

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

Objection Deadline:
November 25, 2013 at 4:00 p.m.,
Central time

**MONTHLY FEE STATEMENT OF BRYAN CAVE LLP FOR
PROFESSIONAL SERVICES AND DISBURSEMENTS
FOR THE PERIOD OF SEPTEMBER 1 - 30, 2013**

NAME OF APPLICANT: Bryan Cave LLP

ROLE IN THE CASE: Local Restructuring Counsel and Corporate Counsel to the Debtors

DATE OF RETENTION: February 4, 2013 [Dkt. No. 2682]
Effective Nov. 27, 2012 for restructuring
Effective Dec. 1, 2012 for other matters

TIME PERIOD: September 1 - 30, 2013

CURRENT APPLICATION:

Total Fees Requested:	\$69,198.50
80% of Fees Requested:	\$55,358.80
Total Expenses Requested:	\$423.07

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 262] (the “Interim Compensation Order”), Bryan Cave LLP (“Bryan Cave”), local restructuring counsel and corporate counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “Fee Statement”) for the period of September 1, 2013 through and including September 30, 2013 (the “Fee Statement Period”).

2. Pursuant to the Interim Compensation Order, Bryan Cave seeks payment of \$55,781.87, representing (a) 80% of Bryan Cave’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of Bryan Cave professionals and paraprofessionals (collectively, the “Bryan Cave Professionals”), including the hourly rate for each Bryan Cave Professional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Statement Period as well as the title, aggregate hours worked and the amount of fees billed by each Bryan Cave Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which Bryan Cave is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by Bryan Cave during the Fee Statement Period, organized by project categories.

6. Attached hereto as Exhibit D are the time records of Bryan Cave, which provide a daily summary of the time spent by each Bryan Cave Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by first-class U.S. mail, postage pre-paid, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph; (iii) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

Dated: St. Louis, Missouri
November 8, 2013

Respectfully submitted,

BRYAN CAVE LLP

/s/ Laura Uberti Hughes

Lloyd A. Palans, #22650MO

Brian C. Walsh, #58091MO

Laura Uberti Hughes, #60732MO

One Metropolitan Square

211 N. Broadway, Suite 3600

St. Louis, Missouri 63102

(314) 259-2000

Fax: (314) 259-2020

laura.hughes@bryancave.com

ATTORNEYS FOR THE DEBTORS

EXHIBIT A

Professionals and Rates

Partners:

Name	Admission Year	Total Hours	Rate	Amount
Denis P. McCusker	1972	1.8	\$700.00	\$1,260.00
Lloyd A. Palans	1972	6.2	\$675.00	\$4,185.00
Brian C. Walsh	1997	48.1	\$450.00	\$21,645.00
R. Randall Wang	1984	1.8	\$675.00	\$1,215.00

Counsel:

Name	Admission Year	Total Hours	Rate	Amount
Hal B. Morgan	1983	23.3	\$565.00	\$13,164.50

Associates:

Name	Admission Year	Total Hours	Rate	Amount
Laura Uberti Hughes	2008	85.6	\$315.00	\$26,964.00

Paralegals:

Name	Total Hours	Rate	Amount
Susan G. Reiss	3.4	\$225.00	\$765.00

EXHIBIT B

Expenses

Expense	Amount
Audio Conferencing	\$7.17
Computerized Research	\$285.57
Copy Charges	\$13.80
Delivery Charges	\$18.28
Litigation record charges – Marshall County, WV	\$49.00
Long Distance Telephone Charges	\$5.25
Scanning PDF Charges	\$44.00
Total	\$423.07

EXHIBIT C

Summary by Project Code

Project Code	Total Hours	Total Fees
Case Administration	57.1	\$19,300.50
Statements and Schedules	4.8	\$1,714.50
Relief from Stay/Adequate Protection Proceedings	1.2	\$607.50
Fee/Employment Applications	11.5	\$4,873.50
Assumption/Rejection of Leases and Contracts	1.2	\$513.00
Other Contested Matters	16.8	\$6,844.50
Financing/Cash Collections	1.8	\$1,260.00
Claims Administration and Objections	45.3	\$16,744.50
Plan & Disclosure Statement	5.4	\$2,961.00
Employee Benefits Matters (Non-Restructuring)	23.3	\$13,164.50
Securities Law Matters	1.8	\$1,215.00

EXHIBIT D

Time Records



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine | Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

October 30, 2013
Invoice # 10255358
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0345891		
Chapter 11 Restructuring		
Fees for Legal services	\$	54,819.00
Expenses and Other Charges		412.24
TOTAL CHARGES THIS INVOICE	\$	55,231.24
STATEMENT TOTAL	\$	55,231.24

PAYMENT INSTRUCTIONS

Check Payment Instructions:
Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with payment in the enclosed envelope.

