morgan Stanley, a conflict party, to Rule 2004 subpoena (1.60); draft stipulated confidentiality protective order with Morgan Stanley and provide to T. Foudy for review, highlighting open issues (.40)	2.30
06/06/13	HH	Correspond with E. Tobin re: submission of proposed orders to Court re: Rule 2004 motions and discovery related requests served on conflict parties (.30)	0.30
06/07/13	SJR	Review responses and objection to document request on Morgan Stanley, a conflict party, and draft follow-up correspondence re: matters related to same (.60)	0.60
06/07/13	TPS	Review objections of Morgan Stanley, a conflict party, and responses to subpoena and follow-up with T. Foudy (.40)	0.40
06/07/13	TF1	Participate in call with J. Berman re: Duff & Phelps', a conflict party, time to respond to subpoena (.10); participate in call with Committee Counsel re: confidentiality agreements to govern productions of document requests served on conflict parties (.20); review orders entered by Court re: protective order with Peabody and Rule 2004 motion (.30); review drafts of confidentiality orders for Morgan Stanley and Duff & Phelps, conflict parties, and draft emails sending same to counsel for the Committee, Morgan Stanley and Duff & Phelps (.80)	1.40
06/07/13	ET	Review and revise stipulated confidentiality protective orders with Morgan Stanley and Duff & Phelps, conflict parties, and provide to T. Foudy for review (.40)	0.40
06/10/13	TF1	Participate in conference call with B. O'Neill re: status of third-party discovery served on conflict parties (.30)	0.30
06/10/13	ET	Review Debtors' Rule 2004 subpoena to Peabody (.40); analyze issues pertaining to third-party document production served on conflict parties pursuant to Rule 2004 subpoenas in connection with Debtors' investigation of potential claims in connection with prepetition transactions (1.20); draft summary of same, in preparation for calls with counsel for Morgan Stanley and Duff & Phelps, conflict parties (1.00)	2.60
06/11/13	TF1	Schedule call with Morgan Stanley counsel, a conflict party (.10); send follow-up emails to Morgan Stanley counsel and Duff & Phelps counsel, conflict parties, re: confidentiality agreements (.10); participate in call M. Russano at Davis Polk to discuss status and coordination (.10)	0.30

06/12/13	SJR	Attend to issues re: Morgan Stanley and Duff & Phelps, conflict parties, document production and confidentiality issues related to same (.80)	0.80
06/12/13	TF1	Review and annotate agenda for call with Morgan Stanley counsel, a conflict party (.40); participate in call with M. Russano to discuss protocol for document review (.50); participate in call with Morgan Stanley counsel to discuss confidentiality order, costs, search terms and scope of discovery (.70); participate in teleconference follow-up with E. Tobin and B. O'Neill re: third-party document production and subpoenas served on conflict parties (.30); participate in call with J. Berman of Skadden, counsel for Duff & Phelps, a conflict party, re: same (.30)	2.20
06/12/13	ET	Review relevant documents re: strategic issues in connection with third-party document production on conflict parties pursuant to Rule 2004 subpoenas, in connection with Debtors' investigation of potential claims (.60); correspond with T. Foudy re: same (.10) participate in telephone conference with T. Foudy and K. Katsiris re: Morgan Stanley's document production pursuant to Rule 2004 subpoena (.70); participate in telephone conference with T. Foudy and J. Berman re: document productions of Duff & Phelps, a conflict party, pursuant to Rule 2004 subpoena (.30); participate in telephone conference with T. Foudy and P.B. O'Neill re: third-party document productions pursuant to Rule 2004 subpoenas (.30)	2.00
06/13/13	TPS	Review possible theories for third-party liability arising from prepetition transactions under investigation (.30); review update on third-party document review on conflict parties (.20)	0.50
06/13/13	TF1	Draft correspondence to counsel for Duff & Phelps and Morgan Stanley, conflict parties, re: follow-up on status of confidentiality agreement and protective order (.10); draft summary for S. Reisman, M. Cohen, E. Tobin and H. Hiznay re: update on status of production and plan for review (.20); meet with E. Tobin to discuss progress and staffing re: analysis of potential claims against Duff & Phelps and Morgan Stanley (.40)	0.70
06/13/13	ET	Meet with T. Foudy re: strategic issues re: investigation of potential claims by Debtor in connection with prepetition transactions (.40)	0.40
06/14/13	TF1	Review suggested changes to protective orders from Morgan Stanley and Duff & Phelps, conflict parties, and revise and review order in light of same (1.00); participate in conference call with J. Berman, counsel for Duff & Phelps re: same (.20)	1.20
06/14/13	JDM	Meet with E. Tobin re: research re: investigation of	0.50

	potential claims by Debtor in connection with prepetition transactions (.50)	
06/14/13 ET	Participate in telephone call with J. Berman re: protective order governing Duff & Phelps's document production pursuant to Rule 2004 (.20); correspond with T. Foudy, J. Berman, and K. Arora re: protective orders governing document Rule 2004 document production by Morgan Stanley and Duff & Phelps, conflict parties (.20); meet with J. Mize re: research re: investigation of potential claims by Debtor in connection with prepetition transactions (.50)	0.90
06/14/13 HH	Draft email correspondence to chambers submitting proposed protective order between Debtors and Morgan Stanley, a conflict party, in connection with Rule 2004 examination (.30)	0.30
06/17/13 SJR	Review draft of protective order in connection with conflict party Duff & Phelps' inspection of documentation pursuant to Federal Rule of Bankruptcy Procedure 2004 and note comments re: same for final sign-off (1.80); review of proposed confidentiality protective order with Morgan Stanley, a conflict party, with respect to document production pursuant to Federal Bankruptcy Procedure 2004 and reaching agreement on same (.80)	2.60
06/17/13 TF1	Review comments to draft protective orders from counsel for Morgan Stanley and Duff & Phelps, conflict parties, and incorporate same (1.50); receive sign-off from Committee and finalize protective orders (1.00); draft email updates to client re: same (.20); participate in conference call with Duff & Phelps counsel re: timing of production (.10); review correspondence re: analysis of potential claims against Morgan Stanley and Duff & Phelps (.10)	2.90
06/17/13 JDM	Meet with E. Tobin re: potential causes of action to be discussed in memorandum detailing Debtors' prepetition transactions (.20); review background materials re: same (1.80); conduct research re: choice of law analysis and statute of limitations re: same (2.80)	4.80
06/17/13 ET	Meet with J. Mize re: research re: investigation of potential claims by Debtor in connection with prepetition transactions (.20); correspond with T. Foudy re: same (.20)	0.40
06/17/13 HH	Submit proposed protective order to chambers in connection with Morgan Stanley and Duff & Phelps, conflict parties, Rule 2004 orders (.80); correspond with T. Foudy re: same (.30)	1.10
06/18/13 SJR	Review draft changes to protective orders from Morgan Stanley and Duff & Phelps, conflict parties (.70)	0.70

06/18/13	TF1	Participate in call with J. Berman, counsel to Duff & Phelps, a conflict party, re: timing to respond to subpoena seeking to compel document production (.10)	0.10
06/18/13	JDM	Conduct research and draft memorandum re: potential causes of action against third-party service providers in connection with Debtors' investigation of prepetition transactions (2.60)	2.60
06/19/13	SJR	Confer with T. Foudy re: issues related to Morgan Stanley, a conflict party, document production (.40)	0.40
06/19/13	TPS	Confer with T. Foudy regarding privilege questions arising from objections to document production asserted by conflict parties (.30); review final form of protective order for Morgan Stanley, a conflict party, document production (.50)	0.80
06/19/13	TF1	Confer with E. Tobin to discuss drafting follow-up correspondence to counsel for Morgan Stanley and Duff & Phelps, conflict parties, in connection with requests for document production (.30); participate in call with Skadden re: Duff & Phelps production and privilege issues (.20); confer with T. Smith re: same (.30); draft email to Skadden re: same (.10); review and edit draft emails to Morgan Stanley and Duff & Phelps following-up on various open issues re: production (.50)	1.40
06/19/13	JDM	Continue research and drafting memorandum re: potential causes of action against third-party service providers arising from objections to document production asserted by conflict parties (4.20)	4.20
06/19/13	ET	Confer with T. Foudy re: issues re: third-party discovery pursuant to Rule 2004 subpoenas served on conflict parties in connection with investigation of potential claims by Debtors (.30); review relevant documents and draft emails to counsel for Morgan Stanley and Duff & Phelps, conflict parties, re: status of document production pursuant to Rule 2004 subpoenas (.80)	1.10
06/20/13	SJR	Attend to issues re: review of Duff & Phelps, a conflict party, documents for privileged documentation in connection with Rule 2004 document production (.60)	0.60
06/20/13	TF1	Correspond with Duff & Phelps counsel, a conflict party, re: potentially privileged documents arising in connection with document requests (.20); correspond with E. Tobin and S. Reisman re: review of same (.10); draft email to client with update (.20); participate in call with M. Russano at Davis Polk re: update and open issues in connection with same (.10)	0.60
06/20/13	SS2	Per E. Tobin's request, assemble materials re: potentially privileged documents from Duff & Phelps, a	4.50

	conflict party (4.50)	
06/20/13 ET	Correspond with J. Berman counsel for Duff & Phelps, a conflict party, re: potentially privileged documents arising in connection with requests for document productions (.20); correspond with S. Soriano re: same (.20); review documents provided by Duff & Phelps for potential privilege (1.80); draft overview and analysis of same to provide to T. Foudy for review (1.30)	3.50
06/21/13 TF1	Correspond with E. Tobin and J. Berman counsel for Duff & Phelps, a conflict party re: response to subpoena (.20)	0.20
06/21/13 SS2	Per E. Tobin's request, review and update documents in binder of potentially privileged documents from Duff & Phelps, a conflict party (1.70); create DVD production of documents re: same (1.30)	3.00
06/21/13 ET	Review letter from counsel for Morgan Stanley, a conflict party, re: document production pursuant to Rule 2004 subpoena (.80); draft response letter and counter proposal for search terms to be used by Morgan Stanley in searching email accounts (1.10); correspond with J. Berman, counsel for Duff & Phelps, a conflict party, and T. Foudy re: document production (.20); review and analyze Duff & Phelps's objections to Debtors' document requests and draft email to T. Foudy re: same (.40)	2.50
06/24/13 TF1	Participate in call with M. Russano regarding update on document production by Peabody and third parties including conflict parties (.10); participate in call with B. O'Neill re: same (.10); participate in call with local counsel regarding entry of stipulated protective orders by Court in connection with document requests served on conflict parties (.10)	0.30
06/24/13 JDM	Confer with E. Tobin re: new research assignments in connection with follow-up to memorandum detailing Debtors' potential claims arising from prepetition transactions (.40)	0.40
06/24/13 ET	Review objections of Duff & Phelps, a conflict party, to Debtors' document requests and draft analysis of same (.60); confer with J. Mize re: research in connection with Debtors' investigations of the Estate's potential claims arising from prepetition transactions (.40)	1.00
06/24/13 HH	Review decision issued in case involving spin-off, as follow-up to previous research conducted in connection with Duff & Phelps and Morgan Stanley, conflict parties, Rule 2004 discovery (.50)	0.50
06/25/13 TPS	Review Duff & Phelps, a conflict party, privilege memorandum and related documents (.70); meet with E. Tobin and T. Foudy to determine next steps with	1.20

