

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

| | |
|---|---|
| In re: PATRIOT COAL CORPORATION, <i>et al.</i> , Debtors. | Chapter 11 Case No. 12-51502 (Jointly Administered) |
|---|---|

**TWELFTH MONTHLY FEE STATEMENT OF COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A., AS CONFLICTS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL
CORPORATION, ET AL., FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD OCTOBER 1, 2013 THROUGH OCTOBER 31, 2013**

| | |
|---|---|
| Name of Applicant: | <u>Cole, Schotz, Meisel, Forman & Leonard, P.A. (“Cole Schotz”)</u> |
| Authorized to Provide Professional Services to: | <u>The Official Committee of Unsecured Creditors</u> |
| Effective Date of Retention: | <u>August 16, 2012</u> |
| Period for which Compensation and Reimbursement is Sought: | <u>October 1, 2013 through October 31, 2013</u> |
| Total Amount of Compensation for Period: | <u>\$8,578.50</u> |
| Total Amount of Expenses for Period: | <u>\$ 49.45</u> |
| 80% of Fees Requested for Payment: | <u>\$6,862.80</u> |
| 100% of Expenses Requested for Payment: | <u>\$ 49.45</u> |
| Total Fees and Expenses Requested for Payment: | <u>\$6,912.25</u> |

In accordance with this Court’s *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals*, dated August 2, 2012 [Docket No. 262] (the “**Interim Compensation Order**”), Cole, Schotz, Meisel, Forman & Leonard, P.A. (“**Cole Schotz**”), conflicts counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors and debtors-in-possession (collectively, the

“**Debtors**”), hereby submits this Twelfth Monthly Fee Statement (the “**Fee Statement**”), seeking compensation and reimbursement of expenses for the period of October 1, 2013 through October 31, 2013 (the “**Twelfth Monthly Period**”). By this Fee Statement, Cole Schotz seeks payment of \$6,862.80, which is comprised of eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Twelfth Monthly Period, and reimbursement of \$49.45, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Services Rendered and Expenses Incurred

1. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought, broken down by project category, for the Twelfth Monthly Period.

2. Attached hereto as **Exhibit B** is a billing summary of Cole Schotz’s professionals and paralegals by individual, setting forth the (i) name and title of each individual who performed services during the Twelfth Monthly Period, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Cole Schotz’s current billing rates, (iv) the amount of fees for the time expended by each Cole Schotz professional and paralegal, (v) year of bar admission for each attorney, and (vi) area of concentration for each attorney. The blended hourly billing rate of Cole Schotz’s professionals during the Twelfth Monthly Period is approximately \$579.63.

3. Attached hereto as **Exhibit C** is a summary of reimbursements sought by Cole Schotz for expenses for the Twelfth Monthly Period incurred in connection with the performance of professional services, broken down by expense type.

4. Attached hereto as **Exhibit D** is an itemized record of all time records for Cole Schotz professionals and all expenses for the Twelfth Monthly Period.

Total Fees and Expenses Sought for the Twelfth Monthly Period

5. The total amounts sought for fees for services rendered and reimbursement of expenses incurred for professional services rendered during the Twelfth Monthly Period are as follows:

| | |
|--|------------|
| Total Fees for the Twelfth Monthly Period: | \$8,578.50 |
| Total Expenses for the Twelfth Monthly Period: | \$49.45 |
| TOTAL: | \$8,627.95 |

6. Pursuant to the Interim Compensation Order, Cole Schotz seeks payment of \$6,862.80 which is equal to (i) 80% of Cole Schotz’s total fees for services rendered during the Twelfth Monthly Period and (ii) 100% of the total expenses incurred during the Twelfth Monthly Period.

| | |
|--|------------|
| 80% of Total Fees for the Twelfth Monthly Period: | \$6,862.80 |
| 100% of Total Expenses for the Twelfth Monthly Period: | \$49.45 |
| TOTAL: | \$6,912.25 |

