

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Objection Deadline:
December 6, 2013 at 4:00 p.m.,
prevailing Central time

**MONTHLY STATEMENT OF
GCP LEGAL ADVISORS, LLC
FOR PROFESSIONAL SERVICES AND DISBURSEMENTS
FOR THE PERIOD OF
OCTOBER 1 – OCTOBER 31, 2013**

NAME OF APPLICANT:	GCP Legal Advisors, LLC
ROLE IN THE CASE:	Special Counsel to the Debtors
DATE OF RETENTION:	July 15, 2013 [Dkt. No. 4414]
TIME PERIOD:	October 1 – October 30, 2013
CURRENT APPLICATION:	Total Fees Requested: \$11,300.00 80% of Fees Requested: \$9,040.00

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 262] (the “Interim Compensation Order”), GCP Legal Advisors, LLC (“GCP Legal Advisors”), special counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “Fee Statement”) for the period of October 1, 2013 through and including October 31, 2013 (the “Fee Statement Period”).

2. Pursuant to the Interim Compensation Order, GCP Legal Advisors seeks payment of \$9,040.00, representing (a) 80% of GCP Legal Advisor’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of GCP Legal Advisors professionals (collectively, the “GCP Legal Advisors Professionals”), including the hourly rate for each GCP Legal Advisors Professional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Statement Period as well as the title, aggregate hours worked and the amount of fees billed by each GCP Legal Advisors Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which GCP Legal Advisors is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by GCP Legal Advisors during the Fee Statement Period, organized by project categories.

6. Attached hereto as Exhibit D are the time records of GCP Legal Advisors, which provide a daily summary of the time spent by each GCP Legal Advisors Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by first-class U.S. mail, postage pre-paid, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph; (iii) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

Dated: St. Louis, Missouri
October 19, 2013

Respectfully submitted,

GCP LEGAL ADVISORS, LLC

/s/ Richard A. Keffer

Richard A. Keffer, #28926MO
GCP Legal Advisors, LLC
274 Greenbriar Estates Drive
St. Louis, MO 63122
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ATTORNEYS FOR THE DEBTORS

EXHIBIT A

Professionals and Rates

Partners:

Name	Admission Year	Total Hours	Rate	Amount
Richard A. Keffer	1980	45.2	\$250.00	\$11,300.00

EXHIBIT B

Expenses

Expense	Amount
None	\$0
Total	\$0

EXHIBIT C

Summary by Project Code

Project Code	Total Hours	Total Fees
Claims Administration and Objections	37.8	\$9,450.00
Assumption/Rejection of Leases and Contracts	7.4	\$1,850.00

EXHIBIT D

Time Records



274 Greenbriar Estates Drive, St. Louis, MO 63122

Date	Tasks Performed	Time Spent (In Hours)
1-Oct	Coordinate with AlixPartners in preparation for Bankruptcy Management Committee meeting (.3); Review outside counsel claims handling procedures (.2); Correspondence re Tetryl settlements (.2); Analysis of path to resolution of open high dollar amount general unsecured claims (2.2); Guffey contract rejection (.3)	3.2
2-Oct	Correspondence re Patriot signoff on Norfolk Southern claims objection settlement language (.5); Arch coal settlement and need for rejection of Guffey contract (.4); Research and communications inside company and with Bryan Cave regarding Alpha Engineering response to Fifteenth Omnibus objection (1.3); Analyze rationale for rejecting individual parties claim (.4); Research and company communications re assumption of Brody intercompany contracts (1.2);	3.8
3-Oct	Prepare for and attend BMC meeting (1.3); Meetings and communications with Hoffman and Davis, Polk regarding West Virginia tax settlement (.9) and Ebetino and Davis Polk re AEP (.4) claims; Separate meetings with Schutzenhofer (.2), Waller (.2) and McCallister (.2) re timeline and strategies re settling or objecting to large equipment lease and litigation matters; Meeting with Bean re Arch Coal and Peabody claims (.4); Correspondence and phone call with Hughes re filing objections (.5); review multiple emails regarding equipment leases, tax and litigation claims matters (.4)	4.5
4-Oct	Correspondence with Bryan Cave re contract rejection motion (.3); Emails re 2004 flood litigation motion (.2) and Kopperston water wells motion (.2); Schutzenhofer re various equipment lease stipulations (.2)	0.9
7-Oct	Correspondence and review of draft contract rejection motion (1.2); review West Virginia tax settlement motion and telephone calls and emails re same (.9); review AEP draft settlement agreement (.3); Plan of Reorganization language re state regulatory matters (.2);	2.6
8-Oct	Review file and meet with Mead re Old Republic Insurance claim (1.3); Finalize objection to Scaiffe Foundation/Burr contracts (.8); Review court docket (.3); Determine status of equipment lease contract rejections and discuss with Bryan Cave (1.3); Determine status of objections to various litigation matters (1.1);	4.8

