

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS AND DISCLAIMER  
REGARDING DEBTORS' SCHEDULES AND SOFAS ("Global Notes")**

**General**

Patriot Coal Corporation ("**Patriot**") and 98 of its direct and indirect subsidiaries and affiliates (collectively, with Patriot, the "**Debtors**") are filing their respective Schedules of Assets and Liabilities (the "**Schedules**") and Statements of Financial Affairs (the "**SOFAs**") in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"). The Debtors prepared the Schedules and SOFAs pursuant to section 521 of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), with the assistance of their court-appointed advisors. The Schedules and SOFAs are unaudited. Although management has made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of the preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may exist in the Schedules and SOFAs. Moreover, because the Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights of the Debtors, specifically including the Debtors' right to amend these Schedules and SOFAs and any rights with respect to any issues relating to substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. These Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors' Schedules and SOFAs (the "**Global Notes**") are incorporated by reference in, and comprise an integral part of, each of the Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

**Description of the Cases and "As of" Information Date**

On July 9, 2012 (the "**Petition Date**"), the Debtors each filed a voluntary petition in the Bankruptcy Court for reorganization under chapter 11 of the Bankruptcy Code. The cases have been consolidated solely for the purpose of joint administration under case number 12-12900 (SCC). Each Debtor's fiscal year ends on December 31. All asset information contained in the Schedules and SOFAs, except where otherwise noted, is as of June 30, 2012. The liability information, except where otherwise noted, is as of the close of business on the Petition Date of each respective Debtor, as appropriate.

### **Basis of Presentation**

For financial reporting purposes, Patriot prepares consolidated financial statements. These consolidated financial statements are filed with the Securities and Exchange Commission (the “SEC”) and are audited annually. Unlike the consolidated financial statements, these Schedules and SOFAs, except as indicated herein, reflect the assets and liabilities of each Debtor, including intercompany accounts which would be eliminated in Patriot’s consolidated financial statements. In addition, not all of the direct and indirect subsidiaries of Patriot have filed for protection under chapter 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and SOFAs of the Debtors would result in amounts that would be substantially different from financial information for Patriot and its respective consolidated subsidiaries that would be prepared under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and SOFAs do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by Patriot with the SEC.

### **Confidentiality**

There are instances within the Schedules and SOFAs where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing such names, addresses and amounts.

### **Amendment**

Although reasonable efforts were made to file complete and accurate Schedules and SOFAs, inadvertent errors and omissions may exist. The Debtors reserve the right to amend and/or supplement their Schedules and SOFAs from time to time as they deem necessary or appropriate.

### **Recharacterization**

The Debtors have made reasonable efforts to characterize, classify, categorize or designate correctly the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs. However, due to the complexity and size of the Debtors’ businesses, the Debtors may have improperly characterized, classified, categorized or designated certain items. The Debtors reserve their rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFAs at a later time either in amendments to the Schedules and SOFAs or in another appropriate filing as necessary or appropriate as additional information becomes available.

### **Totals**

All totals that are included in the Schedules and SOFAs represent totals of all the known amounts included on the Schedules and SOFAs.

### **Undetermined Amounts**

The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.

### **Exclusions**

The Debtors have excluded certain categories of assets and liabilities from the Schedules and SOFAs such as: goodwill and certain other intangible assets; accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; asset retirement obligations and assets with a net book value of zero. Other non-material assets and liabilities may have also been excluded.

### **Foreign Currency**

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

### **Current Market Value of Assets**

It would be prohibitively expensive, unduly burdensome and an inefficient use of estate resources for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and SOFAs reflect net book values for assets as of June 30, 2012. Amounts ultimately realized may vary from net book value, and such variance may be material. The asset amounts listed do not include material write-downs that may be necessary. Operating cash is presented as bank balances as of the Petition Date and does not include cash held by non-Debtor entities except as where otherwise noted. Certain other assets such as investments in subsidiaries and other intangible assets are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values.

### **Intercompany Accounts**

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany account balances. The intercompany account balances, if any, that are reflected on the Debtors' book and records, are set forth in the respective Debtor's Schedule B35 and Schedule F8. The listing of these amounts is not and shall not be construed as an admission of the characterization of such balance, as debt, equity or otherwise, and is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to recharacterize, reprioritize, reclassify, recategorize or redesignate intercompany accounts reported in the Schedules and SOFAs.

### **Accounts Receivable**

For confidentiality reasons, the Debtors have not listed individual customer accounts receivable information. Accounts receivable information for each Debtor has been listed net of reserves as of June 30, 2012.

### **Inventories; Property and Equipment**

Inventories consist of materials and supplies and coal inventory. These inventories are valued at the lower of average cost or market value. Coal inventory costs include labor, supplies, equipment, operating overhead and other related costs. Property, plant, equipment and mine development are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses, and are presented net of accumulated depreciation. All inventories, as well as all property and equipment, are presented without consideration of any statutory or consensual liens.

### **Coal Reserves**

The Debtors control an estimated 1.9 billion tons of proven and probable coal reserves located in the Appalachia and Illinois Basin coal regions. The Debtors own approximately 36% of these reserves (by ton) and lease the remaining 64%. The aggregate book value of owned and leased coal reserves is \$2.5 billion as of June 30, 2012. The Debtors have not analyzed the current market value of their owned or leased coal reserves. Except where otherwise noted, the Debtors have reported the book value of all owned pieces of real property, including coal reserves, in Schedule A. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A. Any unexpired coal reserve leases of the Debtors as of the Petition Date are included in Schedule G and to the extent that there was an amount outstanding under a coal reserve lease, such as royalties payable, as of the Petition Date, the amount owed to the lessor of the coal reserves has been listed on Schedule F.

### **Other Leases**

The Debtors lease equipment and facilities under various operating lease agreements. These operating leases are carried by the Debtors at a zero book value. These equipment and facilities leases are reported on Schedule G of each applicable Debtor, and to the extent that there was an amount outstanding under any of these leases as of the Petition Date, the amount owed to the applicable lessor has been listed on Schedule F of each applicable Debtor.

### **Contingent Assets**

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws that are not listed as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any claims and causes of action, whether arising under the Bankruptcy Code or otherwise, that they may have or will have, and nothing contained in these Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims. The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtors and non-Debtors) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things: (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, (vi) tax sharing agreements and (vii) warranties. The Debtors reserve their rights to supplement the Schedules and SOFAs for these items at a later date. Additionally, prior to the relevant Petition Date, each Debtor, as a plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to item 4(a) in each SOFA, for lawsuits commenced prior to the Petition Date in which the relevant Debtor was a plaintiff.

### **Guaranties and Other Secondary Liability Claims**

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, the “**Guaranties**”) in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

### **Classifications**

Listing a claim (i) on Schedule D as “secured,” (ii) on Schedule E as “unsecured priority” or (iii) on Schedule F as “unsecured nonpriority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by a Debtor of the legal rights of the claimant or a waiver of any of Debtors’ right to recharacterize or reclassify such claim or contract. The Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim whether by amending the Schedules and SOFAs or in another appropriate filing.

### **Disputed, Contingent, and/or Unliquidated Claims**

Schedules D, E and F permit each of the Debtors to designate a claim as “disputed,” “contingent” and/or “unliquidated.” Any failure to designate a claim on the Debtors’ Schedules as “disputed,” “contingent” and/or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent” and/or “unliquidated” or that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as “disputed,” “contingent” and/or “unliquidated,” whether by amending the Schedules and SOFAs or in another appropriate filing. Listing a claim does not constitute an admission by the Debtors of the claimant’s legal rights or a waiver of the Debtors’ right to recharacterize or reclassify the claim or contract. Additionally, the Debtors reserve their rights to object to any listed claims on the grounds that, among other things, they have already been satisfied.

### **Schedule A - Real Property**

The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor’s claim. Except where otherwise noted, the Debtors have included the book value of owned real property assets, including owned coal reserves, held by each Debtor on Schedule A. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A. The Bankruptcy Court granted security interests in and liens upon, among other things, the Debtors’ real property for the benefit of the lenders providing the DIP Financing (as defined below). The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors reserve all of their rights to re-categorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly listed.

### **Schedule B - Personal Property**

The Debtors reserve their right to amend the values attributed to the assets recorded on Schedule B as necessary. Assets recorded as negative net payables or other prepayments are representative of credits owed from customers or third parties. Further, as stated above, due to the volume of Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property assets when such assets are in fact in the nature of personal property, or the Debtors may have listed personal property assets when such holdings are in fact real property. Some inventory is held and maintained at third party terminals. The Debtors reserve their right to recategorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly reported. Certain of the Debtors’ machinery, fixtures, equipment, and supplies used in business are not capitalized in some situations and may not be listed on Schedule B.

### **Schedule D - Creditors Holding Secured Claims**

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve their right to dispute or challenge the

secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including any intercompany agreement) related to such creditor's claim. In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in Schedule D and/or the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

As of the Petition Date, Patriot was the borrower under (a) a \$427.5 million revolving credit agreement (the "**Pre-Petition Credit Agreement**"), under which approximately \$25.0 million in swing line loans and approximately \$300.8 million in letters of credit were outstanding and (b) a \$125.0 million receivables purchase agreement (the "**Pre-Petition Securitization Facility**") under which approximately \$51.8 million in letters of credit were outstanding.

Patriot has since obtained post-petition financing (the "**DIP Financing**") in an aggregate amount of approximately \$802.0 million, consisting of (a) revolving credit loans in an amount not to exceed \$125.0 million (the "**Revolving Credit Loan**"), (b) a term loan in the amount of \$375.0 million and (c) a roll up of obligations under the Pre-Petition Credit Agreement in respect of outstanding letters of credit, inclusive of any obligations as to reimbursement, renewal and extension of same issued in the aggregate amount of approximately \$302.0 million as of the Petition Date. Substantially all of the other Debtors guarantee Patriot's obligations under the DIP Financing.

