

**REED SMITH LLP**

Michael J. Venditto, Esq.  
Chrystal A. Puleo, Esq.  
599 Lexington Avenue  
New York, NY 10022  
Telephone: 212.521.5400  
Facsimile: 212.521.5450

*Attorneys for GE Capital TMS,  
General Electric Capital Corporation*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

---

In re:	)	
	)	Case No. 12-12900 (SCC)
	)	
PATRIOT COAL CORPORATION., <i>et al.</i> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered

---

**NOTICE OF APPEARANCE AND  
DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that the undersigned appears for GE Capital TMS and General Electric Capital Corporation (collectively "GE Capital"), and pursuant to Rules 2002 and 3017(a) of the Rules of Bankruptcy Procedure and 11 U.S.C. §1109(b) requests that all notices given or required in these cases, and all documents, and all other papers served in these cases, be given to and served upon:

Michael J. Venditto, Esq.  
Chrystal A. Puleo, Esq.  
**REED SMITH LLP**  
599 Lexington Avenue  
New York, NY 10022  
Tel: 212-521-5400  
Fax: 212-521-5450  
mvenditto@reedsmith.com  
cpuleo@reedsmith.com

PLEASE TAKE FURTHER NOTICE, that pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the above-mentioned Bankruptcy Rules, but also includes, without limitation, all orders and notices of applications, motions, petitions, pleadings, requests, complaints, disclosure statements, plans, or demand, whether formal or informal, written or oral transmitted or conveyed by mail delivery, telephone, telegraph or otherwise, which affects the Debtors in these cases or their property.

PLEASE TAKE FURTHER NOTICE, that the submission and filing of this Notice is not to be deemed a consent to or waiver of the right to challenge the jurisdiction of the United States Bankruptcy Court including, without limitation, the jurisdiction of the Court to adjudicate non-core matters, which rights are reserved without prejudice.

Dated: New York, New York  
July 11, 2012

**REED SMITH LLP**

By: /s/ Michael J. Venditto

Michael J. Venditto, Esq.  
Chrystal A. Puleo, Esq.  
599 Lexington Avenue  
New York, NY 10022  
Tel: 212-521-5400  
Fax: 212-521-5450  
mvenditto@reedsmith.com  
cpuleo@reedsmith.com

*Attorneys for GE Capital TMS,  
General Electric Capital Corporation*