

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)

Objection Deadline:  
November 5, 2013

**MONTHLY FEE STATEMENT OF GCG, INC., AS  
ADMINISTRATIVE AGENT FOR THE DEBTORS, FOR  
THE PERIOD OF SEPTEMBER 1, 2013 THROUGH SEPTEMBER 30, 2013**

Angela Ferrante, Vice President, Bankruptcy Operations  
Paul Kinealy, Director, Midwest Operations  
GCG, Inc.

October 18, 2013

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS

Re: Patriot Coal Corporation, *et al.*  
Debtors and Debtors in Possession  
September 1, 2013 through September 30, 2013

Professional Services Rendered by GCG, Inc. as Administrative Agent for the  
Above-Captioned Debtors and Debtors in Possession (collectively, the "Debtors").

Total Amount of Hourly Compensation for Professional Services	\$57,087.50
Holdback as per <i>Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals</i> , dated August 2, 2012 (20%)	(\$11,417.50)
Total Compensation for Professional Services Excluding Holdback	\$45,670.00
<b>Total Requested Payment</b>	<b>\$45,670.00</b>

**September 2013 Monthly Fee Statement Index**

- Exhibit A**      **Summary of Fees by Billing Category**
- Exhibit B**      **Summary of Fees by Timekeeper**
- Exhibit C**      **Time Detail**

**Exhibit A**  
**To September 2013 Monthly Fee Statement**

**Summary of Fees by Billing Category**

**SUMMARY OF FEES BY BILLING CATEGORY**

Patriot Coal Corporation, *et al.*  
(September 1, 2013 - September 30, 2013)

	BLEND ED RATE	TOTAL HOURS BILLED	TOTAL FEES
Claims Analysis/Advanced Reconciliation	\$122.00	<b>3.1</b>	<b>\$378.20</b>
Fee Application Preparation*	\$128.67	<b>15.9</b>	<b>\$2,045.80</b>
Rights Offering / Exchange Offers	\$167.26	<b>72.9</b>	<b>\$12,193.20</b>
Schedules/SoFAs/Other Schedules	\$154.05	<b>152.6</b>	<b>\$23,507.60</b>
Section 327 Travel	\$192.78	<b>9.7</b>	<b>\$1,870.00</b>
Solicitation	\$188.04	<b>90.9</b>	<b>\$17,092.70</b>
<b>Total</b>	<b>\$165.42</b>	<b>345.1</b>	<b>\$57,087.50</b>

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\*CCG, Inc. will voluntarily adjust the fees sought with respect to Fee Application Preparation on a quarterly basis, as necessary, in compliance with applicable precedent.

**Exhibit B**  
**To September 2013 Monthly Fee Statement**

**Summary of Fees by Timekeeper**

**SUMMARY OF FEES BY TIMEKEEPER**

Patriot Coal Corporation, *et al.*  
(September 1, 2013 - September 30, 2013)

**1. Claims Analysis/Advanced Reconciliation**

<b>NAME</b>	<b>TITLE</b>	<b>BILLING RATE</b>	<b>HOURS</b>	<b>TOTAL DOLLAR VALUE</b>
Gargan, Kimberly	Project Manager	\$122.00	3.1	\$378.20
<b>Total Claims Analysis/Advanced Reconciliation</b>			<b>3.1</b>	<b>\$378.20</b>

**2. Fee Application Preparation**

<b>NAME</b>	<b>TITLE</b>	<b>BILLING RATE</b>	<b>HOURS</b>	<b>TOTAL DOLLAR VALUE</b>
Galbraith, Paula	Sr. Project Manager, Bankruptcy	\$175.00	1.7	\$297.50
Safko, Charles	Sr. Project Manager, Bankruptcy	\$175.00	0.3	\$52.50
Golenberg, Jesse	Project Manager, Bankruptcy	\$122.00	13.9	\$1,695.80
<b>Total Fee Application Preparation</b>			<b>15.9</b>	<b>\$2,045.80</b>

**3. Rights Offering / Exchange Offers**

<b>NAME</b>	<b>TITLE</b>	<b>BILLING RATE</b>	<b>HOURS</b>	<b>TOTAL DOLLAR VALUE</b>
Johnson, Craig	Sr. Director, Bankruptcy	\$200.00	5.2	\$1,040.00
Bogucki, Scott	Sr. Project Manager, Bankruptcy	\$175.00	49.3	\$8,627.50
Hess, Joseph	Sr. Project Manager, Bankruptcy	\$175.00	5.3	\$927.50
Stein, Kevin	Project Manager, Bankruptcy	\$122.00	13.1	\$1,598.20
<b>Total Rights Offering / Exchange Offers</b>			<b>72.9</b>	<b>\$12,193.20</b>

**4. Schedules/SoFAs/Other Schedules**

<b>NAME</b>	<b>TITLE</b>	<b>BILLING RATE</b>	<b>HOURS</b>	<b>TOTAL DOLLAR VALUE</b>
Leathem, Patrick M.	Ass't Director, Bankruptcy	\$200.00	0.4	\$80.00
Somma, Gea	Ass't Director, Bankruptcy	\$200.00	18.7	\$3,740.00
Kinealy, Paul	Director, Bankruptcy	\$200.00	12.5	\$2,500.00
Hagen, Laren C.	Ass't Director, Operations	\$180.00	6.8	\$1,224.00
Ashley, Jeanette	Sr. Project Manager, Bankruptcy	\$175.00	44.9	\$7,857.50
Bogucki, Scott	Sr. Project Manager, Bankruptcy	\$175.00	0.2	\$35.00
Galbraith, Paula	Sr. Project Manager, Bankruptcy	\$175.00	5.6	\$980.00
Nadick, Ryan	Sr. Project Manager, Bankruptcy	\$175.00	2.1	\$367.50
Safko, Charles	Sr. Project Manager, Bankruptcy	\$175.00	0.8	\$140.00
Strohl, Jamie	Sr. Project Manager, Bankruptcy	\$175.00	22.1	\$3,867.50
Eppinga, Benjamin	Bankruptcy Consultant I	\$122.00	5.0	\$610.00
Williams, Michael	Project Supervisor	\$77.00	1.9	\$146.30
Lamour, Thierry	Sr. Project Supervisor	\$77.00	5.3	\$408.10
Skolnick, Jessica	Project Administrator	\$59.00	26.3	\$1,551.70
<b>Total Schedules/SoFAs/Other Schedules</b>			<b>152.6</b>	<b>\$23,507.60</b>