	respect to document production and review (.50)	
06/25/13 TF1	Review potentially-privileged documents from Duff & Phelps, a conflict party, re: assertion of privilege in connection with requests for production of documents (1.20); correspond with T. Smith to discuss same and update on analysis (.20); meet with T. Smith and E. Tobin to discuss analysis and tasks (.50); follow-up re: entry of protective orders (.10); participate in conference call with A. Dove to discuss progress (.10); review letter from Morgan Stanley, a conflict party, re: search terms and edit finalized response (.70); participate in conference call with J. Berman, counsel to Duff & Phelps, a conflict party, re: Patriot privilege over documents (.20)	3.00
06/25/13 JDM	Meet with E. Tobin re: document production relating to Magnum (.20)	0.20
06/25/13 ET	Review and finalize letter to K. Katsiris re: Morgan Stanley's document production pursuant to Rule 2004 subpoena and send via email to K. Katsiris and K. Arora (.10); meet with T. Smith and T. Foudy re: documents provided by Duff & Phelps, a conflict party, and next steps re: investigation of claims arising from prepetition transactions (.50); meet with J. Mize re: same (.20)	0.80
06/26/13 TF1	Correspond with Morgan Stanley, a conflict party, re: production of documents (.10)	0.10
06/27/13 TF1	Review and take notes on Duff & Phelps, a conflict party, response to subpoena seeking to compel production of documents (.50)	0.50
06/28/13 TPS	Review correspondence from Duff & Phelps and Morgan Stanley, conflict parties, re: objections and responses to document requests (.30)	0.30
06/28/13 TF1	Review entered protective orders, and draft updates to client and Committee on same and status (.30); review new letter from Morgan Stanley's counsel, a conflict party, on discovery and draft email to E. Tobin with instructions for response (.30); review Duff & Phelps, a conflict party, objections to subpoena, forward same to client and Committee with summary (.50); draft email to E. Tobin with response (.40)	1.50
06/28/13 ET	Draft emails to K. Katsiris, counsel for Morgan Stanley, and J. Berman, counsel for Duff & Phelps, conflict parties, enclosing the respective stipulated protective orders entered by the Court and discussing deadlines for document production per the Rule 2004 subpoenas (.40)	0.40
06/28/13 HH	Review protective orders on docket entered by Court and correspond with E. Tobin and T. Foudy re: same	0.40

(.40)

06/30/13 ET Review and analyze relevant materials, including objections of Duff & Phelps, a conflict party, to the Rule 2004 subpoena and draft letter to counsel for Duff & Phelps re: scope of discovery per Rule 2004 subpoena (1.40) 1.40

TOTAL HOURS 80.20

Summary of Services

	Hours	Rate	Amount
Steven J. Reisman	6.90	860	5,934.00
Turner P. Smith	3.20	860	2,752.00
Theresa A. Foudy	19.90	800	15,920.00
Ellen Tobin	27.40	600	16,440.00
J. Derek Mize	12.70	480	6,096.00
Heather Hiznay	2.60	395	1,027.00
Sheyla Soriano	7.50	235	1,762.50
	80.20		\$49,931.50

TOTAL SERVICES \$49,931.50
10% DISCOUNT \$-4,993.15

Summary of Expenses

Lexis/Westlaw	3,437.55
Search Fees	9.66
Transportation Expense	57.00

TOTAL EXPENSES \$3,504.21

TOTAL THIS INVOICE \$48,442.56



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Inv. # 1588212

Total Services	49,931.50
10% DISCOUNT	-4,993.15
Total Expenses	3,504.21
Applied Credit	0.00

Total This Invoice	<u>\$48,442.56</u>
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NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 03, 2013

Inv. # 1588208
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

06/03/13	BMK	Review and revise March fee statement to ensure compliance with professional fee order and U.S. Trustee guidelines (.60)	0.60
06/27/13	HH	Review and revise March fee statement per professional compensation order and U.S. Trustee guidelines (.80)	0.80
TOTAL HOURS			1.40

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	0.80	395	316.00
Bryan M. Kotliar	0.60	305	183.00
	1.40		\$499.00
TOTAL SERVICES			\$499.00
10% DISCOUNT			\$-49.90
TOTAL THIS INVOICE			\$449.10

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NEW YORK, NEW YORK 10178-0061

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	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588208

Total Services	499.00
10% DISCOUNT	-49.90
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$449.10</u>
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NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 05, 2013

Inv. # 1588275
 Our Ref. 058179-000200
 SJR

Attention: Joseph W. Bean

Re: General Corporate Matters

07/03/13	SJR	Attend to review contract for coal supply with Italian company and confer with L. Harrison re: coverage of matters related to same (.30)	0.30
07/03/13	LPH	Confer with S. Reisman re: ILVA transaction and coordinating with Milan office to address same (.20); confer with H. Hiznay re: course of action (.20); correspond with E. Agostinelli re: course of action and scheduling conference call re: same (.30); preliminary review of e-mails from E. Waller (.40)	1.10
07/03/13	HH	Participate in call with E. Waller re: coal supply contract matter in Italy (.40); correspond with S. Reisman and L. Harrison re: same (.20); confer with L. Harrison re: course of action (.20)	0.80
07/04/13	LPH	Review documents from client, including draft supply agreement and credit analysis (.90); confer with E. Agostinelli re: status of ILVA and related matters (.40); correspond with S. Reisman on course of action (.40); review same including project next steps (.50)	2.20
07/04/13	EA	Review documentation sent by client including draft agreement and credit form request (1.30); confer with L. Harrison re: ILVA's proceedings and next steps re: same (.40); correspond with L. Harrison providing update on same (.50)	2.20
07/05/13	LPH	Correspond with S. Reisman on course of action re: ILVA agreement and follow-up with client (.40); correspond with E. Waller re: scheduling conference call while attaching and referencing preliminary analysis by E. Agostinelli (.40); correspond with H. Hiznay re: scheduling call (.20); participate in call with E. Agostinelli re: possible amendments to present draft of supply agreement (.70)	1.70
07/05/13	EA	Correspond with L. Harrison in relation to the status of the proceedings and the proposed amendments to the Agreement (1.50); participate in conference call with L. Harrison re: same (.70); review introductory e-mail correspondence to client (.20)	2.40

07/08/13	LPH	Review course of action and prepare for conference call with client and Milan office (1.80); correspond with E. Agostinelli re: open issues and preparation for conference call (.50); participate in conference call with E. Waller, C. Damba, H. Hiznay, E. Agostinelli and F. Dell'Atti on course of action re: ILVA contract with Patriot Coal (.60); participate in conference call with E. Agostinelli and H. Hiznay re: future course of action (.40); participate in call with E. Waller and C. Damba re: course of action (.40)	3.70
07/08/13	EA	Participate in conference call with client, L. Harrison, H. Hiznay and F. Dell'Atti in relation to next steps to be taken in relation to agreement (.60); participate in follow-up conference call with L. Harrison and H. Hiznay re: same (.40)	1.00
07/08/13	FD	Analyze Italian Law Decree no. 61 dated June 4, 2013 re: ILVA proceeding and power of extraordinary commissioner to validly enter into a coal sales agreement (1.90); analyze proposal of law pending to the Italian Parliament in order to convert in law the Italian Law Decree no. 61/2013 re: research of amendment that could modify the status quo and power of extraordinary commissioner in connection with draft of ILVA agreement (2.20); participate in conference call meeting with the client and L. Harrison, E. Agostinelli and H. Hiznay re: next steps to be taken and amendments to be drafted on ILVA agreement (.60)	4.70
07/08/13	HH	Correspond with L. Harrison re: call re: ILVA issue of Italian law (.20); participate in call with L. Harrison, E. Agostinelli, F. Dell'Atti, E. Waller and C. Damba re: same (.60); participate in follow-up conference call with L. Harrison and E. Agostinelli re: same (.40); draft follow-up email re: same to E. Waller and C. Damba (.30)	1.50
07/08/13	EB	Review ILVA Agreement (1.40); attend conference call meeting between client, L. Harrison, H. Hiznay, E. Agostinelli and F. Dell'Atti, re: discussion on next steps to amend ILVA agreement (.60)	2.00
07/09/13	LPH	Review sample supply agreements for additional language re: ILVA, including adequate assurance and insolvency related provisions (1.70); review e-mail from E. Agostinelli re: comments to settlement agreement (.40); confer with E. Agostinelli, F. Dell'Atti, E. Ballo and H. Hiznay re: comments to ILVA draft agreement (.70); review draft e-mail from H. Hiznay for forwarding to client (.20); circulate draft e-mail to E. Agostinelli for comments (.20)	3.40
07/09/13	EA	Participate in conference call with L. Harrison, F. Dell'Atti, E. Ballo and H. Hiznay re: next steps to be taken in relation to agreement and amendments to	2.20

same (.70); correspond with L. Harrison re: comments to agreement (1.50)

07/09/13 FD Participate in conference call meeting with L. Harrison, H. Hiznay, E. Agostinelli and E. Ballo re: amendments to be drafted re: ILVA agreement (.70); analyze draft of ILVA agreement in connection with risk of insolvency or bankruptcy of ILVA S.p.A. (2.80); revise preliminary memorandum for client re: first proposal of amendments to ILVA agreement with special attention to provision of ILVA Decree (2.60) 6.10

07/09/13 HH Review E. Agostinelli correspondence re: ILVA contract issues (.30); participate in conference call with E. Agostinelli, E. Ballo, F. Dell'Atti and L. Harrison to discuss same (.70); draft email per request of L. Harrison re: same (.60) 1.60

