

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

Objection Deadline:
December 5, 2013

**MONTHLY FEE STATEMENT OF GCG, INC., AS
ADMINISTRATIVE AGENT FOR THE DEBTORS, FOR
THE PERIOD OF OCTOBER 1, 2013 THROUGH OCTOBER 31, 2013**

Angela Ferrante, Vice President, Bankruptcy Operations
Paul Kinealy, Director, Midwest Operations
GCG, Inc.

November 20, 2013

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS

Re: Patriot Coal Corporation, *et al.*
Debtors and Debtors in Possession
October 1, 2013 through October 31, 2013

Professional Services Rendered by GCG, Inc. as Administrative Agent for the
Above-Captioned Debtors and Debtors in Possession (collectively, the "Debtors").

Total Amount of Hourly Compensation for Professional Services	\$54,419.70
Holdback as per <i>Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals</i> , dated August 2, 2012 (20%)	(\$10,883.94)
Total Compensation for Professional Services Excluding Holdback	\$43,535.76
Total Requested Payment	\$43,535.76

October 2013 Monthly Fee Statement Index

- Exhibit A** **Summary of Fees by Billing Category**
- Exhibit B** **Summary of Fees by Timekeeper**
- Exhibit C** **Time Detail**

Exhibit A
To October 2013 Monthly Fee Statement
Summary of Fees by Billing Category

SUMMARY OF FEES BY BILLING CATEGORY

Patriot Coal Corporation, *et al.*
(October 1, 2013 - October 31, 2013)

	BLENDDED RATE	TOTAL HOURS BILLED	TOTAL FEES
Claims Analysis/Advanced Reconciliation	\$122.00	2.3	\$280.60
Fee Application Preparation*	\$132.98	11.1	\$1,476.10
Rights Offering / Exchange Offers	\$175.66	91.8	\$16,125.40
Solicitation	\$186.13	196.3	\$36,537.60
Total	\$180.50	301.5	\$54,419.70

*GCG, Inc. will voluntarily adjust the fees sought with respect to Fee Application Preparation on a quarterly basis, as necessary, in compliance with applicable precedent.

Exhibit B
To October 2013 Monthly Fee Statement
Summary of Fees by Timekeeper

SUMMARY OF FEES BY BILLING CATEGORY

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Patriot Coal Corporation, *et al.*
(October 1, 2013 - October 31, 2013)

Name	Title	Department	Rate	Hours	Amount	
Section 327 4224						
Solicitation 4207 355754 Billable						
Stein, Kevin	Project Manager (@ \$122)	Bankruptcy	\$122.00	10.8	\$1,317.60	
Stein, Jeffrey	National Solicitation Consultant	Bankruptcy	\$150.00	5.5	\$825.00	
Bogucki, Scott	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	11.7	\$2,047.50	
Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	43.6	\$7,630.00	
Nadick, Ryan	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	3.0	\$525.00	
Uhrig, Marcia A.	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	4.1	\$717.50	
Wolther, Debra	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	0.7	\$122.50	
Young, Emily	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	1.1	\$192.50	
Leathem, Patrick M.	Ass't Director (@ \$200)	Bankruptcy	\$200.00	96.0	\$19,200.00	
Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	19.8	\$3,960.00	
				Total Solicitation :	196.3	\$36,537.60
Claims Analysis/Advanced Reconciliation 4228 355740 Billable						
Gargan, Kimberly	Project Manager (@ \$122)	Bankruptcy	\$122.00	2.3	\$280.60	
				Total Claims Analysis/Advanced Reconciliation :	2.3	\$280.60
Fee Application Preparation 4230 355742 Billable						
Golenberg, Jesse	Project Manager (@ \$122)	Bankruptcy	\$122.00	8.8	\$1,073.60	
Galbraith, Paula	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	1.8	\$315.00	
Nadick, Ryan	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	0.5	\$87.50	
				Total Fee Application Preparation :	11.1	\$1,476.10
Rights Offering / Exchange Offers 4249 355749 Billable						
Stein, Kevin	Project Manager (@ \$122)	Bankruptcy	\$122.00	20.7	\$2,525.40	
Bogucki, Scott	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	0.8	\$140.00	
Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	24.0	\$4,200.00	
Leathem, Patrick M.	Ass't Director (@ \$200)	Bankruptcy	\$200.00	11.8	\$2,360.00	
Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	34.5	\$6,900.00	
				Total Rights Offering / Exchange Offers :	91.8	\$16,125.40