**5. Section 327 Travel**

<b>NAME</b>	<b>TITLE</b>	<b>BILLING RATE</b>	<b>HOURS</b>	<b>TOTAL DOLLAR VALUE</b>
Johnson, Craig	Sr. Director, Bankruptcy	\$200.00	6.9	\$1,380.00
Nadick, Ryan	Sr. Project Manager, Bankruptcy	\$175.00	2.8	\$490.00
<b>Total Section 327 Travel</b>			<b>9.7</b>	<b>\$1,870.00</b>

**6. Solicitation**

<b>NAME</b>	<b>TITLE</b>	<b>BILLING RATE</b>	<b>HOURS</b>	<b>TOTAL DOLLAR VALUE</b>
Leathem, Patrick M.	Ass't Director, Bankruptcy	\$200.00	46.5	\$9,300.00
Kinealy, Paul	Director, Bankruptcy	\$200.00	2.0	\$400.00
Johnson, Craig	Sr. Director, Bankruptcy	\$200.00	15.8	\$3,160.00
Bogucki, Scott	Sr. Project Manager, Bankruptcy	\$175.00	3.1	\$542.50
Hess, Joseph	Sr. Project Manager, Bankruptcy	\$175.00	10.2	\$1,785.00
Nadick, Ryan	Sr. Project Manager, Bankruptcy	\$175.00	3.6	\$630.00
Young, Emily	Sr. Project Manager, Bankruptcy	\$175.00	0.2	\$35.00
Stein, Jeffrey	National Solicitation Consultant	\$150.00	2.9	\$435.00
Stein, Kevin	Project Manager, Bankruptcy	\$122.00	6.6	\$805.20
<b>Total Solicitation</b>			<b>90.9</b>	<b>\$17,092.70</b>

**Exhibit C**  
**To September 2013 Monthly Fee Statement**  
**Time Detail**

Time Detail Exhibit

Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/19/2013	2.5	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$305.00	Reviewed data relating to 17th omnibus objection received from Bryan Cave (.2); followed-up with Bryan Cave re: relief of objection (expunge) (.1); generated draft reconciliation in database for all affected parties (.4); generated draft exhibits to attach to the notice (.2); sent exhibits to counsel (.1); reviewed data relating to 18th omnibus objection received from Bryan Cave (.2); followed-up with Bryan Cave re: relief of objection (expunge) (.1); generated draft reconciliation in database for all affected parties (.4); generated draft exhibits to attach to the notice (.2); sent exhibits to counsel (.1); coordinated with systems/qa/data control to generate print file/customized exhibits relating to 17th omnibus motion (.2); coordinated with systems/qa/data control to generate print file/customized exhibits relating to 18th omnibus motion (.2); discuss parameters of mailing with case team (.1).
9/20/2013	0.6	Gargan, Kimberly	Claims Analysis/Advanced Reconciliation	\$73.20	Reviewed additional claimant data relating to the 17th omnibus objection to be added to the exhibit (.1); updated reconciliation on record re: same to prepare for docketing (.2); generated updated exhibit (.2); forwarded to counsel for filing (.1).
9/3/2013	0.1	Galbraith, Paula	Fee Application Preparation	\$17.50	Correspondence with J. Golenberg re: status of fee app deliverables.
9/4/2013	0.3	Galbraith, Paula	Fee Application Preparation	\$52.50	Correspondence with J. Golenberg re: status of deliverables (.1); correspondence with K. Shaer and E. Gottlieb re: approval to file (.2).
9/6/2013	0.1	Galbraith, Paula	Fee Application Preparation	\$17.50	Correspondence with J. Golenberg and K. Grover re: service on UST.
9/11/2013	0.3	Galbraith, Paula	Fee Application Preparation	\$52.50	Correspondence with J. Golenberg re: monthly deadlines/status.
9/12/2013	0.4	Galbraith, Paula	Fee Application Preparation	\$70.00	Correspondence with C. Safko re: QA review of fee statement (.1); review monthly statement for accuracy (.2); correspondence with J. Golenberg re: finalization of application (.1).
9/18/2013	0.1	Galbraith, Paula	Fee Application Preparation	\$17.50	Correspondence with J. Golenberg re: approvals for fee application.
9/19/2013	0.1	Galbraith, Paula	Fee Application Preparation	\$17.50	Correspondence with J. Golenberg re: secondary financial approval for filing.
9/20/2013	0.1	Galbraith, Paula	Fee Application Preparation	\$17.50	Correspondence with A. Ferrante regarding approval to file application.
9/25/2013	0.2	Galbraith, Paula	Fee Application Preparation	\$35.00	Additional correspondence with J. Golenberg re: financial approval for filing.
9/3/2013	1.3	Golenberg, Jesse	Fee Application Preparation	\$158.60	Completed final revisions to PCX Third Interim Fee Application.

Time Detail Exhibit

Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/4/2013	2.1	Golenberg, Jesse	Fee Application Preparation	\$256.20	Finalized Third Interim Fee Application for
filing 9/6/2013	1.2	Golenberg, Jesse	Fee Application Preparation	\$146.40	Began draft of August monthly fee statement.
9/10/2013	2.1	Golenberg, Jesse	Fee Application Preparation	\$256.20	Continued work on draft of August Monthly Fee Statement.
9/11/2013	2.2	Golenberg, Jesse	Fee Application Preparation	\$268.40	Revised Exhibits re August Monthly fee statement.
9/12/2013	2.4	Golenberg, Jesse	Fee Application Preparation	\$292.80	Revised PCX monthly fee statement exhibits.
9/18/2013	0.9	Golenberg, Jesse	Fee Application Preparation	\$109.80	Final revisions to August 2013 Monthly Fee Application.
9/19/2013	0.9	Golenberg, Jesse	Fee Application Preparation	\$109.80	Additional revisions for finalizing monthly fee application.
9/20/2013	0.8	Golenberg, Jesse	Fee Application Preparation	\$97.60	Finalized August 2013 fee statement for filing.
9/13/2013	0.3	Safko, Charles	Fee Application Preparation	\$52.50	Reviewed the August Fee Application before going to the case team for the final review.
9/10/2013	5.5	Bogucki, Scott	Rights Offering / Exchange Offers	\$962.50	Analyzed form Rights Offering Procedures Motion, proposed Order, Rights Offering Procedures, Rights Exercise Form, Master Rights Exercise Form, and Certification Form (3.1); draft memo to file re. inconsistencies among documents (.2); research rights offering issues re. solicitation (2.2).
9/11/2013	4.6	Bogucki, Scott	Rights Offering / Exchange Offers	\$805.00	Conferred with C. Johnson, J. Hess, and K. Stein re. rights offering issues, including role of Backstop Parties and mechanics of issuing NewCo securities (.4); prepare for and participate in teleconference with C. Johnson, J. Hess, K. Stein, and Debtors' counsel re. rights offering and solicitation issues, including timing issues and form of proposed documents involving rights offering procedures (.8); review Notice of Disclosure Statement Hearing re. rights offering procedures (.1); draft memo to file re. researching overallocation issue (.2); met and confer with C. Johnson, J. Hess, and K. Stein re. solicitation issues, including role of Backstop Parties and mechanics of issuing NewCo securities (.4); research rights offering pleadings re. procedures and form documents (2.7).
9/12/2013	2.8	Bogucki, Scott	Rights Offering / Exchange Offers	\$490.00	Analyze memos to file re. SOFAs/Schedules for Brody Mining and Patriot ventures re. impact on rights offering (.2); review and analyze rights offering and related pleadings in re over allocation and reimbursement issues and draft memo to file re. same (2.6).
9/13/2013	4.3	Bogucki, Scott	Rights Offering / Exchange Offers	\$752.50	Compared rights offering and related pleadings re. solicitation and distribution for certain creditors.
9/16/2013	4.4	Bogucki, Scott	Rights Offering / Exchange Offers	\$770.00	Reviewed rights offering and related objections, court transcripts, and amendments re. solicitation and timing issues and drafted memo to file regarding the same.

