

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

<b>In re</b>	<b>Chapter 11</b>
<b>PATRIOT COAL CORPORATION, et al.,</b>	<b>Case No. 12-51502-659</b>
<b>Debtors.</b>	<b>(Jointly Administered)</b>

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK      )  
  ) ss:  
COUNTY OF NASSAU      )

I, Patrick M. Leathem, being duly sworn, depose and state:

1. I am an Assistant Director with GCG, Inc. (“GCG”)<sup>1</sup> the claims, noticing, administrative and subscription agent for the debtors (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, NY 11042-1013.
2. On November 11, 2013, at the direction of Davis Polk & Wardwell LLP (“Davis Polk”), counsel to the Debtors, I caused an appropriate number of true and correct copies of the following documents to be served via hand delivery to Broadridge Financial Solutions: Attn; Proxy Operations, Job No. E79316, 51 Mercedes Way, Edgewood, NY 11717 (“Broadridge”), together with an instructional letter (annexed hereto as Exhibit A) directing Broadridge to distribute the documents to all beneficial owners of the Debtors’ Senior Notes bearing CUSIP Number 70336TAC8 (the “Senior Notes”) (i.e., holders of Allowed Senior Notes Claims), as of November 6, 2013 (the “Rights Offering Record Date”) the nominees for which Broadridge services:

<sup>1</sup> Capitalized terms that are not otherwise defined herein have the meanings ascribed to such terms in the Plan, Disclosure Statement and/or the Disclosure Statement Approval Order.

- Senior Notes Eligibility Certificate for Rights Offerings in Connection with the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (with instructions) (the "Senior Notes Eligibility Certificate"); and
- Certification Period Transfer Notice (with instructions) (the "Certification Period Transfer Notice," and together with the Senior Notes Eligibility Certificate, the "Senior Notes Rights Offering Package").

3. On November 11, 2013, also at the direction of Davis Polk, I caused an appropriate number of true and correct copies of the Senior Notes Rights Offering Package to be served via overnight courier on the known nominees for the beneficial owners of the Debtors' Senior Notes, as of the Rights Offerings Record Date, identified on Exhibit B hereto. These materials also included an instructional letter (annexed hereto as Exhibit C) directing the nominees to distribute the Senior Notes Rights Offerings Package to all the beneficial owners of the Senior Notes that they service as of the Rights Offerings Record Date.

4. On November 11, 2013, also at the direction of Davis Polk, I caused an appropriate number of true and correct copies of the following documents to be served via hand delivery to Broadridge, Job No. E78770, together with an instructional letter (annexed hereto as Exhibit D) directing Broadridge to distribute the documents to all beneficial owners of the Debtors' Convertible Notes bearing CUSIP Number 70336TAA2 (the "Convertible Notes") (i.e., holders of Allowed Convertible Notes Claims), as of the Rights Offerings Record Date, the nominees for which Broadridge services:

- Convertible Notes/GUC Eligibility Certificate for Rights Offerings in Connection with the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (with instructions) (the "Convertible Notes/GUC Eligibility Certificate"); and
- Certification Period Transfer Notice (together, with the Convertible Notes/GUC Eligibility Certificate, the "Convertible Notes/GUC Rights Offering Package").

5. On November 11, 2013, also at the direction of Davis Polk, I caused an appropriate number of true and correct copies of the Convertible Notes/GUC Rights Offering Package to be

served via overnight courier on the known nominees for the beneficial owners of the Convertible Notes, as of the Rights Offerings Record Date, identified on Exhibit E hereto. These materials also included an instructional letter (annexed hereto as Exhibit F) directing those nominees to distribute the Convertible Notes Rights Offering Package to the beneficial owners of the Convertible Notes.

6. On November 11, 2013, also at the direction of Davis Polk, I caused an appropriate number of true and correct copies of the Convertible Notes/GUC Rights Offering Package to be served via first class mail to holders of Allowed General Unsecured Claims, as of the Rights Offering Record Date, identified on Exhibit G hereto.

