

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

FIRST SUPPLEMENTAL DECLARATION OF JAMES KATCHADURIAN IN
SUPPORT OF APPLICATION TO EMPLOY EPIQ BANKRUPTCY
SOLUTIONS, LLC AS INFORMATION AGENT FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

I, James Katchadurian, do hereby declare under penalty of perjury that the following is true and correct to the best of my knowledge, information, and belief:

1. I am an Executive Vice President of Epiq Bankruptcy Solutions, LLC (“**Epiq**”)¹ and I am authorized to make and submit this first supplemental declaration (the “**First Supplemental Declaration**”) on behalf of Epiq. This First Supplemental Declaration is submitted in support of the Application of the Official Committee of Unsecured Creditors (the “**Committee**”) of Patriot Coal Corporation and certain of its subsidiaries, debtors and debtors-in-possession (collectively, the “**Debtors**”) in the above-captioned jointly administered chapter 11 cases (the “**Chapter 11 Cases**”), to retain Epiq as Information Agent (the “**Application**”). The statements contained herein are based upon personal knowledge.²

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Application.

² Certain of the disclosures herein relate to matters within the knowledge of other professionals at Epiq and are based on information provided by them.

2. I submit this First Supplemental Declaration in support of Epiq's retention application (the "**Epiq Retention Application**")³ filed in the above-captioned chapter 11 cases (the "**Chapter 11 Cases**") and in furtherance of Epiq's ongoing disclosure obligations under Rule 2014 of the Federal Rules of Bankruptcy Procedure and pursuant to that certain Order of the Court⁴ authorizing the employment of Epiq as the Information Agent for the Official Committee of Unsecured Creditors (the "**Committee**") of the above captioned debtors and debtors-in-possession (collectively, the "**Debtors**").⁵ This First Supplemental Declaration supplements the disclosures provided in the declaration in support of the Epiq Retention Application dated October 12, 2012 (the "**Prior Declaration**").

3. Unless otherwise stated in this First Supplemental Declaration, I have personal knowledge of the facts hereinafter set forth.

4. Since the filing of the Prior Declaration parties have been added to the parties in interest list. In addition, since the filing of the Prior Declaration, Brody Mining, LLC and Patriot Ventures LLC (the "**New Debtors**") commenced Chapter 11 cases on September 23, 2013. On September 26, 2013, the Court granted Debtors' Motion for Joint Administration of Brody Mining, LLC, Case No. 13-48727 and Patriot Ventures LLC, Case No. 13-48728 with Lead Case No. 12-51502.⁶

³ Application of the Official Committee of Unsecured Creditors of Patriot Coal Corporation, *et al.*, for an Order Authorizing the Employment and Retention of Epiq Bankruptcy Solutions, LLC as the Information Agent, *Nunc Pro Tunc* to July 18, 2012, ECF No. 817. Capitalized terms used and not defined herein shall have the meanings ascribed to such terms in the Epiq Retention Application.

⁴ Order Authorizing and Approving the Retention and Employment of Epiq Bankruptcy Solutions, LLC as the Information Agent to the Official Committee of Unsecured Creditors of Patriot Coal Corporation, *et al.*, Effective *Nunc Pro Tunc* to July 18, 2012, ECF No. 1251.

⁵ In addition to Patriot Coal Corporation, there are 100 other Debtors in these jointly administered proceedings. A complete list of the Debtors in these Chapter 11 Cases may be found attached hereto as Exhibit C. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

⁶ See Case No. 13-48727, ECF No. 16 and Case No. 13-48728, ECF No. 16.

5. In connection with parties being added to the parties in interest list and the filing of the New Debtors' petitions, using the procedures described in the Prior Declaration dated October 12, 2012, Epiq conducted a search of its conflicts database using the names listed on lists provided by the Debtors, the supplemental conflicts checklist, attached as Exhibit A, and the principal parties in interest in the New Debtors' Chapter 11 cases, attached as Exhibit B.

6. The search described above revealed no connections requiring disclosure.

7. Based on the foregoing, insofar as I have been able to ascertain after diligent inquiry, I continue to believe that Epiq does not hold or represent an interest adverse to the Committee, the Debtors, the New Debtors, or their estates in the matters upon which Epiq is employed, and Epiq remains "disinterested" as such term is defined in section 101(14) of title 11 of the United States Code.