Time Detail Exhibit

Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/17/2013	6.5	Bogucki, Scott	Rights Offering / Exchange Offers	\$1,137.50	Review and analyze certain backstop agreement (2.2), disclosure statement (1.0), and numerous objections and supplemental objections filed thereto (3.3), re. potential issues in rights offering and backstop agreement.
9/18/2013	7.5	Bogucki, Scott	Rights Offering / Exchange Offers	\$1,312.50	Analyze various pleadings re potential issues with rights offering, backstop agreement, and disclosure statement and plan, including Debtors' Omnibus Reply to Objections to Backstop Agreement (1.5), supplemental objections to the backstop agreement (1.3), proposed Alternative Backstop Agreement and Amended Alternative Backstop Agreement (.3), Equity Purchase Agreement and its amendments (.6), various term sheets (1.3), and transcripts from the hearings on the Disclosure Statement and Backstop Agreement (1.8), and draft memos to file re. same; Review and analyze draft SOFAs and Schedules and re. issues with rights offering and solicitation procedures (.7).
9/19/2013	5.0	Bogucki, Scott	Rights Offering / Exchange Offers	\$875.00	Review and analyze various pleadings and objections related to potential backstopping parties (.2); review and analyze various pleadings filed regarding certain creditors(4.8) re. potential rights offering issues.
9/23/2013	7.0	Bogucki, Scott	Rights Offering / Exchange Offers	\$1,225.00	Drafted memo to file re. state "blue sky" laws and required disclaimers in private placement memoranda (2.6); draft, edit, and revise memo to file re. overview of rights offerings approved in SDNY re. potential solicitation issues (4.4).
9/24/2013	1.7	Bogucki, Scott	Rights Offering / Exchange Offers	\$297.50	Finalize survey of rights offerings including distributing to team.
9/6/2013	0.2	Hess, Joseph	Rights Offering / Exchange Offers	\$35.00	Conferred with C. Johnson re Rights Offering procedures.
9/10/2013	3.7	Hess, Joseph	Rights Offering / Exchange Offers	\$647.50	Reviewed documents including gathering information regarding rights offering procedures/forms.
9/11/2013	1.4	Hess, Joseph	Rights Offering / Exchange Offers	\$245.00	Attended Team meeting re rights offering procedures/documents in preparation for client call (.4); reviewed documents/case notes in preparation for client call on rights offering issues (.2); attended client telephone conference on rights offering status/procedures (.2); attended post-call Team meeting re rights offering task (.6).
9/9/2013	1.3	Johnson, Craig	Rights Offering / Exchange Offers	\$260.00	Researched rights offering logistics.

Time Detail Exhibit

Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/11/2013	2.1	Johnson, Craig	Rights Offering / Exchange Offers	\$420.00	Engaged in discussion with J. Hess, S. Bogucki, and K. Stein (GCG) re: rights offering procedures (.4); participated in call with GCG Team and M. McGreal and K. Coco (DPW) re: rights offering procedures and timeline (.2); engaged in discussions with J. Hess, S. Bogucki, and K. Stein (GCG) re: rights offering logistics and timeline (.6); gather information re: rights offering (.9)
9/13/2013	1.8	Johnson, Craig	Rights Offering / Exchange Offers	\$360.00	Prepared rights offering materials for the client.
9/10/2013	1.7	Stein, Kevin	Rights Offering / Exchange Offers	\$207.40	Received and reviewed materials re Rights Offerings.
9/11/2013	3.9	Stein, Kevin	Rights Offering / Exchange Offers	\$475.80	Internal meeting to prepare for call with Davis Polk re rights offering and general solicitation (0.4); review of Rights Offering materials in preparation for meeting (0.7); received checklist regarding agenda items for call with Davis Polk (0.3); Call with DPW, C. Johnson, S. Bogucki, J. Hess (0.8); discussed topics after meeting such as service of Notice of Disclosure hearing, record date, launch of Rights Offering date and Chapter 11 filing of 2 subsidiaries (0.9); discussed DTC's DRS system and ASOP program (0.3); gathered information such as CUSIPs to begin drafting Document Distribution Chart (0.5),
9/13/2013	1.0	Stein, Kevin	Rights Offering / Exchange Offers	\$122.00	Commented on PCX Solicitation and Distribution presentation (0.8); reviewed precedent procedures in certain Rights Offering (0.2).
9/16/2013	1.0	Stein, Kevin	Rights Offering / Exchange Offers	\$122.00	Review of PCX Solicitation and Distribution Presentation for accuracy (1.0).
9/17/2013	0.8	Stein, Kevin	Rights Offering / Exchange Offers	\$97.60	Reviewed Plan to determine which classes are voting and non-voting (0.8).
9/19/2013	1.5	Stein, Kevin	Rights Offering / Exchange Offers	\$183.00	Continued drafting Document Distribution Chart with additional info regarding numbers of holders in each class through DTC and Registered Holders (0.9); continued to draft of Rights Offering Document Distribution Chart (0.6)
9/20/2013	1.1	Stein, Kevin	Rights Offering / Exchange Offers	\$134.20	Provided address and info for mailing ballots and rights offering materials (0.4); comments to Rights Offering section of Solicitation and Distribution Presentation (0.7).
9/23/2013	1.0	Stein, Kevin	Rights Offering / Exchange Offers	\$122.00	Review of revised PCX Solicitation and Distribution presentation.
9/24/2013	1.1	Stein, Kevin	Rights Offering / Exchange Offers	\$134.20	Reviewed Rights Offering Survey.
9/11/2013	1.4	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$245.00	Indexing Schedules/SoFA data from client (.6); review data received from client with regard to Schedules and SoFAs for additional debtors (.8).