ACH Payment Instructions:
ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:
Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

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For Legal Services Rendered Through September 30, 2013

File #0345891
Chapter 11 Restructuring

Case Administration

09/04/13	L. U. Hughes	0.10 hrs.	31.50	Review and respond to emails regarding strategy for filing additional debtor petitions.
09/05/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to R. McWilliams regarding logistics for potential new filings.
09/05/13	L. U. Hughes	0.50 hrs.	157.50	Confer with A. Gehring regarding strategy for filing pro hac vice motions in adversary case (0.3); respond to inquiry regarding petitions of additional debtors (0.2).
09/09/13	B. C. Walsh	0.60 hrs.	270.00	Telephone conference with J. Jones, R. McWilliams, R. Nadick, M. McGreal, L. U. Hughes regarding potential new filings.
09/09/13	L. U. Hughes	1.20 hrs.	378.00	Participate in conference call with J. Jones, Alix Partners, M. McGreal and GCG regarding filing petitions for additional debtors (0.6); review and revise master service and notice lists pleading and file same (0.4); send email to M. McGreal regarding logistics of first day motions in support of new petitions (0.2).
09/10/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to J. Jones, M. McGreal regarding new filings and logistics.
09/10/13	L. U. Hughes	0.50 hrs.	157.50	Review comments from J. Jones regarding filing additional petitions and send same to S. G. Reiss with instructions (0.2); develop strategy for drafting

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initial pleadings (0.3).

09/10/13	S. G. Reiss	0.80 hrs.	180.00	Preparation of core bankruptcy petition packets.
09/11/13	B. C. Walsh	0.50 hrs.	225.00	Multiple memoranda to J. Jones, M. McGreal, L. U. Hughes regarding potential new filings.
09/11/13	L. U. Hughes	0.60 hrs.	189.00	Review and comment on draft petition for additional debtors (0.3); review agenda in preparation for Bankruptcy Management Committee call (0.3).
09/11/13	S. G. Reiss	0.50 hrs.	112.50	Prepare bankruptcy petition packets.
09/16/13	B. C. Walsh	0.70 hrs.	315.00	Participate in weekly update call with debtor team.
09/16/13	L. U. Hughes	0.20 hrs.	63.00	Confer with R. Nadick regarding preparation of schedules and UCC search for new debtors.
09/17/13	B. C. Walsh	1.00 hrs.	450.00	Conference with L. U. Hughes regarding new filings (0.3); multiple memoranda to L. U. Hughes, R. McWilliams regarding same (0.2); telephone conference with J. Orf, J. Jones, K. Burlage, P. Kineal, R. Nadick, L. U. Hughes regarding new filings and communications for same (0.4); memorandum to J. Orf regarding publication notice (0.1).
09/17/13	L. U. Hughes	2.90 hrs.	913.50	Review global notes revisions (0.2); confer with S. G. Reiss regarding matrix preparation (0.2); confer with R. Nadick regarding UCC lien searches for additional debtors (0.2); participate in call with J. Orf regarding noticing procedures for additional petitions (0.5); compile list of outstanding issues to be included in petition and attendant documents and circulate to R. McWilliams and J. Jones (0.5); review responses to

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same and send to S. G. Reiss for incorporation into drafts (0.3); draft motion for joint administration of new cases (1.0).

09/17/13	S. G. Reiss	0.30 hrs.	67.50	Conference with L. U. Hughes regarding bankruptcy filings.
09/18/13	B. C. Walsh	1.50 hrs.	675.00	Conferences with L. U. Hughes regarding new filings and preparations for same (0.6); review and revise motion for joint administration and related relief (0.7); telephone conference with P. Randolph regarding same (0.2).
09/18/13	L. U. Hughes	5.40 hrs.	1,701.00	Participate in call with J. Jones, M. McGreal, R. McWilliams and R. Nadick to discuss preparation of petitions and first-day motions for additional debtors (0.5); review and revise draft petitions and supporting documents (0.5) and discuss same with S. G. Reiss (0.2); revise joint administration motion (2.0); review first-day orders for modification and incorporation into joint administration motion (0.5); draft corporate resolutions authorizing filings of additional debtors (0.4); confer with R. Nadick regarding noticing questions and draft of notice of commencement of case (0.3); draft declaration in support of petitions and joint administration motion (1.0).
09/18/13	S. G. Reiss	0.80 hrs.	180.00	Prepare and revise bankruptcy petitions and related pleadings.
09/19/13	B. C. Walsh	1.70 hrs.	765.00	Revise petitions and supporting documents for new debtors (0.7); revise joint administration motion and related declaration (0.6); multiple conferences with L. U. Hughes regarding new

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filings and logistics of same (0.4).