8. To the extent that any information disclosed herein requires subsequent amendment or modification upon Epiq's completion of further analysis or if any new, material, relevant facts or relationships are discovered, one or more supplemental declarations on behalf of Epiq will be submitted to the Court reflecting such amended or modified information.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Dated: New York, New York
October 28, 2013

/s/ James Katchadurian
James Katchadurian

EXHIBIT A

Supplemental Conflicts Checklist

PATRIOT COAL: PARTIES IN INTEREST

Officers and Directors (2009 to Present)
(includes non-executive officers and
general managers of subsidiaries)

Adorjan, J. Joe
Altrudo, Michael V.
Bean, Joseph W.
Bennett, Robert W.
Billiot, Susan K.
Brandt, Philip A.
Brown, B. R.
Day, Michael D.
Ebetino, Charles A.
Engelhardt, Irl F.
Hartsog, Kent E.
Hatfield, Bennett K.
Hudson, Terry G.
Johnson, Michael P.
Jones, Jacquelyn A.
Jones, John R.
Longoria, Janeice M.
Lucha, Dale F.
Lushefski, John E.
Magro, James N.
Mead, Robert L.
Millburg, Lawrence J.
Nemec, Jiri
Scharf, Michael M.
Schnapp, Paul A.
Schroeder, Mark N.
Viets, Robert O.
Vining, Paul H.
Wade, Sara E.
Whiting, Richard M.

Affiliations of Directors (Board
Memberships, Charitable Organizations,
etc.)

Adven Capital
Bates Sales Company
Beaucoup Farms LLC
Buffalo Wild Wings, Inc.
CenterPoint Energy, Inc.
Delta Trust & Bank
Engelhardt Family Foundation
Foundation for Pinckneyville, Illinois
Freedom Group, Inc.
Friends of KWMU
Galveston Bay Foundation
Greater Houston Partnership
Gulf Coast Health Services Steering
Committee
Healthcare Service Corporation
Heritage Society

The Hungary-Missouri Educational Partnership
Illinois Rural Heritage Museum
J&A Group
MD Anderson Services Corporation
Ogden, Gibson, Broocks, Longoria & Hall L.L.P.
Oklahoma Conference for Community & Justice
Phillips Theological Seminary
Port of Houston Authority
QuikTrip Corporation
Ranken Technical College
Remington Arms Company, Inc.
Renewable Energy Group, Inc.
The Rumson Country Day School
RLI Corp.
Saint Louis University
Texas Medical Center
Tiger Woods Foundation
UTIMCO
White Walnut Farms LLC

Subsidiaries

Affinity Mining Company
Apogee Coal Company, LLC
Appalachia Mine Services, LLC
Beaver Dam Coal Company, LLC
Big Eagle LLC
Big Eagle Rail, LLC
Black Stallion Coal Company, LLC
Black Walnut Coal Company
Bluegrass Mine Services, LLC
Brook Trout Coal, LLC
Catenary Coal Company, LLC
Central States Coal Reserves of Kentucky, LLC
Charles Coal Company, LLC
Cleaton Coal Company
Coal Clean LLC
Coal Properties, LLC
Coal Reserve Holding Limited Liability Company
No. 2
Colony Bay Coal Company
Cook Mountain Coal Company, LLC
Corydon Resources LLC
Coventry Mining Services, LLC
Coyote Coal Company LLC
Cub Branch Coal Company LLC
Dakota LLC
Day LLC
Dixon Mining Company, LLC
Dodge Hill Holding JV, LLC
Dodge Hill Mining Company, LLC
Dodge Hill of Kentucky, LLC
EACC Camps, Inc.
Eastern Associated Coal, LLC
Eastern Coal Company, LLC
Eastern Royalty, LLC

Emerald Processing, L.L.C.
Gateway Eagle Coal Company, LLC
Grand Eagle Mining, LLC
Heritage Coal Company LLC
Highland Mining Company, LLC
Hillside Mining Company
Hobet Mining, LLC
Indian Hill Company LLC
Infinity Coal Sales, LLC
Interior Holdings, LLC
IO Coal LLC
Jarrell's Branch Coal Company
Jupiter Holdings LLC
Kanawha Eagle Coal, LLC
Kanawha River Ventures I, LLC
Kanawha River Ventures II, LLC
Kanawha River Ventures III, LLC
KE Ventures, LLC
Little Creek LLC
Logan Fork Coal Company
Magnum Coal Company LLC
Magnum Coal Sales LLC
Martinka Coal Company, LLC
Midland Trail Energy LLC
Midwest Coal Resources II, LLC
Mountain View Coal Company, LLC
Newtown Energy, Inc.
New Trout Coal Holdings II, LLC
North Page Coal Corp.
Ohio County Coal Company, LLC
Panther LLC
Patriot Beaver Dam Holdings, LLC
Patriot Coal Company, L.P.
Patriot Coal Receivables (SPV), Ltd.
Patriot Coal Sales LLC
Patriot Coal Services LLC
Patriot Leasing Company LLC
Patriot Midwest Holdings, LLC
Patriot Reserve Holdings, LLC
Patriot Trading LLC
Patriot Ventures LLC
PCX Enterprises, Inc.
Pine Ridge Coal Company, LLC
Pond Creek Land Resources, LLC
Pond Fork Processing LLC
Remington Holdings LLC
Remington II LLC
Remington LLC
Rhino Eastern LLC
Rivers Edge Mining, Inc.
Robin Land Company, LLC
Sentry Mining, LLC
Snowberry Land Company
Speed Mining LLC
Squaw Creek Coal Company
Sterling Smokeless Coal Company, LLC

