

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**Objection Deadline:
January 13, 2014 at 4:00 p.m.
(prevailing Central Time)**

**MONTHLY FEE STATEMENT OF DAVIS POLK & WARDWELL LLP FOR
PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD OF
NOVEMBER 1, 2013 THROUGH NOVEMBER 30, 2013**

NAME OF APPLICANT:	<u>Davis Polk & Wardwell LLP</u>
ROLE IN THE CASE:	Counsel to the Debtors
TIME PERIOD:	November 1, 2013 through and including November 30, 2013
CURRENT APPLICATION¹:	Total Fees Requested: \$1,451,826.75 80% of Fees Requested: \$1,161,461.40 Total Expenses Requested: \$10,171.96

¹ These amounts reflect \$5,530.42 in voluntary reductions of fees and expenses, which voluntary reductions are in addition to reductions of \$14,388.91 on account of Southern District of New York and U.S. Trustee guidelines.

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [ECF No. 262] (the “**Interim Compensation Order**”), Davis Polk & Wardwell LLP (“**Davis Polk**”), counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of November 1, 2013 through and including November 30, 2013 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Davis Polk seeks payment of \$1,171,633.36, representing (a) 80% of Davis Polk’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of Davis Polk professionals and paraprofessionals (collectively, the “**Davis Polk Professionals**”), including the hourly rate for each Davis Polk Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Davis Polk Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which Davis Polk is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by Davis Polk during the Fee Statement Period, organized by project categories. Such services included:

- Participating in numerous meetings and telephone conferences with the Debtors’ management and employees covering topics

- such as the chapter 11 cases generally, interpretation of court orders, determination of the status of claims, contract and lease rejection issues, operational issues and general business issues;
- Advising the Patriot Coal Corporation board of directors regarding fiduciary duty issues, disclosure obligations, business and reorganization issues, the bankruptcy process and its options regarding all of the above;
 - Assisting with the Debtors' retention of professionals in the Debtors' chapter 11 cases and in the ordinary course of business;
 - Researching, drafting and negotiating plan of reorganization, disclosure statement, rights offering documents, and backstop agreement;
 - Responding to numerous telephone calls and letters from creditors, equityholders and other parties in interest concerning the Debtors' chapter 11 cases, the filing of claims against the Debtors and the rights of creditors under the Bankruptcy Code and conducting associated legal research;
 - Research and analysis related to the Debtors' rights and obligations under coal supply agreements and other commercial contracts;
 - Researching and analyzing environmental and regulatory issues and advising the Debtors regarding the same;
 - Preparation and filing of Exchange Act filings;

- Providing advice generally to the Debtors about the debtor-in-possession financing facilities;
- Analyzing various creditor issues and assisting the Debtors with the claims reconciliation process;
- Analyzing and researching issues related to numerous executory contracts and advising the Debtors regarding the assumption, rejection and extending the time to assume or reject the same;
- Defending against and developing strategies with respect to parties filing motions seeking to lift the automatic stay;
- Coordinating and communicating with the Debtors and various parties regarding potential violations of the automatic stay;
- Seeking declaratory judgments regarding the Debtors' contractual rights under various royalty agreements;
- Participating in numerous teleconferences with the Debtors and other parties regarding vendor and customer issues;
- Participating in numerous meetings and teleconferences to provide advice to the Debtors' management concerning financial matters (e.g., cost reductions), union negotiations, union and non-union communications, and litigation and non-litigation strategy with respect to labor issues;
- Communicating and negotiating with professionals engaged by the Debtors' union concerning collective bargaining agreements and various other matters;

- Researching and analyzing tax issues and advising the Debtors regarding the same;
- Communicating with the Office of the U.S. Trustee regarding various procedural, case management and other issues;
- Researching and analyzing various legal issues related to potential claims against certain counterparties;
- Researching and preparing several non-first-day procedural and substantive motions;
- Coordinating with the Creditors' Committee regarding various pleadings and administration of the Debtors' estates generally and responding to comments and concerns of the Creditors' Committee;
- Preparing for and participating telephonically in bankruptcy court hearings; and
- Filing and service of court papers.

6. Attached hereto as Exhibit D are the time records of Davis Polk, which provide a daily summary of the time spent by each Davis Polk Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, (ii) the Office of the United States Trustee for

the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph, (iii) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

8. WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Dated: New York, New York
December 27, 2013

By: /s/ Brian M. Resnick
Marshall S. Huebner
Damian S. Schaible
Brian M. Resnick
Michelle M. McGreal

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
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*Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

Professionals and Rates

I.A. Partners/Counsel

NAME OF PARTNER/ COUNSEL	YEAR ADMITTED	DEPARTMENT	TOTAL HOURS BILLED	HOURLY RATE	TOTAL FEES
Partners					
Sarah E. Beshar	1986-NY	Capital Markets	14.4	\$985	\$14,184.00
Jeffrey P. Crandall	1983-NY	Executive Compensation and Employee Benefits	0.3	\$985	\$295.50
Kathleen Ferrell	1998-NY	Tax	3.0	\$985	\$2,955.00
Edmond T. FitzGerald	1992-NY	Executive Compensation and Employee Benefits	28.3	\$985	\$27,875.50
Marshall S. Huebner	1994-NY	Insolvency & Restructuring	121.4	\$985	\$119,579.00
Benjamin S. Kaminetzky	1996-NY	Litigation	0.4	\$985	\$394.00
Jinsoo H. Kim	1996-NY	Credit	197.7	\$985	\$194,734.50
Elliot Moskowitz	2002-NY	Litigation	38.3	\$975	\$37,342.50
Brian M. Resnick	2004-NY	Insolvency & Restructuring	172.2	\$975	\$167,895.00
Amelia T. R. Starr	1995-NY	Litigation	33.4	\$985	\$32,899.00
Mischa Travers	1998-NY	Corporate	28.6	\$985	\$28,171.00
Lawrence E. Wieman	1986-NY	Credit	0.1	\$985	\$98.50
Counsel					
Ron M. Aizen	2006-NY	Executive Compensation and Employee Benefits	39.6	\$915	\$36,234.00
Hayden S. Baker	2003-NY	Environmental	40.2	\$915	\$36,783.00
Erin K. Cho	1998-NY	Executive Compensation and Employee Benefits	0.6	\$985	\$591.00
Betty M. Huber	1997-NY	Environmental	0.2	\$985	\$197.00
Susan D. Kennedy	1984-NY	Real Estate	0.4	\$985	\$394.00
Jonathan D. Martin	2004-NY	Litigation	3.9	\$915	\$3,568.50
Jeanine P. McGuinness	1993-NY	Financial Institutions	1.0	\$915	\$915.00
James P. McIntyre	1978-NY	Real Estate	3.3	\$985	\$3,250.50
Stephen M. Pepper	2001-NY	Litigation	0.2	\$915	\$183.00
Michael J. Russano	2002-NY	Litigation	17.1	\$915	\$15,646.50
Total Partners and Counsel			744.6		\$724,186.00

II.A. Associates

NAME OF ASSOCIATE	YEAR ADMITTED	DEPARTMENT	TOTAL HOURS BILLED	HOURLY RATE	TOTAL FEES
Jeremy Adler	2010-NY	Litigation	1.6	\$750	\$1,200.00
Patrick W. Blakemore	2013-NY	Litigation	0.6	\$465	\$279.00
Jeffrey Brenner	2012-NY	Capital Markets	10.5	\$575	\$6,037.50
Maxwell P. Chapman	2013-NY	Insolvency and Restructuring	38.3	\$465	\$17,809.50
Kevin J. Coco	2010-NY	Insolvency and Restructuring	171.3	\$750	\$128,475.00
Nicholas J. Dashman	2010-CA	Corporate	6.1	\$675	\$4,117.50
P. Alexandre de Richemont	2013-NY	Insolvency and Restructuring	0.1	\$575	\$57.50
Aaron J. Epstein	2009-CA	Corporate	4.4	\$750	\$3,300.00
Aryeh E. Falk	2012-NY	Insolvency and Restructuring	85.5	\$465	\$39,757.50
Andrew S. Gehring	2010-NY	Litigation	1.3	\$750	\$975.00
Elyse Glazer	2010-NY	Litigation	7.8	\$750	\$5,850.00
Mhairi C. Immerman	2005-NY	Credit	107.2	\$575	\$61,640.00
Kevin J. Klesh	2001-NJ 2002-NY	Environmental	14.5	\$795	\$11,527.50
Olga Kogan	2013-NY	Credit	30.4	\$325	\$9,880.00
Angela Libby	2012-NY	Insolvency and Restructuring	0.6	\$575	\$345.00
Michelle M. McGreal	2007-NJ 2008-NY	Insolvency and Restructuring	160.4	\$795	\$127,518.00
Adam Mehes	2011-NY	Litigation	1.7	\$675	\$1,147.50
Gerald M. Moody	2010-NY	Litigation	1.2	\$750	\$900.00
John Naughton	2008-NY	Real Estate	18.9	\$795	\$15,025.50
Jeong M. Oh	2011-NY	Credit	51.7	\$675	\$34,897.50
Gina Y. Pak	2011-NY	Credit	2.1	\$675	\$1,417.50
John W. Perry	2008-NY	Credit	215.0	\$795	\$170,925.00
Craig M. Reiser	2011-NY	Litigation	0.4	\$675	\$270.00
Christopher Robertson	2013-NY	Insolvency and Restructuring	17.1	\$575	\$9,832.50
Arie Rubenstein	2007-NY	Tax	3.2	\$795	\$2,544.00
Yitz Segal	2009-NY	Credit	13.9	\$795	\$11,050.50

Chaoyuan C. Shi	2009-NY	Executive Compensation and Employee Benefits	26.4	\$795	\$20,988.00
Adam L. Shpeen	2013-NY	Insolvency and Restructuring	21.6	\$465	\$10,044.00
Marc J. Tobak	2009-NY	Litigation	1.1	\$795	\$874.50
Amy E. Turner	2009-NY	Environmental	1.2	\$795	\$954.00
Eli J. Vonnegut	2009-NY	Insolvency and Restructuring	0.4	\$795	\$318.00
Total Associates			1,016.5		\$699,957.50

Attorney Blended Rates

	ATTORNEY BLENDED RATE	TOTAL ATTORNEY HOURS BILLED	TOTAL ATTORNEY FEES¹
Partners and Counsel	972.58	744.6	\$724,186.00
Associates	688.60	1,016.5	\$699,957.50
Total	\$808.67	1,761.1	\$1,424,143.50

¹ These figures reflect reductions as referenced above.

IV.A. Paraprofessionals

NAME OF PARAPROFESSIONAL	DEPARTMENT	TOTAL HOURS BILLED	HOURLY RATE	TOTAL FEES¹
Sonya Jackman	Legal Assistant Corporate	50.2	\$385	\$19,327.00
Elliot Law	Legal Assistant Corporate	6.2	\$385	\$2,387.00
Rebecca A. Zarett	Legal Assistant Corporate	36.7	\$385	\$14,129.50
Robert L. Jones	Managing Attorney's Office	0.6	\$310	\$186.00
Jamila H. Dphrepaulezz	Document Clerk	19.3	\$105	\$2,026.50
Kimberley A. Junas	Document Clerk	3.3	\$105	\$346.50
Candace G. Knight	Document Clerk	1.7	\$105	\$178.50
Gomatie S. Narayan	Document Clerk	3.0	\$105	\$315.00
Jeanne Barry Weber	Document Clerk	4.4	\$105	\$462.00
Anne Louise Willner	Document Clerk	1.7	\$105	\$178.50
Mark Zaleck	Research Services	0.8	\$195	\$156.00
Richard K. Bonaparte	Compliance Reporting Specialist	0.4	\$365	\$146.00
Barbara Chan	Compliance Reporting Specialist	0.6	\$185	\$111.00
Dunung Tjokronolo	Compliance Reporting Specialist	4.7	\$185	\$869.50
Robert G. Tuchman	Compliance Reporting Specialist	3.9	\$185	\$721.50
C.R. Vincent	Compliance Reporting Specialist	0.5	\$185	\$92.50
Qunchang Zeng	Compliance Reporting Specialist	1.3	\$185	\$240.50
Total Paraprofessionals		139.3		\$41,873.50

¹ These figures reflect voluntary reductions as referenced above.

EXHIBIT B

Expenses

ACTUAL AND NECESSARY EXPENSES
INCURRED BY DAVIS POLK & WARDWELL LLP ON
BEHALF OF THE DEBTORS DURING THE COMPENSATION PERIOD

CATEGORY OF EXPENSES	AMOUNTS
Computer research	\$471.65
Postage, courier & freight	\$1,211.49
Court and other fees	\$117.60
Duplication	\$2,330.50
Litigation Support	\$30.60
Meals	\$1,735.03
Outside document retrieval (transcript, PACER, etc.)	\$862.34
Travel	\$3,412.75
Total	\$10,171.96

EXHIBIT C

Summary by Project Code

**SUMMARY OF HOURS AND AMOUNTS BILLED DURING
THE COMPENSATION PERIOD BY DAVIS POLK & WARDWELL LLP
ORGANIZED BY INTERNAL PROJECT CATEGORY**

PROJECT CATEGORY	DESCRIPTION	HOURS	AMOUNT
1.	ASSET DISPOSITIONS	38.1	\$29,491.50
2.	AUTOMATIC STAY	5.0	\$3,754.50
3.	CLAIMS INVESTIGATION	16.6	\$15,028.50
4.	CREDITOR\EQUITYHOLDER\UCC ISSUES	24.1	\$17,651.00
5.	DPW RETENTION	1.9	\$883.50
6.	EMPLOYEE LABOR ISSUES	90.5	\$76,136.50
7.	EXECUTORY CONTRACTS	34.7	\$23,720.00
8.	FINANCING	897.9	\$703,341.00
9.	GENERAL CASE ADMINISTRATION	79.6	\$47,804.00
10.	GOVERNANCE COMMUNICATIONS	43.6	\$39,230.00
11.	LITIGATION	62.8	\$58,218.50
12.	NON-DPW RETENTION	5.1	\$2,676.50
13.	NON-WORKING TRAVEL	30.1	\$14,190.25
14.	PLAN/DISCLOSURE STATEMENT	441.6	\$329,251.50
15.	PREPARATION OF FEE STATEMENTS/APPLICATIONS	43.3	\$24,555.00
16.	REGULATORY AND ENVIRONMENTAL	85.5	\$65,894.50
Total Hours and Compensation Requested:		1,900.4	\$1,451,826.75¹

¹ This figure reflects reductions as referenced above.

EXHIBIT D

Time Record

ASSET DISPOSITIONS			
Coco KJ	11/08/13	4.6	Draft motion to approve Alliance sale and communications clients and Davis Polk team regarding same.
Huebner MS	11/08/13	0.7	Review of emails and attachment regarding disposition transaction (0.6); emails with clients and Davis Polk team regarding same (0.1).
Resnick BM	11/08/13	0.5	Emails with clients and K. Coco regarding Alliance transaction.
Robertson C	11/08/13	0.1	Discuss asset sale motion with K. Coco.
Coco KJ	11/09/13	0.3	Emails with clients and Davis Polk team regarding Alliance sale motion.
Resnick BM	11/09/13	0.7	Review and revise motion to approve Alliance Transaction (0.5); review and revise motion to shorten time regarding same (0.2).
Robertson C	11/09/13	1.0	Revise Alliance asset sale motion.
Coco KJ	11/10/13	0.5	Emails with clients and Davis Polk team regarding Alliance sale motion and related issues.
Resnick BM	11/10/13	1.4	Review and revise motion to approve Alliance Transaction (0.4); call with J. Kim and J. Perry regarding compliance with DIP regarding same (0.5); emails with clients regarding Alliance transaction (0.5).
Robertson C	11/10/13	1.0	Revise Alliance sale motion.
Coco KJ	11/11/13	4.7	Call with client team regarding Alliance sale and prepare for same (0.8); revise and coordinate Alliance sale motion (2.1); call with M. Buschman regarding Alliance transaction and follow up (0.3); revise Alliance motion pursuant to clients' and various parties' comments (1.5).
Huebner MS	11/11/13	1.2	Conference call with clients regarding Alliance transaction (0.5); review and mark-up of Alliance motion (0.7).
Resnick BM	11/11/13	3.4	Call with clients regarding Alliance transaction (0.7); review and revise motion to approve Alliance transaction and motion to shorten time regarding same (0.5); calls and emails with Davis Polk credit team regarding DIP compliance regarding same (0.9); calls and emails with C. Ebetino and K. Coco regarding Alliance transaction (1.0); call with M. Buschman regarding same (0.3).
Robertson C	11/11/13	3.3	Call with clients, B. Resnick and K. Coco regarding Alliance motion (0.6); revise Alliance motion (2.1); revise motion to expedite Alliance motion (0.4); discuss motion with K. Coco (0.2).

Coco KJ	11/12/13	1.9	Revise Alliance motion and coordinate filing of same (1.4); coordinate responses to comments concerning same (0.5).
Huebner MS	11/12/13	0.5	Emails with clients regarding Alliance transaction (0.3); conversation with B. Resnick regarding Alliance issues (0.2).
Resnick BM	11/12/13	1.7	Calls and emails with clients and various parties regarding finalization of Alliance Transaction pleadings (1.2); review same (0.2); emails with clients and B. Early regarding sureties issues with same (0.3).
Robertson C	11/12/13	2.3	Finalize Alliance transaction motion (1.1); finalize associated motion to expedite (0.3); file motions (0.7); coordinate with company and Garden City Group to serve same (0.2).
Robertson C	11/13/13	0.2	Review notices printed in various newspapers.
Coco KJ	11/14/13	1.8	Emails and coordinate with Alliance, department of justice and clients regarding modifications to Alliance sale order.
Resnick BM	11/14/13	0.4	Emails and calls regarding Alliance transaction.
Coco KJ	11/15/13	3.6	Emails with clients and counterparty regarding issues concerning Alliance sale transaction and related documentation and court approval (1.4); revise Alliance sale order and coordinate comments from department of justice (2.2).
Resnick BM	11/15/13	0.4	Review Alliance sale order (0.2); meetings with K. Coco regarding Alliance sale order (0.2).
Robertson C	11/15/13	0.8	Finalize Alliance Transaction order (0.6); discuss same with K. Coco (0.2).
Robertson C	11/18/13	0.6	Draft talking points for Alliance Transaction motion.
Coco KJ	11/19/13	0.2	Call with A. Saavedra regarding Alliance sale (0.1); call with J. Perry regarding same (0.1).
Resnick BM	11/25/13	0.3	Call with J. Smolinsky regarding Alliance sale (0.2); emails with Weil and clients regarding same (0.1).
Total ASSET DISPOSITIONS		38.1	
AUTOMATIC STAY			
Adler J	11/05/13	0.6	Revise proposed order to modify the stay in the Renner action (0.5); correspond with counsel for the Unsecured Creditors' Committee regarding same (0.1).
Coco KJ	11/06/13	0.3	Emails with E. Waller and local counsel regarding Mitchell lift stay matter.

Coco KJ	11/07/13	0.5	Draft and revise lift stay stipulation for Mitchell lawsuit (0.3); emails with clients and local counsel regarding same (0.2).
McGreal MM	11/07/13	0.1	Review and comment on Mitchell lift stay stipulation.
Adler J	11/08/13	1.0	Revise Renner proposed order (0.8); correspond with counsel for Unsecured Creditors' Committee regarding same (0.2).
Coco KJ	11/08/13	0.2	Emails with clients and local counsel regarding Mitchell lift stay stipulation.
Coco KJ	11/11/13	0.4	Call with K. Cormony regarding Mitchell lift stay stipulation and follow up email (0.2); call with C. Brumley regarding various lift stay matters (0.2).
Coco KJ	11/13/13	0.2	Call with K. Cormony regarding two lift stay matters.
Coco KJ	11/14/13	0.2	Call with A. Starr regarding Renner lift stay motion (0.1); call with C. Brumley and E. Waller regarding Young lift stay (0.1).
Coco KJ	11/19/13	0.6	Call with E. Waller regarding Justice lift stay and other lift stay matters (0.2); call with R. Justice counsel regarding lift stay and follow up (0.4).
Coco KJ	11/20/13	0.5	Emails with counsel for R. Justice regarding lift stay.
Coco KJ	11/21/13	0.2	Emails with counsel to R. Justice regarding lift stay (0.1); emails with E. Waller regarding same (0.1).
Coco KJ	11/22/13	0.2	Emails with S. Elliott regarding Young lift stay matter.
Total AUTOMATIC STAY		5.0	
CLAIMS INVESTIGATION			
Gehring AS	11/04/13	0.1	Communications with C. Reiser regarding document storage.
Russano MJ	11/04/13	0.5	Confer with M. Tobak regarding third party subpoenas.
Russano MJ	11/05/13	0.7	Review revised settlement presentation.
Reiser CM	11/07/13	0.2	Review media coverage regarding Peabody settlement.
Russano MJ	11/07/13	3.1	Review and revise settlement presentation (2.0); confer with M. Tobak and A. Gehring regarding same (0.7); confer with E. Moskowitz regarding same (0.4).
Tobak MJ	11/07/13	0.8	Review presentation regarding settlement of estate claims (0.5); conference with A. Gehring regarding same (0.2); review analysis relating to

			same (0.1).
Russano MJ	11/08/13	3.1	Review and revise ArcLight presentation (2.2); email to M. Huebner regarding same (0.3); confer with E. Moskowitz regarding same (0.6).
Russano MJ	11/11/13	1.4	Review comments regarding ArcLight presentation (0.8); confer with M. Huebner and E. Moskowitz regarding same (0.6).
Russano MJ	11/12/13	3.7	Draft, review and revise ArcLight presentation (2.4); review plan regarding same and releases (0.7); confer with E. Moskowitz and M. McGreal regarding same (0.6).
Russano MJ	11/13/13	3.0	Draft and revise ArcLight presentation (2.1); confer with team regarding same (0.9).
Total CLAIMS INVESTIGATION		16.6	
CREDITOR\EQUITYHOLDER\UCC ISSUES			
Coco KJ	11/01/13	0.9	Emails with clients and counterparty regarding Rock and Coal Construction claim settlement (0.1); emails with clients regarding West Virginia tax department claim settlement and revise documents regarding same (0.5); call with J. Clarrey regarding potential claim settlement with Kentucky Utilities (0.1); call and email with W. Pettitt regarding potential claim settlement with Industrial Supply Solutions (0.2).
Resnick BM	11/01/13	0.6	Finalize resolution of coal lessor claims.
Resnick BM	11/02/13	0.2	Emails regarding coal lessor claim settlement.
Resnick BM	11/03/13	0.1	Emails regarding coal lessor settlement.
Coco KJ	11/04/13	0.8	Emails with clients regarding claim settlement with West Virginia tax department (0.3); call with E. Pagorski regarding Kentucky Utilities claim settlement and prepare for same (0.3); call to J. Clarrey regarding same (0.1); email with counterparty regarding Conveying Solutions claims (0.1).
McGreal MM	11/04/13	0.1	Review West Virginia tax claims settlement notice.
Pepper SM	11/04/13	0.2	Hart-Scott Rodino advice.
Resnick BM	11/04/13	0.5	Calls and emails regarding finalization of coal lessor settlement (0.3); call with J. Cohen (creditor) regarding plan (0.2).
Shpeen AL	11/04/13	2.1	Draft West Virginia tax notice of claims settlement (0.4); review and revise the same (0.2); confer with K. Coco regarding the same (0.1);

			prepare the same to be filed (1.2); file and serve the same (0.2).
Coco KJ	11/06/13	0.4	Emails with clients and counterparty counsel regarding American Electric Power claim settlement.
Coco KJ	11/07/13	0.9	Coordinate finalization and filing of American Electric Power settlement (0.4); emails with Kentucky Utilities' counsel regarding their claims and analysis of same (0.5).
Resnick BM	11/07/13	0.2	Call with G. Plotko regarding inquiries from creditors.
Shpeen AL	11/07/13	0.3	Draft American Electric Power notice of claims settlement.
Coco KJ	11/08/13	0.4	Emails with counterparties regarding American Electric Power and Kentucky Utilities claims settlements.
McGreal MM	11/08/13	0.9	Review American Electric Power claim settlement notice (0.1); correspondence with H. Baker, K. Coco, B. Walsh and others regarding claims objections (0.8).
Shpeen AL	11/08/13	0.5	Prepare American Electric Power settlement motion for filing (0.3); file and serve motion (0.2).
Coco KJ	11/11/13	0.7	Emails regarding Macquarie and Rock and Coal Construction claim settlements (0.2); emails with E. Pagorski regarding possible claim settlement with Kentucky Utilities and analysis regarding same (0.5).
de Richemont P	11/11/13	0.1	Email with J. Jones regarding claims in bankruptcy.
Resnick BM	11/11/13	0.6	Meetings with K. Coco regarding various claims issues (0.4); meeting with M. Huebner and K. Coco regarding various claims issues (0.2).
Shpeen AL	11/11/13	0.2	Email to K. Coco regarding objection deadline to claim settlement motion.
Shpeen AL	11/12/13	1.2	Review Alpha objections (0.6); email to K. Coco regarding the same (0.6).
Coco KJ	11/13/13	0.3	Call with E. Pagorski regarding Kentucky Utilities' claims (0.2); email to clients regarding Rock and Coal Construction settlement (0.1).
Coco KJ	11/14/13	0.5	Draft email to plaintiffs' counsel regarding Monsanto claims and gather information regarding same.
Resnick BM	11/14/13	0.2	Call with D. Carriger regarding Monsanto claims.
Coco KJ	11/15/13	0.4	Emails with J. Clarrey and counterparty regarding Conveying Solutions claims (0.2); revise email

