

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

Objection Deadline:
February 17, 2014 at 4:00 p.m.
(prevailing Central Time)

**MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR
THE PERIOD OF NOVEMBER 1, 2013 THROUGH AND INCLUDING NOVEMBER 30, 2013**

NAME OF APPLICANT: Curtis, Mallet-Prevost, Colt & Mosle LLP
ROLE IN THE CASE: Conflicts Counsel to the Debtors and Debtors in Possession
DATE OF RETENTION: Order Entered August 2, 2012 Authorizing Retention of Curtis
Nunc Pro Tunc to July 9, 2012 [Docket No. 266]
TIME PERIOD: November 1, 2013 through and including November 30, 2013
CURRENT APPLICATION: Total Fees Requested*: \$15,796.35
80% of Fees Requested: \$12,637.08
Total Expenses Requested: \$50.24
Total Fees and Expenses Requested: \$15,846.59

* This amount reflects a voluntary reduction of \$1,755.15 which Curtis has implemented as an accommodation to the Debtors.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of November 1, 2013 through and including November 30, 2013 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Curtis seeks payment of \$12,687.32,¹ representing (a) 80% of Curtis’ fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the “**Curtis Professionals**”), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a schedule specifying the categories of actual and necessary expenses for which Curtis is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as **Exhibit C** is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

¹ This amount reflects a voluntary reduction of \$1,755.15 which Curtis has implemented as an accommodation to the Debtors.

- Advising the Debtors in connection with the negotiation of a coal supply agreement with an entity placed into “special administration” under Italian law;
- Addressing an inquiry by a conflict party seeking to potentially lift the automatic stay in connection with a potential claim against the Debtors and the potential resolution of related claims;
- Reviewing and analyzing documents produced by conflict parties pursuant to Bankruptcy Rule 2004 in connection with the Debtors’ investigation of the prepetition spinoff transaction (the “Rule 2004 Examination”);
- Negotiating with opposing counsel regarding issues related to the production of additional documents and other matters in connection with the Rule 2004 Examination;
- Preparing documents related to and necessary for the closing of a transaction purchasing property from a conflict counterparty to an equipment lease at the Debtors’ Rocklick Prep Plant pursuant to the *Order Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option as Modified Therein* [Docket No. 4696];
- Reviewing the Debtors’ proposed chapter 11 plan and disclosure statement for their impact on matters currently handled by Curtis as conflicts counsel; and
- Preparing and filing monthly fee statements in accordance with the Interim Compensation Order.

6. Attached hereto as **Exhibit D** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6353, St. Louis, MO 63102, Attn: Leonara S. Long, Esq., and Paul A. Randolph, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

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WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Dated: January 31, 2014
New York, New York

Respectfully submitted,

By: /s/ Steven J. Reisman

Steven J. Reisman (admitted *pro hac vice*)

Michael A. Cohen (admitted *pro hac vice*)

CURTIS, MALLETT-PREVOST,

COLT & MOSLE LLP

101 Park Avenue

New York, New York 10178-0061

Telephone: (212) 696-6000

Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS FOR
THE PERIOD OF NOVEMBER 1, 2013 THROUGH AND INCLUDING NOVEMBER 30, 2013**

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARTNERS				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	9.90	\$8,514.00
Lynn P. Harrison III	Restructuring and Insolvency Partner Admitted in 1984	860	0.20	172.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	2.50	1,850.00
TOTAL PARTNERS			12.60	\$10,536.00
OF COUNSEL				
Catherine M. Baecher	Real Estate Admitted in 1994	\$635	3.60	\$2,286.00
TOTAL OF COUNSEL			3.60	\$2,286.00
ASSOCIATES				
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	\$435	1.20	\$522.00
Bryan M. Kotliar	Restructuring and Insolvency Associate Admitted in 2013	350	9.00	3,150.00
TOTAL ASSOCIATES			10.20	\$3,672.00
PARAPROFESSIONALS				
Sheyla Soriano	Not Applicable	\$235	4.50	\$1,057.50
TOTAL PARAPROFESSIONALS			4.50	\$1,057.50
SUBTOTAL				\$17,551.50
LESS RATE REDUCTION*				\$1,755.15
TOTAL			30.90	\$15,796.35

* This amount reflects a voluntary reduction of \$1,755.15 which Curtis has implemented as an accommodation to the Debtors.

EXHIBIT B

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

ACTUAL AND NECESSARY DISBURSEMENTS INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR THE STATEMENT PERIOD
OF NOVEMBER 1, 2013 THROUGH AND INCLUDING NOVEMBER 30, 2013

<u>DISBURSEMENTS*</u>	<u>AMOUNT</u>
Lexis/Westlaw	\$48.89
Long Distance Telephone	1.35
Total:	<u><u>\$50.24</u></u>

* All disbursements have been billed in accordance with the United States Trustee Guidelines.

