

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**Objection Deadline:
January 22, 2014 at 4:00 p.m.
(prevailing Central Time)**

**MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR
THE PERIOD OF OCTOBER 1, 2013 THROUGH AND INCLUDING OCTOBER 31, 2013**

NAME OF APPLICANT: Curtis, Mallet-Prevost, Colt & Mosle LLP

ROLE IN THE CASE: Conflicts Counsel to the Debtors and Debtors in Possession

DATE OF RETENTION: Order Entered August 2, 2012 Authorizing Retention of Curtis *Nunc Pro Tunc* to July 9, 2012 [Docket No. 266]

TIME PERIOD: October 1, 2013 through and including October 31, 2013

CURRENT APPLICATION: Total Fees Requested*: \$83,127.60
80% of Fees Requested: \$66,502.08
Total Expenses Requested: \$1,628.15
Total Fees and Expenses Requested: \$84,755.75

* This amount reflects a voluntary reduction of \$9,236.40 which Curtis has implemented as an accommodation to the Debtors.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of October 1, 2013 through and including October 31, 2013 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Curtis seeks payment of \$68,130.23,¹ representing (a) 80% of Curtis’ fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the “**Curtis Professionals**”), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a schedule specifying the categories of actual and necessary expenses for which Curtis is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as **Exhibit C** is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

¹ This amount reflects a voluntary reduction of \$9,236.40 which Curtis has implemented as an accommodation to the Debtors.

- Advising the Debtors in connection with the negotiation of a coal supply agreement with an entity placed into “special administration” under Italian law;
- Addressing an inquiry by a conflict party seeking to potentially lift the automatic stay in connection with a potential claim against the Debtors and the potential resolution of related claims;
- Reviewing and analyzing documents produced by conflict parties pursuant to Bankruptcy Rule 2004 in connection with the Debtors’ investigation of the prepetition spinoff transaction (the “Rule 2004 Examination”);
- Negotiating with opposing counsel regarding issues related to the production of additional documents and other matters in connection with the Rule 2004 Examination;
- Preparing documents related to and necessary for the closing of a transaction purchasing property from a conflict counterparty to an equipment lease at the Debtors’ Rocklick Prep Plant pursuant to the *Order Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option as Modified Therein* [Docket No. 4696];
- Reviewing the Debtors’ proposed chapter 11 plan and disclosure statement for their impact on matters currently handled by Curtis as conflicts counsel; and
- Preparing and filing monthly fee statements in accordance with the Interim Compensation Order.

6. Attached hereto as **Exhibit D** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6353, St. Louis, MO 63102, Attn: Leonara S. Long, Esq., and Paul A. Randolph, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

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WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Dated: January 7, 2014
New York, New York

Respectfully submitted,

By: /s/ Steven J. Reisman

Steven J. Reisman (admitted *pro hac vice*)

Michael A. Cohen (admitted *pro hac vice*)

CURTIS, MALLETT-PREVOST,

COLT & MOSLE LLP

101 Park Avenue

New York, New York 10178-0061

Telephone: (212) 696-6000

Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS FOR
THE PERIOD OF OCTOBER 1, 2013 THROUGH AND INCLUDING OCTOBER 31, 2013**

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARTNERS				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	34.30	\$29,498.00
Lynn P. Harrison III	Restructuring and Insolvency Partner Admitted in 1984	860	0.30	258.00
Evan S. Borenstein	Corporate Partner Admitted in 1999	800	2.40	1,920.00
Theresa A. Foudy	Litigation Partner Admitted in 1994	800	2.10	1,680.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	8.10	5,994.00
Jonathan J. Walsh	Litigation Partner Admitted in 1999	740	18.10	13,394.00
Emanuella Agostinelli	Litigation Partner Admitted in Italy	620	0.30	186.00
TOTAL PARTNERS			65.60	\$52,930.00
OF COUNSEL				
Catherine M. Baecher	Real Estate Admitted in 1994	\$635	4.80	\$3,048.00
TOTAL OF COUNSEL			4.80	\$3,048.00
ASSOCIATES				
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	\$435	25.00	\$10,875.00
Ada V. Anon	Litigation Associate Admitted in 2012	395	17.60	6,952.00
Bryan M. Kotliar	Restructuring and Insolvency Associate Admitted in 2013	350	3.30	1,155.00
Ellen McGrath	Corporate Associate Admitted in 2013	350	6.60	2,310.00
Alyssa Astiz	Litigation Associate Admitted in 2013	350	11.20	3,920.00
Stephanie R. Morris	Litigation Associate Not Yet Admitted	350	22.20	7,770.00
Nicholas Morin	Restructuring and Insolvency Associate	305	1.70	518.50
TOTAL ASSOCIATES			87.60	\$33,500.50

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARAPROFESSIONALS				
Noah Gardy	Not Applicable	\$235	3.50	\$822.50
Franklin R. Guenther	Not Applicable	235	0.30	70.50
Dario Ciapponi	Not Applicable	150	3.00	450.00
TOTAL PARAPROFESSIONALS			6.80	\$1,343.00
LITIGATION SUPPORT				
Neal Goodman	Not Applicable	\$275	3.00	\$825.00
Michael Malavarca	Not Applicable	210	1.50	315.00
Bryent Battle	Not Applicable	175	2.30	402.50
TOTAL LITIGATION SUPPORT			6.80	\$1,542.50
SUBTOTAL				\$92,364.00
LESS RATE REDUCTION*				\$9,236.40
TOTAL			171.60	\$83,127.60

* This amount reflects a voluntary reduction of \$9,236.40 which Curtis has implemented as an accommodation to the Debtors.

