

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS AND DISCLAIMER
REGARDING DEBTORS' SCHEDULES AND SOFAS ("Global Notes")**

General

Patriot Coal Corporation ("**Patriot**") and 98 of its direct and indirect subsidiaries and affiliates (collectively, with Patriot, the "**Debtors**") are filing their respective Schedules of Assets and Liabilities (the "**Schedules**") and Statements of Financial Affairs (the "**SOFAs**") in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"). The Debtors prepared the Schedules and SOFAs pursuant to section 521 of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), with the assistance of their court-appointed advisors. The Schedules and SOFAs are unaudited. Although management has made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of the preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may exist in the Schedules and SOFAs. Moreover, because the Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights of the Debtors, specifically including the Debtors' right to amend these Schedules and SOFAs and any rights with respect to any issues relating to substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. These Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors' Schedules and SOFAs (the "**Global Notes**") are incorporated by reference in, and comprise an integral part of, each of the Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

Description of the Cases and "As of" Information Date

On July 9, 2012 (the "**Petition Date**"), the Debtors each filed a voluntary petition in the Bankruptcy Court for reorganization under chapter 11 of the Bankruptcy Code. The cases have been consolidated solely for the purpose of joint administration under case number 12-12900 (SCC). Each Debtor's fiscal year ends on December 31. All asset information contained in the Schedules and SOFAs, except where otherwise noted, is as of June 30, 2012. The liability information, except where otherwise noted, is as of the close of business on the Petition Date of each respective Debtor, as appropriate.

Basis of Presentation

For financial reporting purposes, Patriot prepares consolidated financial statements. These consolidated financial statements are filed with the Securities and Exchange Commission (the “SEC”) and are audited annually. Unlike the consolidated financial statements, these Schedules and SOFAs, except as indicated herein, reflect the assets and liabilities of each Debtor, including intercompany accounts which would be eliminated in Patriot’s consolidated financial statements. In addition, not all of the direct and indirect subsidiaries of Patriot have filed for protection under chapter 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and SOFAs of the Debtors would result in amounts that would be substantially different from financial information for Patriot and its respective consolidated subsidiaries that would be prepared under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and SOFAs do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by Patriot with the SEC.

Confidentiality

There are instances within the Schedules and SOFAs where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing such names, addresses and amounts.

Amendment

Although reasonable efforts were made to file complete and accurate Schedules and SOFAs, inadvertent errors and omissions may exist. The Debtors reserve the right to amend and/or supplement their Schedules and SOFAs from time to time as they deem necessary or appropriate.

Recharacterization

The Debtors have made reasonable efforts to characterize, classify, categorize or designate correctly the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs. However, due to the complexity and size of the Debtors’ businesses, the Debtors may have improperly characterized, classified, categorized or designated certain items. The Debtors reserve their rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFAs at a later time either in amendments to the Schedules and SOFAs or in another appropriate filing as necessary or appropriate as additional information becomes available.

Totals

All totals that are included in the Schedules and SOFAs represent totals of all the known amounts included on the Schedules and SOFAs.

Undetermined Amounts

The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.

Exclusions

The Debtors have excluded certain categories of assets and liabilities from the Schedules and SOFAs such as: goodwill and certain other intangible assets; accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; asset retirement obligations and assets with a net book value of zero. Other non-material assets and liabilities may have also been excluded.

Foreign Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Current Market Value of Assets

It would be prohibitively expensive, unduly burdensome and an inefficient use of estate resources for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and SOFAs reflect net book values for assets as of June 30, 2012. Amounts ultimately realized may vary from net book value, and such variance may be material. The asset amounts listed do not include material write-downs that may be necessary. Operating cash is presented as bank balances as of the Petition Date and does not include cash held by non-Debtor entities except as where otherwise noted. Certain other assets such as investments in subsidiaries and other intangible assets are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values.

Intercompany Accounts

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany account balances. The intercompany account balances, if any, that are reflected on the Debtors' book and records, are set forth in the respective Debtor's Schedule B35 and Schedule F8. The listing of these amounts is not and shall not be construed as an admission of the characterization of such balance, as debt, equity or otherwise, and is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to recharacterize, reprioritize, reclassify, recategorize or redesignate intercompany accounts reported in the Schedules and SOFAs.

Accounts Receivable

For confidentiality reasons, the Debtors have not listed individual customer accounts receivable information. Accounts receivable information for each Debtor has been listed net of reserves as of June 30, 2012.

Inventories; Property and Equipment

Inventories consist of materials and supplies and coal inventory. These inventories are valued at the lower of average cost or market value. Coal inventory costs include labor, supplies, equipment, operating overhead and other related costs. Property, plant, equipment and mine development are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses, and are presented net of accumulated depreciation. All inventories, as well as all property and equipment, are presented without consideration of any statutory or consensual liens.

Coal Reserves

The Debtors control an estimated 1.9 billion tons of proven and probable coal reserves located in the Appalachia and Illinois Basin coal regions. The Debtors own approximately 36% of these reserves (by ton) and lease the remaining 64%. The aggregate book value of owned and leased coal reserves is \$2.5 billion as of June 30, 2012. The Debtors have not analyzed the current market value of their owned or leased coal reserves. Except where otherwise noted, the Debtors have reported the book value of all owned pieces of real property, including coal reserves, in Schedule A. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A. Any unexpired coal reserve leases of the Debtors as of the Petition Date are included in Schedule G and to the extent that there was an amount outstanding under a coal reserve lease, such as royalties payable, as of the Petition Date, the amount owed to the lessor of the coal reserves has been listed on Schedule F.

Other Leases

The Debtors lease equipment and facilities under various operating lease agreements. These operating leases are carried by the Debtors at a zero book value. These equipment and facilities leases are reported on Schedule G of each applicable Debtor, and to the extent that there was an amount outstanding under any of these leases as of the Petition Date, the amount owed to the applicable lessor has been listed on Schedule F of each applicable Debtor.

Contingent Assets

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws that are not listed as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any claims and causes of action, whether arising under the Bankruptcy Code or otherwise, that they may have or will have, and nothing contained in these Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims. The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtors and non-Debtors) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things: (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, (vi) tax sharing agreements and (vii) warranties. The Debtors reserve their rights to supplement the Schedules and SOFAs for these items at a later date. Additionally, prior to the relevant Petition Date, each Debtor, as a plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to item 4(a) in each SOFA, for lawsuits commenced prior to the Petition Date in which the relevant Debtor was a plaintiff.

Guaranties and Other Secondary Liability Claims

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, the “**Guaranties**”) in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

Classifications

Listing a claim (i) on Schedule D as “secured,” (ii) on Schedule E as “unsecured priority” or (iii) on Schedule F as “unsecured nonpriority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by a Debtor of the legal rights of the claimant or a waiver of any of Debtors’ right to recharacterize or reclassify such claim or contract. The Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim whether by amending the Schedules and SOFAs or in another appropriate filing.

Disputed, Contingent, and/or Unliquidated Claims

Schedules D, E and F permit each of the Debtors to designate a claim as “disputed,” “contingent” and/or “unliquidated.” Any failure to designate a claim on the Debtors’ Schedules as “disputed,” “contingent” and/or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent” and/or “unliquidated” or that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as “disputed,” “contingent” and/or “unliquidated,” whether by amending the Schedules and SOFAs or in another appropriate filing. Listing a claim does not constitute an admission by the Debtors of the claimant’s legal rights or a waiver of the Debtors’ right to recharacterize or reclassify the claim or contract. Additionally, the Debtors reserve their rights to object to any listed claims on the grounds that, among other things, they have already been satisfied.

Schedule A - Real Property

The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor’s claim. Except where otherwise noted, the Debtors have included the book value of owned real property assets, including owned coal reserves, held by each Debtor on Schedule A. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A. The Bankruptcy Court granted security interests in and liens upon, among other things, the Debtors’ real property for the benefit of the lenders providing the DIP Financing (as defined below). The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors reserve all of their rights to re-categorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly listed.

Schedule B - Personal Property

The Debtors reserve their right to amend the values attributed to the assets recorded on Schedule B as necessary. Assets recorded as negative net payables or other prepayments are representative of credits owed from customers or third parties. Further, as stated above, due to the volume of Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property assets when such assets are in fact in the nature of personal property, or the Debtors may have listed personal property assets when such holdings are in fact real property. Some inventory is held and maintained at third party terminals. The Debtors reserve their right to recategorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly reported. Certain of the Debtors’ machinery, fixtures, equipment, and supplies used in business are not capitalized in some situations and may not be listed on Schedule B.

Schedule D - Creditors Holding Secured Claims

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve their right to dispute or challenge the

secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including any intercompany agreement) related to such creditor's claim. In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in Schedule D and/or the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

As of the Petition Date, Patriot was the borrower under (a) a \$427.5 million revolving credit agreement (the "**Pre-Petition Credit Agreement**"), under which approximately \$25.0 million in swing line loans and approximately \$300.8 million in letters of credit were outstanding and (b) a \$125.0 million receivables purchase agreement (the "**Pre-Petition Securitization Facility**") under which approximately \$51.8 million in letters of credit were outstanding.

Patriot has since obtained post-petition financing (the "**DIP Financing**") in an aggregate amount of approximately \$802.0 million, consisting of (a) revolving credit loans in an amount not to exceed \$125.0 million (the "**Revolving Credit Loan**"), (b) a term loan in the amount of \$375.0 million and (c) a roll up of obligations under the Pre-Petition Credit Agreement in respect of outstanding letters of credit, inclusive of any obligations as to reimbursement, renewal and extension of same issued in the aggregate amount of approximately \$302.0 million as of the Petition Date. Substantially all of the other Debtors guarantee Patriot's obligations under the DIP Financing.

Patriot used a portion of the proceeds from the DIP Financing, among other things, (x) to repay in full its obligations in respect of the approximately \$25.0 million in swing line loans outstanding under the Pre-Petition Credit Agreement and (y) to collateralize the approximately \$51.8 million in letters of credit outstanding under the Pre-Petition Securitization Facility by issuing standby letters of credit under the Revolving Credit Loan or otherwise providing for such letters of credit in a manner satisfactory to the applicable issuing bank.

Schedule E - Creditors Holding Unsecured Priority Claims

All claims listed on the Debtors' Schedule E are claims owed to various taxing authorities. However, certain of the tax claims may be subject to on-going audits, and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues. In addition, there may be other numerous contingent, unliquidated claims from state taxing authorities, not all of which are listed. The Debtors reserve the right to liquidate and pay prepetition and post-petition tax claims as outlined in the Taxes and Fees Motion. Except for a few individuals that may be entitled to unsecured priority claims earned in the 180 day period prior to the Petition Date, the Debtors believe that most of the employee claims entitled to priority under the Bankruptcy Code were or will be paid pursuant to certain first day orders that authorized the payment of such claims. Accordingly, only employee-related claims by and against the Debtors for prepetition

amounts due that have not been paid as of the time that the Schedules and SOFAs were prepared by the Debtors, including employee-related claims for items not authorized to be paid by order of the Bankruptcy Court, have been included in Schedule F for each Debtor.

