

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Objection Deadline:

February 17, 2014 at 4:00 p.m.

(prevailing Central Time)

Hearing Date (if necessary):

March 25, 2014 at 10:00 a.m.

(prevailing Central Time)

Hearing Location:

Courtroom 7 North

**SUMMARY OF THE FOURTH INTERIM AND FINAL APPLICATION OF
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP, AS CONFLICTS COUNSEL
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE
AND PAYMENT OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY
EXPENSES INCURRED FROM JULY 9, 2012 THROUGH DECEMBER 31, 2013**

NAME OF APPLICANT:	<u>CURTIS, MALLET-PREVOST, COLT & MOSLE LLP</u>
AUTHORIZED TO PROVIDE PROFESSIONAL SERVICES TO:	<u>PATRIOT COAL CORPORATION., ET AL. DEBTORS AND DEBTORS IN POSSESSION</u>
DATE CASE FILED:	<u>JULY 9, 2012</u>
DATE OF RETENTION:	<u>ORDER ENTERED ON AUGUST 2, 2012, RETAINING CURTIS, MALLET-PREVOST, COLT & MOSLE LLP <i>NUNC PRO TUNC</i> TO JULY 9, 2012 [DOCKET NO. 266]</u>
PERIOD FOR WHICH COMPENSATION AND REIMBURSEMENT IS SOUGHT:	<u>JULY 9, 2012 THROUGH AND INCLUDING DECEMBER 31, 2013</u>
AMOUNT OF COMPENSATION SOUGHT AS ACTUAL, REASONABLE AND NECESSARY:	<u>\$1,344,633.90¹</u>
AMOUNT OF EXPENSE REIMBURSEMENT SOUGHT AS ACTUAL, REASONABLE AND NECESSARY:	<u>\$36,567.58</u>
TOTAL COMPENSATION AND EXPENSE REIMBURSEMENT REQUESTED:	<u>\$1,381,201.48</u>
TOTAL COMPENSATION AND EXPENSES PREVIOUSLY REQUESTED AND AWARDED:	<u>\$953,860.17²</u>
BLENDED RATE OF PROFESSIONALS AND PARAPROFESSIONALS:	<u>\$514.22</u>
BLENDED RATE OF PROFESSIONALS:	<u>\$541.58</u>

¹ This amount incorporates a rate reduction of 10% which resulted in an overall reduction of Curtis' fees by \$150,742.75. In addition, Curtis further reduced its fees by \$4,705.50, which represents all fees incurred for work done by Curtis summer associates and legal interns during the Compensation Period (as defined herein). Curtis also voluntarily reduced its fees by more than \$35,708 in connection with time spent preparing its monthly billing statements. Any time spent reviewing time entries and invoices to comply with fee guidelines are not billed to the Debtors. After internal review, there is a balance of \$51.50 remaining on account of the prepetition retainer. Curtis will apply this balance as a credit against any amounts approved pursuant to this Application.

² See *Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 1788]; *Order Granting Certain Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 4050]; *Order Granting Certain Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 4976].

This is a(n): _____ monthly X interim X final application.

Date Filed	Interim Fee Period	Fees Requested	Fees Approved	Fees Paid	Expenses Requested	Expenses Approved	Expenses Paid
11/16/12 [Docket No. 1587]	7/09/12 – 9/30/12	\$87,462.45	\$75,411.60	\$75,411.60	\$693.75	\$506.75	\$506.75
4/15/13 [Docket No. 3652]	10/1/12 – 1/31/13	\$143,811.45	\$143,811.45	\$143,811.45	\$522.67	\$522.67	\$522.67
9/5/13 [Docket No. 4595]	2/1/13 – 7/31/13	\$706,387.05	\$706,387.05	\$706,387.05	\$27,438.41	\$27,220.65	\$27,220.65

**SUMMARY OF MONTHLY FEE STATEMENTS
FOR THE FOURTH INTERIM FEE PERIOD
(AUGUST 1, 2013 THROUGH AND INCLUDING DECEMBER 31, 2013)**

Date Served	Compensation Period	Requested Fees	Requested Expenses	Fees Paid	Expenses Paid	20% Holdback
11/11/13	8/01/13-8/31/13	\$145,717.20	\$1,760.84	\$116,573.76	\$1,760.84	\$29,143.44
12/2/13	9/01/13-9/30/13	\$162,230.40	\$4,817.98	\$129,784.32	\$4,817.98	\$32,446.08
1/7/14	10/01/13-10/31/13	\$83,127.60	\$1,628.15	\$66,502.08	\$1,628.15	\$16,625.52
1/31/14	11/01/13-11/30/13	\$15,796.35	\$50.24	\$0.00	\$0.00	\$3,159.27
1/31/14	12/01/13-12/31/13	\$12,152.25	\$60.30	\$0.00	\$0.00	\$2,430.45
TOTAL	8/1/13-12/31/13	\$419,023.80	\$8,317.51	\$312,860.16	\$8,206.97	\$83,804.76

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Hearing Location:
Courtroom 7 North

**FOURTH INTERIM AND FINAL APPLICATION OF CURTIS,
MALLET-PREVOST, COLT & MOSLE LLP, AS CONFLICTS COUNSEL
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE AND
PAYMENT OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY
EXPENSES INCURRED FROM JULY 9, 2012 THROUGH DECEMBER 31, 2013**

Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel for Patriot Coal Corporation (“**Patriot Coal**”) and certain of its affiliates, as debtors and debtors-in-possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), respectfully submits this fourth interim and final fee application (the “**Application**”) pursuant to sections 328, 330(a), 331 and 503(b) of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rules 2016-1 and 2016-2 of the Local Bankruptcy Rules for the Eastern District of Missouri (the “**Local Bankruptcy Rules**”) and the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim**

Compensation Order”) for: (a) interim allowance and approval of compensation in the aggregate amount of \$419,023.80 for professional services performed and the reimbursement of actual and necessary expenses in the aggregate amount of \$8,317.51 incurred by Curtis during the period from August 1, 2013 through December 31, 2013 (the “**Fourth Interim Fee Period**”); (b) payment of the unpaid portion of such allowed fees and expenses, including amounts held back pursuant to the Interim Compensation Order (the “**Holdback**”); and (c) final allowance and approval of compensation in the aggregate amount of \$1,344,633.90 for professional services rendered and the reimbursement of actual and necessary expenses in the aggregate amount of \$36,567.58 incurred by Curtis during the period from July 9, 2012 through December 31, 2013 (the “**Compensation Period**”). In support of the Application, Curtis respectfully states as follows¹:

Jurisdiction

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
2. Venue in the Court is proper pursuant to 28 U.S.C. § 1408.
3. The bases for the relief requested herein are sections 328, 330, 331 and 503(b) of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Bankruptcy Rules 2016-1 and 2016-2.

Compliance with the Guidelines

4. The Application was prepared in accordance with (a) the Local Bankruptcy Rules and the accompanying Procedures Manual effective December 1, 2009, as revised April

¹ As to contested matters, existing litigation, or possible additional litigation to be brought by, or against, the Debtors, adversary proceedings, and other actions or threatened actions, this Application shall not constitute or be construed as an admission of any fact or any issue of liability, nor shall it constitute a stipulation, or a waiver, but rather a statement made without prejudice to the Debtors’ rights and interests in the Chapter 11 Cases.

4, 2012 (the “**Local Guidelines**”), (b) the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330, adopted on January 30, 1996 (the “**UST Guidelines**”), and (c) the Interim Compensation Order (together with the Local Guidelines and the UST Guidelines, collectively, the “**Guidelines**”).

5. Pursuant to and consistent with the relevant requirements of the Guidelines, as applicable, the following exhibits are attached hereto:

- a. **Exhibit A** contains a list of Curtis’ project categories, in accordance with the activity codes recommended by the Guidelines, and the total billed to each category for the Fourth Interim Fee Period;
- b. **Exhibit B** contains a billing summary for the Fourth Interim Fee Period that includes the name of each attorney and paraprofessional for whose work compensation is sought, each attorney’s year of bar admission and area of practice concentration, the aggregate time expended by each professional and each paraprofessional and the corresponding hourly billing rate at Curtis’ current billing rates and an indication of the individual amounts requested as part of the Application;
- c. **Exhibit C** contains a summary of Curtis’ total actual and necessary out-of-pocket expenses and disbursements during the Fourth Interim Fee Period. In addition, attached hereto as **Exhibit C-1** is a schedule of all the expenses incurred during the Fourth Interim Fee Period. Further, attached hereto as **Exhibit C-2** is a chart containing additional back-up detail for Curtis’ meal, transportation and travel expenses incurred in connection with the Fourth Interim Fee Period;²
- d. **Exhibit D** contains a list of Curtis’ project categories, in accordance with the activity codes recommended by the Guidelines, and the total time billed to each category for the Compensation Period;
- e. **Exhibit E** contains a billing summary for the Compensation Period that includes the name of each professional for whose work compensation is sought, each attorney’s year of bar admission and area of practice concentration, the aggregate time expended by each professional and the corresponding hourly billing rate at Curtis’ current billing rates, and an indication of the individual amounts requested as part of the Application;

² Curtis did not incur any travel-related expenses during the Fourth Interim Fee Period.

- f. **Exhibit F** contains a summary of Curtis' total actual and necessary out-of-pocket expenses and disbursements during the Compensation Period; and
- g. **Exhibit G** contains Curtis' time records and expenses for the Compensation Period prepared and submitted in accordance with the Guidelines.

Disclosure of Compensation and Requested Award

6. By the Application, Curtis requests (a) an aggregate award for the Fourth Interim Fee Period of \$419,023.80 for fees for services rendered and \$8,317.51 for reimbursement of actual and necessary expenses incurred in connection with the rendition of such services, for a total request of \$427,341.31; (b) payment of the Holdback; and (c) final allowance and approval of compensation in the aggregate amount of \$1,344,633.90 for professional services rendered and the reimbursement of actual and necessary expenses in the aggregate amount of \$36,567.58 incurred by Curtis during the Compensation Period.

7. Pursuant to the *Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 1788] (the "**First Interim Compensation Order**"), Curtis has already received a total of \$75,411.60 for legal services provided to the Debtors for the period from July 9, 2012 through September 30, 2012 (the "**First Interim Fee Period**") and \$506.75 for expenses incurred in connection therewith, which represent approximately 100% of Curtis' legal fees and 100% of out-of-pocket expenses allowed during the First Interim Fee Period. Pursuant to the *Order Granting Certain Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 4050] (the "**Second Interim Compensation Order**"), Curtis has already received a total of \$143,811.45 for legal services provided to the Debtors for the period from October 1, 2012 through January 1, 2013 (the "**Second Interim Fee Period**") and \$522.67 for expenses incurred therewith, which represent approximately 100% of Curtis' legal fees and 100% of out-

of-pocket expenses allowed during the Second Interim Fee Period. Pursuant to the *Order Granting Certain Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 4976] (the “**Third Interim Compensation Order**”), Curtis has already received a total of \$706,387.05 for legal services provided to the Debtors for the period from February 1, 2013 through July 31, 2013 (the “**Third Interim Fee Period**”) and \$27,220.65 for expenses incurred therewith, which represent approximately 100% of Curtis’ legal fees and 100% of out-of-pocket expenses allowed during the Third Interim Fee Period.

8. Furthermore, pursuant to the Interim Compensation Order, Curtis has already received \$312,860.16 for legal services provided and \$8,206.97 for expenses incurred in connection with the August 2013 Fee Statement (as defined herein), the September 2013 Fee Statement (as defined herein), and the October 2013 Fee Statement (as defined herein). As of the date of this Application, Curtis has not yet received payment on account of the November 2013 Fee Statement (as defined herein) or the December 2013 Fee Statement (as defined herein). No other amounts remain outstanding or otherwise owed to Curtis.

9. In connection with the Fourth Interim Fee Period, Curtis provided the Notice Parties (as defined in the Interim Compensation Order) with the following monthly fee statements:

- a. For August 1, 2013 through August 31, 2013 – fees of \$145,717.20 and expenses of \$1,760.84 (the “**August 2013 Fee Statement**”);
- b. For September 1, 2013 through September 30, 2013 – fees of \$162,230.40 and expenses of \$4,817.98 (the “**September 2013 Fee Statement**”);
- c. For October 1, 2013 through October 31, 2013 – fees of \$83,127.60 and expenses of \$1,628.15 (the “**October 2013 Fee Statement**”);
- d. For November 1, 2013 through November 30, 2013 – fees of \$15,796.35 and expenses of \$50.24 (the “**November 2013 Fee Statement**”); and

- e. For December 1, 2013 through December 31, 2013 – fees of \$12,152.25 and expenses of \$60.30 (the “**December 2013 Fee Statement**” and together with the August 2013 Fee Statement, the September 2013 Fee Statement, the October 2013 Fee Statement, and the November 2013 Fee Statement, the “**Monthly Fee Statements**”).

10. No objections to the Monthly Fee Statements have been made as of the date hereof.³ Due to certain time constraints, Curtis was unable to provide the Debtors with a copy of this Application prior to its filing on the docket of the Debtors’ Chapter 11 Cases.

11. During the Compensation Period, Curtis applied a 10% discount to its fees as a courtesy to the Debtors which resulted in a reduction of Curtis’ fees in the amount of \$150,742.75. In addition, Curtis also reduced its fees by \$4,705.50, which represents all fees incurred for work done by a Curtis summer associate and a Curtis legal intern during the Compensation Period.

12. Curtis further reduced its fees by more than \$35,708 in connection with preparing its monthly fee statements as required by the U.S. Trustee Guidelines and applicable Court orders. Curtis has not sought fees or expenses in connection with time spent reviewing and revising Curtis’ time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors. Accordingly, Curtis has reduced its fees by a total of more than \$203,207.10 during the Compensation Period in connection with these Chapter 11 Cases.

13. The fees sought in the Application reflect an aggregate of 969.9 hours expended by Curtis professionals and paraprofessionals during the Fourth Interim Fee Period rendering necessary and beneficial legal services to the Debtors at a blended average hourly rate, after

³ The deadline to object to the November 2013 Fee Statement and December 2013 Fee Statement is February 17, 2014. Curtis will not seek payment of fees and expenses incurred during these months until the applicable objection deadlines have passed and all procedures have been complied with.

accounting for voluntary reductions, of \$485.33 for both attorneys and paraprofessionals (or \$502.96 for attorneys only). Curtis maintains computerized records of the time expended in the performance of the professional services required by the Debtors and their estates. These records are maintained in the ordinary course of Curtis' practice.

14. Curtis' hourly rates are set at a level designed to compensate Curtis fairly for the work of its attorneys and paraprofessionals and to cover fixed expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

15. Curtis regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary.

16. The Application is Curtis' fourth interim request for compensation for services rendered and reimbursement of expenses incurred as conflicts counsel to the Debtors.

Background

General Background

17. On July 9, 2012 (the "**Petition Date**"), each of the Debtors, other than Brody Mining LLC and Patriot Ventures LLC, filed a petition for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the Southern District of New York (the "**SDNY Court**").

18. Pursuant to the order entered on December 19, 2012, the SDNY Court transferred venue of these Chapter 11 Cases to the United States Bankruptcy Court for the Eastern District of Missouri (the "**Court**").

19. On September 23, 2013, Debtors Brody Mining LLC and Patriot Ventures LLC each commenced its chapter 11 case by filing a petition for relief under chapter 11 of the Bankruptcy Code with the Court.

20. Throughout the Chapter 11 Cases, the Debtors have operated their businesses and managed their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases are being jointly administered pursuant to Bankruptcy Rule 1015(b) and the Joint Administration Orders entered on July 10, 2012 and September 27, 2013.

21. On July 18, 2012, the United States Trustee (the “**U.S. Trustee**”) appointed the Official Committee of Unsecured Creditors (the “**Creditors’ Committee**”) pursuant to sections 1102(a) and 1102(b) of the Bankruptcy Code.

22. No trustee or examiner has been appointed in these Chapter 11 Cases.

23. On December 17, 2013, the Debtors filed the *Debtors’ Fourth Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 5157] (the “**Plan**”). On December 18, 2013, the Court entered an order confirming the Plan [Docket No. 5169].

Retention and Disinterestedness of Curtis

24. On August 2, 2012, the Bankruptcy Court for the Southern District of New York entered the *Order Authorizing the Employment and Retention of Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date* [Docket No. 266] (the “**Retention Order**”), approving the Debtors’ employment and retention of Curtis as conflicts counsel *nunc pro tunc* to the Petition Date. Pursuant to the Retention Order, Curtis is authorized to be compensated on an hourly basis for

professional services rendered to the Debtors and reimbursed for actual and necessary expenses incurred by Curtis in connection therewith. Among other things, Curtis was retained to render professional services to the Debtors for certain discrete matters where the Debtors' primary counsel, Davis, Polk & Wardwell LLP ("**Davis Polk**"), is unable to act as a result of an actual or potential conflict of interest.

25. On January 15, 2013, the Court granted the applications of Curtis attorneys Steven J. Reisman and Michael A. Cohen, and on April 12, 2013 granted the applications of Curtis attorneys Turner P. Smith, Theresa A. Foudy, and Ellen Tobin for admission *pro hac vice* to the United States Bankruptcy Court for the Eastern District of Missouri.

26. As disclosed in the Declarations,⁴ Curtis does not hold or represent any interest adverse to the Debtors' estates and is a disinterested person as that term is defined in section 101(14) of the Bankruptcy Code as modified by section 1107(b) of the Bankruptcy Code.

27. As disclosed in the Original Declaration, Curtis received an aggregate retainer of \$250,000 in these Chapter 11 Cases. Pursuant to the Retention Order, after applying the

⁴ See Declaration of Steven J. Reisman and Disclosure Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP in Support of the Application of the Debtors to Employ and Retain Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel for the Debtors [Docket No. 131, Ex. B] (the "**Original Declaration**"); First Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure [Docket No. 1214] (the "**First Supplemental Declaration**"); Second Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure [Docket No. 2808] (the "**Second Supplemental Declaration**"); Third Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure [Docket No. 3037] (the "**Third Supplemental Declaration**"); Fourth Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure [Docket No. 4472] (the "**Fourth Supplemental Declaration**"); Fifth Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure in Support of Application for Expansion of Employment to Include New Debtors; Disclosure of Compensation of Attorneys for the Debtors [Docket No. 4789] (the "**Fifth Supplemental Declaration**" and, collectively with the Original Declaration, the First Supplemental Declaration, the Second Supplemental Declaration, the Third Supplemental Declaration, and the Fourth Supplemental Declaration, the "**Declarations**").

retainer against prepetition amounts, Curtis applied the remaining balance of the retainer as a credit towards postpetition fees and expenses, after such postpetition fees and expenses were approved pursuant to the First Interim Compensation Order (as defined herein). After internal review, a balance of \$51.50 remains on account of the prepetition retainer. Curtis will apply this amount as a credit against any amounts approved by the Court under this Application.

28. Curtis may have in the past represented, may currently represent, and likely in the future will represent, parties in interest in connection with matters unrelated to the Debtors in the Chapter 11 Cases. In the Declarations, Curtis disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts.

29. Curtis performed the services for which it is seeking compensation by this Application on behalf of or for the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.

30. Curtis has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the Chapter 11 Cases.

31. Pursuant to Bankruptcy Rule 2016(b), Curtis has not shared, nor has Curtis agreed to share, (a) any compensation it has received or may receive with another party or person other than with partners, counsel, and associates of Curtis, or (b) any compensation another person or party has received or may receive from the Debtors.

32. Since its retention, Curtis has coordinated its efforts with attorneys from Davis Polk so that the work it performed was complementary and not duplicative of the work performed by Davis Polk. Curtis has substantial experience in working as conflicts counsel to debtors in other large chapter 11 cases. *See, e.g., In re Residential Capital, LLC, et al.*, Case

No. 12-12020, *In re Hawker Beechcraft, Inc., et al.*, Case No. 12-11873, *In re Sbarro, Inc., et al.*, Case No. 11-11527, *In re FGIC Corp.*, Case No. 10-14215, *In re Lear Corp.*, Case No. 09-14326, *In re Charter Commc'ns, Inc.*, Case No. 09-11435, *In re CIT Group, Inc., et al.*, Case No. 09-16565, *In re Readers' Digest Association, Inc., et al.*, Case No. 09-23529, *In re Star Tribune Holdings Corp., et al.*, Case No. 09-10244, *In re Lehman Bros. Holdings, Inc.*, Case No. 08-13555, *In re Silicon Graphics, Inc.*, Case No. 06-10977, *In re Musicland Holding Corp.*, Case No. 06-10064, *In re Calpine Corp.*, Case No. 05-60200, *In re Northwest Airlines Corp.*, Case No. 05-17930, *In re Parmalat Finanziaria S.p.A.*, Case No. 04-14268; *In re Lodgian, Inc.*, Case No. 01-16345. As a result of these experiences and the continued efforts of Davis Polk and Curtis to coordinate the performance of necessary legal services for the Debtors, the assignment of tasks was managed efficiently and with a clear delineation of duties.

33. The work encompassed by this Application for which Curtis seeks allowance of compensation was performed efficiently and at a reasonable cost to the estate. All of the work summarized in this Application was performed in a manner to avoid duplication and to minimize administration expenses.

Curtis' Previous Interim Fee Applications

34. On November 16, 2012, Curtis filed the *First Interim Application of Curtis, Mallet-Prevost, Colt & Mosle LLP, as Conflicts Counsel for the Debtors and Debtors in Possession, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from July 9, 2012 Through September 30, 2012* [Docket No. 1587] (the "**First Interim Fee Application**"). In the First

Interim Fee Application, Curtis sought interim approval of compensation in the amount of \$87,462.45 and reimbursement of expenses in the amount of \$693.75.

35. On December 19, 2012, the SDNY Court entered the *Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 1788] (the “**First Interim Compensation Order**”), which allowed, on an interim basis, Curtis \$75,411.60 in fees and \$506.75 in expenses for July 9, 2012 through September 30, 2012 (the “**First Interim Fee Period**”).

36. On April 15, 2013, Curtis filed the *Second Interim Application of Curtis, Mallet-Prevost, Colt & Mosle LLP, as Conflicts Counsel for the Debtors and Debtors in Possession, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from October 1, 2012 Through January 31, 2013* [Docket No. 3652] (the “**Second Interim Fee Application**”). In the Second Interim Fee Application, Curtis sought interim approval of compensation in the amount of \$143,811.45 and reimbursement of expenses in the amount of \$522.67.

37. On May 23, 2013, the Court entered the *Order Granting Certain Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 4050] (the “**Second Interim Compensation Order**”), which allowed, on an interim basis, Curtis \$143,811.45 in fees and \$522.67 in expenses for October 1, 2012 through January 31, 2013 (the “**Second Interim Fee Period**”).

38. On September 5, 2013, Curtis filed the *Third Interim Application of Curtis, Mallet-Prevost, Colt & Mosle LLP, as Conflicts Counsel for the Debtors and Debtors in Possession, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from February 1, 2013*

Through July 31, 2013 [Docket No. 4595] (the “**Third Interim Fee Application**”). In the Third Interim Fee Application, Curtis sought interim approval of compensation in the amount of \$706,387.05 and reimbursement of expenses in the amount of \$27,438.41.

39. On November 8, 2013, the Court entered the *Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 4976] (the “**Third Interim Compensation Order**”), which allowed, on an interim basis, Curtis \$706,387.05 in fees and \$27,220.65 in expenses for February 1, 2013 through July 31, 2013 (the “**Third Interim Fee Period**”).

Summary of Professional Services Rendered

40. To provide a meaningful summary of services rendered on behalf of the Debtors and their estates, Curtis has established, in accordance with the Guidelines and its internal billing procedures, various matter numbers to best categorize the services rendered by Curtis.

41. During the Compensation Period, Curtis rendered professional services in connection with these Chapter 11 Cases for the following matter numbers:

Matter No.	Matter Description
100	Case Administration
200	General Corporate Matters
220	Cash Collateral, DIP and Other Financing
320	Claims Administration and Objections
330	Contracts/Leases Assumption and Rejection
410	Adversary Proceedings and Contested Matters
430	Automatic Stay Matters
440	Hearings and Court Matters
450	Rule 2004 and Discovery Matters
500	Plans and Disclosure Statements
700	CMP Retention
800	CMP Monthly Billing Statements
900	CMP Fee Applications

42. The following is a summary, by matter number, of the most significant professional services rendered by Curtis during the Compensation Period. This summary is

organized in accordance with Curtis' internal system of matter numbers. The detailed descriptions set forth in the Monthly Fee Statements demonstrate that Curtis was involved in performing services for the Debtors on a regular basis to meet the Debtors' needs, with respect to conflict matters, in these Chapter 11 Cases.⁵

A. Case Administration (Matter No. 100)

Total Fees: \$20,155.95
Total Hours: 48.3

43. A total of 48.3 hours of services were performed and Curtis is seeking allowance of \$20,155.95 in fees. This matter covers services undertaken by Curtis attorneys and paraprofessionals in the general administration of the Debtors' Chapter 11 Cases. During the Compensation Period, to fulfill its role as conflicts counsel and be prepared to step in at a moment's notice, Curtis attorneys remained apprised of matters for which Davis Polk had, or may potentially have had, a conflict of interest. Such services rendered by Curtis professionals in connection with case administration tasks included monitoring the case docket for pleadings with potential conflicts implications and maintaining a calendar of critical dates in the Debtors' Chapter 11 Cases.

B. General Corporate Matters (Matter No. 200)

Total Fees: \$53,991.90
Total Hours: 149.1

44. A total of 149.1 hours of services were performed and Curtis is seeking allowance of \$53,991.90 in fees. During the Compensation Period, Curtis attorneys were

⁵ This summary of services rendered during the Compensation Period is not intended to be a detailed or exhaustive description of the work performed by Curtis but, rather, is intended to highlight certain key areas where Curtis provided services to the Debtors during the Compensation Period. A summary description of the work performed during the Compensation Period, and those day-to-day services and the time expended in performing such services, is set forth in the Monthly Fee Statements.

called upon to assist the Debtors with negotiating a coal supply agreement with an Italian entity, Ilva S.p.A. (“**Ilva**”). Ilva has been placed into a “special administration” pursuant to applicable Italian law. As disclosed in the Fourth Supplemental Declaration, Curtis is representing the Debtors in connection with this matter not due to an actual or potential conflict of interest of the Debtors’ other counsel, but rather because Curtis maintains an office in Milan, Italy, and is therefore uniquely situated to advise the Debtors in connection with this issue. Curtis attorneys located in New York and Milan coordinated extensively to analyze the implications of the special administration on the potential coal supply agreement between the Debtors and Ilva. Curtis’ international presence and expertise enabled it to quickly and capably respond to the Debtors’ inquiries concerning the special administration of Ilva and other related Italian law issues.

C. Cash Collateral, DIP and Other Financing (Matter No. 220)

Total Fees:	\$15,424.20
Total Hours:	20.5

45. A total of 20.5 hours of services were performed and Curtis is seeking allowance of \$15,424.20 in fees. During the Compensation Period, Curtis attorneys conducted an analysis of the validity of claims against the Debtors’ prepetition lenders in connection with the Debtors’ prepetition financing and other conduct where an actual or potential conflict of interest existed. This investigation required Curtis professionals to review the documentation underlying certain prepetition transactions and respond to numerous discovery requests from the Creditors’ Committee for information in connection with its investigation of potential claims.

D. Claims Administration and Objections (Matter No. 320)

Total Fees: \$24,525
Total Hours: 39.8

46. A total of 39.8 hours of services were performed and Curtis is seeking allowance of \$24,525 in fees. During the Compensation Period, in connection with its role as conflicts counsel, Curtis assisted Davis Polk and the Creditors' Committee in conducting an investigation and analysis of potential claims held by the Debtors against its prepetition lenders.

47. In addition, during the Compensation Period, Curtis attorneys negotiated with counsel to CSX Transportation, Inc., a conflict party, regarding the potential resolution of its proofs of claim filed in these Chapter 11 Cases.

E. Contracts/Leases Assumption and Rejection (Matter No. 330)

Total Fees: \$381,334.95
Total Hours: 780

48. A total of 780 hours of services were performed and Curtis is seeking allowance of \$381,334.95 in fees. During the Compensation Period, Curtis attorneys negotiated with Banc of America Leasing & Capital, LLC ("**Banc of America**"), a conflict party, regarding the consensual resolution of certain issues relating to an important equipment lease at the Debtors' Rocklick Prep Plant between Banc of America and the Debtors (the "**Equipment Lease Settlement**"). Curtis attorneys conferred extensively with counsel for Banc of America in drafting the terms of the Equipment Lease Settlement that resolved certain payment issues and related matters arising under the Bankruptcy Code and other applicable law. In addition, the Equipment Lease Settlement enabled the Debtors to exercise an early buyout option with respect to the equipment on very favorable terms. In furtherance of this consensual resolution,

Curtis attorneys prepared and filed a motion seeking approval of the Equipment Lease Settlement. *See Debtors' Notice and Motion for Entry of an Order Pursuant to Section 363 of the Bankruptcy Code and Bankruptcy Rule 9019 Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option as Modified Therein* [Docket No. 4455]. On September 24, 2013, the Court entered an order granting the motion and approving the Equipment Lease Settlement. *See Order Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option as Modified Therein* [Docket No. 4455].

49. Thereafter, Curtis attorneys coordinated with counsel to Banc of America to close the Equipment Lease Settlement. In connection with closing the transaction, Curtis attorneys reviewed extensively the security agreements filed pursuant to the Uniform Commercial Code relating to the underlying equipment at the Debtors' Rocklick Prep Plant.

F. Adversary Proceedings and Contested Matters (Matter No. 410)

Total Fees: \$3,842.55
Total Hours: 5.5

50. A total of 5.5 hours of services were performed and Curtis is seeking allowance of \$3,842.55 in fees. During the Compensation Period, Curtis attorneys reviewed contested pleadings filed in the Chapter 11 Cases for their impact on matters handled by Curtis as conflicts counsel.

G. Automatic Stay Matters (Matter No. 430)

Total Fees: \$22,444.65
Total Hours: 41.4

51. A total of 41.4 hours of services were performed and Curtis is seeking allowance of \$22,444.65 in fees. This matter covers all services rendered by Curtis attorneys

relating to the automatic stay, including inquiries by conflict parties seeking to lift the automatic stay and issues relating to claims of conflict parties regarding potential stay relief.

H. Hearings and Court Matters (Matter No. 440)

Total Fees: \$14,473.80
Total Hours: 42.9

52. A total of 42.9 hours of services were performed and Curtis is seeking allowance of \$14,473.80 in fees. During the Compensation Period, in connection with Curtis' role as conflicts counsel, Curtis attorneys prepared for and attended various court hearings on the Debtors' behalf in the SDNY Court, including the Debtors' first- and second- day hearings.

I. Rule 2004 and Discovery Matters (Matter No. 450)

Total Fees: \$729,189
Total Hours: 1,561.7

53. A total of 1,561.7 hours of services were performed and Curtis is seeking allowance of \$729,189 in fees. During the Compensation Period, Curtis attorneys assisted the Debtors with conducting a review and analysis of documents produced by conflict parties in connection with the investigation of the prepetition spinoff of the Debtors from Peabody Energy Corporation ("**Peabody**") transaction pursuant to Bankruptcy Rule 2004 (the "**Rule 2004 Examination**").

54. During the Compensation Period, in connection with the Rule 2004 Examination, Curtis attorneys drafted and prosecuted two motions pursuant to Bankruptcy Rule 2004 (the "**Rule 2004 Motions**") against conflict parties Morgan Stanley & Co. LLC ("**Morgan Stanley**") and Duff & Phelps, LLC ("**Duff & Phelps**") in connection with the larger investigation into the prepetition spinoff of the Debtors from Peabody. *See Notice and Motion of the Debtors for Leave to Conduct Discovery of Morgan Stanley Pursuant to Rule 2004*

[Docket No. 3857]; *Notice and Motion of the Debtors for Leave to Conduct Discovery of Duff & Phelps Corp. Pursuant to Rule 2004* [Docket No. 3858]. This process required Curtis attorneys to, *inter alia*, respond to objections to the Rule 2004 Motions submitted by Peabody. *See Reply of the Debtors to Peabody's Objection to the Motion for Leave to Conduct Discovery of Morgan Stanley Pursuant to Rule 2004* [Docket No. 4008]; *Reply of the Debtors to Peabody's Objection to the Motion for Leave to Conduct Discovery of Duff & Phelps Corp. Pursuant to Rule 2004* [Docket No. 4009]. Ultimately, Curtis attorneys secured the consensual resolution of Peabody's objections and the Court entered orders granting the relief sought in the Rule 2004 Motions. *See Stipulated Order Authorizing the Issuance of a Subpoena Duces Tecum to Morgan Stanley Pursuant to Rule 2004* [Docket No. 4043]; *Stipulated Order Authorizing the Issuance of a Subpoena Duces Tecum to Duff & Phelps Corp. Pursuant to Rule 2004* [Docket No. 4044] (together, the "**Stipulated Orders**").

55. In connection with the Rule 2004 Motions, Curtis attorneys served document requests and subpoenas on Morgan Stanley and Duff & Phelps and negotiated extensively with each party's respective counsel on the production of documents, including on the resolution of privilege issues. Resolving these disputes required legal research into the issues related to document production, privilege, and other discovery matters.

56. Curtis professionals also worked diligently to establish a review protocol for efficiently reviewing documents produced by Morgan Stanley and Duff & Phelps pursuant to the Rule 2004 Motions and Stipulated Orders. After the appropriate review procedures were in place, Curtis attorneys began the process of reviewing and analyzing the produced documents.

57. Once the Debtors reached the settlement agreement with Peabody (the "**Peabody Settlement**"), Curtis attorneys immediately terminated the Rule 2004 Examination

and stayed the review of all materials received from Duff & Phelps and Morgan Stanley. Thereafter, in accordance with the terms of the Peabody Settlement, Curtis attorneys assisted with the return and destruction of documents produced in connection with the Rule 2004 Examination.

J. Plans and Disclosure Statements (Matter No. 500)

Total Fees: \$7,312.95
Total Hours: 10.3

58. A total of 10.3 hours of services were performed and Curtis is seeking allowance of \$7,312.95 in fees. During the Compensation Period, Curtis attorneys reviewed the Debtors' Plan and Disclosure Statement for their impact on matters handled by Curtis as conflicts counsel, such as the Rule 2004 Investigation and with respect to claims of conflict parties.

K. Curtis Retention (Matter No. 700)

Total Fees: \$30,442.05
Total Hours: 84.3

59. A total of 84.3 hours of services were performed and Curtis is seeking allowance of \$30,442.05 in fees. During the Compensation Period, in accordance with Curtis' ongoing responsibility to review and disclose actual or potential conflicts of interest, Curtis reviewed its internal records in accordance with the updated list of interested parties supplied by Davis Polk. In connection with this review, Curtis professionals prepared and filed the Declarations.

L. Curtis Monthly Billing Statements (Matter No. 800)

Total Fees: \$27,518.40⁶
Total Hours: 99.5

60. A total of 99.5 hours of services were performed and Curtis is seeking allowance of \$27,518.4 in fees. During the Compensation Period, Curtis professionals prepared and filed monthly fee statements in accordance with the Interim Compensation Order. Curtis represents that the total fees incurred in connection with these matters were 1.84% of the total fees requested for the Compensation Period.

M. Curtis Fee Applications (Matter No. 900)

Total Fees: \$26,029.35
Total Hours: 84.3

61. A total of 84.3 hours of services were performed and Curtis is seeking allowance of \$26,029.35 in fees. During the Compensation Period, Curtis professionals prepared and filed interim fee applications in accordance with the Interim Compensation Order. Curtis represents that the total fees incurred in connection with these matters were 1.74% of the total fees requested for the Compensation Period.

Reasonable and Necessary Services Rendered by Curtis

62. The foregoing professional services rendered by Curtis on behalf of the Debtors during the Compensation Period were reasonable, necessary and appropriate to the administration of the Debtors' Chapter 11 Cases and related matters.

63. During the Compensation Period, Curtis advised and assisted the Debtors in matters for which Davis Polk may have a conflict of interest. To this end, as set forth in detail

⁶ During the Compensation Period, Curtis voluntarily reduced its fees by more than \$35,708 in connection with matter number 800.

in **Exhibit B** of the Application, a number of Curtis' partners, associates and paraprofessionals expended time rendering professional services on behalf of the Debtors and its estates.

64. During the Compensation Period, Curtis' hourly billing rates for the attorneys responsible for managing the Debtors' Chapter 11 Cases ranged from \$305 to \$860.⁷ Allowance of compensation in the amount requested would result in a blended hourly billing rate for attorneys of approximately \$541.58 (based on 2,672.70 recorded attorney hours, and which number incorporates a 10% reduction to Curtis' standard hourly billing rates in effect at the time of the performance of services).

Actual and Necessary Expenses Incurred by Curtis

65. As set forth in **Exhibit C** and **Exhibit F** attached hereto, Curtis has incurred a total of \$36,567.58 in expenses on behalf of the Debtors during the Compensation Period. These charges are intended to cover Curtis' direct costs, such as photocopying and computer research, which are not incorporated into the Curtis hourly billing rates. Only clients who actually use services of the types set forth in **Exhibit C** and **Exhibit F** of the Application are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require use of such services. Curtis' regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of providing legal services. The types

⁷

As disclosed more fully in the Fourth Supplemental Declaration, Curtis' standard hourly rates increased effective as of September 1, 2012. Pursuant to the procedures outlined in the Retention Order, Curtis filed the Fourth Supplemental Declaration, which set forth the required disclosures regarding the rate increases, and provided ten business days' notice of the same to the Debtors, the U.S. Trustee and the Creditors' Committee.

of expenses incurred are consistent with the Guidelines and the reimbursement amounts do not exceed those set forth in the Guidelines.

Curtis' Requested Compensation and Reimbursement Should Be Allowed

66. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement.⁸

67. In the instant case, Curtis respectfully submits that the services for which it seeks compensation in the Application were necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. Curtis respectfully submits that the services rendered to the Debtors were performed economically, effectively and efficiently and that the results obtained to date have benefited not only the Debtors but all

⁸ In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including:

- a. the time spent on such services;
- b. the rates charged for such services;
- c. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- e. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- f. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

stakeholders in the Debtors' Chapter 11 Cases. Curtis further submits that the compensation requested herein is reasonable in light of the nature, extent and value of such services to the Debtors, their estates and all parties in interest. The actual expenses incurred in providing professional services were necessary, reasonable and justified under the circumstances to serve the needs of the Debtors in these Chapter 11 Cases.

68. In addition to section 331 of the Bankruptcy Code, Local Rule 2016-1 requires that professional fee applications in chapter 11 cases analyze the twelve factors for allowance of compensation as set forth in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 718 (5th Cir. 1974). Curtis submits that this Application satisfies all of the *Johnson* factors as detailed below:

- a. The time and labor required. Curtis' representation as conflicts counsel for the Debtors required extensive time and effort during an extremely compressed time table.
- b. The novelty and difficulty of questions. The Debtors' Chapter 11 Cases are complex, involving thousands of creditors and potential creditors and a multitude of issues under the Bankruptcy Code and applicable state law. In addition, Curtis advised the Debtors on matters arising under Italian law.
- c. The skill required to perform legal services properly. Curtis believes that its lawyers have demonstrated the skill levels necessary for the representation of the Debtors' interests in this case.
- d. The preclusion of employment due to acceptance of the case. Acceptance of the case did not preclude Curtis from other employment, but Curtis professionals involved in these Chapter 11 Cases were, to some extent, unable to devote time to other matters.
- e. The customary fee. The hourly rates and corresponding rate structure utilized by Curtis in these Chapter 11 Cases, before the 10% reduction that Curtis has applied as an accommodation to the Debtors, are equivalent to the hourly rates and corresponding rate structure used by Curtis for restructuring, workout, bankruptcy, insolvency and comparable matters and similar complex corporate, securities and litigation matters whether in court or otherwise, regardless of whether a fee application is required.

- f. Whether the fee is fixed or contingent. The fees incurred in connection with this Application are requested on an hourly basis.
- g. Time limitations imposed by the clients or the circumstances. These Chapter 11 Cases imposed time pressures that were at least as constraining as in a typical chapter 11 case.
- h. The amount involved and the results obtained. Curtis professionals worked diligently to advocate for the Debtors and obtained results that were reasonable in the circumstances of these Chapter 11 Cases.
- i. The experience, reputation, and ability of the attorneys. Curtis has a prominent practice in the area of Restructuring and Insolvency and enjoys a national and international reputation for its expertise in financial reorganizations and restructurings of troubled companies. Curtis believes that its lawyers bring to these Chapter 11 Cases a particularly high level of skill and knowledge which inured to the benefit of the Debtors and all stakeholders.
- j. The undesirability of the case. This is not an undesirable case. Curtis is privileged to have had the opportunity to represent the Debtors as conflicts counsel in these Chapter 11 Cases.
- k. The nature and length of the professional relationship with the client. As set forth in greater detail in the Retention Application and Original Declaration, Curtis was retained as conflicts counsel shortly before the Petition Date to represent the Debtors in the restructuring and Chapter 11 Cases.
- l. Awards in similar cases. The fees requested in this case are proportionate to fees requested by Curtis in similar matters.

69. As demonstrated by the Application and all of the exhibits submitted in support hereof, Curtis spent its time economically and without unnecessary duplication. In addition, the work conducted was carefully assigned to appropriate attorneys or paraprofessionals according to the experience and level of expertise required for each particular task. In summary, the services rendered by Curtis were necessary and beneficial to the Debtors and their estates, and were consistently performed in a timely manner commensurate with the complexity, importance, novelty and nature of the issues involved.

70. Accordingly, Curtis respectfully submits that approval of the compensation and expense reimbursement sought herein is warranted.

No Prior Request

71. No prior application for the relief requested herein has been made to this or any other court.

Notice

72. Pursuant to the Interim Compensation Order, notice and a copy of this Application has been served upon: (a) the Debtors; (b) the U.S. Trustee; (c) lead bankruptcy counsel to the Debtors; (iv) counsel for the administrative agent for the Debtors' postpetition lenders; and (v) counsel to the Creditors' Committee. In light of the nature of the relief requested, Curtis respectfully submits that no further notice is necessary.

WHEREFORE, for the reasons set forth herein, Curtis respectfully requests that the Court enter an order granting the relief requested herein and such other and further relief as the Court deems appropriate.

Dated: January 31, 2014
New York, New York

Respectfully submitted,

**CURTIS, MALLETT-PREVOST,
COLT & MOSLE LLP**

By: /s/ Steven J. Reisman

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*Conflicts Counsel for the Debtors and
Debtors in Possession*

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**COMPENSATION BY MATTER NUMBER FOR SERVICES RENDERED BY CURTIS,
MALLET-PREVOST, COLT & MOSLE LLP FOR THE FOURTH INTERIM FEE
PERIOD FROM AUGUST 1, 2013 THROUGH DECEMBER 31, 2013**

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested¹	Total Expenses Requested	Total Compensation
100	Case Administration	0.30	\$106.65	\$0.00	\$106.65
200	General Corporate Matters	22.20	6,876.90	0.00	6,876.90
320	Claims Administration and Objections	18.40	9,262.80	1.35	9,264.15
330	Contract/Leases Assumption and Rejection	147.20	82,968.75	1,828.54	84,797.69
430	Automatic Stay Matters	17.50	9,126.00	5.75	9,131.75
450	Rule 2004 and Discovery Matters	677.90	277,937.55	6,473.67	284,411.22
500	Plans and Disclosure Statements	10.30	7,312.95	5.70	7,318.65
700	CMP Retention	16.60	6,832.80	2.50	6,835.30
800	CMP Monthly Billing Statements	37.30	10,369.35 ²	0.00	10,369.35
900	CMP Fee Applications	22.20	8,230.05	0.00	8,230.05 ³
Total		969.90	\$419,023.80	\$8,317.51	\$427,341.31

¹ The amounts listed incorporate a ten percent (10%) reduction to Curtis' standard hourly rates, which Curtis has implemented as an accommodation to the Debtors.

² This amount reflects time spent preparing fee statements for the months of May, June, July, August and September (collectively, the "**Monthly Fee Statements**"). The time spent preparing the Monthly Fee Statements does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

³ The amount of fees and expenses incurred during the Fourth Interim Fee Period in connection with matter number 800 (Curtis Monthly Billing Statements) and matter 900 (Curtis Fee Applications) equals approximately 4.35% of the total fees and expenses incurred by Curtis during the Fourth Interim Fee Period.

In re: PATRIOT COAL CORPORATION, *et al.*

CHAPTER 11

CASE NO. 12-51502-659

**SUMMARY OF TOTAL FEES AND HOURS BILLED
BY ATTORNEYS AND PARAPROFESSIONALS FOR FOURTH INTERIM
FEE PERIOD OF CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR SERVICES RENDERED FROM AUGUST 1, 2013 THROUGH DECEMBER 31, 2013**

Name	Department and Year Admitted (NY)	Hourly Billing Rate	Total Billed Hours	Total Compensation
Partners				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	88.30	\$75,938.00
Lynn P. Harrison III	Restructuring and Insolvency Partner Admitted in 1984	860	2.50	2,150.00
Evan S. Borenstein	Corporate and Finance Partner Admitted in 1999	800	5.40	4,320.00
Theresa A. Foudy	Litigation Partner Admitted in 1994	800	32.00	25,600.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	29.70	21,978.00
Jonathan J. Walsh	Litigation Partner Admitted in 1999	740	121.60	89,984.00
Emanuella Agostinelli	Litigation Partner Admitted in Italy	620	3.50	2,170.00
Total Partners			283.00	\$222,140.00
Of Counsel				
Catherine M. Baecher	Real Estate Admitted in 1994	\$635	9.90	\$6,286.50
Total Of Counsel			9.90	\$6,286.50
Associates				
Ellen Tobin	Litigation Associate Admitted in 2006	\$600	12.70	\$7,620.00
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	395	30.20	11,929.00
		435	60.30	26,230.50
Ada V. Anon	Litigation Associate Admitted in 2012	350	111.70	39,095.00
		395	111.70	44,121.50
Ellen McGrath	Corporate Associate Admitted in 2013	350	6.60	2,310.00
Bryan M. Kotliar	Restructuring and Insolvency Associate Admitted in 2013	305	8.60	2,623.00
		350	21.60	7,560.00
Alyssa Astiz	Litigation Associate Not Yet Admitted	305	9.30	2,836.50
		350	25.60	8,960.00
Stephanie R. Morris	Litigation Associate Not Yet Admitted	305	63.50	19,367.50
		350	132.60	46,410.00
Nicholas Morin	Restructuring and Insolvency Not Yet Admitted	305	1.70	518.50
Francesco Dell'Atti	International Arbitration & Corporate Associate Admitted in Italy	245	3.40	833.00
Total Associates			599.50	\$220,414.50

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Paraprofessionals				
Georgia Faust	Not Applicable	\$235	0.50	\$117.50
Noah Gardy	Not Applicable	235	7.40	1,739.00
Franklin Guenther	Not Applicable	235	1.40	329.00
Brittany Patane	Not Applicable	235	5.10	1,198.50
Sheyla Soriano	Not Applicable	235	23.50	5,522.50
Susan Kindya-Culley	Not Applicable	230	1.70	391.00
Kristine Kim	Not Applicable	210	6.50	1,365.00
Emanuele Ballo	Not Applicable	150	4.50	675.00
Dario Ciapponi	Not Applicable	150	7.50	1,125.00
Total Paraprofessionals			58.10	\$12,462.50
Litigation Support				
Neal Goodman	Not Applicable	\$275	6.00	\$1,650.00
Michael Malavarca	Not Applicable	210	8.10	1,701.00
Bryant Battle	Not Applicable	175	5.30	927.50
Total Litigation Support			19.40	\$4,278.50
Subtotal				\$465,582.00
Less Rate Reduction¹				\$46,558.20
Total			969.90	\$419,023.80

Total Billed Hours for Attorneys.....	892.4
Total Billed Hours for Paraprofessionals	58.1
Total Hours	969.9
Total Attorney Fee Amount	\$448,841.00
Total Fee Amount	\$419,023.80
Blended Rate for Attorneys & Paraprofessionals....	\$485.33
Blended Rate for Attorneys.....	\$502.96

¹ As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its standard hourly rates.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF ACTUAL AND NECESSARY EXPENSES INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP DURING THE FOURTH
INTERIM FEE PERIOD FROM AUGUST 1, 2013 THROUGH DECEMBER 31, 2013**

CATEGORY OF EXPENSES	AMOUNTS¹
Corporation Service Company	\$1,381.18
Courier	90.34
Duplicating	1,069.50
Electronic Data Services	14.75
Intercall Audio Conferencing	81.37
Lexis/Westlaw	5,419.40
Long Distance Telephone	8.45
Meals	20.00
Pacer	41.10
Search Fees	108.88
Transportation	82.54
Total Expense Reimbursement Requested	\$8,317.51

¹ All disbursements have been billed in accordance with the Guidelines.

In re: PATRIOT COAL CORPORATION, *et al.*
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**SCHEDULE OF ACTUAL AND NECESSARY EXPENSES INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP DURING THE FOURTH
INTERIM FEE PERIOD FROM AUGUST 1, 2013 THROUGH DECEMBER 31, 2013**

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/7/2013	CORPORATION SERVICE COMPANY	\$1,253.80
10/7/2013	CORPORATION SERVICE COMPANY	\$127.38
	TOTAL CORPORATION SERVICE COMPANY	\$1,381.18
8/5/2013	COURIER SERVICE	\$47.66
8/5/2013	COURIER SERVICE	\$19.75
9/11/2013	COURIER SERVICE	\$13.98
9/11/2013	COURIER SERVICE	\$8.95
	TOTAL COURIER SERVICE	\$90.34
8/2/2013	DUPLICATING	\$0.60
8/2/2013	DUPLICATING	\$385.40
8/6/2013	DUPLICATING	\$43.80
8/16/2013	DUPLICATING	\$3.40
8/16/2013	DUPLICATING	\$5.60
8/16/2013	DUPLICATING	\$7.90
8/16/2013	DUPLICATING	\$58.30
8/19/2013	DUPLICATING	\$8.80
8/22/2013	DUPLICATING	\$96.40
9/9/2013	DUPLICATING	\$60.70
9/9/2013	DUPLICATING	\$62.80
9/10/2013	DUPLICATING	\$25.50
9/17/2013	DUPLICATING	\$225.10
9/18/2013	DUPLICATING	\$11.10
9/19/2013	DUPLICATING	\$13.80
12/19/2013	DUPLICATING	\$60.30
	TOTAL DUPLICATING	\$1,069.50
9/30/2013	ELECTRONIC DATA SERVICES	\$14.75
	TOTAL ELECTRONIC DATA SERVICES	\$14.75
8/6/2013	INTERCALL AUDIO CONFERENCING	\$21.21
8/20/2013	INTERCALL AUDIO CONFERENCING	\$21.15
9/16/2013	INTERCALL AUDIO CONFERENCING	\$19.48
9/16/2013	INTERCALL AUDIO CONFERENCING	\$19.53
	TOTAL INTERCALL AUDIO CONFERENCING	\$81.37

In re: PATRIOT COAL CORPORATION, et al.
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8/6/2013	LEXIS/WESTLAW	\$436.91
8/7/2013	LEXIS/WESTLAW	\$53.85
8/7/2013	LEXIS/WESTLAW	\$136.18
8/9/2013	LEXIS/WESTLAW	\$174.76
8/21/2013	LEXIS/WESTLAW	\$25.81
8/27/2013	LEXIS/WESTLAW	\$174.76
9/9/2013	LEXIS/WESTLAW	\$64.19
9/10/2013	LEXIS/WESTLAW	\$770.23
9/24/2013	LEXIS/WESTLAW	\$3,434.08
10/4/2013	LEXIS/WESTLAW	\$99.74
11/5/2013	LEXIS/WESTLAW	\$48.89
	TOTAL LEXIS/WESTLAW	<u>\$5,419.40</u>
9/24/2013	LONG DISTANCE TELEPHONE	\$5.75
10/15/2013	LONG DISTANCE TELEPHONE	\$1.35
11/5/2013	LONG DISTANCE TELEPHONE	\$1.35
	TOTAL LONG DISTANCE TELEPHONE	<u>\$8.45</u>
10/8/2013	MEALS	\$20.00
	TOTAL MEALS	<u>\$20.00</u>
8/7/2013	PACER – ECF	\$3.30
8/16/2013	PACER – ECF	\$2.50
8/16/2013	PACER – ECF	\$13.00
9/12/2013	PACER – ECF	\$10.60
9/30/2013	PACER – ECF	\$5.70
10/3/2013	PACER – ECF	\$6.00
	TOTAL PACER – ECF	<u>\$41.10</u>
10/25/2013	SEARCH FEES	\$108.88
	TOTAL SEARCH FEES	<u>\$108.88</u>
8/28/2013	TRANSPORTATION EXPENSE	\$19.80
9/9/2013	TRANSPORTATION EXPENSE	\$51.74
10/8/2013	TRANSPORTATION EXPENSE	\$11.00
	TOTAL TRANSPORTATION EXPENSE	<u>\$82.54</u>

In re: PATRIOT COAL CORPORATION, *et al.*

CHAPTER 11

CASE NO. 12-51502-659

**ADDITIONAL BACK-UP DETAIL REGARDING MEAL AND TRANSPORTATION EXPENSES
INCURRED BY CURTIS, MALLET-PREVOST, COLT & MOSLE LLP DURING THE FOURTH
INTERIM FEE PERIOD FROM AUGUST 1, 2013 THROUGH DECEMBER 31, 2013**

August 2013						
Transportation Expenses						
Matter No.	Date Incurred	Time Incurred	Timekeeper	Grand Total	Total on Fee Statement	Description
450	8/28/2013	23:36	S. Morris	\$19.80	\$19.80	PETTY CASH – Petty Cash: Cab Fare: Taxi home from office after working late on client matter
						Total Transportation Expense: \$19.80

September 2013						
Transportation Expenses						
Matter No.	Date Incurred	Time Incurred	Timekeeper	Grand Total	Total on Fee Statement	Description
450	9/9/2013	00:40	A. Anon	\$51.74	\$51.74	Local Transportation Car Service – Vendor: Vital Transportation, Car#: 0434, Voucher: 2415938, Passenger: ANON, ADA Pick Up Time: 00:40, Destination: [Home] Travel home from office while working late on client matter
						Total Transportation Expense: \$51.74

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

October 2013						
Meal Expenses						
Matter No.	Date Incurred	Time Incurred	Timekeeper	Grand Total	Total on Fee Statement	Description
330	10/8/13	20:14	H. Hiznay	\$20.38	\$20.00 ¹	Overtime Meals – Invoice Number: 1555040, Order ID: 408402888, Orderer Name: Hiznay, Heather, Vendor Name: Hummus Kitchen (Third Avenue): Meal while working late on client matter
						Total Meals Expense: \$20.00
Transportation Expenses						
Matter No.	Date Incurred	Time Incurred	Timekeeper	Grand Total	Total on Fee Statement	Description
330	10/8/13	21:24	H. Hiznay	\$11.00	\$11.00	PETTY CASH – Petty Cash : Taxi fare: Travel home from office while working late on client matter
						Total Transportation Expense: \$11.00

¹ In order to comply with the Guidelines, Curtis does not seek reimbursement for meals in excess of \$20.00.

In re: PATRIOT COAL CORPORATION, *et al.*

CHAPTER 11

CASE NO. 12-51502-659

COMPENSATION BY MATTER NUMBER FOR SERVICES RENDERED BY CURTIS, MALLET-PREVOST, COLT & MOSLE LLP FOR THE COMPENSATION PERIOD FROM JULY 9, 2012 THROUGH DECEMBER 31, 2013

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested ¹	Total Expenses Requested	Total Compensation
100	Case Administration	48.30	\$20,155.95	\$69.79	\$20,225.74
200	General Corporate Matters	149.10	53,991.90	0.00	53,991.90
220	Cash Collateral, DIP and Other Financing	20.50	15,424.20	0.00	15,424.20
320	Claims Administration and Objections	39.80	24,525.00	1.35	24,526.35
330	Contract/Leases Assumption and Rejection	780.00	381,334.95	9,281.79	390,616.74
410	Adversary Proceedings and Contested Matters	5.50	3,842.55	0.00	3,842.55
430	Automatic Stay Matters	41.40	22,444.65	133.15	22,577.80
440	Hearings and Court Matters	42.90	14,473.80	36.00	14,509.80
450	Rule 2004 and Discovery Matters	1,561.70	729,189.00	27,322.26	756,511.26
500	Plans and Disclosure Statements	10.30	7,312.95	5.70	7,318.65
700	CMP Retention	84.30	30,442.05	14.28	30,456.33
800	CMP Monthly Billing Statements	99.50	27,518.40 ²	108.02	27,626.42
900	CMP Fee Applications	84.30	26,029.35	0.00	26,029.35 ³
Subtotal		2,967.60	\$1,356,684.75	\$36,972.34	\$1,393,657.09
Less Reductions			\$12,050.85⁴	\$404.76⁵	\$12,455.67
Total		2,967.60	\$1,344,633.90	36,567.58	\$1,381,201.48

¹ The amounts listed incorporate a ten percent (10%) reduction to Curtis' standard hourly rates, which Curtis has implemented as an accommodation to the Debtors. In addition, Curtis has further reduced its fees by \$4,705.50 which represents all fees incurred for work done by a Curtis summer associate and work done by a Curtis legal intern during the Compensation Period.

² This amount reflects time spent Curtis' monthly fee statements (collectively, the "Monthly Fee Statements"). During the Compensation Period, Curtis reduced its fees by more than \$35,708 in connection with preparing the Monthly Fee Statements in accordance with the U.S. Trustee Guidelines and application Court orders. The time spent preparing the Monthly Fee Statements does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

³ The amount of fees and expenses incurred during the Compensation Period in connection with matter number 800 (Curtis Monthly Billing Statements) and matter 900 (Curtis Fee Applications) equals approximately 3.88% of the total fees and expenses incurred by Curtis during the Compensation Period.

⁴ Curtis previously voluntarily reduced its fee request by \$12,050.85 to resolve an objection by the U.S. Trustee to its First Interim Fee Application. With respect to prior interim fee periods, this Application requests final approval only for amounts that have been previously approved by the Court on an interim basis.

⁵ Curtis previously reduced its expense request by \$187 and \$217.76 in response to requests from the U.S. Trustee and the Court, respectively. With respect to prior interim fee periods, this Application requests final approval only for amounts that have been previously approved by the Court on an interim basis.

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

SUMMARY OF TOTAL FEES AND HOURS BILLED
BY ATTORNEYS AND PARAPROFESSIONALS FOR THE COMPENSATION
PERIOD OF CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR SERVICES RENDERED FROM JULY 9, 2012 THROUGH DECEMBER 31, 2013

Name	Department and Year Admitted (NY)	Hourly Billing Rate	Total Billed Hours	Total Compensation
Partners				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$830	12.50	\$10,375.00
		860	329.20	283,112.00
Turner P. Smith	Litigation Partner Admitted in 1980	860	32.40	27,864.00
Lynn P. Harrison III	Restructuring and Insolvency Partner Admitted in 1984	860	23.80	20,468.00
Evan S. Borenstein	Corporate and Finance Partner Admitted in 1999	800	11.60	9,280.00
Theresa A. Foudy	Litigation Partner Admitted in 1994	800	151.70	121,360.00
Eduardo A. Cukier	Tax Partner Admitted in 1990	800	12.30	9,840.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	730	24.20	17,666.00
		740	170.30	126,022.00
Jonathan J. Walsh	Litigation Partner Admitted in 1999	740	157.80	116,772.00
Emanuella Agostinelli	Litigation Partner Admitted in Italy	620	20.10	12,462.00
Total Partners			945.90	\$755,221.00
Of Counsel				
Catherine M. Baecher	Real Estate Admitted in 1994	\$635	9.90	\$6,286.50
Total Of Counsel			9.90	\$6,286.50
Associates				
Ellen Tobin	Litigation Associate Admitted in 2006	\$600	218.10	\$130,860.00
J. Derek Mize	Litigation Associate Admitted in 2009	480	17.30	8,304.00
Sarah E. Ryan	Tax Associate Admitted in 2009	480	9.50	4,560.00
Peter J. Buenger	Restructuring and Insolvency Associate Admitted in 2010	480	2.00	960.00
Matthew Lischin	Restructuring and Insolvency Associate Admitted in 2010	435	94.00	40,890.00
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	345	60.00	20,700.00
		395	507.70	200,541.50
		435	60.30	26,230.50
James Zimmer	Restructuring and Insolvency Associate Admitted in 2011	395	0.70	276.50
Ada V. Anon	Litigation Associate Admitted in 2012	350	188.80	66,080.00
		395	111.70	44,121.50

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

Ellen McGrath	Corporate Associate Admitted in 2013	350	6.60	2,310.00
Bryan M. Kotliar	Restructuring and Insolvency Associate Admitted in 2013	305	89.50	27,297.50
		350	21.60	7,560.00
Alyssa Astiz	Litigation Associate Not Yet Admitted	305	49.30	15,036.50
		350	25.60	8,960.00
Stephanie R. Morris	Litigation Associate Not Yet Admitted	305	63.50	19,367.50
		350	132.60	46,410.00
Michael P. Jones	Litigation Associate Admitted in 2013	305	19.50	5,947.50
Nicholas Morin	Restructuring and Insolvency Not Yet Admitted	305	1.70	518.50
Francesco Dell'Atti	International Arbitration & Corporate Associate Admitted in Italy	245	36.90	9,040.50
Total Associates			1,716.90	\$685,972.00
Summer Associate				
Lauren Tauro	Restructuring and Insolvency Summer Associate	\$305	10.30	\$3,141.50
Total Summer Associate			10.30	\$3,141.50
Legal Intern				
Jake Ebers	Not Applicable	230	6.80	\$1,564.00
Total Legal Intern			6.80	\$1,564.00
Paraprofessionals				
Alana Dreiman	Not Applicable	\$235	2.30	\$540.50
Jaymon Ballew	Not Applicable	235	23.30	5,475.50
Noah Gardy	Not Applicable	235	7.40	1,739.00
Franklin Guenther	Not Applicable	235	6.20	1,457.00
Brittany Patane	Not Applicable	235	10.20	2,397.00
Sheyla Soriano	Not Applicable	235	31.00	7,285.00
Rebecca Srulowitz	Not Applicable	235	5.30	1,245.50
Georgia Faust	Not Applicable	230	14.40	3,312.00
		235	11.60	2,726.00
Melissa Rutman	Not Applicable	220	19.50	4,290.00
		235	51.10	12,008.50
Susan Kindya-Culley	Not Applicable	230	1.70	391.00
Stephanie Morales	Not Applicable	220	0.30	66.00
Kristine Kim	Not Applicable	210	6.50	1,365.00
Julia Gumper	Not Applicable	200	7.20	1,440.00
Emanuele Ballo	Not Applicable	150	31.80	4,770.00
Dario Ciapponi	Not Applicable	150	15.00	2,250.00
Total Paraprofessionals			244.80	\$52,758.00
Litigation Support				
Neal Goodman	Not Applicable	\$275	8.20	\$2,255.00
Michael Malavarca	Not Applicable	210	17.00	3,570.00
Bryent Battle	Not Applicable	175	7.80	1,365.00
Total Litigation Support			33.00	\$7,190.00
Subtotal				\$1,512,133.00
Less Reduction for Summer Associate and Legal Intern Time				\$4,705.50
Subtotal				1,507,427.50

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

Less Rate Reduction⁶		\$150,742.75
Subtotal		1,356,684.75
Less Additional Reductions⁷		\$12,050.85
Total	2,967.60	\$1,344,633.90

Total Billed Hours for Attorneys.....	2672.7
Total Billed Hours for Paraprofessionals	244.8
Total Hours	2967.6
Total Attorney Fee Amount	\$1,447,479.50
Total Fee Amount	\$1,344,633.90
Blended Rate for Attorneys & Paraprofessionals....	\$514.22
Blended Rate for Attorneys.....	\$541.58

⁶ As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its standard hourly rates.

⁷ Curtis previously voluntarily reduced its fee request by \$12,050.85 to resolve an objection by the U.S. Trustee to its First Interim Fee Application. With respect to prior interim fee periods, this Application requests final approval only for amounts that have been previously approved by the Court on an interim basis.

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF ACTUAL AND NECESSARY EXPENSES INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP DURING THE
COMPENSATION PERIOD FROM JULY 9, 2012 THROUGH DECEMBER 31, 2013**

CATEGORY OF EXPENSES	AMOUNTS ¹
Corporation Service Company	\$1,381.18
Courier	222.59
Duplicating	2,416.70
Electronic Data Services	18.73
Intercall Audio Conferencing	180.25
Lexis/Westlaw	29,570.54
Long Distance Telephone	21.95
Meals	343.17
Pacer	449.60
Postage	1.10
Search Fees	161.54
Transportation	804.55
Travel	1,216.50
Word Processing	183.94
Subtotal	\$36,972.34
Less Reductions²	\$404.76
Total Expense Reimbursement Requested	\$36,567.58

¹ All disbursements have been billed in accordance with the Guidelines.

² Curtis previously reduced its expense request by \$187 and \$217.76 in response to requests from the U.S. Trustee and the Court, respectively. With respect to prior interim fee periods, this Application requests final approval only for amounts that have been previously approved by the Court on an interim basis.