TC Sales Company, LLC
Tecumseh Coal Corporation
The Presidents Energy Company LLC
Thunderhill Coal LLC
Trout Coal Holdings, LLC
Union County Coal Co., LLC
Viper LLC
Weatherby Processing LLC
White Stallion Coal, LLC
Wildcat, LLC
Wildcat Energy LLC
Will Scarlet Properties LLC
Winchester LLC
Winifrede Dock Limited Liability Company
WWMV, LLC
Yankeetown Dock, LLC

***Five Percent and Greater Shareholders and
Beneficial Owners (as of March 15, 2012)***

BlackRock, Inc.
State Street Corporation
The Vanguard Group, Inc.

Significant Business Partners

American Patriot Mining, LLC
RWMV, LLC
Rhino Energy WV LLC

See Significant Suppliers, Shippers,
Warehousemen, Customers and Vendors for list
of agents.

***Attorneys, Professionals and Financial Advisors
(Including Accountants and Investment Banks)***

Allen Guthrie & Thomas
AlixPartners
Arnold & Porter, LLP
American Stock Transfer & Trust Company, LLC
AST Fund Solutions, LLC
Banc of America Securities LLC
Bank of America Corporation
Barclays Capital Inc.
Boehl, Stopher & Graves
Bowen Engineering Corp.
Bowles Rice McDavid Graff & Love LLP
Broadridge Financial Solutions, Inc.
Buchanan, Ingersoll & Rooney
Bryan Cave, LLP
Carmody MacDonald PC
CH2M Hill Engineers
Citibank, National Association
Citigroup CIB
Citigroup Global Markets, Inc.

Cole, Schotz, Meisel, Forman & Leonard,
P.A.
Computershare
Curtis, Mallet-Prevost, Colt & Mosle LLP
Davis Polk & Wardwell LLP
Depository Trust and Clearing Corporation
Dinsmore & Shohl LLP
Duff & Phelps Corporation
Epiq Bankruptcy Solutions, LLC
Ernst & Young LLP
Equity Methods
FBR Capital Markets & Co.
Ferreri & Fogle
Fifth Third Securities, Inc.
Flaherty, Sensabaugh & Bonasso
GCG Inc.
Georgeson Inc.
Gordon Law Offices, PSC
Greenberg Traurig LLP
Greensfelder, Hemker & Gale, P.C.
Houlihan Lokey Capital, Inc.
Husch Blackwell
IBM
Jackson Kelly PLLC
Kohn, Shands, Elbert, Gianoulakis & Giljum,
LLP
Kirkland & Ellis LLP
KPMG LLP
Lewis Glasser Casey & Rollins, PLLC
Mercer
Merrill Lynch
Mesirow Financial Consulting, LLC
Milliman
Morris, Nichols, Arsht & Tunnell LLP
Natixis Securities Americas LLC
Neal, Gerber & Eisenberg LLP
Ogletree Deakins
Oliver Wyman
PNC Capital Markets, LLC
Protiviti
Robinson & McElwee, PLLC
RR Donnelly
Sandberg Phoenix & Von Gontard P.C.
Santander Investment Securities, Inc.
SG Americas Securities, LLC
Shuman, McCuskey & Slicer, PLLC
Smith Moore Leatherwood LLP
SNR Denton
Sorling, Northrup, Hanna, Cullen &
Cochran, Ltd.
Steptoe & Johnson, PLLC
Summit Strategies Group
The Blackstone Group LP
Thompson Coburn
Towers Watson
UBS Investment Bank

Veritas Consulting/Richard Verheij
WebFilings
White & Risse
Wilmington Trust Company
Zenon Environmental Corp d/b/a GE Water
Ziemer, Stayman, Weitzel & Shoulders, LLP

***Significant Financial Institutions (Including
Administrative Agents, Lenders and Equipment
Financing)***

Bank of America, N.A.
Bank of Oklahoma, N.A.
Barclays Bank PLC
Caterpillar Financial Services Corp.
Citigroup Global Markets Inc.
Comerica
Fifth Third Bank
M&I Bank (Southwest Bank of St Louis)
Natixis, New York Branch
PNC Bank
Raymond James Bank
RZB Bank
Societe Generale (SocGen)
Sovereign Bank
The Private Bank
UBS
United Overseas Bank

Significant Equipment Lessors

AmerCable Incorporated
BancorpSouth Equipment Finance
Bank of America Leasing
Bank of the West
Black Equipment Co, Inc.
BMO Harris Equipment Finance
California First National Bank
Capitalsource Bank
Caterpillar Financial Services Corporation
Cecil I. Walker Machinery Co.
CitiCapital Commercial Leasing Corporation
DBT America Inc.
The Fifth Third Leasing Company
First National Capital Corp.
Fifth Third Bank
First Utah Bank
Flagstar Bank, FSBGelco Corporation DBA GE
Fleet Services
General Electric Capital Corporation
Gibbs Technology Leasing
The Huntington National Bank
ICON Investments
ICON Magnum, LLC
Joy Technologies Inc.
Key Equipment Finance Inc.