Time Detail Exhibit

Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/12/2013	3.3	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$577.50	Direct J. Skolnick in indexing Schedules/SoFA data from client (.4) Review data received from client with regard to Schedules and SoFAs for additional debtors (1.4); review files and setup, to with G. Somma (.4); additional of review data received from client with regard to Schedules and SoFAs for additional debtors (1.1).
9/13/2013	5.6	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$980.00	prepare staff assignments and work plan with regard to Schedules and SoFAs for additional debtors (1.3); Confer with J. Skolnick in preparation of SoFA and Schedules (.3); review data received from client with regard to Schedules and SoFAs for additional debtors (2.2); prepare draft of data for Schedule D (1.4); discuss work to perform with T. Lamour for data review of Schedule F and SoFA 4a (.4).
9/15/2013	0.8	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$140.00	Review data received from client with regard to Schedules and SoFAs for additional debtors.
9/16/2013	9.0	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$1,575.00	Prepared attachments and analysis for Schedules and SoFAs (2.4); review data received from client related to Schedules and SoFAs (2.2); direct J. Skolnick in indexing and initial review of data received from client (.6); review index of data received and prepare comments to data for client review (2.4); conferred with G. Somma re status of schedules preparation and data (.6); call with J. Strohl re contracts index and direct J Skolnick/T. Lamour in changes to index (.2); coordinate calls with Seattle data team regarding preparation of Schedules (.6).
9/17/2013	9.6	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$1,680.00	Preparation of attachments and analysis for Schedules and SoFAs (2.4); calls with internal data team regarding Schedule drafts production (.7); review data received and confirm processing (1.4); review draft Schedules and coordinate needed changes (1.9); review draft SoFAs and coordinate needed changes (.8); compile open items and comments for client to accompany Schedule drafts (1.3); compile open items and comments for client to accompany SoFA drafts (1.1).
9/18/2013	2.4	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$420.00	Correspondence with client re requested edits (.5); discuss requested changes with team including implementing changes(1.9).

Time Detail Exhibit

Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/19/2013	7.4	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$1,295.00	Review data received and confirm processing for Schedules (1.7); review data received and confirm processing complete for SoFAs (1.4); review SoFA merge file and confirm edits made (.6); review data from regarding top secured and unsecured creditors (.4); coordinate with client to prepare top creditors lists for first day filings (.6); coordinate with data team to produce Schedule Drafts, summaries and declarations (2.1); correspondence with client re changes to Schedules (.6).
9/20/2013	3.3	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$577.50	Review emails from client and prepare correspondence re requested edits (.8); discuss requested changes to Schedules with team (1.2); final review and issue drafts of Schedules and SoFAs to client (1.3).
9/23/2013	2.1	Ashley, Jeanette	Schedules/SoFAs/Other Schedules	\$367.50	Correspondence with client re requested edits to Schedules and SoFAs (.4); review data from client and verify edits made (.4); coordinate with QA team final review of Schedules and SoFAs (.6); prepare and issue final filing copies of Schedules and SoFAs (.7).
9/23/2013	0.2	Bogucki, Scott	Schedules/SoFAs/Other Schedules	\$35.00	Review emails re. preparing and editing schedules and SOFAs re. proposed additional debtors.
9/13/2013	1.1	Eppinga, Benjamin	Schedules/SoFAs/Other Schedules	\$134.20	Updated executory contracts load files re Schedule G.
9/17/2013	3.9	Eppinga, Benjamin	Schedules/SoFAs/Other Schedules	\$475.80	Reviewed and reconciled Schedule G re certain creditors.
9/16/2013	0.3	Galbraith, Paula	Schedules/SoFAs/Other Schedules	\$52.50	Internal Schedules Team correspondence regarding tasking for schedules preparation.
9/17/2013	0.9	Galbraith, Paula	Schedules/SoFAs/Other Schedules	\$157.50	Correspondence with G. Soma re: schedules preparation (.2); multiple Schedules Team correspondence regarding data received from client and tasking of same (.7).
9/18/2013	1.1	Galbraith, Paula	Schedules/SoFAs/Other Schedules	\$192.50	Schedules Team correspondence regarding signature status (.2); internal Schedules Team correspondence regarding client edits(.4); correspondence with P. Kinealy regarding Schedule G revisions (.5).
9/19/2013	1.1	Galbraith, Paula	Schedules/SoFAs/Other Schedules	\$192.50	Internal Schedules Team correspondence regarding edits to drafts (.2); Schedules Team Correspondence regarding client edits to drafts (.3); apply Schedule G edits (.6).
9/20/2013	2.1	Galbraith, Paula	Schedules/SoFAs/Other Schedules	\$367.50	Review schedules for accuracy (1.4); review SoFAs for accuracy (.4); team correspondence regarding draft edits (.3).
9/23/2013	0.1	Galbraith, Paula	Schedules/SoFAs/Other Schedules	\$17.50	Correspondence with internal Schedules Team regarding timing of final client edits.
9/11/2013	0.8	Hagen, Laren C.	Schedules/SoFAs/Other Schedules	\$144.00	Coordinate database preparation for new schedules documents.

