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Attorneys for Microsoft Corporation and  
Microsoft Licensing, GP

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Patriot Coal Corporation, a/k/a Eastern Coal  
Holding Company, Inc., a/k/a Patriot Coal  
Corporation Midwest, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

Joint Administration

**NOTICE OF APPEARANCE  
AND DEMAND FOR NOTICES AND PAPERS**

PLEASE TAKE NOTICE Microsoft Corporation and its wholly-owned affiliate, Microsoft Licensing, GP (collectively "Microsoft"), by the undersigned counsel, enters its appearance pursuant to Section 1109(b) of the Bankruptcy Code and Bankruptcy Rule 9010(b); and such counsel request, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and Sections 342 and 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in these cases be given and served upon them as follows:

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<sup>1</sup> The Debtor names and employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.  
4827-2054-6833.01  
090712/1125

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 1109(b) of the Bankruptcy Code, this demand includes not only notices and papers referred to in the Rules specified above but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, email, delivery, telephone, telegraph, telex, or otherwise filed or made with regard to the referenced cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive Microsoft's right (i) to have final orders in non-core matters entered only after de novo review by a higher court; (ii) to trial by jury in any proceeding so triable herein or in any related case, controversy or proceeding; (iii) to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments to which Microsoft is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are reserved.

Dated: September 14, 2012  
Seattle, Washington

RIDDELL WILLIAMS P.S.

By: /s/ Hilary Bramwell Mohr  
Hilary Bramwell Mohr  
Washington State Bar No. 40005  
1001 - 4<sup>th</sup> Avenue, Suite 4500  
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Microsoft Licensing, GP

**DECLARATION OF SERVICE**

Courtney R. Tracy declares:

1. I am an employee of Riddell Williams P.S. which represents Microsoft Corporation and Microsoft Licensing, GP. I am a citizen of the United States, over the age of 18, and competent to make this Declaration.
2. On September 14, 2012, I electronically filed the Notice of Appearance and Demand for Notices and Papers on behalf of Microsoft Corporation and Microsoft Licensing, GP with the Clerk of the Court (using the CM/ECF System).
3. It is my understanding that the CM/ECF System will send notification of this filing to all parties listed in this case to receive notice electronically.
4. In addition, on September 14 2012, I served the foregoing document via U.S. Mail upon the persons listed below:

Amelia Temple Redwood Starr Brian Resnick Damian Schaible Davis Polk & Wardwell LLP 450 Lexington Avenue New York, NY 10017	Steven J. Reisman Curtis, Mallet-Prevost, Colt & Mosle LLP 101 Park Avenue New York, NY 10178
US Trustee Andrea B. Schwartz Dep't of Justice – Office of US Trustee 33 Whitehall Street, 21 <sup>st</sup> Floor New York, NY 10004	<b>Elisabetta Gasparini</b> Office of the United States Trustee 33 Whitehall Street, 21 <sup>st</sup> Floor New York, NY 10004
Jeffery S. Stein GCG, Inc. – Claims and Noticing Agent 1985 Marcus Avenue, Suite 200 Lake Success, NY 11042	Official Committee of Unsecured Creditors Michael D. Warner Cole Schotz Meisel Forman & Leonard PA 301 Commerce Street, Suite 1700 Fort Worth, TX 76102

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

DATED this 14<sup>th</sup> day of September, 2012, at Seattle, Washington.

By: /s/ Courtney R. Tracy  
Courtney R. Tracy