07/09/13 EB Participate in conference call with L. Harrison, E. Agostinelli, H. Hiznay and F. Dell'Atti re: amendments to ILVA Agreement (.70); review ILVA agreement and possible amendments with attention to ILVA Decree (1.80); draft e-mail correspondence for L. Harrison and client re: status and contents of ILVA Decree (Law Decree N° 61/2013) and initial impressions re: possible amendments to be inserted in ILVA agreement (2.50); revise email correspondence pursuant to F. Dell'Atti edits (.50) 5.90

07/10/13 LPH Review comments from E. Agostinelli re: draft e-mail addressing course of action re: ILVA (.20); review, revise and circulate e-mail to E. Waller and C. Damba (.60); correspond with E. Agostinelli re: drafting inserts for supply agreement (.30); correspond with E. Waller and C. Damba re: scheduling call to move matter forward (.20) 1.30

07/11/13 LPH Prepare for conference call with client in connection with issues arising under Italian law (.30); correspond with E. Agostinelli re: same (.30); participate in conference call with E. Waller, C. Damba, T. Harper, H. Hiznay, E. Agostinelli and F. Dell'Atti re: same (.40); correspond with E. Agostinelli re: results of conference call with ILVA personnel on status of commissioner's appointment, final decree by the government and course of action re: supply contract (.40) 1.40

07/11/13 EA Correspond with L. Harrison in relation to latest news on ILVA's proceedings and suggested steps (.50); participate in conference call with client and L. Harrison, F. Dell'Atti, H. Hiznay, E. Waller, C. Damba and T. Harper re: written advice provided by Curtis (.40); participate in conference call with client and Mr. Alberto Ferro in relation to current status of proceedings (.70); draft e-mail correspondence to client re: summary of outcome re: same (.80); attend internal meeting with F. Dell'Atti and E. Ballo for the purpose of 4.10

draft and amended version of agreement (1.70)

07/11/13 FD Revise draft of coal sales agreement between Patriot Coal Sales and ILVA S.p.A. in connection with provisions that could reduce risk for Patriot in case of ILVA insolvency or bankruptcy including analysis of relevant Italian law (4.40); participate in conference call meeting with client, L. Harrison, E. Agostinelli and H. Hiznay re: written advise provided by Curtis re: proposal of drafting several amendments to Coal Sales Agreement between Patriot Coal Sales and ILVA S.p.A. (.40); attend conference call meeting with client, A. Ferro from ILVA S.p.A. and E. Agostinelli re: current status of proceeding involving ILVA S.p.A. and signatory power's issues (.70); attend meeting with E. Agostinelli and E. Ballo re: draft and amended version of ILVA agreement (1.70); draft amendments to draft coal sales agreement between Patriot Coal Sales and ILVA S.p.A. in connection with comments of E. Agostinelli (4.10) 11.30

07/11/13 HH Participate in call with client, E. Agostinelli, F. Dell'Atti and L. Harrison re: ILVA contract (.40); correspond with E. Agostinelli re: call with client and A. Ferro re: same (.40); review follow-up correspondence re: same (.30) 1.10

07/11/13 EB Revise coal sale agreement between Patriot Coal Sales and ILVA S.p.A. with special attention to inclusion clauses aiming to reduce risk on Patriot should ILVA go bankrupt or insolvent (4.90); attend conference call with client, L. Harrison, H. Hiznay, E. Agostinelli and F. Dell'Atti re: written advice provided by Curtis suggesting amendments to Agreement (.40); attend conference call between client, A. Ferro from ILVA and E. Agostinelli re: update on status of proceeding undergone by ILVA and clarifications re: matter of signatory powers within ILVA (.70); attend meeting with E. Agostinelli and F. Dell'Atti re: draft of new version of coal sale agreement (1.70); draft new version of same pursuant to comments of E. Agostinelli (3.60) 11.30

07/12/13 SJR Review email correspondence re: black-line and clean version of agreement between Patriot Coal and ILVA re: Italian coal sales agreement legal issues including potential impact of Italian administration proceedings on contract counter-party (.50); draft follow-up correspondence re: status update (.10) 0.60

07/12/13 LPH Review revised agreement forwarded by E. Agostinelli (.60); participate in conference call with E. Agostinelli and H. Hiznay re: same (.80); review additional draft agreement (.80); confer with H. Hiznay re: affiliate and subsidiary provisions (.40) 2.60

07/12/13 EA Begin revision on draft of coal sale agreement, specifically updating analysis of issues under Italian law (.60); participate in call with L. Harrison and H. Hiznay 3.50

re: same (.80); attend meeting with E. Ballo and F. Dell'Atti re: comments to termination mechanism in ILVA agreement (2.10)

07/12/13	FD	Attend meeting with E. Agostinelli and E. Ballo re: comments to termination mechanism in ILVA agreement (2.10); revise draft of coal sale agreement between Patriot Coal Sale and ILVA S.p.A. in accordance with comments of E. Agostinelli concerning events of default and letter of good standing provisions (4.40); attend conference call meeting between L. Harrison, H. Hiznay and E. Agostinelli re: comments to revised version of ILVA Agreement (.80)	7.30
07/12/13	HH	Review draft ILVA agreement pursuant to comments from E. Agostinelli (.60); participate in call with E. Agostinelli and L. Harrison re: same (.80); confer with L. Harrison re: affiliate and subsidiary provisions (.40); revise draft agreement per comments re: same (1.80); correspond with L. Harrison, S. Namnum and E. Agostinelli re: same (.30); draft cover email to L. Harrison re: summary of relevant issues (1.10)	4.40
07/12/13	EB	Attend meeting with E. Agostinelli and F. Dell'Atti re: comments to termination clauses to be included in coal sale agreement with ILVA (2.10); revise sections of agreement dedicated to letter of good standing and events of default according to comments by E. Agostinelli (4.20); attend conference call between L. Harrison, H. Hiznay and E. Agostinelli re: amended version of agreement (.80)	7.10
07/13/13	LPH	Review revised draft supply agreement from H. Hiznay (.60); confer with H. Hiznay re: additional comments to same (.20)	0.80
07/13/13	HH	Revise draft coal supply agreement with ILVA per comments of L. Harrison (1.60); confer with L. Harrison re: same and additional comments (.20)	1.80
07/14/13	LPH	Review additional revisions to supply agreement from H. Hiznay (.40); circulate same to E. Waller and C. Damba (.30)	0.70
07/14/13	HH	Finalize revisions to draft coal supply agreement with ILVA per comments of L. Harrison (2.80)	2.80
07/15/13	SJR	Review of correspondence re: comments to draft coal sales agreement with ILVA and issues related to same, including changes to draft pursuant of Italian administration proceeding (.80); review PCS-ILVA documentation and draft agreement re: Italy coal purchase agreement (2.10); review correspondence related to same (.20)	3.10
07/15/13	LPH	Review and circulate latest draft of supply agreement to E. Waller and C. Damba (.90); correspond with E.	1.10

		Agostinelli re: certain provisions and future course of action (.20)	
07/15/13	HH	Draft final revision to draft ILVA coal supply agreement and submit same to L. Harrison for review and highlight open issues (.50)	0.50
07/16/13	LPH	Correspond with E. Agostinelli re: review of definitions in supply agreement for comments (.40)	0.40
07/16/13	FD	Revise draft of coal sale agreement between Patriot Coal sales and ILVA S.p.A. re: definition of buyer's affiliate and buyer's subsidiaries in accordance with Italian law (.80); attend meeting with E. Ballo re: revised draft of ILVA Agreement (.50); correspond with E. Agostinelli and E. Ballo re: same (.50)	1.80
07/16/13	EB	Attend meeting with F. Dell'Atti re: revised draft of ILVA Agreement (.50); correspond with E. Agostinelli and F. Dell'Atti re: same (.50)	1.00
07/16/13	DC1	Review update of ILVA S.p.A. corporate and political situation re: status of Decree Law n. 61 2013 (1.00); analyze amendments introduced by Chamber of Deputies to Decree Law n. 61 2013 (1.50)	2.50
07/17/13	LPH	Correspond with E. Waller on course of action re: decree and supply agreement (.20); follow-up telephone conversation with E. Waller re: same (.20); correspond with E. Agostinelli re: status and course of action (.30)	0.70
07/17/13	EA	Correspond with client re: update on ILVA Decree (1.20)	1.20
07/17/13	FD	Analyze project of law approved by Italian Chamber of Deputies re: conversion in law of ILVA Decree (1.40); research schedule work of Italian Senate re: final approval of project of law concerning same (.30); correspond with E. Agostinelli re: status of final approval of ILVA Decree (.20)	1.90
07/21/13	DC1	Review update of ILVA S.p.A. corporate and political situation re: status of Decree Law n. 61 2013, currently under review by Italian Senate (2.00)	2.00
07/23/13	LPH	Correspond with E. Agostinelli re: status of decree appointing commissioner under Italian law (.20)	0.20
07/23/13	FD	Research schedule work of Italian Senate in connection with final approval of ILVA Decree (.20)	0.20
07/26/13	FD	Correspond with D. Ciapponi in connection with schedule works for final approval of ILVA Decree (.20)	0.20
07/26/13	DC1	Review latest update of ILVA S.p.A. corporate and political situation re: status of Decree Law n. 61 2013,	2.00

currently under review of Italian Senate (2.00)

07/31/13 DC1 Review latest update of ILVA S.p.A. corporate and political situation re: status of Decree Law n. 61 2013, currently under review of Italian Senate (1.00) 1.00

TOTAL HOURS 124.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	4.00	860	3,440.00
Lynn P. Harrison III	Partner	21.30	860	18,318.00
Emanuella Agostinelli	Partner	16.60	620	10,292.00
Heather Hiznay	Associate	14.50	395	5,727.50
Francesco Dell'Atti	Associate	33.50	245	8,207.50
Emanuele Ballo	Legal Intern	27.30	150	4,095.00
Dario Ciapponi	Legal Intern	7.50	150	1,125.00
		124.70		\$51,205.00

TOTAL SERVICES \$51,205.00

10% DISCOUNT \$-5,120.50

TOTAL THIS INVOICE \$46,084.50



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank: Citibank
	ABA Routing #: 021000089
	F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
	Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588275

Total Services	51,205.00
10% DISCOUNT	-5,120.50
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$46,084.50</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

