

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

Objection Deadline:
January 5, 2013

**MONTHLY FEE STATEMENT OF GCG, INC., AS
ADMINISTRATIVE AGENT FOR THE DEBTORS, FOR
THE PERIOD OF NOVEMBER 1, 2013 THROUGH NOVEMBER 30, 2013**

Angela Ferrante, Vice President, Bankruptcy Operations
Paul Kinealy, Director, Midwest Operations
GCG, Inc.

December 20, 2013

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS

Re: Patriot Coal Corporation, *et al.*
Debtors and Debtors in Possession
November 1, 2013 through November 30, 2013

Professional Services Rendered by GCG, Inc. as Administrative Agent for the
Above-Captioned Debtors and Debtors in Possession (collectively, the "Debtors").

Total Amount of Hourly Compensation for Professional Services	\$94,554.00
Holdback as per <i>Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals</i> , dated August 2, 2012 (20%)	(\$18,910.80)
Total Compensation for Professional Services Excluding Holdback	\$75,643.20
Total Requested Payment	\$75,643.20

November 2013 Monthly Fee Statement Index

- Exhibit A** **Summary of Fees by Billing Category**
- Exhibit B** **Summary of Fees by Timekeeper**
- Exhibit C** **Time Detail**

Exhibit A
To November 2013 Monthly Fee Statement
Summary of Fees by Billing Category

SUMMARY OF FEES BY BILLING CATEGORY

PCX - Patriot Coal Corporation, et al.
(November 1, 2013 - November 30, 2013)

	BLENDED RATE	TOTAL HOURS BILLED	TOTAL FEES
Fee Application Preparation*	\$129.72	15.1	\$1,958.80
Rights Offering / Exchange Offers	\$151.12	249.8	\$37,750.20
Solicitation	\$156.88	349.6	\$54,845.00
Total	\$153.87	614.50	\$94,554.00

*GCG, Inc. will voluntarily adjust the fees sought with respect to Fee Application Preparation on a quarterly basis, as necessary, in compliance with applicable precedent.

Exhibit B
To November 2013 Monthly Fee Statement
Summary of Fees by Timekeeper

SUMMARY OF FEES BY TIMEKEEPER

PCX - Patriot Coal Corporation, et al.
(November 1, 2013 - November 30, 2013)

1. Fee Application Preparation

TIMEKEEPER	TITLE	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Galbraith, Paula	Sr. Project Manager, Bankruptcy	\$175.00	1.0	\$175.00
Nadick, Ryan	Sr. Project Manager, Bankruptcy	\$175.00	1.0	\$175.00
Safko, Charles	Sr. Project Manager, Bankruptcy	\$175.00	0.2	\$35.00
Golenberg, Jesse	Project Manager	\$122.00	12.9	\$1,573.80
Total Fee Application Preparation			15.1	\$1,958.80

2. Rights Offering / Exchange Offers

TIMEKEEPER	TITLE	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Leathem, Patrick M.	Ass't Director, Bankruptcy	\$200.00	72.2	\$14,440.00
Kuveke, Kenneth	Sr. Director, Banking and Distribution	\$200.00	0.5	\$100.00
Johnson, Craig	Sr. Director, Bankruptcy	\$200.00	13.2	\$2,640.00
Hess, Joseph	Sr. Project Manager, Bankruptcy	\$175.00	52.3	\$9,152.50
Safko, Charles	Sr. Project Manager, Bankruptcy	\$175.00	9.8	\$1,715.00
DiTieri, Karen	Sr. Project Manager	\$150.00	2.0	\$300.00
Stein, Kevin	Project Manager	\$122.00	39.2	\$4,782.40
Tribuch, Yaakov	Project Manager	\$122.00	11.1	\$1,354.20
Rosenblum, Hailey	Project Supervisor	\$77.00	0.5	\$38.50
Strakal, Tammy	Project Supervisor	\$77.00	10.6	\$816.20
Kolarcik, Dylan	Sr. Project Supervisor	\$77.00	0.1	\$7.70
Zaslow, Garry	Sr. Project Supervisor	\$77.00	8.0	\$616.00
Hayes, Rebecca	Sr. Project Administrator	\$59.00	13.0	\$767.00
Swanson, Laurie	Sr. Project Administrator	\$59.00	17.3	\$1,020.70
Total Rights Offering / Exchange Offers			249.8	\$37,750.20

3. Solicitation

TIMEKEEPER	TITLE	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Leathem, Patrick M.	Ass't Director, Bankruptcy	\$200.00	99.3	\$19,860.00
Johnson, Craig	Sr. Director, Bankruptcy	\$200.00	6.0	\$1,200.00
Galbraith, Paula	Sr. Project Manager, Bankruptcy	\$175.00	0.3	\$52.50
Greenbaum, Kimberly	Sr. Project Manager, Bankruptcy	\$175.00	6.9	\$1,207.50
Hess, Joseph	Sr. Project Manager, Bankruptcy	\$175.00	71.9	\$12,582.50
Nadick, Ryan	Sr. Project Manager, Bankruptcy	\$175.00	7.9	\$1,382.50
Safko, Charles	Sr. Project Manager, Bankruptcy	\$175.00	22.1	\$3,867.50
Uhrig, Marcia A.	Sr. Project Manager, Bankruptcy	\$175.00	20.2	\$3,535.00
Wolther, Debra	Sr. Project Manager, Bankruptcy	\$175.00	8.9	\$1,557.50
Stein, Jeffrey	National Solicitation Consultant	\$150.00	0.4	\$60.00
Michalak, Matthew R.	Sr. Project Manager	\$150.00	0.7	\$105.00
Stein, Kevin	Project Manager	\$122.00	20.8	\$2,537.60
Tribuch, Yaakov	Project Manager	\$122.00	20.8	\$2,537.60
Strakal, Tammy	Project Supervisor	\$77.00	6.1	\$469.70
Langley, Crystal	Quality Analyst, Call Center	\$77.00	0.6	\$46.20
Witmer, Michael	Sr. Claims Control Supervisor	\$77.00	18.1	\$1,393.70
Zaslow, Garry	Sr. Project Supervisor	\$77.00	19.6	\$1,509.20
Hayes, Rebecca	Sr. Project Administrator	\$59.00	6.5	\$383.50
Swanson, Laurie	Sr. Project Administrator	\$59.00	2.5	\$147.50
Brooks, Krishawn	Claims Control Clerk	\$41.00	1.0	\$41.00
Champion, Ashlee	Claims Control Clerk	\$41.00	3.0	\$123.00
Elkins, Gigi	Claims Control Clerk	\$41.00	6.0	\$246.00
Total Solicitation			349.6	\$54,845.00