Patriot used a portion of the proceeds from the DIP Financing, among other things, (x) to repay in full its obligations in respect of the approximately \$25.0 million in swing line loans outstanding under the Pre-Petition Credit Agreement and (y) to collateralize the approximately \$51.8 million in letters of credit outstanding under the Pre-Petition Securitization Facility by issuing standby letters of credit under the Revolving Credit Loan or otherwise providing for such letters of credit in a manner satisfactory to the applicable issuing bank.

#### **Schedule E - Creditors Holding Unsecured Priority Claims**

All claims listed on the Debtors' Schedule E are claims owed to various taxing authorities. However, certain of the tax claims may be subject to on-going audits, and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues. In addition, there may be other numerous contingent, unliquidated claims from state taxing authorities, not all of which are listed. The Debtors reserve the right to liquidate and pay prepetition and post-petition tax claims as outlined in the Taxes and Fees Motion. Except for a few individuals that may be entitled to unsecured priority claims earned in the 180 day period prior to the Petition Date, the Debtors believe that most of the employee claims entitled to priority under the Bankruptcy Code were or will be paid pursuant to certain first day orders that authorized the payment of such claims. Accordingly, only employee-related claims by and against the Debtors for prepetition

amounts due that have not been paid as of the time that the Schedules and SOFAs were prepared by the Debtors, including employee-related claims for items not authorized to be paid by order of the Bankruptcy Court, have been included in Schedule F for each Debtor.

#### **Schedule F - Creditors Holding Unsecured Non-Priority Claims**

The Debtors have made reasonable efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records. The claims of individual creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert claims objections and/or setoffs. The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, they are reflected on the Debtors' books and records as required in accordance with GAAP.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is "Patriot" plus "et al.," the Debtors have listed such claim on Schedule F of Patriot. However, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule F for that Debtor. Schedule F also includes information as it pertains to potential customer true-ups and reconciliations. Certain customer true-ups and reconciliations are expected to be paid under the authority granted in the customer motion. In an abundance of caution, the Debtors have listed all customers who were counterparties to coal supply agreements with any Debtor on the Petition Date, and in each instance, the Debtors have listed any potential customer claims related to these coal supply agreements as contingent and unliquidated.

#### **Schedule G - Unexpired Leases and Executory Contracts**

The businesses of the Debtors are complex. Although the Debtors' existing books, records, financial systems and contracts management systems have been relied upon to identify and schedule executory contracts for each of the Debtors and reasonable efforts have been made to ensure the accuracy of the Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda and other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional

sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.

The Debtors have included certain interests in real property such as easements, rights of way and other similar interests on Schedule G. The listing of such real property interests on Schedule G as “executory” does not constitute an admission by a Debtor that any such contract is executory. The Debtors reserve all rights to recategorize and/or recharacterize their interests in such real property at a later date, as necessary. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A.

The Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor’s claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best efforts to determine the correct Debtors’ Schedule G on which to list such executory contract or unexpired lease. Certain of the executory contracts may not have been memorialized and could be subject to dispute. Each unexpired lease listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G. Schedule G does not constitute an admission that any such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

#### **Schedule H - Co-Debtors**

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross claims and counter-claims against other parties. Due to the volume of such claims, and because all such claims are contingent, disputed, and unliquidated, and listed elsewhere in the Schedules and SOFAs, such claims have not been set forth individually on Schedule H.

Schedule H reflects Guaranties by various Debtors of obligations of related affiliates. The Debtors may not have identified certain Guaranties that are embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Certain of the Guaranties reflected on Schedule H may have expired or no longer be enforceable. Thus, the Debtors reserve their rights to amend the Schedules to the extent that additional Guaranties are identified or such Guaranties are discovered to have expired or are unenforceable, or to contest the validity or enforceability of the Guaranties in another filing.



### **Claims of Third-Party Related Entities**

Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and SOFAs shall similarly be considered as disputed, whether or not they are designated as such.

### **Interest in Subsidiaries and Affiliates**

Interests of each Debtor in its subsidiaries arise from the ownership of stock, partnership interests or membership interests, as applicable. The capital structure of Patriot and its subsidiaries (including Debtor and non-Debtor entities) as of July 1, 2012 is set forth in a diagram attached as a combined Schedule B13 and B14 for Patriot. All Debtors with interests in subsidiaries and/or affiliates other than Patriot include a reference to Patriot's combined Schedule B13 and B14 unless otherwise noted.

### **Umbrella Agreements**

A number of contracts listed in the Schedules and SOFAs are umbrella agreements that cover some or all of the Debtors. Such agreements have been listed in the Schedules and SOFAs of the Debtor that was the main signatory to the agreement, although more than one of the Debtors may be obligated under the agreement.

### **Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount**

The Bankruptcy Court has authorized the Debtors to pay various outstanding prepetition claims including certain payments to employees, critical vendors, foreign vendors, lien holders and taxing authorities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any postpetition payments made on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court. Thus, Schedule F generally does not include prepetition liabilities that have been paid under these first day orders. However, the estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

### **Collective Bargaining Agreements**

The National Bituminous Coal Wage Agreement of 2011 (the "NBCWA") was negotiated by the United Mine Workers of America (the "UMWA") and the Bituminous Coal Operators' Association (the "BCOA"). In addition, although Patriot's unionized subsidiaries are not members of the BCOA, the UMWA has historically requested that all unionized coal companies sign a "Me-Too" agreement that binds these companies to the terms of the existing NBCWA, which agreements are listed on Schedule G of the Debtors that are signatory to those "Me-Too" agreements. Certain of the Debtors are also signatories to collective bargaining agreements with the UMWA that modify the NBCWA with respect to their operations and such agreements are listed on Schedule G of the Debtors that is the signatory to those agreements. Finally, there are certain Debtors who have entered into independent collective bargaining agreements with the UMWA, and thus are not governed in any manner by the existing national collective bargaining agreements. These agreements are listed on Schedule G of the Debtors that are signatory to such agreements. The Debtors expressly reserve their rights to seek to modify or terminate any benefits provided under any agreements in any manner permitted by law, including, as applicable, pursuant to sections 1113 and 1114 of the Bankruptcy Code or otherwise.

**Retiree Healthcare and Pension Obligations for Active and Retired Employees**

Certain of the Debtors' potential liabilities as of the Petition Date represent the estimated cost of providing retiree healthcare benefits to current represented and non-represented retirees and active employees who will retire in the future (and certain of their qualified dependents) that, as of the filing of the Schedules and SOFAs were contingent, disputed and unliquidated. Specifically, based upon the most recent actuarial valuation, as reported in Patriot's Annual Report on Form 10-K for the year ended December 31, 2011, as amended (the "**Form 10-K**"), the accumulated postretirement benefit obligations of Patriot and its subsidiaries were valued at approximately \$1.5 billion. The following table details this actuarial valuation by Debtor:

<b>Post Retirement Benefit – by Debtor (in \$ millions)</b>	
<b>Debtor</b>	<b>Valuation</b>
Heritage Coal Company LLC	\$ 210.5
Pine Ridge Coal Company, LLC	99.4
Highland Mining Company, LLC	117.5
Yankeetown Dock, LLC	0.7
Dodge Hill Mining Company, LLC	1.7
Grand Eagle Mining, LLC	2.3
Ohio County Coal Company, LLC	2.3
Eastern Associated Coal, LLC	451.7
Affinity Mining Company	0.2
Sterling Smokeless Coal Company, LLC	0.1
Mountain View Coal Company, LLC	2.2
Colony Bay Coal Company	5.4
Appalachia Mine Services, LLC	2.3
Martinka Coal Company, LLC	18.2
Patriot Coal Corporation	4.7
Rivers Edge Mining, Inc.	35.8
Apogee Coal Company, LLC	322.7
Catenary Coal Company, LLC	1.8
Dakota LLC	4.5
Hobet Mining, LLC	184.6
Midland Trail Energy LLC	0.2
<b>Total</b>	<b>\$ 1,468.8</b>

In addition, certain of the Debtors are obligated by the Coal Industry Retiree Health Benefit Act of 1992 to contribute to the UMWA 1992 Benefit Plan and the UMWA Combined Fund (the "**Combined Fund**"), which provides health and death benefits to a closed group of retirees and their qualifying dependents. Based upon the most recent actuarial valuation as reported in the Form 10-K, the Debtors' Combined Fund obligations were valued at \$41 million.

Pursuant to the NBCWA and similar UMWA collective bargaining agreements (as described under "**Collective Bargaining Agreements**"), certain of the Debtors are required to make contributions to multi-employer pension and healthcare arrangements. Specifically, certain of the Debtors are required to make contributions to a multi-employer pension fund under the UMWA 1974 Pension Plan (the "**1974**

**Pension Plan**”). In 2012, this group of Debtors’ annual contribution to the 1974 Pension Plan is expected to total approximately \$22 million. The NBCWA also requires certain of the Debtors to contribute to the 2012 Retiree Bonus Account Trust, the UMWA 1993 Benefit Plan and Trust and the UMWA Cash Deferred Savings Plan. Although the Debtors are required to make contributions to these plans, because these are multi-employer plans, the Debtors do not record liabilities with respect to these plans on their financial statements. Finally, pursuant to certain UMWA collective bargaining agreements, certain of the Debtors make contributions into the Union Savings Plan in lieu of employee eligibility for participation in the 1974 Pension Plan and certain retiree medical benefits.

Certain of the postretirement benefit and pension obligations are broken out among the applicable Debtors and have been listed on their respective Schedule Fs. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F. The Debtors expressly reserve their rights to seek to modify or terminate any benefits provided under any agreements in any manner permitted by law, including, as applicable, pursuant to sections 1113 and 1114 of the Bankruptcy Code or otherwise.