/s/ Patrick M. Leathem  
Patrick M. Leathem

Subscribed and Sworn to before me this 15th day of  
November, 2013

/s/ Debra Wolther  
Notary Public - State of New York  
No. 02WO4853469  
Qualified in Nassau County  
Commission Expires: 1/27/2014

# **EXHIBIT A**



**MEMORANDUM**

**TO: Broadridge Financial Solutions  
Attn: Proxy Operations**

**Job No: E79316  
CUSIP 70336TAC8 (the "Senior Notes")**

**DATE: November 11, 2013**

**RE: Patriot Coal Corporation, et al. Chapter 11 Bankruptcy Case No. 12-51502-659  
(Jointly Administered) (E.D.Mo.)  
Job No: E79316**

**AS TO: Rights Offerings Documents – Patriot Coal Senior Notes Eligibility Certificates**

GCG, Inc. ("GCG") has been retained as the subscription agent by Patriot Coal Corporation and its debtor subsidiaries (the "Debtors") in conjunction with the Debtors' rights offerings in connection with the Debtors' joint plan of reorganization under Chapter 11 of the U.S. Bankruptcy Code.

According to our records, you are an agent for nominees of beneficial owners (the "Beneficial Owners") of the Senior Notes as of November 6, 2013 (the "Rights Offering Record Date").

Enclosed herewith are **1,200** copies of the following documents for distribution immediately, via USPS First Class Mail, to the Beneficial Owners of the Senior Notes as of the Record Date:

- Senior Notes Eligibility Certificate for Rights Offerings in Connection with the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (with instructions) (the "Senior Notes Eligibility Certificate"); and
- Certification Period Transfer Notice (with instructions) (the "Certification Period Transfer Notice").

You are hereby instructed to distribute the Senior Notes Eligibility Certificate and Certification Period Transfer Notice to your Beneficial Owners as of the Record Date. Should you require additional copies of the enclosed materials or have any questions, please contact Kevin Stein at (631) 470-5097.

Your assistance in this matter is greatly appreciated.

GCG, INC.

# **EXHIBIT B**

AMERICAN ENTERPRISE  
ATTN PENNY ZALESKY  
2178 AMERIPRISE FINANCIAL CENTER  
MINNEAPOLIS, MN 55474

BNP PARIBAS, CUSTODY SERVICES  
525 WASHINGTON BLVD 9TH FLOOR  
JERSEY CITY, NJ 07310

BNY MELLON  
VOLUNTARY U.S. CORPORATE ACTIONS  
ATTN BETH STIFFLER  
525 WILLIAM PENN PLACE 3RD FLOOR  
PITTSBURGH, PA 15259

BRANCH BANKING AND TRUST COMPANY  
ATTN TANJI BASS TEAM LEADER  
223 W. NASH STREET  
3RD FLOOR  
WILSON, NC 27893

BROWN BROTHERS HARRIMAN & CO.  
ATTN JENNIFER PAYEA  
525 WASHINGTON BLVD.  
NEW PORT TOWERS  
JERSEY CITY, NJ 07302

BROWN BROTHERS HARRIMAN & CO.  
ATTN LUKE HATHAWAY  
50 MILK ST  
BOSTON, MA 02109

CITIBANK, N.A.  
ATTN CORPORATE ACTIONS & PROXY DEPT  
3800 CITIBANK CENTER B3-12  
TAMPA, FL 33610

COR CLEARING LLC  
ATTN AHN MECHALS  
9300 UNDERWOOD AVENUE  
SUITE 400  
OMAHA, NE 68114

COR CLEARING LLC  
C/O MEDIANT COMMUNICATION  
ATTN ISSUER SERVICES  
8000 REGENCY PARKWAY  
CARY, NC 27518

COR CLEARING LLC  
C/O MEDIANT COMMUNICATIONS  
ATTN STEPHANIE FITZHENRY  
109 NORTH FIFTH STREET  
SADDLE BROOK, NJ 07663