Time Detail Exhibit

Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/12/2013	0.4	Hagen, Laren C.	Schedules/SoFAs/Other Schedules	\$72.00	Evaluate schedules preparation options.
9/16/2013	0.9	Hagen, Laren C.	Schedules/SoFAs/Other Schedules	\$162.00	Coordinate preparation of schedule documents.
9/17/2013	4.1	Hagen, Laren C.	Schedules/SoFAs/Other Schedules	\$738.00	Review Securities information in advance of meeting with QA (2.8); Securities training (1.3).
9/20/2013	0.6	Hagen, Laren C.	Schedules/SoFAs/Other Schedules	\$108.00	Coordinate preparation of schedule documents.
9/10/2013	0.3	Kinealy, Paul	Schedules/SoFAs/Other Schedules	\$60.00	Managed data collection and planning for Sofa's
9/11/2013	0.8	Kinealy, Paul	Schedules/SoFAs/Other Schedules	\$160.00	Continued to Manage data collection and planning for Sofa's
9/12/2013	1.4	Kinealy, Paul	Schedules/SoFAs/Other Schedules	\$280.00	Additional oversight of data collection.
9/13/2013	1.7	Kinealy, Paul	Schedules/SoFAs/Other Schedules	\$340.00	Managed the preparation and production of the schedules for the new entities.
9/16/2013	1.7	Kinealy, Paul	Schedules/SoFAs/Other Schedules	\$340.00	Continued to Manage the preparation and production of the schedules for the new entities.
9/17/2013	1.3	Kinealy, Paul	Schedules/SoFAs/Other Schedules	\$260.00	Managed prep of schedules and SoFa's.
9/18/2013	1.2	Kinealy, Paul	Schedules/SoFAs/Other Schedules	\$240.00	Additional Management of schedules and SoFa's.
9/19/2013	2.6	Kinealy, Paul	Schedules/SoFAs/Other Schedules	\$520.00	Managed prep of schedules and sofas (1.2); attended calls with client(1.4).
9/20/2013	0.8	Kinealy, Paul	Schedules/SoFAs/Other Schedules	\$160.00	Managed prep of schedules and SoFa's
9/23/2013	0.7	Kinealy, Paul	Schedules/SoFAs/Other Schedules	\$140.00	Reviewed final schedule and sofa draft for accuracy.
9/17/2013	0.9	Lamour, Thierry	Schedules/SoFAs/Other Schedules	\$69.30	prepared new drafts of SoFA 18/Sch B13-14 with edits to exhibits per client comments.
9/19/2013	1.0	Lamour, Thierry	Schedules/SoFAs/Other Schedules	\$77.00	Processed edits to Sched F3 (litigation) per client comments.
9/23/2013	3.4	Lamour, Thierry	Schedules/SoFAs/Other Schedules	\$261.80	Coordinated final updates and filing draft compilation for transmission to client with review of deliverable with J. Ashley and J. Skolnick (2.9); responded to QA inquiries to final QA review of schedules prior to transmission to client (.5).
9/12/2013	0.1	Leathem, Patrick M.	Schedules/SoFAs/Other Schedules	\$20.00	Conferred with A. Ferrante, J. Jones re executory contracts.
9/16/2013	0.3	Leathem, Patrick M.	Schedules/SoFAs/Other Schedules	\$60.00	Communications w/ Client, internal Case Teams re new debtor info.
9/9/2013	0.6	Nadick, Ryan	Schedules/SoFAs/Other Schedules	\$105.00	Reviewed schedule related data.
9/10/2013	0.5	Nadick, Ryan	Schedules/SoFAs/Other Schedules	\$87.50	Communications w/ P. Kinealy and J. Clarrey re schedules and statements (.2); reviewed data re same (.3).
9/16/2013	1.0	Nadick, Ryan	Schedules/SoFAs/Other Schedules	\$175.00	Reviewed data for schedules.
9/23/2013	0.8	Safko, Charles	Schedules/SoFAs/Other Schedules	\$140.00	Reviewed the final drafts of the Schedules and SoFAs (.8).
9/12/2013	1.0	Skolnick, Jessica	Schedules/SoFAs/Other Schedules	\$59.00	Conferred with J. Ashley re preparation of schedule H (.4); complied everything needed for schedules and sofa prep (.3); prepared schedule H re Patriot Ventures LLC (.3).

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Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/13/2013	3.8	Skolnick, Jessica	Schedules/SoFAs/Other Schedules	\$224.20	Reviewed data received from client re SOFA 18 (.5); prepared SOFA 19a for Brody Mining/Patriot Ventures LLC (.5); prepared sofa 18a for Patriot Ventures LLC (.4); prepared SOFA 21b for Brody Mining/Patriot Ventures LLC (.4); prepared SOFA 22b for Brody Mining/Patriot Ventures LLC (.4); conferred with J. Ashley re updating schedule B datasheet (.1); updated schedule B data (.1); conferred with J. Ashley re preparing schedule D (.2); prepared schedule B23 re Brody Mining (1.0); conferred with J. Ashley re preparing schedule B23 (.2).
9/16/2013	7.9	Skolnick, Jessica	Schedules/SoFAs/Other Schedules	\$466.10	Prepared schedule H exhibit re Patriot Ventures, LLC (.6); updated schedule D upload file (.3); prepared schedule B16 exhibit re Brody Mining LLC (.6); prepared schedule B35 exhibit for Patriot Ventures, LLC (.5); prepared schedule B35 for Brody Mining LLC (.6); conferred with J. Ashley re preparing sofa 10a for Patriot Ventures, LLC (.2); prepared sofa 10a exhibit for Patriot Ventures, LLC (.7); prepared schedule E upload file (.7); conferred with J. Ashley re preparing sofa 9, 24, 10b (.5); prepared schedule B23 exhibit re Brody Mining LLC (.4); prepared schedule F-8 intercompany balances re Brody Mining LLC and Patriot Ventures, LLC (.8); prepared schedule F-1 Unsecured Notes re Brody Mining LLC and Patriot Ventures, LLC (.3); prepared schedule F-9 Environmental re Brody Mining LLC and Patriot Ventures, LLC (.4); updated sofa 2 in merge file (.2); prepared SoFA 9 exhibits for Brody Mining LLC and Patriot Ventures, LLC (.4); updated sofa 24 in merge file (.2); prepared SOFA 11 exhibit re Brody Mining LLC (.5).

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Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/17/2013	7.4	Skolnick, Jessica	Schedules/SoFAs/Other Schedules	\$436.60	Conferred with T. Lamour re page turn and review of drafts schedules received from systems with preparation of comments for updates (1.4); updated sofa merge file for both debtors (.5); conferred with J. Ashley re revisions to schedule B16/35 exhibits (.1); conferred with J. Ashley re sofa drafts for both debtors (.1); conferred with G. Somma re revisions to be made to sofa drafts (.2); reviewed drafts of sofas received from systems with preparation of comments for updates (.2); coordinated sofa review re all sofa exhibits (1.0); revised Schedule B16/B35 exhibits with assistance from J. Ashley (.2); coordinated sofa review for all sofa drafts (1.1); coordinated schedule E review for all debtors (.2); compiled sofa drafts for all debtors (.8); coordinated schedule H review for review for Patriot Ventures, LLC (.6); prepared schedule H exhibits re both debtors (1.0);
9/18/2013	2.3	Skolnick, Jessica	Schedules/SoFAs/Other Schedules	\$135.70	Updated sofa merge file re sofa 18a/24 (.3); prepared signature pages for sofas re both debtors (.5); updated sofa merge file with edits from client (.4); revised multiple sofa exhibits re edits received from client (.7); prepared declaration pages for signatures for both debtors (.4);
9/19/2013	3.9	Skolnick, Jessica	Schedules/SoFAs/Other Schedules	\$230.10	Updated sofa merge file re client edits to multiple sofa questions for both debtors (1.1); revised schedule H exhibit re both debtors (1.2); conferred with re final sofa revisions (.3); compiled sofa drafts for all debtors (1.0); revised schedule B23 exhibit re Brody Mining from revisions received from client (.3).
9/10/2013	0.4	Somma, Gea	Schedules/SoFAs/Other Schedules	\$80.00	Reviewed correspondence from J. Clarrey re timeline for the production of the schedules for new filing entities Brody Mining, LLC and Patriot Ventures LLC (.2); conferred w/ P. Kinealy re same (.1); followed up w/ L. Hagen re same (.1).
9/11/2013	0.4	Somma, Gea	Schedules/SoFAs/Other Schedules	\$80.00	conferred w/ P. Kinealy, J. Ashley re schedules preparation & related database (.2); set up folders (.2).
9/12/2013	0.9	Somma, Gea	Schedules/SoFAs/Other Schedules	\$180.00	Conferred w/ J. Ashley re Schedules preparation workload & related assignments (.2); conferred w/ P. Kinealy, J. Ashley re Schedules form templates & database (.2); followed up w/ L. Hagen re same (.1); reviewed incoming Schedules data (.4).
9/13/2013	0.3	Somma, Gea	Schedules/SoFAs/Other Schedules	\$60.00	Reviewed correspondence from J. Ashley re schedules data & related assignments to the Schedules Team (.3).

