

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

_____))
In Re:) Chapter 11
))
PATRIOT COAL CORPORATION, *et al.*) Case No. 12-51502
))
Debtors.)

**THIRTEENTH MONTHLY STATEMENT OF FEES AND EXPENSES OF
MESIROW FINANCIAL CONSULTING, LLC AS FINANCIAL ADVISORS TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM NOVEMBER 1, 2013 THROUGH NOVEMBER 30, 2013**

Name of Applicant:	Mesirow Financial Consulting, LLC
Professional Services to:	The Official Committee of Unsecured Creditors
Retention:	Order Entered December 12, 2012 [Dkt. No. 1706] <i>nunc pro tunc</i> to July 24, 2012
Period for which Compensation and Reimbursement are sought:	November 1, 2013 through November 30, 2013
Amount of Compensation Incurred:	\$14,065.00
Voluntary Reduction:	\$ <u>0.00</u>
Actual Amount of Compensation sought as actual, reasonable, and necessary:	\$14,065.00
Less 20% Holdback per Interim Compensation Order	<u>2,813.00</u>
TOTAL OF FEES: (80%)	11,252.00
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	<u>0.00</u>
Total Amount of Fees and Expense Reimbursement sought as actual, reasonable and necessary:	<u>\$11,252.00</u>

This is the Applicant's Thirteenth Monthly Fee Statement.

Average Rate per Hour \$601.07

FEE APPLICATION SUMMARY

Number	Date Filed	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
First Monthly Application 7/24/12 - 11/30/12 Docket # 1844	12/28/2012	07/24/12 - 11/30/12	\$ 573,630.00	\$ 2,250.31	\$ 573,630.00	\$ 2,250.31
Second Monthly Application 12/1/12 - 12/31/12 Docket # 2430	1/22/2013	12/1/12 - 12/31/12	\$ 217,243.50	\$ 2,256.16	\$ 217,243.50	\$ 2,256.16
Third Monthly Application 1/1/13 - 1/31/13 Docket # 3009	2/28/2013	1/1/13 - 1/31/13	\$ 192,097.50	\$ -	\$ 192,097.50	\$ -
Fourth Monthly Application 2/1/13 - 2/28/13 Docket # 3478	4/1/2013	2/1/13 - 2/28/13	\$ 221,967.01	\$ 746.57	\$ 221,967.01	\$ 746.57
Fifth Monthly Application 3/1/13 - 3/31/13 Docket # 3945	5/8/2013	3/1/13 - 3/31/13	\$ 246,497.50	\$ 428.90	\$ 246,497.50	\$ 428.90
Sixth Monthly Application 4/1/13 - 4/30/13 Docket # 4082	5/29/2013	4/1/13 - 4/30/13	\$ 185,880.41	\$ 82.10	\$ 185,880.41	\$ 82.10
Seventh Monthly Application 5/1/13 - 5/31/13 Docket # 4241	6/28/2013	5/1/13 - 5/31/13	\$ 335,982.00	\$ 5,046.57	\$ 335,982.00	\$ 5,194.00
Eighth Monthly Application 6/1/13 - 6/30/13 Docket # 4368	7/25/2013	6/1/13 - 6/30/13	\$ 185,264.95	\$ 81.36	\$ 185,264.95	\$ 81.36
Ninth Monthly Application 7/1/13 - 7/31/13 Docket # 4368	8/29/2013	7/1/13 - 7/31/13	\$ 139,746.00	\$ -	\$ 139,746.00	\$ -
Tenth Monthly Application 8/1/13 - 8/31/13 Docket # 4735	10/3/2013	8/1/13 - 8/31/13	\$ 177,336.60	\$ 80.52	\$ 141,869.28	\$ 80.52

Number	Date Filed	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
Eleventh Monthly Application 9/1/13 - 9/30/13 Docket # 4916	11/1/2013	9/1/13 - 9/30/13	\$ 287,807.50	\$ -	\$ 230,246.00	\$ -
Twelfth Monthly Application 10/1/13 - 10/31/13 Docket # 5045	11/21/2013	10/1/13 - 10/31/13	\$ 104,821.65	\$ 517.16	\$ 83,857.32	\$ 517.13
TOTAL			\$ 2,868,274.62	\$ 11,489.65	\$ 2,754,281.47	\$ 11,637.05

TIME SUMMARY BY PROFESSIONAL

For the Period of November 1, 2013 through November 30, 2013

<u>PROFESSIONALS</u>				
<u>Employee Name</u>	<u>Titles</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Fees Billed in Application</u>
Kehl, Monty	Senior Managing Director	5.5	\$ 950.00	\$ 5,225.00
Lattig, Larry	Senior Managing Director	4.2	950.00	3,990.00
Williams, Jack	Senior Managing Director	0.7	950.00	665.00
Markin, Eric	Vice President	3.0	695.00	2,085.00
Amiot, Alison	Paraprofessional	10.0	210.00	2,100.00
		<u>23.4</u>		
Total fees covering November 1, 2013 through November 30, 2013				<u>14,065.00</u>
Total fees due				<u>\$ 14,065.00</u>
Blended Rate			\$ 601.07	

PROJECT CATEGORY SUMMARY

For the Period of November 1, 2013 through November 30, 2013

Exhibit	Time Detail Category	Hours	Fees
D-1	Fee Applications and Fee Statements	16.3	7,320.00
D-2	Financial and Company Analysis	7.1	6,745.00
	TOTALS:	23.4	\$ 14,065.00

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)	Chapter 11
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PATRIOT COAL CORPORATION, <i>et al.</i>)	Case No. 12-51502
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Debtors.)	