EXHIBIT B

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**ACTUAL AND NECESSARY DISBURSEMENTS INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR THE STATEMENT PERIOD
OF OCTOBER 1, 2013 THROUGH AND INCLUDING OCTOBER 31, 2013**

<u>DISBURSEMENTS*</u>	<u>AMOUNT</u>
Corporation Service Company	\$1,381.18
Lexis/Westlaw.....	99.74
Long Distance Telephone	1.35
Meals.....	20.00
Pacer – ECF	6.00
Search Fees.....	108.88
Transportation	11.00
	<hr/>
Total:	<u><u>\$1,628.15</u></u>

* All disbursements have been billed in accordance with the United States Trustee Guidelines.

EXHIBIT C

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF OCTOBER 1, 2013 THROUGH AND INCLUDING OCTOBER 31, 2013**

**GENERAL CORPORATE MATTERS
MATTER NO. 200**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Lynn P. Harrison	\$860	0.30	\$258.00
Emanuella Agostinelli	620	0.30	186.00
TOTAL PARTNERS		0.60	\$444.00
PARAPROFESSIONALS			
Dario Ciapponi	\$150	3.00	\$450.00
TOTAL PARAPROFESSIONALS		3.00	\$450.00
SUBTOTAL			\$894.00
LESS RATE REDUCTION*			\$89.40
TOTAL		3.60	\$804.60

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF OCTOBER 1, 2013 THROUGH AND INCLUDING OCTOBER 31, 2013**

**CONTRACTS/LEASES ASSUMPTION AND REJECTION
MATTER NO. 330**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	32.30	\$27,778.00
Evan S. Borenstein	800	2.40	1,920.00
Michael A. Cohen	740	2.80	2,072.00
TOTAL PARTNERS		37.50	\$31,770.00
OF COUNSEL			
Catherine M. Baecher	\$635	4.80	\$3,048.00
TOTAL OF COUNSEL		4.80	\$3,048.00
ASSOCIATES			
Heather Hiznay	\$435	20.30	\$8,830.50
Ellen McGrath	350	6.60	2,310.00
TOTAL ASSOCIATES		26.90	\$11,140.50
PARAPROFESSIONALS			
Noah Gardy	\$235	3.50	\$822.50
TOTAL PARAPROFESSIONALS		3.50	\$822.50
SUBTOTAL			\$46,781.00
LESS RATE REDUCTION*			\$4,678.10
TOTAL		72.70	\$42,102.90

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF OCTOBER 1, 2013 THROUGH AND INCLUDING OCTOBER 31, 2013**

**AUTOMATIC STAY MATTERS
MATTER NO. 430**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$740	1.00	\$740.00
TOTAL PARTNERS		1.00	\$740.00
ASSOCIATES			
Heather Hiznay	\$435	0.50	\$217.50
Nicholas Morin	305	1.70	518.50
TOTAL ASSOCIATES		2.20	\$736.00
SUBTOTAL			\$1,476.00
LESS RATE REDUCTION*			\$147.60
TOTAL		3.20	\$1,328.40

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF OCTOBER 1, 2013 THROUGH AND INCLUDING OCTOBER 31, 2013**

**RULE 2004 AND DISCOVERY MATTERS
MATTER NO. 450**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	1.70	\$1,462.00
Theresa A. Foudy	800	2.10	1,680.00
Jonathan J. Walsh	740	18.10	13,394.00
TOTAL PARTNERS		21.90	\$16,536.00
ASSOCIATES			
Ada V. Anon	\$395	17.60	\$6,952.00
Alyssa Astiz	350	11.20	3,920.00
Stephanie R. Morris	350	22.20	7,770.00
TOTAL ASSOCIATES		51.00	\$18,642.00
LITIGATION SUPPORT			
Neal Goodman	\$275	3.00	\$825.00
Michael Malavarca	210	1.50	315.00
Bryent Battle	175	2.30	402.50
TOTAL LITIGATION SUPPORT		6.80	\$1,542.50
SUBTOTAL			\$36,720.50
LESS RATE REDUCTION*			\$3,672.05
TOTAL		79.70	\$33,048.45

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF OCTOBER 1, 2013 THROUGH AND INCLUDING OCTOBER 31, 2013**

**CMP RETENTION
MATTER NO. 700**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	0.30	\$258.00
Michael A. Cohen	740	1.00	740.00
TOTAL PARTNERS		1.30	\$998.00
ASSOCIATES			
Heather Hiznay	\$435	3.20	\$1,392.00
TOTAL ASSOCIATES		3.20	\$1,392.00
PARAPROFESSIONALS			
Franklin R. Guenther	\$235	0.30	\$70.50
TOTAL PARAPROFESSIONALS		0.30	\$70.50
SUBTOTAL			\$2,460.50
LESS RATE REDUCTION*			\$246.05
TOTAL		4.80	\$2,214.45

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF OCTOBER 1, 2013 THROUGH AND INCLUDING OCTOBER 31, 2013**

**CMP MONTHLY BILLING STATEMENTS
MATTER NO. 800**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Bryan M. Kotliar	\$350	1.90	\$665.00
TOTAL ASSOCIATES		1.90	\$665.00
SUBTOTAL			\$665.00
LESS RATE REDUCTION*			\$66.50
TOTAL ♦		1.90	\$598.50