09/19/13	L. U. Hughes	7.20 hrs.	2,268.00	Revise petitions and supporting documents per B. C. Walsh's comments and send to J. Jones for review, then incorporate and respond to her comments (2.8); revise motion for joint administration and declaration in support of same per B. C. Walsh's comments, then incorporate J. Jones' comments (1.9); draft and revise orders granting first-day motions (1.2); confer with R. Nadick regarding publication notices and strategy for same (0.4); review draft proof of claim form (0.2); confer with R. Nadick and D. Bard regarding noticing of new petitions (0.2); review and respond to questions regarding lists of creditors (0.2); review correspondence regarding extension of time to file monthly operating reports and continuing reporting obligations (0.3).
09/19/13	S. G. Reiss	1.00 hrs.	225.00	Revise motion for joint administration, including compilation of existing orders to be applied in new cases.
09/20/13	B. C. Walsh	1.20 hrs.	540.00	Revise proposed orders on new filing (0.5); multiple conferences with L. U. Hughes regarding new filing and strategy for same (0.7).
09/20/13	L. U. Hughes	4.00 hrs.	1,260.00	Confer with J. Jones regarding procedures for retention of professionals in new cases (0.2); revise orders on joint administration motion and send to M. McGreal with comments (0.8); confer with R. Nadick regarding formatting of Top Twenty lists and matrix completion (0.4); respond to comments on joint administration motion from M.

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McGreal and confer regarding governmental unit bar date (0.5); revise joint administration and claims bar date motions (2.0) and send to assistant U.S. Trustees for review with comment (0.1).

09/21/13	L. U. Hughes	2.70 hrs.	850.50	Revise joint administration motion and order and incorporate new comments (1.5); draft motion for expedited hearings on first-day motions (0.5); update and revise joint administration motion (0.7).
09/22/13	L. U. Hughes	0.50 hrs.	157.50	Revise joint administration orders per comments from M. McGreal.
09/23/13	B. C. Walsh	4.10 hrs.	1,845.00	Revise initial motions for new filings (1.7); multiple conferences with L. U. Hughes regarding strategy for same (0.7); telephone conference with J. Jones regarding same (0.2); arrange for filing of monthly operating report (0.2); review multiple rounds of revisions of initial motions and comment on same (0.7); multiple memoranda to R. Mead, M. McGreal, L. Long regarding new filings (0.3); telephone conference with J. Bean, B. Resnick, M. McGreal, L. U. Hughes regarding same (0.3).
09/23/13	L. U. Hughes	10.20 hrs.	3,213.00	Review and revise petitions for Brody Mining (0.5); and Patriot Ventures (0.5); incorporate comments from B. C. Walsh into bar date motion and joint administration motion (1.5); incorporate comments from lenders on same (1.5); review and respond to emails regarding proposed changes to same and incorporation of comments (0.5); confer with M. McGreal regarding strategy for filing new

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debtors (0.3); confer with J. Jones regarding revisions to documents (0.3); revise Lushefski affidavit (0.7); draft notice of hearing (0.4); finalize all versions of documents in preparation for filing (3.5); review and revise proof of claim form (0.2); revise matrix for new cases (0.3).

09/24/13	L. U. Hughes	2.70 hrs.	850.50	Exchange emails with J. Jones to respond to inquires from interested parties on background of new debtors (0.2); revise orders granting first-day motions and exchange emails with various counsel regarding comments on same (1.5); conform case filings per request of Clerk's office (1.0).
09/25/13	L. U. Hughes	1.30 hrs.	409.50	Respond to inquiries from L. Long regarding background of first-day motions and coordinate response to same with Davis Polk attorneys (0.4); review case background correspondence and participate in call with client in preparation for first-day hearing (0.6); coordinate initial debtor meeting with B. Dorsey and R. Mead (0.3).
09/26/13	B. C. Walsh	0.20 hrs.	90.00	Revise notice of interim order on first-day relief.
09/26/13	L. U. Hughes	1.30 hrs.	409.50	Respond to emails from lenders regarding first-day orders (0.3); confer with B. Dorsey regarding initial debtor interviews (0.1); draft notice of final hearing on joint administration motion and revise per B. C. Walsh's comments (0.5); revise final orders on first-day motions and send same to court and L. Long (0.2); review correspondence regarding Brody Mining investment (0.2).

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09/30/13	L. U. Hughes	0.40 hrs.	126.00	Participate in initial debtor interview with B. Dorsey and R. Mead.
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Total Case Administration		57.10 hrs.		\$ 19,300.50
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Statements and Schedules

09/16/13	L. U. Hughes	0.30 hrs.	94.50	Review revisions to global notes on schedules from M. McGreal and R. McWilliams.
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09/18/13	B. C. Walsh	1.50 hrs.	675.00	Review draft schedules and statements (0.4); revise global notes for schedules and SOFAs (1.1).
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09/19/13	L. U. Hughes	1.00 hrs.	315.00	Revise global notes and review J. Jones' comments on same.
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09/23/13	L. U. Hughes	2.00 hrs.	630.00	Review and comment on statements of financial affairs and schedules.
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Total Statements and Schedules		4.80 hrs.		\$ 1,714.50
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Relief from Stay/Adequate Protection Proceed

09/18/13	B. C. Walsh	0.30 hrs.	135.00	Review and analyze stay issues regarding mediation of dispute.
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09/19/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding application of automatic stay to appeal.
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09/19/13	B. C. Walsh	0.60 hrs.	270.00	Research regarding automatic stay (0.4); memorandum to E. Waller regarding pending appeal (0.2).
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Total Relief from Stay/Adequate Protection Proceed		1.20 hrs.		\$ 607.50
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Fee/Employment Applications

09/03/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to J. Woodrum regarding employment application.
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09/03/13	L. U. Hughes	0.80 hrs.	252.00	Revise Ogletree employment application per B. C. Walsh's
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comments and outline
declaration in support of
employment as special counsel,
then send to J. Woodrum with
comments (0.7); revise exhibits
to second interim fee application
of Bryan Cave (0.1).

