

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)


Related to Docket No. 4881

**ORDER AUTHORIZING ASSUMPTION OF UNEXPIRED LEASE AND
APPROVING SETTLEMENT OF CLAIMS OF NATIONS FUND I, INC.**

On October 28, 2013, Patriot Coal Corporation and its subsidiaries that are Debtors and Debtors In Possession in these jointly-administered cases (the “Debtors”) filed their Motion (the “Motion”) for Entry of an Order Approving Assumption of Unexpired Leases and Settlement of Claims of Nations Fund I, Inc., as assignee of First National Capital Corporation (“Nations”). Capitalized terms not defined herein have the meanings set forth in the Motion.

Upon consideration of the Motion and the related certificate of service; and it appearing that the relief requested in the Motion is in the best interest of the Debtors, their estates and creditors; and it appearing that good cause exists for granting the Motion; it is hereby ORDERED as follows:

1. The Motion is GRANTED.
2. The Settlement is approved.
3. The Debtors are authorized to assume the Agreements.
4. Each of the Proofs of Claim is allowed in the amount of \$1,225,000.00.
5. The Clerk of the Court and the Debtors’ claims agent shall reflect the allowed amount of each Proof of Claim in their respective records.


KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

DATED: November 20, 2013
St. Louis, Missouri
jjh

Order prepared by:

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