EXHIBIT C

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF NOVEMBER 1, 2013 THROUGH AND INCLUDING NOVEMBER 30, 2013**

**GENERAL CORPORATE MATTERS
MATTER NO. 200**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Lynn P. Harrison	\$860	0.20	\$172.00
TOTAL PARTNERS		0.20	\$172.00
SUBTOTAL			\$172.00
LESS RATE REDUCTION*			\$17.20
TOTAL		0.20	\$154.80

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF NOVEMBER 1, 2013 THROUGH AND INCLUDING NOVEMBER 30, 2013**

**CLAIMS ADMINISTRATION AND OBJECTIONS
MATTER NO. 320**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	2.80	\$2,408.00
Michael A. Cohen	740	2.50	1,850.00
TOTAL PARTNERS		5.30	\$4,258.00
ASSOCIATES			
Bryan M. Kotliar	\$350	6.90	\$2,415.00
TOTAL ASSOCIATES		6.90	\$2,415.00
SUBTOTAL			\$6,673.00
LESS RATE REDUCTION*			\$667.30
TOTAL		12.20	\$6,005.70

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF NOVEMBER 1, 2013 THROUGH AND INCLUDING NOVEMBER 30, 2013**

**CONTRACTS/LEASES ASSUMPTION AND REJECTION
MATTER NO. 330**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	0.80	\$688.00
TOTAL PARTNERS		0.80	\$688.00
OF COUNSEL			
Catherine M. Baecher	\$635	3.60	\$2,286.00
TOTAL OF COUNSEL		3.60	\$2,286.00
ASSOCIATES			
Bryan M. Kotliar	\$350	0.60	\$210.00
TOTAL ASSOCIATES		0.60	\$210.00
SUBTOTAL			\$3,184.00
LESS RATE REDUCTION*			\$318.40
TOTAL		5.00	\$2,865.60

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF NOVEMBER 1, 2013 THROUGH AND INCLUDING NOVEMBER 30, 2013**

**PLANS AND DISCLOSURE STATEMENTS
MATTER NO. 500**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	5.20	\$4,472.00
TOTAL PARTNERS		5.20	\$4,472.00
ASSOCIATES			
Heather Hiznay	\$435	1.20	\$522.00
TOTAL ASSOCIATES		1.20	\$522.00
SUBTOTAL			\$4,994.00
LESS RATE REDUCTION*			\$499.40
TOTAL		6.40	\$4,494.60

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF NOVEMBER 1, 2013 THROUGH AND INCLUDING NOVEMBER 30, 2013**

**CMP MONTHLY BILLING STATEMENTS
MATTER NO. 800**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	1.10	\$946.00
TOTAL PARTNERS		1.10	\$946.00
ASSOCIATES			
Bryan Kotliar	\$350	1.50	\$525.00
TOTAL ASSOCIATES		1.50	\$525.00
PARAPROFESSIONALS			
Sheyla Soriano	\$235	4.50	\$1,057.50
TOTAL ASSOCIATES		4.50	\$1,057.50
SUBTOTAL			\$2,528.50
LESS RATE REDUCTION*			\$252.85
TOTAL ♦		7.10	\$2,275.65

* As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

♦ This amount reflects time spent preparing the (i) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of August 1, 2013 Through and Including August 31, 2013* [Docket No. 4985], and (ii) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of September 1, 2013 Through and Including September 30, 2013* [Docket No. 5081]. The time spent in connection with these matters does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

EXHIBIT D

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME
LOGS FOR CURTIS FOR THE PERIOD
OF NOVEMBER 1, 2013 THROUGH AND INCLUDING NOVEMBER 30, 2013**



Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 31, 2014

Inv. # 1597888
 Our Ref. 058179-000200
 SJR

Attention: Joseph W. Bean

Re: General Corporate Matters

11/12/13	LPH	Correspond with E. Agostinelli re: follow-up with E. Waller on status of ILVA matter (.10); review responsive email correspondence from E. Waller re: same (.10)	0.20
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TOTAL HOURS	0.20
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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lynn P. Harrison III	Partner	0.20	860	172.00
		0.20		\$172.00
				TOTAL SERVICES \$172.00
				10% DISCOUNT \$-17.20
				TOTAL THIS INVOICE
				\$154.80