September 05, 2013

Inv. # 1588274
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

07/01/13 SJR	Review email correspondence to Creditors' Committee re: equipment lease with Banc of America, a conflict party (.40); review comments from Banc of America's counsel to same (.30); teleconference with counsel for Banc of America re: same and resolving open issues (.40); correspond with H. Hiznay re: same (.30); review and revise motion with comments re: lease buyout (1.20); confer with H. Hiznay re: comments to lease buyout motion (.30)	3.00
07/01/13 HH	Draft follow-up email to Creditors Committee describing terms of lease amendment with conflict party, Banc of America, per S. Reisman's request (1.10); review comments submitted by Banc of America's counsel (.80); draft email correspondence to S. Reisman re: same (.20); participate in conference call with D. Lipke and S. Reisman re: same (.40); revise draft lease amendment in accordance with same (.90); provide same to S. Reisman for review (.20); confer with S. Reisman re: comments to draft motion and proposed order in connection with lease amendment (.30); revise motion and order in accordance with same (1.40); correspond with M. Cohen re: comments to same (.20); finalize motion and order prior to submitting same to client for review (1.20)	6.70
07/02/13 SJR	Review correspondence and comments to early buyout agreement and amendment to lease with conflict party Banc of America, including issues related to property taxes, indemnification and related matters (.40); correspond with H. Hiznay re: mark-up of documentation regarding early buyout (.30)	0.70
07/02/13 MAC	Review impact of settlement re: potential indemnification obligations of Patriot to Peabody in connection with resolution of early buyout of equipment lease with a conflict party (.90)	0.90
07/02/13 HH	Draft response email to R. Mead re: questions in connection with status of amendment to equipment lease with Banc of America, a conflict party (.70)	0.70

07/03/13	SJR	Participate in conference call with client to discuss Patriot Coal settlement agreement with Banc of America, a conflict party, on early buyout of plant lease and discuss issues re: mark-up from Vedder Price (.50); review documentation re: same in preparation for conference call to client (.60); review proposed letter agreement from Peabody re: release of claims against Patriot Coal in connection with same (.40); correspond with H. Hiznay re: comments to same (.20)	1.70
07/03/13	HH	Prepare for call with client and S. Reisman re: equipment lease with Banc of America, a conflict party, and possible side letter agreement (.20); participate in same (.50); review draft agreement and confer with S. Reisman re: same (.30); draft follow-up email to S. Reisman re: same (.20); revise side letter agreement drafted by Peabody counsel in connection with same (.60)	1.80
07/07/13	SJR	Review revisions to letter agreement and settlement agreement re: early buyout of lease with Banc of America, a conflict party, in efforts to finalize same for Court approval (1.20)	1.20
07/07/13	HH	Draft revisions to letter agreement and settlement agreement in connection with possible early buyout and settlement of equipment lease with Banc of America, a conflict party (.60)	0.60
07/08/13	SJR	Attend to matters re: Peabody indemnification, contribution and release issue and review of letters and email correspondence related to same in connection with potential early buyout and settlement with conflict party, Banc of America (.70); review of email correspondence to counsel at Patriot Coal re: Peabody issue and concerns re: negotiations and effort to obtain sign-off on side letter with Peabody in connection with same (.40); correspond with H. Hiznay re: status of same, including release issues (.60); review documentation including mark-up of side letter with respect to Peabody (.30); review letter agreement on same (.30); draft follow-up correspondence re: same (.20)	2.50
07/08/13	MAC	Review revised documents in connection with the Banc of America, a conflict party, early buyout and related issues including Court approval (1.30)	1.30
07/08/13	HH	Draft correspondence to E. Borenstein and S. Reisman re: comments to draft letter agreement and settlement agreement in connection with possible equipment lease modification with Banc of America, a conflict party (.30); revise draft in connection with same (.30); prepare drafts for submission to client and draft email re: same (.50); draft email to T. Foudy re: potential letter agreement and impact on Peabody issues (.30); draft	3.60

email to Davis Polk, attorney involved in Peabody matter re: same (.90); correspond with client, S. Reisman and E. Borenstein re: same (.50); review and revise draft documents in connection with same (.30); correspond with E. Borenstein to discuss tax question and other issues (.30); correspond with S. Reisman re: same (.20)

07/09/13 EAC Meet with S. Ryan to review tax matters in proposed early buyout of certain leased assets with Banc of America, a conflict party (.30); participate in telephone call with S. Ryan and H. Hiznay to get background facts re: same (.30); review draft agreement re: same (1.10); review emails and attachments from H. Hiznay re: same (.60) 2.30

07/09/13 SJR Review issues re: conflict party Banc of America equipment lease related to tax concerns (.70); correspond with H. Hiznay and E. Cukier re: same discussing tax issues to be addressed (.40) 1.10

07/09/13 TPS Review background materials regarding equipment lease agreement with Banc of America, a conflict party (.40); review draft of waiver letter re: same (.40); follow-up correspondence with H. Hiznay re: early buyout claims re: same (.20) 1.00

07/09/13 HH Follow-up correspondence with E. Borenstein and S. Reisman re: equipment lease issue with Banc of America, a conflict party (.40); draft email to E. Cukier re: tax issue related to same (.30); participate in telephone conference with E. Cukier and S. Ryan re: same (.30) 1.00

07/09/13 SER Meet with E. Cukier re: tax issues in connection with early buyout of equipment lease with Banc of America, a conflict party (.30); participate in telephone conference with E. Cukier and H. Hiznay re: same, including background and facts (.30); review early buyout agreement, lease agreement, tax indemnity and general indemnity re: same (1.70) 2.30

07/10/13 EAC Confer with S. Ryan re: review of tax matters in proposed early buyout of certain leased assets with Banc of America, a conflict party (.50); review draft agreement re: same (.90); review emails and attachments from H. Hiznay re: same (.40) 1.80

07/10/13 SJR Review Peabody waiver letter and lease amendment and comments re: same in connection with resolving equipment lease issues with Banc of America, a conflict party (1.60); correspond with H. Hiznay re: tax issues and follow-up regarding revised documentation for Banc of America lease buyout re: same (.30) 1.90

07/10/13 TPS Review Davis Polk's follow-up on Peabody waiver letter in connection with early buyout of equipment lease and 0.30

	resolution of claims with Banc of America, a conflict party (.30)	
07/10/13 ESB	Review Peabody letter in connection with early buyout of equipment lease and resolution of claims with Banc of America, a conflict party (.10); confer with H. Hiznay re: same and attend to issues and correspondence in connection with the same (.90)	1.00
07/10/13 HH	Confer with E. Borenstein to discuss edits to draft Peabody waiver letter and lease amendment with Banc of America, a conflict party (.90); revise documents in accordance with same (1.30); participate in call with Boone County tax assessor to verify tax issue in connection with same (.20); correspond with E. Cukier and S. Ryan re: tax issue in connection with same (.20); correspond with S. Reisman and Davis Polk re: draft documents (.30)	2.90
07/10/13 SER	Review and markup tax provisions of early buyout agreement with Banc of America, a conflict party (.60); confer with E. Cukier re: same and other agreements (.50); conduct research re: West Virginia sales tax exclusions in connection with same (.80)	1.90
07/11/13 SJR	Attend to negotiations with counsel for Banc of America, a conflict party, re: equipment lease buyout and efforts to finalize same (.60); follow-up correspondence with H. Hiznay re: same (.30)	0.90
07/11/13 HH	Follow-up correspondence with S. Reisman and E. Borenstein re: equipment lease with Banc of America, a conflict party (.30); revise draft in accordance with same (.40); draft email to client providing update re: same (.50)	1.20
07/15/13 SJR	Review documents re: early buyout of equipment lease from Banc of America, a conflict party, and efforts to finalize same and address open issues (.80)	0.80
07/15/13 MAC	Review revised Banc of America, a conflict party, early buyout documents (.90)	0.90
07/16/13 SJR	Correspond with H. Hiznay re: matters related to lease buyout with conflict party Banc of America in efforts to finalize same (.40)	0.40
07/16/13 SJR	Review documentation regarding agreement with Banc of America, a conflict party, in connection with resolving dispute and early buyout of equipment lease (.90); provide comments to same and forward back to Patriot Coal for review and comment specifically highlighting proposed resolution of outstanding issues (.40)	1.30
07/16/13 HH	Correspond with S. Reisman, E. Borenstein and E. Cukier re: follow-up to equipment lease with Banc of America, a conflict party, matter and review	0.40

	correspondence from client re: same (.40)	
07/17/13 EAC	Review matters pertaining to certain sales tax forms in connection with early buyout agreement with Banc of America, a conflict party (.30)	0.30
07/17/13 MAC	Review tax form and tax issues in connection with settlement with Banc of America, a conflict party (.80)	0.80
07/17/13 BMK	Review clean and redline versions of settlement agreement and letter in connection with equipment lease with Banc of America, a conflict party, and draft email correspondence to opposing counsel detailing changes (.50); correspond with H. Hiznay re: same (.20)	0.70
07/17/13 HH	Correspond with B. Kotliar re: next steps on equipment lease with Banc of America, a conflict party, matter (.50); review correspondence from client and D. Lipke re: same (.20)	0.70
07/19/13 SJR	Review Peabody letter agreement and sign-off on same from counsel for Peabody in connection with resolving dispute over equipment lease with conflict party, Banc of America (.30); review mark-up of documentation from D. Lipke, counsel for Banc of America, related to early buyout of lease in connection with same (.70); review settlement and amendment to restated lease agreement re: same (1.00); attend to matters re: prep plant and note comments and issues related to same in preparation for conference with D. Lipke to finalize documentation (.60)	2.60
07/19/13 BMK	Draft email correspondence with H. Hiznay re: drafting email update to client re: equipment lease with Banc of America, a conflict party, re: settlement and letter agreement, motion, and proposed order in connection with same and circulate to S. Reisman for review (.50)	0.50
07/19/13 HH	Revise motion and proposed order in connection with potential buyout of equipment lease with Banc of America, a conflict party, to reflect latest comments from opposing counsel (1.60); correspond with B. Kotliar re: same (.50)	2.10
07/22/13 HH	Follow-up correspondence with S. Reisman re: next steps in resolving equipment lease issues with Banc of America, a conflict party (.30)	0.30
07/23/13 EAC	Review and comment on revised draft of proposed settlement agreement re: equipment lease with Banc of America, a conflict party, received from opposing counsel (.70); review related lease agreements re: same (.40)	1.10
07/23/13 SJR	Review correspondence to client re: Peabody accepting changes to letter agreement and updated lease	2.80

amendment and settlement agreement related to resolution of potential claims in connection with early buyout of equipment lease prep plant with Banc of America, a conflict party (.60); follow-up correspondence with E. Cukier and S. Ryan re: tax issues related to same (.30); review lease amendment to same as well as side letter with Peabody re: enforcement of subrogation rights potentially against Eastern Coal (1.70); review correspondence from H. Hiznay to client re: same (.20)