Exhibit C
To October 2013 Monthly Fee Statement
Time Detail

TIME DETAIL

Patriot Coal Corporation, et al. (October 1, 2013 - October 31, 2013) ¹

Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Solicitation	Bogucki, Scott	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	9/5/2013	0.50	\$87.50	Overview of draft plan and disclosure statement re. potential solicitation and distribution issues.
Solicitation	Bogucki, Scott	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	9/18/2013	0.50	\$87.50	Review solicitation/rights offering presentation and discuss with P. Leatham (.5).
Solicitation	Bogucki, Scott	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	9/19/2013	0.20	\$35.00	Meet and confer with A. Ferrante re. solicitation and rights offering presentation (.2).
Solicitation	Bogucki, Scott	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	9/20/2013	7.20	\$,1260.00	Meet and confer with P. Leatham re. solicitation and rights offering presentation (.2); review comments made by A. Ferrante to solicitation and rights offering presentation (.2); review updated solicitation and rights offering presentation (6.8).
Solicitation	Bogucki, Scott	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/01/2013	0.50	\$87.50	Review numerous emails re. scheduling Disclosure Statement hearing (.1); confer with C. Johnson and S. Friedman re. Trust Indenture Act issues (.2); prepare for and participate in teleconference with C. Johnson, P. Leatham, J. Jess, R. Nadick and K. Coco re. solicitation timing/deadlines and rights offering critical dates (.2).
Solicitation	Bogucki, Scott	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/08/2013	2.00	\$350.00	Meet and confer with C. Johnson, P. Leatham, J. Hess, and K. Stein re. comments and revisions to draft solicitations procedures motion (1.7), and confer with Davis Polk re. critical dates (.1); meet and confer with K. Gargan re. open items (.2)
Solicitation	Bogucki, Scott	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/10/2013	0.80	\$140.00	Prepare for and participate in teleconference with Solicitation Team, counsel to the Debtors, and counsel to the Committee re. various critical dates issues (.3), confer with Broadridge re. mailing issues (.2), and meet and confer with Solicitation Team re. open items and items going forward (.3).
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/01/2013	1.00	\$175.00	Reviewed documents in preparation for client call on solicitation (.2); attended client call re solicitation status/timeline (.2); conferred with Team re solicitation assignments (.2); Monitored docket/reviewed docket items re potential impact on solicitation/rights offering projects (.4).

1. Certain time entries for S. Bogucki and R. Nadick for September 2013 were inadvertently misclassified by the timekeeper and, as a result, were not included in the September Fee Statement. These time entries are included in this October fee statement.

TIME DETAIL

Patriot Coal Corporation, et al. (October 1, 2013 - October 31, 2013)

Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/02/2013	0.30	\$52.50	Monitored docket/reviewed docket items re potential impact on solicitation/rights offering projects.
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/07/2013	4.50	\$787.50	Reviewed solicitation draft documents (3.8); attended solicitation plan teleconference with client (.2); attended follow up meeting with Team re revisions to solicitation documents (.5).
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/08/2013	2.90	\$507.50	Reviewed client comments to proposed solicitation material edits (.3); provided additional suggestions/edits re same (.5). Reviewed database data re proper service on securities holders (.3). Reviewed/provided additional comments re GCG redline version of solicitation materials in preparation for client call re same (.8). Monitored docket/review docket items re potential impact on solicitation (1.0).
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/09/2013	2.50	\$437.50	Reviewed revised solicitation document/provided comments re same in preparation for client call (1.6); attended client call re solicitation document amendments (.7); attended post call follow up meeting re Team tasks (.2).
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/10/2013	0.80	\$140.00	Reviewed revised solicitation documents.
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/11/2013	0.70	\$122.50	Monitored correspondence re revisions to solicitation procedures.
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/15/2013	7.60	\$1,330.00	Prepared Document Distribution Chart (3.2). Drafted Solicitation Procedures Checklist (4.4).
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/16/2013	0.90	\$157.50	Reviewed/provided comments re revisions to solicitation motion/related documents.
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/17/2013	2.20	\$385.00	Reviewed Solicitation Motion/Order/Exhibits as filed re impact on internal solicitation procedures (1.1). Revised Solicitation Procedures Checklist to conform to final motion (.5). Reviewed new docket items re potential impact on solicitation plan classing (.6).

TIME DETAIL

Patriot Coal Corporation, et al. (October 1, 2013 - October 31, 2013)

Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/22/2013	3.70	\$647.50	Corresponded with Broadridge to set up job mailing requests for solicitation mailing (.1). Drafted ballot scanning protocol (.3). Performed research on DTC reports re Options Express inquiry on Disclosure Statement Hearing Notice (.2). Revised Solicitation Procedures Checklist (.5). Drafted Ballot Tabulation/Data Capture Rules (2.6).
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/24/2013	2.30	\$402.50	Correspond with Broadridge re job numbers/procedures for solicitation mailing to securities parties (.2). Prepared Solicitation Timeline (1.2). Reviewed Solicitation Procedures Checklist (.3). Revised Ballot Tabulation/Data Capture Rules (.6).
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/25/2013	1.30	\$227.50	Reviewed proposed changes to DS Motion, project timeline (.3). Provided comments to Team re same (.4). Called client (K. Coco) re timeline for obtaining DTC reports (.1); provided update to Team re same (.2). Reviewed new docket items re potential impact on solicitation (.3)
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/28/2013	4.30	\$752.50	Reviewed various pleadings/settlement agreements re potential impact on plan classing (.6). Provided comments to internal Case Team re same (.3). Reviewed revised Disclosure Statement and Plan re impact on solicitation procedures, plan classing (2.5). Provided comments to Team re same (.2). Revised Solicitation Procedures checklist (.3). Reviewed DS Motion/Order/Exhibits re potential amendments based upon revised Plan/Disclosure Statement (.4).
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/29/2013	5.60	\$980.00	Conferred with P. Leathem re necessary changes to document distribution charts/distribution procedures (.8). Addressed various plan classing issues (1.0). Attended Team telephone conference on plan classing (1.6). Revised Document Distribution Chart re new class issues (.7). Revised Solicitation Procedures Checklist re new dates, guarantor claims issue (.3). Revised Solicitation Timeline - general update (.6). Reviewed new pleadings/correspondence re impact on solicitation/plan classing (.6).

