

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)

Objection Deadline:  
October 5, 2013

**MONTHLY FEE STATEMENT OF GCG, INC., AS  
ADMINISTRATIVE AGENT FOR THE DEBTORS, FOR  
THE PERIOD OF AUGUST 1, 2013 THROUGH AUGUST 31, 2013**

Angela Ferrante, Vice President, Bankruptcy Operations  
Paul Kinealy, Director, Midwest Operations  
GCG, Inc.

September 20, 2013

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS

Re: Patriot Coal Corporation, *et al.*  
Debtors and Debtors in Possession  
August 1, 2013 through August 31, 2013

Professional Services Rendered by GCG, Inc. as Administrative Agent for the  
Above-Captioned Debtors and Debtors in Possession (collectively, the "Debtors").

Total Amount of Hourly Compensation for Professional Services	\$9,914.20
Holdback as per <i>Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals</i> , dated August 2, 2012 (20%)	(\$1,982.84)
Total Compensation for Professional Services Excluding Holdback	\$7,931.36
<b>Total Requested Payment</b>	<b>\$7,931.36</b>

**August Monthly Fee Statement Index**

- Exhibit A**      **Summary of Fees by Billing Category**
- Exhibit B**      **Summary of Fees by Timekeeper**
- Exhibit C**      **Time Detail**

**Exhibit A**  
**To August 2013 Monthly Fee Statement**

**Summary of Fees by Billing Category**

**SUMMARY OF FEES BY BILLING CATEGORY**

Patriot Coal Corporation, *et al.*  
(August 1, 2013 - August 31, 2013)

	BLEND ED RATE	TOTAL HOURS BILLED	TOTAL FEES
Claims Analysis/Advanced Reconciliation	\$122.00	<b>12.7</b>	<b>\$1,549.40</b>
Fee Application Preparation*	\$132.88	<b>38.7</b>	<b>\$5,142.30</b>
Solicitation	\$190.68	<b>16.9</b>	<b>\$3,222.50</b>
<b>Total</b>	<b>\$145.16</b>	<b>68.3</b>	<b>\$9,914.20</b>

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\*CCG, Inc. will voluntarily adjust the fees sought with respect to Fee Application Preparation on a quarterly basis, as necessary, in compliance with applicable precedent.

**Exhibit B**  
**To August 2013 Monthly Fee Statement**

**Summary of Fees by Timekeeper**

**SUMMARY OF FEES BY TIMEKEEPER**

Patriot Coal Corporation, *et al.*  
(August 1, 2013 - August 31, 2013)

**1. Claims Analysis/Advanced Reconciliation**

<b>NAME</b>	<b>SENIORITY</b>	<b>BILLING RATE</b>	<b>HOURS</b>	<b>TOTAL DOLLAR VALUE</b>
Gargan, Kimberly	Project Manager	\$122.00	12.7	\$1,549.40
<b>Total Claims Analysis/Advanced Reconciliation</b>			<b>12.7</b>	<b>\$1,549.40</b>

**2. Fee Application Preparation**

<b>NAME</b>	<b>SENIORITY</b>	<b>BILLING RATE</b>	<b>HOURS</b>	<b>TOTAL DOLLAR VALUE</b>
Vrato, Elizabeth	Ass't Director, Bankruptcy	\$200.00	0.3	\$60.00
Galbraith, Paula	Sr. Project Manager, Bankruptcy	\$175.00	4.4	\$770.00
Greenbaum, Kimberly	Sr. Project Manager, Bankruptcy	\$175.00	0.9	\$157.50
Nadick, Ryan	Sr. Project Manager, Bankruptcy	\$175.00	0.8	\$140.00
Safko, Charles	Sr. Project Manager, Bankruptcy	\$175.00	1.4	\$245.00
Golenberg, Jesse	Project Manager, Bankruptcy	\$122.00	30.9	\$3,769.80
<b>Total Fee Application Preparation</b>			<b>38.7</b>	<b>\$5,142.30</b>

3. Solicitation

<b>NAME</b>	<b>SENIORITY</b>	<b>BILLING RATE</b>	<b>HOURS</b>	<b>TOTAL DOLLAR VALUE</b>
Johnson, Craig	Sr. Director, Bankruptcy	\$200.00	10.9	\$2,180.00
Hess, Joseph	Sr. Project Manager, Bankruptcy	\$175.00	2.5	\$437.50
Nadick, Ryan	Sr. Project Manager, Bankruptcy	\$175.00	3.2	\$560.00
Stein, Jeffrey	Bankruptcy Consultant II	\$150.00	0.3	\$45.00
<b>Total Solicitation</b>			<b>16.9</b>	<b>\$3,222.50</b>