07/23/13	MAC	Review outstanding issues in connection with conflict party Banc of America early buyout agreement and revise related pleadings in connection with same (.90)	0.90
07/23/13	SER	Review and revise new draft of equipment lease with Banc of America, a conflict party, specifically with respect to issues and tax provisions (.70); review of tax indemnity agreement re: same (.30); review of West Virginia sales tax exemption form re: same (.20)	1.20
07/24/13	ESB	Participate in telephone conference with H. Hiznay re: outstanding issues under Banc of America settlement agreement including equipment lease with Banc of America, a conflict party, and review of documentation in connection with same (.50); review and comment on revised settlement agreement and draft correspondence re: same (.50)	1.00
07/24/13	HH	Correspond with E. Borenstein, S. Ryan, S. Reisman, D. Lipke and S. Schutzenhofer re: status of negotiations on Banc of America equipment lease and next steps re: same (1.40); revise letter agreement, motion, proposed order and settlement in connection with same (2.30); participate in telephone conference with E. Borenstein re: same (.50)	4.20
07/25/13	EAC	Review tax matters in proposed early buyout settlement agreement with Banc of America, a conflict party, in connection with potential indemnity obligations (.90); review correspondence from S. Ryan regarding discussions with opposing counsel in connection with same (.50); revise tax comments in connection with same (.40)	1.80
07/25/13	ESB	Participate in conference call with S. Reisman, H. Hiznay and S. Ryan re: open issues, including tax matters and correspondence with Vedder Price re: open issues under settlement agreement with Banc of America, a conflict party (.70); review correspondence in connection with same (.30)	1.00
07/25/13	HH	Prepare for call with D. Lipke, S. Reisman, S. Ryan and E. Borenstein re: equipment deal with Banc of America, a conflict party (.40); participate in same (1.00); revise draft agreement in accordance with same (.40); participate in call with client re: status of same (.30);	6.10

prepare draft revised agreement for submission to client (.60); draft correspondence re: same (.30); prepare execution copy and redline for submission to Banc of America counsel (1.90); draft email to Banc of America counsel re: same (.50); revise motion per S. Reisman comments in connection with same (.70)

07/25/13 SER Review of comments to early buyout letter proposal and agreement with Banc of America, a conflict party and prepare for call with D. Lipke re: tax provisions of EBO agreement (.30); participate in call with D. Lipke to discuss same (.90); participate in call with Patriot to discuss same (.50); revise tax comments to EBO agreement (.40) 2.10

07/26/13 HH Correspond with S. Reisman re: follow-up email to D. Lipke counsel to Banc of America, a conflict party re: resolution of equipment lease deal (.30) 0.30

07/29/13 EAC Review of comments from opposing counsel for Banc of America, a conflict party re: tax implications of proposed early buyout agreement (.90); review H. Hiznay correspondence re: same (.20) 1.10

07/29/13 SJR Review comments to Banc of America, a conflict party, amendment and comments of D. Lipke re: same in connection with resolution of issues related to equipment lease (1.70); correspond with client re: recommendations re: sign-off on lease amendment (1.20); correspond with H. Hiznay re: same (.30) 3.20

07/29/13 MAC Review and revise revised motion to approve entry into early buyout agreement with Banc of America, a conflict party (.80) 0.80

07/29/13 HH Revise motion in connection with approval of conflict party Banc of America lease amendment (.60); draft email to opposing counsel re: follow-up on Banc of America's comments to same (.20); review comments of D. Lipke to draft agreement (1.30); review lease agreements in connection with same (.80); confer with S. Ryan re: reaction to same (.90); draft email to S. Schutzenhofer re: comments to same (.20); draft substantive follow-up email to S. Schutzenhofer re: detailed explanation and recommendations in connection with same (1.00) 5.00

07/29/13 SER Review markup of EBO agreement with Banc of America, a conflict party (.20); confer with H. Hiznay re: tax provisions of same and tax indemnity exposure (.90) 1.10

07/30/13 EAC Review and revise comments to early buyout proposed settlement agreement received from Banc of America, a conflict party re: tax implications (.70); confer with S. Ryan re: same (.10) 0.80

07/30/13	SJR	Participate in call with S. Schutzenhofer and H. Hiznay re: Banc of America, a conflict party, lease amendment and related issues with respect to same, including tax indemnity (.80); review and revise motion to approve Banc of America lease buyout (1.10); correspond with H. Hiznay re: comments to same (.30)	2.20
07/30/13	FRG	Per H. Hiznay's request, prepare filing of motion related to equipment lease with Banc of America, a conflict party (2.50)	2.50
07/30/13	HH	Participate in call with S. Schutzenhofer and S. Reisman re: lease amendment and early buyout with Banc of America, a conflict party (.80); correspond with S. Ryan and E. Cukier re: revising language on tax indemnity to present to Banc of America counsel re: same (.50); review motion in preparation for filing (1.20); draft correspondence to S. Schutzenhofer re: same (.20); draft correspondence to Committee re: update on terms of deal (.80); draft correspondence re: Peabody side letter and review executed version of same (.30); correspond with F. Guenther and GCG re: potential filing and service of same (.30)	3.30
07/30/13	SER	Revise tax indemnity language in early buyout agreement with Banc of America, a conflict party (.80); confer with E. Cukier re: same (.10)	0.90
07/31/13	EAC	Draft and revise tax section of proposed early buyout settlement agreement with Banc of America, a conflict party, regarding indemnity matters under tax indemnity agreement and other tax matters (1.90); correspond with S. Ryan re: same (.60); correspond with S. Reisman and H. Hiznay in connection with same (.20); review agreements in connection with same (.40)	3.10
07/31/13	SJR	Analyze issues in connection with Banc of America, a conflict party, lease amendment motion and correspond with H. Hiznay re: comments to same and possibility of filing motion to expedite (1.70)	1.70
07/31/13	HH	Review correspondence with client and S. Reisman re: expediting motion to approve early buyout and resolution of equipment lease issues with Banc of America, a conflict party (.20); participate in call with K. Coco re: possible expedited motion (.20); draft correspondence to S. Reisman re: same (.20); prepare execution copy of draft agreement re: Banc of America equipment lease (.50); draft correspondence to D. Lipke re: same (.40); draft email to client re: update on same (.40); review D. Lipke's comments to draft motion and implement same (.20); draft motion to expedite in connection with Banc of America equipment lease motion (1.30); revise same and provide to M. Cohen for comment (.50)	3.90

TOTAL HOURS 108.20

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	28.00	860	24,080.00
Turner P. Smith	1.30	860	1,118.00
Eduardo A. Cukier	12.30	800	9,840.00
Evan S. Borenstein	3.00	800	2,400.00
Michael Ari Cohen	5.60	740	4,144.00
Sarah Elizabeth Ryan	9.50	480	4,560.00
Heather Hiznay	44.80	395	17,696.00
Bryan M. Kotliar	1.20	305	366.00
Franklin R. Guenther	2.50	235	587.50
	108.20		\$64,791.50

TOTAL SERVICES \$64,791.50

10% DISCOUNT \$-6,479.15

Summary of Expenses

Long Distance Telephone	3.04
Meals	36.77
Search Fees	6.80
Transportation Expense	60.30

TOTAL EXPENSES \$106.91

TOTAL THIS INVOICE \$58,419.26



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP
	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588274

Total Services	64,791.50
10% DISCOUNT	-6,479.15
Total Expenses	106.91
Applied Credit	0.00

Total This Invoice	<u>\$58,419.26</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

September 05, 2013

Inv. # 1588273
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

07/01/13	JDM	Follow-up research for memorandum regarding potential actions against third-party service providers in connection with Rule 2004 investigation of prepetition transactions (2.40)	2.40
07/01/13	ET	Correspond with N. Goodman and H. Hiznay re: processing of documents received from Duff & Phelps, a conflict party, pursuant to Rule 2004 subpoena (.20); review relevant documents and revise letter to counsel for Duff & Phelps re: scope of document production pursuant to Rule 2004 subpoena (.50); review relevant documents and draft letter to counsel for Morgan Stanley, a conflict party, and provide to T. Foudy for review (.90)	1.60
07/02/13	TF1	Edit and finalize letter to Morgan Stanley counsel, a conflict party, on discovery issues (.30); edit letter to Duff & Phelps' counsel, a conflict party, on discovery production (.40); correspondence with Davis Polk on discovery protocol in connection with same (.20)	0.90
07/02/13	ET	Review email from J. Berman, counsel for Duff & Phelps, a conflict party re: document production, including proposed draft and revision of response letter re: same (1.20); finalize letter to counsel for Morgan Stanley, a conflict party, and email to K. Katsiris and K. Arora (.10); review documents produced by Duff & Phelps pursuant to Rule 2004 subpoena and draft email to T. Foudy re: same (.80); review document protocol for reviewing documents produced by Duff & Phelps and Morgan Stanley, conflict parties, pursuant to Rule 2004 subpoenas (.30); confer with H. Hiznay re: same (.30)	2.70
07/02/13	HH	Confer with E. Tobin re: document review in connection with Rule 2004 subpoenas of conflict parties Morgan Stanley and Duff & Phelps (.30); correspond with litigation support re: same (.20)	0.50
07/02/13	BB	Create Eclipse database in connection with review of materials received from conflict parties Morgan Stanley and Duff & Phelps in connection with review of	1.00

		prepetition transactions (.30); upload documents into database re: same (.50); upload OCR for searching re: same (.20)	
07/02/13	NG1	Copy data to CMP Data Center in connection with review of materials received from conflict parties Morgan Stanley and Duff & Phelps in connection with review of prepetition transactions (.50); review data for attorney review re: same in order to efficiently streamline review procedures (.50)	1.00
07/03/13	SJR	Review discovery protocol and memorandum re: same in connection with Patriot Coal case in connection with discovery handled by Curtis as conflicts counsel with respect to Peabody investigation (1.80)	1.80
07/03/13	TF1	Participate in conference call with Morgan Stanley's counsel, a conflict party, re: email search terms and scope of email searches (.20)	0.20
07/03/13	ET	Confer with N. Goodman and H. Hiznay re: processing of documents received from Morgan Stanley, a conflict party, pursuant to Rule 2004 subpoena in connection with review of prepetition transactions (.30); confer with H. Hiznay re: document review protocol for documents produced by Morgan Stanley and Duff & Phelps, conflict parties, pursuant to Rule 2004 subpoenas (.40); review and revise document review protocol (.40)	1.10
07/03/13	HH	Confer with E. Tobin re: discovery and memorandum re: protocol re: same (.30); draft revisions to same including description of important materials and facts to be used by document reviewers (3.10); follow-up conference with E. Tobin re: review protocol re: same (.40)	3.80
07/05/13	JDM	Follow-up research for memorandum re: potential actions against third-party service providers in connection with Rule 2004 investigation of prepetition transactions involving conflict parties (2.20)	2.20
07/05/13	ET	Review draft document review protocol in connection with Rule 2004 investigation of prepetition transactions (.20); confer with H. Hiznay re: same (.40)	0.60
07/05/13	HH	Confer with E. Tobin re: revisions to document review protocol in connection with Rule 2004 investigation of prepetition transactions including conflict parties (.40)	0.40
07/06/13	HH	Revise document review protocol in accordance with comments of E. Tobin in connection with Rule 2004 investigation of prepetition transactions in order to streamline review procedures of documents received from conflict parties Duff & Phelps and Morgan Stanley (1.10)	1.10
07/07/13	HH	Draft final revisions to document review protocol in	0.40

connection with Rule 2004 investigation of prepetition transactions including conflict parties Duff & Phelps and Morgan Stanley and circulate to E. Tobin for her review (.40)