In re: PATRIOT COAL CORPORATION, *et al.*

CHAPTER 11

CASE NO. 12-51502-659

**DETAILED TIME ENTRIES FOR ATTORNEYS AND PARAPROFESSIONALS
FOR THE COMPENSATION PERIOD OF CURTIS, MALLET-PREVOST, COLT & MOSLE
LLP FOR SERVICES RENDERED FROM JULY 9, 2012 THROUGH DECEMBER 31, 2013**



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

September 18, 2012

Inv. # 1548177
Our Ref. 058179-000100
SJR

Attention: Joseph W. Bean

Re: Case Administration

07/09/12	MAC	Review draft first day pleadings in connection with Curtis' role as conflicts counsel to the Debtors (1.50)	1.50
07/10/12	SJR	Review of first day pleadings in preparation for today's Hearing in U.S. Bankruptcy Court S.D.N.Y. as Conflicts Counsel for Patriot Coal and matters which may need to be addressed as conflicts counsel at First Day Hearings (3.30); attend first day hearing before Judge Gropper and present motion on procedures for rejection of certain contracts (2.20); review contracts to be rejected (.80)	6.30
07/10/12	MAC	Review first day pleadings in connection with Curtis' role as conflicts counsel (1.50)	1.50
07/10/12	MR2	Prepare documentation filed on the first day for review by S. Reisman, H. Hiznay and M. Cohen for conflicts purposes (3.60); correspondence throughout the day re: same (.70); review issues re: DIP finance filings (.30); revise compilation re: same for M. Cohen (.50)	5.10
07/11/12	SM	Amend internal calendar to reflect hearing dates and deadlines as set by Court for conflicts purposes (.30)	0.30
07/11/12	JE	Compose email to paralegals re: internal calendar for conflicts purposes (.10)	0.10
07/11/12	HH	Review docket for conflicts purposes (.80); revise notice of appearance to be filed in Patriot Coal re: Curtis' role as conflicts counsel (.20)	1.00
07/12/12	MR2	Update case calendar to reflect upcoming hearing and agenda for conflicts purposes (.70); revise same throughout the day (.50).	1.20
07/12/12	HH	Review docket and compilation materials re: agenda for hearing on 7/16 for conflicts purposes (.20)	0.20
07/13/12	MR2	Continue to revise Patriot Coal case calendar information to reflect recently docketed hearings for conflicts purposes (.40); continue to update same throughout the day (.50)	0.90
07/13/12	HH	Review docket for conflicts purposes and hearings	0.40

September 18, 2012
Inv # 1548177
Our Ref # 058179-000100

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	information (.40)	
07/16/12 GF	Review docket to create internal compilation of docket filings for conflicts purposes (2.20)	2.20
07/16/12 MR2	Revise calendar to reflect updated omnibus hearing dates for conflicts purposes (.50)	0.50
07/16/12 HH	Review case management order as filed today (.60); review docket for conflicts purposes (.20)	0.80
07/17/12 GF	Review case docket in order to prepare filings for conflicts purposes (2.90)	2.90
07/17/12 HH	Review docket for conflicts purposes (.20)	0.20
07/18/12 MAC	Review case docket and related pleadings in connection with Curtis' role as conflicts counsel to Debtors (.80)	0.80
07/18/12 HH	Review motion to change venue filed by United Mine Workers in connection with Curtis' role as conflicts counsel (.30); review docket for conflicts purposes (.20)	0.50
07/20/12 MR2	Amend calendar to reflect agenda items for omnibus hearings as well as deadline for leased materials and correspond with H. Hiznay re: same (.90)	0.90
07/20/12 HH	Correspond with M. Rutman re: important case dates for conflicts purposes (.20); review docket re: same (.10)	0.30
07/24/12 HH	Review docket for conflicts purposes (.50); review utilities motion re: same (.20)	0.70
07/25/12 MR2	Update calendar to reflect agenda for Patriot Coal - scheduled hearing for conflicts purposes (.40)	0.40
07/25/12 HH	Review docket for conflicts purposes (.30)	0.30
07/26/12 MR2	Further revise internal calendar to reflect Patriot Coal Omnibus Hearing dates and times for conflicts purposes (.40)	0.40
07/27/12 MAC	Review pleadings for Debtors' Second Day Hearing in connection with Curtis' role as conflicts counsel to the Debtors (.70)	0.70
07/31/12 HH	Review docket for conflicts purposes, including review of notice of adjournment (.20)	0.20
	TOTAL HOURS	30.30

September 18, 2012
Inv # 1548177
Our Ref # 058179-000100

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	6.30	830	5,229.00
Michael Ari Cohen	Partner	4.50	730	3,285.00
Heather Hiznay	Associate	4.60	345	1,587.00
Georgia Faust	Legal Assistant	5.10	230	1,173.00
Jake Ebers	Legal Intern	0.10	230	23.00
Stephanie Morales	Legal Assistant	0.30	220	66.00
Melissa Rutman	Legal Assistant	9.40	220	2,068.00
		30.30		\$13,431.00
	TOTAL SERVICES			\$13,431.00
	10% DISCOUNT			\$-1,343.10
	TOTAL THIS INVOICE			\$12,087.90



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - [Redacted] [Redacted]
[Redacted] [Redacted]
[Redacted] [Redacted]

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1548177

Total Services	13,431.00
10% DISCOUNT	-1,343.10
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$12,087.90</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

September 18, 2012

Inv. # 1548178
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

07/09/12 GF	Assist in preparation and filing of Debtors' Second Omnibus Motion for an Order Approving Procedures for (I) the Rejection of Certain Agreements Effective as of the Petition Date and (II) the Abandonment of Certain Excess Leased Equipment including discussions with Curtis team (3.60); prepare reference materials for first day hearing in connection with Curtis' role as conflict counsel (2.20)	5.80
07/09/12 HH	Work with G. Faust to file second omnibus rejection motion (.80); prepare related materials (1.10); internal and external correspondence in connection with Curtis' role as conflicts counsel (.20)	2.10
07/10/12 GF	Assist M. Cohen and H. Hiznay with preparations for first day hearing, including finalization of Second Omnibus Rejection Order and preparation of additional reference materials for conflicts purposes (1.80); coordinate with internal departments to finalize preparation of second omnibus rejection order (.40)	2.20
07/11/12 HH	Prepare revised order to be submitted to chambers re: second omnibus rejection motion (.70); review affidavit of service re: same (.30); review issues re: service of order re: second omnibus rejection motion (1.30) correspondence with group and Davis Polk re: same (.10)	2.40
07/17/12 HH	Review affidavit of service re: second omnibus rejection order (.10); confer with Garden City Group re: same (.20); draft email to DPW regarding additional contracts re: rejection motion (.20)	0.50
07/19/12 MAC	Respond to inquiry from counsel to RBS related to second omnibus contract rejection motion (.20); correspond with client re: same (.20); correspond with opposing counsel re: same (.20)	0.60
07/20/12 MAC	Analyze executory supply contracts re: second omnibus rejection motion in connection with Curtis' role as conflicts counsel to the Debtors (1.60)	1.60
07/20/12 MR2	Prepare materials re: Motion to Reject for H. Hiznay and M. Cohen (1.90); revise same throughout the day	2.20

September 18, 2012
 Inv # 1548178
 Our Ref # 058179-000330

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	(.30)		
07/20/12	HH	Correspond internally and externally re: contracts that are subject of second omnibus rejection motion (.40); review contracts re: same (.30)	0.70
07/23/12	HH	Review docket throughout the day for objections filed to second omnibus rejection (.30)	0.30
07/24/12	MAC	Confer with H. Hiznay re: objections to second omnibus rejection motion (.20)	0.20
07/24/12	HH	Confer with M. Cohen re: objections to second omnibus rejection motion (.20); review docket and order re: same (.40); call with D. Klein at Davis Polk re: same (.10); draft order for final effectuation of rejection and abandonment of property re: second omnibus rejection motion (1.20); review same (.40)	2.30
07/26/12	MAC	Review omnibus contract procedures motions and objections filed thereto in connection with Curtis' role as conflicts counsel to the Debtors (.70)	0.70
07/31/12	HH	Revise second omnibus rejection order, in preparation for submission to chambers (.40); confer externally re: same (.30); correspond with M. Cohen throughout the afternoon re: same (.30)	1.00
TOTAL HOURS			22.60

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	3.10	730	2,263.00
Heather Hiznay	Associate	9.30	345	3,208.50
Georgia Faust	Legal Assistant	8.00	230	1,840.00
Melissa Rutman	Legal Assistant	2.20	220	484.00
		22.60		\$7,795.50
TOTAL SERVICES				\$7,795.50
10% DISCOUNT				\$-779.55
TOTAL THIS INVOICE				\$7,015.95



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -



Mail Checks to -

Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1548178

Total Services	7,795.50
10% DISCOUNT	-779.55
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$7,015.95</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

September 18, 2012

Inv. # 1548179
Our Ref. 058179-000440
SJR

Attention: Joseph W. Bean

Re: Hearings and Court Matters

07/09/12	HH	Prepare for first day hearing in connection with Curtis' role as conflicts counsel (.80)	0.80
07/10/12	MAC	Prepare for First Day Hearing at SDNY Bankruptcy Court (1.00); attend same (1.10)	2.10
07/10/12	JE	Attend first day hearings for conflicts purposes (4.00)	4.00
07/10/12	JE	Conduct preliminary research to ascertain background information re: company in anticipation of first day hearings (1.00)	1.00
07/10/12	JE	Perform additional research to garner background information re: same (.60)	0.60
07/10/12	JE	Draft summary for internal conflicts of the status of the first day motions (1.10)	1.10
07/10/12	HH	Prepare for first day hearing, including finalizing proposed rejection order, corresponding with Davis Polk, reviewing docket, and reviewing materials to be taken to court in connection with Curtis' role as conflicts counsel (2.70); attend to further preparations for first day hearing (1.90); attend first day hearing (2.20)	6.80
07/13/12	MR2	Prepare documentation based on agenda for hearing on July 16, for review by M. Cohen for conflicts purposes (1.80)	1.80
07/16/12	MAC	Prepare for and review materials in connection with continued first day hearings at SDNY Bankruptcy Court in connection with Curtis' role as conflicts counsel to the Debtors (1.30); attend same (1.50)	2.80
07/16/12	HH	Prepare for hearing re: Debtors' first day motions continued from previous hearing date for conflicts purposes (1.40); attend same (1.50); draft email summarizing same for Curtis team (.10)	3.00
TOTAL HOURS			24.00

September 18, 2012
Inv # 1548179
Our Ref # 058179-000440

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	4.90	730	3,577.00
Heather Hiznay	Associate	10.60	345	3,657.00
Jake Ebers	Legal Intern	6.70	230	1,541.00
Melissa Rutman	Legal Assistant	1.80	220	396.00
		24.00		\$9,171.00
	TOTAL SERVICES			\$9,171.00
	10% DISCOUNT			\$-917.10
	TOTAL THIS INVOICE			\$8,253.90



ATTORNEYS AND COUNSELLORS AT LAW
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NEW YORK, NEW YORK 10178-0061

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New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1548179

Total Services	9,171.00
10% DISCOUNT	-917.10
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$8,253.90</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

September 18, 2012

Inv. # 1548180
Our Ref. 058179-000700
SJR

Attention: Joseph W. Bean

Re: CMP Retention

07/10/12	MAC	Review Curtis' retention application to incorporate comments from the US Trustee and other changes (1.00); revise same (.50)	1.50
07/10/12	HH	Revise Curtis' retention application (.80); draft further revisions to Curtis' retention application to include comments of US Trustee and other comments (1.80); review same (.30)	2.90
07/12/12	MR2	Revise compilation of conflicts information per H. Hiznay's request to include latest correspondence (.90)	0.90
07/12/12	HH	Conduct additional conflicts review for parties added to interested parties list by Debtors' lead counsel (1.60); revise Curtis' retention application (.50)	2.10
07/13/12	MR2	Revise documentation re: conflicts review to reflect additional conflicted parties and correspondence re: same (1.70)	1.70
07/13/12	HH	Continue review of conflicts issues re: new parties added to interested party list (2.00); internal correspondence re: same (.10); revise Curtis' retention application (.80)	2.90
07/16/12	HH	Revise Curtis' retention application (.20)	0.20
07/18/12	MAC	Review and revise Curtis' retention application to incorporate comments from U.S. Trustee (.20); confer with H. Hiznay re: same (.30); teleconference with U.S. Trustee re: same (.20)	0.70
07/18/12	HH	Address issues re: Trustee's comments to Curtis' retention application (.30); confer with M. Cohen re: same (.30)	0.60
07/19/12	MAC	Teleconference with U.S. Trustee re: additional comments to Curtis' retention application (.10); revise Curtis' retention application and prepare same for filing (.30); teleconference with S. Krause at Davis Polk re: finalizing retention application (.10); confer with H. Hiznay re: Trustee's comments to Curtis' retention application (.40)	0.90

September 18, 2012
 Inv # 1548180
 Our Ref # 058179-000700

Page 2

07/19/12	HH	Review Curtis' retention application in anticipation of filing (.40); revise same per comments of M. Cohen and others (.40); correspond re: same (.20); confer with M. Cohen re: questions from US Trustee re: Curtis' retention application (.40)	1.40
07/20/12	HH	Review conflicts reports for entities added to the interested parties list (.30)	0.30
07/30/12	HH	Review list of additional conflicts parties provided by Davis Polk (.40); correspond with internal conflicts department re: same (.10)	0.50
07/31/12	HH	Review additional conflicts reports and other conflicts-related information re: additional parties for use in first supplemental affidavit (1.10); draft internal emails re: same (.40)	1.50
TOTAL HOURS			18.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	3.10	730	2,263.00
Heather Hiznay	Associate	12.40	345	4,278.00
Melissa Rutman	Legal Assistant	2.60	220	572.00
		18.10		\$7,113.00
TOTAL SERVICES				\$7,113.00
10% DISCOUNT				\$-711.30
TOTAL THIS INVOICE				\$6,401.70



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Inv. # 1548180

Total Services	7,113.00
10% DISCOUNT	-711.30
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$6,401.70</u>

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NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

October 18, 2012

Inv. # 1551840
Our Ref. 058179-000100
SJR

Attention: Joseph W. Bean

Re: Case Administration

08/02/12	SJR	Attention to matters regarding Patriot Coal, including review of pleadings on file in case for today's hearing (1.10); review materials for general update on matters in connection with Curtis' role as Conflicts Counsel (.30)	1.40
08/02/12	HH	Review agenda for Second-Day hearing today in connection with Curtis' role as conflicts counsel (.10); review docket for conflicts purposes (.30)	0.40
08/07/12	MAC	Review docket and recently filed pleadings re: motion to transfer venue in connection with Curtis' role as conflicts counsel (.80)	0.80
08/13/12	MAC	Review docket and pleadings including those related to automatic stay in connection with potential conflict matters (.50)	0.50
08/20/12	MAC	Review docket and pleadings recently filed re: motion to transfer venue in connection with Curtis' role as conflicts counsel to the Debtors (.80)	0.80
08/22/12	HH	Review papers filed on docket related to motions to transfer venue in connection with Curtis' role as conflicts counsel (.10); draft email to internal team re: same (.20)	0.30
08/23/12	HH	Further review of papers filed on docket related to motions to transfer venue (.10); draft email to internal team re: same (.20)	0.30
08/27/12	MAC	Extensively review docket and transfer of venue pleadings recently filed in connection with Curtis' role as conflicts counsel (1.10)	1.10
08/28/12	MAC	Review docket and extensive pleadings re: motion to transfer venue in connection with Curtis' role as conflicts counsel to Patriot Coal (1.20)	1.20
08/28/12	HH	Review docket for objections and joinder motions re: motion to transfer venue, for conflicts purposes (.20); draft email to S. Reisman and M. Cohen re: update on same (.10)	0.30

October 18, 2012
 Inv # 1551840
 Our Ref # 058179-000100

Page 2

08/31/12	HH	Review docket in connection with Curtis' role as conflicts counsel (.30)	0.30
TOTAL HOURS			7.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	1.40	830	1,162.00
Michael Ari Cohen	Partner	4.40	730	3,212.00
Heather Hiznay	Associate	1.60	345	552.00
		7.40		\$4,926.00
TOTAL SERVICES				\$4,926.00
10% DISCOUNT				-\$492.60

Summary of Expenses

Transportation Expense		15.50	
TOTAL EXPENSES			\$15.50
TOTAL THIS INVOICE			\$4,448.90



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Total Services	4,926.00
10% DISCOUNT	-492.60
Total Expenses	15.50
Applied Credit	0.00
Total This Invoice	<u>\$4,448.90</u>

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NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

October 18, 2012

Inv. # 1551841
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

08/01/12 HH	Prepare final contract rejection order in connection with motion filed on first-day for submission to chambers and entry of same (1.10); draft email in order to submit same (.20); correspondence with internal team re: same (.20)	1.50
08/29/12 HH	Review materials including contracts and spreadsheets re: latest round of equipment leases that Debtor is rejecting (1.20); confer with Davis Polk re: same (.20); draft notice re: latest round of rejected leases (.90); revise same (.30)	2.60
08/30/12 MR2	Correspond with H. Hiznay re: preparation of materials and documentation re: latest round of contract rejections (.30); prepare same (1.80)	2.10
08/30/12 HH	Review materials provided by Davis Polk re: contracts to be rejected in notice to be filed tomorrow 8/31, including contracts and updated spreadsheet prepared by Alix Partners (1.60); revise notice in accordance with same (.60); review same (.30); correspondence with Davis Polk and Alix Partners re: same (.20)	2.70
08/31/12 MAC	Review second omnibus round contract rejection notice prepared by Curtis (.30); revise same (.40); teleconference with Curtis team re: issues related to same (.30)	1.00
08/31/12 GF	At request of H. Hiznay, review schedule of rejected contracts as annexed to Second Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property in preparation for filing (.70); review same notice and annexed schedule in preparation for filing (.40); correspondence re: same with Curtis team (.20)	1.30
08/31/12 MR2	Assist H. Hiznay in preparing and filing notice re: second round of contract rejections (1.10)	1.10
08/31/12 HH	Conference with Davis Polk and Curtis team re: rejection notice to be filed today (.20); follow up discussions throughout the day with Davis Polk re: filing procedure for same (.50); draft final revisions to rejection notice (.40); final review of same (.50);	3.10

October 18, 2012
 Inv # 1551841
 Our Ref # 058179-000330

Page 2

prepare same and related materials for filing (.90);
 supervise M. Rutman's filing of same (.30); attend to
 service of same (.30)

TOTAL HOURS 15.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	1.00	730	730.00
Heather Hiznay	Associate	9.90	345	3,415.50
Georgia Faust	Legal Assistant	1.30	230	299.00
Melissa Rutman	Legal Assistant	3.20	220	704.00
		15.40		\$5,148.50
				TOTAL SERVICES \$5,148.50
				10% DISCOUNT \$-514.85
				TOTAL THIS INVOICE <u>\$4,633.65</u>



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Patriot Coal Corporation
Inv. # 1551841

Total Services	5,148.50
10% DISCOUNT	-514.85
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$4,633.65</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
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October 18, 2012

Inv. # 1555582
 Our Ref. 058179-000410
 SJR

Attention: Joseph W. Bean

Re: Adversary Proceedings and Contested Matters

08/20/12	SJ	Review of adversary proceedings commenced by Patriot Coal and various related entities against parties with potential conflict matters (1.40)	1.40
08/27/12	SJ	Review of Debtor's Objection to Motion to Transfer Venue and other related pleadings in connection with possible conflict matters (2.70)	2.70
TOTAL HOURS			4.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	4.10	830	3,403.00
		4.10		\$3,403.00
				TOTAL SERVICES \$3,403.00
				10% DISCOUNT \$-340.30
				TOTAL THIS INVOICE
				\$3,062.70



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Total Services	3,403.00
10% DISCOUNT	-340.30
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$3,062.70</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
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October 18, 2012

Inv. # 1551842
 Our Ref. 058179-000440
 SJR

Attention: Joseph W. Bean

Re: Hearings and Court Matters

08/02/12	MAC	Prepare for Second-Day Hearing at SDNY Bankruptcy Court on Curtis' retention and other matters in connection with Curtis' role as conflicts counsel (.40); attend re: same (1.60)	2.00
08/13/12	HH	Correspondence with M. Cohen re: Aug 15 hearing re: Curtis' role as conflicts counsel (.20); review docket in anticipation of same (.20)	0.40
08/14/12	HH	Review docket in preparation for hearing tomorrow in connection with Curtis' role as conflicts counsel (.40)	0.40
08/15/12	MAC	Attend continued Second-Day hearing at Bankruptcy Court for the SDNY (1.20)	1.20
08/15/12	MR2	Correspondence with H. Hiznay re: scheduling and agenda for hearing today (.30)	0.30
08/15/12	HH	Attend continued Second-Day hearing at SDNY Bankruptcy Court (part) for conflicts purposes (.80); prepare for same (.20)	1.00
TOTAL HOURS			5.30

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	3.20	730	2,336.00
Heather Hiznay	Associate	1.80	345	621.00
Melissa Rutman	Legal Assistant	0.30	220	66.00
		5.30		\$3,023.00
TOTAL SERVICES				\$3,023.00
10% DISCOUNT				\$-302.30

October 18, 2012
Inv # 1551842
Our Ref # 058179-000440

Page 2

Summary of Expenses

Transportation Expense	36.00	
TOTAL EXPENSES		\$36.00
TOTAL THIS INVOICE		\$2,756.70



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Total Services	3,023.00
10% DISCOUNT	-302.30
Total Expenses	36.00
Applied Credit	0.00
Total This Invoice	<u>\$2,756.70</u>

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October 18, 2012

Inv. # 1551843
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

07/19/12	SJR	Review of final version of Retention Application of Curtis Mallet as revised (.70)	0.70
08/01/12	HH	Prepare order authorizing retention of Curtis as conflicts counsel for submission to chambers (.70); internal correspondence re: same (.20)	0.90
08/02/12	HH	Address final preparations of retention order of Curtis as conflicts counsel and related materials for hearing today (.50)	0.50
08/03/12	HH	Review conflicts reports re: additional interested parties supplied by Davis Polk in connection with Curtis' role as conflicts counsel to prepare supplemental declaration (.60)	0.60
08/13/12	HH	Revise first supplemental affidavit to reflect updated information re: additional interested parties in connection with Curtis' role as conflicts counsel (1.10); review internal conflicts information re: same (.30)	1.40
08/21/12	HH	Review materials re: conflicts in connection with additional interested parties provided by Davis Polk, in connection with Curtis' role as conflicts counsel to prepare supplemental declaration (.80)	0.80
TOTAL HOURS			4.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.70	830	581.00
Heather Hiznay	Associate	4.20	345	1,449.00
		4.90		\$2,030.00
TOTAL SERVICES				\$2,030.00
10% DISCOUNT				\$-203.00

October 18, 2012
Inv # 1551843
Our Ref # 058179-000700

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TOTAL THIS INVOICE

\$1,827.00



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Total Services	2,030.00
10% DISCOUNT	-203.00
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,827.00</u>

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October 18, 2012

Inv. # 1551844
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

08/15/12	HH	Review July invoices in connection with preparation of July fee statement (.70)	0.70
08/16/12	HH	Further review of July invoices in connection with Curtis' role as conflicts counsel (.50); correspondence with attorneys at Davis Polk re: procedure for filing fee statements (.20)	0.70
08/17/12	HH	Draft July fee statement re: Curtis' role as conflicts counsel (1.70); revise same (.30); further review of July invoices in connection with preparation of July fee statement (.30).	2.30
08/20/12	HH	Correspondence with J. Ballew and A. Dreiman re: July fee statement, in connection with Curtis' role as conflicts counsel (.20); Review materials prepared re: July fee statement in connection with Curti's role as conflicts counsel (.30); draft additional portions of July fee statement (.30)	0.60
08/21/12	HH	Revise invoices and charts re: July fee statement (.40)	0.40
08/23/12	HH	Revise materials supplied by J. Ballew in connection with July fee statement (.30)	0.30
08/24/12	HH	Review materials re: July invoices for monthly fee statement in connection with Curtis' role as conflicts counsel (.30)	0.30
08/28/12	HH	Review invoices and revised July fee statement charts as prepared by J. Ballew (.30).	0.30
TOTAL HOURS			5.60

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	5.60	345	1,932.00
		5.60		\$1,932.00

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TOTAL SERVICES \$1,932.00

10% DISCOUNT \$-193.20

Summary of Expenses

Word Processing 29.48

TOTAL EXPENSES \$29.48

TOTAL THIS INVOICE \$1,768.28



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Inv. # 1551844

Total Services	1,932.00
10% DISCOUNT	-193.20
Total Expenses	29.48
Applied Credit	0.00
Total This Invoice	<u>\$1,768.28</u>

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12312 Olive Boulevard
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November 09, 2012

Inv. # 1556897
Our Ref. 058179-000100
SJR

Attention: Joseph W. Bean

Re: Case Administration

09/05/12	MR2	Revise internal court calendar records for Patriot Coal Case per H. Hiznay request (.40)	0.40
09/05/12	HH	Review documents filed in connection with motions to transfer venue in preparation for hearing on same on Sept. 11, 2012, in connection with Curtis' role as conflicts counsel (.80)	0.80
09/06/12	HH	Review materials re: motion to transfer venue, in connection with Curtis' role as conflicts counsel (.20)	0.20
09/07/12	HH	Review docket for additional documents related to motion to transfer venue, in connection with Curtis' role as conflicts counsel (.20); correspond with M. Rutman re: materials for same (.10); draft email to S. Reisman and M. Cohen re: matters to be heard at omnibus hearing scheduled for Sept. 11 (.30)	0.60
09/18/12	HH	Review materials re: hearing on motion to transfer venue, in connection with Curtis' role as conflicts counsel (.40); review docket in connection with same (.20)	0.60
09/19/12	MAC	Review recently filed pleadings in connection with Curtis' role as conflicts counsel to the Debtors (.80)	0.80
09/19/12	MR2	Update internal calendar to reflect dates and times of omnibus hearings for Patriot Coal Case (.40)	0.40
09/20/12	MAC	Review chapter 11 case docket and recently filed pleadings in connection with Curtis' role as conflicts counsel (.70)	0.70
09/20/12	MR2	Revise internal Patriot Coal case calendar per H. Hiznay instruction (.40)	0.40
TOTAL HOURS			4.90

November 09, 2012
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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	1.50	740	1,110.00
Heather Hiznay	Associate	2.20	395	869.00
Melissa Rutman	Legal Assistant	1.20	235	282.00
		4.90		\$2,261.00
	TOTAL SERVICES			\$2,261.00
	10% DISCOUNT			\$-226.10

Summary of Expenses

Postage	1.10	
Word Processing	22.59	
TOTAL EXPENSES		\$23.69
TOTAL THIS INVOICE		\$2,058.59



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Inv. # 1556897

Total Services	2,261.00
10% DISCOUNT	-226.10
Total Expenses	23.69
Applied Credit	0.00
Total This Invoice	<u>\$2,058.59</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

November 09, 2012

Inv. # 1556898
 Our Ref. 058179-000200
 SJR

Attention: Joseph W. Bean

Re: General Corporate Matters

09/27/12 HH	Correspondence with M. Cohen re: company inquiry re: ability to pay certain fees to agents of unsecured debt (.30); review DIP order in connection with same per request of M. Cohen (.90); draft email to M. Cohen summarizing same (.20)	1.40
09/28/12 MAC	Review CITI and US Bank Fee invoices and analyze Debtors' ability to pay same (.60); teleconference with R. Mead re: same (.20)	0.80
TOTAL HOURS		2.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.80	740	592.00
Heather Hiznay	Associate	1.40	395	553.00
		2.20		\$1,145.00
TOTAL SERVICES				\$1,145.00
10% DISCOUNT				\$-114.50
TOTAL THIS INVOICE				\$1,030.50



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Patriot Coal Corporation
Inv. # 1556898

Total Services	1,145.00
10% DISCOUNT	-114.50
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,030.50</u>

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

November 09, 2012

Inv. # 1556899
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

09/01/12	SJR	Review e-mail from Robb McWilliams at Alix Partners regarding round three lease rejections and underlying documentation related to same (.70)	0.70
09/07/12	ML	Multiple meetings with H. Hiznay to discuss equipment lease rejection issues and next steps for pending notices of rejection (.50); correspondence with M. Cohen and H. Hiznay re: same (.10); correspondences with K. Coco re: filing of certificates of no objection and procedural next steps (.20); review notices of rejection and relevant equipment leases as filed in preparation for entry of order next week (.60)	1.40
09/07/12	HH	Confer with Davis Polk re: process going forward for respective contract rejections filed on Aug. 31, including submission of certificate of no objection and proposed order (.30); draft email to M. Cohen in order to update him on same (.20); confer with M. Lischin re: same (.40)	0.90
09/10/12	MAC	Review objection to contract rejection motion filed by Macquarie (.50); office conferences with M. Lischin re: same (.30); review case law re: response to objection (.50); teleconferences with C. Springer re: Siemens' issues with contract rejection date (.20)	1.50
09/10/12	ML	Numerous correspondences to and from M. Cohen re: proposed rejection of Siemens equipment lease and applicable deadlines for counterparty to retrieve abandoned property (.50); review notice of rejection and procedures order at request of M. Cohen in connection with same (.40); review case management order and Curtis first-round lease rejection pleadings in connection with same (.30); meet with M. Cohen to discuss Siemens' demands (.10); prepare for call with K. Coco at Davis Polk re: form for notice of rejection issues (.20); participate in call with K. Coco re: same (.10); draft correspondence summarizing DPW position in connection with same (.10); legal research at request of M. Cohen re: retroactive rejection of equipment lease in connection with Siemens demand (1.20); meet with M. Cohen to discuss same (.10); additional telephone calls with K. Coco re: form for notices of rejection	7.30

November 09, 2012
Inv # 1556899
Our Ref # 058179-000330

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issues (.20); review objection of Macquarie Corporate and Asset Funding at request of M. Cohen (.30); review Macquarie equipment schedules and master lease at request of M. Cohen in connection with same (1.10); meet with M. Cohen to discuss same (.20); review GE objection at request of M. Cohen (.10); review docket for objections to notice of rejection (.20); review decisions cited in Macquarie objection (.80); follow up correspondences with M. Cohen re: summary of preliminary contract and case law review (.20); legal research re: standard for rejection of integrated agreements (.80); meet with M. Cohen to discuss preliminary findings (.20); correspondences throughout the day coordinating with H. Hiznay in connection with equipment lease rejection issues (.20)

09/10/12 HH Correspondence with M. Lischin re: removal deadlines and other issues in connection with motions to reject certain leases and contracts (.40); review objection filed in connection with same (.30) 0.70

09/11/12 MAC Meeting with M. Lischin re: contract rejection issues (.40) 0.40

09/11/12 ML Prepare for meeting with M. Cohen to discuss next steps re: Patriot rejection of equipment leases with special attention to Macquarie objection (.30); participate in meeting with M. Cohen re: same (.30); review agenda for omnibus hearing for potentially relevant matters on for hearing (.10); draft summary of Macquarie objection, master lease and equipment schedule review, and proposed next steps for client update at request of M. Cohen (1.20); correspondences throughout the day with M. Cohen re: same (.30); correspondences to and from K. Coco at Davis Polk re: coordination of procedures for notices of rejection and next steps (.30); draft correspondences to K. Harstog at Patriot at request of M. Cohen re: Siemens rejection issue (.20); follow up correspondences between K Harstog and M. Cohen re: same (.10); review Siemens equipment leases in connection with same (.60); legal research re: severability of related agreements as separate executory contracts subject to rejection (.90) 4.30

09/12/12 ML Review objection of Capital Source Bank with special attention to similar arguments to those made by Macquarie (.30); review decisions cited in same relating to issue for potential application to Macquarie matter (.40) 0.70

09/13/12 ML Correspond with M. Cohen to discuss notice of rejection issue and procedural coordination with Davis Polk re: same (.10); prepare for call with K. Coco at Davis Polk re: same (.20); participate in call with K. Coco at Davis Polk re: same (.20); follow up correspondence with M. Cohen to discuss same (.10); review Master Lease and Schedules with Macquarie in connection with conversation with K. Coco (.50); legal 2.20

November 09, 2012
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Our Ref # 058179-000330

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	research in connection with same with focus on master lease integration issue (1.10)	
09/14/12 SJR	Review issue regarding Objection to notice of contract rejection by MacQuarie Bank and Debtors' possible response to same (.80)	0.80
09/14/12 MAC	Conduct research and analysis of issues in connection with Macquarie Objection to contract rejection and Debtors options with respect to rejecting equipment leases (1.10); confer with M. Lischin re: same (.20); work to resolve Siemens' informal objection to rejection and teleconferences with opposing counsel re: same (.50)	1.80
09/14/12 ML	Review Patriot Coal docket in connection with anticipated objection of Siemens and other lease counterparties (.20); meet with M. Cohen to discuss negotiation conversations with counsel for Siemens re: proposed rejection of executory contracts and equipment abandonment (.20); review Siemens' equipment schedule in connection with same (.10); review prior research regarding effective date of rejection in connection with Siemen's concerns (.40)	0.90
09/17/12 ML	Correspondences throughout the day with M. Cohen and K. Harstog and S. Schutzenhofer at client re: call to discuss next steps regarding contested lease rejections (.40); review articles summarizing venue dispute hearing (.30); research West Virginia choice of law issue and effect on contract rejection process in connection with potential venue change (.40)	1.10
09/18/12 MAC	Meeting with M. Lischin and H. Hiznay re: contract rejection objection resolution (.30); teleconference with Davis Polk and Company regarding issues in connection with contract rejections and strategy to resolve same (.70); review legal research and case law regarding issues raised in connection with parties' objections to contract rejection (1.20)	2.20
09/18/12 ML	Prepare for meeting with H. Hiznay to provide update on status of all lease rejection parties and pending matters (.30); meet with H. Hiznay to discuss same (.40); draft correspondences to M. Cohen and H. Hiznay re: upcoming conference call with client and Davis Polk representatives to discuss next steps regarding objecting counterparties (.20); prepare for conference call with client and Davis Polk to discuss next steps regarding contract rejection counterparties (.40); participate in preliminary call re: same (.20); prepare for rescheduled call re: same (.10); participate in rescheduled call with M. Cohen and H. Hiznay (.40); draft follow up correspondence to K. Coco re: rejection notices (.10); prepare for call with K. Coco and K. Harstog re: procedures re: same (.30); participate in same with H. Hiznay (.40); participate in follow up call with K. Coco re: same and need to file notice of no	3.70

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Our Ref # 058179-000330

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	objections (.20); follow up conversation with H. Hiznay re: same (.20); draft correspondence to M. Cohen summarizing call with client and proposed next steps (.20); review rejection procedures order with special attention to no objection pleading and submission of proposed order in connection with Macquarie matter (.30)	
09/18/12 HH	Confer with M. Cohen and M. Lischin re: status of contract rejection motion, and related objection and other issues (.50); call with client and Davis Polk re: issues re: same (.40); follow-up calls with client and Davis Polk re: same (.40)	1.30
09/19/12 ML	Draft excel chart of all pieces of Macquarie equipment implicated by notice of rejection with special attention to capital costs and lease amounts (1.40); correspondence with H. Hiznay to discuss same (.10); review equipment lease schedules in connection with same (.30); draft revisions to chart of Macquarie equipment (.20); review bankruptcy docket in connection with rejection matter (.10)	2.10
09/20/12 ML	Review Patriot Coal docket in connection with equipment lease rejection matter with special attention to schedules of financial affairs filed for all entities (.20)	0.20
09/21/12 ML	Review Patriot Coal bankruptcy docket in connection with contract rejection matter (.10); review newly filed non-omnibus rejection motion and form of proposed order (.20)	0.30
09/24/12 MAC	Conduct research re: issues with respect to assumption and rejection of executory contracts (.80); confer with M. Lischin re: same (.20)	1.00
09/24/12 ML	Review Patriot Coal bankruptcy docket in connection with equipment lease rejection issue (.20); meet with M. Cohen to discuss status of Patriot matter and proposed next steps (.20); correspondences with K. Coco re: entry of no objection declaration and procedure in connection with rejection of certain equipment leases (.10); review drafts of notice of no objection and proposed order in connection with same (.50); draft declaration of no objection regarding rejection of certain RBS and Siemens equipment leases (.30); multiple follow up correspondence with H. Hiznay to discuss revisions to same (.40); draft proposed order regarding same (.50); review second notice of rejection of certain executory contracts with special attention to chart of equipment leases in connection with drafting of proposed order and declaration of no objection (.20); review prior order entered by court in connection with previous rejection notice for consistency (.20); correspondence throughout the day with H. Hiznay re: drafting of no objection declaration of proposed order (.10); review procedures order and associated motion regarding rejection of leases (.20); draft	3.20

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Our Ref # 058179-000330

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	correspondence to M. Cohen describing draft pleadings and proposed next steps (.20); review Davis Polk certificate of no objection as filed (.10)	
09/25/12 MAC	Revise Certificate of No Objection and Order in connection with second omnibus contract rejection (.60); confer with H. Hiznay re: same (.10)	0.70
09/25/12 ML	Multiple meetings throughout the day with H. Hiznay to discuss notice of no objection and proposed order (.30); correspondence with H. Hiznay and Davis Polk re: same (.20); review revised form of proposed order re: same (.20); draft revisions to proposed order in connection with same (.20); correspondences with M. Cohen and H. Hiznay re: same (.10); review Patriot Coal bankruptcy docket in connection with rejection issue to ensure no parties have filed late objections (.20); additional correspondence from K. Coco re: removal procedure (.20); discuss same with H. Hiznay (.10); tend to various matters in connection with preparation for filing notice of no objection (1.00); additional external correspondence re: client analysis of equipment leases wherein counterparty has objected to rejection and next steps (.20); review chart in connection with same (.20); review associated Macquarie equipment lease schedules (.30)	3.20
09/25/12 HH	Extensive conference internally and with members of Davis Polk re: certificate of no objection and proposed order in connection with the round of contract rejections filed on August 31, 2012 (.70); revise materials re: same (.30); confer with M. Cohen re: issues in connection with same (.30)	1.30
09/27/12 ML	Correspond with H. Hiznay to receive update regarding lease rejection matter and status of proposed order (.20); review Davis Polk proposed order as distributed to judge (.10)	0.30
09/28/12 SJR	Review draft Deutsche Bank Rejection Notice and underlying documentation (1.00); follow up conference with M. Lischin regarding same (.20); review e-mails regarding Deutsch Bank securities rejection and sign-off by client to file (.30)	1.50
09/28/12 MAC	Review Deutsche Bank Investment Agreement in connection with potential rejection of same (.70); office conferences with M. Lischin re: contract rejection (.30); review contract rejection notice (.40); attend to filing of same (.20)	1.60
09/28/12 GF	Draft internal correspondence re: objection deadline as set forth in filing of Notice of Rejection of Agreement with Deutsche Bank Securities Inc. at request of M. Lischin (.20); Assist M. Lischin with preparation and filing of Notice of Rejection of Agreement with Deutsche Bank Securities Inc. (1.00)	1.20

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09/28/12 ML	Meet with H. Hiznay to discuss status of no objection pleading and proposed order re: lease rejections (.20); multiple meetings with M. Cohen re: same with special attention to Siemen's issue (.20); review rejection procedures and prior correspondence with K. Coco regarding Siemen's issue (.40); review correspondences from H. Hiznay to S. Reisman re: finalization of notice of no objection (.10); prepare for call with C. Springer at Reed Smith re: Siemen's equipment abandonment issue (.20); participate in same (.10); draft correspondence to M. Cohen updating him on same and proposing next steps (.10); review correspondence chain by K. Coco at Davis Polk and Alix Partners forwarded by H. Hiznay re: proposed rejection with Deutsche Bank (.30); review agreement associated with same (.90); multiple meetings with M. Cohen to discuss next steps re: drafting of rejection pleading (.30); review docket for precedent non-omnibus rejection at request of M. Cohen (.20); draft notice of rejection for Deutsche Bank agreement and associated schedule (1.20); numerous correspondences with M. Cohen re: same (.30); draft revisions to notice of rejection to incorporate M. Cohen comments (.30); draft correspondence to client re: same at request of M. Cohen (.10); meet with S. Reisman re: comments to draft proposed notice of rejection (.20); draft further revisions to same to incorporate S. Reisman comments (.30); participate in follow up meetings with M. Cohen to discuss service of rejection notice with special attention to Deutsche Bank counterparty information (.20); prepare notice of rejection for filing (.40); file notice of rejection (.20); draft correspondence to Garden City Group detailing necessary service of process parties (.30); telephone call with H. Hiznay re: status of matter (.10); review notice of rejection as filed (.10); draft correspondence to M. Williams re: same (.10)	6.80
09/28/12 HH	Review internal correspondence re: additional notice of contract rejection, relating to certain investment banking services (.30); confer with M. Lischin re: same (.10)	0.40
	TOTAL HOURS	55.70

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Inv # 1556899
Our Ref # 058179-000330

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	3.00	860	2,580.00
Michael Ari Cohen	Partner	9.20	740	6,808.00
Matthew Lischin	Associate	37.70	435	16,399.50
Heather Hiznay	Associate	4.60	395	1,817.00
Georgia Faust	Legal Assistant	1.20	235	282.00
		55.70		\$27,886.50
	TOTAL SERVICES			\$27,886.50
	10% DISCOUNT			\$-2,788.65

Summary of Expenses

Lexis/Westlaw	437.21	
Meals	20.00	
Word Processing	41.55	
	TOTAL EXPENSES	\$498.76
	TOTAL THIS INVOICE	\$25,596.61



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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Patriot Coal Corporation
Inv. # 1556899

Total Services	27,886.50
10% DISCOUNT	-2,788.65
Total Expenses	498.76
Applied Credit	0.00
Total This Invoice	<u>\$25,596.61</u>

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

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**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

November 09, 2012

Inv. # 1556900
 Our Ref. 058179-000440
 SJR

Attention: Joseph W. Bean

Re: Hearings and Court Matters

09/06/12	MR2	Prepare index and related documentation in connection with motions to transfer venue and other agenda items omnibus hearing on 9/11 in connection with Curtis' role as conflicts counsel (2.00)	2.00
09/07/12	MR2	Continue to prepare documentation for reference and review of Curtis' attorneys in anticipation of hearing on motion to transfer venue (3.30); correspondence throughout the day with H. Hiznay re: preparation for same hearing (.70)	4.00
09/10/12	MR2	Complete compilation of materials regarding hearing on 9/11 regarding motion to transfer venue (2.20)	2.20
09/10/12	JZ	Correspond with M. Rutman regarding issues related to upcoming hearing regarding transfer of venue and documents needed for attendance at same (.30); review case docket in connection with same for conflicts purposes (.20)	0.50
09/11/12	MAC	Prepare for Hearing on motion to transfer venue at SDNY Bankruptcy Court (.80); attend same in connection with Curtis' role as conflicts counsel (3.40)	4.20
09/11/12	MR2	Complete materials in preparation for today's hearing re: motions to transfer venue (.50)	0.50
09/11/12	JZ	Correspond with M. Rutman regarding issues related to upcoming hearing and documents related to same (.20)	0.20
TOTAL HOURS			13.60

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	4.20	740	3,108.00
James Zimmer	Associate	0.70	395	276.50
Melissa Rutman	Legal Assistant	8.70	235	2,044.50
		13.60		\$5,429.00

November 09, 2012
Inv # 1556900
Our Ref # 058179-000440

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TOTAL SERVICES	\$5,429.00
10% DISCOUNT	\$-542.90
TOTAL THIS INVOICE	<u>\$4,886.10</u>



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Patriot Coal Corporation
Inv. # 1556900

Total Services	5,429.00
10% DISCOUNT	-542.90
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$4,886.10</u>

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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

November 09, 2012

Inv. # 1556901
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

09/19/12	HH	Draft notice of rate increases, as required by the terms of the order authorizing Curtis' retention as conflicts counsel (.30)	0.30
09/20/12	HH	Revise rate increase notice, required by terms of Curtis' retention order, for submission to M. Cohen for his review (.30)	0.30
09/21/12	MAC	Review Curtis' supplemental notice of rate increases and retention order in connection with same (.60)	0.60
09/24/12	HH	Draft email to M. Cohen re: notice of rate increases to be filed per the terms of Curtis' retention order (.30)	0.30
09/27/12	HH	Revise notice of rate increase to be filed per terms of Curtis' engagement as conflicts counsel to reflect new rate information (.30); prepare related materials for submission to S. Reisman re: same (.10)	0.40
09/28/12	AD	Attend to the delivery to client of the "Supplemental Declaration of Steven J. Reisman on Behalf of Curtis Mallet-Prevost, Colt & Mosle LLP Disclosing Revised Professional Fee Hourly Rates " per H. Hiznay's request as required by terms of Curtis' retention order (.70)	0.70
09/28/12	HH	Internal correspondence regarding letter re: notice of rate increase, to be filed in Patriot Coal in accordance with the terms of Curtis' retention order (.30)	0.30
TOTAL HOURS			2.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.60	740	444.00
Heather Hiznay	Associate	1.60	395	632.00
Alana Dreiman	Legal Assistant	0.70	235	164.50
		2.90		\$1,240.50

November 09, 2012
Inv # 1556901
Our Ref # 058179-000700

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TOTAL SERVICES **\$1,240.50**

10% DISCOUNT **\$-124.05**

Summary of Expenses

Word Processing 11.78

TOTAL EXPENSES **\$11.78**

TOTAL THIS INVOICE **\$1,128.23**



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Patriot Coal Corporation
Inv. # 1556901

Total Services	1,240.50
10% DISCOUNT	-124.05
Total Expenses	11.78
Applied Credit	0.00
Total This Invoice	<u>\$1,128.23</u>

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ATTORNEYS AND COUNSELLORS AT LAW
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NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

November 09, 2012

Inv. # 1556902
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

09/06/12	HH	Continue drafting Curtis July fee statement to be submitted per terms of professional compensation order (.70); correspond with J. Ballew re: same and related monthly invoices (.30)	1.00
09/07/12	PJB2	Correspond with J. Ballew monthly invoices for July and August Fee Statements (.10); review and provide comments and revisions to July invoices (.50); correspond with J. Ballew additional revisions to July monthly invoices in preparation for monthly fee statement (.20)	0.80
09/12/12	PJB2	Further review of July invoices in preparation for filing July Monthly Fee Statement (.30); discuss same internally (.10)	0.40
09/14/12	PJB2	Correspondence with Debtors' lead counsel re: filing and service of July Monthly Fee Statement (.10); work with J. Ballew on finalizing same and preparing for filing throughout the day (.30)	0.40
09/17/12	JB3	Correspond with P. Buenger re: July monthly fee statement (.40)	0.40
09/18/12	PJB2	Finalize July Monthly Fee Application for Curtis as conflicts counsel (.20); correspond with S. Reisman re: same (.10)	0.30
09/18/12	JB3	Revise Patriot Coal July Monthly Fee statement (.70); correspond with P. Buenger re: same (.30)	1.00
09/19/12	PJB2	Correspond with Debtors' counsel re: filing of Curtis July Monthly Fee Statement (.10)	0.10
09/19/12	JB3	Revise August 2012 fee statement (1.50); correspond with H. Hiznay re: same (.20)	1.70
09/19/12	HH	Review August invoices as prepared by J. Ballew (.70); confer with J. Ballew re: same (.20); draft e-mail to M. Cohen re: status of August fee statement (.10); begin drafting August fee statement (.30)	1.30
09/24/12	JB3	Review and revise Patriot Coal August fee statement (.40)	0.40

November 09, 2012
 Inv # 1556902
 Our Ref # 058179-000800

Page 2

09/24/12	HH	Review August invoices as prepared by J. Ballew, in connection with Curtis' August fee statement (.30)	0.30
TOTAL HOURS			8.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Peter Josef Buenger	Associate	2.00	480	960.00
Heather Hiznay	Associate	2.60	395	1,027.00
Jaymon Ballew	Legal Assistant	3.50	235	822.50
		8.10		\$2,809.50
TOTAL SERVICES				\$2,809.50
10% DISCOUNT				-\$280.95

Summary of Expenses

Word Processing		118.54	
TOTAL EXPENSES			\$118.54
TOTAL THIS INVOICE			\$2,647.09



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Patriot Coal Corporation
Inv. # 1556902

Total Services	2,809.50
10% DISCOUNT	-280.95
Total Expenses	118.54
Applied Credit	0.00
Total This Invoice	<u>\$2,647.09</u>

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ATTORNEYS AND COUNSELLORS AT LAW
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NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 10, 2013

Inv. # 1563690
 Our Ref. 058179-000220
 SJR

Attention: Joseph W. Bean

Re: Cash Collateral, DIP and Other Financing

10/18/12	SJR	Prepare for meeting re: matters related to DIP financing and waiver of claims against lenders (.50); attend meeting with E. Schroeder regarding (2.30)	2.80
10/22/12	SJR	Reivew documentation regarding request from Creditors' Committee for documentation in connection with their inquiries of the pre-Petition Liens of Lenders and request for documents from June 2012 related to swing-line facility (1.00); follow up related to same (1.20)	2.20
10/24/12	SJR	Review documentation regarding borrowing Notices and pre-Petition swingline credit facility in preparation for telephone call with Committee Counsel regarding Committee investigation of liens in connection with due diligence of official claims against pre-Petition Lenders (2.40); participate in conference call with Mark Schroeder, from Patriot Coal, Curtis Team and Representative of Patriot Coal (CFO) to discuss background regarding swingline borrowing facility and failure of Lenders to close on same (.80); follow up discussion with client re: call and re: Committee information needed in connection with investigation of claims with pre-Petition Lenders (.80); review underlying agreement documentation in connection with same (1.10)	5.10
TOTAL HOURS			10.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	10.10	860	8,686.00
		10.10		\$8,686.00
TOTAL SERVICES				\$8,686.00
10% DISCOUNT				\$-868.60

January 10, 2013
Inv # 1563690
Our Ref # 058179-000220

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TOTAL THIS INVOICE

\$7,817.40



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Patriot Coal Corporation
Inv. # 1563690

Total Services	8,686.00
10% DISCOUNT	-868.60
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$7,817.40</u>
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Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 10, 2013

Inv. # 1563418
Our Ref. 058179-000320
SJR

Attention: Joseph W. Bean

Re: Claims Administration and Objections

10/17/12	SJR	Participate in conference call in connection with Curtis' role as conflicts counsel re: Creditors' Committee inquiries of pre-Petition Lenders and need for information related to same (.40); participate in telephone conference with M. Cohen and Joe Smolinsky and others related to possible extension of investigation period (.30); review and comment on stipulation between Lenders and Creditors' Committee in connection with investigation of pre-Petition Lenders' lien in connection with Curtis' role as conflicts counsel (.60); review Credit Agreement and related documentation in preparation for meeting with client to discuss background on CitiGroup's dealings with Patriot Coal in connection with Curtis' role as conflicts counsel (3.20)	4.50
10/17/12	ESB	Telephone conferences with conflicts counsel to the committee at Cole Schotz Weil, as counsel to Citi and M. Schroeder re: request by committee's counsel to interview M. Schroeder re: potential causes of action relating to commitment (.70); conferences with Curtis team re: same (.30)	1.00
10/17/12	MAC	Teleconference with S. Reisman, E. Borenstein and S Komrower re: Creditors' Committee inquiries re: prepetition lenders (.40); teleconference with J. Smolinsky, S. Reisman and E. Borenstein re: same (.30); review stipulations between Lenders and Creditors' Committee in connection with same (.60); review credit agreement and related documents in connection with responding to same (1.50); correspond with client re: same (.20)	3.00
10/18/12	MAC	Review May 7th Commitment Letter and related SEC filings to prepare for response to Committee inquiries (1.70); prepare for and attend meeting with J. Jones and M. Schroeder to prepare Mark for Committee Investigation (1.00)	2.70
10/19/12	SJR	Review May 7th Commitment Letter, SEC filings and other documentation re: Creditors Committee request for information regarding pre-Petition dealings between	3.70

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	Lenders and Patriot Coal where Curtis is acting as Conflicts Counsel on those matters (3.70)	
10/22/12	MAC Respond to requests from Creditors' Committee for information in connection with the prepetition lenders (.40); review documents in connection with June 26th and 29th swing line draws re: same (1.10)	1.50
10/24/12	ESB Review of correspondence and borrowing notices re pre-petition requested swing line borrowing request and commitment letter in connection with Committee inquiries (.50); attend conference call with Cole Schotz, Mark Schroeder from Patriot and Curtis team to discuss issues relating to swing line borrowing request and failure of commitment letter to close (.80)	1.30
10/24/12	MAC Review documents in connection with responding to Creditors' Committee inquiries re: prepetition lenders (2.30); meeting with Evan Borenstein re: same (.60); teleconference with M. Schroeder, Cole Schotz, E. Borenstein and S. Reisman re: same (.80)	3.70
TOTAL HOURS		21.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	8.20	860	7,052.00
Evan S. Borenstein	Partner	2.30	800	1,840.00
Michael Ari Cohen	Partner	10.90	740	8,066.00
		21.40		\$16,958.00
TOTAL SERVICES				\$16,958.00
10% DISCOUNT				\$-1,695.80
TOTAL THIS INVOICE				\$15,262.20



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -



Mail Checks to -

Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1563418

Total Services	16,958.00
10% DISCOUNT	-1,695.80
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$15,262.20</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 10, 2013

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SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

10/01/12 ML	Meet with H. Hiznay to discuss update regarding Detusche Bank rejection notice filed last week and current status of Siemens, RBS and Macquarie rejections (.30); correspondences with H. Hiznay and Curtis team re: draft notice of no objection regarding RBS and Siemens rejections (.10); review correspondence chain forwarded from H. Hiznay from J. Creighton and C. Ebetino regarding Deutsche Bank rejection (.20); review attached Contract Assessment Status Report (.40); meet with H. Hiznay to discuss status of Notice of No Objection regarding RBS and Siemens equipment leases and next steps (.30); review docket in connection with Deutsche Bank notice of rejection and for affidavit of service (.20)	1.50
10/01/12 HH	Confer with M. Lischin re: next steps re: notice of contract rejection in connection with certain investment banking services (.30); revise draft certificate of no objection re: notice of rejection filed on Aug. 31 and draft email to S. Reisman re: same (.10); confer with M. Lischin to discuss re: same (.30)	0.70
10/02/12 MAC	Review contract rejection schedules and background information in connection with potential contract rejections (1.10); analyze issues re: Capital Source Objection to rejection notice (.50)	1.60
10/02/12 GF	File Declaration of No Objections re: Rejection of Certain Lease Agreements Pursuant to Docket No. 503 as per H. Hiznay (.50)	0.50
10/02/12 ML	Meet with H. Hiznay to discuss status of equipment lease rejection and next steps regarding filing of notice of no objection and service thereof (.20); review final draft of no objection notice in preparation for filing (.20); correspondences with H. Hiznay and J. Demma at Garden City Group re: method of service of same (.20); telephone call with H. Hiznay re: same (.10); review affidavit of service as filed with respect to Deutsche Bank rejection notice (.10); review correspondence chain forwarded by H. Hiznay from J. Creighton re: schedule and time period for rejections (.20); review	2.70

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	powerpoint attached to same (.10); prepare for call with K. Coco re: Patriot Coal procedure in connection with Macquarie objection and other equipment lease counterparties (.30); meet with H. Hiznay in preparation for same (.30); participate in same (.10); meet with H. Hiznay to discuss update regarding K. Coco conversations on Macquarie and Capital Source objections (.20); review Capital Source withdrawal in connection with same (.10); correspondence with K. Coco re: same (.10); correspondences with S. Schutzenhofer and K. Coco re: same (.10); revise chart of equipment leases for Macquarie (.40)	
10/02/12 HH	Prepare for filing certificate of no objection in connection with certain counterparties to second round of rejection notice (.20); internal correspondence re: same (.10); supervise filing of same (.10); provide instructions to Garden City Group re: service of same (.20); confer with M. Lischin re: same (.10); confer with Davis Polk re: second round of rejection notices (.10); review materials provided by company re: analysis of same (.20); confer internally re: same (.20); meet with M. Lischin to discuss the status of equipment lease rejection and next steps re: filing of notice of no objection (.20); confer with M. Lischin for update re: Macquarie and Capital Source Objections (.20)	1.60
10/03/12 ML	Meet with H. Hiznay to discuss status of lease rejections with special attention to Siemens issue (.10); correspondences between H. Hiznay and M. Cohen re: same (.10); review docket in connection with Deutsche Bank rejection notice and recently filed no objection pleading (.10); numerous correspondences throughout the day with M. Cohen and H. Hiznay re: status of proposed order for Siemens and RBS equipment lease rejection (.50); review form of proposed order re: same (.20); review Davis Polk proposed order in connection with same (.20)	1.20
10/03/12 HH	Internal correspondence re: removal of certain equipment in connection with second round of contract rejection (.10); confer with M. Lischin re: status of lease rejections (.10)	0.20
10/04/12 SJR	Review Executory Contract Rejection Order on matters where Curtis is acting as Conflicts Counsel for Patriot Coal (.80); follow up regarding same (.30)	1.10
10/04/12 MAC	Attend to finalizing of executory contract rejection order (.30); conduct research re: treatment of option to purchase under equipment contracts (.60)	0.90
10/04/12 ML	Numerous correspondences throughout the day from M. Cohen and H. Hiznay re: distribution of proposed order for rejection of Siemens and RBS leases with special attention to rejection date issue (.30); review Order as approved by court re: same (.10); additional	0.60

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	correspondences with H. Hiznay and claims agent re: service of final order (.20)	
10/04/12 HH	Review proposed order re: second notice of contract rejection in connection with M. Cohen's comment to same (.10); final preparations of same in anticipation of submission to chambers for entry (.70)	0.80
10/08/12 SJR	Review issues regarding Siemens matters where Curtis is acting as Conflicts Counsel for Patriot Coal (.60); review of underlying contracts re: same (.50); follow up regarding potential buy-out of contract by Siemens and dealing with issues related to same (.40); follow up regarding procedures for possible buy-out, sale of contract and Court approval (.60)	2.10
10/08/12 MAC	Teleconference with H. Hiznay and Company re: potential buyout of Siemens contracts (.30); review issues in connection with same (.70)	1.00
10/08/12 HH	Call with S. Schutzenhofer and M. Cohen re: potential buy outs of equipment leases (.30)	0.30
10/09/12 ML	Review Patriot Coal docket in connection with proposed rejection of Deutsche Bank agreement (.40); meet with H. Hiznay to discuss status of various Patriot rejection issues, including Siemens' buy out offer and Macquarie objection (.20); correspondences with K. Coco at Davis Polk and H. Hiznay re: October 11 hearing (.20); review proposed agenda for same circulated by K. Coco (.10); correspondences from K. Coco at Davis Polk, M. Cohen and H. Hiznay at Curtis re: fourth and fifth round lease rejections (.30); review chart received from K. Coco in connection with same (.30)	1.50
10/09/12 HH	Correspondence with DPW re: additional round of contract rejections that Curtis will be handling in its capacity as conflicts counsel and issues related to same (.30); draft internal email re: same (.30); address issues internally re: potential counterparties that Curtis may be handling and other issues (.20); review docket and attend to related issue in connection with prior omnibus rejection motion re: hearing tomorrow (.20); confer with M. Lischin re: Siemens' buy out offer and Macquarie objection (.20)	1.20
10/10/12 SJR	Attend to issues regarding lease rejections where Curtis is acting as Conflicts Counsel (.80); confer with M. Lischin re: declaration of no objection re: Deutsche Bank (.30); review issue regarding Siemens contracts of potential buyout options (.40)	1.50
10/10/12 MAC	Review schedule of additional lease rejections to be handled by Curtis (.30); office conferences with H. Hiznay and M. Lischin re: same (.30); review Siemens contracts related to potential buyout options (.50)	1.10

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10/10/12 ML	Numerous correspondences throughout the day from K. Coco at Davis Polk and M. Cohen and H. Hiznay at Curtis regarding Fourth and Fifth round lease rejections (.30); meet with H. Hiznay to discuss next steps with respect to same and next steps with respect to Deutsche Bank rejection (.20); review additional chart of lease rejections forwarded from K. Coco (.20); draft declaration of no objection re: Deutsche Bank (.50); draft proposed order in connection with same (.60); numerous meetings with M. Cohen re: draft declaration of no objection (.40); correspondences with S. Reisman re: same (.10); correspondences with K. Coco at Davis Polk and S. Schutzenhofer at Patriot Coal re: potential resolution of Macquarie objection (.20); meet with S. Reisman re: declaration of no objection regarding Deutsche Bank contract (.20); tend to filing of declaration of no objection for Deutsche Bank contract (.20); numerous correspondences to court-approved claims agent providing detailed instructions for service of process of same (.20); review additional correspondence from K. Coco re: division of labor between Davis Polk and Curtis regarding conflicted counterparties for fourth and fifth round lease rejection notices (.20)	3.30
10/10/12 MR2	File Notice of No Objection on the docket (.50); correspondence with M. Lischin re: same (.20)	0.70
10/10/12 HH	Draft notice of latest round of contract rejections, to be filed later this week, including schedule containing detailed information (1.40); review information provided by client and contracts in connection with same to ensure consistency with information provided on schedule (1.10); correspondence with M. Lischin re: same (.40); correspondence with Davis Polk re: procedure for same and client information to be included in same (.30); review internal reports and address other issues in connection with Curtis' handling of same (.40); correspond with M. Lischin re: declaration of no objection for Deutsche Bank (.20); review same (.10); attend to tasks related to filing of same (.40); supervise filing of same (.20); additional correspondence with M. Lischin re: contract rejection notice to be filed later this week (.20)	4.70
10/11/12 SJR	Review and revise Omnibus Contract Rejection Notices and Omnibus Contract Rejection Orders in connection with certain conflict party contracts where Curtis is acting as Conflicts Counsel for Patriot Coal (1.10)	1.10
10/11/12 MAC	Review information and documentation re: preparation of latest round of omnibus contract rejection notices in connection with certain conflict party contracts (.60); revise omnibus contract rejection order (.70)	1.30
10/11/12 ML	Numerous correspondences throughout the day with K.	3.00

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Coco at Davis Polk and H. Hiznay at Curtis re: coordination and issues presented in connection with Fourth and Fifth round lease rejections (.50); review revised spreadsheet received from K. Coco re: lease rejection allocation (.20); review Macquarie and RBS leases subject to rejection (.90); draft revisions to notice of rejection of same to incorporate data from leases (.30); multiple meetings throughout the day with Curtis team re: drafting of Fifth Round lease rejections and submission of proposed order in Deutsche Bank matter (.50); draft revisions to Deutsche Bank proposed order to incorporate comments of M. Cohen and H. Hiznay (.40); review revised fourth omnibus rejection received from K. Coco with special attention to edits that will require corresponding edits in Fifth omnibus rejection (.20)

10/11/12	JB3	Prepare materials related to latest round of Lease Rejections at the request of H. Hiznay (2.00)	2.00
10/11/12	HH	Extensive internal and external correspondence re: rejection notice to be filed tomorrow in connection with equipment leases, which Curtis' is handling in its capacity as conflicts counsel (.60); revise same in preparation for filing (1.20); review contracts related to same (.80); submit same to creditors committee and lenders for their review (.30)	2.90
10/12/12	GF	Assist H. Hiznay with finalizing, preparing and filing Fifth Omnibus Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property as Listed on Schedule "A" Attached Hereto (1.00)	1.00
10/12/12	ML	Numerous correspondences throughout the day with H. Hiznay re: debtors Fourth and Fifth lease rejection notices and proposed orders (.40); review latest draft of Fifth lease rejection notice and order at request of H. Hiznay (.20); draft comments to same (.10); review equipment schedules and corresponding lease contracts (.60); meet with H. Hiznay to discuss same (.10); review Patriot Coal docket in connection with service of process of Deutsche Bank declaration of no objection (.10); numerous correspondences with J. Creighton at Alixpartners re: status of Deutsche Bank matter and draft Fifth rejection notice (.30); numerous correspondences throughout the day with K. Coco re: status of various matters including Macquarie negotiations, Deutsche Bank rejection, and Fourth and Fifth rejection notices (.30); numerous correspondences with J. Demma at Garden City Group re: service of Deutsche Bank order, Fifth Notice of Rejection (.20); research counterparty contact information in connection with same (.20)	2.50
10/12/12	HH	Finalize fifth omnibus rejection motion for filing this	3.70

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evening, including reviewing notice and all exhibits, reviewing contracts and related spreadsheets, and coordinating with Davis Polk re: procedure for filing (2.30); extensive internal correspondence with Curtis team re: same (.70); supervise filing of fifth omnibus rejection motion and issues related to same (.40); followup correspondence with GCG and others re: same (.30)

10/15/12 ML	Correspondences from H. Hiznay re: retrieval of abandoned property issue with respect to RBS and Siemens (.10); review Patriot Coal docket in connection with Fifth round rejection of equipment leases and Macquarie objection (.10)	0.20
10/16/12 ML	Correspondences from H. Hiznay re: need to reach out to counsel for Macquarie in connection with pending Macquarie objection to equipment lease rejection (.10); review Patriot Coal docket in connection with same and Debtors' Fifth Notice of Rejection of Equipment leases (.10); meet with H. Hiznay to discuss recent communications with counsel for Macquarie (.20); review Macquarie withdrawal of objection (.20); review Davis Polk notice of no objection in Capital Source for use with respect to Macquarie (.10); review procedures order in connection with same (.30)	1.00
10/16/12 HH	Correspondence internally and externally re: withdrawal of Macquarie objection to notice of rejection, filed on August 31 (.20); confer with M. Lischin re: recent communications with counsel for Macquarie (.20); draft notice of no objection in connection with same (.40)	0.80
10/17/12 SJR	Attention to matters regarding Siemens contract issues where Curtis is acting as Conflicts Counsel (1.10); follow up regarding same (.30)	1.40
10/17/12 MAC	Teleconference with C. Springer re: Siemens contract issues (.30); conduct analysis of issues in connection with proposed resolution of Siemens contract issues (.60)	0.90
10/17/12 ML	Review draft declaration of no objection for Macquarie lease rejection provided by H. Hiznay (.20); draft revisions to same (.10); review docket in connection with Fifth omnibus notice of rejection (.10); review GE objection for issues in common with Fifth Omnibus Notice of Lease rejections (.30)	0.70
10/18/12 ML	Review Patriot Coal bankruptcy docket in connection with potential objections to Fifth Omnibus lease rejections (.10); review revised case management order with special attention to procedures for assumption and rejection of contracts (.50); correspondences with H. Hiznay and K. Coco at Davis Polk re: same (.10); review bar date order with special attention to procedures for claims that arise out of the	1.60

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	rejection of contracts (.30); draft correspondence to M. Cohen and H. Hiznay summarizing contents of same (.20); review revised declaration of no objection to be filed with respect to Macquarie matter circulated by H. Hiznay (.20); correspondences with S. Reisman and H. Hiznay re: same (.20)	
10/19/12 SJR	Review of Fifth Omnibus Rejection Notice (.20); follow up regarding Somerset Capital Group Objection re: same (1.20)	1.40
10/19/12 ML	Numerous correspondences throughout the day with H. Hiznay and M. Cohen re: Macquarie objection to lease rejection (.20); review draft declaration of no objection in connection with same (.10); review docket in connection with potential objections to Fifth Omnibus Notice of Rejection of Leases (.20); review original and amended Somerset Capital Group objection to Fifth Round lease rejection (.80); review schedule to Fifth Round lease rejection in connection with same (.20); review lease schedule information attached to Somerset objection (.40); meeting with H. Hiznay to discuss same (.50); meeting with working group to discuss same (.20); review Macquarie consent and reservation of rights pleading (.20); correspondences with H. Hiznay at Curtis and K. Harstog at Patriot re: same (.20)	3.00
10/19/12 HH	Review objection and amended objection filed by Somerset in connection with fifth omnibus rejection notice (1.10); confer with M. Lischin re: same (.50); review contracts related to same (.50); draft substantive email to client in connection with same (.60); internal correspondence re: declaration of no objection for second omnibus contract rejections (Macquarie) (.20)	2.90
10/22/12 ML	Numerous correspondences and phone calls with H. Hiznay throughout the day re: status of debtors' fifth notice of lease rejection with special attention to Somerset objection (.50); review amended Somerset objection with special attention to description of agreements between parties and purported relationship between Patriot and Somerset (.50); review Somerset notice of withdrawal of objection (.10); meetings with H. Hiznay to discuss same (.20); review case management order in connection with same (.20); review docket in connection with impending objection deadline for fifth notice of rejection of leases (.20); correspondences with S. Reisman, M. Cohen and H. Hiznay re: status of various rejection-related matters and scheduled client call (.20)	1.90
10/22/12 HH	Review objection filed by Somerset in connection with Fifth Omnibus Rejection Notice in order to draft email to Patriot personnel and Alix Partners re: same (.50); confer with M. Lischin re: same (.20); draft same email	1.90

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(.40); review withdrawal later filed by Somerset in connection with same (.20); additional internal and external correspondence throughout the day re: issues in connection with equipment lease rejections and status of same (.60)

10/23/12	MAC	Conduct analysis of issues in connection with rejection of SG equipment lease (.70); teleconference with Client and AlixPartners re: same (.40)	1.10
10/23/12	BMK	Discuss with H. Hiznay Debtor's inquiry re: buy-out of equipment leases (0.10); review case docket and transcript for critical vendor motions and orders re: same (1.40); e-mail correspondence with M. Cohen and H. Hiznay re: same (0.40)	1.90
10/23/12	ML	Numerous correspondences with M. Cohen. and H. Hiznay at Curtis, and John Creighton at AlixPartners, and S. Schutzenhofer at Patriot re: issues in connection with Debtors' Fifth Notice of Rejection of Equipment Leases (.50); meet with H. Hiznay to discuss same (.20); review Patriot Coal docket in connection with potential objections to same (.20); draft declaration of no objection for Fifth Omnibus rejection (.60); review Macquarie and SG reservations of rights in connection with same (.20); prepare for meeting with M. Cohen and H. Hiznay re: call with client regarding SG lease payment issue (.20); participate in same (.20); participate in call with AlixPartners and Patriot re: same (.50); prepare declaration of no objection with respect to Macquarie leases for filing (.20); tend to filing of same (.40); correspondences with Garden City Group re: service of process of same (.20); legal research re: assumption or rejection by debtors' conduct in connection with inquiry made by client (.80)	4.20
10/23/12	MR2	Assist M. Lischin with Filing of Declaration of No Objection in connection with rejection notice (.60)	0.60
10/23/12	HH	Call with internal team, client and Alix Partners re: issues in connection with rejection of equipment leases (.40); correspondence with M. Lischin and others throughout the day re: same (.60); prepare certificate of no objection with respect to Macquarie in connection with second round lease rejection for filing (.20)	1.20
10/24/12	ML	Correspondences with M. Cohen and H. Hiznay re: reservation of rights language issue in Fifth Notice of Rejection and proposed Order (.20); review Fifth Notice of Rejection in connection with same (.20); telephone call with H. Hiznay re: same (.10); prepare for call with K. Coco at Davis Polk re: coordination of rejection efforts (.20); participate in same with H. Hiznay (.20); prepare for call with representatives from Macquarie re: property retrieval issue in connection with proposed order for rejection of certain equipment leases (.20); participate in same (.10); meet with M. Cohen to	2.20

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discuss updated information received from K. Coco (.20); meet with H. Hiznay to discuss next steps re: Macquarie rejections and Fifth Notice rejections (.20); review bankruptcy docket in connection with same (.10); numerous correspondences with H. Hiznay at Curtis, K. Coco at Davis Polk and Kent Hartsog and S. Schutzenhofer re: new round of rejections and need to "unreject" certain pieces of equipment (.30); review chart forwarded by K. Coco re: same (.20)

