

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Objection Deadline:
January 6, 2013 at 4:00 p.m.,
prevailing Central time

**MONTHLY STATEMENT OF GCP LEGAL ADVISORS, LLC
FOR PROFESSIONAL SERVICES AND DISBURSEMENTS
FOR THE PERIOD OF NOVEMBER 1 – NOVEMBER 30, 2013**

NAME OF APPLICANT:	GCP Legal Advisors, LLC
ROLE IN THE CASE:	Special Counsel to the Debtors
DATE OF RETENTION:	July 15, 2013 [Dkt. No. 4414]
TIME PERIOD:	November 1 – November 30, 2013
CURRENT APPLICATION:	Total Fees Requested: \$3,200.00 80% of Fees Requested: \$2,560.00 Expenses: \$0.00

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 262] (the “Interim Compensation Order”), GCP Legal Advisors, LLC (“GCP Legal Advisors”), special counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “Fee Statement”) for the period of November 1, 2013 through and including November 30, 2013 (the “Fee Statement Period”).

2. Pursuant to the Interim Compensation Order, GCP Legal Advisors seeks payment of \$2,560.00, representing (a) 80% of GCP Legal Advisor’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of GCP Legal Advisors professionals (collectively, the “GCP Legal Advisors Professionals”), including the hourly rate for each GCP Legal Advisors Professional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Statement Period as well as the title, aggregate hours worked and the amount of fees billed by each GCP Legal Advisors Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which GCP Legal Advisors is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by GCP Legal Advisors during the Fee Statement Period, organized by project categories.

6. Attached hereto as Exhibit D are the time records of GCP Legal Advisors, which provide a daily summary of the time spent by each GCP Legal Advisors Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by first-class U.S. mail, postage pre-paid, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph; (iii) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

Dated: St. Louis, Missouri
December 17, 2013

Respectfully submitted,

GCP LEGAL ADVISORS, LLC

/s/ Richard A. Keffer

Richard A. Keffer, #28926MO
GCP Legal Advisors, LLC
274 Greenbriar Estates Drive
St. Louis, MO 63122
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ATTORNEYS FOR THE DEBTORS

EXHIBIT A

Professionals and Rates

Partners:

Name	Admission Year	Total Hours	Rate	Amount
Richard A. Keffer	1980	12.8	\$250.00	\$3,200.00

EXHIBIT B

Expenses

Expense	Amount
None	\$0
Total	\$0

EXHIBIT C

Summary by Project Code

Project Code	Total Hours	Total Fees
Claims Administration and Objections	11.2	\$2,800.00
Assumption/Rejection of Leases and Contracts	1.6	\$400.00

EXHIBIT D

Time Records



274 Greenbriar Estates Drive, St. Louis, MO 63122

Date	Tasks Performed	Time Spent (In Hours)
1-Nov	Correspondence re Alpha Engineering (.1), Kentucky Utilities (.1), and West Virginia tax matter (.1)	0.3
4-Nov	Correspondence re Kopperston (.1) and various equipment lessor stipulations (.2)	0.3
5-Nov	Review Kopperston response to objection (.2), tel Bryan Cave re Kopperston litigation strategy (.2), correspondence with McAllister re Kopperston options (.3); review bankruptcy case docket (.3); analyze AlixPartners report re remaining claims and develop strategy to resolve them (.7); meetings and phone calls with AlizPartners re claims resolution strategy (.8); Meeting with Bean re claims resolution strategy (.2)	2.7
6-Nov	Tel Hughes re Lincoln Leasing (.2); correspondence re Alpha Engineering (.1), Lincoln Leasing (.2), and various equipment leasing claims (.2)	0.7
7-Nov	Research re Lincoln Leasing claim and telephone call with Hartsog, Waller and Elkins re same (.8); Tel Schutzenhoffer and Hughes re miscellaneous equipment lessor claims (.3); internal communications re Kopperston objection response (.3); emails re AEP settlement (.1); research and meet with AlixPartners and Hughes re Alpha Engineering claim (.8); check on status of litigation objections (.2)	2.5
8-Nov	Contract assumption/rejection correspondence (.3)	0.3
11-Nov	Review case docket (.2); Tel Waller re litigation settlement and correspondence on process of documenting settlement (.6); Correspondence regarding Drummond Coal strategy and negotiations (.6);	1.4
12-Nov	Correspondence re 204 flood litigation (.3)	0.3
13-Nov	Meetings with Bean (.1) and AlixPartners re status of claims administration and transition plan (.5) for resolving remaining ones; Review case docket (.1); correspondence re Drummond objection (.2); file review and correspondence re Ohio DNR claim (.5)	1.4
14-Nov	Correspondence re Alpha Engineering claim (.2); Review of CSX claim language and correspondence re same (.2)	0.4
18-Nov	Review Case docket (.3); Internal meetings replanning for handling claims on emergence (.6); review Drummond coal correspondence and settlement agreement (.3)	1.2

20-Nov	Monitor correspondence re settlement of claims	0.2
21-Nov	Review proposed revisions to settlement agreement by counsel for claimant (.2); Review claim of CW Electric (.2)	0.4
22-Nov	Review and research re settlement agreement with Drummond Coal (.4)	0.4
25-Nov	Correspondence re transitioning of claims payment process on emergence (.2) and re assumption of equipment lease motions (.1)	0.3
27-Nov	Correspondence re contract assumption schedules (.2) and CSX claim (.1)	0.3
Keffer Total Time		12.8
Hourly Rate		\$ 250.00
Invoice		\$ 3,200.00
Monthly Fee Cap		\$ 20,000.00
Total Amount Due		\$ 3,200.00