

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

**DECLARATION AND DISCLOSURE STATEMENT OF
JULIA A. CHINCHECK, ON BEHALF OF
BOWLES RICE LLP**

Julia A. Chincheck, declares and says:

1. I am a partner of Bowles Rice LLP, and am located at 600 Quarrier Street, Post Office Box 1386, Charleston, West Virginia 25325-1386 (the “**Firm**”).

2. Brody Mining, LLC and Patriot Ventures LLC, which are debtors and/or debtors-in-possession in the above-referenced proceedings (collectively, the “**Debtors**”) have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide those services.

3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are claimants or other parties in interest in the Debtors’ chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases.

4. Neither I nor any partner or associate of the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matters on which the Firm is to be employed, except that (a) the Firm

represents persons who/which are creditors of the Debtors but the Firm will not represent any such creditors in the Debtors' bankruptcy cases, and (b) one partner in the Firm holds twenty (20) shares of common stock of Patriot Coal Corporation.

5. Neither I nor any partner or associate of the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any person other than partners and associates of the Firm.

6. The Debtors owe the Firm \$38,735.55 for prepetition services.

7. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matter described herein, the Firm will supplement the information contained in this Declaration.

8. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Declaration was executed on December 27, 2013.

/s/ Julia A. Chincheck
Julia A. Chincheck