### **Union Grievances, Workers' Compensation Claims and Other Employment-Related Actions and Charges**

The Debtors are subject to the Federal Coal Mine Health and Safety Act of 1969 (the “**Black Lung Act**”) and other workers’ compensation laws in the states in which they operate. Under the Black Lung Act, such Debtors are required to provide benefits to their current and former coal miners (and certain of their qualified dependents) suffering from coal workers’ pneumoconiosis, an occupational disease often referred to as black lung disease. In 2011, the Debtors obtained from the United States Department of Labor the right to self-insure their Black Lung Act liabilities and, as a result, were required to post collateral to secure these obligations. In the first quarter of 2011, the Debtors provided the Department of Labor with \$15 million in treasury bills as collateral. The Debtors estimate that, as of January 1, 2012, their Black Lung Act liabilities total approximately \$186 million. Separately, the Debtors have posted approximately \$132 million in letters of credit and/or bonds to secure their liabilities with respect to state traumatic and workers’ compensation. The Debtors estimate that, as of January 1, 2012, workers’ compensation liabilities total approximately \$73 million. The workers’ compensation obligations are broken out among the applicable Debtor entities and have been listed on their respective Schedule Fs as undetermined individual amounts. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F.

The Debtors have excluded listing individual employee union grievances in the Schedules and SOFAs. In addition, other employment-related actions and charges are excluded from the Debtors' SOFAs. All such actions, charges and grievances have been excluded based on both the large volume of such actions, charges and grievances, and the Debtors' belief that the majority of such actions, charges and grievances will generally not result in actual litigation.

### **Reservation of Rights**

The corporate structure of the Debtors is extraordinarily complex. The Debtors have used reasonable efforts to ensure accuracy in attributing the information listed in the Schedules and SOFAs to the correct Debtor; however, subsequent information or discovery may result in material changes to the Schedules and SOFAs and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and SOFAs. Listing a claim or a contract with a particular Debtor does not constitute an admission by such Debtor of the legal rights of the claimant, or a waiver of the Debtors’ right to disclaim such claim or contract as attributable to such Debtor. The Debtors reserve the right to amend the Schedules and SOFAs, and to relist any contract or claim with another Debtor and/or to remove such contract or claim from the Schedules and SOFAs whether by amending the Schedules and SOFAs or in another appropriate filing.

### **SOFAs Item 3(b) – 90 Day Payments**

The dates set forth in the “Date of Payment” column relate to one of the following: (a) the date of a wire transfer; (b) the date of an “ACH” payment; or (c) the check date. In general, disbursements are made by Patriot and recorded to the proper entity with the liability through intercompany journal entries. For the purpose of this schedule, all of these payments are recorded on Patriot’s SOFA Item 3(b) except where otherwise noted in the response of a particular Debtor to SOFA Item 3(b). In addition to the payments disclosed in response to this Item, the Debtors periodically replenish "petty cash" working accounts held locally by some entities. Disbursements from these working accounts, held by various Debtors, to third party payees are included in this Item but the intercompany replenishment transactions are not.

### **SOFAs Item 4 - Litigation**

There are several pending litigation matters that are believed to have potential recoveries. The actual amount of these litigation matters is contingent on the outcome of the cases. The Debtors routinely participate in administrative actions and appeals with state agencies regarding permits in the ordinary course of their business and they have identified those administrative actions that were pending within one year of the Petition Date. In addition, litigation matters, not including any administrative actions and appeals, that are responsive to both Items 4 and 17 are identified in responses to Item 17.

### **SOFAs Item 7 - Gifts**

Although the Debtors have made reasonable efforts to ensure that the gifts listed in response to Item 7 include all gifts made, given the magnitude of the Debtors’ operations, certain gifts may have inadvertently been omitted from the SOFAs.

### **SOFAs Item 8 - Losses**

Amounts of any losses are de-minimis and as a result no losses are listed.

### **SOFAs Item 13 – Set-Offs**

The Debtors routinely incur set-offs during the ordinary course of business. Set-offs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties and other transaction true-ups. These normal set-offs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal set-offs. Therefore, normal set-offs are excluded from the Debtors’ responses to Item 13 of the SOFAs except where otherwise noted in the response of a particular Debtor to SOFA Item 13.

### **SOFAs Item 14 - Property Held for Another Person**

In the ordinary course of business, Patriot enters into consignment agreements (the “**Consignment Agreements**”) on behalf of certain of the Debtors with some of their vendors. Under the Consignment Agreements, the Debtors take possession but not title to various materials and supplies, including parts and components of various mining and mining-related equipment (the “**Consigned Assets**”). Title to the Consigned Assets does not transfer to the Debtors, and the Debtors are not obligated to pay for the Consigned Assets until the Consigned Assets are placed in service.

### **SOFAs Item 17 - Environmental Information**

The Debtors have operated in many locations. At some locations, the Debtors no longer have any operations and may no longer have relevant records or the records may no longer be complete or reasonably accessible or reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons, it may not be possible to identify and supply the requested information for every “site” and “proceeding” literally responsive to Item 17. The Debtors have devoted substantial internal and external resources to identifying and providing the requested information

for as many responsive sites and proceedings as reasonably possible. The Debtors may supplement or amend this response in the future. Due to the number of potentially responsive matters, the practical burdens in compiling information on inactive matters and the presumably lower relevance of information on inactive matters, information is presented only for matters that have been active within the last few years and that the Debtors do not consider to be closed. When some requested categories of information were not reasonably available for a listed “site” or “proceeding,” the Debtors’ response gives as much information as was reasonably available. When a site is the subject of a proceeding, settlement or order listed in the response to Item 17(c), the site and notices related to it are not also listed in the responses to Item 17(a) or 17(b). Similarly, sites that are listed in the response to Item 17(a) (sites for which the Debtors have received notice from a governmental unit) are not repeated in response to Item 17(b) (sites for which the Debtors have provided notice to a governmental unit). To avoid duplication, notices are not listed to the extent they refer to another notice or proceeding already identified in 17(a), (b) or (c). This response does not include sites or proceedings related to non-environmental laws such as occupational safety and health laws or transportation laws. The Debtors make routine reports and submissions concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. This response is limited to those reports and submissions that identify uncontrolled releases and hazardous materials and does not purport to identify all routine reports and submissions.

**SOFAs Item 18 - Capital Structure**

Patriot and its related Debtor and non-Debtor affiliates total over 100 separate legal entities. Due to the volume of legal entities enterprise wide, the Debtors believe it would be prohibitively difficult to track every change in the capital structure over the six years prior to the Petition Date. Thus, the diagrams attached in response to Patriot’s SOFA Item 18 reflect the capital structure of Patriot and its subsidiaries as it existed at the end of each 2007, 2008, 2009, 2010, 2011 and at July 1, 2012. SOFA Item 18 of all other Debtors references Patriot’s SOFA Item 18.

**SOFAs Item 19(b) – Auditors**

The consolidated books of account and records of Patriot and its subsidiaries have been and continue to be audited by Ernst & Young LLP.

NAME AND ADDRESS	DATES SERVICES RENDERED
Ernst & Young LLP The Plaza in Clayton, Suite 1300 190 Carondelet Plaza Drive Saint Louis, MO 63105	November 2007 to Present

**SOFAs Item 19(d) - Books, Records and Financial Statements**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Patriot and its subsidiaries have filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information. Additionally, consolidated financial information is posted on Patriot’s website at [www.patriotcoal.com](http://www.patriotcoal.com). Because the SEC filings and the website are of public record, Patriot does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or Patriot. In addition, Patriot provides certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. Patriot does not maintain complete lists to track such disclosures. As such, Patriot has not provided lists of these parties in response to this question.

**United States Bankruptcy Court  
Southern District Court of New York**

In re **Gateway Eagle Coal Company, LLC**, Case No. **12-12938 (SCC)**  
Debtor Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>\$0.00</b>		
B - Personal Property *	<b>Yes</b>	<b>4</b>	<b>\$48,002,865.02</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>3</b>		<b>\$25,039,583.34</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>3</b>		<b>\$0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims **	<b>Yes</b>	<b>37</b>		<b>\$294,994,053.68</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>5</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>54</b>			
			Total Assets	<b>\$48,002,865.02</b>	
				Total Liabilities	<b>\$320,033,637.02</b>

**Footnote(s)**

\* Personal Property (B) Assets for Gateway Eagle Coal Company, LLC include \$26,537,010.97 of intercompany balances

\*\* Unsecured (F) Liabilities for Gateway Eagle Coal Company, LLC include \$40,121,680.75 of intercompany balances

**Refer to the Global Notes for further information**

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None		Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	N	O			
1. Cash on Hand	X				
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X				
3. Security deposits with public utilities, telephone companies, landlords, and others.			Equipment Deposits		\$1,338,501.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X				
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X				
6. Wearing apparel.	X				
7. Furs and jewelry.	X				
8. Firearms and sports, photographic, and other hobby equipment.	X				
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X				
10. Annuities. Itemize and name each issuer.	X				
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X				
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X				



In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		Construction in Progress		\$3,920,469.36
		Facilities		\$121,279.23
		Mining and Support Equipment		\$6,612,543.02
		Power Distribution		\$667,178.53
30. Inventory.		Materials and Supplies		\$1,024,490.84
		Raw Coal Inventory		\$472,378.00
		Saleable Coal Inventory		\$4,724,372.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		See Attachment B35 <sup>1</sup>		\$29,121,653.04

Footnote(s)

<sup>1</sup> Personal Property (B) Assets for Gateway Eagle Coal Company, LLC include \$26,537,010.97 of intercompany balances

Case No. 12-12938 (SCC)

**Gateway Eagle Coal Company, LLC  
SCHEDULES OF ASSETS AND LIABILITIES  
ATTACHMENT B35**

**(B35) Other Personal Property**

<b>DESCRIPTION OF OTHER PERSONAL PROPERTY</b>	<b>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY</b>
Land Improvements	\$1,043.16
Mine Development	\$2,569,233.89
Other Prepaid	\$14,365.02
<b>Sub-Total</b>	<b>\$2,584,642.07</b>