D.A. DAVIDSON & CO.  
ATTN DEBBIE GYGER  
P.O.BOX 5015  
GREAT FALLS, MT 59403

D.A. DAVIDSON & CO.  
ATTN NIKI GARRITY  
P.O.BOX 5015  
GREAT FALLS, MT 59403

D.A. DAVIDSON & CO.  
ATTN RITA LINSKEY  
PO BOX 5015  
GREAT FALLS, MT 59403

FIDELITY CLEARING CANADA ULC  
483 BAY STREET  
SOUTH TOWER SUITE 200

INGALLS & SNYDER, LLC  
ATTN REORG DEPARTMENT  
61 BROADWAY - 31ST FLOOR  
NEW YORK, NY 10006

INTERACTIVE BROKERS RETAIL EQU CL  
ATTN KARIN MCCARTHY  
8 GREENWICH OFFICE PARK  
2ND FLOOR  
GREENWICH, CT 06831

J.P. MORGAN CHASE  
ATTN JOHN HALLORAN  
500 STATION CHRISTIANA RD  
CORP ACTIONS 3RD FL  
NEWARK, DE 19713-2107

J.P. MORGAN CHASE  
ATTN REORG DEPT  
14201 NORTH DALLAS PKWY  
12TH FLOOR  
DALLAD, TX 75254

JEFFERIES LLC  
ATTN CORPORATE ACTIONS - REORG  
HARBORSIDE FINANCIAL CENTER  
101 HUDSON STREET 11TH FLOOR  
JERSEY CITY, NJ 07311-3915

JPMORGAN CHASE BANK, N.A.  
ATTN INFORMATION SERVICES  
14201 DALLAS PKWY 1 JIP  
DALLAS, TX 75254

JPMORGAN CHASE BANK, N.A./CUSTODIAL  
ATTN PHILIP ROY, VICE PRESIDENT  
14201 DALLAS PKWY  
DALLAS, TX 75254

STATE STREET BANK & TRUST COMPANY  
ATTN SANDRA POLIZIO-CORPORATE ACTIONS  
1776 HERITAGE DR  
NORTH QUINCY, MA 02171

STATE STREET BANK & TRUST COMPANY  
C/O CORP ACTIONS AND GLOBAL SVCS  
1776 HERITAGE DRIVE BLDG JAB5E  
NORTH QUINCY, MA 02171

STIFEL, NICOLAUS & CO.  
C/O MEDIANT COMMUNICATIONS  
ATTN STEPHANIE FITZHENRY  
109 NORTH 5TH STREET  
SADDLEBROOK, NJ 07663

THE BANK OF NOVA SCOTIA  
ATTN NORMITA RAMIREZ  
40 KING ST WEST  
23RD FLOOR  
TORONTO ON M5H 3Y2 CANADA

THE BANK OF NOVA SCOTIA  
ATTN NORMITA RAMIREZ  
40 KING ST WEST 23RD FLOOR

THE BANK OF NOVA SCOTIA  
SCOTIA CAPITAL INC./CDS\*\*  
ATTN NORMITA RAMIREZ  
P.O. BOX 4085 STATION A  
TORONTO ON M5W 2X6 CANADA

TIMBER HILL LLC/CONDUIT SECURITIES  
ATTN KARIN MCCARTHY  
8 GREENWICH OFFICE PARK  
GREENWICH, CT 06831



VISION FINANCIAL MARKETS LLC  
ATTN ANA MARTINEZ ASSOCIATE VICE PRESIDENT  
4 HIGH RIDGE PARK  
SUITE 100  
STAMFORD, CT 06905-1325

VISION FINANCIAL MARKETS LLC  
ATTN ANNA MARTINEZ  
4 HIGH RIDGE PARK  
SUITE 100  
STAMFORD, CT 06905

WILLIAM BLAIR & COMPANY, L.L.C.  
222 WEST ADAMS STREET  
14TH FLOOR  
CHICAGO, IL 60606

WILLIAM BLAIR & COMPANY, L.L.C.  
ATTN MARIUSZ NIEDBALEC  
222 WEST ADAMS ST  
CHICAGO, IL 60606

WILLIAM BLAIR & COMPANY, L.L.C.  
C/O ADP PROXY SERVICES  
ATTN STEVE DEBERNARDO  
51 MERCEDES WAY  
EDGEWOOD, NY 11717

# EXHIBIT C



**MEMORANDUM**

**TO: Non-Broadridge Nominees of Beneficial Owners**

CUSIP 70336TAC8 (the "Senior Notes")

**DATE: November 11, 2013**

**RE: Patriot Coal Corporation, et al. Chapter 11 Bankruptcy Case No. 12-51502-659 (Jointly Administered) (E.D.Mo.)**

**AS TO: Rights Offering Documents – Patriot Coal Senior Notes Eligibility Certificate**

GCG, Inc. ("GCG") has been retained as the subscription agent by Patriot Coal Corporation and its debtor subsidiaries (the "Debtors") in conjunction with the Debtors' rights offering in connection with the Debtors' joint plan of reorganization under Chapter 11 of the U.S. Bankruptcy Code.