Schedule F - Creditors Holding Unsecured Non-Priority Claims

The Debtors have made reasonable efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records. The claims of individual creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert claims objections and/or setoffs. The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, they are reflected on the Debtors' books and records as required in accordance with GAAP.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is "Patriot" plus "et al.," the Debtors have listed such claim on Schedule F of Patriot. However, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule F for that Debtor. Schedule F also includes information as it pertains to potential customer true-ups and reconciliations. Certain customer true-ups and reconciliations are expected to be paid under the authority granted in the customer motion. In an abundance of caution, the Debtors have listed all customers who were counterparties to coal supply agreements with any Debtor on the Petition Date, and in each instance, the Debtors have listed any potential customer claims related to these coal supply agreements as contingent and unliquidated.

Schedule G - Unexpired Leases and Executory Contracts

The businesses of the Debtors are complex. Although the Debtors' existing books, records, financial systems and contracts management systems have been relied upon to identify and schedule executory contracts for each of the Debtors and reasonable efforts have been made to ensure the accuracy of the Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda and other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional

sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.

The Debtors have included certain interests in real property such as easements, rights of way and other similar interests on Schedule G. The listing of such real property interests on Schedule G as “executory” does not constitute an admission by a Debtor that any such contract is executory. The Debtors reserve all rights to recategorize and/or recharacterize their interests in such real property at a later date, as necessary. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A.

The Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor’s claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best efforts to determine the correct Debtors’ Schedule G on which to list such executory contract or unexpired lease. Certain of the executory contracts may not have been memorialized and could be subject to dispute. Each unexpired lease listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G. Schedule G does not constitute an admission that any such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

Schedule H - Co-Debtors

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross claims and counter-claims against other parties. Due to the volume of such claims, and because all such claims are contingent, disputed, and unliquidated, and listed elsewhere in the Schedules and SOFAs, such claims have not been set forth individually on Schedule H.

Schedule H reflects Guaranties by various Debtors of obligations of related affiliates. The Debtors may not have identified certain Guaranties that are embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Certain of the Guaranties reflected on Schedule H may have expired or no longer be enforceable. Thus, the Debtors reserve their rights to amend the Schedules to the extent that additional Guaranties are identified or such Guaranties are discovered to have expired or are unenforceable, or to contest the validity or enforceability of the Guaranties in another filing.

Claims of Third-Party Related Entities

Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and SOFAs shall similarly be considered as disputed, whether or not they are designated as such.

Interest in Subsidiaries and Affiliates

Interests of each Debtor in its subsidiaries arise from the ownership of stock, partnership interests or membership interests, as applicable. The capital structure of Patriot and its subsidiaries (including Debtor and non-Debtor entities) as of July 1, 2012 is set forth in a diagram attached as a combined Schedule B13 and B14 for Patriot. All Debtors with interests in subsidiaries and/or affiliates other than Patriot include a reference to Patriot's combined Schedule B13 and B14 unless otherwise noted.

Umbrella Agreements

A number of contracts listed in the Schedules and SOFAs are umbrella agreements that cover some or all of the Debtors. Such agreements have been listed in the Schedules and SOFAs of the Debtor that was the main signatory to the agreement, although more than one of the Debtors may be obligated under the agreement.

Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount

The Bankruptcy Court has authorized the Debtors to pay various outstanding prepetition claims including certain payments to employees, critical vendors, foreign vendors, lien holders and taxing authorities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any postpetition payments made on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court. Thus, Schedule F generally does not include prepetition liabilities that have been paid under these first day orders. However, the estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

Collective Bargaining Agreements

The National Bituminous Coal Wage Agreement of 2011 (the "NBCWA") was negotiated by the United Mine Workers of America (the "UMWA") and the Bituminous Coal Operators' Association (the "BCOA"). In addition, although Patriot's unionized subsidiaries are not members of the BCOA, the UMWA has historically requested that all unionized coal companies sign a "Me-Too" agreement that binds these companies to the terms of the existing NBCWA, which agreements are listed on Schedule G of the Debtors that are signatory to those "Me-Too" agreements. Certain of the Debtors are also signatories to collective bargaining agreements with the UMWA that modify the NBCWA with respect to their operations and such agreements are listed on Schedule G of the Debtors that is the signatory to those agreements. Finally, there are certain Debtors who have entered into independent collective bargaining agreements with the UMWA, and thus are not governed in any manner by the existing national collective bargaining agreements. These agreements are listed on Schedule G of the Debtors that are signatory to such agreements. The Debtors expressly reserve their rights to seek to modify or terminate any benefits provided under any agreements in any manner permitted by law, including, as applicable, pursuant to sections 1113 and 1114 of the Bankruptcy Code or otherwise.

Retiree Healthcare and Pension Obligations for Active and Retired Employees

Certain of the Debtors' potential liabilities as of the Petition Date represent the estimated cost of providing retiree healthcare benefits to current represented and non-represented retirees and active employees who will retire in the future (and certain of their qualified dependents) that, as of the filing of the Schedules and SOFAs were contingent, disputed and unliquidated. Specifically, based upon the most recent actuarial valuation, as reported in Patriot's Annual Report on Form 10-K for the year ended December 31, 2011, as amended (the "**Form 10-K**"), the accumulated postretirement benefit obligations of Patriot and its subsidiaries were valued at approximately \$1.5 billion. The following table details this actuarial valuation by Debtor:

Post Retirement Benefit – by Debtor (in \$ millions)	
Debtor	Valuation
Heritage Coal Company LLC	\$ 210.5
Pine Ridge Coal Company, LLC	99.4
Highland Mining Company, LLC	117.5
Yankeetown Dock, LLC	0.7
Dodge Hill Mining Company, LLC	1.7
Grand Eagle Mining, LLC	2.3
Ohio County Coal Company, LLC	2.3
Eastern Associated Coal, LLC	451.7
Affinity Mining Company	0.2
Sterling Smokeless Coal Company, LLC	0.1
Mountain View Coal Company, LLC	2.2
Colony Bay Coal Company	5.4
Appalachia Mine Services, LLC	2.3
Martinka Coal Company, LLC	18.2
Patriot Coal Corporation	4.7
Rivers Edge Mining, Inc.	35.8
Apogee Coal Company, LLC	322.7
Catenary Coal Company, LLC	1.8
Dakota LLC	4.5
Hobet Mining, LLC	184.6
Midland Trail Energy LLC	0.2
Total	\$ 1,468.8

In addition, certain of the Debtors are obligated by the Coal Industry Retiree Health Benefit Act of 1992 to contribute to the UMWA 1992 Benefit Plan and the UMWA Combined Fund (the "**Combined Fund**"), which provides health and death benefits to a closed group of retirees and their qualifying dependents. Based upon the most recent actuarial valuation as reported in the Form 10-K, the Debtors' Combined Fund obligations were valued at \$41 million.

Pursuant to the NBCWA and similar UMWA collective bargaining agreements (as described under "**Collective Bargaining Agreements**"), certain of the Debtors are required to make contributions to multi-employer pension and healthcare arrangements. Specifically, certain of the Debtors are required to make contributions to a multi-employer pension fund under the UMWA 1974 Pension Plan (the "**1974**

Pension Plan”). In 2012, this group of Debtors’ annual contribution to the 1974 Pension Plan is expected to total approximately \$22 million. The NBCWA also requires certain of the Debtors to contribute to the 2012 Retiree Bonus Account Trust, the UMWA 1993 Benefit Plan and Trust and the UMWA Cash Deferred Savings Plan. Although the Debtors are required to make contributions to these plans, because these are multi-employer plans, the Debtors do not record liabilities with respect to these plans on their financial statements. Finally, pursuant to certain UMWA collective bargaining agreements, certain of the Debtors make contributions into the Union Savings Plan in lieu of employee eligibility for participation in the 1974 Pension Plan and certain retiree medical benefits.

Certain of the postretirement benefit and pension obligations are broken out among the applicable Debtors and have been listed on their respective Schedule Fs. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F. The Debtors expressly reserve their rights to seek to modify or terminate any benefits provided under any agreements in any manner permitted by law, including, as applicable, pursuant to sections 1113 and 1114 of the Bankruptcy Code or otherwise.

Union Grievances, Workers' Compensation Claims and Other Employment-Related Actions and Charges

The Debtors are subject to the Federal Coal Mine Health and Safety Act of 1969 (the “**Black Lung Act**”) and other workers’ compensation laws in the states in which they operate. Under the Black Lung Act, such Debtors are required to provide benefits to their current and former coal miners (and certain of their qualified dependents) suffering from coal workers’ pneumoconiosis, an occupational disease often referred to as black lung disease. In 2011, the Debtors obtained from the United States Department of Labor the right to self-insure their Black Lung Act liabilities and, as a result, were required to post collateral to secure these obligations. In the first quarter of 2011, the Debtors provided the Department of Labor with \$15 million in treasury bills as collateral. The Debtors estimate that, as of January 1, 2012, their Black Lung Act liabilities total approximately \$186 million. Separately, the Debtors have posted approximately \$132 million in letters of credit and/or bonds to secure their liabilities with respect to state traumatic and workers’ compensation. The Debtors estimate that, as of January 1, 2012, workers’ compensation liabilities total approximately \$73 million. The workers’ compensation obligations are broken out among the applicable Debtor entities and have been listed on their respective Schedule Fs as undetermined individual amounts. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F.

The Debtors have excluded listing individual employee union grievances in the Schedules and SOFAs. In addition, other employment-related actions and charges are excluded from the Debtors' SOFAs. All such actions, charges and grievances have been excluded based on both the large volume of such actions, charges and grievances, and the Debtors' belief that the majority of such actions, charges and grievances will generally not result in actual litigation.

Reservation of Rights

The corporate structure of the Debtors is extraordinarily complex. The Debtors have used reasonable efforts to ensure accuracy in attributing the information listed in the Schedules and SOFAs to the correct Debtor; however, subsequent information or discovery may result in material changes to the Schedules and SOFAs and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and SOFAs. Listing a claim or a contract with a particular Debtor does not constitute an admission by such Debtor of the legal rights of the claimant, or a waiver of the Debtors’ right to disclaim such claim or contract as attributable to such Debtor. The Debtors reserve the right to amend the Schedules and SOFAs, and to relist any contract or claim with another Debtor and/or to remove such contract or claim from the Schedules and SOFAs whether by amending the Schedules and SOFAs or in another appropriate filing.

SOFAs Item 3(b) – 90 Day Payments

The dates set forth in the “Date of Payment” column relate to one of the following: (a) the date of a wire transfer; (b) the date of an “ACH” payment; or (c) the check date. In general, disbursements are made by Patriot and recorded to the proper entity with the liability through intercompany journal entries. For the purpose of this schedule, all of these payments are recorded on Patriot’s SOFA Item 3(b) except where otherwise noted in the response of a particular Debtor to SOFA Item 3(b). In addition to the payments disclosed in response to this Item, the Debtors periodically replenish "petty cash" working accounts held locally by some entities. Disbursements from these working accounts, held by various Debtors, to third party payees are included in this Item but the intercompany replenishment transactions are not.

SOFAs Item 4 - Litigation

There are several pending litigation matters that are believed to have potential recoveries. The actual amount of these litigation matters is contingent on the outcome of the cases. The Debtors routinely participate in administrative actions and appeals with state agencies regarding permits in the ordinary course of their business and they have identified those administrative actions that were pending within one year of the Petition Date. In addition, litigation matters, not including any administrative actions and appeals, that are responsive to both Items 4 and 17 are identified in responses to Item 17.