9-Oct	Review Caterpillar motion to accept settlement and meet with Schutzenhofer re same (.8); Preparation for and meet with Mead re Old Republic insurance claim (.7); Review claim estimates for the Plan of Reorganization (.3); Correspondence re GE and Macquarie settlements (.4)	2.2
10-Oct	Preparation for and meetings with Schutzenhofer and Clarry re status of equipment lease claim resolution (1.3); Review draft objection to 2004 flood litigation and correspondence re same (.8); Review amendment to Plan of Reorganization and Disclosure Schedule for claims handling issues (1.5)	3.7
11-Oct	Review and finalize Willits (.7) and Kopperston (.8) objections including correspondence re same; Correspondence re individual equipment lease stipulations (1.0) and analysis of possible omnibus objection to all leases for which settlements could not be reached (.4);	2.9
14-Oct	Review status and correspondence with McCallister re environmental claims and possible objections (.6); review case docket (.2); research status and correspondence with Coco re status of various claim objections and stipulations (.7); Review settlements and discuss claims expungement with Walsh re float sink litigation (.4); Initiate filing of objection to Drummond Coal Sales claim (.3) and stipulation for Bancorp South claim (.3);	2.5
15-Oct	Meet with AlixPartners to review status of claims resolution (.3); Meeting and correspondence re Capital Source Bank (.4) and Bancorp South (.2) equipment leases;	0.9
16-Oct	Review response of Pettry claimants counsel to Patriot's objection and discuss future actions with Walsh (.4); review stipulation in Whiting claim (.2); Correspondence re Aramark (.1), CSX (.1) and Michelin (.2) claims;; review GE assumption motion (.2); Review Capital Source assumption motion (.2)	1.4
17-Oct	Review scope of release with Deutsche Bank (.2); AEP claim status correspondence (.1); analyze and respond to various equipment lease motions/objections (.6)	0.9
18-Oct	Correspondence re Pettry (.2), Caterpillar (.1), Pocahontas (.1), Aramark (.1), Pocahontas Land (.2), Drummond (.2) and WVDEP (.2) claims; Review reply brief for Pettry claimants (.2);	1.3
21-Oct	Review case law and draft objection on mitigation issue (.6); correspondence and meetings re same (.3); Preparation for, conference call and correspondence re next step in Caterpillar claim (.9); Review files re Bowles Badgett claims and discuss with AlixPartners and Bryan Cave (.5)	2.3

22-Oct	GE lease assumption correspondence (.2); Bowles Badgett objection review and internal correspondence (.7); Review lease assumption and rejection schedules (.5); Settlement agreements processing for Ward-Apogee superfund site (.3); Correspondence re Macquarie (.1), and Capital Source stipulations (.1)	1.9
23-Oct	Review issues on Caterpillar Global Mining claims and discuss with AlixPartners and Davis Polk (.3); Update status of all equipment lease matters and meet with Schutzenhoffer re same (.8); Update status of resolving environmental claims and correspondence with McAllister re same (.5);	1.6
24-Oct	Review objection and correspondence re Bowles/Badgett objection (.6); Dillon Justice claims correspondence (.2)	0.8
25-Oct	Conference with AlixPartners re impact of plan revisions on claims administration (.3); Ward Transformer Settlement agreement execution and delivery (.2); Research and correspondence re Omnibus claim for group of equipment lessors (.7); Correspondence re miscellaneous utilities claims (.2); Evaluate settlement proposed by attorney for Victory Group (.2)	1.6
28-Oct	Review case docket (.3); Review Amended Plan of Reorganization and Disclosure Schedule (1.4); Discuss plan amendment with Bean (.2), Schutzenhofer (.2) and Waller (.2); review Nations Bank objection and correspond with Hughes and Schutzenhofer re same (.3)	2.8
29-Oct	Review Caterpillar response to objection on equipment lease rejection (.2); review status of all equipment lease objection matters and coordinate responses on remaining open ones (.6)	0.8
30-Oct	Meetings with Bean (.1) and Alix Partners re claims status (.2); Meeting with Schutzenhoffer re equipment lease resolutions and next steps (.3); correspondence re Bowles Badgett objection (.1); West Virginia tax settlement (.2) and United Leasing (.1)	1
Keffer Total Time		45.2
Hourly Rate		\$ 250.00
Invoice		\$ 11,300.00
Monthly Fee Cap		\$ 20,000.00
Total Amount Due		\$ 11,300.00