<b>DESCRIPTION OF INTERCOMPANY BALANCES</b>	<b>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY</b>
Intercompany Balances - Black Stallion Coal Company, LLC	\$1,669,356.95
Intercompany Balances - Catenary Coal Company, LLC	\$68,912.00
Intercompany Balances - Eastern Associated Coal, LLC	\$23,556,826.65
Intercompany Balances - Hillside Mining Company	\$945,272.35
Intercompany Balances - Kanawha Eagle Coal, LLC	\$15,565.98
Intercompany Balances - Midland Trail Energy LLC	\$77,760.74
Intercompany Balances - Pine Ridge Coal Company, LLC	\$9,103.29
Intercompany Balances - Remington LLC	\$2,521.91
Intercompany Balances - Thunderhill Coal LLC	\$440.10
Intercompany Balances - Wildcat Energy LLC	\$191,251.00
<b>Sub-Total</b>	<b>\$26,537,010.97</b>
<b>Total</b>	<b>\$29,121,653.04</b>

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
		H W J C	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien					
Various			See Exhibit D1 - Secured Claims - Secured Debt				\$25,039,583.34	\$0.00
Various			See Exhibit D2 - Secured Claims - Liens				Undetermined	Undetermined
None			D3 - Secured Claims - Letters of Credit					

2 continuation sheets attached

Subtotal >  
(Total of this page)  
  
Total >  
(Use only on last page)

<b>\$25,039,583.34</b>	<b>\$0.00</b>
<b>\$25,039,583.34</b>	<b>\$0.00</b>

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**D1 - Secured Claims - Secured Debt**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT 901 MAIN STREET 7TH FL DALLAS, TX 75202	X		CUD	Date Incurred: Various Financing Arrangement Guarantor - 2010 Credit Facility Collateral: First lien on substantially all assets Value: \$25,039,583.34	\$25,039,583.34	\$0.00
<b>D1 - Secured Claims - Secured Debt</b>				<b>TOTALS:</b>	<b>\$25,039,583.34</b>	<b>\$0.00</b>

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**D2 - Secured Claims - Liens**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 2010 4614115 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
REPUBLIC BANK, INC. 1560 S. RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 2012 1048471 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
<b>D2 - Secured Claims - Liens</b>				<b>TOTALS:</b>	<b>Undetermined</b>	<b>Undetermined</b>

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	Date Claim was Incurred and Consideration for Claim	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	Amount not Entitled to Priority, if Any
								Amount Entitled to Priority
Various			See Exhibit E - Tax Authorities				Undetermined	Undetermined
								Undetermined

Subtotal >

(Total of this page)

Total >

(Report on Summary of Schedules)

	Undetermined
Undetermined	Undetermined
Undetermined	Undetermined



In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**E - Tax Authorities**  
(Continuation Sheet)

Taxes and Certain Other Debts Owed to  
Governmental Agencies

**Type of Priority**

C O D E B T O R	H W J C	C/U/D	Consideration for Claim	Amount of Claim	Amount Not Entitled to Priority	Amount Entitled to Priority, if Any
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
INTERNAL REVENUE SERVICE OGDEN SERVICE CENTER 1973 N. RULON WHITE BLVD. OGDEN, UT 84404						
		CUD	Taxes - Personal Property	Undetermined	Undetermined	Undetermined
KANAWHA COUNTY SHERIFF 409 VIRGINIA ST. EAST, ROOM 120 CHARLESTON, WV 25301						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
WEST VIRGINIA DEPARTMENT OF TAX INCOME TAX DIVISION CHARLESTON, WV 25305						
		CUD	Taxes - Sales/Use	Undetermined	Undetermined	Undetermined
WEST VIRGINIA DEPARTMENT OF TAX INTERNAL AUDITING DIVISION P.O. BOX 1826 CHARLESTON, WV 25327						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
WEST VIRGINIA DEPT OF EMPLOYMENT SECURITY 112 CALIFORNIA AVENUE CHARLESTON, WV 25305						
<b>E - Tax Authorities</b>		<b>TOTALS:</b>		<b>Undetermined</b>	<b>Undetermined</b>	<b>Undetermined</b>

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W	J				
Various								\$254,010,416.66
Various								\$802,116.78
None								F3 - Litigation
None								F4 - Customer Claims
Various								See Exhibit F5 - Compensation \$59,839.49
Various								See Exhibit F6 - Employee Benefit Plans Undetermined
None								F7 - Rejection Damages
Various								See Exhibit F8 - Intercompany Debt \$40,121,680.75

Sub- Total >  
(Total of this Page)

**\$294,994,053.68**

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W J C				
Various							Undetermined
None							F10 - Land Royalties
None							F11 - Equipment Leases

Sub- Total >  
(Total of this Page)

<b>Undetermined</b>
<b>\$294,994,053.68</b>

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F1 - Unsecured Notes / Debt**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
WILMINGTON TRUST COMPANY 1100 NORTH MARKET STREET RODNEY SQUARE NORTH WILMINGTON, DE 19890	X		CUD	Date Incurred: Various 8.25% Senior Notes due 2018	\$254,010,416.66
<b>F1 - Unsecured Notes / Debt</b>			<b>TOTAL:</b>	<b>\$254,010,416.66</b>	

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ADVANCE MINING SERVICES, INC 838 THIRD ST OAKMONT, PA 15139				General Trade Payable	\$965.27
AIR TEMP HEATING & COOLING INC 118 QUEEN ANNE DRIVE BECKLEY, WV 25909			CU	General Trade Payable	Undetermined
AMERCABLE INCORPORATED ATTN JANACE MCCOLLUM PO BOX 201917 DALLAS, TX 75320-1917				General Trade Payable	\$13,248.10
ARAMARK UNIFORM SERVICES, INC. 1900 PROGRESS AVENUE COLUMBUS, OH 43207				General Trade Payable	\$1,989.05
ARTISTIC PROMOTIONS LLC 2306 CHARLES AVE DUNBAR, WV 25064				General Trade Payable	\$2,352.00
AXIS CUSTOM DECALS 23 SANDLEWOOD DR BECKLEY, WV 25801			CU	General Trade Payable	Undetermined
BOONE MEMORIAL HOSPITAL ATTN MARK LINVILLE 710 MADISON AVENUE MADISON, WV 25130				General Trade Payable	\$3,115.00
CARPENTER'S REPAIR INC PO BOX 415 LAKE, WV 25121				General Trade Payable	\$4,328.00
CATERPILLAR GLOBAL MINING AMERICA LLC 25939 NETWORK PLACE CHICAGO, IL 60673-1259				General Trade Payable	\$8,695.08
CC SAFETY SUPPLY LLC PO BOX 1353 SAINT ALBANS, WV 25177				General Trade Payable	\$825.29

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
CECIL I. WALKER MACHINERY CO. PO BOX 905258 CHARLOTTE, NC 28290-5258			CU	General Trade Payable	\$16,121.33
CENTRAL STATES INDUSTRIES INC ATTN JUNE KORATOWSKI 134 NEAL ST BECKLEY, WV 25801				General Trade Payable	\$154.50
COAL AGE, INC. PO BOX 11645 CHARLESTON, WV 25339			CU	General Trade Payable	Undetermined
COGAR MANUFACTURING INC PO BOX 532 BECKLEY, WV 25802				General Trade Payable	\$74.83
CONSPEC CONTROLS INC ATTN JENNIFER CHIOCCHIO CHARLEROI INDUSTRIAL PARK 6 GUTTMAN BLVD CHARLEROI, PA 15022				General Trade Payable	\$1,082.87
CONTINENTAL CONVEYOR PRODUCTS 438 INDUSTRIAL DR WINFIELD, AL 35594				General Trade Payable	\$1,592.37
COOK'S SANITATION SERVICE, INC. PO BOX 879 OCEANA, WV 24870				General Trade Payable	\$1,700.00
CSE CORPORATION ATTN CAROL SWANKLER DEPT L578P PITTSBURGH, PA 15264-0578				General Trade Payable	\$1,636.60
CTS 13839 COLLECTIONS CENTER DR CHICAGO, IL 60693				General Trade Payable	\$66.26

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DANIELS ELECTRIC INC PO BOX 3426 CHARLESTON, WV 25334				General Trade Payable	\$11,731.24
DANVILLE READY-MIX INC RR #3, BOX 199A HURRICANE, WV 25526				General Trade Payable	\$4,656.00
DRILL STEEL REPAIR CO PO BOX 4022 CHAPMANVILLE, WV 25508				General Trade Payable	\$1,168.00
ECKO, INC. TAZEWELL INDUSTRIAL PARK PO BOX 448 NORTH TAZEWELL, VA 24630			CU	General Trade Payable	Undetermined
ENVIRO TANK CLEAN, INC. RR #2, BOX 33-B POCA, WV 25159				General Trade Payable	\$2,137.88
ENVIROMINE INC PO BOX 11716 CHARLESTON, WV 25339				General Trade Payable	\$5,106.80
GAULEY-ROBERTSON ATTN MISSY BIBBY PO BOX 11653 CHARLESTON, WV 25339				General Trade Payable	\$182.59
HEINTZMANN CORPORATION PO BOX 301 CEDAR BLUFF, VA 24609				General Trade Payable	\$1,296.00
HILTI, INC. PO BOX 382002 PITTSBURGH, PA 15250-8002				General Trade Payable	\$941.20
HUGHES SUPPLY CO 300 RURAL ACRES DR BECKLEY, WV 25801				General Trade Payable	\$247.50

