Pg 1 of 3

UNITED STATES BANKRUPTCY COURT

Eastern District of Missouri

In re: Patriot Coal Corporation,

Case No. 12-51502

NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SONAR CREDIT PARTNERS II, LLC

Name of Transferee

Name and Address where notices to transferee

should be sent:

SONAR CREDIT PARTNERS II, LLC 200 BUSINESS PARK DRIVE, SUITE 201 ARMONK, NY 10504

Phone: (914) 730-1005 Last Four Digits of Acct #: <u>N/A</u>

Name and Address where transferee payments should be sent (if different from above):

TRC MASTER FUND LLC Name of Transferor

Court Claim # (if known): 1404 GCG Claim #: 2369 Amount of Claim: <u>\$573,489.97</u> <u>Allowed Administrative Claim</u> <u>Amount Being Transferred: \$417,945,40</u> Date Claim Filed: 12/13/2012

Phone: (516) 255-1801 Last Four Digits of Acct. #: <u>N/A</u>

Name and Current Address of Transferor:

TRC Master Fund LLC PO Box 633 Woodmere, NY 11598

Phone: <u>N/A</u> Last Four Digits of Acct #: <u>N/A</u>

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief:

By: <u>/s/Michael Goldberg</u> Transferee/Transferee's Agent Date: <u>11/29/2013</u>

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Case 12-51502 Doc 5078 Filed 11/29/13 Entered 11/29/13 10:32:22 Main Document Pg 2 of 3 EVIDENCE OF PARTIAL TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

- TO: United States Bankruptcy Court Eastern District of Missouri 111 South 10th Street, Fourth Floor St. Louis, MO 63102 Attention: Clerk
- AND TO: Catenary Coal Company, LLC ("<u>Debtor</u>") Case No. 12-52036 (Jointly Administered Under Patriot Coal Corporation et al., Case No. 12-51502)

Claim # 2369 Transferring the USD\$417,945.40 Allowed Administrative Expense Amount Only

TRC MASTER FUND LLC, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Sonar Credit Partners II, LLC 200 Business Park Drive, Suite 201 Armonk, NY 10504 Attention: Michael Goldberg

its successors and assigns ("<u>Assignee</u>"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Allowed Administrative Expense Claim in the amount of USD\$417,945.40 ("<u>Claim</u>") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

-IN	WITNESS WHER	EOF, THIS	EVIDENCE	OF	TRANSFER	OF	CLAIM	IS	EXECUTED	THIS	 DAY	OF
	MAND BUDES	. 2013.										

ASSIGNOR: TRC MASTER FUND LLC

(Signature)

Terrel Ross (Print Name)

Managing Member (Title) ASSIGNEE: SONAR CREDIT PARTNERS II, LLC

Michael Goldberg (Print Name)