07/08/13 ET Correspond with H. Hiznay re: document review protocol in connection with Rule 2004 investigation of prepetition transactions including conflict parties Duff & Phelps and Morgan Stanley (.30); review correspondence with counsel for Morgan Stanley and Duff & Phelps, conflict parties, and draft email to T. Foudy re: same (.20) 0.50

07/08/13 MM9 Modify uploaded files in connection with Rule 2004 investigation of prepetition transactions including conflict parties Duff & Phelps and Morgan Stanley (.30); upload production documents into "Patriot - Morgan Stanley" database in preparation for attorney review re: same (.20) 0.50

07/09/13 SJR Review Morgan Stanley and Duff & Phelps, conflict parties, document production protocol (.80); review responses to document production (1.30) 2.10

07/09/13 HH Discuss document review protocol for Morgan Stanley and Duff & Phelps, conflict parties, documents with litigation support personnel in order to ensure efficient document review procedures (.50); prepare database for review re: same (.40); begin review re: same (4.40) 5.30

07/10/13 TF1 Review new letter from Morgan Stanley, a conflict party, and confer with E. Tobin on same (.30); correspond with H. Hiznay on results of document review (.10); correspond with E. Tobin to discuss processing and review of new documents re: same (.20) 0.60

07/10/13 ET Confer with H. Hiznay, N. Goodman and M. Malavarca re: process for sharing certain documents reviewed by Curtis attorneys with Davis Polk in connection with their investigation of the Debtors' potential claims against Peabody (.30); draft follow-up email correspondence to T. Foudy re: same (.90); review letter from K. Katsiris re: scope of Morgan Stanley's document review and production and draft email to T. Foudy re: same (.40); review particular documents produced by Duff & Phelps, a conflict party, related to Patriot's acquisition of Magnum and draft email to T. Foudy analyzing the same (.90) 2.50

07/10/13 HH Correspond with N. Goodman re: discovery protocol in connection with documents received from conflict parties Duff & Phelps and Morgan Stanley (.20); follow-up meeting with N. Goodman, E. Tobin and M. Malavarca re: same (.30); conduct review of Duff & Phelps documents (2.60) 3.10

07/10/13	NG1	Attend meeting with M. Malavarca, E. Tobin and H. Hiznay re: review of documents by co-counsel in connection with documents received from conflict parties Duff & Phelps and Morgan Stanley (.20)	0.20
07/10/13	MM9	Attend meeting with N. Goodman, E. Tobin and H. Hiznay re: review of documents by co-counsel in connection with documents received from conflict parties Duff & Phelps and Morgan Stanley (.20)	0.20
07/11/13	SJR	Drafr follow-up correspondence re: outstanding issues re: conflict parties Morgan Stanley and Duff & Phelps document production in connection with Peabody transaction analysis and investigation (1.10)	1.10
07/11/13	TF1	Review H. Hiznay summary of documents reviewed from Duff & Phelps, a conflict party, and send follow-up email re: same (.30); confer with A. Anon re: assignment to prepare analysis of potential claims (.20); review new correspondence from counsel for Morgan Stanley and Duff & Phelps, conflict parties re: same (.30); edit and finalize summary for client and for Committee counsel of document collection to date (.50); follow-up regarding technical aspects of email review raised by counsel for Duff & Phelps (.20)	1.50
07/11/13	ET	Meet with T. Foudy and A. Anon re: strategy for Debtors' investigation of potential claims against Morgan Stanley and Duff & Phelps, conflict parties, arising from prepetition spin-off (.60); review documents and draft internal memorandum re: document review protocol re: same (3.70); draft summary of status of Duff & Phelps's and Morgan Stanley's document productions and review of same and provide to T. Foudy (.30); correspond with H. Hiznay re: review of documents produced by Duff & Phelps pursuant to Rule 2004 subpoena in connection with review of prepetition transactions (.20)	4.40
07/11/13	HH	Review documents produced by Duff & Phelps, a conflict party, in connection with Rule 2004 discovery (3.10); correspond with E. Tobin and T. Foudy re: same (.60); draft correspondence to A. Anon and A. Astiz re: same (.40)	4.10
07/11/13	AVA	Confer with T. Foudy and E. Tobin re: background of case in connection with review of prepetition transactions (.20)	0.20
07/11/13	BB	Transfer documents to CMP Data Center in connection with review of prepetition transactions (.50); tag previous production documents according to source (.20); load Peabody production documents into database (.30); load OCR for searching (.30); tag new documents according to source (.20)	1.50

07/12/13	TPS	Review updates to client re: rolling production by Morgan Stanley and Duff & Phelps, conflict parties, in connection with review of prepetition transactions (.70); follow-up internally re: review protocol (.30)	1.00
07/12/13	TF1	Meet with E. Tobin, H. Hiznay, A. Anon, and A. Astiz to discuss review of documents received from conflict parties Morgan Stanley and Duff & Phelps in connection with review of prepetition transactions (.50); draft email to new document reviewers re: obligations under confidentiality order (.10); review letters and emails from and draft correspondence to Morgan Stanley and Duff & Phelps on open discovery items (1.00); draft emails to Davis Polk and Kramer Levin on coordination of review to reduce duplication (.40)	2.00
07/12/13	AA	Meeting with T. Foudy, E. Tobin, H. Hiznay, and A. Anon re: document review in connection with review of prepetition transactions (.50); review of Morgan Stanley, a conflict party, documents re: same (.70)	1.20
07/12/13	ET	Continue to review relevant documents and draft and revise internal memorandum re: document review protocol, and review confidentiality protective orders between Debtors and Peabody, Morgan Stanley and Duff & Phelps, conflict parties, in connection with preparing for most efficient review of documents produced in connection with Rule 2004 (2.80); meet with T. Foudy, A. Anon, H. Hiznay and A. Astiz re: strategy for the Debtors' investigation per Bankruptcy Rule 2004, including review of documents produced by Morgan Stanley and Duff & Phelps, conflict parties, pursuant to Rule 2004 subpoenas (.50); follow-up correspondence with A. Anon, H. Hiznay and A. Astiz re: same (.50); correspond with N. Goodman and T. Foudy re: Duff & Phelps's document production (.10); finalize and letter to J. Berman, counsel for Duff & Phelps, re: document production pursuant to Rule 2004 subpoena (.10)	4.00
07/12/13	HH	Revise memorandum re: tagging and document review protocol in connection with Rule 2004 motions to ensure most efficient review of documents received from conflict parties in connection with Rule 2004 investigation (2.40); meet with E. Tobin, A. Astiz, A. Anon and T. Foudy re: process re: same (.50); further correspond with E. Tobin re: same (.40); correspondence with IT, A. Anon and A. Astiz re: tagging (.30); prepare materials requested by E. Tobin in connection with same (.80)	4.40
07/12/13	AVA	Confer with T. Foudy, E. Tobin, H. Hiznay and A. Astiz re: background of case, document review strategy and aims of Rule 2004 investigation (.50); review relevant background materials re: same (.50)	1.00

07/12/13	AVA	Begin research in connection with memorandum detailing potential claims arising from Rule 2004 investigations, with special attention to choice of law principles (2.00); review confidentiality orders applicable to Rule 2004 investigations (1.00); review pleadings re: same (1.00)	4.00
07/15/13	AA	Begin initial review of conflict Morgan Stanley documents for Patriot Coal investigation (6.20)	6.20
07/15/13	ET	Participate in telephone call with K. Kaveri re: conflict party Morgan Stanley's production of documents pursuant to Rule 2004 subpoena and draft emails to T. Foudy re: same (.30); meet with A. Anon re: strategy for Debtors' investigation of potential claims arising from spin-off and review documents in connection with same (.70); correspond with H. Hiznay and T. Foudy re: research in connection with the Debtors' investigation of possible Estate claims arising from spin-off (.30)	1.30
07/15/13	AVA	Confer with E. Tobin regarding memorandum on potential claims arising from Rule 2004 investigations involving conflict parties (.70); begin review of Duff & Phelps, a conflict party, production in connection with Rule 2004 investigation re: same (3.80)	4.50
07/16/13	AA	Continue review of Morgan Stanley, a conflict party, documents for Patriot Coal investigation (.50)	0.50
07/16/13	ET	Meet with A. Anon re: analysis of the Debtors' potential claims against third parties arising from prepetition transactions (.60); correspond with A. Anon, H. Hiznay and G. Faust re: presentations by conflict parties Morgan Stanley and Duff & Phelps to Peabody and Patriot (.30); draft email to T. Foudy re: status of document review and legal analysis of the Debtors' potential claims against Morgan Stanley and Duff & Phelps (.10)	1.00
07/16/13	AVA	Continue research in connection with overview memorandum presenting potential Estate claims arising from prepetition transactions (.90); confer with E. Tobin re: same (.60)	1.50
07/17/13	TF1	Follow-up re: review of materials produced and compiling summaries of same in connection with documents produced by conflict parties re: Rule 2004 investigation (.40)	0.40
07/17/13	GF	Per E. Tobin's request, prepare discovery materials for A. Anon, including correspondence with E. Tobin and H. Hiznay in connection with documents produced by conflict parties re: Rule 2004 investigation (1.50)	1.50
07/17/13	AA	Review Morgan Stanley, a conflict party, document production for Patriot Coal investigation (1.70)	1.70