			regarding Monsanto claims (0.2).
Resnick BM	11/15/13	0.4	Email with Monsanto claimants regarding claims estimation (0.3); discuss claims estimation with K. Coco (0.1).
Coco KJ	11/18/13	0.5	Call with W. Pettit regarding Conveying Solutions claims (0.1); emails with J. Clarrey regarding same (0.2); email to clients regarding American Electric Power claim settlement (0.1); email to counsel to Mon Power regarding claims (0.1).
McGreal MM	11/19/13	0.6	Correspondence with H. Baker regarding claim objections (0.1); correspondence with R. Hoffman and K. Coco regarding tax claims (0.4); correspondence with K. Coco regarding potential administrative claim (0.1).
Coco KJ	11/20/13	1.3	Call with S. Shapiro about United States government claims and follow up (1.2); call to J. Clarrey regarding Colver mine claim (0.1).
McGreal MM	11/20/13	0.9	Correspondence with R. Hoffman and K. Coco regarding tax claims (0.3); review materials regarding same (0.2); teleconference with creditor regarding potential administrative expense claim (0.2); correspondence with H. Baker regarding potential claim objection (0.2).
Shpeen AL	11/20/13	0.3	Review entered orders (0.2); email to K. Coco regarding the same (0.1).
Coco KJ	11/21/13	2.7	Call with R. Johnson regarding Mon Power claims and contracts, follow up with clients regarding same (0.7); call with R. Johnson regarding American Electric Power powerline agreement and follow up with clients regarding same (0.7); emails with E. Pagorski regarding Kentucky Utilities claims (0.2); call with Garden City Group regarding claims issues (0.2); coordinate with M. McGreal and Garden City Group regarding employee claims issues (0.5); call to W. Elkins and emails with M. McGreal regarding Tons Per Hour inquiry (0.4).
McGreal MM	11/21/13	0.4	Correspondence with K. Coco and M. Chapman regarding tax claims (0.2); review materials regarding same (0.2).
Resnick BM	11/21/13	0.2	Call with D. Carriger regarding Monsanto-indemnified claims.
Shpeen AL	11/21/13	0.1	Phone call with K. Coco regarding executory contracts.
Coco KJ	11/22/13	2.2	Analysis of claims filed by United States and

			communications with M. McGreal regarding same (0.8); call with S. Blank regarding creditor inquiry (0.1); call with W. Elkins and S. Harvey regarding Tons Per Hour inquiry (0.3); analysis of EPA claims (0.6); communications with Garden City Group and Davis Polk team regarding administrative claims (0.4).
McGreal MM	11/22/13	0.6	Correspondence with K. Coco and creditor regarding potential administrative expense claims (0.3); correspondence with Department of Justice, M. Chapman and K. Coco regarding tax claims (0.3).
Resnick BM	11/22/13	0.3	Emails with E. Moskowitz and M. McGreal regarding United Mine Workers of America and retiree claims (0.2); emails with M. Collins regarding surety claims (0.1).
Coco KJ	11/27/13	0.3	Emails with counterparty counsel regarding Kentucky Utilities claims and contracts settlement.
Total CREDITOR\EQUITYHOLDER\UCC ISSUES		24.1	
DPW RETENTION			
Chapman MP	11/12/13	0.6	Confer with accounting, K. Coco and C. Robertson regarding wire transfer (0.3); review court order to confirm correct amount (0.3).
Chapman MP	11/26/13	1.3	Research conflicts question (1.1); email M. McGreal regarding same (0.1); email R. Stewart regarding same (0.1).
Total DPW RETENTION		1.9	
EMPLOYEE LABOR ISSUES			
Huebner MS	11/01/13	0.7	Multiple emails with clients, E. Moskowitz and United Mine Workers of America regarding United Mine Workers of America royalty issue (0.5); emails with E. Moskowitz and M. McGreal regarding final changes to United Mine Workers of America funding agreement and payment date covenant (0.2).
Shi CC	11/02/13	0.2	Review correspondence regarding disclosure in 10-Q on pension plans.
Huebner MS	11/03/13	0.2	Emails with E. Moskowitz and clients regarding United Mine Workers of America funding agreement resolution.

Aizen RM	11/04/13	0.4	Comment on 10-Q.
Coco KJ	11/04/13	0.2	Review draft letter to employees from J. Orf.
McGreal MM	11/04/13	0.2	Correspondence with J. Orf and K. Coco regarding letters to employees regarding plan.
Shi CC	11/04/13	0.4	Review correspondence on 10-Q and regarding pension plan disclosure.
Aizen RM	11/06/13	1.7	Discussions with M. Luna regarding retiree life insurance (0.3); comment on retiree life insurance presentation (1.0); draft employment agreement (0.4).
Shi CC	11/06/13	2.1	Review analysis of retiree medical insurance for non-union employees (1.4); discuss with R. Aizen regarding same (0.4); review finalized analysis and cover email sent to J. Cohen (0.3).
Aizen RM	11/07/13	1.7	Revise employment agreements (1.2); comment on ArcLight presentation (0.5).
Resnick BM	11/07/13	0.3	Review correspondence with J. Cohen (0.1); call with M. Travers regarding employment agreements (0.2).
Shi CC	11/07/13	1.7	Review correspondence and slides regarding withdrawal liability (0.4); review supplemental order approving amendment to Voluntary Employee Beneficiary Association funding agreement (0.4); review latest drafts of employment agreements (0.9).
Aizen RM	11/08/13	0.3	Call with M. Travers and E. FitzGerald regarding employment agreement.
Shi CC	11/08/13	1.2	Review summary of material modification and notice letter for union employees retiree benefits plan (0.4); retrieve and review collective bargaining agreement (0.5); correspond with R. Aizen regarding same (0.3).
Aizen RM	11/11/13	2.2	Revise employment agreement (0.4); consider ERISA questions relating to retiree health plan (1.0); comment on retiree letters (0.8).
Shi CC	11/11/13	1.4	Review collective bargaining agreement and notice letter and summary of material modification for union employees retirement health benefit plan (0.5); mark suggested changes on summary of material modification (0.3); discuss with R. Aizen regarding same (0.3); review R. Aizen's mark-up and correspondence with company (0.3).
Aizen RM	11/12/13	0.1	Emails with M. Luna regarding retiree health plan.
Shi CC	11/12/13	0.3	Review correspondence regarding retiree health

			benefit plan and related Form 5500.
FitzGerald ET	11/13/13	2.8	Research, analysis and outline of post-emergence management incentive alternatives.
Aizen RM	11/14/13	2.0	Review management incentive plan (0.6); confer with B. Resnick and C. Shi regarding employment agreement (1.4).
Coco KJ	11/14/13	0.4	Meeting with B. Resnick and R. Aizen regarding management employment agreements and follow up regarding same.
Crandall JP	11/14/13	0.3	Review note unit issues.
Resnick BM	11/14/13	0.6	Meetings and calls with J. Bean, R. Aizen and others regarding employment agreements (0.2); meeting with R. Aizen and K. Coco regarding employment agreements (0.4).
Shi CC	11/14/13	3.6	Discuss with R. Aizen regarding preparation of summary of executive employment agreements and waivers by executives, and review correspondence regarding same (0.4); retrieve employment agreements and amendments and prepare summary (3.2).
Aizen RM	11/15/13	3.3	Revise summary of restricted note units (1.1); revise summary of employment agreements (1.9); confer with E. FitzGerald regarding restricted note units (0.3).
Resnick BM	11/15/13	0.4	Emails with benefits team regarding employment agreements and summary thereof (0.1); review employment agreements and summary thereof (0.3).
Shi CC	11/15/13	3.8	Work on summary of employment agreements and send to R. Aizen for review (1.4); review revised summary and provide comments, and correspond with R. Aizen regarding same (0.8); review correspondence regarding B. Resnick's comments and R. Aizen's answers (0.5); consider 280G issues relating to emergence and correspond with R. Aizen (0.4); review post-emergence compensation plans (0.7).
Aizen RM	11/18/13	2.0	Revise employment agreement summary (0.6); emails with M. Luna and J. Cohen regarding retiree life insurance (0.2); consider employment agreement questions (1.2).
Coco KJ	11/18/13	0.2	Emails with Davis Polk team and AlixPartners regarding employee agreements.
McGreal MM	11/18/13	0.3	Correspondence with R. Aizen regarding employee agreements.
Resnick BM	11/18/13	0.7	Review summary of employment agreements

			(0.2); discuss same with M. Huebner (0.2); emails with benefits team regarding same (0.3).
Shi CC	11/18/13	3.2	Assemble bankruptcy team executive employment agreements and related amendments, and correspond with them regarding same (0.4); review 280G guidance and analysis regarding same (0.9); review revised summary of employment agreements and related correspondence (0.3); review correspondence regarding retiree life insurance premium analysis (0.2); discuss with R. Aizen regarding waiver to benefits under employment agreement and start outlining waiver (0.8); review materials relating to restructuring transactions (0.6).
Aizen RM	11/19/13	5.0	Draft employment agreement waiver (3.7); email from E. Cho regarding Voluntary Employee Beneficiary Association (0.1); confer with M. Luna and B. Resnick regarding retiree life insurance (1.2).
Cho EK	11/19/13	0.2	Review correspondence regarding Department of Labor exemption for Voluntary Employee Beneficiary Association.
McGreal MM	11/19/13	0.6	Review and revise employee agreements (0.4); correspondence with B. Resnick and R. Aizen regarding same (0.2).
Resnick BM	11/19/13	1.4	Review and revise employment agreement waivers (0.2); discuss same with benefits team, M. Huebner and J. Bean (0.2) call with M. Luna and R. Aizen to prep for call with J. Cohen (0.6); discuss same with R. Aizen (0.2); review materials regarding same (0.2).
Shi CC	11/19/13	1.8	Correspond with R. Aizen regarding employment agreement waiver (0.2); review draft waiver and provide comments, and discuss with R. Aizen regarding same (1.1); review follow-up correspondence regarding waiver (0.5).
Aizen RM	11/20/13	1.3	Revise employment agreement waiver (0.2); discussions with J. Cohen, M. Luna, B. Resnick and M. McGreal regarding retiree life insurance (1.1).
Huebner MS	11/20/13	0.3	Emails and call with E. Fitzgerald regarding compensation issues.
Resnick BM	11/20/13	0.9	Call with J. Cohen, M. Luna and R. Aizen (0.3); follow-up call with M. Luna and R. Aizen (0.2); discuss same with M. Huebner and M. McGreal (0.2); review and revise employee agreement

			waivers (0.2).
Shi CC	11/20/13	0.3	Review correspondence on and revise draft of executive employment agreement waiver.
Aizen RM	11/21/13	3.7	Revise employment agreement waiver (0.2); draft retiree life insurance agreement (3.3); discuss employment agreement waiver with J. Bean and B. Resnick (0.2).
Huebner MS	11/21/13	0.6	Review and markup employment waiver (0.2); conversations with J. Bean, B. Resnick regarding same (0.2); conversations with B. Resnick regarding compensation issues (0.2).
Resnick BM	11/21/13	0.4	Emails and call with J. Bean and R. Aizen regarding employment agreement waivers.
Aizen RM	11/22/13	2.6	Draft retiree life insurance agreement (2.5); email from E. FitzGerald regarding management incentive plan (0.1).
Resnick BM	11/22/13	0.6	Calls with B. Hatfield, J. Bean and M. Huebner regarding employment agreements (0.3); call with M. Travers and E. Fitzgerald regarding same (0.3).
Cho EK	11/23/13	0.2	Correspondence with R. Aizen regarding ERISA provisions in credit agreement.
Aizen RM	11/24/13	1.4	Emails from J. Bean and E. FitzGerald regarding management incentive plan (0.1); comment on credit agreement (1.3).
Resnick BM	11/24/13	0.3	Emails regarding management incentive plans (0.2); call with M. Huebner regarding same (0.1).
Shi CC	11/24/13	0.6	Review correspondence regarding credit agreement.
Aizen RM	11/25/13	6.0	Confer with Patriot, Mercer, Blackstone and E. FitzGerald regarding management incentive plan (0.8); draft retiree life insurance agreement (1.2); confer with M. McGreal and M. Immermann regarding credit agreement (0.8); draft restricted note plan term sheet (2.8); comment on retiree life insurance letters (0.4).
Cho EK	11/25/13	0.2	Correspondence with R. Aizen regarding ERISA provisions in credit agreement.
Huebner MS	11/25/13	0.9	Conversation with J. Bean regarding Board and management compensation (0.2); conference call with benefits experts, clients regarding compensation issues (0.7).
Resnick BM	11/25/13	0.8	Review salaried retiree letters (0.2); call with R. Aizen regarding same (0.2); calls and emails regarding management incentive compensation issues (0.4).

Shi CC	11/25/13	1.6	Review correspondence regarding Voluntary Employee Beneficiary Association and credit agreement (0.5); correspond with R. Aizen and E. FitzGerald regarding management incentive compensation issues (0.4); review term sheet for management incentive and compensation issues (0.4); review letters to retirees (0.3).
Zarett RA	11/25/13	7.9	Research Plan Supplements from select dockets regarding new board of directors and compensation policies (6.2); organize and update summary chart regarding same (1.2); coordinate with A. Falk regarding same (0.5).
Aizen RM	11/26/13	4.1	Review credit agreement (0.5); draft retiree life insurance agreement (3.4); review revised management incentive plan (0.2).
Huebner MS	11/26/13	0.2	Conversations with J. Bean regarding various compensation matters.
Resnick BM	11/26/13	0.4	Calls and emails regarding employment agreement waivers.
Shi CC	11/26/13	2.6	Review correspondence regarding credit agreement (0.6); review retiree life insurance agreement (0.7); prepare execution copies of employment agreement waiver (0.6); prepare clean copies of executive employment agreements (0.7).
Aizen RM	11/27/13	1.8	Confer with M. Luna, E. FitzGerald, B. Resnick and C. Shi regarding retiree life insurance, management incentive plan, employment agreements and multiemployer plan (0.9); review Skadden Arps comments to credit agreement (0.3); revise retiree life insurance agreement (0.6).
Resnick BM	11/27/13	1.3	Review salaried retiree committee settlement agreement (0.5); discuss same with R. Aizen (0.3); review Peabody amendment (0.2); emails regarding employment agreement waivers (0.3).
Shi CC	11/27/13	1.6	Meet with R. Aizen and E. FitzGerald to discuss various employment-related documents (0.8); review revised letters for retirees (0.3); review correspondence on credit agreement (0.5).
Total EMPLOYEE LABOR ISSUES		90.5	
EXECUTORY CONTRACTS			
Coco KJ	11/01/13	0.2	Email and call with T. Driscoll regarding People's

			Capital leases.
Huebner MS	11/01/13	0.6	Emails with client group and conversation with B. Hatfield and A. Starr regarding coal lessor resolution (0.4); emails with client group and B. Resnick regarding surety issues (0.2).
Coco KJ	11/04/13	0.1	Email to C. Damba regarding sales contract.
Coco KJ	11/11/13	0.3	Emails with Lawson Heirs attorney regarding lease assumption (0.1); email with Arch counsel regarding same (0.1); call to M. Black regarding same (0.1).
Coco KJ	11/12/13	1.9	Call with C. Damba and other clients regarding coal sales contract question and follow up (0.4); draft and distribute Tier 2 coal sale contract notice and emails with clients regarding same (0.5); review and prepare responses and emails to Alpha objection to renewed assumption motion (1.0).
Coco KJ	11/13/13	0.3	Call with E. Stone regarding Republic Bank contracts and follow up email to clients.
Coco KJ	11/14/13	2.7	Emails with clients regarding Alpha cure amounts (0.3); review court's Payne-Gallatin decision (0.3); emails and draft order for Payne-Gallatin lease assumption (2.1).
Martin JD	11/15/13	0.2	Review and comment on draft Payne Gallatin lease assumption motion.
Coco KJ	11/18/13	2.2	Two calls with C. Ebetino and J. Eagan regarding American Electric Power powerline contract issue and other contracts issues in connection with plan (1.2); follow up regarding same (0.3); research regarding Mon Power claims and contracts (0.4); email to counterparty counsel regarding same (0.1); review claims of other utilities providers and emails with clients regarding same (0.2).
Shpeen AL	11/18/13	0.8	Meet with K. Coco to discuss executory contract issues (0.2); review plan provisions regarding executory contracts (0.6).
Coco KJ	11/19/13	2.3	Review contracts from J. Eagan to determine whether executory (0.3); communications with clients and Davis Polk team regarding utilities contracts and American Electric Power powerline contract (2.0).
Resnick BM	11/19/13	0.3	Emails with K. Coco and clients regarding executory contract and cure issues for various counterparties.
Coco KJ	11/20/13	0.9	Meeting with B. Resnick regarding Payne-Gallatin contracts (0.2); call with H. Smotkin and

			follow up regarding same (0.4); revise Payne-Gallatin order (0.3).
Resnick BM	11/20/13	0.5	Emails and discussion with K. Coco and clients regarding various cure issues.
Coco KJ	11/21/13	0.8	Emails with clients and H. Smotkin regarding Payne-Gallatin order and issues.
Resnick BM	11/21/13	0.2	Emails with K. Coco and clients regarding assumptions and cure amounts.
Coco KJ	11/22/13	1.4	Review and analysis of Kentucky Utilities contracts and claims settlement proposal (0.7); email clients regarding same (0.2); revise and prepare Payne-Gallatin assumption order for sending to chambers (0.5).
Huebner MS	11/22/13	0.2	Client emails regarding contract waivers.
Shpeen AL	11/22/13	0.8	Review contracts to determine whether executory (0.6); email to K. Coco regarding the same (0.2).
Resnick BM	11/25/13	0.6	Emails with C. Ebetino regarding lease assignments (0.3); discuss same with M. McGreal (0.3).
McGreal MM	11/26/13	1.4	Correspondence with the Company and B. Resnick regarding motion to assign leases (0.4); review precedent motions to assign (0.8); conference with A. Shpeen regarding same (0.2).
Resnick BM	11/26/13	0.7	Calls and emails with clients and M. McGreal regarding assignment of leases.
Shpeen AL	11/26/13	3.4	Confer with M. McGreal regarding plan assumption and rejection schedules (0.2); review precedents regarding the same (1.6); meet with M. McGreal regarding motion to assign executory contract (0.2); review precedents regarding the same (1.4).
Coco KJ	11/27/13	0.6	Call with D. Canine regarding Flagstar equipment leases (0.2); review emails regarding same (0.1); emails with CIT, Davis Polk team, AlixPartners and Garden City Group regarding CIT contracts (0.3).
Huebner MS	11/27/13	0.3	Emails and calls with clients regarding employee contracts.
McGreal MM	11/27/13	0.3	Correspondence with Company, B. Resnick and A. Shpeen regarding motion to assign.
Shpeen AL	11/27/13	1.7	Draft motion to assign executory contracts.
McGreal MM	11/28/13	0.1	Email C. Ebetino regarding motion to assign leases.
McGreal MM	11/29/13	1.8	Review and revise motion to assign leases (1.2); correspondence with A. Shpeen regarding same (0.6).

Shpeen AL	11/29/13	5.6	Draft motion to assign unexpired leases.
McGreal MM	11/30/13	0.6	Revise motion to assign leases (0.2); email M. Huebner and B. Resnick regarding same (0.4).
Resnick BM	11/30/13	0.9	Review motion to assign leases (0.6); emails with M. McGreal regarding same (0.3).
Total EXECUTORY CONTRACTS		34.7	
FINANCING			
Dashman NJ	11/01/13	1.3	Call with M. McGreal, A. Starr and M. Travers regarding post-emergence bylaws and charter (0.4); correspond with M. McGreal regarding indemnification obligations (0.3); revise bylaws and charter (0.6).
Ferrell KL	11/01/13	0.3	Conference call regarding reasons for voting trust structure in term sheet.
Huebner MS	11/01/13	1.9	Multiple emails with lender counsel regarding financing issues (0.6); conversations with Blackstone regarding various aspects of exit financing (1.3).
Immermann MC	11/01/13	0.2	Prepare blacklines of term sheets.
Kim JH	11/01/13	4.8	Discuss documentation process with Patriot and Davis Polk team (0.4); discuss term sheet process with Skadden Arps (0.4); email correspondence regarding term sheet issues with Skadden Arps and Patriot (1.1); review term sheet (2.9).
Kogan O	11/01/13	2.2	Discuss case with M. Immermann (0.2); discuss exit financing with J. Perry (0.1); edit ABL draft (1.5); email with J. Perry regarding same (0.1); research precedent ABLs for J. Perry (0.3).
McGreal MM	11/01/13	0.6	Correspondence with Skadden Arps, Kramer Levin and B. Resnick regarding fee letters (0.4); correspondence with M. Huebner and B. Resnick regarding letter of credit consent (0.2).
Perry J	11/01/13	10.5	Review lender deck (0.4); review ABL term sheet long form (2.1); review letter of credit term sheet long form (2.2); review term loan term sheet long form (1.9); numerous calls and email correspondence with M. Tiarks and S. Ward regarding financing term sheets (2.4); calls and email correspondence with L. Klingbaum (1.0); numerous calls and email correspondence with R. Mead and J. Jones regarding financing term sheets (0.5).
Resnick BM	11/01/13	1.1	Calls and emails with Skadden Arps, Davis Polk team and clients regarding exit financing issues