Exhibit C
To November 2013 Monthly Fee Statement
Time Detail

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/12/2013	0.1	Galbraith, Paula	Fee Application Preparation	\$17.50	Corresp with J. Golenberg re: tasking/timeline for monthly deliverables.
11/18/2013	0.8	Galbraith, Paula	Fee Application Preparation	\$140.00	Corresp to B. Goldfeder re: status of fee application (.1); corresp with J. Golenberg re: Sept time for Oct fee application (.1); correspondence with J. Golenberg re: edits to fee application (.2); review Oct. fee statement for accuracy (.4).
11/19/2013	0.1	Galbraith, Paula	Fee Application Preparation	\$17.50	Correspondence with J. Golenberg re: approval by A. Ferrante.
11/14/2013	3.2	Golenberg, Jesse	Fee Application Preparation	\$390.40	started draft of October 2013 Monthly fee statement including compiling exhibits.
11/18/2013	8.3	Golenberg, Jesse	Fee Application Preparation	\$1,012.60	Drafted October monthly Fee statement including exhibits.
11/20/2013	1.4	Golenberg, Jesse	Fee Application Preparation	\$170.80	Final revisions for October monthly Fee Statement.
11/18/2013	0.8	Nadick, Ryan	Fee Application Preparation	\$140.00	Reviewed and revised monthly fee statement.
11/20/2013	0.2	Nadick, Ryan	Fee Application Preparation	\$35.00	Reviewed fee statements.
11/18/2013	0.2	Safko, Charles	Fee Application Preparation	\$35.00	Reviewed fee application.
11/22/2013	0.5	DiTieri, Karen	Rights Offering / Exchange Offers	\$75.00	New account opening process including TIN request and TIN name change.
11/25/2013	1.5	DiTieri, Karen	Rights Offering / Exchange Offers	\$225.00	Additional new account opening process including TIN name change and TIN request.
11/25/2013	0.2	Hayes, Rebecca	Rights Offering / Exchange Offers	\$11.80	Processed eligibility certifications.
11/26/2013	1.5	Hayes, Rebecca	Rights Offering / Exchange Offers	\$88.50	Created eligibility certification claimant records (.4); Processed additional eligibility certs (1.1).
11/27/2013	7.8	Hayes, Rebecca	Rights Offering / Exchange Offers	\$460.20	Created further eligibility certification claimant records (2.5); Processed further eligibility certs (5.3).
11/29/2013	3.5	Hayes, Rebecca	Rights Offering / Exchange Offers	\$206.50	Created additional eligibility cert claimant records (1.0); Processed additional eligibility certs (2.5).
11/1/2013	2.5	Hess, Joseph	Rights Offering / Exchange Offers	\$437.50	Reviewed revised rights offering procedures/forms (.8); revised Eligibility Certificate Processing Protocol/addenda re same (1.5). Provided comments to Team re protocol revisions (.2).
11/4/2013	0.3	Hess, Joseph	Rights Offering / Exchange Offers	\$52.50	Coordinated with QA Team re QA review of Eligibility Certificate processing screens.
11/5/2013	1.1	Hess, Joseph	Rights Offering / Exchange Offers	\$192.50	Responded to creditor inquiry re rights offering procedures (.2); updated appropriate call log (.1). Sent preliminary instructions to Mailroom Team re Eligibility Certificate mailing (.2). Updated rights offering Document Distribution Chart re revised forms (.2). Provided instructions to Data Control Team re customization of Eligibility Certificates (.1). Prepared systems mailing packages for various rights offering categories (.3).

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/6/2013	3.7	Hess, Joseph	Rights Offering / Exchange Offers	\$640.50	Responded to creditor inquiries re rights offering procedures (.4); updated appropriate call log (.2). Reviewed/revised Ballot Scanning protocol re new forms (.1); provided instructions to Scanning Team re same (.4). Reviewed plan provisions affecting GUC eligibility amounts (.5); revised sample forms re same (.2). Prepared client request for documents (.1). Attended telephone conference with P. Leathem/M, Uhrig re data capture from Eligibility Certificates (.4). Prepared template for Eligibility Certificate results reports (1.4).
11/7/2013	0.4	Hess, Joseph	Rights Offering / Exchange Offers	\$70.00	Responded to broker inquiries re rights offering procedures.
11/8/2013	1.3	Hess, Joseph	Rights Offering / Exchange Offers	\$227.50	Reviewed final documents from client (.8). Reviewed/provided comments re database processing screens (.3). Coordinated in-house production of rights offering documents (.2).
11/11/2013	5.4	Hess, Joseph	Rights Offering / Exchange Offers	\$945.00	Provided instructions to Mailroom Team re hand delivery/mailing of Rights Offering documents (.2); reviewed printed documents for mailing (3.3); provided instructions/marked template to Data Control Team re customization of GUC eligibility certificates (1.3). Performed QA check of overnight service of rights offering documents to Non-Broadridge Nominees (.6).
11/12/2013	1.2	Hess, Joseph	Rights Offering / Exchange Offers	\$210.00	Assisted with preparation of Affidavit of Service (.3). Responded to broker/agent inquiries (.4). Followed up re broker/agent receipt of packages (.3). Provided directions to Team re email service of documents to brokers (.2).
11/13/2013	1.4	Hess, Joseph	Rights Offering / Exchange Offers	\$245.00	Responded to broker inquiries re rights offer procedures (.5). Attended Team meeting re Eligibility Certificate/Record Date Issue (.3); attended telephone conference with Team/client (K, Coco) re same (.3); attended follow up meeting re same (.1). Revised Eligibility Certificate Processing Protocol re allowing documents to be returned electronically (.1); provided Processing Team with instructions re same (.1).
11/14/2013	0.2	Hess, Joseph	Rights Offering / Exchange Offers	\$35.00	Reviewed/provided comments re rights offering mailing affidavit of service.
11/15/2013	2.4	Hess, Joseph	Rights Offering / Exchange Offers	\$420.00	Updated database package details for eligibility certificate mailing parameters (.2). Reviewed test W-9 processing screens (.3). Reviewed test Subscription Form processing screens (.3). Provided deadlines confirmation to scanning team (.1). Assisted with responses to broker inquiries (.6). Revised rights offering Document Chart re preparation for subscription form mailing (.2). Provided comments to/prepared exhibits for rights offering affidavit of service (.7).
11/19/2013	1.5	Hess, Joseph	Rights Offering / Exchange Offers	\$262.50	Reviewed rights offering rules and forms in preparation for client telephone conference (.3); attended telephone conference with Team and client (K. Coco) re rights offering procedures (.5); attended follow up Team meeting re same (.5). Monitored queues re incoming forms (.2).

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/20/2013	4.9	Hess, Joseph	Rights Offering / Exchange Offers	\$150.50	<p>Conferred with C. Johnson re logistics of rights offering reporting (.4). Attended Team meeting on rights offering timeline, procedures (.8). Participated in telephone conference with Euroclear re rights offering procedures for European participants (.3). Attended second Team meeting in preparation for client call (.1). Participated in telephone conference with Team, client (K. Coco) re rights offering timeline/forms (.6). Reviewed backstop agreement to determine figures for subscription form merging (.6). Revised Eligibility Certification Processing Protocol (.8). Revised Rights Offering Document Distribution Chart (.2). Set up database mailing parameters re subscription forms (.2). Participated in telephone conference with Team/Davis Polk (M. Travers, N. Dashman) re DTC eligibility issues in rights offering (.3); attended Team follow up meeting re same (.2). Reviewed/provided comments to eligibility certification report (.4).</p>
11/21/2013	5.5	Hess, Joseph	Rights Offering / Exchange Offers	\$962.50	<p>Reviewed/provided comments re memo to memorialize agreed-upon rights offering procedures (.3). Reviewed/approved final eligibility certificate reports form (.2). Reviewed for accuracy Euroclear memo on foreign rights subscription process (.2). Drafted Subscription Rights Scanning Protocol (.7). Revised draft Subscription Form re additional client information (.3). Reviewed/provided comments re summary "letter" to DTC (.2). Participated in Team meeting in preparation for call with Client, DTC re rights offering procedures (.1); attended telephone conference with counsel (M. Travers, N. Dashman), Team, DTC representatives re same (.4); participated in follow up call with counsel re same (.1); participated in Team follow up meeting re same, assignments (.2). Drafted Subscription Form Processing Protocol (2.5). Provided "mark-up" version of Subscription Form for client confirmation of variable data points/sources (.3).</p>
11/22/2013	0.1	Hess, Joseph	Rights Offering / Exchange Offers	\$17.50	Revised Subscription Form.
11/25/2013	1.4	Hess, Joseph	Rights Offering / Exchange Offers	\$245.00	<p>Revised subscription form "mark-up" version for data merge planning (.3). Obtained bank account information, updated form re same (.2). Conferred with P. Leathem re rights offerings eligibility certificate processing and invalidation (.3). Prepared correspondence to client (M. McGreal) re finalization of subscription form (.2). Participated in telephone conference with client (M. McGreal) re eligibility certificate issues (.1); conferred with P. Leathem to address issues raised in telephone conference (.1). Provided instructions to Systems Team re adding invalidation functionality to processing screens/reports (.2).</p>

