

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

**Case No. 12-51502-659
(Jointly Administered)**

Related to Docket No. 4525

**ORDER SUSTAINING DEBTORS' OBJECTION TO CLAIMS
OF NORFOLK SOUTHERN RAILWAY COMPANY**

On August 23, 2013, Patriot Coal Corporation and its subsidiaries that are Debtors in these jointly-administered cases (the "Debtors") filed their Objection (the "Objection") to Claims of Norfolk Southern Railway Company ("Norfolk Southern"). Capitalized terms not defined herein have the meanings set forth in the Objection.

Upon consideration of the Objection, the Declaration of Robert L. Mead attached to the Objection, the exhibits to the Objection, and the related certificate of service, it appears that notice of the Objection was sufficient and proper and that good cause exists for sustaining the Objection.

Accordingly, it is hereby ORDERED as follows:


1. The Objection is SUSTAINED.
2. Each of the Claims are hereby disallowed and/or modified as indicated in the "Modified Amount and Classification" column of Exhibit A to the Objection.
3. Nothing in this Order is intended to, or shall constitute a limitation, elimination, modification, waiver, release or adjudication of Norfolk Southern's rights of setoff and

recoupment, which rights, if any, are hereby preserved, subject to the provisions of 11 U.S.C.

Section 362.

4. The Clerk of the Court and the Debtors' claims agent are hereby directed to note the disallowance and/or modification of the Claims, as specified above, in their respective records.

5. Nothing in this Order affects the right of any party in interest to object to any Claim, as modified, on any grounds.


KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

DATED: October 18, 2013
St. Louis, Missouri
jjh

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