

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

----- X
In re: : Chapter 11
: :
PATRIOT COAL CORPORATION, *et al.*, : Case No. 12-51502 (KSS)
: :
Debtors. : Jointly Administered
: :
----- X

SECOND SUPPLEMENTAL DECLARATION OF MATTHEW A. MAZZUCCHI
IN SUPPORT OF THE APPLICATION OF THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS OF PATRIOT COAL CORPORATION,
ET AL., FOR AN ORDER AUTHORIZING AND APPROVING THE
EMPLOYMENT AND RETENTION OF HOULIHAN LOKEY CAPITAL, INC. AS ITS
FINANCIAL ADVISOR AND INVESTMENT BANKER, NUNC PRO TUNC TO JULY
24, 2012

MATTHEW A. MAZZUCCHI makes this declaration under 28 U.S.C. § 1746,
and states the following:

1. I am a Managing Director of Houlihan Lokey Capital, Inc. (“**Houlihan Lokey**”) and am duly authorized to make this supplemental declaration (“**Second Supplemental Declaration**”) on behalf of Houlihan Lokey. Unless otherwise stated in this Second Supplemental Declaration, the facts set forth herein are personally known to me and, if called as a witness, I could and would testify thereto.

2. I submit this Second Supplemental Declaration in support of Houlihan Lokey’s retention application (the “**Houlihan Lokey Retention Application**”)¹ filed in the

¹ Application of the Official Committee of Unsecured Creditors of Patriot Coal Corporation, *et al.*, for an Order Authorizing and Approving the Employment and Retention of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker, *Nunc Pro Tunc* to July 24, 2012, ECF No. 819. Capitalized terms used and not defined herein shall have the meanings ascribed to such terms in the Houlihan Lokey Retention Application.

above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) and in furtherance of Houlihan Lokey’s ongoing disclosure obligations under Rule 2014 of the Federal Rules of Bankruptcy Procedure and pursuant to that certain Order² of the Court authorizing the employment of Houlihan Lokey as Financial Advisor and Investment Banker for the Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”).³ This Second Supplemental Declaration supplements the disclosures provided in the declarations in support of the Houlihan Lokey Retention Application dated September 27, 2012 and December 13, 2012 (the “**Prior Declaration(s)**”).

3. Using the procedures described in the Prior Declarations, Houlihan Lokey conducted a search of its conflicts database using the names listed on an updated parties in interest list provided by the Debtors to Houlihan Lokey on July 2, 2013, a copy of which is attached hereto as **Annex A** (the “**Supplemental Conflicts Checklist**”).

4. Attached hereto as **Annex B** are supplemental disclosures of relationships that Houlihan Lokey became aware of based upon the Supplemental Conflicts Checklist and subsequent to the preparation and/or filing of the Houlihan Lokey Retention Application, pertaining to Houlihan Lokey’s current or former representations of certain parties in interest. Houlihan Lokey believes that these representations have not affected and will not affect its representation of the Committee in these Chapter 11 Cases. Houlihan Lokey is not advising any party other than the Committee with respect to these Chapter 11 cases. Moreover, the

² Order Authorizing and Approving the Retention and Employment of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors of Patriot Coal Corporation, *et al.*, Effective *Nunc Pro Tunc* to July 24, 2012, Dec. 18, 2012, ECF No. 1773.

³ In addition to Patriot Coal Corporation, there are 98 other Debtors in these jointly administered proceedings. A complete list of the Debtors in these Chapter 11 Cases may be found at **Exhibit 1** of the Declaration of Mark N. Schroeder Pursuant to Local Bankruptcy Rule 1007-2, ECF No. 4. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

relationships set forth in Annex B regard matters that are not related to these Chapter 11 cases. Similar to previous filings, Annex B has been redacted where necessary to honor confidentiality provisions in the retainer agreements of certain engagements in Annex B. Houlihan Lokey has offered to provide the United States Trustee with an unredacted version.

5. Based on the foregoing, insofar as I have been able to ascertain after diligent inquiry, I continue to believe that Houlihan Lokey does not hold or represent an interest adverse to the Committee, the Debtors, or their estates in the matters upon which Houlihan Lokey is employed, and Houlihan Lokey remains “disinterested” as such term is defined in section 101(14) of title 11 of the United States Code.

6. To the extent that any information disclosed herein requires subsequent amendment or modification upon Houlihan Lokey’s completion of further analysis or if any new, material, relevant facts or relationships are discovered, one or more supplemental declarations on behalf of Houlihan Lokey will be submitted to the Court reflecting such amended or modified information.

7. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Dated: Minneapolis, Minnesota
September 5th, 2013



Matthew A. Mazzucchi

Annex A

Supplemental Conflict Checklist

PATRIOT COAL: PARTIES IN INTEREST

Officers and Directors (2009 to Present) (includes non-executive officers and general managers of subsidiaries)

Adorjan, J. Joe
Altrudo, Michael V.
Bean, Joseph W.
Bennett, Robert W.
Billiot, Susan K.
Brandt, Philip A.
Brown, B. R.
Day, Michael D.
Ebetino, Charles A.
Engelhardt, Irl F.
Hartsog, Kent E.
Hatfield, Bennett K.
Hudson, Terry G.
Johnson, Michael P.
Jones, Jacquelyn A.
Jones, John R.
Longoria, Janeice M.
Lucha, Dale F.
Lushefski, John E.
Magro, James N.
Mead, Robert L.
Millburg, Lawrence J.
Nemec, Jiri
Scharf, Michael M.
Schnapp, Paul A.
Schroeder, Mark N.
Viets, Robert O.
Vining, Paul H.
Wade, Sara E.
Whiting, Richard M.

Affiliations of Directors (Board Memberships, Charitable Organizations, etc.)

Adven Capital
Bates Sales Company
Beaucoup Farms LLC
Buffalo Wild Wings, Inc.
CenterPoint Energy, Inc.
Delta Trust & Bank
Engelhardt Family Foundation
Foundation for Pinckneyville, Illinois
Freedom Group, Inc.
Friends of KWMU
Galveston Bay Foundation

Greater Houston Partnership
Gulf Coast Health Services Steering Committee
Healthcare Service Corporation
Heritage Society
The Hungary-Missouri Educational Partnership
Illinois Rural Heritage Museum
J&A Group
MD Anderson Services Corporation
Ogden, Gibson, Broocks, Longoria & Hall L.L.P.
Oklahoma Conference for Community & Justice
Phillips Theological Seminary
Port of Houston Authority
QuikTrip Corporation
Ranken Technical College
Remington Arms Company, Inc.
Renewable Energy Group, Inc.
The Rumson Country Day School
RLI Corp.
Saint Louis University
Texas Medical Center
Tiger Woods Foundation
UTIMCO
White Walnut Farms LLC

Subsidiaries

Affinity Mining Company
Apogee Coal Company, LLC
Appalachia Mine Services, LLC
Beaver Dam Coal Company, LLC
Big Eagle LLC
Big Eagle Rail, LLC
Black Stallion Coal Company, LLC
Black Walnut Coal Company
Bluegrass Mine Services, LLC
Brook Trout Coal, LLC
Catenary Coal Company, LLC
Central States Coal Reserves of Kentucky, LLC
Charles Coal Company, LLC
Cleaton Coal Company
Coal Clean LLC
Coal Properties, LLC
Coal Reserve Holding Limited Liability Company
No. 2
Colony Bay Coal Company
Cook Mountain Coal Company, LLC
Corydon Resources LLC
Coventry Mining Services, LLC
Coyote Coal Company LLC
Cub Branch Coal Company LLC
Dakota LLC
Day LLC
Dixon Mining Company, LLC

Dodge Hill Holding JV, LLC
Dodge Hill Mining Company, LLC
Dodge Hill of Kentucky, LLC
EACC Camps, Inc.
Eastern Associated Coal, LLC
Eastern Coal Company, LLC
Eastern Royalty, LLC
Emerald Processing, L.L.C.
Gateway Eagle Coal Company, LLC
Grand Eagle Mining, LLC
Heritage Coal Company LLC
Highland Mining Company, LLC
Hillside Mining Company
Hobet Mining, LLC
Indian Hill Company LLC
Infinity Coal Sales, LLC
Interior Holdings, LLC
IO Coal LLC
Jarrell's Branch Coal Company
Jupiter Holdings LLC
Kanawha Eagle Coal, LLC
Kanawha River Ventures I, LLC
Kanawha River Ventures II, LLC
Kanawha River Ventures III, LLC
KE Ventures, LLC
Little Creek LLC
Logan Fork Coal Company
Magnum Coal Company LLC
Magnum Coal Sales LLC
Martinka Coal Company, LLC
Midland Trail Energy LLC
Midwest Coal Resources II, LLC
Mountain View Coal Company, LLC
Newtown Energy, Inc.
New Trout Coal Holdings II, LLC
North Page Coal Corp.
Ohio County Coal Company, LLC
Panther LLC
Patriot Beaver Dam Holdings, LLC
Patriot Coal Company, L.P.
Patriot Coal Receivables (SPV), Ltd.
Patriot Coal Sales LLC
Patriot Coal Services LLC
Patriot Leasing Company LLC
Patriot Midwest Holdings, LLC
Patriot Reserve Holdings, LLC
Patriot Trading LLC
Patriot Ventures LLC
PCX Enterprises, Inc.
Pine Ridge Coal Company, LLC
Pond Creek Land Resources, LLC
Pond Fork Processing LLC
Remington Holdings LLC
Remington II LLC
Remington LLC