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/26/2013	3.5	Hess, Joseph	Rights Offering / Exchange Offers	\$1,150.00	Attended telephone conference with client (M. McGreal, A. Falk) and P. Leathem re final subscription form edits (.3); conferred with P. Leathem re same, assignments (.3); provided instructions to QA Team re data comparisons for custom subscription form merge (.2). Reviewed form protocols re processing of Euroclear/Clearstream eligibility certificates (.3). Revised subscription form re client comments (multiple times) (.8); revised "mark-up" form for Systems Team data use (.2); prepared "mark-up" form for Data Control Team merging purposes (.3). Provided instructions to Systems Team re data extraction (.2). Provided instructions to Data Control Team re merge fields (.2). Addressed various processing issues (.7).
11/27/2013	1.5	Hess, Joseph	Rights Offering / Exchange Offers	\$262.50	Reviewed eligibility certificates for deficiencies (1.2). Reviewed rights offering queues re processing status (.3).
11/29/2013	9.6	Hess, Joseph	Rights Offering / Exchange Offers	\$1,680.00	Analyzed/reviewed for validity eligibility certificates.
11/30/2013	4.4	Hess, Joseph	Rights Offering / Exchange Offers	\$770.00	Analyzed/reviewed for validity eligibility certificates, updated system data.
11/13/2013	1.4	Johnson, Craig	Rights Offering / Exchange Offers	\$280.00	Reviewed rights offering procedures and forms (.7); participated in discussion with GCG Team re: Eligibility Certification (.3); participated in call with GCG Team and K. Coco of Davis Polk (.3); conducted follow up re: same (.1)
11/14/2013	0.7	Johnson, Craig	Rights Offering / Exchange Offers	\$140.00	Addressed questions pertaining to eligibility certifications.
11/19/2013	2.7	Johnson, Craig	Rights Offering / Exchange Offers	\$540.00	prepared for call with Davis Polk re: logistics (.7); participated with Davis Polk, GCG Team, and Kramer Levin on call re: logistics (.5); conducted follow up with GCG Team re: same (.8); compiled additional information pertaining to logistics (.7).
11/20/2013	2.8	Johnson, Craig	Rights Offering / Exchange Offers	\$560.00	Participated in discussion with J. Hess re: rights offering procedures (.4); participated in meeting with J. Hess, P. Leathem, and K. Stein re: rights offering procedures (.8); participated in call with GCG Team and Euroclear re: rights offering procedures (.3); engaged in call with M. Barton and N. Dashman (Davis Polk) and GCG Team re: distribution of rights (.3); conducted follow-up re: same (.2); prepared for processing eligibility certs. (.8).
11/21/2013	1.6	Johnson, Craig	Rights Offering / Exchange Offers	\$320.00	Conducted pre-call team meeting (.1); participated in call with Kirkland, GCG Team and DTC (0.4); follow up call with Client (.1); conducted post-call GCG Team meeting (0.2); reviewed rights offering procedures (.8).
11/22/2013	2.1	Johnson, Craig	Rights Offering / Exchange Offers	\$420.00	Participated in phone call with M. McGreal (DPW) re: eligibility certs (.1); conducted meeting with GCG Team (.4); prepared for receipt and processing of eligibility certifications (1.6).
11/25/2013	0.4	Johnson, Craig	Rights Offering / Exchange Offers	\$80.00	Addressed questions re: eligibility certifications
11/27/2013	0.8	Johnson, Craig	Rights Offering / Exchange Offers	\$160.00	Meetings with P. Leathem and K. Stein re: eligibility certifications (.4); addressed issues re: eligibility certifications (.4).

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/29/2013	0.7	Johnson, Craig	Rights Offering / Exchange Offers	\$140.00	Supervised processing of eligibility certificates (.4); meetings with GCG team re: eligibility certificates (.3).
11/25/2013	0.1	Kolarcik, Dylan	Rights Offering / Exchange Offers	\$7.70	Account Reconciliation Services.
11/19/2013	0.1	Kuveke, Kenneth	Rights Offering / Exchange Offers	\$20.00	Provide preliminary information for the account set-up and payment delivery.
11/22/2013	0.4	Kuveke, Kenneth	Rights Offering / Exchange Offers	\$80.00	Work with Operations on the account set-up and the funding instructions.
11/1/2013	0.6	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$120.00	Reviewed revised procedures (.3); conf. w/ K. Stein re distribution mechanics (.3).
11/3/2013	0.4	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$80.00	Communications w/ QA, Solicitation Teams re Rights Offering doc processing.
11/4/2013	0.4	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$80.00	Communications w/ QA, Solicitation and Case Teams re rights offering processes
11/5/2013	1.9	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$380.00	Researched rights offering procedures (1.1); communications w/ M. Uhrig, Case Team, Solicitation Team, DPW re same (.8).
11/6/2013	0.9	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$180.00	Communications w/ M. Uhrig, M. Michalek, Solicitation Team re rights offering parties.
11/7/2013	2.3	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$460.00	Communications w/ K. Coco, Solicitation, Notice, Case Teams re eligibility certification mailings.
11/8/2013	3.3	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$660.00	Identification of GUC parties to receive rights offering (2.4); communications w/ DPW, Alix, Case Team, QA re same (.9).
11/11/2013	5.2	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$1,040.00	Communications w/ Vendor Management, Solicitation, Case, QA, Systems Teams, K. Coco, Broadridge re preparation and mailing of eligibility certifications and related documents
11/12/2013	0.5	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$100.00	Performed follow-up re RO mailing.
11/13/2013	2.5	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$500.00	Conf. w/ J. Hess, C. Johnson, K. Stein, Y. Tribuch re EC wording (.3) phone w/ K. Coco, Sol. Team re same (.3); follow up conf. w/ Sol. Team re same (.1); communications w/ Broadridge and Sol. Team re mailing (.5); communications w/ Ohio, Case Team re faxing forms (.7); communications w/ Solicitation Team re procedures (.3); communications w/ C. Johnson, M. Travers re DTC eligibility (.3)
11/14/2013	1.8	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$360.00	Communications w/ Solicitation Team, Ohio, K. Coco, Systems re EC fax, email, scanning and processing procedures (1.5); revised AOS (.3)

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/20/2013	6.6	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$1,430.00	Communications w/ Solicitation Team re eligibility certification and transfer notice processing and procedures (.2); phone w/ K. Coco, Solicitation Team re same (.8); follow-up conf. re same (.2); phone w/ Denis of Euroclear, Solicitation Team re same (.3); follow-up conf. re same (.1); conf. w/ M. Travers, N. Dashman, Solicitation Team re DTC (.3); prep and follow-up confs. w/ Solicitation Team re same (.4); communications w/ K. Coco, DTC and Backstops (1.2); assisted with preparation of processing screens and reports (2.2); revised processing protocol (.2); directed bank account set-up (.5); reviewed and analyzed docs relating to subscription exercise (.8)
11/21/2013	4.6	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$920.00	COnf. w/ Sol Team re securities (.1); call with Client and DTC representatives re same (0.4); follow up call with Client (.1); post-call team meeting (0.2); research and communications w/ Solicitation Team, DTC, counsel, Banking Team re forms, instruction and logistics for rights offering (3.8).
11/22/2013	2.9	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$580.00	Communications with Communications team, Solicitation team, and Case Teams re EC intake and processing.
11/25/2013	5.5	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$1,100.00	Coordinated EC and Transfer Notice intake, processing, with internal Solicitation team, Processing, QA, Systems Teams and Counsel.
11/26/2013	10.0	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$2,000.00	Coordinated EC and Transfer Notice intake reporting with internal Solicitation team, GCG Ohio, internal Processing, QA, Systems Teams and Counsel.
11/27/2013	6.8	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$1,360.00	Continued to coordinated with EC and Transfer Notice intake, processing, reporting with Solicitation, GCG Ohio team, Processing, QA, Systems Teams and Counsel.
11/28/2013	1.0	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$200.00	Reviewed status of EC processing (.7); emails w/ Solicitation Team re same (.3).
11/29/2013	8.9	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$1,780.00	Reviewed, revised and reported on Eligibility Form processing.
11/30/2013	6.1	Leathem, Patrick M.	Rights Offering / Exchange Offers	\$1,220.00	Reviewed, revised and reported on Eligibility Form processing.
11/26/2013	0.5	Rosenblum, Hailey	Rights Offering / Exchange Offers	\$38.50	Researched account timeline and schedule.
11/29/2013	3.8	Safko, Charles	Rights Offering / Exchange Offers	\$665.00	Reviewed processed Eligibility letters.
11/30/2013	6.0	Safko, Charles	Rights Offering / Exchange Offers	\$1,050.00	Reviewed processed Eligibility letters.
11/1/2013	0.3	Stein, Kevin	Rights Offering / Exchange Offers	\$36.60	Discussed distribution mechanics with internal case team.
11/8/2013	2.0	Stein, Kevin	Rights Offering / Exchange Offers	\$585.60	Preparation of Eligibility Certificates for Rights Offering for mailing.
11/11/2013	4.7	Stein, Kevin	Rights Offering / Exchange Offers	\$573.40	Finalized mailing for Eligibility Certificates and Certification Period Transfer Notice (3.0); checked and instrumented mailing going to Broadridge and Non-Broadridge Nominees as well as GUCs over \$500,000 (1.7)