07/17/13	AVA	Review Duff & Phelps, a conflict party, documents in connection with Rule 2004 investigation (1.80); continue research re: potential claims against subjects of Rule 2004 investigations, with special attention to potential aiding and abetting breach of fiduciary duty (3.20)	5.00
07/17/13	MM9	Process and load data into Eclipse database in preparation for attorney review in order to ensure efficient attorney review process and streamline review procedures for documents received from conflict parties in connection with Rule 2004 investigation (3.00)	3.00
07/18/13	AA	Review Morgan Stanley, a conflict party, documents for Patriot investigation of Estate's causes of action arising from prepetition transactions (7.20)	7.20
07/18/13	AVA	Continue research in connection with overview memorandum regarding potential claims against subjects of Rule 2004 investigations (3.90)	3.90
07/19/13	AA	Review Morgan Stanley, a conflict party, documents for Patriot investigation of Estate's causes of action arising from prepetition transactions (3.40); confer with E. Tobin re: document review (.20)	3.60
07/19/13	ET	Review letter from counsel for Duff & Phelps and draft email to T. Foudy analyzing same (.60); confer with A. Astiz re: significant documents produced by Morgan Stanley, a conflict party (.20); draft email correspondence to T. Foudy re: same (.50); correspond with A. Anon re: review of documents produced by Morgan Stanley and Duff & Phelps, conflict parties, pursuant to Rule 2004 subpoenas in connection with review of Estate's causes of action arising from prepetition transactions (.20)	1.50
07/19/13	AVA	Research choice of law analysis implicated by various potential estate claims arising from prepetition transactions analyzed as part of Rule 2004 investigation and research associated statutes of limitation for same (4.00); continue drafting memorandum of law providing overview of potential claims (4.20)	8.20
07/20/13	TF1	Review summary emails re: progress and status of review of Morgan Stanley, a conflict party, production and draft email with instructions re: conveying significant findings to client, co-counsel and Committee counsel (.30)	0.30
07/20/13	AA	Review Morgan Stanley, a conflict party, documents for Patriot Coal investigation of Estate's causes of action arising from prepetition transactions (4.40)	4.40

07/20/13	HH	Review correspondence with A. Anon and A. Astiz re: status of document review project (.30)	0.30
07/20/13	AVA	Review Duff & Phelps, a conflict party, production in connection with Rule 2004 investigation of Estate's causes of action arising from prepetition transactions (3.00)	3.00
07/21/13	AVA	Review Duff & Phelps, a conflict party, production in connection with Rule 2004 investigation (1.80); summarize findings to date re: same for distribution to E. Tobin, T. Foudy, and A. Astiz (.60)	2.40
07/22/13	TF1	Review new correspondence from Duff & Phelps and Morgan Stanley, conflict parties, in connection with production of documents pursuant to Rule 2004 investigation (.20); draft email to E. Tobin summarizing research needed regarding Duff & Phelps position on emails and summary memorandum needed for client, co-counsel and committee counsel (.30)	0.50
07/22/13	AA	Prepare memorandum re: Morgan Stanley, a conflict party, document review for Patriot investigation and compile memo exhibits re: same (6.00); continue Morgan Stanley document review for Patriot investigation of potential Estate causes of action arising from prepetition transactions (.50)	6.50
07/22/13	ET	Correspond with T. Foudy re: likelihood of success of motion to compel Duff & Phelps, a conflict party, to search archived emails in response to Rule 2004 subpoena (.70); confer with H. Hiznay re: review of documents produced by Morgan Stanley and Duff & Phelps, conflict parties, pursuant to Rule 2004 subpoenas (.30); correspond with N. Goodman re: processing and loading of documents produced by Morgan Stanley and Duff & Phelps pursuant to Rule 2004 subpoenas (.10)	1.10
07/22/13	HH	Per E. Tobin's request, draft summary re: documents reviewed (.30); continue reviewing Duff & Phelps, a conflict party, documents in connection with same (.80); confer with E. Tobin re: same (.30)	1.40
07/22/13	AVA	Continue research and drafting memorandum re: overview of potential Estate claims arising from prepetition transactions (5.50); research requirements to compel production under Rule 45 subpoena, in connection with subpoena issued to Duff & Phelps, a conflict party (4.00)	9.50
07/22/13	NG1	Review additional documents received from Morgan Stanley, a conflict party, for attorney review (1.00)	1.00
07/22/13	MM9	Process and load additional documents in preparation for attorney review (1.50); process and load Morgan	3.00

	Stanley, a conflict party, production documents in preparation for attorney review (1.50)	
07/23/13 TF1	Review email summarizing call from J. Berman counsel for Duff & Phelps, a conflict party (.10); revise, edit and finalize update email for client and Davis Polk re: status of document production and review (.40); meet with J. Walsh to discuss analysis of potential Estate claims and discovery of conflict parties in connection with Peabody investigation (.40)	0.90
07/23/13 JJW	Meet with T. Foudy re: Rule 2004 discovery to date and potential claims to be asserted by Debtors (.40); review documents provided by Patriot re: history of company, spin-off and financial issues leading to bankruptcy (3.50); review first day pleadings in connection with potential claims (.50)	4.40
07/23/13 AA	Edit memorandum re: Morgan Stanley, a conflict party, document review for Patriot investigation (1.20); review of Morgan Stanley documents re: same (1.00)	2.20
07/23/13 ET	Review relevant documents and correspondence and draft overview of collection and review of documents produced thus far by Duff & Phelps and Morgan Stanley, conflict parties, in response to Rule 2004 subpoenas (1.30); draft email correspondence to T. Foudy re: overview of same (.30); correspond with A. Astiz, H. Hiznay and A. Anon re: status of document review and legal research issues (1.30); review and revise memorandum re: potentially important documents received from Morgan Stanley, a conflict party (1.30); confer with A. Astiz re: same (.50); correspond with J. Walsh re: Debtors' investigation of potential claims arising from Peabody investigation and draft follow-up correspondence re: same (.70)	5.40
07/23/13 HH	Conduct review of documents produced by Duff & Phelps, a conflict party, in connection with Peabody investigation (2.10); review correspondence with E. Tobin, A. Astiz and others and draft memorandum re: same (.50)	2.60
07/23/13 AVA	Continue research re: grounds to compel Duff & Phelps, a conflict party, to comply with subpoena (6.20); draft, review and revise memorandum re: Duff & Phelps legal obligations under subpoena (6.70); confer with E. Tobin re: same (.50)	13.40
07/24/13 TPS	Review report to client re: document production from conflict parties and follow-up on next steps (.40)	0.40
07/24/13 ET	Review A. Anon's memorandum re: standards for compelling third-party to search archived emails in response to Rule 2004 subpoena and correspond with A. Anon re: same (.70); confer with H. Hiznay re: documents produced by Duff & Phelps, a conflict party,	1.10

pursuant to Rule 2004 subpoena (.40)

07/24/13	HH	Review documents received by Duff & Phelps, a conflict party, in connection with Rule 2004 examination (3.80); confer with E. Tobin re: same (.40)	4.20
07/24/13	AVA	Review and revise initial draft overview memorandum re: potential estate claims arising from Peabody investigation including documents produced by conflict parties Morgan Stanley and Duff & Phelps (1.00)	1.00
07/25/13	TF1	Draft update email to Committee Counsel on production and documents by conflict parties Duff & Phelps and Morgan Stanley and review thereof (.30)	0.30
07/25/13	JJW	Review documents provided by conflict parties in connection with Patriot re: spin-off and history of company in connection with Rule 2004 investigation of Estate claims of action and prepetition transactions (2.90); prepare outline of potential causes of action re: same (1.50); confer with E. Tobin re: same (.90)	5.30
07/25/13	ET	Confer with H. Hiznay re: review of documents produced by conflict parties Morgan Stanley and Duff & Phelps pursuant to Rule 2004 subpoenas (.40); confer with J. Walsh re: the Debtors' investigation of potential claims against Morgan Stanley and Duff & Phelps in connection with Peabody's spin-off of the Debtors, focusing on potential claims, legal analysis, and relevant documents (.90)	1.30
07/25/13	HH	Prepare summary email to E. Tobin and J. Walsh re: update on review of Duff & Phelps, a conflict party, documents (.70); confer with E. Tobin re: same (.40)	1.10
07/26/13	TF1	Request update re: case status from H. Hiznay and review same (.20); discuss investigation tasks with J. Walsh (.10); begin review and edit of memorandum on documents produced by Morgan Stanley, a conflict party (.30)	0.60
07/26/13	JJW	Review documents produced by Duff & Phelps and Morgan Stanley, conflict parties, regarding spin-off pursuant to Rule 2004 investigation (3.00); review prior cases where claims asserted related to spin-off and fraudulent conveyances (1.00); prepare outline of potential causes of actions (.50)	4.50
07/26/13	ET	Review correspondence from attorneys for Peabody and Duff & Phelps, a conflict party, re: confidentiality protections, review certain documents produced by Duff & Phelps, and draft email to T. Foudy and J. Walsh re: same (.50); review email from H. Hiznay analyzing recent filings in Patriot Chapter 11 cases re: potential restructuring plan and impact on Rule 2004 investigation (.30)	0.80