Notice and Objection Procedures

7. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon: (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri 63141, Attn: Jacquelyn A. Jones, (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Brian M. Resnick, (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 S. 10th Street, Suite 6353, St. Louis,

Missouri 63102, Attn: Leonora S. Long and Paul A. Randolph, (iv) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Wilkie Farr & Gallagher LLP, 787 Twelfth Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (v) counsel for the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., and (vi) the Debtors' local counsel, Bryan Cave LLP, 211 N. Broadway, Suite 3600, St. Louis, Missouri 63102, Attn: Brian C. Walsh, Esq. and Lloyd A. Palans, Esq., (collectively, the "**Notice Parties**"). Cole Schotz submits that no other or further notice need to be provided.

8. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be in writing, filed with the Court and served upon the Notice Parties, including Cole Schotz, by no later than December 5, 2013 (the "**Review Deadline**"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

9. If no objections to the Fee Statement are received on or before the Review Deadline, the Debtors will pay Cole Schotz (i) 80% of its total fees for services rendered during the Twelfth Monthly Period and (ii) 100% of the total expenses incurred during the Twelfth Monthly Period.

10. To the extent an objection to the Fee Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: October 20, 2013

**COLE, SCHOTZ, MEISEL, FORMAN &
LEONARD, P.A.**

By: /s/ Michael D. Warner

Michael D. Warner, Esq.

301 Commerce Street, Ste 1700

Fort Worth, Texas 76102

Telephone: (817) 810-5250

Facsimile: (817) 810-5255

*Conflicts Counsel for The Official Committee
of Unsecured Creditors for Patriot Coal
Corporation, et al.*

EXHIBIT A

Summary of Time by Category

| Matter Number | Description | Hours | Fees |
|----------------------|-----------------------------|--------------|-------------------|
| NY01 | CSMF&L Fee Application | 3.3 | \$931.00 |
| NY05 | Case Administration | 5.0 | \$3,325.00 |
| NY12 | Meetings of Creditors | 2.5 | \$1,662.50 |
| NY13 | Plan & Disclosure Statement | 4.0 | \$2,660.00 |
| | TOTAL | 14.8 | \$8,578.50 |

EXHIBIT B

Summary of Professionals

| Name of Professional Person | Date of Bar Admission | Position with Cole Schotz and Number of Years in that Position | Hourly Billing Rate | Total Billed Hours | Total Compensation |
|------------------------------------|------------------------------|---|----------------------------|---------------------------|---------------------------|
| Stuart Komrower | 1984 | Member (since 1994) | \$665 | 11.7 | \$7,780.50 |
| Jill Bienstock | 2008 | Associate (since 2008) | \$330 | 1.3 | \$429.00 |
| Kerri L. LaBrada | N/A | Paralegal (since 2010) | \$205 | 1.8 | \$369.00 |
| TOTAL | | | | 14.8 | \$8,578.50 |

EXHIBIT C

Summary of Expenses

| Expense Category | Service Provider (if applicable) | Total Expenses |
|-------------------------|---|-----------------------|
| Pacer | | \$36.90 |
| Photocopying | | \$11.40 |
| Telephone Charges | | \$1.15 |
| Total | | \$49.45 |

EXHIBIT D

Cole Schotz Invoice



301 COMMERCE STREET
SUITE 1700
FORT WORTH, TX 76102
817.810.5250 817.810.5255 FAX
FEDERAL ID# 22-2113414
—
NEW JERSEY
—
NEW YORK
—
DELAWARE
—
MARYLAND