10/24/12 HH Correspondence with Davis Polk re: procedure for latest round of rejection notice and client concerns re: same (.30); confer with M. Lischin re: same and other outstanding issues related to equipment lease rejections (.30); discuss same with M. Lischin and M. Cohen (.20); further correspondence with Davis Polk re: procedure for latest round of rejection notice and client concerns re: same (.10); begin drafting order in connection with second round of contract rejections (.10) 1.00

10/25/12 SJR Review rejection pleadings in connection with contracts to be rejected for certain conflict parties (.30); draft comments re: same (.60); review rules and procedures for withdrawal of Rejection Notice after filing (.40) 1.30

10/25/12 MAC Review amended rejection pleadings and determine applicability to conflicts parties (.60); office conferences with M. Lischin and H. Hiznay re: contract rejection issues (.40); teleconference with K. Coco re: same (.20); conduct research re: impact of withdrawal of rejection on other contracts (.60) 1.80

10/25/12 ML Correspondences with H. Hiznay re: next steps regarding unrejection issue (.20); meet with H. Hiznay to discuss same (.20); review draft order for Macquarie Second Omnibus rejection (.10); review bar date order in connection with same (.20); draft comments to Second Omnibus rejection order (.10); meet with working group to discuss next steps with respect to various equipment lease rejections (.30); numerous correspondences with M. Cohen and H. Hiznay re: same (.20); review affidavit of service regarding declaration of no objections for Macquarie lease rejections (.10); review Davis Polk filed Second Amended Fourth Round Rejection as precedent for draft Amended Fifth Round equipment lease rejection pleading (.20); review "unrejected" equipment spreadsheet previously circulated by K. Coco at Davis Polk in connection with same and cross reference with lease documents (.50); meet with H. Hiznay to discuss next steps in connection with same (.20); participate in telephone call with K. Coco re: same (.20); correspondences with H. Hiznay and chambers re: proposed order for Macquarie rejection (.10); numerous additional correspondences with K. Coco re: need to 3.40

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	file amended Fifth notice of rejection (.30); meet with working group to discuss same (.50)	
10/25/12 HH	Confer with M. Lischin re: proposed order re: second omnibus rejection (Macquarie contracts) (.30); draft same (.30); revise same per comments of M. Lischin and M. Cohen (.20); prepare same for submission to chambers (.20); confer with M. Lischin re: process related to amending fifth omnibus rejection (.60); meeting with working group to explain same (.30); draft amended notice re: same (.40); review similar notice filed by Davis Polk in connection with same (.20)	2.50
10/26/12 ML	Meetings throughout the day with H. Hiznay to discuss amended Fifth Notice of rejection (.50); review draft of same and associated proposed order (.60); draft comments to same (.20); correspondences throughout the day with M. Cohen and H. Hiznay re: same (.30); review Macquarie rejection order as entered by court (.10); correspondences with claims agent in connection with service of process of same (.10); correspondences throughout the day with K. Coco re: coordination of filing of amended notice and client communications regarding same (.40); review summary of Amended Fifth Notice of Rejection issues as drafted by H. Hiznay (.10); draft revisions to same (.10); correspondences with S. Reisman and H. Hiznay re: same (.10)	2.50
10/26/12 HH	Correspondence with M. Lischin re: amending fifth omnibus rejection notice (.40); confer with working group re: same (.30); calls with K. Coco at Davis Polk re: procedure related to same (.40); prepare documents related to amended fifth omnibus rejection notice for filing (.40); draft email to S. Reisman explaining scenario and submitting same for his review (.50); review order entered by court in connection with second round of contract rejections (Macquarie) and submit related emails to client and claims agent (.50)	2.50
10/29/12 ML	Numerous correspondences with M. Cohen and H. Hiznay re: status of amended Fifth Notice of equipment lease rejections (.30)	0.30
10/30/12 ML	Correspondences from H. Hiznay re: Amended Fifth Notice of Rejection of Equipment leases (.20)	0.20
10/31/12 SJR	Review Amended Rejection Notice (.10); conferences with M.Cohen and H. Hiznay regarding same and as well as follow up on filing of Rejection Notices (.10); follow up with Curtis team re: same (.60)	0.80
10/31/12 MAC	Review with Curtis team Amended rejection notice (.20); conferences re: same working group (.20); teleconference with K. Coco re: rejection issues (.20)	0.60
10/31/12 ML	Correspondences with M. Cohen and H. Hiznay re: status of amended Fifth Notice of Rejection of	2.40

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Equipment leases (.20); review correspondences from AlixPartners and Patriot Coal received from K. Coco at Davis Polk re: status of negotiations with GE (.40); review Patriot Coal bankruptcy docket in connection with various lease rejection matters (.20); numerous correspondences with H. Hiznay re: S. Reisman edits to Fifth Amended Notice (.40); review S. Reisman revised draft of same (.30); review S. Reisman second-round revisions of same (.20); telephone call with H. Hiznay re: same (.20); review prior distributed schedule of equipment to "unreject" originally received from K. Coco at Davis Polk in connection with same (.20); review prior correspondence with B. Wolfe, counsel for SG, in connection with same (.20); review new correspondences from H. Hiznay to B. Wolfe regarding amended notice (.10)

10/31/12 HH Review amended fifth omnibus rejection notice in preparation for filing of same (.50); internal correspondence in connection with same (.30); confer with working group re: same (.40); revise per comments of S. Reisman (.40); confer with M. Lischin re: same (.20); attend to tasks related to the preparation of same (.30); submit same to counsel for SG Equipment Finance for their review prior to filing (.30) 2.40

TOTAL HOURS 98.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	10.70	860	9,202.00
Michael Ari Cohen	Partner	10.30	740	7,622.00
Matthew Lischin	Associate	39.90	435	17,356.50
Heather Hiznay	Associate	31.30	395	12,363.50
Bryan M. Kotliar	Associate	1.90	305	579.50
Georgia Faust	Legal Assistant	1.50	235	352.50
Melissa Rutman	Legal Assistant	1.30	235	305.50
Jaymon Ballew	Legal Assistant	2.00	235	470.00
		98.90		\$48,251.50

TOTAL SERVICES \$48,251.50

10% DISCOUNT \$-4,825.15

January 10, 2013
Inv # 1559923
Our Ref # 058179-000330

Page 12

Summary of Expenses

Duplicating

114.20

TOTAL EXPENSES

\$114.20

TOTAL THIS INVOICE

\$43,540.55



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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Patriot Coal Corporation
Inv. # 1559923

Total Services	48,251.50
10% DISCOUNT	-4,825.15
Total Expenses	114.20
Applied Credit	0.00

Total This Invoice	<u>\$43,540.55</u>
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**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
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**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 10, 2013

Inv. # 1559925
Our Ref. 058179-000700
SJR

Attention: Joseph W. Bean

Re: CMP Retention

10/08/12	MAC	Review supplemental declaration in support of Curtis' retention (.10); revise same (.40)	0.50
10/09/12	HH	Prepare materials related to supplemental declaration of S. Reisman, to be filed in accordance with retention order of Curtis, in anticipation of filing (.70); review issues related to supplemental declaration re rate increases, required per terms of Curtis' retention order (.50)	1.20
10/10/12	MAC	Review Supplemental Retention Declaration (.10); revise same (.30)	0.40
10/11/12	HH	Revise supplemental affidavit of S. Reisman, as required per terms of Curtis retention order, in anticipation of filing (1.20); correspondence internally re: same (.40)	1.60
10/12/12	GF	File Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (1.00)	1.00
10/12/12	HH	Finalize supplemental declaration of S. Reisman, required per terms of Curtis' retention order, for filing, including final review and revision to declaration and related charts (1.60); internal correspondence re: same (.30); supervise filing of same (.20); follow up correspondence re: service and other issues in connection with same (.20)	2.30
10/23/12	HH	Internal correspondence re: notice of rate increase to be filed in accordance with terms of Curtis' retention order (.40); draft follow up message to client in connection with same (.50)	0.90
TOTAL HOURS			7.90

January 10, 2013
Inv # 1559925
Our Ref # 058179-000700

Page 2

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.90	740	666.00
Heather Hiznay	Associate	6.00	395	2,370.00
Georgia Faust	Legal Assistant	1.00	235	235.00
		7.90		\$3,271.00
	TOTAL SERVICES			\$3,271.00
	10% DISCOUNT			\$-327.10
	TOTAL THIS INVOICE			\$2,943.90



ATTORNEYS AND COUNSELLORS AT LAW
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New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1559925

Total Services	3,271.00
10% DISCOUNT	-327.10
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$2,943.90</u>
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Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

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**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 10, 2013

Inv. # 1559926
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

10/16/12	JB3	Review Patriot Coal September monthly fee statement (3.00); revise same (.70) correspond with H. Hiznay re: same (.30)	4.00
10/16/12	HH	Review August fee statement, to be filed per terms of professional compensation order and U.S. Trustee guidelines (.60); revise same (.30)	0.90
10/17/12	JB3	Continue to revise Patriot Coal September monthly fee statement (2.70); correspond with H. Hiznay re: same (.30)	3.00
10/17/12	HH	Revise August fee statement to be filed in connection with Curtis' role as conflicts counsel (1.60); internal correspondence re: same (.30)	1.90
10/18/12	HH	Continue reviewing August 2012 fee statement in anticipation of filing, including reviewing required charts for accuracy and completeness (1.40); revise same (1.80); internal correspondence re: August fee statement (.20); coordination with Davis Polk re: filing of same (.10)	1.60
10/22/12	HH	Begin drafting September 2012 fee statement in accordance with professional compensation order and U.S. Trustee guidelines (.60)	0.60
10/23/12	HH	Extensive internal correspondence, including with M. Rutman and M. Cohen, re: matters involving Sept fee statement (.40); attend to various tasks in connection with deadline for filing fee statement of Oct. 24 (.50)	0.90
10/24/12	HH	Internal correspondence with M. Cohen and others re: September fee statement (.20); confer with Davis Polk re: procedures for same (.10)	0.30
		TOTAL HOURS	13.20

January 10, 2013
Inv # 1559926
Our Ref # 058179-000800

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	6.20	395	2,449.00
Jaymon Ballew	Legal Assistant	7.00	235	1,645.00
		13.20		\$4,094.00
	TOTAL SERVICES			\$4,094.00
	10% DISCOUNT			\$-409.40
	TOTAL THIS INVOICE			\$3,684.60



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Patriot Coal Corporation
Inv. # 1559926

Total Services	4,094.00
10% DISCOUNT	-409.40
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$3,684.60</u>
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Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

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Identification Number 13-5018900

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**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 10, 2013

Inv. # 1559927
 Our Ref. 058179-000900
 SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

10/04/12	HH	Confer with Davis Polk re: procedure for fee applications (.20)	0.20
10/23/12	HH	Correspondence with Davis Polk and internally re: procedure for filing first interim fee application (.30)	0.30
TOTAL HOURS			0.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.50	395	197.50
		0.50		\$197.50
	TOTAL SERVICES			\$197.50
	10% DISCOUNT			\$-19.75
	TOTAL THIS INVOICE			\$177.75



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Patriot Coal Corporation
Inv. # 1559927

Total Services	197.50
10% DISCOUNT	-19.75
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$177.75</u>
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**ATTORNEYS AND COUNSELLORS AT LAW
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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

February 12, 2013

Inv. # 1568918
 Our Ref. 058179-000220
 SJR

Attention: Joseph W. Bean

Re: Cash Collateral, DIP and Other Financing

11/06/12	SJR	Follow up regarding responding to Creditors' Committee Request for additional information in connection with their investigation of potential claims related to activities of Patriots' Pre-Petition Lenders and review documentation, information, e-mails and notes and other materials in connection with same (2.30)	2.30
11/06/12	MAC	Conduct research to respond to Creditors' Committee request for additional information in connection with their inquiries of claims against Patriot's prepetition lenders (1.10)	1.10
11/07/12	SJR	Attend to review of documentation regarding pre-Petition dealings between lenders and Patriot Coal in connection with Creditors' Committee inquiry where Curtis is acting as Conflicts Counsel (1.70)	1.70
11/08/12	SJR	Follow up regarding inquiry from Creditors' Committee regarding investigation of Pre-Petition Lenders actions and review documentation related to same (1.20)	1.20
11/08/12	MAC	Teleconference with R. Mead re: 2007 -2010 borrowings in connection with Creditors' Committee investigation of claims against prepetition lenders (.40); Teleconference with D. Bass re: responding to Creditors' Committee's follow up questions in connection with their investigation of prepetition lenders (.30)	0.70
TOTAL HOURS			7.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	5.20	860	4,472.00
Michael Ari Cohen	Partner	1.80	740	1,332.00
		7.00		\$5,804.00

February 12, 2013
Inv # 1568918
Our Ref # 058179-000220

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TOTAL SERVICES	\$5,804.00
10% DISCOUNT	\$-580.40
TOTAL THIS INVOICE	<u>\$5,223.60</u>



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NEW YORK, NEW YORK 10178-0061

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Patriot Coal Corporation
Inv. # 1568918

Total Services	5,804.00
10% DISCOUNT	-580.40
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$5,223.60</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

February 12, 2013

Inv. # 1563292
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

11/01/12	SJR	Attention to matters in Patriot Coal case regarding rejection of certain equipment where Curtis is acting as Conflicts Counsel (.20); update on discussions with opposing counsel (.40)	0.60
11/01/12	MAC	Teleconference with H. Hiznay and opposing counsel re: un rejection of certain equipment leases (.30); conduct analysis of issues in connection with lease rejections (.80)	1.10
11/01/12	BMK	Correspondences re: previous and upcoming rejection notices with H. Hiznay and M. Lischin (.20); review same by researching docket for relevant filings (1.60)	1.80
11/01/12	ML	Review equipment leases subject to new round of Notices of Rejection received from K. Coco at Davis Polk (1.00); review spreadsheet regarding same received from K. Coco (.20); numerous correspondences throughout the day with M. Cohen, B. Kotliar and H. Hiznay at Curtis, K. Harstog and S. Schutzenhofer at Patriot Coal, K. Coco at Davis Polk and B. Wolfe, counsel for S.G. Equipment Finance re: Macquarie retrieved shuttlecar issue (1.10); review equipment leases in connection with same (.50); review previous notices of rejection in connection with same (.30)	3.10
11/01/12	HH	External correspondence re: new round of contract rejections that Curtis will handle in its capacity as conflicts counsel (.40); external and internal correspondence re: issues related to amended fifth rejection notice (.50); review same in preparation for filing (.30); correspondence with counsel for SG re: draft amended notice (.20); correspondence with M. Cohen re: same (.30); correspondence and telephone conferences with client and M. Cohen re: issue raised by SG (.40); draft substantive email to client re: same (.70); review contracts, spreadsheets and past correspondence re: same (.80)	3.60
11/02/12	ML	Correspondence throughout the day with H. Hiznay re: various issues regarding rejection of equipment leases	1.90

February 12, 2013
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 Our Ref # 058179-000330

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	with special attention to amended Fifth Notice and communications with B. Wolfe, counsel for S.G. Equipment Finance (.50); numerous correspondences throughout the day with M. Cohen and H. Hiznay re: same (.60); review Amended Fifth Notice of rejection as filed (.20); correspondences with H. Hiznay at Curtis and S. Schutzenhofer at Patriot Coal re: Macquarie removed property issue (.30); correspondences with K. Coco at Davis Polk and H. Hiznay re: new round of lease rejections (.30)	
11/02/12 MR2	Assist H. Hiznay in filing of Amended Fifth Notice of Rejection (.60)	0.60
11/02/12 HH	Attend to issues related to amended fifth omnibus rejection notice, including correspondence throughout the day with counterparty counsel and client re equipment equipment lease rejection(1.90); finalize amended notice in preparation for filing (.40); supervise filing of same (.20); attend to service of same and submission of courtesy copies (.30)	2.80
11/05/12 SJR	Review and revise Certificate of No Objections in connection with contract rejections where Curtis is acting as Conflicts Counsel for Patriot Coal (.20)	0.20
11/05/12 MAC	Review certificate of no objection for contract rejections (.20); revise re: same (.10)	0.30
11/05/12 BMK	Coordinate data from Debtors' Fifth and Second rounds of contract rejections to track rejection status (1.10)	1.10
11/05/12 ML	Correspondence with H. Hiznay re: status of lease rejections, including declaration of no objection for Amended Fifth Notice of Rejection and new round of lease rejections (.30); review list of consignment agreements forwarded by K. Coco at Davis Polk in connection with new rejection pleading (.20); correspondences with M. Cohen and H. Hiznay re: declaration of no objection and timing of entry of amended order for Macquarie equipment (.20); review draft declaration of no objection at request of H. Hiznay (.10); telephone call with H. Hiznay re: same (.10); correspondences with claims agent re: service of same (.10); numerous correspondences with K. Coco at Davis Polk and H. Hiznay at Curtis re: sixth and seventh round rejections and consignment agreement issue (.40); review draft Fifth Omnibus order of rejection (.20)	1.60
11/05/12 HH	Correspondence with client and others re: status of order re: fifth omnibus rejection notice, in connection with lessor's inquiries re: sale of equipment (.50); prepare declaration of no objection re: amended fifth omnibus rejection notice for filing (.50); supervise filing of same (.20); conduct follow-up correspondence re: same (.20); correspondence with Davis Polk re:	3.40

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Inv # 1563292
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	additional contract rejections to be filed in coming days and extent of Curtis' role as conflicts counsel with respect to same (.20); review internal reports and files in connection with same (.50); review underlying contracts in connection with same (.70); draft proposed order to be submitted in connection with the amended fifth omnibus rejection notice (.50); teleconference with M. Lischin re: draft declaration of no objection (.10)	
11/06/12 SJR	Review documentation and contracts in connection with Seventh Omnibus Rejection Notice (.90)	0.90
11/06/12 MAC	Review contracts in connection with preparation of the Seventh Omnibus Rejection Notice (1.20); conduct analysis of issues in connection with rejection of Siemens rail car accessories (.30); review contracts in connection with same (.40)	1.90
11/06/12 BMK	Review case docket to ensure completeness of contract rejection process regarding previous rounds of contract rejections, specifically by reviewing notices, objections, notices of no objections, and orders (3.80)	3.80
11/06/12 ML	Review revised Fifth Omnibus Order of Rejection circulated by H. Hiznay (.20); draft revisions to same (.10); draft correspondence to H. Hiznay re: same (.10); numerous correspondences throughout the day with H. Hiznay re: Sixth and Seventh round rejection and SG rejection issue (.60); meetings with H. Hiznay to discuss SG rejection issue (.30); correspondences with H. Hiznay at Curtis and Judge's chambers re: Fifth Rejection (.10)	1.40
11/06/12 HH	Correspondence externally and internally re: equipment that was not subject of prior rejection in connection with latest round of contract rejections (.80); review contracts underlying relevant equipment leases and consignment agreement in connection with same (1.40) draft notice and proposed order re: same (1.70); meetings with M. Lischin re: SG rejection issue (.30)	4.20
11/07/12 SJR	Follow up regarding Seventh Omnibus Rejection Notice (.40); review underlying documentation in connection with rejected contracts (.40)	0.80
11/07/12 MAC	Review contracts in connection with Seventh Omnibus Rejection Notice (.60); revise same (.50)	1.10
11/07/12 BMK	Review data re: rejections effectuated thus far in connection with Curtis' role as conflicts counsel (.20)	0.20
11/07/12 ML	Numerous correspondences throughout the day with H. Hiznay re: Sixth and Seventh round equipment lease rejections (.50); correspondences with H. Hiznay and court-approved claims agent re: entry of order for Fifth Round rejection and service of same (.20); review order as entered (.20); review draft Seventh Round rejection	3.00

February 12, 2013
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Our Ref # 058179-000330

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notice and proposed order circulated by H. Hiznay with special attention to schedules (.40); review equipment leases and consignment agreement associated with same (.30); draft revisions to notice and proposed order (.20); meetings with H. Hiznay to discuss same (.20); review numerous correspondences received from K. Coco re: draft Sixth Round Notice of Rejection and communications with client regarding same (.20); review draft Sixth notice with attention to conformity in pleadings with respect to Curtis draft Seventh round notice (.30); correspondences with H. Hiznay at Curtis and J. Demma at claims agent re: service of process of regarding Sixth and Seventh round rejection notices (.20); review prior correspondence regarding First and Second Omnibus rejections in connection with SG issue (.30)

11/07/12	JB3	Compile binder re: Contract and Lease Rejections to be Filed November 8, 2012 at the request of H. Hiznay (.90); initial review of October monthly billing statement (1.10)	2.00
11/07/12	HH	Call with Curtis team and other re: issue re: equipment lease rejections (.20); correspondence with M. Cohen re: same (.20); review emails and files in connection with same (.60); draft email at request of K. Hartsog re: same (.10); review contracts re: rejection notice to be filed tomorrow (.60); revise same per comments of M. Lischin and M. Cohen (.50); conferences and correspondence re: procedure re: same throughout day (.40); draft emails to DIP lenders, creditors committee, client and claims agent re: draft rejection notice (.40); draft final revisions to same in anticipation of filing (.20); meet with M. Lischin to discuss draft revisions to notice and proposed order (.20)	3.40
11/08/12	SJR	Review documentation in connection with rejection of certain contracts under Seventh Omnibus Rejection Notice (.60)	0.60
11/08/12	MAC	Conduct analysis of issues in connection with timing of rejection and applicable contract rejection date (.70); review Seventh Omnibus Rejection Notice (.10); prepare same for filing (.10); revise same (.20) conduct research into issues related to rejection of certain Siemens leases (.30); discuss SG Somerset assignment issue with M. Lischin (.20)	1.60
11/08/12	BMK	Review contracts in connection with those included on the Omnibus Order Approving the Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Certain Expendable Property (.40)	0.40
11/08/12	ML	Meetings with H. Hiznay throughout the day re: issues in connection with various matters, including Sixth and Seventh round lease and consignment agreement rejection issues (.50); draft and receive numerous	2.10

February 12, 2013
Inv # 1563292
Our Ref # 058179-000330

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	correspondences to and from M. Cohen and H. Hiznay re: retroactive rejection issue and status of Sixth and Seventh round rejections (.30); review prior research regarding retroactive rejection (.60); correspondence with H. Hiznay re: same (.10); meet with H. Hiznay to discuss SG Somerset assignment issue (.20); meet with M. Cohen to discuss same (.20); review former Somerset objection to Fifth Round Equipment lease rejections (.20)	
11/08/12 MR2	File Seventh Omnibus Notice of Rejection of Certain Executory Contracts with H. Hiznay on the Patriot Coal docket (.40)	0.40
11/08/12 HH	Extensive correspondence throughout the day with client and others re: notice of rejection to be filed this afternoon (.90); correspondence internally re: issues related to same, including retroactive rejection issue (.40); correspondence with client re: issues related to certain equipment leases that were not initially rejected (.20); review files and emails re: same in order to respond to client inquiry (.50); revise draft rejection notice in preparation for filing (.50); review underlying contracts re: notice in connection with same (.30); prepare rejection notice for filing (.30); supervise M. Rutman's filing of same (.20); draft follow up correspondence to GCG, client and others re: filed notice of rejection (.40); meetings throughout the day with M. Lischin re: sixth and seventh round lease and consignment agreement rejection issues and SG Somerset assignment issue (.70)	4.40
11/09/12 BMK	Review documents in connection with rejected contracts include in Debtors Sixth and Seventh Omnibus Rejections (1.00)	1.00
11/09/12 ML	Review Patriot Coal bankruptcy docket in connection with Seventh round lease rejections (.20); meetings throughout the day with H. Hiznay re: same (.30); correspondences with H. Hiznay and B. Wolfe re: SG equipment issue (.20); correspondences with M. Cohen and H. Hiznay re: same and Lewis Goetz issue (.30)	1.00
11/09/12 MR2	Update internal calendar to reflect objection deadline for Seventh Omnibus Notice of Rejection of Certain Executory Contracts (.40)	0.40
11/09/12 HH	Review seventh omnibus notice of rejection as filed last night (.30); correspondence with client re: inquiries re: same (.80); correspondence with counterparty counsel re: same (.40); meeting with M. Lischin re: Seventh round lease rejections (.30)	1.80
11/12/12 ML	Meetings with H. Hiznay re: Lewis Goetz consignment agreement rejection issue (.20); prepare for call with counsel for Lewis Goetz re: same (.10); participate in call re: same (.10); correspondences with M. Cohen	0.80

February 12, 2013
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	and H. Hiznay re: same (.20); review bankruptcy docket in connection with potential objections to latest round of lease rejections (.20)	
11/12/12 HH	Correspondence with contact at Lewis-Goetz re: consignment agreement rejected pursuant to seventh rejection notice (.30)	0.30
11/13/12 ML	Correspondences with H. Hiznay re: status of Lewis Goetz issue in connection with consignment agreement rejection (.20); prepare for call with counsel for Lewis Goetz in connection with same (.20)	0.40
11/14/12 HH	Correspondence with counterparty regarding seventh omnibus notice of rejection (.30)	0.30
11/15/12 ML	Correspondences with H. Hiznay and M. Cohen re: Lewis Goetz consignment agreement (.20); review Patriot Coal docket in connection with potential objections to latest round of equipment lease rejections (.40)	0.60
11/19/12 ML	Review Patriot Coal bankruptcy docket in connection with seventh round lease rejections (.20); correspondences with B. Wolfe and H. Hiznay re: potential SG objection to same (.20); correspondences with M. Cohen and H. Hiznay re: next steps for same (.10)	0.50
11/19/12 HH	Correspondence with client and counterparty counsel re: terms of equipment lease (.40); review docket in connection with seventh omnibus rejection notice deadline and internal correspondence re: same (.40)	0.80
11/20/12 MAC	Review and revise certificate of no objection for Seventh Omnibus Rejection Notice (.40); review correspondence re: Seventh Omnibus Rejection Notice (.20)	0.60
11/20/12 BMK	Draft Declaration of No Objections in Connection with Contracts and Lease Agreements Pursuant to Docket 1537 (1.20); review edits to same with H. Hiznay (.20); submit final draft of same for review (.20); draft proposed order approving Debtors' Seventh Omnibus Notice to Reject (.60); confer with H. Hiznay re: certificate of no objection for seventh omnibus rejection notice (.20)	2.40
11/20/12 HH	Confer with B. Kotliar re: certificate of no objection for seventh omnibus rejection notice (.20)	0.20
11/21/12 BMK	Prepare Declaration of No Objections Regarding the Rejection of Certain Contracts and Lease Agreements Pursuant to Docket No. 1537 for filing (.30); correspondence with Curtis team re: status of same (.10); update spreadsheet tracking status of rejected contracts to reflect newly filed documents (.20)	0.60

February 12, 2013
 Inv # 1563292
 Our Ref # 058179-000330

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11/21/12	AD	File the Declaration of No Objections Regarding the Rejection of Certain Contracts and Lease Agreements Pursuant to Docket No. 1537 per H. Hiznay's request (.30)	0.30
11/21/12	HH	Prepare certificate of no objection for seventh omnibus rejection notice for filing (.40); supervise filing of same (.40); correspondence in connection with same re: service and courtesy copies (.20)	1.00
11/26/12	BMK	Review proposed order authorizing rejection of certain contracts and leases (.50); draft e-mail to chambers detailing same (.20)	0.70
11/26/12	HH	Review proposed order re: seventh omnibus rejection notice in order to submit same to chambers (.50)	0.50
11/27/12	BMK	Review entered order authorizing the rejection of certain contracts and leases (.10)	0.10
11/27/12	HH	Review order entered in connection with seventh omnibus rejection notice (.20); draft emails re: service of same and submission of copy to client and counsel (.30)	0.50
11/28/12	MAC	Teleconference with G. Plotko re: Debtors exercising early buyout options with respect to certain contracts (.40); conduct analysis of issues in connection with strategy regarding same (1.10)	1.50
TOTAL HOURS			70.60

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	3.10	860	2,666.00
Michael Ari Cohen	Partner	8.10	740	5,994.00
Matthew Lischin	Associate	16.40	435	7,134.00
Heather Hiznay	Associate	27.20	395	10,744.00
Bryan M. Kotliar	Associate	12.10	305	3,690.50
Melissa Rutman	Legal Assistant	1.40	235	329.00
Alana Dreiman	Legal Assistant	0.30	235	70.50
Jaymon Ballew	Legal Assistant	2.00	235	470.00
		70.60		\$31,098.00

TOTAL SERVICES	\$31,098.00
10% DISCOUNT	\$-3,109.80

February 12, 2013
Inv # 1563292
Our Ref # 058179-000330

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Summary of Expenses

Duplicating

25.20

TOTAL EXPENSES

\$25.20

TOTAL THIS INVOICE

\$28,013.40



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Inv. # 1563292

Total Services	31,098.00
10% DISCOUNT	-3,109.80
Total Expenses	25.20
Applied Credit	0.00
Total This Invoice	<u>\$28,013.40</u>

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Federal & New York State
Identification Number 13-5018900

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NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

February 12, 2013

Inv. # 1563293
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

11/12/12 HH	Internal correspondence in connection with rate increase notice to be filed per terms of Curtis' retention order (.20); draft email to client re: same (.30)	0.50
	TOTAL HOURS	0.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.50	395	197.50
		0.50		\$197.50
	TOTAL SERVICES			\$197.50
	10% DISCOUNT			\$-19.75
	TOTAL THIS INVOICE			\$177.75



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Patriot Coal Corporation
Inv. # 1563293

Total Services	197.50
10% DISCOUNT	-19.75
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$177.75</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

February 12, 2013

Inv. # 1563294
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

11/06/12 HH	Review September Fee Statement to be filed in accordance with professional compensation order and US Trustee Guidelines (.20)	0.20
11/08/12 MR2	Confer with H. Hiznay re: M. Cohen comments to the Patriot Coal Fee Statement for September (.40); input changes to same (.30)	0.70
11/08/12 HH	Correspondence with M. Rutman re: status of September fee statement (.30); review final draft of September fee statement in anticipation of filing of same to ensure compliance with U.S. Trustee guidelines and professional compensation order (1.20)	1.50
11/09/12 MAC	Finalize September fee statement in accordance with U.S. Trustee guidelines and professional compensation order (.40); prepare same for filing (.10)	0.50
11/09/12 HH	Confer with M. Rutman and C. Robinson at Davis Polk re: procedure for filing of same (.30); further correspondence with M. Rutman re: same (.40)	0.70
11/14/12 JB3	Revise Patriot Coal October Fee Statement to be filed in connection with the US Trustee guidelines and professional compensation order (2.00)	2.00
11/14/12 HH	Review October fee statement in connection with preparation of monthly fee statement per the terms of the US Trustee guidelines and professional compensation order (.60)	0.60
	TOTAL HOURS	6.20

February 12, 2013
Inv # 1563294
Our Ref # 058179-000800

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.50	740	370.00
Heather Hiznay	Associate	3.00	395	1,185.00
Melissa Rutman	Legal Assistant	0.70	235	164.50
Jaymon Ballew	Legal Assistant	2.00	235	470.00
		6.20		\$2,189.50
	TOTAL SERVICES			\$2,189.50
	10% DISCOUNT			\$-218.95
	TOTAL THIS INVOICE			\$1,970.55



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Total Services	2,189.50
10% DISCOUNT	-218.95
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,970.55</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

February 12, 2013

Inv. # 1563295
Our Ref. 058179-000900
SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

11/06/12	BMK	Discuss first interim fee application internally (.10); Draft introduction and caption for same (.50)	0.60
11/07/12	BMK	Continue drafting First Interim Fee Application of Curtis in accordance with U.S. Trustee guidelines and professional compensation order (2.10)	2.10
11/08/12	BMK	Revise First Interim Fee Application per updates and revisions of H. Hiznay (2.20); confer with H. Hiznay and J. Ballew re: data for input into same (.20); discuss edits to first draft of same with H. Hiznay (.20)	2.60
11/08/12	JB3	Confer H. Hiznay and B. Kotliar re: first interim fee application (.20)	0.20
11/08/12	HH	Review first interim fee application as drafted by B. Kotliar to provide comments to same (.90); follow up discussions with B. Kotliar re: same (.20); meet with J. Ballew and B. Kotliar to discuss status of same (.20)	1.30
11/09/12	BMK	Correspond with H. Hiznay and J. Ballew regarding First Interim Fee Application (.10); revise first draft of same regarding descriptions of work performed and associated charges (2.10); review remainder of same to ensure accuracy (.50); review paraprofessional's input to same (.30); prepare same for review (.20)	3.20
11/09/12	JB3	Begin updating data associated with First Interim Fee Application (1.60); correspond with B. Kotliar re same (.40)	2.00
11/11/12	HH	Review draft of First Interim Fee Application as prepared by B. Kotliar in order to provide comments to same (.60)	0.60
11/12/12	BMK	Continue drafting First Interim Fee Application per edits of H. Hiznay (3.30); confer with H. Hiznay re: same (.20)	3.50
11/12/12	JB3	Continue revising financial data re: Patriot Coal First Interim Fee Application (3.00); correspond with B. Kotliar and H. Hiznay re same (.50)	3.50

February 12, 2013
Inv # 1563295
Our Ref # 058179-000900

Page 2

11/12/12	HH	Confer with B. Kotliar re: first interim fee application status (.20); review same (.70)	0.90
11/13/12	BMK	Coordinate with J. Ballew for inputting time data into First Interim Fee Application charts (.40); ensure accuracy of financial information and descriptions of work pertaining to same(4.00); discuss changes to same and remaining issues with H. Hiznay (.30)	4.70
11/13/12	JB3	Correspondence with H. Hiznay and B. Kotliar re: First Interim Fee Application (.30); additional revisions re: same (.30)	0.60
11/13/12	HH	Revise first interim fee application as prepared by B. Kotliar (.80); discuss remaining first interim fee application issue with B. Kotliar (.30)	1.10
11/14/12	BMK	Revise First Interim Fee Application per M. Cohen's edits (.80); ensure accuracy of data and amounts requested in same by coordinating with Curtis team (1.40); input final changes to same (1.00); e-mail completed First Interim Fee Application for review (.10)	3.30
11/14/12	HH	Attend to review and other issues related to first interim fee application in preparation for filing to ensure compliance with US Trustee Guidelines and professional compensation order (.50); correspond with B. Kotliar re: same (.40)	0.90
11/16/12	SJR	Review Curtis First Interim Fee Application (.40); revise and provide comments to same (.30)	0.70
11/16/12	MAC	Revise Curtis' first interim fee application in preparation for filing to ensure compliance with US Trustee Guidelines and professional compensation order (1.00)	1.00
11/16/12	JB3	Participate in filing first interim fee application with Curtis team (.50)	0.50
11/16/12	HH	Extensive review of first interim fee application of Curtis in anticipation of filing today, in order to ensure compliance with procedural compensation order and US Trustee Guidelines (2.10); review figures contained in same (.40); multiple conferences with B. Kotliar re: comments and revisions to same (.50); prepare same for filing (.40); supervise filing of same (.30); draft email to GCG re: service of same (.20)	3.90
11/19/12	HH	Attend to submission of required fee application documents to US Trustee (.30)	0.30
11/28/12	HH	Review notice filed in connection with first interim fee application (.20)	0.20

February 12, 2013
Inv # 1563295
Our Ref # 058179-000900

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TOTAL HOURS 37.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.70	860	602.00
Michael Ari Cohen	Partner	1.00	740	740.00
Heather Hiznay	Associate	9.20	395	3,634.00
Bryan M. Kotliar	Associate	20.00	305	6,100.00
Jaymon Ballew	Legal Assistant	6.80	235	1,598.00
		37.70		\$12,674.00

TOTAL SERVICES \$12,674.00

10% DISCOUNT \$-1,267.40

TOTAL THIS INVOICE \$11,406.60



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Inv. # 1563295

Total Services	12,674.00
10% DISCOUNT	-1,267.40
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$11,406.60</u>

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Identification Number 13-5018900

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**ATTORNEYS AND COUNSELLORS AT LAW
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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

March 21, 2013

Inv. # 1572603
 Our Ref. 058179-000220
 SJR

Attention: Joseph W. Bean

Re: Cash Collateral, DIP and Other Financing

12/11/12	SJR	Review e-mail from Creditor's Committee Conflicts Counsel, S. Komrower regarding Patriot liens and claims of Lenders, and demand of debtors to file suit regarding potential estate claims (1.10)	1.10
12/11/12	MAC	Review correspondence from S. Komrower re: Creditors' Committee's investigation of potential claims against prepetition lenders (.20); teleconference and correspondence with R. Mead at Patriot Coal re: responding to Creditors' Committee's request (.40); review prepetition lenders draft proof of claim and DIP Order in connection with same (.60); conduct analysis of standing issues related to potential claims against prepetition lenders (1.10)	2.30
TOTAL HOURS			3.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	1.10	860	946.00
Michael Ari Cohen	Partner	2.30	740	1,702.00
		3.40		\$2,648.00
TOTAL SERVICES				\$2,648.00
10% DISCOUNT				\$-264.80
TOTAL THIS INVOICE				\$2,383.20



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Patriot Coal Corporation
Inv. # 1572603

Total Services	2,648.00
10% DISCOUNT	-264.80
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$2,383.20</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

March 21, 2013

Inv. # 1572461
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

12/04/12	SJR	Attend to matters regarding possible rejection of Siemens agreements and underlying documentation related to same (.70)	0.70
12/04/12	MAC	Correspond with the Creditors' Committee regarding Siemens agreements (.30); review contracts and leases for potential rejection (.80)	1.10
12/04/12	MR2	Assist H. Hiznay with organization of Siemens contract (.70)	0.70
12/04/12	HH	Confer with M. Rutman re: contracts related to buy-out issue (.30); draft and review correspondence with M. Cohen and client re: same (.40)	0.70
12/14/12	SJR	Review issues regarding CSX contract and contract rejections handled by Curtis as conflicts counsel (.80)	0.80
12/14/12	MAC	Review CSX contract in connection with preparation of rejection notice re: same (.40); teleconference with H. Hiznay and K. Coco re: upcoming contract rejections being handled by Curtis (.40); conduct research re: potential damages claim in connection with rejection of CSX contract (.80)	1.60
12/14/12	BMK	Discuss with H. Hiznay next round of contract rejections specifically with regards to CSX and procedures re: same (.10)	0.10
12/14/12	HH	Correspondence with K. Coco re: new conflicts rejection round (.30); call with K. Coco and M. Cohen re: same (.40); review materials in connection with same (.40); confer with B. Kotliar re: same (.10)	1.20
12/17/12	MAC	Review and revise Contract rejection notice re: CSX and Norfolk Southern contracts (.30); review Norfolk Southern agreement in connection with same (.30); correspondence with H. Hiznay re: contract rejection notice and filing of same (.20)	0.80
12/17/12	BMK	Correspond with H. Hiznay re: transportation agreements for ninth omnibus notice of rejection (.30)	0.30

March 21, 2013
Inv # 1572461
Our Ref # 058179-000330

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12/17/12	HH	Correspondence with K. Coco re: procedure for eighth and ninth rejection notices (.40); prepare same for filing, including review of underlying documentation (1.80); correspondence with client re: draft of same (.40)	2.60
12/18/12	SJR	Review Ninth Omnibus Rejection Notice in connection with CSX Transportation and Norfolk Southern Railway Company Belt contracts and materials in connection with Notices of Rejection where Curtis is acting as Conflicts Counsel (1.10)	1.10
12/18/12	MAC	Supervise filing of Ninth Omnibus Rejection Notice relating to contracts with conflict parties (.50); office conferences with H. Hiznay re: same (.20); conduct diligence to respond to creditor request re: Ninth Omnibus Rejection Notice (.60); review contracts with conflict parties in connection with potential rejection (.90)	2.20
12/18/12	GF	Attend to the filing of the Ninth Omnibus Notice of Rejection of Certain Executory Contracts as Listed on Schedule "A" Attached Hereto at request of H. Hiznay and B. Kotliar (.50); draft correspondence to internal case team re: objection deadline as set forth in same (.30)	0.80
12/18/12	MR2	Prepare contracts binder for H. Hiznay (.70)	0.70
12/18/12	HH	Finalize ninth omnibus rejection notice for filing (.80); correspondence re: same (.30); supervise filing of and follow up tasks re same (.40); review inquiry from counsel to certain sureties re: same (.30); correspondence re: procedure for responding to same (.40); draft email to S. Reisman summarizing same (.30)	2.50
12/19/12	MAC	Respond to counterparty inquiry re: Norfolk Southern Contract rejection (.30); teleconferences and correspondence with H. Hiznay re: same (.20)	0.50
12/19/12	BMK	Correspondences with H. Hiznay and M. Cohen re: objection by Nortfolk Southern to the Ninth Omnibus Notice of Rejection (.30); review contract re: same (.20)	0.50
12/19/12	HH	Draft correspondence to M. Cohen and with opposing counsel re: inquiries re: ninth omnibus rejection notice (.40); telephone conferences with M. Cohen and counsel for certain sureties re: same (.80); call with client re: same (.20)	1.40
12/20/12	MAC	Teleconferences with B. Early re: potential objection to Ninth Omnibus Rejection Notice (.40); review Norfolk Southern Contract and CSX Contract in connection with responding to potential objection (.40); teleconferences with H. Hiznay re: same (.20)	1.00

March 21, 2013
 Inv # 1572461
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Page 3

12/26/12	BMK	Confer with GCG re: service of Ninth Omnibus Notice of Rejection (.20)	0.20
12/26/12	HH	Review correspondence re: service of ninth omnibus rejection notice (.20)	0.20
12/28/12	HH	Review external correspondence re: plan for rejection and status of negotiations re: eighth and ninth rejection notices (.30)	0.30
12/28/12	HH	Review correspondence from B. Kotliar re: objections to ninth omnibus rejection notice (.20)	0.20
12/29/12	HH	Review correspondence and attachments from client re: eighth and ninth rejection notices (.30)	0.30
TOTAL HOURS			22.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	2.60	860	2,236.00
Michael Ari Cohen	Partner	7.20	740	5,328.00
Heather Hiznay	Associate	9.40	395	3,713.00
Bryan M. Kotliar	Associate	1.10	305	335.50
Georgia Faust	Legal Assistant	0.80	235	188.00
Melissa Rutman	Legal Assistant	1.40	235	329.00
		22.50		\$12,129.50

TOTAL SERVICES **\$12,129.50**

10% DISCOUNT **\$-1,212.95**

Summary of Expenses

Courier Expense	8.95
Duplicating	52.00
Long Distance Telephone	6.42
Pacer - ECF	285.30

TOTAL EXPENSES **\$352.67**

March 21, 2013
Inv # 1572461
Our Ref # 058179-000330

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TOTAL THIS INVOICE

\$11,269.22



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Inv. # 1572461

Total Services	12,129.50
10% DISCOUNT	-1,212.95
Total Expenses	352.67
Applied Credit	0.00
Total This Invoice	<u>\$11,269.22</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

March 21, 2013

Inv. # 1572462
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

12/20/12	BMK	Draft motion for application pro hac vice for M. Cohen (2.50)	2.50
12/21/12	BMK	Draft application for admission pro hac vice for S. Reisman (1.80); conference with D. Silberger of Davis Polk re: pro hac vice motions and filing procedures (.30)	2.10
12/26/12	MAC	Review pro hac vice motions and related Local Rules in connection with appearing in the Eastern District of Missouri (.40)	0.40
12/26/12	BMK	Revise pro hac vice motions for M. Cohen and S. Reisman to conform to lead counsel's (1.20); draft proposed orders for admission pro hac vice for M. Cohen and S. Reisman (1.00); e-mail M. Cohen re: same (.20); e-mail S. Reisman re: same (.10)	2.60
12/26/12	HH	Review draft pro hac vice motions as prepared by B. Kotliar (.30)	0.30
TOTAL HOURS			7.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.40	740	296.00
Heather Hiznay	Associate	0.30	395	118.50
Bryan M. Kotliar	Associate	7.20	305	2,196.00
		7.90		\$2,610.50
TOTAL SERVICES				\$2,610.50
10% DISCOUNT				\$-261.05

March 21, 2013
Inv # 1572462
Our Ref # 058179-000700

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TOTAL THIS INVOICE

\$2,349.45



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Patriot Coal Corporation
Inv. # 1572462

Total Services	2,610.50
10% DISCOUNT	-261.05
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$2,349.45</u>

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NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

March 21, 2013

Inv. # 1572463
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

12/18/12	BMK	Coordinate October and November Monthly Fee Statements with M. Rutman (.20)	0.20
12/26/12	MR2	Conference with B. Kotliar re: October Fee Statement edits (.40); revise accordingly to conform to U.S. Trustee Guidelines and professional compensation order requirements (2.10); follow up correspondence with Curtis team throughout the day (.80)	3.30
12/27/12	BMK	Coordinate drafting of October Monthly Fee Statement with M. Rutman to ensure compliance with U.S. Trustee Guidelines and the professional compensation order (.30)	0.30
TOTAL HOURS			3.80

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	Associate	0.50	305	152.50
Melissa Rutman	Legal Assistant	3.30	235	775.50
		3.80		\$928.00
TOTAL SERVICES				\$928.00
10% DISCOUNT				\$-92.80
TOTAL THIS INVOICE				\$835.20



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Patriot Coal Corporation
Inv. # 1572463

Total Services	928.00
10% DISCOUNT	-92.80
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$835.20</u>

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**ATTORNEYS AND COUNSELLORS AT LAW
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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

April 09, 2013

Inv. # 1576701
Our Ref. 058179-000100
SJR

Attention: Joseph W. Bean

Re: Case Administration

01/02/13	HH	Review bankruptcy docket in Patriot Coal in connection with Curtis' role as conflicts counsel (.30)	0.30
01/03/13	MR2	Revise case calendar for attorney reference per H. Hiznay request to reflect rescheduled hearings in connection with Curtis' role as conflict counsel (.40)	0.40
01/03/13	HH	Review docket for relevant pleadings in connection with Curtis' role as conflicts counsel (.40); correspondence with internal team re: updating case calendar in connection with same (.10)	0.50
01/08/13	BMK	Revise pro hac vice motions for S. Reisman and M. Cohen per edits of S. Reisman (.80)	0.80
01/08/13	HH	Review and correspond internally re: notices of hearing in Patriot Coal (.20)	0.20
01/09/13	GF	Revise correspondence for internal case team tracking hearing date change as per recently filed amended notices of claims objection and omnibus hearings (.50)	0.50
01/09/13	HH	Correspondence re: pro hac vice motions to be filed in connection with Curtis' role as conflicts counsel (.30)	0.30
01/10/13	AD	Review ECF notification procedures in the Eastern District of Missouri following the approval of the pro hac motions (.10); attend to the payment of same and circulate said information to M. Cohen and H. Hiznay (.10)	0.20
01/10/13	HH	Correspondence with clerk's office and internally re: finalization of pro hac vice admission in connection with Curtis' role as conflicts counsel (.60)	0.60
01/11/13	BMK	Multiple correspondences with L. Hughes at Bryan Cave re: filing procedures for pro hac vice motions (.30)	0.30
01/11/13	HH	Correspond internally re: status of pro hac vice motions (.20)	0.20

April 09, 2013
 Inv # 1576701
 Our Ref # 058179-000100

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01/15/13	MR2	Update calendar to reflect hearing on interim fee statement (.30)	0.30
01/18/13	AD	Register S. Reisman and M. Cohen as ECF Filers in the Eastern District of Missouri per B. Kotliar's request (.80)	0.80
TOTAL HOURS			5.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	2.10	395	829.50
Bryan M. Kotliar	Associate	1.10	305	335.50
Georgia Faust	Legal Assistant	0.50	235	117.50
Melissa Rutman	Legal Assistant	0.70	235	164.50
Alana Dreiman	Legal Assistant	1.00	235	235.00
		5.40		\$1,682.00
TOTAL SERVICES				\$1,682.00
10% DISCOUNT				\$-168.20

Summary of Expenses

Pacer - ECF	30.60	
TOTAL EXPENSES		\$30.60
TOTAL THIS INVOICE		\$1,544.40



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Patriot Coal Corporation
Inv. # 1576701

Total Services	1,682.00
10% DISCOUNT	-168.20
Total Expenses	30.60
Applied Credit	0.00
Total This Invoice	<u>\$1,544.40</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

April 05, 2013

Inv. # 1576703
 Our Ref. 058179-000410
 SJR

Attention: Joseph W. Bean

Re: Adversary Proceedings and Contested Matters

12/11/12	SJR	Follow up regarding responding to inquiry related to Creditors' Committee's investigation of potential claims and correspond with M. Cohen regarding same (.40)	0.40
01/25/13	MAC	Teleconference with M. Russano re: potential litigation matter involving conflict parties (.20); review docket in connection with pleadings filed related to conflict parties in connection with same (.30)	0.50
01/25/13	BMK	Review background on conflicts parties in connection with Curtis' potentially handling investigation of certain parties (.50)	0.50
TOTAL HOURS			1.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.40	860	344.00
Michael Ari Cohen	Partner	0.50	740	370.00
Bryan M. Kotliar	Associate	0.50	305	152.50
		1.40		\$866.50
TOTAL SERVICES				\$866.50
10% DISCOUNT				\$-86.65
TOTAL THIS INVOICE				\$779.85



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Patriot Coal Corporation
Inv. # 1576703

Total Services	866.50
10% DISCOUNT	-86.65
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$779.85</u>
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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

April 05, 2013

Inv. # 1576704
Our Ref. 058179-000700
SJR

Attention: Joseph W. Bean

Re: CMP Retention

01/07/13	HH	Review conflicts reports generated in connection with updated parties in interest list, in connection with Curtis' required bi-annual conflicts review in preparation of second supplemental declaration (2.20); draft internal correspondence re: same (.40)	2.60
01/10/13	HH	Review reports generated in connection with Curtis' bi-annual conflicts review, as required by term of Curtis' retention application (.80)	0.80
01/11/13	HH	Review conflicts reports and related materials in connection with required bi-annual review of conflicts per terms of Curtis retention order (1.90); prepare second supplemental declaration re: same (1.90)	3.80
01/15/13	HH	Internal correspondence re: conflicts in connection with preparation of second supplemental affidavit (.20); draft second supplemental affidavit in connection with Curtis' role as conflicts counsel (.60)	0.80
01/17/13	HH	Continue drafting second supplemental declaration, to be filed per terms of Curtis' retention order as conflicts counsel (.50)	0.50
01/22/13	MAC	Review and revise Second Supplemental Declaration of Steven J. Reisman in connection with Curtis' retention as conflicts counsel to the Debtors (.90)	0.90
01/22/13	HH	Draft final revisions to the second supplemental declaration, to be filed in accordance with terms of Curtis' retention (.50); internal correspondence with M. Cohen re: same (.30); review declaration filed in bankruptcy court in Missouri re: same (.10)	0.90
01/30/13	HH	Revise second supplemental declaration of S. Reisman, to be filed in accordance with terms of Curtis retention order (.60); submit same to S. Reisman and M. Cohen for review (.10)	0.70
TOTAL HOURS			11.00

April 05, 2013
Inv # 1576704
Our Ref # 058179-000700

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.90	740	666.00
Heather Hiznay	Associate	10.10	395	3,989.50
		11.00		\$4,655.50
	TOTAL SERVICES			\$4,655.50
	10% DISCOUNT			\$-465.55
	TOTAL THIS INVOICE			\$4,189.95



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Patriot Coal Corporation
Inv. # 1576704

Total Services	4,655.50
10% DISCOUNT	-465.55
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$4,189.95</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

April 09, 2013

Inv. # 1576718
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

01/02/13	BMK	Review October monthly fee statement to ensure accuracy and compliance with U.S.T. guidelines and compensation order (.80)	0.80
01/24/13	MR2	Review and revise November Monthly Fee Statement to ensure accuracy and compliance with U.S.T. Guidelines and professional compensation order (.70)	0.70
01/29/13	MR2	Revise November Monthly Fee Statement per internal comments to same to comply with U.S.T. Guidelines and professional compensation order (.70)	0.70
01/30/13	HH	Review and revise November Fee Statement to ensure compliance with U.S.T. Guidelines and professional compensation order (.70)	0.70
TOTAL HOURS			2.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.70	395	276.50
Bryan M. Kotliar	Associate	0.80	305	244.00
Melissa Rutman	Legal Assistant	1.40	235	329.00
		2.90		\$849.50
TOTAL SERVICES				\$849.50
10% DISCOUNT				\$-84.95

April 09, 2013
Inv # 1576718
Our Ref # 058179-000800

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TOTAL THIS INVOICE

\$764.55



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Inv. # 1576718

Total Services	849.50
10% DISCOUNT	-84.95
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$764.55</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

April 29, 2013

Inv. # 1578774
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

02/20/13	HH	Review correspondence re: upcoming call to discuss Rule 2004 discovery and Curits' role as conflicts counsel in same (.20)	0.20
02/21/13	MAC	Review case docket and related pleadings to prepare to conduct rule 2004 discovery in connection with parties where Davis Polk has a conflict (1.40)	1.40
02/22/13	SJR	Review background documentation on third-party discovery in connection with 2004 discovery and investigation of conflict parties to be handled by Curtis (1.10)	1.10
02/22/13	SJR	Participate in conference call with Representatives of Davis Polk and T. Smith and H. Hiznay to discuss need for Debtor's investigation of parties in connection with prepetition spin-off transactions and Curtis' handling of certain 2004 and informal discovery in connection with same (1.30); review documentation related to spin-off transaction (.70); obtain factual background on spin-off transactions in connection with preparation of discovery (1.30); coordinate with M. Cohen and H. Hiznay matters related to spin-off transaction and third-party discovery (.40)	3.70
02/22/13	TPS	Review background materials to prepare for introductory call on Curtis' role as conflicts counsel re: third party discovery (.80); teleconference with Davis Polk on background information and investigation discovery (1.40)	2.20
02/22/13	MAC	Teleconference with S. Reisman, T. Smith, H. Hiznay and Davis Polk re: investigation of conflicts parties and potential discovery (1.50); conduct research in connection with spinoffs related to Curtis handling the investigation of certain claims against conflict parties and conducting of discovery in connection with same (3.40)	4.90
02/22/13	HH	Teleconference with M. Cohen, T. Smith and Davis Polk re: overview of discovery project in connection with conflict parties which Curtis will be handling (1.40);	1.70

April 29, 2013
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Our Ref # 058179-000450

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		follow up discussions with M. Cohen re: same and project's next steps (.30)	
02/25/13	TPS	Coordinate internally re: update from Davis Polk on overall case matters (.20)	0.20
02/25/13	MAC	Conduct research on spinoff fraudulent transfer causes of action in connection with Curtis' role as conflicts counsel in assisting with discovery and investigating potential claims against conflict parties (2.70)	2.70
02/26/13	TPS	Follow up correspondence with M. Tobak re: current developments affecting Curtis' role as conflicts counsel (.20)	0.20
02/26/13	MAC	Teleconference with M. Tobak and T. Smith regarding Curtis role in taking discovery and investigating potential claims against conflict parties (.30); conduct research of issues in connection with potential causes of action against conflict parties (1.80)	2.10
02/28/13	SJR	Reivew documentation from client re: discovery and investigation of conflict parties Duff & Phelps and Morgan Stanley (2.80); internal correspondence with T. Smith, T. Foudy and M. Cohen re: efficient allocation of work to avoid duplication throughout investigation process (.40)	3.20
02/28/13	TPS	Meet with T. Foudy, M. Cohen and S. Reisman re: claims assessment and discovery from conflict parties (.30); teleconference with M. Tobak re: receiving background materials on underlying issues in case related to conflicts issues (.20); begin review of material from Davis Polk re: same (.60)	1.10
02/28/13	TF1	Confer with T. Smith, M. Cohen, and S. Reisman to discuss taking discovery from conflict parties in connection with claims investigation (.30)	0.30
02/28/13	RMS	Begin preparation of documents re: background information re: 2004 discovery and investigation re: conflict parties per the request of M. Cohen (1.80)	1.80
		TOTAL HOURS	26.80

April 29, 2013
Inv # 1578774
Our Ref # 058179-000450

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	8.00	860	6,880.00
Turner P. Smith	Partner	3.70	860	3,182.00
Theresa A. Foudy	Partner	0.30	800	240.00
Michael Ari Cohen	Partner	11.10	740	8,214.00
Heather Hiznay	Associate	1.90	395	750.50
Rebecca M. Srulowitz	Legal Assistant	1.80	235	423.00
		26.80		\$19,689.50
	TOTAL SERVICES			\$19,689.50
	10% DISCOUNT			\$-1,968.95

Summary of Expenses

Duplicating	297.00	
Lexis/Westlaw	52.63	
Pacer - ECF	4.70	
TOTAL EXPENSES		\$354.33
TOTAL THIS INVOICE		\$18,074.88



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Total Services	19,689.50
10% DISCOUNT	-1,968.95
Total Expenses	354.33
Applied Credit	0.00
Total This Invoice	<u>\$18,074.88</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

April 25, 2013

Inv. # 1578775
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

02/06/13	SJR	Review and authorize Second Supplemental Declaration under Federal Bankruptcy Rules updating disclosures required per terms of Curtis' retention as Conflicts Counsel (.30)	0.30
02/11/13	HH	Correspondence with S. Reisman re: Second Supplemental Declaration (.10)	0.10
02/12/13	AD	File the Second Supplemental Declaration on the case docket of the Eastern District of Missouri Bankruptcy Court (.30)	0.30
02/12/13	HH	Finalize second supplemental declaration for filing (.40); supervise filing of same and complete related tasks such as notice and service (.30)	0.70
02/12/13	HH	Correspondence with S. Reisman and M. Cohen re: filing of second supplemental declaration, including questions of local counsel and login information for ECF in Missouri (.40)	0.40
02/27/13	HH	Per request of S. Reisman, draft supplemental declaration re: Trinity representation (1.10)	1.10
02/28/13	HH	Correspondence internally with S. Reisman and M. Cohen re: Third Supplemental Declaration of Curtis to be filed (.30)	0.30
TOTAL HOURS			3.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.30	860	258.00
Heather Hiznay	Associate	2.60	395	1,027.00
Alana Dreiman	Legal Assistant	0.30	235	70.50
		3.20		\$1,355.50

April 25, 2013
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Our Ref # 058179-000700

Page 2

TOTAL SERVICES	\$1,355.50
10% DISCOUNT	\$-135.55
TOTAL THIS INVOICE	<u>\$1,219.95</u>



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Total Services	1,355.50
10% DISCOUNT	-135.55
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,219.95</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

May 01, 2013

Inv. # 1578771
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

02/05/13	MR2	Prepare revised copy of the Patriot Coal November Fee Statement per the request of B. Kotliar (.70)	0.70
02/11/13	MR2	Prepare draft of the November Fee Statement for B. Kotliar (.20); revise in accordance with US Trustee Guidelines and professional compensation order (.60)	0.80
02/12/13	BMK	Finalize November Fee Statement to be filed per the professional compensation order and the U.S. Trustee Guidelines (.50); coordinate filing of same with H. Hiznay and C. Robertson at Davis Polk (.20)	0.70
02/12/13	MR2	Finalize Patriot Coal November fee statement at the request of B. Kotliar in order to ensure compliance with US Trustee Guidelines and professional compensation order (.50)	0.50
02/25/13	BMK	Review Patriot Coal Fee Statement for December in order to comply with U.S. Trustee Guidelines and the professional compensation order (.70); coordinate same with M. Rutman (.20)	0.90
TOTAL HOURS			3.60

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	Associate	1.60	305	488.00
Melissa Rutman	Legal Assistant	2.00	235	470.00
		3.60		\$958.00
TOTAL SERVICES				\$958.00
10% DISCOUNT				\$-95.80

May 01, 2013
Inv # 1578771
Our Ref # 058179-000800

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TOTAL THIS INVOICE

\$862.20



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Total Services	958.00
10% DISCOUNT	-95.80
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$862.20</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

June 10, 2013

Inv. # 1581834
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

03/08/13	SJR	Follow up correspondence regarding matters related to CSX transportation lease and possible rejection damage claim (.60)	0.60
03/08/13	MAC	Participate in teleconference with K. Coco re: lease rejections handled by Curtis as conflicts counsel to the Debtors (.30); review CSX transportation lease in connection with potential rejection damages claim in connection with same (.90)	1.20
03/08/13	HH	Review correspondence re: rejection of transportation agreements where Curtis is acting as Conflicts Counsel (.10); participate in call with K. Coco and M. Cohen re: status of ninth omnibus rejection notice (.30); draft notice of no objection in connection with same (.60)	1.00
03/11/13	HH	Correspond with M. Cohen re: draft notice of no objection re: ninth omnibus rejection notice (.10)	0.10
03/12/13	HH	Confer with L. Hughes, local counsel at Bryan Cave LLP, re: procedure for filing proposed order in connection with ninth omnibus rejection notice (.30); revise order and declaration of no objection re: same in preparation for filing (.40)	0.70
03/13/13	SJR	Correspond with M. Cohen and H. Hiznay re: issues in connection with payment to Banc of America Leasing related to Eastern Associated Coal (.50); review correspondence and materials from Doug Lipke at Vedder Price regarding same (1.00)	1.50
03/13/13	MAC	Review case law regarding Eighth Circuit position with respect to straddle lease payments issue in connection with Banc of America Leasing issue (.70); confer with H. Hiznay re: same (.20); review and revise memo re: sections 365(d)(3) and 365(d)(5) of the Bankruptcy Code including a review of related research (1.30)	2.20
03/13/13	GF	Prepare materials re: equipment lease between Banc of America Leasing and Eastern Associated Coal, LLC for S. Reisman, M. Cohen, H. Hiznay and B. Kotliar (2.00)	2.00

June 10, 2013
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03/13/13	BMK	Review initial correspondence between H. Hiznay, Davis Polk, and Banc of America Leasing (.20); review proof of claim and relevant contract information re: Banc of America Leasing contract (.30); review In re Burival case for relevant standards in the Eighth Circuit re: section 365(d)(3) of the Bankruptcy Code governing straddle payments (.60); draft summary re: same (.70); research case law and legislative history re: same (1.50); draft email summary re: same as applied to Banc of America lease (2.0); review and revise memo prepared by H. Hiznay re: same (1.80); correspond with M. Cohen and H. Hiznay re: same (.20)	7.30
03/13/13	RMS	File Declaration of No Objections re: the Rejection of Certain Contracts Pursuant to Docket No. 1777, per the request of H. Hiznay (.50)	0.50
03/13/13	HH	Finalize declaration of no objection re: ninth omnibus notice for filing (.30); supervise filing of same and attend to related tasks (.50); prepare proposed order in connection with same and submit to chambers (.50); participate in call with M. McGreal, Debtors' lead counsel at Davis Polk, re: payment issue with lessor (conflict party) that Curtis will be handling (.20); discuss same with M. Cohen (.20); conduct research in connection with same re: 365(d)(5) of the Bankruptcy Code (2.50); correspond with with B. Kotliar throughout day re: same and re: research for other Bankruptcy Code sections (1.10); draft memo re: same (3.10)	8.40
03/14/13	SJR	Analyze issues regarding pre and post-Petition payments due in connection with Equipment Lease by reviewing research prepared by H. Hiznay and B. Kotliar (1.20); correspond and follow up with M. Cohen and H. Hiznay regarding same (.50); review underlying documentation regarding Equipment Lease (1.30)	3.00
03/14/13	MAC	Revise memo relating to straddle payments in connection with equipment lease (.90); conduct research related to same (.60)	1.50
03/14/13	BMK	Correspond with M. Cohen re: status of research memo re: sections 365(d)(3) and (d)(5) of the Bankruptcy Code (.30); complete additional research re: all cases re: same in the Eighth Circuit (1.50); update memo to reflect additional research and other changes (2.20); correspond with H. Hiznay re: same (1.00)	5.00
03/14/13	HH	Correspond with B. Kotliar re: comments to memo re: 365(d)(5) of the Bankruptcy Code in connection with straddle payment for equipment lease with Banc of America Leasing (.30); conduct follow up research re: same (.90); draft revisions to memo in connection with comments to same (.50)	1.70

June 10, 2013
Inv # 1581834
Our Ref # 058179-000330

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03/15/13	SJR	Review Memo regarding analysis of case law in Eighth Circuit regarding request by party for straddle payment due under Equipment Lease specifically for deviation from Second Circuit case law (.80); correspond with H. Hiznay regarding same (.20)	1.00
03/15/13	MAC	Review and revise memo regarding issue regarding Eastern Associated Coal BOFA Leasing payment of prepetition amounts due under equipment lease (1.10); review letter of credit in connection with resolving claims related to rejection of conflict party, Norfolk Southern's executory contract (.90); confer with H. Hiznay re: same (.20)	2.20
03/15/13	HH	Analyze lease in connection with Banc of America equipment lease straddle payment issue by reviewing legal conclusions in memorandum (.80); correspond internally with M. Cohen and B. Kotliar re: same (.30)	1.10
03/15/13	HH	Correspond with S. Robinson and M. Cohen re: letter of credit in connection with transportation agreement that Curtis is handling as Conflicts Counsel (.60); review documentation re: same (.40); analyze potential issues re: same (.50)	1.50
03/16/13	SJR	Follow up internally regarding open issues related to straddle payment to Banc of America Leasing (.60); review correspondence and materials from Doug Lipke at Vedder Price (.50); review Declaration of No Objection regarding rejection of CXS and Norfolk Southern Railway executory contracts and review Omnibus Order in connection with same (.40)	1.50
03/19/13	SJR	Attend to open issues regarding Banc of America Lease and pro rata portion of unpaid Equipment Lease obligation (.40); analyze law to construct strategy regarding potential settlement with Banc of America (.80)	1.20
03/19/13	MAC	Conduct research and analysis to support pro rating lease payments between prepetition periods and post petition periods in connection with contract with Banc of America Leasing and conflict party (.90)	0.90
03/19/13	HH	Review memo and case law re: equipment lease issue with Banc of America Leasing (.30)	0.30
03/20/13	MAC	Conduct analysis of issues in connection with Banc of America equipment lease and payment issues in connection with postpetition invoice associated prepetition use period (.80)	0.80
03/20/13	HH	Review order as entered re: ninth omnibus rejection notice and correspond with client and claims agent re: same (.50); review correspondence re: equipment lease issue with Banc of America for open issues	1.40

June 10, 2013
Inv # 1581834
Our Ref # 058179-000330

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	surrounding potential settlement (.40); attend to scheduling of call with counsel re: same (.20); draft summary of issue re: same (.30)	
03/21/13 GF	Prepare cited cases in connection with Banc of America Lease Equipment for H. Hiznay reference (1.20)	1.20
03/25/13 SJR	Review documentation regarding lease between Patriot Coal and Banc of America related to particular equipment and correspond with H. Hiznay and B. Kotliar regarding legal issues related to lease, timing of bankruptcy filing and payment to be made under Section 365 (1.20); confer with client representative regarding status of matter and strategy going forward (.20); participate in telephone conference with Counsel for Banc of America regarding demand for payment and filing of Motion to Compel Payment of Pro Rata Lease Payment based upon law in Third Circuit (.70)	2.10
03/25/13 MAC	Participate in teleconference with counsel for Banc of America Leasing re: straddle payments with respect to equipment leases (.50); review case law research in connection with potential objection to Banc of America motion in connection with same (.90)	1.40
03/25/13 HH	Prepare for teleconference with S. Reisman and D. Lipke re: BoA equipment leasing issue that Curtis is handling in its capacity as conflicts counsel (1.30); participate in same (.40); draft emails to M. McGreal and D. Lipke re: follow up questions and open issues raised by conference (.40); draft substantive email to J. Jones summarizing issue (.30); correspond with D. Lipke re: follow up to new call (.30); conduct research in connection with same (.30)	3.00
03/26/13 HH	Review materials provided by R. Mead re: exposure for "straddle" payments, in connection with analysis of Banc of America Leasing equipment lease (.40); correspond with client re: same and related issues (.30)	0.70
03/27/13 MAC	Review invoices and background documents in connection with Banc of America equipment lease dispute for impact on other claims and potential resolution (.80)	0.80
03/27/13 HH	Correspond with S. Reisman, J. Jones, S. Schutzenhoffer and R. Mead re: Banc of America equipment lease (.30); draft outline of issues, questions and proposals in connection with equipment lease in preparation for same (2.60); finalize research and related memo re: same (3.10); review lease and invoice documentation received by D. Lipke in connection with same and draft email to S. Reisman re: same (.50)	6.50
03/28/13 SJR	Review equipment lease between Banc of America and Eastern Associated Coal including Amended and	4.90