07/26/13	HH	Review materials re: equity committee, bondholders committee and rights offering in connection with inquiry of T. Foudy re: various creditor constituency interests in Rule 2004 investigations (.40); correspond with M. Cohen re: same (.20); draft email response to T. Foudy (.20); conduct review of documents received from Duff & Phelps, a conflict party, in connection with Rule 2004 examination (3.60); draft summary to E. Tobin and J. Walsh re: same (.40); correspond with E. Tobin re: document issues (.20)	5.00
07/26/13	MM9	Per E. Tobin's request, load documents into "Patriot Coal - Morgan Stanley Production Documents" database in order to continue rolling basis attorney review of Rule 2004 documents (2.20)	2.20
07/27/13	HH	Review Duff & Phelps, a conflict party, documents received pursuant to Rule 2004 investigation (1.10)	1.10
07/29/13	TF1	Review emails summarizing review of documents produced by, and open issues raised in connection with, productions by conflict parties Morgan Stanley and Duff & Phelps (.30)	0.30
07/29/13	JJW	Review and analyze solvency opinion and other documents prepared by Duff & Phelps, a conflict party, in connection with claims analysis pursuant to Rule 2004 investigation (4.00); review Morgan Stanley, a conflict party, documents in connection with same (1.50); review and comment on memorandum summarizing relevant Morgan Stanley, a conflict party, documents for claims analysis (.50); review research re: fraudulent conveyance claims re: same (2.50)	8.50
07/29/13	AA	Review of Morgan Stanley, a conflict party, documents for Patriot Coal investigation of estate causes of action arising from prepetition transactions (4.30)	4.30
07/29/13	ET	Review engagement letters produced by Duff & Phelps, a conflict party, in connection with solvency opinion for Peabody's spin-off of Patriot entities and correspond with J. Walsh re: same (.40)	0.40
07/29/13	HH	Conduct further review of Duff & Phelps, a conflict party, documents in connection with review of estate causes of action arising from prepetition transactions (1.20)	1.20
07/30/13	TF1	Review latest summaries of document productions (.10)	0.10
07/30/13	JJW	Review similar cases and research re: fraudulent conveyances and other debtor claims against third parties in connection with review of Estate causes of action arising from prepetition transactions (1.00); review Morgan Stanley, a conflict party, important	7.10

documents in connection with claims analysis (2.50);
review and comment on memorandum summarizing
relevant Morgan Stanley documents for claims analysis
(.50); correspond with E. Tobin, A. Anon and A. Astiz
re: status of Morgan Stanley and Duff & Phelps, conflict
parties, document review and related issues (.60);
review research re: insolvency claims (2.50)

07/30/13 AA Correspond with J. Walsh, E. Tobin, and A. Anon re: 2.20
important documents produced by conflict parties and
claims implicated in Rule 2004 investigation (.80);
provide updates to memorandum for interesting
documents for Patriot Coal investigation (1.40)

07/30/13 ET Correspond with A. Anon re: likelihood of success of 2.90
motion to compel Duff & Phelps, a conflict party, to
search for and produce emails responsive to the Rule
2004 investigation (.80); review letter from counsel for
Morgan Stanley, a conflict party, re: production of
documents pursuant to Rule 2004 subpoena (.20);
correspond with J. Walsh, A. Anon and A. Astiz re:
Debtors' investigation of potential claims on behalf of
the Estates, focusing on documents produced to date
by Morgan Stanley and Duff & Phelps pursuant to Rule
2004 subpoenas and analysis of potential claims re:
same (1.00); review memorandum by A. Astiz re:
important documents produced by Morgan Stanley
pursuant to Rule 2004 subpoena and correspond with
J. Walsh, T. Foudy and A. Astiz re: same (.40); review
recent decision re: adjudication of claims re: spin-off
and draft email to J. Walsh and H. Hiznay re: same for
potential impact on Patriot investigation (.50)

07/30/13 HH Correspond with J. Walsh and A. Anon re: document 1.30
review process in order to update review procedures
and protocol for reviewing documents produced by
conflict parties (.20); review documents re: core Duff &
Phelps, a conflict party, team in order to provide A.
Anon with update on same (.60); review further
correspondence with J. Walsh, A. Anon, E. Tobin and
A. Astiz re: document review process and updates re:
same in order to continue to ensure efficiency of review
process (.50)

07/30/13 AVA Review and revise memorandum re: likelihood of 7.60
success on motion to compel Duff & Phelps, a conflict
party, to compel production of archived emails in
connection with Rule 2004 investigation (3.20); review
research re: Rule 45 subpoenas and Court ordered
cost-shifting (4.20); correspond with E. Tobin re:
memorandum re: same (.20)

07/31/13 TF1 Confer with J. Walsh re: status, assignments and 0.50
findings in documents produced by conflict parties in
connection with Rule 2004 investigation (.30);
correspond with E. Tobin re: same and email discovery

from Duff & Phelps, a conflict party re: compelling production of documents (.20)

07/31/13 JJW	Review research re: insolvency analysis in connection with potential claims implicated by prepetition transactions (1.60); review Morgan Stanley, a conflict party, interesting documents in connection with claims analysis (2.00); review and revise memorandum summarizing relevant Morgan Stanley documents for claims analysis (.50); confer with T. Foudy re: status of Morgan Stanley and Duff & Phelps, conflict parties, document review and related issues (.30); further review Duff & Phelps documents in connection with claims analysis (2.00)	6.40
07/31/13 ET	Review correspondence with J. Berman, counsel for Duff & Phelps, a conflict party, and draft response re: additional information needed to evaluate Duff & Phelps's obligation to search individual email accounts for documents responsive to the Rule 2004 subpoena (.70); review documents produced by Duff & Phelps pursuant to the Rule 2004 subpoena (.30); correspond with J. Walsh, A. Astiz and A. Anon re: issues related to document productions by Duff & Phelps and Morgan Stanley, conflict parties, pursuant to Rule 2004 subpoenas (.30)	1.30
07/31/13 HH	Research decision and briefs in recent decision of case implicating prepetition Estate causes of action, per request of E. Tobin (.60); review documents received from Duff & Phelps and Morgan Stanley, conflict parties, with special focus on engagement letters (1.10); review motion to extend exclusivity period to determine potential impact on Peabody investigation (.40); research engagement letters and other key documents in investigation (.80); prepare same for review of internal team (.90); draft email to T. Foudy and J. Walsh re: Duff & Phelps retention application filed in case and review same (.30); continue review of Duff & Phelps documents (1.00)	5.10
07/31/13 AVA	Review and revise memorandum re: likelihood of success on a potential motion to compel Duff & Phelps, a conflict party, to produce archived emails in connection with Rule 2004 investigation of Duff & Phelps (3.40); conduct research with special attention to factors influencing courts decision to require non-parties to bear the cost of compliance with a Rule 45 subpoena re: same (2.00); review Duff & Phelps production to identify email correspondence produced thus far in connection with same (4.50); analyze findings related to Duff & Phelps production of emails in connection with analysis of potential motion to compel Duff & Phelps additional production (1.10); begin drafting summary of emails produced by Duff & Phelps in connection with factual analysis for Rule 2004	11.90

investigation (.90)

TOTAL HOURS 270.40

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	5.00	860	4,300.00
Turner P. Smith	1.40	860	1,204.00
Theresa A. Foudy	9.10	800	7,280.00
Jonathan J. Walsh	36.20	740	26,788.00
Ellen Tobin	35.50	600	21,300.00
J. Derek Mize	4.60	480	2,208.00
Heather Hiznay	46.40	395	18,328.00
Ada Victoria Anon	77.10	350	26,985.00
Alyssa Astiz	40.00	305	12,200.00
Neal Goodman	2.20	275	605.00
Georgia Faust	1.50	235	352.50
Michael Malavarca	8.90	210	1,869.00
Bryent Battle	2.50	175	437.50
	270.40		\$123,857.00

TOTAL SERVICES \$123,857.00

10% DISCOUNT \$-12,385.70

Summary of Expenses

Duplicating	97.90
Electronic Data Services Storage	3.98
Lexis/Westlaw	4,164.65
Meals	138.78
Search Fees	36.20
Transportation Expense	203.65

TOTAL EXPENSES \$4,645.16

September 05, 2013
Inv # 1588273
Our Ref # 058179-000450

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TOTAL THIS INVOICE

\$116,116.46

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588273

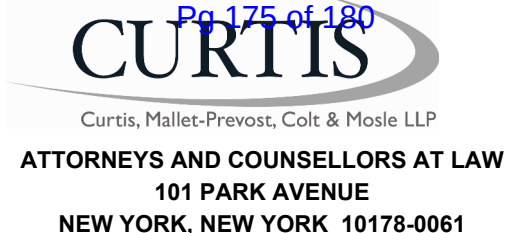
Total Services	123,857.00
10% DISCOUNT	-12,385.70
Total Expenses	4,645.16
Applied Credit	0.00

Total This Invoice	<u>\$116,116.46</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 05, 2013

Inv. # 1588268
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

07/08/13 HH	Prepare conflicts reports in connection with third supplemental review of Curtis per requirement of professional retention order (.40); review conflicts reports in connection with same to ensure adequacy of supplemental conflicts disclosures (2.10)	2.50
07/09/13 HH	Prepare materials related to third supplemental conflicts review to ensure adequacy of contract and supplemental conflicts disclosures per requirements of professional retention order (.20)	0.20
07/24/13 HH	Draft email to conflicts personnel re: follow-up questions on conflicts review in connection with required bi-annual review to ensure adequacy of contract and supplemental conflicts disclosures as required by professional retention order (.50)	0.50
07/25/13 HH	Review materials provided by conflicts department in connection with supplemental review to ensure adequacy of contract and supplemental conflicts disclosures as required by professional retention order (.30)	0.30
	TOTAL HOURS	3.50

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	3.50	395	1,382.50
	3.50		\$1,382.50
		TOTAL SERVICES	\$1,382.50
		10% DISCOUNT	\$-138.25

September 05, 2013
Inv # 1588268
Our Ref # 058179-000700

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TOTAL THIS INVOICE

\$1,244.25

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NEW YORK, NEW YORK 10178-0061

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	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588268

Total Services	1,382.50
10% DISCOUNT	-138.25
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,244.25</u>
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**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

September 05, 2013

Inv. # 1588267
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

07/10/13	BMK	Review and revise April fee statement including description of work performed in accordance with professional compensation order and U.S. Trustee Guidelines (1.70)	1.70
07/11/13	BMK	Review and revise April monthly fee statement in accordance with the U.S. Trustee Guidelines and professional compensation order (1.20); correspond with B. Patane re: same to ensure compliance with Guidelines (.20)	1.40
07/11/13	BP	Prepare and revise April monthly fee statement in accordance with professional compensation order and U.S. Trustee guidelines (1.50)	1.50
07/12/13	BMK	Finalize April monthly fee statement for filing including final review of descriptions and terms in accordance with U.S. Trustee Guidelines and professional compensation order (.60)	0.60
07/16/13	BP	Prepare and revise Patriot April monthly fee statement per edits and comments of B. Kotliar to ensure compliance with U.S. Trustee guidelines and professional compensation order (1.50)	1.50
TOTAL HOURS			6.70

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	3.70	305	1,128.50
Brittany Patane	3.00	235	705.00
	6.70		\$1,833.50

TOTAL SERVICES	\$1,833.50
10% DISCOUNT	-\$183.35

September 05, 2013
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TOTAL THIS INVOICE

\$1,650.15



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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

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	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1588267

Total Services	1,833.50
10% DISCOUNT	-183.35
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,650.15</u>
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