SOFAs Item 7 - Gifts

Although the Debtors have made reasonable efforts to ensure that the gifts listed in response to Item 7 include all gifts made, given the magnitude of the Debtors’ operations, certain gifts may have inadvertently been omitted from the SOFAs.

SOFAs Item 8 - Losses

Amounts of any losses are de-minimis and as a result no losses are listed.

SOFAs Item 13 – Set-Offs

The Debtors routinely incur set-offs during the ordinary course of business. Set-offs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties and other transaction true-ups. These normal set-offs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal set-offs. Therefore, normal set-offs are excluded from the Debtors’ responses to Item 13 of the SOFAs except where otherwise noted in the response of a particular Debtor to SOFA Item 13.

SOFAs Item 14 - Property Held for Another Person

In the ordinary course of business, Patriot enters into consignment agreements (the “**Consignment Agreements**”) on behalf of certain of the Debtors with some of their vendors. Under the Consignment Agreements, the Debtors take possession but not title to various materials and supplies, including parts and components of various mining and mining-related equipment (the “**Consigned Assets**”). Title to the Consigned Assets does not transfer to the Debtors, and the Debtors are not obligated to pay for the Consigned Assets until the Consigned Assets are placed in service.

SOFAs Item 17 - Environmental Information

The Debtors have operated in many locations. At some locations, the Debtors no longer have any operations and may no longer have relevant records or the records may no longer be complete or reasonably accessible or reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons, it may not be possible to identify and supply the requested information for every “site” and “proceeding” literally responsive to Item 17. The Debtors have devoted substantial internal and external resources to identifying and providing the requested information

for as many responsive sites and proceedings as reasonably possible. The Debtors may supplement or amend this response in the future. Due to the number of potentially responsive matters, the practical burdens in compiling information on inactive matters and the presumably lower relevance of information on inactive matters, information is presented only for matters that have been active within the last few years and that the Debtors do not consider to be closed. When some requested categories of information were not reasonably available for a listed “site” or “proceeding,” the Debtors’ response gives as much information as was reasonably available. When a site is the subject of a proceeding, settlement or order listed in the response to Item 17(c), the site and notices related to it are not also listed in the responses to Item 17(a) or 17(b). Similarly, sites that are listed in the response to Item 17(a) (sites for which the Debtors have received notice from a governmental unit) are not repeated in response to Item 17(b) (sites for which the Debtors have provided notice to a governmental unit). To avoid duplication, notices are not listed to the extent they refer to another notice or proceeding already identified in 17(a), (b) or (c). This response does not include sites or proceedings related to non-environmental laws such as occupational safety and health laws or transportation laws. The Debtors make routine reports and submissions concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. This response is limited to those reports and submissions that identify uncontrolled releases and hazardous materials and does not purport to identify all routine reports and submissions.

SOFAs Item 18 - Capital Structure

Patriot and its related Debtor and non-Debtor affiliates total over 100 separate legal entities. Due to the volume of legal entities enterprise wide, the Debtors believe it would be prohibitively difficult to track every change in the capital structure over the six years prior to the Petition Date. Thus, the diagrams attached in response to Patriot’s SOFA Item 18 reflect the capital structure of Patriot and its subsidiaries as it existed at the end of each 2007, 2008, 2009, 2010, 2011 and at July 1, 2012. SOFA Item 18 of all other Debtors references Patriot’s SOFA Item 18.

SOFAs Item 19(b) – Auditors

The consolidated books of account and records of Patriot and its subsidiaries have been and continue to be audited by Ernst & Young LLP.

NAME AND ADDRESS	DATES SERVICES RENDERED
Ernst & Young LLP The Plaza in Clayton, Suite 1300 190 Carondelet Plaza Drive Saint Louis, MO 63105	November 2007 to Present

SOFAs Item 19(d) - Books, Records and Financial Statements

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Patriot and its subsidiaries have filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information. Additionally, consolidated financial information is posted on Patriot’s website at www.patriotcoal.com. Because the SEC filings and the website are of public record, Patriot does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or Patriot. In addition, Patriot provides certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. Patriot does not maintain complete lists to track such disclosures. As such, Patriot has not provided lists of these parties in response to this question.

**United States Bankruptcy Court
Southern District Court of New York**

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property *	Yes	4	\$186,046,915.43		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		\$25,039,583.34	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims **	Yes	45		\$443,049,822.48	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	5			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		63			
			Total Assets	\$186,046,915.43	
			Total Liabilities	\$468,089,405.82	

Footnote(s)

* Personal Property (B) Assets for Midland Trail Energy LLC include \$184,249,401.27 of intercompany balances

** Unsecured (F) Liabilities for Midland Trail Energy LLC include \$185,984,877.45 of intercompany balances

Refer to the Global Notes for further information

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None		Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	N	O			
1. Cash on Hand	X				
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.			City National Bank of WV P.O. Box 77 Cross Lanes, WV 25356 Type: Deposit Account No. XXXXX7457		\$3,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X				
4. Household goods and furnishings, including audio, video, and computer equipment.	X				
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X				
6. Wearing apparel.	X				
7. Furs and jewelry.	X				
8. Firearms and sports, photographic, and other hobby equipment.	X				
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X				
10. Annuities. Itemize and name each issuer.	X				
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529 (b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521 (c).)	X				
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X				

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		Mining and Support Equipment		\$378,311.23
30. Inventory.		Materials and Supplies		\$1,410,891.23
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		See Attachment B35 ¹		\$184,254,712.97

Footnote(s)

¹ Personal Property (B) Assets for Midland Trail Energy LLC include \$184,249,401.27 of intercompany balances

Case No. 12-12960 (SCC)

**Midland Trail Energy LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B35**

(B35) Other Personal Property

DESCRIPTION OF OTHER PERSONAL PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Negative Accounts Payable	\$5,311.70

DESCRIPTION OF INTERCOMPANY BALANCES	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Intercompany Balances - Black Stallion Coal Company, LLC	\$28,145.35
Intercompany Balances - Catenary Coal Company, LLC	\$59,919.69
Intercompany Balances - Coal Clean LLC	\$450.00
Intercompany Balances - Coyote Coal Company LLC	\$182,630,552.30
Intercompany Balances - Dodge Hill Mining Company, LLC	\$12,952.11
Intercompany Balances - Eastern Associated Coal, LLC	\$914,275.36
Intercompany Balances - Grand Eagle Mining, LLC	\$18,476.28
Intercompany Balances - Heritage Coal Company LLC	\$76,301.29
Intercompany Balances - Highland Mining Company, LLC	\$9,967.88
Intercompany Balances - Hillside Mining Company	\$50,384.20
Intercompany Balances - Hobet Mining, LLC	\$10,866.63
Intercompany Balances - IO Coal LLC	\$3,140.18
Intercompany Balances - Jarrell's Branch Coal Company	\$12,226.32
Intercompany Balances - Kanawha Eagle Coal, LLC	\$16,530.87
Intercompany Balances - Ohio County Coal Company, LLC	\$2,213.18
Intercompany Balances - Panther LLC	\$157,940.26
Intercompany Balances - Remington LLC	\$106,515.74
Intercompany Balances - Wildcat Energy LLC	\$138,543.63
Sub-Total	\$184,249,401.27
Total	\$184,254,712.97

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
		H W J C	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien					
Various			See Exhibit D1 - Secured Claims - Secured Debt				\$25,039,583.34	\$0.00
Various			See Exhibit D2 - Secured Claims - Liens				Undetermined	Undetermined
None			D3 - Secured Claims - Letters of Credit					

2 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$25,039,583.34	\$0.00
\$25,039,583.34	\$0.00

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

D1 - Secured Claims - Secured Debt
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT 901 MAIN STREET 7TH FL DALLAS, TX 75202	X		CUD	Date Incurred: Various Financing Arrangement Guarantor - 2010 Credit Facility Collateral: First lien on substantially all assets Value: \$25,039,583.34	\$25,039,583.34	\$0.00
D1 - Secured Claims - Secured Debt				TOTALS:	\$25,039,583.34	\$0.00

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

D2 - Secured Claims - Liens
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 200800264758 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
RISH EQUIPMENT COMPANY P.O. BOX 330 BLUEFIELD, WV 24701			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 200938229800 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
D2 - Secured Claims - Liens				TOTALS:	Undetermined	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	Amount not Entitled to Priority, if Any
								Amount Entitled to Priority
Various			See Exhibit E - Tax Authorities				Undetermined	
							Undetermined	

Subtotal >

(Total of this page)

Total >

(Report on Summary of Schedules)

	Undetermined
Undetermined	Undetermined
Undetermined	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

E - Tax Authorities
(Continuation Sheet)

Taxes and Certain Other Debts Owed to
Governmental Agencies

Type of Priority

C O D E B T O R	H W J C	C/U/D	Consideration for Claim	Amount of Claim	Amount Not Entitled to Priority	Amount Entitled to Priority, if Any
INTERNAL REVENUE SERVICE OGDEN SERVICE CENTER 1973 N. RULON WHITE BLVD. OGDEN, UT 84404		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
KENTUCKY REVENUE CABINET TAX POLICY SECTION CAPITAL ANNEX BUILDING FRANKFORT, KY 40620		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
NORTH CAROLINA DEPARTMENT OF REVENUE P.O. BOX 25000 RALEIGH, NC 27640		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
VIRGINIA DEPARTMENT OF TAXATION DIVISION OF INCOME TAX WITHHOLDING PO BOX 6-L RICHMOND, VA 23282		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
WEST VIRGINIA DEPARTMENT OF TAX INCOME TAX DIVISION CHARLESTON, WV 25305		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
WEST VIRGINIA DEPARTMENT OF TAX INTERNAL AUDITING DIVISION P.O. BOX 1826 CHARLESTON, WV 25327		CUD	Taxes - Sales/Use	Undetermined	Undetermined	Undetermined
WEST VIRGINIA DEPT OF EMPLOYMENT SECURITY 112 CALIFORNIA AVENUE CHARLESTON, WV 25305		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
E - Tax Authorities		TOTALS:		Undetermined	Undetermined	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H W J C				
Various						\$254,010,416.66
Various						\$2,699,658.19
None						F3 - Litigation
None						F4 - Customer Claims
Various						See Exhibit F5 - Compensation \$354,870.18
Various						See Exhibit F6 - Employee Benefit Plans Undetermined
None						F7 - Rejection Damages
Various						See Exhibit F8 - Intercompany Debt \$185,984,877.45

Sub- Total >
(Total of this Page) **\$443,049,822.48**

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
Various							Undetermined
None							F10 - Land Royalties
None							F11 - Equipment Leases

Sub- Total >
(Total of this Page)

Undetermined
\$443,049,822.48

Total >

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F1 - Unsecured Notes / Debt
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
WILMINGTON TRUST COMPANY 1100 NORTH MARKET STREET RODNEY SQUARE NORTH WILMINGTON, DE 19890	X		CUD	Date Incurred: Various 8.25% Senior Notes due 2018	\$254,010,416.66
F1 - Unsecured Notes / Debt			TOTAL:	\$254,010,416.66	