09/03/13	L. U. Hughes	0.30 hrs.	94.50	Confer with M. McGreal regarding strategy for noting on docket certain stipulations between Debtors and creditors committee regarding retention of professionals.
09/04/13	L. U. Hughes	0.30 hrs.	94.50	Exchange emails with J. Jones regarding second interim fee application.
09/05/13	B. C. Walsh	0.10 hrs.	45.00	Conference with L. U. Hughes regarding fee application.
09/05/13	L. U. Hughes	0.30 hrs.	94.50	Complete revisions to second interim fee application and submit same to court.
09/13/13	B. C. Walsh	1.30 hrs.	585.00	Prepare monthly statement (1.1); multiple memoranda to J. Woodrum regarding employment application (0.2).
09/16/13	B. C. Walsh	0.50 hrs.	225.00	Review and comment on draft monthly statement of GCP (0.3); revise statement and prepare for filing (0.2).
09/18/13	L. U. Hughes	0.30 hrs.	94.50	Confer with L. Peterson regarding announcement of no objections to Ernst & Young application.
09/24/13	L. A. Palans	0.80 hrs.	540.00	Review of supplemental disclosure with respect to new debtors (.3); correspondence with B. C. Walsh regarding revisions to supplemental disclosure (.3); review correspondence to J. Jones regarding supplemental disclosure (.2).
09/24/13	B. C. Walsh	2.10 hrs.	945.00	Draft application to expand retention, including

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supplemental disclosure (1.5);
revise monthly statement (0.4);
revise application (0.2).

09/24/13	L. U. Hughes	0.20 hrs.	63.00	Review supplemental disclosures and form for new debtor cases.
09/25/13	L. A. Palans	0.20 hrs.	135.00	Receive and review correspondence with J. Jones regarding supplemental disclosure.
09/25/13	B. C. Walsh	0.90 hrs.	405.00	Revise supplemental disclosure (0.5); multiple memoranda to J. Jones, G. Willard regarding same (0.2); memorandum to L. Long regarding same (0.2).
09/25/13	L. U. Hughes	0.20 hrs.	63.00	Review supplemental disclosure form for professionals' use in new debtor cases.
09/26/13	B. C. Walsh	0.70 hrs.	315.00	Telephone conference with G. Willard regarding professional retention (0.2); memorandum to J. Jones regarding same (0.1); prepare memoranda to debtors' professionals regarding same (0.4).
09/26/13	L. U. Hughes	0.20 hrs.	63.00	Review supplemental disclosure form and responses to same.
09/27/13	B. C. Walsh	0.70 hrs.	315.00	Review and comment on Ogletree employment application (0.4); revise monthly statement (0.2); telephone conference with M. Buschmann regarding supplemental declaration (0.1).
09/27/13	L. U. Hughes	0.80 hrs.	252.00	Confer with J. Woodrum regarding revisions to employment application (0.4); revise application and declaration in support of same (0.4).
09/29/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to K. Gordon regarding supplemental disclosure.
09/30/13	L. U. Hughes	0.50 hrs.	157.50	Revise and file Ogletree Deakins

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employment application.

Total Fee/Employment Applications 11.50 hrs. \$ 4,873.50

Assumption/Rejection of Leases and Contracts

09/19/13	L. U. Hughes	0.10 hrs.	31.50	Exchange emails with S. Schutzenhofer regarding preparation of 9019 motions for leases.
09/20/13	L. U. Hughes	0.30 hrs.	94.50	Confer with S. Schutzenhofer regarding factual background of lease assumption agreements and drafting contract to document same.
09/25/13	L. A. Palans	0.30 hrs.	202.50	Telephone conference with E. Moskowitz regarding status of UMWA dispute and strategy for proceeding.
09/25/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to emails from S. Schutzenhofer regarding documents underlying assumption agreements.
09/27/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with C. Ebetino regarding potential assumption of contracts.

Total Assumption/Rejection of Leases and Contracts 1.20 hrs. \$ 513.00

Other Contested Matters(excl assumption/rejecti

09/18/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to H. Hiznay regarding omnibus hearing.
09/23/13	L. U. Hughes	1.00 hrs.	315.00	Prepare for omnibus hearing.
09/24/13	B. C. Walsh	2.80 hrs.	1,260.00	Prepare for omnibus hearing (0.5); prepare for first-day hearing (0.3); court appearance on omnibus hearing, including multiple conferences with various counsel (1.7); revise first-day orders (0.3).
09/24/13	L. U. Hughes	2.50 hrs.	787.50	Prepare for and participate in omnibus hearing on claims and other matters.