**THIRTEENTH MONTHLY STATEMENT OF FEES AND EXPENSES OF
MESIROW FINANCIAL CONSULTING, LLC AS FINANCIAL ADVISORS TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM NOVEMBER 1, 2013 THROUGH NOVEMBER 30, 2013**

Mesirow Financial Consulting, LLC (“MFC”), financial advisors to the Official Committee of Unsecured Creditors (the “Committee”) of Patriot Coal Corporation and its debtor subsidiaries, as debtors and debtors in possession (collectively, the “Debtors”), submits this thirteenth statement (the “Monthly Statement”) of fees and expenses for the period of November 1, 2013 through November 30, 2013 in accordance with the Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals, entered August 2, 2012 [Docket No. 262] (the “Interim Compensation Order”).

A. Total MFC fees and expenses for November 1, 2013 through November 30, 2013 (the “Thirteenth Monthly Period”):

Total Fees for the Thirteenth Monthly Period:	\$14,065.00
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Total Expenses for the Thirteenth Monthly Period:	\$0.00
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B. Payment now sought by this Monthly Statement:

Fees:	\$11,252.00 (80% of above fee total)
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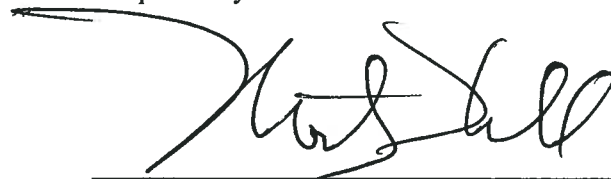
Expenses:	0.00
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Total now sought:	\$11,252.00
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1. Attached as **Exhibit A** are the names, titles, hourly rates and a summary of hours charged for the professionals and paraprofessionals providing services for the period covered by this Monthly Statement.
2. Attached as **Exhibit B** is a summary schedule of hours and fees charged for each category of services.
3. Attached as **Exhibit C** hereto is a summary schedule of actual and necessary expenses incurred during the Thirteenth Monthly Period.
4. Attached as **Exhibits D-1 – D-2** hereto are the detailed daily descriptions of services rendered by each professional and billed to the estate during the Thirteenth Monthly Period, including the hours necessarily incurred with respect to each task and the resultant fees.
5. Although every effort has been made to include all fees and expenses from the Thirteenth Monthly Period in this Monthly Statement, some fees and expenses from the Thirteenth Monthly Period might not be included in the Monthly Statement due to delays caused by accounting and processing procedures. MFC reserves the right to seek such additional fees or expenses in subsequent fee applications.

Dated: Chicago, Illinois
December 23, 2013

Respectfully submitted:



Monty Kehl, Senior Managing Director
Mesirow Financial Consulting, LLC
353 North Clark Street
Chicago, IL 60654
(312) 595-8566
FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS

PATRIOT COAL CORPORATION, et al.

**SUMMARY OF PROFESSIONAL TIME CHARGES AND FEES
FOR THE PERIOD NOVEMBER 1, 2013 THROUGH NOVEMBER 31, 2013**

EXHIBIT A

Listed below are the Mesirow Financial Consulting, LLC professionals who performed services during the referenced period, their respective hourly rates, hours incurred, and associated fees.

Name	Title	Rate	Hours	Fees
Kehl, Monty	Senior Managing Director	\$ 950.00	5.5	\$ 5,225.00
Lattig, Larry	Senior Managing Director	950.00	4.2	3,990.00
Williams, Jack	Senior Managing Director	950.00	0.7	665.00
Markin, Eric	Vice President	695.00	3.0	2,085.00
Amiot, Alison	Paraprofessional	210.00	10.0	2,100.00
Total			23.4	\$ 14,065.00
Less Travel time at 1/2 Billing Rates				-
TOTALS:			23.4	\$ 14,065.00

Net Fees	\$ 14,065.00
Total Expenses	\$ -
Total Fees & Expenses Due	\$ 14,065.00
Total Hourly Blended Rate	\$ 601.07

PATRIOT COAL CORPORATION, et al.

**SUMMARY OF PROFESSIONAL TIME CHARGES AND FEES
BY TIME DETAIL CATEGORY
FOR THE PERIOD NOVEMBER 1, 2013 THROUGH NOVEMBER 30, 2013**

EXHIBIT B

Listed below are the hours incurred and associated time charges for each time detail category.