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
A.L. LEE CORPORATION ATTN J. ALLEN PO BOX 3463 CHARLESTON, WV 25334			CU	General Trade Payable	\$16,318.97
ACTIVE CONTROL TECHNOLOGY INC 3200 RIDGEWAY DRIVE UNIT 17 MISSISSAUGA, ONTARIO CANADA L5L5Y6 NULL				General Trade Payable	\$3,413.20
ADVANCE MINING SERVICES, INC 838 THIRD ST OAKMONT, PA 15139				General Trade Payable	\$5,363.58
ALL CRANE & EQUIPMENT CORP. 140 WEST 19TH STREET PO BOX 249 NITRO, WV 25143				General Trade Payable	\$3,692.95
ALLIANCE CONSULTING INC 124 PHILPOTT LANE BEAVER, WV 25813			CU	General Trade Payable	\$1,685.37
ALLIED BARTON SECURITY SERVICES PO BOX 828854 PHILADELPHIA, PA 19182-8854			CU	General Trade Payable	\$6,669.78
ALS GROUP USA CORP PO BOX 975444 DALLAS, TX 75397-5444				General Trade Payable	\$684.00
AMERCABLE INCORPORATED ATTN JANACE MCCOLLUM PO BOX 201917 DALLAS, TX 75320-1917				General Trade Payable	\$26,633.80
ANALABS, INC. PO BOX 1235 CRAB ORCHARD, WV 25827				General Trade Payable	\$1,922.50

In re **Midland Trail Energy LLC**, Case No. **12-12960 (SCC)**
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ARAMARK UNIFORM SERVICES, INC. 1900 PROGRESS AVENUE COLUMBUS, OH 43207				General Trade Payable	\$21,848.69
ASHTON MEDICAL ASSOCIATES, INC 1097 FLEDDERJOHN RD., STE 100 CHARLESTON, WV 25314				General Trade Payable	\$355.00
AT&T PO BOX 105068 ATLANTA, GA 30348-5068				General Trade Payable	\$43.75
AW CHESTERTON COMPANY PO BOX 3351 BOSTON, MA 02241				General Trade Payable	\$973.60
B & L EXCAVATION CO INC ATTN DEBBIE CONLEY PO BOX 467 LYNCO, WV 24857				General Trade Payable	\$1,795.00
BIG G & R S DELIVERY PO BOX 118 DAWES, WV 25054				General Trade Payable	\$240.00
BJW PRINTING & OFFICE SUPPLIES PO BOX 1309 BECKLEY, WV 25802				General Trade Payable	\$482.37
BREWER'S STEAM CLEANING 132 KELLEYS CREEK ROAD HC66 BOX 313 CEDAR GROVE, WV 25039				General Trade Payable	\$5,269.08
BROOKVILLE EQUIPMENT CORP PO BOX 130 BROOKVILLE, PA 15825				General Trade Payable	\$15.69
BUCHANAN PUMP SERVICE & SUPPLY COMPANY INC PO BOX 827 POUND, VA 24279				General Trade Payable	\$47,081.00

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
BULLDOG EXCAVATING LLC PO BOX 58 NAUGATUCK, WV 25685				General Trade Payable	\$164,587.50
C.U.E. OF WEST VIRGINIA, LLC PO BOX 32 MT HOPE, WV 25880				General Trade Payable	\$4,328.59
CARPENTER'S REPAIR INC PO BOX 415 LAKE, WV 25121				General Trade Payable	\$5,850.00
CC SAFETY SUPPLY LLC PO BOX 1353 SAINT ALBANS, WV 25177				General Trade Payable	\$12,506.90
CECIL I. WALKER ATTN EQUIPMENT SALES DEPARTMENT BELLE, WV 25329			CU	General Trade Payable	\$12,821.43
CECIL I. WALKER MACHINERY CO. PO BOX 905258 CHARLOTTE, NC 28290-5258			CU	General Trade Payable	\$3,855.79
CENTRAL STATES INDUSTRIES INC ATTN JUNE KORNATOWSKI 134 NEAL ST BECKLEY, WV 25801				General Trade Payable	\$999.50
CHILDERS HVAC SALES & SER. INC 1604 SOUTH KANAWHA STREET BECKLEY, WV 25801				General Trade Payable	\$3,600.00
COALFIELD LUMBER CO INC MC500X 1656 #1 RED OAK DR INEZ, KY 41224			CU	General Trade Payable	\$7,849.96
COGAR MANUFACTURING INC PO BOX 532 BECKLEY, WV 25802				General Trade Payable	\$46,171.68

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
COLOR COPY EXPRESS PO BOX 219 FOREST HILLS, KY 41527				General Trade Payable	\$356.93
CONN-WELD IND., INC. ATTN MARY MATHERLY/RANDA JONE PO BOX 5329 PRINCETON, WV 24740				General Trade Payable	\$39,934.50
CONTINENTAL CONVEYOR PRODUCTS 438 INDUSTRIAL DR WINFIELD, AL 35594				General Trade Payable	\$655.18
CONVEYOR MANUFACTURING PO BOX 665 HOLDEN, WV 25625				General Trade Payable	\$7,194.58
COOK'S MFG CO., INC. ATTN KEITH BROWN PO BOX 35 JESSE, WV 24849-0035				General Trade Payable	\$27,395.00
CRADDOCK MACHINE INC PO BOX 466 STOLLINGS, WV 25646				General Trade Payable	\$14,585.00
CRANE 1 SERVICES INC PO BOX 4481 CHARLESTON, WV 25364				General Trade Payable	\$1,104.94
CRANE AMERICA SERVICES INC 2570 D PENNSYLVANIA AVENUE CHARLESTON, WV 25302				General Trade Payable	\$2,927.96
CROSIER'S SANITARY SERVICE, INC PO BOX 250 LANSING, WV 25862				General Trade Payable	\$3,759.39
CSE CORPORATION ATTN CAROL SWANKLER DEPT L578P PITTSBURGH, PA 15264-0578				General Trade Payable	\$2,715.12

In re **Midland Trail Energy LLC**, Case No. **12-12960 (SCC)**
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
D&M DOCUMENT SERVICE PO BOX 1639 SOPHIA, WV 25921				General Trade Payable	\$12.15
DAMASCUS EQUIPMENT LLC ATTN ROXIE CAMPBELL RT #1, BOX 70A DELBARTON, WV 25670				General Trade Payable	\$449.80
DANIELS ELECTRIC INC PO BOX 3426 CHARLESTON, WV 25334				General Trade Payable	\$6,035.59
DECOTA CONSULTING COMPANY INC 4984 WEST WASHINGTON ST CROSS LANES, WV 25313				General Trade Payable	\$11,869.37
DIESEL ELECTRIC COMPANY PO BOX 663 155 PARK AVE DANVILLE, WV 25053				General Trade Payable	\$210.00
EAGLE CARBON, INC. PO BOX 187 LOCHGELLY, WV 25866-0187				General Trade Payable	\$6,885.00
EDGE SUPPLY CO PO BOX 8 VICTOR, WV 25938				General Trade Payable	\$672.57
ED'S COMFORT STATIONS INC. PO BOX 20227 CHARLESTON, WV 25362				General Trade Payable	\$706.09
ELECTRONIC LABORATORIES INC PO BOX 149 LOGAN, WV 25601				General Trade Payable	\$2,937.18
ELECTRO-QUIP SERVICE CORP. PO BOX 1208 BECKLEY, WV 25801				General Trade Payable	\$1,593.85

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ELITE COAL SERVICES, LLC PO BOX 1025 SUMMERSVILLE, WV 26651				General Trade Payable	\$29,492.50
EQUIPMENT DEPOT PO BOX 8500-8352 PHILADELPHIA, PA 19178-8352				General Trade Payable	\$85.68
EVAPAR 9000 N. KENTUCKY AVE EVANSVILLE, IN 47725-1396				General Trade Payable	\$427.00
F&B MACHINE WORKS PO BOX 1103 LOGAN, WV 25601				General Trade Payable	\$370.00
FEDEX FREIGHT PO BOX 223125 PITTSBURGH, PA 15250-2125				General Trade Payable	\$116.00
FENNER DUNLOP PO BOX 347625 PITTSBURGH, PA 15251-4625				General Trade Payable	\$9,453.65
FENNER DUNLOP CSS INC STATE RT 10 BIG CREEK CHAPMANVILLE, WV 25508				General Trade Payable	\$19,684.15
FLOMIN COAL INC ATTN JERI MCNAMEE 5079 NORTH MAYO TRAIL PIKEVILLE, KY 41501				General Trade Payable	\$25,578.54
FRONTIER PO BOX 2951 PHOENIX, AZ 85062-2951				General Trade Payable	\$613.24
GATES SUPPLY 363 RAGLAND ROAD BECKLEY, WV 25801				General Trade Payable	\$509.00

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
GAULEY-ROBERTSON ATTN MISSY BIBBY PO BOX 11653 CHARLESTON, WV 25339				General Trade Payable	\$39,615.33
GIBSON ENTERPRISES INC PO BOX 606 CASTLEWOOD, VA 24224				General Trade Payable	\$12,870.64
GREENLEAF SERVICES OF BECKLEY ATTN EMILEE HELTON PO BOX 524 PROSPERITY, WV 25909				General Trade Payable	\$472.00
HALSTEADS JANITORIAL SERVICE INC PO BOX 778 PINCH, WV 25156				General Trade Payable	\$6,175.00
HANSON AGGREGATES INC 15620 COLLECTION CENTER DRIVE CHICAGO, IL 60693			CU	General Trade Payable	\$2,024.62
HARMAC INC PO BOX 104 WINIFREDE, WV 25214				General Trade Payable	\$31,254.81
HERCULES INC PO BOX 116232 ATLANTA, GA 30368-6232				General Trade Payable	\$2,818.48
HILTI, INC. PO BOX 382002 PITTSBURGH, PA 15250-8002				General Trade Payable	\$262.16
HOLDEN MACHINE & FAB., INC. ATTN TOM VANCE PO BOX 678 HOLDEN, WV 25625				General Trade Payable	\$11,950.00
HOSCH COMPANY 1002 INTERNATIONAL DRIVE OAKDALE, PA 15071-9223				General Trade Payable	\$29,159.66

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
INDUSTRIAL BOLTING TECHNOLOGIES, INC. PO BOX 10068 CHARLESTON, WV 25357			CU	General Trade Payable	Undetermined
INDUSTRIAL DESIGN PRODUCTS, INC 311 VALLEYDALE ST BLUEFIELD, VA 24605				General Trade Payable	\$3,670.00
INDUSTRIAL SUPPLY SOLUTIONS INC ATTN TRACIE FARMER PO BOX 1866 CHARLESTON, WV 25327			CU	General Trade Payable	\$79,359.11
IRWIN MINE & TUNNELING SUPPLY PO BOX 409 IRWIN, PA 15642				General Trade Payable	\$2,807.94
IVS HYDRO, INC. PO BOX 245 WAVERLY, WV 26184				General Trade Payable	\$35,856.26
J & R REPAIRS, INC. PO BOX 290 DANVILLE, WV 25053				General Trade Payable	\$35,746.20
J&T CONTRACTING INC ATTN DEBBIE PO BOX 500 CEDAR GROVE, WV 25039				General Trade Payable	\$3,806.15
J. H. FLETCHER & CO. ATTN BOB ELLIS PO BOX 2187 HUNTINGTON, WV 25722-2187				General Trade Payable	\$215,907.31
J.H. TOMBLIN FENCE CO., INC. 2710 SISSONVILLE ROAD CHARLESTON, WV 25312				General Trade Payable	\$792.00

