

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Hearing Date:

March 25, 2014

**10:00 a.m. (Prevailing Central
Time)**

Hearing Location:

Courtroom 7 North

**PRELIMINARY NOTICE OF MATTERS SCHEDULED FOR HEARING ON
MARCH 25, 2014 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Eastern District of Missouri
Thomas F. Eagleton United States Courthouse
111 S. 10th Street
St. Louis, Missouri 63102
Courtroom 7 North
March 25, 2014 at 10:00 a.m. (Prevailing Central Time)

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

A. MATTERS TO BE HEARD:

1. Reorganized Debtors' Twenty-Eighth Omnibus Objection to Claims (Asbestos Claims/Insufficiently Documented) [ECF No. 5352]

Status: This matter is going forward on an uncontested basis.

2. Reorganized Debtors' Twenty-Ninth Omnibus Objection to Claims (Black Lung Benefit Act Claims) [ECF No. 5363]

Status: This matter is going forward on an uncontested basis.

3. Reorganized Debtors' Thirtieth Omnibus Objection to Claims (Employment-Related/Books and Records) [ECF No. 5382]

Status: This matter is going forward on an uncontested basis.

4. Reorganized Debtors' Thirty-First Omnibus Objection to Claims (Claims Inconsistent with Reorganized Debtors' Books and Records) [ECF No. 5384]

Status: This matter is going forward on an uncontested basis.

5. Reorganized Debtors' Objection to Claims of Bridgestone Americas Tire Operations LLC [ECF No. 5382]

Status: This matter is going forward on an uncontested basis.

B. FINAL APPLICATIONS FOR COMPENSATION:

1. Epiq Bankruptcy Solutions, LLC [ECF No. 5293]
2. Mesriow Financial Consulting, LLC [ECF No. 5299]
3. Gordon & Gordon, P.S.C. [ECF No. 5301]
4. Carmody MacDonald, P.C. [ECF No. 5314]

5. Houlihan Lokey Capital, Inc. [ECF No. 5315]
6. Cole, Schotz, Meisel, Forman & Leonard [ECF No. 5316]
7. Greenberg Traurig LLP [ECF No. 5320]
8. Jackson Kelly PLLC [ECF No. 5321]
9. Blackstone Advisory Partners LP [ECF No. 5322]
10. Bryan Cave LLP [ECF No. 5323]
11. Ernst & Young LLP [ECF No. 5324]
12. Bowles Rice LLP [ECF No. 5325]
13. Duff & Phelps, LLC [ECF No. 5326]
14. Stahl Cowen Crowley Addis, LLC [ECF No. 5327]
15. Thompson Coburn LLP [ECF No. 5328]
16. Desai Eggmann Mason, LP [ECF No. 5329]
17. AP Services, LLC [ECF No. 5331]
18. Kramer Levin Naftalis & Frankel LLP [ECF No. 5332]
19. GCG, Inc. [ECF No. 5333]
20. Veritas Consulting, LLC [ECF No. 5334]
21. Steptoe & Johnson PLLC [ECF No. 5335]
22. Curtis, Mallet-Prevost, Colt & Mosle LLP [ECF No. 5336]
23. Davis Polk & Wardwell LLP [ECF No. 5337]
24. GCP Legal Advisors, LLC [ECF No. 5342]
25. Ogletree, Deakins, Nash, Smoak & Stewart, P.C. [ECF No. 5356]

C. ADJOURNED MATTERS:

1. Debtors' Fifth Omnibus Objection to Claims (Books and Records) [ECF No. 4181]

Related Documents

- (a) Order Sustaining Debtors' Fifth Omnibus Objection to Claims [ECF No. 4376]
- (b) Supplemental Order on Debtors' Fifth Omnibus Objection to Claims [ECF No. 4506]

Responses

- (a) Creditor David Cox's Response to the Debtor's Fifth Omnibus Objection to Claim 1788-1/2785 [ECF No. 4313]

Status: The following objection is continued to April 22, 2014 at 10:00 a.m. (prevailing Central Time):

- (a) David Cox, E.D. Mo. Claim Nos. 1787, 1788, 1787-1; GCG Claim Nos. 2783, 2785, 2784

2. Debtors' Fifteenth Omnibus Objection to Claims (Redundant Claims) [ECF No. 4527]

Related Document

- (a) Order Sustaining Debtors' Fifteenth Omnibus Objection to Claims [ECF No. 4851]

Responses

- (a) Response of Alpha Engineering Services, Inc. to Debtors' Fifteenth Omnibus Objection to Claims as Redundant Claim [ECF No. 4643]

Status: The following claim objections are continued to April 22, 2014 at 10:00 a.m. (prevailing Central Time):

- (a) Alpha Engineering Services, Inc., E.D. Mo. Claim No. 948-2; GCG Claim No. 4065

