

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

----- X
In re: : Chapter 11
: :
PATRIOT COAL CORPORATION, et al., : Case No. 12-51502 (KSS)
: :
Debtors. : Jointly Administered
: :
----- X

**OMNIBUS EXPENSE REIMBURSEMENT FOR
A MEMBER OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF PATRIOT COAL CORPORATION, ET AL.
FOR THE PERIOD FROM JANUARY 1, 2013 THROUGH DECEMBER 18, 2013**

Name: Member of the Official Committee of Unsecured
Creditors of Patriot Coal Corporation, et al.

Period Covered by Statement: January 1, 2013 through December 18, 2013,
inclusive

100% of Expenses Incurred and Requested: \$896.60

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FOR THE PERIOD FROM JANUARY 1, 2013 THROUGH DECEMBER 18, 2013**

Kramer Levin Naftalis & Frankel LLP (“**Kramer Levin**”), counsel to the Official Committee of Unsecured Creditors (the “**Creditors’ Committee**”) of the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) hereby submits this statement (the “**Statement**”) on behalf of a certain member of the Creditors’ Committee for reimbursement of expenses incurred by such member of the Creditors’ Committee for the period from January 1, 2013 through December 18, 2013 (the “**Statement Period**”) pursuant to the Court’s *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”). In support of the Statement, the undersigned, on behalf of the Committee Member, represents as follows:

A. Creditors’ Committee

1. In compliance with the Interim Compensation Order, the table below lists the member (the “**Committee Member**”) of the Creditors’ Committee who incurred expenses in connection with its attendance at a meeting with the Debtors held in New York on March 28, 2013.

<u>Committee Member</u>	<u>Committee Member Representative</u>	<u>Date Expense Incurred</u>	<u>Exhibit Letter</u>	<u>Amount Requested</u>
United Mine Workers of America	Grant Crandall	3/28/2013	<u>Exhibit A</u>	\$423.00
United Mine Workers of America	Michael Buckner	3/28/2013	<u>Exhibit B</u>	\$473.60
<u>Total</u>				\$896.60

2. In further compliance with the Interim Compensation Order, attached hereto as **Exhibit A** and **Exhibit B** are detailed copies of the disbursements incurred by the Committee Member during the Statement Period.

3. By this Statement, the Committee Member respectfully requests payment in accordance with the provisions of the Interim Compensation Order of one hundred percent (100%) of the expenses incurred in the aggregate amount of \$896.60.

Notice and Objection Procedures

4. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon: (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Marshall S. Huebner and Brian M. Resnick; (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 S. 10th Street, 4th Floor, St. Louis, MO 63102, Attn: Leonora Long; and (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, (collectively, the "**Notice Parties**"). Kramer Levin submits that no other or further notice need be provided.

5. Pursuant to the Interim Compensation Order, objections to this Statement, if any, must be served upon the Notice Parties, including Kramer Levin, no later than February 14, 2014 (the “**Review Deadline**”), setting forth the nature of the objection and the specific amount of expenses at issue.

6. If no objections to the Statement are received on or before the Review Deadline, the Debtors will pay the Committee Member one hundred percent (100%) of the expenses incurred.

7. To the extent an objection to the Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Statement to which the objection is directed and will promptly pay the remainder of the expenses. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the final fee application hearing.

Dated: New York, New York
January 30, 2014

KRAMER LEVIN NAFTALIS & FRANKEL LLP

/s/ Adam C. Rogoff

Thomas Moers Mayer (admitted *pro hac vice*)

Adam C. Rogoff (admitted *pro hac vice*)

Gregory G. Plotko (admitted *pro hac vice*)

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*Counsel to the Official Committee of
Unsecured Creditors*

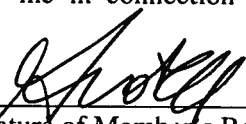
EXHIBIT A

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF PATRIOT COAL CORPORATION, *et al.***

EXPENSE REIMBURSEMENT REPORT

1.	Name of Company	<u>United Mine Workers of America</u>
2.	Date of Meeting	<u>3/28/2013</u>
3.	Location of Meeting	<u>New York, NY</u>
4.	Name of Representative Attending Meeting	<u>Grant Crandall</u>
5.	Reimbursable Expenses:	
	(a) Transportation:	
	(1) Air or Rail Fare	\$ <u>423.00</u>
	(2) Personal automobile miles at \$.55 per mile	\$ _____
	(3) Taxi	\$ _____
	(4) Parking/Tolls	\$ _____
	(5) Other (describe)	\$ _____
	(b) Lodging:	
	(1) Hotel (excluding meals)	\$ _____
	(c) Meals:	
	(1) Breakfast	\$ _____
	(2) Lunch	\$ _____
	(3) Dinner	\$ _____
	TOTAL REIMBURSEMENT SOUGHT	\$ <u>423.00</u>

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.



(Signature of Member's Representative
Incurring Expenses)


EXHIBIT B

OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF PATRIOT COAL CORPORATION, *et al.*

EXPENSE REIMBURSEMENT REPORT

1.	Name of Company	<u>United Mine Workers of America</u>
2.	Date of Meeting	<u>3/28/2013</u>
3.	Location of Meeting	<u>New York, NY</u>
4.	Name of Representative Attending Meeting	<u>Micheal Buckner</u>
5.	Reimbursable Expenses:	
	(a) Transportation:	
	(1) Air or Rail Fare	\$ <u>423.00</u>
	(2) Personal automobile miles at \$.55 per mile	\$ <u>28.60</u>
	(3) Taxi	\$ _____
	(4) Parking/Tolls	\$ <u>22.00</u>
	(5) Other (describe)	\$ _____
	(b) Lodging:	
	(1) Hotel (excluding meals)	\$ _____
	(c) Meals:	
	(1) Breakfast	\$ _____
	(2) Lunch	\$ _____
	(3) Dinner	\$ _____
	TOTAL REIMBURSEMENT SOUGHT	<u>\$473.60</u>

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.



(Signature of Member's Representative
Incurring Expenses)