			(0.9); discuss same with M. Huebner (0.2).
Huebner MS	11/02/13	0.6	Emails with Davis Polk team and clients and conversation with B. Resnick regarding final open issue on backstop agreement.
Immermann MC	11/02/13	0.4	Prepare Davis Polk comments to term sheets.
Kim JH	11/02/13	1.4	Review short-form term sheet (1.2); email correspondence with Skadden Arps and J. Perry regarding short-form term sheet (0.2).
Kogan O	11/02/13	0.7	Research ABL loans for coal companies (0.5); email to J. Perry regarding same (0.2).
McGreal MM	11/02/13	0.8	Review financing materials.
Perry J	11/02/13	5.9	Review and edit term loan term sheet long form (2.5); review and edit letter of credit term sheet (2.1); numerous email correspondence with J. Kim and L. Klingbaum regarding term sheets (1.3).
Huebner MS	11/03/13	0.3	Emails with clients, bondholder and Davis Polk team regarding exit financing issues.
Kim JH	11/03/13	0.2	Email correspondence with Skadden Arps and Willkie Farr regarding short-form term sheet.
Kogan O	11/03/13	1.3	Revise term sheet (1.1); conference with J. Perry regarding same (0.2).
McGreal MM	11/03/13	0.3	Correspondence with B. Resnick and J. Perry regarding exit financing term sheets (0.2); email Skadden Arps regarding fee letters (0.1).
Perry J	11/03/13	15.9	Review and edit short form term sheets (2.8); numerous calls and email correspondence with M. Tiarks, S. Ward and L. Klingbaum regarding short form term sheets (1.4); review, revise and edit long form term sheets and distributions (11.7).
Resnick BM	11/03/13	0.6	Review term sheets (0.1); emails and calls with M. McGreal, J. Perry and Willkie Farr regarding same (0.3); emails with clients regarding letter of credit facility (0.1); emails with Skadden Arps regarding sharing of fee letters (0.1).
Dphrepaulezz JH	11/04/13	0.5	Print and deliver documents to J. Kim.
Huebner MS	11/04/13	5.0	Multiple calls with Barclays regarding exit financing (1.0); multiple calls with clients and Blackstone regarding exit financing (0.9); call with Bank of America counsel regarding exit financing (0.7); review of DIP order regarding exit financing issues (0.4); conversation with Skadden Arps regarding exit financing issues (0.3); conversations with CFO regarding multiple exit financing issues (0.5); multiple Davis Polk

			team and client conversations regarding form of lender consent (0.8); drafting regarding same (0.4).
Immermann MC	11/04/13	1.7	Call to discuss subsidiary reorganization (0.4); discuss subsidiary reorganization chart with Davis Polk team (0.7); review draft subsidiary reorganization chart to prepare comments (0.6).
Kim JH	11/04/13	8.5	Review term facility term sheet (3.6); review ABL facility term sheet (2.2); review letter of credit facility term sheet (2.1); email correspondence with Patriot and Davis Polk team regarding term sheet issues (0.6).
Kogan O	11/04/13	2.3	Conference with M. Immermann regarding subsidiary reorganization chart (0.2); create organizational table of subsidiaries (2.1).
McGreal MM	11/04/13	1.6	Review and comment on exit financing term sheets (0.6); correspondence with B. Resnick and J. Perry regarding same (0.4); correspondence with Kramer Levin and Skadden Arps regarding fee letters (0.1); correspondence with M. Huebner, Barclays and Skadden Arps regarding exit facilities (0.3); correspondence with Blackstone regarding same (0.2).
Perry J	11/04/13	11.6	Call with A. Alfonso and M. Tiarks regarding short form term sheets (0.1); call with M. Huebner, B. Resnick, M. Buschman and Backstop parties regarding term sheet terms and process on short form term sheets (0.4); revise, edit and incorporate comments of J. Kim into long form term sheets (7.4); numerous calls and email correspondence with M. Huebner, B. Resnick, J. Kim and M. Immermann regarding letter of credit facility consent (1.6); review and comment on same (0.6); call with A. Alphonso regarding letter of credit consent fee (0.4); email correspondence with letter of credit agent counsel regarding consent fee (0.3); incorporate comments of B. Resnick and M. McGreal into term sheets (0.4); distribute term sheets to Patriot team (0.4).
Resnick BM	11/04/13	2.9	Call with AIG, AON and R. Mead regarding collateral (0.3); emails with R. Mead and AIG regarding same (0.2); calls and emails with Davis Polk team, clients, Kirkland & Ellis, Skadden Arps and Barclays regarding exit financing (1.8); review and revise term sheets regarding same (0.4); meet with M. McGreal regarding surety

			bonds (0.2).
Dashman NJ	11/05/13	0.5	Attention to J. Bean questions regarding charter and bylaw drafts.
Dphrepaulezz JH	11/05/13	0.8	Print, collate and distribute documents for J. Kim.
Huebner MS	11/05/13	3.1	Exit financing call with clients, Davis Polk and Blackstone (1.2); emails with clients regarding exit financing issues (0.6); conversation with Willkie Farr regarding same (0.4); emails and calls with Davis Polk and clients regarding bondholder comments on term sheets (0.6); call with Kirkland & Ellis regarding same (0.3).
Immermann MC	11/05/13	2.1	Call to discuss draft term sheets (1.3); discuss closing checklists from DIP and prepetition facility with Davis Polk team (0.3); locate prior closing checklists (0.3); locate leases (0.2).
Kim JH	11/05/13	5.9	Discuss term sheet issues with Patriot and Blackstone (1.2); discuss term sheet process and issues with Kirkland & Ellis (0.4); review revised drafts of term sheet (2.1); email correspondence with bondholder, Kirkland & Ellis, Patriot and Davis Polk team regarding term sheet issue (0.9); discuss term sheet process and issues with Skadden Arps (0.2); discuss term sheet issues with Davis Polk team (1.1).
Kogan O	11/05/13	3.1	Revise draft term sheets (2.3); conference with J. Perry and M. Immermann regarding same (0.4); emails with M. Immermann and J. Perry regarding entity comparison chart (0.3); revise same (0.1).
Narayan GS	11/05/13	1.0	Distribution Log # 604 for J. Kim: Document request; print, collate and check multiple documents; create label; telephone conversation with Security; package and arrange delivery via Security; confirmation email to attorney
Perry J	11/05/13	11.8	Call with R. Mead and J. Jones regarding term sheet comments (0.5); incorporate comments into term sheets (1.3); review, revise and edit term sheet (5.3); numerous calls and email correspondence regarding Backstop party consent to term sheets with L. Klingbaum (1.5); incorporate L. Klingbaum comments to term sheets (2.2); numerous calls with B. Resnick, J. Kim and M. Huebner regarding backstop party response to term sheets (1.0).
Resnick BM	11/05/13	2.0	Call with R. Mead regarding surety bonds (0.2); calls with J. Kim and J. Perry regarding exit

			financing (0.3); review term sheets regarding same (0.2); call with S. Hessler regarding same (0.1); calls and emails with Kirkland & Ellis, J. Kim and J. Perry regarding exit financing term sheets (1.2).
Huebner MS	11/06/13	5.2	Calls with bondholder, clients and co-advisors regarding exit financing issues (0.9); multiple emails with clients, Davis Polk and Blackstone regarding exit financing issues and negotiation of same (0.7); multiple emails with clients and AlixPartners regarding liquidation analysis (1.3); conversation and emails with Bank of America counsel regarding DIP roll process, lender diligence questions (1.1); emails to Davis Polk team regarding same (0.2); multiple emails with clients and Blackstone regarding comments and process for new money exit facility (1.0).
Immermann MC	11/06/13	1.2	Discuss diligence with Skadden Arps team (0.2); collect documents for diligence request (1.0).
Jackman S	11/06/13	0.3	Discussion with M. Immermann regarding closing set CD distribution and distribute same to M. Tiarks at Skadden Arps (0.1); read email from same regarding closing set CD for the DIP refinancing (0.1); request CD from word processing and distribute to same (0.1).
Kim JH	11/06/13	6.1	Discuss term sheet issues with Patriot and Blackstone (0.3); discuss term sheet issues with J. Perry (0.2); discuss open issues with bondholder and Blackstone (0.4); review revised term sheets (1.4); email correspondence with Skadden Arps, Kirkland & Ellis and Patriot regarding open issues (0.8); review comparison spreadsheet (0.1); discuss open issues with Kirkland & Ellis and bondholder (0.6); prepare summary of open issues (0.5); review revised markups of term sheets (1.2); email correspondence with Skadden Arps, Kirkland & Ellis, Blackstone and Patriot regarding next steps and open issues (0.6).
McIntyre JP	11/06/13	0.5	Research mortgage forms (0.4); correspondence and regarding same (0.1).
Perry J	11/06/13	8.2	Numerous calls and email correspondence with R. Mead, J. Jones, B. Resnick, M. Huebner and J. Kim regarding bondholder comments to term sheets (1.4); edit term sheets based on Backstop party discussions (4.3); distribution of ABL, term loan and letter of credit term sheets to Skadden

			Arps (1.2); numerous calls and email correspondence with S. Ward and M. Tiarks regarding term sheets process and timing (1.3).
Resnick BM	11/06/13	2.9	Calls and emails with clients, Kirkland & Ellis, J. Kim and J. Perry regarding exit financing (1.1); meetings with J. Kim and J. Perry regarding same (0.3); emails with clients and others regarding lender diligence (0.7); emails and calls with clients, Davis Polk team and others regarding liquidation analysis (0.8).
Huebner MS	11/07/13	4.6	Conversations with Willkie Farr regarding lender diligence questions on exit financing (0.8); multiple emails with Davis Polk team and clients regarding same (0.5); conversations with F. Huffard regarding financing issues including process and timing (0.5); multiple conversations with CFO and B. Resnick regarding lender diligence questions (0.6); review and markup of amended liquidation analysis (0.2); review of lender response grids (0.6); conference call with clients regarding same (1.1); emails with clients, Davis Polk team and Kirkland & Ellis regarding same (0.3).
Immermann MC	11/07/13	5.1	Input comments to mandate papers (2.5); locate and distribute pre-petition amendments (0.2); call with Blackstone to discuss outcome of business discussions (0.8); call with Blackstone, Patriot and Davis Polk team to discuss issues grids (1.3); review precedent ABLs (0.3).
Kim JH	11/07/13	7.8	Discuss collateral issues with J. Perry (0.2); review markup of ABL commitment letter and fee letter (1.3); discuss term loan facility issue with Blackstone and Patriot (0.4); discuss same with Skadden Arps (0.5); discuss same with Kirkland & Ellis (0.6); review pre-petition credit agreement provisions (1.6); review grids (1.1); discuss grids with Patriot and Blackstone (1.2); review ABL precedent (0.9).
McGreal MM	11/07/13	0.3	Correspondence with B. Resnick and J. Perry regarding exit financing term sheets.
Perry J	11/07/13	12.7	Revise and edit term sheet changed pages and distribute same to L. Klingbaum (0.5); review and edit ABL commitment letter (2.2); coordinate response to coal reserve diligence questions (1.9); coordinate conference calls regarding term sheet business issues (0.5); review issues lists on term

			sheets (2.5); review precedent loan facilities regarding issues contained in issues list (3.2); call with R. Mead and M. Buschman regarding business issues (0.8); numerous email correspondence with Y. Im regarding term sheet process (1.1).
Resnick BM	11/07/13	4.3	Call with S. Hessler regarding exit financing issues (0.2); call with J. Kim regarding same (0.2); call with G. Lapson regarding financing and plan (0.2); review term sheet grids (0.2); call with clients and Davis Polk financing team regarding same (1.1); research and calls regarding answers to lender diligence questions (1.6); calls with Skadden Arps regarding commitment letter (0.2); calls with J. Perry and M. McGreal regarding same (0.2); call with clients and Blackstone regarding term sheets (0.4).
Dashman NJ	11/08/13	1.2	Call with Kirkland & Ellis regarding post-emergence workstreams (0.5); update post-emergence charter and bylaws (0.5); discuss charter and bylaws with M. McGreal and distribute to J. Bean (0.2).
Huebner MS	11/08/13	4.2	Conversations with CFO regarding yesterday's financing events and next steps (0.4); multiple calls with Kirkland & Ellis regarding term sheets (1.4); extended call with co-arrangers regarding term loan term sheet (1.1); calls with investors and their counsel regarding ABL term sheet (0.5); review and markup of exit responsibilities chart and task list (0.2); conference call with Kirkland & Ellis regarding same (0.4); emails with clients regarding coal leases and pledge issues (0.2).
Immermann MC	11/08/13	7.6	Review precedent ABLs (0.4); call with Kirkland & Ellis to discuss term and letter of credit mark-up (0.8); all hands call to discuss same (1.4); call with bondholder, Kirkland & Ellis and Davis Polk teams to discuss business issues (1.0); call with Kirkland & Ellis and Davis Polk teams to discuss workstreams and deadlines (1.3); call with Kirkland & Ellis and Davis Polk teams to discuss ABL comments (0.8); all hands call to discuss ABL mark-up (1.2); revise mandate papers per Davis Polk team comments (0.4); review solvency certificate (0.3).
Kim JH	11/08/13	10.1	Email correspondence with Skadden Arps, Kirkland & Ellis and Patriot regarding term sheet

			issues and process (2.1); discuss term loan grid with Kirkland & Ellis (0.8); discuss term loan grid on all-hands call (1.3); discuss term loan issues with Patriot, bondholders and Blackstone (1.0); discuss timeline with Kirkland & Ellis (0.4); discuss ABL grid with Davis Polk team (0.3); discuss ABL grid with Kirkland & Ellis (0.8); all-hands call on ABL grid (1.1); review revised term sheets (2.3).
McGreal MM	11/08/13	1.1	Review and comment on exit financing term sheet (0.8); correspondence with B. Resnick and J. Perry regarding same (0.3).
Narayan GS	11/08/13	1.0	Print, collate and check documents for J. Kim (0.9); send same to J. Kim (0.1).
Perry J	11/08/13	12.8	Prepare for issues list calls by reviewing issues lists (0.5); call with bondholder regarding open term sheet issues (0.7); call with Y. Im regarding term sheet issues (1.5); call with Barclays, Deutsche Bank, Patriot and bondholder regarding term loan and letter of credit term sheets (1.7); call with bondholder on ABL term sheet (0.5); call with S. Hessler, Y. Im and J. Kim regarding case status (0.5); call with Barclays, Deutsche Bank, Patriot and bondholder regarding ABL term sheet (1.2); numerous calls and email correspondence with client regarding issues lists (2.5); edit term sheets (3.7).
Resnick BM	11/08/13	6.9	Call with Kirkland & Ellis regarding financing term sheets (0.6); call with banks and lawyers regarding same (1.0); call with G. Lapson regarding liquidation analysis (0.1); diligence call with Societe Generale (0.7); call with Backstop Parties and counsel regarding term sheets (1.0); call with R. Mead regarding AIG (0.1); call with Kirkland & Ellis regarding ABL term sheet (0.8); call with Banks and Backstop Parties regarding same (1.0); calls and emails with Davis Polk financing team (0.4); review financing term sheets (0.4); emails with Davis Polk team regarding same (0.4); call with clients regarding same (0.4).
Willner AL	11/08/13	0.4	Distribution for J. Perry.
Immermann MC	11/09/13	7.9	Call with Kirkland & Ellis and Davis Polk teams to discuss ABL and letter of credit term sheets (0.9); call with Kirkland & Ellis and Davis Polk teams to discuss ABL term sheet (0.8); call with

			Skadden Arps team to discuss ABL and letter of credit term sheets (1.4); multiple revisions of ABL and letter of credit term sheets (4.0); discuss restructuring summary with J. Jones (0.2); review ABL precedents (0.6).
Junas KA	11/09/13	0.3	Distribution for J. Kim.
Kim JH	11/09/13	8.1	Review comments on term sheets (0.3); discuss term loan and letter of credit term sheet issues with Kirkland & Ellis (0.8); review revised term loan and letter of credit term sheets (0.9); review ABL term sheet (0.9); discuss open issues on term loan term sheet with Skadden Arps (1.2); email correspondence with Skadden Arps, Kirkland & Ellis and Davis Polk teams regarding open issues on term sheets (3.2); discuss ABL term sheet issues with Kirkland & Ellis (0.8).
McGreal MM	11/09/13	0.4	Correspondence with B. Resnick and J. Perry regarding exit financing term sheet.
Perry J	11/09/13	11.9	Revise, edit and distribute term sheets (7.5); numerous calls and email correspondence with M. Tiarks, J. Kim and S. Ward (4.4).
Resnick BM	11/09/13	5.6	Calls with Davis Polk team, Skadden Arps and Kirkland & Ellis regarding exit financing term sheets (3.8); review and revise several drafts of same (1.6) call with M. Huebner regarding same (0.2).
Weber JB	11/09/13	0.6	Distribution for J. Perry.
Weber JB	11/09/13	1.0	Distribution for J. Kim.
Huebner MS	11/10/13	1.1	Conference call with Skadden Arps, Kirkland & Ellis and Davis Polk regarding remaining points on financing term sheets (0.5); calls with B. Resnick regarding same (0.2); emails with Davis Polk team, clients and Kirkland & Ellis regarding remaining term sheet issues (0.4).
Immermann MC	11/10/13	1.2	Prepare multiple blacklines of final term sheet conditions (0.5); review revised term sheets (0.5); prepare signature pages (0.2).
Kim JH	11/10/13	6.6	Review revised term sheets (0.9); discuss term sheet issues with Skadden Arps, Kirkland & Ellis and J. Perry (1.5); email correspondence regarding term sheet issues with Skadden Arps, Kirkland & Ellis and Patriot (2.2); discuss ABL issues with Skadden Arps and Kirkland & Ellis (0.3); review revisions to the term and ABL engagement letter and amendment of the letter of credit engagement letter (0.5); review letter of

			credit commitment letter (0.2); discuss confirmation order condition with Skadden Arps and Kirkland & Ellis (0.5); discuss Alliance issue with B. Resnick and J. Perry (0.5).
McGreal MM	11/10/13	1.2	Teleconference with Skadden Arps, Kirkland & Ellis, M. Huebner and others regarding exit financing (0.4); correspondence with B. Resnick regarding same (0.8).
Perry J	11/10/13	11.5	Review and revise term sheets for ABL, term loan and letter of credit facility (4.8); numerous calls with D. Wagner and M. Tiarks regarding term sheets (2.2); review and revise numerous turns of term sheet (3.8); call with S. Hessler, M. Tiarks, B. Resnick and J. Kim regarding facility conditions (0.7).
Resnick BM	11/10/13	2.5	Calls and emails with Davis Polk team, Skadden Arps and Kirkland & Ellis regarding exit financing term sheets.
Weber JB	11/10/13	1.0	Distribution for J. Kim.
Weber JB	11/10/13	0.2	Distribution for J. Perry.
Dphrepaulezz JH	11/11/13	1.3	Distribution completed for J. Kim; color print / collate / clip multiple document attachments; hand deliver to Attorney's cube; distribution log 702
Dphrepaulezz JH	11/11/13	3.0	Distribution started for A. Falk; pull tabs for assembly of Master for reproduction; print very large PDF document / assemble with tabs, slip sheets, etc; deliver to Copy Center for reproduction and binding; distribution log 707
Huebner MS	11/11/13	1.6	Calls and emails with Bank of America counsel and Barclays regarding second lien situation and term sheet (0.6); emails with clients regarding same (0.3); conversations and emails with J. Kim and B. Resnick regarding documentation issues and term sheets (0.5); emails with lender group and clients regarding finalizing term sheets (0.2).
Immermann MC	11/11/13	1.9	Call with Skadden Arps, Kirkland & Ellis and Davis Polk teams to discuss intercreditor arrangements (0.9); call with Kirkland & Ellis and Davis Polk teams to discuss intercreditor arrangements (0.3); review revised mandate papers (0.7).
Jackman S	11/11/13	1.1	Telephone conversation with M. Immermann regarding real estate leases (0.1); submit email to word process to burn documents onto CDs (0.1); work with word processing regarding same (0.4);

			discuss uploading documents to a flash drive with M. Immermann (0.1); email additional documents to word processing to add to flash drive (0.2); pick up flash drive and password from word processing (0.1); discuss same with M. Immermann (0.1).
Kim JH	11/11/13	7.2	Discuss proposed asset sale with Patriot and Blackstone (0.7); email correspondence with Skadden Arps and Kirkland & Ellis regarding term sheet issues and process (2.9); email correspondence with Skadden Arps and Kirkland & Ellis regarding engagement and fee letters (0.6); discuss intercreditor issues with Skadden Arps and Kirkland & Ellis (0.8); review letter of credit commitment letter (0.4); discuss DIP agreement provisions with B. Resnick and J. Perry (0.7); review intercreditor agreement precedents (1.1).
Perry J	11/11/13	14.5	Review DIP credit agreements regarding lease assignment and Alliance sale (1.8); review motion on Alliance sale (0.5); call with C. Ebetino and J. Jones regarding Alliance sale (0.5); call with A. Saavedra regarding Alliance sale (0.4); draft email to J. Kim and B. Resnick regarding Intercreditor provisions on asset sale (0.8); review, revise, edit ABL engagement letter and fee letter (2.7); draft amendment to letter of credit facility engagement letter (1.8); numerous email correspondence and calls with Y. Im regarding engagement letter and term sheets (2.9); review and edit term sheets (3.1).
Resnick BM	11/11/13	1.3	Calls and emails with Skadden Arps and Davis Polk credit team regarding exit financing.
Coco KJ	11/12/13	2.2	Meeting with M. Huebner regarding exit financing issues (0.2); analysis of same (0.7); call with clients regarding exit financing pledge issue and prepare for same (1.3).
Huebner MS	11/12/13	4.0	Emails with clients regarding second lien consent (0.3); emails and conversations with Bank of America and Barclays regarding same (0.4); emails with co-advisors regarding multiple financing issues (0.9); conversations with Bank of America regarding second lien consent status (0.3); conversations with Davis Polk team regarding exit financing pledge issues (0.9); review of DIP provisions regarding lease

			assignments (0.2); conference call with clients regarding lease and corporate reorganization issues (1.0).
Immermann MC	11/12/13	2.9	Call with Skadden Arps, Kirkland & Ellis and Davis Polk teams to discuss intercreditor arrangements (0.5); call with Patriot and Davis Polk teams to discuss real estate leases (1.2); revise letter of credit engagement letter (0.6); discuss revised schedules to credit agreement and perfection certificate with members of Patriot and Davis Polk teams including J. Jones, B. Resnick and J. Kim (0.6).
Kim JH	11/12/13	6.8	Review intercreditor precedents (2.1); discuss real estate lease issues with Davis Polk team (0.4); review real estate-related provisions in loan documents and DIP order (0.8); review letter of credit commitment letter comments (0.6); discuss real estate lease issue with Patriot (1.1); discuss intercreditor issue with Skadden Arps and Kirkland & Ellis (0.7); discuss intercreditor issue with Patriot and Davis Polk team (0.9); email correspondence with Skadden Arps and Kirkland & Ellis regarding intercreditor issues (0.2).
Kogan O	11/12/13	0.4	Review correspondence regarding perfection certificate (0.2); emails with M. Immermann regarding same (0.2).
McGreal MM	11/12/13	0.1	Email with B. Resnick regarding exit financing.
Pak GY	11/12/13	0.5	Confer with J. Kim regarding leases from DIP facility (0.2); review of prior files and correspondences regarding leases (0.3).
Perry J	11/12/13	5.8	Review term sheets and engagement letters (3.0); review critical tracts spreadsheet (0.5); email correspondence with A. Saavedra regarding Alliance sale (0.2); numerous calls and email correspondence with S. Ward and M. Tiarks (2.1).
Resnick BM	11/12/13	5.9	Review research regarding liens on leases (1.5); meetings with K. Coco, A. Falk and M. Huebner regarding same (0.8); call with clients regarding same (1.1); emails with clients regarding same (0.3); meetings, calls and emails with M. Huebner, J. Kim and M. Immermann regarding exit financing issues (2.2).
Vonnegut EJ	11/12/13	0.4	Discuss liens on leases with B. Resnick.
Coco KJ	11/13/13	1.5	Review and comment on exit financing bank book (0.8); exit financing emails and analysis

			with company and Davis Polk team (0.7).
Huebner MS	11/13/13	4.8	Multiple internal calls and emails regarding exit financing structure regarding leases and corporate entities (1.3); conference call with Skadden Arps and Barclays regarding same (0.7); emails with clients regarding exit financing rating issues (0.2); multiple calls with client group, B. Resnick, M. Travers and S. Beshar regarding confidentiality issues and bank meeting (0.9); multiple emails and conversations with clients legal and finance group and appropriate Davis Polk lawyers regarding issues raised by Bank of America emails on exit financing (1.0); replies to Bank of America regarding exit financing (0.2); emails with clients and partial review of materials for lender meetings (0.2); conversation with M. Shapiro regarding multiple exit financing issues (0.3).
Immermann MC	11/13/13	1.7	Call with S. Gordon regarding title insurance (0.1); email correspondence with Davis Polk team and Kentucky, Virginia, West Virginia local counsel regarding title insurance (0.5); bring-down diligence call (0.3); field real estate diligence questions from Skadden Arps team (0.8).
Kim JH	11/13/13	7.2	Discuss intercreditor issues with Kirkland & Ellis (0.9); discuss intercreditor issues with Skadden Arps (0.3); discuss real estate leases with Barclays and Skadden Arps (0.6); revise intercreditor proposal (2.1); email correspondence with Patriot and Davis Polk team regarding real estate leases (0.9); review letter of credit commitment letter comments (0.2); discuss Willkie Farr intercreditor issues with Davis Polk team (0.8); discuss public filing issues with Davis Polk team (0.3); email correspondence with Skadden Arps, Barclays and Patriot regarding Willkie Farr's comments on short form term sheets (1.1).
Kogan O	11/13/13	0.4	Examine perfection certificates (0.2); email with M. Immermann regarding same (0.1); email with Patriot Coal regarding same (0.1).
McGreal MM	11/13/13	0.1	Email with B. Resnick and J. Perry regarding exit financing.
McIntyre JP	11/13/13	0.2	Correspondence regarding title insurance.
Pak GY	11/13/13	0.9	Call with M. Immermann regarding prior lien

			searches (0.2); review of prior correspondences and files regarding prior lien search process and results (0.7).
Perry J	11/13/13	11.2	Review bank presentation lender materials (1.9); review 8-K and numerous email correspondence and calls with J. Brenner regarding same (0.6); numerous conversations with B. Resnick and J. Kim regarding presentation materials (0.5); review and incorporate comments into lender materials (1.1); review third amended plan regarding letter of credit consent (1.1); edit letter of credit commitment letter (2.1); numerous calls and email correspondence with M. Tiarks, S. Wand and Y. Im regarding letter of credit commitment letter (1.5); call with B. Resnick, J. Kim, J. Jones and C. Ebetino regarding bond company reorganization (0.3); bring down business diligence call with Barclays and Deutsche Bank (0.3); review email from B. Resnick regarding corporate reorganization (0.3); numerous email correspondence regarding term sheets and closing (1.5).
Resnick BM	11/13/13	5.7	Review bank books (0.4); calls and emails with clients in preparation for call with lenders (0.8); call with Skadden Arps, Barclays and Deutsche Bank regarding leases (0.5); call with K. Winkelman regarding same (0.2); calls with J. Jones regarding same (0.3); draft memo to lenders (0.3); calls and emails with clients, Davis Polk team and Kirkland & Ellis regarding bank meeting and term sheets (2.8); emails with Willkie Farr regarding exit financing term sheets (0.2); review Willkie Farr's comments to term sheets (0.2).
Coco KJ	11/14/13	0.6	Call with J. Perry regarding exit financing issues (0.1); emails with clients regarding exit financing asset transfer issues and entity simplification (0.5).
Huebner MS	11/14/13	4.4	Call with T. Wagner regarding potential resolution of letter of credit bank issues (0.3); numerous emails with clients, Davis Polk team and Bank of America regarding bank structuring issues raised by letter of credit holders (2.0); conversations with T. Wagner and B. Resnick regarding structural approaches to letter of credit issue (0.7); emails with them and Davis Polk