TIME DETAIL

Patriot Coal Corporation, et al. (October 1, 2013 - October 31, 2013)

Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/30/2013	2.70	\$472.50	Revised Document Distribution Chart to include new plan class codes (.3). Addressed various plan classing issues (1.1). Revised Document Distribution Chart re new class issues (.2). Revised Solicitation Timeline - general update (.3). Reviewed new pleadings/correspondence re impact on solicitation/plan classing (.8).
Solicitation	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/31/2013	0.30	\$52.50	Reviewed 10/30 record date registered holder list/DTC reports.
Solicitation	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/01/2013	0.90	\$180.00	Worked with GCG Team to prepare for call with K. Coco (DPW) re: solicitation timetable (.2); left voice-mail for K. Coco re: solicitation timetable (.1); further prepared with GCG team re: solicitation (.2); participated in call with K. Coco (DPW) re: solicitation (.2); followed up re: same (.2).
Solicitation	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/07/2013	3.70	\$740.00	Reviewed and edited motion to approve disclosure statement (including solicitation procedures and accompanying forms).
Solicitation	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/08/2013	6.60	\$1,320.00	Reviewed solicitation procedures against GCG checklist (2.2); developed timetable (2.1); gathered information (2.3).
Solicitation	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/09/2013	4.20	\$840.00	Prepared for call with DPW re: solicitation (.2); participated in call with P. Leathem (GCG) and K. Coco (DPW) re: solicitation (.7); followed up re: same with P. Leathem and K. Stein (.2); generated revised solicitation timetable (.4); followed up on noticing note holders (.2); conducted various meetings with GCG team to discuss solicitation timeline (.6); gathered information on PCX solicitation (1.9).
Solicitation	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/10/2013	1.30	\$260.00	Gathered information needed to prepare for solicitation.
Solicitation	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/11/2013	1.20	\$240.00	Reviewed solicitation procedures against GCG checklist.
Solicitation	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/25/2013	0.40	\$80.00	Reviewed and commented on revised solicitation procedures order

TIME DETAIL

Patriot Coal Corporation, et al. (October 1, 2013 - October 31, 2013)

Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Solicitation	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/29/2013	0.30	\$60.00	Reviewed plan classing.
Solicitation	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/30/2013	0.60	\$120.00	Prepared for solicitation including meetings with J. Hess and P. Leathem.
Solicitation	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/31/2013	0.60	\$120.00	Checked up on plan classing.
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/01/2013	4.60	\$920.00	Research re Broadridge service procedures (1.3); drafted email to Case Team re Solicitation status (.3); emails w/ Case, Data Teams re mailings to Registered Equity Holders, others (.4); prepared for calls w/ K. Coco, Solicitation and Case Teams re solicitation prep (.4); conf. calls w/ K. Coco, Solicitation and Case Teams re solicitation prep (.4); calls w/ Case Team re balloting procedures (.2); reviewed solicitation and rights offering procedures (.5); prepared for Notice of Disclosure Statement Service (1.1).
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/02/2013	0.50	\$100.00	Reviewed research re rights offerings.
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/03/2013	5.30	\$1,060.00	Research re guarantee ballots (1.0); communications w/ Case Team, C. Johnson re same (.3); communications w/ Case, Solicitation Team and Counsel re draft solicitation procedures (.7); reviewed same (.4); prepared for Notice of Disclosure Statement hearing to security holders(2.9).
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/04/2013	6.10	\$1,220.00	Requested, reviewed and updated equity records for mailing (1.0); reviewed example and draft procedures and prepared solicitation checklist (5.1).
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/07/2013	6.60	\$1,320.00	Reviewed and commented on DS motion including attachments (2.6); communications w/ Sol. Team, counsel re same (1.8); phone w/ K. Coco, Sol. Team re vote splitting (.2); follow up conf. re same (.5); developed language re security services (1.0); communications w/ C. Johnson re same (.2); revised Broadridge Cover letter (.1); communications w/ R. Nadick, J. Martino re same (.2)

TIME DETAIL

Patriot Coal Corporation, et al. (October 1, 2013 - October 31, 2013)

Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/08/2013	9.10	\$1,820.00	Communications w K. Burlage, J. Ordf re stockholder lists (.7); prepared for DS Hearing by reviewing documents including attached exhibits(8.4).
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/09/2013	9.10	\$1,820.00	Conf. w/ Solicitation Team re solicitation prep (.4); prepared for same (.1); calls w/ Solicitation Team, B. Resnick, K. Coco re same (2.0); prepared for service of Not. of DS Hrg. (4.8), including review of securities records; communications w/ J. Orf, K. Burlage, various teams re same (1.8).
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/10/2013	8.70	\$1,740.00	Communications w/ C. Johnson, Solicitation Team, S. Fiata, DPW, DTC, Broadridge re rights offering and solicitation procedures (3.3); prepared for Notice of DS Hearing service, publication and emailing (4.3); reviewed plan and disclosure statement (1.1).
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/11/2013	4.40	\$880.00	Prepared for solicitation, including review of claims, reports in preparation for Plan Classing.
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/13/2013	0.40	\$80.00	Communications w/ Solicitation Team, DPW re motions.
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/14/2013	8.80	\$1,760.00	Research re ballot language (.4); conf. call w/ Solicitation Team, DPW re rights offering (.3); communications w/ Solicitation Team, DPW re draft solicitation and rights offering procedures (1.4); reviewed and commented on same(5.7); reviewed and calendared updated deadlines (.4); communications w/ Broadridge re DS Hearing Notice Service, voting procedures (.4); emails w/ GCG Buyers, Case Team re publication of Confirmation Hearing Notice (.2).
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/15/2013	4.10	\$820.00	Communications w/ Solicitation Team, DPW re drafts of Solicitation and Rights Offering Motions (.8); communications w/ J. Stein re same (.7); reviewed and commented on same (2.3); emails w/ multiple teams re schedule (.3).
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/16/2013	2.40	\$480.00	Reviewed revised solicitation procedures (.4); communications w/ Sol. Team, Case Team, K. Coco, B. Resnick re same (.7); communications w/ E. Young re mailing to nominees (.5); prepared for solicitation (.8).
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/17/2013	0.80	\$160.00	Reviewed upcoming tasks and developed strategy.