* As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

♦ Curtis represents that the amount of fees and expenses incurred during the Fee Period in connection with matter number 800 (CMP Monthly Billing Statements) and matter number 900 (CMP Fee Applications) equals approximately 4.28% of the total fees and expenses incurred by Curtis during the Fee Period. This amount reflects time spent preparing the (i) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of August 1, 2013 Through and Including August 31, 2013* [Docket No. 4985], and (ii) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of September 1, 2013 Through and Including September 30, 2013* [Docket No. 5081]. The time spent in connection with these matters does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF OCTOBER 1, 2013 THROUGH AND INCLUDING OCTOBER 31, 2013**

**CMP FEE APPLICATIONS
MATTER NO. 900**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$740	3.30	\$2,442.00
TOTAL PARTNERS		3.30	\$2,442.00
ASSOCIATES			
Heather Hiznay	\$435	1.00	\$435.00
Bryan M. Kotliar	350	1.40	490.00
TOTAL ASSOCIATES		2.40	\$925.00
SUBTOTAL			\$3,367.00
LESS RATE REDUCTION*			\$336.70
TOTAL ♦		5.70	\$3,030.30

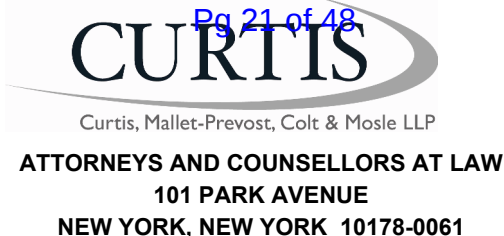
* As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

♦ Curtis represents that the amount of fees and expenses incurred during the Fee Period in connection with matter number 800 (CMP Monthly Billing Statements) and matter number 900 (CMP Fee Applications) equals approximately 4.28% of the total fees and expenses incurred by Curtis during the Fee Period. This amount reflects time spent preparing the (i) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of August 1, 2013 Through and Including August 31, 2013* [Docket No. 4985], and (ii) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of September 1, 2013 Through and Including September 30, 2013* [Docket No. 5081]. The time spent in connection with these matters does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

EXHIBIT D

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME
LOGS FOR CURTIS FOR THE PERIOD
OF OCTOBER 1, 2013 THROUGH AND INCLUDING OCTOBER 31, 2013**



Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 06, 2014

Inv. # 1596140
 Our Ref. 058179-000200
 SJR

Attention: Joseph W. Bean

Re: General Corporate Matters

10/14/13 LPH	Correspond with E. Agostinelli re: status of ILVA proceeding in Italy (.30)	0.30
10/15/13 DC1	Conduct research on main newspapers and news agencies re: current situation of Italian company ILVA with special attention to decision to avoid the insertion of a new provision into the Italian Civil Code, and the promulgation of a new law which gives an additional numbers of powers to Enrico Bondi as administrator of the company, in order to allow the continuation of the commercial activity of ILVA (3.00)	3.00
10/18/13 EA	Draft email correspondence to client re: update on status of ILVA proceeding (.30)	0.30
TOTAL HOURS		3.60

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lynn P. Harrison III	Partner	0.30	860	258.00
Emanuella Agostinelli	Partner	0.30	620	186.00
Dario Ciapponi	Legal Intern	3.00	150	450.00
		3.60		\$894.00

TOTAL SERVICES	\$894.00
10% DISCOUNT	\$-89.40

January 06, 2014
Inv # 1596140
Our Ref # 058179-000200

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TOTAL THIS INVOICE

\$804.60

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank: Citibank
	ABA Routing #: 021000089
	F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
	Account#: 40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP
	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1596140

Total Services	894.00
10% DISCOUNT	-89.40
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$804.60</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 06, 2014

Inv. # 1596157
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

10/02/13	SJR	Review Banc of America, a conflict party, lease buyout closing documents and provide comments to same (.70); confer with H. Hiznay re: status of lease buyout closing (.20); review, revise and finalize email correspondence to S. Schutzenhofer re: same (.30)	1.20
10/02/13	HH	Correspond with S. Reisman re: status of Banc of America, a conflict party, lease buyout closing documents (.20); draft email correspondence to S. Schutzenhofer re: same (.40)	0.60
10/03/13	SJR	Review revised closing documents in connection with Banc of America, a conflict party, early buyout transaction(.70); review comments re: same (.40); participate in call with D. Lipke re: closing documents in connection with lease amendment including Curtis comments to same (.70)	1.80
10/03/13	MAC	Review revised documents in connection with facilitating early buyout agreement with Banc of America, a conflict party (1.00)	1.00
10/03/13	HH	Draft substantive email correspondence to D. Lipke, counsel to Banc of America, a conflict party re: closing documents in connection with lease amendment including Curtis comments to same (.90); correspond with S. Reisman re: same (.30)	1.20
10/04/13	SJR	Review documentation in connection with closing of buyout of preparation plant including review and comment on buyout agreement, lien for UCC searches and documentation necessary for closing (1.80); attend to issues re: UCC releases in connection with Banc of America, a conflict party, lease buyout and review documentation related to same (1.30)	3.10
10/04/13	ESB	Correspond with H. Hiznay re: UCC and fixture filings relating to Eastern Associated Coal, LLC and Banc of America, a conflict party (.10); review documentation relating to same (.20)	0.30
10/04/13	ECC	Correspond with H. Hiznay re: UCC searches to be	0.90

