

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.¹

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

NOTICE OF WITHDRAWAL OF PROOFS OF CLAIM

U.S. Bank National Association, as trustee (the "Trustee"), is the trustee under that certain Indenture, dated as of May 28, 2008 (the "Indenture"), between Patriot Coal Corporation and the Trustee, under which the 3.25% Convertible Senior Notes due 2013 (the "Convertible Notes") were issued. On December 13, 2013, the Trustee filed Claim No. 2337 against Patriot Coal Corporation in the amount of \$200,169,500, plus other amounts described therein ("Claim No. 2337"). In addition to Claim No. 2337, the Trustee filed the following claims (collectively, the "Withdrawn Claims"):

- Claim No. 2336 (Claims Agent Claim No.) / 1536-1 (EDMO Registered Claim No.), filed against each Debtor in the Debtors' Case No. 12-51502-659.
- Claim No. 4211 (Claims Agent Claim No.) / 4138-1 (EDMO Registered Claim No.), filed against PATRIOT VENTURES LLC in the Debtors' Case No. 12-51502-659.
- Claim No. 4212 (Claims Agent Claim No.) / 4139-1 (EDMO Registered Claim No.), filed against BRODY MINING, LLC in the Debtors' Case No. 12-51502-659.

¹ The Debtors are the entities listed on Schedule A attached to the Debtors' Fourth Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code [ECF No. 5139]. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

Pursuant to the Debtors' Fourth Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the "Plan") [ECF No. 5139], the holders of the Convertible Notes will receive or have received a distribution in the manner and subject to the conditions set forth in the Plan. Claim No. 2337 is an allowed claim under the Plan, but the Debtors have indicated that they plan to object to the Withdrawn Claims if the Trustee does not withdraw such claims.

PLEASE TAKE NOTICE that, without affecting Claim No. 2337 or its treatment under the Plan, the Trustee hereby withdraws with prejudice the Withdrawn Claims.

Respectfully submitted this 28th day of January 2014.

U.S. Bank National Association, as trustee

By: Laura L. Moran

Name: Laura L. Moran
Title: Vice President

US BANK NATIONAL ASSOCIATION AS TRUSTEE
C/O DORSEY & WHITNEY LLP
ATTN ERIC LOPEZ SCHNABEL
51 W 52ND ST
NEW YORK, NY 10019-6119