TIME DETAIL

Patriot Coal Corporation, et al. (October 1, 2013 - October 31, 2013)

Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/18/2013	3.20	\$640.00	Checked re LENS posting Requirements (.1); reviewed plan classing(2.9); communications w/ M. Uhrig, Solicitation Team re solicitation prep(.2).
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/28/2013	7.30	\$1,460.00	Reviewed updated documents and procedures, correspondence re same (2.2); numerous communications w/ Solicitation Team, K. Coco, A. Falk re same; conf. w/ R. Nadick, P. Kinealy re same (.2); communications w/ L. Hughes, B. Walsh, M. Uhrig re objections (.6); emails w/ J. Orf re securities lists (1.1); responded to creditor inquiries (.4); reviewed database and claim reports and prepared for plan classing (2.8).
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/29/2013	7.30	\$1,460.00	Conf. w/ J. Hess re document distributions (.8); prepared for conference (.5); calls w/ M. Uhrig, Case Team re plan classing (2.8); communications w/ Systems, Solicitation and Case Teams re same; confs. w/ J. Hess, K. Stein re rights offering (1.5); communications w/ Systems and Solicitation Teams re same(1.7).
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/30/2013	3.60	\$720.00	Communications w/ Solicitation and Systems Case Team members re plan classification of claims (.9); reviewed revised documents and prepared updated timeline (2.1); communications w/ K. Coco, Solicitation Team re solicitation status and prep (.6).
Solicitation	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/31/2013	3.70	\$740.00	Emails w/ J. Orf, Sol. Team re securities reports (.4); communications w/ Solicitation, Case Team members re plan classing (.6); communications w/ Solicitation, Case Team members, K. Coco re DOL Claims (.8); research re same (.8); reviewed claims and their proposed treatment (1.0); email from D. Wolther re Broadridge estimate (.1).
Solicitation	Nadick, Ryan	Sr. Project Manager	Bankruptcy	\$175.00	9/10/2013	1.00	\$175.00	Reviewed drafts of solicitation related pleadings.
Solicitation	Nadick, Ryan	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/03/2013	1.10	\$192.50	Telephone conf w/ C. Johnson and P. Leathem re ballots (.3); reviewed same (.8).
Solicitation	Nadick, Ryan	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/07/2013	0.50	\$87.50	Telephone conf w/ K. Coco, C. Robertson, P. Leathem and C. Johnson re balloting issues (.3); follow up conversation w. C. Johnson and P. Leathem re same (.2).

TIME DETAIL

Patriot Coal Corporation, et al. (October 1, 2013 - October 31, 2013)

Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Solicitation	Nadick, Ryan	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/23/2013	0.40	\$70.00	Reviewed revised plan.
Solicitation	Stein, Jeffrey	National Solicitation Consultant	Bankruptcy	\$150.00	10/07/2013	0.20	\$30.00	Conferred with C. Johnson re plan classification issues.
Solicitation	Stein, Jeffrey	National Solicitation Consultant	Bankruptcy	\$150.00	10/09/2013	0.10	\$15.00	Conferred with C. Johnson re issues with DTC.
Solicitation	Stein, Jeffrey	National Solicitation Consultant	Bankruptcy	\$150.00	10/14/2013	0.20	\$30.00	Conference with C. Johnson re logistics in connection with rights offering.
Solicitation	Stein, Jeffrey	National Solicitation Consultant	Bankruptcy	\$150.00	10/15/2013	1.20	\$180.00	Reviewed and noted suggested revisions to rights offering procedures, subscription form and instructions thereto (.9); conferences with P. Leathem re same (.3).
Solicitation	Stein, Jeffrey	National Solicitation Consultant	Bankruptcy	\$150.00	10/16/2013	0.60	\$90.00	Conference with C. Johnson re record date issue (.1); conference with P. Leathem and J. Hess re same (.5).
Solicitation	Stein, Jeffrey	National Solicitation Consultant	Bankruptcy	\$150.00	10/17/2013	2.20	\$330.00	Reviewed and noted suggested revisions to revised drafts of rights offering procedures, subscription form and instructions and transfer forms and instructions (.9); conference with C. Johnson, P. Leathem, J. Hess and K. Stein re same (1.1); conference with P. Leathem re subsequently revised drafts of rights offering procedures, subscription form and instructions and transfer forms (.2).
Solicitation	Stein, Jeffrey	National Solicitation Consultant	Bankruptcy	\$150.00	10/18/2013	0.30	\$45.00	Conference with P. Leathem and J. Hess (later joined by S. Fiata) re DTC issue in connection with rights offering distribution.
Solicitation	Stein, Jeffrey	National Solicitation Consultant	Bankruptcy	\$150.00	10/21/2013	0.50	\$75.00	Conference call with C. Johnson, J. Hess and Davis Polk reps re DTC issues (.3); conference with C. Johnson and J. Hess re same (.1); conference with C. Johnson re same (.1).
Solicitation	Stein, Jeffrey	National Solicitation Consultant	Bankruptcy	\$150.00	10/25/2013	0.20	\$30.00	Conference with C. Johnson re voting record date issue.
Solicitation	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/03/2013	0.50	\$61.00	Began review of Motion to Approve Disclosure Statement, Solicitation Procedures and related materials.