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JABO SUPPLY CORP ATTN BRIAN WELLMAN PO BOX 238 HUNTINGTON, WV 25707-0238				General Trade Payable	\$34,545.45
JAMES A. REDDING COMPANY 733 SOUTH CENTER AVE SOMERSET, PA 15501				General Trade Payable	\$31,798.00
JENNMAR CORPORATION ATTN LAURA VALCHAR PO BOX 640339 PITTSBURGH, PA 15264-0339			CU	General Trade Payable	\$257,743.15
JL KNIGHT JR INC 101 21ST STREET DUNBAR, WV 25064			CU	General Trade Payable	\$6,227.00
JOHNSON INDUSTRIES INC ATTN FRANKIE MULLINS 101 PINE FORK ROAD PIKEVILLE, KY 41501				General Trade Payable	\$201.96
JOY MINING MACHINERY ATTN DAVE JENKS PO BOX 280 STATE ROUTE 10 PINEVILLE, WV 24874				General Trade Payable	\$188,490.00
JUDY'S LOCKSMITH LLC PO BOX 424 MORGANTOWN, WV 26507				General Trade Payable	\$590.00
KANAWHA ELECTRIC MACHINE CO 141 CAMPBELLS CREEK ROAD CHARLESTON, WV 25306			CU	General Trade Payable	\$5,367.90
KANAWHA SCALES & SYSTEMS, INC. PO BOX 569 POCA, WV 25159				General Trade Payable	\$4,130.40

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
KING'S TIRE SERVICE INC PO BOX 3511 BLUEFIELD, WV 24701				General Trade Payable	\$54,855.00
KROFF CHEMICAL COMPANY INC ONE NORTH SHORE CENTER SUITE 450 12 FEDERAL ST PITTSBURGH, PA 15212				General Trade Payable	\$22,622.50
LOGAN CORPORATION ATTN ZACK TAYLOR 20 MCJUNKIN RD NITRO, WV 25143			CU	General Trade Payable	Undetermined
LOGI-TEC, INC. 4689 FAIRVIEW DRIVE MONROEVILLE, PA 15668				General Trade Payable	\$7,210.00
LUDOWICI INNOVATIVE, LLC PO BOX 199 CHAPMANVILLE, WV 25508				General Trade Payable	\$576.95
LUMOS NETWORKS INC PO BOX 580062 CHARLOTTE, NC 28258-0062				General Trade Payable	\$28.65
MARMET SUPPLY COMPANY 10011 MCCORKLE AVE MARMET, WV 25315				General Trade Payable	\$1,508.68
MCLANAHAN CORP. 200 WALL STREET PO BOX 229 HOLLIDAYSBURG, PA 16648				General Trade Payable	\$4,763.81
MH EQUIPMENT CORPORATION 4469 SOLUTIONS CENTER CHICAGO, IL 60677-4004				General Trade Payable	\$5,798.13

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
MILLENNIUM TECHNOLOGIES LLC BOX 3468 CHARLESTON, WV 25334				General Trade Payable	\$3,425.00
MINE BATTERY SERVICE, INC. 558 INDUSTRIAL PARK RD PO BOX 578 BEAVER, WV 25813				General Trade Payable	\$3,800.65
MINE LIFELINE, LLC PO BOX 4542 CHAPMANVILLE, WV 25508				General Trade Payable	\$6,222.71
MINING CONTROLS INC. 24705 NETWORK PLACE CHICAGO, IL 60673-1247				General Trade Payable	\$137.75
MINOVA USA INC. 150 CARLEY COURT GEORGETOWN, KY 40324				General Trade Payable	\$56,511.68
MONK MINING SUPPLY, INC. 347 GRATTON ROAD TAZEWELL, VA 24651-9534			CU	General Trade Payable	\$3,700.10
MONTANI GRAPHICS INC. PO BOX 1420 PINEVILLE, WV 24874				General Trade Payable	\$1,353.93
MORRIS COKER INC PO BOX 1106 BECKLEY, WV 25802-1106				General Trade Payable	\$114.77
MOTION INDUSTRIES, INC. 1514 PARKWAY VIEW DRIVE PITTSBURGH, PA 15205-1407				General Trade Payable	\$10,340.93
MOUNTAINEER MANUFACTURING INC PO BOX 488 SMITHERS, WV 25186				General Trade Payable	\$795.00

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
MULLINS MACHINE, INC. PO BOX 6 MADISON, WV 25130				General Trade Payable	\$166.50
NEW RIVER ENGINEERING, INC. 202 SCHOOL DR SHREWSBURY, WV 25015				General Trade Payable	\$13,671.25
NORTHERN TOOL & EQUIPMENT CO 2800 SOUTHCROSS DR BURNSVILLE, MN 55306				General Trade Payable	\$414.98
NOVA RUBBER COMPANY, INC. 134 7TH AVENUE PO BOX 8580 SOUTH CHARLESTON, WV 25303				General Trade Payable	\$1,214.50
P & A ENGINEERS AND CONSULTANT PO BOX 470 ALUM CREEK, WV 25003-0470			CU	General Trade Payable	\$1,425.00
PARSLEY ENTERPRISES INC ATTN ROSIE RITCHIE HC 32 BOX 90 WAR, WV 24892				General Trade Payable	\$123,942.55
PAUL'S REPAIR SHOP, INC. PO BOX 61 BIG ROCK, VA 24603				General Trade Payable	\$1,950.00
PEERLESS BLOCK & BRICK CO PO BOX 1400 SAINT ALBANS, WV 25177				General Trade Payable	\$28,270.60
PETROLEUM PRODUCTS FLEET FUELING PO BOX 644283 PITTSBURGH, PA 15264-4283				General Trade Payable	\$346.94
PETROLEUM PRODUCTS INC 200 VISCOSE ROAD NITRO, WV 25143				General Trade Payable	\$53,922.86

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
PHILLIPS 66 RECEIVABLE FUNDING LLC 21064 NETWORK PLACE CHICAGO, IL 60673-1210				General Trade Payable	\$29,196.94
PHILLIPS' PEST CONTROL, INC. PO DRAWER 389 PINEVILLE, WV 24874				General Trade Payable	\$244.00
PHOENIX FIRST RESPONSE LLC 25 ALLEGHENY SQUARE GLASSPORT, PA 15045-1649				General Trade Payable	\$300.00
PILLAR INNOVATIONS LLC 6149 WEDEKING AVE BUILDING B EVANSVILLE, IN 47715				General Trade Payable	\$27,149.38
POLARIS LABORATORIES LLC PO BOX 68983 INDIANAPOLIS, IN 46268				General Trade Payable	\$614.27
POLYDECK SCREEN CORPORATION ATTN SHERRY WALDROP 1790 DEWBERRY ROAD SPARTANBURG, SC 29307				General Trade Payable	\$3,162.50
PONDERA SERVICES LLC 116 DEERWOOD LANE PRINCETON, WV 24740				General Trade Payable	\$5,101.00
POWER TECHNOLOGIES LLC PO BOX 5685 EVANSVILLE, IN 47716				General Trade Payable	\$806.70
QUALITY MINE CONTROL, INC. PO BOX 4358 CHAPMANVILLE, WV 25508				General Trade Payable	\$3,639.50
RALEIGH MINE & INDUSTRIAL PO BOX 72 MT HOPE, WV 25880				General Trade Payable	\$101,380.62

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
RAOCAT RUBBER, INC. ATTN LIBBY SHAMBLIM PO BOX 58098 CHARLESTON, WV 25358				General Trade Payable	\$3,273.00
REFAB COMPANY, INC. PO BOX 437 STOLLINGS, WV 25646				General Trade Payable	\$6,000.00
REFERENCE SERVICES INC ATTN MISTI FARK 101 PLAZA EAST BLVD., STE 300 EVANSVILLE, IN 47715				General Trade Payable	\$146.00
ROADRUSH EXPRESS INC PO BOX 82 BECKLEY, WV 25802				General Trade Payable	\$1,560.00
ROGERS PIPE COMPANY PO BOX 537 MT STERLING, KY 40353				General Trade Payable	\$2,100.00
RUDD EQUIPMENT CORP PO BOX 610 NITRO, WV 25143-0610				General Trade Payable	\$3,763.68
SAFETY KLEEN CORP 10 INDUSTRIAL PARK DRIVE WHEELING, WV 26003				General Trade Payable	\$950.95
SERVICE PUMP & SUPPLY CO INC PO BOX 2097 HUNTINGTON, WV 25721				General Trade Payable	\$4,337.43
SHAMBLIN STONE INC PO BOX 510 DUNBAR, WV 25064-0510				General Trade Payable	\$53,757.29
SMITH FASTENER CO., INC. PO BOX 4356 CHARLESTON, WV 25364				General Trade Payable	\$1,934.23

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
SOUTHERN MINE SERVICE LLC ATTN ACCOUNTS RECEIVABLE PO BOX 759 UNIONTOWN, PA 15401				General Trade Payable	\$20,104.14
STAPLES ADVANTAGE DEPT DC PO BOX 415256 BOSTON, MA 02241-5256				General Trade Payable	\$1,360.90
STATE ELECTRIC SUPPLY CO PO BOX 5397 HUNTINGTON, WV 25703				General Trade Payable	\$5,807.81
STEELCON SUPPLY COMPANY ATTN JULIA MANNING 265 INDUSTRIAL DRIVE BECKLEY, WV 25801				General Trade Payable	\$1,009.03
STEPP & SONS GARAGE DOORS 15 AZALEA LANE CHARLESTON, WV 25306				General Trade Payable	\$1,700.00
STOWERS FIRE & SAFETY EQUIP.,INC ATTN ALLEN STOWERS 500 VICTORY LANE WILLIAMSON, WV 25661				General Trade Payable	\$4,003.80
STRATA MINE SERVICES LLC 67925 BAYBERRY DRIVE SAINT CLAIRSVILLE, OH 43950				General Trade Payable	\$2,500.00
STURM ENVIROMENTAL SERVICE INC PO BOX 650 BRIDGEPORT, WV 26330				General Trade Payable	\$7,527.50
SUPERIOR FILTER COMPANY INC PO BOX 686 MAN, WV 25635				General Trade Payable	\$2,549.18

In re **Midland Trail Energy LLC**, Case No. **12-12960 (SCC)**
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
T & C EXCAVATING PO BOX 942 MADISON, WV 25130				General Trade Payable	\$1,400.00
THE C.I. THORNBURG CO., INC. PO BOX 2163 4034 ALTIZER AVENUE HUNTINGTON, WV 25722				General Trade Payable	\$4,500.00
THE CHAPMAN PRINTING CO INC PO BOX 2867 HUNTINGTON, WV 25728-2867				General Trade Payable	\$370.00
THREE RIVERS PACKAGING, INC. ATTN DIANA 301 SMITH DRIVE SUITE 5 CRANBERRY TOWNSHIP, PA 16066				General Trade Payable	\$14,081.25
TONS PER HOUR 5945 SUITE A JETTON LANE LOMMIS, CA 95658				General Trade Payable	\$5,350.00
TOWNLEY MANUFACTURING CO, INC. PO BOX 221 CANDLER, FL 32111-0221				General Trade Payable	\$2,598.00
TRAMCO SERVICES, INC PO BOX 770 WILLIAMSON, WV 25661				General Trade Payable	\$8,834.63
TRIAD ENGINEERING, INC. PO BOX 889 219 HARTMAN RUN RD. MORGANTOWN, WV 26505			CU	General Trade Payable	Undetermined
TYLER ENTERPRISES, LLC ATTN RONNIE RUNION PO BOX 89 SETH, WV 25181			CU	General Trade Payable	\$9,630.00