			regarding same (0.4); emails with B. Resnick regarding investor non-disclosure agreement issues (0.1); emails with J. Kim regarding short form term sheets for exit (0.1); review and mark-up of coal reserve simplification for exit financing (0.3); emails with client group regarding same (0.2); emails with Davis Polk team regarding collateral package for exit financing and leaseholds (0.3).
Immermann MC	11/14/13	3.8	Call to discuss perfection certificate requirements with Skadden Arps (0.3); calls with S. Gordon to discuss mortgages (0.5); call with Davis Polk and Patriot to discuss open issues on secured hedges (0.8); call with Skadden Arps and Davis Polk teams to discuss open term sheet items (0.8); email correspondence with Patriot and Skadden Arps teams regarding diligence requests (1.4).
Jackman S	11/14/13	0.5	Confer with M. Immermann regarding UCC filings for as-extracted collateral (0.2); review same (0.3).
Kim JH	11/14/13	8.2	Review marketing term sheet and comments thereof (0.6); discuss marketing term sheet issues with Skadden Arps and Kirkland & Ellis (1.2); discuss open issues in marketing term sheet with Patriot (0.7); email correspondence with Skadden Arps, Kirkland & Ellis, Willkie Farr and Patriot regarding term sheet issues (2.9); revise intercreditor voting summary (1.3); email correspondence with Skadden Arps and Kirkland & Ellis regarding intercreditor voting issues (0.6); email correspondence with Patriot and Davis Polk team regarding real estate matters (0.9).
Kogan O	11/14/13	0.6	Email with M. Immermann regarding perfection certificate (0.1); conference with M. Immermann regarding same (0.2); call with Skadden Arps regarding same (0.2); review company response (0.1).
McIntyre JP	11/14/13	0.1	Conference regarding title insurance; teleconference with M. Immermann.
Perry J	11/14/13	7.8	Review critical traits description (0.9); review comments received from Willkie Farr (1.9); numerous email correspondence with R. Mead regarding Bank of America comments to term sheet (0.8); review revised term sheets (1.9); review marketing term sheets (0.9); calls with M. Tiarks and S. Ward regarding open issue (0.9);

			review and discuss intercreditor provisions (0.5).
Resnick BM	11/14/13	5.8	Review of exit finance term sheets (0.3); emails with clients regarding leases (0.3); emails and calls with various parties regarding exit financing term sheets (1.8); revise memo regarding leases (0.4); attend lender meeting (3.0).
Coco KJ	11/15/13	0.8	Call and emails with Kirkland & Ellis regarding exit financing issues (0.5); emails with Davis Polk team regarding leases and related financing issues (0.3).
Huebner MS	11/15/13	1.2	Conversations with B. Resnick and J. Perry regarding Patriot financing issues and letter of credit structuring (0.5); multiple Bank of America and Skadden Arps client emails regarding same (0.7).
Immermann MC	11/15/13	4.1	Call with Patriot team to discuss critical tracts (1.3); follow-up with Davis Polk real estate team (0.6); call with J. Naughton to discuss transaction background (0.1); calls with Kentucky, West Virginia and Virginia local counsel to discuss lien searches and as-extracted collateral (0.8); email correspondence regarding diligence requests (1.3).
Jackman S	11/15/13	7.9	Review perfection certificate (3.2); update master lien search chart (1.5); email updated chart to M. Immermann for review (0.1); update lien search order chart (3.1).
Kim JH	11/15/13	6.9	Discuss open issues on term sheets with Skadden Arps (0.5); discuss term sheet issues with Kirkland & Ellis (0.9); prepare summary of open issues (1.6); discuss real estate issues with Davis Polk and Patriot (0.4); discuss cash collateralization issues with Davis Polk team (0.6); email compliance with Skadden Arps, Willkie Farr, Kirkland & Ellis, Blackstone and Patriot regarding open issues (2.7); discuss cash collateralization issue with Blackstone (0.2).
McIntyre JP	11/15/13	2.5	Set up real estate assistance regarding collateral for exit financing (0.4); miscellaneous correspondence with Davis Polk team regarding landlord consents in bankruptcy (0.2); prepare for and attend conference call with Patriot and Davis Polk regarding potential collateral (1.2); conference with J. Naughton regarding experience DIP financing (0.2); conference with J. Perry regarding terms and background of

			collateral package (0.5).
Naughton J	11/15/13	3.8	Conference with J. McIntyre regarding overview of transaction and background (0.5); review correspondence regarding same (0.3); conferences with J. Perry and M. Immermann regarding same (0.5); conference with R. Ramjas regarding same (0.6); conference call with Patriot, local counsel in West Virginia and Kentucky, J. Perry, M. Immermann and J. McIntyre regarding properties list (1.3); review pre-petition credit agreement and term sheets (0.6).
Pak GY	11/15/13	0.3	Confer with K. Coco regarding pre-petition facility (0.1); review of files for pre-petition documents (0.1); correspondences with Davis Polk team regarding local counsel contact information (0.1).
Perry J	11/15/13	8.5	Review and edit commitment letter (1.9); review and edit fee letter (1.1); email correspondence with K. Coco regarding Alliance sale (0.4); review critical tract list (1.9); email correspondence and call with S. Ward regarding critical tracts (0.5); call and email correspondence with Y. Im regarding commitment papers (0.7); email correspondence with M. Schonholz regarding land companies (0.5); email correspondence with M. Tiarks regarding letter of credit commitment letter (0.6); critical tract follow-up with J. Eagan (0.9).
Resnick BM	11/15/13	2.6	Calls with M. Huebner, J. Millerman and J. Perry regarding exit financing (1.9); emails with C. Ebetino and Skadden Arps regarding leases and collateral (0.4); emails with clients and Davis Polk team regarding exit financing (0.3).
Travers M	11/15/13	0.4	Call with bondholder counsel regarding rights offering and post-emergence logistics.
Jackman S	11/16/13	7.5	Review comments to the master lien search chart (1.3); revise same (0.5); email updated chart to O. Kogan for review with comments (0.2); update lien search order chart (4.7); mark up order chart regarding comments (0.8).
Kim JH	11/16/13	1.7	Email correspondence with Patriot, Blackstone, Kirkland & Ellis and Skadden Arps regarding open issues.
Kogan O	11/16/13	0.2	Review lien search chart prepared by S. Jackman (0.1); email to M. Immermann regarding same (0.1).

Perry J	11/16/13	1.4	Email correspondence with A. Alphonso and Blackstone regarding critical traits follow-up.
Resnick BM	11/16/13	0.3	Emails with Davis Polk team and clients regarding exit financing.
Dphrepaulezz JH	11/17/13	1.0	Distribution completed for J. Kim; color print / collate / clip emails and document attachments; format and print Excel file; prepare PS Ship for Hand Delivery to Attorney at home; package assembled and taken to Mail Room; distribution log 800
Huebner MS	11/17/13	0.3	Emails with Davis Polk team and clients regarding progress on exit facility.
Immermann MC	11/17/13	0.2	Email correspondence with Illinois counsel.
Kim JH	11/17/13	2.1	Review issues grid (0.4); discuss issues grid with Davis Polk team (0.2); email correspondence with Kirkland & Ellis and Skadden Arps regarding open issues (0.6); discuss open issues with Kirkland & Ellis and Skadden Arps (0.9).
Perry J	11/17/13	9.5	Review issues grid with respect to term loan marketing term sheet and comment on same (4.8); calls and email correspondence with M. Tiarks regarding issues grid (1.2); draft email to Patriot working group regarding issues grid (1.3); emails and calls with Y. Im regarding issues grid (1.9); review DIP Closing checklist (0.3).
Resnick BM	11/17/13	0.4	Emails with Davis Polk team and clients regarding exit financing.
Coco KJ	11/18/13	0.4	Emails with clients and Davis Polk team regarding exit financing issues.
Huebner MS	11/18/13	6.4	Conversations with bondholder regarding senior bond issues and plan (0.4); multiple calls with Bank of America and Barclay's counsel regarding exit facility (2.7); review and mark-up of new drafts of term sheet regarding exit term loan (1.0); extended conference call with Barclays, Blackstone, Company and Skadden Arps regarding same (1.4); follow up conference call with bondholder and Kirkland & Ellis regarding same (0.5); call with J. Bean regarding current status of financing issues (0.2); call with B. Hatfield regarding same (0.2).
Immermann MC	11/18/13	1.8	Group call with Virginia, West Virginia, Kentucky and Illinois counsel and J. Jones to discuss lien searches and as-extracted collateral filings (0.5); discuss lien search scope with M. D'Antoni (0.5); field diligence questions from

			Skadden Arps team (0.6); call with J. Naughton to follow up on local counsel call (0.1); discuss bankruptcy document project with O. Kogan (0.1).
Jackman S	11/18/13	2.7	Discussion with M. Immermann regarding various lien searches (0.4) forward email to same regarding same (0.1); update master search chart (0.3); discuss comments with O. Kogan (0.4); review updated chart (0.7); discuss primary bankruptcy documents with O. Kogan (0.2); draft reference book index (0.3); email documents to copy center for printing and binding (0.3).
Kim JH	11/18/13	8.5	Email correspondence with Blackstone and Patriot regarding open issues (0.5); discuss open issues and process with bondholder, Kirkland & Ellis, Patriot and Blackstone (0.3); discuss open issues with Kirkland & Ellis (0.4); discuss open issues with Davis Polk team (0.3); email correspondence with Skadden Arps, Kirkland & Ellis and Patriot regarding open issues (2.1); discuss open issues and process with letter of credit lenders with Barclays, Skadden Arps, bondholder, Kirkland & Ellis and Patriot (0.3); discuss open issues with Kirkland & Ellis (0.2); discuss open issues with Davis Polk team (0.3); review revised term sheets (1.1); discuss open issues with Skadden Arps and Kirkland & Ellis (0.2); discuss open issues with Patriot (0.2); review Willkie Farr's mark-up of term sheet (0.2); discuss Willkie Farr's mark-up with Barclays, Skadden Arps, bondholder, Kirkland & Ellis and Patriot (1.3); discuss open issues with bondholder, Kirkland & Ellis and Patriot (0.2); review revised term sheet (0.3); discuss term sheet issues with Kirkland & Ellis and Davis Polk team (0.6).
Kogan O	11/18/13	2.2	Conference call with local counsel regarding lien searches (0.6); discuss same with M. Immermann (0.2); conference with S. Jackman regarding lien searches (0.2); update lien search document (0.5); email with M. Immermann regarding same (0.1); email with M. Immermann regarding reference book (0.1); conference with K. Coco regarding same (0.1); email to S. Jackman regarding same (0.1); conference with M. Immermann regarding same (0.1); conference with S. Jackman regarding

			same (0.2).
McGreal MM	11/18/13	0.6	Correspondence with B. Resnick, J. Perry, K. Coco and others regarding exit financing term sheets and status.
Naughton J	11/18/13	1.4	Conference call with Patriot, local counsel in West Virginia and Kentucky and M. Immermann regarding lien and title searches and as-extracted collateral filings (0.3); conference with M. Immermann regarding same (0.2); review pre-petition credit agreement and term sheets (0.9).
Perry J	11/18/13	10.3	Follow-up emails with J. Eagan and C. Ebetino regarding issues grid (0.5); review and edit term loan term sheet (2.9); email correspondence with A. Schlesinger regarding lender list (0.3); review lender list (0.2); review revised issues list (1.1); call with S. Ward, M. Tiarks and members of Barclays team regarding issues (1.5); review and edit marketing term sheet (2.1); numerous email correspondence with Y. Im, J. Jones, R. Mead and Skadden Arps regarding term sheets and issues (1.7).
Resnick BM	11/18/13	3.5	Call with S. Hessler regarding exit financing (0.1); call with clients regarding same (0.2); call with bondholder and clients regarding same (0.3); numerous calls with Kirkland & Ellis, clients, Skadden Arps, J. Kim, J. Perry and M. Huebner regarding exit financing (1.9); emails regarding exit financing negotiations (0.4); review revised drafts of exit financing term sheets (0.3); call with R. Mead regarding letters of credit (0.1); call with J. Perry regarding same (0.2).
Dashman NJ	11/19/13	0.8	Review Depository Trust Company procedures for notes offering (0.7); call with Depository Trust Company regarding notes offering (0.1).
Huebner MS	11/19/13	3.1	Numerous phone calls with Bank of America, Barclays, clients and bondholder regarding resolving multiple remaining issues on term sheet (2.4); emails and review of new draft regarding same (0.5); review of analyst reports and emails regarding same (0.2).
Immermann MC	11/19/13	1.3	Email correspondence with Skadden Arps team regarding diligence requests (0.9); discuss scope of lien searches with M. D'Antoni (0.2); discuss lien search process with Davis Polk team (0.2).
Jackman S	11/19/13	0.3	Review precedent reference books.
Kim JH	11/19/13	2.2	Email correspondence with Kirkland & Ellis,

			Skadden Arps, Barclays and Patriot regarding open issues (0.9); review revised drafts of term sheets (0.4); discuss open issues with Barclays, bondholder, Patriot, Kirkland & Ellis and Skadden Arps (0.3); discuss open issues with Patriot and Davis Polk team (0.4); discuss open issues and document process with Skadden Arps (0.2).
Kogan O	11/19/13	0.2	Review emails concerning lien searches.
McGreal MM	11/19/13	0.7	Correspondence with J. Perry and M. Immermann regarding exit letter of credit facility (0.2); correspondence with E. Moskowitz regarding same (0.2); review materials regarding same (0.3).
Perry J	11/19/13	9.2	Call with G. Orley regarding letters of credit (1.0); review and edit term sheet (2.1); review and discuss letter of credit term sheet (0.5); numerous email correspondence and call with Y. Im and M. Tiarks (2.7); review perfection certificate (0.5); review pre-petition and DIP Document (2.4).
Resnick BM	11/19/13	2.4	Calls and emails with clients, Barclays, Skadden Arps and others regarding exit financing term sheets (1.1); review revised drafts of same (0.2); calls and emails with Davis Polk team and R. Mead regarding letter of credit exchange mechanics (1.0); voicemail for M. Buchwach (0.1).
Dashman NJ	11/20/13	0.5	Call with Garden City Group regarding notes offering.
Huebner MS	11/20/13	2.2	Multiple calls with B. Resnick, M. McGreal, R. Mead regarding letter of credit issues and closing mechanics (1.6); emails with lenders regarding further changes regarding term sheet (0.3); review of exit facility rating and conversation with R. Mead regarding same (0.3).
Immermann MC	11/20/13	1.2	Prepare comments to draft board resolutions (1.0); email correspondence with M. McGreal regarding syndication start (0.1); email correspondence with Patriot team regarding new mortgages and deeds of trust (0.1).
Jackman S	11/20/13	3.4	Review updated master lien search chart against lien search order chart (2.2); update lien search order chart (1.2).
Kim JH	11/20/13	4.4	Discuss Peabody letter of credit issues with Patriot (0.5); discuss Peabody letter of credit issues with Davis Polk team (0.7); review revised

			term sheets (0.8); email correspondence with Patriot, Kirkland & Ellis and Skadden Arps regarding open issues and letter of credit issues (2.4).
McGreal MM	11/20/13	3.3	Draft letter to letter of credit beneficiaries (2.1); correspondence with M. Huebner and B. Resnick regarding same (0.6); correspondence with J. Kim, M. Huebner, R. Mead and others regarding exit facility (0.6).
Perry J	11/20/13	9.7	Review and edit ABL term sheet (3.6); review and edit letter of credit term sheet (3.8); numerous calls and email correspondence with Y. Im, M. Tiarks, S. Ward, J. Kim, J. Jones and R. Mead regarding ABL term sheet and letter of credit term sheet (1.5); calls and email correspondence regarding letter of credit process (0.8).
Resnick BM	11/20/13	2.8	Emails with clients and Davis Polk team regarding exit financing issues (0.5); calls and emails with R. Mead, M. Huebner, J. Kim and J. Perry regarding letter of credit mechanics (2.3).
Dashman NJ	11/21/13	1.8	Draft board resolutions regarding securities offerings (1.0); correspond with W. Jones regarding trustee issues (0.8).
Huebner MS	11/21/13	1.3	Emails with clients regarding remaining issues on ABL term sheet (0.5); conversation with J. Perry regarding same (0.2); Skadden Arps emails regarding letter of credit swap (0.2); emails with client group regarding Peabody letter of credit issues (0.4).
Immermann MC	11/21/13	0.7	Call with M. D'Antoni to discuss scope of fixture filings (0.2); discuss projections and local counsel issues with J. Perry (0.1); email correspondence with Skadden Arps team regarding lien searches (0.2); provide copies of current documents to Y. Segal (0.2).
Jackman S	11/21/13	2.6	Discussions with M. Immermann regarding master search chart and liens search orders (0.3); review previous liens searches (0.8); revise lien search order chart (0.8); telephone conversations with NCR regarding county and district court searches (0.4); email UCC lien search order chart to NCR requesting estimate and turnaround time (0.1); telephone conversation with NCR regarding same (0.2).
Kim JH	11/21/13	4.0	Email correspondence with Kirkland & Ellis,

			Skadden Arps, Patriot and Davis Polk team regarding open issues, term sheets, letter of credit issues and collateral agent (2.6); review revised term sheets (0.4); discuss open issues with Kirkland & Ellis and Skadden Arps (1.0).
McGreal MM	11/21/13	0.3	Correspondence with B. Resnick regarding letter of credit facility (0.2); email Willkie Farr regarding same (0.1).
Naughton J	11/21/13	0.2	Conference with R. Ramjas regarding status and lien and title searches.
Perry J	11/21/13	7.9	Review and edit ABL and letter of credit term sheets (3.9); numerous calls and email correspondence regarding term sheets with M. Tiarks, Y. Im, J. Kim and S. Ward (3.5); review and edit commitment letter and fee letter (0.5).
Resnick BM	11/21/13	1.5	Emails with clients and Davis Polk team regarding exit financing term sheets (0.7); emails and calls with clients, Skadden Arps and Davis Polk finance team regarding letter of credit exchanges (0.6); review exit financing term sheets (0.2).
Segal Y	11/21/13	3.2	Review letter of credit (1.0); review term sheet (0.9); review documents (1.0); email correspondence (0.3).
Wieman LE	11/21/13	0.1	Conference with J. Perry regarding liquidity covenant.
FitzGerald ET	11/22/13	0.5	Review tax issues in term sheets.
Huebner MS	11/22/13	1.5	Conference call with bondholder and advisors regarding information flow and confidentiality (0.7); call with senior management team regarding same (0.6); emails with clients and Blackstone regarding transactions offer (0.2).
Immermann MC	11/22/13	1.0	Email correspondence and discussion with Y. Segal regarding Patriot background (0.5); discuss federal searches with Davis Polk team (0.5).
Jackman S	11/22/13	4.2	Telephone conversations with NCR regarding lien searches, estimates and turn-around (1.4); read and respond to email messages from NCR regarding confirmation, instructions and results (0.3) discussions with M. Immermann regarding estimate and district court searches (0.3); email correspondence with M. Immermann regarding same (0.3) review previous lien search results (0.8); review updated perfection certificate and lien search order (1.1).
Kim JH	11/22/13	6.3	Discuss open issues on letter of credit term sheets

			with Skadden Arps, Kirkland & Ellis and Patriot (1.5); discuss court filing process with Davis Polk team, Skadden Arps and Kirkland & Ellis (0.3); email correspondence with Patriot, Kirkland & Ellis and Skadden Arps regarding open issues (2.7); email correspondence with Kirkland & Ellis, Skadden Arps, Willkie Farr and Patriot regarding credit agreement process and filing (1.8).
Kogan O	11/22/13	0.7	Review perfection certificate received from company (0.1); email to Skadden Arps regarding same (0.2); call with S. Jackman regarding same (0.1); email to S. Jackman regarding same (0.1); review emails from company (0.1); email with M. Immermann regarding loan party information (0.1).
McGreal MM	11/22/13	0.2	Correspondence with J. Kim and B. Resnick regarding exit financing term sheets.
Pak GY	11/22/13	0.4	Correspondence with M. Immermann regarding lien searches (0.2); review files and prior correspondences related to lien searches done in 2012 (0.2).
Perry J	11/22/13	4.2	Numerous calls and email correspondence regarding letter of credit term sheet with M. Tiarks, Y. Im and J. Kim (2.8); review, edit and distribute ABL commitment letter (1.2); calls with M. Tiarks regarding several issues (0.2).
Resnick BM	11/22/13	2.4	Calls and emails with R. Mead regarding letters of credit (0.2); calls and emails with M. Buchwach regarding same (0.3); calls and emails with J. Kim and J. Perry regarding exit financing issues (1.3); call with G. Lapson regarding exit facility term sheets (0.3); review same (0.3).
Segal Y	11/22/13	2.3	Office conference with J. Perry and related follow-up (1.8); email correspondence (0.5).
Willner AL	11/22/13	1.0	Distribution for J. Kim.
Willner AL	11/22/13	0.3	Distribution for Y. Segal.
Huebner MS	11/23/13	1.4	Review of multiple emails from various parties regarding status of financing (1.0); call with B. Resnick and J. Kim regarding financing timelines and process (0.2); call with clients regarding same (0.2).
Immermann MC	11/23/13	1.8	Email correspondence with local counsel and Skadden Arps team regarding UCC searches (0.1); email correspondence with Davis Polk team regarding performance assurance (0.1); review

			and identify bankruptcy provisions in draft credit agreement (0.6); begin general review of draft credit agreement against term sheet (1.0).
Junas KA	11/23/13	0.4	Distribution for Y. Segal.
Kim JH	11/23/13	7.5	Email correspondence with Skadden Arps, Davis Polk and Patriot regarding credit agreement process and timing (3.4); discuss process and timing with Patriot and Davis Polk team (1.1); prepare summary of proposed timetable (0.4); review credit agreement (2.6).
Kogan O	11/23/13	0.4	Review timetable for deal closing (0.1); send summary email to Y. Segal (0.1); review revised perfection certificate (0.1); email to Skadden Arps team regarding same (0.1).
McGreal MM	11/23/13	0.2	Correspondence with B. Resnick and J. Kim regarding exit financing.
Resnick BM	11/23/13	1.4	Call with R. Mead, J. Jones and J. Kim regarding exit financing (0.5); emails regarding same (0.4); call with M. Huebner and J. Kim regarding same (0.3); call with R. Mead, J. Jones, M. Huebner and J. Kim regarding same (0.2).
Segal Y	11/23/13	1.4	Coordination of credit agreement review with Davis Polk team (1.2); email correspondence (0.2).
Baker HS	11/24/13	1.1	Review of credit agreement.
Ferrell KL	11/24/13	1.8	Review credit agreement draft and markup.
Huebner MS	11/24/13	1.0	Further emails regarding financing and issues list (0.8); call with clients regarding credit agreement (0.2).
Immermann MC	11/24/13	14.1	Call with Patriot and Davis Polk teams to discuss draft letter of credit and term credit agreement (2.1); email correspondence with Davis Polk specialist teams and input of their comments (2.1); review of draft credit agreement including against term sheet and with respect to settlement definitions (8.6); input of Davis Polk credit team comments (1.3).
Kim JH	11/24/13	13.9	Review credit agreement and comments thereto (6.9); prepare issues list on term credit agreement (3.1); discuss credit agreement issues with Patriot and Blackstone (2.0); discuss credit agreement issues with Davis Polk team (1.1); email correspondence with Patriot, Kirkland & Ellis and Skadden Arps regarding credit agreement process and issues (0.8).
Klesh KJ	11/24/13	3.9	Review draft credit agreement (1.9); prepare

			markup of credit agreement as relevant to environmental matters (1.1); provide markup to H. Baker (0.2); confer with H. Baker regarding draft edits to the credit agreement (0.3); prepare updated markup of the credit agreement (0.3); provide updated markup of the credit agreement to M. Immermann (0.1).
Kogan O	11/24/13	2.8	Email with M. Immermann regarding changes to term loan draft agreement (0.3); revise same (1.9); email with M. Immermann regarding carveouts (0.2); input changes from perfection certificate (0.2); email with M. Immermann regarding same (0.1); email with J. Oh regarding term loan draft changes (0.1).
McGreal MM	11/24/13	1.4	Review and comment on exit credit agreement (1.2); review correspondence from J. Kim, B. Resnick and others regarding same (0.2).
Naughton J	11/24/13	5.7	Review and prepare comments to credit agreement.
Oh JM	11/24/13	8.0	Internal meeting on credit agreement (1.1); review term sheets and draft credit agreement (4.9); call with Patriot and Blackstone (2.0).
Perry J	11/24/13	2.2	Review draft term loan credit agreement and provide comments to same.
Resnick BM	11/24/13	4.4	Review credit agreement (0.8); emails with clients, Davis Polk team, Skadden Arps, Barclays and Kirkland & Ellis regarding same (1.4); review issues list (0.2); call with clients regarding same (1.9); call with J. Kim regarding same (0.1).
Rubenstein A	11/24/13	1.8	Review tax provisions of draft credit agreement.
Segal Y	11/24/13	2.6	Email correspondence with Davis Polk team and opposing counsel regarding operative and supporting documents.
Weber JB	11/24/13	0.5	Distribution for J. Perry.
Baker HS	11/25/13	0.9	Review of credit agreement.
FitzGerald ET	11/25/13	1.0	Review and markup of credit agreement.
Huebner MS	11/25/13	1.6	Conversation with Second Out DIP counsel regarding exit financing (0.5); Conference call with client group regarding exit financing issues (0.8); emails with client group regarding exit timing and new draft of credit agreement (0.3).
Immermann MC	11/25/13	8.4	Call with Kirkland & Ellis, Davis Polk, Blackstone and Patriot teams to discuss draft letter of credit and term credit agreement (1.6); discussions with Davis Polk team of open items (1.1); review and input of comments to the credit

			agreement (5.7).
Jackman S	11/25/13	8.3	Review email from NCR and email M. Immermann regarding additional fees associated with Delaware UCC search results (0.2); review West Virginia UCC secretary of state UCC search results (5.1); save copies on system (0.5); create chart listing existing liens (2.5).
Junas KA	11/25/13	0.8	Distribution for J. Kim.
Kim JH	11/25/13	14.8	Review Kirkland & Ellis mark-up of issues list (0.4); discuss issues list with bondholders, Kirkland & Ellis, Patriot and Blackstone (1.4); email correspondence regarding credit agreement issues with Patriot, Kirkland & Ellis and Davis Polk team (3.9); discuss management incentive program with E. FitzGerald (0.3); discuss management incentive program-related provisions with J. Bean and B. Resnick (0.2); discuss letter of credit process and timing with Skadden Arps (0.3); review Kirkland & Ellis mark-up of credit agreement provisions (0.9); review credit agreement revisions and mark-up (4.5); prepare multiple drafts of issues lists on credit agreement (2.9).
Klesh KJ	11/25/13	0.9	Review latest draft credit agreement (0.6); prepare edits to the credit agreement (0.2); provide edits to the credit agreement to M. Immermann (0.1).
Kogan O	11/25/13	1.7	Email with J. Oh regarding credit comments to term loan agreement (0.1); check accuracy of word processing changes and process new comments (0.7); email to J. Oh regarding same (0.1); email to M. Immermann regarding same (0.1); prepare blacklines and change pages (0.3); email to company regarding UCC searches (0.1); examine perfection certificate (0.2); email to M. Immermann regarding perfection certificate (0.1).
McGreal MM	11/25/13	0.2	Correspondence with R. Aizen regarding exit financing credit agreement.
McGuinness JP	11/25/13	0.1	Review Davis Polk mark-up of credit agreement.
Naughton J	11/25/13	2.5	Review credit agreement (2.2); conferences with J. Oh regarding same (0.3).
Oh JM	11/25/13	10.9	Call with Kirkland & Ellis and bondholders on credit agreement (1.6); correspondence with Patriot, Davis Polk and Kirkland & Ellis regarding open issues on credit agreement (2.0); review comments to and revise credit agreement