TIME DETAIL

Patriot Coal Corporation, et al. (October 1, 2013 - October 31, 2013)

Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Solicitation	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/04/2013	0.70	\$85.40	Pulled GCG Solicitation Procedures language to compare against PCX Motion (0.7).
Solicitation	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/07/2013	0.70	\$85.40	Call with K. Coco and C. Robertson regarding consolidation and voting, among other things (0.5); discussion afterwards (0.2).
Solicitation	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/08/2013	2.40	\$292.80	Meeting regarding Motion to Approve Disclosure Statement and Solicitation Procedures and consolidation of comments (1.5); discussion of comments to Ballots and customization pending comments (0.6); call with J. Stein to discuss Disclosure Statement comments (0.3).
Solicitation	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/09/2013	1.10	\$134.20	Call with K. Coco - Davis Polk and P. Leathem, J. Hess, C. Johnson to discuss how claims will be voted and other details regarding solicitation (0.7); preparation and review of solicitation timeline (0.4).
Solicitation	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/09/2013	2.70	\$329.40	Review Notice of Peabody Settlement and signed Arch Agreement which are specifically mentioned in the Plan and Disclosure Statement (0.6); preparation for PCX call (0.4); reviewed with D. Wolther and looked in database re: how forms were processed in RTL and CEU (0.4); looked at processing protocols in folder and reports generated (0.8); review of ASOP mechanisms with respect to rights offering (0.5).
Solicitation	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/10/2013	0.30	\$36.60	Discussed Broadridge timeline and efficacy of sending overnight packages with forms (0.3)
Solicitation	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/10/2013	0.20	\$24.40	Call with Broadridge for quote of solicitation mailing (0.2)
Solicitation	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/11/2013	0.40	\$48.80	Review of revised Plan and Disclosure Statement Language regarding Solicitation (0.4).
Solicitation	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/15/2013	0.80	\$97.60	Discussed plan classing with J. Hess and P. Leathem (0.2); discussed Document Chart and Document Checklist with J. Hess (0.2); review Solicitation Calendar (0.1); Mediant and Reliant Trust Solicitation requests (0.3).
Solicitation	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/23/2013	0.80	\$97.60	Review of Second Amended Plan.
Solicitation	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/24/2013	0.20	\$24.40	Revised Plan.

TIME DETAIL

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Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes	
Solicitation	Uhrig, Marcia A.	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/10/2013	0.20	\$35.00	Initial discussion with C. Johnson re plan classing schema for upcoming solicitation.	
Solicitation	Uhrig, Marcia A.	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/22/2013	0.20	\$35.00	Conversation with C. Johnson re timing of upcoming solicitation.	
Solicitation	Uhrig, Marcia A.	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/29/2013	2.10	\$367.50	Worked with P. Leathem on plan classing in preparation for upcoming solicitation.	
Solicitation	Uhrig, Marcia A.	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/30/2013	1.60	\$280.00	Conversations and emails with P. Leathem, C. Johnson, A. Ferrante and I. Baumgarten re status of plan classing in preparation for solicitation.	
Solicitation	Wolther, Debra	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/25/2013	0.20	\$35.00	Reported to C. Johnson re status of setting Broadridge jobs for solicitation mailing.	
Solicitation	Wolther, Debra	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/31/2013	0.50	\$87.50	Communicated with Broadridge to prepare for rights offering mailing (.2); reviewed DTC reports and transfer agent reports provided by the company (.3).	
Solicitation	Young, Emily	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/02/2013	0.50	\$87.50	Communicated with P. Leathem re mailing to nominees.	
Solicitation	Young, Emily	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/22/2013	0.10	\$17.50	Communicated with C. Johnson/M. Uhrig re plan classing preparation.	
Solicitation	Young, Emily	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/28/2013	0.50	\$87.50	Assisted with Rights Offering document distribution chart.	
						Total Solicitation :	196.30	\$36,537.60	
Claims Analysis/Advanced Reconciliation	Gargan, Kimberly	Project Manager	Bankruptcy	\$122.00	10/07/2013	0.50	\$61.00	Reviewed data from AlixPartners re: claimants affected by 19th omnibus objection (.1); updated reconciliation to affected records re: same for modified allowed amounts to appear on exhibit (.2); generated exhibit for all parties affected by 19th omni (.1); forwarded to counsel for review (.1).	