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
TY'S SERVICES INC 61 MANNON DR ALUM CREEK, WV 25003				General Trade Payable	\$1,380.00
UNITED CENTRAL INDUSTRIAL SUPPLY PO BOX 5 SHINNSTON, WV 26431				General Trade Payable	\$102,015.09
USC INC 113 RURAL ACRES DRIVE BECKLEY, WV 25801			CU	General Trade Payable	\$22,309.80
VEYANCE INDUSTRIAL SERVICES INC DBA NATIONAL BELT SERVICES OF IL 12798 N BLACK HAWK LANE MT VERNON, IL 62864				General Trade Payable	\$1,264.00
VOSSLOH TRACK MATERIAL INC ATTN JEANNE FISHER PO BOX 14146 READING, PA 19612				General Trade Payable	\$53,275.59
W & B FABRICATORS, INC. 185 CLEVELAND PLACE PRINCETON, WV 24740			CU	General Trade Payable	Undetermined
W. C. HYDRAULICS 172 PHILPOTT LANE BEAVER, WV 25813				General Trade Payable	\$74,753.96
W.W. GRAINGER, INC. DEPT 861894251 PALATINE, IL 60038-0001				General Trade Payable	\$1,162.85
WEST RIVER CONVEYORS & MACHINERY 8936 DISMAL RIVER RD OAKWOOD, VA 24631				General Trade Payable	\$1,200.00
WEST VIRGINIA SPRING & RADIATOR 598 VISCOSE RD PO BOX 550 NITRO, WV 25143				General Trade Payable	\$147.10

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
WHITE ARMATURE WORKS INC PO BOX 330 MALLORY, WV 25634				General Trade Payable	\$350.00
XEROX CORPORATION PO BOX 827598 PHILADELPHIA, PA 19182-7598				General Trade Payable	\$669.34
XPRESS CABLE & REPAIR ATTN REBECCA GOOD 163 MOUNTAINEER DRIVE DANVILLE, WV 25053				General Trade Payable	\$5,896.28
ZAP TECHNICAL SERVICES INC 66 TWO WAY STREET HURRICANE, WV 25526				General Trade Payable	\$14,367.86
F2 - Accounts Payable			TOTAL:		\$2,699,658.19

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
LA RON W. ALLEN				CU	Compensation: Mine Plan	Undetermined
MARK A. ATKINS				CU	Compensation: Mine Plan	Undetermined
DANNY M. BALSER				CU	Compensation: Mine Plan	Undetermined
DAVID D. BALSER				CU	Compensation: Mine Plan	Undetermined
KENNETH D. BALSER				CU	Compensation: Mine Plan	Undetermined
LLOYD E. BALSER				CU	Compensation: Mine Plan	Undetermined
MICHAEL R. BALSER				CU	Compensation: Mine Plan	Undetermined
JERRY L. BARTON				CU	Compensation: Mine Plan	Undetermined
RONALD D. BENNETT				CU	Compensation: Mine Plan	Undetermined
TEDDY J. BIAS				CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
KENNETH E. BIRCHFIELD			CU	Compensation: Mine Plan	Undetermined
TIMOTHY H. BISHOP			CU	Compensation: Mine Plan	Undetermined
STEVE A. BOLEN			CU	Compensation: Annual Mine Plan	Undetermined
JAMES L. BOLES			CU	Compensation: Mine Plan	Undetermined
CASEY BOONE			CU	Compensation: Mine Plan	Undetermined
FRED BREWER JR			CU	Compensation: Mine Plan	Undetermined
ADAM BROWN			CU	Compensation: Mine Plan	Undetermined
RANDAL E. BRYANT			CU	Compensation: Mine Plan	Undetermined
EARNEST R. BUTCHER			CU	Compensation: Mine Plan	Undetermined
JAMES R. CARROLL			CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
CHARLES M. CLARK			CU	Compensation: Mine Plan	Undetermined
ROBERT A. CLARK			CU	Compensation: Mine Plan	Undetermined
KEVIN D. CLAY			CU	Compensation: Mine Plan	Undetermined
DENNIS R. CLYBURN			CU	Compensation: Mine Plan	Undetermined
SAMUEL H. COLE			CU	Compensation: Mine Plan	Undetermined
BRADLEY K. COLEMAN			CU	Compensation: Mine Plan	Undetermined
RALPH S. COLEMAN			CU	Compensation: Mine Plan	Undetermined
DAVID E. COOK			CU	Compensation: Mine Plan	Undetermined
JEFFREY S. COOPER JR			CU	Compensation: Mine Plan	Undetermined
RODGER D. COOPER			CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JESSE J. COPEN			CU	Compensation: Mine Plan	Undetermined
PAUL J. CRADDOCK			CU	Compensation: Mine Plan	Undetermined
NICHOLAS J. CREATHERS			CU	Compensation: Mine Plan	Undetermined
WALTER F. CRICKENBERGER			CU	Compensation: Mine Plan	Undetermined
SAMUEL A. CUNNINGHAM			CU	Compensation: Mine Plan	Undetermined
DAROLD D. CURTISS			CU	Compensation: Mine Plan	Undetermined
BENJAMIN D. DALTON			CU	Compensation: Mine Plan	Undetermined
TERRY L. DESROCHER			CU	Compensation: Mine Plan	Undetermined
WESLEY G. DILLARD			CU	Compensation: Mine Plan	Undetermined
SAMANTHA J. DOOLEY			CU	Compensation: Annual Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
GREGORY A. DOTSON			CU	Compensation: Annual Corp Plan	Undetermined
JEREMY T. DOTSON			CU	Compensation: Mine Plan	Undetermined
MICHAEL R. DOTSON			CU	Compensation: Mine Plan	Undetermined
JUSTIN R. ELLIS			CU	Compensation: Mine Plan	Undetermined
LARRY T. ELLIS			CU	Compensation: Mine Plan	Undetermined
EMPLOYEE 1022032				Compensation: Deferred Vacation	\$19,872.48
EMPLOYEE 1022420			C	Date Incurred: Various Compensation: Supplemental 401k	\$13,637.82
EMPLOYEE 1023222			CU	Compensation: Retention Bonus	\$23,300.00
EMPLOYEE 1023628			CU	Compensation: Retention Bonus	\$18,824.00
EMPLOYEE 1023838			CU	Compensation: Retention Bonus	\$71,610.84