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09/25/13	B. C. Walsh	5.20 hrs.	2,340.00	Prepare for first-day hearing (4.7); telephone conference with R. Mead, J. Jones, L. U. Hughes regarding same (0.3); review correspondence regarding first-day hearing (0.2).
09/26/13	B. C. Walsh	3.40 hrs.	1,530.00	Prepare for hearing (1.1); court appearance on first-day hearing, including conferences with various counsel (1.8); conference with B. Resnick regarding first-day hearing (0.2); conference with L. U. Hughes regarding same (0.3).
09/26/13	L. U. Hughes	1.80 hrs.	567.00	Attend first-day hearings on new debtor cases.

Total Other Contested Matters(excl assumption/rejecti 16.80 hrs. \$ 6,844.50

Financing/Cash Collections

09/05/13	D. P. McCusker	0.30 hrs.	210.00	Emails with BVI counsel relating to liquidation of SPV.
09/11/13	D. P. McCusker	0.50 hrs.	350.00	Review documents relating to liquidation of BVI receivables subsidiary.
09/17/13	D. P. McCusker	0.50 hrs.	350.00	Emails with R. Mead (0.1); and with K. Boyd of Amacar (0.4); relating to dissolution of receivables SPV subsidiary.
09/18/13	D. P. McCusker	0.50 hrs.	350.00	Review documents sent by J. Jones to Amacar relating to dissolution of SPV.

Total Financing/Cash Collections 1.80 hrs. \$ 1,260.00

Claims Administration and Objections

09/03/13	B. C. Walsh	0.30 hrs.	135.00	Memorandum to R. Keffer regarding strategy for claim objections.
09/03/13	L. U. Hughes	0.50 hrs.	157.50	Respond to email from K. Barber regarding response to fourteenth omnibus objection (0.2); analyze claim objection

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response from Norfolk Southern
(0.3).

09/04/13	L. A. Palans	0.30 hrs.	202.50	Telephone conference with B. C. Walsh regarding claim resolution procedure and issues with respect to implementation and timing.
09/04/13	B. C. Walsh	0.90 hrs.	405.00	Conference with L. U. Hughes regarding pending claim objections (0.2); telephone conference with R. Keffer regarding litigation claims (0.2); conference with L. U. Hughes regarding strategy for same (0.2); memorandum to R. Hoffman regarding objection to tax claim (0.1); telephone conference with L. A. Palans regarding claim strategy (0.2).
09/04/13	L. U. Hughes	1.00 hrs.	315.00	Confer with B. C. Walsh regarding strategy for objecting to litigation claims (0.2); review and respond to email from S. McNeill regarding response of Norfolk Southern to claims objections and discuss same with B. C. Walsh (0.2); send email to J. Clarrey and R. Keffer regarding resolution of claim objection of Norfolk Southern (0.1); create claims status summary for matters continued to September 24 (0.5).
09/05/13	B. C. Walsh	0.20 hrs.	90.00	Conference with L. U. Hughes regarding claim objection strategy.
09/05/13	L. U. Hughes	0.40 hrs.	126.00	Confer with R. Keffer regarding resolution of Norfolk Southern claims objections and resolution of potential recoupment and setoff issues (.3); send email to S. McNeill regarding same (.1).
09/06/13	L. U. Hughes	0.40 hrs.	126.00	Send email to J. Clarrey for update on Continental Bank claim objection response review (0.1); review and respond to

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C.W. Electric claims objection
response and send same to J.
Clarrey for review (0.3).

09/09/13	B. C. Walsh	1.20 hrs.	540.00	Review information supporting potential objections to litigation claims (0.5); memorandum to L. U. Hughes regarding same (0.1); conference with L. U. Hughes regarding claim objections (0.2); review proof of claim for possible objection (0.3); memorandum to S. McNeill regarding proposed stipulation (0.1).
09/09/13	L. U. Hughes	1.00 hrs.	315.00	Respond to email from J. Clarrey regarding review of Continental Bank documents (0.1); develop strategies for objecting to Pettry and [REDACTED] claims and review documents supporting same (0.9).
09/10/13	B. C. Walsh	1.20 hrs.	540.00	Review litigation claims for potential objection (0.3); research regarding same (0.5); conference with L. U. Hughes regarding strategy for same (0.4).
09/10/13	L. U. Hughes	5.20 hrs.	1,638.00	Send email to J. Clarrey requesting update on claims objection negotiations (0.1); review list of litigation claims for potential objections (0.2); respond to email from J. Clarrey regarding Fairchild International claims objection and send message to K. Coco regarding same (0.2); confer with T. Chapman regarding status of Ohio Department of Jobs and Family claim (0.3); review documents underlying background of litigation claims and develop strategy for objecting to same (1.5); confer with W. Adkins regarding background information on pending West Virginia litigation claims (0.5); perform legal

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research regarding res judicata under West Virginia law (2.0); respond to inquiry from J. Clarrey regarding settlement of Nancy Smith response (0.2); exchange emails with trial counsel regarding background of certain litigation (0.2).