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 729283
November 14, 2013

FOR PROFESSIONAL SERVICES RENDERED THROUGH OCTOBER 31, 2013

| <u>DATE</u> | <u>NARRATIVE</u> | <u>INITIALS</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--|-----------------|--------------|-----------------|
| | CSMF&L FEE APPLICATION | | 3.30 | \$931.00 |
| 10/10/13 | ADDRESS UPCOMING INTERIM FEE APPLICATION | JBB | 0.20 | 66.00 |
| 10/14/13 | REVIEW OF DOCKET RE: UPCOMING DEADLINE TO OBJECT TO INTERIM FEE APPLICATIONS | JBB | 0.10 | 33.00 |
| 10/15/13 | CORRESPONDENCE WITH K. LABRADA RE: SUPPLEMENTAL DISCLOSURE FOR RETENTION APPLICATION RE: NEW DEBTORS | JBB | 0.10 | 33.00 |
| 10/15/13 | REVIEW OF DOCKET RE: INTERIM FEE APPLICATION OBJECTIONS AND CORRESPONDENCE WITH S. KOMROWER RE: SAME | JBB | 0.10 | 33.00 |
| 10/16/13 | VARIOUS CORRESPONDENCE WITH S. KOMROWER AND K. LABRADA RE: SUPPLEMENTAL DISCLOSURE FOR RETENTION | JBB | 0.20 | 66.00 |
| 10/21/13 | CORRESPONDENCE WITH K. LABRADA AND S. KOMROWER RE: THIRD INTERIM FEE APPLICATION | JBB | 0.10 | 33.00 |
| 10/21/13 | PREPARE SUPPLEMENTAL DECLARATION RE EMPLOYMENT FEE APPLICATION AND CONFLICT CHECK RE NEW DEBTORS | KLL | 1.30 | 266.50 |
| 10/24/13 | REVIEW AND REVISE SUPPLEMENTAL DECLARATION RE: ADDITIONAL NEW DEBTORS | JBB | 0.30 | 99.00 |
| 10/24/13 | REVIEW EMAIL RE SUPP DECLARATION FROM J. BIENSTOCK; CIRCULATE SAME TO S. KOMROWER AND M. WARNER | KLL | 0.20 | 41.00 |
| 10/24/13 | REVIEW SUPPLEMENTAL WARNER AFFIDAVIT OF DISCLOSURE; RETENTION | SK | 0.20 | 133.00 |
| 10/29/13 | CONFERENCE WITH S. KOMROWER RE: HEARING ON INTERIM FEE APPLICATIONS | JBB | 0.10 | 33.00 |
| 10/29/13 | CORRESPONDENCE WITH K. LABRADA RE: SUPPLEMENTAL DISCLOSURE FOR WARNER | JBB | 0.10 | 33.00 |
| 10/30/13 | FOLLOW UP WITH MDW RE DECLARATION FOR EMPLOYMENT APP | KLL | 0.30 | 61.50 |