Rhino Eastern LLC
Rivers Edge Mining, Inc.
Robin Land Company, LLC
Sentry Mining, LLC
Snowberry Land Company
Speed Mining LLC
Squaw Creek Coal Company
Sterling Smokeless Coal Company, LLC
TC Sales Company, LLC
Tecumseh Coal Corporation
The Presidents Energy Company LLC
Thunderhill Coal LLC
Trout Coal Holdings, LLC
Union County Coal Co., LLC
Viper LLC
Weatherby Processing LLC
White Stallion Coal, LLC
Wildcat, LLC
Wildcat Energy LLC
Will Scarlet Properties LLC
Winchester LLC
Winifrede Dock Limited Liability Company
WWMV, LLC
Yankeetown Dock, LLC

***Five Percent and Greater Shareholders
and Beneficial Owners (as of March
15, 2012)***

BlackRock, Inc.
State Street Corporation
The Vanguard Group, Inc.

Significant Business Partners

American Patriot Mining, LLC
RWMV, LLC
Rhino Energy WV LLC

See Significant Suppliers, Shippers,
Warehousemen, Customers and Vendors for list
of agents.

***Attorneys, Professionals and Financial
Advisors (Including Accountants and
Investment Banks)***

Allen Guthrie & Thomas
AlixPartners
Arnold & Porter, LLP
American Stock Transfer & Trust Company, LLC
AST Fund Solutions, LLC
Banc of America Securities LLC

Bank of America Corporation
Barclays Capital Inc.
Boehl, Stopher & Graves
Bowen Engineering Corp.
Bowles Rice McDavid Graff & Love LLP
Broadridge Financial Solutions, Inc.
Buchanan, Ingersoll & Rooney
Bryan Cave, LLP
Carmody MacDonald PC
CH2M Hill Engineers
Citibank, National Association
Citigroup CIB
Citigroup Global Markets, Inc.
Cole, Schotz, Meisel, Forman & Leonard,
P.A.
Computershare
Curtis, Mallet-Prevost, Colt & Mosle LLP
Davis Polk & Wardwell LLP
Depository Trust and Clearing Corporation
Dinsmore & Shohl LLP
Duff & Phelps Corporation
Epiq Bankruptcy Solutions, LLC
Ernst & Young LLP
Equity Methods
FBR Capital Markets & Co.
Ferreri & Fogle
Fifth Third Securities, Inc.
Flaherty, Sensabaugh & Bonasso
GCG Inc.
Georgeson Inc.
Gordon Law Offices, PSC
Greenberg Traurig LLP
Greensfelder, Hemker & Gale, P.C.
Houlihan Lokey Capital, Inc.
Husch Blackwell
IBM
Jackson Kelly PLLC
Kohn, Shands, Elbert, Gianoulakis & Giljum,
LLP
Kirkland & Ellis LLP
KPMG LLP
Lewis Glasser Casey & Rollins, PLLC
Mercer
Merrill Lynch
Mesirow Financial Consulting, LLC
Milliman
Morris, Nichols, Arsht & Tunnell LLP
Natixis Securities Americas LLC
Neal, Gerber & Eisenberg LLP
Ogletree Deakins
Oliver Wyman
PNC Capital Markets, LLC
Protiviti
Robinson & McElwee, PLLC
RR Donnelly

Sandberg Phoenix & Von Gontard P.C.
Santander Investment Securities, Inc.
SG Americas Securities, LLC
Shuman, McCuskey & Slicer, PLLC
Smith Moore Leatherwood LLP
SNR Denton
Sorling, Northrup, Hanna, Cullen & Cochran, Ltd.
Steptoe & Johnson, PLLC
Summit Strategies Group
The Blackstone Group LP
Thompson Coburn
Towers Watson
UBS Investment Bank
Veritas Consulting/Richard Verheij
WebFilings
White & Risse
Wilmington Trust Company
Zenon Environmental Corp d/b/a GE Water
Ziemer, Stayman, Weitzel & Shoulders, LLP

***Significant Financial Institutions
(Including Administrative Agents,
Lenders and Equipment Financing)***

Bank of America, N.A.
Bank of Oklahoma, N.A.
Barclays Bank PLC
Caterpillar Financial Services Corp.
Citigroup Global Markets Inc.
Comerica
Fifth Third Bank
M&I Bank (Southwest Bank of St Louis)
Natixis, New York Branch
PNC Bank
Raymond James Bank
RZB Bank
Societe Generale (SocGen)
Sovereign Bank
The Private Bank
UBS
United Overseas Bank

Significant Equipment Lessors

AmerCable Incorporated
BancorpSouth Equipment Finance
Bank of America Leasing
Bank of the West
Black Equipment Co, Inc.
BMO Harris Equipment Finance
California First National Bank
Capitalsource Bank
Caterpillar Financial Services Corporation
Cecil I. Walker Machinery Co.