Komatsu Financial Limited Partnership
Macquarie Corporate and Asset Funding,
Inc.
Mazuma Capital Corp
Merrill Lynch Capital
Mitel Leasing, Inc.
Motion Industries, Inc.
Nations Fund I, Inc.
PEC Equipment Company, LLC (Peabody)
People's Capital and Leasing Corp.
Prime Alliance Bank
RBS Asset Finance, Inc.
Relco Finance, Inc.
Renaissance Capital Alliance
Republic Bank, Inc.
Rish Equipment Company
Ritchie Bros. Auctioneers (America) Inc.
Rudd Equipment Company
SG Equipment Finance USA Corp
Siemens Financial Services, Inc.
Somerset Capital Group, LTD
United Leasing, Inc.
Wire Rope Industries Ltd.

Significant Landlords and Lessors

ACIN
Alcoa Fuels, Inc.
Alderson Heirs
Allegheny Land
Ark Land KH
Berwind Land Company
BGK –Integrated TIC Management, LLC
Black King
Blue Eagle
Boone East
Boone East Development
CC Dickinson Testamentary Trust
Central WV Energy
Chesapeake Mining
Cole & Crane
Courtney Co.
David Olliver, Agent
Donald Greenwell
Duke Realty
Elk Run
Federal Coal
Gerald Greenwell
Greenbrier Land Co.
Hoover
Hoover LaFollette
Horse Creek Coal Land Co.
Horse Creek Land and Mining
Imperial Coal Company
Jackson Vinson
James M. Greenwell

Johnny Royster
Kay-Ford-James
Lawson Heirs
Lewis Heirs
Little Coal Land Co.
LRPB
LRPB KE
Mariam Peak
Midwest Coal Reserves of Ky., LLC
Miller-Gilman
Mohler Lumber
Mounts & Dannheiser, LLC
Pardee
Payne Gallatin
Penn Virginia f/k/a Penn Virginia Operating Co.,
LLC
Pocahontas Land
Potter Family, LLC
Potter Grandchildren, LLC
Quincy Center
Rowland Land
Shepard Boone
William H. Shields
Shonk
So. Appalachian
Southern Dickinson
Southern Land Co.
SRIR (Pocahontas Land)
Tennessee Valley Authority
Tommy Long
Ward Heirs
Westvarendrag
WPP LLC

Unions

United Mine Workers of America
Bituminous Coal Operators' Association

***Letter of Credit and Surety Bond Providers and
Beneficiaries***

Department of Labor
Peabody Energy Corp.

Surety Issuers

ACE American Insurance Company
American Casualty Company of Reading,
Pennsylvania
Aspen American Insurance Company
Aspen Specialty Insurance Company
Argonaut Insurance Company
Chubb Group of Insurance Companies
Chubb Surety
CNA Surety
Continental Casualty Company

Bond Safeguard
Federal Insurance Company
Firemen's Insurance Company of Newark,
New Jersey
HCC Surety Group
Indemnity Insurance Company of North
America
Indemnity National Insurance Company
Insurance Company of North America
Lexon
Liberty
National Fire Insurance Company of
Hartford
Pacific Employers Insurance Company
Rockwood
St. Paul/Seaboard
St. Paul Fire & Marine
Surety Bonding Company of America
The Continental Insurance Company
Travelers Casualty and Surety Company of
America
US Specialty
Universal Surety Company of America
Westchester Fire Insurance Company
Western Surety Company

Surety Obligees

Henderson County, Kentucky
Illinois Department of Mines and Minerals
Indiana State Agency
Kentucky Dept. for Natural Resources:
Division of Mine Reclamation &
Enforcement
Kentucky State Agency
Missouri State Agency
Ohio Department of Natural Resources;
Reclamation Division
West Virginia Department of Natural
Resources
West Virginia, Department of
Transportation
West Virginia Division of Environmental
Protection
West Virginia State Agency
WV Hwy

Letters of Credit Providers

Bank of America
Fifth Third Bank
PNC

Letters of Credit Beneficiaries

Arch Coal, Inc.
Argonaut Insurance Co
Bond Safeguard/LEXON
CAT Financial Svcs

Clerk of Ct, US Dist Ct for WV
Commonwealth of KY
Commonwealth of PA
Federal Ins Co/CHUBB
First Surety Corp
ILL Workers Comp
Indemnity Natl Ins Co
Ins Commissioner of WV
Kenergy Corp
National Fire Insurance
National Union Fire Ins
Norfolk Southern
Old Republic Insurance
Travelers Casualty
UMWA 1992 Benefit Plan
US Surety Co
Western Surety C.N.A.

