

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Objection Deadline:
February 6, 2014 at 4:00 p.m.,
prevailing Central time

**MONTHLY STATEMENT OF
GCP LEGAL ADVISORS, LLC
FOR PROFESSIONAL SERVICES AND DISBURSEMENTS
FOR THE PERIOD OF
DECEMBER 1 – DECEMBER 31, 2013**

NAME OF APPLICANT:	GCP Legal Advisors, LLC
ROLE IN THE CASE:	Special Counsel to the Debtors
DATE OF RETENTION:	July 15, 2013 [Dkt. No. 4414]
TIME PERIOD:	December 1 – December 30, 2013
CURRENT APPLICATION:	Total Fees Requested: \$5,300.00 80% of Fees Requested: \$4,240.00

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 262] (the “Interim Compensation Order”), GCP Legal Advisors, LLC (“GCP Legal Advisors”), special counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “Fee Statement”) for the period of December 1, 2013 through and including December 31, 2013 (the “Fee Statement Period”).

2. Pursuant to the Interim Compensation Order, GCP Legal Advisors seeks payment of \$4,2400.00, representing (a) 80% of GCP Legal Advisor’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of GCP Legal Advisors professionals (collectively, the “GCP Legal Advisors Professionals”), including the hourly rate for each GCP Legal Advisors Professional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Statement Period as well as the title, aggregate hours worked and the amount of fees billed by each GCP Legal Advisors Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which GCP Legal Advisors is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by GCP Legal Advisors during the Fee Statement Period, organized by project categories.

6. Attached hereto as Exhibit D are the time records of GCP Legal Advisors, which provide a daily summary of the time spent by each GCP Legal Advisors Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by first-class U.S. mail, postage pre-paid, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph; (iii) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

Dated: St. Louis, Missouri
January 17, 2014

Respectfully submitted,

GCP LEGAL ADVISORS, LLC

/s/ Richard A. Keffer

Richard A. Keffer, #28926MO
GCP Legal Advisors, LLC
274 Greenbriar Estates Drive
St. Louis, MO 63122
(314) 753-7606
rkeffer@gcparadigm.com

ATTORNEYS FOR THE DEBTORS

EXHIBIT A

Professionals and Rates

Partners:

Name	Admission Year	Total Hours	Rate	Amount
Richard A. Keffer	1980	21.2	\$250.00	\$5,300.00

EXHIBIT B

Expenses

Expense	Amount
None	\$0
Total	\$0

EXHIBIT C

Summary by Project Code

Project Code	Total Hours	Total Fees
Claims Administration and Objections	21.2	\$5,300.00

EXHIBIT D

Time Records



274 Greenbriar Estates Drive, St. Louis, MO 63122

Date	Tasks Performed	Time Spent (In Hours)
2-Dec	Preparation for and conference call re CSX derailment claim (.9); Meeting with AlixPartners re transition of claims payment process and analysis of AlixPartners report on current claims status (1.1); Teleconference with GCG re claims distribution process (.6); Preparation for and meeting with accounting group re claims distribution process (1.6); Analyze Caterpillar proposal for claim settlement (.4)	4.6
3-Dec	Correspondence re resolution of CW Electric claim (.2); and contract assumption schedules (.1)	0.3
4-Dec	Teleconference with Blackstone, Davis Polk, and AlixPartners coordinating mechanics of closing and emergence from bankruptcy (1.1); correspondence re Aramark claim (.1); research and discussion with Kevin Coco re Caterpillar claim status and next steps (.2);	1.4
5-Dec	Research re status of certain claims and analysis of likelihood of complete resolution prior to emergence (.6); Analysis of Aramark claim status and next step (.3); Review of internal list of unresolved claims and comparison with AlixPartners list regarding post emergence resolution process (.5); Preparation for and meeting with accounting group regarding post emergence matters (1.1); Prepare recommendations re process for post emergence claims and contracts handling (1.1)	3.6
9-Dec	Separate meetings with Jones (.1) and Bean (.1) re post emergence claims handling workstreams and personnel to accomplish; reevaluate and propose revised plan (.3); Correspondence re Drummond Coal (.1) and Kopperston (.2) claims; Discussion with AlixPartners re Caterpillar Global Mining claim and emails re same (.3)	1.1
10-Dec	Correspondence re strategy for Kopperston (.2) and Brody Mining litigation matters (.2); Coordinating calls and emails with company and AlixPartners re plan for claims handling after emergence (.2)	0.6
11-Dec	Preparation for and conference call with bankruptcy and trial counsel re Kopperston claim (.9)	0.9
13-Dec	Preparation for and meeting with Jones, Mead and Winkelmann re post emergence plan (1.1); Revise coordination plan among outside professionals for post emergence claims handling (.4); Tel calls with Bryan Cave (.2), GCG (.3) and AlixPartners (.3) re proposals for and coordination of post emergence claims handling plan; correspondence re SAP payments (.1); review spreadsheet of SAP payments (.2);	2.3

16-Dec	Correspondence re Drummond (.1) and Pettry (.2) claims	0.3
17-Dec	Meet with AlixPartners re post-emergence new and continued objections, expungements, status of negotiations, and process for resolving and paying (1.2)	1.2
18-Dec	Review case docket (.2); analyze Pettry Motion for Reconsideration (.2); Tel call GCG re post emergence check processing for claims payments (.3); Meet with Luna re employee claims (.2); Finalize strategy for expungement of claims eliminated by Plan of Reorganization and coordinate overall claims handling process with AlixPartners and Bryan Cave (.6)	1.5
19-Dec	Correspondence re post emergence claims handling procedures (.3)	0.3
20-Dec	Meeting with AlixPartners re claims issues (.7); Analyze claims docket to determine status of claims and their resolution (.5); Telephone conversation with Bryan Cave re status of post emergence objections (.2); Meeting with Jones and Meade re claims handling status (.3); Review Pettry claims handling recommendation from Bryan Cave (.2)	1.9
23-Dec	Correspondence re various litigation claims (.2)	0.2
27-Dec	Correspondence re utility settlements (.3) and post emergence objections (.1);	0.4
30-Dec	Correspondence re subordinate investor claim objection (.1) and Aramark settlement status and release language issues (.3)	0.4
31-Dec	Correspondence re litigation claim objections (.2)	0.2
Keffer Total Time		21.2
Hourly Rate		\$ 250.00
Invoice		\$ 5,300.00
Monthly Fee Cap		\$ 20,000.00
Total Amount Due		\$ 5,300.00