CitiCapital Commercial Leasing Corporation
DBT America Inc.
The Fifth Third Leasing Company
First National Capital Corp.
Fifth Third Bank
First Utah Bank
Flagstar Bank, FSBGelco Corporation DBA
GE Fleet Services
General Electric Capital Corporation
Gibbs Technology Leasing
The Huntington National Bank
ICON Investments
ICON Magnum, LLC
Joy Technologies Inc.
Key Equipment Finance Inc.
Komatsu Financial Limited Partnership
Macquarie Corporate and Asset Funding, Inc.
Mazuma Capital Corp
Merrill Lynch Capital
Mitel Leasing, Inc.
Motion Industries, Inc.
Nations Fund I, Inc.
PEC Equipment Company, LLC (Peabody)
People's Capital and Leasing Corp.
Prime Alliance Bank
RBS Asset Finance, Inc.
Relco Finance, Inc.
Renaissance Capital Alliance
Republic Bank, Inc.
Rish Equipment Company
Ritchie Bros. Auctioneers (America) Inc.
Rudd Equipment Company
SG Equipment Finance USA Corp
Siemens Financial Services, Inc.
Somerset Capital Group, LTD
United Leasing, Inc.
Wire Rope Industries Ltd.

Significant Landlords and Lessors

ACIN
Alcoa Fuels, Inc.
Alderson Heirs
Allegheny Land
Ark Land KH
Berwind Land Company
BGK –Integrated TIC Management, LLC
Black King
Blue Eagle
Boone East
Boone East Development
CC Dickinson Testamentary Trust
Central WV Energy

Chesapeake Mining
Cole & Crane
Courtney Co.
David Olliver, Agent
Donald Greenwell
Duke Realty
Elk Run
Federal Coal
Gerald Greenwell
Greenbrier Land Co.
Hoover
Hoover LaFollette
Horse Creek Coal Land Co.
Horse Creek Land and Mining
Imperial Coal Company
Jackson Vinson
James M. Greenwell
Johnny Royster
Kay-Ford-James
Lawson Heirs
Lewis Heirs
Little Coal Land Co.
LRPB
LRPB KE
Mariam Peak
Midwest Coal Reserves of Ky., LLC
Miller-Gilman
Mohler Lumber
Mounts & Dannheiser, LLC
Pardee
Payne Gallatin
Penn Virginia f/k/a Penn Virginia Operating Co., LLC
Pocahontas Land
Potter Family, LLC
Potter Grandchildren, LLC
Quincy Center
Rowland Land
Shepard Boone
William H. Shields
Shonk
So. Appalachian
Southern Dickinson
Southern Land Co.
SRIR (Pocahontas Land)
Tennessee Valley Authority
Tommy Long
Ward Heirs
Westvarendrag
WPP LLC

Unions

United Mine Workers of America
Bituminous Coal Operators' Association

***Letter of Credit and Surety Bond
Providers and Beneficiaries***

Department of Labor
Peabody Energy Corp.

Surety Issuers

ACE American Insurance Company
American Casualty Company of Reading,
Pennsylvania
Aspen American Insurance Company
Aspen Specialty Insurance Company
Argonaut Insurance Company
Chubb Group of Insurance Companies
Chubb Surety
CNA Surety
Continental Casualty Company
Bond Safeguard
Federal Insurance Company
Firemen's Insurance Company of Newark,
New Jersey
HCC Surety Group
Indemnity Insurance Company of North
America
Indemnity National Insurance Company
Insurance Company of North America
Lexon
Liberty
National Fire Insurance Company of
Hartford
Pacific Employers Insurance Company
Rockwood
St. Paul/Seaboard
St. Paul Fire & Marine
Surety Bonding Company of America
The Continental Insurance Company
Travelers Casualty and Surety Company of
America
US Specialty
Universal Surety Company of America
Westchester Fire Insurance Company
Western Surety Company

Surety Obligees

Henderson County, Kentucky
Illinois Department of Mines and Minerals
Indiana State Agency
Kentucky Dept. for Natural Resources:
Division of Mine Reclamation &
Enforcement
Kentucky State Agency
Missouri State Agency
Ohio Department of Natural Resources;
Reclamation Division

West Virginia Department of Natural Resources
West Virginia, Department of Transportation
West Virginia Division of Environmental
Protection
West Virginia State Agency
WV Hwy

Letters of Credit Providers

Bank of America
Fifth Third Bank
PNC

Letters of Credit Beneficiaries

Arch Coal, Inc.
Argonaut Insurance Co
Bond Safeguard/LEXON
CAT Financial Svcs
Clerk of Ct, US Dist Ct for WV
Commonwealth of KY
Commonwealth of PA
Federal Ins Co/CHUBB
First Surety Corp
ILL Workers Comp
Indemnity Natl Ins Co
Ins Commissioner of WV
Kenergy Corp
National Fire Insurance
National Union Fire Ins
Norfolk Southern
Old Republic Insurance
Travelers Casualty
UMWA 1992 Benefit Plan
US Surety Co
Western Surety C.N.A.