	performed for Eastern Associated Coal, LLC and Banc of America Leasing & Capital, LLC, a conflict party (.20); conduct UCC searches (.70)		
10/08/13	SJR	Review email correspondence from D. Lipke re: payment of personal property taxes (.30); review revised draft escrow agreement and comment on same (1.00); review feedback from D. Lipke re: comments to Banc of America, a conflict party, equipment lease buyout settlement documentation (1.00); review and revise escrow agreement and side letter with respect to same (1.30); follow up email correspondence with H. Hiznay re: finalizing lease buyout closing documentation (.40)	4.00
10/08/13	MAC	Further review and revise documents necessary to consummate Banc of America, a conflict party, early buyout transaction and review comments to same in order to facilitate closing of same (.90)	0.90
10/08/13	HH	Review email correspondence from D. Lipke re: comments to Banc of America, a conflict party, equipment lease buyout settlement documents (.30); review documents in connection with same, including escrow agreement and side letter in order to provide further comments to same (1.90); draft email correspondence to E. Borenstein and M. Cohen re: same (.30); correspond with E. McGrath re: filings search status (.20)	2.70
10/09/13	SJR	Review revised escrow agreement, UCC-3 and release in connection with lease termination settlement with Banc of America, a conflict party (.60)	0.60
10/09/13	ESB	Review revised escrow agreement, draft side letter, release and UCC-3 in connection with lease termination settlement with Banc of America, a conflict party (.60); correspond with H. Hiznay re: same (.20)	0.80
10/09/13	MAC	Continue review of documents in order to finalize transaction in connection with closing of Banc of America, a conflict party, early buyout option and escrow issues (.90)	0.90
10/09/13	ECC	Draft email correspondence to H. Hiznay re: update on UCC filings and search results for Eastern Associated Coal, LLC and Banc of America Leasing & Capital, LLC, a conflict party (.70)	0.70
10/10/13	SJR	Confer with H. Hiznay re: Banc of America, a conflict party, equipment lease buy-out (.20); review follow up email correspondence re: same (.20)	0.40
10/10/13	HH	Confer with S. Reisman re: closing documents for Banc of America, a conflict party, equipment lease buyout (.20)	0.20

10/11/13	SJR	Review documentation re: UCC search results and information on taxes in connection with lease buyout of Banc of America, a conflict party, facility (1.10); correspond with H. Hiznay regarding same (.30); review and finalize email correspondence to D. Lipke enclosing documentation with respect to taxes, UCC filings, lease and matters related to closing early buyout transaction (.80)	2.20
10/11/13	ESB	Confer with E. McGrath and H. Hiznay re: UCC termination filings and related matters re: closing transaction with Banc of America, a conflict party (.40)	0.40
10/11/13	ECC	Review UCC terminations drafted by counsel to Banc of America, a conflict party (.50); review county and state UCC search results to determine if additional terminations should be filed (2.80); draft summary of findings noting comments to draft UCC terminations and additional terminations to be filed (.40); confer with H. Hiznay and E. Borenstein re: same (.40)	4.10
10/11/13	HH	Confer with E. McGrath and E. Borenstein re: filings search results in connection with equipment lease transaction (.40); brief review of reports re: same (.10)	0.50
10/14/13	SJR	Review closing checklist in connection with Banc of America, a conflict party, equipment lease buyout (.50); confer with H. Hiznay re: same (.30); correspond with H. Hiznay, D. Lipke and E. Borenstein re: timing of closing and closing documents (.40)	1.20
10/14/13	HH	Prepare closing checklist in connection with Banc of America, a conflict party, equipment lease buyout (.50); confer with S. Reisman re: same (.30); correspond throughout the day with S. Reisman, E. Borenstein and D. Lipke re: anticipation of closing and necessary steps and materials for finalizing same (.70)	1.50
10/15/13	CMB	Review 2006 Memorandum of Lease and excerpts of Facility Agreement and Site Sublease Nos. 1 and 2 in connection with closing early buyout transaction with Banc of America, a conflict party (.60); draft email correspondence to title company regarding inquiries relating to recording practices for coal land (.20); confer with H. Hiznay re: Memorandum of Lease and other title filings in connection with buyout transaction (.40)	1.20
10/15/13	HH	Confer with C. Baecher re: Memorandum of Lease and other title filings in connection with buyout transaction with Banc of America, a conflict party (.40); correspond with S. Reisman and E. Borenstein re: same (.30)	0.70
10/16/13	SJR	Participate in call with D. Lipke re: comments to final documentation from Banc of America, a conflict party, equipment lease buyout (.50); review email correspondence re: same (.30); meet with H. Hiznay re:	1.50