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank: [REDACTED] ABA Routing #: [REDACTED] F/B/O: [REDACTED] Account#: [REDACTED]	Citibank 021000089 Curtis Mallet-Prevost Colt & Mosle LLP 40585074
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Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1597888

Total Services	172.00
10% DISCOUNT	-17.20
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$154.80</u>

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 31, 2014

Inv. # 1592952
Our Ref. 058179-000320
SJR

Attention: Joseph W. Bean

Re: Claims Administration and Objections

11/05/13	SJR	Review documentation regarding conflict party CSX claims including internal memoranda and analysis and negotiations regarding same (1.70)	1.70
11/05/13	BMK	Review proofs of claim filed by CSX Transportation, a conflict party, and related underlying documentation in connection with potential resolution of prepetition litigation claims (1.20); review draft outline of terms and facts from H. Hiznay in connection with same (.50); review Court pleadings such as omnibus objection to redundant claims with respect to CSX's claims in connection with same and claim settlement procedures order (.60)	2.30
11/08/13	BMK	Draft memorandum re: background and relevant bankruptcy case related facts in connection to proposing settlement of claims filed by CSX Transportation, a conflict party (2.10); follow up email correspondence with M. Cohen re: same (.10)	2.20
11/11/13	SJR	Review conflict party CSX settlement proposal and documentation related to Master Purchase Agreement and matters with respect to settlement of CSX claim (1.10)	1.10
11/11/13	MAC	Review memorandum and background information from counsel in connection with preparing settlement proposal for conflict party CSX claims (.80); confer with B. Kotliar re: same (.30)	1.10
11/11/13	BMK	Review and revise memorandum re: settlement proposal to conflict party CSX regarding proofs of claim (1.10); confer with M. Cohen re: same and parameters of reasonable settlement offer (.30); review and revise settlement offer email correspondence in accordance with same (.30); review Master Purchase Agreement for Debtors' rights relating to potential liability under CSX proofs of claim (.50)	2.20
11/26/13	MAC	Review and revise conflict party CSX claims settlement proposal memorandum (.90); review proofs of claim filed by CSX (.50)	1.40

11/27/13 BMK Review and revise draft to client and draft memorandum re: settlement of conflict party CSX claims (.20); correspond with M. Cohen re: same, including review of proposal, and scheduling call with counsel re: same (.20) 0.20

TOTAL HOURS 12.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	2.80	860	2,408.00
Michael Ari Cohen	Partner	2.50	740	1,850.00
Bryan M. Kotliar	Associate	6.90	350	2,415.00
		12.20		\$6,673.00
	TOTAL SERVICES			\$6,673.00
	10% DISCOUNT			\$-667.30

Summary of Expenses

Long Distance Telephone	1.35	
TOTAL EXPENSES		\$1.35

TOTAL THIS INVOICE \$6,007.05

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank: [REDACTED] ABA Routing #: [REDACTED] F/B/O: [REDACTED] Account#: [REDACTED]	Citibank 021000089 Curtis Mallet-Prevost Colt & Mosle LLP 40585074
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Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1592952

Total Services	6,673.00
10% DISCOUNT	-667.30
Total Expenses	1.35
Applied Credit	0.00
Total This Invoice	<u>\$6,007.05</u>

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 31, 2014

Inv. # 1597874
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

11/01/13	CMB	Correspond and follow up telephone call with title company requesting update on status of search question response in connection with releases to be filed re: closing equipment sale transaction with Banc of America, a conflict party (.20)	0.20
11/08/13	CMB	Correspond with title company re: status update (.20)	0.20
11/12/13	CMB	Correspond with title company re: status of response from West Virginia title agent (.20)	0.20
11/13/13	CMB	Correspond with B. Kotliar re: status of title company response (.20)	0.20
11/15/13	CMB	Participate in call with title company re: status of West Virginia response (.20)	0.20
11/18/13	CMB	Correspond with B. Kotliar re: status of title company response (.20)	0.20
11/20/13	CMB	Correspond with title company re: status of response (.20)	0.20
11/27/13	SJR	Follow up correspondence with B. Kotliar regarding release of liens and status of title search in connection with settlement of conflict party Banc of America claim (.80)	0.80
11/27/13	CMB	Review revised search and draft list of documents to be satisfied, including recording information from search (1.90); draft email correspondence to B. Kotliar re: status, search results and issues (.30)	2.20
11/27/13	BMK	Review email correspondence and documents received from C. Baecher re: releases obtained from West Virginia title search company in connection with closing amendment and purchase of equipment with Banc of America, a conflict party (.30); draft email correspondence to S. Reisman and E. Borenstein re: same (.30)	0.60