3. Debtors' Twenty-Fourth Omnibus Objection to Claims (Late-Filed Claims) [ECF No. 5194]

Response

- (a) Response to Reorganized Debtors' Twenty-Fourth Omnibus Objection to Claims [ECF No. 5237] filed by Josh D. Chafin and Albert L. Hoosier

Status: The following claim objections are continued to April 22, 2014 at 10:00 a.m. (prevailing Central Time):

- (a) Josh D. Chafin, E.D. Mo. Claim No. 4140 (GCG Claim No. 4213)
(b) Albert L. Hoosier, E.D. Mo. Claim No. 4141 (GCG Claim No. 4214)

4. Reorganized Debtors' Twenty-Sixth Omnibus Objection to Claims (Claims Inconsistent with Reorganized Debtors' Books and Records) [ECF No. 5201]

Related Document

- (a) Order Sustaining Reorganized Debtors' Twenty-Sixth Omnibus Objection to Claims [ECF No. 5307]
(b) Notice and Withdrawal Without Prejudice of Objection to Claim of Bridgestone Americas Tire Operations LLC [ECF No. 5383]

Status: The following claim objections are continued to April 22, 2014 at 10:00 a.m. (prevailing Central Time):

- (a) Tampa Electric Company, E.D. Mo. Claim Nos. 957, 958 (GCG Claim Nos. 1523, 1524)

Dated: March 20, 2014
St. Louis, Missouri

Respectfully submitted,

BRYAN CAVE LLP

/s/ Laura Uberti Hughes
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Counsel to the Reorganized Debtors

SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brody Mining, LLC
11. Brook Trout Coal, LLC
12. Catenary Coal Company, LLC
13. Central States Coal Reserves of Kentucky, LLC
14. Charles Coal Company, LLC
15. Cleaton Coal Company
16. Coal Clean LLC
17. Coal Properties, LLC
18. Coal Reserve Holding Limited Liability Company No. 2
19. Colony Bay Coal Company
20. Cook Mountain Coal Company, LLC
21. Corydon Resources LLC
22. Coventry Mining Services, LLC
23. Coyote Coal Company LLC
24. Cub Branch Coal Company LLC
25. Dakota LLC
26. Day LLC
27. Dixon Mining Company, LLC
28. Dodge Hill Holding JV, LLC
29. Dodge Hill Mining Company, LLC
30. Dodge Hill of Kentucky, LLC
31. EACC Camps, Inc.
32. Eastern Associated Coal, LLC
33. Eastern Coal Company, LLC
34. Eastern Royalty, LLC
35. Emerald Processing, L.L.C.
36. Gateway Eagle Coal Company, LLC
37. Grand Eagle Mining, LLC
38. Heritage Coal Company LLC
39. Highland Mining Company, LLC
40. Hillside Mining Company
41. Hobet Mining, LLC
42. Indian Hill Company LLC
43. Infinity Coal Sales, LLC
44. Interior Holdings, LLC
45. IO Coal LLC
46. Jarrell's Branch Coal Company
47. Jupiter Holdings LLC
48. Kanawha Eagle Coal, LLC
49. Kanawha River Ventures I, LLC
50. Kanawha River Ventures II, LLC
51. Kanawha River Ventures III, LLC
52. KE Ventures LLC
53. Little Creek LLC
54. Logan Fork Coal Company
55. Magnum Coal Company LLC
56. Magnum Coal Sales LLC
57. Martinka Coal Company, LLC
58. Midland Trail Energy LLC
59. Midwest Coal Resources II, LLC
60. Mountain View Coal Company, LLC
61. New Trout Coal Holdings II, LLC
62. Newtown Energy, Inc.
63. North Page Coal Corp.
64. Ohio County Coal Company, LLC
65. Panther LLC
66. Patriot Beaver Dam Holdings, LLC
67. Patriot Coal Company, L.P.
68. Patriot Coal Corporation
69. Patriot Coal Sales LLC
70. Patriot Coal Services LLC
71. Patriot Leasing Company LLC
72. Patriot Midwest Holdings, LLC
73. Patriot Reserve Holdings, LLC
74. Patriot Trading LLC
75. Patriot Ventures LLC
76. PCX Enterprises, Inc.
77. Pine Ridge Coal Company, LLC
78. Pond Creek Land Resources, LLC
79. Pond Fork Processing LLC
80. Remington Holdings LLC
81. Remington II LLC
82. Remington LLC
83. Rivers Edge Mining, Inc.
84. Robin Land Company, LLC
85. Sentry Mining, LLC
86. Snowberry Land Company
87. Speed Mining LLC
88. Sterling Smokeless Coal Company, LLC
89. TC Sales Company, LLC
90. The Presidents Energy Company LLC
91. Thunderhill Coal LLC
92. Trout Coal Holdings, LLC
93. Union County Coal Co., LLC
94. Viper LLC
95. Weatherby Processing LLC
96. Wildcat Energy LLC
97. Wildcat, LLC
98. Will Scarlet Properties LLC
99. Winchester LLC
100. Winifrede Dock Limited Liability Company
101. Yankeetown Dock, LLC