**Exhibit C**  
**To August 2013 Monthly Fee Statement**  
**Time Detail**

Time Detail Exhibit

Date	Time Elapsed	Name	Activity	Billing Amount	Description
8/6/2013	1.7	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$207.40	Updated reconciliation relating to Docket No. 4292 (settlement for RoyaltyCo) re: allowed/disallowed claims (.3); followed up with case team re: same (.1); updated reconciliation relating to filed 10th omnibus motions filed on all affected claims (.2); updated reconciliation relating to filed 11th omnibus motions filed on all affected claims (.1); updated reconciliation relating to filed 12th omnibus motions filed on all affected claims (.1); updated reconciliation relating to filed 13th omnibus motions filed on all affected claims (.1) reviewed quarterly tier 1/11 settlement report provided by J. Clarey (840 claims) to determine if GCG had received all required settlement papers (.5); followed-up with AP re: missing settlement (.1); updated reconciliation for allowed claim affected by BlueRidge settlement provided by AP (.2).
8/12/2013	1.6	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$195.20	Reviewed settlement agreements provided by J. Clarey re: 4 entities (.2); coordinated with A. Moodie re: updating allowed amounts for certain entities (.2); audited settlement updates/adjusted certain allowed debtors/amounts; followed-up with J. Clarey re: split claims for partially transferred claims with allowed 503b9 amounts (.3); conferred with J. Skolnick to determine if any transfer report issues arise when split claims are created from partial transferred records (.2); generated new database records for any split claim transfer entity (.6); sent to QA for review (.1).
8/13/2013	2.1	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$256.20	Assigned images for partial transfer split claims to newly generated claim records (.7); updated allowed amounts (admin) for newly created claim records per Docket no. 3006 (.4); updated allowed debtods for certain split claims per docket no. 3006 (.3); followed-up with J. Clarey re: breakdown of debtors/allowed amounts for claim no. 58 (.1); reviewed spreadsheet re: same (.1); associated reconciliation images to each newly created record for display on the online case administration register (.2); coordinated with audit team re: review of newly created claims (.1); assigned appropriate suffix (a, b, c, d,e, f) to split claims for register reconciliation with AP (.2).

Time Detail Exhibit

Date	Time Elapsed	Name	Activity	Billing Amount	Description
8/15/2013	3.4	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$414.80	Reviewed file of upcoming data re omnibus objections provided by J. Clarey at AP (.2); reviewed claims in database listed on 14th, 15th, 16th, and Norfolk claim objections to determine if any had been previously settled/withdrawn (.3); followed-up with AP re: claim 1806 listed on 15th objection but disallowed per docketed settlement (.1); removed claim 1806 from claim listing (.1); updated proposed reconciliation re: duplicate claim objection to affected parties on 15th omnibus objection (.3); manually entered each surviving claim number for each of the 30+ affected claims for exhibit generation (.2); updated proposed reconciliation re: paid/satisfied claim objection to affected parties on 16th omnibus objection (.2); updated proposed reconciliation re: zero liability and books/records claim objection to affected parties on 14th omnibus objection (.3); customized reconciliation data relating to Norfolk Southern-Special objection (filed and scheduled settlement objection) (.4); coordinated with case team re: creation of draft exhibits for counsel's review based on all omnibus data (.2); generated exhibit for 14th omnibus objection –Ex. A (Zero Liability claims) (.1); manually entered in “comments” portion of Ex A pursuant to case management procedures relating to no liability objections (.1); generated exhibit for 14th omnibus objection –Ex. B (wrong priority claims) (.1); generated exhibit for 14th omnibus objection –Ex. C (Wrong Debtor claims) (.1); generated exhibit for 14th omnibus objection –Ex. D (wrong amount claims) (.1); generated exhibit for 15th omnibus objection (Duplicate claims) (.2); generated exhibit for 16th omnibus objection –Ex. A (Paid/satisfied claims) (.2); manually generated exhibit for Norfolk Southern single creditor objection including scheduled claim information/debtor specific requests (.2).
8/16/2013	1.3	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$158.60	Reviewed claims audit provided by D. Hyman(.4); updated reconciliation re: claim withdrawals/docketed stipulations er: same (.2); updated priority levels of claims re: same (.1); followed-up with case team and audit team re: review status/updates (.1); reviewed ED MO site to determine if any new claims were filed (.3); followed up with Pacer re: pulling new claims (.1); discussion with J. Ashley re: questions relating to transfer report (.1).