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1023862			CU	Compensation: Retention Bonus	\$17,500.00
EMPLOYEE 1042621			CU	Compensation: Retention Bonus	\$100,000.00
EMPLOYEE 1042651			CU	Compensation: Retention Bonus	\$90,125.04
JIMMY E. ESKEW			CU	Compensation: Mine Plan	Undetermined
ROBERT J. FACEMIRE			CU	Compensation: Mine Plan	Undetermined
DOUGLAS R. FALA			CU	Compensation: Annual Corp Plan	Undetermined
MICHAEL R. FANNIN			CU	Compensation: Mine Plan	Undetermined
DAVID A. FARLEY			CU	Compensation: Mine Plan	Undetermined
DAVID C. FARLEY			CU	Compensation: Mine Plan	Undetermined
FELIX R. FILLINGER			CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JUSTIN K. FLINT				CU	Compensation: Mine Plan	Undetermined
DREXAL A. FOWLER				CU	Compensation: Mine Plan	Undetermined
CHRISTOPHER R. GIBSON				CU	Compensation: Mine Plan	Undetermined
ROY L. GIBSON				CU	Compensation: Mine Plan	Undetermined
EDMOND D. GIVEN				CU	Compensation: Annual Mine Plan	Undetermined
WILLIAM G. GRAY				CU	Compensation: Mine Plan	Undetermined
JAMES A. GRIFFITH				CU	Compensation: Mine Plan	Undetermined
ROY B. HALL				CU	Compensation: Mine Plan	Undetermined
GORDON S. HANSON				CU	Compensation: Mine Plan	Undetermined
DENNIS K. HENDRICK				CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
MICHAEL W. HENDRIX			CU	Compensation: Mine Plan	Undetermined
THOMAS H. HESS JR.			CU	Compensation: Mine Plan	Undetermined
DAVID D. HINKLE			CU	Compensation: Mine Plan	Undetermined
WILLIAM S. HOPKINS			CU	Compensation: Mine Plan	Undetermined
JUSTIN W. HOWELL			CU	Compensation: Mine Plan	Undetermined
THOMAS L. HULL			CU	Compensation: Mine Plan	Undetermined
MARK A. JETT			CU	Compensation: Mine Plan	Undetermined
MARK A. KENNEDY			CU	Compensation: Mine Plan	Undetermined
STEWART T. KENNEDY			CU	Compensation: Mine Plan	Undetermined
RICHARD B. KESSEL			CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DAVID A. KIMBRELL				CU	Compensation: Annual Mine Plan	Undetermined
RYAN K. KING				CU	Compensation: Mine Plan	Undetermined
JAMES K. KOZAK				CU	Compensation: Mine Plan	Undetermined
RUSSELL L. LAMONT				CU	Compensation: Annual Mine Plan	Undetermined
ADAM R. LEACHMAN				CU	Compensation: Mine Plan	Undetermined
BENJAMIN A. LEADMON				CU	Compensation: Mine Plan	Undetermined
TERRY E. LEGG				CU	Compensation: Mine Plan	Undetermined
JASON LEWIS				CU	Compensation: Mine Plan	Undetermined
ROGER C. LEWIS				CU	Compensation: Mine Plan	Undetermined
JOSEPH M. LIPSCOMB				CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
FREDDIE L. LONG			CU	Compensation: Mine Plan	Undetermined
MATTHEW W. LORRISON			CU	Compensation: Mine Plan	Undetermined
ADAM W. LUCAS			CU	Compensation: Mine Plan	Undetermined
MARY A. MACE			CU	Compensation: Annual Mine Plan	Undetermined
WILLIAM T. MARKHAM			CU	Compensation: Mine Plan	Undetermined
BRIAN K. MCCALLISTER			CU	Compensation: Mine Plan	Undetermined
RANDY D. MCCLAUGHERTY			CU	Compensation: Mine Plan	Undetermined
CHAD R. MCCLURE			CU	Compensation: Mine Plan	Undetermined
DAVID H. MCCOY			CU	Compensation: Mine Plan	Undetermined
WILLIAM H. MCGRAW III			CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
FRED W. MOORE			CU	Compensation: Mine Plan	Undetermined
AUBREY A. MORGAN			CU	Compensation: Mine Plan	Undetermined
GREGORY D. MORRIS			CU	Compensation: Mine Plan	Undetermined
JUSTIN A. MORRIS			CU	Compensation: Mine Plan	Undetermined
TIMOTHY W. NECESSARY			CU	Compensation: Mine Plan	Undetermined
BENJAMIN H. NICHOLSON			CU	Compensation: Mine Plan	Undetermined
JAMES R. ORREN			CU	Compensation: Mine Plan	Undetermined
PAMELA F. PECK			CU	Compensation: Mine Plan	Undetermined
TREASA A. PERKINS			CU	Compensation: Mine Plan	Undetermined
JESSE W. PERRY			CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
CLARENCE R. PETERS			CU	Compensation: Mine Plan	Undetermined
JOSEPH P. PETROSKY			CU	Compensation: Mine Plan	Undetermined
MICHAEL R. PETROSKY			CU	Compensation: Mine Plan	Undetermined
GARY K. PEYTON			CU	Compensation: Mine Plan	Undetermined
ROBERT W. PEYTON			CU	Compensation: Mine Plan	Undetermined
RODNEY E. PEYTON			CU	Compensation: Mine Plan	Undetermined
BRYANT C. PHALEN			CU	Compensation: Mine Plan	Undetermined
ROBERT PHALEN			CU	Compensation: Annual Mine Plan	Undetermined
DALE S. PIZZINO			CU	Compensation: Mine Plan	Undetermined
LARRY J. PRATHER JR.			CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
AARON T. PRICE			CU	Compensation: Annual Mine Plan	Undetermined
DONALD V. RAINES JR.			CU	Compensation: Mine Plan	Undetermined
RICKY M. RATLIFF			CU	Compensation: Mine Plan	Undetermined
JOSEPH S. RUNYON			CU	Compensation: Mine Plan	Undetermined
TRAVIS W. SHAMBLIN			CU	Compensation: Mine Plan	Undetermined
JUSTIN C. SHEARER			CU	Compensation: Mine Plan	Undetermined
STEVE SHORT JR.			CU	Compensation: Mine Plan	Undetermined
STEVE A. SHORT			CU	Compensation: Mine Plan	Undetermined
ADRIAN D. SMITH			CU	Compensation: Mine Plan	Undetermined
BERNARD E. SMITH			CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JEFFREY T. SMITH			CU	Compensation: Mine Plan	Undetermined
RICHARD A. SMITH			CU	Compensation: Mine Plan	Undetermined
SCOTTY D. SMITH			CU	Compensation: Mine Plan	Undetermined
ANTHONY J. SPARKS			CU	Compensation: Mine Plan	Undetermined
DAVID A. STAPLETON			CU	Compensation: Mine Plan	Undetermined
CHARLES D. STEPHENSON JR.			CU	Compensation: Mine Plan	Undetermined
DOTTIE STEPP			CU	Compensation: Mine Plan	Undetermined
JERRY L. TACKETT			CU	Compensation: Mine Plan	Undetermined
JEREMY R. TAYLOR			CU	Compensation: Mine Plan	Undetermined
CHRISTOPHER M. THOMPSON			CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
PAT K. THOMPSON			CU	Compensation: Mine Plan	Undetermined
RUSSELL L. THOMPSON			CU	Compensation: Mine Plan	Undetermined
GREGORY A. TOLLIVER			CU	Compensation: Mine Plan	Undetermined
BENJAMIN R. TUCKER			CU	Compensation: Mine Plan	Undetermined
NOAH B. TURNER			CU	Compensation: Mine Plan	Undetermined
JIMMIE TYLER			CU	Compensation: Mine Plan	Undetermined
DWAYNE A. VAUGHN			CU	Compensation: Mine Plan	Undetermined
SHAWN M. VAUGHN			CU	Compensation: Mine Plan	Undetermined
SUSAN R. VEALEY			CU	Compensation: Mine Plan	Undetermined
DEREK J. WAGNER			CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DAVID A. WASHINGTON			CU	Compensation: Mine Plan	Undetermined
MARK D. WHITE			CU	Compensation: Mine Plan	Undetermined
JASON L. WHITLOW			CU	Compensation: Mine Plan	Undetermined
WILLIAM J. WILEMAN			CU	Compensation: Mine Plan	Undetermined
CARVEN C. WILLIAMS			CU	Compensation: Mine Plan	Undetermined
PAUL W. WILLIAMS			CU	Compensation: Mine Plan	Undetermined
ROY W. WILLIAMS			CU	Compensation: Mine Plan	Undetermined
STEVEN L. WILLIAMS			CU	Compensation: Mine Plan	Undetermined
JOHN C. WILSON			CU	Compensation: Mine Plan	Undetermined
JAMES A. WYATT			CU	Compensation: Mine Plan	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

F5 - Compensation **TOTAL:** **\$354,870.18**

Footnote(s)

*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
MIKE M. ADKINS			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
STEVE A. BOLEN			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
CHARLES R. CARPENTER			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
CHARTIS CASUALTY COMPANY 175 WATER STREET NEW YORK, NY 10038			CU	Date Incurred: Various Employee Benefits: State Workers Compensation Claims	Undetermined
SAMUEL A. CUNNINGHAM			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
DOUGLAS R. FALA			CU	Date Incurred: Various Employee Benefits: Retiree Choice Account	Undetermined
JOHN C. HILL			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JOHN F. INGRAM			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
JAMES D. LANHAM			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
DAVID J. MALLORY			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
NEW HAMPSHIRE INSURANCE COMPANY 2704 COMMERCE DRIVE, SUITE B HARRISBURG, PA 17110			CU	Date Incurred: Various Employee Benefits: State Workers Compensation Claims	Undetermined
OLD REPUBLIC INSURANCE COMPANY 133 OAKLAND AVENUE GREENSBURG, PA 15601			CU	Date Incurred: Various Employee Benefits: State Workers Compensation Claims	Undetermined
JOSEPH S. RUNYON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
RICHARD J. TAYLOR			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
U.S. DEPT OF LABOR, OFFICE OF WORKERS' COMPENSATION PROGRAMS 200 CONSTITUTION AVENUE, NW WASHINGTON, DC 20210			CU	Date Incurred: Various Employee Benefits: Federal Black Lung Claims	Undetermined
F6 - Employee Benefit Plans			TOTAL:		Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F8 - Intercompany Debt
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
APOGEE COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$13,174.81
APPALACHIA MINE SERVICES, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$912,283.22
COLONY BAY COAL COMPANY 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$1,200.00
GATEWAY EAGLE COAL COMPANY, LLC 12312 OLIVE BOULEVARD, SUITE 448 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$77,760.74
INFINITY COAL SALES, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$16,943.99
JUPITER HOLDINGS LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$29,085.16
LITTLE CREEK LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$3,731.25
MAGNUM COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$12,435,443.12
NEWTOWN ENERGY, INC. 500 LEE STREET EAST, SUITE 600 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$914.83
PATRIOT COAL COMPANY, L.P. 19070 HWY 1078 SOUTH HENDERSON, KY 42420				Date Incurred: Various Intercompany Balance	\$11,048.28

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F8 - Intercompany Debt
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
PATRIOT COAL CORPORATION 12312 OLIVE BOULEVARD, SUITE 400 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$154,378,741.36
PATRIOT COAL SERVICES LLC 12312 OLIVE BOULEVARD, SUITE 447 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$17,905,432.38
PATRIOT LEASING COMPANY LLC 12312 OLIVE BOULEVARD, SUITE 434 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$53,712.25
PINE RIDGE COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$87,346.07
RIVERS EDGE MINING, INC. 12312 OLIVE BOULEVARD, SUITE 439 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$6,037.95
ROBIN LAND COMPANY, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$40,190.00
SPEED MINING LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$10,218.88
WILDCAT, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$1,613.16
F8 - Intercompany Debt				TOTAL:	\$185,984,877.45

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F9 - Environmental
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
BOARD OF COAL MINE HEALTH AND SAFETY TECHNICAL REVIEW COMMITTEE BLDG 6 ROOM 652 CAPITOL COMPLEX CHARLESTON, WV 25311			CUD	Environmental State Agency	Undetermined
COAL MINE SAFETY AND TECHNICAL REVIEW COMMITTEE 1591 WASHINGTON STREET E CHARLESTON, WV 25311			CUD	Environmental State Agency	Undetermined
DEPARTMENT OF ENVIRONMENTAL PROTECTION DIV. OF MINING AND RECLAMATION 601 57TH STREET SE CHARLESTON, WV 25304			CUD	Environmental State Agency	Undetermined
DIVISION OF FORESTRY PO BOX 189 MILTON, WV 25541			CUD	Environmental State Agency	Undetermined
PUBLIC SERVICE COMMISSION OF WEST VIRGINIA ATTN: EXECUTIVE SECRETARY 201 BROOKS ST PO BOX 812 CHARLESTON, WV 25323			CUD	Environmental State Agency	Undetermined
UNITED STATES OF AMERICA ENVIRONMENTAL ENFORCEMENT SECTION ENRD MAILROOM 2121 C/O LAURA THOMS, ESQ/BRITTA G. HINRICHSON, ESQ. 601 D STREET, N.W. WASHINGTON, DC 20044			CUD	Environmental Matter, Case No. 2:09-cv-00099	Undetermined
US DEPARTMENT OF INTERIOR OFFICE OF SURFACE MINING RECLAMATION & ENFORCEMENT SOUTH INTERIOR BUILDING 1951 CONSTITUTION AVE. NW, ROOM 223 WASHINGTON, DC 20240			CUD	Environmental Federal Agency	Undetermined
US DEPARTMENT OF INTERIOR INTERIOR BOARD OF LAND APPEALS 801 N. QUINCY STREET, SUITE 300 ARLINGTON, VA 22203			CUD	Environmental Federal Agency	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F9 - Environmental
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
US DEPARTMENT OF INTERIOR BUREAU OF LAND MANAGEMENT 1849 C STREET NW, RM. 5665 WASHINGTON, DC 20240			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 2 OFFICE OF THE REGIONAL ADMINISTRATOR 290 BROADWAY NEW YORK, NY 10007-1866			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 3 OFFICE OF THE REGIONAL ADMINISTRATOR 1650 ARCH STREET PHILADELPHIA, PA 19103-2029			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 4 OFFICE OF THE REGIONAL ADMINISTRATOR ATLANTA FEDERAL CTR, 61 FORSYTH ST SW ATLANTA, GA 30303-3104			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 5 OFFICE OF THE REGIONAL ADMINISTRATOR 77 WEST JACKSON BLVD. CHICAGO, IL 60604-3507			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 7 OFFICE OF THE REGIONAL ADMINISTRATOR 901 N. 5TH STREET KANSAS CITY, MO 66101			CUD	Environmental Federal Agency	Undetermined
WEST VIRGINIA DEPT OF ENVIRONMENTAL PROTECTION 1101 GEORGE KOSTAS DR LOGAN, WV 25601			CUD	Environmental State Agency	Undetermined
WEST VIRGINIA DEPT OF NATURAL RESOURCES DIV OF WILDLIFE RESOURCES PO BOX 67, WARD ROAD ELKINS, WV 26241			CUD	Environmental State Agency	Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