Significant Taxing Authorities

Internal Revenue Service
Boone County, WV
Clay County, WV
Commonwealth of Kentucky
Henderson County, KY
Lincoln County, WV
Logan County, WV
Kanawha County, WV
Monongalia County, WV
State of Illinois
State of Indiana
State of Missouri
State of Pennsylvania
State of West Virginia
Union County, KY

***Regulatory Agencies (e.g.,
Department of Interior, Mine
Safety Administration, OSHA, and
State and Local Regulators)***

Environmental Protection Agency
Illinois Department of Natural Resources
Illinois Environmental Protection Agency
Illinois Pollution Control Board
Kentucky Department for Environmental
Protection
Kentucky Department for Natural Resources
Kentucky Office of Mine Safety and
Licensing
Mine Safety and Health Administration
Occupational Safety and Health
Administration
Office of Surface Mining Reclamation and
Enforcement
Ohio Department of Natural Resources
Pennsylvania Department of Environmental
Protection
U.S. Army Corps of Engineers
U.S. Bureau of Alcohol, Tobacco, and
Firearms
U.S. Bureau of Land Management
U.S. Department of Interior
U.S. Department of Labor
West Virginia Department of Environmental
Protection
West Virginia Office of Miners' Health
Safety & Training

Parties to Significant Litigation

Alpha Natural Resources, Inc.
Arch Coal Inc.
ArcLight Capital Partners
Bridgehouse Capital Limited
Bridgehouse Commodities Trading Limited
EDF Trading North America, LLC
Environmental Protection Agency
Island Creek Corporation
Jordan, Donald A.
Keystone Industries, LLC
Massey Energy Company
Occidental Petroleum Corporation
Ohio Valley Environmental Coalition, Inc.
Peabody Coal
RoyaltyCo, LLC
RWE
Sentrum Holdings Limited
Sierra Club

State of Illinois; Illinois Attorney General's Office
State of West Virginia
STB Ventures, Inc.
Tampa Electric Company
U.S. Attorney's Office
Vitol, Inc.
West Virginia Department of Environmental
Protection
West Virginia Highlands Conservancy, Inc.

***Significant Suppliers, Shippers,
Warehousemen, Customers and
Vendors***

Alpha Coal Sales Co. LLC
American Electric Power Co., Inc
Anders Williams Resources, Inc.
Appalachian Power Co.
Bayer CropScience LP
Big Rivers Electric Corp.
Blue Cross Blue Shield
Bridgehouse Commodities Trading Limited
Brody Mining, LLC
Carbofer Representacoes Ltda.
Cardinal Operating Company
Caremark
Caterpillar Global Mining America
Cecil I. Walker Machinery Co.
Clay's Trucking
Coal Network Inc.
Constellation Energy Commodities
CSX Transportation, Inc.
Dan River Resources LLC
Dekoven Dock, Incorporated
Drummond Coal Sales, Inc.
DTE Energy Company
Duke Energy Carolinas LLC
Duke Energy Commercial Asset Management
Duke Energy Kentucky, Inc.
E. On Ag
Eagle Valley, Inc.
East Kentucky Power Cooperative
Eastman Kodak Co.
EDF Trading North America, LLC/EDF Trading
Limited
Emerald International
GenOn Energy Management, LLC
Gerdau Acominas S.A.
Gulf Power Company
Home Oil & Gas
Hunter Trucking
IBM
ILVA Spa

Jenmar Corporation
JMAC Leasing Inc.
Joy Mining Machinery
Kanawha River Terminals, LLC
Kentucky Utilities Co.
Keystone Industries
Komsa Sarl
Long Branch Energy
Louisville Gas and Electric Comp
Magnum Coal Co.
Mercuria Energy Trading, Inc.
Middletown Coke Company, LLC
Mirant Energy Trading, LLC
Monk Mining
Mountain State Carbon, LLC
Neville Island Fuels Company, LLC
Nelson Brothers LLC
Norfolk Southern Railway Company
Owensboro Municipal Utilities
Peabody COALTRADE, LLC
Peabody Energy Corp.
Peabody Terminals, LLC
Penn Virginia Resource Partners, L.P.
Petroleum Products Inc.
Phillips Machine Service Inc.
PPL EnergyPlus, LLC
PPL Generation, LLC
PowerSouth Energy Cooperative
Production Adjustment
Progress Energy Carolinas, Inc.
Raleigh Mine & Industrial Supply
Reiss Viking Division
Relco Finance, Inc.
Rish Equipment
River Trading Company
RWE Trading Americas Inc.
Sandvik Mining and Construction
Selah Corp.
Shenango Inc.
Shinewarm Resources (HK) Group Limited
Southern Company
SunCoke Energy
Tata Steel UK Limited
ThyssenKrupp CSA Siderurgica
Trafigura AG
United Central Industrial Supply
USIMINAS
U.S. Steel Corp.
The Vanguard Group
Vanomet International AG
Veyance Industrial Services
Vitol, Inc.
Webster Trucking
White River Coal Sales, Inc.
Xcoal Energy & Resources