fesident, Sonar Asset Manasonent (Tille) (roup, Inc., its Manason Member

Control Detail Control Detail Creditor Detail Control FLY/No J, ATIN KRISTIN K SEABROK, GENERAL COUNSEL, 5608 LONAS DR KNOX/ILLE TN 37909 Carlier Marene: RADONT FLY/NO J, ATIN KRISTIN K SEABROK, GENERAL COUNSEL, 5608 LONAS DR KNOX/ILLE TN 37909 Carlier Addres: 20731/2 Rate: COPILOT FLY/NO J, ATIN KRISTIN K SEABROK, GENERAL COUNSEL, 5608 LONAS DR KNOX/ILLE TN 37909 Carlier Addres: 20731/2 Rate: Cop Electration Rate: Cop Electration Rate: Amends Claim #: 1404+1 Exercited Date: 20140-1 Scheduled AS: Amends Claim #: 1404+1 Scheduled AS: Amends Claim #: 1 Scheduled AS: Amends Claim #: 1 Scheduled AS: Carlied Date: Scheduled AS: Scheduled AS: Scheduled					
Name: PETROLEUM PRODUCTS LLC ddress: C/O PILOT FLYING J, ATTN KRISTIN K SEABROOK, GENERAL COUNSEL, 5608 LONAS DR KNOXVILLE TN 37909 all CGG #: 2031 GGG Claim #: 1404-1 EDMO Date Flied: 0225/2013 all CGG #: 2031 GGG Claim #: 2369 EDMO Claim #: 1404-1 EDMO Date Flied: 0225/2013 all CGG #: 2031 GGG Claim #: 2369 EDMO Claim #: 1404-1 EDMO Date Flied: 0225/2013 all CGG #: 2031 GGG Claim #: 2369 EDMO Claim #: 1404-1 EDMO Date Flied: 0225/2013 all GCG #: 2031 GGG Claim #: 2031/2 Amended by Claim #: 1404-1 EDMO Date Flied: 0225/2013 all CG #: 2031 GGG Claim #: 1404-1 EDMO Date Flied: 0225/2013 0225/2013 all Scheduled Claim #(S) Amended by Claim #: 3400, Floid # Allowed i Scheduled Claim # (S) Scheduled Scheduled Scheduled i Scheduled Scheduled Claim # (S) Scheduled Scheduled Scheduled i Scheduled Scheduled Claim # (S) Scheduled Scheduled Scheduled i Scheduled Scheduled Scheduled Sch	betail		1100		
KNOXVILLE TN 3790 tail GCG # 2031 GCG claim # 1404-1 EDMO Date Filed: 0225/2013 ero Name: Tiled Date: 12/13/12 Amends Claim #(s): Amends Claim #(s): Amends Claim #(s): 000000000000000000000000000000000000	r Name: PETROLEUM PRO ddress: C/O PILOT FLYING	J, ATTN KRISTIN K SEABROOK, GENERAL COUNSEL, 5	508 LONAS DR		
Claim Detail CCO # 2031 GCO Claim # 1404-1 EDMO Date Filed: 0225/2013 Transfero Name: Transfero Name: Amends Claim #(s): Amends Claim #(s): <th>KNOXVILLE TN 37</th> <th>606</th> <th></th> <th></th>	KNOXVILLE TN 37	606			
To Name: Tiled Date: 12/13/12 A mends Claim #(s): Amends by Claim #(s): Amends by Claim #(s): Scheduled Claimed Scheduled Claimed Scheduled Claimed Amends by Claim #(s): Scheduled Claimed Scheduled Claimed Allowed Scheduled Scheduled Allowed Scheduled Allowed Scheduled Allowed Scheduled Allowed Scheduled Scheduled Scheduled <th colspa="2" s<="" th=""><th>:# 900</th><th>2369</th><th>NUMBER OF</th><th></th></th>	<th>:# 900</th> <th>2369</th> <th>NUMBER OF</th> <th></th>	:# 900	2369	NUMBER OF	
iled Date: 12/13/12 Amends Claim #(s): cduled As: Amende by Claim #(s): cduled As: Amende by Claim #(s): cduled Claimed Allowed 1 Scheduled Claimed Allowed 1 Scheduled Claimed Allowed 1 Scheduled Claimed Allowed 1 Schedule Sta90,780.22 \$437,945.40 9) Sta90,780.22 \$439,780.22 \$82,345.40 9) Schedule Sta90,780.22 \$82,345.40 1 Sta90,780.22 \$573,270.19 \$503,291.34 1 Schedule Schedule Schedule 1 Schedule	ror Name:				
adulted As: Amended by Claim #: Scheduled Claimed Allowed : Scheduled Claimed Allowed : Scheduled S490,780.22 S417,945.40 : S490,780.22 S437,794.50 S82,345.94 : S573,270.19 S573,270.19 S50,291.34 : S573,270.19 S50,291.34 S50,291.34 : S50,291.34 S50,291.34 S50,291.34	Filed Date: 12/13/12	Amends Claim #(s):			