Significant Taxing Authorities

Internal Revenue Service
Boone County, WV
Clay County, WV
Commonwealth of Kentucky
Henderson County, KY
Lincoln County, WV
Logan County, WV
Kanawha County, WV
Monongalia County, WV
State of Illinois
State of Indiana
State of Missouri
State of Pennsylvania
State of West Virginia
Union County, KY

***Regulatory Agencies (e.g., Department of
Interior, Mine Safety Administration, OSHA,
and State and Local Regulators)***

Environmental Protection Agency
Illinois Department of Natural Resources
Illinois Environmental Protection Agency
Illinois Pollution Control Board
Kentucky Department for Environmental
Protection
Kentucky Department for Natural Resources
Kentucky Office of Mine Safety and Licensing
Mine Safety and Health Administration
Occupational Safety and Health Administration
Office of Surface Mining Reclamation and
Enforcement
Ohio Department of Natural Resources
Pennsylvania Department of Environmental
Protection
U.S. Army Corps of Engineers

U.S. Bureau of Alcohol, Tobacco, and
Firearms
U.S. Bureau of Land Management
U.S. Department of Interior
U.S. Department of Labor
West Virginia Department of Environmental
Protection
West Virginia Office of Miners' Health
Safety & Training

Parties to Significant Litigation

Alpha Natural Resources, Inc.
Arch Coal Inc.
ArcLight Capital Partners
Bridgehouse Capital Limited
Bridgehouse Commodities Trading Limited
EDF Trading North America, LLC
Environmental Protection Agency
Island Creek Corporation
Jordan, Donald A.
Keystone Industries, LLC
Massey Energy Company
Occidental Petroleum Corporation
Ohio Valley Environmental Coalition, Inc.
Peabody Coal
RoyaltyCo, LLC
RWE
Sentrum Holdings Limited
Sierra Club
State of Illinois; Illinois Attorney General's
Office
State of West Virginia
STB Ventures, Inc.
Tampa Electric Company
U.S. Attorney's Office
Vitol, Inc.
West Virginia Department of Environmental
Protection
West Virginia Highlands Conservancy, Inc.

***Significant Suppliers, Shippers,
Warehousemen, Customers and Vendors***

Alpha Coal Sales Co. LLC
American Electric Power Co., Inc
Anders Williams Resources, Inc.
Appalachian Power Co.
Bayer CropScience LP
Big Rivers Electric Corp.
Blue Cross Blue Shield
Bridgehouse Commodities Trading Limited
Brody Mining, LLC
Carbofer Representacoes Ltda.
Cardinal Operating Company

Caremark
Caterpillar Global Mining America
Cecil I. Walker Machinery Co.
Clay's Trucking
Coal Network Inc.
Constellation Energy Commodities
CSX Transportation, Inc.
Dan River Resources LLC
Dekoven Dock, Incorporated
Drummond Coal Sales, Inc.
DTE Energy Company
Duke Energy Carolinas LLC
Duke Energy Commercial Asset Management
Duke Energy Kentucky, Inc.
E. On Ag
Eagle Valley, Inc.
East Kentucky Power Cooperative
Eastman Kodak Co.
EDF Trading North America, LLC/EDF Trading
Limited
Emerald International
GenOn Energy Management, LLC
Gerdau Acominas S.A.
Gulf Power Company
Home Oil & Gas
Hunter Trucking
IBM
ILVA Spa
Jennmar Corporation
JMAC Leasing Inc.
Joy Mining Machinery
Kanawha River Terminals, LLC
Kentucky Utilities Co.
Keystone Industries
Komsa Sarl
Long Branch Energy
Louisville Gas and Electric Comp
Magnum Coal Co.
Mercuria Energy Trading, Inc.
Middletown Coke Company, LLC
Mirant Energy Trading, LLC
Monk Mining
Mountain State Carbon, LLC
Neville Island Fuels Company, LLC
Nelson Brothers LLC
Norfolk Southern Railway Company
Owensboro Municipal Utilities
Peabody COALTRADE, LLC
Peabody Energy Corp.
Peabody Terminals, LLC
Penn Virginia Resource Partners, L.P.
Petroleum Products Inc.
Phillips Machine Service Inc.
PPL EnergyPlus, LLC
PPL Generation, LLC
PowerSouth Energy Cooperative

Production Adjustment
Progress Energy Carolinas, Inc.
Raleigh Mine & Industrial Supply
Reiss Viking Division
Relco Finance, Inc.
Rish Equipment
River Trading Company
RWE Trading Americas Inc.
Sandvik Mining and Construction
Selah Corp.
Shenango Inc.
Shinewarm Resources (HK) Group Limited
Southern Company
SunCoke Energy
Tata Steel UK Limited
ThyssenKrupp CSA Siderurgica
Trafigura AG
United Central Industrial Supply
USIMINAS
U.S. Steel Corp.
The Vanguard Group
Vanomet International AG
Veyance Industrial Services
Vitol, Inc.
Webster Trucking
White River Coal Sales, Inc.
Xcoal Energy & Resources
Zug Island Fuels, LLC