Zug Island Fuels, LLC

See also Significant Landlords and Lessors,
Significant Attorneys, Professionals and
Financial Advisors and Significant Equipment
Lessors

Insurers

Brokers

Aon Risk
Marsh USA
Willis of Tennessee

Underwriters

ACE
AIG
Allied World Assurance Company
Allied World National Assurance Company
Arch Specialty
Argo QS
ARISE Inc.
Aspen Bermuda Ltd
Aspen Specialty Insurance Company
Aspen Insurance UK Limited
Axis Insurance (Bermuda) Ltd
Axis Insurance Company
Axis Surplus Insurance Company
Berkley
Chartis
Chubb
CNA
Endurance American Insurance Company
Hartford
Hiscox
Ironshore
Iron-Starr
HCC
Liberty International Underwriters
Liberty Mutual Insurance Europe Limited
MJB Consulting
RSUI
XL
XL UK
XL Specialty
Zurich

United States Trustee's Office

Office of the United States Trustee for the
Districts of Arkansas, Missouri, and Nebraska
Carpenter, Amy
Cox, Michele
Dahm, Martha M.
Dorsey, Barbara J.

Gargula, Nancy
Herling, Sandra
Lickenbrock, Kathy
Long, Leonora S.
Lumaghi, Peter
McGill, Michael
Moore, Cynthia E.
Randolph, Paul
Simmons, Gloria M.
Slaughter, Margaret E.
Wilson-Smith, Karen R.

Top Five Secured Creditors

BancorpSouth Equipment Finance
Bank of America
Bank of America Leasing
Bank of the West
BMO Harris Equipment Finance Company
Caterpillar Financial Services Corp.
Fifth Third Bank
Fifth Third Leasing Company
General Electric Capital Corp.
Key Equipment Finance Inc.
Komatsu Financial Limited Partnership.
People's Capital & Leasing Corp.
SG Equipment Finance
Siemens Financial Services
Somerset Capital Group, Ltd.
United Leasing, Inc.

Top 50 Unsecured Creditors

AFCO
Allegheny Power
Alley Trucking LLC
Alpha Natural Resources, Inc.
Americable Incorporated
American Electric Power
American Freedom Innovations LLC
Bank of the West
Bentley Badgett II and Linda Badgett
CapitalSource Bank
Caterpillar Global Mining
Cecil I. Walker Machinery Co.
Chisler Brothers Contracting LLC
Chisler Inc.
Coalfield Services Inc.
Cogar Manufacturing Inc.
CSX Transportation Inc.
Dayton Power & Light
Environmine Inc
Fifth Third Leasing Company
Flomin Coal Inc.
GE Capital TMS

I.B.M. Corp.
Industrial Supply Solutions Inc.
J. H. Fletcher & Co.
Jabo Supply Corp
Jennmar Corporation
JMAC Leasing Inc
Joy Mining Machinery
Komatsu Financial Limited Partnership
Logan Corp.
Longwall Associates, Inc.
Mine Equipment & Mill Supply Co.
Monk Mining Supply, Inc.
Nelson Brothers LLC
Penn Virginia Operating Co LLC
Phillips 66 Receivable
Powell Construction Co., Inc.
Raleigh Mine & Industrial
RBS Asset Finance, Inc.
Richard Whiting
Rish Equipment Co.
SGS North America Inc.
Shonk Land Company LLC
Somerset Capital Group, Ltd.
Suncrest Resources LLC
United Central Industrial Supply
United Leasing, Inc.
U.S. Bank National Association
Wilmington Trust Company

Utilities

Allegheny Power
American Electric Power
Aquis Communications
AT&T
AT&T Mobility
AT&T Teleconference Services
Buffalo Creek PSD
City of Morganfield
City of Uniontown
Citynet, LLC
Clay-Battelle Public Service District
Dish Network
Dominion Hope
Eldon Gas Company
Fiberlink Communications Corp.
Frontier
Henderson County Water District
Huntington Technology Group Inc.
Kanawha Public Service District
Kenergy Corp.
Kentucky Utilities Co
Lumos Networks Inc
Monongahela Power Company
Mountaineer Gas

Ohio Valley Answering Service
Q Wireless LLC
Rea Energy Cooperative Inc
Republic Services
SouthEastern Illinois Electric
Suddenlink
Tangoe Inc
Telemax Services
Time Warner Cable
Union County Water District
US Cellular
Valley Falls Public Service Dist
Verizon
Verizon North
Waste Management of WV, Inc.
West Penn Power Company
West Side Telecommunications
West Virginia American Water Co
Windstream