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
INDUSTRIAL SUPPLY SOLUTIONS INC ATTN TRACIE FARMER PO BOX 1866 CHARLESTON, WV 25327			CU	General Trade Payable	\$1,005.45
J & R REPAIRS, INC. PO BOX 290 DANVILLE, WV 25053				General Trade Payable	\$13,169.28
J. H. FLETCHER & CO. ATTN BOB ELLIS PO BOX 2187 HUNTINGTON, WV 25722-2187				General Trade Payable	\$4,298.24
JABO SUPPLY CORP ATTN BRIAN WELLMAN PO BOX 238 HUNTINGTON, WV 25707-0238				General Trade Payable	\$5,990.36
JENNMAR CORPORATION ATTN LAURA VALCHAR PO BOX 640339 PITTSBURGH, PA 15264-0339			CU	General Trade Payable	\$128,906.45
JOHNSON INDUSTRIES INC ATTN FRANKIE MULLINS 101 PINE FORK ROAD PIKEVILLE, KY 41501				General Trade Payable	\$142.45
JOY MINING MACHINERY ATTN DAVE JENKS PO BOX 280 STATE ROUTE 10 PINEVILLE, WV 24874				General Trade Payable	\$151,855.71
KING'S TIRE SERVICE INC PO BOX 3511 BLUEFIELD, WV 24701				General Trade Payable	\$33,190.00
LEE SUPPLY CO., INC. ATTN D. JACOBS PO BOX 640335 PITTSBURGH, PA 15264-0335				General Trade Payable	\$1,094.72



In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
LIMESTONE DUST CORPORATION PO BOX 152 BLUEFIELD, VA 24605			CU	General Trade Payable	Undetermined
METALCRAFT MINING EQUIPMENT REBUILDERS, INC. PO BOX 96 GILBOA, WV 26671			CU	General Trade Payable	Undetermined
MINE BATTERY SERVICE, INC. 558 INDUSTRIAL PARK RD PO BOX 578 BEAVER, WV 25813				General Trade Payable	\$52,543.00
MINESAFE ELECTRONICS, INC. PO BOX 281 STURGIS, KY 42459				General Trade Payable	\$158.00
MINING CONTROLS INC. 24705 NETWORK PLACE CHICAGO, IL 60673-1247				General Trade Payable	\$90,385.00
MOLLETT WELDING & MINE SERVICE PO BOX 418 ROUTE 10 STOLLINGS, WV 25646				General Trade Payable	\$13,225.94
OHIO TRANSMISSION CORPORATION OTP INDUSTRIAL SOLUTIONS PO BOX 73278 CLEVELAND, OH 44193				General Trade Payable	\$6,251.54
PEERLESS BLOCK & BRICK CO PO BOX 1400 SAINT ALBANS, WV 25177				General Trade Payable	\$4,618.68
PETROLEUM PRODUCTS INC 200 VISCOSE ROAD NITRO, WV 25143				General Trade Payable	\$4,642.80

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
PHILLIPS 66 RECEIVABLE FUNDING LLC 21064 NETWORK PLACE CHICAGO, IL 60673-1210				General Trade Payable	\$1,989.60
PHOENIX FIRST RESPONSE LLC 25 ALLEGHENY SQUARE GLASSPORT, PA 15045-1649				General Trade Payable	\$300.00
PILLAR INNOVATIONS LLC 6149 WEDEKING AVE BUILDING B EVANSVILLE, IN 47715				General Trade Payable	\$3,601.00
POUNDING MILL QUARRY CORP 171 ST. CLAIRS CROSSING BLUEFIELD, VA 24605				General Trade Payable	\$3,212.22
POWER CONTROL PRODUCTS 2503 SISSONVILLE DRIVE CHARLESTON, WV 25312				General Trade Payable	\$685.90
RALEIGH MINE & INDUSTRIAL PO BOX 72 MT HOPE, WV 25880				General Trade Payable	\$15,705.25
ROADRUSH EXPRESS INC PO BOX 82 BECKLEY, WV 25802				General Trade Payable	\$750.00
SAFETY KLEEN CORP 10 INDUSTRIAL PARK DRIVE WHEELING, WV 26003			CU	General Trade Payable	Undetermined
SECURITY AMERICA ELITE, LLC PO BOX 4525 CHARLESTON, WV 25364			CU	General Trade Payable	\$29,625.32
SERVICE PUMP & SUPPLY CO INC PO BOX 2097 HUNTINGTON, WV 25721				General Trade Payable	\$9,410.90

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
SMITH FASTENER CO., INC. PO BOX 4356 CHARLESTON, WV 25364				General Trade Payable	\$236.00
STEELCON SUPPLY COMPANY ATTN JULIA MANNING 265 INDUSTRIAL DRIVE BECKLEY, WV 25801				General Trade Payable	\$128.59
TYLER ENTERPRISES, LLC ATTN RONNIE RUNION PO BOX 89 SETH, WV 25181			CU	General Trade Payable	\$1,515.00
TYLER TRUCKING CO LLC PO BOX 85 BLOOMINGROSE, WV 25024			CU	General Trade Payable	\$62,979.63
UNITED CENTRAL INDUSTRIAL SUPPLY PO BOX 5 SHINNSTON, WV 26431				General Trade Payable	\$33,776.39
W. C. HYDRAULICS 172 PHILPOTT LANE BEAVER, WV 25813				General Trade Payable	\$4,717.94
WALLACE AUTO PARTS & SERV INC ATTN AMY JO WALLACE PO BOX 68 RALEIGH, IL 62977-0068				General Trade Payable	\$2,371.66
WV OFFICE OF MINERS' HEALTH, SAFETY & TRAINING 891 STEWART ST WELCH, WV 24801-2311				General Trade Payable	\$1,170.00
XPRESS CABLE & REPAIR ATTN REBECCA GOOD 163 MOUNTAINEER DRIVE DANVILLE, WV 25053				General Trade Payable	\$31,039.60

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
Y&Y SERVICES INC PO BOX 1620 WISE, VA 24293				General Trade Payable	\$27.20
ZINKAN ENTERPRISES, INC. ATTN BRIAN ZINKAN 1919 CASE PARKWAY NORTH TWINSBURG, OH 44087				General Trade Payable	\$1,983.20
<b>F2 - Accounts Payable</b>			<b>TOTAL:</b>		<b>\$802,116.78</b>

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
STANLEY C. ABBOTT			CU	Compensation: Mine Plan	Undetermined
MARK E. ADAMS			CU	Compensation: Annual Mine Plan	Undetermined
BRANDON E. ADKINS			CU	Compensation: Mine Plan	Undetermined
EARL L. ADKINS			CU	Compensation: Mine Plan	Undetermined
KENNETH B. ADKINS			CU	Compensation: Mine Plan	Undetermined
TIMOTHY A. AKERS JR			CU	Compensation: Mine Plan	Undetermined
TIMOTHY A. AKERS			CU	Compensation: Annual Mine Plan	Undetermined
LARRY W. ALBRIGHT			CU	Compensation: Mine Plan	Undetermined
JOHN J. ALDERSON			CU	Compensation: Mine Plan	Undetermined
JAMES N. ANDERSON			CU	Compensation: Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
RANDALL H. BAILEY			CU	Compensation: Mine Plan	Undetermined
CURTIS L. BALL JR			CU	Compensation: Mine Plan	Undetermined
ABSOLOM K. BALL			CU	Compensation: Annual Mine Plan	Undetermined
BRIAN R. BALL			CU	Compensation: Annual Mine Plan	Undetermined
CHAD A. BALL			CU	Compensation: Annual Mine Plan	Undetermined
JEFFREY A. BALL			CU	Compensation: Annual Mine Plan	Undetermined
ROY C. BALL			CU	Compensation: Mine Plan	Undetermined
SCOTT L. BALL			CU	Compensation: Mine Plan	Undetermined
GENE A. BELL			CU	Compensation: Mine Plan	Undetermined
BRENTEN D. BENDER			CU	Compensation: Annual Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JERRY D. BENDER			CU	Compensation: Annual Mine Plan	Undetermined
VERNON P. BENDER			CU	Compensation: Annual Mine Plan	Undetermined
HAROLD E. BIAS			CU	Compensation: Mine Plan	Undetermined
JESS E. BIAS			CU	Compensation: Annual Mine Plan	Undetermined
KENVIL R. BIAS			CU	Compensation: Mine Plan	Undetermined
RANDALL C. BIAS			CU	Compensation: Mine Plan	Undetermined
LLOYD W. BLANKENSHIP JR			CU	Compensation: Mine Plan	Undetermined
JASON R. BLEVINS			CU	Compensation: Mine Plan	Undetermined
JASON R. BLOSSER			CU	Compensation: Mine Plan	Undetermined
ROGER D. BOGGESS			CU	Compensation: Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JOSEPH A. BOOTH			CU	Compensation: Mine Plan	Undetermined
PAUL D. BOWLING			CU	Compensation: Mine Plan	Undetermined
GARY W. BOYD			CU	Compensation: Mine Plan	Undetermined
JONATHAN D. BUCKNER			CU	Compensation: Mine Plan	Undetermined
EMORY L. CARTER			CU	Compensation: Mine Plan	Undetermined
MICHAEL K. CHAFIN			CU	Compensation: Mine Plan	Undetermined
RICKIE C. COALSON			CU	Compensation: Mine Plan	Undetermined
FLOYD B. CONLEY			CU	Compensation: Mine Plan	Undetermined
BENJAMIN J. COOK			CU	Compensation: Mine Plan	Undetermined
BRIAN L. COOK			CU	Compensation: Mine Plan	Undetermined



