#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

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PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Related to Docket No. 4740

# SUPPLEMENTAL ORDER GRANTING IN PART DEBTORS' OMNIBUS APPLICATION TO EXPAND RETENTION OF PROFESSIONALS TO INCLUDE NEW DEBTORS

On October 4, 2013, Patriot Coal Corporation and its subsidiaries that are Debtors and Debtors In Possession in these jointly-administered cases (the "Debtors") filed their Omnibus Application to Expand Retention of Professionals to Include New Debtors (the "Application"). Capitalized terms not defined herein shall have the meanings set forth in the Application.

Upon consideration of the Application and the supplemental declarations filed in support of the Application, it appears that, as to the New Debtors, the Approved Firms (as defined below) and their professionals satisfy the standards governing their existing retention in these cases under Sections 327(a), 327(e), 328(a), or 363(b) of the Bankruptcy Code, as applicable, and that good and sufficient cause exists for the relief requested in the Application.

Accordingly, it is hereby ORDERED as follows:

- 1. As to the firms listed on <u>Exhibit A</u> hereto (the "Approved Firms"), the Application is GRANTED.
- 2. As to Ernst & Young LLP, the Application is unnecessary and is deemed WITHDRAWN.

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- 3. As to the firms listed on Exhibit B hereto, the Application is ADJOURNED to December 17, 2013 at 9:00 a.m. in Courtroom 7-North.
- 4. The employment by the Debtors of the Approved Firms is hereby expanded to encompass representation of the New Debtors, effective as of September 23, 2013.

KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

DATED: November 20, 2013 St. Louis, Missouri

Order prepared by:

Lloyd A. Palans Brian C. Walsh Laura Uberti Hughes Bryan Cave LLP One Metropolitan Square 211 N. Broadway, Suite 3600 St. Louis, MO 63102

### **EXHIBIT A**

**Approved Firms** 

Blackstone Advisory Partners L.P.

### **EXHIBIT B**

**Adjourned Firms** 

Bowles Rice LLP Veritas Consulting, LLC