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/12/2013	3.2	Stein, Kevin	Rights Offering / Exchange Offers	\$390.40	Created form Rights Offering E-mails to Non-Broadridge Nominees (0.5); obtained list of DTC Participant Numbers and e-mail addresses for Non-Broadridge Nominees (0.6); responded to Rights Offering inquiries (1.7); discussed Eligibility Certificate and Certification Transfer Period Notice (0.4).
11/13/2013	5.1	Stein, Kevin	Rights Offering / Exchange Offers	\$622.20	Sent Eligibility Certificate and Certification Period Transfer Notice to all Non-Broadridge Nominees via e-mail (2.4); tracked and documented bad and additional e-mails (1.2); discussed Nominee certifying holdings as of the Record Date 11/6 (0.3); call with K. Coco regarding same (0.3); further discussion (0.1); responded to inquiries regarding Rights Offer (0.8).
11/19/2013	0.9	Stein, Kevin	Rights Offering / Exchange Offers	\$109.80	Sent Eligibility Certificates and Certification Transfer Period Notice to MS (0.3); sent Eligibility Certificates to GS (0.3); sent EC to R. Chen (0.3)
11/20/2013	1.8	Stein, Kevin	Rights Offering / Exchange Offers	\$219.60	Review of materials and further discussion regarding documentation in Rights Offering (0.8); call with M. Travers and N. Dashman to discuss DTC Eligibility of new securities (0.3); discussed afterwards and noted change to form and communicated with brokers (0.7)
11/21/2013	2.2	Stein, Kevin	Rights Offering / Exchange Offers	\$268.40	Letter to DTC describing Rights Offering and revisions (0.8); discussion of Letter to DTC (0.6); call with DTC and Davis Polk to discuss Rights Offering (0.4); further discussion (0.2); follow up call with Davis Polk and discussion (0.2).
11/26/2013	1.6	Stein, Kevin	Rights Offering / Exchange Offers	\$195.20	Checked received ECs for deficiencies.
11/27/2013	2.6	Stein, Kevin	Rights Offering / Exchange Offers	\$317.20	Checked for Invalid ECs.
11/29/2013	9.6	Stein, Kevin	Rights Offering / Exchange Offers	\$1,171.20	Reviewed all received ECs for Rights Offering Deadline of 11/27 including Corrected Invalid ECs and identified duplicates.
11/30/2013	5.2	Stein, Kevin	Rights Offering / Exchange Offers	\$634.40	Continued to review and reconcile ECs, reviewed DTC Position Report and Transfer Notices and creation of preliminary report (5.2)
11/25/2013	1.4	Strakal, Tammy	Rights Offering / Exchange Offers	\$107.80	Analyzed Eligibility Certifications for accuracy.
11/26/2013	3.1	Strakal, Tammy	Rights Offering / Exchange Offers	\$238.70	Created Eligibility Certification records (.2); Analyzed additional processing of Eligibility Certifications for accuracy (2.9).
11/27/2013	4.1	Strakal, Tammy	Rights Offering / Exchange Offers	\$315.70	Further analyzed daily Eligibility Certifications for accurate processing.
11/29/2013	1.4	Strakal, Tammy	Rights Offering / Exchange Offers	\$107.80	Analyzed processed Eligibility Certification forms for accuracy.
11/30/2013	0.6	Strakal, Tammy	Rights Offering / Exchange Offers	\$46.20	Created Eligibility Certification records.
11/21/2013	0.6	Swanson, Laurie	Rights Offering / Exchange Offers	\$35.40	Processed eligibility certificates
11/25/2013	0.3	Swanson, Laurie	Rights Offering / Exchange Offers	\$17.70	Processed eligibility certificates

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/26/2013	1.4	Swanson, Laurie	Rights Offering / Exchange Offers	\$826.00	Created eligibility certificate records (.3); Processed eligibility certificates (1.1)
11/27/2013	7.4	Swanson, Laurie	Rights Offering / Exchange Offers	\$436.60	Created eligibility certificate records (.9); Processed eligibility certificates (6.5)
11/29/2013	7.6	Swanson, Laurie	Rights Offering / Exchange Offers	\$448.40	Processed eligibility certificates (2.8); Analyzed eligibility certificates for accuracy (4.8)
11/7/2013	1.3	Tribuch, Yaakov	Rights Offering / Exchange Offers	\$158.60	Reviewed eligibility certification and transfer notice forms (.3); reviewed DTC position reports for eligibility certification mailing (.4); reviewed Broadridge report of clients to be included in their eligibility certification mailing (.6).
11/11/2013	4.1	Tribuch, Yaakov	Rights Offering / Exchange Offers	\$500.20	Handled comparison of DTC reports and Broadridge reports for Eligibility Certification mailing record date to determine which nominees employ Broadridge as their mailing agent (2.8); tagged for service records of nominees to receive Eligibility Certificate forms for distribution to beneficial owners (1.3).
11/12/2013	2.6	Tribuch, Yaakov	Rights Offering / Exchange Offers	\$317.20	Reviewed service lists for non-Broadridge nominees (.8); drafted courtesy emails with eligibility certification documents for non-Broadridge nominees (1.2); created email lists for non-Broadridge nominees (.6).
11/13/2013	1.9	Tribuch, Yaakov	Rights Offering / Exchange Offers	\$231.80	Reviewed and updated eligibility certification scanning protocol.
11/14/2013	1.2	Tribuch, Yaakov	Rights Offering / Exchange Offers	\$146.40	Updated eligibility certification scanning protocol (.3); set up process for eligibility certifications to be received by email (.9).
11/30/2013	8.0	Zaslow, Garry	Rights Offering / Exchange Offers	\$616.00	Reviewed processed eligibility letters.
11/30/2013	1.0	Brooks, Krishawn	Solicitation	\$41.00	Prepared ballots and related mail for scanning.
11/25/2013	1.0	Champion, Ashlee	Solicitation	\$41.00	Prepared ballots and related mail for scanning.
11/26/2013	2.0	Champion, Ashlee	Solicitation	\$82.00	Prepared ballots and related mail for scanning.
11/23/2013	1.5	Elkins, Gigi	Solicitation	\$61.50	Prepared ballots and related mail for scanning.
11/25/2013	1.0	Elkins, Gigi	Solicitation	\$41.00	Prepared ballots and related mail for scanning.
11/29/2013	2.0	Elkins, Gigi	Solicitation	\$82.00	Prepared ballots and related mail for scanning.
11/30/2013	1.5	Elkins, Gigi	Solicitation	\$61.50	Prepared ballots and related mail for scanning.
11/26/2013	0.3	Galbraith, Paula	Solicitation	\$52.50	Corresp with P. Kinealy and S. Friedman re: timing of distributions.
11/5/2013	1.1	Greenbaum, Kimberly	Solicitation	\$192.50	Review of plan classing of the non convenience class, general unsecured litigation records, UNL, GUC records (.6); review of debtor list, plan classing message codes against the database through the claimant search tool (.5).
11/6/2013	1.2	Greenbaum, Kimberly	Solicitation	\$210.00	Reviewed plan classing in the database.
11/7/2013	2.2	Greenbaum, Kimberly	Solicitation	\$385.00	Reviewed plan classing in the database.
11/8/2013	2.4	Greenbaum, Kimberly	Solicitation	\$420.00	review of sample customized ballots.
11/22/2013	0.3	Hayes, Rebecca	Solicitation	\$17.70	Processed ballots.
11/25/2013	0.7	Hayes, Rebecca	Solicitation	\$41.30	Processed ballots.
11/26/2013	5.5	Hayes, Rebecca	Solicitation	\$324.50	Processed additional ballots (3.2); Analyzed ballot processing for accuracy (2.3).
11/1/2013	3.6	Hess, Joseph	Solicitation	\$630.00	Drafted Ballot Processing Protocol.