See also Significant Landlords and Lessors,
Significant Attorneys, Professionals and
Financial Advisors and Significant
Equipment Lessors

Insurers

Brokers

Aon Risk
Marsh USA
Willis of Tennessee

Underwriters

ACE
AIG
Allied World Assurance Company
Allied World National Assurance Company
Arch Specialty
Argo QS
ARISE Inc.
Aspen Bermuda Ltd
Aspen Specialty Insurance Company
Aspen Insurance UK Limited
Axis Insurance (Bermuda) Ltd
Axis Insurance Company
Axis Surplus Insurance Company
Berkley

Chartis
Chubb
CNA
Endurance American Insurance Company
Hartford
Hiscox
Ironshore
Iron-Starr
HCC
Liberty International Underwriters
Liberty Mutual Insurance Europe Limited
MJB Consulting
RSUI
XL
XL UK
XL Specialty
Zurich

United States Trustee's Office

Office of the United States Trustee for the
Districts of Arkansas, Missouri, and Nebraska
Carpenter, Amy
Cox, Michele
Dahm, Martha M.
Dorsey, Barbara J.
Gargula, Nancy
Herling, Sandra
Lickenbrock, Kathy
Long, Leonora S.
Lumaghi, Peter
McGill, Michael
Moore, Cynthia E.
Randolph, Paul
Simmons, Gloria M.
Slaughter, Margaret E.
Wilson-Smith, Karen R.

Top Five Secured Creditors

BancorpSouth Equipment Finance
Bank of America
Bank of America Leasing
Bank of the West
BMO Harris Equipment Finance Company
Caterpillar Financial Services Corp.
Fifth Third Bank
Fifth Third Leasing Company
General Electric Capital Corp.
Key Equipment Finance Inc.
Komatsu Financial Limited Partnership.
People's Capital & Leasing Corp.
SG Equipment Finance
Siemens Financial Services
Somerset Capital Group, Ltd.
United Leasing, Inc.

Top 50 Unsecured Creditors

AFCO
Allegheny Power
Alley Trucking LLC
Alpha Natural Resources, Inc.
Americable Incorporated
American Electric Power
American Freedom Innovations LLC
Bank of the West
Bentley Badgett II and Linda Badgett
CapitalSource Bank
Caterpillar Global Mining
Cecil I. Walker Machinery Co.
Chisler Brothers Contracting LLC
Chisler Inc.
Coalfield Services Inc.
Cogar Manufacturing Inc.
CSX Transportation Inc.
Dayton Power & Light
Environmine Inc
Fifth Third Leasing Company
Flomin Coal Inc.
GE Capital TMS
I.B.M. Corp.
Industrial Supply Solutions Inc.
J. H. Fletcher & Co.
Jabo Supply Corp
Jennmar Corporation
JMAC Leasing Inc
Joy Mining Machinery
Komatsu Financial Limited Partnership
Logan Corp.
Longwall Associates, Inc.
Mine Equipment & Mill Supply Co.
Monk Mining Supply, Inc.
Nelson Brothers LLC
Penn Virginia Operating Co LLC
Phillips 66 Receivable
Powell Construction Co., Inc.
Raleigh Mine & Industrial
RBS Asset Finance, Inc.
Richard Whiting
Rish Equipment Co.
SGS North America Inc.
Shonk Land Company LLC
Somerset Capital Group, Ltd.
Suncrest Resources LLC
United Central Industrial Supply
United Leasing, Inc.
U.S. Bank National Association
Wilmington Trust Company

Utilities

Allegheny Power

American Electric Power
Aquis Communications
AT&T
AT&T Mobility
AT&T Teleconference Services
Buffalo Creek PSD
City of Morganfield
City of Uniontown
Citynet, LLC
Clay-Battelle Public Service District
Dish Network
Dominion Hope
Eldon Gas Company
Fiberlink Communications Corp.
Frontier
Henderson County Water District
Huntington Technology Group Inc.
Kanawha Public Service District
Kenergy Corp.
Kentucky Utilities Co
Lumos Networks Inc
Monongahela Power Company
Mountaineer Gas
Ohio Valley Answering Service
Q Wireless LLC
Rea Energy Cooperative Inc
Republic Services
SouthEastern Illinois Electric
Suddenlink
Tangoe Inc
Telemax Services
Time Warner Cable
Union County Water District
US Cellular
Valley Falls Public Service Dist
Verizon
Verizon North
Waste Management of WV, Inc.
West Penn Power Company
West Side Telecommunications
West Virginia American Water Co
Windstream