			(7.3).
Resnick BM	11/25/13	4.7	Call with Kirkland & Ellis, bondholder, clients and Davis Polk team (1.4); call with A. Alfonso and M. Huebner regarding financing timeline (0.3); review and revise sections of credit agreement (0.9); call with J. Bean and J. Kim regarding credit agreement (0.3); meet with M. Huebner regarding various financing issues (0.3); review Arch surety amendment (0.4); discuss same with M. McGreal (0.2); calls and emails with R. Mead regarding letter of credit arrangements (0.5); call with E. Moskowitz regarding same (0.2); call with C. Black regarding same (0.2).
Rubenstein A	11/25/13	0.6	Review tax provisions of credit agreement.
Segal Y	11/25/13	3.4	Coordinate deposit account control agreements (0.4); start on opinions (1.9); office conference with M. Immermann regarding same (0.2); email correspondence with Davis Polk team regarding operative documents and closing matter (0.9).
Baker HS	11/26/13	1.1	Review of credit agreement.
Huebner MS	11/26/13	2.5	Multiple emails with clients and Davis Polk team regarding public and private distinction and potential registration of stock (0.7); emails with multiple counterparties regarding comments and schedule on credit agreement (0.3); brief review of Second Out DIP lender comments on exit facilities and brief conversation with B. Resnick regarding same (0.6); multiple conversations with B. Hatfield and J. Bean regarding numerous issues related to exit (0.9).
Immermann MC	11/26/13	7.7	Discuss leases with Davis Polk team (0.8); discuss leases and other closing deliverables with Skadden Arps team (0.2); discuss open environmental points with Davis Polk environmental team (0.2); discuss local filing and lien search issues with local counsel (0.8); discuss appropriate term sheets for board approvals with Patriot team (0.3); discuss open issues and next steps with Patriot, Davis Polk, Skadden Arps and Kirkland & Ellis teams (5.4).
Jackman S	11/26/13	6.6	Review Skadden Arps comments and emails regarding master lien search summary chart and discuss same with M. Immermann (2.5); update master lien search chart and email copy to M. Immermann for review (1.2); review master lien

			search chart against lien search order chart and markup regarding additional fixture and federal court searches (2.5); save copies of the West Virginia UCC secretary of state UCC search results on system (0.4).
Kim JH	11/26/13	12.4	Discuss credit agreement issues with Kirkland & Ellis and Skadden Arps (3.6); discuss credit agreement issues with Patriot (0.3); discuss credit agreement issues with Blackstone (0.2); discuss management incentive program issues with Patriot and Davis Polk teams (0.3); email correspondence with Davis Polk team regarding real property collateral issues (0.3); email correspondence with Patriot, Skadden Arps, Kirkland & Ellis and Davis Polk team regarding credit agreement issues (3.8); review credit agreement revisions (2.5); discuss credit agreement revisions with Davis Polk (1.1); review updated issues list (0.3).
Klesh KJ	11/26/13	1.9	Review latest update on credit agreement (0.1); negotiating environmental terms of the credit agreement with Skadden (0.7); preparing markup of the credit agreement (0.4); confer with A. McCallister regarding environmental terms in the credit agreement (0.2); confer with H. Baker regarding the credit agreement terms (0.3); provide updated markup of the environmental terms in the credit agreement to Skadden (0.2).
McGreal MM	11/26/13	0.8	Correspondence with J. Kim, M. Immermann, J. Naughton and others regarding exit financing issues (0.6); review materials regarding same (0.2).
Naughton J	11/26/13	1.7	Conferences with J. Oh regarding credit agreement (0.2); review same (0.4); review open issues list (0.2); conferences with M. Immermann and M. McGreal regarding mortgage releases and confirmation order (0.4); conference with R. Ramjas regarding same (0.1); conference with S. Kennedy regarding same (0.3); correspondence regarding same (0.1).
Oh JM	11/26/13	10.4	Review comments to and revise credit agreement (1.1); email correspondence on credit agreement and comments with Kirkland & Ellis, Skadden Arps, Davis Polk, Patriot, Blackstone, bondholder, Barclays and Deutsche Bank (1.2); calls with Patriot and Blackstone on credit

			agreement and issues list (0.8); revise credit agreement (5.5); call with Skadden Arps, Kirkland & Ellis and Davis Polk team on issues list (1.5); review revised issues list (0.3).
Resnick BM	11/26/13	2.6	Call with J. Bean and J. Kim regarding exit financing (0.3); calls with clients and various parties regarding same (1.3); review and revise credit agreement (1.0).
Rubenstein A	11/26/13	0.4	Review credit agreement tax provisions.
Segal Y	11/26/13	0.8	Email correspondence regarding exit financing.
FitzGerald ET	11/27/13	1.2	Review of revised credit agreement and management incentive issues.
Huebner MS	11/27/13	0.9	Multiple calls with B. Hatfield, J. Bean and B. Resnick regarding emergence stock issues (0.6); emails with team regarding status of credit agreements (0.3).
Immermann MC	11/27/13	10.9	All hands calls including Skadden Arps, Barclays, Patriot, Kirkland & Ellis and Davis Polk teams to discuss business issues list (1.8); call with Davis Polk, Skadden Arps and Kirkland & Ellis teams to flip pages on the revised draft term and letter of credit agreement (3.2); multiple revisions to prepare revised draft of term and letter of credit agreement for posting to lenders (5.9).
Jackman S	11/27/13	4.8	Email NCR regarding additional fixture and federal court searches (1.7); email additional estimate to M. Immermann regarding same (0.1); review lien searches (1.1); update existing lien schedule chart (0.4); review UCC lien searches regarding land collateral and mortgages (1.5).
Kim JH	11/27/13	16.4	Discuss credit agreement open issues with Patriot (1.2); discuss credit agreement open issues with Barclays, Skadden Arps, sponsors, Kirkland & Ellis, Patriot and Blackstone (1.5); discuss credit agreement issues with Skadden Arps and Kirkland & Ellis (4.2); review revised draft of credit agreement (3.6); review Willkie Farr's comments to same (0.6); review summary of management incentive program (0.3); discuss management incentive program with Patriot (0.1); review revisions to credit agreement (2.7); email correspondence with Patriot, Skadden Arps, Kirkland & Ellis and Davis Polk team regarding credit agreement issues (2.2).
Klesh KJ	11/27/13	2.9	Review latest credit agreement markup from Skadden Arps (0.8); confer with H. Baker

			regarding credit agreement markup (0.3); prepare markup of credit agreement as relevant to environmental matters (0.6); confer with A. McCallister regarding credit agreement (0.2); confer with M. Immermann regarding credit agreement (0.3); confer with L. Malone at Skadden Arps regarding environmental terms in credit agreement (0.3); confer with J. Oh regarding credit agreement (0.3); review emails from J. Jones regarding credit agreement (0.1).
Kogan O	11/27/13	0.5	Compile information regarding Tax IDs for Patriot entities (0.1); email to Skadden Arps regarding same (0.1); email to M. Immermann regarding same (0.1); examine Skadden Arps schedule request (0.1); email to Patriot regarding schedules (0.1).
McGreal MM	11/27/13	0.2	Correspondence with M. Immermann and Skadden Arps regarding exit financing issues.
McGuinness JP	11/27/13	0.2	Review sanctions and anti-corruption provisions in revised draft credit agreement.
Naughton J	11/27/13	3.6	Review credit agreement and prepare comments to same (2.5); correspondence regarding flood insurance-related deliverables (1.1).
Oh JM	11/27/13	14.4	Correspondence and call with Patriot (0.6); discuss credit agreement issues list on all hands calls (2.0); review Skadden Arps draft of credit agreement and Kirkland & Ellis comments (5.2); discuss credit agreement with Blackstone, Kirkland & Ellis and Skadden Arps (4.0); revise credit agreement (2.6).
Resnick BM	11/27/13	2.6	Calls and emails with various parties regarding exit financing and letters of credit (1.9); review credit agreement (0.7).
Rubenstein A	11/27/13	0.4	Review credit agreement.
Immermann MC	11/28/13	2.5	Finalize posting version of term and letter of credit agreement (2.1); prepare blacklines against prepetition and DIP versions of credit agreement (0.4).
Kim JH	11/28/13	0.2	Email correspondence with Patriot.
Kogan O	11/28/13	3.4	Conform Asset Based Loan credit agreement draft to term Loan credit agreement.
Oh JM	11/28/13	2.3	Revise credit agreement.
Immermann MC	11/29/13	4.2	Review draft ABL credit agreement against term sheet and posted term and letter of credit agreement.
Kim JH	11/29/13	1.8	Email correspondence with Patriot and Davis

			Polk team regarding the junior lien notes indenture (1.1); email correspondence with Patriot and Davis Polk regarding ABL credit agreement (0.7).
Kogan O	11/29/13	7.3	Conform Asset Based Loan credit agreement to term Loan credit agreement (7.2); email to M. Immermann regarding same (0.1).
McGreal MM	11/29/13	0.1	Email J. Kim, S. Beshar, Kirkland & Ellis and others regarding senior notes.
Resnick BM	11/29/13	0.4	Emails with Davis Polk team regarding notes indenture (0.3); call with S. Beshar regarding same (0.1).
Immermann MC	11/30/13	9.3	Multiple revisions of draft ABL credit agreement to conform to ABL term sheet and posted letter of credit and term credit agreement.
Junas KA	11/30/13	0.6	Distribution for J. Kim.
Kim JH	11/30/13	5.7	Email correspondence with Davis Polk team regarding the junior lien indenture, including the management notes (0.8); email correspondence with Kirkland & Ellis and Skadden Arps regarding ABL credit agreement and intercreditor agreement issues (0.2); review KPMG field exam report draft (1.5); review ABL credit agreement (2.1); email correspondence with S. Beshar regarding deal status and issues (1.1).
McGreal MM	11/30/13	0.1	Email J. Kim, Kirkland & Ellis and S. Beshar regarding senior notes.
Oh JM	11/30/13	5.7	Review and revise ABL credit agreement.
Resnick BM	11/30/13	0.3	Emails with Davis Polk team regarding exit financing and notes indenture.
Segal Y	11/30/13	0.2	Email correspondence with Davis Polk team regarding existing letters of credit.
Total FINANCING		897.9	
GENERAL CASE ADMINISTRATION			
Coco KJ	11/01/13	1.9	Review and revise hearing agenda (0.4); coordinate filing of same (0.2); review email and preparations for Brody 341 meeting (0.3); prepare for hearing on Wednesday (1.0).
Huebner MS	11/01/13	0.8	Conversation with J. Bean regarding upcoming hearing and multiple matters (0.6); conversation with Chambers regarding upcoming hearing and objection resolutions (0.2).
McGreal MM	11/01/13	1.7	Teleconference with Bryan Cave and Company regarding 341 meeting (0.3); email B. Resnick

			and Company regarding same (0.4); review and comment on hearing agenda (0.2); teleconference with Chambers and M. Huebner regarding hearing (0.2); email Chambers proposed orders and blacklines (0.2); correspondence with K. Coco regarding hearing preparation (0.4).
Resnick BM	11/01/13	0.8	Call with clients to prepare for 341 meeting (0.3); call with senior management regarding various issues (0.5).
Shpeen AL	11/01/13	0.5	Prepare and file preliminary agenda.
Zarett RA	11/01/13	0.5	Monitor docket and route substantive pleadings.
Weber JB	11/02/13	0.5	Distribution for J. Perry.
Weber JB	11/03/13	0.6	Distribution for J. Kim.
Coco KJ	11/04/13	5.7	Coordinate final hearing agenda (0.5); meeting with M. McGreal regarding preparations for hearing and call with L. Hughes regarding same (0.6); coordinate preparations for hearing on Wednesday (4.6).
McGreal MM	11/04/13	0.2	Review final hearing agenda (0.1); correspondence with K. Coco and A. Falk regarding same (0.1).
Resnick BM	11/04/13	0.1	Call with L. Hughes regarding 341 meeting.
Zarett RA	11/04/13	0.6	Monitor docket and route substantive pleadings.
Coco KJ	11/05/13	4.1	Emails with Davis Polk team and clients regarding revisions to draft new charter and new bylaws (0.2); coordinate preparations for omnibus hearing (3.9).
Huebner MS	11/05/13	0.8	Conversation with Chambers regarding various matters (0.2); conversations with J. Bean regarding various matters (0.6).
Coco KJ	11/06/13	1.8	Attend disclosure statement hearing and omnibus hearing telephonically and prepare for same.
Resnick BM	11/06/13	2.1	Prepare for court hearing (1.0); participate in court hearing (1.1).
Coco KJ	11/07/13	0.2	Review and revise case calendar.
Falk AE	11/07/13	0.8	Update case calendar.
Huebner MS	11/07/13	0.3	Conversation with J. Bean regarding multiple matters.
Jones RL	11/07/13	0.3	Obtain 11/6/2013 transcript per M. McGreal.
McGreal MM	11/07/13	0.2	Review and revise case calendar.
Zarett RA	11/07/13	0.8	Monitor docket and route substantive pleadings.
Coco KJ	11/08/13	1.2	Attend weekly update call and prepare for same (0.5); coordinate with Garden City Group and A. Falk regarding updates to case website (0.4); review bondholders' 2019 statement and send email to clients regarding same (0.3).

Huebner MS	11/08/13	0.8	Weekly all-hands call with clients and co-advisors (0.5); conversation and emails with J. Bean regarding miscellaneous matters (0.3).
McGreal MM	11/08/13	0.6	Weekly update call with Company and professionals (0.4); correspondence with K. Coco regarding case information website (0.2).
Resnick BM	11/08/13	1.0	Weekly update call with clients and co-advisors (0.4); review workstreams chart and calendar (0.2); call with Kirkland & Ellis regarding same (0.4).
Zarett RA	11/08/13	0.8	Monitor docket and route substantive pleadings.
Huebner MS	11/09/13	0.3	Triage miscellaneous patriot emails.
Huebner MS	11/10/13	0.3	Review and route miscellaneous Patriot emails.
Huebner MS	11/11/13	0.4	Conversation with J. Bean regarding multiple issues.
Junas KA	11/11/13	1.2	Page check six full-size books; deliver to A. Falk.
Resnick BM	11/12/13	0.2	Discuss various case issues with M. Huebner.
Zarett RA	11/12/13	0.6	Monitor docket and route substantive pleadings.
Coco KJ	11/13/13	0.4	Review and comment on agenda.
Falk AE	11/13/13	3.4	Prepare preliminary agenda for November 19 hearing.
Huebner MS	11/13/13	0.5	Conversation with J. Bean regarding multiple matters.
Coco KJ	11/14/13	0.7	Draft hearing agenda (0.3); emails with B. Resnick, B. Walsh and M. McGreal regarding agenda and upcoming hearing (0.4).
Falk AE	11/14/13	1.8	Revise agenda per comments from B. Walsh and send to K. Coco (1.3); file agenda (0.5).
Huebner MS	11/14/13	0.3	Call with J. Bean regarding various matters.
Law EC	11/14/13	0.2	Communications with A. Falk, R. Zarett and A. Ambeault (Willkie Farr) regarding 11-19-2013 hearing agenda.
Zaleck M	11/14/13	0.6	Obtain court opinions for H. Baker.
Zarett RA	11/14/13	0.4	Monitor docket and route substantive pleadings.
Chapman MP	11/15/13	0.7	Revise November 19 hearing agenda (0.4); file same (0.3).
Coco KJ	11/15/13	0.9	Communications with B. Resnick and B. Walsh regarding upcoming hearing (0.4); draft and coordinate filing of hearing agenda (0.5).
Falk AE	11/15/13	0.1	Update case calendar.
Huebner MS	11/15/13	0.1	Emails with J. Bean regarding various matters.
Libby A	11/15/13	0.3	File and serve agenda for 11/19 hearing.
Resnick BM	11/15/13	0.3	Call with J. Jones (0.1); discuss November 19 hearing with K. Coco (0.2).
Zarett RA	11/15/13	0.5	Monitor docket and route substantive pleadings.

Coco KJ	11/18/13	1.7	Omnibus catch up meeting with M. McGreal regarding various plan and other issues (0.6); coordinate preparations for hearing tomorrow (0.6); emails and coordinate redaction motion (0.5).
McGreal MM	11/18/13	1.7	Correspondence with M. Huebner, K. Coco and others regarding omnibus hearing (0.4); prepare for omnibus hearing (1.3).
Resnick BM	11/18/13	1.1	Meeting with M. Huebner regarding various issues (0.5); call with J. Bean regarding same (0.3); prepare for court hearing (0.3).
Zaleck M	11/18/13	0.2	Ascertain status of IRS revenue ruling as per C. Shi.
Zarett RA	11/18/13	0.3	Monitor docket and route substantive pleadings.
Coco KJ	11/19/13	1.7	Attend omnibus hearing telephonically and prepare talking points for same (1.0); prepare orders for submitting to chambers in connection with same (0.6); emails with Davis Polk team regarding redaction motion (0.1).
Dphrepaulezz JH	11/19/13	1.0	Distribution started for A. Falk; printing; distribution log 837
Falk AE	11/19/13	0.7	Draft emails to chambers regarding proposed orders.
McGreal MM	11/19/13	1.1	Attend omnibus hearing telephonically (0.9); email proposed orders to Chambers (0.2).
Narayan GS	11/19/13	1.0	Assembled master with tabs for binders for A. Falk.
Resnick BM	11/19/13	1.7	Participate telephonically in court hearing (1.2); discuss same and various case issues with M. Huebner and M. McGreal (0.5).
Zarett RA	11/19/13	0.2	Monitor docket and route substantive pleadings.
Huebner MS	11/20/13	0.3	Conversation with L. Long regarding case status.
Jones RL	11/20/13	0.3	Obtain 11/19/2013 transcript.
Zarett RA	11/20/13	0.9	Monitor docket and route substantive pleadings.
Coco KJ	11/21/13	0.4	Review and revise case calendar (0.3); review docket and routing (0.1).
Falk AE	11/21/13	1.2	Update case calendar.
McGreal MM	11/21/13	0.2	Review and revise case calendar.
Zarett RA	11/21/13	0.2	Monitor docket and route substantive pleadings.
Coco KJ	11/22/13	1.9	Client update call and follow up with M. Huebner and others.
Huebner MS	11/22/13	0.5	Bi-weekly all-hands call with clients and co-advisors.
McGreal MM	11/22/13	0.7	Weekly update call (0.6); email monthly critical vendor report to Unsecured Creditors' Committee and DIP agents (0.1).

Resnick BM	11/22/13	2.7	Weekly update call with clients (0.5); meetings and calls with M. Huebner and M. McGreal regarding various issues (2.2).
Zarett RA	11/22/13	0.4	Monitor docket and route substantive pleadings.
Huebner MS	11/25/13	0.3	Conversation with J. Bean regarding multiple matters.
McGreal MM	11/25/13	0.1	Email Chambers regarding Payne-Gallatin order.
Robertson C	11/25/13	0.2	Review email from J. Chincheck regarding email from party receiving notice of commencement (0.1); email to K. Coco regarding same (0.1).
Zarett RA	11/25/13	0.8	Monitor docket and route substantive pleadings.
Robertson C	11/26/13	0.2	Email counterparty regarding receipt of notice of commencement.
Huebner MS	11/27/13	0.8	Multiple calls with J. Bean regarding various matters.
Zarett RA	11/27/13	0.4	Monitor docket and route substantive pleadings.
Dphrepaulezz JH	11/28/13	3.3	Distribution for J. Kim.
Dphrepaulezz JH	11/29/13	4.0	Distribution for J. Kim.
Dphrepaulezz JH	11/29/13	1.8	Distribution for S. Beshar.
Knight CG	11/30/13	1.7	Distribution for B. Resnick.
Total GENERAL CASE ADMINISTRATION		79.6	
GOVERNANCE COMMUNICATIONS			
Huebner MS	11/01/13	0.8	Conference calls with senior managements regarding governance and related issues.
Huebner MS	11/04/13	0.6	Conversations with J. Bean regarding governance issues (0.4); review and markup press release and client email regarding same (0.2).
Huebner MS	11/06/13	1.4	Review and markup draft press release and client email regarding same (0.2); conversation with B. Hatfield and others regarding potential Board candidates (0.7); review of materials regarding same (0.3); voicemail and emails with J. Bean regarding Audit Committee questions (0.2).
Resnick BM	11/06/13	0.3	Call with S. Hessler regarding board members (0.2); emails with clients regarding same (0.1).
Huebner MS	11/07/13	2.3	Conversations with multiple parties including B. Hatfield regarding governance and Board of Director issues and candidates (1.4); emails and conversations with J. Bean regarding governance and capital structure issues (0.9).
Huebner MS	11/11/13	1.2	Conversations with B. Hatfield regarding multiple issues, including governance (0.8); review of materials regarding board of directors (0.4).