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Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/16/2013	2.1	Somma, Gea	Schedules/SoFAs/Other Schedules	\$420.00	Followed up w/ L. Hagen re the location of the PCX database where to load the scheduled records (.1); conferred w/ P. Kinealy re status of schedules production (.1); followed up w/ J. Ashley re same (.1); conferred w/ J. Ashley re schedules data & preparation of the upload files (.5); reviewed Scheduled D (.3); reviewed Schedules E (.2); sent Schedules D, E and H to L. Hagen for loading (.2); conferred w/ same re loading process & prep of schedules forms (.2); reviewed schedules B load file (.2); correspondence w/ Seattle Data Team re schedules forms production (.2).
9/17/2013	6.0	Somma, Gea	Schedules/SoFAs/Other Schedules	\$1,200.00	Reviewed SoFA Merge file (.3); reviewed SoFA drafts prepared by Data Control (.2); followed up w/ J. Skolnick re updating the Merge file w/ new fields (.2); reviewed SoFA 3b data (.2); followed up w/ R. Varghes re same (.2); reviewed Schedules G forms & provided comments to J. Strohl (.3); reviewed Schedules F (.2); provided edits comments to J. Ashley (.2); coordinated revisions of SoFA forms (.5); coordinate preparation of the SoFA forms (1.1); conferred w/ J. Strohl re Schedules G & potential open items (.3); correspondence w/ GCG Seattle re Schedules B, DEF Edits (.5); final review of the SoFA forms all debtors (.6); revised cover email for SoFAs outlining open items (.3); reviewed Schedules forms for circulation to client (.6); revised cover email for Schedules forms outlining open items (.3).
9/18/2013	3.0	Somma, Gea	Schedules/SoFAs/Other Schedules	\$600.00	Conference call w/ client re SoFA/Schedule forms (.5); conferred w/ P. Kinealy re F1 of Brody Mining, LLC (.1); followed up w/ the Schedules Team re F1 & signature pages (.2); reviewed SoFA edits provided by J. Jones (.4); followed up w/ the Schedules Team re same (.2); reviewed correspondence from J. Jones re Schedules G (.2); followed up w/ J. Ashley re same (.1); reviewed final signature pages (.2); correspondence w/ the GCG Seattle Team re schedules edits (.2); reviewed schedules edits & additional data (.5); followed up w/ T. Lamour re Schedule F1 & F5 (.2); correspondence w/ T. Lamour re F1 (.2).

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Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/19/2013	3.6	Somma, Gea	Schedules/SoFAs/Other Schedules	\$720.00	Conference call w/ client & counsel re Schedules/SoFA updates (.6); follow up call w/ same (.5); followed up w/ the Schedules Team re edits to SoFA 10a, D, F1 and H (.4); revised SoFA forms (.3); conferred w/ J. Skolnick re same (.4); reviewed revised SoFA exhibits (.3); conferred w/ J. Ashley re the Schedules edits & related status (.3); conferred w/ J. Ashley re QA review process (.2); reviewed all SoFAs w/ final edits (.6).
9/20/2013	2.0	Somma, Gea	Schedules/SoFAs/Other Schedules	\$400.00	Finalized SoFA drafts for filing (.6); conferred w/ J. Ashley re same (.2); correspondence w/ the Schedules team re final edits to the Schedules (.3); finalized SoFA drafts for filing (.7); conferred w/ J. Ashley re same (.2).
9/10/2013	0.4	Strohl, Jamie	Schedules/SoFAs/Other Schedules	\$70.00	Review contracts re Schedule G additions.
9/11/2013	2.6	Strohl, Jamie	Schedules/SoFAs/Other Schedules	\$455.00	Further reiew contracts re Schedule G additions.
9/12/2013	2.4	Strohl, Jamie	Schedules/SoFAs/Other Schedules	\$420.00	Additional review of contracts re Schedule G additions.
9/13/2013	3.8	Strohl, Jamie	Schedules/SoFAs/Other Schedules	\$665.00	Further reiew contracts re Schedule G additions.
9/16/2013	7.4	Strohl, Jamie	Schedules/SoFAs/Other Schedules	\$1,295.00	Additional review of contracts re Schedule G additions.
9/17/2013	4.1	Strohl, Jamie	Schedules/SoFAs/Other Schedules	\$717.50	Further reiew contracts re Schedule G additions.
9/24/2013	0.8	Strohl, Jamie	Schedules/SoFAs/Other Schedules	\$140.00	Further reiew contracts re filed Schedule G.
9/25/2013	0.6	Strohl, Jamie	Schedules/SoFAs/Other Schedules	\$105.00	Continued to review contracts re filed Schedule G.
9/20/2013	1.9	Williams, Michael	Schedules/SoFAs/Other Schedules	\$146.30	Corresponded with P. Galbraith and P. Kinealy re: Schedule G updates from client (.6); removed expired contracts from schedule G draft at client request (.7); performed review of updated schedule g re: client request edits (.6).
9/26/2013	3.3	Johnson, Craig	Section 327 Travel	\$660.00	Travel to St. Louis to give PCX presentation (billed at 1/2 time).
9/27/2013	3.6	Johnson, Craig	Section 327 Travel	\$720.00	Travel from St. Louis to NYC (billed at 1/2 time).
9/26/2013	1.3	Nadick, Ryan	Section 327 Travel	\$227.50	Traveled to St. Louis (billed at 1/2 time).
9/27/2013	1.5	Nadick, Ryan	Section 327 Travel	\$262.50	Traveled to Chicago (billed at 1/2 time).
9/9/2013	3.1	Bogucki, Scott	Solicitation	\$542.50	Provided comments to solicitation and distribution process outline (1.1); review and analyze filed Plan re. solicitation (2.0).
9/3/2013	2.7	Hess, Joseph	Solicitation	\$472.50	Reviewed draft Plan (.5); provided notes to internal case team re suggested edits (.3). Reviewed draft Disclosure Statement (1.2); provided notes to internal case team re suggested edits (.4). conferred with C. Johnson, P. Leathem, J. Stein re issues/edits re Plan/Disclosure Statement (.3).
9/4/2013	0.8	Hess, Joseph	Solicitation	\$140.00	Reviewed solicitation presentation.
9/6/2013	0.5	Hess, Joseph	Solicitation	\$87.50	Reviewed court documents in preparation for solicitation.