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/4/2013	3.4	Hess, Joseph	Solicitation	\$796.00	Addressed various plan classing issues re solicitation (.3). Reviewed revised Solicitation Procedures Order/exhibits (.3). Reviewed protocols to ensure they are current with new order (.2). Revised/updated Solicitation Timeline (.9). Reviewed UCC letter/statement (.2); provided comments to Team re same (.1). Prepared label for solicitation CD-ROM (.3); prepared Table of Contents for solicitation CD-ROM (.2); prepared solicitation CD-ROM Index (.1). Coordinated with communications team re development of FAQs (.3). Reformatted sample ballot forms (.5).
11/5/2013	5.7	Hess, Joseph	Solicitation	\$997.50	Reviewed newly filed docket items re impact on solicitation plan classing (.5). Reviewed P. Leathem comments to Solicitation Procedures Checklist (.2); revised Checklist re same (.2). Revised CD-ROM Index, Table of Contents and Label re new document titles (.3). Addressed various plan classing issues (1.2). Coordinated QA review of Solicitation Tabulation/Data Capture Rules, responded to QA questions re same (.3). Coordinated Systems Team processing screens build (.2). Prepared formatted/layout examples of all ballot forms for Data Control to prepare merging templates (1.1). Sent preliminary instructions to Mailroom Team re solicitation mailing (.2). Provided instructions to Data Control Team re customization of ballots (.2). Prepared systems mailing packages for various solicitation categories (.6); updated Document Distribution Chart re package numbers (.2). Reviewed revised Plan/DS re solicitation items (.5).
11/6/2013	4.0	Hess, Joseph	Solicitation	\$700.00	Checked status of obtaining securities reports for solicitation mailing (.2). Reviewed/revised Ballot Scanning protocol re new forms (.1); provided instructions to Scanning Team re same (.3). Prepared client request for documents (.2). Monitored status of processing screen builds (.5). Reviewed Debtor Letter for accuracy (.2). Addressed various plan classing issues (1.9). Conferred with Data Control Team re CD-ROM production issues (.3). Reviewed job instructions for vendor, provided comments (.3).

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/7/2013	9.2	Hess, Joseph	Solicitation	\$1,600.00	Reviewed securities comparison reports re isolating non-Broadridge DTC nominees (.3); Coordinate preparation of template envelopes for printer use (.5). Prepared document samples for Debtor (.2). Reviewed/prepared for printing Employee Letter (.2). Revised Debtor Letter to final (.2). Provided instructions to Vendor Management Team re revised contents of solicitation packages, deadlines (.6). Reviewed aggregation report re necessary revisions (.2). Monitored docket re impact of newly filed documents on solicitation (.2). Revised Solicitation Procedure Checklist re change in solicitation package contents, mailing deadline (.3). Reviewed/provided comments re Broadridge and non-Broadridge nominee cover letters (.6). Addressed various plan classing issues (.8). Conducted aggregation review of claims (2.1). revised/formatted CD-ROM Label, Table of Contents, Index for CD production (.4). Reviewed all documents for service preparedness (1.3). Coordinated vendor set up with Vendor Management team (1.3).
11/8/2013	7.5	Hess, Joseph	Solicitation	\$1,312.50	Followed up on aggregation issues (.3). Reviewed/approved vendor proofs re various solicitation documents (1.8). Coordinated proofreading of solicitation documents (.3); revised final solicitation documents re same (1.5). Prepared revised ballot forms for Data Control Team - Final (.8); supervised production/reviewed/revised in-house printed ballots (1.6). Coordinated in-house printing of non-Voting Notices (.3). Coordinated bar code testing of in-house ballots (.4). Addressed issues raised by QA Team re ballot data/merging/QA review (.5).
11/10/2013	2.9	Hess, Joseph	Solicitation	\$507.50	Updated database mailing package details to track solicitation service details.
11/11/2013	2.9	Hess, Joseph	Solicitation	\$507.50	Reviewed/approved vendor proofs of solicitation documents (.5). Checked status of in-house ballot production (.2); reviewed/provided comments re/approved same (1.3). Addressed vendor issues raised by Vendor Management Team (.6). Prepared mergeable forms for Master Ballots (.3).
11/12/2013	4.7	Hess, Joseph	Solicitation	\$822.50	Reviewed for comment data from Alix Partners re non-voting creditors (.3). Provided instructions re preparation of form for solicitation affidavit of service (.3). Reviewed vendor ballot forms (.4). Analyzed data re preparation of special service packages in each category for employees (1.2). Assisted with preparation of in-house ballot packages relating to employees (.5). Revised Document Distribution Chart re updated figures/service categories (.2). Responded to QA issues re ballot/forms layouts from vendor (.3). Conducted QA review of CD-ROMs (.6). Provided mailing request/instructions to Notice Team (.2). Worked with Data Control Team to setup backup CD-ROM production capability (.4). Reviewed database mailing criteria/party quantities (QA) (.3).

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/13/2013	6.3	Hess, Joseph	Solicitation	\$1,112.50	Updated database mailing parameters/packages (.7). Set up data for labels/customized printing (.6). Conducted QA review of additional CD ROM copies (1.9). Updated Document Distribution Chart re new figures/ mailing packages (.3). Prepared mailing requests/directions for Notice Team (.8). Supervised preparation of document packages (1.4). Provided vendor document mock-up approvals (.6).
11/14/2013	6.1	Hess, Joseph	Solicitation	\$1,067.50	Conducted solicitation mailing, including: preparation of mailing requests to notice team (.7); updating database mailing packages (.4); revisions to scanning protocol re revised procedures (.1); revisions to Document Distribution Chart re changing mailing numbers/package types (.3); provided directions to Mailroom Team re preparation of solicitation packages (.4); supervised preparation of mailing packages (1.6); QA review of in-house mailing packages (2.6).
11/15/2013	2.9	Hess, Joseph	Solicitation	\$507.50	Reviewed/provided comments re solicitation mailing affidavit of service (.6). Followed up re delivery of nominee/agent materials (.2). Provided directions to Team re email service of solicitation documents to nominees, reviewed form (.4). Reviewed ballot processing screens (.3). Updated database package details for solicitation mailing parameters (.4). Provided deadlines confirmation to scanning team (.1). Monitored correction of voting amounts (.3). Reviewed/provided comments re FAQs for Communications Team use (.4). Provided instructions to Case Team re addressing undeliverable solicitation packages (.2).
11/19/2013	1.0	Hess, Joseph	Solicitation	\$175.00	Reviewed online/PDF ballot reports (.7), provided comments to Systems Team re same (.2). Monitored queues re incoming forms (.1).
11/20/2013	1.4	Hess, Joseph	Solicitation	\$245.00	Reviewed for accuracy Excel online ballot reports (.4). Researched/responded to counsel/FA re inquiry regarding Hughes ballots (1.0).
11/22/2013	6.3	Hess, Joseph	Solicitation	\$1,102.50	Research 70+ Dept of Labor Claims in response to client inquiry (1.9). Drafted Affidavit of Service for solicitation mailing (2.9); prepared exhibits re same (1.5).
11/25/2013	2.8	Hess, Joseph	Solicitation	\$490.00	Revised solicitation mailing Affidavit of Service (.7); prepared final/exhibits for filing (1.4); provided filing instructions (.2). Reviewed ballot reports re current results, status of invalid votes (.2). Assisted with additional ballot package mailing (.3).
11/26/2013	0.7	Hess, Joseph	Solicitation	\$122.50	Reviewed ballot reports re current results, status of invalid votes (.3). Researched ballot print files to verify voting amounts in response to creditor inquiries (.3). Followed up re docketing of solicitation affidavit of service (.1).
11/27/2013	0.5	Hess, Joseph	Solicitation	\$87.50	Reviewed ballot reports re current results, status of invalid votes (.2). Reviewed Items to be Mailed Report re potential solicitation remail requirements (.1). Reviewed ballots re deficiencies (.2).
11/3/2013	0.9	Johnson, Craig	Solicitation	\$180.00	Reviewed provision of plan as per request from K. Coco (.7); e-mail correspondence re: same (.2).
11/4/2013	0.6	Johnson, Craig	Solicitation	\$120.00	Addressed questions pertaining to voting amounts.