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

Invoice No. 729283
 November 14, 2013
 Page 2

| CASE ADMINISTRATION | | | 5.00 | \$3,325.00 |
|--|--|----|-------------|-------------------|
| 10/01/13 | CORRESPONDENCE TO S. BLANK; RESPONSE RE FURTHER ACTION RELATIVE TO LIEN REVIEW, COLLATERAL PRESERVATION, DISPOSITION OF CHALLENGE DEADLINE | SK | 0.50 | 332.50 |
| 10/04/13 | CORRESPONDENCE FROM S. BLANK; REQUEST FOR PRESENTATION DURING COMMITTEE CALL ON 10/7; EMAILS EXCHANGED RE RECOMMENDATION | SK | 0.30 | 199.50 |
| 10/04/13 | REVIEW STIPULATIONS WITH BOFA; EMAILS; FINAL DIP ORDER; COLLATERAL CARVE-OUT EXHIBITS; PRIOR REPORTS TO COMMITTEE TO PREPARE FOR COMMITTEE CONFERENCE CALL PRESENTATION PER KRAMER LEVIN'S REQUEST | SK | 1.50 | 997.50 |
| 10/04/13 | EMAILS WITH G. PLOTKO AND S. BLANK; FOLLOW UP NOTES | SK | 0.30 | 199.50 |
| 10/04/13 | REVIEW AGENDA FOR COMMITTEE CONFERENCE CALL, ATTACHMENTS | SK | 0.30 | 199.50 |
| 10/07/13 | CORRESPONDENCE TO G. PLOTKO AND S. BLANK IN RESPONSE TO CALL AND EMAILS; REVIEW COMMITTEE CALL TALKING POINTS EMAIL; REVIEW MATERIALS FOR CALL | SK | 0.90 | 598.50 |
| 10/07/13 | CONFERENCE WITH R. IORIO RE COLLATERAL ISSUES | SK | 0.20 | 133.00 |
| 10/07/13 | TELEPHONE TO ADVERSARY P. JENSEN; DISCUSS FURTHER STIPULATION WITH BOFA TIMING | SK | 0.20 | 133.00 |
| 10/28/13 | CORRESPONDENCE FROM WILLKIE FARR RE EXTENSION STIPULATION | SK | 0.20 | 133.00 |
| 10/28/13 | CORRESPONDENCE FROM KRAMER LEVIN; FOLLOW UP AND COMMITTEE CALL / AGENDA | SK | 0.20 | 133.00 |
| 10/29/13 | REVIEW EMAILS, STATUS FOR COMMITTEE CALL AND FOLLOW UP | SK | 0.40 | 266.00 |
| MEETINGS OF CREDITORS | | | 2.50 | \$1,662.50 |
| 10/01/13 | REVIEW COMMITTEE EMAILS, FILING STATUS | SK | 0.30 | 199.50 |
| 10/07/13 | COMMITTEE STATUS CALL; PRESENTATION RE LIEN REVIEW STATUS | SK | 1.50 | 997.50 |
| 10/29/13 | COMMITTEE CONFERENCE CALL FOR VOTE TO ALLOW CHALLENGE DEADLINE TO PASS - PRESENTATION | SK | 0.30 | 199.50 |
| 10/29/13 | CORRESPONDENCE TO ADVERSARY ANA ALFONSO - BOFA COUNSEL RE COMMITTEE'S POSITION ON CHALLENGE DEADLINE | SK | 0.20 | 133.00 |
| 10/29/13 | CONFERENCE WITH R. IORIO; DISCUSSION OF FINAL LIEN ISSUES | SK | 0.20 | 133.00 |
| PLAN & DISCLOSURE STATEMENT | | | 4.00 | \$2,660.00 |
| 10/07/13 | CORRESPONDENCE TO G. PLOTKO RE LANGUAGE OF DISCLOSURE STATEMENT | SK | 0.20 | 133.00 |
| 10/09/13 | REVIEW EMAILS RE PLAN, TERM SHEETS | SK | 0.30 | 199.50 |

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

Invoice No. 729283
 November 14, 2013
 Page 3

| | | | | |
|----------|---|----|------|--------|
| 10/09/13 | CORRESPONDENCE FROM G. PLOTKO WITH DISCLOSURE STATEMENT LANGUAGE TO COVER COMMITTEE'S LIEN INVESTIGATION AND DRAFT RESPONSE EMAIL WITH COMMENTS | SK | 0.50 | 332.50 |
| 10/09/13 | REVIEW CARVE OUT, FEE ALLOWANCE STIPULATION AND REVIEW APPLICABLE PLAN RELEASE SECTIONS | SK | 0.50 | 332.50 |
| 10/09/13 | CORRESPONDENCE TO G. PLOTKO RE MODIFICATION TO LANGUAGE; FOLLOW UP | SK | 0.20 | 133.00 |
| 10/11/13 | CORRESPONDENCE TO ATTORNEY/CO-COUNSEL GREG PLOTKO RE: PLAN ISSUES | SK | 0.20 | 133.00 |
| 10/14/13 | CONFERENCE (10/11) WITH G. PLOTKO; DISCUSS PLAN RELEASES AND CARVE OUT SCOPE ISSUE | SK | 0.20 | 133.00 |
| 10/18/13 | REVIEW EMAILS FROM KRAMER LEVIN; REVIEW DOCUMENTS VIS-A-VIS COLE SCHOTZ WORK AND PLAN (VARIOUS) | SK | 0.80 | 532.00 |
| 10/24/13 | CORRESPONDENCE FROM COMMITTEE COUNSEL; EMAILS; REVIEW FOR PLAN STATUS | SK | 0.20 | 133.00 |
| 10/25/13 | REVIEW DISCLOSURE STATEMENT DATES; STIPULATIONS WITH BOFA | SK | 0.40 | 266.00 |
| 10/28/13 | TELEPHONE FROM ADVERSARY ANA ALFONSO; DISCUSS DIP, PLAN PROVISIONS AND EXTENSION OF TIME TO CHALLENGE | SK | 0.20 | 133.00 |
| 10/28/13 | CORRESPONDENCE TO GREG PLOTKO; CONFIRM NO FURTHER NEED FOR EXTENSION STIPULATION AND EMAILS WITH A. ROGOFF | SK | 0.30 | 199.50 |