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Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/10/2013	0.7	Hess, Joseph	Solicitation	\$122.50	Reviewed documents including gathering information regarding service of notice of disclosure statement hearing on equity holders.
9/11/2013	0.4	Hess, Joseph	Solicitation	\$70.00	Attended Team meeting re solicitation timeline/procedures in preparation for client call.
9/12/2013	0.5	Hess, Joseph	Solicitation	\$87.50	Reviewed newly filed documents re potential affect on solicitation.
9/13/2013	0.7	Hess, Joseph	Solicitation	\$122.50	Reviewed case docket items re solicitation/plan classing issues (.3); reviewed incoming schedules data from client re solicitation implications (.4).
9/16/2013	0.8	Hess, Joseph	Solicitation	\$140.00	Reviewed updates to case docket re potential impact on solicitation (.2); reviewed newly filed documents re solicitation implications (.2). Provided comments to Document Distribution Chart, Solicitation Procedures Checklist (.4).
9/18/2013	0.6	Hess, Joseph	Solicitation	\$105.00	Reviewed case docket items re solicitation/plan classing issues (.2); reviewed incoming schedules data from client re solicitation implications (.4).
9/19/2013	0.9	Hess, Joseph	Solicitation	\$157.50	Reviewed documents re identification of publicly-traded securities (.3); provided instructions to Team re planning of solicitation preparation tasks (.2). Conferred with K. Stein, P. Leathem re solicitation planning/assignments (.4).
9/20/2013	0.6	Hess, Joseph	Solicitation	\$105.00	Reviewed incoming schedules data from client re solicitation implications.
9/24/2013	0.4	Hess, Joseph	Solicitation	\$70.00	Reviewed case docket items re solicitation/plan classing issues.
9/26/2013	0.3	Hess, Joseph	Solicitation	\$52.50	Reviewed securities reports.
9/30/2013	0.3	Hess, Joseph	Solicitation	\$52.50	Reviewed documents/correspondence re service of Disclosure Statement Hearing Notice on publicly-traded securities.
9/3/2013	1.1	Johnson, Craig	Solicitation	\$220.00	Reviewed draft plan and disclosure statement (.4); participated in call with P. Leathem (GCG) and J. Stein (GCG) to discuss comments to draft plan and disclosure statement (.3); worked on solicitation presentation (.4)
9/4/2013	1.1	Johnson, Craig	Solicitation	\$220.00	Reviewed and edited solicitation presentation (tasks, timetables, etc.)
9/5/2013	1.6	Johnson, Craig	Solicitation	\$320.00	Continued to gather information and prepare for solicitation (1.2); conferred with P. Leathem and S. Bogucki re: details of solicitation (.4).

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Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/6/2013	1.7	Johnson, Craig	Solicitation	\$340.00	Gathered information to prepare for upcoming solicitation (.5); participated in phone call with K. Coco (DPW) re: solicitation timetable (.1); researched logistics of rights offering as component of plan of reorganization (1.1).
9/9/2013	1.7	Johnson, Craig	Solicitation	\$340.00	Participated in call with R. Nadick (GCG) and Client RE: filing new entities (for how it affects solicitation) (.5); updated solicitation timeline (.4); engaged in call with R. Nadick (GCG) re: solicitation timing (.1); compiled additional information related to solicitation (.7).
9/11/2013	1.7	Johnson, Craig	Solicitation	\$340.00	Engaged in discussion with J. Hess, S. Bogucki, and K. Stein (GCG) re: solicitation timeline (.4); revised internal documents re: solicitation based on updated information (.5); gathered information re: solicitation (.8).
9/12/2013	0.6	Johnson, Craig	Solicitation	\$120.00	Participated in phone calls with K. Coco (DPW) re: notice of disclosure statement hearing (.3); gathered information pertaining to serving notice of disclosure statement hearing (.2); participated in phone call with J. Stein re: same (.1).
9/17/2013	0.2	Johnson, Craig	Solicitation	\$40.00	Prepared for 9/27 solicitation presentation.
9/18/2013	0.4	Johnson, Craig	Solicitation	\$80.00	Prepared for 9/27/13 presentation.
9/23/2013	1.9	Johnson, Craig	Solicitation	\$380.00	Made final edits to solicitation presentation (1.1); prepared to give presentation on 9/27/13 (.8).
9/25/2013	0.3	Johnson, Craig	Solicitation	\$60.00	Additional Preparation to give solicitation presentation on 9/27/13.
9/26/2013	0.9	Johnson, Craig	Solicitation	\$180.00	Prepared for PCX presentation on solicitation process, terminology and timetable.
9/27/2013	2.1	Johnson, Craig	Solicitation	\$420.00	Continued to prepare for presentation to PCX client re: solicitation process, team, terminology, and timetable (.7); made presentation re: same (1.4).
9/30/2013	0.5	Johnson, Craig	Solicitation	\$100.00	Participated in call with D. Klein (Broadridge) re: process for soliciting holders of public debt (.2); call to K. Coco (DPW) re: solicitation timeline (.1); prepared for solicitation (.2).
9/26/2013	2.0	Kinealy, Paul	Solicitation	\$400.00	Communications w/ Solicitation and Case Teams re draft DS, Plan and Solicitation Process presentation.
9/3/2013	5.7	Leathem, Patrick M.	Solicitation	\$1,140.00	Communications w/ Solicitation and Case Teams re draft DS, Plan and Solicitation Process presentation; reviewed and commented on same.
9/4/2013	1.3	Leathem, Patrick M.	Solicitation	\$260.00	Reviewed, researched and commented re Sol. Presentation (.9); research re rights offerings (.4).