Indenture Trustees

Wilmington Trust Company
U.S. Bank National Association

***Official Committee of Unsecured
Creditors***

Wilmington Trust Company
U.S. Bank National Association
United Mine Workers of America
United Mine Workers of America 1974
Pension Plan and Trust
Gulf Coast Capital Partners, LLC
Cecil Walker Machinery
American Electric Power

***Professionals Representing Any of
the Foregoing in Relation to
Patriot***

Cadwalader, Wickersham & Taft LLP
Cleary, Gottlieb, Steen & Hamilton LLP
Jones Day
Houlihan Lokey Naftalis & Frankel LLP
Latham & Watkins LLP
Mayer Brown
Ogletree, Deakins, Nash, Smoak & Stewart,
P.C.
Weil, Gotshal & Manges
Willkie Farr & Gallagher LLP

Judges and Clerks

Judge Kathy A. Surratt-States
Sonette Magnus
Judge Carol E. Jackson
Laura Corbin
Lisa Carpenter
Laura Leister
Judge Arthur B. Federman
Erica Garrett
Judge Robert J. Kressel
Charles Nelson
Judge Anita L. Shodeen
Laura Carrington

***Notice of Appearance Parties Not
Otherwise Listed***

Aurelius Capital Management
Banc of America Leasing & Capital, LLC
Board of Trustees of Prichard School
Boytek, Monty Earnest
Bridgestone Americas Tire Operations, LLC
Broun Properties, LLC
Caterpillar Inc.
Caterpillar Global Mining Virginia
Central Contracting, Inc.
Chandler, John Henry
City of New York
Cole & Crane Real Estate Trust
Continental Crushing & Conveying, Inc.
Deutsche Bank Securities Inc.
Duke Energy Corporation
First Out DIP Agent
GE Energy
GE International
H.A. Robson Trust
Hanson Aggregates Davon, LLC
Henderson County Fiscal Court
Hicks, Rickey Edward
Hosch Company
Hughes Supply Company
ICON Capital Corp.
Illinois Union Insurance Company
Iron Mountain Information Management, Inc.
Jeffrey, Thomas Lee
Kanawha Scales & Systems, Inc.
Kenneth and Victoria Bevins
Knighthead Capital Management
K-Rail LLC (f/k/a Kanawha Rail Corp.)
LaFollette Holdings, Ltd.
Latelle M. LaFollette Trust for Alice A. Wright
Latelle M. Trust for Marjorie J. Wright
LML Properties, LLC
McKinney, Lacy Dale

Microsoft Corporation
Microsoft Licensing, GP
Miller, Dennis Everill
Missouri Department of Revenue
Morgan Stanley & Co. LLC
Nations Fund I
Natural Resource Partners, LP
New River Energy Corp.
Ohio Valley Coal Company
Ohio Valley Transloading Company
Oracle America, Inc.
P&H Mining Equipment, Inc.
Penn Virginia Coal Company
Pension Benefit Guaranty Corporation
Performance Coal Co.
PRC Holdings, LLC
Prichard, Lewis
Prichard, Sarah Ann
R. J. Corman Railroad Construction
Company
Riverside Park, Inc.
Robert B. LaFollette Trust for Alice A.
Wright
Robert B. LaFollette Trust for Marjorie J.
Wright
Security America, Inc.
Service Pump & Supply Co., Inc.
State of Michigan, Department of Treasury,
Revenue Division
State of West Virginia Office of Insurance
Commissioner
Trust with A.M. Prichard, III
Union Pacific Railroad Company
United Mine Workers of America 1992
Benefit Plan
United Mine Workers of America 1993
Benefit Plan and Trust
United Mine Workers of America Combined
Benefit Fund
United Mine Workers of America 2012
Retiree Bonus Account Trust
United States of America
Vosslosh Track Material, Inc.
Westchester Surplus Lines Insurance
Company
Wayne Supply Company
Willis North America, Inc.
Wright, Alice
Wright, Cathy E. (Administratrix of the
Estate of Nina Virginia Wright)
Wright, Marjorie J.
Wright Holdings, L.L.C.