Time Detail Exhibit

Date	Time Elapsed	Name	Activity	Billing Amount	Description
8/21/2013	2.2	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$268.40	Reviewed reconciliation relating to single claimant objections ordered by court to determine if any persons/claims were removed (.3); manually updated allowed amount reconciliation for 48 claims affected by single claim objections (.5); updated disallowed amount reconciliation re: same (.3); coordinated with A. Moodie on reconciling all filed/scheduled claims affected by Raliegh Industries Order (.2); followed-up with L. Hughes re: requested updates to 14th (A&D), 15TH omni objection exhibits (.2); removed parties from the redundant claims exhibit (.2); generated updated 15th omnibus exhibit re: same (.1); manually entered descriptions for no liability claims on the 14th (A) omnibus exhibit (.1); forwarded to counsel re: same (.1); updated debtor information for claimants listed on 14th (D) omnibus exhibit (incorrect amount) (.1); generated updated exhibit for counsel (.1).
8/22/2013	0.4	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$48.80	Updated objection information for claims affected by the 14th (zero liability) objection for L. Hughes (.2); generated updated 14th (zero liability) objection exhibit (.1); followed-up with Bryan cave re: same (.1)
8/1/2013	0.2	Galbraith, Paula	Fee Application Preparation	\$35.00	Correspondence from counsel regarding deadline for interim application.
8/8/2013	0.1	Galbraith, Paula	Fee Application Preparation	\$17.50	Correspondence to Fee App Team regarding upcoming deadlines/tasking.
8/12/2013	0.3	Galbraith, Paula	Fee Application Preparation	\$52.50	Correspondence with J. Golenberg regarding fee orders (.1); correspondence with Fee App Team regarding expenses for upcoming fee app (.2).
8/13/2013	0.1	Galbraith, Paula	Fee Application Preparation	\$17.50	Correspondence with J. Golenberg regarding preparation of upcoming interim fee application.
8/14/2013	0.2	Galbraith, Paula	Fee Application Preparation	\$35.00	Conference with J. Golenberg and L. Granger regarding interim and August fee application tasking.
8/15/2013	0.4	Galbraith, Paula	Fee Application Preparation	\$70.00	Correspondence with K. Greenbaum re: quality assurance review of interim application.
8/16/2013	0.1	Galbraith, Paula	Fee Application Preparation	\$17.50	Correspondence with Fee App Team regarding application status and tasking.
8/19/2013	0.3	Galbraith, Paula	Fee Application Preparation	\$52.50	Correspondence with Quality Assurance team regarding detail review of draft interim fee application.
8/20/2013	1.0	Galbraith, Paula	Fee Application Preparation	\$175.00	Detail review of draft fee application for accuracy.

Time Detail Exhibit

Date	Time Elapsed	Name	Activity	Billing Amount	Description
8/21/2013	0.2	Galbraith, Paula	Fee Application Preparation	\$35.00	Corresp with J. Golenberg and L. Granger re: tasking for monthly and interim fee application preparation.
8/22/2013	0.2	Galbraith, Paula	Fee Application Preparation	\$35.00	Corresp with J. Golenberg re: quality assurance team review of interim fee application.
8/26/2013	0.8	Galbraith, Paula	Fee Application Preparation	\$140.00	Multiple corresp (.3) and call (.3) with QA review detail review of interim application; corresp with J. Golenberg re: edits to interim application (.2).
8/27/2013	0.1	Galbraith, Paula	Fee Application Preparation	\$17.50	Corresp with J. Golenberg re: draft for review.
8/28/2013	0.1	Galbraith, Paula	Fee Application Preparation	\$17.50	Correspondence with internal case team re: preparing interim draft for case team review.
8/29/2013	0.2	Galbraith, Paula	Fee Application Preparation	\$35.00	Corresp to P. Kinealy and R. Nadick re: Case Team review of interim app (.1); corresp with Fee App Team regarding status of review/approval of app for filing (.1).
8/30/2013	0.1	Galbraith, Paula	Fee Application Preparation	\$17.50	Corresp with J. Golenberg re: status of interim application.
8/1/2013	1.4	Golenberg, Jesse	Fee Application Preparation	\$170.80	Began compiling exhibits for Third Interim Fee Application.
8/2/2013	2.1	Golenberg, Jesse	Fee Application Preparation	\$256.20	Continued to draft/compile exhibits for the Third Interim Fee Application
8/5/2013	3.2	Golenberg, Jesse	Fee Application Preparation	\$390.40	Drafted the Third Interim Fee Application.
8/6/2013	2.2	Golenberg, Jesse	Fee Application Preparation	\$268.40	Continued to Draft the third Interim App.
8/12/2013	4.3	Golenberg, Jesse	Fee Application Preparation	\$524.60	Revised Interim fee application including exhibits.
8/13/2013	4.1	Golenberg, Jesse	Fee Application Preparation	\$500.20	Continued to draft/revise the Third Interim Fee application including exhibits.
8/14/2013	1.1	Golenberg, Jesse	Fee Application Preparation	\$134.20	Revised language of 3rd Interim Fee App.
8/15/2013	3.1	Golenberg, Jesse	Fee Application Preparation	\$378.20	Prepared and compiled draft of 3rd Interim Fee Application.
8/16/2013	1.6	Golenberg, Jesse	Fee Application Preparation	\$195.20	Revised Exhibits for 3rd Inteim Fee Application.
8/22/2013	1.4	Golenberg, Jesse	Fee Application Preparation	\$170.80	Revised 3rd interim Fee Application.
8/26/2013	1.1	Golenberg, Jesse	Fee Application Preparation	\$134.20	Conferred with Quality Assurance team re 3rd interim fee application.
8/27/2013	2.7	Golenberg, Jesse	Fee Application Preparation	\$329.40	Revised Third Interim Fee Application for internal case team approval.
8/28/2013	1.2	Golenberg, Jesse	Fee Application Preparation	\$146.40	Revised Third Interim Fee Applications per case team comments.
8/29/2013	1.4	Golenberg, Jesse	Fee Application Preparation	\$170.80	Applied revisions to Third Interim Fee Application.
8/19/2013	0.3	Greenbaum, Kimberly	Fee Application Preparation	\$52.50	Conference call with P Galbraith, C Safko re: the QA review of fee applications.
8/27/2013	0.6	Greenbaum, Kimberly	Fee Application Preparation	\$105.00	Reviewed fee application documents, verified the individual documents against the summary sheet, dollar amounts etc.
8/30/2013	0.8	Nadick, Ryan	Fee Application Preparation	\$140.00	Reviewed interim fee application (.5); made changes to same (.3).