09/11/13	B. C. Walsh	0.60 hrs.	270.00	Conference with L. U. Hughes regarding strategy for litigation claims (0.5); memorandum to R. Keffer regarding same (0.1).
09/11/13	L. U. Hughes	2.20 hrs.	693.00	Exchange emails with K. Barber regarding extension of time to respond to objection (0.3); perform legal research and analysis of West Virginia law regarding application of res judicata to claim objections (1.2); draft email to R. Keffer summarizing proposed strategy for objections to claims (0.5); review response to proposed Fairchild International order from K. Coco (0.1); return call to W. Travis regarding CSX claim objections (0.1).
09/12/13	B. C. Walsh	1.30 hrs.	585.00	Telephone conference with R. Keffer, L. U. Hughes regarding potential claim objections (0.3); research regarding same (0.2); conference with L. U. Hughes regarding additional potential claim objections and strategy for same (0.4); participate in conference call with management committee (0.4).
09/12/13	L. U. Hughes	5.30 hrs.	1,669.50	Participate in bankruptcy management committee call (0.4); participate in call with R. Keffer regarding strategy for litigation claims (0.3); confer with W. Travis regarding resolution of CSX claim objections (0.3); draft claim objection for Pettry litigation claims (2.0); perform legal

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research regarding choice of law issues (1.0); confer with trial counsel regarding factual information for certain litigation claims (0.8); discuss strategy for objection with B. C. Walsh and send follow-up summary to R. Keffer (0.5).

09/13/13	B. C. Walsh	0.60 hrs.	270.00	Conference with L. U. Hughes regarding litigation claims (0.1); telephone conference with R. Keffer, E. Waller, A. McCallister, L. U. Hughes regarding potential objections to claims (0.5).
09/16/13	L. A. Palans	0.30 hrs.	202.50	Review update from B. C. Walsh regarding claims issues.
09/16/13	B. C. Walsh	0.70 hrs.	315.00	Revise objection to litigation claims (0.5); research regarding same (0.2).
09/16/13	L. U. Hughes	3.70 hrs.	1,165.50	Review response to claim objection from K. Baisley regarding Petroleum Products (0.1); perform legal research regarding Rooker-Feldman doctrine (0.5); and complete draft of seventeenth objection to claims (0.5); confer with T. Wiseman regarding Environmental Resource Management's claim objection response (0.3); exchange emails with J. Clarrey and T. Wiseman regarding unsecured portion of same (0.3); revise seventeenth omnibus objection per B. C. Walsh's comments (0.3) and draft eighteenth omnibus objection (0.5); perform legal research regarding rule 12(b)(6) pursuant to West Virginia law (0.3); send emails to W. Adkins regarding objections (0.3); review and respond to inquiry from K. Coco regarding litigation claim objection settlements (0.2); review response to fourteenth and fifteenth claim objections by

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the Victory Group (0.2); respond to inquiry from J. Joseph regarding continuance of hearing on certain creditor objections (0.2).

09/17/13	B. C. Walsh	0.80 hrs.	360.00	Conference with L. U. Hughes regarding claim objections (0.2); revise claim objections (0.6).
09/17/13	L. U. Hughes	2.90 hrs.	913.50	Confer with C. Beeson regarding Pettry claim objections (0.3); request certified copies of orders from Marshall County clerk (0.3); respond to emails from W. Adkins regarding objection to Palmer litigation claims (0.2); request certified copies of orders from Monongalia County clerk for same (0.2); respond to email from W. Travis regarding response of CSX to claim objection (0.1); confer with K. Brach regarding response of Continental Bank to claim objection (0.2); respond to email from R. Keffer regarding response of GreenLeaf and Lincoln Leasing to objections (0.2); revise seventeenth and eighteenth omnibus objections per B. C. Walsh's comments and send to R. Keffer and E. Waller for review (1.0); review response to claims objection filed by Alpha Engineering (0.2); review response by Environmental Resource Management (0.2).
09/18/13	B. C. Walsh	0.80 hrs.	360.00	Memorandum to N. Gambill regarding claim objection (0.1); memorandum to J. Lane regarding response to claim objection (0.1); revise motion to establish bar date (0.6).
09/18/13	L. U. Hughes	0.40 hrs.	126.00	Send email and call to opposing counsel regarding responses to claim objections filed by the Victory Group, Environmental Resource Management and

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Alpha Engineering (0.3); review comments on draft seventeenth and eighteenth omnibus claims objections from E. Waller (0.1).

