

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11**  
**Case No. 12-51502-659**  
**(Jointly Administered)**

**Objection Deadline:**  
November 4, 2013 at 4:00 p.m.,  
prevailing Central time

MONTHLY STATEMENT OF  
GCP LEGAL ADVISORS, LLC  
FOR PROFESSIONAL SERVICES AND DISBURSEMENTS  
FOR THE PERIOD OF  
SEPTEMBER 1 – SEPTEMBER 30, 2013

<b>NAME OF APPLICANT:</b>	GCP Legal Advisors, LLC
<b>ROLE IN THE CASE:</b>	Special Counsel to the Debtors
<b>DATE OF RETENTION:</b>	July 15, 2013 [Dkt. No. 4414]
<b>TIME PERIOD:</b>	September 1 – September 30, 2013
<b>CURRENT APPLICATION:</b>	Total Fees Requested: \$9,950.00 80% of Fees Requested: \$7,960.00

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 262] (the “Interim Compensation Order”), GCP Legal Advisors, LLC (“GCP Legal Advisors”), special counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “Fee Statement”) for the period of September 1, 2013 through and including September 30, 2013 (the “Fee Statement Period”).

2. Pursuant to the Interim Compensation Order, GCP Legal Advisors seeks payment of \$7,960.00, representing (a) 80% of GCP Legal Advisor’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of GCP Legal Advisors professionals (collectively, the “GCP Legal Advisors Professionals”), including the hourly rate for each GCP Legal Advisors Professional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Statement Period as well as the title, aggregate hours worked and the amount of fees billed by each GCP Legal Advisors Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which GCP Legal Advisors is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by GCP Legal Advisors during the Fee Statement Period, organized by project categories.

6. Attached hereto as Exhibit D are the time records of GCP Legal Advisors, which provide a daily summary of the time spent by each GCP Legal Advisors Professional during the Fee Statement Period by project category.

**Notice**

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by first-class U.S. mail, postage pre-paid, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph; (iii) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

Dated: St. Louis, Missouri  
October 17, 2013

Respectfully submitted,

GCP LEGAL ADVISORS, LLC

/s/ Richard A. Keffer

Richard A. Keffer, #28926MO

GCP Legal Advisors, LLC

274 Greenbriar Estates Drive

St. Louis, MO 63122

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ATTORNEYS FOR THE DEBTORS

**EXHIBIT A**

**Professionals and Rates**

**Partners:**

<b>Name</b>	<b>Admission Year</b>	<b>Total Hours</b>	<b>Rate</b>	<b>Amount</b>
Richard A. Keffer	1980	39.8	\$250.00	\$9,950.00

**EXHIBIT B**

**Expenses**

<b>Expense</b>	<b>Amount</b>
None	\$0
<b>Total</b>	<b>\$0</b>

**EXHIBIT C**

**Summary by Project Code**

<b>Project Code</b>	<b>Total Hours</b>	<b>Total Fees</b>
Claims Administration and Objections	35	\$8,750.00
Assumption/Rejection of Leases and Contracts	4.8	\$1,200.00