Resnick BM	11/11/13	0.5	Calls with J. Bean and M. Travers regarding corporate governance issues (0.4); emails regarding potential board directors (0.1).
Huebner MS	11/12/13	0.5	Review and markup draft board minutes (0.2); conversation with J. Jones regarding same and related governance issues (0.3).
Huebner MS	11/13/13	0.5	Call with J. Bean and B. Taylor regarding Board structure and governance matter (0.3); conversations and emails with J. Jones regarding entity simplification and related issues (0.2).
Resnick BM	11/13/13	0.2	Call with S. Hessler regarding governance.
McGreal MM	11/18/13	0.1	Correspondence with J. Jones and B. Resnick regarding board resolutions.
McGreal MM	11/19/13	2.9	Draft board resolutions (2.2); correspondence with J. Brenner regarding same (0.1); review precedent board resolutions (0.6).
Huebner MS	11/20/13	1.6	Conversation with B. Hatfield regarding governance issues and follow-up emails with him regarding same (0.3); emails with J. Jones and M. McGreal regarding upcoming board meeting (0.2); conversation with J. Jones regarding same (0.2); review and markup letter to constituencies and conversation with M. McGreal regarding same (0.3); further conversations with B. Hatfield regarding governance and board of director issues (0.5); conversations with E. Fitzgerald and M. Travers regarding same (0.1).
McGreal MM	11/20/13	0.3	Correspondence with M. Huebner, K. Coco and others regarding board resolutions.
Huebner MS	11/21/13	0.7	Emails and conversations with B. Hatfield, M. McGreal and B. Resnick regarding Board compensation and compensation issues (0.4); emails and conversation with J. Jones regarding Board meeting and timing (0.2); emails with B. Hatfield regarding Board, governance issues (0.1).
McGreal MM	11/21/13	1.3	Correspondence with J. Jones and N. Dashman regarding board resolutions (0.2); revise board resolutions (0.8); review board minutes (0.3).
Resnick BM	11/21/13	0.2	Emails with M. Huebner and M. McGreal regarding board composition.
Huebner MS	11/22/13	2.2	Follow-up calls with B. Hatfield regarding multiple matters, including board and governance process (0.8); Davis Polk team meeting regarding multiple pending issues, plan and governance (0.3); conversations with J. Bean regarding

			governance and related issues (0.9); review and markup board resolutions (0.2).
McGreal MM	11/22/13	0.4	Revise board resolutions (0.3); correspondence with B. Resnick regarding same (0.1).
Resnick BM	11/22/13	0.3	Review board resolutions (0.2); discuss same with M. McGreal (0.1).
Huebner MS	11/25/13	3.5	Review and markup of Board of Director bios and emails with clients regarding same (0.3); conversations with B. Hatfield regarding tomorrow's meetings with respective Board members (0.5); work on Board deck (1.1); conversations with clients regarding board compensation and review of additional materials assembled for meeting (1.6).
McGreal MM	11/25/13	6.7	Prepare presentation on bankruptcy case and reorganized Debtors for New Board (5.9); correspondence with M. Huebner, B. Resnick and others regarding same (0.8).
Resnick BM	11/25/13	0.9	Review and revise board deck (0.6); emails, calls and meetings regarding board composition (0.3).
Dphrepaulezz JH	11/26/13	1.1	Complete distribution for M. McGreal.
Huebner MS	11/26/13	4.7	Individual meetings with prospective board of directors candidates (2.1); group lunch with B. Hatfield, potential board candidates, Blackstone and investors (1.8); work on amending biographies document for potential board candidates (0.4); finalize deck for presentation to potential board members (0.3); emails with clients regarding resolutions for December 16 board meeting (0.1).
McGreal MM	11/26/13	1.3	Revise proposed New Board presentation (0.4); prepare materials for proposed New Board meeting (0.4); correspondence with M. Huebner regarding same (0.1); review and comment on revised Board resolutions (0.3); correspondence with M. Immermann regarding same (0.1).
Resnick BM	11/26/13	1.7	Calls and emails with Davis Polk securities team, Kirkland & Ellis and clients regarding possible registration of common stock.
Huebner MS	11/27/13	1.5	Emails with new board members regarding various matters (0.8); confer with new board regarding bios and other questions (0.7).
McGreal MM	11/27/13	1.1	Create working group list for New Board and Reorganized Patriot.

Resnick BM	11/27/13	2.8	Calls and emails with Davis Polk securities team, Kirkland & Ellis and clients regarding possible registration of common stock.
Total GOVERNANCE COMMUNICATIONS		43.6	
LITIGATION			
Glazer E	11/01/13	3.1	Draft term sheet related to dispute with coal lessor (1.1); revise documents related to same (1.3); correspondence with A. Starr, B. Resnick, K. Coco and client group related to same (0.7).
Huebner MS	11/01/13	0.4	Emails with Davis Polk team and clients regarding department of labor resolution (0.2); conversation with E. Moskowitz regarding comments on Peabody order (0.2).
Starr AT	11/01/13	7.4	Calls and emails regarding coal lessor negotiations with M. Huebner, B. Resnick, E. Glazer, A. McCallister, J. Eagan, C. Ebetino, J. Bean and B. Hatfield (2.5); calls and emails with M. Roeschenthaler regarding coal lessor negotiations (1.6); review Sierra Club letter (0.2); call with A. McCallister regarding the same (0.3); revise plan language (0.5); draft coal lessor term sheet (0.9); emails with J. Alter, M. Roeschenthaler and E. Glazer regarding Lessor names (0.3); revise disclosure statement (0.8); emails with J. Jones regarding information for Bridgehouse reply brief (0.2); emails regarding amendment to coal lessor lease with J. Eagan and C. Ebetino (0.1).
Glazer E	11/02/13	0.2	Correspondence with coal lessor counsel regarding plan language.
Starr AT	11/02/13	0.2	Emails with E. Glazer, B. Resnick, M. Roeschenthaler and J. Alter regarding coal lessor Lessors.
Starr AT	11/03/13	1.1	Review draft coal lessor lease amendment (0.5); emails with C. Ebetino and J. Eagan regarding lease amendment (0.3); emails with B. Resnick, K. Coco and E. Glazer regarding revisions to disclosure statement regarding coal lessor (0.3).
Coco KJ	11/04/13	0.8	Emails with Davis Polk team and counterparty regarding potential STB objection to Arch settlement and resolution of same (0.6); review Arch and STB settlement agreement (0.2).
Glazer E	11/04/13	0.8	Correspondence with A. McCallister and A. Starr regarding Sierra Club letter (0.5); review

			documents related to coal lease issue (0.3).
Huebner MS	11/04/13	0.6	Davis Polk emails regarding retiree objection to Peabody settlement (0.2); emails with Davis Polk team regarding tomorrow's hearing (0.2); emails with Arch and E. Moskowitz regarding STB settlement (0.2).
Starr AT	11/04/13	4.7	Review Bridgehouse reply brief (0.2); emails with J. Jones, T. Wagner and M. Mattingly regarding the same (0.2); review and revise coal lessor amended lease (1.0); calls and emails with A. McCallister, J. Eagan and C. Ebetino regarding the same (0.8); revise disclosure statement language regarding coal lessor (0.6); calls and emails with E. Glazer, K. Coco, B. Resnick, J. Eagan, C. Ebetino, J. Bean and A. McCallister regarding the same (1.1); calls and emails with A. McCallister regarding Sierra Club letter (0.4); emails with AIG counsel and B. Resnick regarding Renner lift stay motion (0.3); emails regarding November 6 hearing with K. Coco and M. McGreal (0.1).
Glazer E	11/05/13	0.2	Review documents related to coal lessor coal issue.
Huebner MS	11/05/13	0.4	Emails with Davis Polk team regarding tomorrow's hearing.
Martin JD	11/05/13	0.3	Emails with K. Coco, B. Resnick and others regarding Alpha objection.
Starr AT	11/05/13	3.0	Emails regarding Bridgehouse developments with T. Wagner, M. Mattingly and J. Jones (0.3); revise Renner order (0.3); emails and calls regarding the Renner order with J. Adler, B. Resnick and AIG counsel (0.4); revise amended lease (0.7); calls and emails regarding the same with J. Eagan, C. Ebetino and A. McCallister (0.4); calls and emails regarding Sierra Club letter with A. McCallister and B. Resnick (0.9).
Huebner MS	11/06/13	1.7	Attend omnibus hearing (1.1); final preparation for omnibus hearing (0.6).
Starr AT	11/06/13	2.8	Attend telephonic court hearing regarding disclosure statement (1.0); emails and calls with J. Jones, T. Wagner and M. Mattingly regarding Bridgehouse hearing (0.4); calls and emails regarding coal lessor amendments with J. Eagan, A. McCallister, B. Resnick, M. Roesenthaler and J. Alter (1.1); emails with AIG counsel regarding Renner order (0.3).

Huebner MS	11/07/13	0.2	Conversations and emails with M. McGreal and K. Coco regarding expected orders.
Starr AT	11/07/13	1.1	Calls and emails regarding coal lessor negotiations with M. Roesenthaler, A. McCallister, J. Eagan and J. Alter (0.7); emails regarding finalized Sierra Club letter with A. McCallister and M. Roesenthaler (0.3); call with AIG counsel regarding Renner litigation (0.1).
Coco KJ	11/08/13	1.0	Review and revise STB withdrawal stipulation from STB's counsel, withdrawal of motion and withdrawal of objection (0.8); emails with STB and Arch regarding same (0.2).
Huebner MS	11/08/13	0.2	Emails with Davis Polk team regarding litigation issues.
Martin JD	11/08/13	0.5	Review dismissal papers in STB adversary proceeding and related emails with Davis Polk team.
Moskowitz E	11/08/13	0.6	Review and edit draft counterparty presentation.
Resnick BM	11/08/13	0.1	Emails regarding Arch and STB settlement.
Starr AT	11/08/13	3.7	Calls and emails regarding lease amendment with J. Eagan, A. McCallister, M. Roesenthaler and B. Resnick (1.8); prepare LRPB lease revisions (0.9); call with internal and external team regarding overall emergence issues (0.6); revise Renner order to lift automatic stay (0.2); emails with J. Adler and M. Levitt regarding the same (0.2).
Huebner MS	11/09/13	0.4	Emails regarding and drafting final order provision (0.3); conversation with B. Resnick regarding same (0.1).
Huebner MS	11/10/13	0.1	Mark-up of final order condition.
Coco KJ	11/11/13	0.9	Coordinate dismissal of STB adversary proceeding and various related documents (0.6); review and comment on notice of stay document for Gina Young case (0.3).
Huebner MS	11/11/13	0.8	Review and mark-up counterparty deck (0.5); emails with E. Moskowitz and M. Russano regarding same (0.1); conversations and emails with K. Coco, B. Resnick and clients regarding Monsanto claims (0.2);
Martin JD	11/11/13	0.2	Review revised stipulation dismissing STB adversary proceeding.
Resnick BM	11/11/13	0.2	Emails with Davis Polk team regarding Arch and STB settlement stipulation.
Starr AT	11/11/13	0.4	Emails with J. Jones regarding Qatar litigation

			(0.2); emails with J. Eagan and A. McCallister regarding coal lessor lease amendment (0.2).
Coco KJ	11/12/13	0.4	Revise STB stipulation (0.3); call with A. Starr regarding Renner lift stay motion (0.1).
Resnick BM	11/12/13	0.3	Emails regarding STB and Arch stipulation (0.1); review Arch objection (0.2).
Starr AT	11/12/13	0.3	Call with K. Coco regarding objections to Renner order (0.2); emails regarding Renner order to K. Coco (0.1).
Huebner MS	11/13/13	0.4	Emails with client group regarding Alpha assumption objection, proposed approach regarding same and cure payments.
Martin JD	11/13/13	0.9	Review and comment on Alpha objection to 365(d)(4) motion, and related emails with client and Davis Polk team (0.6); review and comment on Arch and STB dismissal papers (0.3).
Resnick BM	11/13/13	0.4	Calls and emails with M. Huebner, J. Martin, K. Coco and clients regarding Alpha litigation (0.3); call with L. Barefoot regarding Alpha objection (0.1).
Starr AT	11/13/13	0.3	Call with M. Roeschenthaler regarding coal lessor.
Blakemore PW	11/14/13	0.3	Read opinion in Massey case (0.2); review emails on the same (0.1).
Coco KJ	11/14/13	1.1	Circulate and review Alpha-Massey decision.
Huebner MS	11/14/13	2.2	Review of two new decisions from court (1.2); multiple emails to clients and various stakeholders regarding same (1.0).
Kaminetzky BS	11/14/13	0.4	Review materials regarding Massey decision (0.3); email regarding same (0.1).
Martin JD	11/14/13	1.8	Review and analysis of decisions in Alpha/Massey and Payne-Gallatin proceedings, including related communications with client and Davis Polk team.
Mehes A	11/14/13	0.8	Review Massey opinion and related correspondence (0.5); review Payne-Gallatin opinion (0.2); correspondence with K. Coco and others regarding Payne-Gallatin assumption motion (0.1).
Moody, Jr. GM	11/14/13	1.2	Review Massey decision granting ERC's 12(c) motion and underlying briefing (0.9); call with A. Mehes regarding same (0.3).
Resnick BM	11/14/13	0.8	Emails regarding Arch and Payne-Gallatin decisions (0.3); review Arch and Payne-Gallatin decisions (0.5).
Starr AT	11/14/13	0.6	Calls and emails regarding Renner order with K.

			Coco (0.2); emails regarding coal lessor lease with M. Roesenthaler and J. Eagan (0.4).
Coco KJ	11/15/13	0.3	Emails with counterparty regarding STB withdrawal stipulation and review documents concerning same.
Mehes A	11/15/13	0.1	Review STB and Arch motions for voluntary dismissal.
Huebner MS	11/18/13	0.2	Emails with B. Resnick and M. McGreal regarding tomorrow's hearing.
Huebner MS	11/19/13	0.6	Conversation with J. Bean regarding remaining litigation issues (0.2); conversations with B. Resnick and J. Bean regarding Alpha issues and confirmation (0.3); conversations with M. McGreal and B. Resnick regarding today's Omnibus hearing (0.1).
Resnick BM	11/19/13	0.4	Meet with M. Huebner and call with J. Bean and M. Huebner regarding Alpha litigation.
Starr AT	11/19/13	0.9	Attend telephonic court hearing (0.5); calls and emails regarding approval of Renner order with R. Mead, J. Jones, J. Adler and K. Coco (0.3); emails regarding Qatar litigation with J. Jones (0.1).
Coco KJ	11/20/13	0.8	Emails and coordinate with M. Moedritzer and Davis Polk team regarding response to clerk's inquiries concerning STB filing (0.6); emails regarding Arch settlement with Arch counsel (0.2).
Huebner MS	11/20/13	0.2	Conversation with B. Resnick and M. McGreal regarding Alpha lease issues.
Resnick BM	11/20/13	0.2	Discuss Payne-Gallatin order with K. Coco.
Blakemore PW	11/21/13	0.1	Review filings related to adversary litigations.
Starr AT	11/21/13	0.2	Call with E. Waller regarding attorney affidavit.
Glazer E	11/22/13	0.3	Correspondence with A. Starr and client related to coal lessor lease issue.
Huebner MS	11/22/13	0.3	Emails with Davis Polk team regarding Patriot appeal periods (0.1); emails with Davis Polk team regarding appeal of Alpha and lease rulings (0.2).
Starr AT	11/22/13	1.2	Review amended coal lessor lease (0.3); emails and calls with M. Roesenthaler regarding the same (0.5); emails with C. Ebetino, A. McCallister, E. Glazer and J. Eagan regarding amended coal lessor lease (0.4).
Starr AT	11/22/13	0.6	Call with client and team regarding case status.
Glazer E	11/24/13	0.2	Review emails related to coal lessor lease issue
Starr AT	11/24/13	0.9	Review J. Eagan draft of coal lessor lease (0.7); emails regarding the same with C. Ebetino and J.

			Eagan (0.2).
Glazer E	11/25/13	0.2	Review emails related to coal lessor lease issue.
Huebner MS	11/25/13	0.1	Emails regarding Arch surety agreement.
Starr AT	11/25/13	2.0	Review and revise coal lessor lease (1.1); calls and emails regarding same with J. Eagan, T. Lane and A. McCallister (0.9).
Starr AT	11/26/13	0.8	Calls and emails regarding coal lessor amendment with M. Roeschenthaler (0.5); emails regarding Bridgehouse litigation with J. Jones and T. Wagner (0.3).
Blakemore PW	11/27/13	0.2	Review notice of appeal and related documents.
Huebner MS	11/27/13	0.2	Review of Peabody letter and draft amendment.
McGreal MM	11/27/13	0.3	Email clients regarding Alpha appeal (0.1); review materials regarding same (0.2).
Starr AT	11/27/13	0.8	Emails with C. Ebetino, T. Lane and J. Eagan regarding coal lessor comments (0.4); review draft coal lessor amendment (0.2); emails with J. Jones regarding Keystone agreement (0.1); emails with J. Jones regarding Bridgehouse payment (0.1).
Starr AT	11/29/13	0.4	Emails with J. Jones, M. Mattingly and T. Wagner regarding Bridgehouse settlement failure.
Total LITIGATION		62.8	
NON-DPW RETENTION			
Robertson C	11/01/13	0.1	Call with M. Chapman regarding AP Services staffing report.
McGreal MM	11/04/13	0.1	Review ordinary course professional report.
Robertson C	11/04/13	0.2	Email to K. Coco regarding third interim fee order (0.1); email to L. Peterson regarding same (0.1).
Chapman MP	11/05/13	1.1	Revise ordinary course professionals report (0.4); file same (0.3); file AP Services fifth report of compensation (0.3); email to R. Irelan regarding same (0.1).
Chapman MP	11/07/13	0.5	Revise third interim fee order.
Robertson C	11/07/13	0.2	Emails with D. Eastlake regarding Greenberg Traurig monthly fee statements.
Huebner MS	11/08/13	0.1	Emails and conversations with M. McGreal regarding Omnibus fee order.
Robertson C	11/08/13	0.3	File and arrange for service of Greenberg Traurig's October fee statement on behalf of Greenberg Traurig.
Chapman MP	11/11/13	0.3	File Curtis August fee statement.
McGreal MM	11/18/13	0.3	Correspondence with J. Jones regarding special counsel retention (0.1); review materials

			regarding same (0.2).
Chapman MP	11/19/13	0.6	File Steptoe and Johnson October fee statement (0.3); file Jackson Kelly October fee statement (0.3).
Chapman MP	11/20/13	0.6	File Ernst & Young October fee statement (0.3); file Duff & Phelps October fee statement (0.3).
Chapman MP	11/25/13	0.6	File Veritas Consulting October fee statement (0.3); file AP Services October staffing report (0.3).
McGreal MM	11/25/13	0.1	Correspondence with M. Chapman regarding special counsel monthly fee application.
Total NON-DPW RETENTION		5.1	
NON-WORKING TRAVEL			
Huebner MS	11/05/13	3.8	Non-working travel time from New York to St. Louis.
McGreal MM	11/05/13	2.9	Travel to airport (0.4); travel to St. Louis (2.1); travel to hotel (0.4).
Moskowitz E	11/05/13	4.0	Travel from New York to St. Louis for hearing.
Resnick BM	11/05/13	4.5	Travel to St Louis for court hearing.
Huebner MS	11/06/13	3.9	Non-working travel time from St. Louis to New York.
McGreal MM	11/06/13	2.9	Travel to court (0.1); travel to airport (0.4); travel to New York (2.4).
Moskowitz E	11/06/13	4.2	Travel from St. Louis to New York.
Resnick BM	11/06/13	3.9	Travel from St Louis to New York.
Total NON-WORKING TRAVEL		30.1	
PLAN/DISCLOSURE STATEMENT			
Coco KJ	11/01/13	8.5	Coordinate responses to Alpha objection to disclosure statement and plan issues raised by Alpha (1.6); emails with Davis Polk team and draft plan language for Federal and Chubb surety companies (0.5); omnibus plan issues call with J. Clarrey (0.3); call with Kirkland & Ellis and Kramer Levin regarding voting trust issues and coordinate same (0.5); review and revise plan recovery chart prepared by J. Beckerle and call with J. Beckerle on same (0.5); revise disclosure statement to include language regarding coal lessor claims and emails regarding same (1.8); emails with Davis Polk team and counterparty regarding Alpha objection and related Alpha

			motion (0.4); revise disclosure statement order (0.4); review and revise plan, disclosure statement, rights offerings procedures, backstop agreement and related documentation (2.5).
Falk AE	11/01/13	5.0	Revise plan and send comments to M. McGreal (0.9); revise rights offerings procedures to reflect updates to plan (1.3); revise J. Beckerle flow chart of distributions under the plan (2.3); prepare blackline of Article 5 of disclosure statement and email same to K. Coco and M. Chapman (0.5).
Glazer E	11/01/13	1.3	Revise disclosure statement language related to coal lessor lease.
Huebner MS	11/01/13	1.0	Further emails regarding plan structure and remaining changes to disclosure statement and review of same.
McGreal MM	11/01/13	10.7	Review and revise Voluntary Employee Beneficiary Association funding agreement amendment (0.4); correspondence with Company, M. Huebner and E. Moskowitz regarding same (0.4); correspondence with United Mine Workers of America regarding same (0.1); correspondence with E. Moskowitz and Department of Labor regarding Peabody settlement (0.3); revise Peabody order (0.1); teleconference with M. Travers, A. Starr and N. Dashman regarding post-emergence issues (0.2); review and revise backstop agreement (0.6); correspondence with M. Travers, B. Resnick, J. Bean and others regarding same (0.7); correspondence with Kirkland & Ellis and United Mine Workers of America regarding same (1.1); correspondence with Kramer Levin regarding same (0.1); correspondence with M. Huebner, B. Resnick, K. Coco and others regarding plan and disclosure statement issues (1.9); review and revise plan and disclosure statement (5.1); email Department of Justice regarding plan (0.1).
Moskowitz E	11/01/13	5.1	Extensive correspondence with clients, United Mine Workers of America, Peabody and Department of Labor regarding plan and settlement provisions (3.1); update call with clients (0.4); prepare for November 6 hearing (0.6); call with M. Huebner regarding draft order language (0.3); related correspondence with Davis Polk team (0.7).
Resnick BM	11/01/13	4.3	Resolve objections to disclosure statement (0.7);

			call with chambers (0.1); calls and emails with clients, Kirkland & Ellis, United Mine Workers of America, Unsecured Creditors' Committee and others regarding backstop agreement and revisions to plan (3.0); review revisions to plan and backstop agreement (0.5).
Robertson C	11/01/13	0.8	Revise solicitation procedures order and ballots (0.6); break out final order for motion to amend memorandum of understanding and Voluntary Employee Beneficiary Association funding agreement (0.2).
McGreal MM	11/02/13	3.9	Review and revise disclosure statement (1.8); correspondence with B. Resnick, K. Coco and others regarding same (0.4); correspondence with M. Huebner, E. Moskowitz and B. Resnick regarding backstop agreement (0.9); review and comment on revised rights offerings procedures (0.7); correspondence with K. Coco and A. Falk regarding same (0.1).
Resnick BM	11/02/13	1.3	Emails and calls with Kirkland & Ellis and Davis Polk team regarding backstop agreement and plan.
Coco KJ	11/03/13	7.8	Research issue regarding management incentive plans in connection with plan-related documents (1.2); discuss same with M. McGreal (0.1); email to Davis Polk team regarding same (0.2); prepare for hearing on disclosure statement and six motions (4.1); review and revise plan, disclosure statement, rights offerings procedures and backstop agreement (1.5); call with M. McGreal and A. Falk regarding same (0.3); discussions with M. McGreal regarding same (0.4).
Falk AE	11/03/13	3.1	Update rights offerings procedures and order (1.8); update Article 5 of disclosure statement (1.3).
Glazer E	11/03/13	0.4	Correspondence with client group, B. Resnick and K. Coco regarding disclosure statement language related to coal lessor lease.
McGreal MM	11/03/13	7.4	Review and revise Voluntary Employee Beneficiary Association funding agreement amendment and memorandum of understanding amendment (1.8); correspondence with E. Moskowitz, B. Resnick and others regarding same (0.9); teleconference with B. Resnick and Kirkland & Ellis regarding backstop agreement (0.3); correspondence with B. Resnick regarding

			same (0.2); correspondence with K. Coco and A. Falk regarding revised rights offerings procedures, backstop agreement and disclosure statement (0.7); review and comment on revised rights offerings procedures and backstop materials (0.8); review and revise plan and disclosure statement (1.9); correspondence with B. Resnick, K. Coco and A. Falk regarding same (0.8).
Moskowitz E	11/03/13	3.9	Calls and correspondence with F. Perillo, Davis Polk team and clients regarding contingency issue (1.4); call with S. Hessler regarding same (0.4); review side letter and correspondence regarding same (0.6); prepare talking points for November 6 hearing (0.8); email with team regarding hearing and United Mine Workers of America issues (0.7).
Resnick BM	11/03/13	2.3	Calls and emails with E. Moskowitz, M. McGreal and S. Hessler regarding plan and backstop agreement (1.6); review and revise side letter regarding same (0.2); calls and emails with various parties regarding same (0.5).
Baker HS	11/04/13	1.2	Review of plan of reorganization (0.8); research regarding same (0.4).
Coco KJ	11/04/13	9.0	Review and revise letter from Unsecured Creditors' Committee to be sent with solicitation packages (1.5); calls and emails with Unsecured Creditors' Committee and Davis Polk team regarding same (0.7); draft and revise language for plan and disclosure statement for coal lessor claims (1.0); review revised rights offerings procedures (0.6); coordinate with Garden City Group regarding solicitation and rights offerings (0.4); draft and revise talking points for upcoming hearing (2.1); draft language for response to sureties objection to disclosure statement (0.4); draft language in response to inquiries from other surety companies in respect of plan (0.3); coordinate filing of revise plan and disclosure statement, and revisions thereto (2.0).
Falk AE	11/04/13	10.7	Update Article 5 of disclosure statement (1.6); prepare updated hearing agenda and send to K. Coco and M. McGreal (0.9); meet with R. Zarett to discuss hearing binders (0.3); revise list of hearing binder documents (1.1); revise Unsecured Creditors' Committee solicitation letter to reflect

			K. Coco and M. McGreal comments (1.8); review motions hearing binder (0.5); revise rights offerings procedures definitions (0.2); prepare disclosure statement appendices for filing (2.1); compile filing version of disclosure statement (0.9); file plan (0.6); file disclosure statement (0.5); file hearing agenda (0.2).
Huebner MS	11/04/13	1.4	Emails with client group regarding changes to disclosure statement on multiple issues (0.6); review and markup draft changes to disclosure statement (0.8).
Law EC	11/04/13	3.6	Assemble documents for 11/6/2013 disclosure statement hearing (3.3); numerous communications with A. Falk and R. Zarett regarding same (0.3).
McGreal MM	11/04/13	11.9	Correspondence with L. Hughes, K. Coco and others regarding disclosure statement hearing preparation (0.8); review and revise Voluntary Employee Beneficiary Association funding agreement amendment (0.2); correspondence with E. Moskowitz, B. Resnick, K. Coco and others regarding same (0.6); review and revise plan and disclosure statement (5.9); correspondence with B. Resnick, K. Coco, A. Falk and others regarding same (1.8); correspondence with E. Moskowitz, K. Coco and others regarding Peabody settlement objection (0.2); review backstop agreement order (0.1); correspondence with K. Coco regarding same (0.1); review and comment on Unsecured Creditors' Committee plan letter (0.4); correspondence with Kirkland & Ellis, Kramer Levin, B. Resnick and K. Coco regarding same (0.6); correspondence with Kramer Levin, Kirkland & Ellis, M. Huebner and B. Resnick regarding backstop agreement (0.5); email Weil Gotshal and Willkie Farr regarding plan and disclosure statement comments (0.1); prepare execution versions of backstop agreement, Voluntary Employee Beneficiary Association funding agreement amendment and memorandum of understanding amendment (0.3); teleconference with Department of Justice regarding plan (0.1); correspondence with H. Baker regarding same (0.1); email filed versions of plan and disclosure statement to Company and Kirkland & Ellis (0.1).