Exhibit	Time Detail Category	Hours	Fees
D-1	Fee Applications and Fee Statements	16.3	\$ 7,320.00
D-2	Financial and Company Analysis	7.1	\$ 6,745.00
	Subtotal:		\$ 14,065.00
	TOTALS:	23.4	\$ 14,065.00

Total Expenses	\$ -
Total Fees and Expenses Due	\$ 14,065.00

EXHIBIT C

PATRIOT COAL CORPORATION, et al.
Summary of Expenses
November 1, 2013 through November 30, 2013

Listed below are the expenses incurred for each expense category:

Expense Category	Amount
Airfare	\$ -
Ground Transportation	-
Lodging	-
Meals	-
Miscellaneous	-
Total Expenses Requested	\$ <u>-</u>

EXHIBIT D-1

PATRIOT COAL CORPORATION, et al.
Fee Applications and Fee Statements
November 1, 2013 through November 30, 2013

Name	Date	Description	Time	Rate	Amount
Amiot, Alison	11/1/2013	Finalize September 2013 fee statement package for filing by UCC counsel.	0.4	\$ 210	\$ 84.00
Amiot, Alison	11/1/2013	Enter September 2013 invoice in billing system and prepare WIP reconciliation.	0.6	\$ 210	\$ 126.00
Amiot, Alison	11/4/2013	Prepare and send out September 2013 service copy packages as required by Interim Compensation Order.	0.7	\$ 210	\$ 147.00
Amiot, Alison	11/13/2013	Prepare draft of October 2013 fee statement exhibits.	3.4	\$ 210	\$ 714.00
Markin, Eric	11/13/2013	Review October fee statement exhibits.	1.5	\$ 695	\$ 1,042.50
Amiot, Alison	11/15/2013	Update October 2013 fee statement exhibits per E. Markin's (MFC) comments.	0.3	\$ 210	\$ 63.00
Amiot, Alison	11/15/2013	Update October 2013 fee statement exhibits per M. Kehl's (MFC) comments.	1.2	\$ 210	\$ 252.00
Amiot, Alison	11/15/2013	Prepare draft of October 2013 fee statement narrative.	0.9	\$ 210	\$ 189.00
Kehl, Monty	11/15/2013	Review and provide comments to MFC October invoice.	1.4	\$ 950	\$ 1,330.00
Markin, Eric	11/17/2013	Review October fee statement package.	1.5	\$ 695	\$ 1,042.50
Amiot, Alison	11/18/2013	Revise October fee statement package per E. Markin's and M. Kehl's (both MFC) comments.	0.4	\$ 210	\$ 84.00
Amiot, Alison	11/18/2013	Revise October 2013 fee statement exhibits per UCC counsel's comments.	0.3	\$ 210	\$ 63.00
Kehl, Monty	11/18/2013	Finalize October invoice.	1.2	\$ 950	\$ 1,140.00
Kehl, Monty	11/19/2013	Finalize October invoice and distribute to the Committee for review.	0.7	\$ 950	\$ 665.00
Amiot, Alison	11/20/2013	Finalize October 2013 fee statement package for filing by UCC counsel.	0.5	\$ 210	\$ 105.00
Amiot, Alison	11/21/2013	Enter October 2013 invoice in billing system and WIP reconciliation.	0.6	\$ 210	\$ 126.00
Amiot, Alison	11/21/2013	Prepare and send out October 2013 service copy packages as required by Interim Compensation Order.	0.7	\$ 210	\$ 147.00
Fee Applications and Fee Statements Total			16.3		\$ 7,320.00

EXHIBIT D-2

PATRIOT COAL CORPORATION, et al.
Financial and Company Analysis
November 1, 2013 through November 30, 2013

Name	Date	Description	Time	Rate	Amount
Lattig, Larry	11/4/2013	Review third amended plan, disclosure statement and third amended plan comparisons received from UCC counsel.	3.1	\$ 950	\$ 2,945.00
Lattig, Larry	11/4/2013	Review motion to approve engagement documents for exit financing arranger and accompanying correspondence received from UCC counsel.	0.7	\$ 950	\$ 665.00
Lattig, Larry	11/5/2013	Review UCC's filed statement in support of the disclosure statement received from UCC counsel.	0.4	\$ 950	\$ 380.00
Williams, Jack	11/14/2013	Analyze recent rulings and filings regarding spin settlement issues.	0.7	\$ 950	\$ 665.00
Kehl, Monty	11/19/2013	Participate telephonically in hearing for Omnibus lease rejections and contract assumption.	1.4	\$ 950	\$ 1,330.00
Kehl, Monty	11/21/2013	Participate in UCC professionals call.	0.8	\$ 950	\$ 760.00
Financial and Company Analysis Total			<u>7.1</u>		<u>\$ 6,745.00</u>