June 10, 2013
 Inv # 1581834
 Our Ref # 058179-000330

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Restated Lease Agreement, Indemnity Agreement, Purchase and Sale Agreement and other documentation in preparation for a conference call with Patriot Coal client to discuss strategy for dealing with Patriot Coal Lease with Banc of America and demand for immediate payment of stub portion of lease payment (3.20); participate in conference call with H. Hiznay as well as attorneys and business representatives of Patriot Coal to discuss status and strategy for dealing with Banc of America and issues related to stub period rent and possible buyout of lease (1.20); correspond and follow up with H. Hiznay regarding same (.20); correspond with Doug Lipke, Counsel for Banc of America, regarding position of Patriot Coal and need for additional time to respond (.30)

03/28/13 HH Review research and lease documentation in preparation for call with S. Reisman and J. Jones, S. Schutzenhofer, K. Hartsog and R. Mead of Patriot Coal (.90); review notes in preparation for same (.80); participate in same (1.20); draft follow up email to D. Lipke re: same (.30) 3.20

TOTAL HOURS 72.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	15.80	860	13,588.00
Michael Ari Cohen	Partner	11.00	740	8,140.00
Heather Hiznay	Associate	29.60	395	11,692.00
Bryan M. Kotliar	Associate	12.30	305	3,751.50
Georgia Faust	Legal Assistant	3.20	235	752.00
Rebecca M. Srulowitz	Legal Assistant	0.50	235	117.50
		72.40		\$38,041.00

TOTAL SERVICES \$38,041.00

10% DISCOUNT \$-3,804.10

Summary of Expenses

Duplicating	231.40
Intercall Audio Conferencing	19.92
Lexis/Westlaw	2,251.18
Long Distance Telephone	2.02

TOTAL EXPENSES \$2,504.52

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TOTAL THIS INVOICE

\$36,741.42



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Patriot Coal Corporation
Inv. # 1581834

Total Services	38,041.00
10% DISCOUNT	-3,804.10
Total Expenses	2,504.52
Applied Credit	0.00

Total This Invoice	<u>\$36,741.42</u>
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**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

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**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

June 10, 2013

Inv. # 1581831
Our Ref. 058179-000430
SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

03/15/13	MAC	Review background documentation in connection with Curtis' handling of potential stay relief stipulation with conflict party, CSX (.80); correspond with H. Hiznay re: same (.20)	1.00
03/15/13	HH	Confer with K. Coco re: stipulation to lift stay in connection with litigation arising from certain transportation agreement (.30); confer with M. Cohen re: same (.20); review materials provided by K. Coco re: same (.30)	0.80
03/20/13	MAC	Review settlement agreement form and underlying documents in connection with potential settlement with conflict party, CSX (.80); correspond with H. Hiznay re: same and other open issues revised by contracts (.30)	1.10
03/20/13	HH	Correspond with M. Cohen re: stipulation to lift stay in matter involving transportation contract with conflict party (.30)	0.30
03/21/13	HH	Correspond with counsel for CSX re: automatic stay issues (.20); follow up and correspond internally and with GCG re: same (.10); begin reviewing POC re: same (.20)	0.50
03/22/13	SJR	Attend to issues regarding Patriot Coal and automatic stay relief requested by CSX and strategy regarding same (.60)	0.60
03/22/13	MAC	Participate in teleconference with H. Hiznay and client re: CSX stay relief request (.40); review background information and claims in connection with resolution of CSX stay relief request and claims (1.20)	1.60
03/22/13	MR2	Assist H. Hiznay with preparation of index and materials re: Patriot Coal CSX claims (1.20)	1.20
03/22/13	HH	Participate in call with client, R. Mead and M. Cohen re: lift stay issue in connection with CSX (.40); prepare for same, including review of POC filed by CSX (.50)	0.90

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TOTAL HOURS 8.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.60	860	516.00
Michael Ari Cohen	Partner	3.70	740	2,738.00
Heather Hiznay	Associate	2.50	395	987.50
Melissa Rutman	Legal Assistant	1.20	235	282.00
		8.00		\$4,523.50
	TOTAL SERVICES			\$4,523.50
	10% DISCOUNT			\$-452.35

Summary of Expenses

Duplicating	127.40	
TOTAL EXPENSES		\$127.40

TOTAL THIS INVOICE \$4,198.55



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Patriot Coal Corporation
Inv. # 1581831

Total Services	4,523.50
10% DISCOUNT	-452.35
Total Expenses	127.40
Applied Credit	0.00
Total This Invoice	<u>\$4,198.55</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

June 10, 2013

Inv. # 1581817
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

03/01/13	SJR	Review documentation from Patriot Coal regarding potential claims against conflict parties and need for discovery in connection with same (1.30); review open issues to prepare strategy re: same (.50); review Discovery Plan in connection with same (.80)	2.60
03/01/13	TPS	Brief E. Tobin and T. Foudy regarding discovery of conflicts parties in connection with Debtors' investigation of prepetition transactions (.60); begin preparing plan re: same (.70)	1.30
03/01/13	TF1	Confer with E. Tobin and T. Smith to discuss background and assignment re: discovery of conflicts parties in connection with Debtors' investigation of prepetition transactions (.60); begin to review and take notes on background material re: same (1.50)	2.10
03/01/13	MAC	Review materials provided by Patriot in connection with Curtis' handling of Rule 2004 Motion issues by serving discovery and investigating potential claims against conflict parties (3.20)	3.20
03/01/13	RMS	Compile key documents for attorney review of discovery of conflicts parties, per the request of M. Cohen (3.00)	3.00
03/01/13	ET	Meet with T. Smith and T. Foudy re: case background and strategy for obtaining discovery of conflicts parties in connection with Debtors' investigation of prepetition transactions (.60); follow-up with H.Hiznay re: same (.20); review relevant documents re: same (.40)	1.20
03/01/13	HH	Confer with E. Tobin re: status of discovery project involving prepetition transactions implicating conflict parties and re: background of same (.20); correspond with M. Cohen re: same (.30); attend to additional tasks re: same (.10)	0.60
03/03/13	ET	Review and analyze Declaration of Mark N. Schroeder Pursuant to Local Bankruptcy Rule 1007-2 (First-Day Declaration) (.90)	0.90

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03/04/13	SJR	Review materials regarding Curtis' investigation of potential claims against conflict parties related to spin-off transaction and need for discovery in connection with same (1.40)	1.40
03/04/13	TPS	Correspond with T. Foudy and E. Tobin on framing research and fact inquiry for discovery project involving conflict parties (.30)	0.30
03/04/13	TF1	Exchange emails with T. Smith and E. Tobin regarding research of potential discovery requests/claims against conflict parties (.20)	0.20
03/04/13	MAC	Review background materials provided by company in connection with Curtis' investigation of potential claims against conflict parties relating to spinoff and other prepetition transactions (2.20)	2.20
03/04/13	HH	Conduct research re: 2004 motions involving certain counterparty and complaints brought against that party re: solvency opinions, per request of E. Tobin (4.20)	4.20
03/05/13	TF1	Follow-up re: research projects concerning potential liability and areas of discovery including conflict parties (.30)	0.30
03/05/13	ET	Review and analyze "Project Gemini" documents, including board presentations and D&P solvency analysis (4.40); confer with H. Hiznay re: research and strategy (.40); draft emails to T. Smith and T. Foudy re: the same (.20); conduct research and review Rule 2004 petitions and claims brought based on solvency analyses (.90)	5.90
03/05/13	HH	Per request of E. Tobin, continue research re: claims against issuers of solvency opinions in context of LBO and/or spinoff and 2004 motions re: same (4.50); confer with E. Tobin re: same (.40); draft summary of research re: same (1.10)	6.00
03/06/13	MR2	Per H. Hiznay's request, research filings on EDGAR in order to prepare records from 2006/2007 for E. Tobin's discovery review (2.90); prepare compilation of case research for H. Hiznay for review by T. Smith, T. Foudy and E. Tobin (1.10)	4.00
03/06/13	ET	Review and analyze claims filed against Duff & Phelps in In re Boston Generating bankruptcy case (.60); confer with H. Hiznay re: research and strategy related to same and application to conflict parties (.50)	1.10
03/06/13	HH	Correspond with E. Tobin re: research documents in connection with drafting Rule 2004 requests (.20); attend to preparation of same by coordinating with M. Rutman (.30); confer with E. Tobin re: same (.50); begin preparing summary of research re: discovery of	1.30

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	conflict parties (.30)		
03/07/13	TPS	Review updated research on third party claims including discovery and investigation of parties to prepetition transaction (.50); follow up on discovery (.30)	0.80
03/07/13	TF1	Review summaries on research into potential claims/discovery of conflict parties (.20); continue review and note-taking on background factual materials on conflict parties' claims investigation (.50)	0.70
03/07/13	ET	Review and analyze relevant documents re: Rule 2004 Motions against conflict parties (.40); correspond with T. Smith, T. Foudy and H. Hiznay re: same (.20)	0.60
03/07/13	HH	Draft summaries of complaints re: LBO and/or spin-offs, in connection with discovery of conflicts parties (4.30); conduct follow up research in connection with same (2.60)	6.90
03/08/13	TF1	Review update on research regarding claims investigation against conflict parties (.10)	0.10
03/11/13	SJR	Follow up regarding strategy for dealing with pursuit of 2004 Examination of conflict parties in connection with prepetition spinoff and other transactions (1.10)	1.10
03/11/13	TPS	Meet with E. Tobin and T. Foudy to discuss strategy and law on conflicts claims investigation (1.00)	1.00
03/11/13	TF1	Continue to review and take notes on background materials for discovery/investigation of conflict parties (1.20); draft list of tasks (.30); meet with T. Smith and E. Tobin to discuss progress, findings, and next steps (1.00)	2.50
03/11/13	MAC	Correspond with T. Smith, E. Tobin and T. Foudy re: 2004 investigation status and discovery strategy (.40); review proposed Case Management Order for relevant procedures in connection with 2004 discovery and other aspects of Curtis' investigation of certain conflict parties (.50)	0.90
03/11/13	BMK	Correspond with M. Cohen and H. Hiznay re: research project regarding open preceudural issues re: rule 2004 motions in the Eastern District of Missouri (.20); research federal and local rules re: same (.80); draft summary re: same (.50)	1.50
03/11/13	ET	Meet with T. Smith and T. Foudy re: strategic issues for sending Rule 2004 discovery requests on conflict parties involved in Debtors' prepetition spinoff transaction (1.00)	1.00
03/11/13	HH	Per request of M. Cohen, research rules reagarding discovery and rule 2004 in Eastern District of Missouri	2.10

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	(.90); draft summary of same in conjunction with B. Kotliar (.70); confer with M. McGreal re: same (.20); review case management order in connection with same (.30)	
03/12/13 TF1	Review research on potential causes of action against conflict parties (.70); review research on case-specific rules regarding discovery and motion practices for taking discovery from conflict parties (.30); correspond with associates re: instructions on follow-up research and specific items of discovery to request (.30); continue review of background material for investigation/discovery from conflict parties (.60)	1.90
03/12/13 HH	Revise email to M. Cohen, T. Smith, T. Foudy and E. Tobin re: guidelines for 2004 discovery in the Eastern District of Missouri (.90); begin follow up research in connection with Curtis' preparation of Rule 2004 document requests with respect to certain conflict parties (1.00)	1.90
03/13/13 SJR	Analyze open issues of conflict parties re: discovery from third parties related to prepetition spinoff transaction (1.70)	1.70
03/13/13 TF1	Continue to review background materials pertinent to claims investigation and discovery from third-parties including conflict parties (.50); correspond with Committee Counsel re: same and correspond with T. Smith re: same (.10)	0.60
03/13/13 ET	Review and analyze pleadings and decisions in related cases and relevant documents in preparation for drafting Rule 2004 discovery document demands of conflict parties (2.60)	2.60
03/13/13 HH	Conduct additional research re: 2004 motions and potential causes of action in connection with discovery being conducted by Curtis as conflicts counsel (1.90)	1.90
03/14/13 TPS	Meet with T. Foudy and E. Tobin for update on Committee investigation of Debtors' prepetition spinoff transaction (.70)	0.70
03/14/13 TF1	Participate in conference call with Committee Counsel on investigation of Debtors' prepetition spinoff transaction (.20); meet with T. Smith and E. Tobin to discuss progress and next steps re: same (.70)	0.90
03/14/13 ET	Conduct research and analyze news articles, publicly filed documents and other documents pertaining to Patriot spin-off conflict parties (4.40); draft Rule 2004 document requests to Duff & Phelps and Morgan Stanley (1.50); meet with T. Foudy and T. Smith re: Rule 2004 Motion strategy re: same (.70)	6.60
03/14/13 HH	Conduct additional research in connection with Curtis'	7.20

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	discovery of conflicts parties per request of T. Foudy (1.20); draft email to T. Foudy, T. Smith and E. Tobin re: research re: 2004 motions related to conflict parties (.20); conduct further research in connection with Curits' preparation of document requests (4.30); draft extensive summary to T. Foudy, T. Smith and E. Tobin re: same (1.50)		
03/15/13	SJR	Review draft of Discovery Requests in connection with need for discovery of conflict parties in connection with Peabody investigation and parties being addressed by Curtis (1.30)	1.30
03/15/13	TPS	Review proposed discovery requests (.70)	0.70
03/15/13	TF1	Review research of potential claims and areas of discovery vis-a-vis conflict parties arising out of prepetition spinoff transaction (1.20)	1.20
03/15/13	ET	Draft Rule 2004 document requests to conflict parties, Duff & Phelps and Morgan Stanely (5.90); review and analyze documents to begin drafting memorandum analyzing debtors' potential claims, focusing on factual background (1.50)	7.40
03/15/13	HH	Respond to email correspondence from E. Tobin with research questions in connection with 2004 discovery (.60)	0.60
03/18/13	SJR	Review 2004 requests on conflict parties in connection with Peabody investigation (.50); discuss claims investigation strategy with T. Smith, M. Cohen, T. Foudy and E. Tobin (.90)	1.40
03/18/13	TPS	Meet with S. Reisman, M. Cohen, T. Foudy and E. Tobin to coordinate claims investigation strategy (.90)	0.90
03/18/13	TF1	Begin review and edit of draft document requests to conflict parties in connection with Debtors' prepetition transactions (.30); participate in meeting with S. Reisman, M. Cohen, T. Smith and E. Tobin to discuss status and next steps (.90)	1.20
03/18/13	MAC	Participate in meeting with T. Smith, S. Reisman, T. Foudy and E. Tobin regarding Curtis' investigation and third party discovery related to conflict parties (.90); review Tribune Examiner report in connection with potential causes of action to investigate relating to conflict parties (1.30)	2.20
03/18/13	ET	Meet with S. Reisman, M. Cohen, T. Foudy and T. Smith re: strategy for investigating potential claims against outside advisors arising from the spin-off (.90); review and analyze documents, including press releases and SEC filings and draft memorandum analyzing the spin-off (1.90)	2.80

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03/18/13	HH	Review Examiner's completed report in another bankruptcy case in connection with research and drafting of 2004 requests for certain counterparties that Curtis is handling in its capacity as conflicts counsel (.80); provide summary of same to E. Tobin (.40); follow up and correspond with E. Tobin re: same, including open issues on 2004 motions (.30); correspond with E. Tobin and M. Rutman re: information on stock prices on relevant dates (.40)	1.90
03/19/13	MR2	Research historical stock prices for H. Hiznay and E. Tobin (.90); prepare charts and data re: same (.70); correspond throughout the day with E. Tobin re: same (.50)	2.10
03/19/13	ET	Review and analyze documents, including press releases and SEC filings and draft memorandum analyzing the spin-off transaction (1.20); draft email to T. Smith and T. Foudy re: charts prepared by M. Rutman including analysis of key data (.60)	1.80
03/20/13	SJR	Review document request to be served on conflict parties related to Peabody transaction and follow up regarding matters related to same (1.30)	1.30
03/20/13	TF1	Continue edit of document requests to conflict parties in connection with investigation of prepetition transactions (.80); review stock price charts as part of claim investigation against conflict parties (.50)	1.30
03/20/13	MR2	Assist E. Tobin with additional research re: Peabody historical stock prices (.80)	0.80
03/20/13	HH	Correspond with M. Rutman re: chart detailing Patriot's historical stock prices relevant to prepetition transactions under investigation (.10)	0.10
03/21/13	ET	Review relevant documents and revise Rule 2004 requests to conflict parties, Morgan Stanely and Duff & Phelps by reviewing relevant documents and editing requests accordingly (1.40)	1.40
03/21/13	HH	Correspond internally and with GCG re: proofs of claims potentially filed by certain conflict counterparties in connection with Rule 2004 discovery motion (.30)	0.30
03/22/13	HH	Review updated case management order as entered in connection with procedures for Rule 2004 motions, in connection with discovery requests that Curtis is handling as conflicts counsel and draft email to internal team re: summary of relevant aspects of same (.50)	0.50
03/25/13	SJR	Review and revise document requests in connection with conflict parties being handled by Curtis as conflicts counsel in connection with investigation of Peabody transaction (1.30); follow up regarding possibility of	1.60

June 10, 2013
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	consensual resolution of 2004 request and avoidance of Court release (.30)		
03/25/13	TF1	Review email concerning entry of revised case management order and effect on discovery requests (.20); review and edit revised document requests to conflict parties (1.00)	1.20
03/26/13	SJR	Attend to review and revision of document requests to Morgan Stanley and Duff & Phelps (.80); participate in conference with T. Foudy and E. Tobin regarding revisions to same (.50); review draft of e-mail to Joe Bean at Patriot Coal forwarding Document Requests for comment (.10)	1.40
03/26/13	TF1	Review and revise latest drafts of document requests to Morgan Stanley and Duff & Phelps in connection with Debtors' investigation of certain prepetition transactions (1.10); meet with E. Tobin and S. Reisman re: same (.50); participate in call with J. Bean, M. Cohen and E. Tobin re: same (.20); draft email to J. Bean forwarding draft requests re: same (.20)	2.00
03/26/13	MAC	Review draft 2004 requests seeking discovery from conflict parties (.90); participate in teleconference with J. Bean, E. Tobin and T. Foudy re: same (.20)	1.10
03/26/13	ET	Review and revise draft Rule 2004 document requests to Duff & Phelps and Morgan Stanley, and confer with T. Foudy re: the same (1.90); meet with S. Reisman and T. Foudy re: strategy for Rule 2004 document requests (.50); participate in call with J. Bean, T. Foudy and M. Cohen re: same (.20)	2.60
03/26/13	HH	Correspond with E. Tobin re: status of Rule 2004 requests and contact information in connection with same (.40)	0.40
03/27/13	TF1	Review email from client concerning draft document requests to conflict parties Morgan Stanley and Duff & Phelps and draft email forwarding requests for comment to Committee counsel (.20)	0.20
03/28/13	ET	Draft cover letter for Rule 2004 discovery requests and provide to T. Foudy for review (.40)	0.40
		TOTAL HOURS	129.10

June 10, 2013
Inv # 1581817
Our Ref # 058179-000450

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	13.80	860	11,868.00
Turner P. Smith	Partner	5.70	860	4,902.00
Theresa A. Foudy	Partner	16.40	800	13,120.00
Michael Ari Cohen	Partner	9.60	740	7,104.00
Ellen Tobin	Associate	36.30	600	21,780.00
Heather Hiznay	Associate	35.90	395	14,180.50
Bryan M. Kotliar	Associate	1.50	305	457.50
Rebecca M. Srulowitz	Legal Assistant	3.00	235	705.00
Melissa Rutman	Legal Assistant	6.90	235	1,621.50
		129.10		\$75,738.50
	TOTAL SERVICES			\$75,738.50
	10% DISCOUNT			\$-7,573.85

Summary of Expenses

Duplicating	75.60	
Intercall Audio Conferencing	19.73	
Lexis/Westlaw	1,665.44	
Meals	40.00	
Transportation Expense	47.70	
	TOTAL EXPENSES	\$1,848.47
	TOTAL THIS INVOICE	\$70,013.12



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Total Services	75,738.50
10% DISCOUNT	-7,573.85
Total Expenses	1,848.47
Applied Credit	0.00
Total This Invoice	<u>\$70,013.12</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

June 10, 2013

Inv. # 1581830
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

03/04/13	MR2	Assist H. Hiznay with filing of Third Supplemental Declaration regarding Trinity Coal engagement (.60)	0.60
03/04/13	HH	Prepare Third Supplemental Declaration of S. Reisman in connection with Curtis' role as conflicts counsel per Order authorizing Curtis' retention and supervise filing of same (.50); review correspondence re: same (.10)	0.60
TOTAL HOURS			1.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.60	395	237.00
Melissa Rutman	Legal Assistant	0.60	235	141.00
		1.20		\$378.00
TOTAL SERVICES				\$378.00
10% DISCOUNT				\$-37.80
TOTAL THIS INVOICE				\$340.20



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Patriot Coal Corporation
Inv. # 1581830

Total Services	378.00
10% DISCOUNT	-37.80
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$340.20

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NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

June 10, 2013

Inv. # 1581827
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

03/01/13	BMK	Review and revise December Fee Statement in accordance with professional compensation order and the US Trustee Guidelines (.50)	0.50
03/12/13	BMK	Correspond with M. Rutman re: preparation of December Fee Statement (.20)	0.20
03/13/13	BMK	Finalize December Fee Statement per terms of UST Guidelines and professional compensation order (.30); update narratives to reflect work performed by Curtis attorneys and paraprofessionals in December (.20)	0.50
03/14/13	HH	Review fee statement for December 2012 as prepared by B. Kotliar in connection with relevant guidelines such as US Trustee Guidelines and professional compensation order (.30)	0.30
03/15/13	BMK	Finalize review of December Fee Statement to conform to UST Guidelines and professional compensation order (.50); correspond with M. Cohen re: same (.20)	0.70
03/19/13	BMK	Review and revise December Fee Statement per interim compensation order and UST Guidelines (.50); correspond with M. Cohen and S. Reisman re: same (.20); revise same per edits of S. Reisman with specific attention to Fee Statement Guidelines (.20)	0.90
03/20/13	MR2	Revise January Fee Statement to comply with US Trustee Guidelines and professional compensation order (.70)	0.70
		TOTAL HOURS	3.80

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Our Ref # 058179-000800

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.30	395	118.50
Bryan M. Kotliar	Associate	2.80	305	854.00
Melissa Rutman	Legal Assistant	0.70	235	164.50
		3.80		\$1,137.00
	TOTAL SERVICES			\$1,137.00
	10% DISCOUNT			\$-113.70
	TOTAL THIS INVOICE			\$1,023.30



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -



Mail Checks to -

Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1581827

Total Services	1,137.00
10% DISCOUNT	-113.70
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,023.30</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

July 16, 2013

Inv. # 1584912
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

04/01/13 HH	Review correspondence among R. Mead, W. Elkins and S. Reisman re: course of action with respect to Banc of America Leasing equipment lease (.30); schedule call with D. Lipke re: same (.10); review past correspondence per request of S. Reisman in preparation for call with D. Lipke (1.10)	1.50
04/02/13 HH	Review correspondence with client and internally re: Banc of America Leasing equipment lease issue (.30)	0.30
04/03/13 SJR	Participate in extensive telephone conversation with Doug Lipke regarding proposal for possible buyout of lease obligation and efforts to resolve issues related to stub period lease payment and difference in law between current Circuit and 2nd Circuit (.70); review documentation including lease and buyout provisions in preparation for call (1.60); follow up and correspond with client and H. Hiznay re: same (.40)	2.70
04/03/13 HH	Participate in call with D. Lipke and S. Reisman re: assumption/rejection core issues in connection with Banc of America equipment lease (.70); prepare for same, including review correspondence re: open issues to be addressed (1.10); draft update email re: same to client (.20); confer with K. Coco re: early buyout agreement handled by Davis Polk and review documentation re: same (.50)	2.50
TOTAL HOURS		7.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	2.70	860	2,322.00
Heather Hiznay	Associate	4.30	395	1,698.50
		7.00		\$4,020.50

TOTAL SERVICES

\$4,020.50

July 16, 2013
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Our Ref # 058179-000330

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10% DISCOUNT	\$-402.05
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TOTAL THIS INVOICE	<u>\$3,618.45</u>
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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1584912

Total Services	4,020.50
10% DISCOUNT	-402.05
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$3,618.45</u>

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Identification Number 13-5018900

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**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

July 16, 2013

Inv. # 1584914
 Our Ref. 058179-000430
 SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

04/01/13	HH	Participate in call with counsel for CSX re: desire to lift stay and correspond with M. Cohen re: same (.20); review email from client re: CSX issue re: same (.20)	0.40
04/02/13	MAC	Review CSX claim background documentation and develop strategy for resolving claims consensually (1.20); conduct research regarding stay relief and subrogation issues in connection with same (.90)	2.10
04/02/13	HH	Review claims filed by CSX in connection with potential stipulation to lift stay (.20); correspond with J. Maddock, counsel to CSX re: potential lift of stay (.20)	0.40
04/05/13	MAC	Review reports in connection with CSX derailment and related agreements in connection with determining whether a consensual resolution of issues is feasible (1.30)	1.30
04/16/13	MAC	Review reports related to CSX derailment and conduct research regarding subrogation in bankruptcy settlement context (1.20)	1.20
TOTAL HOURS			5.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	4.60	740	3,404.00
Heather Hiznay	Associate	0.80	395	316.00
		5.40		\$3,720.00

TOTAL SERVICES	\$3,720.00
10% DISCOUNT	\$-372.00

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Inv # 1584914
Our Ref # 058179-000430

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TOTAL THIS INVOICE

\$3,348.00



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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1584914

Total Services	3,720.00
10% DISCOUNT	-372.00
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$3,348.00</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

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ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

July 16, 2013

Inv. # 1584915
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

03/22/13	SJR	Review case law on potential fiduciary duty claims related to potential preferential transfers to affiliates (1.70)	1.70
04/01/13	TF1	Participate in conference call with Committee Counsel, B. O'Neill re: discovery requests to Duff & Phelps and Morgan Stanley conflict parties handled by Curtis (.10); review and edit draft letter to Duff & Phelps regarding requests in connection with same (.30); meet with E. Tobin to discuss comments to same and next steps (.20)	0.60
04/01/13	MAC	Review draft Rule 2004 requests and related correspondence in connection with serving conflict parties with document requests (1.30)	1.30
04/01/13	ET	Review and revise cover letter to Duff & Phelps enclosing Rule 2004 discovery requests (.20); confer with T. Foudy re: the same and next steps (.20)	0.40
04/01/13	HH	Correspond with E. Tobin re: status of discovery and related memo and research in connection with Rule 2004 requests of conflict parties (.10)	0.10
04/02/13	TF1	Draft follow-up email to Committee counsel on draft document requests and confidentiality agreement (.10)	0.10
04/03/13	SJR	Attend to issues regarding 2004 Discovery from Morgan Stanley and Duff & Phelps in connection with investigation of Peabody transaction as well as confer with T. Foudy and client related to same (1.70)	1.70
04/03/13	TPS	Review various drafts of Rule 2004 discovery on conflict matters (.60)	0.60
04/03/13	TF1	Exchange emails with client, J. Bean regarding status of third-party discovery (.10); follow-up on checking docket (.10); follow-up and correspond with E. Tobin and S. Reisman on finalization of transmittal letters, third-party discovery requests and next steps (.40); review and take notes on Rule 2004 motion to Peabody with refined requests (.70); review and refine draft	2.50

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	discovery requests to conflict parties, Duff & Phelps and Morgan Stanley in light of same (1.10); attend to scheduling of call with Davis Polk to discuss prepetition transaction (.10)		
04/03/13	MAC	Conduct review and analysis in connection with Rule 2004 requests for conflicts parties and issues related to informal production and discovery process (1.40)	1.40
04/03/13	MR2	Assist H. Hiznay with the preparation of an index for materials related to new research re: Rule 2004 motions and claims arising from prepetition transactions (.70)	0.70
04/03/13	ET	Review and analyze Rule 2004 motion filed by Debtors seeking discovery from Peabody (1.20); draft and revise Rule 2004 requests, including cover letters to conflict parties, Morgan Stanley and Duff & Phelps (1.50); correspond with S. Reisman and T. Foudy re: same (.40); confer with H. Hiznay re: same (.20)	3.30
04/03/13	HH	Circulate and review Rule 2004 Motion, filed by the Debtors against Peabody (.50); correspond with M. Rutman on preparation of same for internal reference (.30); confer with E. Tobin re: status of letters of discovery against conflict parties, Morgan Stanley and Duff & Phelps (.20); revise draft correspondence in connection with same (.50)	1.50
04/04/13	SJR	Review draft Discovery Requests in connection with conflict party, Duff & Phelps Rule 2004 requests (.90); review documentation related to Peabody investigation in connection with same (.70); review same Discovery Requests in connection with Morgan Stanley (.80); follow up with T. Foudy regarding negotiations with Duff & Phelps for voluntary production of documentation (.20); review strategy regarding moving forward with Court intervention through Rule 2004 motion practice to prevent delay in production (.30)	2.90
04/04/13	TPS	Review draft discovery requests (.60); participate in conference with T. Foudy regarding conflict party, Duff & Phelps disputes (.20)	0.80
04/04/13	TF1	Exchange calls and emails with counsel for Duff & Phelps, a conflict party re: responding to document requests (.70); draft update emails to Curtis team, client and Committee reporting on same (.30); discuss Duff & Phelps negotiations with S. Reisman (.20); discuss same with T. Smith (.20); review final "as sent" versions of cover letter and requests (.30); review stock price charts for Patriot and Peabody in connection with investigation (.40)	2.10
04/04/13	MR2	Prepare Patriot Coal contact list in connection with Rule 2004 requests to be served on conflict parties, per H. Hiznay's request (1.80)	1.80

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04/04/13	ET	Review email correspondence between T. Foudy and conflict party, Duff & Phelps' associate general counsel re: discovery requests (.30)	0.30
04/05/13	SJR	Review 2004 Requests in connection with Peabody, and conflict parties, Duff & Phelps and Morgan Stanley and correspond with T. Foudy regarding moving forward with potential litigation in connection with same due to failure to provide documents requested on a voluntary basis and review documentation and materials in preparation for conference call with Davis Polk to discuss potential claims rising from prepetition transaction (1.00); participate in conference call with T. Foudy, T. Smith, M. Cohen and Davis Polk re: prepetition spinoff and related transactions including conflict parties (1.20); follow up and correspond with T. Foudy and M. Cohen re: same and next steps (.50); review rule 2004 motion, similar pleadings and requests filed by Curtis in other cases involving similar issues (2.10); correspond with H. Hiznay re: same (.30); review materials from Davis Polk re: same (.60)	5.70
04/05/13	TPS	Review Debtors' Rule 2004 motion against Peabody (.60); participate in conference call with Davis Polk, S. Reisman, M. Cohen and T. Foudy regarding general areas of research and fact development regarding Peabody conduct (1.20); meet with T. Foudy, M. Cohen and E. Tobin regarding next steps on conflict party discovery (.40)	2.20
04/05/13	TF1	Prepare for call with Davis Polk to discuss analysis of potential claims arising from prepetition transactions, including spinoff (.50); participate in call re: same with Davis Polk, S. Reisman, T. Smith and M. Cohen (1.20); confer and follow-up with T. Smith, M. Cohen and E. Tobin on third-party discovery (.40)	2.10
04/05/13	MAC	Participate in teleconference with T. Smith, T. Foudy, M. Tobak and S. Reisman regarding the investigation of spinoff and theories on liability and claims related to Curtis' role as conflicts counsel to the Debtors (1.20); participate in internal conference with T. Smith, T. Foudy and E. Tobin re: same (.40); research issues in connection with same (1.30)	2.90
04/05/13	MR2	At the request of E. Tobin, prepare compilation containing materials cited in Debtors' 2004 motion from research on Lexis in connection with Rule 2004 requests of conflict parties (2.10)	2.10
04/05/13	ET	Participate in telephone call with M. Toback of David Polk re: research re: Debtors' potential claims in connection with prepetition transactions (1.20); participate in conference with T. Smith, T. Foudy and M. Cohen re: same (.40); conduct research and analysis re: relevant cases and motions pursuant to	8.00

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	Rule 2004 of the Bankruptcy Rules of Civil Procedure for an order authorizing issuance of a subpoena to Morgan Stanley, a conflict party, for the production of documents (6.10); confer with H. Hiznay re: drafting Rule 2004 motion re: same (.20)	
04/05/13 HH	Per request of E. Tobin, review local rules and case management order in connection with potential filing of Rule 2004 Motion against conflict party, Morgan Stanley (1.50); confer with E. Tobin re: same (.20); correspond with M. Rutman and E. Tobin re: preparing relevant case law for review of E. Tobin in connection with same (.30)	2.00
04/06/13 ET	Continue research, review and analysis re: relevant cases addressing Rule 2004 of the Bankruptcy Rules of Civil Procedure for an order authorizing issuance of a subpoena to Morgan Stanley, a conflict party, for the production of documents (1.80); begin drafting Rule 2004 motion and requests on conflict party, Morgan Stanley (2.80); correspond with H. Hiznay re: Rule 2004 motion (.20)	4.80
04/06/13 HH	Review local rules and case management order in connection with potential filing of Rule 2004 Motion against conflict party, Morgan Stanley (1.70); draft email to E. Tobin summarizing important information re: same (.60); review opinion re: spin-off transaction per request of E. Tobin and summarize same for review (.50)	2.80
04/07/13 ET	Continue drafting Bankruptcy Rule 2004 motion for an order authorizing issuance of a subpoena to conflict party, Morgan Stanley for the production of documents (1.50); review and revise same (1.10)	2.60
04/08/13 TF1	Review chart of similar cases/allegations involving financial advisors re: claims investigation of prepetition spin-off transactions (.30); review and take notes on factual background underlying Debtors' cases, including materials relevant to investigation, such as first-day affidavit and SEC filings (3.20)	3.50
04/08/13 ET	Continue to draft Rule 2004 Motion for authorization to serve a subpoena to Morgan Stanley, a conflict party, for the production of documents (3.50); provide draft to T. Foudy for review (.10); correspond with H. Hiznay re: same and other open issues in connection with Rule 2004 motion (.30)	3.90
04/08/13 HH	Respond to various correspondence and inquiries from E. Tobin in connection with draft of Rule 2004 motion against conflict party, Morgan Stanley (.90); coordinate with L. Hughes at Bryan Cave re: filing of same (.20); draft proposed order in connection with same in accordance with local rules (1.10)	2.20

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04/09/13	SJR	Review draft of Rule 2004 Motion seeking document production of conflict parties in connection with prepetition transactions (.50); review bankruptcy and local rules re: same (.60); correspond with T. Foudy re: same (.20)	1.30
04/09/13	TPS	Participate in conference with T. Foudy re: Morgan Stanley (.20); review draft motion for Rule 2004 discovery with conflicts parties (.40)	0.60
04/09/13	TF1	Review sample complaints and Rule 2004 requests involving financial advisors and fraudulent transfer suits in other large bankruptcy cases involving spin-offs (1.10); review bankruptcy and local rules on motions and other procedural issues in connection with preparing Rule 2004 motion (.30); correspond with M. Cohen and H. Hiznay re: same (.10); review emails from H. Hiznay providing information and summaries re: same (.20); revise draft Rule 2004 motion (.30); participate in conference call with T. Smith and counsel for Morgan Stanley, a conflict party, in advance of filing Rule 2004 motion (.20); correspond with T. Smith regarding same (.10)	2.50
04/09/13	MAC	Review and revise draft Rule 2004 motion and related documents seeking discovery of certain conflict parties (1.30); review local rules and case management order in connection with same (.30); correspond with H. Hiznay re: same, including issues related to Rule 2004 motion, filing and service under relevant local and federal bankruptcy rules (.40)	2.00
04/09/13	ET	Confer with H. Hiznay re: issues related to Rule 2004 motions (.30); correspond with T. Foudy re: procedural issues for filing Rule 2004 motions and review email correspondence from Morgan Stanley (.30)	0.60
04/09/13	HH	Email T. Foudy re: relevant dates for potential Rule 2004 motion against Morgan Stanley (.30); follow-up and correspond re: same with M. Cohen and T. Foudy (.10); confer with E. Tobin re: status of draft Rule 2004 Motion (.30); confer with local counsel and internally re: filing of same in accordance with local rules (.40)	1.10
04/10/13	SJR	Review 2004 document requests of conflict parties in connection with investigation of prepetition transactions (1.70); review draft rule 2004 motions re: same (1.50)	3.20
04/10/13	TF1	Continue review of sample complaints against financial advisors in fraudulent transfer suits in other large bankruptcy cases (.70); draft summaries of call with Morgan Stanley counsel for S. Reisman, T. Smith, E. Tobin, H. Hiznay, client and Committee counsel and internal review (.40); review email from conflict party, Morgan Stanley's counsel and exchange emails internally re: same (.30); review and edit Rule 2004	3.20

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		motion for Morgan Stanley, in accordance with background materials on spin-off and Morgan Stanley's role in connection with same (1.80)	
04/11/13	SJR	Review and revise draft 2004 dsicoverly motions with respect to conflict parties, Morgan Stanley and Duff & Phelps (.80); correspond with T. Foudy re: same and other open procedural issues (.50)	2.20
04/11/13	TPS	Review status of various informal discovery demands to conflict parties (.30)	0.30
04/11/13	TF1	Follow-up on correspondence with Morgan Stanley and Duff & Phelps, conflict parties re: production issues (.30); meet with E. Tobin to review comments to Rule 2004 Motion to Morgan Stanley (.40)	0.70
04/11/13	ET	Review draft Rule 2004 motion in connection with conflict parties (.40); meet with T. Foudy to discuss same (.40)	0.80
04/12/13	ET	Review documents and relevant cases in connection with issuance of Rule 2004 subpoena to conflict party, Morgan Stanley (2.40)	2.40
04/13/13	ET	Continue drafting Rule 2004 motion and subpoena to conflict party Morgan Stanley (2.10); begin drafting Rule 2004 motion and subpoena to conflict party, Duff & Phelps (1.20)	3.30
04/15/13	ET	Review and revise Rule 2004 motions seeking issuance of subpoenas to Duff & Phelps and Morgan Stanley, conflicts parties (1.50); review and analyze underlying documents re: same (1.70)	3.20
04/16/13	SJR	Review relevant pleadings with respect to spin-off and prepetition transactions in connection with filing and service of Rule 2004 motions on conflict parties, Duff & Phelps and Morgan Stanley (1.60)	1.60
04/16/13	MAC	Review Peabody related pleadings in connection with Curtis' conducting investigations of conflict parties for prepetition actions such as spinoff (.90)	0.90
04/16/13	ET	Continue drafting Rule 2004 motions seeking issuance of subpoenas to Duff & Phelps and Morgan Stanley (.80); provide draft Rule 2004 motions to T. Foudy for review (.30); review and analyze Peabody's filed opposition to Debtors' Rule 2004 motion (.40)	1.50
04/17/13	SJR	Review and comment on draft 2004 documentation with respect to prepetition transaction and investigation (1.90); correspond with T. Foudy and H. Hiznay re: conflict parties, Morgan Stanley and Duff & Phelps document production (.70)	2.60
04/17/13	TPS	Confer with T. Foudy regarding follow up Rule 2004	0.60

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	requests to conflict parties (.20); review draft Rule 2004 motion to be served on conflict parties (.40)	
04/17/13 TF1	Confer with T. Smith re: follow-up to discovery requests of conflict parties (.20); correspond with counsel for Morgan Stanley and Duff & Phelps regarding document production (.20); draft summary report to client re: same and correspond with S. Reisman re: same (.10)	0.50
04/17/13 ET	Continue to review and analyze Peabody's opposition to Debtors' Rule 2004 Motion (.50) draft email to T. Foudy re: same (.50); meet with H. Hiznay re: Rule 2004 motions and anticipated third-party document production (.40)	1.40
04/17/13 HH	Confer with E. Tobin to discuss next steps with respect to document requests on conflict parties (.40); review correspondence re: same (.40); review motions re: same (.40); coordinate with internal litigation support re: handling of documents received in connection with same (.40)	1.60
04/18/13 MAC	Review case law regarding Rule 45 in connection with Rule 2004 exams of conflict parties in connection with prepetition transactions such as spinoff (1.20)	1.20
04/18/13 HH	Correspond with local counsel and E. Tobin re: potential filing of Rule 2004 motions on conflict parties (1.20)	1.20
04/19/13 SJR	Review updated 2004 requests of conflict parties in connection with prepetition and spinoff transactions (.80); revise and correspond with T. Foudy re: same (.50); review email correspondence regarding comments to same (.30)	1.60
04/19/13 TPS	Review drafts of Rule 2004 motions (.60)	0.60
04/19/13 TF1	Exchange calls and emails with in-house counsel for conflict parties, Duff & Phelps and Morgan Stanley re: discovery (.30); circulate updates to T. Smith, E. Tobin, H. Hiznay re: same (.10)	0.40
04/19/13 MAC	Review revised Rule 2004 requests of conflicts parties, Morgan Stanley and Duff & Phelps (1.30)	1.30
04/19/13 HH	Review correspondence re: document requests to Morgan Stanley and Duff & Phelps, conflict parties (.20)	0.20
04/22/13 SJR	Review drafts of Rule 2004 Motions re: discovery of conflict parties in connection with prepetition spinoff transactions (1.40); follow-up and correspond with E. Tobin and H. Hiznay re: same (.30)	1.70
04/22/13 TPS	Review draft Rule 2004 motions to conflict entities (.60); meet with M. Cohen and T. Foudy to review Rule 2004 motion strategy (1.00); review filings re: Peabody	2.30

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	discovery (.70)		
04/22/13	TF1	Review and revise draft Rule 2004 motions against conflict parties, Duff & Phelps and Morgan Stanley in order to prepare for filing (1.90); meet with T. Smith and M. Cohen to discuss status and next steps (1.00)	2.90
04/22/13	MAC	Participate in office conferences with T. Smith and T. Foudy re: Rule 2004 request strategy with respect to conflict parties (1.00)	0.70
04/22/13	HH	Correspond with clerk's office re: telephonic appearance at hearing in connection with Rule 2004 Motions (.40); correspond internally with T. Foudy and M. Cohen re: same (.20)	0.60
04/23/13	SJR	Review and provide comments to draft Rule 2004 motions on conflict party document production (.80); confer with T. Foudy re: same (.30); correspond with H. Hiznay re: same (.20)	1.30
04/23/13	TF1	Revise document requests to conflict parties, Duff & Phelps and Morgan Stanley for filing (.80); meet with H. Hiznay to discuss edits and comments to motion and requests (.30); meet with S. Reisman to discuss motion (.30); draft email to J. Bean with update on negotiations and strategy (.20); review summary of Rule 2004 hearing on Peabody motion (.10)	1.70
04/23/13	HH	Participate in conference with T. Foudy to discuss comments to Rule 2004 motions re: conflict parties, Morgan Stanley and Duff & Phelps (.30); review documents in preparation for same (.40); telephonically attend hearing in connection with Debtors' Rule 2004 motion against Peabody (1.40); summarize same for T. Foudy (.30); revise Rule 2004 motions per edits and comments of T. Foudy (2.40); review citations contained in same in order to ensure accuracy of legal authorities relied upon (1.90); revise document requests per comments of T. Foudy (1.30); review draft proposed orders in connection with Rule 2004 motions (.40)	8.40
04/24/13	SJR	Review draft of Rule 2004 Motions against conflict parties, Morgan Stanley and Duff & Phelps, in connection with prepetition spinoff and other transactions (.90); review document requests re: same (.90) review mark-up of Motion from T. Foudy (.90)	2.70
04/24/13	TPS	Review status of Debtors' Rule 2004 motion to Peabody and correspond with H. Hiznay re: same (.40) review drafts for conflict party, Morgan Stanley's motion and participate in conference with T. Foudy (.50)	0.90
04/24/13	TF1	Follow-up on Rule 2004 ruling on Debtors' motion in regards to Peabody (.20); confer with Committee counsel on Rule 2004 motions against Duff & Phelps	2.00

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	and Morgan Stanley, conflict parties (.30); review and edit draft motions, proposed orders and proposed requests (1.50)	
04/24/13 HH	Draft summary of status of Rule 2004 motion against Peabody, in connection with Rule 2004 motions against Morgan Stanley and Duff and Phelps (.60); correspond with T. Foudy re: comments and questions to draft motions against conflict parties, Morgan Stanley and Duff and Phelps (.40); prepare exhibits for service and posting on case website in connection with same (2.50); prepare exhibit summaries in connection with same (1.10)	4.60
04/25/13 SJR	Review comments from client regarding 2004 requests to be filed and served on conflict parties in order to finalize same (1.10)	1.10
04/25/13 TF1	Correspond with counsel for conflict parties, Morgan Stanley and Duff & Phelps (.10); review H. Hiznay's inquiry regarding service (.10); review comments from client (.50); edit papers in accordance with same (.60); correspond with clients re: redline of edits and updated document and send client redline of changes (.30)	1.60
04/25/13 HH	Draft email to T. Foudy re: service of Rule 2004 motions on conflict parties (.40); update contact information for relevant parties in connection with same (.20)	0.60
04/26/13 SJR	Review exhibits in connection with Rule 2004 motion on conflict parties (.70); review emails and correspondence of Morgan Stanley to coordinate document requests and production in connection with Rule 2004 motion (.90)	1.60
04/26/13 TF1	Review and edit list of exhibits and exhibits for Rule 2004 filing (1.00); participate in conference call with B. O'Neill re: 2004 requests and investigation of prepetition transaction (.50); review Committee comments to same (.50) incorporate same into motion (.30); participate in call with counsel for Morgan Stanley to discuss response (.50); follow-up and correspond with Morgan Stanley's counsel re: Rule 2004 motion (.20); exchange emails with counsel on same and emails with client and Committee re: same (.30); participate in call with client to discuss comments (.20); implement client comments to motions (.20); confer with H. Hiznay and M. Cohen re: obtaining consent orders for Rule 2004 subpoenas and process (.30)	4.00
04/26/13 MAC	Conduct research in connection with preparing Rule 2004 order related to investigation of conflict parties being handled by Curtis (.90); confer with T. Foudy and H. Hiznay re: same (.30)	1.20
04/26/13 HH	Draft additional revisions to Rule 2004 motions re:	5.00

July 16, 2013
Inv # 1584915
Our Ref# 058179-000450

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conflict parties, Morgan Stanley and Duff & Phelps (1.20); confer with M. Cohen and T. Foudy re: effect of Rule 2004 order on ability to object to subpoena (.30); correspond with T. Foudy re: same (.20); correspond with GCG re: service and related issues in connection with upcoming filing (.60); review Rule 2004 motions in preparation for filing (.70); prepare same for filing, including all necessary attachments and exhibits (1.00); supervise filing of same (.40); coordinate service of Rule 2004 motions and all related documents to necessary parties and chambers, including drafting cover letter re: same (.60)

04/29/13	SJR	Review opposition to 2004 from Peabody with respect to production of documentation for impact on Morgan Stanley and Duff & Phelps document production under 2004 (1.60)	1.60
04/29/13	TF1	Follow-up internally on consent order regarding Rule 2004 relief against conflict parties (.10); begin review of Peabody opposition to Debtors' Rule 2004 motion to prepare for opposition arguments of conflict parties, Morgan Stanley and Duff & Phelps (.50)	0.60
04/29/13	HH	Correspond with clerk at Eastern District of Missouri Bankruptcy Court re: Rule 2004 motions filed last week (.30); draft email to T. Foudy re: consent order re: Rule 2004 motions (.20)	0.50
04/30/13	SJR	Review Peabody Opposition to Debtors' Rule 2004 motion in connection with Rule 2004 motions re: conflict parties, Morgan Stanley and Duff & Phelps (.30)	0.30
04/30/13	TF1	Review Peabody opposition to Debtors' motion, exhibits thereto and Debtors' reply in preparation for conflict parties, Morgan Stanley and Duff & Phelps' responses to Rule 2004 Motion (.70); exchange emails with Debtors' counsel re: confidentiality agreement and review draft of same (.30)	1.00
TOTAL HOURS			162.10

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	34.80	860	29,928.00
Turner P. Smith	Partner	8.90	860	7,654.00
Theresa A. Foudy	Partner	32.00	800	25,600.00
Michael Ari Cohen	Partner	12.90	740	9,546.00
Ellen Tobin	Associate	36.50	600	21,900.00
Heather Hiznay	Associate	32.40	395	12,798.00
Melissa Rutman	Legal Assistant	4.60	235	1,081.00
		162.10		\$108,507.00
	TOTAL SERVICES			\$108,507.00
	10% DISCOUNT			\$-10,850.70

Summary of Expenses

Courier Service	65.04	
Duplicating	75.20	
Intercall Audio Conferencing	19.75	
Lexis/Westlaw	702.77	
Long Distance Telephone	2.02	
Meals	20.00	
Pacer - ECF	4.70	
Transportation Expense	10.00	
	TOTAL EXPENSES	\$899.48
	TOTAL THIS INVOICE	\$98,555.78



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Inv. # 1584915

Total Services	108,507.00
10% DISCOUNT	-10,850.70
Total Expenses	899.48
Applied Credit	0.00
Total This Invoice	<u>\$98,555.78</u>

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Identification Number 13-5018900

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**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

July 16, 2013

Inv. # 1584916
Our Ref. 058179-000700
SJR

Attention: Joseph W. Bean

Re: CMP Retention

04/09/13	BMK	Draft pro hac vice motions for T. Smith, T. Foudy and E. Tobin in connection with upcoming filing of Rule 2004 Motion (1.20)	1.20
04/09/13	HH	Review draft of pro hac vice motions for T. Smith, T. Foudy and E. Tobin and circulate same for review by relevant attorneys (.50)	0.50
04/12/13	TPS	Review and revise pro hac vice motions and draft proposed orders in accordance with local bankruptcy rules and procedures (.30)	0.30
04/15/13	MR2	Correspond with H. Hiznay re: pro hac vice motion filings (.40); correspond with Y. Segarra re: payments in connection with same (.50)	0.90
04/15/13	HH	Confer with clerk of court for Eastern District Missouri Bankruptcy and internally re: filing of pro hac vice motions (.30)	0.30
04/18/13	MR2	Coordinate with clerk's office and correspond with internal team re: payment for and set-up of ECF and Pacer logins for EDMO on behalf of E. Tobin, T. Smith and T. Foudy (1.30)	1.30
04/19/13	HH	Review and transmit orders re: pro hac vice motions for T. Smith, T. Foudy and E. Tobin in connection with filing Rule 2004 motions and conflict parties (.30)	0.30
04/23/13	MR2	Follow-up with D. Larosa in the EDMO clerk's office re: status of pro hac vice motions (1.20); correspond internally re: same to retrieve relevant information to obtain login (.60)	1.80
TOTAL HOURS			6.60

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Our Ref # 058179-000700

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Turner P. Smith	Partner	0.30	860	258.00
Heather Hiznay	Associate	1.10	395	434.50
Bryan M. Kotliar	Associate	1.20	305	366.00
Melissa Rutman	Legal Assistant	4.00	235	940.00
		6.60		\$1,998.50
	TOTAL SERVICES			\$1,998.50
	10% DISCOUNT			\$-199.85
	TOTAL THIS INVOICE			\$1,798.65



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Total Services	1,998.50
10% DISCOUNT	-199.85
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,798.65</u>

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NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

July 16, 2013

Inv. # 1584917
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

04/02/13 MR2	Assist B. Kotliar in finalization of January Fee Statement in accordance with U.S. Trustee guidelines and professional compensation order (1.00)	1.00
04/10/13 MR2	Prepare final draft of January Fee Statement for review by S. Reisman and B. Kotliar in order to ensure compliance with U.S. Trustee guidelines and professional compensation order (.90)	0.90
04/11/13 BMK	Finalize January Monthly Fee Statement to ensure compliance with U.S. Trustee Guidelines and professional compensation order (.40); circulate to C. Robertson at Davis Polk for filing (.10)	0.50
	TOTAL HOURS	2.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	Associate	0.50	305	152.50
Melissa Rutman	Legal Assistant	1.90	235	446.50
		2.40		\$599.00
	TOTAL SERVICES			\$599.00
	10% DISCOUNT			\$-59.90
	TOTAL THIS INVOICE			\$539.10



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Inv. # 1584917

Total Services	599.00
10% DISCOUNT	-59.90
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$539.10</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

July 16, 2013

Inv. # 1584918
Our Ref. 058179-000900
SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

04/01/13	HH	Correspond with M. Rutman re: preparation of Patriot Coal Second Interim Fee Application in accordance with professional compensation order (.10)	0.10
04/09/13	MR2	Prepare charts and information for Second Interim Fee Application per the US Trustee Guidelines and professional compensation order (2.10)	2.10
04/10/13	BMK	Draft Second Interim Fee Application including case background, narratives describing work performed and requested relief (2.50); research Johnson factors and other requirements for fee applications in the Eighth Circuit including local fee guidelines (.80); correspond with M. Cohen and H. Hiznay re: same (.20); draft portion of Second Interim Fee Application applying same to work performed by Curtis during the relevant fee period (.70)	4.20
04/10/13	HH	Review requirements for fee applications in the Eastern District of Missouri, including the Johnson factors (.50); correspond with B. Kotliar re: same to ensure compliance with U.S. Trustee and local guidelines (.30)	0.80
04/11/13	MR2	Prepare materials re: Second Interim Fee Application to include all relevant data in compliance with US Trustee Guidelines and professional compensation order (4.10)	4.10
04/12/13	BMK	Correspond with M. Cohen re: finalizing draft of Second Interim Fee Application and conformity to US Trustee guidelines, professional compensation order and local rules (.30); review and revise same to prepare for filing (1.50)	1.80
04/15/13	BMK	Correspond with S. Reisman re: final review and authorization to file Second Interim Fee Application and conformity with U.S. Trustee Guidelines, professional compensation order and local rules (.20); review and revise same per S. Reisman's edits and comments (.50); finalize same for filing (.20)	0.90
04/15/13	MR2	Assist B. Kotliar and H. Hiznay with the finalization of the Second Interim Fee Application for filing on	1.80

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	bankruptcy case docket (1.40); follow-up and correspond with B. Kotliar re: same (.40)	
04/15/13 HH	Review the Second Interim Fee Application to confirm adherence to the UST Guidelines and the applicable local rules (.50); provide comments to B. Kotliar in connection with same (.30); coordinate service of same to necessary parties as required by professional compensation order (.20)	1.00
04/16/13 MR2	Prepare chambers copy and documentation related to the Second Interim Fee Application to be sent by first class mail as required by professional compensation order (.90); correspond with B. Kotliar and H. Hiznay re: same (.20)	1.10
TOTAL HOURS		17.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	1.90	395	750.50
Bryan M. Kotliar	Associate	6.90	305	2,104.50
Melissa Rutman	Legal Assistant	9.10	235	2,138.50
		17.90		\$4,993.50
TOTAL SERVICES				\$4,993.50
10% DISCOUNT				\$-499.35
TOTAL THIS INVOICE				\$4,494.15



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Inv. # 1584918

Total Services	4,993.50
10% DISCOUNT	-499.35
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$4,494.15</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

August 09, 2013

Inv. # 1585914
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

05/01/13	SJR	Review documentation underlying prep plant lease and analysis of possible early buy-out of same from Banc of America, a conflict party (.70); discussions regarding possible early buy-out with counsel for Banc of America (.60)	1.30
05/01/13	HH	Review proposal provided by conflict party Banc of America re: prep plant equipment lease and possible early buyout of same (.60)	0.60
05/09/13	SJR	Participate in conference call with J. Jones, S. Schutzenhofer and H. Hiznay to discuss issues in connection with the equipment lease buy-out with Banc of America, a conflict party (.30); confer with H. Hiznay re: preparation of documentation related to same and review and comment on draft documentation (.60); review issues related to same arising from discussions including update to terms of settlement agreement and next steps (1.00)	1.90
05/09/13	HH	Participate in call with J. Jones, S. Schutzenhofer, R. Mead and S. Reisman re: payment issue in connection with equipment lease with Banc of America, a conflict party (.30); confer with S. Reisman re: preparation for same (.60); correspond with M. Cohen re: issues related to equipment lease with Banc of America (.40); review lease and related documents re: same including outstanding issues (.30)	1.60
05/10/13	SJR	Attend to issues regarding equipment lease buy-out with Banc of America, a conflict party, and confer with opposing counsel, Doug Lipke, re: same (.40); confer with H. Hiznay re: same (.10); confer with counsel for Banc of America re: terms of buy-out (.40)	0.90
05/10/13	HH	Review open issues re: Banc of America equipment lease and potential early buyout with conflict party and confer with S. Reisman re: same (.30)	0.30
05/13/13	SJR	Continue work on draft of potential buy-out of equipment lease with Banc of America, a conflict party, incorporating edits and comments of client and	0.80

August 09, 2013
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Our Ref # 058179-000330

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	discussions with opposing counsel (.80)		
05/14/13	SJR	Review e-mails and sign-off on same in connection with buy-out of equipment lease with Banc of America, a conflict party, and early termination provisions (1.30)	1.30
05/14/13	HH	Draft substantive emails re: Banc of America's and Debtors' respective offers in connection with potential early buyout deal on equipment lease with conflict party (1.40)	1.40
05/15/13	HH	Draft amendment to equipment lease agreement with conflict party, Banc of America and US Bank, in connection with early buyout proposal (2.70); begin drafting motion under section 363 in connection with same (.90); review contract precedent in connection with same (1.40)	4.80
05/16/13	SJR	Review of amendment to lease agreement re: early buy-out including outstanding issues (.70); email correspondence with Doug Lipke on behalf of Banc of America, a conflict party, with respect to same (.60)	1.30
05/16/13	HH	Revise amendment to lease agreement in connection with conflict party, Banc of America equipment lease issue and potential early buyout (.90)	0.90
05/17/13	SJR	Review draft of equipment lease agreement amendment re: buy-out of Banc of America, a conflict party, with respect to prep plant lease (1.60); correspond with H. Hiznay re: drafting of motion in connection with certain release issues related to buy-out (.40); follow-up with Doug Lipke regarding terms of early buy-out of Banc of America lease (.60)	2.60
05/20/13	SJR	Negotiations re: early buy-out of lease with Doug Lipke, counsel for Banc of America, a conflict party (.80); correspond with H. Hiznay and review draft e-mail regarding counter-proposal in connection with same (.60)	1.40
05/20/13	HH	Draft email to S. Reisman re: latest counter proposal in potential deal between Debtors and conflict party, Banc of America Leasing re: equipment lease (.60)	0.60
05/21/13	SJR	Confer with Doug Lipke re: early buy-out of equipment lease with Banc of America and counter-proposal in connection with same (.70)	0.70
05/21/13	HH	Draft email to S. Reisman re: Debtors' counter on potential early buyout deal on conflict party, Banc of America equipment lease (.70)	0.70
05/23/13	HH	Draft email to S. Schutzenhofer re: conflict party Banc of America's counter offer on equipment lease issue in connection with potential early buyout and related proposals (.60)	0.60

August 09, 2013
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Our Ref # 058179-000330

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05/24/13	SJR	Review draft of counter-proposal in connection with lease buy-out with Banc of America, a conflict party, with prep plant (.40); correspond with H. Hiznay re: same (.30); confer with Doug Lipke, counsel for Banc of America, regarding terms of buy-out and resolving outstanding issues re: same (.40)	1.10
05/24/13	HH	Draft email to S. Reisman re: Patriot counter-proposal on the equipment lease issue with conflict party Banc of America Leasing (.50)	0.50
05/28/13	SJR	Follow-up re: counter-offer on equipment lease buy-out with Doug Lipke, counsel for Banc of America, a conflict party re: same (.60)	0.60
05/28/13	HH	Draft correspondence to S. Reisman re: conflict party, Banc of America's latest counter on the equipment lease issue and potential early buyout (.50)	0.50
05/29/13	SJR	Review of term sheet drafted by H. Hiznay and revise same in connection with proposed lease amendment of buy-out of lease with Banc of America, a conflict party (1.70); confer with Doug Lipke, counsel for Banc of America, re: same and need for final agreement on terms (.40)	2.10
05/29/13	HH	Draft term sheet for proposed lease amendment in connection with equipment lease with Banc of America a conflict party (2.40); review and revise same (.80)	3.20
05/30/13	SJR	Review draft of motion to approve settlement in connection with early buy-out option of equipment lease with Banc of America, a conflict party (.70); correspond with H. Hiznay re: same (.20); review term sheet and follow-up re: same and resolution of outstanding issues related to same (.70)	1.60
05/30/13	MAC	Review term sheet and correspondence in connection with conflict party, Banc of America equipment lease amendment including potential issues to address in the motion (.40)	0.40
05/30/13	HH	Continue drafting motion pursuant to section 363 in connection with possible amendment to conflict party, Banc of America equipment lease (1.20)	1.20
05/31/13	SJR	Review and revise draft of equipment lease buy-out agreement (.70); review term sheet to buy-out transaction (.40); follow-up with H. Hiznay re: same (.20)	1.30
05/31/13	HH	Revise draft term sheet to combine Curtis version with one prepared by client, in connection with Banc of America, conflict party, equipment lease issue (1.80); revise same and submit to S. Reisman for his review (.50); revise draft section 363 motion and proposed	3.90

August 09, 2013
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order in connection with potential deal on Banc of
 America equipment lease issue and early buyout (.50);
 review and revise draft proposed order in connection
 with same (.70); review claim filed by Banc of America
 in connection with same (.40)

TOTAL HOURS 40.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	18.90	860	16,254.00
Michael Ari Cohen	Partner	0.40	740	296.00
Heather Hiznay	Associate	20.80	395	8,216.00
		40.10		\$24,766.00
	TOTAL SERVICES			\$24,766.00
	10% DISCOUNT			\$-2,476.60
	TOTAL THIS INVOICE			\$22,289.40



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Inv. # 1585914

Total Services	24,766.00
10% DISCOUNT	-2,476.60
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$22,289.40</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

August 09, 2013

Inv. # 1585916
Our Ref. 058179-000430
SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

05/01/13	HH	Correspond with E. Waller and M. Cohen re: proofs of claim re: CSX, a conflict party (.40)	0.40
05/20/13	MAC	Review additional background documentation provided by client and CSX in connection with resolving conflict party, CSX claims including potential stay lift (.90)	0.90
05/20/13	HH	Correspond with E. Waller and M. Cohen re: conflict party, CSX claims issue (.20)	0.20
05/21/13	MAC	Participate in teleconference with E. Waller and H. Hiznay re: conflict party, CSX claims and potential settlement of same (.50); review claim information in connection with same (.80)	1.30
05/21/13	HH	Participate in call with E. Waller and M. Cohen re: conflict party, CSX claim issue and next steps re: same (.50); research claims register for any potential claims filed by certain affiliates (.30)	0.80
05/24/13	HH	Correspond with M. Cohen and E. Waller re: issues related to conflict party, CSX transportation agreement (.60)	0.60
05/28/13	MAC	Review termination documents with respect to conflict party, CSX contract and Trackspec contracts (.50); conduct analysis of impact on potential settlement and resolution of claims (.40)	0.90
05/28/13	HH	Correspond with M. Cohen and E. Waller re: conflict party, CSX claim issue (.30)	0.30
TOTAL HOURS			5.40

August 09, 2013
Inv # 1585916
Our Ref # 058179-000430

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	3.10	740	2,294.00
Heather Hiznay	Associate	2.30	395	908.50
		5.40		\$3,202.50
	TOTAL SERVICES			\$3,202.50
	10% DISCOUNT			\$-320.25
	TOTAL THIS INVOICE			\$2,882.25



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Total Services	3,202.50
10% DISCOUNT	-320.25
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$2,882.25</u>

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Patriot Coal Corporation
12312 Olive Boulevard
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August 09, 2013

Inv. # 1585891
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

05/01/13	SJR	Follow-up with T. Foudy and E. Tobin re: meet and confer with Morgan Stanley, a conflict party, with respect to document production related to Peabody (.30)	0.30
05/01/13	TF1	Participate in telephone call with Morgan Stanley, a conflict party, and E. Tobin re: discovery obligations per local bankruptcy rules(.40); attend pre- and post-meeting with E. Tobin on next steps and negotiations re: scope of discovery (.40)	0.80
05/01/13	ET	Participate in telephone call with T. Foudy and K. Katsiris (counsel for Morgan Stanley, a conflict party) re: Rule 2004 document production (.40); confer with T. Foudy before and after call re: same (.40); review relevant documents and draft stipulation resolving Rule 2004 motion (1.10)	1.90
05/01/13	HH	Correspond with E. Tobin re: update on filing of Rule 2004 Motions on conflict parties and related issues (.30); correspond with G. Faust re: same (.10)	0.40
05/02/13	ET	Conduct research re: requirements related to third-party subpoenas arising under Bankruptcy Rules 2004 and 9016 and Rule 45 of the Federal Rules of Civil Procedure (1.50); confer with H. Hiznay re: same (.10); draft stipulation resolving Rule 2004 motion and provide to T.Foudy for review (1.40)	3.00
05/02/13	HH	Conduct research re: privilege logs in connection with Rule 2004 motions of conflict parties (2.60); email correspondence re: summary of research to E. Tobin (.80); confer with E. Tobin re: issues related to service of 2004 subpoenas (.10); conduct further research re: same (.50)	4.00
05/03/13	SJR	Follow-up with T. Foudy re: status with conflict parties, Morgan Stanley and Duff & Phelps, document production (.70)	0.70
05/03/13	TF1	Correspond with E. Tobin re: response to letter from Morgan Stanley, a conflict party (.20); participate in	0.70

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	telephone call and correspondence with outside counsel for Duff & Phelps, a conflict party (.50)		
05/03/13	MAC	Review correspondence re: Rule 2004 requests of conflict parties and issues related to same (.50)	0.50
05/03/13	ET	Review and analyze letter from Morgan Stanley, a conflict party, re: document production (.30); conduct research re: obligations of third-party subpoenas (1.10); correspond with T. Foudy and T. Smith re: same (.30)	1.70
05/03/13	HH	Conduct research re: obligation of nonparty to provide search terms and custodians when responding to subpoena in connection with Rule 2004 requests of conflict parties (3.90); provide summary of same to E. Tobin (.40); follow-up correspondences with E. Tobin re: same (.30)	4.60
05/04/13	ET	Review and analyze cases re: discovery obligations of recipients of third-party subpoenas, including Rule 2004 subpoenas in connection with Rule 2004 motions and document requests on conflict parties (1.20); email correspondence with H. Hiznay re: same (.20)	1.40
05/04/13	HH	Conduct research re: duties of parties in responding to nonparty subpoenas under rule 45 in connection with Rule 2004 motions and document requests on conflict parties (2.10); draft summary of same for E. Tobin (.30); conduct further research re: same with focus on Eastern District of Missouri and Eighth Circuit case law (1.10)	3.50
05/05/13	HH	Conduct additional research re: duties of parties in responding to nonparty subpoenas under rule 45 with focus on Eastern District of Missouri and Eighth Circuit case law in connection with Rule 2004 motions and document requests on conflict parties (2.40)	2.40
05/06/13	TPS	Confer with T. Foudy re: next steps in response to conflict party Morgan Stanley's request for search terms (.30); review case law on search protocols in bankruptcy context in connection with same (.40)	0.70
05/06/13	TF1	Participate in teleconferences with local counsel on procedure for resolving Rule 2004 motion on consent in connection with Rule 2004 motions and document requests on conflict parties (.20); confer with T. Smith re: response to search term demand of Morgan Stanley, a conflict party (.30); participate in telephone call with counsel for Duff & Phelps, a conflict party (.10); meet with E. Tobin on responses re: Rule 2004 motion and search terms (.30); correspond with S. Reisman and M. Cohen on status and strategy re: same (.30); review and edit draft stipulations of relief re: same (.60); participate in call with counsel for Morgan Stanley re: response to Rule 2004 motion (.10)	1.90