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11/5/2013	0.8	Johnson, Craig	Solicitation	\$160.00	Participated in meeting with J. Hess and P. Leathem (.2); supervised preparation for solicitation mailing (.6).
11/6/2013	0.6	Johnson, Craig	Solicitation	\$120.00	Supervised preparations for solicitation mailing.
11/7/2013	1.2	Johnson, Craig	Solicitation	\$240.00	Meetings with P. Leathem and J. Hess re: solicitation preparation (.2); supervised preparations for solicitation mailing (1.0).
11/8/2013	1.1	Johnson, Craig	Solicitation	\$220.00	Supervised preparations for solicitation mailing.
11/23/2013	0.8	Johnson, Craig	Solicitation	\$160.00	Reviewed and commented on affidavit of service.
11/27/2013	0.6	Langley, Crystal	Solicitation	\$46.20	Processed QA review of scanned ballots and related mail.
11/1/2013	1.1	Leathem, Patrick M.	Solicitation	\$220.00	Prepared for plan classing of claims (1.1).
11/2/2013	2.4	Leathem, Patrick M.	Solicitation	\$480.00	Set up database claim classifications.
11/3/2013	1.2	Leathem, Patrick M.	Solicitation	\$240.00	Communications w/ C. Johnson, M. Uhrig, K. Coco Solicitation Team re plan classing, registered holders (.7); research re same (.3); communications w/ Solicitation Team, K. Coco re proposed orders (.2).
11/4/2013	12.6	Leathem, Patrick M.	Solicitation	\$2,520.00	Communications w/ M. Uhrig, Solicitation Team, Case Team, Systems, QA, Broadridge, J. Orf, K. Coco re plan classing and mailing quantities, estimates (3.6); prepared database for solicitation (4.7); communications w/ K. Coco, Solicitation Team re solicitation materials (.8); reviewed same (.5); revised Solicitation Procedures Checklist(1.4), Document Distribution Chart(.7) and Ballot Tabulation Rules (.9).
11/5/2013	9.0	Leathem, Patrick M.	Solicitation	\$1,800.00	Prepared estimate re nominee expenses (1.0); Communications w/ M. Uhrig, Solicitation Team, Case Team, Systems, QA, Broadridge, re plan classing (3.6); reviewed claims and prepared database for solicitation (4.4).
11/6/2013	7.3	Leathem, Patrick M.	Solicitation	\$1,460.00	Communications w/ DPW, Solicitation Team, Vendor Management, Systems, QA, Case Teams re solicitation mailing preparation.
11/7/2013	10.3	Leathem, Patrick M.	Solicitation	\$2,060.00	Performed aggregation and duplicate claim analysis(7.1); prepared final documents, mailing lists, and voting amounts for solicitation mailing and tabulation(3.2).
11/8/2013	10.7	Leathem, Patrick M.	Solicitation	\$2,140.00	Updated database to reflect aggregation and de-duping (2.1); prepared for solicitation mailing (8.6).
11/11/2013	5.9	Leathem, Patrick M.	Solicitation	\$1,180.00	Communications w/ Vendor Management, Solicitation Teams re finalizing, printing and mailing solicitation documents(3.3); prepared report re non-voting claims (2.6).
11/12/2013	6.8	Leathem, Patrick M.	Solicitation	\$1,360.00	Prepared ballots and solicitation documents for mailing (1.9); communications w/ Systems, QA, Data Control, Vendor Management Teams, Broadridge re same (1.9); reviewed plan classing and voting amounts (3.0).

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11/13/2013	8.9	Leathem, Patrick M.	Solicitation	\$1,780.00	Communications w/ K. Coco, J. Clarrey, M. Uhrig, Systems, Solicitation, QA, Vendor Management, Case Teams re solicitation mailing preparation (1.6); conf. w/ M. Uhrig re voting amounts (.2); prepared response to inquiries re adjusted ballot parties and amounts (4.1); revised voting amounts (.5), Conf. w/ J. Hess, C. Johnson, K. Stein, Y. Tribuch re EC wording (.3) phone w/ K. Coco, Sol. Team re same (.3); follow up conf. w/ Sol. Team re same (.1); communications w/ Broadridge and Sol. Team re mailing (.5); communications w/ Ohio, Case Team re faxing forms (.7); communications w/ Solicitation Team re procedures (.3); communications w/ C. Johnson, M. Travers re DTC eligibility (.3).
11/14/2013	7.3	Leathem, Patrick M.	Solicitation	\$1,460.00	Communications w/ C. Safko, Systems, Data Control, Notice Teams re voting adjustments and creation, service of new ballots (.7); communications w/ C. Johnson re mailing preparations (.2); communications w/ Systems, QA, Sol. Team re ballot processing (.5); reviewed ballot processing screens (.6); communications w/ DPW, Notice, Mailroom, Vendor Management, Solicitation Teams and Broadridge re solicitation mailings (1.2); participated in assembly and review of mailing contents, parties (1.0); drafted replacement ballot form (.3); prepared for solicitation follow-up tasks (.4); Communications w/ Solicitation Team, Ohio, K. Coco, Systems re EC fax, email, scanning and processing procedures (1.5); revised AOS (.9).
11/15/2013	3.1	Leathem, Patrick M.	Solicitation	\$620.00	Communications w/ QA, Solicitation, Case Teams, Broadridge re mailing follow-up (.9); reviewed and adjusted voting records under objection (2.2)
11/18/2013	3.4	Leathem, Patrick M.	Solicitation	\$680.00	Performed solicitation mailing follow-up tasks including review of processing screens, providing documents to Broadridge.
11/19/2013	0.4	Leathem, Patrick M.	Solicitation	\$80.00	Monitored solicitation status.
11/20/2013	1.4	Leathem, Patrick M.	Solicitation	\$280.00	Communications w/ Processing Team, QA, Systems, Solicitation Team re Ballot processing (1.1); reviewed ballot queues (.3).
11/21/2013	2.8	Leathem, Patrick M.	Solicitation	\$560.00	Communications w/ internal case team and counsel re ballot processing and reporting.
11/22/2013	6.6	Leathem, Patrick M.	Solicitation	\$1,320.00	Revised and finalized affidavit of service (1.7); researched UMWA, employee benefit and other voting parties at counsel's request (2.9); updated records and prepared reports and additional ballots (2.0)
11/23/2013	0.4	Leathem, Patrick M.	Solicitation	\$80.00	Reviewed and sent counsel voting reports.
11/25/2013	0.9	Leathem, Patrick M.	Solicitation	\$180.00	Communications w/ various teams re updates to voting amounts, generation and mailing of new ballots.
11/27/2013	0.8	Leathem, Patrick M.	Solicitation	\$160.00	Reviewed ballot queues and reports (.5); emails w/ Systems re same (.3).
11/29/2013	0.3	Leathem, Patrick M.	Solicitation	\$60.00	Checked voting status.
11/25/2013	0.2	Michalak, Matthew R.	Solicitation	\$30.00	Managed the intake center with respect to the receipt of mail in hardcopy and electronic form.