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Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Claims Analysis/Advanced Reconciliation	Gargan, Kimberly	Project Manager	Bankruptcy	\$122.00	10/08/2013	0.70	\$85.40	Reviewed data from AlixPartners re: claimants affected by 20th omnibus objection (.1); updated reconciliation to affected records re: same for modified allowed amounts to appear on exhibit (.2); coordinated with systems to implement updates to database to allow for exhibit generation (.2); generated exhibit for all parties affected by 20th omni (.1); forwarded to counsel for review (.1).
Claims Analysis/Advanced Reconciliation	Gargan, Kimberly	Project Manager	Bankruptcy	\$122.00	10/10/2013	0.60	\$73.20	Reviewed updated claimant data relating to the upcoming omnibus objections from Brian Cave (.1); updated database to reflect 19th omnibus objection as 20th omnibus objection (.1); updated database to reflect old 20th omnibus objection to be filed as 19th omnibus objection (.1); manually updated exhibit to list accurate alpha order (.2); forwarded exhibit to counsel or review (.1).
Claims Analysis/Advanced Reconciliation	Gargan, Kimberly	Project Manager	Bankruptcy	\$122.00	10/11/2013	0.50	\$61.00	Reviewed data for new 20th omnibus objections provided by AP (.1); updated outdated 20th omnibus objection data to 21st objection (.1); followed up with case team re: omnibus objection filings preparation relating to customized notices (.1); updated allowed amounts for all claims affected by 19th omnibus objections (.2).
						2.30	\$280.60	
								Total Claims Analysis/Advanced Reconciliation
Fee Application Preparation	Galbraith, Paula	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/02/2013	0.10	\$17.50	Correspondence with J. Golenberg re: deadlines for fee application.
Fee Application Preparation	Galbraith, Paula	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/07/2013	0.30	\$52.50	Correspondence with J. Golenberg re: solicitation classification (.1); corresp with R. Nadick re: travel (.1); correspondence with J. Golenberg re: Oct deadline (.1).
Fee Application Preparation	Galbraith, Paula	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/10/2013	0.10	\$17.50	Corresp with J. Golenberg re: fee app preparation questions.
Fee Application Preparation	Galbraith, Paula	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/14/2013	0.10	\$17.50	Correspondence with J. Golenberg re: timeline for fee application for Sept.

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Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Fee Application Preparation	Galbraith, Paula	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/17/2013	0.70	\$122.50	Edit fee statement for case team review (.2); correspondence with B. Goldfeder re: revisions for travel time (.2); review fee statement for accuracy (.3).
Fee Application Preparation	Galbraith, Paula	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/18/2013	0.10	\$17.50	Corresp with internal fee app team re: finalization of statement for filing.
Fee Application Preparation	Galbraith, Paula	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/25/2013	0.40	\$70.00	Corresp with H. Montgomery and B. Goldfeder re: Sept. adjustments.
Fee Application Preparation	Golenberg, Jesse	Project Manager	Bankruptcy	\$122.00	10/10/2013	1.80	\$219.60	Drafted exhibits for September 2013 fee statement.
Fee Application Preparation	Golenberg, Jesse	Project Manager	Bankruptcy	\$122.00	10/15/2013	5.20	\$634.40	Drafted September 2013 monthly fee statement including exhibits.
Fee Application Preparation	Golenberg, Jesse	Project Manager	Bankruptcy	\$122.00	10/17/2013	1.40	\$170.80	Finalized Monthly Fee Statement for filing.
Fee Application Preparation	Golenberg, Jesse	Project Manager	Bankruptcy	\$122.00	10/18/2013	0.40	\$48.80	Compiled and submitted September 2013 Fee Statement for filing.
Fee Application Preparation	Nadick, Ryan	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/17/2013	0.50	\$87.50	Revised fee statement.
						11.10	\$1,476.10	
Total Fee Application Preparation :								
Rights Offering / Exchange Offers	Bogucki, Scott	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/08/2013	0.80	\$140.00	Research and review file re. notice provisions and potential issues involving the Trust Indenture Act and confer with C. Johnson re. same.
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/03/2013	0.40	\$70.00	Reviewed Rights Offering Term Sheet.
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/08/2013	0.40	\$70.00	Reviewed/provided comments re proposed rights offering calendar.
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/10/2013	0.90	\$157.50	Reviewed documents in preparation of client telephone conference (.6); attended Team/Client telephone conference re rights offering procedure(.3).
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/11/2013	0.80	\$140.00	Reviewed revised draft documents re rights offering.

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Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/16/2013	4.40	\$770.00	Attended telephone conference with C. Johnson and B. Resnick re rights offering timeline (.2); attended follow up call with Debtor, counsel, creditor committee and Team re same (.4); attended follow up meeting with Team re same (.1); reviewed example documents from Coopers case re tracking claims transfers with attached securities rights (.9). Reviewed revised rights offering pleadings (.4). Attended telephone conference with C. Johnson/S. Fiata re DTC procedures in rights offerings (.5). Attended Team meeting in preparation for telephone conference on rights offering logistics (.5). Attended telephone conference with B. Resnick/K. Coco/C. Johnson/P. Leathem re agenda for call with Committee Counsel/Debtor re rights offering procedure (.3). Attended additional telephone conference with Debtor, creditor committee counsel, debtors' counsel and Team re rights offering procedures (.4); follow up call to DTC re notes exchanges (.2). Attended phone conference with J. Stein/P. Leathem re DTC Broker-to-Broker mechanism to track rights transfers (.5).
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/17/2013	2.60	\$455.00	Reviewed/provided comments re Rights Offering Procedures and related forms (1.6); attended Team meeting re same/impact on rights offering processes (1.0).
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/18/2013	0.80	\$140.00	Reviewed revised Rights Offering Procedures (.2); attended telephone conference with counsel re same (.1); attended meetings with GCG Team re same (.5).
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/21/2013	1.20	\$210.00	Attended Team meeting re upcoming client call on rights offering procedures (.1). Attended telephone call with client (K. Coco) and Team re same (.4). Attended follow up meeting with Team re same (.1). Attended additional telephone conference with Debtor's counsel/counsel to the backstop party and the GCG Team re mechanics for rights offering (.3); attended Team follow up meeting re same (.3).
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/22/2013	0.10	\$17.50	Corresponded with Broadridge to set up job mailing request for rights offering mailing.