	revisions to final documentation in connection with lease buyout and closing of transaction (.60); follow-up email correspondence with E. Borenstein and H. Hiznay re: same (.10)	
10/16/13 HH	Review email correspondence received from D. Lipke in connection with Banc of America, a conflict party, equipment lease matter (.30); draft email correspondence to E. McGrath re: same (.10); meet with S. Reisman re: revisions to final documentation in connection with lease buyout and closing of transaction (.60); draft follow-up email correspondence to E. Borenstein and S. Reisman re: same (.20)	1.20
10/17/13 SJR	Review final version of escrow agreement and side letter, including revisions to bill of sale and materials regarding final sign-off on escrow agreement in connection with lease buyout for preparation plant (1.40); confer with H. Hiznay re: final documentation and efforts re: closing (.40); review issues related to discounted payment and tax issue (.30); participate in call with D. Lipke re: closing documents and issues related to same and possible delay (.30); follow up email correspondence with client re: status and update of process related to buyout of preparation plant (.40); review email correspondence from D. Lipke re: documentation request of UCC termination in connection with settlement of matters related to Banc of America, a conflict party, lease buyout (.90); review documents including revised draft escrow agreement, UCC termination statements, draft real estate release and other materials re: equipment lease amendment and purchase of preparation plant from Banc of America, a conflict party (2.10); draft email correspondence to client re: same (.30)	6.10
10/17/13 ESB	Review revised escrow agreement and deposit agreement in connection with closing early buyout transaction with Banc of America, a conflict party (.20); attend to email correspondence with S. Reisman and H. Hiznay re: same (.10)	0.30
10/17/13 CMB	Participate in call with title company regarding underlying recorded documents necessary for closing buyout transaction with Banc of America, a conflict party (.30); review form of release (.40)	0.70
10/17/13 ECC	Review additional UCCs prepared by counsel to Banc of America, a conflict party (.40); correspond with H. Hiznay re: same (.20)	0.60
10/17/13 HH	Review and revise extensive email correspondence with S. Reisman and E. Borenstein, client and counsel for Banc of America, a conflict party, re: closing documents in connection with lease buyout matter (1.10); confer with S. Reisman re: same (.40); prepare documentation in connection with same (1.40)	2.90

10/18/13	SJR	Review closing checklist in connection with Banc of America, a conflict party, equipment lease buyout (.80); confer with H. Hiznay regarding comments on same (.20); review final bill of sale, escrow agreement and letter agreement for execution in connection with closing (.90); review and comment on email correspondence to S. Schutzenhofer re: closing of equipment lease buyout (.40); follow up email correspondence with H. Hiznay re: status and tax issues (.30); participate in call with D. Lipke re: request for reduction of tax escrow and matters re: closing (.30); review email correspondence with respect to closing of equipment lease transaction (.40); attend to issues re: preparing for closing of Banc of America equipment lease buyout (.90); correspond with D. Lipke and S. Schutzenhofer re: same (.40)	4.20
10/18/13	CMB	Draft email correspondence to H. Hiznay with inquiries about release form necessary for closing buyout transaction with Banc of America, a conflict party (.40); correspond with title company re: same (.30)	0.70
10/18/13	HH	Draft email correspondence to D. Lipke and S. Schutzenhofer re: status of closing of Banc of America, a conflict party, equipment lease buyout (1.30); confer with S. Reisman re: comments to closing checklist (.20)	1.50
10/21/13	SJR	Attend to issues related to closing of Patriot Coal equipment lease amendment for buyout of preparation plant including review of issues re: taxes, escrow agreement and other matters (1.20); review email correspondence to client with instructions on wire transfer and final documents with bill of sale, letter agreement and other materials for closing (.30); confer with H. Hiznay re: issues related to Patriot Coal lease buyout closing (.70); review documentation in connection with Banc of America, a conflict party, equipment lease purchase closing (.60); draft email correspondence to client re: same (.20)	2.20
10/21/13	CMB	Correspond with First American Title and draft email correspondence to H. Hiznay regarding status of same (.20)	0.20
10/21/13	HH	Review email correspondence from S. Schutzenhofer and D. Lipke re: Banc of America, a conflict party, equipment lease closing (.70); confer with S. Reisman re: same (.70); draft extensive follow-up email correspondence to S. Reisman in connection with same (1.10)	2.50
10/22/13	SJR	Review bill of sale, escrow agreement and side letter agreement in connection with closing of purchase of preparation plant (.70); review relevant UCC termination statements in connection with same (.70)	1.40

10/22/13	ESB	Attend to email correspondence re: finalizing closing documents for Banc of America lease settlement (.30); correspond with H. Hiznay re: closing process and open issues (.30)	0.60
10/22/13	CMB	Correspond with H. Hiznay re: status of search for 1986 Memorandum of Lease and follow-up email correspondence with title company re: status of same (.50)	0.50
10/22/13	HH	Attend to matters re: issues relating to closing Banc of America, a conflict party, equipment lease buyout deal, including review of final documents (1.60); email correspondence with E. Borenstein and C. Baecher re: same, including status of releases (.40); further email correspondence with D. Lipke, S. Schutzenhofer and S. Schwartz re: same (.30)	2.30
10/23/13	SJR	Review final documentation in connection with closing of Banc of America, a conflict party, equipment lease for early buyout of preparation plant including bill of sale, escrow agreement and other documentation in connection with same (1.30); correspondence re: receipt of wire transfer in exchange of documentation in connection with same (.40); follow up with H. Hiznay re: matters related to closing including review of email correspondence (.40); draft responses to inquiries from H. Hiznay, clients and D. Lipke of Vedder Price, counsel for Banc of America (.30)	2.40
10/23/13	HH	Draft extensive email correspondence to S. Reisman, E. Borenstein, D. Lipke, counsel to Banc of America, a conflict party, S. Schutzenhofer and S. Schwartz re: today's closing of equipment lease buyout deal (1.10); prepare all documents and materials necessary for same (1.40)	2.50
10/24/13	NG2	Compile and organize materials in connection with Patriot Coal "Closing Binder - Buyout of Equipment Lease at the Rocklick Prep Plant (Boone County, West Virginia) by Eastern Associated Coal, LLC," per request of H. Hiznay (3.00)	3.00
10/28/13	CMB	Review coal lease search in connection with closing buyout transaction with Banc of America, a conflict party, and mark-up same (.50); draft email correspondence to title company with list of inquiries regarding search results (.70); follow-up email correspondence to H. Hiznay re: same (.30)	1.50
10/30/13	ECC	Review evidence of filing for UCC termination statements in connection with closing buyout transaction with Banc of America, a conflict party (.30)	0.30
10/31/13	NG2	Per request of H. Hiznay, include additional documents such as UCC termination statements to, "Closing	0.50

