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- and -

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*Counsel for J.H. Fletcher & Co. and
The Dayton Power & Light Company*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**VERIFIED STATEMENT PURSUANT TO RULE 2019
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

W. Timothy Miller, Esq. on behalf of Taft Stettinius & Hollister LLP (“Taft”) and Janice B. Grubin, Esq. on behalf of Todtman, Nachamie, Spizz & Johns, P.C. (“TNSJ”) hereby submit this Verified Statement Pursuant to Rule 2019 (“Statement”) of the Federal Rules of Bankruptcy Procedure:

1. Taft is counsel to the following Creditors in the above-captioned bankruptcy cases:

The Dayton Power & Light Company
1065 Woodman Drive
Dayton, OH 45432

J. H. Fletcher & Co.
402 High St.
Huntington, WV 25722

2. TNSJ is local counsel to the above-referenced Creditors.
3. The nature and amount of the claims of each Creditor are as follows:
 - (a) The Dayton Power & Light Company holds an unsecured claim in the amount of approximately \$6,000,000 for damages arising from the Debtors' rejection of certain executory contracts;
 - (b) J. H. Fletcher & Co. holds an unsecured claim in an amount of not less than \$336,909.69 arising from, among other things, goods delivered to the Debtors in the ordinary course of business prior to the petition date.
4. Neither Taft nor TNSJ, nor any person employed by Taft or TNSJ, own any claims against the Debtors in these cases.
5. Taft and TNSJ reserve the right to supplement or amend this Statement as necessary.
6. Although the above-referenced Creditors are not acting in concert to advance any common interests they may have, this Statement is being filed out an abundance of caution.

I, W. Timothy Miller, declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge and belief.

/s/ W. Timothy Miller
W. Timothy Miller

I, Janice B. Grubin, declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge and belief.

/s/ Janice B. Grubin
Janice B. Grubin

Dated: August 31, 2012

/s/ W. Timothy Miller
W. Timothy Miller (0059952)
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CERTIFICATE OF SERVICE

I hereby certify that on August 31, 2012, a true copy of the foregoing was served electronically through the Court's ECF system on all registered users and by regular U.S. mail, postage prepaid, upon the following Core Parties:

Hon. Shelley C. Chapman
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New York, NY 10004-1408

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Claims and Noticing Agent for Debtors

/s/ W. Timothy Miller
W. Timothy Miller