Rejection Parties Not Otherwise Listed

Aramark Uniform Services
Ark Land Company
Ashby Electric Company, Inc.
B&M Repair, Inc.
Brake Supply Company, Inc.
Cintas Corporation
Fluid Power Services, Inc.
Kanawha Manufacturing Company
Lewis-Goetz & Company, Inc.
Model Cleaners, Uniforms and Apparel, LLC
Monster Worldwide, Inc.
Power Control Products
Sitex Corporation
Titan Tire Corporation
Top Notch Custodial Care, Inc.
Workday, Inc.
Xerox

***Reclamation Report Parties Not
Otherwise Listed***

Conveying Solutions LLC
Raben Tire Co., Inc.
Tire Centers, LLC

***503(b)(9) Report Parties Not Otherwise
Listed***

Bulldog Excavating
C&A Cutterhead
Caterpillar Global Mining Highwall Miners
Caterpillar Global Mining Field Services
CWS Company
IVS Hydro
Swanson Industries

ANNEX B

Conflicts Check Disclosure Schedule

Client / Interested Party	Description	Start Date	End Date
Contrarian Capital Management, LLC; Mackay Shields; Nomura Holding America, Inc.; Paul, Weiss, Rifkind, Wharton & Garrison, LLP; PIMCO; UBS	Financial Restructuring Group - Creditor Advisory	6/11/2013	Ongoing
[Redacted]	Financial Advisory Services - Financial Opinion	6/3/2013	Ongoing
[Redacted]	Financial Advisory Services - Litigation Support	5/10/2013	Ongoing
[Redacted]	Corporate Finance - Debt Capital Markets	4/18/2013	Ongoing
[Redacted]	Financial Advisory Services - Financial Opinion	4/5/2013	Ongoing
[Redacted]	Financial Advisory Services - Valuation Services	9/28/2012	Ongoing
Alcentra Limited; GE Capital Limited; Gruss Asset Management LLP; GSO Debt Funds Management Europe; Hibu plc; Soros Fund Management LLC; The Royal Bank of Scotland (RBS)	Financial Restructuring Group - Creditor Advisory	8/29/2012	Ongoing
[Redacted]	Financial Advisory Services - Valuation Services	4/27/2012	Ongoing
[Redacted]	Financial Advisory Services - Valuation Services	1/27/2012	Ongoing
[Redacted]	Financial Advisory Services - Valuation Services	7/21/2011	Ongoing
[Redacted]	Financial Advisory Services - Valuation Services	5/17/2011	Ongoing

Conflicts Check Disclosure Schedule

Client / Interested Party	Description	Start Date	End Date
[Redacted]	Corporate Finance - Secondary Advisory	11/30/2010	Ongoing
[Redacted]	Financial Advisory Services - Valuation Services	3/1/2010	Ongoing
Berkley Group, Inc.	Financial Advisory Services - Valuation Services	1/23/2013	6/11/2013
[Redacted]	Financial Restructuring Group - Debtor Advisory	8/28/2012	5/31/2013
[Redacted]	Financial Advisory Services - Valuation Services	12/23/2011	3/6/2013
[Redacted]	Financial Advisory Services - Litigation Support	9/17/2010	12/25/2012
[Redacted]	Financial Advisory Services - Litigation Support	7/19/2010	12/25/2012
[Redacted]	Financial Advisory Services - Litigation Support	7/8/2010	12/25/2012
[Redacted]	Financial Advisory Services - Litigation Support	3/11/2010	12/25/2012
[Redacted]	Financial Advisory Services - Litigation Support	3/11/2010	12/25/2012
[Redacted]	Financial Advisory Services - Litigation Support	3/11/2010	12/25/2012

Conflicts Check Disclosure Schedule

Client / Interested Party	Description	Start Date	End Date
[Redacted]	Financial Advisory Services - Litigation Support	3/11/2010	12/25/2012
[Redacted]	Financial Advisory Services - Litigation Support	3/11/2010	12/25/2012
[Redacted]	Financial Advisory Services - Litigation Support	3/11/2010	12/25/2012
[Redacted]	Financial Advisory Services - Litigation Support	3/11/2010	12/25/2012
[Redacted]	Financial Advisory Services - Valuation Services	7/20/2011	3/29/2012
[Redacted]	Financial Advisory Services - Valuation Services	9/27/2011	2/24/2012
[Redacted]	Financial Advisory Services - Valuation Services	8/24/2011	2/8/2012
[Redacted]	Financial Advisory Services - Valuation Services	12/5/2011	1/13/2012
[Redacted]	Financial Advisory Services - Valuation Services	9/6/2011	11/28/2011
CH2M Hill Companies, Ltd.	Financial Advisory Services - Valuation Services	9/17/2010	11/28/2011
[Redacted]	Financial Advisory Services - Valuation Services	4/14/2011	10/27/2011

Conflicts Check Disclosure Schedule

Client / Interested Party	Description	Start Date	End Date
[Redacted]	Financial Advisory Services - Financial Opinion	10/20/2010	2/15/2011
[Redacted]	Financial Advisory Services - Purchase Price Allocation	3/17/2010	12/27/2010

Note: Represents Houlihan Lokey engagements for the two years prior to the effective date of the Engagement Letter. Redacted names represent engagements where Houlihan Lokey is required under separate agreements to maintain confidentiality. Houlihan Lokey has offered to provide an unredacted version to the United States Trustee