

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Ryan S. Nadick, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1925, Chicago, Illinois 60603.

2. On October 31, 2013, at the direction of Davis Polk & Wardwell LLP (“Davis Polk”), counsel to the Debtors, I caused true and correct copies of the following documents to be served on the Core Parties List as identified at Docket No. 4806 (the “**Core Parties List**”) by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit A annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit B annexed hereto (Affected Parties):

- **Notice and Motion of the Debtors for an Order Authorizing the Debtors to (I) Enter into Documents in Connection with Exit Financing, (II) Incur and Pay Associated Fees, Costs and Expenses and (III) Furnish Related Indemnities** [Docket No. 4905];
- **Motion to Expedite Debtors’ Motion for an Order Authorizing the Debtors to (I) Enter into Documents in Connection with Exit Financing, (II) Incur and Pay Associated Fees, Costs and Expenses and (III) Furnish Related Indemnities** [Docket No. 4906];

- **[Proposed] Order Authorizing the Debtors to (I) Enter into Documents in Connection with Exit Financing, (II) Incur and Pay Associated Fees, Costs and Expenses and (III) Furnish Related Indemnities;**
- **Letter from Mark Shapiro, Barclays Bank PLC, to Patriot Coal Corporation, dated October 31, 2013, regarding L/C Facility; and**
- **Letter from Mark Shapiro, Barclays Bank PLC, Deutsche Bank AG New York Branch and Deutche Bank Securities, Inc., to Patriot Coal Corporation, dated October 31, 2013, regarding Term Loan Facility and ABL Facility.**


3. On October 31, 2013, also at the direction of Davis Polk, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit C annexed hereto (Fee Notice Parties with e-mail addresses), and by overnight delivery on the parties identified on Exhibit D annexed hereto (Fee Notice Parties without e-mail addresses):

- **Staffing Report by AP Services, LLC for the Period September 1, 2013 through September 30, 2013 [Docket No. 4907].**



Ryan S. Nadick

Sworn to before me this 1st day of
November, 2013


Jeffrey C. Demma
Notary Public, State of Illinois
No. 10074942
Qualified in Will County
Commission Expires: December 1, 2014

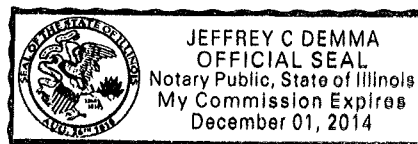


EXHIBIT A

GOLDSTEIN & PRESSMAN, P.C.
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EXHIBIT B

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EXHIBIT C

DAVIS POLK - FOR EMAIL COURTESY SERVICE ONLY

PATRIOT COAL - FOR EMAIL FEE APP SERVICE ONLY
(JACKIE JONES)

EXHIBIT D

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