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05/06/13	MAC	Review and revise, conflict party, Morgan Stanley's Rule 2004 order (.60); conduct research re: same (.50); correspond with H. Hiznay and E. Tobin re: same (.20)	1.30
05/06/13	ET	Review conflict party Duff & Phelps Rule 2004 motion and documents related to work performed by Duff & Phelps (.60); meet with T.Foudy re: same (.30); revise stipulated consent orders to resolve Rule 2004 motions in connection with same (1.20); correspond with T. Foudy, M. Cohen and H. Hiznay re: same (.20); conduct research re: obligations incurred to recipients of Rule 2004 subpoenas (.90)	3.20
05/06/13	HH	Address issues related to consent order in connection with Rule 2004 motions against Duff & Phelps, a conflict party (2.10)	2.10
05/07/13	SJR	Review revised draft of Rule 2004 motion stipulation related to Duff & Phelps, a conflict party, and comment re: same (.40)	0.40
05/07/13	TF1	Review and edit new draft Rule 2004 motion stipulation for Duff & Phelps, a conflict party (.20); draft emails forwarding same for comment to client and Committee (.10); correspond with counsel for Duff & Phelps on status (.10)	0.40
05/07/13	ET	Conduct research, review and analyze relevant cases and commentary re: discovery obligations of recipients of third-party subpoenas (4.80); draft and revise response letter to counsel for Morgan Stanley, a conflict party, re: Rule 2004 discovery obligations (2.20); confer with H. Hiznay re: draft Stipulated Order resolving Rule 2004 motion (.40)	7.40
05/07/13	HH	Confer with E. Tobin re: orders in connection with conflict parties, Morgan Stanley and Duff & Phelps Rule 2004 motions (.40); internal reviews of same per conversation with E. Tobin (.10)	0.50
05/08/13	SJR	Attend to matters re: proposed orders in connection with Rule 2004 motions and review of motion for Rule 2004 from Duff & Phelps and from Morgan Stanley, conflict parties, related to Peabody (2.20); follow-up re: issues related to Morgan Stanley and Duff & Phelps document production and confidentiality issues (.80)	3.00
05/08/13	TF1	Revise and forward draft consent orders resolving Rule 2004 motion to Morgan Stanley and Duff & Phelps, conflict parties (.40); revise and edit letter to Morgan Stanley counsel on search terms (.60); follow-up on procedure in regard to Morgan Stanley request for extension of objection deadline (.10); participate in "meet and confer" call with Morgan Stanley and E. Tobin (.30) follow-up discussion with E. Tobin re: drafting follow-up letter (.20); participate in conference	2.80

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	call with A. Russano of Davis Polk re: status of Peabody confidentiality agreement and production (.30); participate in telephone call with A. Dove of Kramer Levin regarding search terms for document production (.30); confer with S. Reisman re: update on third-party production (.50); leave message for J. Bean re: same (.10)	
05/08/13 MAC	Conduct research re: outstanding issues in connection with Rule 2004 requests of conflict parties in connection with investigation of prepetition transactions (.50)	0.50
05/08/13 ET	Review and revise response letter to counsel for conflict party, Morgan Stanley re: Rule 2004 discovery obligations and confer with T. Foudy re: same (.80); participate in telephone call with T. Foudy and K. Katsiris re: Morgan Stanley's Rule 2004 document production (.30); participate in telephone call with T. Foudy and A. Dove re: scope of third-party document production (.20); conduct additional research re: obligations of recipients of Rule 2004 subpoenas (4.20); review and analyze relevant cases re: same (1.00) draft and revise response letter to counsel for Morgan Stanley re: parameters for document production (1.00); confer with H. Hiznay re: Rule 2004 motion and filing of stipulated order (.60); follow-up and correspond with T. Foudy re: same (.30)	8.40
05/08/13 HH	Review procedures re: proposed orders in response to T. Foudy inquiry in connection with Rule 2004 motions of conflict parties (.90); draft email response re: same (.30); review Peabody Rule 2004 motion per request of E. Tobin in connection with Morgan Stanley and Duff & Phelps, conflict parties, Rule 2004 motions (.50); conduct further research re: procedures for extending response and reply deadlines under applicable rules (.50); correspond with E. Tobin re: same (.20); review docket for filings in connection with Peabody Rule 2004 motion and related filings (.30); review Peabody document request re: specific date ranges per request of E. Tobin (.60); correspond with E. Tobin re: same and open issue re: submission of orders (.30)	3.60
05/09/13 SJR	Review correspondence re: comments to Morgan Stanley, a conflict party, to consent order and follow-up re: moving forward with execution of same (.60)	0.60
05/09/13 TF1	Review Morgan Stanley, a conflict party, edits to consent order (.40); review edits and send responsive email to Morgan Stanley re: same (.40); review proposed search terms from Committee and Debtors' Counsel (.30); review and edit draft letter to Morgan Stanley re: time frame for production (.40)	1.50
05/09/13 ET	Email correspondence with H. Hiznay and E. Woods re: procedures for filing revised proposed orders for the	2.40

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	Debtors' Rule 2004 motions against conflict parties (.60); draft proposed search terms for document searches to be conducted by third-party recipients of subpoenas issued pursuant to Rule 2004 (1.60); provide same to T.Foudy for review (.20)	
05/09/13 HH	Correspond with E. Tobin re: open issue re: procedures in connection with Rule 2004 motion proposed orders and possible adjournment of response date in connection with document requests of conflict parties (.30); correspond with local counsel at Bryan Cave re: same (.30)	0.60
05/10/13 SJR	Follow-up re: matters related to Rule 2004 requests and discovery of Morgan Stanley, a conflict party, and review correspondence re: same (.30)	0.30
05/10/13 TF1	Continue negotiation and revisions with Morgan Stanley, a conflict party, re: consent order on Rule 2004 Motion (.40); participate in telephone call with Skadden re: same and progress on document collection (.30); review and respond to Skadden revisions to consent order (.30)	1.00
05/10/13 ET	Participate in telephone call with J. Berman re: negotiation of stipulated order resolving Rule 2004 motion (.70); follow-up email correspondence with J.Berman re: same (.30); per J. Berman's comments, revise stipulated order and prepare for filing (1.00); correspond with T. Foudy and H. Hiznay re: same (.40)	2.40
05/10/13 HH	Confer with K. Coco and others internally re: status of matters scheduled for hearing on May 21 in connection with hearing on Rule 2004 requests of conflict parties (.30); assist E. Tobin in submitting stipulated orders and finalizing same re: Rule 2004 Motion against Morgan Stanley, a conflict party (1.40)	1.70
05/13/13 SJR	Review responses to subpoenas by conflict parties Morgan Stanley and Duff & Phelps in connection with investigation of prepetition transactions (.80); confer with T. Foudy, M. Cohen and T. Smith re: strategy related to Patriot Coal Rule 2004 matters (.30)	1.10
05/13/13 TPS	Review Peabody's objections to Duff & Phelps and Morgan Stanley (conflict parties) subpoenas (.40); confer with T. Foudy re: Peabody objections and block out possible reply (.70); correspondence with Paula Wilson at Jones Day re: Peabody objection (.40); confer with S. Reisman, T. Foudy and M. Cohen re: next submission to Court (.30); review draft letter to Court (.20)	2.00
05/13/13 TF1	Review Peabody Objections to Rule 2004 Motions filed and served by Curtis on conflict parties (.50); participate in conference calls and correspondence with Duff & Phelps counsel re: same and finalization of	4.50

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consent order (.60); confer with T. Smith, S. Reisman, and M. Cohen re: same (.30); edit draft letter to Chambers re: same (.30); draft emails to client and Committee summarizing Peabody objections (.20); participate in conference call with Peabody counsel on objections (.30); confer with T. Smith re: approach to resolving Peabody Objections (.70); review latest draft protective order with Peabody and confer with Committee counsel re: same (.50); meet with M. Jones to discuss research re: privilege assertion raised by Peabody (.40); review M. Jones email summarizing research results and provide comments re: same (.40); correspond with H. Hiznay re: research on standing of third-party to object (.30)

05/13/13	MAC	Review Peabody's objections to Rule 2004 motions seeking discovery of conflict parties filed by Curtis in connection with its role as conflicts counsel for the Debtors (.70); confer with S. Reisman, T. Foudy and T. Smith re: court submissions in connection with same (.30)	1.00
05/13/13	MPJ	Review Peabody's objections to requests for permission to serve subpoena on the investment bankers in connection with Rule 2004 requests of conflict parties (.40); research federal case law discussing the privileged status of documents possessed, or otherwise disclosed to certain favored investors (1.90); correspond with T. Foudy summarizing research results (.30); prepare formal memorandum summarizing same (.60); research relevant definitions of attorney-work product for inclusion in formalized memorandum in connection with same (.30)	3.50
05/13/13	ET	Revise and finalize stipulated order resolving Rule 2004 motion to serve subpoena on Duff & Phelps, a conflict party (.30); correspondence with T. Foudy and H. Hiznay re: same (.30); review and analyze Peabody's objections to Debtors' motions for leave to conduct discovery of Morgan Stanley and Duff & Phelps (conflict parties) pursuant to Bankruptcy Rule 2004 (.60)	1.20
05/13/13	HH	Review and circulate Peabody briefs to Rule 2004 motions of conflict parties (.50); research re: standing of third party to object to a Rule 2004 motion (3.20); summarize same (.40); correspondence with E. Tobin, T. Foudy and M. Cohen re: submission of consent order in light of Peabody objections (.70); draft cover letter to chambers in connection with same for T. Foudy review (1.20)	6.00
05/14/13	TPS	Review draft confidentiality agreement with Peabody in connection with Rule 2004 motion against conflict parties (.30); participate in telephone conference with Paula Wilson at Jones Day re: Rule 2004 motion in	2.00

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	connection with conflict parties (.60); participate in telephone conference with Brad O'Neill re: Peabody objection to Rule 2004 motion (.30); participate in telephone conference with J. Bean re: conflict party Duff & Phelps subpoena (.20); correspond with T. Foudy re: overall strategy for Rule 2004 discovery from conflicts parties (.60)	
05/14/13 TF1	Finalize cover letter and submission to Chambers re: consent order on conflict party Duff & Phelps document production (.30); participate in "meet and confer" call with counsel for Peabody (.60); participate in telephone call with Committee counsel re: Peabody negotiations (.30); participate in telephone call with client re: Committee negotiations (.20); review memorandum re: assertion of privilege over documents in possession of third-parties and provide comments on same (.40); meet with E. Tobin to discuss content of reply brief to Peabody objections (.50); draft responses to Peabody objections (.40)	2.70
05/14/13 MPJ	Draft memorandum summarizing research re: federal case law discussing preservation of attorney-client privilege in light of third-party disclosure (.40); research federal definitions of attorney work-product doctrine and update memorandum to incorporate discussion (.60); research Missouri case law discussing preservation of attorney-client privilege in light of third party disclosures (3.00); draft memorandum section summarizing same (1.40); research West Virginia case law discussing preservation of attorney-client privilege in light of third party disclosures (.90)	6.30
05/14/13 ET	Meet with T. Foudy re: Peabody's Objection to the Debtors' Rule 2004 motions for leave to conduct discovery of Duff & Phelps and Morgan Stanley, conflict parties (.40); conduct research, review and analyze cases and relevant documents re: the Debtors' reply to Peabody's Objections to the Rule 2004 Motions (2.10)	2.50
05/14/13 HH	Revise cover letter to chambers re: consent orders on Rule 2004 motions on conflict parties (.90); correspond with E. Tobin, T. Smith and T. Foudy re: same (.70); submit same to chambers (.50)	2.10
05/15/13 SJR	Analyze issues re: attorney-client privilege claim by Peabody with respect to Duff & Phelps and Morgan Stanley, conflict parties, discovery (.60)	0.60
05/15/13 TPS	Review research on attorney client and related privileges invoked by Peabody with respect to Duff & Phelps and Morgan Stanley, conflict parties (.30); confer with T. Foudy re: course of action with respect to Peabody (.30); review Peabody requests to "meet and confer" and follow-up with T. Foudy (.30)	0.90
05/15/13 TF1	Prepare for hearing on Rule 2004 motions on conflict	5.80

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parties (.50); confer with T. Smith on negotiations with Peabody (.30); review and revise draft reply to Peabody Objections to Rule 2004 Motions filed and served on conflict parties (1.40); coordinate with, and provide comments to, E. Tobin on draft reply (.40); confer with B. O'Neill of creditors' committee re: same and open issues (.30); correspondence with Peabody counsel re: same (.20); confer with M. Russano of Debtor's Counsel re: same (.30); confer with M. Jones on research project re: third-party standing to object to Rule 45 subpoenas (.30); review and revise letter to Peabody counsel with meet and confer proposal (1.30); review latest draft protective order (.40); draft email to co-counsel and committee counsel re: concerns on same (.40)

05/15/13	MPJ	Research West Virginia case law discussing waiver of attorney-client privilege due to the presence of third parties in connection with Rule 2004 requests on conflict parties (.60); draft memorandum summarizing same (.70); meet with T. Foudy to discuss research assignment regarding Peabody's potential standing to object to subpoenas served on Morgan Stanley and Duff & Phelps, conflict parties (.30); research relevant standards for a party to have standing to object to a subpoena served on third parties (3.70); correspond with E. Tobin to discuss key facts and holdings from research findings (.40)	5.70
05/15/13	ET	Review M. Jones memorandum re: attorney-client work product and third-party advisors in connection with objections raised to document requests served on conflict parties (.50); review and analyze relevant cases re: same (.30); correspond with M. Jones re: same (.40); conduct research, review and analyze relevant cases re: attorney-client privilege and work-product doctrine under federal, Missouri and West Virginia law (1.30); draft and revise reply brief in response to Peabody's Objections to the Duff & Phelps Rule 2004 Motion (5.20); confer with T. Foudy re: same including edits and comments to same (.40); draft and revise "meet and confer" letter to counsel for Peabody (2.00); correspond with T. Foudy re: same (.20); correspond with H. Hiznay re: May 21, 2013 hearing re: 2004 motions on conflict parties (.40)	10.70
05/15/13	HH	Coordinate telephonic appearance at hearing on Rule 2004 requests of conflict parties and related issues with clerk's office (.60); review correspondence filed by Morgan Stanley, a conflict party, in connection with Rule 2004 motions (.10); correspond with E. Tobin re: status of Rule 2004 motions and next steps (.20); correspond with M. Cohen re: same (.20)	1.10
05/16/13	SJR	Follow-up with T. Foudy and T. Smith re: matters related to Peabody's objection with respect to	0.40

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	third-party discovery of conflict parties Morgan Stanley and Duff & Phelps (.40)	
05/16/13 TPS	Review draft letter to Peabody's counsel confirming proposed resolution of the Rule 2004 objection to motions filed and served in connection with conflict parties (.20); follow-up with T. Foudy re: various conflicts and discovery issues re: same (.30); review draft reply to Peabody objections by Debtors and by Creditors Committee (.80) review research on third-party standing re: same (.30)	1.60
05/16/13 TF1	Circulate draft "meet and confer" letter to client and committee in connection with Rule 2004 requests of conflict parties and requirements of local rules and case management order (.20); review comments, revise, and finalize letter (.30); edit new draft of reply re: Peabody objections to Rule 2004 motions filed and served in connection with conflict parties (.50); send to client and committee for review and incorporate comments to same (.30); review draft agenda for hearing (.10); review M. Jones memorandum on research re: third-party standing to object to Rule 2004 and subpoenas re: same (.30)	1.70
05/16/13 MAC	Review and revise replies to Peabody objections to Morgan Stanley and Duff & Phelps, conflict parties, Rule 2004 requests (1.10); correspond with H. Hiznay re: same (.20)	1.30
05/16/13 MPJ	Ensure accuracy of citations and underlying legal authorities relied upon for draft 2004 motion reply to Peabody's objections to Rule 2004 requests to conflict parties (.70); confer with E. Tobin re: phrasing of Rule 2004 reply section discussing confidentiality requirement for assertion of privilege (.60); research updated Nebraska law in support of Rule 2004 reply (.40); draft memorandum re: status of national case law discussing a party's standing to object to a third-party subpoenas on privilege grounds (1.90)	3.60
05/16/13 JG5	Create indices for binders of documents for upcoming hearing on Debtors' Rule 2004 Motions for Morgan Stanley and Duff & Phelps, conflict parties and collect PDF versions of documents to be included in same (1.00); prepare additional materials re: same (.50)	1.50
05/16/13 ET	Review and analyze cases re: attorney-client privilege and work-product doctrine under Missouri and West Virginia law in connection with document requests on conflict parties (1.20); confer with M. Jones re: same (.60); continue to draft and revise reply brief re: Peabody's opposition to the Debtors' motion for leave to serve a subpoena on Morgan Stanley, a conflict party (2.60); correspond with T. Foudy and H. Hiznay re: same (.30); implement comments from M. Cohen, T. Foudy, T. Smith, B. O'Neill and M. Russano re:	7.90

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	same (.70); draft and revise reply brief re: Debtors' motion for leave to serve a subpoena on Duff & Phelps, a conflict party, pursuant to Rule 2004 (2.20); review and compile exhibits for Rule 2004 reply briefs (.30)	
05/16/13 HH	Coordinate with E. Tobin and K. Coco re: hearing on Rule 2004 motions on conflict parties to be held on May 21, 2013 (.30); correspond with E. Tobin and J. Gumpfer re: materials in connection with Rule 2004 motions in anticipation of upcoming hearing (.50); correspond with M. Cohen and E. Tobin re: comments to draft replies to objections of Peabody to Rule 2004 motions (.60)	1.40
05/17/13 SJR	Review replies to Rule 2004 motion seeking discovery of conflict parties Morgan Stanley and Duff & Phelps in order to finalize for filing (.80)	0.80
05/17/13 TF1	Finalize replies in connection with Debtors' Rule 2004 motions filed and served on conflict parties (1.50); participate in conference call with A. Dove of Committee on Rule 2004 motion hearing and replies (.20); review latest draft versions of confidentiality agreement and Rule 2004 Order (.60); review binder indices and provide instructions on preparation of same (.40)	2.70
05/17/13 GF	Assist H. Hiznay with preparation and filing of Reply of the Debtors to Peabody's Objection to the Motion for Leave to Conduct Discovery of Morgan Stanley and of Duff & Phelps, conflict parties, Pursuant to Rule 2004 (.40); circulate filed copies of same to attorney case team (.20); assist with preparation of Exhibits to conflict parties Morgan Stanley and Duff & Phelps Rule 2004 motions to be delivered to T. Foudy for hearing in St. Louis (.80)	1.40
05/17/13 MPJ	Collect key cases relating to Rule 2004 motion seeking discovery from Morgan Stanley and Duff & Phelps, conflict parties, and correspond with E. Tobin re: same (.20)	0.20
05/17/13 JG5	Revise binders for upcoming hearing on Debtors' Rule 2004 Motions for conflict parties Morgan Stanley and Duff & Phelps including relevant Court pleadings, documents, materials, research and legal authorities relied upon (2.00)	2.00
05/17/13 ET	Review and revise reply briefs in response to Peabody's objections to the Debtors' motions for leave to serve subpoenas on conflict parties Morgan Stanley and Duff & Phelps pursuant to Rule 2004 (1.30); prepare briefs and exhibits for filing re: same (1.30); correspondence with H. Hiznay and J. Gumpfer re: preparation for hearing on Debtors' motions (.40)	3.00
05/17/13 HH	Review replies to objections of conflict parties, Morgan	5.60

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	Stanley and Duff & Phelps, in anticipation of filing same (.60); correspondence with E. Tobin re: issues related to same (1.10); supervise filing of same (.40); coordinate service of same (.30); correspond with J. Gummper re: preparation of binders related to same in anticipation of hearing next week (.90); prepare binders of exhibits for chambers in connection with same for hearing next week (2.30)	
05/17/13 HH	Coordinate coverage and telephonic appearances for omnibus hearing in connection with Rule 2004 motion on conflict parties (.90)	0.90
05/18/13 ET	Review and analyze relevant documents and draft outline of arguments for T. Foudy in preparation for the hearing on the Debtors' motions for leave to serve subpoenas on conflict parties, Morgan Stanley and Duff & Phelps pursuant to Rule 2004 (3.40)	3.40
05/20/13 SJR	Review materials in connection with hearing on Rule 2004 motion requests of Morgan Stanley and Duff & Phelps, conflict parties, and related responses and objections (.90); correspond with T. Foudy re: same and potential resolution reached prior to hearing (.40)	1.30
05/20/13 TPS	Review Peabody's withdrawal of its objections to Rule 2004 requests of conflict parties (.30); confer with T. Foudy re: strategy on reserved rights (.20); review response from Peabody with additional concession (.20)	0.70
05/20/13 TF1	Review and analyze supplemental statement filed by Peabody on Rule 2004 motions against Duff & Phelps and Morgan Stanley, conflict parties (.40); participate in conference call re: supplemental Peabody statement with B. O'Neill (.20); participate in conference call re: supplemental Peabody statement with M. Russano (.20); confer with T. Smith re: strategy for responding to same (.20); prepare materials for court hearing on Rule 2004 motion, including revising script to account for supplemental statement filed by Peabody (1.60); draft email to client explaining supplemental statement and strategy in regard to same (.30); travel to St. Louis for hearing billed at half-time (2.70); review research on non-recipient objections to Rule 45 motion in response to Peabody supplemental statement (.30); correspondence with Peabody counsel negotiating withdrawal of objections to Rule 2004 motions (.50)	6.40
05/20/13 MPJ	Correspond with T. Foudy and E. Tobin re: Peabody's rights to object to the Rule 2004 subpoena in connection with conflict parties (.20)	0.20
05/20/13 JG5	Revise T. Foudy's binder for hearing on Rule 2004 motions against conflict parties as requested (1.70); revise all Rule 2004 motion binders for other case attorneys as directed by H. Hiznay (1.60); circulate to S.	3.70

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	Reisman, M. Cohen, T. Smith, E. Tobin and H. Hiznay (.40)	
05/20/13 ET	Review Peabody's Further Statement in Support of its Objection to Debtors' Motions for Leave to Conduct Discovery of conflict parties, Duff & Phelps and Morgan Stanley Pursuant to Rule 2004 (.60); correspond with T. Foudy analyzing same (.20) ; correspondence with T. Foudy and H. Hiznay re: preparations for hearing on the Debtors' Rule 2004 motions (.40); review and revise subpoenas to Duff & Phelps and Morgan Stanley, conflict parties, pursuant to agreements between them and Peabody (1.30); conduct research re: non-recipient's rights to object to a subpoena issued pursuant to Bankruptcy Rule 2004 and Federal Rule 45 (1.00); confer with M. Jones re: same (.20)	3.70
05/20/13 HH	Correspond with local counsel re: exhibits to be provided to chambers in anticipation of hearing on Rule 2004 requests of conflict parties (.40); correspond with E. Tobin re: same (.80); assist T. Foudy in preparation re: same (30); correspond with J. Gumpfer re: preparation of materials for Morgan Stanley and Duff & Phelps Rule 2004 motions (.60)	2.10
05/21/13 SJR	Review documentation in connection with Rule 2004 requests of conflict parties Morgan Stanley and Duff & Phelps and limiting scope of same in order to reach compromise in advance of hearing (1.10)	1.10
05/21/13 TF1	Review script in preparation for hearing on Rule 2004 motions on conflict parties (.40); correspond with Peabody's counsel re: resolution of objection (.20); correspond with Committee counsel re: current state of confidentiality agreement negotiations (.10); participate in hearing on Rule 2004 motions (2.50); review and revise edits to subpoenas to Duff & Phelps and Morgan Stanley for purpose of conforming to scope limitation agreements with Peabody (.80); return travel to New York from Rule 2004 motion hearing in St. Louis billed at half-time (2.50); review letter from Duff & Phelps counsel (.10)	6.60
05/21/13 ET	Participate telephonically for portion of Omnibus Hearing on Rule 2004 requests on conflict parties, Duff & Phelps and Morgan Stanley (1.20); draft Rule 2004 subpoena cover sheets (.30); email correspondence with T.Foudy and H.Hiznay re: issues pertaining to service of the Rule 2004 subpoenas (.30)	1.80
05/21/13 HH	Correspondence with S. Reisman and E. Tobin re: omnibus hearing on Debtors' Rule 2004 motions filed and served on conflict parties (.20); correspond with E. Tobin re: process for serving subpoenas on Morgan Stanley and Duff & Phelps, conflict parties (.80)	1.00
05/22/13 SJR	Review and revise conflict parties, Morgan Stanley and	1.20

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	Duff & Phelps subpoenas and document requests (1.20)	
05/22/13 TF1	Confer with Committee Counsel on status of negotiations with regard to confidentiality agreement and proposed order in connection with Rule 2004 requests on conflict parties (.20); review entered orders and forward same to client and counsel for Duff & Phelps, a conflict party (.20); correspondence with Duff & Phelps and Peabody re: entry of other orders (.10); confer with H. Hiznay re: comments to revised subpoenas (.20); exchange emails re: revising subpoenas to conform to agreements with Peabody (.20)	0.90
05/22/13 ET	Email correspondence with T.Foudy and H.Hiznay re: revisions to Rule 2004 subpoenas on conflict parties (.20); review revised Rule 2004 subpoenas to be served on Duff & Phelps and Morgan Stanley, conflict parties (.30); correspond with H. Hiznay re: same (.10)	0.60
05/22/13 HH	Revise document requests to conflict parties Morgan Stanley and Duff & Phelps per comments of T. Foudy (1.60); confer with T. Foudy re: same (.20); draft further revisions per conversation (1.30); final review of draft in anticipation of serving same (.70); review orders entered in connection with same (.20); prepare subpoenas and document requests for service on conflict parties Morgan Stanley and Duff & Phelps (.60); serve same (.20)	4.80
05/23/13 HH	Prepare summary of proceeding in Mirant v. Southern Co. adversary proceeding per request of E. Tobin (2.10); prepare relevant documentation for review of E. Tobin (.60)	2.70
05/29/13 TF1	Participate in call with J. Berman re: conflict party, Duff & Phelps' production (.20); participate in call with K. Katsiris re: conflict party, Morgan Stanley's production (.20); participate in call with Debtors' Counsel re: status of negotiations with Peabody on order and confidentiality agreement (.10); review latest drafts of confidentiality order, Rule 2004 order and proposed revision (.40); discuss status and next steps with E. Tobin (.10)	1.00
05/29/13 ET	Participate in telephone calls with T. Foudy, J. Berman (counsel for Duff & Phelps) and K. Katsiris (counsel for Morgan Stanley), conflict parties re: third-party document productions pursuant to Rule 2004 subpoenas (.40); confer with T.Foudy re: same (.10)	0.50
05/30/13 TF1	Review letter from conflict party, Morgan Stanley counsel re: email searches in connection with document review and production pursuant to Rule 2004 (.20); draft email to client soliciting information on custodians (.20); correspond with E. Tobin on response	0.60

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to letter from Morgan Stanley counsel, conflict party, in connection with same (.20)

05/30/13 ET Review letter from K. Katsiris re: Morgan Stanley's document production in connection with document review and production pursuant to Rule 2004 (.50); draft email to T. Foudy analyzing same (.30); review relevant documents and draft response letter to K. Katsiris re: same (1.50); provide same to T.Foudy for review (.30) 2.60

TOTAL HOURS 215.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	11.80	860	10,148.00
Turner P. Smith	Partner	7.90	860	6,794.00
Theresa A. Foudy	Partner	42.00	800	33,600.00
Michael Ari Cohen	Partner	4.60	740	3,404.00
Ellen Tobin	Associate	69.70	600	41,820.00
Heather Hiznay	Associate	51.10	395	20,184.50
Michael P. Jones	Associate	19.50	305	5,947.50
Georgia Faust	Legal Assistant	1.40	235	329.00
Julia Gumper	Legal Assistant	7.20	200	1,440.00
		215.20		\$123,667.00

TOTAL SERVICES \$123,667.00

10% DISCOUNT \$-12,366.70

Summary of Expenses

Courier Service	58.26
Lexis/Westlaw	7,900.32
Local Transportation	201.66
Meals	60.00
Pacer - ECF	83.20
Transportation Expense	77.00
Travel Expenses	1,216.50

TOTAL EXPENSES \$9,596.94

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Inv # 1585891
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TOTAL THIS INVOICE

\$120,897.24



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Patriot Coal Corporation
Inv. # 1585891

Total Services	123,667.00
10% DISCOUNT	-12,366.70
Total Expenses	9,596.94
Applied Credit	0.00
Total This Invoice	<u>\$120,897.24</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

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**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

August 09, 2013

Inv. # 1585911
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

05/01/13	BMK	Review February monthly fee statement to ensure compliance with U.S. Trustee Guidelines and professional compensation order and coordinate with M. Rutman re: production of same (.50)	0.50
05/03/13	BMK	Finalize February fee statement to ensure compliance with U.S. Trustee Guidelines and professional compensation order (.50); correspondence with C. Robertson at Davis Polk re: filing same (.20)	0.70
05/20/13	BMK	Begin drafting March fee statement in accordance with U.S. Trustee Guidelines and professional compensation order (.70)	0.70
05/28/13	BMK	Continue drafting March monthly fee statement and coordinate with paralegal re: same to ensure compliance with professional compensation order and applicable U.S. Trustee guidelines (.50)	0.50
05/29/13	BP	Prepare March fee statement in accordance with professional compensation order and relevant fee guidelines (.60)	0.60
05/31/13	BP	Review and revise Patriot March monthly fee statement to comply with U.S. Trustee guidelines and professional compensation order (1.50)	1.50
TOTAL HOURS			4.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	Associate	2.40	305	732.00
Brittany Patane	Legal Assistant	2.10	235	493.50
		4.50		\$1,225.50

TOTAL SERVICES	\$1,225.50
10% DISCOUNT	\$-122.55

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TOTAL THIS INVOICE

\$1,102.95



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Total Services	1,225.50
10% DISCOUNT	-122.55
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,102.95</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

August 09, 2013

Inv. # 1585912
Our Ref. 058179-000900
SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

05/15/13	BMK	Draft summary sheet and script for hearing on second interim fee application by reviewing fee application and monthly fee statements (.70)	0.70
05/15/13	FRG	Prepare materials and relevant documents and filings to include hearing on second interim fee application (2.30)	2.30
05/15/13	HH	Correspond with M. Cohen re: interim fee application hearing in Missouri (.20); correspond with T. Foudy re: same (.10); correspond with B. Kotliar and F. Guenther re: preparations for same (.20); review materials in preparation for same (.30); participate in call with K. Coco re: status of fee applications in connection with hearing (.10)	0.90
05/16/13	BMK	Review and revise draft script for hearing on second interim fee application (.30)	0.30
05/17/13	HH	Review correspondence from C. Robertson re: hearing on second fee application and convey internally to M. Cohen and B. Kotliar(.30); correspond with B. Kotliar and T. Foudy re: materials related to same in anticipation of hearing (.40)	0.70
05/23/13	HH	Review transcript from hearing on second interim fee applications for relevant commentary by U.S. Trustee or Court re: guidance on interim fee applications and general fee guidelines (.40); draft summary email to S. Reisman, M. Cohen, B. Kotliar and B. Patane re: same in order to ensure continued compliance with relevant standards and guidance (.70)	1.10
TOTAL HOURS			6.00

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	2.70	395	1,066.50
Bryan M. Kotliar	Associate	1.00	305	305.00
Franklin R. Guenther	Legal Assistant	2.30	235	540.50
		6.00		\$1,912.00
	TOTAL SERVICES			\$1,912.00
	10% DISCOUNT			\$-191.20
	TOTAL THIS INVOICE			\$1,720.80



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Total Services	1,912.00
10% DISCOUNT	-191.20
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,720.80</u>

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NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

September 03, 2013

Inv. # 1588211
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

06/03/13	SJR	Attend to matters re: negotiations on possible buyout of Banc of America equipment lease and follow-up re: same (.60)	0.60
06/03/13	MAC	Conduct research regarding settlement plan with Banc of America Leasing, a conflict party, with respect to claims involving transfer of Patriot's rights against third parties in exchange for claim release (1.50)	1.50
06/03/13	HH	Follow-up and correspond with S. Reisman and client re: status of negotiations on possible amendment to equipment lease with Banc of America, a conflict party (.30)	0.30
06/05/13	SJR	Review term sheet with comments of client re: Banc of America equipment lease and analyze issues related to same (.70); provide comments to mark-up of same (.50); confer with H. Hiznay re: comments to same (.30)	1.50
06/05/13	HH	Revise term sheet per comments of S. Schutzenhofer and J. Jones in connection to equipment lease with Banc of America, a conflict party (.80); review same before submission to S. Reisman for review (.20); confer with S. Reisman re: same (.30)	1.30
06/06/13	SJR	Attend to matters re: Banc of America, a conflict party, agreement on buyout of lease and drafting of term sheet regarding same (1.20); follow-up regarding negotiations with counsel for Banc of America re: buyout of lease and issues regarding same (.80); review draft of term sheet in connection with Banc of America equipment lease buyout (.40); follow-up with D. Lipke, counsel for Banc of America, regarding issues related to buyout of lease (.40)	2.80
06/06/13	HH	Review issues related to draft term sheet in connection to equipment lease with Banc of America, a conflict party (.40)	0.40
06/07/13	SJR	Draft correspondence to client re: update on status of term sheet buyout of equipment lease (.40)	0.40

September 03, 2013
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06/07/13	HH	Correspond with client and S. Reisman re: status of term sheet and agreement re: equipment lease with Banc of America, a conflict party (.30)	0.30
06/14/13	SJR	Correspond with D. Lipke re: terms of buyout of equipment lease and feedback on same (.40)	0.40
06/18/13	SJR	Review buyout proposal from Banc of America, a conflict party, and note comments and questions regarding same (2.30)	2.30
06/18/13	HH	Correspond with S. Schutzenhofer and S. Reisman re: draft documentation in connection with potential amendment to equipment lease with Banc of America, a conflict party (.30)	0.30
06/19/13	SJR	Draft email correspondence to client re: follow-up on matters related to buyout proposal, settlement, and letter agreement from Banc of America, a conflict party (.80); correspond with H. Hiznay re: terms of same (.20); review email correspondence re: possible objection to Banc of America claims underlying claims at issue to be resolved by proposed settlement (.40); conduct research regarding whether or not agreement needs to be assumed in connection with early buyout of lease (.80); review and mark-up of draft of equipment lease amendment from D. Lipke, counsel for Banc of America, and correspond with H. Hiznay regarding comments to same (2.80); follow-up re: effort to finalize documentation and review comments from M. Cohen regarding Banc of America equipment lease buyout (.40)	5.40
06/19/13	MAC	Review and revise conflict party, Banc of America equipment lease amendment (1.20); correspond with H. Hiznay re: same (.30); conduct research in connection with issues for approval of contract assumption and settlement of claims re: same (.90)	2.40
06/19/13	HH	Review draft of equipment lease amendment provided by D. Lipke, counsel to Banc of America, a conflict party (.90); draft extensive revisions to same (2.80); correspond with S. Reisman and M. Cohen re: same and highlight potential outstanding issues (.30)	4.00
06/20/13	SJR	Review draft of equipment lease amendment and edits to same (2.40); participate in call with H. Hiznay and S. Schutzenhofer re: comments to draft lease amendment (.40); correspond with D. Lipke re: comments to equipment lease buyout (.30); confer with H. Hiznay re: feedback on equipment lease term sheet and amendment agreement (.40); review early buyout agreement and internal corporate department comments (.60)	4.10
06/20/13	HH	Further revise draft agreement provided by counsel to	5.50

September 03, 2013
Inv # 1588211
Our Ref # 058179-000330

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Banc of America, a conflict party, in connection with lease amendment to incorporate comments from M. Cohen (1.20); participate in call with S. Reisman and S. Schutzenhofer re: comments to draft lease amendment re: same (.40); participate in call with D. Lipke of Vedder Price, counsel to Banc of America, a conflict party re: same (.70); confer with S. Reisman re: same (.40); revise draft agreement in accordance with comments received during calls and meetings with client and opposing counsel (1.80); review early buyout agreements generally in connection with same (.80); draft correspondence to E. Borenstein and R. McWilliams re: same (.20)

06/21/13	SJR	Review and edit equipment lease buyout amendment and mark-up with comments related to same (2.30); follow-up correspondence with H. Hiznay re: draft of motion to approve same (.20)	2.50
06/21/13	HH	Correspond internally with corporate department, K. Coco, and R. McWilliams re: issues related to amendment to lease with Banc of America, a conflict party, and related documentation (.60); correspond with M. Cohen re: analysis re: same (.60); finalize revisions to agreement in connection with same (1.20); review agreement in similar deal in connection with same (.30); draft email to S. Reisman re: same (.30); prepare motion and order in connection with seeking Court approval of agreement (1.60)	4.60
06/23/13	SJR	Attend to matters re: conflict party Banc of America and lease buyout (.50); begin review of amendment and provide comments to same (.30)	0.80
06/24/13	SJR	Review correspondence with H. Hiznay re: modifications to amendment to lease and buyout of Banc of America, a conflict party, equipment lease for prep plant (.70); review and revise amendment with comments and draft email correspondence to Patriot Coal Management re: terms of buyout and issues related to same (.90); follow-up correspondence re: same and respond to questions regarding buyout (.40); confer with H. Hiznay re: mark-up of Banc of America equipment lease amendment (1.00); participate in conference call with D. Lipke and H. Hiznay re: same (.70); review and revise lease amendment with comments (1.30); follow-up correspondence re: motion and order (.30)	4.90
06/24/13	HH	Confer with S. Reisman re: markup of amendment to equipment lease with Banc of America, a conflict party (1.00); participate in call with D. Lipke and S. Reisman re: same (.70); revise draft amendment in accordance with same (1.20); per S. Reisman's request, draft correspondence to R. Mead re: same (.90); draft follow-up correspondence re: same (.50); draft	5.20

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	correspondence per request of S. Reisman to D. Lipke re: same (.90)		
06/25/13	SJR	Review buyout agreement of equipment lease with Banc of America, a conflict party, and provide comments re: same including release provisions (.60); participate in telephone call with R. Mead of Patriot Coal and H. Hiznay re: comments to buyout agreement (.40); review e-mails from R. Mead re: comments to buyout agreement and follow-up re: same (.20); review and revise equipment lease agreement and addressing issues regarding third-party guarantee (2.20); correspond with client regarding issues related to third-party guarantee and possible terms of agreement (.60); participate in call with D. Lipke re: issues related to same (.60); review draft of motion to approve lease amendment (1.30); meet with H. Hiznay re: status of draft amendment and next steps (.20)	5.30
06/25/13	ESB	Review and provide comments to settlement and amendment re: amended and restated lease agreement with Banc of America, a conflict party (.90)	0.90
06/25/13	LT	Per H. Hiznay's request, research and shepardize legal authority re: motion re: request for Court approval to exercise early buyout option of equipment lease with Banc of America, a conflict party (8.30)	8.30
06/25/13	HH	Revise draft amendment to equipment lease with Banc of America, a conflict party, per comments of client (.60); review third party guarantee issue in connection with same (2.20); revise draft amendment re: same (.40); correspond with M. Cohen re: same and other outstanding issues re: same (.30); participate in call with R. Mead and S. Reisman re: same (.40); meet with S. Reisman to discuss status of draft amendment and next steps (.20); draft correspondence to Banc of America's counsel re: comments to draft amendment and issues related to same (.70); revise draft motion to approve lease amendment to incorporate Bankruptcy Rule 9019 section re: relevant legal standards to grant motion seeking approval of a settlement (2.10); review research re: same (.60); revise proposed order re: same (.70)	8.20
06/26/13	SJR	Review draft of email correspondence to Creditors' Committee Counsel regarding Banc of America corporate lease amendment transaction and merits of same (1.80); correspond with D. Lipke re: comments to documentation (.40); review draft of motion and proposed order and note comments re: same (1.80)	4.00
06/26/13	MAC	Review and revise motion for approval to assume equipment lease and resolve issues with conflict party, Banc of America and proposed order in connection with same (4.30); correspond with H. Hiznay re: same (.30)	4.60

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06/26/13	LT	Continue research re: motion for Court approval to exercise early buyout option of equipment lease with Banc of America, a conflict party (.30)	0.30
06/26/13	HH	Per S. Reisman's request, draft email to Creditors' Committee re: assumption of equipment lease contract with Banc of America, a conflict party (1.70); review citations to authorities relied upon re: draft motion in connection with same (.50); finalize draft motion and proposed order in connection with same (1.90); submit same to M. Cohen for review and highlight potential open issues (.20); correspond with D. Lipke, R. Mead and S. Reisman in connection with same (.40)	4.70
06/27/13	SJR	Correspond with D. Lipke re: comments to lease amendment (.60); review and revise motion re: approval of Banc of America equipment lease amendment and comments to same (1.30); review research from H. Hiznay re: same (.30)	2.20
06/27/13	LT	Conduct research and shepardize cases for motion re: request for Court approval of settlement to exercise early buyout option of equipment lease with Banc of America Leasing, a conflict party (1.70)	1.70
06/27/13	HH	Correspond with client re: status of amendment and motion re: equipment lease with Banc of America, a conflict party (.40); correspond with S. Reisman re: same (.50); revise motion and proposed order re: same in accordance with edits and comments of M. Cohen (1.80); review dockets for similar motions and orders in connection with same (.50); conduct research in connection with same (.70); review draft amendment in connection with same (.40)	4.30
06/28/13	SJR	Review comments from E. Borenstein and client re: mark-up of amendment to lease agreement (1.10)	1.10
06/28/13	MAC	Review comments to amendment agreement with Banc of America, a conflict party, provided by opposing counsel (.40); correspond with H. Hiznay re: Banc of America comments and revisions to motion and amendment (.30); conduct research and analysis re: issues in connection with releases and indemnification obligations under equipment lease (.90)	1.60
06/28/13	HH	Review redline of draft of amendment to equipment lease with Banc of America, a conflict party (.80); correspond with S. Reisman re: same (.50); draft email to client re: same (.30); review client response re: same (.30); correspond with E. Borenstein re: corporate issues re: same (.30); revise redline of amendment incorporating comments of E. Borenstein, client, S. Reisman and M. Cohen (2.10); update motion and proposed order in connection with same (1.10); prepare materials for S. Reisman's review related to same (.70)	6.10

September 03, 2013
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06/29/13	SJR	Participate in conference call with client regarding amendment to Banc of America equipment lease and issues related to same as well as follow-up re: potential concerns of client (1.30); participate in conference call with D. Lipke to discuss issues and mark-up of documentation (.40); review draft of presentation to Creditors' Committee on Banc of America lease amendment re: buyout of lease and substantial benefit to client (1.30)	3.00
06/29/13	HH	Draft email re: telephone conference with S. Reisman, R. Mead and J. Jones re: draft amendment to equipment lease with conflict party, Banc of America (.40); participate in same (1.30); draft revisions to lease amendment in accordance with same (1.00); draft outline of issues to discuss on call with D. Lipke, counsel for Banc of America, per request of S. Reisman (.40); draft comprehensive outline of issues to discuss with Creditors' Committee re: lease amendment deal (1.80)	4.90
06/30/13	SJR	Participate in call with D. Lipke, counsel to Banc of America, a conflict party, re: comments to agreement re: early buyout of prep plant and related tax issues and other matters in order to finalize agreement (1.40); participate in conference call with client to discuss issues regarding same (.30); confer with H. Hiznay regarding revisions to early buyout agreement and drafting to reflect all of the foregoing to Creditors' Committee Counsel regarding same (.60); review and revise early buyout agreement (.80)	3.10
06/30/13	HH	Draft further revisions to amendment to equipment lease agreement with conflict party, Banc of America (1.30); draft correspondence to Banc of America's counsel, client and Creditor's Committee re: same (1.50); confer with S. Reisman re: same (.60); follow-up correspondence with S. Reisman in connection with same (.20)	3.60
TOTAL HOURS			119.40

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	44.40	860	38,184.00
Evan S. Borenstein	0.90	800	720.00
Michael Ari Cohen	10.10	740	7,474.00
Heather Hiznay	53.70	395	21,211.50
Lauren Tauro	10.30	0	0.00
	119.40		\$67,589.50

September 03, 2013
Inv # 1588211
Our Ref # 058179-000330

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TOTAL SERVICES	\$67,589.50
10% DISCOUNT	\$-6,758.95

Summary of Expenses

Duplicating	251.30
Intercall Audio Conferencing	39.48
Lexis/Westlaw	3,539.39
Meals Expense	7.62
Transportation Expense	13.20

TOTAL EXPENSES	\$3,850.99
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TOTAL THIS INVOICE	\$64,681.54
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Patriot Coal Corporation
Inv. # 1588211

Total Services	67,589.50
10% DISCOUNT	-6,758.95
Total Expenses	3,850.99
Applied Credit	0.00

Total This Invoice	<u>\$64,681.54</u>
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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 03, 2013

Inv. # 1588215
 Our Ref. 058179-000430
 SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

06/03/13	HH	Correspond with client and M. Cohen re: follow-up to issues arising in connection with claim of CSX, a conflict party (.20)	0.20
06/04/13	SJR	Review documentation re: conflict party CSX claims (.80)	0.80
06/04/13	MAC	Participate in telephone conference with E. Waller and H. Hiznay re: transportation claim by CSX, a conflict party (.40); review background information and conduct research in connection with preparing settlement of CSX derailment claims (1.40)	1.80
06/04/13	HH	Participate in call with E. Waller and M. Cohen re: CSX claims issue (.40); correspond with GCG re: notice to TrakSpec entity in connection with same and review materials provided (.40)	0.80
06/05/13	HH	Correspond with E. Waller re: documentation re: TrakSpec contract and review same (.30)	0.30
06/07/13	HH	Follow-up with M. Cohen and J. Maddock re: issues arising in connection with claim of CSX, a conflict party (.20)	0.20
06/21/13	MAC	Conduct research and analysis in connection with potential resolution of transportation claim settlement of CSX, a conflict party (1.00)	1.00
TOTAL HOURS			5.10

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	0.80	860	688.00
Michael Ari Cohen	2.80	740	2,072.00
Heather Hiznay	1.50	395	592.50
	5.10		\$3,352.50

September 03, 2013
Inv # 1588215
Our Ref # 058179-000430

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TOTAL SERVICES	\$3,352.50
10% DISCOUNT	\$-335.25

TOTAL THIS INVOICE	\$3,017.25
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Patriot Coal Corporation
Inv. # 1588215

Total Services	3,352.50
10% DISCOUNT	-335.25
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$3,017.25</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

September 03, 2013

Inv. # 1588212
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

06/03/13	SJR	Follow-up correspondence re: matters related to conflict parties Morgan Stanley and Duff & Phelps re: discovery and review email correspondence re: same (.80)	0.80
06/03/13	TF1	Review and revise drafts of response letter to Morgan Stanley counsel, a conflict party, on parameters of email search and search terms (1.00); participate in call with Duff & Phelps counsel, a conflict party, on electronic discovery (.20)	1.20
06/03/13	ET	Review and revise letter to K. Katsiris re: document production of Morgan Stanley, a conflict party (.40); draft email to K. Katsiris enclosing same (.30)	0.70
06/05/13	TF1	Correspond with E. Tobin re: subpoena response of Morgan Stanley, a conflict party, summary thereof, and agreed orders with Peabody on discovery (.30)	0.30
06/05/13	ET	Review and analyze objections of Morgan Stanley, a conflict party, to Rule 2004 subpoena (1.00); correspond with T. Foudy re: same (.30); draft emails to J. Bean and B. O'Neill re: same (.30); conduct research, review and analyze case law re: cost-shifting for third-party document productions (4.40); draft summary of same and circulate to T. Foudy for her review, specifically highlighting potential discovery issues (1.00)	7.00
06/06/13	SJR	Review conflict party Morgan Stanley's documentation re: objections (.40)	0.40
06/06/13	TF1	Participate in call with J. Berman of Skadden regarding document production of Duff & Phelps, a conflict party (.30); review research regarding burden and costs on parties in responding to document requests (.10); review finalized protective order and order regarding disclosure to UMWA (.30); work on adapting same for third parties (.40); review response of Morgan Stanley, a conflict party, to objections and forward email correspondence to client and Committee Counsel summarizing same (.60)	1.70

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06/06/13	ET	Participate in telephone call with T. Foudy and J. Berman, counsel for Duff & Phelps, a conflict party re: document production pursuant to Rule 2004 subpoena (.30); draft letter in response to objections of Morgan Stanley, a conflict party, to Rule 2004 subpoena (1.60); draft stipulated confidentiality protective order with Morgan Stanley and provide to T. Foudy for review, highlighting open issues (.40)	2.30
06/06/13	HH	Correspond with E. Tobin re: submission of proposed orders to Court re: Rule 2004 motions and discovery related requests served on conflict parties (.30)	0.30
06/07/13	SJR	Review responses and objection to document request on Morgan Stanley, a conflict party, and draft follow-up correspondence re: matters related to same (.60)	0.60
06/07/13	TPS	Review objections of Morgan Stanley, a conflict party, and responses to subpoena and follow-up with T. Foudy (.40)	0.40
06/07/13	TF1	Participate in call with J. Berman re: Duff & Phelps', a conflict party, time to respond to subpoena (.10); participate in call with Committee Counsel re: confidentiality agreements to govern productions of document requests served on conflict parties (.20); review orders entered by Court re: protective order with Peabody and Rule 2004 motion (.30); review drafts of confidentiality orders for Morgan Stanley and Duff & Phelps, conflict parties, and draft emails sending same to counsel for the Committee, Morgan Stanley and Duff & Phelps (.80)	1.40
06/07/13	ET	Review and revise stipulated confidentiality protective orders with Morgan Stanley and Duff & Phelps, conflict parties, and provide to T. Foudy for review (.40)	0.40
06/10/13	TF1	Participate in conference call with B. O'Neill re: status of third-party discovery served on conflict parties (.30)	0.30
06/10/13	ET	Review Debtors' Rule 2004 subpoena to Peabody (.40); analyze issues pertaining to third-party document production served on conflict parties pursuant to Rule 2004 subpoenas in connection with Debtors' investigation of potential claims in connection with prepetition transactions (1.20); draft summary of same, in preparation for calls with counsel for Morgan Stanley and Duff & Phelps, conflict parties (1.00)	2.60
06/11/13	TF1	Schedule call with Morgan Stanley counsel, a conflict party (.10); send follow-up emails to Morgan Stanley counsel and Duff & Phelps counsel, conflict parties, re: confidentiality agreements (.10); participate in call M. Russano at Davis Polk to discuss status and coordination (.10)	0.30

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06/12/13	SJR	Attend to issues re: Morgan Stanley and Duff & Phelps, conflict parties, document production and confidentiality issues related to same (.80)	0.80
06/12/13	TF1	Review and annotate agenda for call with Morgan Stanley counsel, a conflict party (.40); participate in call with M. Russano to discuss protocol for document review (.50); participate in call with Morgan Stanley counsel to discuss confidentiality order, costs, search terms and scope of discovery (.70); participate in teleconference follow-up with E. Tobin and B. O'Neill re: third-party document production and subpoenas served on conflict parties (.30); participate in call with J. Berman of Skadden, counsel for Duff & Phelps, a conflict party, re: same (.30)	2.20
06/12/13	ET	Review relevant documents re: strategic issues in connection with third-party document production on conflict parties pursuant to Rule 2004 subpoenas, in connection with Debtors' investigation of potential claims (.60); correspond with T. Foudy re: same (.10) participate in telephone conference with T. Foudy and K. Katsiris re: Morgan Stanley's document production pursuant to Rule 2004 subpoena (.70); participate in telephone conference with T. Foudy and J. Berman re: document productions of Duff & Phelps, a conflict party, pursuant to Rule 2004 subpoena (.30); participate in telephone conference with T. Foudy and P.B. O'Neill re: third-party document productions pursuant to Rule 2004 subpoenas (.30)	2.00
06/13/13	TPS	Review possible theories for third-party liability arising from prepetition transactions under investigation (.30); review update on third-party document review on conflict parties (.20)	0.50
06/13/13	TF1	Draft correspondence to counsel for Duff & Phelps and Morgan Stanley, conflict parties, re: follow-up on status of confidentiality agreement and protective order (.10); draft summary for S. Reisman, M. Cohen, E. Tobin and H. Hiznay re: update on status of production and plan for review (.20); meet with E. Tobin to discuss progress and staffing re: analysis of potential claims against Duff & Phelps and Morgan Stanley (.40)	0.70
06/13/13	ET	Meet with T. Foudy re: strategic issues re: investigation of potential claims by Debtor in connection with prepetition transactions (.40)	0.40
06/14/13	TF1	Review suggested changes to protective orders from Morgan Stanley and Duff & Phelps, conflict parties, and revise and review order in light of same (1.00); participate in conference call with J. Berman, counsel for Duff & Phelps re: same (.20)	1.20
06/14/13	JDM	Meet with E. Tobin re: research re: investigation of	0.50

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	potential claims by Debtor in connection with prepetition transactions (.50)	
06/14/13 ET	Participate in telephone call with J. Berman re: protective order governing Duff & Phelps's document production pursuant to Rule 2004 (.20); correspond with T. Foudy, J. Berman, and K. Arora re: protective orders governing document Rule 2004 document production by Morgan Stanley and Duff & Phelps, conflict parties (.20); meet with J. Mize re: research re: investigation of potential claims by Debtor in connection with prepetition transactions (.50)	0.90
06/14/13 HH	Draft email correspondence to chambers submitting proposed protective order between Debtors and Morgan Stanley, a conflict party, in connection with Rule 2004 examination (.30)	0.30
06/17/13 SJR	Review draft of protective order in connection with conflict party Duff & Phelps' inspection of documentation pursuant to Federal Rule of Bankruptcy Procedure 2004 and note comments re: same for final sign-off (1.80); review of proposed confidentiality protective order with Morgan Stanley, a conflict party, with respect to document production pursuant to Federal Bankruptcy Procedure 2004 and reaching agreement on same (.80)	2.60
06/17/13 TF1	Review comments to draft protective orders from counsel for Morgan Stanley and Duff & Phelps, conflict parties, and incorporate same (1.50); receive sign-off from Committee and finalize protective orders (1.00); draft email updates to client re: same (.20); participate in conference call with Duff & Phelps counsel re: timing of production (.10); review correspondence re: analysis of potential claims against Morgan Stanley and Duff & Phelps (.10)	2.90
06/17/13 JDM	Meet with E. Tobin re: potential causes of action to be discussed in memorandum detailing Debtors' prepetition transactions (.20); review background materials re: same (1.80); conduct research re: choice of law analysis and statute of limitations re: same (2.80)	4.80
06/17/13 ET	Meet with J. Mize re: research re: investigation of potential claims by Debtor in connection with prepetition transactions (.20); correspond with T. Foudy re: same (.20)	0.40
06/17/13 HH	Submit proposed protective order to chambers in connection with Morgan Stanley and Duff & Phelps, conflict parties, Rule 2004 orders (.80); correspond with T. Foudy re: same (.30)	1.10
06/18/13 SJR	Review draft changes to protective orders from Morgan Stanley and Duff & Phelps, conflict parties (.70)	0.70

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06/18/13	TF1	Participate in call with J. Berman, counsel to Duff & Phelps, a conflict party, re: timing to respond to subpoena seeking to compel document production (.10)	0.10
06/18/13	JDM	Conduct research and draft memorandum re: potential causes of action against third-party service providers in connection with Debtors' investigation of prepetition transactions (2.60)	2.60
06/19/13	SJR	Confer with T. Foudy re: issues related to Morgan Stanley, a conflict party, document production (.40)	0.40
06/19/13	TPS	Confer with T. Foudy regarding privilege questions arising from objections to document production asserted by conflict parties (.30); review final form of protective order for Morgan Stanley, a conflict party, document production (.50)	0.80
06/19/13	TF1	Confer with E. Tobin to discuss drafting follow-up correspondence to counsel for Morgan Stanley and Duff & Phelps, conflict parties, in connection with requests for document production (.30); participate in call with Skadden re: Duff & Phelps production and privilege issues (.20); confer with T. Smith re: same (.30); draft email to Skadden re: same (.10); review and edit draft emails to Morgan Stanley and Duff & Phelps following-up on various open issues re: production (.50)	1.40
06/19/13	JDM	Continue research and drafting memorandum re: potential causes of action against third-party service providers arising from objections to document production asserted by conflict parties (4.20)	4.20
06/19/13	ET	Confer with T. Foudy re: issues re: third-party discovery pursuant to Rule 2004 subpoenas served on conflict parties in connection with investigation of potential claims by Debtors (.30); review relevant documents and draft emails to counsel for Morgan Stanley and Duff & Phelps, conflict parties, re: status of document production pursuant to Rule 2004 subpoenas (.80)	1.10
06/20/13	SJR	Attend to issues re: review of Duff & Phelps, a conflict party, documents for privileged documentation in connection with Rule 2004 document production (.60)	0.60
06/20/13	TF1	Correspond with Duff & Phelps counsel, a conflict party, re: potentially privileged documents arising in connection with document requests (.20); correspond with E. Tobin and S. Reisman re: review of same (.10); draft email to client with update (.20); participate in call with M. Russano at Davis Polk re: update and open issues in connection with same (.10)	0.60
06/20/13	SS2	Per E. Tobin's request, assemble materials re: potentially privileged documents from Duff & Phelps, a	4.50

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	conflict party (4.50)	
06/20/13 ET	Correspond with J. Berman counsel for Duff & Phelps, a conflict party, re: potentially privileged documents arising in connection with requests for document productions (.20); correspond with S. Soriano re: same (.20); review documents provided by Duff & Phelps for potential privilege (1.80); draft overview and analysis of same to provide to T. Foudy for review (1.30)	3.50
06/21/13 TF1	Correspond with E. Tobin and J. Berman counsel for Duff & Phelps, a conflict party re: response to subpoena (.20)	0.20
06/21/13 SS2	Per E. Tobin's request, review and update documents in binder of potentially privileged documents from Duff & Phelps, a conflict party (1.70); create DVD production of documents re: same (1.30)	3.00
06/21/13 ET	Review letter from counsel for Morgan Stanley, a conflict party, re: document production pursuant to Rule 2004 subpoena (.80); draft response letter and counter proposal for search terms to be used by Morgan Stanley in searching email accounts (1.10); correspond with J. Berman, counsel for Duff & Phelps, a conflict party, and T. Foudy re: document production (.20); review and analyze Duff & Phelps's objections to Debtors' document requests and draft email to T. Foudy re: same (.40)	2.50
06/24/13 TF1	Participate in call with M. Russano regarding update on document production by Peabody and third parties including conflict parties (.10); participate in call with B. O'Neill re: same (.10); participate in call with local counsel regarding entry of stipulated protective orders by Court in connection with document requests served on conflict parties (.10)	0.30
06/24/13 JDM	Confer with E. Tobin re: new research assignments in connection with follow-up to memorandum detailing Debtors' potential claims arising from prepetition transactions (.40)	0.40
06/24/13 ET	Review objections of Duff & Phelps, a conflict party, to Debtors' document requests and draft analysis of same (.60); confer with J. Mize re: research in connection with Debtors' investigations of the Estate's potential claims arising from prepetition transactions (.40)	1.00
06/24/13 HH	Review decision issued in case involving spin-off, as follow-up to previous research conducted in connection with Duff & Phelps and Morgan Stanley, conflict parties, Rule 2004 discovery (.50)	0.50
06/25/13 TPS	Review Duff & Phelps, a conflict party, privilege memorandum and related documents (.70); meet with E. Tobin and T. Foudy to determine next steps with	1.20

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	respect to document production and review (.50)	
06/25/13 TF1	Review potentially-privileged documents from Duff & Phelps, a conflict party, re: assertion of privilege in connection with requests for production of documents (1.20); correspond with T. Smith to discuss same and update on analysis (.20); meet with T. Smith and E. Tobin to discuss analysis and tasks (.50); follow-up re: entry of protective orders (.10); participate in conference call with A. Dove to discuss progress (.10); review letter from Morgan Stanley, a conflict party, re: search terms and edit finalized response (.70); participate in conference call with J. Berman, counsel to Duff & Phelps, a conflict party, re: Patriot privilege over documents (.20)	3.00
06/25/13 JDM	Meet with E. Tobin re: document production relating to Magnum (.20)	0.20
06/25/13 ET	Review and finalize letter to K. Katsiris re: Morgan Stanley's document production pursuant to Rule 2004 subpoena and send via email to K. Katsiris and K. Arora (.10); meet with T. Smith and T. Foudy re: documents provided by Duff & Phelps, a conflict party, and next steps re: investigation of claims arising from prepetition transactions (.50); meet with J. Mize re: same (.20)	0.80
06/26/13 TF1	Correspond with Morgan Stanley, a conflict party, re: production of documents (.10)	0.10
06/27/13 TF1	Review and take notes on Duff & Phelps, a conflict party, response to subpoena seeking to compel production of documents (.50)	0.50
06/28/13 TPS	Review correspondence from Duff & Phelps and Morgan Stanley, conflict parties, re: objections and responses to document requests (.30)	0.30
06/28/13 TF1	Review entered protective orders, and draft updates to client and Committee on same and status (.30); review new letter from Morgan Stanley's counsel, a conflict party, on discovery and draft email to E. Tobin with instructions for response (.30); review Duff & Phelps, a conflict party, objections to subpoena, forward same to client and Committee with summary (.50); draft email to E. Tobin with response (.40)	1.50
06/28/13 ET	Draft emails to K. Katsiris, counsel for Morgan Stanley, and J. Berman, counsel for Duff & Phelps, conflict parties, enclosing the respective stipulated protective orders entered by the Court and discussing deadlines for document production per the Rule 2004 subpoenas (.40)	0.40
06/28/13 HH	Review protective orders on docket entered by Court and correspond with E. Tobin and T. Foudy re: same	0.40

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	(.40)		
06/30/13	ET	Review and analyze relevant materials, including objections of Duff & Phelps, a conflict party, to the Rule 2004 subpoena and draft letter to counsel for Duff & Phelps re: scope of discovery per Rule 2004 subpoena (1.40)	1.40
		TOTAL HOURS	80.20

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	6.90	860	5,934.00
Turner P. Smith	3.20	860	2,752.00
Theresa A. Foudy	19.90	800	15,920.00
Ellen Tobin	27.40	600	16,440.00
J. Derek Mize	12.70	480	6,096.00
Heather Hiznay	2.60	395	1,027.00
Sheyla Soriano	7.50	235	1,762.50
	80.20		\$49,931.50
TOTAL SERVICES			\$49,931.50
10% DISCOUNT			\$-4,993.15

Summary of Expenses

Lexis/Westlaw	3,437.55	
Search Fees	9.66	
Transportation Expense	57.00	
TOTAL EXPENSES		\$3,504.21

TOTAL THIS INVOICE	\$48,442.56
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ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -



Mail Checks to -

Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588212

Total Services	49,931.50
10% DISCOUNT	-4,993.15
Total Expenses	3,504.21
Applied Credit	0.00

Total This Invoice	<u>\$48,442.56</u>
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**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 03, 2013

Inv. # 1588208
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

06/03/13	BMK	Review and revise March fee statement to ensure compliance with professional fee order and U.S. Trustee guidelines (.60)	0.60
06/27/13	HH	Review and revise March fee statement per professional compensation order and U.S. Trustee guidelines (.80)	0.80
TOTAL HOURS			1.40

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	0.80	395	316.00
Bryan M. Kotliar	0.60	305	183.00
	1.40		\$499.00
TOTAL SERVICES			\$499.00
10% DISCOUNT			\$-49.90
TOTAL THIS INVOICE			\$449.10



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -



Mail Checks to -

Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588208

Total Services	499.00
10% DISCOUNT	-49.90
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$449.10</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

September 05, 2013

Inv. # 1588275
Our Ref. 058179-000200
SJR

Attention: Joseph W. Bean

Re: General Corporate Matters

07/03/13	SJR	Attend to review contract for coal supply with Italian company and confer with L. Harrison re: coverage of matters related to same (.30)	0.30
07/03/13	LPH	Confer with S. Reisman re: ILVA transaction and coordinating with Milan office to address same (.20); confer with H. Hiznay re: course of action (.20); correspond with E. Agostinelli re: course of action and scheduling conference call re: same (.30); preliminary review of e-mails from E. Waller (.40)	1.10
07/03/13	HH	Participate in call with E. Waller re: coal supply contract matter in Italy (.40); correspond with S. Reisman and L. Harrison re: same (.20); confer with L. Harrison re: course of action (.20)	0.80
07/04/13	LPH	Review documents from client, including draft supply agreement and credit analysis (.90); confer with E. Agostinelli re: status of ILVA and related matters (.40); correspond with S. Reisman on course of action (.40); review same including project next steps (.50)	2.20
07/04/13	EA	Review documentation sent by client including draft agreement and credit form request (1.30); confer with L. Harrison re: ILVA's proceedings and next steps re: same (.40); correspond with L. Harrison providing update on same (.50)	2.20
07/05/13	LPH	Correspond with S. Reisman on course of action re: ILVA agreement and follow-up with client (.40); correspond with E. Waller re: scheduling conference call while attaching and referencing preliminary analysis by E. Agostinelli (.40); correspond with H. Hiznay re: scheduling call (.20); participate in call with E. Agostinelli re: possible amendments to present draft of supply agreement (.70)	1.70
07/05/13	EA	Correspond with L. Harrison in relation to the status of the proceedings and the proposed amendments to the Agreement (1.50); participate in conference call with L. Harrison re: same (.70); review introductory e-mail correspondence to client (.20)	2.40

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07/08/13	LPH	Review course of action and prepare for conference call with client and Milan office (1.80); correspond with E. Agostinelli re: open issues and preparation for conference call (.50); participate in conference call with E. Waller, C. Damba, H. Hiznay, E. Agostinelli and F. Dell'Atti on course of action re: ILVA contract with Patriot Coal (.60); participate in conference call with E. Agostinelli and H. Hiznay re: future course of action (.40); participate in call with E. Waller and C. Damba re: course of action (.40)	3.70
07/08/13	EA	Participate in conference call with client, L. Harrison, H. Hiznay and F. Dell'Atti in relation to next steps to be taken in relation to agreement (.60); participate in follow-up conference call with L. Harrison and H. Hiznay re: same (.40)	1.00
07/08/13	FD	Analyze Italian Law Decree no. 61 dated June 4, 2013 re: ILVA proceeding and power of extraordinary commissioner to validly enter into a coal sales agreement (1.90); analyze proposal of law pending to the Italian Parliament in order to convert in law the Italian Law Decree no. 61/2013 re: research of amendment that could modify the status quo and power of extraordinary commissioner in connection with draft of ILVA agreement (2.20); participate in conference call meeting with the client and L. Harrison, E. Agostinelli and H. Hiznay re: next steps to be taken and amendments to be drafted on ILVA agreement (.60)	4.70
07/08/13	HH	Correspond with L. Harrison re: call re: ILVA issue of Italian law (.20); participate in call with L. Harrison, E. Agostinelli, F. Dell'Atti, E. Waller and C. Damba re: same (.60); participate in follow-up conference call with L. Harrison and E. Agostinelli re: same (.40); draft follow-up email re: same to E. Waller and C. Damba (.30)	1.50
07/08/13	EB	Review ILVA Agreement (1.40); attend conference call meeting between client, L. Harrison, H. Hiznay, E. Agostinelli and F. Dell'Atti, re: discussion on next steps to amend ILVA agreement (.60)	2.00
07/09/13	LPH	Review sample supply agreements for additional language re: ILVA, including adequate assurance and insolvency related provisions (1.70); review e-mail from E. Agostinelli re: comments to settlement agreement (.40); confer with E. Agostinelli, F. Dell'Atti, E. Ballo and H. Hiznay re: comments to ILVA draft agreement (.70); review draft e-mail from H. Hiznay for forwarding to client (.20); circulate draft e-mail to E. Agostinelli for comments (.20)	3.40
07/09/13	EA	Participate in conference call with L. Harrison, F. Dell'Atti, E. Ballo and H. Hiznay re: next steps to be taken in relation to agreement and amendments to	2.20

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	same (.70); correspond with L. Harrison re: comments to agreement (1.50)	
07/09/13 FD	Participate in conference call meeting with L. Harrison, H. Hiznay, E. Agostinelli and E. Ballo re: amendments to be drafted re: ILVA agreement (.70); analyze draft of ILVA agreement in connection with risk of insolvency or bankruptcy of ILVA S.p.A. (2.80); revise preliminary memorandum for client re: first proposal of amendments to ILVA agreement with special attention to provision of ILVA Decree (2.60)	6.10
07/09/13 HH	Review E. Agostinelli correspondence re: ILVA contract issues (.30); participate in conference call with E. Agostinelli, E. Ballo, F. Dell'Atti and L. Harrison to discuss same (.70); draft email per request of L. Harrison re: same (.60)	1.60
07/09/13 EB	Participate in conference call with L. Harrison, E. Agostinelli, H. Hiznay and F. Dell'Atti re: amendments to ILVA Agreement (.70); review ILVA agreement and possible amendments with attention to ILVA Decree (1.80); draft e-mail correspondence for L. Harrison and client re: status and contents of ILVA Decree (Law Decree N° 61/2013) and initial impressions re: possible amendments to be inserted in ILVA agreement (2.50); revise email correspondence pursuant to F. Dell'Atti edits (.50)	5.90
07/10/13 LPH	Review comments from E. Agostinelli re: draft e-mail addressing course of action re: ILVA (.20); review, revise and circulate e-mail to E. Waller and C. Damba (.60); correspond with E. Agostinelli re: drafting inserts for supply agreement (.30); correspond with E. Waller and C. Damba re: scheduling call to move matter forward (.20)	1.30
07/11/13 LPH	Prepare for conference call with client in connection with issues arising under Italian law (.30); correspond with E. Agostinelli re: same (.30); participate in conference call with E. Waller, C. Damba, T. Harper, H. Hiznay, E. Agostinelli and F. Dell'Atti re: same (.40); correspond with E. Agostinelli re: results of conference call with ILVA personnel on status of commissioner's appointment, final decree by the government and course of action re: supply contract (.40)	1.40
07/11/13 EA	Correspond with L. Harrison in relation to latest news on ILVA's proceedings and suggested steps (.50); participate in conference call with client and L. Harrison, F. Dell'Atti, H. Hiznay, E. Waller, C. Damba and T. Harper re: written advice provided by Curtis (.40); participate in conference call with client and Mr. Alberto Ferro in relation to current status of proceedings (.70); draft e-mail correspondence to client re: summary of outcome re: same (.80); attend internal meeting with F. Dell'Atti and E. Ballo for the purpose of	4.10