Binder - Buyout of Equipment Lease at the Rocklick
Prep Plant (Boone County, West Virginia) by Eastern
Associated Coal, LLC," (.50)

TOTAL HOURS 72.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	32.30	860	27,778.00
Evan S. Borenstein	Partner	2.40	800	1,920.00
Michael Ari Cohen	Partner	2.80	740	2,072.00
Catherine M. Baecher	Counsel	4.80	635	3,048.00
Heather Hiznay	Associate	20.30	435	8,830.50
Ellen McGrath	Associate	6.60	350	2,310.00
Noah Gardy	Legal Assistant	3.50	235	822.50
		72.70		\$46,781.00

TOTAL SERVICES \$46,781.00

10% DISCOUNT \$-4,678.10

Summary of Expenses

Corporation Service Company	1,381.18
Long Distance Telephone	1.35
Meals	20.00
Search Fees	108.88
Transportation Expense	11.00

TOTAL EXPENSES \$1,522.41

TOTAL THIS INVOICE \$43,625.31

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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Patriot Coal Corporation
Inv. # 1596157

Total Services	46,781.00
10% DISCOUNT	-4,678.10
Total Expenses	1,522.41
Applied Credit	0.00

Total This Invoice	<u>\$43,625.31</u>
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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 06, 2014

Inv. # 1596159
 Our Ref. 058179-000430
 SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

10/10/13	MAC	Conduct research and analysis in connection with updating strategy re: resolution of claims of CSX, a conflict party (1.00)	1.00
10/10/13	HH	Draft email correspondence to P. Konstanty of Steptoe & Johnson re: conflict party CSX claims analysis (.20)	0.20
10/21/13	NM	Review docket re: possible Davis Polk objections to conflict party CSX claims (1.00)	1.00
10/22/13	NM	Review docket re: update on Court adjournment in connection with Debtors' objections to conflict party CSX claims (.50); draft email correspondence to H. Hiznay re: summary of status on objections to CSX claims (.20)	0.70
10/22/13	HH	Correspond with N. Morin re: conflict party CSX claims objections and status of same (.20)	0.20
10/24/13	HH	Draft follow-up email correspondence to P. Konstanty of Steptoe & Johnson re: conflict party CSX claims (.10)	0.10
TOTAL HOURS			3.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	1.00	740	740.00
Heather Hiznay	Associate	0.50	435	217.50
Nicholas Morin	Associate	1.70	305	518.50
		3.20		\$1,476.00

TOTAL SERVICES	\$1,476.00
10% DISCOUNT	\$-147.60

January 06, 2014
Inv # 1596159
Our Ref # 058179-000430

Page 2

TOTAL THIS INVOICE

\$1,328.40



Curtis, Mallet-Prevost, Colt & Mosle LLP

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NEW YORK, NEW YORK 10178-0061

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	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1596159

Total Services	1,476.00
10% DISCOUNT	-147.60
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,328.40</u>
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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 06, 2014

Inv. # 1596156
 Our Ref. 058179-000450
 SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

10/01/13	SJR	Attend to matters re: follow-up on document production from Morgan Stanley, a conflict party, in connection with efforts to obtain documents in connection with investigation (.60)	0.60
10/01/13	TF1	Review email correspondence re: update on status of production from conflict party Morgan Stanley (.20)	0.20
10/01/13	SRM	Continue reviewing newly produced documents from Morgan Stanley, a conflict party, beginning with document number 6200, for T. Foudy and J. Walsh (4.00)	4.00
10/01/13	BB	Load production documents received from Venable LLP into database in preparation for attorney review (.30); modify image load file to include correct parent/child relationship (.70)	1.00
10/01/13	NG1	Correspond with J. Walsh and Venable LLP re: technical issues with document production (.30); follow-up email correspondence with J. Walsh re: outline of technical issues with document production received from Venable labeled "PROD010" (.20)	0.50
10/02/13	TF1	Review email correspondence from conflict parties Morgan Stanley and Duff & Phelps re: additional production and follow-up re: same (.30)	0.30
10/02/13	JJW	Review conflict party Duff & Phelps production to date in connection with discussions with counsel re: outstanding discovery requests (1.00); participate in call with Morgan Stanley, a conflict party, counsel re: Morgan Stanley production obligations (.50); review selected Morgan Stanley documents including analyst reports in connection with claims analysis (3.50); confer with S. Morris re: same (.40)	5.40
10/02/13	SRM	Continue reviewing conflict party Morgan Stanley document production, with special attention to email correspondence and communications from January to April of 2007 for T. Foudy and J. Walsh (6.60); confer with J. Walsh re: selected Morgan Stanley documents	7.00

(.40)