Time Detail Exhibit

Date	Time Elapsed	Name	Activity	Billing Amount	Description
8/26/2013	1.4	Safko, Charles	Fee Application Preparation	\$245.00	Reviewed the Fee Application for the months of Feb thru July (3rd Interim).
8/9/2013	0.3	Vrato, Elizabeth	Fee Application Preparation	\$60.00	Review underlying documentation for preparation of fee application.
8/12/2013	1.2	Hess, Joseph	Solicitation	\$210.00	Conferred with C. Johnson re client call on solicitation/rights offering (.2). Attended conference call with Team and client (K. Coco) re solicitation timeline/rights offering (.2). Reviewed/researched rights offering/plan forms re preparation for upcoming solicitation (.8).
8/21/2013	1.3	Hess, Joseph	Solicitation	\$227.50	Conducted research re impact of transferred claims on solicitation tabulation.
8/12/2013	0.7	Johnson, Craig	Solicitation	\$140.00	Prepared for call to discuss solicitation timetable with internal case team and counsel (.4); participated in call with L. Vrato (GCG), R. Nadick (GCG), and K. Coco (DPW) to discuss solicitation timetable (.3).
8/20/2013	0.9	Johnson, Craig	Solicitation	\$180.00	Gathered information for purposes of compiling solicitation presentation.
8/21/2013	2.3	Johnson, Craig	Solicitation	\$460.00	Compiled information on solicitation and distribution to make presentation to the Company for purposes of preparing for solicitation and distribution.
8/22/2013	1.4	Johnson, Craig	Solicitation	\$280.00	Worked on compiling solicitation and distribution presentation for the client to assist their preparations for solicitation.
8/26/2013	2.1	Johnson, Craig	Solicitation	\$420.00	Prepared for solicitation, including working on timeline and presentation of the process.
8/27/2013	1.6	Johnson, Craig	Solicitation	\$320.00	Continued to gather information and prepare for solicitation.
8/29/2013	1.9	Johnson, Craig	Solicitation	\$380.00	Continued to work on solicitation presentation to commence preparations for solicitation.
8/5/2013	0.7	Nadick, Ryan	Solicitation	\$122.50	Telephone conf w/ K. Coco re solicitation logistics (.2); reviewed precedent re same (.5).
8/12/2013	0.6	Nadick, Ryan	Solicitation	\$105.00	Telephone conf w/ K. Coco, J. Hess, E. Vrato and C. Johnson re timing and logistics of solicitation (.3); reviewed background materials re same (.3).
8/20/2013	0.5	Nadick, Ryan	Solicitation	\$87.50	Reviewed proposed solicitation schedule and disseminated same (.5).
8/22/2013	0.4	Nadick, Ryan	Solicitation	\$70.00	Telephone conf w/ M. McGreal re solicitation schedule (.2); telephone conf w/ A. Ferrante and C. Johnson re same (.2).
8/26/2013	1.0	Nadick, Ryan	Solicitation	\$175.00	Reviewed and revised documents for solicitation.

Time Detail Exhibit

Date	Time Elapsed	Name	Activity	Billing Amount	Description
8/26/2013	0.1	Stein, Jeffrey	Solicitation	\$15.00	Conference with C. Johnson re solicitation timetable issue.
8/29/2013	0.2	Stein, Jeffrey	Solicitation	\$30.00	Conference with C. Johnson, D. Wolther and K. Stein re subscription rights offering issues.
<b>Total Billing Amount:</b>				<b>\$9,914.20</b>	