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Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/5/2013	3.5	Leathem, Patrick M.	Solicitation	\$700.00	Conferred w/ C. Johnson, S. Bogucki re solicitation prep. (.6); research re case status, rights offerings (2.9).
9/6/2013	4.0	Leathem, Patrick M.	Solicitation	\$800.00	Communications w/ Solicitation and Case Teams, K. Coco re filing and service of plan and solicitation preparations (2.1); research re same (1.1); research re length of offering windows(.8).
9/9/2013	3.3	Leathem, Patrick M.	Solicitation	\$660.00	Research re solicitation service parties and procedures (2.4); communications w/ Solicitation and Case Teams re solicitation presentation (.9).
9/10/2013	1.9	Leathem, Patrick M.	Solicitation	\$380.00	Communications w/ Solicitation team re preparations for solicitation (.9); research re same (.4); reviewed documents re solicitation and rights offering (.6).
9/11/2013	1.5	Leathem, Patrick M.	Solicitation	\$300.00	Research re solicitation preparations (.6); communications w/ Solicitation and Case Team re solicitation mailing preparations (.9).
9/12/2013	0.4	Leathem, Patrick M.	Solicitation	\$80.00	Conferred w/ J. Hess re solicitation status (.2); communications w/ Case and Solicitation Teams re same (.2).
9/17/2013	1.3	Leathem, Patrick M.	Solicitation	\$260.00	Research re solicitation, rights offering procedures.
9/18/2013	1.3	Leathem, Patrick M.	Solicitation	\$260.00	Communications w/ Solicitation Team, Case Team, re Solicitation Presentation.
9/19/2013	6.0	Leathem, Patrick M.	Solicitation	\$1,200.00	Handled comments on solicitation presentation (.6); communications w/ A. Ferrante, C. Johnson, P. Kinealy, N. Formica re same (.5); conf. w/ Sol. Team re solicitation preparations (.4); communications w/ Solicitation, Case, Vendor Management, Systems, QA Teams, Broadridge and client re preparations for Disclosure Statement Hearing Notice mailing and publication (2.7); research re same (1.8).
9/20/2013	2.4	Leathem, Patrick M.	Solicitation	\$480.00	Communications w/ internal solicitation team re revisions to Solicitation Presentation Materials (1.1); reviewed materials relating to solicitation and rights offering procedures (.4); communications w/ internal case team and client re Notice of Disclosure Statement Hearing service (.9).
9/23/2013	0.9	Leathem, Patrick M.	Solicitation	\$180.00	Review Solicitation Presentation Materials for implementation.
9/24/2013	0.3	Leathem, Patrick M.	Solicitation	\$60.00	Emails w/ Solicitation and Case Teameam re solicitation and rights offering prep.
9/25/2013	0.4	Leathem, Patrick M.	Solicitation	\$80.00	Conferred with J. Martino re DS Hearing Notice mailing.

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Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/26/2013	3.4	Leathem, Patrick M.	Solicitation	\$680.00	Prepared for mailing of DS Hearing Notice to securities holders, including directing upload and comparison of records (2.8); communications w/ C. Johnson, J. Martino, J. Hess, J. Orf, Case Team, Data Team re same (.6).
9/27/2013	1.4	Leathem, Patrick M.	Solicitation	\$280.00	Prepared for and participated in Solicitation Presentation to client and counsel.
9/30/2013	7.5	Leathem, Patrick M.	Solicitation	\$1,500.00	Communications w/ C. Johnson, J. Hess, M. Uhrig, J. Martino, K. Coco, J. Orf, D. Klein, Case Team, Data Team, Broadridge, K. Coco re preparations for Disclosure Statement Hearing (1.4); reviewed, compared transfer agent report data and prepared for upload (2.1); drafted and revised instructional letter (1.1); prepared Broadridge and DTC data for comparison (.5); research re voting procedures (2.4).
9/10/2013	0.5	Nadick, Ryan	Solicitation	\$87.50	Revised solicitation timeline.
9/11/2013	1.5	Nadick, Ryan	Solicitation	\$262.50	Attended office conf w/ C. Johnson, J. Hess and S. Bogucki re confirmation schedule and exchange offer (.6); attended telephone conf w/ M. McGreal, K. Coco, C. Johnson, J. Hess and S. Bogucki re same (.3); reviewed pleadings and precedent re same (.6)
9/27/2013	1.3	Nadick, Ryan	Solicitation	\$227.50	Attended and participated in solicitation presentation.
9/30/2013	0.3	Nadick, Ryan	Solicitation	\$52.50	Reviewed solicitation calendar.
9/3/2013	1.6	Stein, Jeffrey	Solicitation	\$240.00	Noted suggested revisions to draft of plan and disclosure statement (1.3); conferred with C. Johnson, P. Leathem and J. Hess re same (.3).
9/5/2013	1.0	Stein, Jeffrey	Solicitation	\$150.00	Reviewed and noted suggested revisions to Powerpoint presentation for client re solicitation and distribution (.8); conference with C. Johnson re same (.2).
9/12/2013	0.3	Stein, Jeffrey	Solicitation	\$45.00	Conferred with C. Johnson and E. Young re disclosure statement hearing notice issue (.2); conference with C. Johnson re same (.1).
9/11/2013	1.0	Stein, Kevin	Solicitation	\$122.00	Internal meeting to prepare for call with Davis Polk to talk about rights offering and general solicitation (0.4); discussed record date of September 25 and general solicitation with internal case team (0.6).
9/12/2013	1.2	Stein, Kevin	Solicitation	\$146.40	Began drafting Document Distribution Chart (0.8); revised chart to include newly filed subsidiaries (0.4).
9/13/2013	1.2	Stein, Kevin	Solicitation	\$146.40	Review of Disclosure Statement to update Document Review Chart (0.5); revision of proposed Solicitation Timeline based on new debtor filings and Rights Offering (0.7).

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Date	Time Elapsed	Name	Activity	Billing Amount	Description
9/23/2013	1.3	Stein, Kevin	Solicitation	\$158.60	Review of precedent (TSH) Solicitation Procedures Checklist and Solicitation Timeline to draft for PCX.
9/24/2013	1.1	Stein, Kevin	Solicitation	\$134.20	Began draft of Solicitation Procedures Checklist and Timeline for Solicitation.
9/26/2013	0.8	Stein, Kevin	Solicitation	\$97.60	Review of Scanning and Processing Protocol and Tabulation Processing Rules.
9/10/2013	0.2	Young, Emily	Solicitation	\$35.00	Communication with internal case team re status of solicitation.
<b>Total Billing Amount:</b>				<b>\$57,087.50</b>	