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/26/2013	0.5	Michalak, Matthew R.	Solicitation	\$700.00	Managed the intake center with respect to the receipt of mail in hardcopy and electronic form.
11/5/2013	1.1	Nadick, Ryan	Solicitation	\$192.50	Reviewed claims re claims classing.
11/6/2013	0.4	Nadick, Ryan	Solicitation	\$70.00	Telephone conf w/ K. Coco re solicitation mechanics (.2); reviewed company solicitation letter (.2).
11/8/2013	0.9	Nadick, Ryan	Solicitation	\$157.50	Reviewed various claims with respect to plan classing (.9).
11/11/2013	1.8	Nadick, Ryan	Solicitation	\$315.00	Reviewed claims with respect to plan classing (1.8).
11/12/2013	0.7	Nadick, Ryan	Solicitation	\$122.50	Telephone conf w/ J. Clarrey and P. Leathem re balloting (.4); attended to same (.3).
11/13/2013	1.9	Nadick, Ryan	Solicitation	\$332.50	Reviewed claims with respect to balloting (1.9).
11/21/2013	1.1	Nadick, Ryan	Solicitation	\$192.50	Reviewed retention agreement related claims with respect to balloting (1.1).
11/4/2013	1.5	Safko, Charles	Solicitation	\$262.50	Reviewed the spreadsheet containing the RAB w/ scheduled amts (.5); reviewed updates to the voting table (.3); reviewed the records classed as RAB (late claims) (.5); reviewed records classed as PKG (package parties) (.2).
11/5/2013	0.6	Safko, Charles	Solicitation	\$105.00	Reviewed updates to the voting table.
11/6/2013	7.6	Safko, Charles	Solicitation	\$1,330.00	Reviewed the claimed and scheduled side of the database to ensure all the records were plan classed correctly according to the plan criteria.
11/7/2013	2.4	Safko, Charles	Solicitation	\$420.00	Reviewed message code SEL applied to plan classed parties (.2); reviewed the spreadsheet which was identifying duplicate claims which had been plan classed (.6); verified counts on the claimed/scheduled side of the plan classing (.2); reviewed voting table to ensure that the correct parties, amounts and debtors were pulled in (1.4).
11/8/2013	4.6	Safko, Charles	Solicitation	\$805.00	Reviewed the aggregation spreadsheet to ensure that the correct parties had been identified (.4); reviewed the voting table updates re: aggregation (.4); reviewed updates to the plan classing (.3); reviewed them matrix side of the database (.4); reviewed print files re: D02 - D101 (.6); E02- E101 (.8), E01 (.4); F01 (.5),matrix parts (.8).
11/11/2013	1.7	Safko, Charles	Solicitation	\$297.50	Reviewed print file and merge docs re: Rights Offering (.6) reviewed print files and ballots re: Ballots 1F and 1E (1.1).
11/12/2013	1.6	Safko, Charles	Solicitation	\$280.00	Reviewed samples form the printer to ensure that the correct data was being pulled from our print files re: CNO parties (.6); Ballots E2-E101(.4), ballots D2-D101 (.4), MSL (.2).
11/13/2013	0.7	Safko, Charles	Solicitation	\$122.50	Reviewed the non voting parties spreadsheet going to the client (.4); reviewed spreadsheet of the surviving ballots to ensure that they were identified correctly (.3).
11/14/2013	0.7	Safko, Charles	Solicitation	\$122.50	Reviewed updates to the voting table (.3); reviewed print files and Ballots for supplemental parties re: d2 - D101 parties (.4).
11/15/2013	0.4	Safko, Charles	Solicitation	\$70.00	Reviewed spreadsheet which contained objected to claims with plan classing (.2); reviewed records which had INV message code applied to them (.2).
11/22/2013	0.3	Safko, Charles	Solicitation	\$52.50	Reviewed the new plan classing.

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/21/2013	0.4	Stein, Jeffrey	Solicitation	\$600.00	Conference call with C. Johnson, P. Leatham, J. Hess, DTC reps and Davis Polk reps re DTC issues in connection with rights offering.
11/4/2013	0.4	Stein, Kevin	Solicitation	\$48.80	Review of revised UCC Letter.
11/5/2013	0.5	Stein, Kevin	Solicitation	\$61.00	Review of revised UCC Letter and Amended Plan and Disclosure statement.
11/6/2013	2.4	Stein, Kevin	Solicitation	\$292.80	Review of final version of core documents, including Plan and Disclosure Statement and Notice of Confirmation Hearing.
11/7/2013	5.4	Stein, Kevin	Solicitation	\$658.80	Worked on initial draft of Broadridge and Non-Broadridge Letters for Class 1C, 1D and 1H (2.1); review of draft Beneficial and Master Ballots (1.2); review of Cover Letter, Employee Letter and UCC Letter (1.3); Aggregation of claims (0.8).
11/8/2013	4.8	Stein, Kevin	Solicitation	\$244.00	Drafted Broadridge and Non-Broadridge Letters for Delivery of Senior Notes and Convertible/GUC Eligibility Certificates (1.3); Review of Certification Period Transfer Notice (0.3); Draft of Broadridge and Non-Broadridge Letters for Solicitation, Classes 1C, 2C-100C, 1D and 1E (3.2).
11/11/2013	4.6	Stein, Kevin	Solicitation	\$561.20	Finalized all documents in solicitation voting packages(1.1). compiled document being prepared for solicitation (2.8); Began drafting solicitation e-mails to direct mailing of voting packages (.7).
11/21/2013	0.6	Stein, Kevin	Solicitation	\$73.20	Discussion with internal solicitation team re regarding employee retention claim and employee 401(k) claims.
11/22/2013	1.5	Stein, Kevin	Solicitation	\$183.00	Review of Knighthead draft Subscription Forms (0.6). further discussion regarding party that doesn't hold Notes but wants Warrants and Medallion Guarantee Certification (0.3); Review of submitted Eligibility Certificates for validity (0.6).
11/25/2013	0.6	Stein, Kevin	Solicitation	\$73.20	Sent out requested Ballots.
11/22/2013	2.2	Strakal, Tammy	Solicitation	\$169.40	Continued to analyze ballot processing for accuracy (1.7); Analyzed claim processing for accuracy (.5).
11/25/2013	3.0	Strakal, Tammy	Solicitation	\$231.00	Analyzed processed ballots for accuracy.
11/26/2013	0.9	Strakal, Tammy	Solicitation	\$69.30	Continued to analyze processed ballots for accuracy.
11/21/2013	0.4	Swanson, Laurie	Solicitation	\$23.60	Processed ballots
11/22/2013	1.1	Swanson, Laurie	Solicitation	\$64.90	Processed ballots
11/25/2013	1.0	Swanson, Laurie	Solicitation	\$59.00	Processed ballots
11/6/2013	0.2	Tribuch, Yaakov	Solicitation	\$24.40	Reviewed solicitation materials.
11/7/2013	2.8	Tribuch, Yaakov	Solicitation	\$341.60	Performed claim aggregation review for balloting purposes (1.6); reviewed updated transfer agent, restricted registered holders and employee stock plan participants lists (1.2).
11/8/2013	4.7	Tribuch, Yaakov	Solicitation	\$573.40	Handled comparison of DTC reports and Broadridge reports for Senior and Convertible Notes to determine which nominees employ Broadridge as their mailing agent (3.1); updated records of registered holders and employee stock plan participants (1.6).
11/10/2013	1.2	Tribuch, Yaakov	Solicitation	\$146.40	Handled comparison of DTC report and Broadridge report for equity securities to determine which nominees employ Broadridge as their mailing agent.