According to our records, you may be a nominee of beneficial owners (the "Beneficial Owners") of the Senior Notes as of November 6, 2013 (the "Rights Offering Record Date").

Enclosed herewith are copies of the following documents for distribution immediately, via USPS First Class Mail, to the Beneficial Owners of the Securities as of the Record Date:

- Senior Notes Eligibility Certificate for Rights Offerings in Connection with the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (with instructions) (the "Senior Notes Eligibility Certificate"); and
- Certification Period Transfer Notice (with instructions) (the "Certification Period Transfer Notice").

You are hereby instructed to distribute the Senior Notes Eligibility Certificate and the Certification Period Transfer Notice to your Beneficial Owners as of the Record Date. If you wish to be reimbursed for your reasonable, actual and necessary out-of-pocket expenses incurred on account of this mailing, please send your written request to Kevin Stein at the address below. Should you require additional copies of the enclosed materials or have any questions, please contact Kevin Stein at (631) 470-5097.

Your assistance in this matter is greatly appreciated.

GCG, INC.

# **EXHIBIT D**



**MEMORANDUM**

**TO: Broadridge Financial Solutions  
Attn: Proxy Operations**

**Job No: E78770  
CUSIP 70336TAA2 (the "Convertible  
Notes")**

**DATE: November 11, 2013**

**RE: Patriot Coal Corporation, et al. Chapter 11 Bankruptcy Case No. 12-51502-659  
(Jointly Administered) (E.D.Mo.)  
Job No: E78770**

**AS TO: Rights Offerings Documents – Patriot Coal Convertible Notes/GUC Eligibility  
Certificates**

GCG, Inc. ("GCG") has been retained as the subscription agent by Patriot Coal Corporation and its debtor subsidiaries (the "Debtors") in conjunction with the Debtors' rights offerings in connection with the Debtors' joint plan of reorganization under Chapter 11 of the U.S. Bankruptcy Code.

According to our records, you are an agent for nominees of beneficial owners (the "Beneficial Owners") of the Convertible Notes as of November 6, 2013 (the "Rights Offering Record Date").

Enclosed herewith are **625** copies of the following document for distribution immediately, via USPS First Class Mail, to the Beneficial Owners of the Convertible Notes as of the Record Date:

- Convertible Notes/GUC Eligibility Certificate for Rights Offerings in Connection with the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (with instructions) (the "Convertible Notes Eligibility Certificate"); and
- Certification Period Transfer Notice (with instructions) (the "Certification Period Transfer Notice").

You are hereby instructed to distribute the Convertible Notes/GUC Eligibility Certificate and the Certification Period Transfer Notice to your Beneficial Owners as of the Record Date. Should you require additional copies of the enclosed materials or have any questions, please contact Kevin Stein at (631) 470-5097.

Your assistance in this matter is greatly appreciated.

GCG, INC.

# **EXHIBIT E**

AMERIPRISE ENTERPRISE  
2178 AMERIPRISE FINANCIAL CENTER  
ROUTING SO3/2178  
MINNEAPOLIS, MN 55474

AMERIPRISE ENTERPRISE  
ATTN BRIAN MELLOW MANAGER  
719 GRISWOLD STREET  
SUITE 1700  
DETROIT, MI 48226

BARCLAYS CAPITAL  
ATTN CORPORATE ACTIONS  
70 HUDSON ST. 7TH FL  
JERSEY CITY, NJ 07302

BARCLAYS CAPITAL  
ATTN NELLI FOO, DIRECTOR  
CORPORATE ACTIONS  
200 CEDAR KNOLLS ROAD  
WHIPPANY, NJ 07981

BNP PARIBAS SECURITIES CORP.  
ATTN GENE BANFI  
525 WASHINGTON BLVD 9TH FLOOR  
JERSEY CITY, NJ 07310

BNY MELLON  
525 WILLIAM PENN PLACE 3RD FLOOR  
PITTSBURGH, PA 15259

BNY MELLON  
ATTN JENNIFER MAY  
525 WILLIAM PENN PLACE  
SUITE 153-0400  
PITTSBURGH, PA 15259

BNY MELLON  
VOLUNTARY U.S. CORPORATE ACTIONS  
ATTN BETH STIFFLER  
525 WILLIAM PENN PLACE 3RD FLOOR  
PITTSBURGH, PA 15259

