

**BROWN RUDNICK LLP**

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*Counsel to the Ad Hoc Consortium of  
Senior Noteholders*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

Jointly Administered

**VERIFIED STATEMENT OF BROWN RUDNICK LLP  
PURSUANT TO BANKRUPTCY RULE 2019(b)**

The law firm of Brown Rudnick LLP (“Brown Rudnick”) hereby submits this verified statement (the “Verified Statement”) pursuant to Rule 2019(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and states as follows:

1. Brown Rudnick appears in the above-referenced chapter 11 cases (the “Chapter 11 Cases”) of Patriot Coal Corporation (“Patriot,” or the “Company”) and its affiliated debtors-in-possession (collectively, the “Debtors”) on behalf of the Ad Hoc Consortium of Senior Noteholders (the “Ad Hoc Consortium” and the members thereof, the “Senior Noteholders”) comprised of institutions collectively holding approximately \$102.5 million (or 41.0%) of the

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<sup>1</sup> The Debtor names and employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

8.25% Senior Notes due 2018 (the "Senior Notes") issued by Patriot and guaranteed by substantially all affiliated Chapter 11 Debtors.

2. Certain of the Senior Noteholders initially contacted Brown Rudnick on or about July 16, 2012 with respect to representation of their interests in these Chapter 11 Cases. As of the date hereof, Brown Rudnick does not hold any claims against or interests in the Debtors.

3. As of the date hereof, the Senior Noteholders hold, or manage funds or accounts that hold \$102,491,000 in, or 41.00% of, the Senior Notes. In accordance with Bankruptcy Rule 2019, attached hereto as Exhibit A is a list of the names, addresses, and "the nature and amount of all disclosable economic interests" held by the Senior Noteholders in relation to the Debtors as of the date of the Verified Statement. In addition, the Senior Noteholders do not represent or purport to represent any other entities in connection with the Debtors' Chapter 11 Cases.

4. Nothing contained in this Verified Statement (or Exhibit A hereto) should be construed as a limitation upon, or waiver of, any Senior Noteholder's rights to assert, file, and/or amend its claims in accordance with applicable law and any orders entered in these Chapter 11 Cases.

5. The undersigned hereby verifies under oath that this Verified Statement is true and accurate, to the best of the undersigned's knowledge and belief. Brown Rudnick reserves the right to revise and supplement this statement.

Dated: September 10, 2012  
New York, New York

**BROWN RUDNICK LLP**

By: /s/ Robert J. Stark  
Robert J. Stark  
Steven B. Levine  
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of Senior Noteholders*

**Exhibit A**

<b>NAME</b>	<b>ADDRESS</b>	<b>NATURE AND AMOUNT OF DISCLOSABLE ECONOMIC INTEREST</b>
Beacon Asset Management, LLC	2 Towne Square Southfield, MI 48076	\$1,000,000 in Senior Notes
Claren Road Asset Management, LLC	900 Third Avenue 29th Floor New York, NY 10022	\$17,511,000 in Senior Notes
Knighthood Capital Management, LLC	1140 Sixth Avenue 12th Floor New York, NY 10036	\$14,000,000 in Senior Notes
Mason Street Advisors, LLC	720 East Wisconsin Avenue Milwaukee, WI 53202	\$25,150,000 in Senior Notes
Merrill Lynch & Co.	4 World Financial Center 250 Vesey Street New York, NY 10080	\$11,500,000 in Senior Notes
PineBridge Investments, LLC	2929 Allen Parkway Suite 1500 Houston, TX 77019	\$6,922,000 in Senior Notes
TPG Credit Management, L.P.	4600 Wells Fargo Center 90 South Seventh Street Minneapolis, MN 55402	\$6,020,000 in Senior Notes
Whitebox Advisors, LLC	3033 Excelsior Boulevard Suite 300 Minneapolis, MN 55416	\$20,388,000 in Senior Notes