TOTAL HOURS 5.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.80	860	688.00
Catherine M. Baecher	Counsel	3.60	635	2,286.00
Bryan M. Kotliar	Associate	0.60	350	210.00
		5.00		\$3,184.00

TOTAL SERVICES \$3,184.00

10% DISCOUNT \$-318.40

Summary of Expenses

Lexis/Westlaw 48.89

TOTAL EXPENSES \$48.89

TOTAL THIS INVOICE \$2,914.49

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank: [REDACTED] ABA Routing #: [REDACTED] F/B/O: [REDACTED] Account#: [REDACTED]	Citibank 021000089 Curtis Mallet-Prevost Colt & Mosle LLP 40585074
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Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1597874

Total Services	3,184.00
10% DISCOUNT	-318.40
Total Expenses	48.89
Applied Credit	0.00
Total This Invoice	<u>\$2,914.49</u>

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 31, 2014

Inv. # 1598024
 Our Ref. 058179-000500
 SJR

Attention: Joseph W. Bean

Re: Plans and Disclosure Statements

11/04/13	SJR	Review matters in connection with upcoming hearing on disclosure statement and other documentation for impact on matters handled by Curtis, as conflicts counsel (2.60)	2.60
11/06/13	HH	Telephonically attend hearing on disclosure statement and related matters for input on matters handled by Curtis, as conflicts counsel (1.20)	1.20
11/27/13	SJR	Review pleadings filed in Patriot Coal case regarding confirmation of Plan to address issues of concern to Curtis as conflicts counsel and matters on which Curtis is acting (2.60)	2.60
TOTAL HOURS			6.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	5.20	860	4,472.00
Heather Hiznay	Associate	1.20	435	522.00
		6.40		\$4,994.00
TOTAL SERVICES				\$4,994.00
10% DISCOUNT				\$-499.40
TOTAL THIS INVOICE				\$4,494.60

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank: ██████████ ABA Routing #: ██████████ F/B/O: ██████████ Account#: ██████████	Citibank 021000089 Curtis Mallet-Prevost Colt & Mosle LLP 40585074
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Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1598024

Total Services	4,994.00
10% DISCOUNT	-499.40
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u><u>\$4,494.60</u></u>

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 31, 2014

Inv. # 1597889
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

11/06/13	SS2	Prepare and revise August Monthly Fee Statement for attorney review as required by U.S. Trustee Guidelines and professional compensation order (1.50)	1.50
11/07/13	BMK	Review and revise August Monthly Fee Statement to ensure compliance with U.S. Trustee Guidelines and professional compensation order and correspond with S. Soriano re: same in order to prepare same for filing (.50)	0.50
11/07/13	SS2	Prepare and finalize August Monthly Fee Statement for B. Kotliar review as required by U.S. Trustee Guidelines and professional compensation order (1.00)	1.00
11/08/13	SJR	Review August Monthly Fee Statement to ensure compliance with U.S. Trustee Guidelines and professional compensation order and sign-off on same for filing with Court (.70)	0.70
11/08/13	BMK	Review and revise August Monthly Fee Statement per terms of professional compensation order and U.S. Trustee Guidelines to prepare same for filing (.30); correspond with S. Reisman and M. Cohen re: entry of order approving Curtis' Third Interim Fee Application and providing update re: same to client (.20)	0.50
11/11/13	SS2	Per B. Kotliar's request, prepare finalized August Monthly Fee Statement for filing (.50)	0.50
11/24/13	BMK	Review and revise September Monthly Fee Statement for sufficiency of detail of work performed per terms of the professional compensation order and the U.S. Trustee Guidelines (.50)	0.50
11/26/13	SJR	Review September Monthly Fee Statement and note comments regarding same to ensure compliance with U.S. Trustee Guidelines and professional compensation order (.40)	0.40
11/26/13	SS2	Prepare and revise September Monthly Fee Statement for B. Kotliar and M. Cohen review as required by U.S. Trustee Guidelines and professional compensation	1.50

order (1.50)

TOTAL HOURS 7.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	1.10	860	946.00
Bryan M. Kotliar	Associate	1.50	350	525.00
Sheyla Soriano	Legal Assistant	4.50	235	1,057.50
		7.10		\$2,528.50
	TOTAL SERVICES			\$2,528.50
	10% DISCOUNT			\$-252.85
	TOTAL THIS INVOICE			\$2,275.65



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank: [REDACTED]	Citibank
	ABA Routing #: [REDACTED]	021000089
	F/B/O: [REDACTED]	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#: [REDACTED]	40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1597889

Total Services	2,528.50
10% DISCOUNT	-252.85
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u><u>\$2,275.65</u></u>

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.