BROWN BROTHERS HARRIMAN & CO.  
ATTN JENNIFER PAYEA  
525 WASHINGTON BLVD.  
NEW PORT TOWERS  
JERSEY CITY, NJ 07032

BROWN BROTHERS HARRIMAN & CO.  
ATTN LUKE HATHAWAY  
50 MILK ST  
BOSTON, MA 02109

CITIGROUP GLOBAL MARKETS INC.  
ATTN JOHN BARRY  
700 RED BROOK BLVD  
SUITE300  
OWINGS MILLS, MD 21117

CITIGROUP GLOBAL MARKETS INC.  
ATTN MIGUEL MINGUEZ  
111 WALL STREET  
21ST FLOOR  
NEW YORK, NY 10005

DEUTSCHE BANK SECURITIES INC  
ATTN WILLIE OBREGON  
CORPORATE ACTIONS  
5022 GATE PARKWAY SUITE 200  
JACKSONVILLE, FL 32256

INGALLS & SNYDER, LLC  
ATTN JOSEPH DI BUONO  
61 BROADWAY  
31ST FL  
NEW YORK, NY 10006

INGALLS & SNYDER, LLC  
ATTN REORG DEPARTMENT  
61 BROADWAY - 31ST FLOOR  
NEW YORK, NY 10006

INTERACTIVE BROKERS  
ATTN KARIN MCCARTHY  
8 GREENWICH OFFICE PARK  
2ND FLOOR  
GREENWICH, CT 06831

J.P. MORGAN CHASE  
14201 NORTH DALLAS PKWY  
REORG DEPT  
12TH FLOOR  
DALLAS, TX 75254

J.P. MORGAN CHASE  
ATTN JOHN HALLORAN  
500 STATION CHRISTIANA RD  
CORP ACTIONS 3RD FL  
NEWARK, DE 19713-2107

JEFFERIES LLC  
ATTN CORPORATE ACTIONS - REORG  
HARBORSIDE FINANCIAL CENTER  
101 HUDSON STREET 11TH FLOOR  
JERSEY CITY, NJ 07311-3915

JPMORGAN CHASE BANK/CORRECE C  
ATTN SANJAY GHULIANI  
PARADIGM, B WING, FLOOR 6 MINDSPACE  
MALAD W MUMBAI 400 064 100000 INDIA

JPMORGAN CHASE BANK/CORRESPONDEN CE C  
ATTN INFORMATION SERVICES  
14201 DALLAS PKWY 1 JIP  
12TH FLOOR  
DALLAS, TX 75254

JPMORGAN CHASE BANK/CORRESPONDEN CE C  
ATTN PAULA JONES ASSISTANT VICE PRESIDENT  
CORPORATE ACTIONS DEPT  
14201 DALLAS PARKWAY 12TH FL  
DALLAS, TX 75254