09/18/13	L. U. Hughes	3.00 hrs.	945.00	Draft claims bar date motion, order, and notice (2.5); review correspondence regarding status of claim of Michigan Department of Treasury (0.1) and Pocahontas Land (0.1); confer with B. C. Walsh regarding revisions to 503(b)(9) order and send email to J. Jones regarding same (0.3).
09/19/13	B. C. Walsh	2.10 hrs.	945.00	Revise motion to establish bar date (0.4); revise claim objections (0.5); prepare proposed orders on same (0.4); prepare forms of notices for same (0.4); review information provided by counsel to D. Cox (0.3); memorandum to W. Elkins regarding same (0.1).
09/19/13	L. U. Hughes	2.30 hrs.	724.50	Prepare claims-related portion of agenda for omnibus hearing (2.0); respond to creditors regarding continuance of hearing (0.3).
09/20/13	B. C. Walsh	1.40 hrs.	630.00	Revise 17th omnibus objection and prepare same for filing (0.6); memorandum to R. Keffer regarding same (0.3); revise 18th omnibus objection and prepare same for filing (0.5).
09/20/13	L. U. Hughes	0.40 hrs.	126.00	Review emails regarding analysis of claims of D. Cox (0.2); review emails regarding proofs of claim included in Pettry claim objection (0.2).
09/22/13	L. U. Hughes	0.50 hrs.	157.50	Revise claims bar date order.
09/24/13	L. A. Palans	0.40 hrs.	270.00	Telephone conference with K. Thompson regarding objection to Pettry claims.
09/25/13	L. A. Palans	1.00 hrs.	675.00	Correspondence with K. Thompson regarding Pettry

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objections (.3); correspondence with B. C. Walsh and L. U. Hughes regarding response to Pettry objection (.2); correspondence with T. Basile regarding Pettry litigation and Fraley claims (.3); correspondence with Garden City Group regarding Fraley claims (.2).

09/25/13	B. C. Walsh	0.40 hrs.	180.00	Multiple memoranda to K. Gargan, K. Thompson regarding notice of claim objection.
09/25/13	L. U. Hughes	0.20 hrs.	63.00	Review emails regarding Pettry claim objection responses.
09/25/13	L. U. Hughes	0.40 hrs.	126.00	Review comments from lenders on proposed bar date order and revise same.
09/27/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with E. Waller regarding MSHA claims.
09/27/13	L. U. Hughes	0.10 hrs.	31.50	Confer with W. Travis regarding CSX claims continuance.
09/30/13	B. C. Walsh	0.20 hrs.	90.00	Review correspondence regarding potential objection to litigation claims.
09/30/13	L. U. Hughes	0.40 hrs.	126.00	Confer with R. Nadick regarding bar date notice issues for creditors of new debtors.
Total Claims Administration and Objections			45.30 hrs.	\$ 16,744.50

Plan & Disclosure Statement (incl Business Pla

09/03/13	L. A. Palans	1.40 hrs.	945.00	Receive and review draft disclosure statement.
09/03/13	B. C. Walsh	1.50 hrs.	675.00	Review draft disclosure statement.
09/03/13	L. U. Hughes	0.40 hrs.	126.00	Review draft disclosure statement.
09/06/13	L. A. Palans	0.70 hrs.	472.50	Review of joint plan of reorganization as filed.
09/06/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with M.

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McGreal regarding filing of plan.

09/11/13	L. A. Palans	0.20 hrs.	135.00	Review of notice of disclosure hearing and objection deadlines.
09/12/13	B. C. Walsh	0.40 hrs.	180.00	Multiple memoranda to K. Coco regarding disclosure statement (0.2); research regarding precedents (0.2).
09/13/13	B. C. Walsh	0.40 hrs.	180.00	Memorandum to K. Coco regarding disclosure statement (0.1); telephone conference with K. Coco regarding disclosure statement (0.3).
09/17/13	L. A. Palans	0.30 hrs.	202.50	Review of objection to plan filed by State of Michigan regarding creditor rights upon default under plan.

Total Plan & Disclosure Statement (incl Business Pla 5.40 hrs. \$ 2,961.00

TIMEKEEPER SUMMARY OF FEES

	Hours	Rate/Hr	Dollars
D. P. McCusker	1.80	700.00	1,260.00
L. A. Palans	6.20	675.00	4,185.00
B. C. Walsh	48.10	450.00	21,645.00
L. U. Hughes	85.60	315.00	26,964.00
S. G. Reiss	3.40	225.00	765.00
TOTAL	145.10	377.80	54,819.00

Total Hours 145.10

Total Fees for Legal Services \$ 54,819.00

EXPENSES AND OTHER CHARGES

09/17/13	Outside Copy - Marshall County, West Virginia - Copies of litigation records from Marshall County, WV	49.00
08/29/13	FedEx: Robert L Mead, Patriot Coal Corporation, 12312 Olive Blvd Ste 400, ST LOUIS, MO - 08/23 /2013, FedEx Inv #: 238437610	9.85
	Audio Conferencing	7.17
	Copy Charges	12.20
	Lexis Computerized Research	16.78
	Long Distance Telephone Charge	5.25
	Scanning PDF Charges	43.20
	Westlaw Computerized Research	268.79

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Total Expenses and Other Charges \$ 412.24

TOTAL CHARGES FOR THIS MATTER \$ 55,231.24



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
 Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
 12312 Olive Blvd., Suite 400
 St. Louis, MO 63141

October 29, 2013
 Invoice # 10263344
 Client # C067317
 Payment is due upon
 Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0215595
 Securities Law Matters