Indenture Trustees

Wilmington Trust Company
U.S. Bank National Association

Official Committee of Unsecured Creditors

Wilmington Trust Company
U.S. Bank National Association
United Mine Workers of America
United Mine Workers of America 1974 Pension
Plan and Trust
Gulf Coast Capital Partners, LLC

Cecil Walker Machinery
American Electric Power

***Professionals Representing Any of the
Foregoing in Relation to Patriot***

Cadwalader, Wickersham & Taft LLP
Cleary, Gottlieb, Steen & Hamilton LLP
Jones Day
Kramer Levin Naftalis & Frankel LLP
Latham & Watkins LLP
Mayer Brown
Ogletree, Deakins, Nash, Smoak & Stewart,
P.C.
Weil, Gotshal & Manges
Willkie Farr & Gallagher LLP

Judges and Clerks

Judge Kathy A. Surratt-States
Sonette Magnus
Judge Carol E. Jackson
Laura Corbin
Lisa Carpenter
Laura Leister
Judge Arthur B. Federman
Erica Garrett
Judge Robert J. Kressel
Charles Nelson
Judge Anita L. Shodeen
Laura Carrington

***Notice of Appearance Parties Not
Otherwise Listed***

Aurelius Capital Management
Banc of America Leasing & Capital, LLC
Board of Trustees of Prichard School
Boytek, Monty Earnest
Bridgestone Americas Tire Operations, LLC
Broun Properties, LLC
Caterpillar Inc.
Caterpillar Global Mining Virginia
Central Contracting, Inc.
Chandler, John Henry
City of New York
Cole & Crane Real Estate Trust
Continental Crushing & Conveying, Inc.
Deutsche Bank Securities Inc.
Duke Energy Corporation
First Out DIP Agent
GE Energy
GE International
H.A. Robson Trust
Hanson Aggregates Davon, LLC
Henderson County Fiscal Court
Hicks, Rickey Edward

Hosch Company
Hughes Supply Company
ICON Capital Corp.
Illinois Union Insurance Company
Iron Mountain Information Management, Inc.
Jeffrey, Thomas Lee
Kanawha Scales & Systems, Inc.
Kenneth and Victoria Bevins
Knighthead Capital Management
K-Rail LLC (f/k/a Kanawha Rail Corp.)
LaFollette Holdings, Ltd.
Latelle M. LaFollette Trust for Alice A. Wright
Latelle M. Trust for Marjorie J. Wright
LML Properties, LLC
McKinney, Lacy Dale
Microsoft Corporation
Microsoft Licensing, GP
Miller, Dennis Everill
Missouri Department of Revenue
Morgan Stanley & Co. LLC
Nations Fund I
Natural Resource Partners, LP
New River Energy Corp.
Ohio Valley Coal Company
Ohio Valley Transloading Company
Oracle America, Inc.
P&H Mining Equipment, Inc.
Penn Virginia Coal Company
Pension Benefit Guaranty Corporation
Performance Coal Co.
PRC Holdings, LLC
Prichard, Lewis
Prichard, Sarah Ann
R. J. Corman Railroad Construction Company
Riverside Park, Inc.
Robert B. LaFollette Trust for Alice A. Wright
Robert B. LaFollette Trust for Marjorie J. Wright
Security America, Inc.
Service Pump & Supply Co., Inc.
State of Michigan, Department of Treasury,
Revenue Division
State of West Virginia Office of Insurance
Commissioner
Trust with A.M. Prichard, III
Union Pacific Railroad Company
United Mine Workers of America 1992 Benefit
Plan
United Mine Workers of America 1993 Benefit
Plan and Trust
United Mine Workers of America Combined
Benefit Fund
United Mine Workers of America 2012 Retiree
Bonus Account Trust
United States of America
Vosslosh Track Material, Inc.
Westchester Surplus Lines Insurance Company

Whayne Supply Company
Willis North America, Inc.
Wright, Alice
Wright, Cathy E. (Administratrix of the
Estate of Nina Virginia Wright)
Wright, Marjorie J.
Wright Holdings, L.L.C.

Rejection Parties Not Otherwise Listed

Aramark Uniform Services
Ark Land Company
Ashby Electric Company, Inc.
B&M Repair, Inc.
Brake Supply Company, Inc.
Cintas Corporation
Fluid Power Services, Inc.
Kanawha Manufacturing Company
Lewis-Goetz & Company, Inc.
Model Cleaners, Uniforms and Apparel,
LLC
Monster Worldwide, Inc.
Power Control Products
Sitex Corporation
Titan Tire Corporation
Top Notch Custodial Care, Inc.
Workday, Inc.
Xerox

***Reclamation Report Parties Not Otherwise
Listed***

Conveying Solutions LLC
Raben Tire Co., Inc.
Tire Centers, LLC

***503(b)(9) Report Parties Not Otherwise
Listed***

Bulldog Excavating
C&A Cutterhead
Caterpillar Global Mining Highwall Miners
Caterpillar Global Mining Field Services
CWS Company
IVS Hydro
Swanson Industries

