

# UNITED STATES BANKRUPTCY COURT

Eastern District of Missouri

In re: Patriot Coal Corporation,

Case No. 12-51502

## NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**SONAR CREDIT PARTNERS II, LLC**

Name of Transferee

**TRC MASTER FUND LLC**

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Court Claim # (if known): **1401**  
GCG Claim #: **2367**  
Amount of Claim: **\$251,740.11**  
**Allowed Administrative Claim**  
**Amount Being Transferred: \$165,034.01**  
Date Claim Filed: **12/13/2012**

**SONAR CREDIT PARTNERS II, LLC  
200 BUSINESS PARK DRIVE, SUITE 201  
ARMONK, NY 10504**

Phone: **(914) 730-1005**  
Last Four Digits of Acct #: **N/A**

Phone: **(516) 255-1801**  
Last Four Digits of Acct. #: **N/A**

Name and Address where transferee payments  
should be sent (if different from above):

Name and Current Address of Transferor:

**TRC Master Fund LLC  
PO Box 633  
Woodmere, NY 11598**

Phone: **N/A**  
Last Four Digits of Acct #: **N/A**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief:

By: **/s/Michael Goldberg**  
Transferee/Transferee's Agent

Date: **11/29/2013**

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court  
Eastern District of Missouri  
111 South 10th Street, Fourth Floor  
St. Louis, MO 63102  
Attention: Clerk

AND TO: Panther LLC ("Debtor")  
Case No. 12-52095  
(Jointly Administered Under Patriot Coal Corporation et al., Case No. 12-51502)

Claim # 2367

Transferring the USD\$165,034.01 Allowed Administrative Expense Amount Only

TRC MASTER FUND LLC, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Sonar Credit Partners II, LLC  
200 Business Park Drive, Suite 201  
Armonk, NY 10504  
Attention: Michael Goldberg

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Allowed Administrative Expense Claim in the amount of USD\$165,034.01 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 11<sup>th</sup> DAY OF November, 2013.

ASSIGNOR: TRC MASTER FUND LLC

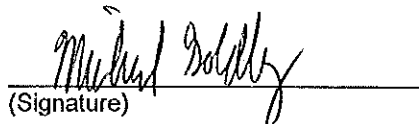


(Signature)

Terrel Ross  
(Print Name)

Managing Member  
(Title)

ASSIGNEE: SONAR CREDIT PARTNERS II, LLC



(Signature)

Michael Goldberg  
(Print Name)

President, Sonar Asset Management  
(Title) Group, Inc., its Managing Member

11/29/2013 11:01 AM

## Patriot Coal Corporation Claims Register Report

**Creditor Detail**

**Creditor Name:** PETROLEUM PRODUCTS LLC  
**Address:** C/O PILOT FLYING J, ATTN KRISTIN K SEABROOK GENERAL COUNSEL, 5508 LONAS DR  
 KNOXVILLE TN 37909

**Claim Detail**    **GCG #:** 2028    **GCG Claim #:** 2367    **EDMO Claim #:** 1401-1    **EDMO Date Filed:** 02/25/2013

**Transferor Name:**

**GCG Filed Date:** 12/13/12

**Amends Claim #(s):**

**Scheduled As:**

**Amended by Claim #:**

	Scheduled	Claimed	Allowed
Secured :			
Priority :			
Administrative :		\$187,674.23	\$165,034.01
503(b)(9) :		\$187,674.23	
Unsecured :		\$64,065.88	\$86,706.10
<b>Total</b> :		<b>\$251,740.11</b>	<b>\$251,740.11</b>
<b>Debtor</b> :		PANTHER LLC	PANTHER LLC

**Note:** Reclassified By Court Order Dated 08/22/13 (Docket #4506) Pending Partial Transfer of Allowed Admin Claim Amt \$165,034.01 to TRC Master Fund LLC (Dkt 4940, 11/06/13).

"Claimed" 503(b)(9) amounts are included in the "Claimed" Admin amounts. The 503(b)(9) claimed amounts are a subset of the claimed Admin amounts.

"Allowed" 503(b)(9) amounts are not included in the "Allowed" Admin amounts. The 503(b)(9) allowed amounts are independent of the allowed Admin amounts.