10/03/13	JJW	Participate in conference call with counsel for Duff & Phelps, a conflict party re: outstanding discovery issues (.40); review Duff & Phelps document production in connection with outstanding discovery issues (1.00); confer with A. Anon re: same (.30); review Morgan Stanley latest document production in connection with claims analysis (3.00)	4.70
10/03/13	SRM	Begin reviewing documents, emails, and other electronic communications in batch Patriot 00068755-0080020 produced by Morgan Stanley, a conflict party, relating to custodians Wetenhall, Contguglia, Truman and Rosenthal (5.00)	5.00
10/03/13	AA	Review documents produced by Morgan Stanley, a conflict party, including presentation and emails regarding fraudulent conveyance exposure in connection with prepetition spinoff transaction (5.50)	5.50
10/03/13	AVA	Select and review documents illuminating progression of EBITDA calculations in materials given to conflict party Duff & Phelps by Peabody, in connection with Rule 2004 investigation into prepetition spinoff transaction (4.00); confer with J. Walsh re: same (.30); review and revise memorandum regarding significant documents from conflict parties Morgan Stanley and Duff & Phelps production in connection with same (.90)	5.20
10/03/13	BB	Per request of A. Anon, create list of production numbers from the database of Morgan Stanley, a conflict party (.30); transfer documents to Curtis data center (.50); load production documents received from Venable LLP in preparation for attorney review (.30); load OCR for searching (.20)	1.30
10/03/13	NG1	Review document production identified as PROD011 received from Venable LLP for technical compliance based on previous email correspondence (1.00)	1.00
10/04/13	JJW	Review conflict party Morgan Stanley latest production in connection with claims analysis (2.50); confer with A. Anon and S. Morris re: same (.50); participate in call with Duff & Phelps, a conflict party, counsel re: outstanding discovery issues (.40)	3.40
10/04/13	SRM	Review conflict party Morgan Stanley documents flagged during review, in preparation for status meeting with J. Walsh (.60); confer with A. Anon and J. Walsh regarding status of document review, binder preparation, and document review summary memorandum (.50); continue reviewing newly produced emails and other electronic communications by Morgan Stanley, a conflict part, in batch Patriot 00068755-0080020 (2.20)	3.30

10/04/13	AA	Review conflict party Morgan Stanley produced documents in connection with Rule 2004 investigation of prepetition solvency and potential fraudulent conveyance risk (5.70)	5.70
10/04/13	AVA	Revise selection of documents illuminating progression of EBITDA calculations in materials given to conflict party Duff & Phelps by Peabody, in connection with Rule 2004 investigation into prepetition spinoff transaction (3.50); review and revise memorandum re: significant documents from conflict parties Morgan Stanley and Duff & Phelps production in connection with same (.70); review documents produced by Morgan Stanley in connection with same, with special attention to electronic communications from Morgan Stanley professionals in connection with spinoff (2.70); confer with J. Walsh and S. Morris re: status of document review and summary memorandum on same (.50)	7.40
10/04/13	NG1	Review document production received from Venable LLP for technical compliance and verify document production for accuracy in preparation for attorney review (1.50)	1.50
10/04/13	MM9	Review document production (PROD012) received from Venable LLP and load data into Eclipse database in preparation for attorney review (1.50)	1.50
10/05/13	AVA	Review documents produced by Morgan Stanley, a conflict party, in connection with Rule 2004 investigation and subpoena, with special attention to electronic communications from Morgan Stanley professionals (1.50)	1.50
10/07/13	SJR	Review update re: Peabody investigation and matters related to Morgan Stanley and Duff & Phelps, conflict parties (.40)	0.40
10/07/13	TF1	Participate in conference call with Davis Polk re: status of Peabody investigation (.20); draft email correspondence to J. Walsh, A. Anon and S. Morris re: reviewing and analyzing conflict parties Morgan Stanley and Duff & Phelps pursuant of same (.30)	0.50
10/07/13	JJW	Review selected Morgan Stanley, a conflict party, documents in connection with claims analysis (3.50); confer with A. Anon and S. Morris re: same (.50); correspond with T. Foudy re: proposed settlement (.30); review term sheet re: settlement (.30)	4.60
10/07/13	SRM	Per T. Foudy and J. Walsh request, continue to review documents produced by Morgan Stanley, a conflict party (2.00); confer with J. Walsh and A. Anon re: same (.50)	2.50

10/07/13	AVA	Continue to review documents from Morgan Stanley, a conflict party, in connection with Rule 2004 investigation with special attention to electronic correspondence archives of custodians Andrew Wetenhall, Carl Contiguglia, Jason Truman and Derek Rosenthal, all Morgan Stanley professionals (2.60); confer with J. Walsh and S. Morris re: same (.50)	3.10
10/08/13	AVA	Per request of T. Foudy, review settlement term sheet for impact on Rule 2004 discovery against conflict parties Duff & Phelps and Morgan Stanley (.40)	0.40
10/09/13	SJR	Review settlement of Peabody matter with special attention to provisions re: release of conflict parties Morgan Stanley and Duff & Phelps related to Curtis activities in Patriot Coal case (.70)	0.70
10/09/13	TF1	Review term sheet for Peabody settlement with particular attention to provisions concerning Rule 2004 investigation and release of conflict parties Morgan Stanley and Duff & Phelps (.40); participate in call with M. Russano re: same (.10); review latest email correspondence from Morgan Stanley's counsel (.10)	0.60
10/09/13	SRM	Review Peabody term sheet re: basis of client settlement for impact on Rule 2004 investigation (.40)	0.40
10/10/13	TF1	Review public disclosure of settlement and attend to notice of suspension of Rule 2004 discovery efforts against conflict parties Duff & Phelps and Morgan Stanley (.30)	0.30
10/22/13	TF1	Review letter from Peabody counsel regarding documents collected from conflict party Morgan Stanley and draft email correspondence re: follow-up in connection with same (.20)	0.20
		TOTAL HOURS	79.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	1.70	860	1,462.00
Theresa A. Foudy	Partner	2.10	800	1,680.00
Jonathan J. Walsh	Partner	18.10	740	13,394.00
Ada Victoria Anon	Associate	17.60	395	6,952.00
Stephanie R. Morris	Associate	22.20	350	7,770.00
Alyssa Astiz	Associate	11.20	350	3,920.00
Neal Goodman	Litigation Support Sp	3.00	275	825.00
Michael Malavarca	Litigation Support Sp	1.50	210	315.00
Bryent Battle	Litigation Support Sp	2.30	175	402.50
		79.70		\$36,720.50
	TOTAL SERVICES			\$36,720.50
	10% DISCOUNT			\$-3,672.05