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Patriot Coal Corporation, et al. (October 1, 2013 - October 31, 2013)

Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/23/2013	2.20	\$385.00	Reviewed/prepared comments re revised Solicitation Procedures, related documents (.9). Attended Team Meeting re same (.6); attended telephone conference with client (M. Travers) re DTC mechanics for rights offering (.1); attended telephone conference with client (K. Coco) re revisions to rights offering documents (.6).
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/24/2013	0.40	\$70.00	Correspond with Broadridge re job numbers/procedures for rights offering mailing to securities parties (.2). Reviewed documents re preparation for client/DTC re rights offering procedures (.1). Attended call with C. Johnson and client (M. Travers) re same (.1).
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/25/2013	0.70	\$122.50	Reviewed revised rights offering procedures (.4); provided comments to Team re same (.3).
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/28/2013	0.30	\$52.50	Reviewed revised solicitation procedures re impact on timing/tabulation processes.
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/29/2013	2.60	\$455.00	Prepared Rights Offering Document Distribution Chart (1.2). Drafted outline for Rights Offering Processing Protocol (.8). Addressed rights offering issues/coordinated with Systems Team (.6).
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/30/2013	3.50	\$612.50	Conferred with P. Leathem re requirements for rights offering protocol, data capture/processing (.8). Conferred with P. Leathem and C. Johnson re rights offering form processing/report formats (.3). Drafted Eligibility Certificate Processing Protocol (2.4).
Rights Offering / Exchange Offers	Hess, Joseph	Sr. Project Manager, Bankruptcy	Bankruptcy	\$175.00	10/31/2013	2.70	\$472.50	Revised Eligibility Certificate Processing Protocol/addenda (1.8). Conferred with P. Leathem re Eligibility Certificate Scanning Protocol (.2). Drafted Scanning Protocol (.3). Revised Scanning Protocol based on Team comments (.1). Coordinated QA review of processing screens with test data/documents (.3).
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/09/2013	1.20	\$240.00	Participated in call with P. Leathem (GCG) and K. Coco (DPW) re: rights offering (.5); followed up re: same (.7).
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/10/2013	4.70	\$940.00	Reviewed Rights Offering Term Sheet (1.4); reviewed Kodak as precedence (2.4); generated rights offering timetable (.9).

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Patriot Coal Corporation, et al. (October 1, 2013 - October 31, 2013)

Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/11/2013	1.30	\$260.00	Gathered information on rights offering precedents.
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/13/2013	1.40	\$280.00	Drafted rights offering documents.
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/14/2013	5.60	\$1,120.00	Reviewed and provided comment on rights offering procedures and forms (5.0); engaged in discussion with P. Leathem re: rights offering timetable (.3); participated in call with P. Leathem (GCG) and K. Coco (DPW) re: rights offering timetable (.3).
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/15/2013	4.30	\$860.00	Reviewed Rights Offering Procedures and related forms and commented (2.9); participated in call with B. Resnick (DPW) and G. Plotko (Kramer Levin) RE: Rights Offering Record Date (.3); reviewed Rights Offering timetable (.3); calls with K. Coco and A. Falk re: Rights Offering Procedures (.3); revised Rights Offering Procedures (.5).
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/16/2013	5.10	\$1,020.00	Reviewed current draft of rights offering procedures (1.5); reviewed Cooper Standard rights offering procedures (.6); conducted meeting with J. Hess and P. Leathem re: rights offering timetable (.5); conducted follow up with J. Hess and P. Leathem re: same (.5); participated in call with B. Resnick and K. Coco (DPW) and P. Leathem and J. Hess (GCG) re: rights offering procedures (.3); participated in follow up call with GCG Team, DPW Team, K&E Team, and Kramer Levin Team (.4); call with GCG Team and DTC (.2); followed up re: same (1.1).
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/17/2013	2.10	\$420.00	Participated in call with P. Leathem, J. Hess, K. Stein, and J. Stein re: rights offering procedures (.8); reviewed rights offering procedures (.7); followed up re: same (.6).
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/18/2013	1.10	\$220.00	Reviewed edits to rights offering procedures (.4); participated in calls with K. Coco and J. Hess (.2); conducted follow-up meeting with J. Hess (.5).

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Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/21/2013	1.80	\$360.00	Prepared with J. Hess and K. Stein for call with counsel re: form of securities to be issued in rights offering (.2); participated in call with J. Hess and K. Stein and attorneys from Davis Polk re: securities to be issued (.3); follow up re same (.4); participated in call with GCG Team, DPW Team, and K&; E re: securities to be issued under rights offering (.3); followed up with J. Hess and K. Stein re: same (.3); further follow up (.3).
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/22/2013	0.80	\$160.00	Prepared for rights offering, including following up with M. Travers at DPW.
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/23/2013	1.80	\$360.00	Continued to review draft rights offering procedures (1.1); calls with counsel (.4); provided feedback (.3).
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/24/2013	0.90	\$180.00	Participated in call w. M. Travers (DPW) and E. Gittens (DTC) re: securities eligibility (.2); conducted call with M. Travers and J. Hess re: securities eligibility (.1); gathered information re: securities eligibility (.3); followed-up re: same (.3).
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/25/2013	1.10	\$220.00	Gathered additional information for rights offering (.6); followed up with M. Travers at DPW re: securities eligibility (.1); reviewed revised rights offering procedures (.4).
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/28/2013	0.40	\$80.00	Reviewed revised rights offering procedures as filed.
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/30/2013	0.50	\$100.00	Reviewed Rights Offering Procedures as filed (.2); conducted meeting with J. Hess and P. Leatham re: processing Rights Offering documents (.3).
Rights Offering / Exchange Offers	Johnson, Craig	Director, Bankruptcy (@ \$200)	Bankruptcy	\$200.00	10/31/2013	0.40	\$80.00	Addressed revised rights offering procedures.
Rights Offering / Exchange Offers	Leatham, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/16/2013	5.10	\$1,020.00	Conf. w/ Solicitation and Case Teams, DPW, Kramer Levin, Kirkland re rights offering procedures (.8); confs. w/ Solicitation Team re same (.6); conf. w/ Solicitation Team, S. Fiata re same (.5); conf w/ B. Resnick, K. Coco re same (.3); researched Cooper Standard case and RO procedures(2.4); conf. w/ J. Stein, Sol. Team re same (.5).

