

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

**In re**

**PATRIOT COAL CORPORATION, et al.,**

**Debtors.**

**Chapter 11**

**Case No. 12-51502-659**

**(Jointly Administered)**

**AFFIDAVIT OF SERVICE**

STATE OF ILLINOIS            )  
  ) ss  
COUNTY OF COOK            )

I, Ryan S. Nadick, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1925, Chicago, Illinois 60603.

2. On October 17, 2013, at the direction of Davis Polk & Wardwell LLP (“Davis Polk”), counsel to the Debtors, I caused true and correct copies of the following documents to be served on the Core Parties List as identified at Docket No. 4806 (the “**Core Parties List**”) by the method indicated on the Core Parties List:

- **Debtors’ Motion for Entry of Order (i) Approving Disclosure Statement; (ii) Approving Solicitation and Notice Materials; (iii) Approving Forms of Ballots; (iv) Establishing Solicitation and Voting Procedures; (v) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes; (vi) Scheduling a Confirmation Hearing and (vii) Establishing Notice and Objection Procedures [Docket No. 4798];**

- **Notice and Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 1113 and 1114(e) and Fed. R. Bankr. P. 9019(a) Approving the Settlement with Peabody Energy Corporation, and the UMWA, on Behalf of itself and in its Capacity as Authorized Representative of the UMWA Employees and UMWA Retirees (“Notice and Motion for Order Approving Settlement re Peabody Energy Corporation”)** [Docket No. 4799];
- **Notice and Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 9019(a) Approving the Settlement with Arch Coal, Inc. (“Notice and Motion for Order Approving Settlement with Arch Coal, Inc.”)** [Docket No. 4800];
- **Notice and Debtors’ Motion for Supplemental Order Approving, Pursuant to 11 U.S.C. §§ 363(b), 1114(e), and 105(a) and Fed. R. Bankr. P. 9019(a), (I) an Amendment to the VEBA Funding Agreement with the United Mine Workers of America, (II) an Amendment to the Memorandum of Understanding with the United Mine Workers of America and (III) Waiver of Fed. R. Bankr. P. 6004(h) Stay (“Notice and Motion for Supplemental Order Approving Amendments re United Mine Workers of America”)** [Docket No. 4801];
- **Debtors’ Motion for Leave to Exceed the Page Limitation in their Third Motion for an Order (i) Approving Disclosure Statement; (ii) Approving Solicitation and Notice Materials; (iii) Approving Forms of Ballots; (iv) Establishing Solicitation and Voting Procedures; (v) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes; (vi) Scheduling a Confirmation Hearing and (vii) Establishing Notice and Objection Procedures** [Docket No. 4802];
- **Debtors’ Motion for Leave to Exceed the Page Limitation in their Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 1113 and 1114(e) and Fed. R. Bankr. P. 9019(a) Approving the Settlement with Peabody Energy Corporation, and the UMWA, on Behalf of Itself and in its Capacity as Authorized Representative of the UMWA Employees and UMWA Retirees** [Docket No. 4803];
- **Debtors’ Motion for Leave to Exceed the Page Limitation in their Motion for an Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 9019(a) Approving the Settlement with Arch Coal, Inc.** [Docket No. 4804];
- **[Proposed] Order (i) Approving Disclosure Statement; (ii) Approving Solicitation and Notice Materials; (iii) Approving Forms of Ballots; (iv) Establishing Solicitation and Voting Procedures; (v) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes; (vi) Scheduling a Confirmation Hearing and (vii) Establishing Notice and Objection Procedures;**

- **[Proposed] Order Authorizing and Approving Pursuant to 11 U.S.C. §§ 105(a), 363(b), 1113 and 1114(e) and Fed. R. Bankr. P. 9019(a) Approving the Settlement with Peabody Energy Corporation, and the UMWA, on Behalf of itself and in its Capacity as Authorized Representative of the UMWA Employees and UMWA Retirees (“Proposed Order re Peabody Energy Corporation”);**
- **[Proposed] Order Authorizing and Approving Pursuant to 11 U.S.C. §§ 105(a) and 363(b) and Fed. R. Bankr. P. 9019(a) the Settlement with Arch Coal, Inc. (“Proposed Order re Arch Coal, Inc.”);**
- **Settlement Term Sheet [re Arch Coal, Inc.] (“Term Sheet re Arch Coal, Inc.”); and**
- **[Proposed] Supplemental Order Authorizing, Approving Pursuant to 11 U.S.C §§ 363(b), 1114(e) and 105(a) and Fed R. Bankr. P. 9019(a), (I) an Amendment to the VEBA Funding Agreement with the United Mine Workers of America, (II) an Amendment to the Memorandum of Understanding with the United Mine Workers of America and (III) Waiver of Fed. R. Bankr. P. 6004(h) Stay (“Proposed Supplemental Order re United Mine Workers of America”).**

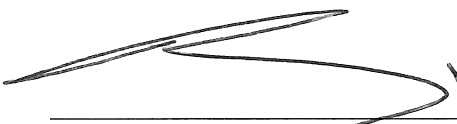
3. On October 17, 2013, also at the direction of Davis Polk, I caused true and correct copies of the **Notice and Motion for Order Approving Settlement re Peabody Energy Corporation**, the **Notice and Motion for Supplemental Order Approving Amendments re United Mine Workers of America**, the **Proposed Order re Peabody Energy Corporation**, and the **Proposed Supplemental Order re United Mine Workers of America** to be served by e-mail on the parties identified on Exhibit A annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit B annexed hereto (Affected Parties with failed or without e-mail addresses).

4. On October 17, 2013, also at the direction of Davis Polk, I caused true and correct copies of the **Notice and Motion for Order Approving Settlement with Arch Coal, Inc.**, the **Notice and Motion for Supplemental Order Approving Amendments re United Mine Workers of America**, the **Proposed Order re Arch Coal, Inc.**, the **Term Sheet re Arch Coal, Inc.**, and the **Proposed Supplemental Order re United Mine Workers of America** to be served by e-mail

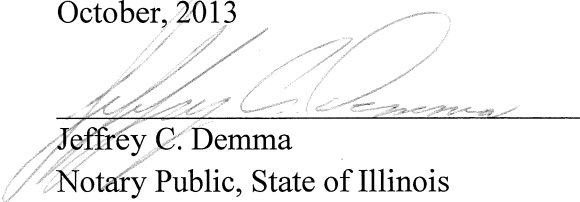
on the parties identified on Exhibit C annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the party identified on Exhibit D annexed hereto (an Affected Party without an e-mail address).

5. On October 17, 2013, also at the direction of Davis Polk, I caused a true and correct copy of the following document to be served on the Core Parties List by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit E annexed hereto (Affected Parties with e-mail addresses), and by overnight delivery on the parties identified on Exhibit F annexed hereto (Affected Parties with failed or without e-mail addresses):

- **Preliminary Notice of Matters Scheduled for Hearing on October 22, 2013 at 10:00 a.m.** [Docket No. 4816].

  
\_\_\_\_\_  
Ryan S. Nadick

Sworn to before me this 18<sup>th</sup> day of  
October, 2013

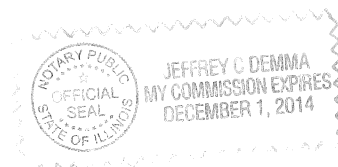
  
\_\_\_\_\_  
Jeffrey C. Demma

Notary Public, State of Illinois

No. 10074942

Qualified in Will County

Commission Expires: December 1, 2014



# **EXHIBIT A**

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