In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
CHRISTOPHER M. COOK			CU	Compensation: Annual Mine Plan	Undetermined
JOEL R. COOK			CU	Compensation: Annual Mine Plan	Undetermined
STEVEN E. COX JR			CU	Compensation: Annual Mine Plan	Undetermined
JEFFREY A. COX			CU	Compensation: Mine Plan	Undetermined
RICHARD G. COZORT			CU	Compensation: Mine Plan	Undetermined
JEFFREY S. CRAWFORD			CU	Compensation: Mine Plan	Undetermined
ROBERT B. CRAWFORD			CU	Compensation: Mine Plan	Undetermined
OTIS G. CRUM			CU	Compensation: Mine Plan	Undetermined
WILLIAM L. DANIELS			CU	Compensation: Mine Plan	Undetermined
RANDALL W. DAVIS			CU	Compensation: Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
MARTY E. DECK			CU	Compensation: Annual Mine Plan	Undetermined
BOBBY L. DIXON II			CU	Compensation: Annual Mine Plan	Undetermined
RONALD G. DRESS JR			CU	Compensation: Mine Plan	Undetermined
RONALD G. DRESS SR			CU	Compensation: Mine Plan	Undetermined
RICHARD A. ELKINS			CU	Compensation: Annual Mine Plan	Undetermined
DEWEY E. ELLIS			CU	Compensation: Mine Plan	Undetermined
BRANDON P. ELSWICK			CU	Compensation: Mine Plan	Undetermined
EMPLOYEE 1015538			CU	Compensation: Pension Shortfall	\$5,997.27
EMPLOYEE 1021913				Compensation: Deferred Vacation	\$18,476.64
EMPLOYEE 1021941				Compensation: Deferred Vacation	\$10,159.04

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1022000			CU	Compensation: Pension Shortfall	\$617.58
EMPLOYEE 1022016			C	Compensation: Deferred Vacation	\$0.00
EMPLOYEE 1022026				Compensation: Deferred Vacation	\$10,527.00
EMPLOYEE 1042600				Compensation: Deferred Vacation	\$14,061.96
BILLY B. EVANS			CU	Compensation: Mine Plan	Undetermined
ANTHONY B. FOLTZ			CU	Compensation: Annual Mine Plan	Undetermined
ERIC L. FOWLER			CU	Compensation: Annual Mine Plan	Undetermined
SCOTT R. GIBSON			CU	Compensation: Mine Plan	Undetermined
STEVIE L. GIBSON			CU	Compensation: Annual Mine Plan	Undetermined
GARY N. GILLENWATER			CU	Compensation: Annual Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
RONDAL W. GILLISPIE III			CU	Compensation: Annual Mine Plan	Undetermined
JERRY W. GOODWIN			CU	Compensation: Mine Plan	Undetermined
MELVIN G. GRAVLEY			CU	Compensation: Mine Plan	Undetermined
CARL D. GREEN			CU	Compensation: Mine Plan	Undetermined
MATTHEW S. GREEN			CU	Compensation: Annual Mine Plan	Undetermined
SHANE D. GREEN			CU	Compensation: Mine Plan	Undetermined
JOEY M. HAGER			CU	Compensation: Mine Plan	Undetermined
JOHN E. HAGER			CU	Compensation: Mine Plan	Undetermined
MICHAEL D. HAGER			CU	Compensation: Annual Mine Plan	Undetermined
WENDEN S. HAGER			CU	Compensation: Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DANNY D. HALLEY			CU	Compensation: Annual Mine Plan	Undetermined
BARRY F. HALSTEAD			CU	Compensation: Annual Mine Plan	Undetermined
CHARLES V. HANCOCK			CU	Compensation: Mine Plan	Undetermined
MONDELL HARRIS II			CU	Compensation: Mine Plan	Undetermined
CHRISTOPHER J. HARRIS			CU	Compensation: Mine Plan	Undetermined
MICHAEL S. HARRISON			CU	Compensation: Mine Plan	Undetermined
BRIAN K. HASH			CU	Compensation: Mine Plan	Undetermined
TERRY W. HATCHER			CU	Compensation: Mine Plan	Undetermined
JON H. HATFIELD			CU	Compensation: Mine Plan	Undetermined
MARION D. HELMANDOLLAR			CU	Compensation: Annual Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
RICKY D. HELMANDOLLAR			CU	Compensation: Annual Mine Plan	Undetermined
GARY L. HONAKER			CU	Compensation: Mine Plan	Undetermined
LARRY G. HOPSON			CU	Compensation: Annual Mine Plan	Undetermined
HARRY F. JAVINS JR			CU	Compensation: Annual Mine Plan	Undetermined
PATRICK W. JAVINS			CU	Compensation: Mine Plan	Undetermined
RONALD M. JOHNSON			CU	Compensation: Mine Plan	Undetermined
GEORGE G. JONES			CU	Compensation: Annual Mine Plan	Undetermined
DANNY L. JUSTICE			CU	Compensation: Annual Mine Plan	Undetermined
MARSHALL J. JUSTICE			CU	Compensation: Mine Plan	Undetermined
GREGORY D. KIRK			CU	Compensation: Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
CLIFFORD A. KUHN			CU	Compensation: Annual Corp Plan	Undetermined
JOSEPH E. LARES			CU	Compensation: Mine Plan	Undetermined
JAMES E. LAWS			CU	Compensation: Annual Mine Plan	Undetermined
COLTON J. LEGG			CU	Compensation: Mine Plan	Undetermined
MICHAEL L. LEWIS			CU	Compensation: Mine Plan	Undetermined
JOHNATHAN S. LUCAS			CU	Compensation: Mine Plan	Undetermined
CHRISTOPHER M. LUSK			CU	Compensation: Mine Plan	Undetermined
DONALD R. LUSK			CU	Compensation: Mine Plan	Undetermined
JAMES T. MARTIN JR			CU	Compensation: Annual Mine Plan	Undetermined
DAVID L. MASSEY			CU	Compensation: Annual Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JOHNNY W. MATHENY			CU	Compensation: Mine Plan	Undetermined
JOHN G. MAYHORN			CU	Compensation: Annual Mine Plan	Undetermined
KEITH B. MAYNOR			CU	Compensation: Mine Plan	Undetermined
JACK N. MCCARTY			CU	Compensation: Mine Plan	Undetermined
STEVEN A. MCCLOUD			CU	Compensation: Mine Plan	Undetermined
RODNEY O. MCCOY			CU	Compensation: Mine Plan	Undetermined
GARY W. MCFANN			CU	Compensation: Annual Mine Plan	Undetermined
RAY G. MCGRADY			CU	Compensation: Annual Mine Plan	Undetermined
JAMES P. MCKINNEY JR			CU	Compensation: Mine Plan	Undetermined
THOMAS MCNEELY			CU	Compensation: Mine Plan	Undetermined



In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
CHARLES E. MILLER			CU	Compensation: Mine Plan	Undetermined
THOMAS E. MITCHELL JR			CU	Compensation: Annual Mine Plan	Undetermined
BRANDON D. MITCHELL			CU	Compensation: Mine Plan	Undetermined
RANDY R. MOORE			CU	Compensation: Annual Mine Plan	Undetermined
DANIEL C. MULLINS			CU	Compensation: Mine Plan	Undetermined
ROBERT E. MULLINS			CU	Compensation: Annual Mine Plan	Undetermined
MARK L. MUNSEY			CU	Compensation: Mine Plan	Undetermined
GEARY D. NELSON			CU	Compensation: Annual Mine Plan	Undetermined
RUSSELL J. NESTER			CU	Compensation: Mine Plan	Undetermined
RODNEY A. NIDAY			CU	Compensation: Annual Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JAMES R. O'NEAL			CU	Compensation: Mine Plan	Undetermined
TROY E. ORLICK			CU	Compensation: Mine Plan	Undetermined
KERMIT R. OSBORNE			CU	Compensation: Annual Mine Plan	Undetermined
RANDALL OSBORNE			CU	Compensation: Mine Plan	Undetermined
TRACEY L. OSBORNE			CU	Compensation: Mine Plan	Undetermined
ZACHARY R. PETERS			CU	Compensation: Mine Plan	Undetermined
DUANE E. PEYATT			CU	Compensation: Mine Plan	Undetermined
BRIAN E. PRIDEMORE			CU	Compensation: Annual Mine Plan	Undetermined
COREY A. PRINCE			CU	Compensation: Mine Plan	Undetermined
THOMAS M. RICHARDS			CU	Compensation: Annual Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JOHN B. RICHARDSON			CU	Compensation: Mine Plan	Undetermined
ROGER A. RITCHIE			CU	Compensation: Annual Mine Plan	Undetermined
CHAD E. RUBECK			CU	Compensation: Mine Plan	Undetermined
GEORGE A. SANSOM			CU	Compensation: Mine Plan	Undetermined
ROBERT SANTONIO JR			CU	Compensation: Annual Mine Plan	Undetermined
JUSTIN M. SCARBRO			CU	Compensation: Annual Mine Plan	Undetermined
GARY S. SCOTT			CU	Compensation: Mine Plan	Undetermined
JOSHUA A. SHARPS			CU	Compensation: Mine Plan	Undetermined
PHILLIP M. SHEPPARD			CU	Compensation: Annual Mine Plan	Undetermined
ANTHONY B. SHIELDS			CU	Compensation: Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
FRANK E. SILAS			CU	Compensation: Mine Plan	Undetermined
SAMUEL S. SLUSS JR			CU	Compensation: Annual Mine Plan	Undetermined
OSCAR C. SMITH			CU	Compensation: Mine Plan	Undetermined
CHARLES C. SPEARS			CU	Compensation: Annual Mine Plan	Undetermined
JEREMIAH L. STACY			CU	Compensation: Mine Plan	Undetermined
KENNETH R. STEPP			CU	Compensation: Annual Mine Plan	Undetermined
WILLIAM L. STEPP			CU	Compensation: Annual Mine Plan	Undetermined
GARY L. STEWART			CU	Compensation: Mine Plan	Undetermined
MICHAEL J. STILA			CU	Compensation: Mine Plan	Undetermined
DALE G. STURGILL			CU	Compensation: Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JANATHAN W. SUMPTER			CU	Compensation: Mine Plan	Undetermined
TERRY TAYLOR			CU	Compensation: Mine Plan	Undetermined
DENNIS J. THOMPSON			CU	Compensation: Mine Plan	Undetermined
FREDERICK C. THOMPSON			CU	Compensation: Mine Plan	Undetermined
SCOTT W. THOMPSON			CU	Compensation: Annual Mine Plan	Undetermined
JOSEPH C. TOLER			CU	Compensation: Annual Mine Plan	Undetermined
TEDDY R. TOLER			CU	Compensation: Mine Plan	Undetermined
TOMMY L. TYLER			CU	Compensation: Annual Mine Plan	Undetermined
TERRY L. TYREE			CU	Compensation: Mine Plan	Undetermined
ERNEST N. ULBRICH			CU	Compensation: Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
HEATHER R. VINCENT				CU	Compensation: Mine Plan	Undetermined
DENNIS J. VINT				CU	Compensation: Mine Plan	Undetermined
CHRISTOPHER D. WALLS				CU	Compensation: Mine Plan	Undetermined
RANDY W. WEBB				CU	Compensation: Mine Plan	Undetermined
JOSHUA T. WELLS				CU	Compensation: Annual Mine Plan	Undetermined
JARED R. WHITE				CU	Compensation: Mine Plan	Undetermined
STEVEN L. WHITE				CU	Compensation: Mine Plan	Undetermined
TEDDY L. WHITE				CU	Compensation: Mine Plan	Undetermined
TIMOTHY J. WHITE				CU	Compensation: Mine Plan	Undetermined
GREGORY D. WHITT				CU	Compensation: Mine Plan	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
LONZO E. WILLIAMS			CU	Compensation: Mine Plan	Undetermined
REATHER G. WILLIAMSON			CU	Compensation: Mine Plan	Undetermined
JERRY L. WOODRUM			CU	Compensation: Mine Plan	Undetermined
LARRY G. WOOTEN			CU	Compensation: Annual Mine Plan	Undetermined
LENNIE W. WORKMAN			CU	Compensation: Annual Mine Plan	Undetermined
KEVIN J. WRISTON			CU	Compensation: Mine Plan	Undetermined
<b>F5 - Compensation</b>			<b>TOTAL:</b>		<b>\$59,839.49</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
STANLEY C. ABBOTT			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
MARK E. ADAMS			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
BILLY J. BAILEY			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
ABSLOM K. BALL			CU	Date Incurred: Various Employee Benefits: Retiree Choice Account	Undetermined
ABSLOM K. BALL			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JEFFREY A. BALL			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JONATHAN D. BUCKNER			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
CARLOS R. CANTLEY			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
ROBERT A. CASH			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
CHARTIS CASUALTY COMPANY 175 WATER STREET NEW YORK, NY 10038			CU	Date Incurred: Various Employee Benefits: State Workers Compensation Claims	Undetermined