TOTAL HOURS 14.80

PROFESSIONAL SERVICES: \$ 8,578.50

| <u>TIMEKEEPER</u> | <u>STAFF LEVEL</u> | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u> |
|-------------------|--------------------|--------------|-------------|---------------|
| STUART KOMROWER | MEMBER | 11.70 | 665.00 | 7,780.50 |
| JILL BIENSTOCK | ASSOCIATE | 1.30 | 330.00 | 429.00 |
| KERRI L. LABRADA | PARALEGAL | 1.80 | 205.00 | 369.00 |

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

Invoice No. 729283
 November 14, 2013
 Page 4

COSTS ADVANCED

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|------------------------------------|---------------|
| 09/03/13 | PHOTOCOPYING / PRINTING / SCANNING | 3.40 |
| 09/03/13 | PHOTOCOPYING / PRINTING / SCANNING | 4.60 |
| 09/03/13 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 09/03/13 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 09/03/13 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 09/03/13 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 09/03/13 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 09/04/13 | TELEPHONE TOLL CHARGE | 0.10 |
| 09/04/13 | TELEPHONE TOLL CHARGE | 0.20 |
| 09/11/13 | TELEPHONE TOLL CHARGE | 0.50 |
| 09/12/13 | TELEPHONE TOLL CHARGE | 0.10 |
| 09/17/13 | COPY OF OFFICIAL DOCUMENTS | 0.10 |
| 09/17/13 | COPY OF OFFICIAL DOCUMENTS | 0.10 |
| 09/17/13 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 09/17/13 | COPY OF OFFICIAL DOCUMENTS | 0.40 |
| 09/17/13 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 09/17/13 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 09/19/13 | TELEPHONE TOLL CHARGE | 0.05 |
| 09/19/13 | COPY OF OFFICIAL DOCUMENTS | 0.10 |
| 09/19/13 | COPY OF OFFICIAL DOCUMENTS | 0.50 |
| 09/19/13 | COPY OF OFFICIAL DOCUMENTS | 1.70 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.40 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 1.60 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.20 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.10 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.20 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.20 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.20 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.20 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.20 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.80 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 1.90 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.20 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.30 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.20 |

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

Invoice No. 729283
November 14, 2013
Page 5

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|--------------------|------------------------------------|----------------------|
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.20 |
| 09/20/13 | COPY OF OFFICIAL DOCUMENTS | 0.10 |
| 10/07/13 | PHOTOCOPYING / PRINTING / SCANNING | 3.40 |
| 10/07/13 | TELEPHONE TOLL CHARGE | 0.05 |
| 10/07/13 | TELEPHONE TOLL CHARGE | 0.05 |
| 10/07/13 | TELEPHONE TOLL CHARGE | 0.05 |
| 10/07/13 | TELEPHONE TOLL CHARGE | 0.05 |
| | TOTAL COSTS ADVANCED: | \$ <u>49.45</u> |
| | TOTAL SERVICES AND COSTS: | \$ <u>8,627.95</u> |



COURT PLAZA NORTH
25 MAIN STREET
P.O. BOX 800
HACKENSACK, NJ 07602-0800
201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

—
NEW YORK
—
DELAWARE
—
MARYLAND
—
TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: Client/Matter No. 51175-0001
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 729283
November 14, 2013

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 8,627.95