MERRILL LYNCH/BANK OF AMERICA  
222 BROADWAY  
27TH FLOOR  
NEW YORK, NY 10038

MERRILL LYNCH/BANK OF AMERICA  
ATTN RONNIE O'NEILL  
101 HUDSON STREET  
JERSEY CITY, NJ 7747

MORGAN STANLEY & CO. INC.  
ATTN ISG OPERATIONS  
1 NEW YORK PLAZA, 7TH FLOOR  
NEW YORK, NY 10004-1004

MORGAN STANLEY & CO. INC.  
ATTN MICHELLE FORD  
901 SOUTH BOND ST  
6TH FLOOR  
BALTIMORE, MD 21231

MORGAN STANLEY & CO. INC.  
ATTN PROXY SERVICES  
1300 THAMES ST WHARF  
7TH FL  
BALTIMORE, MD 21231

NORTHERN TRUST COMPANY  
ATTN ROBERT VALENTIN  
801 S CANAL C-IN  
CHICAGO, IL 60607



STATE STREET BANK & TRUST COMPANY  
ATTN CORPORATE ACTIONS  
1776 HERITAGE DRIVE BLDG JAB5E  
NORTH QUINCY, MA 02171

STATE STREET BANK & TRUST COMPANY  
ATTN SANDRA POLIZIO-CORPORATE ACTIONS  
1776 HERITAGE DR  
NORTH QUINCY, MA 02171

STATE STREET BANK & TRUST COMPANY  
ATTN STEPHEN M. MORAN  
225 FRANKLIN STREET  
MAO-3  
BOSTON, MA 02110

STATE STREET BANK & TRUST COMPANY  
C/O CORP ACTIONS AND GLOBAL SVCS  
1776 HERITAGE DRIVE BLDG JAB5E  
NORTH QUINCY, MA 02171

STIFEL, NICOLAUS & CO.  
C/O MEDIANT COMMUNICATIONS  
ATTN STEPHANIE FITZHENRY  
109 NORTH 5TH STREET  
SADDLEBROOK, NJ 07663

TIMBER HILL LLC/CONDUIT SECS L DTC  
ATTN KARIN MCCARTHY  
8 GREENWICH OFFICE PARK  
2ND FLOOR  
GREENWICH, CT 06831

TIMBER HILL LLC/CONDUIT SECURITIES L DTC  
ATTN KARIN MCCARTHY  
EIGHT GREENWHICH OFFICE PARK  
2ND FLOOR  
GREENWICH, CT 06831

U.S. BANK N.A.  
ATTN CORPORATE ACTIONS DEPT.  
1555 N. RIVERCENTER DR STE 302  
MILWAUKEE, WI 53212

UBS AG STAMFORD BRANCH/AS CUSTODIAN  
ATTN MICHAEL MARCIANO  
677 WASHINGTON BLVD 9TH FLOOR  
STAMFORD, CT 06901

WELLS FARGO SECURITIES, LLC  
ATTN ROBERT MATERA, ASSISTANT VICE PRESIDENT  
CORP ACTIONS-NC0675  
1525 WEST W.T. HARRIS BLVD, 1B1  
CHARLOTTE, NC 28262

WELLS FARGO SECURITIES, LLC  
ATTN: SEAN FLYNN  
CORP ACTIONS  
301 SOUTH TRYON ST  
CHARLOTTE, NC 28282

# **EXHIBIT F**



**M E M O R A N D U M**

**TO: Non-Broadridge Nominees of Beneficial Owners of Securities**

CUSIP 70336TAA2 (the “Convertible Notes”)

**DATE: November 11, 2013**

**RE: Patriot Coal Corporation, et al. Chapter 11 Bankruptcy Case No. 12-51502-659 (Jointly Administered) (E.D.Mo.)**

**AS TO: Rights Offering Documents – Patriot Coal Convertible Notes/GUC Eligibility Certificate**

GCG, Inc. (“GCG”) has been retained as the subscription agent by Patriot Coal Corporation and its debtor subsidiaries (the “Debtors”) in conjunction with the Debtors’ rights offering in connection with the Debtors’ joint plan of reorganization under Chapter 11 of the U.S. Bankruptcy Code.

According to our records, you may be a nominee of beneficial owners (the “Beneficial Owners”) of the Convertible Notes as of November 6, 2013 (the “Rights Offering Record Date”).

Enclosed herewith are copies of the following document for distribution immediately, via USPS First Class Mail, to the Beneficial Owners of the Convertible Notes as of the Record Date:

- Convertible Notes/GUC Eligibility Certificate for Rights Offerings in Connection with the Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (with instructions) (the “Convertible Notes Eligibility Certificate”);
- Certification Period Transfer Notice (with instructions) (the “Certification Period Transfer Notice”).

You are hereby instructed to distribute the Convertible Notes/GUC Eligibility Certificate and the Certification Period Transfer Notice to your Beneficial Owners as of the Record Date. If you wish to be reimbursed for your reasonable, actual and necessary out-of-pocket expenses incurred on account of this mailing, please send your written request to Kevin Stein at the address below. Should you require additional copies of the enclosed materials or have any questions, please contact Kevin Stein at (631) 470-5097.

Your assistance in this matter is greatly appreciated.