EXHIBIT B

New Debtors Principal Parties in Interest

New Debtors

Brody Mining, LLC
Patriot Ventures LLC

Officers and Directors

Charles A. Ebetino, Jr.
Jacquelyn A. Jones
Robert L. Mead

Subsidiaries

Rhino Eastern JV Holding Company LLC
WWMV JV Holding Company LLC

Former Officers, Directors, and Affiliates

Joseph W. Bean
The Brody Trust
Anthony Cline
Clayton Cline
John E. Lusheski
Danny Robinette
Brian Rowe
Mark N. Schroeder

Secured Creditors

Bank of America, N.A.
Citibank, N.A.

Largest Unsecured Creditors

Analabs, Inc.
Industrial Design Products, Inc.
Mine Safety & Health Administration
United Bank, Inc.
Wilmington Trust Company

Former Joint-Venture Parties

American Patriot Mining, LLC
Ralph L. Ballard, III
Shawn P. George
Andrew A. Payne, III
James K.T. Payne
Rhino Eastern LLC
Rhino Energy WV LLC
RWMV, LLC
White Stallion Coal LLC
WWMV, LLC

Significant Taxing Authorities

Internal Revenue Service
State of West Virginia

EXHIBIT C

(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brody Mining, LLC
11. Brook Trout Coal, LLC
12. Catenary Coal Company, LLC
13. Central States Coal Reserves of Kentucky, LLC
14. Charles Coal Company, LLC
15. Cleaton Coal Company
16. Coal Clean LLC
17. Coal Properties, LLC
18. Coal Reserve Holding Limited Liability Company No. 2
19. Colony Bay Coal Company
20. Cook Mountain Coal Company, LLC
21. Corydon Resources LLC
22. Coventry Mining Services, LLC
23. Coyote Coal Company LLC
24. Cub Branch Coal Company LLC
25. Dakota LLC
26. Day LLC
27. Dixon Mining Company, LLC
28. Dodge Hill Holding JV, LLC
29. Dodge Hill Mining Company, LLC
30. Dodge Hill of Kentucky, LLC
31. EACC Camps, Inc.
32. Eastern Associated Coal, LLC
33. Eastern Coal Company, LLC
34. Eastern Royalty, LLC
35. Emerald Processing, L.L.C.
36. Gateway Eagle Coal Company, LLC
37. Grand Eagle Mining, LLC
38. Heritage Coal Company LLC
39. Highland Mining Company, LLC
40. Hillside Mining Company
41. Hobet Mining, LLC
42. Indian Hill Company LLC
43. Infinity Coal Sales, LLC
44. Interior Holdings, LLC
45. IO Coal LLC
46. Jarrell's Branch Coal Company
47. Jupiter Holdings LLC
48. Kanawha Eagle Coal, LLC
49. Kanawha River Ventures I, LLC
50. Kanawha River Ventures II, LLC
51. Kanawha River Ventures III, LLC
52. KE Ventures LLC
53. Little Creek LLC
54. Logan Fork Coal Company
55. Magnum Coal Company LLC
56. Magnum Coal Sales LLC
57. Martinka Coal Company, LLC
58. Midland Trail Energy LLC
59. Midwest Coal Resources II, LLC
60. Mountain View Coal Company, LLC
61. New Trout Coal Holdings II, LLC
62. Newtown Energy, Inc.
63. North Page Coal Corp.
64. Ohio County Coal Company, LLC
65. Panther LLC
66. Patriot Beaver Dam Holdings, LLC
67. Patriot Coal Company, L.P.
68. Patriot Coal Corporation
69. Patriot Coal Sales LLC
70. Patriot Coal Services LLC
71. Patriot Leasing Company LLC
72. Patriot Midwest Holdings, LLC
73. Patriot Reserve Holdings, LLC
74. Patriot Trading LLC
75. Patriot Ventures LLC
76. PCX Enterprises, Inc.
77. Pine Ridge Coal Company, LLC
78. Pond Creek Land Resources, LLC
79. Pond Fork Processing LLC
80. Remington Holdings LLC
81. Remington II LLC
82. Remington LLC
83. Rivers Edge Mining, Inc.
84. Robin Land Company, LLC
85. Sentry Mining, LLC
86. Snowberry Land Company
87. Speed Mining LLC
88. Sterling Smokeless Coal Company, LLC
89. TC Sales Company, LLC
90. The Presidents Energy Company LLC
91. Thunderhill Coal LLC
92. Trout Coal Holdings, LLC
93. Union County Coal Co., LLC
94. Viper LLC
95. Weatherby Processing LLC
96. Wildcat Energy LLC
97. Wildcat, LLC
98. Will Scarlet Properties LLC
99. Winchester LLC
100. Winifrede Dock Limited Liability Company
101. Yankeetown Dock, LLC