

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
: :
PATRIOT COAL CORPORATION, *et al.*, : Case No. 12-12900 (SCC)
: :
: :
Debtors. : Jointly Administered
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**VERIFIED STATEMENT OF THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF PATRIOT COAL CORPORATION, ET AL.
PURSUANT TO BANKRUPTCY RULE 2019**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (as amended on December 1, 2011, the “Bankruptcy Rules”), the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases of Patriot Coal Corporation, et al. (the “Debtors”) hereby submits this verified statement (the “Verified Statement”) and, in support thereof, states:

1. On July 18, 2012, the United States Trustee for the Southern District of New York appointed the Committee pursuant to section 1102(a) of title 11 of the United States Code. The Committee currently consists of the following seven members: (i) Wilmington Trust Company; (ii) U.S. Bank National Association; (iii) United Mine Workers of America; (iv) United Mine Workers of America 1974 Pension Plan and Trust; (v) Gulf Coast Capital Partners, LLC; (vi) Cecil Walker Machinery; and (vii) American Electric Power.

2. The Committee members hold unsecured claims against the Debtors’ estates arising from a variety of relationships, including that of unions, pension funds, and trade vendors. In accordance with Bankruptcy Rule 2019, attached hereto as Exhibit A is a list of the names and addresses of, and the nature and amount of all disclosable economic interests held

by each Committee member in relation to the Debtors as of July 18, 2012. The claims and claim amounts set forth on Exhibit A and Exhibit B have been provided by the applicable Committee members and by filing this Verified Statement, the Committee makes no representation regarding the amount, allowance, or priority of such claims and reserves all rights with respect thereto.

3. Nothing contained in this Verified Statement (or Exhibits A and B hereto) should be construed as a limitation upon, or waiver of, any Committee member's rights to assert, file and/or amend its claim(s) in accordance with applicable law and any orders entered in this case establishing procedures for filing proofs of claim.

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4. The Committee reserves the right to amend or supplement this Verified Statement in accordance with the requirements set forth in Bankruptcy Rule 2019.

Dated: September 12, 2012
New York, NY

Respectfully submitted,

KRAMER LEVIN NAFTALIS & FRANKEL LLP

/s/ Thomas Moers Mayer

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Robert T. Schmidt

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*Counsel to the Official Committee
of Unsecured Creditors*

EXHIBIT A

Names, Addresses and Nature of Disclosable Economic Interests of Committee Members

Name	Address	Nature and Amount of Disclosable Economic Interest
Wilmington Trust Company	1100 North Market Street Wilmington, DE 19840	Wilmington Trust, as indenture trustee, holds claims in not less than \$250,000,000 in principal plus interest, fees, expenses and other liabilities accruing under and evidenced by: (i) the Indenture dated as of May 5, 2010, between Patriot Coal Corporation and Wilmington Trust Company, as trustee; (ii) the First Supplemental Indenture dated May 5, 2010 among Patriot Coal Corporation, the guarantor parties thereto and Wilmington Trust Company, as trustee; and (iii) the Second Supplemental Indenture dated May 5, 2010 among Patriot Coal Corporation, the guarantor parties thereto and Wilmington Trust Company, as trustee, pursuant to which Patriot Coal Corporation issued its 8.25% Senior Notes due 2018.
U.S. Bank National Association	One Federal Street, 3 rd Floor, Mail Station: EX-MA-FED Boston, MA 02110	U.S. Bank National Association, as trustee, holds claims in an amount not less than \$200,000,000 in principal plus interest, fees, expenses and other liabilities in connection with the issuance of certain 3.25% Convertible Senior Notes due 2013 pursuant to that certain Indenture, dated as of May 28, 2008, between Patriot Coal Corporation and U.S. Bank National Association, as trustee.