Moskowitz E	11/04/13	3.4	Prepare for November 6 hearing (1.4); correspondence with Davis Polk team regarding objection, side letter and hearing issues (1.7); call with F. Perillo regarding side letter (0.3).
Resnick BM	11/04/13	5.3	Review and finalize backstop agreement, plan and disclosure statement (1.9); calls, meetings and emails with Davis Polk team, Kirkland & Ellis, Kramer Levin and other parties regarding same (2.5); review Unsecured Creditors' Committee letter (0.2); discuss same with M. McGreal (0.1); call with J. Bean regarding plan issues (0.2); call with M. Travers regarding Hart-Scott-Rodino requirement for backstop agreement (0.2); correspondence with sureties regarding disclosure statement objection (0.2).
Travers M	11/04/13	0.4	Telephone calls with B. Resnick, S. Pepper regarding Hart-Scott Rodino filing requirements for bondholder investment.
Zarett RA	11/04/13	14.9	Prepare November 6, 2013 hearing materials (1.4); prepare hearing binders regarding disclosure statement and motions (12.5); coordinate with K. Coco regarding same (1.0).
Coco KJ	11/05/13	6.0	Review and revise talking points for motions set for hearing on November 6 (2.3); review and revise letter from Unsecured Creditors' Committee to unsecured creditors recommending vote on plan and calls with Kramer Levin regarding same (1.2); call with Garden City Group regarding voting issues (0.3); revise draft orders per court's comments (0.6); further revisions to orders (0.5); emails with Davis Polk team, review and confer with M. Huebner regarding analysis of potential issues in connection with management incentive plans (1.1).
Falk AE	11/05/13	7.3	Prepare talking points on rights offerings and exit financing (1.7); review printed hearing binders (0.7); correction to disclosure statement recovery table (0.3); prepare materials for B. Resnick hearing prepare (1.4); email additional hearing related documents to K. Coco, to be sent to Bryan Cave (0.4); revised proposed orders per comments from chambers (2.7); send K. Coco requested proofs of claim (0.1).
Huebner MS	11/05/13	1.0	Review of disclosure statement motion and exhibits.

Law EC	11/05/13	1.4	Update materials and documents assembled for 11/6/2013 hearing (1.1); numerous communications with K. Coco and R. Zarett regarding same (0.3).
McGreal MM	11/05/13	9.2	Review and comment on Unsecured Creditors' Committee plan letter (0.3); correspondence with Kramer Levin, B. Resnick and K. Coco regarding same (0.4); draft talking points for disclosure statement hearing (2.6); correspondence with Chambers and M. Huebner regarding proposed orders (0.6); conference with K. Coco regarding same (0.4); correspondence with K. Coco and A. Falk regarding hearing preparation (1.1); teleconference with H. Baker regarding Department of Justice comments to plan (0.1); review same (0.1); correspondence with M. Huebner, E. Moskowitz, K. Coco and others regarding Peabody and Arch orders (0.9); review revised Peabody and Arch orders (0.2); correspondence with M. Huebner, K. Coco and others regarding disclosure statement and disclosure statement order (0.9); prepare for hearing (1.6).
Moskowitz E	11/05/13	4.2	Prepare hearing talking points (1.4); review materials in preparation for hearing (1.6); correspondence with Davis Polk team regarding objection, Peabody and Arch issues and plan issues (1.2).
Resnick BM	11/05/13	2.1	Prepare talking points for court hearing (1.2); emails and calls with Davis Polk team, sureties and other parties regarding statements for court hearing (0.5); discuss proposed orders with M. McGreal, M. Huebner and E. Moskowitz (0.4).
Robertson C	11/05/13	1.3	Draft disclosure statement timeline for hearing talking points (0.8); draft solicitation package cover letter (0.5).
Travers M	11/05/13	0.2	Emails with J. Bean regarding post-emergence chart and bylaws.
Zarett RA	11/05/13	6.5	Update, edit and revise November 6, 2013 hearing binders (5.0); distribute binders to local counsel (1.0); coordinate with K. Coco regarding same (0.5).
Coco KJ	11/06/13	6.8	Call with S. Blank regarding solicitation issue (0.1); follow-up emails with Davis Polk team regarding same (0.3); emails with U.S. Bank counsel regarding disclosure statement and

			related order (0.2); call with J. Orf regarding press release (0.1); coordinate with Garden City Group regarding solicitation and rights offerings (2.9); emails and calls with Davis Polk team regarding same (1.4); review and revise disclosure statement order and other orders approved at omnibus hearing and prepare same for entry (1.1); email chambers with same (0.7).
Falk AE	11/06/13	4.9	Email K. Coco regarding questions from P. Leathem on rights offerings (0.4); disclosure statement hearing (1.2); prepare proposed orders and draft emails to chambers regarding same (3.3).
Law EC	11/06/13	0.1	Follow up regarding documents assembled for 11-6-2013 disclosure statement hearing.
McGreal MM	11/06/13	7.9	Attend disclosure statement hearing (1.4); preparation for hearing (1.6); conferences with E. Moskowitz and B. Resnick regarding same (0.3); review and comment on proposed orders (0.8); correspondence with M. Huebner, K. Coco and A. Falk regarding same (0.9); teleconference with Chambers regarding same (0.1); correspondence with M. Huebner, B. Resnick and K. Coco regarding disclosure statement issues (1.6); review and revise disclosure statement (1.2).
Moskowitz E	11/06/13	3.5	Prepare for hearing in St. Louis (1.0); attend hearing on disclosure statement settlements and related matters (1.6); follow-up discussions regarding hearing (0.9).
Resnick BM	11/06/13	0.3	Emails regarding finalization of plan, disclosure statement and related documents and court orders.
Robertson C	11/06/13	0.7	Draft and revise cover letter for solicitation packages (0.5); review materials in solicitation packages (0.2).
Coco KJ	11/07/13	6.2	Coordinate publication of confirmation hearing notice (1.5); update plan and disclosure statement and prepare for solicitation (1.7); coordinate with Garden City Group regarding solicitation and rights offerings (1.0); coordinate with AlixPartners regarding same (0.4); communications with M. McGreal and AlixPartners regarding liquidation analysis issue (0.4); communications with Department of Justice regarding comments and concerns with plan (0.6); call and email with AlixPartners regarding plan recovery analysis (0.3); coordinate with

			Unsecured Creditors' Committee regarding distribution of plan recommendation letter (0.3).
Falk AE	11/07/13	4.4	Prepare solicitation version of rights offerings procedures, including annexes (0.9); review entered orders for any changes (0.7); revise liquidation analysis and prepare pdf of same (0.6); prepare and compile solicitation version of disclosure statement and send to C. Robertson (1.4); draft email to J. Hess regarding solicitation version rights offerings procedures (0.5); send blackline of final rights offerings procedures to J. Hess (0.3).
FitzGerald ET	11/07/13	0.5	Review revised employment agreements.
Gehring AS	11/07/13	1.2	Edit ArcLight presentation (0.7); communications with M. Russano, R. Aizen and M. Tobak regarding same (0.5).
McGreal MM	11/07/13	5.7	Correspondence with Company, AlixPartners, B. Resnick and others regarding disclosure statement (2.1); review and revise plan disclosure statement (1.4); conference with H. Baker and K. Coco regarding Department of Justice comments (0.4); review materials regarding same (0.2); teleconference with C. Black regarding plan (0.1); correspondence with Chambers regarding disclosure statement order (0.1); correspondence with K. Coco regarding same (0.2); correspondence with K. Coco and A. Falk regarding rights offerings procedures (0.4); review and comment on revised rights offerings procedures materials (0.3) email Kirkland & Ellis regarding plan timeline (0.1); review and comment on solicitation package (0.4).
Moskowitz E	11/07/13	1.3	Attend to various follow-up items relating to hearing and plan.
Resnick BM	11/07/13	2.4	Calls with AlixPartners, M. Huebner, M. McGreal and clients regarding liquidation analysis (1.8); meeting with M. Huebner and M. McGreal regarding same (0.1); review and revise same (0.4); discuss surety plan language with M. McGreal (0.1).
Robertson C	11/07/13	2.8	Finalize confirmation hearing notice (0.5); compile and finalize solicitation materials (0.6); coordinate with K. Coco and Garden City Group team regarding service of solicitation packages (1.3); coordinate with Miller Buckfire regarding publication of confirmation hearing notice (0.2);

			coordinate with Kramer Levin regarding Unsecured Creditors' Committee letter for solicitation package (0.2).
Travers M	11/07/13	0.7	Review change of control and recapitalization provisions of employment agreements (0.4); discuss employment agreements with B. Resnick (0.3).
Coco KJ	11/08/13	4.8	Review proposed lists of assumptions and rejections for plan (0.4); emails with AlixPartners regarding same (0.2); coordinate publication of confirmation hearing notice (0.3); call with Kirkland & Ellis regarding all plan-related workstreams and coordinate same (1.5); draft plan workstreams chart and related documents (1.0); respond to plan questions from AlixPartners (0.3); emails, analysis and call with B. Walsh regarding department of justice comments and concerns with plan (1.1).
Falk AE	11/08/13	1.0	Call with Garden City Group regarding rights offerings tab of website (0.3); send comments on case information website to R. Williams (0.4); review website updates (0.3).
FitzGerald ET	11/08/13	1.8	Review post-emergence incentive model for tax issues.
McGreal MM	11/08/13	4.7	Teleconference with Kirkland & Ellis, M. Huebner, B. Resnick and others regarding plan workstreams (0.4); prepare materials for same (0.6); correspondence with B. Resnick and K. Coco regarding same (0.3); correspondence with Garden City Group and K. Coco regarding solicitation issues (0.3); correspondence with K. Coco and AlixPartners regarding plan issues (0.3); correspondence with Company, E. Moskowitz, K. Coco and others regarding Arch settlement (0.4); review and comment on Arch and STB settlement pleadings (0.4); review post-emergence corporate documents (0.1); email N. Dashman regarding same (0.1); email B. Resnick regarding potential plan objection (0.1); review materials regarding same (0.6); prepare response to Department of Justice comments to plan (1.1).
Moskowitz E	11/08/13	1.5	Review STB draft documents and correspondence regarding same (1.0); update call with clients (0.5).
Resnick BM	11/08/13	0.3	Review and revise plan language for sureties (0.1); discuss same with M. McGreal (0.1); call

			with R. Mead regarding same (0.1).
Robertson C	11/08/13	0.3	Review proofs of solicitation procedures notice to be published in various newspapers.
Tobak MJ	11/08/13	0.3	Correspondence with E. Moskowitz, J. Martin, M. McGreal and K. Coco regarding STB settlement.
Travers M	11/08/13	1.2	Telephone call with Kirkland & Ellis regarding workstreams for corporate documentation (0.5); discuss charter and bylaws changes with N. Dashman (0.3); discuss change of control and recapitalization definitions in employment agreements with R. Aizen and E. Fitzgerald (0.4).
Coco KJ	11/11/13	6.0	Coordinate rights offerings with Garden City Group and Kirkland & Ellis (1.8); coordinate with AlixPartners and Garden City Group regarding assumptions and rejections in connection with plan (0.8); communications with Willkie Farr and Davis Polk team regarding plan release issues (0.5); call with J. Clarrey regarding plan contract assumptions (0.2); meeting with M. Huebner regarding plan issues (0.2); emails with Davis Polk team and Arch counsel regarding Arch participation in rights offerings (0.3); coordinate responses to various governmental agencies' comments and questions on plan (2.2).
Falk AE	11/11/13	0.5	Coordinate printing of disclosure statement books.
Huebner MS	11/11/13	0.4	Review and mark-up sureties language for plan (0.1); meet with B. Resnick and K. Coco regarding various claim and plan issues (0.2); conversation with stockholder regarding plan (0.1).
Moskowitz E	11/11/13	1.2	Correspondence regarding Arch and other follow-up issues (0.9); correspondence regarding potential claims (0.3).
Resnick BM	11/11/13	0.1	Revise surety plan language.
Travers M	11/11/13	0.4	Review internal restructuring and entity simplification plan.
Coco KJ	11/12/13	1.3	Coordinate responses and revised language regarding department of labor and environmental protection agency comments to plan (0.9); emails with M. Russano regarding plan structure (0.2); call with R. McWilliams regarding plan distributions (0.2).
Falk AE	11/12/13	2.5	Research regarding leases for call regarding exit facility (1.2); call with M. Huebner, B. Resnick

			and others regarding exit facility (1.3).
Huebner MS	11/12/13	0.2	Emails with clients regarding surety bond plan issues.
Resnick BM	11/12/13	0.3	Calls and emails with J. Jones regarding corporate restructuring transactions.
Resnick BM	11/12/13	0.5	Revise surety plan language (0.2); emails with clients regarding same (0.1); emails with Kirkland & Ellis regarding rights offering (0.1); call with F. Huffard and M. Buschman regarding closing conditions to backstop agreement (0.1).
Travers M	11/12/13	0.2	Emails regarding post-emergence charter and bylaws.
Coco KJ	11/13/13	2.5	Emails regarding publication of confirmation notice (0.2); calls with P. Leathem regarding voting issues (0.2); coordinate responses to Department of Justice comments on plan (0.7); address comments from A. Alfonso on plan (0.5); call with Kirkland & Ellis regarding rights offerings issues and follow up with Davis Polk team (0.5); emails with G. Plotko regarding rights offering procedures and coordinate with Garden City Group regarding same (0.4).
Falk AE	11/13/13	1.1	Review confirmation order precedents (0.6); call with Kirkland & Ellis regarding rights offerings procedures (0.5).
Moskowitz E	11/13/13	0.7	Correspondence with K. Coco regarding Arch and STB documents (0.4); review same (0.3).
Resnick BM	11/13/13	0.2	Calls and emails with J. Jones and Davis Polk credit team regarding entity simplification.
Resnick BM	11/13/13	2.6	Call with Kirkland & Ellis regarding rights offering procedures (0.4); calls with S. Hessler regarding non-disclosure agreement and other issues (0.3); call with J. Bean regarding same (0.1); call with B. Hatfield regarding same (0.1); calls with M. Huebner, M. Travers and S. Beshar regarding same (0.8); calls with clients and Davis Polk team regarding same (0.7); emails with A. Alfonso regarding plan releases (0.2).
Travers M	11/13/13	1.4	Calls with B. Resnick and S. Beshar regarding Regulation Fair Disclosure issues in disclosures to hedge funds (0.7); review Regulation Fair Disclosure and hedge fund confidentiality agreements (0.3); call with Patriot team regarding Regulation Fair Disclosure issues (0.4).
Coco KJ	11/14/13	1.9	Review and emails with clients and AlixPartners regarding assumption and rejection exhibits to

			plan (0.6); emails with Miller Buckfire regarding publication issue (0.2); call with G. Plotko regarding rights offerings procedures issue (0.2); coordinate with H. Baker regarding responses to government's comments to plan (0.4); emails and call with W. Williams regarding plan and rights offerings procedures (0.3); call with H. Baker regarding government comments to plan (0.2).
Falk AE	11/14/13	0.9	Email with B. Resnick regarding coal leases (0.1); draft additional Backstop Agreement language (0.5); revise non-disclosure agreement (0.3).
FitzGerald ET	11/14/13	3.4	Analysis of management incentive plan issues relating to note-linked awards.
Huebner MS	11/14/13	0.3	Emails with J. Bean and Davis Polk team regarding plan supplements.
Moskowitz E	11/14/13	0.7	Review Alpha decision and related correspondence (0.4); other correspondence with team regarding Arch and plan (0.3).
Resnick BM	11/14/13	0.5	Emails with Garden City Group regarding solicitation (0.1); emails with Kirkland & Ellis team regarding backstop party rights exercise (0.2); call with S. Hessler regarding various issues (0.2).
Robertson C	11/14/13	0.1	Confirm confirmation hearing notices published properly in various papers.
Coco KJ	11/15/13	2.1	Call and emails with Kirkland & Ellis regarding revisions to backstop agreement (0.5); call with Department of Justice and various other environmental agencies and government agencies regarding comments and questions on plan and confirmation order and follow up (1.3); pre-call with H. Baker regarding same (0.3).
Falk AE	11/15/13	0.8	Compile prepetition notes documents and send to K. Coco (0.5); draft email to W. Williams regarding additional Backstop Agreement language (0.3).
Ferrell KL	11/15/13	0.3	Call with E. Fitzgerald regarding management compensation arrangements.
FitzGerald ET	11/15/13	6.0	Analysis of compensation elements of reorganization plan proposal (2.0); tax research relating to proposed incentives (1.0); draft outline of long-term incentives (1.0); discussions with Mercer (0.8); revise incentive proposal outline (1.2).
Resnick BM	11/15/13	0.6	Call with A. Schlesinger (0.2); emails with

			Kirkland & Ellis regarding backstop party rights exercise (0.2); email surety language to M. Collins (0.2).
Coco KJ	11/18/13	2.6	Emails with S. Shapiro regarding government's issues in connection with plan (0.5); emails and analysis of draft contract assumption and rejection schedules (0.7); call with W. Williams regarding rights offerings procedures (0.2); review precedent confirmation orders and communications with Davis Polk team regarding confirmation order (0.6); email to M. McGreal regarding plan common stock allocations (0.1); meeting with A. Shpeen and coordinate preparation of notices for assumption and rejection of contracts in connection with plan (0.5).
Falk AE	11/18/13	2.7	Draft confirmation order.
Ferrell KL	11/18/13	0.4	Respond to query from Blackstone regarding FIRPTA considerations.
Huebner MS	11/18/13	1.0	Meeting with B. Resnick regarding multiple plan issues (0.3); conversation with J. Bean regarding same (0.3); call with B. Hatfield and J. Bean regarding plan and confidentiality issues (0.4).
McGreal MM	11/18/13	1.2	Correspondence with B. Resnick, K. Coco and B. Walsh regarding confirmation order (0.8); correspondence with K. Coco regarding solicitation and rights offerings status (0.4).
Moskowitz E	11/18/13	0.6	Correspondence with team regarding various follow-up issues.
Resnick BM	11/18/13	0.7	Emails with various parties regarding rights offering procedures (0.4); emails with various parties regarding corporate backstop issues (0.2); emails with Blackstone and K. Ferrell regarding FIRPTA issues (0.1).
Travers M	11/18/13	1.1	Call with Kirkland & Ellis regarding par value and Depository Trust Company eligibility issues (0.4); discuss Depository Trust Company eligibility with N. Dashman (0.3); review Delaware materials on par value and franchise taxes (0.4).
Coco KJ	11/19/13	3.7	Emails with Kramer Levin, bondholders and Garden City Group regarding rights offerings issues (0.7); email with creditor regarding solicitation question (0.1); review and comment on individualized contract assumption and rejection notices for plan schedules (0.8); call

			with J. Clarrey regarding plan questions from counsel to Brody Trust (0.2); call with counsel to Brody Trust regarding same and follow up (0.3); discuss Alpha disclosure statement objection with B. Resnick and mark up plan in connection with same (0.6); call with Kramer Levin and Garden City Group regarding rights offerings issues and follow up in connection with same (1.0).
Falk AE	11/19/13	3.9	Draft confirmation order (2.8); coordinate printing and distribution of disclosure statement books (1.1).
FitzGerald ET	11/19/13	1.5	Analysis of post-emergence employment agreements including analysis of award alternatives (1.0); call with J. Dempsey at Mercer (0.5).
McGreal MM	11/19/13	1.2	Correspondence with B. Resnick and K. Coco regarding assumption and rejection schedules to plan (0.4); email creditor regarding solicitation package (0.1); correspondence with K. Coco regarding same (0.1); teleconference with W. Williams and K. Coco regarding rights offerings (0.3); correspondence with K. Coco regarding confirmation order (0.1); correspondence with K. Coco regarding revising plan (0.2).
Moskowitz E	11/19/13	0.3	Correspondence regarding settlement questions.
Shpeen AL	11/19/13	3.0	Draft assumption and rejection notices in connection with treatment of executory contracts under plan schedules (2.6); emails to K. Coco and M. McGreal regarding the same (0.2); revise same (0.2).
Travers M	11/19/13	0.4	Telephone call with Depository Trust Company and N. Dashman to discuss eligibility of new securities on book-entry system.
Coco KJ	11/20/13	7.1	Call with Garden City Group regarding plan assumptions and rejections (0.3); emails with AlixPartners and clients regarding same (0.9); review and mark up confirmation order (2.8); call with Garden City Group regarding rights offerings mechanics (0.7); call with S. Blank regarding same (0.1); communications with M. McGreal regarding plan and rights offerings questions (1.6); call with W. Williams regarding rights offerings (0.2); follow up emails with Davis Polk team regarding same (0.5).
Dphrepaulezz JH	11/20/13	1.5	Distribution completed for A. Falk.
Falk AE	11/20/13	5.7	Review confirmation order precedents (0.4);

			email to K. Coco regarding warrants (0.2); revise draft confirmation order (3.2); review same with K. Coco (0.5); revise same and send to K. Coco (1.4).
FitzGerald ET	11/20/13	3.5	Research and analysis of post-emergence compensation components (2.2); research of non-employee director compensation (1.3).
McGreal MM	11/20/13	3.3	Correspondence with E. Moskowitz, K. Coco and others regarding Arch settlement (0.2); draft Arch settlement-related documents (1.8); email Cleary regarding same (0.1); teleconference with Department of Justice and K. Coco regarding plan (0.6); teleconference with W. Williams and K. Coco regarding rights offerings (0.2); correspondence with U.S. Trustee office regarding solicitation package (0.1); correspondence with K. Coco regarding confirmation order (0.3).
Moskowitz E	11/20/13	0.4	Correspondence regarding Arch settlement questions.
Resnick BM	11/20/13	0.1	Emails with J. Collins regarding plan.
Travers M	11/20/13	0.9	Answer questions from Unsecured Creditors' Committee counsel regarding rights offering (0.3); review relevant provisions of rights offering documentation (0.2); call with Garden City Group regarding Depository Trust Company eligibility for new notes and warrants (0.4).
Coco KJ	11/21/13	2.7	Call with Garden City Group and noteholder regarding solicitation questions (0.3); call with S. Blank regarding rights offerings questions (0.2); emails with G. Plotko regarding rights offerings questions (0.3); emails with Garden City Group regarding rights offering Depository Trust Company issues (0.2); call with AlixPartners on plan distributions, rights offerings and like matters (0.4); meeting with M. McGreal regarding confirmation order changes and follow up research (1.0); mark up of the Unsecured Creditors' Committee's FAQs regarding the rights offerings (0.3).
Falk AE	11/21/13	3.0	Review draft confirmation order with K. Coco and M. McGreal (0.6); revise confirmation order per same (0.6); research regarding Retiree Benefits and restructuring transactions language in confirmation order (0.8); emails to K. Coco and M. McGreal regarding same (0.6); further