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	draft and amended version of agreement (1.70)	
07/11/13 FD	Revise draft of coal sales agreement between Patriot Coal Sales and ILVA S.p.A. in connection with provisions that could reduce risk for Patriot in case of ILVA insolvency or bankruptcy including analysis of relevant Italian law (4.40); participate in conference call meeting with client, L. Harrison, E. Agostinelli and H. Hiznay re: written advise provided by Curtis re: proposal of drafting several amendments to Coal Sales Agreement between Patriot Coal Sales and ILVA S.p.A. (.40); attend conference call meeting with client, A. Ferro from ILVA S.p.A. and E. Agostinelli re: current status of proceeding involving ILVA S.p.A. and signatory power's issues (.70); attend meeting with E. Agostinelli and E. Ballo re: draft and amended version of ILVA agreement (1.70); draft amendments to draft coal sales agreement between Patriot Coal Sales and ILVA S.p.A. in connection with comments of E. Agostinelli (4.10)	11.30
07/11/13 HH	Participate in call with client, E. Agostinelli, F. Dell'Atti and L. Harrison re: ILVA contract (.40); correspond with E. Agostinelli re: call with client and A. Ferro re: same (.40); review follow-up correspondence re: same (.30)	1.10
07/11/13 EB	Revise coal sale agreement between Patriot Coal Sales and ILVA S.p.A. with special attention to inclusion clauses aiming to reduce risk on Patriot should ILVA go bankrupt or insolvent (4.90); attend conference call with client, L. Harrison, H. Hiznay, E. Agostinelli and F. Dell'Atti re: written advice provided by Curtis suggesting amendments to Agreement (.40); attend conference call between client, A. Ferro from ILVA and E. Agostinelli re: update on status of proceeding undergone by ILVA and clarifications re: matter of signatory powers within ILVA (.70); attend meeting with E. Agostinelli and F. Dell'Atti re: draft of new version of coal sale agreement (1.70); draft new version of same pursuant to comments of E. Agostinelli (3.60)	11.30
07/12/13 SJR	Review email correspondence re: black-line and clean version of agreement between Patriot Coal and ILVA re: Italian coal sales agreement legal issues including potential impact of Italian administration proceedings on contract counter-party (.50); draft follow-up correspondence re: status update (.10)	0.60
07/12/13 LPH	Review revised agreement forwarded by E. Agostinelli (.60); participate in conference call with E. Agostinelli and H. Hiznay re: same (.80); review additional draft agreement (.80); confer with H. Hiznay re: affiliate and subsidiary provisions (.40)	2.60
07/12/13 EA	Begin revision on draft of coal sale agreement, specifically updating analysis of issues under Italian law (.60); participate in call with L. Harrison and H. Hiznay	3.50

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	re: same (.80); attend meeting with E. Ballo and F. Dell'Atti re: comments to termination mechanism in ILVA agreement (2.10)	
07/12/13 FD	Attend meeting with E. Agostinelli and E. Ballo re: comments to termination mechanism in ILVA agreement (2.10); revise draft of coal sale agreement between Patriot Coal Sale and ILVA S.p.A. in accordance with comments of E. Agostinelli concerning events of default and letter of good standing provisions (4.40); attend conference call meeting between L. Harrison, H. Hiznay and E. Agostinelli re: comments to revised version of ILVA Agreement (.80)	7.30
07/12/13 HH	Review draft ILVA agreement pursuant to comments from E. Agostinelli (.60); participate in call with E. Agostinelli and L. Harrison re: same (.80); confer with L. Harrison re: affiliate and subsidiary provisions (.40); revise draft agreement per comments re: same (1.80); correspond with L. Harrison, S. Namnum and E. Agostinelli re: same (.30); draft cover email to L. Harrison re: summary of relevant issues (1.10)	4.40
07/12/13 EB	Attend meeting with E. Agostinelli and F. Dell'Atti re: comments to termination clauses to be included in coal sale agreement with ILVA (2.10); revise sections of agreement dedicated to letter of good standing and events of default according to comments by E. Agostinelli (4.20); attend conference call between L. Harrison, H. Hiznay and E. Agostinelli re: amended version of agreement (.80)	7.10
07/13/13 LPH	Review revised draft supply agreement from H. Hiznay (.60); confer with H. Hiznay re: additional comments to same (.20)	0.80
07/13/13 HH	Revise draft coal supply agreement with ILVA per comments of L. Harrison (1.60); confer with L. Harrison re: same and additional comments (.20)	1.80
07/14/13 LPH	Review additional revisions to supply agreement from H. Hiznay (.40); circulate same to E. Waller and C. Damba (.30)	0.70
07/14/13 HH	Finalize revisions to draft coal supply agreement with ILVA per comments of L. Harrison (2.80)	2.80
07/15/13 SJR	Review of correspondence re: comments to draft coal sales agreement with ILVA and issues related to same, including changes to draft pursuant of Italian administration proceeding (.80); review PCS-ILVA documentation and draft agreement re: Italy coal purchase agreement (2.10); review correspondence related to same (.20)	3.10
07/15/13 LPH	Review and circulate latest draft of supply agreement to E. Waller and C. Damba (.90); correspond with E.	1.10

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	Agostinelli re: certain provisions and future course of action (.20)	
07/15/13 HH	Draft final revision to draft ILVA coal supply agreement and submit same to L. Harrison for review and highlight open issues (.50)	0.50
07/16/13 LPH	Correspond with E. Agostinelli re: review of definitions in supply agreement for comments (.40)	0.40
07/16/13 FD	Revise draft of coal sale agreement between Patriot Coal sales and ILVA S.p.A. re: definition of buyer's affiliate and buyer's subsidiaries in accordance with Italian law (.80); attend meeting with E. Ballo re: revised draft of ILVA Agreement (.50); correspond with E. Agostinelli and E. Ballo re: same (.50)	1.80
07/16/13 EB	Attend meeting with F. Dell'Atti re: revised draft of ILVA Agreement (.50); correspond with E. Agostinelli and F. Dell'Atti re: same (.50)	1.00
07/16/13 DC1	Review update of ILVA S.p.A. corporate and political situation re: status of Decree Law n. 61 2013 (1.00); analyze amendments introduced by Chamber of Deputies to Decree Law n. 61 2013 (1.50)	2.50
07/17/13 LPH	Correspond with E. Waller on course of action re: decree and supply agreement (.20); follow-up telephone conversation with E. Waller re: same (.20); correspond with E. Agostinelli re: status and course of action (.30)	0.70
07/17/13 EA	Correspond with client re: update on ILVA Decree (1.20)	1.20
07/17/13 FD	Analyze project of law approved by Italian Chamber of Deputies re: conversion in law of ILVA Decree (1.40); research schedule work of Italian Senate re: final approval of project of law concerning same (.30); correspond with E. Agostinelli re: status of final approval of ILVA Decree (.20)	1.90
07/21/13 DC1	Review update of ILVA S.p.A. corporate and political situation re: status of Decree Law n. 61 2013, currently under review by Italian Senate (2.00)	2.00
07/23/13 LPH	Correspond with E. Agostinelli re: status of decree appointing commissioner under Italian law (.20)	0.20
07/23/13 FD	Research schedule work of Italian Senate in connection with final approval of ILVA Decree (.20)	0.20
07/26/13 FD	Correspond with D. Ciapponi in connection with schedule works for final approval of ILVA Decree (.20)	0.20
07/26/13 DC1	Review latest update of ILVA S.p.A. corporate and political situation re: status of Decree Law n. 61 2013,	2.00

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	currently under review of Italian Senate (2.00)	
07/31/13 DC1	Review latest update of ILVA S.p.A. corporate and political situation re: status of Decree Law n. 61 2013, currently under review of Italian Senate (1.00)	1.00
	TOTAL HOURS	124.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	4.00	860	3,440.00
Lynn P. Harrison III	Partner	21.30	860	18,318.00
Emanuella Agostinelli	Partner	16.60	620	10,292.00
Heather Hiznay	Associate	14.50	395	5,727.50
Francesco Dell'Atti	Associate	33.50	245	8,207.50
Emanuele Ballo	Legal Intern	27.30	150	4,095.00
Dario Ciapponi	Legal Intern	7.50	150	1,125.00
		124.70		\$51,205.00
	TOTAL SERVICES			\$51,205.00
	10% DISCOUNT			\$-5,120.50
	TOTAL THIS INVOICE			\$46,084.50



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -



Mail Checks to -

Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588275

Total Services	51,205.00
10% DISCOUNT	-5,120.50
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$46,084.50</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

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Inv. # 1588274
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SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

07/01/13	SJR	Review email correspondence to Creditors' Committee re: equipment lease with Banc of America, a conflict party (.40); review comments from Banc of America's counsel to same (.30); teleconference with counsel for Banc of America re: same and resolving open issues (.40); correspond with H. Hiznay re: same (.30); review and revise motion with comments re: lease buyout (1.20); confer with H. Hiznay re: comments to lease buyout motion (.30)	3.00
07/01/13	HH	Draft follow-up email to Creditors Committee describing terms of lease amendment with conflict party, Banc of America, per S. Reisman's request (1.10); review comments submitted by Banc of America's counsel (.80); draft email correspondence to S. Reisman re: same (.20); participate in conference call with D. Lipke and S. Reisman re: same (.40); revise draft lease amendment in accordance with same (.90); provide same to S. Reisman for review (.20); confer with S. Reisman re: comments to draft motion and proposed order in connection with lease amendment (.30); revise motion and order in accordance with same (1.40); correspond with M. Cohen re: comments to same (.20); finalize motion and order prior to submitting same to client for review (1.20)	6.70
07/02/13	SJR	Review correspondence and comments to early buyout agreement and amendment to lease with conflict party Banc of America, including issues related to property taxes, indemnification and related matters (.40); correspond with H. Hiznay re: mark-up of documentation regarding early buyout (.30)	0.70
07/02/13	MAC	Review impact of settlement re: potential indemnification obligations of Patriot to Peabody in connection with resolution of early buyout of equipment lease with a conflict party (.90)	0.90
07/02/13	HH	Draft response email to R. Mead re: questions in connection with status of amendment to equipment lease with Banc of America, a conflict party (.70)	0.70

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07/03/13	SJR	Participate in conference call with client to discuss Patriot Coal settlement agreement with Banc of America, a conflict party, on early buyout of plant lease and discuss issues re: mark-up from Vedder Price (.50); review documentation re: same in preparation for conference call to client (.60); review proposed letter agreement from Peabody re: release of claims against Patriot Coal in connection with same (.40); correspond with H. Hiznay re: comments to same (.20)	1.70
07/03/13	HH	Prepare for call with client and S. Reisman re: equipment lease with Banc of America, a conflict party, and possible side letter agreement (.20); participate in same (.50); review draft agreement and confer with S. Reisman re: same (.30); draft follow-up email to S. Reisman re: same (.20); revise side letter agreement drafted by Peabody counsel in connection with same (.60)	1.80
07/07/13	SJR	Review revisions to letter agreement and settlement agreement re: early buyout of lease with Banc of America, a conflict party, in efforts to finalize same for Court approval (1.20)	1.20
07/07/13	HH	Draft revisions to letter agreement and settlement agreement in connection with possible early buyout and settlement of equipment lease with Banc of America, a conflict party (.60)	0.60
07/08/13	SJR	Attend to matters re: Peabody indemnification, contribution and release issue and review of letters and email correspondence related to same in connection with potential early buyout and settlement with conflict party, Banc of America (.70); review of email correspondence to counsel at Patriot Coal re: Peabody issue and concerns re: negotiations and effort to obtain sign-off on side letter with Peabody in connection with same (.40); correspond with H. Hiznay re: status of same, including release issues (.60); review documentation including mark-up of side letter with respect to Peabody (.30); review letter agreement on same (.30); draft follow-up correspondence re: same (.20)	2.50
07/08/13	MAC	Review revised documents in connection with the Banc of America, a conflict party, early buyout and related issues including Court approval (1.30)	1.30
07/08/13	HH	Draft correspondence to E. Borenstein and S. Reisman re: comments to draft letter agreement and settlement agreement in connection with possible equipment lease modification with Banc of America, a conflict party (.30); revise draft in connection with same (.30); prepare drafts for submission to client and draft email re: same (.50); draft email to T. Foudy re: potential letter agreement and impact on Peabody issues (.30); draft	3.60

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		email to Davis Polk, attorney involved in Peabody matter re: same (.90); correspond with client, S. Reisman and E. Borenstein re: same (.50); review and revise draft documents in connection with same (.30); correspond with E. Borenstein to discuss tax question and other issues (.30); correspond with S. Reisman re: same (.20)	
07/09/13	EAC	Meet with S. Ryan to review tax matters in proposed early buyout of certain leased assets with Banc of America, a conflict party (.30); participate in telephone call with S. Ryan and H. Hiznay to get background facts re: same (.30); review draft agreement re: same (1.10); review emails and attachments from H. Hiznay re: same (.60)	2.30
07/09/13	SJR	Review issues re: conflict party Banc of America equipment lease related to tax concerns (.70); correspond with H. Hiznay and E. Cukier re: same discussing tax issues to be addressed (.40)	1.10
07/09/13	TPS	Review background materials regarding equipment lease agreement with Banc of America, a conflict party (.40); review draft of waiver letter re: same (.40); follow-up correspondence with H. Hiznay re: early buyout claims re: same (.20)	1.00
07/09/13	HH	Follow-up correspondence with E. Borenstein and S. Reisman re: equipment lease issue with Banc of America, a conflict party (.40); draft email to E. Cukier re: tax issue related to same (.30); participate in telephone conference with E. Cukier and S. Ryan re: same (.30)	1.00
07/09/13	SER	Meet with E. Cukier re: tax issues in connection with early buyout of equipment lease with Banc of America, a conflict party (.30); participate in telephone conference with E. Cukier and H. Hiznay re: same, including background and facts (.30); review early buyout agreement, lease agreement, tax indemnity and general indemnity re: same (1.70)	2.30
07/10/13	EAC	Confer with S. Ryan re: review of tax matters in proposed early buyout of certain leased assets with Banc of America, a conflict party (.50); review draft agreement re: same (.90); review emails and attachments from H. Hiznay re: same (.40)	1.80
07/10/13	SJR	Review Peabody waiver letter and lease amendment and comments re: same in connection with resolving equipment lease issues with Banc of America, a conflict party (1.60); correspond with H. Hiznay re: tax issues and follow-up regarding revised documentation for Banc of America lease buyout re: same (.30)	1.90
07/10/13	TPS	Review Davis Polk's follow-up on Peabody waiver letter in connection with early buyout of equipment lease and	0.30

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	resolution of claims with Banc of America, a conflict party (.30)	
07/10/13	ESB Review Peabody letter in connection with early buyout of equipment lease and resolution of claims with Banc of America, a conflict party (.10); confer with H. Hiznay re: same and attend to issues and correspondence in connection with the same (.90)	1.00
07/10/13	HH Confer with E. Borenstein to discuss edits to draft Peabody waiver letter and lease amendment with Banc of America, a conflict party (.90); revise documents in accordance with same (1.30); participate in call with Boone County tax assessor to verify tax issue in connection with same (.20); correspond with E. Cukier and S. Ryan re: tax issue in connection with same (.20); correspond with S. Reisman and Davis Polk re: draft documents (.30)	2.90
07/10/13	SER Review and markup tax provisions of early buyout agreement with Banc of America, a conflict party (.60); confer with E. Cukier re: same and other agreements (.50); conduct research re: West Virginia sales tax exclusions in connection with same (.80)	1.90
07/11/13	SJR Attend to negotiations with counsel for Banc of America, a conflict party, re: equipment lease buyout and efforts to finalize same (.60); follow-up correspondence with H. Hiznay re: same (.30)	0.90
07/11/13	HH Follow-up correspondence with S. Reisman and E. Borenstein re: equipment lease with Banc of America, a conflict party (.30); revise draft in accordance with same (.40); draft email to client providing update re: same (.50)	1.20
07/15/13	SJR Review documents re: early buyout of equipment lease from Banc of America, a conflict party, and efforts to finalize same and address open issues (.80)	0.80
07/15/13	MAC Review revised Banc of America, a conflict party, early buyout documents (.90)	0.90
07/16/13	SJR Correspond with H. Hiznay re: matters related to lease buyout with conflict party Banc of America in efforts to finalize same (.40)	0.40
07/16/13	SJR Review documentation regarding agreement with Banc of America, a conflict party, in connection with resolving dispute and early buyout of equipment lease (.90); provide comments to same and forward back to Patriot Coal for review and comment specifically highlighting proposed resolution of outstanding issues (.40)	1.30
07/16/13	HH Correspond with S. Reisman, E. Borenstein and E. Cukier re: follow-up to equipment lease with Banc of America, a conflict party, matter and review	0.40

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	correspondence from client re: same (.40)	
07/17/13 EAC	Review matters pertaining to certain sales tax forms in connection with early buyout agreement with Banc of America, a conflict party (.30)	0.30
07/17/13 MAC	Review tax form and tax issues in connection with settlement with Banc of America, a conflict party (.80)	0.80
07/17/13 BMK	Review clean and redline versions of settlement agreement and letter in connection with equipment lease with Banc of America, a conflict party, and draft email correspondence to opposing counsel detailing changes (.50); correspond with H. Hiznay re: same (.20)	0.70
07/17/13 HH	Correspond with B. Kotliar re: next steps on equipment lease with Banc of America, a conflict party, matter (.50); review correspondence from client and D. Lipke re: same (.20)	0.70
07/19/13 SJR	Review Peabody letter agreement and sign-off on same from counsel for Peabody in connection with resolving dispute over equipment lease with conflict party, Banc of America (.30); review mark-up of documentation from D. Lipke, counsel for Banc of America, related to early buyout of lease in connection with same (.70); review settlement and amendment to restated lease agreement re: same (1.00); attend to matters re: prep plant and note comments and issues related to same in preparation for conference with D. Lipke to finalize documentation (.60)	2.60
07/19/13 BMK	Draft email correspondence with H. Hiznay re: drafting email update to client re: equipment lease with Banc of America, a conflict party, re: settlement and letter agreement, motion, and proposed order in connection with same and circulate to S. Reisman for review (.50)	0.50
07/19/13 HH	Revise motion and proposed order in connection with potential buyout of equipment lease with Banc of America, a conflict party, to reflect latest comments from opposing counsel (1.60); correspond with B. Kotliar re: same (.50)	2.10
07/22/13 HH	Follow-up correspondence with S. Reisman re: next steps in resolving equipment lease issues with Banc of America, a conflict party (.30)	0.30
07/23/13 EAC	Review and comment on revised draft of proposed settlement agreement re: equipment lease with Banc of America, a conflict party, received from opposing counsel (.70); review related lease agreements re: same (.40)	1.10
07/23/13 SJR	Review correspondence to client re: Peabody accepting changes to letter agreement and updated lease	2.80

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	amendment and settlement agreement related to resolution of potential claims in connection with early buyout of equipment lease prep plant with Banc of America, a conflict party (.60); follow-up correspondence with E. Cukier and S. Ryan re: tax issues related to same (.30); review lease amendment to same as well as side letter with Peabody re: enforcement of subrogation rights potentially against Eastern Coal (1.70); review correspondence from H. Hiznay to client re: same (.20)		
07/23/13	MAC	Review outstanding issues in connection with conflict party Banc of America early buyout agreement and revise related pleadings in connection with same (.90)	0.90
07/23/13	SER	Review and revise new draft of equipment lease with Banc of America, a conflict party, specifically with respect to issues and tax provisions (.70); review of tax indemnity agreement re: same (.30); review of West Virginia sales tax exemption form re: same (.20)	1.20
07/24/13	ESB	Participate in telephone conference with H. Hiznay re: outstanding issues under Banc of America settlement agreement including equipment lease with Banc of America, a conflict party, and review of documentation in connection with same (.50); review and comment on revised settlement agreement and draft correspondence re: same (.50)	1.00
07/24/13	HH	Correspond with E. Borenstein, S. Ryan, S. Reisman, D. Lipke and S. Schutzenhofer re: status of negotiations on Banc of America equipment lease and next steps re: same (1.40); revise letter agreement, motion, proposed order and settlement in connection with same (2.30); participate in telephone conference with E. Borenstein re: same (.50)	4.20
07/25/13	EAC	Review tax matters in proposed early buyout settlement agreement with Banc of America, a conflict party, in connection with potential indemnity obligations (.90); review correspondence from S. Ryan regarding discussions with opposing counsel in connection with same (.50); revise tax comments in connection with same (.40)	1.80
07/25/13	ESB	Participate in conference call with S. Reisman, H. Hiznay and S. Ryan re: open issues, including tax matters and correspondence with Vedder Price re: open issues under settlement agreement with Banc of America, a conflict party (.70); review correspondence in connection with same (.30)	1.00
07/25/13	HH	Prepare for call with D. Lipke, S. Reisman, S. Ryan and E. Borenstein re: equipment deal with Banc of America, a conflict party (.40); participate in same (1.00); revise draft agreement in accordance with same (.40); participate in call with client re: status of same (.30);	6.10

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	prepare draft revised agreement for submission to client (.60); draft correspondence re: same (.30); prepare execution copy and redline for submission to Banc of America counsel (1.90); draft email to Banc of America counsel re: same (.50); revise motion per S. Reisman comments in connection with same (.70)		
07/25/13	SER	Review of comments to early buyout letter proposal and agreement with Banc of America, a conflict party and prepare for call with D. Lipke re: tax provisions of EBO agreement (.30); participate in call with D. Lipke to discuss same (.90); participate in call with Patriot to discuss same (.50); revise tax comments to EBO agreement (.40)	2.10
07/26/13	HH	Correspond with S. Reisman re: follow-up email to D. Lipke counsel to Banc of America, a conflict party re: resolution of equipment lease deal (.30)	0.30
07/29/13	EAC	Review of comments from opposing counsel for Banc of America, a conflict party re: tax implications of proposed early buyout agreement (.90); review H. Hiznay correspondence re: same (.20)	1.10
07/29/13	SJR	Review comments to Banc of America, a conflict party, amendment and comments of D. Lipke re: same in connection with resolution of issues related to equipment lease (1.70); correspond with client re: recommendations re: sign-off on lease amendment (1.20); correspond with H. Hiznay re: same (.30)	3.20
07/29/13	MAC	Review and revise revised motion to approve entry into early buyout agreement with Banc of America, a conflict party (.80)	0.80
07/29/13	HH	Revise motion in connection with approval of conflict party Banc of America lease amendment (.60); draft email to opposing counsel re: follow-up on Banc of America's comments to same (.20); review comments of D. Lipke to draft agreement (1.30); review lease agreements in connection with same (.80); confer with S. Ryan re: reaction to same (.90); draft email to S. Schutzenhofer re: comments to same (.20); draft substantive follow-up email to S. Schutzenhofer re: detailed explanation and recommendations in connection with same (1.00)	5.00
07/29/13	SER	Review markup of EBO agreement with Banc of America, a conflict party (.20); confer with H. Hiznay re: tax provisions of same and tax indemnity exposure (.90)	1.10
07/30/13	EAC	Review and revise comments to early buyout proposed settlement agreement received from Banc of America, a conflict party re: tax implications (.70); confer with S. Ryan re: same (.10)	0.80

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07/30/13	SJR	Participate in call with S. Schutzenhofer and H. Hiznay re: Banc of America, a conflict party, lease amendment and related issues with respect to same, including tax indemnity (.80); review and revise motion to approve Banc of America lease buyout (1.10); correspond with H. Hiznay re: comments to same (.30)	2.20
07/30/13	FRG	Per H. Hiznay's request, prepare filing of motion related to equipment lease with Banc of America, a conflict party (2.50)	2.50
07/30/13	HH	Participate in call with S. Schutzenhofer and S. Reisman re: lease amendment and early buyout with Banc of America, a conflict party (.80); correspond with S. Ryan and E. Cukier re: revising language on tax indemnity to present to Banc of America counsel re: same (.50); review motion in preparation for filing (1.20); draft correspondence to S. Schutzenhofer re: same (.20); draft correspondence to Committee re: update on terms of deal (.80); draft correspondence re: Peabody side letter and review executed version of same (.30); correspond with F. Guenther and GCG re: potential filing and service of same (.30)	3.30
07/30/13	SER	Revise tax indemnity language in early buyout agreement with Banc of America, a conflict party (.80); confer with E. Cukier re: same (.10)	0.90
07/31/13	EAC	Draft and revise tax section of proposed early buyout settlement agreement with Banc of America, a conflict party, regarding indemnity matters under tax indemnity agreement and other tax matters (1.90); correspond with S. Ryan re: same (.60); correspond with S. Reisman and H. Hiznay in connection with same (.20); review agreements in connection with same (.40)	3.10
07/31/13	SJR	Analyze issues in connection with Banc of America, a conflict party, lease amendment motion and correspond with H. Hiznay re: comments to same and possibility of filing motion to expedite (1.70)	1.70
07/31/13	HH	Review correspondence with client and S. Reisman re: expediting motion to approve early buyout and resolution of equipment lease issues with Banc of America, a conflict party (.20); participate in call with K. Coco re: possible expedited motion (.20); draft correspondence to S. Reisman re: same (.20); prepare execution copy of draft agreement re: Banc of America equipment lease (.50); draft correspondence to D. Lipke re: same (.40); draft email to client re: update on same (.40); review D. Lipke's comments to draft motion and implement same (.20); draft motion to expedite in connection with Banc of America equipment lease motion (1.30); revise same and provide to M. Cohen for comment (.50)	3.90

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TOTAL HOURS 108.20

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	28.00	860	24,080.00
Turner P. Smith	1.30	860	1,118.00
Eduardo A. Cukier	12.30	800	9,840.00
Evan S. Borenstein	3.00	800	2,400.00
Michael Ari Cohen	5.60	740	4,144.00
Sarah Elizabeth Ryan	9.50	480	4,560.00
Heather Hiznay	44.80	395	17,696.00
Bryan M. Kotliar	1.20	305	366.00
Franklin R. Guenther	2.50	235	587.50
	108.20		\$64,791.50

TOTAL SERVICES \$64,791.50
10% DISCOUNT \$-6,479.15

Summary of Expenses

Long Distance Telephone	3.04
Meals	36.77
Search Fees	6.80
Transportation Expense	60.30

TOTAL EXPENSES \$106.91

TOTAL THIS INVOICE \$58,419.26



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -



Mail Checks to -

Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588274

Total Services	64,791.50
10% DISCOUNT	-6,479.15
Total Expenses	106.91
Applied Credit	0.00
Total This Invoice	<u>\$58,419.26</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

September 05, 2013

Inv. # 1588273
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

07/01/13	JDM	Follow-up research for memorandum regarding potential actions against third-party service providers in connection with Rule 2004 investigation of prepetition transactions (2.40)	2.40
07/01/13	ET	Correspond with N. Goodman and H. Hiznay re: processing of documents received from Duff & Phelps, a conflict party, pursuant to Rule 2004 subpoena (.20); review relevant documents and revise letter to counsel for Duff & Phelps re: scope of document production pursuant to Rule 2004 subpoena (.50); review relevant documents and draft letter to counsel for Morgan Stanley, a conflict party, and provide to T. Foudy for review (.90)	1.60
07/02/13	TF1	Edit and finalize letter to Morgan Stanley counsel, a conflict party, on discovery issues (.30); edit letter to Duff & Phelps' counsel, a conflict party, on discovery production (.40); correspondence with Davis Polk on discovery protocol in connection with same (.20)	0.90
07/02/13	ET	Review email from J. Berman, counsel for Duff & Phelps, a conflict party re: document production, including proposed draft and revision of response letter re: same (1.20); finalize letter to counsel for Morgan Stanley, a conflict party, and email to K. Katsiris and K. Arora (.10); review documents produced by Duff & Phelps pursuant to Rule 2004 subpoena and draft email to T. Foudy re: same (.80); review document protocol for reviewing documents produced by Duff & Phelps and Morgan Stanley, conflict parties, pursuant to Rule 2004 subpoenas (.30); confer with H. Hiznay re: same (.30)	2.70
07/02/13	HH	Confer with E. Tobin re: document review in connection with Rule 2004 subpoenas of conflict parties Morgan Stanley and Duff & Phelps (.30); correspond with litigation support re: same (.20)	0.50
07/02/13	BB	Create Eclipse database in connection with review of materials received from conflict parties Morgan Stanley and Duff & Phelps in connection with review of	1.00

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	prepetition transactions (.30); upload documents into database re: same (.50); upload OCR for searching re: same (.20)	
07/02/13 NG1	Copy data to CMP Data Center in connection with review of materials received from conflict parties Morgan Stanley and Duff & Phelps in connection with review of prepetition transactions (.50); review data for attorney review re: same in order to efficiently streamline review procedures (.50)	1.00
07/03/13 SJR	Review discovery protocol and memorandum re: same in connection with Patriot Coal case in connection with discovery handled by Curtis as conflicts counsel with respect to Peabody investigation (1.80)	1.80
07/03/13 TF1	Participate in conference call with Morgan Stanley's counsel, a conflict party, re: email search terms and scope of email searches (.20)	0.20
07/03/13 ET	Confer with N. Goodman and H. Hiznay re: processing of documents received from Morgan Stanley, a conflict party, pursuant to Rule 2004 subpoena in connection with review of prepetition transactions (.30); confer with H. Hiznay re: document review protocol for documents produced by Morgan Stanley and Duff & Phelps, conflict parties, pursuant to Rule 2004 subpoenas (.40); review and revise document review protocol (.40)	1.10
07/03/13 HH	Confer with E. Tobin re: discovery and memorandum re: protocol re: same (.30); draft revisions to same including description of important materials and facts to be used by document reviewers (3.10); follow-up conference with E. Tobin re: review protocol re: same (.40)	3.80
07/05/13 JDM	Follow-up research for memorandum re: potential actions against third-party service providers in connection with Rule 2004 investigation of prepetition transactions involving conflict parties (2.20)	2.20
07/05/13 ET	Review draft document review protocol in connection with Rule 2004 investigation of prepetition transactions (.20); confer with H. Hiznay re: same (.40)	0.60
07/05/13 HH	Confer with E. Tobin re: revisions to document review protocol in connection with Rule 2004 investigation of prepetition transactions including conflict parties (.40)	0.40
07/06/13 HH	Revise document review protocol in accordance with comments of E. Tobin in connection with Rule 2004 investigation of prepetition transactions in order to streamline review procedures of documents received from conflict parties Duff & Phelps and Morgan Stanley (1.10)	1.10
07/07/13 HH	Draft final revisions to document review protocol in	0.40

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	connection with Rule 2004 investigation of perpetiton transactions including conflict parties Duff & Phelps and Morgan Stanley and circulate to E. Tobin for her review (.40)	
07/08/13 ET	Correspond with H. Hiznay re: document review protocol in connection with Rule 2004 investigation of perpetiton transactions including conflict parties Duff & Phelps and Morgan Stanley (.30); review correspondence with counsel for Morgan Stanley and Duff & Phelps, conflict parties, and draft email to T. Foudy re: same (.20)	0.50
07/08/13 MM9	Modify uploaded files in connection with Rule 2004 investigation of perpetiton transactions including conflict parties Duff & Phelps and Morgan Stanley (.30); upload production documents into "Patriot - Morgan Stanley" database in preparation for attorney review re: same (.20)	0.50
07/09/13 SJR	Review Morgan Stanley and Duff & Phelps, conflict parties, document production protocol (.80); review responses to document production (1.30)	2.10
07/09/13 HH	Discuss document review protocol for Morgan Stanley and Duff & Phelps, conflict parties, documents with litigation support personnel in order to ensure efficient document review procedures (.50); prepare database for review re: same (.40); begin review re: same (4.40)	5.30
07/10/13 TF1	Review new letter from Morgan Stanley, a conflict party, and confer with E. Tobin on same (.30); correspond with H. Hiznay on results of document review (.10); correspond with E. Tobin to discuss processing and review of new documents re: same (.20)	0.60
07/10/13 ET	Confer with H. Hiznay, N. Goodman and M. Malavarca re: process for sharing certain documents reviewed by Curtis attorneys with Davis Polk in connection with their investigation of the Debtors' potential claims against Peabody (.30); draft follow-up email correspondence to T. Foudy re: same (.90); review letter from K. Katsiris re: scope of Morgan Stanley's document review and production and draft email to T. Foudy re: same (.40); review particular documents produced by Duff & Phelps, a conflict party, related to Patriot's acquisition of Magnum and draft email to T. Foudy analyzing the same (.90)	2.50
07/10/13 HH	Correspond with N. Goodman re: discovery protocol in connection with documents received from conflict parties Duff & Phelps and Morgan Stanley (.20); follow-up meeting with N. Goodman, E. Tobin and M. Malavarca re: same (.30); conduct review of Duff & Phelps documents (2.60)	3.10

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07/10/13	NG1	Attend meeting with M. Malavarca, E. Tobin and H. Hiznay re: review of documents by co-counsel in connection with documents received from conflict parties Duff & Phelps and Morgan Stanley (.20)	0.20
07/10/13	MM9	Attend meeting with N. Goodman, E. Tobin and H. Hiznay re: review of documents by co-counsel in connection with documents received from conflict parties Duff & Phelps and Morgan Stanley (.20)	0.20
07/11/13	SJR	Drafr follow-up correspondence re: outstanding issues re: conflict parties Morgan Stanley and Duff & Phelps document production in connection with Peabody transaction analysis and investigation (1.10)	1.10
07/11/13	TF1	Review H. Hiznay summary of documents reviewed from Duff & Phelps, a conflict party, and send follow-up email re: same (.30); confer with A. Anon re: assignment to prepare analysis of potential claims (.20); review new correspondence from counsel for Morgan Stanley and Duff & Phelps, conflict parties re: same (.30); edit and finalize summary for client and for Committee counsel of document collection to date (.50); follow-up regarding technical aspects of email review raised by counsel for Duff & Phelps (.20)	1.50
07/11/13	ET	Meet with T. Foudy and A. Anon re: strategy for Debtors' investigation of potential claims against Morgan Stanley and Duff & Phelps, conflict parties, arising from prepetition spin-off (.60); review documents and draft internal memorandum re: document review protocol re: same (3.70); draft summary of status of Duff & Phelps's and Morgan Stanley's document productions and review of same and provide to T. Foudy (.30); correspond with H. Hiznay re: review of documents produced by Duff & Phelps pursuant to Rule 2004 subpoena in connection with review of prepetition transactions (.20)	4.40
07/11/13	HH	Review documents produced by Duff & Phelps, a conflict party, in connection with Rule 2004 discovery (3.10); correspond with E. Tobin and T. Foudy re: same (.60); draft correspondence to A. Anon and A. Astiz re: same (.40)	4.10
07/11/13	AVA	Confer with T. Foudy and E. Tobin re: background of case in connection with review of prepetition transactions (.20)	0.20
07/11/13	BB	Transfer documents to CMP Data Center in connection with review of prepetition transactions (.50); tag previous production documents according to source (.20); load Peabody production documents into database (.30); load OCR for searching (.30); tag new documents according to source (.20)	1.50

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07/12/13	TPS	Review updates to client re: rolling production by Morgan Stanley and Duff & Phelps, conflict parties, in connection with review of prepetition transactions (.70); follow-up internally re: review protocol (.30)	1.00
07/12/13	TF1	Meet with E. Tobin, H. Hiznay, A. Anon, and A. Astiz to discuss review of documents received from conflict parties Morgan Stanley and Duff & Phelps in connection with review of prepetition transactions (.50); draft email to new document reviewers re: obligations under confidentiality order (.10); review letters and emails from and draft correspondence to Morgan Stanley and Duff & Phelps on open discovery items (1.00); draft emails to Davis Polk and Kramer Levin on coordination of review to reduce duplication (.40)	2.00
07/12/13	AA	Meeting with T. Foudy, E. Tobin, H. Hiznay, and A. Anon re: document review in connection with review of prepetition transactions (.50); review of Morgan Stanley, a conflict party, documents re: same (.70)	1.20
07/12/13	ET	Continue to review relevant documents and draft and revise internal memorandum re: document review protocol, and review confidentiality protective orders between Debtors and Peabody, Morgan Stanley and Duff & Phelps, conflict parties, in connection with preparing for most efficient review of documents produced in connection with Rule 2004 (2.80); meet with T. Foudy, A. Anon, H. Hiznay and A. Astiz re: strategy for the Debtors' investigation per Bankruptcy Rule 2004, including review of documents produced by Morgan Stanley and Duff & Phelps, conflict parties, pursuant to Rule 2004 subpoenas (.50); follow-up correspondence with A. Anon, H. Hiznay and A. Astiz re: same (.50); correspond with N. Goodman and T. Foudy re: Duff & Phelps's document production (.10); finalize and letter to J. Berman, counsel for Duff & Phelps, re: document production pursuant to Rule 2004 subpoena (.10)	4.00
07/12/13	HH	Revise memorandum re: tagging and document review protocol in connection with Rule 2004 motions to ensure most efficient review of documents received from conflict parties in connection with Rule 2004 investigation (2.40); meet with E. Tobin, A. Astiz, A. Anon and T. Foudy re: process re: same (.50); further correspond with E. Tobin re: same (.40); correspondence with IT, A. Anon and A. Astiz re: tagging (.30); prepare materials requested by E. Tobin in connection with same (.80)	4.40
07/12/13	AVA	Confer with T. Foudy, E. Tobin, H. Hiznay and A. Astiz re: background of case, document review strategy and aims of Rule 2004 investigation (.50); review relevant background materials re: same (.50)	1.00

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07/12/13	AVA	Begin research in connection with memorandum detailing potential claims arising from Rule 2004 investigations, with special attention to choice of law principles (2.00); review confidentiality orders applicable to Rule 2004 investigations (1.00); review pleadings re: same (1.00)	4.00
07/15/13	AA	Begin initial review of conflict Morgan Stanley documents for Patriot Coal investigation (6.20)	6.20
07/15/13	ET	Participate in telephone call with K. Kaveri re: conflict party Morgan Stanley's production of documents pursuant to Rule 2004 subpoena and draft emails to T. Foudy re: same (.30); meet with A. Anon re: strategy for Debtors' investigation of potential claims arising from spin-off and review documents in connection with same (.70); correspond with H. Hiznay and T. Foudy re: research in connection with the Debtors' investigation of possible Estate claims arising from spin-off (.30)	1.30
07/15/13	AVA	Confer with E. Tobin regarding memorandum on potential claims arising from Rule 2004 investigations involving conflict parties (.70); begin review of Duff & Phelps, a conflict party, production in connection with Rule 2004 investigation re: same (3.80)	4.50
07/16/13	AA	Continue review of Morgan Stanley, a conflict party, documents for Patriot Coal investigation (.50)	0.50
07/16/13	ET	Meet with A. Anon re: analysis of the Debtors' potential claims against third parties arising from prepetition transactions (.60); correspond with A. Anon, H. Hiznay and G. Faust re: presentations by conflict parties Morgan Stanley and Duff & Phelps to Peabody and Patriot (.30); draft email to T. Foudy re: status of document review and legal analysis of the Debtors' potential claims against Morgan Stanley and Duff & Phelps (.10)	1.00
07/16/13	AVA	Continue research in connection with overview memorandum presenting potential Estate claims arising from prepetition transactions (.90); confer with E. Tobin re: same (.60)	1.50
07/17/13	TF1	Follow-up re: review of materials produced and compiling summaries of same in connection with documents produced by conflict parties re: Rule 2004 investigation (.40)	0.40
07/17/13	GF	Per E. Tobin's request, prepare discovery materials for A. Anon, including correspondence with E. Tobin and H. Hiznay in connection with documents produced by conflict parties re: Rule 2004 investigation (1.50)	1.50
07/17/13	AA	Review Morgan Stanley, a conflict party, document production for Patriot Coal investigation (1.70)	1.70

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07/17/13	AVA	Review Duff & Phelps, a conflict party, documents in connection with Rule 2004 investigation (1.80); continue research re: potential claims against subjects of Rule 2004 investigations, with special attention to potential aiding and abetting breach of fiduciary duty (3.20)	5.00
07/17/13	MM9	Process and load data into Eclipse database in preparation for attorney review in order to ensure efficient attorney review process and streamline review procedures for documents received from conflict parties in connection with Rule 2004 investigation (3.00)	3.00
07/18/13	AA	Review Morgan Stanley, a conflict party, documents for Patriot investigation of Estate's causes of action arising from prepetition transactions (7.20)	7.20
07/18/13	AVA	Continue research in connection with overview memorandum regarding potential claims against subjects of Rule 2004 investigations (3.90)	3.90
07/19/13	AA	Review Morgan Stanley, a conflict party, documents for Patriot investigation of Estate's causes of action arising from prepetition transactions (3.40); confer with E. Tobin re: document review (.20)	3.60
07/19/13	ET	Review letter from counsel for Duff & Phelps and draft email to T. Foudy analyzing same (.60); confer with A. Astiz re: significant documents produced by Morgan Stanley, a conflict party (.20); draft email correspondence to T. Foudy re: same (.50); correspond with A. Anon re: review of documents produced by Morgan Stanley and Duff & Phelps, conflict parties, pursuant to Rule 2004 subpoenas in connection with review of Estate's causes of action arising from prepetition transactions (.20)	1.50
07/19/13	AVA	Research choice of law analysis implicated by various potential estate claims arising from prepetition transactions analyzed as part of Rule 2004 investigation and research associated statutes of limitation for same (4.00); continue drafting memorandum of law providing overview of potential claims (4.20)	8.20
07/20/13	TF1	Review summary emails re: progress and status of review of Morgan Stanley, a conflict party, production and draft email with instructions re: conveying significant findings to client, co-counsel and Committee counsel (.30)	0.30
07/20/13	AA	Review Morgan Stanley, a conflict party, documents for Patriot Coal investigation of Estate's causes of action arising from prepetition transactions (4.40)	4.40

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07/20/13	HH	Review correspondence with A. Anon and A. Astiz re: status of document review project (.30)	0.30
07/20/13	AVA	Review Duff & Phelps, a conflict party, production in connection with Rule 2004 investigation of Estate's causes of action arising from prepetition transactions (3.00)	3.00
07/21/13	AVA	Review Duff & Phelps, a conflict party, production in connection with Rule 2004 investigation (1.80); summarize findings to date re: same for distribution to E. Tobin, T. Foudy, and A. Astiz (.60)	2.40
07/22/13	TF1	Review new correspondence from Duff & Phelps and Morgan Stanley, conflict parties, in connection with production of documents pursuant to Rule 2004 investigation (.20); draft email to E. Tobin summarizing research needed regarding Duff & Phelps position on emails and summary memorandum needed for client, co-counsel and committee counsel (.30)	0.50
07/22/13	AA	Prepare memorandum re: Morgan Stanley, a conflict party, document review for Patriot investigation and compile memo exhibits re: same (6.00); continue Morgan Stanley document review for Patriot investigation of potential Estate causes of action arising from prepetition transactions (.50)	6.50
07/22/13	ET	Correspond with T. Foudy re: likelihood of success of motion to compel Duff & Phelps, a conflict party, to search archived emails in response to Rule 2004 subpoena (.70); confer with H. Hiznay re: review of documents produced by Morgan Stanley and Duff & Phelps, conflict parties, pursuant to Rule 2004 subpoenas (.30); correspond with N. Goodman re: processing and loading of documents produced by Morgan Stanley and Duff & Phelps pursuant to Rule 2004 subpoenas (.10)	1.10
07/22/13	HH	Per E. Tobin's request, draft summary re: documents reviewed (.30); continue reviewing Duff & Phelps, a conflict party, documents in connection with same (.80); confer with E. Tobin re: same (.30)	1.40
07/22/13	AVA	Continue research and drafting memorandum re: overview of potential Estate claims arising from prepetition transactions (5.50); research requirements to compel production under Rule 45 subpoena, in connection with subpoena issued to Duff & Phelps, a conflict party (4.00)	9.50
07/22/13	NG1	Review additional documents received from Morgan Stanley, a conflict party, for attorney review (1.00)	1.00
07/22/13	MM9	Process and load additional documents in preparation for attorney review (1.50); process and load Morgan	3.00

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	Stanley, a conflict party, production documents in preparation for attorney review (1.50)	
07/23/13 TF1	Review email summarizing call from J. Berman counsel for Duff & Phelps, a conflict party (.10); revise, edit and finalize update email for client and Davis Polk re: status of document production and review (.40); meet with J. Walsh to discuss analysis of potential Estate claims and discovery of conflict parties in connection with Peabody investigation (.40)	0.90
07/23/13 JJW	Meet with T. Foudy re: Rule 2004 discovery to date and potential claims to be asserted by Debtors (.40); review documents provided by Patriot re: history of company, spin-off and financial issues leading to bankruptcy (3.50); review first day pleadings in connection with potential claims (.50)	4.40
07/23/13 AA	Edit memorandum re: Morgan Stanley, a conflict party, document review for Patriot investigation (1.20); review of Morgan Stanley documents re: same (1.00)	2.20
07/23/13 ET	Review relevant documents and correspondence and draft overview of collection and review of documents produced thus far by Duff & Phelps and Morgan Stanley, conflict parties, in response to Rule 2004 subpoenas (1.30); draft email correspondence to T. Foudy re: overview of same (.30); correspond with A. Astiz, H. Hiznay and A. Anon re: status of document review and legal research issues (1.30); review and revise memorandum re: potentially important documents received from Morgan Stanley, a conflict party (1.30); confer with A. Astiz re: same (.50); correspond with J. Walsh re: Debtors' investigation of potential claims arising from Peabody investigation and draft follow-up correspondence re: same (.70)	5.40
07/23/13 HH	Conduct review of documents produced by Duff & Phelps, a conflict party, in connection with Peabody investigation (2.10); review correspondence with E. Tobin, A. Astiz and others and draft memorandum re: same (.50)	2.60
07/23/13 AVA	Continue research re: grounds to compel Duff & Phelps, a conflict party, to comply with subpoena (6.20); draft, review and revise memorandum re: Duff & Phelps legal obligations under subpoena (6.70); confer with E. Tobin re: same (.50)	13.40
07/24/13 TPS	Review report to client re: document production from conflict parties and follow-up on next steps (.40)	0.40
07/24/13 ET	Review A. Anon's memorandum re: standards for compelling third-party to search archived emails in response to Rule 2004 subpoena and correspond with A. Anon re: same (.70); confer with H. Hiznay re: documents produced by Duff & Phelps, a conflict party,	1.10

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	pursuant to Rule 2004 subpoena (.40)	
07/24/13 HH	Review documents received by Duff & Phelps, a conflict party, in connection with Rule 2004 examination (3.80); confer with E. Tobin re: same (.40)	4.20
07/24/13 AVA	Review and revise initial draft overview memorandum re: potential estate claims arising from Peabody investigation including documents produced by conflict parties Morgan Stanley and Duff & Phelps (1.00)	1.00
07/25/13 TF1	Draft update email to Committee Counsel on production and documents by conflict parties Duff & Phelps and Morgan Stanley and review thereof (.30)	0.30
07/25/13 JJW	Review documents provided by conflict parties in connection with Patriot re: spin-off and history of company in connection with Rule 2004 investigation of Estate claims of action and prepetition transactions (2.90); prepare outline of potential causes of action re: same (1.50); confer with E. Tobin re: same (.90)	5.30
07/25/13 ET	Confer with H. Hiznay re: review of documents produced by conflict parties Morgan Stanley and Duff & Phelps pursuant to Rule 2004 subpoenas (.40); confer with J. Walsh re: the Debtors' investigation of potential claims against Morgan Stanley and Duff & Phelps in connection with Peabody's spin-off of the Debtors, focusing on potential claims, legal analysis, and relevant documents (.90)	1.30
07/25/13 HH	Prepare summary email to E. Tobin and J. Walsh re: update on review of Duff & Phelps, a conflict party, documents (.70); confer with E. Tobin re: same (.40)	1.10
07/26/13 TF1	Request update re: case status from H. Hiznay and review same (.20); discuss investigation tasks with J. Walsh (.10); begin review and edit of memorandum on documents produced by Morgan Stanley, a conflict party (.30)	0.60
07/26/13 JJW	Review documents produced by Duff & Phelps and Morgan Stanley, conflict parties, regarding spin-off pursuant to Rule 2004 investigation (3.00); review prior cases where claims asserted related to spin-off and fraudulent conveyances (1.00); prepare outline of potential causes of actions (.50)	4.50
07/26/13 ET	Review correspondence from attorneys for Peabody and Duff & Phelps, a conflict party, re: confidentiality protections, review certain documents produced by Duff & Phelps, and draft email to T. Foudy and J. Walsh re: same (.50); review email from H. Hiznay analyzing recent filings in Patriot Chapter 11 cases re: potential restructuring plan and impact on Rule 2004 investigation (.30)	0.80

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07/26/13	HH	Review materials re: equity committee, bondholders committee and rights offering in connection with inquiry of T. Foudy re: various creditor constituency interests in Rule 2004 investigations (.40); correspond with M. Cohen re: same (.20); draft email response to T. Foudy (.20); conduct review of documents received from Duff & Phelps, a conflict party, in connection with Rule 2004 examination (3.60); draft summary to E. Tobin and J. Walsh re: same (.40); correspond with E. Tobin re: document issues (.20)	5.00
07/26/13	MM9	Per E. Tobin's request, load documents into "Patriot Coal - Morgan Stanley Production Documents" database in order to continue rolling basis attorney review of Rule 2004 documents (2.20)	2.20
07/27/13	HH	Review Duff & Phelps, a conflict party, documents received pursuant to Rule 2004 investigation (1.10)	1.10
07/29/13	TF1	Review emails summarizing review of documents produced by, and open issues raised in connection with, productions by conflict parties Morgan Stanley and Duff & Phelps (.30)	0.30
07/29/13	JJW	Review and analyze solvency opinion and other documents prepared by Duff & Phelps, a conflict party, in connection with claims analysis pursuant to Rule 2004 investigation (4.00); review Morgan Stanley, a conflict party, documents in connection with same (1.50); review and comment on memorandum summarizing relevant Morgan Stanley, a conflict party, documents for claims analysis (.50); review research re: fraudulent conveyance claims re: same (2.50)	8.50
07/29/13	AA	Review of Morgan Stanley, a conflict party, documents for Patriot Coal investigation of estate causes of action arising from prepetition transactions (4.30)	4.30
07/29/13	ET	Review engagement letters produced by Duff & Phelps, a conflict party, in connection with solvency opinion for Peabody's spin-off of Patriot entities and correspond with J. Walsh re: same (.40)	0.40
07/29/13	HH	Conduct further review of Duff & Phelps, a conflict party, documents in connection with review of estate causes of action arising from prepetition transactions (1.20)	1.20
07/30/13	TF1	Review latest summaries of document productions (.10)	0.10
07/30/13	JJW	Review similar cases and research re: fraudulent conveyances and other debtor claims against third parties in connection with review of Estate causes of action arising from prepetition transactions (1.00); review Morgan Stanley, a conflict party, important	7.10

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	documents in connection with claims analysis (2.50); review and comment on memorandum summarizing relevant Morgan Stanley documents for claims analysis (.50); correspond with E. Tobin, A. Anon and A. Astiz re: status of Morgan Stanley and Duff & Phelps, conflict parties, document review and related issues (.60); review research re: insolvency claims (2.50)	
07/30/13 AA	Correspond with J. Walsh, E. Tobin, and A. Anon re: important documents produced by conflict parties and claims implicated in Rule 2004 investigation (.80); provide updates to memorandum for interesting documents for Patriot Coal investigation (1.40)	2.20
07/30/13 ET	Correspond with A. Anon re: likelihood of success of motion to compel Duff & Phelps, a conflict party, to search for and produce emails responsive to the Rule 2004 investigation (.80); review letter from counsel for Morgan Stanley, a conflict party, re: production of documents pursuant to Rule 2004 subpoena (.20); correspond with J. Walsh, A. Anon and A. Astiz re: Debtors' investigation of potential claims on behalf of the Estates, focusing on documents produced to date by Morgan Stanley and Duff & Phelps pursuant to Rule 2004 subpoenas and analysis of potential claims re: same (1.00); review memorandum by A. Astiz re: important documents produced by Morgan Stanley pursuant to Rule 2004 subpoena and correspond with J. Walsh, T. Foudy and A. Astiz re: same (.40); review recent decision re: adjudication of claims re: spin-off and draft email to J. Walsh and H. Hiznay re: same for potential impact on Patriot investigatgion (.50)	2.90
07/30/13 HH	Correspond with J. Walsh and A. Anon re: document review process in order to update review procedures and protocol for reviewing documents produced by conflict parties (.20); review documents re: core Duff & Phelps, a conflict party, team in order to provide A. Anon with update on same (.60); review further correspondence with J. Walsh, A. Anon, E. Tobin and A. Astiz re: document review process and updates re: same in order to continue to ensure efficiency of review process (.50)	1.30
07/30/13 AVA	Review and revise memorandum re: likelihood of success on motion to compel Duff & Phelps, a conflict party, to compel production of archived emails in connection with Rule 2004 investigation (3.20); review research re: Rule 45 subpoenas and Court ordered cost-shifting (4.20); correspond with E. Tobin re: memorandum re: same (.20)	7.60
07/31/13 TF1	Confer with J. Walsh re: status, assignments and findings in documents produced by conflict parties in connection with Rule 2004 investigation (.30); correspond with E. Tobin re: same and email discovery	0.50

September 05, 2013
Inv # 1588273
Our Ref # 058179-000450

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	from Duff & Phelps, a conflict party re: compelling production of documents (.20)	
07/31/13 JJW	Review research re: insolvency analysis in connection with potential claims implicated by prepetition transactions (1.60); review Morgan Stanley, a conflict party, interesting documents in connection with claims analysis (2.00); review and revise memorandum summarizing relevant Morgan Stanley documents for claims analysis (.50); confer with T. Foudy re: status of Morgan Stanley and Duff & Phelps, conflict parties, document review and related issues (.30); further review Duff & Phelps documents in connection with claims analysis (2.00)	6.40
07/31/13 ET	Review correspondence with J. Berman, counsel for Duff & Phelps, a conflict party, and draft response re: additional information needed to evaluate Duff & Phelps's obligation to search individual email accounts for documents responsive to the Rule 2004 subpoena (.70); review documents produced by Duff & Phelps pursuant to the Rule 2004 subpoena (.30); correspond with J. Walsh, A. Astiz and A. Anon re: issues related to document productions by Duff & Phelps and Morgan Stanley, conflict parties, pursuant to Rule 2004 subpoenas (.30)	1.30
07/31/13 HH	Research decision and briefs in recent decision of case implicating prepetition Estate causes of action, per request of E. Tobin (.60); review documents received from Duff & Phelps and Morgan Stanley, conflict parties, with special focus on engagement letters (1.10); review motion to extend exclusivity period to determine potential impact on Peabody investigation (.40); research engagement letters and other key documents in investigation (.80); prepare same for review of internal team (.90); draft email to T. Foudy and J. Walsh re: Duff & Phelps retention application filed in case and review same (.30); continue review of Duff & Phelps documents (1.00)	5.10
07/31/13 AVA	Review and revise memorandum re: likelihood of success on a potential motion to compel Duff & Phelps, a conflict party, to produce archived emails in connection with Rule 2004 investigation of Duff & Phelps (3.40); conduct research with special attention to factors influencing courts decision to require non-parties to bear the cost of compliance with a Rule 45 subpoena re: same (2.00); review Duff & Phelps production to identify email correspondence produced thus far in connection with same (4.50); analyze findings related to Duff & Phelps production of emails in connection with analysis of potential motion to compel Duff & Phelps additional production (1.10); begin drafting summary of emails produced by Duff & Phelps in connection with factual analysis for Rule 2004	11.90

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investigation (.90)

TOTAL HOURS 270.40

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	5.00	860	4,300.00
Turner P. Smith	1.40	860	1,204.00
Theresa A. Foudy	9.10	800	7,280.00
Jonathan J. Walsh	36.20	740	26,788.00
Ellen Tobin	35.50	600	21,300.00
J. Derek Mize	4.60	480	2,208.00
Heather Hiznay	46.40	395	18,328.00
Ada Victoria Anon	77.10	350	26,985.00
Alyssa Astiz	40.00	305	12,200.00
Neal Goodman	2.20	275	605.00
Georgia Faust	1.50	235	352.50
Michael Malavarca	8.90	210	1,869.00
Bryent Battle	2.50	175	437.50
	270.40		\$123,857.00

TOTAL SERVICES \$123,857.00

10% DISCOUNT \$-12,385.70

Summary of Expenses

Duplicating	97.90
Electronic Data Services Storage	3.98
Lexis/Westlaw	4,164.65
Meals	138.78
Search Fees	36.20
Transportation Expense	203.65

TOTAL EXPENSES \$4,645.16

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TOTAL THIS INVOICE

\$116,116.46



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Inv. # 1588273

Total Services	123,857.00
10% DISCOUNT	-12,385.70
Total Expenses	4,645.16
Applied Credit	0.00
Total This Invoice	<u>\$116,116.46</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 05, 2013

Inv. # 1588268
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

07/08/13 HH	Prepare conflicts reports in connection with third supplemental review of Curtis per requirement of professional retention order (.40); review conflicts reports in connection with same to ensure adequacy of supplemental conflicts disclosures (2.10)	2.50
07/09/13 HH	Prepare materials related to third supplemental conflicts review to ensure adequacy of contract and supplemental conflicts disclosures per requirements of professional retention order (.20)	0.20
07/24/13 HH	Draft email to conflicts personnel re: follow-up questions on conflicts review in connection with required bi-annual review to ensure adequacy of contract and supplemental conflicts disclosures as required by professional retention order (.50)	0.50
07/25/13 HH	Review materials provided by conflicts department in connection with supplemental review to ensure adequacy of contract and supplemental conflicts disclosures as required by professional retention order (.30)	0.30
TOTAL HOURS		3.50

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	3.50	395	1,382.50
	3.50		\$1,382.50
TOTAL SERVICES			\$1,382.50
10% DISCOUNT			\$-138.25

September 05, 2013
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TOTAL THIS INVOICE

\$1,244.25



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Inv. # 1588268

Total Services	1,382.50
10% DISCOUNT	-138.25
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,244.25</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 05, 2013

Inv. # 1588267
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

07/10/13	BMK	Review and revise April fee statement including description of work performed in accordance with professional compensation order and U.S. Trustee Guidelines (1.70)	1.70
07/11/13	BMK	Review and revise April monthly fee statement in accordance with the U.S. Trustee Guidelines and professional compensation order (1.20); correspond with B. Patane re: same to ensure compliance with Guidelines (.20)	1.40
07/11/13	BP	Prepare and revise April monthly fee statement in accordance with professional compensation order and U.S. Trustee guidelines (1.50)	1.50
07/12/13	BMK	Finalize April monthly fee statement for filing including final review of descriptions and terms in accordance with U.S. Trustee Guidelines and professional compensation order (.60)	0.60
07/16/13	BP	Prepare and revise Patriot April monthly fee statement per edits and comments of B. Kotliar to ensure compliance with U.S. Trustee guidelines and professional compensation order (1.50)	1.50
TOTAL HOURS			6.70

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	3.70	305	1,128.50
Brittany Patane	3.00	235	705.00
	6.70		\$1,833.50

TOTAL SERVICES	\$1,833.50
10% DISCOUNT	\$-183.35

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TOTAL THIS INVOICE

\$1,650.15



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Inv. # 1588267

Total Services	1,833.50
10% DISCOUNT	-183.35
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,650.15</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
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November 07, 2013

Inv. # 1591587
 Our Ref. 058179-000100
 SJR

Attention: Joseph W. Bean

Re: Case Administration

08/14/13 HH	Review correspondence from K. Coco at Davis Polk re: proposed emergence timeline for impact on matters handled by Curtis as conflicts counsel (.10)	0.10
08/15/13 HH	Correspond with S. Reisman, M. Cohen and B. Kotliar re: anticipated case timeline for impact on conflict matters (.20)	0.20
TOTAL HOURS		0.30

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.30	395	118.50
		0.30		\$118.50
				TOTAL SERVICES
				\$118.50
				10% DISCOUNT
				\$-11.85
				TOTAL THIS INVOICE
				\$106.65



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Total Services	118.50
10% DISCOUNT	-11.85
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$106.65</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

November 07, 2013

Inv. # 1591591
Our Ref. 058179-000200
SJR

Attention: Joseph W. Bean

Re: General Corporate Matters

08/01/13	LPH	Review update from E. Agostinelli re: final decree re: ILVA commissioner in connection with Patriot and ILVA coal and sale agreement (.20)	0.20
08/01/13	FD	Analyze final version of ILVA Decree approved by Italian Parliament in connection with commissioner's role and coal and sale agreement to be entered into between Patriot Coal and ILVA (2.60); revise draft email correspondence to client re: update on final approval of ILVA Decree (.80)	3.40
08/01/13	EB	Conduct research re: update about status of ILVA Decree in connection with Patriot and ILVA coal and sale agreement (.90); draft email correspondence to client re: update on same (.60)	1.50
08/02/13	EA	Participate in call with client re: update on ILVA Decree in connection with Patriot and ILVA coal and sale agreement (1.50)	1.50
08/06/13	EA	Follow-up email correspondence with client re: ILVA Decree as it relates to coal and sale agreement (.90)	0.90
08/06/13	EB	Review final text of approved ILVA Decree in connection with Patriot and ILVA coal and sale agreement (1.20); draft email correspondence to client re: summary of main provisions of same and next steps (1.20); revise same pursuant to comments from E. Agostinelli (.60)	3.00
08/08/13	SJR	Review email correspondence from E. Waller, Assistant General Counsel of Patriot Coal Services LLC, re: draft of coal and sale agreement and provide comments to same (.80)	0.80
08/08/13	LPH	Prepare for conference call with E. Waller, C. Damba and E. Agostinelli in connection with ILVA Decree and related coal and sale agreement (.30); participate in same re: status and course of action re: supply contract with ILVA (.40); correspond with E. Agostinelli on course of action (.20)	0.90

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08/08/13	EA	Participate in conference call with L. Harrison, E. Waller and C. Damba re: status of coal and sale agreement and next steps (.40); follow-up email correspondence with L. Harrison re: same (.20); correspond with E. Ballo and F. Dell'Atti re: same (.20)	0.80
08/09/13	LPH	Review email correspondence from E. Agostinelli re: client's comments to sales agreement (.30); participate in call with E. Waller re: same (.20)	0.50
TOTAL HOURS			13.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.80	860	688.00
Lynn P. Harrison III	Partner	1.60	860	1,376.00
Emanuella Agostinelli	Partner	3.20	620	1,984.00
Francesco Dell'Atti	Associate	3.40	245	833.00
Emanuele Ballo	Legal Intern	4.50	150	675.00
		13.50		\$5,556.00
TOTAL SERVICES				\$5,556.00
10% DISCOUNT				\$-555.60
TOTAL THIS INVOICE				\$5,000.40



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Total Services	5,556.00
10% DISCOUNT	-555.60
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$5,000.40</u>

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Patriot Coal Corporation
12312 Olive Boulevard
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November 07, 2013

Inv. # 1591592
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

08/05/13	SJR	Attend to issues with respect to conflict party Banc of America equipment lease amendment and review documentation and email correspondences re: same (1.10); participate in call with D. Lipke, counsel to Banc of America, re: matters related to same (.20)	1.30
08/05/13	HH	Draft follow-up email correspondence to S. Reisman re: exchange of signature pages re: Banc of America, a conflict party, equipment lease amendment deal (.20); prepare agreement in connection with same (.20); draft email correspondence to D. Lipke in connection with same (.20)	0.60
08/06/13	SJR	Draft email correspondence to client re: sign off on settlement agreement and lease amendment with conflict party, Banc of America in order to finalize same (1.10); review documentation in connection with buyout of Banc of America equipment lease (.40); correspond with H. Hiznay re: same (.20)	1.70
08/06/13	HH	Draft follow-up email correspondence to S. Reisman re: executed deal document and updates on filing of motion for Court approval in connection with Banc of America, a conflict party, equipment lease matter (.40)	0.40
08/07/13	SJR	Review final draft of memorandum and proposed order in connection with conflict party Banc of America lease amendment re: buyout of Rocklick Prep Plant and sign off on same (1.70); correspond with H. Hiznay re: same (.10); draft email response to D. Lipke, counsel to Banc of America, re: same (.20); review documentation re: Banc of America lease amendment re: buyout and follow-up email correspondence re: efforts to finalize same (.80)	2.80
08/07/13	HH	Final review of memorandum and proposed order in connection with approval of Banc of America amendment (1.20); correspond with S. Reisman re: same (.10)	1.30
08/12/13	FRG	Assist H. Hiznay in preparation for filing motion for court approval re: Banc of America, a conflict party,	0.70

November 07, 2013
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		equipment lease (.70)	
08/12/13	HH	Follow-up email correspondence with S. Reisman re: Banc of America, a conflict party, motion to be filed and correspond with M. Cohen re: same (.30)	0.30
08/13/13	SJR	Finalize motion re: approval of settlement agreement with Banc of America, a conflict party, re: equipment lease buyout and note comments to same (.80); follow-up email correspondence re: forwarding same to Creditors' Committee and provide feedback on same (.40)	1.20
08/13/13	GF	Assist H. Hiznay with preparation and filing of Debtors' Notice and Motion for Entry of an Order Pursuant to Section 363 of the Bankruptcy Code and Bankruptcy Rule 9019 Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option as Modified Therein in connection with settlement with Banc of America, a conflict party (.30); draft internal correspondence re: Court deadlines re: same (.20)	0.50
08/13/13	HH	Finalize motion re: approval of Banc of America, a conflict party, equipment lease in preparation for filing of same (1.10); supervise G. Faust re: filing of same (.50); correspond with GCG, client, opposing counsel, Creditor's Committee and chambers re: notification of filing of motion (.70); draft follow-up email correspondence to client re: same (.20)	2.50
08/22/13	SJR	Participate in call with D. Lipke, counsel to Banc of America, a conflict party, re: lease buyout issues and matters re: same (.30); follow-up email correspondence with H. Hiznay re: same (.20)	0.50
08/22/13	HH	Follow-up email correspondence with S. Reisman and D. Lipke re: closing documents in connection with Banc of America, a conflict party, lease buyout (.20)	0.20
		TOTAL HOURS	14.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	7.50	860	6,450.00
Heather Hiznay	Associate	5.30	395	2,093.50
Georgia Faust	Legal Assistant	0.50	235	117.50
Franklin R. Guenther	Legal Assistant	0.70	235	164.50
		14.00		\$8,825.50

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Inv # 1591592
Our Ref # 058179-000330

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TOTAL SERVICES	\$8,825.50
10% DISCOUNT	\$-882.55

Summary of Expenses

Lexis/Westlaw	190.03
Pacer - ECF	3.30

TOTAL EXPENSES	\$193.33
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TOTAL THIS INVOICE	\$8,136.28
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Total Services	8,825.50
10% DISCOUNT	-882.55
Total Expenses	193.33
Applied Credit	0.00
Total This Invoice	<u>\$8,136.28</u>

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12312 Olive Boulevard
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November 07, 2013

Inv. # 1591597
Our Ref. 058179-000430
SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

08/02/13	MAC	Review insurance policy in connection with objection to claims of conflict party CSX (.90)	0.90
08/06/13	MAC	Review issues in connection with viability of insurance coverage for conflict party CSX claims against Patriot Coal (.90)	0.90
08/06/13	HH	Prepare redacted general liability policy and submit to E. Waller for approval of same in connection with conflict party CSX claim (.50); draft email correspondence to J. Maddock, counsel to CSX, re: same (.30)	0.80
08/21/13	HH	Correspond with J. Maddock re: update on status of conflict party CSX claim (.10)	0.10
08/28/13	MAC	Review information in connection with conflict party CSX claims and applicable insurance coverage for liability related to such claims (.90); participate in telephone call with H. Hiznay and J. Maddock, counsel to CSX, re: potential resolution of CSX claims (.40); conduct analysis of alternative methods to resolve CSX claims (.50)	1.80
08/28/13	HH	Participate in call with M. Cohen and J. Maddock re: next steps in resolution of conflict party CSX claims (.40); prepare for same by reviewing claims, insurance, and related underlying documentation (.10)	0.50
08/29/13	HH	Draft email correspondence to E. Waller re: update on call with J. Maddock re: conflict party CSX claim resolution (.70); correspond with M. Cohen re: same (.10)	0.80
TOTAL HOURS			5.80