**EXHIBIT D**

**Time Records**





274 Greenbriar Estates Drive, St. Louis, MO 63122

Date	Tasks Performed	Time Spent (In Hours)
3-Sep	Review claim status and initiate followups on various litigation and claim matters (1.7); Review claims handling procedures in draft Plan of Reorganization (1.2); Review schedule of AP claim variances and meeting with Alix Partners to recommend method of resolving variances (1.2); Conference call with Bennet, Robinson and AlixPartners re real estate claims (.6);	4.7
4-Sep	Emails with Waller on strategy for offer to various litigants (.5) ; Correspondence with Ebetino re Dayton Power release (.2); Meetings with Bean re overall Claims handling status (.2); Correspondence with Walsh re Objections for October omnibus hearing (.2); Review of internal Contract assumption/rejection issues for miscellaneous agreements (.8); review status of Industrial Supply Solutions dispute (.5);	2.4
5-Sep	Review file re claimants position seeking revisions to proposed order resolving Objection and internal meetings with Ebetino, Bean, Bennet and Robinson re factual and strategic basis for response (1.8); Communications with Hughes re same matter (.4); Meet with Schutzenhofer re status of and strategy for capital lease settlement negotiations (.8); review litigation settlement issues and prepare for filing objections regarding various matters (1.3); Review AlixPartners draft report re claims and contracts (.3);	4.6
6-Sep	Correspondence re individual contract assumption matter (.3), multiple litigation matters (.2), and AEP and (.2), Continental Bank claims (.1)	0.8
9-Sep	Analyze file and internal correspondence re possible objections to groups of litigation claims (1.1); Correspondence re Wells (.1) and Continental Bank objections (.1); review filed Plan of Reorganization (.7); research on Alix Partners Patriot Coal Information Portal (.6); Contract assumption issue for Long Branch Energy (.2), Tel calls with Hartsog re equipment lease claims (.4)	3
10-Sep	Analyze class action matters for possible objections at October hearing (.3), Correspondence re litigation matters (.3), and Michelin (.2), Pocahontas (.1), WVDEP matters (.1); Review demand letter to plaintiff's counsel in litigation matter (.3); correspondence re various claims (.4)	1.7
11-Sep	Review of all litigation claims to determine status and path forward for resolution (1.2); UMWA contract assumption rejection analysis and correspondence re Shaft Department agreement (.7), Long Branch contract assumption rejection analysis (.4); Individual claim analysis and correspondence (.6); Litigation claim analysis (.2)	3.1

12-Sep	Prepare for and attend Bankruptcy Management committee meeting (.9); Meetings with Ebetino and Alix Partners re Arch Coal and Alpha claims (.8); Analyze various litigation class action objections (.7) and telephone with Bryan Cave re same (.3)	2.7
13-Sep	Review case docket (.5); Communications re Petroleum products claims (.7); Agenda review and claims analysis re internal weekly update call (.9); Preparation for and conference call with Waller, McAlister, Hughes and Walsh re Kopperston Water Well (1.1);	3.2
16-Sep	Analysis of P&H claim and tel Perry re same (.6); GE/Zenon review of file and correspondence with Hartsog and McAlister and AlixPartners (.5)	1.1
17-Sep	Review file and correspondence re extension on objections to Lincoln Leasing and Green Leaf Services (.6); Review bankruptcy docket re claims filings (.4); Review Drummond Coal negotiation status (.1); Pettry Correspondence (.2);	1.3
18-Sep	Review Objection pleadings and correspondence re litigation matters (.7); Drummond Coal claim review status of negotiations and discuss with Alix Partners (.7); ISSI claim status correspondence (.1);	1.5
19-Sep	Review Bancorp South settlement opportunity and meeting with Schutzenhofer re same (1.1); Correspondence to finalize litigation Objections (.2); review docket (.2); Coordinate with AlixPartners re claim priority (.2)	1.7
20-Sep	Correspondence regarding Pettry objection (.2), Bancorp South, Siemens and Caterpillar assumption motions (.2), P&H administrative claim (.1), Cox claim (.2), Saline Valley contract assumption (.2)	0.9
23-Sep	Review newly filed matters on court docket related to claims and contract assumptions/rejections (.6); Prepare schedule re claims strategy, timing and prioritization based on impact on solicitation and company reserves and in preparation for November omnibus hearing (.8) and discuss same with AlixPartners (.4)	1.8
24-Sep	Reprioritize general unsecured claims handling in conjunction with AlixPartners according to amount in dispute and notify Patriot businessmen of this prioritization and claims which should be top priority for them (2.2); Evaluate GCG solicitation materials (.7);	2.9
25-Sep	Evaluate opportunities to more efficiently manage claims handling consulting process (.9); Develop and align strategies for handling top priority litigation and regulatory claims (.3)	1.2
26-Sep	Prepare for and meet with Schutzenhofer re various equipment leasing claims (.8); Identify remaining SAP claims by team lead and status and plan for resolving high priority claims (1.3)	2.1
27-Sep	Research status of contract assumption/rejection of Guffey sharing agreements (.3); Attend GCG solicitation meeting (1.7):	2

30-Sep	Review docket (.6); Internal correspondence re Guffey sharing agreements (.3); Review file and prepare to object to litigation matter (.6); track internal status of large differential claims matters (.3)	1.8
Keffer Total Time		39.8
Hourly Rate		\$ 250.00
Invoice		\$ 9,950.00
Monthly Fee Cap		\$ 20,000.00
Total Amount Due		\$ 9,950.00