Name	Address	Nature and Amount of Disclosable Economic Interest
United Mine Workers of America	18354 Quantico Gateway Drive #200 Triangle, VA 22172	<p>The United Mine Workers of America ("<u>UMWA</u>") is the collective bargaining representative of approximately 42% of Debtors' current workforce. Debtors provide lifetime health benefits to UMWA members and their eligible dependents and survivors pursuant to both current and former collective bargaining agreements and statutory obligations under the Coal Industry Retiree Benefit Act of 1992. Debtors represent that the aggregate future cost of their contractually-required benefits totals approximately \$1.3 billion and that the present value of their Coal Act obligations is approximately \$140 million. Additionally, pursuant to their collective bargaining agreements with the UMWA and other legal obligations, Debtors are required to contribute to various other plans and multiemployer trusts on behalf of their UMWA-represented employees. At this time the UMWA is unaware whether Debtors have any outstanding contractual or statutory obligations to the UMWA or its members that remain due and unpaid. If Debtors attempt to abrogate their contractual and statutory obligations to the UMWA and its members, the UMWA could well become the largest affected party in these proceedings. The UMWA owns 80 shares of stock in Patriot Coal Corporation.</p>
United Mine Workers of America 1974 Pension Plan and Trust	2121 K Street, N.W. Washington, DC 20037	<p>Information relating to the UMWA 1974 Pension Fund is contained in a separate statement under Rule 2019, attached as <u>Exhibit B</u>.</p>

Name	Address	Nature and Amount of Disclosable Economic Interest
Gulf Coast Capital Partners, LLC	5150 Tamiami Trail N., Suite 504 Naples, FL 34103	Gulf Coast Capital holds an unsecured claim arising under \$10,000,000.00 in face amount of the 8.25% Senior Unsecured Corporate Debentures.
Cecil Walker Machinery	1400 Cecil Avenue Louisville, KY 40211	Cecil Walker Machinery, a vendor of the Debtors, holds pre-petition claims against the Debtors in the amount of \$9,219,940.98. Wayne Supply Company, an affiliate of Cecil Walker Machinery and a vendor of the Debtors, holds pre-petition claims against the Debtors in the amount of \$674,906.01.
American Electric Power	1 Riverside Plaza, 29 th Floor Columbus, OH 43215	Kentucky Power Company and Appalachian Power Company are wholly owned subsidiaries of American Electric Power Company, Inc. and have unsecured claims for electric use by Debtor and its affiliates in the approximate amount of \$4,600,00.00. Appalachian Power Company also has a coal purchase agreement with Debtors in the approximate amount of \$30,000,000.00 for which it does not have any unsecured claim in this matter.

EXHIBIT B

Verified Statement of Morgan, Lewis & Bockius LLP

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Chapter 11
Patriot Coal Corporation, *et al.*, : Case No. 12-12900 (SCC)
Debtors. : (Joint Administration)
-----X

**VERIFIED STATEMENT OF MORGAN, LEWIS & BOCKIUS LLP PURSUANT TO
RULE 2019(a) OF
THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

James L. Garrity, Jr., on behalf of Morgan, Lewis & Bockius LLP ("Morgan Lewis"), in connection with the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits this Verified Statement Pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure (the "Verified Statement"), and represents as follows:

1. Morgan Lewis is counsel to the following parties (each a "Party" and collectively, the "Parties") in the above captioned bankruptcy cases (the "Chapter 11 Cases"):

United Mine Workers of America 1992 Benefit Plan
2121 K. Street N.W.,
Washington, DC 20037

United Mine Workers of America 1993 Benefit Plan and Trust
2121 K. Street N.W.,
Washington, DC 20037

United Mine Workers of America 1974 Pension Plan and Trust
2121 K. Street N.W.,
Washington, DC 20037

United Mine Workers of America Combined Fund
2121 K. Street N.W.,
Washington, DC 20037

2. Morgan Lewis represents the Parties in their capacity as health and retirement benefit plans to which the Debtors have historically contributed.

3. Each of the Parties may hold claims against and/or interests in the Debtors arising out of statutory obligations, collective bargaining agreements, plan and trust documents, law or equity, pursuant to its respective relationship with the Debtors. The amounts of any such claims held by each of the Parties have not yet been determined.

4. I am not presently aware of any claims against or interest in the Debtors held by Morgan Lewis.

5. The following are the pertinent facts and circumstances in connection with Morgan Lewis's employment as counsel in these Chapter 11 Cases: Each Party separately requested that Morgan Lewis serve as its counsel in connection with the Debtors' Chapter 11 cases. Each Party is aware of and has consented to Morgan Lewis's simultaneous representation of each other Party in this proceeding.

6. Morgan Lewis may undertake additional representations of other parties in interest in these Chapter 11 Cases, and Morgan Lewis reserves the right to revise and supplement this Verified Statement as appropriate.

I, James L. Garrity, Jr., declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge and belief.

/s/ James L. Garrity, Jr.
James L. Garrity, Jr.

MORGAN, LEWIS & BOCKIUS LLP

DATED: July 18, 2012

By: /s/ James L. Garrity, Jr.

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