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Inv # 1591597
Our Ref # 058179-000430

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	3.60	740	2,664.00
Heather Hiznay	Associate	2.20	395	869.00
		5.80		\$3,533.00
	TOTAL SERVICES			\$3,533.00
	10% DISCOUNT			\$-353.30
	TOTAL THIS INVOICE			\$3,179.70



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Patriot Coal Corporation
Inv. # 1591597

Total Services	3,533.00
10% DISCOUNT	-353.30
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$3,179.70</u>

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November 07, 2013

Inv. # 1591599
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

08/01/13	SJR	Review conflict party Duff & Phelps application for retention for potential impact on Rule 2004 discovery served on Duff & Phelps (1.30); draft follow-up email correspondence re: conflict party Morgan Stanley document production (.20); review draft of memorandum to client re: same (1.20)	2.70
08/01/13	TF1	Review and edit multiple drafts of memoranda to client and Committee counsel re: significant finds in conflict party Morgan Stanley document production (1.20); review documents re: same (1.10); review daily summaries of document reviews (.30); confer with J. Walsh re: research and analysis of potential claims against conflict parties Morgan Stanley and Duff & Phelps (.40); draft email correspondence to client re: update on same (.10)	3.10
08/01/13	JJW	Review conflict party Duff & Phelps documents in connection with claims analysis relating to investigation of Peabody spin-off (5.00); confer with T. Foudy re: claims analysis (.40)	5.40
08/01/13	SRM	Correspond with A. Anon and A. Astiz re: case background and Morgan Stanley, a conflict party, document review assignment (.30); review document review protocol and case background documents in connection with Peabody spin-off investigation (2.50); begin review of documents produced in connection with Rule 2004 investigation of Morgan Stanley (2.20)	5.00
08/01/13	AA	Provide edits to memorandum re: document review of Morgan Stanley, a conflict party (.20)	0.20
08/01/13	ET	Review relevant documents and engagement letters, overview of status of document productions by conflict parties Morgan Stanley and Duff & Phelps pursuant to Rule 2004 subpoenas and summarize significant documents (1.10); provide same to T. Foudy (.10); correspond with A. Anon re: research and analysis of likelihood of success of motion to compel third party service provider to search archived emails pursuant to Rule 2004 subpoena (.30); review and revise	2.00

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	memorandum analyzing significant documents produced by Morgan Stanley pursuant to Rule 2004 subpoena and correspond with A. Astiz re: same (.50)	
08/01/13 HH	Review documents produced by Duff & Phelps, a conflict party, in connection with spinoff investigation (2.00)	2.00
08/01/13 AVA	Review and revise memorandum re: potential motion to compel Duff & Phelps, a conflict party, to produce archived emails (2.30); review and revise exhibits to memorandum, including chart summarizing Duff & Phelps production of email correspondence thus far (1.20); continue review of Duff & Phelps production for substance and summarize documents as necessary to assist counsel of Debtors and Creditors' Committee (3.90)	7.40
08/02/13 TF1	Finalize first summary overview memoranda to client and to Committee of document production from Morgan Stanley, a conflict party (1.00)	1.00
08/02/13 JJW	Review and comment on memorandum re: conflict party Morgan Stanley documents (.40); correspond with T. Foudy re: status of document review and claims analysis (.50); review conflict party Duff & Phelps documents in connection with claims analysis (4.00)	4.90
08/02/13 SRM	Continue review of documents produced in connection with Rule 2004 investigation of Morgan Stanley, a conflict party (8.00)	8.00
08/02/13 AA	Finalize edits to memorandum re: Morgan Stanley, a conflict party, document review (.20); assemble materials to prepare binders to include same (.60)	0.80
08/02/13 HH	Continue review of documents received from Duff & Phelps, a conflict party, in connection with Rule 2004 investigation (4.50)	4.50
08/02/13 AVA	Continue review of Duff & Phelps, a conflict party, production for substance and summarize documents as necessary to assist counsel of Debtors and Creditors' Committee, with special attention to summary of content of emails and significant documents (5.90); continue research re: application of statutes of limitation under Missouri law in connection with overview memorandum re: potential claims against third parties (1.60); further review and revise memorandum re: potential motion to compel Duff & Phelps to produce archived emails (1.80); continue review of Duff & Phelps production for substance and summarize documents as necessary to assist counsel of Debtors and Creditors' committee in connection with Rule 2004 investigation (6.00)	15.30
08/02/13 KK	Per request of A. Astiz, prepare labels for assembled	1.00

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	materials and send same via FedEx in connection with memorandum re: Morgan Stanley document review (1.00)	
08/05/13	SJR Follow-up email correspondence re: document production from conflict parties Morgan Stanley and Duff & Phelps and attend to issues related to same (.80)	0.80
08/05/13	TF1 Review Debtors' motion to extend exclusivity for information input on claims investigation (.10); confer with J. Walsh re: status of review of documents produced by conflict parties Duff & Phelps and Morgan Stanley (.10); review application to retain Duff & Phelps (.10); review daily summaries of documents reviewed (.10); review, revise and finalize email correspondence to Duff & Phelps counsel re: production of email (.40)	0.80
08/05/13	JJW Review Duff & Phelps, a conflict party, documents in connection with claims investigation (2.50); confer with T. Foudy re: same (.10); review Morgan Stanley, a conflict party, documents and status update memorandum in connection with claims analysis (2.30)	4.90
08/05/13	SRM Continue review of documents produced by conflict party Morgan Stanley in connection with claims investigation (6.00)	6.00
08/05/13	ET Review documents and draft update on document productions from Morgan Stanley and Duff & Phelps, conflict parties, pursuant to Rule 2004 subpoena, and provide to T. Foudy for review (.40); correspond with H. Hiznay, A. Anon and A. Astiz re: review of documents produced by Morgan Stanley and Duff & Phelps pursuant to Rule 2004 subpoena (.20)	0.60
08/05/13	HH Continue review of documents received from Duff & Phelps, a conflict party, in connection with Rule 2004 investigation (1.30); correspond with A. Anon and E. Tobin re: status of same and next steps (.30)	1.60
08/05/13	AVA Continue review of Duff & Phelps, a conflict party, production for substance and summarize documents as necessary to assist counsel of Debtors and Creditors' Committee, with special attention to locating documents bearing on substance of Duff & Phelps analysis in each engagement and Patriot entities solvency post spin-off (8.70)	8.70
08/06/13	SJR Review email correspondence to client re: update on status of document production and review from conflict parties Duff & Phelps and Morgan Stanley in connection with Peabody spin-off investigation (.30)	0.30
08/06/13	TF1 Revise and finalize email correspondence to J. Bean re: update on status of document production and review from conflict parties Duff & Phelps and Morgan	1.60

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	Stanley (.40); participate in call with J. Walsh, M. Russano and M. Tobak, counsel at Davis Polk, re: update on Peabody investigation (.50); participate in call with J. Walsh and P. B. O'Neill re: update on same and coordination (.40); confer with J. Walsh re: work product for Peabody investigation as result of calls (.30)	
08/06/13 JJW	Participate in conference call with T. Foudy and Davis Polk counsel re: status of investigation and document review (.50); participate in call with T. Foudy and P. B. O'Neill re: update on same (.40); confer with T. Foudy re: status of Duff & Phelps, a conflict party, document review and investigation of claims (.30); review relevant Duff & Phelps documents in connection with claims investigation (2.40); confer with A. Anon re: Duff & Phelps document review and update on memoranda for Peabody investigation (.20); review Morgan Stanley, a conflict party, documents in connection with claims analysis (2.10)	5.90
08/06/13 SRM	Continue review of documents produced in connection with Rule 2004 investigation by Morgan Stanley, a conflict party (8.00)	8.00
08/06/13 HH	Continue review of conflict party Duff & Phelps document production in connection with claims investigation pursuant to Rule 2004 (.80)	0.80
08/06/13 AVA	Review memorandum of A. Astiz re: significant documents located in Morgan Stanley, a conflict party, document production (.20); continue review of conflict party Duff & Phelps document production for substance and summarize documents as necessary to assist counsel of Debtors and Creditors' Committee (7.00); prepare for and attend call with T. Foudy, J. Walsh, and counsel from Davis Polk and Wardwell LLP re: status of Rule 2004 investigations (.50); confer with J. Walsh re: preparation of memorandum re: interesting documents located in Duff & Phelps production (.20)	7.90
08/06/13 BB	Per request of A. Anon, prepare print set of documents for attorney review in connection with claims investigation pursuant to Rule 2004 (.50)	0.50
08/07/13 TF1	Review and revise additional disclosure in connection with conflict party Duff & Phelps' retention and review Rule 2004 motion in connection therewith (.50); confer with M. Cohen on same (.30)	0.80
08/07/13 JJW	Review conflict party Duff & Phelps solvency opinion and related documents (2.50); review conflict party Morgan Stanley valuation documents in connection with claims analysis (2.00); correspond with A. Anon and E. Tobin re: same (.40)	4.90
08/07/13 MAC	Confer with T. Foudy re: estate's retention of Duff & Phelps, a conflict party for impact on discovery and	0.80

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	claims investigation (.30); review declaration in connection with same (.50)	
08/07/13 SRM	Continue review of conflict party Morgan Stanley documents in connection with claims investigation pursuant to Rule 2004 (4.00)	4.00
08/07/13 HH	Complete review of conflict party Duff & Phelps document production in connection with Rule 2004 discovery (.60); prepare summary of document review with attention to significant documents to be incorporated into memorandum re: review (2.10)	2.70
08/07/13 AVA	Complete review of Duff & Phelps, a conflict party, production for substance and summarize documents as necessary to assist counsel of Debtors and Creditors' Committee (1.30); begin collection of significant documents for summary memorandum to be distributed to counsel for Debtors and Creditors' Committee (.90); begin drafting summary memorandum and review of particularly useful documents in connection with same (6.40)	8.60
08/08/13 SJR	Review summary of conflict party Morgan Stanley document review with special attention to equity value comparisons in connection with Curtis' work as conflicts counsel in connection with Peabody investigation (2.80)	2.80
08/08/13 TF1	Review update email correspondence from conflict party Morgan Stanley counsel re: progress of document review and production (.10)	0.10
08/08/13 ET	Review memorandum drafted by A. Anon analyzing potential motion to compel Duff & Phelps, a conflict party, to produce electronically stored information stored outside of company's central database in connection with Rule 2004 subpoena served on Duff & Phelps by Debtors (.90); confer with A. Anon re: research and analysis of same (.90)	1.80
08/08/13 AVA	Review solvency research in connection with review of documents and financial data related to conflict party Duff & Phelps solvency opinion analysis (3.80); confer with E. Tobin re: memorandum in connection with potential motion to compel Duff & Phelps to produce electronically stored information (.90); continue to summarize significant documents from Duff & Phelps production (2.60)	7.30
08/09/13 AVA	Review and revise memorandum re: motion to compel conflict party Duff & Phelps to produce electronically stored documents (3.40); continue to review and summarize significant documents from Duff & Phelps production in connection with memorandum summarizing findings for Debtors and Creditors' Committee (5.60)	9.00

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08/09/13	NG1	Review additional conflict party Morgan Stanley documents for attorney review in connection with Rule 2004 claims investigaton (1.00)	1.00
08/09/13	MM9	Per request of E. Tobin, load documents received into conflict party Morgan Stanley Database in preparation for attorney review in connection with Rule 2004 claims investigaton (1.20)	1.20
08/10/13	AA	Review conflict party Morgan Stanley documents for Patriot Coal investigation (2.00)	2.00
08/11/13	AA	Continue review of conflict party Morgan Stanley documents for Patriot Coal investigation (2.00)	2.00
08/12/13	TF1	Review letter from conflict party Morgan Stanley re: additional document production (.10); follow-up email correspondence with E. Tobin and H. Hiznay re: tasks and updates to same (.20)	0.30
08/12/13	ET	Review draft memorandum by A. Anon analyzing potential motion to compel Duff & Phelps, a conflict party, to produce electronically stored information stored outside of company's central database that would be responsive to Rule 2004 subpoena served on Duff & Phelps by the Debtors in connection with Debtors' investigation of potential claims arising from the spin-off (1.50); correspond with A. Anon re: same (.10)	1.60
08/12/13	AVA	Continue to review and summarize significant documents from Duff & Phelps, a conflict party, production in connection with memorandum summarizing findings for Debtors and Creditors' Committee related to Rule 2004 investigation (4.50)	4.50
08/13/13	TF1	Draft follow-up email correspondence to conflict party Duff & Phelps counsel re: email inquiry (.10)	0.10
08/13/13	AVA	Complete final revision of Patriot motion to compel memorandum re: documents stored electronically by Duff & Phelps, a conflict party (2.20)	2.20
08/14/13	TF1	Confer with J. Walsh re: preparation of materials for review by financial advisors in connection with Rule 2004 claims investigaton (.10)	0.10
08/14/13	JJW	Review and comment on documents from Morgan Stanley, a conflict party, and Peabody in connection with potential claims analysis (5.20); review and comment on summary memorandum re: status of Rule 2004 discovery (.50); confer with T. Foudy re: materials for review by financial advisors in connection with same (.10)	5.80
08/14/13	HH	Assist J. Walsh and E. Tobin with issues related to	0.30

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	Patriot document review materials in connection with Rule 2004 claims investigaton (.30)		
08/15/13	JJW	Review and comment on Duff & Phelps, a conflict party, documents in connection with potential claims analysis (3.50); correspond with A. Anon re: same (.30)	3.80
08/16/13	TF1	Draft email correspondences to E. Tobin, J. Walsh and A. Anon re: follow-up with respect to conflict party Duff & Phelps production (.20)	0.20
08/16/13	JJW	Continue to review and comment on Morgan Stanley, a conflict party, documents in connection with potential claims analysis (3.00); review similar cases re: claims made in connection with spin-off (1.00); review Duff & Phelps, a conflict party, solvency analysis and related documents (1.00)	5.00
08/16/13	SKC	Research and identify document review materials to be sent to financial advisors in connection with Rule 2004 claims investigaton (1.50); correspond with Litigation Support re: CD to be prepared re: same (.10); correspond with A. Anon re: same (.10)	1.70
08/16/13	ET	Confer with A. Anon re: status of Duff & Phelps, a conflict party, production of documents in response to Rule 2004 subpoena, in connection with Debtors' investigation of potential claims against third parties arising from spin-off (.30)	0.30
08/16/13	AVA	Review status of Duff & Phelps, a conflict party, document production in connection with Rule 2004 claims investigaton (.50); confer with E. Tobin re: same (.30)	0.80
08/16/13	BB	Per request of S. Kindya-Culley, scan documents and convert to PDF in connection with document review pursuant to Rule 2004 investigation (1.00)	1.00
08/17/13	AVA	Review research re: potential motion to compel conflict party Duff & Phelps re: undue burden in connection with document review pursuant to Rule 2004 investigation (.90)	0.90
08/18/13	ET	Review correspondence with counsel for conflict party Duff & Phelps and A. Anon summary of emails produced by Duff & Phelps in response to Rule 2004 subpoena in connection with Debtors' investigation of potential claims against third parties arising from spin-off (.20); draft email correspondence to T. Foudy and J. Walsh analyzing outstanding issues in connection with Duff & Phelps document production (.40); correspond with A. Anon re: same (.20)	0.80
08/19/13	ET	Review email from J. Berman, counsel to conflict party Duff & Phelps, re: status of Duff & Phelps archived emails in connection with Debtors' investigation of	0.90

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	potential claims against third parties arising from spin-off (.20); analyze impact of same on potential motion to compel Duff & Phelps to produce emails (.40); confer with A. Anon re: same (.30)	
08/19/13 AVA	Confer with E. Tobin re: impact of Duff & Phelps email production on motion to compel (.30); analyze impact of email of J. Berman, counsel to conflict party Duff & Phelps, on potential motion to compel (2.70)	3.00
08/20/13 TF1	Participate in call with J. Walsh and J. Berman, counsel to conflict party Duff & Phelps, re: Duff & Phelps refusal to produce emails in connection with Rule 2004 claims investigaton (.40); confer with A. Anon and J. Walsh re: same including materials to provide to financial advisor (.30)	0.70
08/20/13 JJW	Participate in conference call with T. Foudy and counsel to conflict party Duff & Phelps re: status of document production (.40); confer with T. Foudy and A. Anon re: Duff & Phelps e-discovery issues and potential motion to compel (.30); review research in support of motion to compel (.90)	1.60
08/20/13 AA	Review document production by conflict party Morgan Stanley for Patriot Coal investigation (1.50)	1.50
08/20/13 AVA	Confer with J. Walsh and T. Foudy re: status of Rule 2004 production re: financial advisor materials (.30); attend telephone conference with J. Berman, counsel to conflict party Duff & Phelps, T. Foudy, and J. Walsh re: status of conflict party Duff & Phelps production, with special attention to production of emails (.40); draft summary of meeting and related status of Duff & Phelps retention in bankruptcy (1.80)	2.50
08/21/13 TF1	Correspond with counsel for conflict party Morgan Stanley re: status of document production (.20); review A. Anon summary of call with J. Berman, counsel to conflict party Duff & Phelps, and suggest follow-up (.20); participate in conference call with J. Berman re: email production by Duff & Phelps (.20); draft update email correspondence to J. Walsh and A. Anon on same (.20); organize meeting to discuss status of review of documents produced by conflict parties Morgan Stanley and Duff & Phelps (.10); participate in call with P. B. O'Neill, Creditors' Committee counsel, re: status of investigation and request information and analysis by financial advisor (.30); review binder of materials relevant to solvency opinion to provide to financial advisor and draft cover letter re: same (.50)	1.70
08/21/13 JJW	Correspond with T. Foudy re: status of Duff & Phelps, a conflict party, discovery and related matters (.50)	0.50
08/21/13 AA	Continue review of conflict party Morgan Stanley documents for Patriot Coal investigation (2.10)	2.10

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08/21/13	HH	Review retention order entered approving employment of conflict party Duff & Phelps and send email correspondence re: update on same for impact on document review in connection with Rule 2004 claims investigaton (.20); review follow-up email correspondence from A. Anon re: same (.20)	0.40
08/22/13	TF1	Meet with E. Tobin, A. Anon, A. Astiz and J. Walsh re: status of production of conflict parties Morgan Stanley and Duff & Phelps and review of same (.40); review A. Anon memorandum on ability to compel Duff & Phelps, a conflict party, to produce emails (.70); draft follow-up email correspondence to Duff & Phelps counsel re: same (.10)	1.20
08/22/13	JJW	Meet with T. Foudy, E. Tobin, A. Astiz and A. Anon re: status of conflict parties Morgan Stanley production and Duff & Phelps production and related issues (.40); review Duff & Phelps documents provided to Davis Polk (.50)	0.90
08/22/13	SRM	Correspond with A. Anon re: progress of conflict party Morgan Stanley document review and documents flagged for importance (.20)	0.20
08/22/13	AA	Attend portion of meeting with T. Foudy, J. Walsh, E. Tobin and A. Anon re: status of document production of conflict parties Morgan Stanley and Duff & Phelps (.20)	0.20
08/22/13	AVA	Attend meeting with T. Foudy, J. Walsh, E. Tobin and A. Astiz re: progress in discovery related to Rule 2004 investigations and subpoenas issued to conflict parties Duff & Phelps and Morgan Stanley (.40); prepare and review collection of documents to be sent to financial analyst at Mesirow re: substance and support for Duff & Phelps solvency opinion (.70); continue to review significant documents produced by Duff & Phelps and Morgan Stanley in connection with ongoing review of potential claims (3.20)	4.30
08/22/13	BB	Per request of A. Anon, create digital media containing PDF documents of conflict party Duff & Phelps materials for binder in connection with Rule 2004 claims investigaton (.50)	0.50
08/23/13	TF1	Participate in call with P. B. O'Neill re: meeting with financial advisor to discuss analysis of spin-off in connection with Rule 2004 claims investigaton (.10); follow-up email correspondence re: conflict party Morgan Stanley production status (.10)	0.20
08/23/13	AVA	Review documents produced by conflict parties Duff & Phelps and Morgan Stanley in connection with research re: basis for fraudulent conveyance action against Peabody (3.60); review documents for substance produced by Morgan Stanley in connection with Rule	5.30

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	2004 subpoena (1.70)	
08/24/13 AA	Per E. Tobin's request, assemble documents for list of individuals at Morgan Stanley, a conflict party, who worked on Patriot transaction (.50)	0.50
08/24/13 ET	Review documents produced by Morgan Stanley, a conflict party, in connection with Debtors' investigation of potential claims and draft email to K. Kaveri re: scope of Morgan Stanley search for documents responsive to Rule 2004 subpoena (.50); correspond with A. Astiz re: same (.10)	0.60
08/26/13 TF1	Draft follow-up email correspondence to J. Berman, counsel to conflict party Duff & Phelps, re: email production from Duff & Phelps (.20); participate in conference call with J. Berman re: same (.20); draft follow-up email correspondence to P. B. O'Neill re: meeting with financial advisor re: documents to obtain from conflict parties Duff & Phelps and Morgan Stanley (.10); meet with E. Tobin, J. Walsh and A. Anon re: proposal from J. Berman concerning email production from Duff & Phelps and response (.50); review and edit draft response to J. Berman (.30); review follow-up email correspondence to conflict party Morgan Stanley re: production from office files (.20)	1.50
08/26/13 JJW	Meet with T. Foudy, A. Anon and E. Tobin re: conflict party Morgan Stanley production and document review (.50); review conflict party Duff & Phelps documents in connection with potential claims (1.00); correspond with A. Anon re: same (.40)	1.90
08/26/13 SRM	Review document review protocol and case background materials (1.00); correspond with A. Anon re: document search (.30); begin document review, per request of A. Anon (2.50); assemble significant documents for attorney review (.50)	4.30
08/26/13 ET	Meet with T. Foudy, J. Walsh and A. Anon re: status of conflict party Duff & Phelps document production and response to Duff & Phelps proposal to search emails of certain custodians in connection with Debtors' investigation of potential claims against third parties in connection with spin-off (.50); review and analyze search terms used and agreed upon by Patriot and Peabody, and correspond with A. Anon re: search terms to propose to Duff & Phelps for search of email accounts of identified custodians (.40); follow-up email correspondence with T. Foudy and A. Anon re: same (.10)	1.00
08/26/13 AVA	Review Morgan Stanley, a conflict party, documents in connection with Rule 2004 investigations (2.20); meet with T. Foudy, J. Walsh and E. Tobin re: production dispute with J. Berman, counsel to Duff & Phelps (.50); draft email correspondence to J. Berman, on behalf of	3.90

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	T. Foudy, to confirm outcome of meeting re: conflict party Duff & Phelps production (.40); draft search terms for use in search of Duff & Phelps email archives (.80)	
08/27/13 TF1	Edit, finalize, and send draft email to counsel to conflict party Duff & Phelps and draft list of search terms in connection with production dispute (.30)	0.30
08/27/13 JJW	Correspond with T. Foudy re: conflict party Morgan Stanley production issues (.40); correspond with A. Anon re: review of Morgan Stanley documents and emails (.40); review and comment on summary memorandum re: status of Rule 2004 discovery (.50)	1.30
08/27/13 SRM	Continue review of conflict party Morgan Stanley documents in connection with Rule 2004 claims investigation (7.50)	7.50
08/27/13 AVA	Review conflict party Morgan Stanley document production in connection with Rule 2004 investigation, including documents pertaining to spin-off roadshow, Morgan Stanley analysis of post spin-off market churn, and other issues (5.70)	5.70
08/28/13 JJW	Review additional Morgan Stanley, a conflict party, documents in connection with Rule 2004 discovery requests (1.00); correspond with A. Anon and S. Morris re: review of Morgan Stanley documents and emails (.30); review solvency analysis from Duff & Phelps, a conflict party, in connection with fair value analysis (1.00)	2.30
08/28/13 SRM	Continue review of conflict party Morgan Stanley documents in connection with Peabody investigation (9.10)	9.10
08/28/13 AVA	Continue review of Morgan Stanley documents in connection with Debtors' Rule 2004 investigation, with special attention to documents in connection with spin-off of Patriot Coal (4.70); draft summary of status of conflict parties Morgan Stanley and Duff & Phelps production for distribution to J. Walsh and T. Foudy (1.40)	6.10
08/28/13 MM9	Modify load files and load documents into the Patriot Coal - Morgan Stanley Documents Database in preparation for attorney review in connection with conflict parties Duff & Phelps and Morgan Stanley document production (1.00)	1.00
08/29/13 TF1	Review additional correspondence from conflict party Morgan Stanley re: production and follow-up on same (.20); prepare for call with financial advisor to Committee (.40)	0.60
08/29/13 JJW	Review conflict party Morgan Stanley documents in connection with Rule 2004 discovery requests and	3.70

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	claims analysis (2.70); review solvency and fair value analysis from conflict parties Duff & Phelps and Morgan Stanley in connection with claims analysis (1.00)	
08/29/13 SRM	Review selected documents from Morgan Stanley, a conflict party, production and assemble materials re: same (.40); meet with A. Anon re: document review results and next steps (.60); follow-up email correspondence with J. Walsh re: same (.10); continue review of Morgan Stanley documents in connection with claims investigaton (2.10)	3.20
08/29/13 ET	Review email correspondence from K. Arora and review Morgan Stanley, a conflict party, document production letters and "Working Group" list (.20); draft follow-up email correspondence to T. Foudy and J. Walsh re: same (.10); review August 27, 2013 letter from K. Katsiris re: Morgan Stanley production of documents in response to Debtors' Rule 2004 subpoena and draft response to same (.30)	0.60
08/29/13 AVA	Prepare for meeting with S. Morris re: significant documents produced by Morgan Stanley, a conflict party, in connection with possible fraudulent conveyance claims (.90); attend meeting with S. Morris re: same (.60); draft follow-up email correspondence to J. Walsh re: same (.10)	1.60
08/30/13 TF1	Review Blackstone analysis of solvency opinion by conflict party Duff & Phelps (.20); review email correspondence summarizing production (.20); prepare for call with Committee financial advisor re: claims analysis (.20); participate in call with A. Anon, S. Morris and Committee financial advisor re: same (1.10); follow-up email correspondence with A. Anon and S. Morris re: materials for same (.10)	1.80
08/30/13 SRM	Continue review of Morgan Stanley, a conflict party, document production in connection with claims investigaton (7.10); participate in conference call with A. Anon, T. Foudy and financial advisor to Committee re: same and claims analysis (1.10)	8.20
08/30/13 AVA	Prepare for and attend meeting with M. Kehl, J. Williams and S. Seabury, financial analysts from Mesirow Consulting, P. B. O'Neill from Kramer Levin Naftalis, and T. Foudy and S. Morris re: strategy for review of documents in connection with Rule 2004 investigations on behalf of Debtors and Creditor's Committee (1.10); review Morgan Stanley, a conflict party, documents in connection with Rule 2004 investigations (3.90); prepare summary of call for distribution to T. Foudy, J. Walsh, E. Tobin, and A. Astiz (1.00)	6.00
08/31/13 AVA	Review conflict party Morgan Stanley documents in connection with Rule 2004 investigations (.70)	0.70

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TOTAL HOURS 291.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	6.60	860	5,676.00
Theresa A. Foudy	Partner	16.10	800	12,880.00
Jonathan J. Walsh	Partner	52.80	740	39,072.00
Michael Ari Cohen	Partner	0.80	740	592.00
Ellen Tobin	Associate	10.20	600	6,120.00
Heather Hiznay	Associate	12.30	395	4,858.50
Ada Victoria Anon	Associate	111.70	350	39,095.00
Stephanie R. Morris	Associate	63.50	305	19,367.50
Alyssa Astiz	Associate	9.30	305	2,836.50
Neal Goodman	Litigation Support Sp	1.00	275	275.00
Susan Kindya-Culley	Legal Assistant	1.70	230	391.00
Kristine Kim	Legal Assistant	1.00	210	210.00
Michael Malavarca	Litigation Support Sp	2.20	210	462.00
Bryent Battle	Litigation Support Sp	2.00	175	350.00
		291.20		\$132,185.50

TOTAL SERVICES \$132,185.50
10% DISCOUNT \$-13,218.55

Summary of Expenses

Courier Service	67.41
Duplicating	610.20
Intercall Audio Conferencing	42.36
Lexis/Westlaw	812.24
Pacer - ECF	13.00
Transportation Expense	19.80

TOTAL EXPENSES \$1,565.01

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TOTAL THIS INVOICE

\$120,531.96



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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Inv. # 1591599

Total Services	132,185.50
10% DISCOUNT	-13,218.55
Total Expenses	1,565.01
Applied Credit	0.00
Total This Invoice	<u>\$120,531.96</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

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ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

November 07, 2013

Inv. # 1591588
Our Ref. 058179-000700
SJR

Attention: Joseph W. Bean

Re: CMP Retention

08/02/13	HH	Review conflicts materials in connection with supplemental review as required by retention order (1.00); draft email correspondence to S. Reisman and M. Cohen in connection with same (.40)	1.40
08/06/13	HH	Draft email correspondence to partners responsible for matter in connection with supplemental Patriot review as required by retention order (.40)	0.40
08/09/13	HH	Continue drafting fourth supplemental declaration of Curtis in connection with required bi-annual conflicts review of portions of retention order (3.10); follow-up email correspondence with responsible partners at firm re: same (.20); implement revisions of M. Cohen to fourth supplemental declaration (.70)	4.00
08/10/13	SJR	Review supplemental declaration in connection with retention of Curtis as conflicts counsel as part of semi-annual conflicts review required by professional compensation order (.40)	0.40
08/10/13	HH	Finalize fourth supplemental declaration, to include notice of rate increases and disclosure of additional matters in which Curtis is representing Debtors, in order to submit same to S. Reisman for review (1.20)	1.20
08/16/13	MAC	Review and revise fourth supplemental declaration in support of Curtis' retention as required by retention order (.50)	0.50
08/16/13	HH	Finalize fourth supplemental declaration of Steven Reisman for filing (.70); correspond with S. Reisman and M. Cohen re: final comments to same (.20); supervise filing of same (.20)	1.10
TOTAL HOURS			9.00

November 07, 2013
Inv # 1591588
Our Ref # 058179-000700

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.40	860	344.00
Michael Ari Cohen	Partner	0.50	740	370.00
Heather Hiznay	Associate	8.10	395	3,199.50
		9.00		\$3,913.50
	TOTAL SERVICES			\$3,913.50
	10% DISCOUNT			\$-391.35

Summary of Expenses

Pacer - ECF		2.50		
	TOTAL EXPENSES			\$2.50

TOTAL THIS INVOICE \$3,524.65



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New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1591588

Total Services	3,913.50
10% DISCOUNT	-391.35
Total Expenses	2.50
Applied Credit	0.00
Total This Invoice	<u>\$3,524.65</u>

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Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

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**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

November 07, 2013

Inv. # 1591598
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

08/01/13	BP	Prepare and revise May monthly fee statement to ensure compliance with U.S. Trustee Guidelines and professional compensation order (1.20)	1.20
08/02/13	BP	Prepare and revise Patriot May monthly fee statement in accordance with U.S. Trustee Guidelines and professional compensation order (1.50); correspond with B. Kotliar re: same (.20)	1.70
08/06/13	BP	Prepare and revise May monthly fee statement in accordance with U.S. Trustee Guidelines and professional compensation order (1.20)	1.20
08/07/13	BMK	Review and revise May monthly fee statement, including description of work performed, in order to ensure compliance with U.S. Trustee Guidelines and professional compensation order (1.70)	1.70
08/08/13	SJR	Review May monthly fee statement and sign-off on same in connection with filing and compliance with U.S. Trustee Guidelines and professional compensation order (.80)	0.80
08/08/13	MAC	Review and provide comments to May monthly fee statement to ensure compliance with U.S. Trustee Guidelines, professional compensation order and Court's guidance (.50)	0.50
08/08/13	BMK	Finalize May monthly fee statement per edits and comments of S. Reisman and M. Cohen in order to ensure compliance with professional compensation order, U.S. Trustee Guidelines and prior guidance from Court (.70)	0.70
08/08/13	BP	Prepare and revise June monthly fee statement for attorney review as required by U.S. Trustee Guidelines and professional compensation order (1.00)	1.00
08/09/13	BMK	Review and revise June monthly fee statement per terms of professional compensation order and U.S. Trustee Guidelines and correspond with S. Soriano re: same (.50)	0.50

November 07, 2013
 Inv # 1591598
 Our Ref # 058179-000800

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08/09/13	SS2	Per B. Kotliar's request, prepare Patriot Coal May monthly fee statement for filing (1.00); begin initial edits to June and July monthly fee statements (2.00)	3.00
08/12/13	BMK	Review and revise May monthly fee statement per terms of professional compensation order and U.S. Trustee Guidelines (.60); correspond with S. Soriano re: same and initial drafts of June and July monthly fee statements (.20)	0.80
08/19/13	BMK	Review and revise monthly fee statements for June and July per terms of professional compensation order and U.S. Trustee Guidelines (1.10)	1.10
08/19/13	SS2	Prepare and finalize June and July monthly fee statement cover letter and invoices for B. Kotliar review (3.00)	3.00
08/26/13	BMK	Further review and revision of monthly fee statements for June and July to ensure compliance with U.S. Trustee Guidelines and professional compensation order (1.20)	1.20
08/30/13	HH	Revise June monthly fee statement to be submitted per terms of professional compensation order (.50)	0.50
TOTAL HOURS			18.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.80	860	688.00
Michael Ari Cohen	Partner	0.50	740	370.00
Heather Hiznay	Associate	0.50	395	197.50
Bryan M. Kotliar	Associate	6.00	305	1,830.00
Brittany Patane	Legal Assistant	5.10	235	1,198.50
Sheyla Soriano	Legal Assistant	6.00	235	1,410.00
		18.90		\$5,694.00

TOTAL SERVICES	\$5,694.00
10% DISCOUNT	\$-569.40

November 07, 2013
Inv # 1591598
Our Ref # 058179-000800

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TOTAL THIS INVOICE

\$5,124.60



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New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1591598

Total Services	5,694.00
10% DISCOUNT	-569.40
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$5,124.60</u>

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Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

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Identification Number 13-5018900

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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

November 07, 2013

Inv. # 1588266
Our Ref. 058179-000900
SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

08/01/13	SJR	Attend to issues related to third interim fee application in accordance with professional compensation order and U.S. Trustee Guidelines (.40)	0.40
08/01/13	HH	Correspond with B. Kotliar re: preparation of third interim fee application as required by professional compensation order and U.S. Trustee Guidelines (.30)	0.30
08/07/13	HH	Correspond with B. Kotliar re: protocol for preparation of third interim fee application and review hearing transcript in connection with second interim fee application in connection with same (.30)	0.30
08/20/13	HH	Review notice filed by Davis Polk re: third interim fee application for relevant details and procedures (.20)	0.20
08/26/13	BMK	Begin drafting third interim fee application in accordance with professional compensation order and U.S. Trustee Guidelines, including description of narratives and work performed in order to ensure compliance with same (2.10)	2.10
08/27/13	SS2	Begin initial edits to third interim fee application in accordance with U.S. Trustee Guidelines and professional compensation order, including updating charts and providing sufficient detail on requested fees and expenses (1.50)	1.50
08/29/13	HH	Revise third interim fee application of Curtis as prepared by B. Kotliar to ensure compliance with U.S. Trustee Guidelines and professional compensation order (.70)	0.70
08/30/13	BMK	Review and revise interim fee application per edits and comments of H. Hiznay re: descriptions of work performed in order to comply with U.S. Trustee Guidelines and professional compensation order (.50)	0.50
TOTAL HOURS			6.00

November 07, 2013
Inv # 1588266
Our Ref # 058179-000900

Page 2

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.40	860	344.00
Heather Hiznay	Associate	1.50	395	592.50
Bryan M. Kotliar	Associate	2.60	305	793.00
Sheyla Soriano	Legal Assistant	1.50	235	352.50
		6.00		\$2,082.00
	TOTAL SERVICES			\$2,082.00
	10% DISCOUNT			\$-208.20
	TOTAL THIS INVOICE			\$1,873.80



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NEW YORK, NEW YORK 10178-0061

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Inv. # 1588266

Total Services	2,082.00
10% DISCOUNT	-208.20
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,873.80</u>

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Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

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**ATTORNEYS AND COUNSELLORS AT LAW
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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

December 02, 2013

Inv. # 1592953
 Our Ref. 058179-000200
 SJR

Attention: Joseph W. Bean

Re: General Corporate Matters

09/09/13	LPH	Review email correspondence re: status of ILVA contract, including emails from E. Waller and T. Hale (.40)	0.40
09/12/13	DC1	Research re: possible consequences to ILVA re: seizure of Euro 916 millions ordered by Italian judge to company of Riva family, owners of ILVA, Riva Acciaio (1.50)	1.50
09/16/13	DC1	Continue research re: possible consequences to ILVA re: seizure of Euro 916 millions ordered by Italian judge to company re: new releases of public prosecutor of Taranto and hearings of Ministry of Economic Development Flavio Zanonato (1.50)	1.50
09/19/13	DC1	Further research re: possible consequences to ILVA re: seizure of Euro 916 millions ordered by Italian judge to company re: new declarations of Ministry of Economic Development Flavio Zanonato in front of Italian Parliament, with a particular focus on intentions of Government to introduce art. 104 ter disp. att. c.p.p. in order to avoid cease of functioning of company (1.50)	1.50
TOTAL HOURS			4.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lynn P. Harrison III	Partner	0.40	860	344.00
Dario Ciapponi	Legal Intern	4.50	150	675.00
		4.90		\$1,019.00

TOTAL SERVICES	\$1,019.00
10% DISCOUNT	\$-101.90

December 02, 2013
Inv # 1592953
Our Ref # 058179-000200

Page 2

TOTAL THIS INVOICE

\$917.10



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Patriot Coal Corporation
Inv. # 1592953

Total Services	1,019.00
10% DISCOUNT	-101.90
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$917.10</u>

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NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

December 02, 2013

Inv. # 1592951
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

09/11/13	SJR	Attend to issues re: Banc of America, a conflict party, and follow-up on matters related to settlement and purchase of preparation plant including review of bill of sale and draft escrow agreement from D. Lipke, counsel for Banc of America (1.30)	1.30
09/11/13	HH	Correspond with S. Reisman re: hearing on conflict party Banc of America settlement motion (.20); conduct preliminary review of bill of sale and escrow agreement received from D. Lipke in connection with same (.30)	0.50
09/12/13	SJR	Review bill of sale and other materials in connection with buyout of preparation plant with conflict party Banc of America (.80); follow-up email correspondence with H. Hiznay re: documentation meeting for closing on settlement agreement (.30); confer with H. Hiznay regarding matters related to conflict party Banc of America equipment lease buyout and documentation in connection with closing (.30)	1.40
09/12/13	ESB	Review and provide comments to bill of sale in connection with conflict party Banc of America equipment lease transaction (.40); correspond with H. Hiznay re: same (.20)	0.60
09/12/13	HH	Correspond with E. Borenstein and S. Reisman re: review of bill of sale and escrow agreement in connection with conflict party Banc of America equipment lease transaction (.60); review E. Borenstein's comments to same and revise bill of sale per same (.30); participate in call with S. Blank of Creditors' Committee re: Banc of America lease amendment in advance of hearing on same (.30); confer with S. Reisman re: same (.30)	1.50
09/13/13	SJR	Review email correspondence to client re: update on motion to approve Banc of America, a conflict party, lease amendment (.50); correspond with H. Hiznay re: same (.20); participate in call with D. Lipke re: closing documentation and comments in efforts to finalize same (.40)	1.10

December 02, 2013
Inv # 1592951
Our Ref # 058179-000330

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09/13/13	HH	Correspond with D. Lipke re: status of closing documents in connection with settlement agreement with Banc of America, a conflict party (.20); draft email correspondence to S. Schutzenhofer re: status update re: motion to approve Banc of America lease amendment (.80); correspond with S. Schutzenhofer re: same and schedule meeting to discuss same (.20); correspond with S. Reisman re: lease amendment re: same (.30)	1.50
09/16/13	SJR	Confer with H. Hiznay regarding issues related to Banc of America, a conflict party, equipment lease motion and efforts to revise and finalize same including discussions with client (.40); participate in conference call with H. Hiznay and S. Schutzenhofer regarding comments to motion, timing and efforts to finalize same (.60); review email correspondence to Creditors' Committee counsel regarding substantive proposal in connection with Patriot Coal lease buyout of Banc of America (.60); follow-up conference and email correspondence with H. Hiznay re: same (.40)	2.00
09/16/13	HH	Confer with S. Reisman re: issues related to conflict party Banc of America equipment lease motion (.40); prepare for call with S. Reisman and S. Schutzenhofer re: same (.20); participate in same (.60); follow-up email correspondence with S. Reisman and S. Schutzenhofer re: same (.20); participate in call with R. Mead and S. Schutzenhofer re: Banc of America lease and economics of deal (.20); draft outline of main points in email to S. Reisman re: same (.30); draft substantive email to committee counsel in connection with same (.40); follow-up conference and email correspondence with S. Reisman re: same (.40); follow-up email correspondence with S. Schutzenhofer and R. Mead re: same (.10)	2.80
09/17/13	SJR	Participate in numerous discussions with D. Lipke counsel to Banc of America, a conflict party, re: escrow agreement and follow-up email correspondence re: efforts to finalize same (.60)	0.60
09/17/13	HH	Review escrow agreement as provided by D. Lipke in connection with conflict party Banc of America equipment lease transaction and correspond with E. Borenstein re: same (.50); correspond with S. Reisman, S. Schutzenhofer and S. Blank re: status of Banc of America motion and objection deadline (.50); review docket in connection with same (.20)	1.20
09/18/13	SJR	Review documentation in connection with Patriot Coal matter and final motion to approve order for amendment of equipment lease in connection with asset purchase transaction (1.30); follow-up email correspondence re: motion to approve Banc of America, a conflict party, lease amendment and	2.90

December 02, 2013
Inv # 1592951
Our Ref # 058179-000330

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	prepare for hearing with respect to approval of same (1.60)	
09/18/13 HH	Draft additional correspondence to D. Lipke, B. Walsh and S. Reisman re: motion to approve conflict party Banc of America lease amendment and scheduled hearing (1.60); draft certificate of no objection re: same (.50); revise proposed order in accordance with same (.20); correspond with S. Reisman and K. Coco of Davis Polk re: coverage and protocol for hearing scheduled (.60); draft email to K. Coco re: agenda insert for Banc of America motion (.20)	3.10
09/19/13 SJR	Correspond throughout the day with with H. Hiznay regarding efforts to resolve issues with respect to hearing and review of order in connection with approval of Banc of America, a conflict party, transaction and lease amendment regarding buyout of lease (1.10); participate in conference call with Court with respect to approval of motion to approve lease amendment (.30); review email correspondence to Chambers and D. Lipke in connection with approval of settlement as well as review of declaration of no objection in connection with proposed order (.80)	2.20
09/19/13 FRG	Assist H. Hiznay in filing of declaration of no objection in connection with settlement agreement with Banc of America, a conflict party (.30); circulate filing receipt and as-filed copy to H. Hiznay for service in connection with same (.10)	0.40
09/19/13 NG2	Per request of H. Hiznay, assemble materials for binder re: Patriot Coal Corporation's Hearing on Debtors' Notice and Motion For Entry of Order Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option in connection with settlement agreement with Banc of America, a conflict party (2.90)	2.90
09/19/13 HH	Correspond with clerk re: telephonic appearance at hearing in connection with settlement agreement with Banc of America, a conflict party (.20); correspond with N. Gardy re: preparation of materials in anticipation of hearing on same (.40); draft substantive email correspondence with S. Reisman, Chambers and D. Lipke in connection with same (1.50); finalize declaration of no objection and proposed order in connection with same (.40); supervise filing of declaration of no objection (.30)	2.80
09/20/13 SJR	Review and revise documentation in connection with closing of conflict party Banc of America early buyout transaction with respect to preparation plant lease (1.30); correspond with H. Hiznay re: revisions to same (.40); review documentation in connection with early buyout lease amendment and efforts to finalize issues with respect to escrow agreement (.70)	2.40

December 02, 2013
Inv # 1592951
Our Ref # 058179-000330

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09/20/13	MAC	Review and revise documents in connection with closing conflict party Banc of America early buyout transaction (1.00); correspond with H. Hiznay re: same (.20)	1.20
09/20/13	NG2	Per request of H. Hiznay, include additional materials to hearing binders re: Hearing on Debtors' Notice and Motion for Entry of Order Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option in connection with settlement agreement with Banc of America, a conflict party (.50)	0.50
09/20/13	HH	Finalize and submit email correspondence to Chambers conveying proposed order on conflict party Banc of America lease amendment (.30); correspond with K. Coco of Davis Polk and internally with S. Reisman and M. Cohen re: Banc of America lease amendment (.50); prepare outline in anticipation of hearing on same (1.40); revise same (.30); correspond with M. Cohen re: payment issue in connection with same (.20); correspond with N. Gardy re: preparation of materials (.20)	2.90
09/23/13	SJR	Review documentation in connection with closing of Patriot Coal equipment lease amendment and sign-off on final bill of sale, escrow agreement and review email correspondences in connection with same (1.10); follow-up email correspondence with H. Hiznay regarding wire transfer in connection with same (.20)	1.30
09/23/13	ESB	Review escrow agreement for lease settlement agreement with Banc of America, a conflict party, in order to provide comments to same (1.10); correspond with H. Hiznay re: same (.20)	1.30
09/23/13	MAC	Review and revise hearing outline with respect to conflict party Banc of America early buyout option agreement (.40); review revised documentation in connection with same (.70)	1.10
09/23/13	NG2	Per request of H. Hiznay, revise materials re: Patriot Coal Corporation's Hearing on Debtors' Notice and Motion For Entry of Order Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option in connection with settlement agreement with Banc of America, a conflict party, in anticipation of hearing re: same (.50)	0.50
09/23/13	HH	Review escrow agreement in connection with conflict party Banc of America lease amendment (.40); draft follow-up email correspondence to E. Borenstein re: same (.10); correspond with S. Reisman re: details of follow-up with S. Schutzenhofer and details of hearing (.50); finalize preparation of materials for S. Reisman for hearing (.60); draft response to S. Schutzenhofer in	2.40

December 02, 2013
Inv # 1592951
Our Ref # 058179-000330

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	connection with same (.30); review and input E. Borenstein's comments to same (.50)		
09/24/13	SJR	Follow-up email correspondence re: hearing and order entered in connection with approving early buyout of preparation plant lease from Banc of America, a conflict party (.70)	0.70
09/24/13	ESB	Review revised escrow agreement in connection with settlement with Banc of America, a conflict party, and provide comments to same to H. Hiznay (.40); correspond with H. Hiznay re: open issues (.20)	0.60
09/24/13	MAC	Review further revised documents in connection with consummating conflict party Banc of America early buyout option agreement (.90)	0.90
09/24/13	HH	Correspond with S. Reisman re: hearing and status of matter in connection with settlement agreement with Banc of America, a conflict party (.30); review entered order re: same (.20); draft various email correspondences to interested parties re: same (.90); correspond with E. Borenstein re: comments to escrow agreement (.20); revise draft in accordance with same (.60); draft substantive email correspondence re: comments (.50); correspond with M. Cohen and E. Borenstein re: same (.20)	2.90
09/25/13	SJR	Attend to issues re: escrow agreement in connection with Patriot Coal and buyout of agreement with Banc of America, a conflict party (.40)	0.40
09/25/13	HH	Review follow-up email correspondence received from S. Schutzenhofer re: conflict party Banc of America equipment lease and draft response to same (.50); review client email correspondence re: comments to escrow agreement and analyze how and whether to further revise same (.80); draft email correspondence to E. Borenstein and M. Cohen re: same (.40)	1.70
09/30/13	SJR	Attend to issues in connection with closing of Banc of America, a conflict party, lease agreement and buyout of preparation plant lease (.70); participate in call with D. Lipke re: revisions to closing checklist and finalizing documentation in connection with buyout of preparation plant lease (.60)	1.30
09/30/13	ESB	Further review of revised draft escrow agreement re: Banc of America, a conflict party (.30); draft follow-up email correspondence to S. Reisman and H. Hiznay re: same (.20)	0.50
09/30/13	HH	Follow-up email correspondence with S. Reisman re: next steps in closing prep on conflict party Banc of America lease amendment (.30); review email correspondence from D. Lipke re: search of deeds and correspond with M. Cohen re: same (.30); prepare	0.90

December 02, 2013
 Inv # 1592951
 Our Ref # 058179-000330

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email correspondence to client in connection with same
 (.30)

TOTAL HOURS 52.30

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	17.60	860	15,136.00
Evan S. Borenstein	Partner	3.00	800	2,400.00
Michael Ari Cohen	Partner	3.20	740	2,368.00
Heather Hiznay	Associate	24.20	435	10,527.00
Franklin R. Guenther	Legal Assistant	0.40	235	94.00
Noah Gardy	Legal Assistant	3.90	235	916.50
		52.30		\$31,441.50

TOTAL SERVICES \$31,441.50

10% DISCOUNT \$-3,144.15

Summary of Expenses

Duplicating	24.90
Intercall Audio Conferencing	39.01

TOTAL EXPENSES \$63.91

TOTAL THIS INVOICE \$28,361.26



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Patriot Coal Corporation
Inv. # 1592951

Total Services	31,441.50
10% DISCOUNT	-3,144.15
Total Expenses	63.91
Applied Credit	0.00
Total This Invoice	<u>\$28,361.26</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

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Identification Number 13-5018900

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**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

December 02, 2013

Inv. # 1592950
Our Ref. 058179-000430
SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

09/03/13	HH	Review claims and related information in connection with potential response to conflict party CSX re: claims resolution (.40); draft email correspondence to M. Cohen re: same (.20)	0.60
09/04/13	MAC	Confer with H. Hiznay re: conflict party CSX derailment claims resolution (.30); conduct research and analysis on CSX derailment claims and means to resolve claims in Chapter 11 case (1.80)	2.10
09/04/13	HH	Meet with M. Cohen re: next steps in conflict party CSX claims analysis and possible settlement negotiations (.30); prepare for same by reviewing proof of claim and underlying documentation (.40)	0.70
09/06/13	HH	Review Trakspec incident report and other materials in order to prepare settlement proposal for review by client re: conflict party CSX claims (.40); prepare chart with information and analysis re: CSX claims re: same (.30)	0.70
09/09/13	HH	Draft settlement proposal for client review in connection with conflict party CSX claims (.90); revise same and submit to M. Cohen for his review (.40)	1.30
09/13/13	MAC	Conduct further research re: settlement of conflict party CSX derailment claims and ability to use mediation process to resolve claims and potential third party contribution (1.70)	1.70
09/16/13	HH	Draft email correspondence to prepetition counsel, P. Konstanty of Steptoe & Johnson, re: conflict party CSX claims analysis (.30)	0.30
09/17/13	MAC	Review email correspondence from client and H. Hiznay and litigation report related to conflict party CSX derailment claims (.90)	0.90
09/17/13	HH	Submit email correspondence to P. Konstanty of Steptoe & Johnson re: follow-up on conflict party CSX claims analysis (.20)	0.20

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TOTAL HOURS 8.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	4.70	740	3,478.00
Heather Hiznay	Associate	3.80	435	1,653.00
		8.50		\$5,131.00
	TOTAL SERVICES			\$5,131.00
	10% DISCOUNT			\$-513.10

Summary of Expenses

Long Distance Telephone	5.75	
TOTAL EXPENSES		\$5.75

TOTAL THIS INVOICE \$4,623.65



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -



Mail Checks to -

Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1592950

Total Services	5,131.00
10% DISCOUNT	-513.10
Total Expenses	5.75
Applied Credit	0.00

Total This Invoice	<u>\$4,623.65</u>
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**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

December 02, 2013

Inv. # 1592949
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SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

09/01/13	AVA	Review documents produced by Morgan Stanley, a conflict party, in connection with Rule 2004 investigations (2.10)	2.10
09/02/13	AVA	Continue review of Morgan Stanley, a conflict party, documents in connection with Rule 2004 investigation of prepetition spinoff transaction (1.20)	1.20
09/03/13	SJR	Review of email correspondence re: updates re: Rule 2004 document production from conflict parties Morgan Stanley and Duff & Phelps and follow-up re: next steps (.80)	0.80
09/03/13	TF1	Review latest emails from conflict party Morgan Stanley's counsel on status of production and draft response thereto (.40); edit and finalize update emails to client and Committee counsel on status of document production and review correspondence re: same from conflict parties Morgan Stanley and Duff & Phelps (.50); draft response to inquiry from Committee counsel A. Dove re: same (.10); review motion to compel Peabody and complaint filed against Peabody in connection with Rule 2004 investigation for impact on discovery matters handled by Curtis (.70); review most recent email summaries from S. Morris re: document review and draft email comment on same (.30); draft email to conflict party Duff & Phelps counsel re: email production issues (.20)	2.20
09/03/13	SRM	Review conflict party Morgan Stanley document production with special attention to newly produced emails in connection with Rule 2004 investigation of prepetition spinoff transaction (3.50); review documents flagged as potentially interesting in order to draft summary of same (2.90)	6.40
09/04/13	SJR	Follow-up email correspondence re: Rule 2004 document production from conflict parties Duff & Phelps and Morgan Stanley (.20)	0.20
09/04/13	TF1	Correspond with Duff & Phelps, a conflict party, re: email search and production (.30); correspond with	0.40

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	Morgan Stanley, a conflict party, re: follow-up to collection and production (.10)	
09/04/13 SRM	Continue reviewing Morgan Stanley, a conflict party, production documents, with special attention to newly produced emails in connection with Rule 2004 investigation of prepetition spinoff transaction (4.30); further review of documents flagged as potentially interesting in connection with same (1.80); continue draft summary of same (2.50)	8.60
09/04/13 AVA	Begin drafting email correspondence in response to J. Berman, counsel to conflict party Duff & Phelps LLC re: counter-proposals in connection with discovery related issues arising in Rule 2004 investigation (.60)	0.60
09/05/13 TF1	Review objection by Peabody to motion to compel in connection with conflicts work for Peabody investigation (.40)	0.40
09/05/13 SRM	Finish review of additional conflict party Morgan Stanley email production in connection with Rule 2004 investigation into prepetition spinoff (3.70); summarize all notable and interesting documents in connection with same (1.20)	4.90
09/05/13 AVA	Review Duff & Phelps, a conflict party, production in connection with preparation of materials to be distributed to Creditors' Committee and financial analysts at Mesirow, re: potential evidence of fraudulent conveyances, in connection with Rule 2004 investigations (1.10)	1.10
09/06/13 TF1	Edit and finalize response to conflict party Duff & Phelps re: email production (.50); review Rule 2004 motions to Arch and ArcLight (.30); review materials on conflict party Morgan Stanley interesting documents and correspond with A. Anon re: same (.30)	1.10
09/06/13 SRM	Review conflict party Morgan Stanley email production, selecting and organizing interesting and relevant correspondence for review by J. Walsh (1.00); review memorandum summarizing first production of Morgan Stanley documents by A. Astiz (1.20); begin drafting memorandum summarizing second document production for J. Walsh and T. Foudy (2.20)	4.40
09/06/13 HH	Review plan filed in Patriot and draft response to T. Foudy inquiry re: impact on discovery related issues and Rule 2004 investigation (.30)	0.30
09/06/13 AVA	Continue to review conflict parties Duff & Phelps and Morgan Stanley productions in connection with preparation of materials to be distributed to Creditors' Committee and financial analysts at Mesirow, re: potential evidence of fraudulent conveyances, in connection with Rule 2004 investigations (2.70);	3.00

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	correspond with T. Foudy re: drafting demand that Morgan Stanley produce responsive documents referred to in produced documents (.30)	
09/08/13 TF1	Correspond with S. Morris and A. Anon re: documents from Morgan Stanley, a conflict party (.10); follow-up with Morgan Stanley counsel on videos associated with same and follow-up on provision of materials to Committee financial advisor in connection with litigation (.10)	0.20
09/08/13 SRM	Continue search to identify requested documents for production to Mesirow for T. Foudy in connection with Rule 2004 investigation into prepetition spinoff (2.00); begin drafting table of contents for Mesirow materials in connection with same (1.40)	3.40
09/08/13 ET	Review documents produced by conflict party Morgan Stanley pursuant to Rule 2004 subpoena and correspond with A. Anon re: email correspondence to K. Katsiris requesting production of additional responsive documents (.40)	0.40
09/08/13 AVA	Continue to review conflict parties Duff & Phelps and Morgan Stanley productions and collect Duff & Phelps documents for package to distribute to Creditors' Committee counsel (4.10); draft correspondence demanding Morgan Stanley to produce responsive documents referred to in produced documents (.80)	4.90
09/09/13 TF1	Review cover letter for materials to deliver to Mesirow and correspond with A. Anon on same (.30); edit and finalize email correspondence to conflict party Morgan Stanley's counsel re: closing dinner presentation documents and videos (.30); draft update email to client and Committee counsel re: same (.30)	0.90
09/09/13 JJW	Review and comment on conflict parties' Morgan Stanley and Duff & Phelps documents to provide to financial advisors in connection with claims analysis (.50); correspond with A. Anon re: same (.30); review proposed Plan and terms re: potential causes of action and Litigation Trust for impact on Rule 2004 investigation of prepetition spinoff (.30); review Morgan Stanley documents relating to closing dinner and asset selection process (1.00)	2.10
09/09/13 SRM	Organize materials, finish draft table of contents, and assemble materials for draft binder for review in connection with Rule 2004 investigation into prepetition spinoff (4.00); revise and update same, incorporating comments from A. Anon in preparation for production to Mesirow (3.10)	7.10
09/09/13 HH	Review new collective bargaining agreement in connection with Plan and Litigation Trust, per T. Foudy inquiry to analyze impact on Rule 2004 investigation of	0.90

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	prepetition spinoff (.90)	
09/09/13	AVA Review and identify materials produced by Duff & Phelps, a conflict party, for distribution to Creditors' Committee financial analyst at Mesirow Consultants in connection with ongoing Rule 2004 investigation related to Patriot spinoff (3.30); review and revise collection of documents produced by conflict party Morgan Stanley and associated summary by S. Morris in connection with distribution to Mesirow Consultants (.40)	3.70
09/09/13	KK Assist A. Anon in preparing disk containing conflict parties Duff & Phelps and Morgan Stanley produced documents in connection with Rule 2004 investigation into prepetition spinoff (3.10); prepare same for shipment (.40)	3.50
09/10/13	TF1 Draft email correspondence re: set-up, agenda, staffing, and scheduling of call with conflict party Morgan Stanley on technical email search and production issues in connection with Rule 2004 investigation into prepetition spinoff (.20); participate in call with P. B. O'Neill re: Mesirow work in looking at Morgan Stanley documents (.10)	0.30
09/10/13	JJW Review selected documents from recent Morgan Stanley, a conflict party, production in connection with claims analysis (.50); correspond with A. Anon re: same (.30); review and comment on summary memorandum re: Morgan Stanley documents in connection with claims analysis (.50)	1.30
09/10/13	SRM Finish revising and finalizing materials and table of contents for production to Mesirow in connection with Rule 2004 investigation into prepetition spinoff (3.10)	3.10
09/11/13	SJR Continue follow-up and review of email correspondences re: conflict parties Morgan Stanley and Duff & Phelps document production and information of importance in connection with Peabody investigation (1.10)	1.10
09/11/13	TF1 Correspond with J. Bean on interesting Morgan Stanley, a conflict party, documents produced in connection with Rule 2004 investigation (.20); confer with J. Walsh on same (.10); review, and draft email correspondence re: response to, latest email from counsel for conflict party Duff & Phelps re: email production (.40); participate in conference call with A. Dove from Kramer Levin re: Peabody involvement in productions from Morgan Stanley and Duff & Phelps (.30)	1.00
09/11/13	JJW Confer with T. Foudy re: interesting documents in conflict party Morgan Stanley production in connection with Rule 2004 investigation (.10); review search terms	0.70

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	and other issues re: conflict party Duff & Phelps production (.20); review correspondence with Duff & Phelps counsel in connection with outstanding requests and timing of completion of Duff & Phelps production (.40)	
09/11/13 SRM	Review materials and documents flagged during document review and select documents for inclusion in conflict party Morgan Stanley update memorandum in connection with Rule 2004 investigation into prepetition spinoff (2.30); begin drafting summary memorandum in connection with same (3.70)	6.00
09/11/13 AVA	Review and revise memorandum of S. Morris relating to update of documents reviewed from Morgan Stanley, a conflict party, in connection with Rule 2004 investigation into prepetition spinoff (.50); draft correspondence on behalf of T. Foudy in connection with conflict party Duff & Phelps' progress on document discovery and search term negotiations (.80); review and revise search terms in connection with negotiations with Duff & Phelps (.30); review documents related to financial projections put together by Peabody Corp. in lead up to spinoff transaction in connection with Rule 2004 investigation of spinoff (1.20)	2.80
09/12/13 SJR	Attend to email correspondence and follow-up re: document production from Morgan Stanley, a conflict party, and potentially moving forward with motion to compel (.80); confer with T. Foudy re: issues of same (.10)	0.90
09/12/13 TF1	Correspond with J. Bean re: conflict party Morgan Stanley documents in connection with Rule 2004 investigation into prepetition spinoff (.20); review update on Peabody motion to compel (.10); edit and finalize email correspondence to conflict party Duff & Phelps counsel re: email searches (.30); draft email correspondence to Morgan Stanley's counsel requesting information on completion of production and Peabody's involvement in Morgan Stanley's production process (.40); draft email correspondence re: cancellation of call with Morgan Stanley's in-house counsel (.20); confer with S. Reisman re: same (.10); correspond with A. Anon re: instruction on drafting email correspondence to Morgan Stanley's counsel re: potential motion to compel (.30)	1.60
09/12/13 JJW	Confer with E. Tobin and A. Anon re: issues related to conflict party Morgan Stanley production in connection with Rule 2004 investigation into prepetition spinoff (.20); review and comment on response to Morgan Stanley letter re: technical issues and status of Morgan Stanley production (.50); review proposed response to conflict party Duff & Phelps counsel re: search terms and status of Duff & Phelps production (.30); review	1.50

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and comment on summary memorandum re:
interesting Morgan Stanley documents (.50)

09/12/13	SRM	Continue drafting memorandum re: conflict party Morgan Stanley second document production for Davis Polk, including a brief description of key documents in connection with Rule 2004 investigation of prepetition spinoff transaction (4.00); select and organize documents in preparation for production to Debtors' lead counsel at Davis Polk (2.80); revise summary memorandum incorporating comments from J. Walsh (1.20)	8.00
09/12/13	ET	Review and analyze relevant documents, Court orders, and correspondence in connection with resolving discovery dispute with conflict parties Morgan Stanley and Duff & Phelps in connection with Rule 2004 investigation into prepetition spinoff (.50); draft email correspondence to K. Katsiris re: status of Morgan Stanley production of emails responsive to Rule 2004 subpoena (.20); confer with A. Anon and J. Walsh re: same (.20)	0.90
09/12/13	AVA	Draft email to K. Katsiris re: delays in conflict party Morgan Stanley production in connection with Rule 2004 investigation into prepetition spinoff (.50); confer with J. Walsh and E. Tobin re: same (.20); review Debtors' motion to compel Peabody production in connection with correspondence with Morgan Stanley (.80); review protective orders in connection with correspondence with Morgan Stanley, with specific attention to provisions related to Peabody's review of documents for confidentiality (.50); prepare collection of materials for distribution to clients and financial analysts (3.20)	5.20
09/13/13	TF1	Confer with A. Anon re: status of conferences with financial advisors in connection with Rule 2004 investigation into prepetition spinoff (.20); follow-up email correspondence with Morgan Stanley, a conflict party, on production (.10)	0.30
09/13/13	JJW	Review and comment on letter in response to conflict party Morgan Stanley letter re: technical issues and status of Morgan Stanley production (.20); correspond with A. Anon re: same (.20); review selected documents from recent Morgan Stanley production in connection with claims analysis (2.90); follow-up email correspondence with A. Anon and S. Morris re: same (.30)	3.60
09/13/13	SRM	Continue to edit and revise draft summary of conflict party Morgan Stanley document review memorandum in connection with Rule 2004 investigation into prepetition spinoff incorporating comments and changes from A. Anon (4.30)	4.30

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09/13/13	HH	Correspond with T. Foudy re: hearing re: Peabody discovery in connection with Rule 2004 investigation into prepetition spinoff (.20)	0.20
09/13/13	AVA	Review and revise memorandum of S. Morris relating to update on significant documents reviewed from conflict party Morgan Stanley production (1.50); confer with T. Foudy re: status of conferences with financial advisors in connection with same (.20)	1.70
09/16/13	SJR	Review motion to compel in connection with obtaining documentation from conflict parties Morgan Stanley and Duff & Phelps and follow-up re: matters related to same (.70)	0.70
09/16/13	TF1	Participate in call with P. B. O'Neill re: update on hearing on motion to compel production from Peabody in relation to timing of receipt of production from conflict parties Morgan Stanley and Duff & Phelps (.20); draft email correspondence to Duff & Phelps re: production of emails (.20)	0.40
09/16/13	SRM	Review documents to include in conflict party Duff & Phelps document review summary memorandum to Davis Polk for A. Anon in connection with Rule 2004 investigation into prepetition spinoff (4.20); begin summarizing same for use in connection with same by distilling key documents and highlighting important information (2.70)	6.90
09/16/13	HH	Draft email correspondence re: hearing on Peabody motion to compel in connection with Rule 2004 investigation into prepetition spinoff (.20)	0.20
09/17/13	SJR	Follow-up email correspondence re: motion to compel document production from Duff & Phelps and from Morgan Stanley, conflict parties, and matters re: same (.40)	0.40
09/17/13	TF1	Draft email correspondence to conflict party Morgan Stanley's counsel re: time frame for completion of production and audio-visual materials (.30); review responsive emails from Morgan Stanley's counsel and correspond with J. Walsh re: further follow-up re: same (.20)	0.50
09/17/13	JJW	Participate in call with conflict party Duff & Phelps counsel re: status of production in connection with Rule 2004 investigation into prepetition spinoff (.40); review correspondence re: status of Duff & Phelps production and remaining materials (.40); confer with A. Anon re: search terms and other issues related to Duff & Phelps production (.30); review Duff & Phelps production related to solvency opinion and financial analysis of proposed spinoff (1.10)	2.20

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09/17/13	SRM	Continue reviewing documents and drafting summaries for inclusion in conflict party Duff & Phelps document review summary memorandum for A. Anon (5.00); finalize conflict party Morgan Stanley materials and coordinate with paralegal to circulate same once approved by J. Walsh and T. Foudy (2.00)	7.00
09/17/13	AVA	Draft list of questions to be pursued in call with conflict party Morgan Stanley counsel re: search for responsive materials related to Morgan Stanley farewell dinner in connection with Peabody Engagement (.80); research mechanics of Patriot's 2008 acquisition of Magnum Coal Co. (1.00); research factors driving changes in coal prices between 2008-2010 (.90); confer with J. Walsh re: research questions related to Project marley evaluation of conflict party Duff & Phelps solvency opinion and Peabody's Patriot forecasts (.30); research source of financial statistics given to Duff & Phelps by Peabody management in lead up to spinoff (1.80); continue drafting update related to information produced by Duff & Phelps (2.00)	6.80
09/18/13	TF1	Confer with J. Walsh and A. Anon re: agenda for call with counsel for Morgan Stanley, a conflict party in connection with discovery disputes re: Rule 2004 investigation (.20)	0.20
09/18/13	JJW	Review correspondence in connection with conflict party Morgan Stanley production issues and in preparation of call with Morgan Stanley counsel (.60); participate in call with Morgan Stanley in-house counsel re: technical issues related to production (.40); participate in call with Morgan Stanley external counsel, S. Morris and A. Anon re: timing of production and specific document requests for videotape materials (.50); confer with A. Anon and S. Morris re: Morgan Stanley production issues (.40); confer with T. Foudy and A. Anon re: calls with Morgan Stanley counsel (.20)	2.10
09/18/13	SRM	Finish assembling materials to circulate re: second update on conflict party Morgan Stanley document production in connection with Rule 2004 investigation of prepetition spinoff transaction (.50); edit and prepare redline of same re: conflict party Duff & Phelps summary memorandum for A. Anon (.30); search Duff & Phelps production to identify important presentations for A. Anon (1.00); participate in conference call with J. Walsh, A. Anon and Venable LLP re: Morgan Stanley's technical issues with production as well as Venable's timetable going forward for completion of searches and production of documents (.50); begin drafting memorandums memorializing the substance of same for J. Walsh (2.50); update memorandum re: summary of second Morgan Stanley production to include reference to Morgan Stanley's technical issue with	5.10