GCG, INC.

# **EXHIBIT G**

ALLEGHENY LAND COMPANY  
ATTN LEGAL DEPARTMENT  
CITYPLACE ONE STE 300  
ST LOUIS, MO 63141

ALLEGHENY LAND COMPANY  
C/O CLEARY GOTTLIEB STEEN & HAMILTON LLP  
ATTN: SEAN A O'NEAL  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006

ALLEGHENY LAND COMPANY  
C/O LEWIS,RICE & FINGERSH LC  
ATTN: JOSEPH J TRAD  
600 WASHINGTON  
SUITE 2500  
ST LOUIS, MO 63101

ARCH COAL SALES COMPANY INC  
ATTN LEGAL DEPARTMENT  
CITYPLACE ONE STE 300  
ST LOUIS, MO 63141

ARCH COAL SALES COMPANY INC  
C/O CLEARY GOTTLIEB STEEN & HAMILTON LLP  
ATTN: SEAN A O'NEAL  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006

ARCH COAL SALES COMPANY INC  
C/O LEWIS, RICE & FINGERSH LC  
ATTN: JOSEPH J TRAD  
600 WASHINGTON  
SUITE 2500  
ST LOUIS, MO 63101

CHARLES A. EBETINO JR  
[ADDRESS INTENTIONALLY REDACTED]

CHISLER BROTHERS CONTRACTING LLC  
PO BOX 101  
PENTRESS, WV 26544

CONTINENTAL CONVEYOR PRODUCTS  
C/O JOY MINING MACHINERY  
PO BOX 71-4133  
COLUMBUS, OH 43271-4133

CONTINENTAL CONVEYOR PRODUCTS  
C/O PIETRAGALLO GORDON ALFANO BOSICK & RASPANTI  
ATTN RICHARD J PARKS, ESQ  
7 W STATE ST STE 100  
SHARON, PA 16146

MACQUARIE CORPORATE AND ASSET FUNDING, INC.  
C/O HALPERIN BATTAGLIA RAICHT, LLP  
ATTN ALAN D HALPERIN ESQ  
40 WALL ST 37TH FL  
NEW YORK, NY 10005

MACQUARIE CORPORATE AND ASSET FUNDING, INC.  
C/O HALPERIN BATTAGLIA RAICHT, LLP  
ATTN ALAN D HALPERIN ESQ  
555 MADISON AVENUE 9TH FLOOR  
NEW YORK, NY 10022

MACQUARIE CORPORATE AND ASSET FUNDING, INC.  
C/O HALPERIN BATTAGLIA RAICHT, LLP  
ATTN WALTER BENZIJA ESQ  
40 WALL ST 37TH FL  
NEW YORK, NY 10005

MACQUARIE CORPORATE AND ASSET FUNDING, INC.  
C/O HALPERIN BATTAGLIA RAICHT, LLP  
ATTN WALTER BENZIJA ESQ  
555 MADISON AVE 9TH FL  
NEW YORK, NY 10022

MACQUARIE CORPORATE AND ASSET FUNDING, INC.  
C/O MACQUARIE GROUP LIMITED  
ATTN CAMERON BROOKS CORPORATE COUNSEL  
1250 RENE LEVESQUE BLVD W STE 3910  
MONTREAL QUEBEC H3B 4W8 CANADA

MARK N. SCHROEDER  
1115 FAR OAKS DRIVE  
CASEYVILLE, IL 62232

RALEIGH MINE & INDUSTRIAL SUPPLY INC  
1500 MILL CREEK RD  
PO BOX 72  
MT HOPE, WV 25880

ROBERT L JOHNS TRUSTEE FOR PANTHER BRANCH  
COAL CO DBA LONG BRANCH ENERGY  
216 BROOKS ST STE 200  
CHARLESTON, WV 25301

ROYALTYCO LLC  
C/O ARCLIGHT CAPITAL PARTNERS LLC  
ATTN JOHN A TISDALE, ESQ  
200 CLARENDON ST 55TH FL  
BOSTON, MA 02117

ROYALTYCO LLC  
C/O CRAIG AND MACAULEY PC  
ATTN CHRISTOPHER J PANOS  
600 ATLANTIC AVENUE  
BOSTON, MA 02210