Scheduled Claimed Allowed :	eduled As:	Amended by Claim #:			
: \$490,780.22 \$417,945.40 trative : \$490,780.22 \$417,945.40 (9) : \$490,780.22 \$82,489.97 \$82,345.94 *** \$573,270.19 \$52,489.97 \$50,291.34 *** \$573,270.19 \$50,291.34 \$500,291.34 : **** CaTENARY COAL COMPANY, LLC CaTENARY COAL COMPANY, LLC Reclassified By Court Order Dated 08/22/13 (Docket #4508). Pending Partial Transfer of Allowed Admin Claim Amt \$417,945.40 to TRC Master Fund LLC (Dkt 4941, 11/06/13).		Scheduled	Claimed	Allowed	
: \$490,780.22 \$490,780.22 \$417,945,40 (9) : \$490,780.22 \$430,780.22 \$317,945,40 ed : \$490,780.22 \$32,489.97 \$82,489.97 \$82,345.94 ed : \$573,270.19 \$573,270.19 \$500,291.34 i : CATENARY COAL COMPANY, LLC CATENARY COAL COMPANY, LLC Reclassified By Court Order Dated 08/22/13 (Docket #4506). Pending Partial Transfer of Allowed Admin Claim Amt \$417,945.40 to TRC Master Fund LLC (Dkt 4941, 11/06/13).	Secured :				
trative : \$490,780.22 \$417,945.40 (9) : \$490,780.22 \$490,780.22 red \$573,270.19 \$82,489.97 \$82,345.94 i \$573,270.19 \$573,270.19 \$500,291.34 i Catewark coal company, LLC Catewark coal company, LLC Catewark of Allowed Admin Claim Amt \$417,945.40 to TRC Master Fund LLC (Dkt 4941, 11/06/13).			-		
503(b)(9) : \$490,780.22 Unsecured : \$82,489.97 \$82,345.94 Total : \$573,270.19 \$500,291.34 Debtor : CATENARY COAL COMPANY, LLC CATENARY COAL COMPANY, LLC Note: Reclassified By Court Order Dated 08/22/13 (Docket #4506). Pending Partial Transfer of Allowed Admin Claim Amt \$417,945.40 to TRC Master Fund LLC (Dkt 4941, 11/06/13).	Administrative :	\$\$	90,780.22	\$417,945.40	
red \$82,489.97 \$82,439.97 \$82,345.94 <td></td> <td>4</td> <td>90,780.22</td> <td></td>		4	90,780.22		
: \$573,270.19 \$573,270.19 \$500,291.34 : CATENARY COAL COMPANY, LLC CATENARY COAL COMPANY, LLC CATENARY COAL COMPANY, LLC Reclassified By Court Order Dated 08/22/13 (Docket #4506). Pending Partial Transfer of Allowed Admin Claim Amt \$417,945.40 to TRC Master Fund LLC (Dkt 4941, 11/06/13).		9	82,489.97	\$82,345.94	
: CATENARY COAL COMPANY, LLC CATENARY COAL COMPANY, LLC CATENARY COAL COMPANY, LLC Reclassified By Court Order Dated 08/22/13 (Docket #4506). Pending Partial Transfer of Allowed Admin Claim Amt \$417,945.40 to TRC Master Fund LLC (Dkt 4941, 11/06/13).			73,270.19	\$500,291.34	
Reclassified By Court Order Dated 08/22/13 (Docket #4506). Pending Partial Transfer of Allowed Admin Claim Amt \$417,945.40 to TRC Master Fund LLC (Dkt 4941, 11/06/13).			APANY, LLC	CATENARY COAL COMPANY, LLC	
Reclassified By Court Order Dated 08/22/13 (Docket #4506). Pending Partial Transfer of Allowed Admin Claim Amt \$417,945.40 to TRC Master Fund LLC (Dkt 4941, 11/06/13).			and a second		
	Reclassified By Court Order Da	ed 08/22/13 (Docket #4508). Pending Partial Transfer of Allowed A	\dmin Claim Amt \$417,945.40) to TRC Master Fund LLC (Dkt 4941, 11/06/13).	
	503(b)(9) amounts are not ir	cluded in the *Allowed" Admin amounts. The 503(b)(9) allow	ed amounts are independ	ent of the allowed Admin amounts.	
"Allowed" 503(b)(9) amounts are not included in the "Allowed" Admin amounts. The 503(b)(9) allowed amounts are independent of the allowed Admin amounts.		Prepared by The Garden City Group, Inc.	лс.	Page 1 of 2	

Case 12-51502 Doc 5078 Filed 11/29/13 Entered 11/29/13 10:32:22 Main Document