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Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Rights Offering / Exchange Offers	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/17/2013	3.10	\$620.00	Conf. w/ Solicitation Team re revised rights offering procedures and comments/impact on rights offering processes (1.1); communications w/ Solicitation Team, J. Stein, DPW re same (.9); review of revised procedures (1.1).
Rights Offering / Exchange Offers	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/30/2013	2.30	\$460.00	Conf. w/ J. Hess re RO document processing (.8); communications w/ Solicitation Team and Systems Team members re same (.4); conf. w/ S. Patel, J. Hess re document processing and reporting (.5); communications w/ S. Patel, Sol. Team members re same (.6).
Rights Offering / Exchange Offers	Leathem, Patrick	Ass't Director (@ \$200)	Bankruptcy	\$200.00	10/31/2013	1.30	\$260.00	Conf. w/ J. Hess, M. Witmer re RO scanning protocol; communications w/ Solicitation, QA, Systems Team members re scanning and processing protocols (1.0); review of same (.3).
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/01/2013	0.50	\$61.00	Review of Notice of Disclosure Statement Hearing and Disclosure Statement to be filed on October 9 (0.5).
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/02/2013	2.00	\$244.00	Reviewed Summary Term Sheet of proposed Rights Offering (1.2); review of Summary of Terms of Senior Secured Second Lien Notes (0.8).
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/08/2013	1.90	\$231.80	Discussion of dates and timing of Rights Offering (0.6); discussion with J. Fraga of securities laws implications (0.2); review of Kodak Offering forms for claims related provisions (0.4); further discussion of mechanics of Rights Offering and creating of Rights Offering Timetable (0.7).
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/09/2013	0.90	\$109.80	Call with K. Coco - Davis Polk and P. Leathem, J. Hess, C. Johnson to discuss Rights Offering backstop parties and eligible holders, drafting Motion and forms and finalizing Knighthead Term sheet (0.5); discussion of rights offering with internal case team (0.4).
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/10/2013	2.30	\$280.60	Call with Davis Polk and Kramer Levin to discuss solicitation timeline and rights offering (1.9); further discussion of rights offering with internal case team (0.4).
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/11/2013	1.10	\$134.20	Revised timeline for Solicitation and Rights Offering (0.6); reviewed executed Knighthead Term Sheet for Rights Offering (0.5).
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/14/2013	1.20	\$146.40	Review of Rights Offering Procedures Motion and Forms.

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Category	Name	Title	Department	Rate	Date	Hours	Amount	Notes
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/15/2013	1.00	\$122.00	Review and comment to revised Rights Offering Procedures (1.0)
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/16/2013	1.90	\$231.80	Review of Cooper Standard Rights Offering and Transfer Certificates (0.6); discussion of Transfer Certificates and Broker-to-Broker Trades with C. Johnson, J. Stein, J. Hess and P. Leathem (0.5); review of revised Rights Offering Procedures (0.8)
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/17/2013	0.80	\$97.60	Review of revised Rights Offering Procedures Motion (0.8).
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/18/2013	1.60	\$195.20	Review of revised Rights Offering Procedures and discussion with J. Hess, J. Stein and P. Leathem regarding transferability of notes and Pre and Post Certification Forms (1.6).
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/21/2013	2.50	\$305.00	PCX Call with M. Travers, K. Coco, C. Robertson - Davis Polk and Kramer Levin and Kirkland (0.3); discussed issuing securities through DTC with internal case team (0.2); research into issuing restricted securities into DTC (0.4); discussion regarding Rights Offering Transfer Certificates and Company becoming private and having less than 50 holders (0.2); research into SEC Rules regarding number of shareholders in private companies with respect to the JOBS Act (0.6); additional call with PCX regarding "free delivery," Warrants becoming DTC eligible (0.8); further discussion (0.3).
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/23/2013	0.90	\$109.80	Review of Revised Rights Offering Procedures (0.4); Review of Revised Backstop Agreement.
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/24/2013	1.20	\$146.40	Revised Rights Offering Procedures (0.6); call regarding senior note holder claims, grouping (0.6).
Rights Offering / Exchange Offers	Stein, Kevin	Project Manager	Bankruptcy	\$122.00	10/28/2013	0.90	\$109.80	Add tab to Rights Offering Doc chart for timing and sent and returned items .
			Total Rights Offering / Exchange Offers :			91.80	\$16,125.40	
Total							\$ 54,419.70	