Summary of Expenses

Lexis/Westlaw	99.74	
Pacer - ECF	6.00	
TOTAL EXPENSES		\$105.74
TOTAL THIS INVOICE		\$33,154.19

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Patriot Coal Corporation
Inv. # 1596156

Total Services	36,720.50
10% DISCOUNT	-3,672.05
Total Expenses	105.74
Applied Credit	0.00

Total This Invoice	<u>\$33,154.19</u>
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NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 06, 2014

Inv. # 1596162
Our Ref. 058179-000700
SJR

Attention: Joseph W. Bean

Re: CMP Retention

10/02/13	HH	Review conflicts reports in connection with retention for new Debtors as required by professional retention order and the Bankruptcy Code and draft follow up email correspondence to conflicts department re: same (.50)	0.50
10/06/13	HH	Prepare supplemental declaration in connection with expansion of retention to include new Debtors per requirements of the Bankruptcy Code and prior Court order (.50)	0.50
10/07/13	SJR	Review and sign-off on Supplemental Declaration in connection with expansion of retention for newly-filed Debtors (.30)	0.30
10/07/13	MAC	Review and revise Curtis' supplemental retention declaration as required by professional retention order and the Bankruptcy Code (.60); conduct research in connection with procedural issues related to same as required by professional retention order and the Bankruptcy Code (.40)	1.00
10/07/13	HH	Finalize supplemental declaration in connection with expansion of retention to include new Debtors as required by professional retention order and the Bankruptcy Code (1.50)	1.50
10/14/13	HH	Correspond with S. Reisman re: supplemental declaration in Patriot Coal case re: new Debtors per requirements of the Bankruptcy Code and prior Court order (.30)	0.30
10/15/13	FRG	Assist H. Hiznay in filing Fifth Supplemental Declaration in Support of Application for Expansion of Employment regarding new Debtors (.30)	0.30
10/15/13	HH	Supervise filing of supplemental declaration re: new Debtors as required by professional retention order and the Bankruptcy Code (.40)	0.40
TOTAL HOURS			4.80

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.30	860	258.00
Michael Ari Cohen	Partner	1.00	740	740.00
Heather Hiznay	Associate	3.20	435	1,392.00
Franklin R. Guenther	Legal Assistant	0.30	235	70.50
		4.80		\$2,460.50
	TOTAL SERVICES			\$2,460.50
	10% DISCOUNT			\$-246.05
	TOTAL THIS INVOICE			\$2,214.45



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Patriot Coal Corporation
Inv. # 1596162

Total Services	2,460.50
10% DISCOUNT	-246.05
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$2,214.45</u>
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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 06, 2014

Inv. # 1596161
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

10/13/13	BMK	Review and revise August Fee Statement to ensure compliance with the professional compensation order and U.S. Trustee Guidelines (1.20)	1.20
10/23/13	BMK	Review and revise September Fee Statement in order to ensure compliance with U.S. Trustee Guidelines and professional compensation order (.70)	0.70
TOTAL HOURS			1.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	Associate	1.90	350	665.00
		1.90		\$665.00
				TOTAL SERVICES \$665.00
				10% DISCOUNT \$-66.50
				TOTAL THIS INVOICE
				\$598.50

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Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP
	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1596161

Total Services	665.00
10% DISCOUNT	-66.50
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$598.50</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 06, 2014

Inv. # 1596160
 Our Ref. 058179-000900
 SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

10/14/13	BMK	Draft script for hearing on Curtis' Third Interim Fee Application, highlighting relevant fee and expense information such as amounts requested, discounts, and deductions (1.10); correspond with S. Soriano re: same and necessary materials for hearing (.20); correspond with H. Hiznay re: same and scheduling of same (.10)	1.40
10/16/13	HH	Participate in call with Davis Polk re: status of hearing on Third Interim Fee Application and update S. Reisman and M. Cohen re: same (.40)	0.40
10/21/13	MAC	Review Interim Fee Application and related materials in connection with preparing for fee application hearing (1.00)	1.00
10/21/13	HH	Correspond with M. Cohen, B. Kotliar and with Davis Polk re: Third Interim Fee Application hearing (.60)	0.60
10/22/13	MAC	Prepare for and telephonically attend omnibus hearing, including hearing on Interim Fee Applications in connection with Curtis' role as conflicts counsel to Debtors (2.30)	2.30
TOTAL HOURS			5.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	3.30	740	2,442.00
Heather Hiznay	Associate	1.00	435	435.00
Bryan M. Kotliar	Associate	1.40	350	490.00
		5.70		\$3,367.00

TOTAL SERVICES	\$3,367.00
10% DISCOUNT	\$-336.70

January 06, 2014
Inv # 1596160
Our Ref # 058179-000900

Page 2

TOTAL THIS INVOICE

\$3,030.30

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP
	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1596160

Total Services	3,367.00
10% DISCOUNT	-336.70
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$3,030.30</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
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