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11/13/2013	3.7	Tribuch, Yaakov	Solicitation	\$450.46	Reviewed and updated records of non-Broadridge nominees receiving solicitation packages (2.1); created overnight service lists for non-Broadridge nominees (1.6).
11/14/2013	1.1	Tribuch, Yaakov	Solicitation	\$134.20	Reviewed and updated solicitation service lists.
11/15/2013	0.9	Tribuch, Yaakov	Solicitation	\$109.80	Drafted and sent email containing solicitation documents for posting on the DTCC's Legal Notice System (LENS).
11/18/2013	1.7	Tribuch, Yaakov	Solicitation	\$207.40	Drafted and sent courtesy emails with solicitation documents to non-Broadridge nominees.
11/19/2013	2.2	Tribuch, Yaakov	Solicitation	\$268.40	Drafted and sent courtesy emails with solicitation documents to non-Broadridge nominees.
11/20/2013	2.3	Tribuch, Yaakov	Solicitation	\$280.60	Drafted solicitation affidavit of service.
11/4/2013	10.7	Uhrig, Marcia A.	Solicitation	\$1,872.50	Conversations with C. Johnson and P. Leathem re status of solicitation plan classing (.6); plan classed scheduled/filed claims in preparation for upcoming solicitation (10.1)
11/5/2013	6.8	Uhrig, Marcia A.	Solicitation	\$1,190.00	Completed plan classing of scheduled/filed claim in preparation for upcoming solicitation (6.2); communications with Solicitation Team and QA re audit of same (.6)
11/6/2013	1.2	Uhrig, Marcia A.	Solicitation	\$210.00	Conferred with C. Safko re status of plan classing review and QA sign off (.6); emailed R. Nadick re classing of Arch and Peabody claims (.1); researched and responded to audit findings re same (.4); responded to email from P. Leathem re instruction to Systems on population of voting NMEs and related vote values (.1)
11/7/2013	1.1	Uhrig, Marcia A.	Solicitation	\$192.50	Communications with P. Leathem re identification of claims to be aggregated (.6); conversation with P. Leathem re isolation of general unsecured claimants to be included in rights offering (.3); monitored email communications between P. Leathem and counsel re same (.2).
11/8/2013	0.2	Uhrig, Marcia A.	Solicitation	\$35.00	Emailed P. Leathem re plan classing of Peabody and Arch claims (.2)
11/14/2013	0.2	Uhrig, Marcia A.	Solicitation	\$35.00	Communications with P. Leathem re ballot values assigned to claims that were subject to an adjourned objection at the time of solicitation
11/20/2013	0.3	Witmer, Michael	Solicitation	\$23.10	Prepared ballots and related mail for scanning.
11/21/2013	0.8	Witmer, Michael	Solicitation	\$61.60	Prepared ballots and related mail for scanning.
11/22/2013	0.6	Witmer, Michael	Solicitation	\$46.20	Prepared ballots and related mail for scanning.
11/23/2013	2.1	Witmer, Michael	Solicitation	\$161.70	Prepared ballots and related mail for scanning.
11/25/2013	1.8	Witmer, Michael	Solicitation	\$138.60	Prepared ballots and related mail for scanning.
11/26/2013	3.3	Witmer, Michael	Solicitation	\$254.10	Prepared ballots and related mail for scanning.
11/27/2013	8.6	Witmer, Michael	Solicitation	\$662.20	Prepared ballots and related mail for scanning.
11/29/2013	0.6	Witmer, Michael	Solicitation	\$46.20	Prepared ballots and related mail for scanning.
11/5/2013	0.5	Wolther, Debra	Solicitation	\$87.50	Reviewed Broadridge estimated invoice for serving notice only to non-voting parties (.3); discussed with P. Leathem and C. Johnson estimate of hard costs for solicitation mailing (.2).
11/6/2013	1.5	Wolther, Debra	Solicitation	\$262.50	Requested data team to compare DTC reports to Broadridge report (.3); reviewed results of analysis (.3); updated document distribution chart with Broadridge requirements (.3); communicated with Broadridge re preparation for solicitation mailing (.3); communicated with Mediant re preparation for solicitation mailing (.2).

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/7/2013	1.7	Wolther, Debra	Solicitation	\$90.50	Processed Broadridge invoices for solicitation mailing (.5); communicated with nominee agents re preparing for upcoming mailing (.4); compared Broadridge report to DTC reports to prepare for mailing (.8).
11/8/2013	2.7	Wolther, Debra	Solicitation	\$472.50	Compared Broadridge report to DTC reports to prepare for solicitation mailing (.9); processed Broadridge invoices for solicitation mailing (.4); communicated with case team re preparing for solicitation mailing (.3); communicated with Broadridge regarding preparation for rights offering (.2); compared Broadridge report to DTC reports to prepare for rights offering mailing (.9).
11/10/2013	0.3	Wolther, Debra	Solicitation	\$52.50	Processed Broadridge invoice for Rights Offering.
11/11/2013	0.1	Wolther, Debra	Solicitation	\$17.50	Confirmed with Broadridge collections team re payment of estimated invoice for rights offering.
11/12/2013	0.8	Wolther, Debra	Solicitation	\$140.00	Communicated with GCG billing team to confirm payment of Broadridge invoices (.3); communicated with Broadridge team to confirm that all jobs were released from credit hold (.4); checked with team re responding to bondholder requests for documents (.1).
11/13/2013	0.4	Wolther, Debra	Solicitation	\$70.00	Confirmed with Broadridge when jobs were released from credit hold (.2); communicated with Broadridge re projected mail date for rights offering materials (.2).
11/14/2013	0.2	Wolther, Debra	Solicitation	\$35.00	Responded to Broadridge inquiry regarding documents going to equity.
11/15/2013	0.1	Wolther, Debra	Solicitation	\$17.50	Discussed with K. Stein issues for Euroclear and Clearstream processing transfer forms for right.
11/20/2013	0.1	Wolther, Debra	Solicitation	\$17.50	Communicated with Broadridge seeking confirmation of its mail date.
11/21/2013	0.3	Wolther, Debra	Solicitation	\$52.50	Handled request by L. Byers at the DTC to include GCG in conference call with U.S. Bank.
11/25/2013	0.2	Wolther, Debra	Solicitation	\$35.00	Provided J. Hess with fonts for voting parties to print ballot bar codes.
11/4/2013	0.8	Zaslow, Garry	Solicitation	\$61.60	Tested processing screens for eligibility letters re: rights offering.
11/5/2013	0.6	Zaslow, Garry	Solicitation	\$46.20	Reviewed plan classing in database.
11/6/2013	1.5	Zaslow, Garry	Solicitation	\$115.50	Tested functionality of new ballot processing screens.
11/12/2013	1.5	Zaslow, Garry	Solicitation	\$115.50	Analyzed report of records for each of the solicitation message codes that also have an SEL code.
11/13/2013	4.5	Zaslow, Garry	Solicitation	\$346.50	Tested processing screens and reports in test version of database to ensure all info is being captured correctly.
11/14/2013	2.3	Zaslow, Garry	Solicitation	\$177.10	Continued to tested processing screens and reports in test version of database to ensure all info is being captured correctly.
11/15/2013	1.5	Zaslow, Garry	Solicitation	\$115.50	Additional Testing of processing screens and reports in test version of database to ensure all info is being captured correctly.
11/18/2013	1.5	Zaslow, Garry	Solicitation	\$115.50	Tested online ballot reports to ensure they are pulling the correct info from the database.
11/19/2013	1.4	Zaslow, Garry	Solicitation	\$107.80	Tested online ballot reports to ensure they are pulling the correct info from the database.

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DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
11/20/2013	3.0	Zaslow, Garry	Solicitation	\$300.00	Tested online ballot reports to ensure they are pulling the correct info from the database (1.1); reviewed new screens for processing Eligibility Certificates to ensure all data was captured correctly (.3); Analyzed ballot processing to ensure all data was captured correctly (1.6).
11/25/2013	1.0	Zaslow, Garry	Solicitation	\$77.00	Reviewed print files and merged ballots for mailing.
TOTAL COMPENSATION:				\$94,554.00	