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producing instant messages (.30)

09/18/13	AVA	Confer with T. Foudy and J. Walsh re: upcoming call with K. Katsiris of Venable LLP, in connection with searches to be conducted for responsive materials related to Rule 2004 investigation of Peabody Corp. (.20); correspond with J. Walsh re: details of Magnum acquisition (.60); review Peabody appeal of Eighth Circuit decision on retiree healthcare costs (.60); review documents produced by conflict party Duff & Phelps in connection with Patriot Magnum Engagement, in connection with review of most significant documents for upcoming distribution to client in connection with Rule 2004 investigations of Debtors (3.30); prepare for and participate in conference call with K. Katsiris of Venable, E. Law and B. Snodgrass of Morgan Stanley, and J. Walsh and S. Morris of Curtis re: technical issues related to Morgan Stanley's production of electronic data and other outstanding documents discovery issues (.50); begin drafting letter to K. Katsiris memorializing conference call and addressing outstanding discovery issues (2.10)	7.30
09/18/13	KK	Review conflict party Morgan Stanley discovery documents for documents re: production or search terms and organize documents in chronological order per request of A. Anon (1.80); prepare binder labels for S. Morris in connection with same (.20)	2.00
09/18/13	MM9	Correspond with J. Walsh re: technical issues involved in data retrieval and discovery re: conflict parties Morgan Stanley and Duff & Phelps in connection with Rule 2004 investigation into prepetition spinoff (.20)	0.20
09/19/13	TF1	Correspond with conflict party Morgan Stanley re: new production in connection with Rule 2004 investigation into prepetition spinoff (.30)	0.30
09/19/13	JJW	Review and revise letter to conflict party Morgan Stanley counsel re: production issues (.40); correspond with A. Anon re: same (.20); review insolvency analysis and related documents in connection with claims analysis (2.50); confer with A. Anon and H. Hiznay re: same (.40)	3.50
09/19/13	SRM	Finalize edits to drafts of memorandum memorializing conference calls with Venable LLP re: Morgan Stanley's electronic discovery to date in connection with Rule 2004 investigation into prepetition spinoff (2.00); review and revise memorandum incorporating comments from A. Anon (1.20); review and revise letter to Venable LLP memorializing conference call for A. Anon (.80)	4.00
09/19/13	HH	Confer with J. Walsh and A. Anon re: proposed emergence timeline and potential impact on discovery project and draft follow-up email correspondence with same re: same (.40)	0.40

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09/19/13	AVA	Review prior correspondence with conflict party Morgan Stanley and counsel at Venable LLP in connection with ongoing open discovery issues to be addressed in correspondence (.90); draft letter to K. Katsiris memorializing conference and addressing outstanding discovery issues for distribution to J. Walsh and T. Foudy (.90); review and revise same (.80); review and revise memorandum by S. Morris re: negotiations with Morgan Stanley in connection with Rule 2004 investigation (.50); review correspondence with conflict party Duff & Phelps counsel in connection with ongoing negotiations with Duff & Phelps in connection with e-discovery (1.10); continue review of financial records to determine source of materials used by Duff & Phelps in completing solvency opinion analysis and assumptions made by Duff & Phelps (3.00); confer with J. Walsh and H. Hiznay re: same (.40)	7.60
09/20/13	SJR	Follow-up re: document production from conflict parties Morgan Stanley and Duff & Phelps in connection with Peabody investigation and related discovery issues in connection with same (.80)	0.80
09/20/13	TF1	Review and revise draft letter to conflict party Morgan Stanley counsel in connection with Rule 2004 investigation into prepetition spinoff (.60); correspond with J. Walsh and A. Anon re: correspondence with Duff & Phelps, a conflict party, and edit draft email correspondence relating to same (.40); confer with J. Walsh and A. Anon re: significant findings in productions and manner of conveying same to client and Committee (.20)	1.20
09/20/13	JJW	Prepare for conference call with conflict party Duff & Phelps counsel re: deficiencies in Duff & Phelps document production, including review of relevant documents and correspondence (.50); participate in call with A. Anon and Duff & Phelps counsel re: document production issues, including search terms and related issues (.50); review Duff & Phelps insolvency analyses and related documents in connection with claims analysis (3.20); confer with A. Anon and T. Foudy re: document discovery, solvency opinion and related documents prepared by Duff & Phelps (.20)	4.40
09/20/13	SRM	Begin review of newly produced conflict party Morgan Stanley emails for J. Walsh and T. Foudy in connection with Rule 2004 investigation into prepetition spinoff (3.50)	3.50
09/20/13	AA	Review documents produced by Morgan Stanley, a conflict party, in connection with Rule 2004 investigation into prepetition spinoff (2.00)	2.00
09/20/13	AVA	Prepare for and participate in call with J. Walsh and J. Berman, counsel for conflict party Duff & Phelps, re:	7.60

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	timing and progress of Duff & Phelps document discovery (.50); draft memorandum summarizing same (1.00); confer with T. Foudy and J. Walsh re: progress of document discovery (.20); continue review of financial records to determine source of materials used by Duff & Phelps in completing solvency opinion analysis and assumptions made by Duff & Phelps with particular attention to research re: public disclosures and terms of credit facility (4.20); review significant documents identified in course of documents review in connection with memorandum to client re: progress of review (1.70)	
09/20/13 BB	Load production documents and images into database for attorney review in connection with Rule 2004 discovery of conflict parties Duff & Phelps and Morgan Stanley (1.00)	1.00
09/23/13 JJW	Review and analyze Duff & Phelps, a conflict party, solvency opinions and documents related thereto in connection with Rule 2004 investigation into prepetition spinoff (3.70); review selected Morgan Stanley, a conflict party, documents, including chat communications and related email correspondence re: Patriot spinoff, in connection with claims analysis (1.50); correspond with A. Anon and S. Morris re: same (.20)	5.40
09/23/13 SRM	Continue document review of newly produced conflict party Morgan Stanley documents for T. Foudy and J. Walsh in connection with Rule 2004 investigation into prepetition spinoff relating to spreadsheets and related documents re: business justifications and purposes for transactions (8.20)	8.20
09/23/13 AA	Continue review of conflict party Morgan Stanley document production including presentations and emails relating to insolvency concerns and potential fraudulent conveyance exposure in connection with Rule 2004 investigation into prepetition spinoff (5.40)	5.40
09/23/13 AVA	Review outstanding discovery issues related to document discovery by Morgan Stanley and Duff & Phelps, conflict parties, in connection with Rule 2004 investigation of Peabody (.80); finalize letter correspondence to K. Katsiris, of Venable LLP, re: open discovery issues related to Rule 2004 investigation (.70); review documents produced by Morgan Stanley in connection with Rule 2004 investigation (2.00); review press releases and offering memoranda prepared by Morgan Stanley prior to spinoff in connection with potential prepetition sale of Patriot assets (3.70)	7.20
09/24/13 JJW	Confer with A. Anon and S. Morris re: solvency analysis and related documents produced by Duff & Phelps, a conflict party (.70); review correspondence with conflict	4.80

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party Morgan Stanley counsel re: outstanding discovery requests (.30); review Morgan Stanley production in connection with additional information request (.40); review selected Duff & Phelps documents in connection with claims analysis (3.00); participate in conference call with Duff & Phelps counsel re: deadlines for production and related issues (.40)

09/24/13 SRM Continue review of conflict party Morgan Stanley document production in connection with Rule 2004 investigation into prepetition spinoff (5.30); confer with A. Anon and J. Walsh re: document review progress, possible claims against Peabody and Morgan Stanley, and next steps (.70); conduct research re: reports and SEC filings on Patriot from period directly after spinoff in connection with same (2.00) 8.00

09/24/13 AA Further review of conflict party Morgan Stanley document production in connection with Rule 2004 investigation into prepetition spinoff including review of documents, materials, presentations, and emails relating to possible fraudulent conveyance or other similar type of liability and Patriot's prepetition financial condition including potential insolvency (7.00) 7.00

09/24/13 AVA Draft correspondence relating to technical issues with Morgan Stanley production in connection with Rule 2004 investigation into prepetition spinoff (.40); confer with J. Walsh and S. Morris re: progress on research relating to potential claims against conflict parties Duff & Phelps and Morgan Stanley in connection with Rule 2004 investigation (.70); continue review of documents in connection with inquiry into Duff & Phelps methods of calculating EBITDA in connection with same (4.10) 5.20

09/25/13 JJW Review correspondence with conflict party Duff & Phelps counsel re: outstanding discovery requests in connection with Rule 2004 investigation into prepetition spinoff (.30); review Duff & Phelps production in connection with Duff & Phelps objections thereto (.50); review selected Morgan Stanley, a conflict party, documents including analyst reports in connection with claims analysis (2.90); correspond with A. Anon and S. Morris re same (.40) 4.10

09/25/13 SRM Finish reviewing conflict party Morgan Stanley documents re: spreadsheets, documents and materials re: prepetition financial condition and projected estimates of future profitability after spinoff in connection with Rule 2004 investigation (4.80); reconstruct Morgan Stanley internal chat messages in connection with same (4.20) 9.00

09/25/13 AVA Review conflict parties Duff & Phelps and Morgan Stanley documents in connection with Rule 2004 inquiry, with special attention to indications that spinoff was potentially fraudulent transfer (1.00) 1.00

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09/26/13	JJW	Participate in conference call with conflict party Morgan Stanley counsel and E. Tobin re: status of production and technical issues with production (.40); review select Morgan Stanley documents including EBITDA projections and assumptions in connection with claims analysis (3.50); correspond with A. Anon and S. Morris re: same (.30); participate in conference call with conflict party Duff & Phelps counsel re: status of production (.60)	4.80
09/26/13	SRM	Review previously flagged documents produced by conflict parties Duff & Phelps and Morgan Stanley to identify key events and dates of spinoff transaction (1.00); compile events in chronological order for J. Walsh and send to A. Anon for comments (1.50)	2.50
09/26/13	ET	Review production letter from K. Katsiris, and review emails from J. Walsh, T. Foudy, A. Anon and M. Malavarca re: same in connection with Rule 2004 investigation into prepetition spinoff (.10); participate in telephone call with K. Arora counsel for Morgan Stanley, a conflict party, and J. Walsh re: production of documents in response to Rule 2004 subpoena (.40); draft follow-up email correspondence to J. Walsh, T. Foudy and A. Anon re: same (.10)	0.60
09/26/13	AVA	Review documents related to conflict party Duff & Phelps financial analysis of the spinoff of Patriot from parent company, Peabody Energy Corp., in connection with Rule 2004 investigation into Patriot's spinoff from Peabody (4.80); review new production of Morgan Stanley, a conflict party, in connection with same with special attention to electronic correspondence archives of custodians Andrew Wetenhall, Carl Contiguglia, Jason Truman and Derek Rosenthal, all Morgan Stanley professionals (2.20)	7.00
09/26/13	NG1	Correspond with J. Walsh and M. Malavarca re: production protocols and naming conventions in connection with Rule 2004 investigation into prepetition spinoff (.20); per J. Walsh request, draft written production protocol in connection with same (.30)	0.50
09/26/13	MM9	Modify load files to streamline document production review in connection with Rule 2004 investigation into prepetition spinoff (.60); create Native_Path overlay file to link native files to database records (1.00); load production (MS-PATRIOT_00043965 - MS-PATRIOT_00057309) into "Patriot Coal - Morgan Stanley" database in preparation for attorney review (.70); correspond with J. Walsh and N. Goodman re: technical issues including naming conventions and proper load file criteria for future productions (.20)	2.50
09/27/13	TF1	Review email correspondences re: technical issue with conflict party Morgan Stanley production in connection	0.10

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	with Rule 2004 investigation into prepetition spinoff (.10)	
09/27/13 ET	Review production letters from K. Katsiris, update production index, and draft email correspondences to J. Walsh, T. Foudy, A. Anon and S. Morris re: same (.30); review ECF notifications, including Court order granting, in part, Committee's and Patriot's motion to compel Peabody's document production in response to Rule 2004 subpoena, and draft follow-up email correspondence to J. Walsh, T. Foudy, A. Anon and S. Morris on same re: impact on Rule 2004 investigation (.30)	0.60
09/27/13 AVA	Review conflict parties Morgan Stanley and Duff & Phelps documents for substance and potential interest to financial analysts as well as clients in connection with Rule 2004 investigation into prepetition spinoff (3.00)	3.00
09/27/13 MM9	Modify load files in connection with Rule 2004 investigation into prepetition spinoff (.30); create Native_Path overlay file to link native files to database records (.40); continue load production (MS-MS-PATRIOT_00057310 - MS-PATRIOT_00058807) into Patriot Coal - Morgan Stanley database in preparation for attorney review (.30)	1.00
09/29/13 AVA	Review email correspondence archives of custodians Andrew Wetenhall, Carl Contiguglia, Jason Truman and Derek Rosenthal, all Morgan Stanley professionals, produced by conflict party Morgan Stanley in connection with Rule 2004 investigation into Patriot's spinoff from Peabody (2.60)	2.60
09/30/13 TF1	Review email correspondence from conflict party Morgan Stanley re: status of production and draft follow-up emails to S. Reisman, J. Walsh, E. Tobin, A. Anon, A. Astiz, and S. Morris re: open issues in connection with same (.20)	0.20
09/30/13 JJW	Review select conflict party Morgan Stanley documents including EBITDA projections and assumptions in connection with claims analysis (4.50); confer with A. Anon re: status of document review and claims analysis (.80); review correspondence file with conflict party Duff & Phelps in connection with requests for additional documents and searches (.40); review select Duff & Phelps documents in connection with claims analysis (1.00)	6.70
09/30/13 AVA	Review open discovery issues and correspond with T. Foudy and J. Walsh re: same (.40); review conflict party Morgan Stanley documents for substance and potential interest to financial analysts as well as clients (6.30); confer with J. Walsh re: status of document	7.50

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		review and claims analysis (.80)	
09/30/13	NG1	Review production received from Venable LLP (MS-Patriot 00058008 - MS-Patriot 00068754) in connection with Rule 2004 investigation into prepetition spinoff (1.00); organize materials to streamline review procedures (.50)	1.50
09/30/13	MM9	Load document production (MS-PATRIOT00058008-MS-PATRIOT00068754) into Eclipse database in preparation for attorney review in connection with Rule 2004 investigation into prepetition spinoff (.70)	0.70
		TOTAL HOURS	294.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	4.90	860	4,214.00
Theresa A. Foudy	Partner	11.30	800	9,040.00
Jonathan J. Walsh	Partner	47.20	740	34,928.00
Ellen Tobin	Associate	2.50	600	1,500.00
Heather Hiznay	Associate	2.00	435	870.00
Ada Victoria Anon	Associate	89.10	395	35,194.50
Stephanie R. Morris	Associate	110.40	350	38,640.00
Alyssa Astiz	Associate	14.40	350	5,040.00
Neal Goodman	Litigation Support Sp	2.00	275	550.00
Kristine Kim	Legal Assistant	5.50	210	1,155.00
Michael Malavarca	Litigation Support Sp	4.40	210	924.00
Bryent Battle	Litigation Support Sp	1.00	175	175.00
		294.70		\$132,230.50

TOTAL SERVICES

\$132,230.50

10% DISCOUNT

\$-13,223.05

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Summary of Expenses

Courier Expense	22.93
Duplicating	374.10
Electronic Data Services Storage	14.75
Lexis/Westlaw	4,268.50
Pacer - ECF	10.60
Transportation Expense	51.74

TOTAL EXPENSES **\$4,742.62**

TOTAL THIS INVOICE **\$123,750.07**



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Inv. # 1592949

Total Services	132,230.50
10% DISCOUNT	-13,223.05
Total Expenses	4,742.62
Applied Credit	0.00
Total This Invoice	<u>\$123,750.07</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

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**ATTORNEYS AND COUNSELLORS AT LAW
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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

December 02, 2013

Inv. # 1588214
 Our Ref. 058179-000500
 SJR

Attention: Joseph W. Bean

Re: Plans and Disclosure Statements

09/06/13	HH	Draft email correspondence to S. Reisman, M. Cohen, and B. Kotliar re: proposed Chapter 11 plan filed by Debtors on docket for impact on matters currently handled as conflicts counsel (.10)	0.10
09/10/13	MAC	Review emergence and Debtors' proposed Chapter 11 plan time line and conduct analysis of impact on issues being handled by Curtis as conflicts counsel to Debtors (.50)	0.50
09/30/13	SJR	Review plan of reorganization and disclosure statement regarding issues of concern with respect to conflict parties and confirm accuracy of representation with respect to matters being addressed by Curtis as conflicts counsel (2.30)	2.30
09/30/13	MAC	Review plan of reorganization in connection with issues that may arise related to conflict parties (1.00)	1.00
TOTAL HOURS			3.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	2.30	860	1,978.00
Michael Ari Cohen	Partner	1.50	740	1,110.00
Heather Hiznay	Associate	0.10	435	43.50
		3.90		\$3,131.50

TOTAL SERVICES **\$3,131.50**
10% DISCOUNT **\$-313.15**

Summary of Expenses

Pacer - ECF 5.70

TOTAL EXPENSES **\$5.70**

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TOTAL THIS INVOICE

\$2,824.05



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Inv. # 1588214

Total Services	3,131.50
10% DISCOUNT	-313.15
Total Expenses	5.70
Applied Credit	0.00
Total This Invoice	<u>\$2,824.05</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

December 02, 2013

Inv. # 1592968
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

09/26/13 HH	Review email correspondence from B. Walsh re: need to file supplemental declaration in connection with retention of professionals with respect to new Debtors as requested by the professional retention order and the Bankruptcy Code (.30); submit information to conflicts department for review (.10); begin drafting supplemental declaration of S. Reisman in connection with same (1.20)	1.60
09/30/13 HH	Review conflicts reports in connection with supplemental review for new Debtors as requested by the professional retention order and the Bankruptcy Code (.80); draft email correspondence to conflicts department re: follow-up inquiries in connection with same (.40)	1.20
TOTAL HOURS		2.80

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	2.80	435	1,218.00
		2.80		\$1,218.00
				TOTAL SERVICES \$1,218.00
				10% DISCOUNT \$-121.80
				TOTAL THIS INVOICE
				\$1,096.20



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Patriot Coal Corporation
Inv. # 1592968

Total Services	1,218.00
10% DISCOUNT	-121.80
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,096.20</u>

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NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

December 02, 2013

Inv. # 1592967
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

09/03/13	BMK	Review and revise June monthly fee statement per U.S. Trustee Guidelines and professional compensation order (.60)	0.60
09/04/13	BMK	Finalize June monthly fee statement for filing and ensure compliance with U.S. Trustee Guidelines and professional compensation order (.30); review and revise July monthly fee statement description of work performed per U.S. Trustee Guidelines and professional compensation order (.80)	1.10
09/04/13	SS2	Prepare and revise June monthly fee statement per edits and comments of B. Kotliar to ensure compliance with U.S. Trustee Guidelines and professional compensation order (1.50); prepare and revise July 2013 monthly fee statement per edits and comments of B. Kotliar to ensure compliance with U.S. Trustee Guidelines and professional compensation order (2.00)	3.50
09/05/13	BMK	Review and revise Patriot July monthly fee statement in accordance with U.S. Trustee Guidelines and professional compensation order in order to prepare same for filing (.60)	0.60
09/05/13	SS2	Finalize July 2013 monthly fee statement per edits and comments of B. Kotliar to ensure compliance with U.S. Trustee Guidelines and professional compensation order (2.50)	2.50
09/05/13	HH	Revise monthly fee statement for July 2013 to ensure compliance with U.S. Trustee Guidelines and professional compensation order (.40)	0.40
TOTAL HOURS			8.70

December 02, 2013
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Our Ref # 058179-000800

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.40	435	174.00
Bryan M. Kotliar	Associate	2.30	350	805.00
Sheyla Soriano	Legal Assistant	6.00	235	1,410.00
		8.70		\$2,389.00
	TOTAL SERVICES			\$2,389.00
	10% DISCOUNT			\$-238.90
	TOTAL THIS INVOICE			\$2,150.10



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Total Services	2,389.00
10% DISCOUNT	-238.90
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$2,150.10</u>

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St. Louis MO 63141

December 02, 2013

Inv. # 1592966
Our Ref. 058179-000900
SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

09/03/13	HH	Correspond with B. Kotliar and M. Cohen re: status and next steps in connection with Third Interim Fee Application (.30)	0.30
09/04/13	MAC	Review and revise Curtis Third Interim Fee Application as conflicts counsel to Debtors to ensure compliance with U.S. Trustee and other applicable guidelines to ensure accuracy of description of work performed (1.50)	1.50
09/04/13	SS2	Prepare and revise Patriot Third Interim Fee Application in accordance with professional compensation order and U.S. Trustee Guidelines (2.00)	2.00
09/05/13	BMK	Review and revise Patriot Third Interim Fee Application per edits and comments of M. Cohen and H. Hiznay to ensure compliance with U.S. Trustee Guidelines and professional compensation order (1.10); coordinate with S. Soriano to prepare same for filing, including final review of all facts and figures relied upon (1.40); correspond with Davis Polk re: same, including discussion of interim compensation order filing requirements (.20)	2.70
09/05/13	SS2	Prepare and finalize Patriot Coal Third Interim Fee Application in accordance with professional compensation order and U.S. Trustee Guidelines, including providing sufficient detail of requested fees and expenses and updating charts (3.50)	3.50
09/05/13	HH	Review Third Interim Fee Application in preparation for filing and correspond with B. Kotliar re: issues related to finalization of same (.50)	0.50
TOTAL HOURS			10.50

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Our Ref # 058179-000900

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	1.50	740	1,110.00
Heather Hiznay	Associate	0.80	435	348.00
Bryan M. Kotliar	Associate	2.70	350	945.00
Sheyla Soriano	Legal Assistant	5.50	235	1,292.50
		10.50		\$3,695.50
	TOTAL SERVICES			\$3,695.50
	10% DISCOUNT			\$-369.55
	TOTAL THIS INVOICE			\$3,325.95



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Total Services	3,695.50
10% DISCOUNT	-369.55
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$3,325.95</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 06, 2014

Inv. # 1596140
 Our Ref. 058179-000200
 SJR

Attention: Joseph W. Bean

Re: General Corporate Matters

10/14/13	LPH	Correspond with E. Agostinelli re: status of ILVA proceeding in Italy (.30)	0.30
10/15/13	DC1	Conduct research on main newspapers and news agencies re: current situation of Italian company ILVA with special attention to decision to avoid the insertion of a new provision into the Italian Civil Code, and the promulgation of a new law which gives an additional numbers of powers to Enrico Bondi as administrator of the company, in order to allow the continuation of the commercial activity of ILVA (3.00)	3.00
10/18/13	EA	Draft email correspondence to client re: update on status of ILVA proceeding (.30)	0.30
TOTAL HOURS			3.60

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lynn P. Harrison III	Partner	0.30	860	258.00
Emanuella Agostinelli	Partner	0.30	620	186.00
Dario Ciapponi	Legal Intern	3.00	150	450.00
		3.60		\$894.00

TOTAL SERVICES	\$894.00
10% DISCOUNT	\$-89.40

January 06, 2014
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TOTAL THIS INVOICE

\$804.60



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Total Services	894.00
10% DISCOUNT	-89.40
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$804.60</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 06, 2014

Inv. # 1596157
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

10/02/13	SJR	Review Banc of America, a conflict party, lease buyout closing documents and provide comments to same (.70); confer with H. Hiznay re: status of lease buyout closing (.20); review, revise and finalize email correspondence to S. Schutzenhofer re: same (.30)	1.20
10/02/13	HH	Correspond with S. Reisman re: status of Banc of America, a conflict party, lease buyout closing documents (.20); draft email correspondence to S. Schutzenhofer re: same (.40)	0.60
10/03/13	SJR	Review revised closing documents in connection with Banc of America, a conflict party, early buyout transaction(.70); review comments re: same (.40); participate in call with D. Lipke re: closing documents in connection with lease amendment including Curtis comments to same (.70)	1.80
10/03/13	MAC	Review revised documents in connection with facilitating early buyout agreement with Banc of America, a conflict party (1.00)	1.00
10/03/13	HH	Draft substantive email correspondence to D. Lipke, counsel to Banc of America, a conflict party re: closing documents in connection with lease amendment including Curtis comments to same (.90); correspond with S. Reisman re: same (.30)	1.20
10/04/13	SJR	Review documentation in connection with closing of buyout of preparation plant including review and comment on buyout agreement, lien for UCC searches and documentation necessary for closing (1.80); attend to issues re: UCC releases in connection with Banc of America, a conflict party, lease buyout and review documentation related to same (1.30)	3.10
10/04/13	ESB	Correspond with H. Hiznay re: UCC and fixture filings relating to Eastern Associated Coal, LLC and Banc of America, a conflict party (.10); review documentation relating to same (.20)	0.30
10/04/13	ECC	Correspond with H. Hiznay re: UCC searches to be	0.90

January 06, 2014
Inv # 1596157
Our Ref # 058179-000330

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	performed for Eastern Associated Coal, LLC and Banc of America Leasing & Capital, LLC, a conflict party (.20); conduct UCC searches (.70)		
10/08/13	SJR	Review email correspondence from D. Lipke re: payment of personal property taxes (.30); review revised draft escrow agreement and comment on same (1.00); review feedback from D. Lipke re: comments to Banc of America, a conflict party, equipment lease buyout settlement documentation (1.00); review and revise escrow agreement and side letter with respect to same (1.30); follow up email correspondence with H. Hiznay re: finalizing lease buyout closing documentation (.40)	4.00
10/08/13	MAC	Further review and revise documents necessary to consummate Banc of America, a conflict party, early buyout transaction and review comments to same in order to facilitate closing of same (.90)	0.90
10/08/13	HH	Review email correspondence from D. Lipke re: comments to Banc of America, a conflict party, equipment lease buyout settlement documents (.30); review documents in connection with same, including escrow agreement and side letter in order to provide further comments to same (1.90); draft email correspondence to E. Borenstein and M. Cohen re: same (.30); correspond with E. McGrath re: filings search status (.20)	2.70
10/09/13	SJR	Review revised escrow agreement, UCC-3 and release in connection with lease termination settlement with Banc of America, a conflict party (.60)	0.60
10/09/13	ESB	Review revised escrow agreement, draft side letter, release and UCC-3 in connection with lease termination settlement with Banc of America, a conflict party (.60); correspond with H. Hiznay re: same (.20)	0.80
10/09/13	MAC	Continue review of documents in order to finalize transaction in connection with closing of Banc of America, a conflict party, early buyout option and escrow issues (.90)	0.90
10/09/13	ECC	Draft email correspondence to H. Hiznay re: update on UCC filings and search results for Eastern Associated Coal, LLC and Banc of America Leasing & Capital, LLC, a conflict party (.70)	0.70
10/10/13	SJR	Confer with H. Hiznay re: Banc of America, a conflict party, equipment lease buy-out (.20); review follow up email correspondence re: same (.20)	0.40
10/10/13	HH	Confer with S. Reisman re: closing documents for Banc of America, a conflict party, equipment lease buyout (.20)	0.20

January 06, 2014
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Our Ref # 058179-000330

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10/11/13	SJR	Review documentation re: UCC search results and information on taxes in connection with lease buyout of Banc of America, a conflict party, facility (1.10); correspond with H. Hiznay regarding same (.30); review and finalize email correspondence to D. Lipke enclosing documentation with respect to taxes, UCC filings, lease and matters related to closing early buyout transaction (.80)	2.20
10/11/13	ESB	Confer with E. McGrath and H. Hiznay re: UCC termination filings and related matters re: closing transaction with Banc of America, a conflict party (.40)	0.40
10/11/13	ECC	Review UCC terminations drafted by counsel to Banc of America, a conflict party (.50); review county and state UCC search results to determine if additional terminations should be filed (2.80); draft summary of findings noting comments to draft UCC terminations and additional terminations to be filed (.40); confer with H. Hiznay and E. Borenstein re: same (.40)	4.10
10/11/13	HH	Confer with E. McGrath and E. Borenstein re: filings search results in connection with equipment lease transaction (.40); brief review of reports re: same (.10)	0.50
10/14/13	SJR	Review closing checklist in connection with Banc of America, a conflict party, equipment lease buyout (.50); confer with H. Hiznay re: same (.30); correspond with H. Hiznay, D. Lipke and E. Borenstein re: timing of closing and closing documents (.40)	1.20
10/14/13	HH	Prepare closing checklist in connection with Banc of America, a conflict party, equipment lease buyout (.50); confer with S. Reisman re: same (.30); correspond throughout the day with S. Reisman, E. Borenstein and D. Lipke re: anticipation of closing and necessary steps and materials for finalizing same (.70)	1.50
10/15/13	CMB	Review 2006 Memorandum of Lease and excerpts of Facility Agreement and Site Sublease Nos. 1 and 2 in connection with closing early buyout transaction with Banc of America, a conflict party (.60); draft email correspondence to title company regarding inquiries relating to recording practices for coal land (.20); confer with H. Hiznay re: Memorandum of Lease and other title filings in connection with buyout transaction (.40)	1.20
10/15/13	HH	Confer with C. Baecher re: Memorandum of Lease and other title filings in connection with buyout transaction with Banc of America, a conflict party (.40); correspond with S. Reisman and E. Borenstein re: same (.30)	0.70
10/16/13	SJR	Participate in call with D. Lipke re: comments to final documentation from Banc of America, a conflict party, equipment lease buyout (.50); review email correspondence re: same (.30); meet with H. Hiznay re:	1.50

January 06, 2014
Inv # 1596157
Our Ref # 058179-000330

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	revisions to final documentation in connection with lease buyout and closing of transaction (.60); follow-up email correspondence with E. Borenstein and H. Hiznay re: same (.10)	
10/16/13 HH	Review email correspondence received from D. Lipke in connection with Banc of America, a conflict party, equipment lease matter (.30); draft email correspondence to E. McGrath re: same (.10); meet with S. Reisman re: revisions to final documentation in connection with lease buyout and closing of transaction (.60); draft follow-up email correspondence to E. Borenstein and S. Reisman re: same (.20)	1.20
10/17/13 SJR	Review final version of escrow agreement and side letter, including revisions to bill of sale and materials regarding final sign-off on escrow agreement in connection with lease buyout for preparation plant (1.40); confer with H. Hiznay re: final documentation and efforts re: closing (.40); review issues related to discounted payment and tax issue (.30); participate in call with D. Lipke re: closing documents and issues related to same and possible delay (.30); follow up email correspondence with client re: status and update of process related to buyout of preparation plant (.40); review email correspondence from D. Lipke re: documentation request of UCC termination in connection with settlement of matters related to Banc of America, a conflict party, lease buyout (.90); review documents including revised draft escrow agreement, UCC termination statements, draft real estate release and other materials re: equipment lease amendment and purchase of preparation plant from Banc of America, a conflict party (2.10); draft email correspondence to client re: same (.30)	6.10
10/17/13 ESB	Review revised escrow agreement and deposit agreement in connection with closing early buyout transaction with Banc of America, a conflict party (.20); attend to email correspondence with S. Reisman and H. Hiznay re: same (.10)	0.30
10/17/13 CMB	Participate in call with title company regarding underlying recorded documents necessary for closing buyout transaction with Banc of America, a conflict party (.30); review form of release (.40)	0.70
10/17/13 ECC	Review additional UCCs prepared by counsel to Banc of America, a conflict party (.40); correspond with H. Hiznay re: same (.20)	0.60
10/17/13 HH	Review and revise extensive email correspondence with S. Reisman and E. Borenstein, client and counsel for Banc of America, a conflict party, re: closing documents in connection with lease buyout matter (1.10); confer with S. Reisman re: same (.40); prepare documentation in connection with same (1.40)	2.90

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10/18/13	SJR	Review closing checklist in connection with Banc of America, a conflict party, equipment lease buyout (.80); confer with H. Hiznay regarding comments on same (.20); review final bill of sale, escrow agreement and letter agreement for execution in connection with closing (.90); review and comment on email correspondence to S. Schutzenhofer re: closing of equipment lease buyout (.40); follow up email correspondence with H. Hiznay re: status and tax issues (.30); participate in call with D. Lipke re: request for reduction of tax escrow and matters re: closing (.30); review email correspondence with respect to closing of equipment lease transaction (.40); attend to issues re: preparing for closing of Banc of America equipment lease buyout (.90); correspond with D. Lipke and S. Schutzenhofer re: same (.40)	4.20
10/18/13	CMB	Draft email correspondence to H. Hiznay with inquiries about release form necessary for closing buyout transaction with Banc of America, a conflict party (.40); correspond with title company re: same (.30)	0.70
10/18/13	HH	Draft email correspondence to D. Lipke and S. Schutzenhofer re: status of closing of Banc of America, a conflict party, equipment lease buyout (1.30); confer with S. Reisman re: comments to closing checklist (.20)	1.50
10/21/13	SJR	Attend to issues related to closing of Patriot Coal equipment lease amendment for buyout of preparation plant including review of issues re: taxes, escrow agreement and other matters (1.20); review email correspondence to client with instructions on wire transfer and final documents with bill of sale, letter agreement and other materials for closing (.30); confer with H. Hiznay re: issues related to Patriot Coal lease buyout closing (.70); review documentation in connection with Banc of America, a conflict party, equipment lease purchase closing (.60); draft email correspondence to client re: same (.20)	2.20
10/21/13	CMB	Correspond with First American Title and draft email correspondence to H. Hiznay regarding status of same (.20)	0.20
10/21/13	HH	Review email correspondence from S. Schutzenhofer and D. Lipke re: Banc of America, a conflict party, equipment lease closing (.70); confer with S. Reisman re: same (.70); draft extensive follow-up email correspondence to S. Reisman in connection with same (1.10)	2.50
10/22/13	SJR	Review bill of sale, escrow agreement and side letter agreement in connection with closing of purchase of preparation plant (.70); review relevant UCC termination statements in connection with same (.70)	1.40

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10/22/13	ESB	Attend to email correspondence re: finalizing closing documents for Banc of America lease settlement (.30); correspond with H. Hiznay re: closing process and open issues (.30)	0.60
10/22/13	CMB	Correspond with H. Hiznay re: status of search for 1986 Memorandum of Lease and follow-up email correspondence with title company re: status of same (.50)	0.50
10/22/13	HH	Attend to matters re: issues relating to closing Banc of America, a conflict party, equipment lease buyout deal, including review of final documents (1.60); email correspondence with E. Borenstein and C. Baecher re: same, including status of releases (.40); further email correspondence with D. Lipke, S. Schutzenhofer and S. Schwartz re: same (.30)	2.30
10/23/13	SJR	Review final documentation in connection with closing of Banc of America, a conflict party, equipment lease for early buyout of preparation plant including bill of sale, escrow agreement and other documentation in connection with same (1.30); correspondence re: receipt of wire transfer in exchange of documentation in connection with same (.40); follow up with H. Hiznay re: matters related to closing including review of email correspondence (.40); draft responses to inquiries from H. Hiznay, clients and D. Lipke of Vedder Price, counsel for Banc of America (.30)	2.40
10/23/13	HH	Draft extensive email correspondence to S. Reisman, E. Borenstein, D. Lipke, counsel to Banc of America, a conflict party, S. Schutzenhofer and S. Schwartz re: today's closing of equipment lease buyout deal (1.10); prepare all documents and materials necessary for same (1.40)	2.50
10/24/13	NG2	Compile and organize materials in connection with Patriot Coal "Closing Binder - Buyout of Equipment Lease at the Rocklick Prep Plant (Boone County, West Virginia) by Eastern Associated Coal, LLC," per request of H. Hiznay (3.00)	3.00
10/28/13	CMB	Review coal lease search in connection with closing buyout transaction with Banc of America, a conflict party, and mark-up same (.50); draft email correspondence to title company with list of inquiries regarding search results (.70); follow-up email correspondence to H. Hiznay re: same (.30)	1.50
10/30/13	ECC	Review evidence of filing for UCC termination statements in connection with closing buyout transaction with Banc of America, a conflict party (.30)	0.30
10/31/13	NG2	Per request of H. Hiznay, include additional documents such as UCC termination statements to, "Closing	0.50

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Binder - Buyout of Equipment Lease at the Rocklick
 Prep Plant (Boone County, West Virginia) by Eastern
 Associated Coal, LLC," (.50)

TOTAL HOURS 72.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	32.30	860	27,778.00
Evan S. Borenstein	Partner	2.40	800	1,920.00
Michael Ari Cohen	Partner	2.80	740	2,072.00
Catherine M. Baecher	Counsel	4.80	635	3,048.00
Heather Hiznay	Associate	20.30	435	8,830.50
Ellen McGrath	Associate	6.60	350	2,310.00
Noah Gardy	Legal Assistant	3.50	235	822.50
		72.70		\$46,781.00

TOTAL SERVICES \$46,781.00

10% DISCOUNT \$-4,678.10

Summary of Expenses

Corporation Service Company	1,381.18
Long Distance Telephone	1.35
Meals	20.00
Search Fees	108.88
Transportation Expense	11.00

TOTAL EXPENSES \$1,522.41

TOTAL THIS INVOICE \$43,625.31



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Total Services	46,781.00
10% DISCOUNT	-4,678.10
Total Expenses	1,522.41
Applied Credit	0.00

Total This Invoice	<u>\$43,625.31</u>
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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 06, 2014

Inv. # 1596159
 Our Ref. 058179-000430
 SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

10/10/13	MAC	Conduct research and analysis in connection with updating strategy re: resolution of claims of CSX, a conflict party (1.00)	1.00
10/10/13	HH	Draft email correspondence to P. Konstanty of Steptoe & Johnson re: conflict party CSX claims analysis (.20)	0.20
10/21/13	NM	Review docket re: possible Davis Polk objections to conflict party CSX claims (1.00)	1.00
10/22/13	NM	Review docket re: update on Court adjournment in connection with Debtors' objections to conflict party CSX claims (.50); draft email correspondence to H. Hiznay re: summary of status on objections to CSX claims (.20)	0.70
10/22/13	HH	Correspond with N. Morin re: conflict party CSX claims objections and status of same (.20)	0.20
10/24/13	HH	Draft follow-up email correspondence to P. Konstanty of Steptoe & Johnson re: conflict party CSX claims (.10)	0.10
TOTAL HOURS			3.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	1.00	740	740.00
Heather Hiznay	Associate	0.50	435	217.50
Nicholas Morin	Associate	1.70	305	518.50
		3.20		\$1,476.00

TOTAL SERVICES \$1,476.00
10% DISCOUNT \$-147.60

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Inv # 1596159
Our Ref # 058179-000430

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TOTAL THIS INVOICE

\$1,328.40



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Total Services	1,476.00
10% DISCOUNT	-147.60
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,328.40</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 06, 2014

Inv. # 1596156
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

10/01/13	SJR	Attend to matters re: follow-up on document production from Morgan Stanley, a conflict party, in connection with efforts to obtain documents in connection with investigation (.60)	0.60
10/01/13	TF1	Review email correspondence re: update on status of production from conflict party Morgan Stanley (.20)	0.20
10/01/13	SRM	Continue reviewing newly produced documents from Morgan Stanley, a conflict party, beginning with document number 6200, for T. Foudy and J. Walsh (4.00)	4.00
10/01/13	BB	Load production documents received from Venable LLP into database in preparation for attorney review (.30); modify image load file to include correct parent/child relationship (.70)	1.00
10/01/13	NG1	Correspond with J. Walsh and Venable LLP re: technical issues with document production (.30); follow-up email correspondence with J. Walsh re: outline of technical issues with document production received from Venable labeled "PROD010" (.20)	0.50
10/02/13	TF1	Review email correspondence from conflict parties Morgan Stanley and Duff & Phelps re: additional production and follow-up re: same (.30)	0.30
10/02/13	JJW	Review conflict party Duff & Phelps production to date in connection with discussions with counsel re: outstanding discovery requests (1.00); participate in call with Morgan Stanley, a conflict party, counsel re: Morgan Stanley production obligations (.50); review selected Morgan Stanley documents including analyst reports in connection with claims analysis (3.50); confer with S. Morris re: same (.40)	5.40
10/02/13	SRM	Continue reviewing conflict party Morgan Stanley document production, with special attention to email correspondence and communications from January to April of 2007 for T. Foudy and J. Walsh (6.60); confer with J. Walsh re: selected Morgan Stanley documents	7.00

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(.40)

10/03/13	JJW	Participate in conference call with counsel for Duff & Phelps, a conflict party re: outstanding discovery issues (.40); review Duff & Phelps document production in connection with outstanding discovery issues (1.00); confer with A. Anon re: same (.30); review Morgan Stanley latest document production in connection with claims analysis (3.00)	4.70
10/03/13	SRM	Begin reviewing documents, emails, and other electronic communications in batch Patriot 00068755-0080020 produced by Morgan Stanley, a conflict party, relating to custodians Wetenhall, Contguglia, Truman and Rosenthal (5.00)	5.00
10/03/13	AA	Review documents produced by Morgan Stanley, a conflict party, including presentation and emails regarding fraudulent conveyance exposure in connection with prepetition spinoff transaction (5.50)	5.50
10/03/13	AVA	Select and review documents illuminating progression of EBITDA calculations in materials given to conflict party Duff & Phelps by Peabody, in connection with Rule 2004 investigation into prepetition spinoff transaction (4.00); confer with J. Walsh re: same (.30); review and revise memorandum regarding significant documents from conflict parties Morgan Stanley and Duff & Phelps production in connection with same (.90)	5.20
10/03/13	BB	Per request of A. Anon, create list of production numbers from the database of Morgan Stanley, a conflict party (.30); transfer documents to Curtis data center (.50); load production documents received from Venable LLP in preparation for attorney review (.30); load OCR for searching (.20)	1.30
10/03/13	NG1	Review document production identified as PROD011 received from Venable LLP for technical compliance based on previous email correspondence (1.00)	1.00
10/04/13	JJW	Review conflict party Morgan Stanley latest production in connection with claims analysis (2.50); confer with A. Anon and S. Morris re: same (.50); participate in call with Duff & Phelps, a conflict party, counsel re: outstanding discovery issues (.40)	3.40
10/04/13	SRM	Review conflict party Morgan Stanley documents flagged during review, in preparation for status meeting with J. Walsh (.60); confer with A. Anon and J. Walsh regarding status of document review, binder preparation, and document review summary memorandum (.50); continue reviewing newly produced emails and other electronic communications by Morgan Stanley, a conflict part, in batch Patriot 00068755-0080020 (2.20)	3.30

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Our Ref # 058179-000450

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10/04/13	AA	Review conflict party Morgan Stanley produced documents in connection with Rule 2004 investigation of prepetition solvency and potential fraudulent conveyance risk (5.70)	5.70
10/04/13	AVA	Revise selection of documents illuminating progression of EBITDA calculations in materials given to conflict party Duff & Phelps by Peabody, in connection with Rule 2004 investigation into prepetition spinoff transaction (3.50); review and revise memorandum re: significant documents from conflict parties Morgan Stanley and Duff & Phelps production in connection with same (.70); review documents produced by Morgan Stanley in connection with same, with special attention to electronic communications from Morgan Stanley professionals in connection with spinoff (2.70); confer with J. Walsh and S. Morris re: status of document review and summary memorandum on same (.50)	7.40
10/04/13	NG1	Review document production received from Venable LLP for technical compliance and verify document production for accuracy in preparation for attorney review (1.50)	1.50
10/04/13	MM9	Review document production (PROD012) received from Venable LLP and load data into Eclipse database in preparation for attorney review (1.50)	1.50
10/05/13	AVA	Review documents produced by Morgan Stanley, a conflict party, in connection with Rule 2004 investigation and subpoena, with special attention to electronic communications from Morgan Stanley professionals (1.50)	1.50
10/07/13	SJR	Review update re: Peabody investigation and matters related to Morgan Stanley and Duff & Phelps, conflict parties (.40)	0.40
10/07/13	TF1	Participate in conference call with Davis Polk re: status of Peabody investigation (.20); draft email correspondence to J. Walsh, A. Anon and S. Morris re: reviewing and analyzing conflict parties Morgan Stanley and Duff & Phelps pursuant of same (.30)	0.50
10/07/13	JJW	Review selected Morgan Stanley, a conflict party, documents in connection with claims analysis (3.50); confer with A. Anon and S. Morris re: same (.50); correspond with T. Foudy re: proposed settlement (.30); review term sheet re: settlement (.30)	4.60
10/07/13	SRM	Per T. Foudy and J. Walsh request, continue to review documents produced by Morgan Stanley, a conflict party (2.00); confer with J. Walsh and A. Anon re: same (.50)	2.50

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10/07/13	AVA	Continue to review documents from Morgan Stanley, a conflict party, in connection with Rule 2004 investigation with special attention to electronic correspondence archives of custodians Andrew Wetenhall, Carl Contiguglia, Jason Truman and Derek Rosenthal, all Morgan Stanley professionals (2.60); confer with J. Walsh and S. Morris re: same (.50)	3.10
10/08/13	AVA	Per request of T. Foudy, review settlement term sheet for impact on Rule 2004 discovery against conflict parties Duff & Phelps and Morgan Stanley (.40)	0.40
10/09/13	SJR	Review settlement of Peabody matter with special attention to provisions re: release of conflict parties Morgan Stanley and Duff & Phelps related to Curtis activities in Patriot Coal case (.70)	0.70
10/09/13	TF1	Review term sheet for Peabody settlement with particular attention to provisions concerning Rule 2004 investigation and release of conflict parties Morgan Stanley and Duff & Phelps (.40); participate in call with M. Russano re: same (.10); review latest email correspondence from Morgan Stanley's counsel (.10)	0.60
10/09/13	SRM	Review Peabody term sheet re: basis of client settlement for impact on Rule 2004 investigation (.40)	0.40
10/10/13	TF1	Review public disclosure of settlement and attend to notice of suspension of Rule 2004 discovery efforts against conflict parties Duff & Phelps and Morgan Stanley (.30)	0.30
10/22/13	TF1	Review letter from Peabody counsel regarding documents collected from conflict party Morgan Stanley and draft email correspondence re: follow-up in connection with same (.20)	0.20
TOTAL HOURS			79.70

January 06, 2014
 Inv # 1596156
 Our Ref # 058179-000450

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	1.70	860	1,462.00
Theresa A. Foudy	Partner	2.10	800	1,680.00
Jonathan J. Walsh	Partner	18.10	740	13,394.00
Ada Victoria Anon	Associate	17.60	395	6,952.00
Stephanie R. Morris	Associate	22.20	350	7,770.00
Alyssa Astiz	Associate	11.20	350	3,920.00
Neal Goodman	Litigation Support Sp	3.00	275	825.00
Michael Malavarca	Litigation Support Sp	1.50	210	315.00
Bryent Battle	Litigation Support Sp	2.30	175	402.50
		79.70		\$36,720.50
	TOTAL SERVICES			\$36,720.50
	10% DISCOUNT			\$-3,672.05

Summary of Expenses

Lexis/Westlaw	99.74	
Pacer - ECF	6.00	
TOTAL EXPENSES		\$105.74

TOTAL THIS INVOICE	\$33,154.19
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Total Services	36,720.50
10% DISCOUNT	-3,672.05
Total Expenses	105.74
Applied Credit	0.00

Total This Invoice	<u>\$33,154.19</u>
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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 06, 2014

Inv. # 1596162
Our Ref. 058179-000700
SJR

Attention: Joseph W. Bean

Re: CMP Retention

10/02/13	HH	Review conflicts reports in connection with retention for new Debtors as required by professional retention order and the Bankruptcy Code and draft follow up email correspondence to conflicts department re: same (.50)	0.50
10/06/13	HH	Prepare supplemental declaration in connection with expansion of retention to include new Debtors per requirements of the Bankruptcy Code and prior Court order (.50)	0.50
10/07/13	SJR	Review and sign-off on Supplemental Declaration in connection with expansion of retention for newly-filed Debtors (.30)	0.30
10/07/13	MAC	Review and revise Curtis' supplemental retention declaration as required by professional retention order and the Bankruptcy Code (.60); conduct research in connection with procedural issues related to same as required by professional retention order and the Bankruptcy Code (.40)	1.00
10/07/13	HH	Finalize supplemental declaration in connection with expansion of retention to include new Debtors as required by professional retention order and the Bankruptcy Code (1.50)	1.50
10/14/13	HH	Correspond with S. Reisman re: supplemental declaration in Patriot Coal case re: new Debtors per requirements of the Bankruptcy Code and prior Court order (.30)	0.30
10/15/13	FRG	Assist H. Hiznay in filing Fifth Supplemental Declaration in Support of Application for Expansion of Employment regarding new Debtors (.30)	0.30
10/15/13	HH	Supervise filing of supplemental declaration re: new Debtors as required by professional retention order and the Bankruptcy Code (.40)	0.40
TOTAL HOURS			4.80

January 06, 2014
Inv # 1596162
Our Ref # 058179-000700

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.30	860	258.00
Michael Ari Cohen	Partner	1.00	740	740.00
Heather Hiznay	Associate	3.20	435	1,392.00
Franklin R. Guenther	Legal Assistant	0.30	235	70.50
		4.80		\$2,460.50
	TOTAL SERVICES			\$2,460.50
	10% DISCOUNT			\$-246.05
	TOTAL THIS INVOICE			\$2,214.45



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Patriot Coal Corporation
Inv. # 1596162

Total Services	2,460.50
10% DISCOUNT	-246.05
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$2,214.45</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 06, 2014

Inv. # 1596161
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

10/13/13	BMK	Review and revise August Fee Statement to ensure compliance with the professional compensation order and U.S. Trustee Guidelines (1.20)	1.20
10/23/13	BMK	Review and revise September Fee Statement in order to ensure compliance with U.S. Trustee Guidelines and professional compensation order (.70)	0.70
TOTAL HOURS			1.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	Associate	1.90	350	665.00
		1.90		\$665.00
				\$665.00
				10% DISCOUNT
				\$-66.50
				TOTAL THIS INVOICE
				\$598.50



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Total Services	665.00
10% DISCOUNT	-66.50
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$598.50</u>

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**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 06, 2014

Inv. # 1596160
 Our Ref. 058179-000900
 SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

10/14/13	BMK	Draft script for hearing on Curtis' Third Interim Fee Application, highlighting relevant fee and expense information such as amounts requested, discounts, and deductions (1.10); correspond with S. Soriano re: same and necessary materials for hearing (.20); correspond with H. Hiznay re: same and scheduling of same (.10)	1.40
10/16/13	HH	Participate in call with Davis Polk re: status of hearing on Third Interim Fee Application and update S. Reisman and M. Cohen re: same (.40)	0.40
10/21/13	MAC	Review Interim Fee Application and related materials in connection with preparing for fee application hearing (1.00)	1.00
10/21/13	HH	Correspond with M. Cohen, B. Kotliar and with Davis Polk re: Third Interim Fee Application hearing (.60)	0.60
10/22/13	MAC	Prepare for and telephonically attend omnibus hearing, including hearing on Interim Fee Applications in connection with Curtis' role as conflicts counsel to Debtors (2.30)	2.30
TOTAL HOURS			5.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	3.30	740	2,442.00
Heather Hiznay	Associate	1.00	435	435.00
Bryan M. Kotliar	Associate	1.40	350	490.00
		5.70		\$3,367.00

TOTAL SERVICES	\$3,367.00
10% DISCOUNT	-\$336.70

January 06, 2014
Inv # 1596160
Our Ref # 058179-000900

Page 2

TOTAL THIS INVOICE

\$3,030.30



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Patriot Coal Corporation
Inv. # 1596160

Total Services	3,367.00
10% DISCOUNT	-336.70
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$3,030.30</u>

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NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 31, 2014

Inv. # 1597888
 Our Ref. 058179-000200
 SJR

Attention: Joseph W. Bean

Re: General Corporate Matters

11/12/13	LPH	Correspond with E. Agostinelli re: follow-up with E. Waller on status of ILVA matter (.10); review responsive email correspondence from E. Waller re: same (.10)	0.20
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TOTAL HOURS	0.20
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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lynn P. Harrison III	Partner	0.20	860	172.00
		0.20		\$172.00
				TOTAL SERVICES \$172.00
				10% DISCOUNT \$-17.20
				TOTAL THIS INVOICE
				\$154.80



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Patriot Coal Corporation
Inv. # 1597888

Total Services	172.00
10% DISCOUNT	-17.20
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$154.80</u>
---------------------------	------------------------

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 31, 2014

Inv. # 1592952
Our Ref. 058179-000320
SJR

Attention: Joseph W. Bean

Re: Claims Administration and Objections

11/05/13	SJR	Review documentation regarding conflict party CSX claims including internal memoranda and analysis and negotiations regarding same (1.70)	1.70
11/05/13	BMK	Review proofs of claim filed by CSX Transportation, a conflict party, and related underlying documentation in connection with potential resolution of prepetition litigation claims (1.20); review draft outline of terms and facts from H. Hiznay in connection with same (.50); review Court pleadings such as omnibus objection to redundant claims with respect to CSX's claims in connection with same and claim settlement procedures order (.60)	2.30
11/08/13	BMK	Draft memorandum re: background and relevant bankruptcy case related facts in connection to proposing settlement of claims filed by CSX Transportation, a conflict party (2.10); follow up email correspondence with M. Cohen re: same (.10)	2.20
11/11/13	SJR	Review conflict party CSX settlement proposal and documentation related to Master Purchase Agreement and matters with respect to settlement of CSX claim (1.10)	1.10
11/11/13	MAC	Review memorandum and background information from counsel in connection with preparing settlement proposal for conflict party CSX claims (.80); confer with B. Kotliar re: same (.30)	1.10
11/11/13	BMK	Review and revise memorandum re: settlement proposal to conflict party CSX regarding proofs of claim (1.10); confer with M. Cohen re: same and parameters of reasonable settlement offer (.30); review and revise settlement offer email correspondence in accordance with same (.30); review Master Purchase Agreement for Debtors' rights relating to potential liability under CSX proofs of claim (.50)	2.20
11/26/13	MAC	Review and revise conflict party CSX claims settlement proposal memorandum (.90); review proofs of claim filed by CSX (.50)	1.40

January 31, 2014
 Inv # 1592952
 Our Ref # 058179-000320

Page 2

11/27/13 BMK Review and revise draft to client and draft memorandum re: settlement of conflict party CSX claims (.20); correspond with M. Cohen re: same, including review of proposal, and scheduling call with counsel re: same (.20) 0.20

TOTAL HOURS 12.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	2.80	860	2,408.00
Michael Ari Cohen	Partner	2.50	740	1,850.00
Bryan M. Kotliar	Associate	6.90	350	2,415.00
		12.20		\$6,673.00

TOTAL SERVICES \$6,673.00

10% DISCOUNT \$-667.30

Summary of Expenses

Long Distance Telephone 1.35

TOTAL EXPENSES \$1.35

TOTAL THIS INVOICE \$6,007.05



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Inv. # 1592952

Total Services	6,673.00
10% DISCOUNT	-667.30
Total Expenses	1.35
Applied Credit	0.00
Total This Invoice	<u>\$6,007.05</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 31, 2014

Inv. # 1597874
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

11/01/13	CMB	Correspond and follow up telephone call with title company requesting update on status of search question response in connection with releases to be filed re: closing equipment sale transaction with Banc of America, a conflict party (.20)	0.20
11/08/13	CMB	Correspond with title company re: status update (.20)	0.20
11/12/13	CMB	Correspond with title company re: status of response from West Virginia title agent (.20)	0.20
11/13/13	CMB	Correspond with B. Kotliar re: status of title company response (.20)	0.20
11/15/13	CMB	Participate in call with title company re: status of West Virginia response (.20)	0.20
11/18/13	CMB	Correspond with B. Kotliar re: status of title company response (.20)	0.20
11/20/13	CMB	Correspond with title company re: status of response (.20)	0.20
11/27/13	SJR	Follow up correspondence with B. Kotliar regarding release of liens and status of title search in connection with settlement of conflict party Banc of America claim (.80)	0.80
11/27/13	CMB	Review revised search and draft list of documents to be satisfied, including recording information from search (1.90); draft email correspondence to B. Kotliar re: status, search results and issues (.30)	2.20
11/27/13	BMK	Review email correspondence and documents received from C. Baecher re: releases obtained from West Virginia title search company in connection with closing amendment and purchase of equipment with Banc of America, a conflict party (.30); draft email correspondence to S. Reisman and E. Borenstein re: same (.30)	0.60

January 31, 2014
Inv # 1597874
Our Ref # 058179-000330

Page 2

TOTAL HOURS 5.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.80	860	688.00
Catherine M. Baecher	Counsel	3.60	635	2,286.00
Bryan M. Kotliar	Associate	0.60	350	210.00
		5.00		\$3,184.00

TOTAL SERVICES \$3,184.00

10% DISCOUNT \$-318.40

Summary of Expenses

Lexis/Westlaw 48.89

TOTAL EXPENSES \$48.89

TOTAL THIS INVOICE \$2,914.49



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Inv. # 1597874

Total Services	3,184.00
10% DISCOUNT	-318.40
Total Expenses	48.89
Applied Credit	0.00
Total This Invoice	<u>\$2,914.49</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 31, 2014

Inv. # 1598024
 Our Ref. 058179-000500
 SJR

Attention: Joseph W. Bean

Re: Plans and Disclosure Statements

11/04/13	SJR	Review matters in connection with upcoming hearing on disclosure statement and other documentation for impact on matters handled by Curtis, as conflicts counsel (2.60)	2.60
11/06/13	HH	Telephonically attend hearing on disclosure statement and related matters for input on matters handled by Curtis, as conflicts counsel (1.20)	1.20
11/27/13	SJR	Review pleadings filed in Patriot Coal case regarding confirmation of Plan to address issues of concern to Curtis as conflicts counsel and matters on which Curtis is acting (2.60)	2.60
TOTAL HOURS			6.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	5.20	860	4,472.00
Heather Hiznay	Associate	1.20	435	522.00
		6.40		\$4,994.00
TOTAL SERVICES				\$4,994.00
10% DISCOUNT				\$-499.40
TOTAL THIS INVOICE				\$4,494.60



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Patriot Coal Corporation
Inv. # 1598024

Total Services	4,994.00
10% DISCOUNT	-499.40
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$4,494.60</u>

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NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 31, 2014

Inv. # 1597889
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

11/06/13	SS2	Prepare and revise August Monthly Fee Statement for attorney review as required by U.S. Trustee Guidelines and professional compensation order (1.50)	1.50
11/07/13	BMK	Review and revise August Monthly Fee Statement to ensure compliance with U.S. Trustee Guidelines and professional compensation order and correspond with S. Soriano re: same in order to prepare same for filing (.50)	0.50
11/07/13	SS2	Prepare and finalize August Monthly Fee Statement for B. Kotliar review as required by U.S. Trustee Guidelines and professional compensation order (1.00)	1.00
11/08/13	SJR	Review August Monthly Fee Statement to ensure compliance with U.S. Trustee Guidelines and professional compensation order and sign-off on same for filing with Court (.70)	0.70
11/08/13	BMK	Review and revise August Monthly Fee Statement per terms of professional compensation order and U.S. Trustee Guidelines to prepare same for filing (.30); correspond with S. Reisman and M. Cohen re: entry of order approving Curtis' Third Interim Fee Application and providing update re: same to client (.20)	0.50
11/11/13	SS2	Per B. Kotliar's request, prepare finalized August Monthly Fee Statement for filing (.50)	0.50
11/24/13	BMK	Review and revise September Monthly Fee Statement for sufficiency of detail of work performed per terms of the professional compensation order and the U.S. Trustee Guidelines (.50)	0.50
11/26/13	SJR	Review September Monthly Fee Statement and note comments regarding same to ensure compliance with U.S. Trustee Guidelines and professional compensation order (.40)	0.40
11/26/13	SS2	Prepare and revise September Monthly Fee Statement for B. Kotliar and M. Cohen review as required by U.S. Trustee Guidelines and professional compensation	1.50

January 31, 2014
Inv # 1597889
Our Ref # 058179-000800

Page 2

order (1.50)

TOTAL HOURS 7.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	1.10	860	946.00
Bryan M. Kotliar	Associate	1.50	350	525.00
Sheyla Soriano	Legal Assistant	4.50	235	1,057.50
		7.10		\$2,528.50
	TOTAL SERVICES			\$2,528.50
	10% DISCOUNT			\$-252.85
	TOTAL THIS INVOICE			\$2,275.65



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Inv. # 1597889

Total Services	2,528.50
10% DISCOUNT	-252.85
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$2,275.65</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 31, 2014

Inv. # 1597880
Our Ref. 058179-000320
SJR

Attention: Joseph W. Bean

Re: Claims Administration and Objections

12/02/13	SJR	Attend to analysis of issues regarding conflict party CSX claims and settlement (.70)	0.70
12/02/13	MAC	Participate in call with client re: CSX, a conflict party, derailment claims (.40); conduct research and analysis in connection with CSX claims and claims of other potential conflict parties (1.10)	1.50
12/03/13	MAC	Participate in conference call with J. Maddock re: conflict party CSX derailment claim resolution (.50); follow-up conference with B. Kotliar re: strategy and next steps in connection with same (.20)	0.70
12/03/13	BMK	Participate in conference call with J. Maddock of McGuire Woods, counsel for CSX, a conflict party, and M. Cohen re: settlement offer re: CSX proofs of claim (.50); follow-up conference with M. Cohen re: same (.20); draft email correspondence to E. Waller of Patriot re: same and highlighting issues raised by conference call and CSX counter-offer (.30)	1.00
12/06/13	BMK	Update draft claims settlement with CSX, a conflict party, to reflect conversations with counsel and client (.60)	0.60
12/11/13	MAC	Conduct analysis in connection with potential resolution of claims with conflicts parties (.60)	0.60
12/11/13	BMK	Participate in call with J. Maddock of McGuire Woods, counsel to CSX, a conflict party, re: settlement proposal to resolve proofs of claim (.20); correspond with M. Cohen re: same, and potential resolution (.20); draft email correspondence to client re: same, explaining offer and next steps (.40)	0.80
12/18/13	BMK	Correspond with M. Cohen and J. Maddock of McGuire Woods re: settlement of certain proofs of claims of CSX, a conflict party (.30)	0.30
TOTAL HOURS			6.20

January 31, 2014
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Our Ref # 058179-000320

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.70	860	602.00
Michael Ari Cohen	Partner	2.80	740	2,072.00
Bryan M. Kotliar	Associate	2.70	350	945.00
		6.20		\$3,619.00
	TOTAL SERVICES			\$3,619.00
	10% DISCOUNT			\$-361.90
	TOTAL THIS INVOICE			\$3,257.10



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Total Services	3,619.00
10% DISCOUNT	-361.90
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$3,257.10</u>

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 31, 2014

Inv. # 1597879
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

12/11/13	SJR	Attend to issues re: conflict party Banc of America releases with respect to lease amendment and issues with respect to same, including discussion with Doug Lipke (.50); follow up correspondence with E. Borenstein re: same (.30)	0.80
12/11/13	CMB	Confer with B. Kotliar re: inquiries about two unrecorded lease amendments (.10); review title search results (1.40)	1.50
12/11/13	BMK	Review email correspondence received from D. Lipke, counsel to Banc of America, a conflict party, re: updated release form and certain lease amendments on same (.20); confer with C. Baecher re: same (.10); draft email correspondence to S. Reisman and E. Borenstein providing update re: same and open issues in connection with potential recognition agreements (.40)	0.70
12/18/13	BMK	Correspond with S. Reisman re: updated release form for counsel to Banc of America, a conflict party, to finalize closing of equipment purchase (.20)	0.20
TOTAL HOURS			3.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.80	860	688.00
Catherine M. Baecher	Counsel	1.50	635	952.50
Bryan M. Kotliar	Associate	0.90	350	315.00
		3.20		\$1,955.50

TOTAL SERVICES	\$1,955.50
10% DISCOUNT	\$-195.55

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\$1,759.95



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Total Services	1,955.50
10% DISCOUNT	-195.55
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,759.95</u>

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Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 31, 2014

Inv. # 1597885
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

12/02/13	SJR	Follow up correspondence with T. Foudy re: matters related to Rule 2004 discovery with respect to matters related to Peabody Energy and issues regarding destruction of documents (1.30)	1.30
12/02/13	TF1	Confer with A. Anon on procedure for handling materials received in discovery per terms of settlement agreement and protective order (.20)	0.20
12/02/13	AVA	Review requirements for destruction and/or return of produced materials pursuant to Patriot's settlement with Peabody Energy Corp., and protective orders governing Rule 2004 discovery (1.50); confer with T. Foudy re: procedure and requirements for destruction and/or return of produced materials (.20); draft memorandum to file re: requirements for destruction and/or return of produced materials (1.60)	3.30
12/03/13	TF1	Review and organize files and materials for either destruction pursuant to settlement agreement and protective order or storage for later retrieval if necessary (.60)	0.60
12/03/13	AVA	Review and revise memorandum to file re: requirements for destruction and/or return of produced materials (.80)	0.80
12/13/13	TF1	Draft correspondence to arrange for filing, or destruction, or return to producing party as appropriate materials received from conflict parties Morgan Stanley and Duff & Phelps during investigation in order to comply with protective orders and Peabody settlement in connection with Rule 2004 discovery taken from Morgan Stanley and Duff & Phelps (1.10)	1.10
12/16/13	TF1	Review and draft response to email from M. Tobak of Davis Polk re: obligations to return or destroy documents pursuant to terms of the protective orders (.10)	0.10
12/17/13	TF1	Review and edit draft memorandum to file and draft email correspondence to associates and IT staff on	0.40

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Page 2

	obligations re: documents produced by conflict parties Duff & Phelps and Morgan Stanley with respect to retention, return or destruction (.40)	
12/17/13 JJW	Review and organize remaining files re: claims against conflict parties Morgan Stanley and Duff & Phelps (1.00); review and revise draft notice letter re: document destruction and compliance with protective order (.40); correspond with A. Anon re: same (.30)	1.70
12/17/13 AVA	Correspond with Litigation Support re: requirements for destruction of documents produced by Peabody Energy Corp., Morgan Stanley & Co. and Duff & Phelps LLC, conflict parties, in compliance with protective orders (.30); correspond with attorneys, paralegals and staff who worked on Rule 2004 investigation re: requirements for destruction of documents produced by Peabody Energy Corp., Morgan Stanley & Co. and Duff & Phelps LLC in compliance with protective orders (.50); begin tracking compliance with protective orders in connection with written certification to be delivered to counsel for Duff & Phelps and Morgan Stanley in compliance with protective orders (.10)	0.90
12/18/13 TF1	Review email correspondence to legal staff re: destruction of confidential materials per terms of protective order and confirming compliance (.10)	0.10
12/19/13 JJW	Continue reviewing and organizing remaining files re: claims against conflict parties Morgan Stanley and Duff & Phelps (1.50); correspond with A. Anon re: same (.30)	1.80
	TOTAL HOURS	12.30

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	1.30	860	1,118.00
Theresa A. Foudy	Partner	2.50	800	2,000.00
Jonathan J. Walsh	Partner	3.50	740	2,590.00
Ada Victoria Anon	Associate	5.00	395	1,975.00
		12.30		\$7,683.00

TOTAL SERVICES	\$7,683.00
10% DISCOUNT	\$-768.30

Summary of Expenses

Duplicating	60.30
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TOTAL EXPENSES	\$60.30
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\$6,975.00



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Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1597885

Total Services	7,683.00
10% DISCOUNT	-768.30
Total Expenses	60.30
Applied Credit	0.00
Total This Invoice	<u>\$6,975.00</u>

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 31, 2014

Inv. # 1597881
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

12/02/13 BMK	Review and revise September Monthly Fee Statement in accordance with the U.S. Trustee Guidelines and the professional compensation order in order to prepare same for filing and service (.50); correspond with M. Cohen and S. Soriano re: same (.20)	0.70
TOTAL HOURS		0.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	Associate	0.70	350	245.00
		0.70		\$245.00
	TOTAL SERVICES			\$245.00
	10% DISCOUNT			\$-24.50
	TOTAL THIS INVOICE			\$220.50



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -



Mail Checks to -

Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1597881

Total Services	245.00
10% DISCOUNT	-24.50
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$220.50</u>

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