In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
RICKIE C. COALSON			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
ROGER L. COLLINS			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
JEFFREY A. COX			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
JAMES T. FOSTER			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
RONDAL W. GILLISPIE III			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
BARRY F. HALSTEAD			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
MARION D. HELMANDOLLAR			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
HARRY F. JAVINS JR			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
GEORGE G. JONES			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
DANNY L. JUSTICE			CU	Date Incurred: Various Employee Benefits: Retiree Choice Account	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DANNY L. JUSTICE				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
CLIFFORD A. KUHN				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JAMES E. LAWS				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JAMES T. MARTIN JR				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
GARY W. MCFANN				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
RAY G. MCGRADY				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
RANDY R. MOORE				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
NEW HAMPSHIRE INSURANCE COMPANY 2704 COMMERCE DRIVE, SUITE B HARRISBURG, PA 17110				CU	Date Incurred: Various Employee Benefits: State Workers Compensation Claims	Undetermined
KERMIT R. OSBORNE				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
ZACHARY R. PETERS				CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ROGER A. RITCHIE			CU	Date Incurred: Various Employee Benefits: Medical Premium Reimbursement	Undetermined
ROBERT SANTONIO JR			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
ROBERT SANTONIO JR			CU	Date Incurred: Various Employee Benefits: Retiree Choice Account	Undetermined
JUSTIN M. SCARBRO			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
CHARLES C. SPEARS			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JERRY R. TONEY			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
U.S. DEPT OF LABOR, OFFICE OF WORKERS' COMPENSATION PROGRAMS 200 CONSTITUTION AVENUE, NW WASHINGTON, DC 20210			CU	Date Incurred: Various Employee Benefits: Federal Black Lung Claims	Undetermined
<b>F6 - Employee Benefit Plans</b>			<b>TOTAL:</b>		<b>Undetermined</b>

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F8 - Intercompany Debt**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
APPALACHIA MINE SERVICES, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$701,308.30
COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$121,414.52
HOBET MINING, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$62,788.50
MAGNUM COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$6,285.60
OHIO COUNTY COAL COMPANY, LLC 12312 OLIVE BOULEVARD, SUITE 432 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$955.12
PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$381,675.93
PATRIOT COAL CORPORATION 12312 OLIVE BOULEVARD, SUITE 400 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$31,505,398.74
PATRIOT COAL SERVICES LLC 12312 OLIVE BOULEVARD, SUITE 447 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$4,079,457.89
PATRIOT LEASING COMPANY LLC 12312 OLIVE BOULEVARD, SUITE 434 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$2,394,231.10
RIVERS EDGE MINING, INC. 12312 OLIVE BOULEVARD, SUITE 439 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$868,165.05

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F8 - Intercompany Debt**  
(Continuation Sheet)

<b>F8 - Intercompany Debt</b>	<b>TOTAL:</b>	<b>\$40,121,680.75</b>
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In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**F9 - Environmental**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
US DEPARTMENT OF INTERIOR OFFICE OF SURFACE MINING RECLAMATION & ENFORCEMENT SOUTH INTERIOR BUILDING 1951 CONSTITUTION AVE. NW, ROOM 223 WASHINGTON, DC 20240			CUD	Environmental Federal Agency	Undetermined
US DEPARTMENT OF INTERIOR INTERIOR BOARD OF LAND APPEALS 801 N. QUINCY STREET, SUITE 300 ARLINGTON, VA 22203			CUD	Environmental Federal Agency	Undetermined
US DEPARTMENT OF INTERIOR BUREAU OF LAND MANAGEMENT 1849 C STREET NW, RM. 5665 WASHINGTON, DC 20240			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 2 OFFICE OF THE REGIONAL ADMINISTRATOR 290 BROADWAY NEW YORK, NY 10007-1866			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 3 OFFICE OF THE REGIONAL ADMINISTRATOR 1650 ARCH STREET PHILADELPHIA, PA 19103-2029			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 4 OFFICE OF THE REGIONAL ADMINISTRATOR ATLANTA FEDERAL CTR, 61 FORSYTH ST SW ATLANTA, GA 30303-3104			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 5 OFFICE OF THE REGIONAL ADMINISTRATOR 77 WEST JACKSON BLVD. CHICAGO, IL 60604-3507			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 7 OFFICE OF THE REGIONAL ADMINISTRATOR 901 N. 5TH STREET KANSAS CITY, MO 66101			CUD	Environmental Federal Agency	Undetermined
<b>F9 - Environmental</b>			<b>TOTAL:</b>		<b>Undetermined</b>

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
APPALACHIA MINE SERVICES, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301	Intercompany Contract (ID: NCC 411) Business Services Agreement
PATRIOT COAL CORPORATION 12312 OLIVE BLVD, SUITE 400 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 503) Business Services Agreement
PATRIOT COAL SERVICES LLC 12312 OLIVE BLVD, SUITE 447 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 504) Business Services Agreement
DIAMOND CONSULTING CORPORATION D/B/A REACH EMPLOYEE ASSISTANCE PROGRAM ATTN: JOHN MCINTIRE, EXEC. DIR. 5372 FALLOWATER LANE, SUITE B ROANOKE, VA 24018	Service Contract (ID: HR 011) Employee Assistance Program Services Agreement Customer
TYLER ENTERPRISES LLC ATTN: JIMMY CRAIG P.O. BOX 85 BLOOMINGROSE, WV 25024	Transportation Agreement (ID: CTA 010) Transportation Agreement Customer
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: LA 004) 2012 CBA for the Farley Eagle Mine Employer
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: LA 006) 2011 CBA for the Gateway Eagle Mine Employer
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: NCC 710) 2011 CBA for the Gateway Sugar Maple Mine Employer
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: NCC 711) 2011 CBA for Gateway Campbells Creek No. 10 Mine Employer

In re Gateway Eagle Coal Company, LLC, Case No. 12-12938 (SCC)  
Debtor

### SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

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Name and Address of Codebtor	Name and Address of Creditor
See Attachment H	

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**Gateway Eagle Coal Company, LLC**  
**SCHEDULES OF ASSETS AND LIABILITIES**  
**ATTACHMENT H**

**NAME AND ADDRESS OF CODEBTORS AND CREDITORS**

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**THE SENIOR SECURED CREDIT FACILITY**

THE DEBTORS LISTED BELOW WERE EITHER BORROWERS OR GUARANTORS WITH RESPECT TO THE SECURED DEBT OWED TO THE FOLLOWING PARTY AS OF THE PETITION DATE:

**SECURED PARTY:**

BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT  
901 MAIN STREET, 7TH FLOOR  
DALLAS, TX 75202