			revise confirmation order (0.4).
FitzGerald ET	11/21/13	1.0	Analysis of tax treatment of warrants provided as incentive compensation.
McGreal MM	11/21/13	5.1	Review and comment on confirmation order (2.2); correspondence with K. Coco and A. Falk regarding same (0.6); teleconference with J. Orf regarding plan and solicitation questions (0.2); correspondence with K. Coco and Garden City Group regarding same (0.7); correspondence with M. Huebner and B. Resnick regarding plan supplements (0.6); email creditors regarding assumption and rejection schedules (0.1); correspondence with AlixPartners and K. Coco regarding same (0.4); correspondence with Department of Justice regarding governmental proofs of claim (0.2); correspondence with K. Coco regarding same (0.1).
Resnick BM	11/21/13	1.2	Calls with A. Schlesinger regarding backstop communications (0.2); call with J. Lushefski and J. Bean regarding same (0.4); calls with M. Travers regarding backstop issues (0.5); emails with N. Dashman and M. Travers regarding rights offering issues (0.1).
Robertson C	11/21/13	0.3	Research regarding publishing notice of confirmation in precedent cases.
Travers M	11/21/13	1.9	Emails with Unsecured Creditors' Committee counsel regarding rights offering documentation (0.2); call with Unsecured Creditors' Committee counsel regarding rights offering documentation and terms (0.4); email with M. McGreal regarding emergence board resolutions (0.2); call with Depository Trust Company regarding logistics of notes and warrant book-entry system (0.8); review notes transfer restrictions in preparation for discussion with Unsecured Creditors' Committee counsel (0.3).
Coco KJ	11/22/13	2.8	Analysis of Department of Justice comments to plan (0.5); meeting with M. McGreal regarding draft confirmation order and follow up revisions (1.3); call with J. Clarrey regarding plan schedules (0.3); communications with M. McGreal regarding board of directors and other plan supplements (0.7).
Epstein AJ	11/22/13	1.1	Review draft bylaws, charter, registration rights agreement, warrant agreement, stockholders agreement (1.0); confer with N. Dashman

			regarding same (0.1).
Falk AE	11/22/13	3.5	Meet with K. Coco and M. McGreal regarding confirmation order (0.6); research regarding Rule 9006 and email K. Coco regarding same (0.2); email to R. Zarett and E. Law regarding plan supplement precedents (0.3); email with N. Dashman regarding transfer restrictions on securities (0.3); call with N. Dashman regarding same (0.3); revise confirmation order and send to M. McGreal (0.5); email to M. McGreal regarding precedent confirmation order (0.2); email board of directors plan supplements to M. McGreal and K. Coco (0.2); further revise confirmation order per M. McGreal comments and send cumulative blackline (0.9).
FitzGerald ET	11/22/13	0.8	Analysis of management compensation and incentive issues.
Law EC	11/22/13	0.9	Precedent research regarding plan supplement on board of directors (0.8); communications with A. Falk and R. Zarett regarding same (0.1).
McGreal MM	11/22/13	8.4	Teleconferences with B. Hatfield, M. Huebner, B. Resnick and K. Coco regarding plan issues (1.2); review and comment on revised confirmation order (1.8); correspondence with K. Coco, C. Robertson and A. Falk regarding same (1.1); correspondence with J. Jones, K. Coco and A. Falk regarding plan supplements (0.3); correspondence with Garden City Group and K. Coco regarding rights offerings (0.3); correspondence with creditors regarding solicitation packages (0.2); correspondence with B. Resnick regarding backstop party agreement (0.2); draft plan supplement regarding new board (1.6); review precedent plan supplements (0.6); correspondence with E. Moskowitz, B. Resnick and K. Coco regarding United Mine Workers of America settlement (0.7); review rights offerings documents (0.3).
Moskowitz E	11/22/13	0.7	Call with F. Perillo regarding plan questions (0.4); correspondence with team regarding same (0.3).
Resnick BM	11/22/13	2.4	Call with B. Hatfield, J. Lusheski and J. Bean regarding various issues (0.8); revise non-disclosure agreement (0.3); calls with M. Travers regarding same and various disclosure issues (0.7); call with S. Hessler regarding backstop fees

			(0.3); discuss same with M. Huebner and M. McGreal (0.3).
Robertson C	11/22/13	0.3	Follow-up research on publication of confirmation notice.
Travers M	11/22/13	2.8	Review bondholder proposed non-disclosure agreement changes (0.2); discussion of proposed bondholder non-disclosure agreement changes with B. Resnick (0.7); begin review of revised charter, bylaws and other corporate documents from Kirkland & Ellis (1.9).
McGreal MM	11/23/13	2.9	Email B. Resnick regarding plan supplements (0.1); review precedent plan supplements (0.9); review and comment on Department of Justice comments to plan (1.3); review and revise board of directors plan supplement (0.6).
Falk AE	11/24/13	0.5	Draft declarations in support of confirmation.
McGreal MM	11/24/13	0.2	Teleconference with B. Resnick regarding board of directors plan supplement.
Resnick BM	11/24/13	1.2	Call with S. Hessler regarding various plan issues (0.3); review board plan supplement (0.3); discuss same with M. McGreal (0.2); review Confirmation Order (0.4).
Travers M	11/24/13	0.2	Emails regarding status of note indenture, warrant agreement and charter bylaws.
Epstein AJ	11/25/13	0.8	Review shareholder and governance documents.
Falk AE	11/25/13	6.7	Search for precedent plan supplement regarding directors and send to M. McGreal (0.4); docket research regarding additional plan supplements disclosing directors (2.9); draft summary of same (0.8); revise summary based on comments from M. McGreal (1.0); further research proxy statement disclosures of board compensation (1.6);
FitzGerald ET	11/25/13	2.0	Conference call with Patriot and Blackstone to analyze management equity issues (0.8); review and discussion with R. Aizen regarding restricted note incentive term sheet (1.2).
McGreal MM	11/25/13	5.8	Review and revise board of directors plan supplement (0.6); correspondence with M. Huebner and B. Resnick regarding same (0.2); conference with H. Baker regarding Department of Justice comments to plan (0.5); teleconference with H. Baker and Department of Justice regarding plan (0.4); email S. Shapiro regarding same (0.1); correspondence with W. Williams, Kramer Levin and Garden City Group regarding

			rights offerings (0.7); review materials regarding same (0.2); correspondence with B. Resnick regarding same (0.1); correspondence with M. Huebner, A. Falk and others regarding plan supplement issues (0.4); review materials regarding same (0.4); conference with B. Resnick regarding Arch surety agreement amendment (0.2); revise Arch surety agreement amendment (0.3); correspondence with Company and B. Resnick regarding plan issues (0.9); review and revise plan (0.8).
Moskowitz E	11/25/13	0.7	Correspondence with team and Peabody regarding letter of credit issues.
Resnick BM	11/25/13	1.3	Calls and emails with Davis Polk team, Kirkland & Ellis and others regarding plan supplements, exhibits and rights offering.
Travers M	11/25/13	2.6	Review and mark up draft registration rights agreement (1.1); review and mark up charter and bylaws (1.0); call with W. Williams re preemptive rights and certificated common stock warrant tranches (0.5).
Epstein AJ	11/26/13	2.5	Research and review precedent registration rights agreements.
Falk AE	11/26/13	8.1	Revise declaration in support of confirmation of confirmation (2.4); call with M. McGreal and Garden City Group to review subscription form (0.5); draft Blackstone declaration (2.3); revise confirmation order to reflect changes to the plan (0.4); meet with M. McGreal and B. Resnick to discuss confirmation order (0.5); revise confirmation order to reflect same (2.0).
Ferrell KL	11/26/13	0.2	Conference with A. Rubenstein regarding credit agreement.
FitzGerald ET	11/26/13	2.3	Structure analysis and terms for management incentives.
McGreal MM	11/26/13	9.9	Review and revise plan (1.3); conference with H. Baker regarding same (0.3); correspondence with AlixPartners, B. Resnick and A. Shpeen regarding plan schedules (0.8); review precedent plan schedules (0.3); review and comment on notice of filing of plan schedules (0.2); correspondence with Garden City Group and A. Falk regarding rights offerings (0.7); correspondence with Kramer Levin and B. Resnick regarding same (0.6); review and revise materials regarding same (0.3); correspondence

			with B. Resnick and A. Falk regarding confirmation order (1.2); review and revise confirmation order (1.9); review precedent confirmation orders (0.4); revise and circulate Arch surety agreement amendment (0.1); review amendment to Peabody settlement agreement (0.2); correspondence with B. Resnick and Company regarding same (0.1); teleconferences with M. Travers and B. Resnick regarding plan issues (0.7); correspondence with creditor regarding rights offerings (0.1); correspondence with B. Resnick regarding Backstop Agreement (0.1); conference with M. Huebner regarding plan supplement on New Board (0.2); revise plan supplement on New Board (0.4).
Moskowitz E	11/26/13	0.3	Further correspondence regarding letter of credit issues.
Resnick BM	11/26/13	4.9	Review confirmation order (1.5); meet with M. McGreal and A. Falk regarding same (0.4); calls and emails regarding plan supplements, schedules and exhibits (1.8); calls and emails with Kramer Levin regarding plan and rights offering (0.7); emails with sureties regarding plan language (0.2); calls with S. Hessler regarding backstop fees and expenses (0.3).
Travers M	11/26/13	5.3	Review and revise stockholder agreement (2.3); review Kirkland & Ellis changes to charter and bylaws and mark up same (1.9); emails regarding potential 1934 Act registration (0.2); review rules relevant to potential 1934 Act registration (0.5); coordinate with E. FitzGerald regarding employee compensation and stockholders agreement (0.4).
Coco KJ	11/27/13	4.4	Review registration rights agreement, charter, bylaws and stockholder agreement and emails with Kirkland & Ellis and Davis Polk team regarding same (1.0); emails with Kirkland & Ellis regarding rights offerings and solicitation (0.6); call with J. Clarrey and analysis regarding assumption and rejection schedules in connection with plan (1.5); emails with Garden City Group and Davis Polk team regarding rights offerings and solicitation issues (0.7); emails with clients and Davis Polk team regarding corporate restructuring matters (0.3); emails with Davis Polk team and Department of Justice regarding plan issues and confirmation order (0.3).

Falk AE	11/27/13	1.2	Email M. McGreal regarding filing of assumption and rejection schedules (0.1); revise T. Bernlohr biography based on his comments and send to M. McGreal (0.4); revise confirmation order based on B. Resnick comments (0.4); call with B. Resnick and M. McGreal regarding confirmation order (0.3).
McGreal MM	11/27/13	5.7	Teleconference with S. Beshar, M. Travers and B. Resnick regarding plan issues (0.5); teleconference with J. Bean, M. Travers and B. Resnick regarding same (0.3); correspondence with M. Huebner and B. Resnick regarding same (0.3); review and revise confirmation order (0.7); correspondence with B. Resnick and A. Falk regarding same (0.5); email draft confirmation order to various interested parties (0.2); review and revise plan supplement on new board (0.4); correspondence with A. Falk, M. Huebner and B. Resnick regarding plan supplements (0.3); review and comment on plan schedules (0.6); correspondence with A. Shpeen, A. Falk and others regarding same (0.4); revise plan supplement for new charter (0.2); correspondence with Kirkland & Ellis and Garden City Group regarding rights offerings (0.3); teleconference with Kirkland & Ellis, M. Travers and B. Resnick regarding plan issues (0.4); correspondence with Kirkland & Ellis and B. Resnick regarding plan voting (0.4); correspondence with B. Resnick regarding backstop agreement (0.1); email with clients regarding rights offerings update (0.1).
Moskowitz E	11/27/13	0.3	Review amendment to settlement agreement and correspondence regarding same.
Resnick BM	11/27/13	3.1	Emails with Kramer Levin regarding plan (0.2); calls with J. Bean regarding various issues (0.2); calls with Kirkland & Ellis regarding various plan issues (0.9); review plan supplements and exhibits (0.7); review and revise confirmation order (0.8); call with M. McGreal and A. Falk regarding same (0.3).
Shpeen AL	11/27/13	1.1	Review and revise plan schedules for filing (0.9); file plan schedules (0.2).
Travers M	11/27/13	5.7	Mark up draft warrant agreement (3.1); finalize markup of stockholder agreement (1.5); emails with Patriot team regarding corporate documents (0.2); call with S. Beshar and B. Resnick

			regarding potential 1934 Act registration (0.5); call with Kirkland & Ellis team regarding same (0.4).
McGreal MM	11/28/13	0.2	Emails with Department of Justice, Kramer Levin and Cleary Gottlieb regarding confirmation order.
Travers M	11/28/13	2.3	Review and edit draft registration rights agreement (1.9); review registration rights agreement precedents (0.4).
Travers M	11/29/13	0.3	Emails regarding indenture and resolution of open issues on other corporate documents (0.2); call with B. Resnick regarding indenture (0.1).
McGreal MM	11/30/13	0.2	Correspondence with B. Resnick regarding plan supplement on New Board.
Travers M	11/30/13	0.2	Emails regarding review of pay in kind notes draft indenture.
Total PLAN/DISCLOSURE STATEMENT		441.6	
PREPARATION OF FEE STATEMENTS\APPLICATIONS			
Chapman MP	11/01/13	5.1	Finalize September fee statement (1.2); file same (0.3); review October time entries for confidentiality and compliance with U.S. Trustee guidelines (3.6).
Chapman MP	11/04/13	3.3	Review October time entries for confidentiality and compliance with U.S. Trustee guidelines.
Chapman MP	11/05/13	2.6	Review October time entries for confidentiality and compliance with U.S. Trustee guidelines.
Chapman MP	11/06/13	1.5	Review October time entries for confidentiality and compliance with U.S. Trustee guidelines.
Chapman MP	11/07/13	1.6	Review October time entries for confidentiality and compliance with U.S. Trustee guidelines.
McGreal MM	11/07/13	0.6	Teleconference with Chambers regarding third interim fee applications (0.2); review revised interim fee order (0.1); correspondence with M. Huebner, M. Chapman and various professionals regarding same (0.3).
Resnick BM	11/07/13	0.1	Discuss fee order and reductions with M. McGreal.
McGreal MM	11/08/13	0.4	Correspondence with J. Jones, M. Huebner and C. Robertson regarding third interim fee order (0.2); correspondence with Chambers and other professionals regarding same (0.2).
Chapman MP	11/11/13	2.2	Review October expenses (1.8); emails with accounting regarding same (0.3); email sections

			to team leaders (0.1).
Glazer E	11/11/13	0.2	Correspondence with A. Mehes regarding fee statement for litigation project code.
Mehes A	11/11/13	0.8	Review of October Litigation time entries for privileged information.
Chapman MP	11/12/13	2.4	Review October expenses (2.1); review team leader edits (0.3).
Coco KJ	11/12/13	2.0	Review and mark up October fee statement.
Glazer E	11/12/13	0.9	Review of October Employee and Labor time entries for privileged information.
Reiser CM	11/12/13	0.2	Review of October Claims Investigation time entries for privileged information.
Coco KJ	11/13/13	2.0	Review and comment on October fee statement.
Immermann MC	11/13/13	0.3	Review of October Financing time entries for privileged information.
Libby A	11/14/13	0.3	Review general case administration and creditor and equity project codes for confidential and privileged information.
Turner AE	11/14/13	0.6	Review of October Regulatory and Environmental time entries for privileged information.
Chapman MP	11/15/13	1.3	Review team leader edits (1.2); emails with B. Resnick, M. Russano, E. Moskowitz and J. Martin regarding further review (0.1).
McGreal MM	11/18/13	0.1	Correspondence with M. Chapman regarding monthly fee statement.
McGreal MM	11/20/13	0.1	Correspondence with M. Chapman regarding monthly fee statement.
Resnick BM	11/20/13	1.9	Review October fee statement.
Russano MJ	11/25/13	1.6	Review fee statements for privilege (1.4); confer with M. Chapman regarding same (0.2).
Chapman MP	11/26/13	3.0	Review November time entries for confidentiality and compliance with U.S. Trustee guidelines.
Moskowitz E	11/26/13	0.7	Review October fee statement.
Chapman MP	11/27/13	7.5	Finalize October fee statement (3.1); file same (0.3); review November time entries for confidentiality and compliance with U.S. Trustee guidelines (4.1).
Total PREPARATION OF FEE STATEMENTS\APPLICATIONS		43.3	
REGULATORY AND ENVIRONMENTAL			
Baker HS	11/01/13	1.5	Correspondence with B. Grabowski regarding

			Colver mine (0.3); correspondence with A. McCallister regarding plan of reorganization (0.4); review same (0.5); research regarding same (0.3).
Beshar SE	11/01/13	0.7	Review resolutions and forms.
Brenner J	11/01/13	1.6	Draft and coordinate 8-K (0.4); draft resolutions, post-effective amendment and Form 15 for post-emergence (1.2).
Klesh KJ	11/01/13	0.9	Confer with H. Baker regarding coordination with C. Warren at Kramer Levin (0.1); set up call with C. Warren (0.1); prepare for call with C. Warren (0.3); participate in call with C. Warren regarding environmental matters (0.4).
McGreal MM	11/01/13	0.4	Correspondence with J. Wubker and J. Brenner regarding 10-Q (0.2); email with B. Resnick regarding same (0.2).
Tjokronolo D	11/01/13	2.1	Convert documents to SEC-compliant format (2.0); distribute proofs for review (0.1).
McGreal MM	11/02/13	0.6	Revise 10-Q (0.4); correspondence with B. Resnick regarding same (0.2).
Resnick BM	11/02/13	0.3	Review and revise 10-Q language (0.2); call with M. McGreal regarding same (0.1).
Baker HS	11/04/13	0.9	Review of Colver mine documentation.
Beshar SE	11/04/13	0.7	Review emails regarding resolutions and discuss with Davis Polk team.
Brenner J	11/04/13	0.1	Emails with J. Wubker.
Klesh KJ	11/04/13	0.4	Review CSF cost backup information regarding Colver mine water treatment expenses (0.3); confer with H. Baker regarding cost reconciliation (0.1).
McGreal MM	11/04/13	0.1	Teleconference with R. Aizen regarding 10-Q.
Turner AE	11/04/13	0.1	Discuss letter with H. Baker.
Baker HS	11/05/13	0.5	Correspondence with B. Grabowski regarding cost calculation.
Brenner J	11/05/13	2.7	Draft and coordinate 8-K for material agreements (1.9); coordinate 10-Q comments (0.8).
Tjokronolo D	11/05/13	2.2	Convert Form 8-K documents to SEC-compliant format (2.0); revise draft (0.2).
Tuchman RG	11/05/13	2.1	Convert Form 8-K documents to SEC-compliant format (2.0); distribute proofs for review (0.1).
Beshar SE	11/06/13	0.1	Review disclosure.
Brenner J	11/06/13	2.6	Coordinate and comment on 10-Q (1.0); review and update material agreements 8-K and related exhibits (1.6).
Chan B	11/06/13	0.6	Convert form 8-K documents to SEC-compliant format (0.2); revise draft (0.2); distribute proofs

			for review (0.2).
McGreal MM	11/06/13	1.6	Review and comment on 10-Q and 8-K (1.3); correspondence with J. Jones and J. Brenner regarding same (0.3).
Tjokronolo D	11/06/13	0.4	Revise draft form 8-K (0.3); distribute proofs for review (0.1).
Vincent CR	11/06/13	0.3	Revise draft form 8-K (0.2); distribute proofs for review (0.1).
Zeng Q	11/06/13	0.4	Convert form 8-K documents to SEC-compliant format (0.3); distribute proofs for review (0.1).
Baker HS	11/07/13	1.6	Correspondence with B. Resnick and A. McCallister regarding financial analysis (0.9); review of related files (0.7).
Brenner J	11/07/13	0.5	Prepare final 8-K for material agreements.
Huebner MS	11/07/13	0.7	Conversations with CFO and B. Resnick and emails regarding environmental due diligence issues.
McGreal MM	11/07/13	0.3	Correspondence with J. Brenner and J. Jones regarding 10-Q and 8-K.
Resnick BM	11/07/13	0.4	Calls with H. Baker regarding environmental liabilities (0.2); call with A. Starr regarding letter to non-governmental organizations (0.2).
Zeng Q	11/07/13	0.5	Revise Form 8-K draft (0.3); distribute proofs for review (0.2).
Baker HS	11/08/13	1.9	Review of plan and related comments from Department of Justice (1.5); correspondence with B. Walsh regarding process for objections (0.4).
Bonaparte RK	11/08/13	0.2	Review SEC submission.
Brenner J	11/08/13	0.7	Coordinate filing of 8-K.
Klesh KJ	11/08/13	1.4	Review updates on the plan of reorganization (0.2); review updates on rejecting claims (0.2); review updates on the Colver mine matter (0.2); participate in call with Bryan Cave regarding environmental claims to consider for rejection (0.3); review latest draft Colver mine consent decree (0.3); provide update to H. Baker regarding the same (0.2).
Zeng Q	11/08/13	0.4	Revise form 8-K draft (0.1); distribute proofs for review (0.1); confirm all files are SEC-compliant (0.1); submit filing to the SEC (0.1).
Baker HS	11/11/13	2.9	Review of plan and related comments from Department of Justice.
Beshar SE	11/11/13	1.4	Review no action letter timing (0.6); review regulation FD issue (0.8).
Klesh KJ	11/11/13	0.2	Confer with H. Baker regarding Colver mine consent agreement.

Baker HS	11/12/13	3.0	Review of plan of reorganization (1.2); correspondence with L. Thoms regarding same (0.3); review of Colver mine documentation (1.5).
Beshar SE	11/12/13	0.7	Prepare documents for deregulation.
Brenner J	11/12/13	0.2	Review press release to determine if SEC reporting was necessary.
Klesh KJ	11/12/13	1.2	Review comments from A. McCallister regarding the draft consent order (0.2); participate in call with B. Grabowski regarding the same (0.9); review updates on CSF invoices (0.1).
Turner AE	11/12/13	0.5	Review materials regarding selenium consent decrees.
Baker HS	11/13/13	3.1	Review of Colver mine documentation (0.6); review of plan of reorganization documentation (2.5).
Beshar SE	11/13/13	1.7	8-k issues (0.8); multiple emails regarding regulation FD and non-disclosure agreement (0.9).
Brenner J	11/13/13	1.8	Coordinate filing of 8-K for powerpoint presentation.
Klesh KJ	11/13/13	0.5	Review mark-up of consent agreement (0.3); provide comments to H. Baker on same (0.1); confer with H. Baker regarding same (0.1).
Resnick BM	11/13/13	0.2	Call with A. McCallister regarding environmental liabilities.
Resnick BM	11/13/13	0.4	Calls with S. Beshar and M. Travers regarding disclosure issues.
Tuchman RG	11/13/13	1.8	Convert Form 8-K documents to SEC-compliant format (1.7); distribute proofs for review (0.1).
Baker HS	11/14/13	3.3	Review of Colver mine documentation (0.9); review of plan of reorganization documentation (2.4).
Beshar SE	11/14/13	1.0	Review non-disclosure agreement issues (0.4); review form 8-K (0.6).
Bonaparte RK	11/14/13	0.2	Review SEC submission.
Vincent CR	11/14/13	0.2	Confirm all files are SEC-compliant (0.1); submit filing to the SEC (0.1).
Baker HS	11/15/13	3.4	Review of Colver mine documentation (0.2); review of plan of reorganization documentation (2.5); call with L. Thoms at Department of Justice regarding same (0.7).
Baker HS	11/18/13	0.5	Review of Colver mine documentation.
Baker HS	11/19/13	2.1	Review of plan of reorganization.
Baker HS	11/20/13	1.8	Review of plan of reorganization (0.5); correspondence with A. McCallister regarding same (0.9); correspondence with K. Coco

			regarding same (0.4).
Beshar SE	11/20/13	0.4	Emails regarding timing issues.
Brenner J	11/21/13	0.3	Draft resolution approving the filing of a Form 15 with the SEC.
Chapman MP	11/22/13	1.5	Prepare chart of tax issues and federal government claims.
Huber BM	11/24/13	0.2	Emails regarding draft exit facility.
McGuinness JP	11/24/13	0.7	Review and comment on sanctions provisions in draft credit agreement.
Baker HS	11/25/13	4.4	Review of plan of reorganization (4.0); correspondence regarding Colver mine Agreement (0.4).
Baker HS	11/26/13	4.1	Review of plan of reorganization.
Beshar SE	11/26/13	1.5	Discuss registrations with company, B. Resnick and M. Travers (0.7); review emails related to same (0.8).
Kennedy SD	11/26/13	0.4	Conference call regarding flood searches.
Klesh KJ	11/26/13	0.3	Confer with B. Grabowski regarding Colver mine consent decree (0.2); review update on Colver mine invoices (0.1).
Baker HS	11/27/13	0.9	Review of plan of reorganization.
Beshar SE	11/29/13	3.0	Review indenture high yield emails (0.8); calls with B. Resnick and others regarding same (0.7); review credit agreement (1.5).
Beshar SE	11/30/13	3.2	Review and comment on new draft of payment in kind indenture and related security.
Total REGULATORY AND ENVIRONMENTAL		85.5	
Total		1,900.4	