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## UNITED STATES BANKRUPTCY COURT

## **Eastern District of Missouri**

In re: Patriot Coal Corporation, et al., Case No. 12-51502

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

TRC MASTER FUND LLC Name of Transferee

Name and Address where notices to transferee should be sent:

TRC MASTER FUND LLC Attn: Terrel Ross PO Box 633 Woodmere, NY 11598

Phone: <u>516-255-1801</u> Last four digits of Acct#: <u>N/A</u>

Name and address where transferee payments should be sent (if different from above):

Phone:  $\underline{N/A}$ Last four digits of Acct#:  $\underline{N/A}$  Peerless Block & Brick COName of Transferor $GC6 Cl_{aim} #$  $GC6 Cl_{aim} #$ Court Claim # (if known):3779Amount of Claim:USD\$28,270.60Allowed Administrative ClaimAmount being transferred:Date Claim Filed:03/11/2012

Phone: <u>304-727-4301</u> Last four digits of Acct.#: <u>N/A</u>

Name and Current Address of Transferor:

Peerless Block & Brick CO 400 Oliver Street Saint Albans, WV 25177

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: <u>/s/Terrel Ross</u> Transferee/Transferee's Agent Date: October 17, 2013

Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Exhibit A to Assignment of Claim

- TO: United States Bankruptcy Court Eastern District of Missouri 111 South 10th Street, Fourth Floor St. Louis, MO 63102 Attention: Clerk
- AND TO: Midland Trail Energy LLC ("Debtor") Case No. 12-52087 (Jointly Administered Under Patriot Coal Corporation et al., Case No. 12-51502)

GCG chim # 1059

Court Claim # 3779

Transferring the USD\$7,484.40 Allowed Administrative Expense Amount Only

PEERLESS BLOCK & BRICK CO, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC PO Box 633 Woodmere, NY 11598 Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Allowed Administrative Expense Claim in the amount of USD\$7,484.40 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 17 DAY OF OCT , 2013.

ASSIGNOR: PEERLESS BLOCK & BRICK CO

ASSIGNEE: TRC MASTER FUND (Signature)

**Terrel Ross** 

(Print Name)

Managing Member (Title)

		Patriot Coal Corporation	10/17/2013 1:05 PM
		Claims Register Report	
<b>Creditor Detail</b>			
Creditor Nan	Creditor Name: PEERLESS BLOCK & BRICK CO.		
Addre	Address: PO BOX 1400		
	ST. ALBANS WV 25177		
Claim Detail	GCG #: 1040123 GCG Claim #:	1059 EDMO Claim #: 3779-2	EDMO Date Filed: 03/11/2013
Transferor Name:	lame:		
GCG Filed	GCG Filed Date: 12/04/12	Amends Claim #(s):	
Scheduled As:	d As:	Amended by Claim #:	
	Scheduled	Claimed	Allowed
Secured			
oPriority			
Administrative	e 	\$7,484.40	\$7,484.40
503(b)(9)		\$7,484.40	
Unsecured	<b>:</b> \$28,270.60	\$20,786.20	\$20,786.20
Total	\$28,270.60	\$28,270.60	\$28,270.60
Debtor	: MIDLAND TRAIL ENERGY LLC	MIDLAND TRAIL ENERGY LLC	
Note: Filed c	Filed claim allowed per settlement rec'd 6/26/13; Scheduled claim disallowed per settlement recd 6/26/13	d claim disallowed per settlement recd 6/26/13	
"Claimed" 503(t "Allowed" 503(b	)(9) amounts are included in the "Claimed" Adr )(9) amounts are not included in the "Allowed" .	"Claimed" 503(b)(9) amounts are included in the "Claimed" Admin amounts. The 503(b)(9) claimed amounts are a subset of the claimed Admin amounts. "Allowed" 503(b)(9) amounts are not included in the "Allowed" Admin amounts. The 503(b)(9) allowed amounts are independent of the allowed Admin am	e a subset of the claimed Admin amounts. are independent of the allowed Admin amounts.
	0	Bronarnd by The Condex City Crock Inc	<b>J</b>

Prepared by The Garden City Group, Inc.

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