Fees for Legal Services	\$	1,215.00
TOTAL CHARGES THIS INVOICE	\$	1,215.00
STATEMENT TOTAL	\$	1,215.00

PAYMENT INSTRUCTIONS

Check Payment Instructions:
 Bryan Cave LLP
 P.O. Box 503089
 St. Louis, MO 63150-3089

ACH Payment Instructions:
 ACH to: Bank of America
 One Bank of America Plaza
 St. Louis, MO 63101
 Routing #081000032
 Account # 100101007976

Wire Instructions:
 Wire to: Bank of America
 One Bank of America Plaza
 St. Louis, MO 63101
 ABA #0260-0959-3
 Account # 100101007976
 Swift Codes:
 BOFAUS3N (incoming US wires)
 BOFAUS6S (incoming Non-US wires)

Please return Remittance Advice with
 payment in the enclosed envelope.

Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

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File #0215595
Securities Law Matters

09/04/13	R. R. Wang	1.20 hrs.	810.00	Analysis and email to J. Jones regarding possible stock forfeiture (0.80); review and reply email regarding same (0.40).
09/05/13	R. R. Wang	0.30 hrs.	202.50	Telephone conference with J. Jones regarding trading matters.
09/17/13	R. R. Wang	0.30 hrs.	202.50	Review and emails regarding Form 4.

TIMEKEEPER SUMMARY OF FEES

		Hours	Rate/Hr	Dollars
R. R. Wang		1.80	675.00	1,215.00
	TOTAL	1.80	675.00	1,215.00
Total Hours		1.80		
Total Fees for Legal Services		\$ 1,215.00		
TOTAL CHARGES FOR THIS MATTER		\$ 1,215.00		



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

October 29, 2013
Invoice # 10261557
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0227743
Employee Benefits Matters

Fees for Legal Services	\$	13,164.50
Expenses and Other Charges		10.83
TOTAL CHARGES THIS INVOICE	\$	13,175.33
STATEMENT TOTAL	\$	13,175.33

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

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File #0227743
Employee Benefits Matters

09/03/13	H. B. Morgan	4.50 hrs.	2,542.50	Revise USP (0.2); respond to questions from M. Luna regarding USP (0.6); telephone conference with M. Luna regarding execution of draft of USP (0.1); work on draft of summary plan description for Union Savings Plan (3.6).
09/04/13	H. B. Morgan	3.90 hrs.	2,203.50	Conference with R. Wang regarding forfeiture of restricted stock (0.1); review agreement regarding forfeiture of restricted stock (0.2); prepare e-mail to R. Wang regarding agreement to forfeit restricted stock (0.2); review and respond to questions from B. Wald regarding notices to employees (3.4).
09/05/13	H. B. Morgan	2.10 hrs.	1,186.50	Telephone conference with B. Wald regarding health care reform requirements and retiree health plan (0.1); prepare e-mails to B. Wald on same (0.8); review and revise summary plan description for Union Savings Plan (1.2).
09/06/13	H. B. Morgan	2.60 hrs.	1,469.00	Review and revise summary plan description for Union Savings Plan (1.3); review and respond to question from B. Wald regarding Exchange Notices (0.5); review questions from B. Wald regarding retiree health care (0.5); telephone conference with B. Wald regarding Exchange Notices (0.3).

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09/09/13	H. B. Morgan	1.00 hrs.	565.00	Respond to questions from B. Wald regarding health care issues.
09/20/13	H. B. Morgan	1.30 hrs.	734.50	Review issues with respect to questions regarding annual notice of change (1.1); telephone conference with T. Early on same (0.2).
09/24/13	H. B. Morgan	7.00 hrs.	3,955.00	Review question regarding compensation for testing for Brody 401(k) plan (0.1); telephone conference with L. Knight regarding testing for Brody 401(k) Plan (0.3); review follow-up questions regarding annual notice of changes for union members (2.2); telephone conference with T. Early on questions regarding annual notice of changes for union members (0.2); review procedures for termination of union retiree health care (1.5); prepare e-mail to B. Wald regarding termination of union retiree health care (0.5); review issues with respect to coverage of same sex spouses under health care plans (1.5); prepare e-mail to B. Wald on coverage of same sex spouses under health care plans (0.5); review question regarding model COBRA election notice (0.2).
09/25/13	H. B. Morgan	0.30 hrs.	169.50	Prepare e-mail to R. Phillips regarding COBRA election notices.
09/27/13	H. B. Morgan	0.60 hrs.	339.00	Telephone conference with B. Wald on question regarding health care reform (0.2); prepare e-mails to B. Wald on same (0.4).

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TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
H. B. Morgan	23.30	565.00	13,164.50
TOTAL	23.30	565.00	13,164.50

Total Hours 23.30

Total Fees for Legal Services \$ 13,164.50

EXPENSES AND OTHER CHARGES

Copy Charges	1.60
Local Delivery - External Service	8.43
Scanning PDF Charges	0.80
Total Expenses and Other Charges	\$ 10.83

TOTAL CHARGES FOR THIS MATTER \$ 13,175.33