**DEBTOR BORROWER:**

PATRIOT COAL CORPORATION

**DEBTOR GUARANTORS:**

AFFINITY MINING COMPANY  
APOGEE COAL COMPANY, LLC  
APPALACHIA MINE SERVICES, LLC  
BEAVER DAM COAL COMPANY, LLC  
BIG EAGLE, LLC  
BIG EAGLE RAIL, LLC  
BLACK STALLION COAL COMPANY, LLC  
BLACK WALNUT COAL COMPANY  
BLUEGRASS MINE SERVICES, LLC  
BROOK TROUT COAL, LLC  
CATENARY COAL COMPANY, LLC  
CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC  
CHARLES COAL COMPANY, LLC  
CLEATON COAL COMPANY  
COAL CLEAN LLC  
COAL PROPERTIES, LLC  
COAL RESERVE HOLDING LIMITED LIABILITY COMPANY NO. 2  
COLONY BAY COAL COMPANY  
COOK MOUNTAIN COAL COMPANY, LLC  
CORYDON RESOURCES LLC  
COVENTRY MINING SERVICES, LLC  
COYOTE COAL COMPANY LLC  
CUB BRANCH COAL COMPANY LLC  
DAKOTA LLC  
DAY LLC  
DIXON MINING COMPANY, LLC  
DODGE HILL HOLDING JV, LLC  
DODGE HILL MINING COMPANY, LLC  
DODGE HILL OF KENTUCKY, LLC  
EASTERN ASSOCIATED COAL, LLC  
EASTERN COAL COMPANY, LLC  
EASTERN ROYALTY, LLC  
EMERALD PROCESSING, L.L.C.  
GATEWAY EAGLE COAL COMPANY, LLC  
GRAND EAGLE MINING, LLC  
HERITAGE COAL COMPANY LLC  
HIGHLAND MINING COMPANY, LLC  
HILLSIDE MINING COMPANY  
HOBET MINING, LLC  
INDIAN HILL COMPANY LLC  
INFINITY COAL SALES, LLC  
KE VENTURES, LLC  
LITTLE CREEK LLC  
LOGAN FORK COAL COMPANY  
MAGNUM COAL COMPANY LLC  
MAGNUM COAL SALES LLC  
MARTINKA COAL COMPANY, LLC  
MIDLAND TRAIL ENERGY LLC  
MIDWEST COAL RESOURCES II, LLC  
MOUNTAIN VIEW COAL COMPANY, LLC  
NEW TROUT COAL HOLDINGS II, LLC  
NEWTOWN ENERGY, INC.  
NORTH PAGE COAL CORP.  
OHIO COUNTY COAL COMPANY, LLC  
PANTHER LLC  
PATRIOT BEAVER DAM HOLDINGS, LLC  
PATRIOT COAL COMPANY, L.P.  
PATRIOT COAL SALES LLC  
PATRIOT COAL SERVICES LLC  
PATRIOT LEASING COMPANY LLC  
PATRIOT MIDWEST HOLDINGS, LLC  
PATRIOT RESERVE HOLDINGS, LLC  
PATRIOT TRADING LLC  
PCX ENTERPRISES, INC.  
PINE RIDGE COAL COMPANY, LLC  
POND CREEK LAND RESOURCES, LLC  
POND FORK PROCESSING LLC  
REMINGTON HOLDINGS LLC  
REMINGTON II LLC  
REMINGTON LLC  
RIVERS EDGE MINING, INC.  
ROBIN LAND COMPANY, LLC  
SENTRY MINING, LLC  
SNOWBERRY LAND COMPANY  
SPEED MINING LLC  
STERLING SMOKELESS COAL COMPANY, LLC  
TC SALES COMPANY, LLC  
THE PRESIDENTS ENERGY COMPANY LLC  
THUNDERHILL COAL LLC  
TROUT COAL HOLDINGS, LLC  
UNION COUNTY COAL CO., LLC  
VIPER LLC

**Gateway Eagle Coal Company, LLC**  
**SCHEDULES OF ASSETS AND LIABILITIES**  
**ATTACHMENT H**

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**NAME AND ADDRESS OF CODEBTORS AND CREDITORS**

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INTERIOR HOLDINGS, LLC  
IO COAL LLC  
JARRELL'S BRANCH COAL COMPANY  
JUPITER HOLDINGS LLC  
KANAWHA EAGLE COAL, LLC  
KANAWHA RIVER VENTURES I, LLC  
KANAWHA RIVER VENTURES II, LLC  
KANAWHA RIVER VENTURES III, LLC

WEATHERBY PROCESSING LLC  
WILDCAT ENERGY LLC  
WILDCAT, LLC  
WILL SCARLET PROPERTIES LLC  
WINCHESTER LLC  
WINIFREDE DOCK LIMITED LIABILITY COMPANY  
YANKEETOWN DOCK, LLC

**Gateway Eagle Coal Company, LLC**  
**SCHEDULES OF ASSETS AND LIABILITIES**  
**ATTACHMENT H**

**NAME AND ADDRESS OF CODEBTORS AND CREDITORS**

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**8.25% SENIOR NOTES DUE IN 2018**

THE DEBTORS LISTED BELOW WERE EITHER ISSUERS OR GUARANTORS WITH RESPECT TO THE UNSECURED DEBT OWED TO THE FOLLOWING PARTY AS OF THE PETITION DATE:

**SECURED PARTY:**

WILMINGTON TRUST COMPANY  
1100 NORTH MARKET STREET  
RODNEY SQUARE NORTH  
WILMINGTON, DE 19890

**DEBTOR ISSUER:**

PATRIOT COAL CORPORATION

**DEBTOR GUARANTORS:**

AFFINITY MINING COMPANY	KE VENTURES, LLC
APOGEE COAL COMPANY, LLC	LITTLE CREEK LLC
APPALACHIA MINE SERVICES, LLC	LOGAN FORK COAL COMPANY
BEAVER DAM COAL COMPANY, LLC	MAGNUM COAL COMPANY LLC
BIG EAGLE, LLC	MAGNUM COAL SALES LLC
BIG EAGLE RAIL, LLC	MARTINKA COAL COMPANY, LLC
BLACK STALLION COAL COMPANY, LLC	MIDLAND TRAIL ENERGY LLC
BLACK WALNUT COAL COMPANY	MIDWEST COAL RESOURCES II, LLC
BLUEGRASS MINE SERVICES, LLC	MOUNTAIN VIEW COAL COMPANY, LLC
BROOK TROUT COAL, LLC	NEW TROUT COAL HOLDINGS II, LLC
CATENARY COAL COMPANY, LLC	NEWTOWN ENERGY, INC.
CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC	NORTH PAGE COAL CORP.
CHARLES COAL COMPANY, LLC	OHIO COUNTY COAL COMPANY, LLC
CLEATON COAL COMPANY	PANTHER LLC
COAL CLEAN LLC	PATRIOT BEAVER DAM HOLDINGS, LLC
COAL PROPERTIES, LLC	PATRIOT COAL COMPANY, L.P.
COAL RESERVE HOLDING LIMITED LIABILITY COMPANY NO. 2	PATRIOT COAL SALES LLC
COLONY BAY COAL COMPANY	PATRIOT COAL SERVICES LLC
COOK MOUNTAIN COAL COMPANY, LLC	PATRIOT LEASING COMPANY LLC
CORYDON RESOURCES LLC	PATRIOT MIDWEST HOLDINGS, LLC
COVENTRY MINING SERVICES, LLC	PATRIOT RESERVE HOLDINGS, LLC
COYOTE COAL COMPANY LLC	PATRIOT TRADING LLC
CUB BRANCH COAL COMPANY LLC	PCX ENTERPRISES, INC.
DAKOTA LLC	PINE RIDGE COAL COMPANY, LLC
DAY LLC	POND CREEK LAND RESOURCES, LLC
DIXON MINING COMPANY, LLC	POND FORK PROCESSING LLC
DODGE HILL HOLDING JV, LLC	REMINGTON HOLDINGS LLC
DODGE HILL MINING COMPANY, LLC	REMINGTON II LLC
DODGE HILL OF KENTUCKY, LLC	REMINGTON LLC
EASTERN ASSOCIATED COAL, LLC	RIVERS EDGE MINING, INC.
EASTERN COAL COMPANY, LLC	ROBIN LAND COMPANY, LLC
EASTERN ROYALTY, LLC	SENTRY MINING, LLC
EMERALD PROCESSING, L.L.C.	SNOWBERRY LAND COMPANY
GATEWAY EAGLE COAL COMPANY, LLC	SPEED MINING LLC
GRAND EAGLE MINING, LLC	STERLING SMOKELESS COAL COMPANY, LLC

**Gateway Eagle Coal Company, LLC**  
**SCHEDULES OF ASSETS AND LIABILITIES**  
**ATTACHMENT H**

**NAME AND ADDRESS OF CODEBTORS AND CREDITORS**

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HERITAGE COAL COMPANY LLC  
HIGHLAND MINING COMPANY, LLC  
HILLSIDE MINING COMPANY  
HOBET MINING, LLC  
INDIAN HILL COMPANY LLC  
INFINITY COAL SALES, LLC  
INTERIOR HOLDINGS, LLC  
IO COAL LLC  
JARRELL'S BRANCH COAL COMPANY  
JUPITER HOLDINGS LLC  
KANAWHA EAGLE COAL, LLC  
KANAWHA RIVER VENTURES I, LLC  
KANAWHA RIVER VENTURES II, LLC  
KANAWHA RIVER VENTURES III, LLC

TC SALES COMPANY, LLC  
THE PRESIDENTS ENERGY COMPANY LLC  
THUNDERHILL COAL LLC  
TROUT COAL HOLDINGS, LLC  
UNION COUNTY COAL CO., LLC  
VIPER LLC  
WEATHERBY PROCESSING LLC  
WILDCAT ENERGY LLC  
WILDCAT, LLC  
WILL SCARLET PROPERTIES LLC  
WINCHESTER LLC  
WINIFREDE DOCK LIMITED LIABILITY COMPANY  
YANKEETOWN DOCK, LLC

**United States Bankruptcy Court  
Southern District Court of New York**

In re **Gateway Eagle Coal Company, LLC**, Case No. **12-12938 (SCC)**  
Debtor Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Sr. Vice President and Chief Financial Officer of Patriot Coal Corporation, the ultimate parent company of the Debtor in this Chapter 11 case, declare under penalty of perjury that I have read or have directed the review of the foregoing summary and schedules, consisting of 55 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **September 19, 2012**

Signature **/s/ Mark N. Schroeder**  
**Mark N. Schroeder**  
**Sr Vice President and Chief Financial Officer**  
**of Patriot Coal Corporation**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*