F9 - Environmental
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
WEST VIRGINIA DEPT OF NATURAL RESOURCES OFFICE OF LAND AND STREAMS 324 FOURTH AVE ROOM 200 SOUTH CHARLESTON, WV 25303			CUD	Environmental State Agency	Undetermined
WEST VIRGINIA DEPT. OF ENVIRONMENTAL PROTECTION OFFICE OF LEGAL SERVICES ATTN JONATHAN FRAME, ESQ. 601 57TH STREET, SE CHARLESTON, WV 25304			CUD	Environmental Matter, Case No. 2:09-cv-00099	Undetermined
WV DIVISION OF NATURAL RESOURCES OFFICE OF EXECUTIVE SECRETARY 324 FOURTH AVE SOUTH CHARLESTON, WV 25303			CUD	Environmental State Agency	Undetermined
F9 - Environmental			TOTAL:		Undetermined

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
ARACOMA CONTRACTING, LLC ATTN: RANDY WORKMAN, PROJECT MANAGER P.O. BOX 319 MT. GAY, WV 25637	Contractor Agreement (ID: PUR 0068) Labor Services Agreement Customer
ELITE COAL SERVICES, LLC ATTN: MICHAEL R. GROSE, PROJECT MANAGER P.O. BOX 1025 SUMMERSVILLE, WV 26651	Contractor Agreement (ID: PUR 0075) Labor Services Agreement, as amended Customer
ELITE COAL SERVICES, LLC ATTN: MICHAEL R. GROSE, PROJECT MANAGER P.O. BOX 1025 SUMMERSVILLE, WV 26651	Contractor Agreement (ID: PUR 0076) Labor Services Agreement, as amended Customer
LIGHTNING CONTRACT SERVICES, INC. ATTN: GEARY BURNS, PROJECT MANAGER P.O. BOX 293 TEAYS, WV 25569	Contractor Agreement (ID: PUR 0086) Labor Services Agreement, as amended Customer
PARSLEY ENTERPRISES, INC. ATTN: MATTHEW MORRIS, PROJECT MANAGER HC 32 BOX 90 WAR, WV 24866	Contractor Agreement (ID: PUR 0092) Labor Services Agreement, as amended Customer
TEAYS, INC. ATTN: PROJECT MANAGER P.O. BOX 414 MT. HOPE, WV 25880	Contractor Agreement (ID: PUR 0099) Labor Services Agreement Customer
USC, INC. ATTN: BUTCH FERRELL, OPERATIONS MANAGER II 113 RURAL ACRES DRIVE BECKLEY, WV 25801	Contractor Agreement (ID: PUR 0100) Labor Services Agreement Customer
COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301	Intercompany Contract (ID: NCC 050) Preparation Plant Operating Agreement
PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 083) Master Equipment Sublease Agreement
APPALACHIA MINE SERVICES, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301	Intercompany Contract (ID: NCC 419) Business Services Agreement
PATRIOT COAL CORPORATION 12312 OLIVE BLVD, SUITE 400 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 548) Business Services Agreement

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
Patriot Coal Services LLC 12312 Olive Blvd, Suite 447 St. Louis, MO 63141	Intercompany Contract (ID: NCC 549) Business Services Agreement
Appalachian Power Company ATTN: President, Managing or General Agent 155 West Nationwide Boulevard Columbus, OH 43215	Purchase Contract (ID: UA 003) Electricity Purchase Contract Purchaser
Diamond Consulting Corporation D/B/A Reach Employee Assistance Program ATTN: John McIntire, Exec. Dir. 5372 Fallowater Lane, Suite B Roanoke, VA 24018	Service Contract (ID: HR 011) Employee Assistance Program Services Agreement Customer
Analabs, Inc. ATTN: President, Managing or General Agent PO Box 1235 Beckley, WV 25801	Service Contract (ID: HR 105) Drug & Alcohol Testing Purchaser
Analabs, Inc. ATTN: President, Managing or General Agent PO Box 1235 Crab Orchard, WV 25827	Service Contract (ID: HR 106) Drug & Alcohol Testing Purchaser
Waste Management of West Virginia, Inc. ATTN: President, Managing or General Agent 7 Spring St. Charleston, WV 25302	Service Contract (ID: UA 033) Waste Removal Contract Customer
Waste Management of West Virginia, Inc. ATTN: President, Managing or General Agent 7 Spring St. Charleston, WV 25302	Service Contract (ID: UA 034) Waste Removal Contract Customer
Waste Management of Western Pennsylvania ATTN: President, Managing or General Agent 625 Cherrington Parkway Moon Township, PA 15108	Service Contract (ID: UA 035) Waste Removal Contract Customer
United States of America Environmental Enforcement Section ENRD Mailroom 2121 601 D Street NW Washington, DC 20044	Settlement Agreement (ID: LIT 014) Consent Decree Defendant
WV Department of Environmental Protection 601 57th Street, SE Charleston, WV 25304	Settlement Agreement (ID: LIT 014) Consent Decree Defendant

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

Name and Address of Codebtor	Name and Address of Creditor
See Attachment H	

Midland Trail Energy LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

THE SENIOR SECURED CREDIT FACILITY

THE DEBTORS LISTED BELOW WERE EITHER BORROWERS OR GUARANTORS WITH RESPECT TO THE SECURED DEBT OWED TO THE FOLLOWING PARTY AS OF THE PETITION DATE:

SECURED PARTY:

BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT
901 MAIN STREET, 7TH FLOOR
DALLAS, TX 75202

DEBTOR BORROWER:

PATRIOT COAL CORPORATION

DEBTOR GUARANTORS:

AFFINITY MINING COMPANY	KE VENTURES, LLC
APOGEE COAL COMPANY, LLC	LITTLE CREEK LLC
APPALACHIA MINE SERVICES, LLC	LOGAN FORK COAL COMPANY
BEAVER DAM COAL COMPANY, LLC	MAGNUM COAL COMPANY LLC
BIG EAGLE, LLC	MAGNUM COAL SALES LLC
BIG EAGLE RAIL, LLC	MARTINKA COAL COMPANY, LLC
BLACK STALLION COAL COMPANY, LLC	MIDLAND TRAIL ENERGY LLC
BLACK WALNUT COAL COMPANY	MIDWEST COAL RESOURCES II, LLC
BLUEGRASS MINE SERVICES, LLC	MOUNTAIN VIEW COAL COMPANY, LLC
BROOK TROUT COAL, LLC	NEW TROUT COAL HOLDINGS II, LLC
CATENARY COAL COMPANY, LLC	NEWTOWN ENERGY, INC.
CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC	NORTH PAGE COAL CORP.
CHARLES COAL COMPANY, LLC	OHIO COUNTY COAL COMPANY, LLC
CLEATON COAL COMPANY	PANTHER LLC
COAL CLEAN LLC	PATRIOT BEAVER DAM HOLDINGS, LLC
COAL PROPERTIES, LLC	PATRIOT COAL COMPANY, L.P.
COAL RESERVE HOLDING LIMITED LIABILITY COMPANY NO. 2	PATRIOT COAL SALES LLC
COLONY BAY COAL COMPANY	PATRIOT COAL SERVICES LLC
COOK MOUNTAIN COAL COMPANY, LLC	PATRIOT LEASING COMPANY LLC
CORYDON RESOURCES LLC	PATRIOT MIDWEST HOLDINGS, LLC
COVENTRY MINING SERVICES, LLC	PATRIOT RESERVE HOLDINGS, LLC
COYOTE COAL COMPANY LLC	PATRIOT TRADING LLC
CUB BRANCH COAL COMPANY LLC	PCX ENTERPRISES, INC.
DAKOTA LLC	PINE RIDGE COAL COMPANY, LLC
DAY LLC	POND CREEK LAND RESOURCES, LLC
DIXON MINING COMPANY, LLC	POND FORK PROCESSING LLC
DODGE HILL HOLDING JV, LLC	REMINGTON HOLDINGS LLC
DODGE HILL MINING COMPANY, LLC	REMINGTON II LLC
DODGE HILL OF KENTUCKY, LLC	REMINGTON LLC
EASTERN ASSOCIATED COAL, LLC	RIVERS EDGE MINING, INC.
EASTERN COAL COMPANY, LLC	ROBIN LAND COMPANY, LLC
EASTERN ROYALTY, LLC	SENTRY MINING, LLC
EMERALD PROCESSING, L.L.C.	SNOWBERRY LAND COMPANY
GATEWAY EAGLE COAL COMPANY, LLC	SPEED MINING LLC
GRAND EAGLE MINING, LLC	STERLING SMOKELESS COAL COMPANY, LLC
HERITAGE COAL COMPANY LLC	TC SALES COMPANY, LLC
HIGHLAND MINING COMPANY, LLC	THE PRESIDENTS ENERGY COMPANY LLC
HILLSIDE MINING COMPANY	THUNDERHILL COAL LLC
HOBET MINING, LLC	TROUT COAL HOLDINGS, LLC
INDIAN HILL COMPANY LLC	UNION COUNTY COAL CO., LLC
INFINITY COAL SALES, LLC	VIPER LLC

Midland Trail Energy LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

INTERIOR HOLDINGS, LLC
IO COAL LLC
JARRELL'S BRANCH COAL COMPANY
JUPITER HOLDINGS LLC
KANAWHA EAGLE COAL, LLC
KANAWHA RIVER VENTURES I, LLC
KANAWHA RIVER VENTURES II, LLC
KANAWHA RIVER VENTURES III, LLC

WEATHERBY PROCESSING LLC
WILDCAT ENERGY LLC
WILDCAT, LLC
WILL SCARLET PROPERTIES LLC
WINCHESTER LLC
WINIFREDE DOCK LIMITED LIABILITY COMPANY
YANKEETOWN DOCK, LLC

Midland Trail Energy LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

8.25% SENIOR NOTES DUE IN 2018

THE DEBTORS LISTED BELOW WERE EITHER ISSUERS OR GUARANTORS WITH RESPECT TO THE UNSECURED DEBT OWED TO THE FOLLOWING PARTY AS OF THE PETITION DATE:

SECURED PARTY:

WILMINGTON TRUST COMPANY
1100 NORTH MARKET STREET
RODNEY SQUARE NORTH
WILMINGTON, DE 19890

DEBTOR ISSUER:

PATRIOT COAL CORPORATION

DEBTOR GUARANTORS:

AFFINITY MINING COMPANY	KE VENTURES, LLC
APOGEE COAL COMPANY, LLC	LITTLE CREEK LLC
APPALACHIA MINE SERVICES, LLC	LOGAN FORK COAL COMPANY
BEAVER DAM COAL COMPANY, LLC	MAGNUM COAL COMPANY LLC
BIG EAGLE, LLC	MAGNUM COAL SALES LLC
BIG EAGLE RAIL, LLC	MARTINKA COAL COMPANY, LLC
BLACK STALLION COAL COMPANY, LLC	MIDLAND TRAIL ENERGY LLC
BLACK WALNUT COAL COMPANY	MIDWEST COAL RESOURCES II, LLC
BLUEGRASS MINE SERVICES, LLC	MOUNTAIN VIEW COAL COMPANY, LLC
BROOK TROUT COAL, LLC	NEW TROUT COAL HOLDINGS II, LLC
CATENARY COAL COMPANY, LLC	NEWTOWN ENERGY, INC.
CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC	NORTH PAGE COAL CORP.
CHARLES COAL COMPANY, LLC	OHIO COUNTY COAL COMPANY, LLC
CLEATON COAL COMPANY	PANTHER LLC
COAL CLEAN LLC	PATRIOT BEAVER DAM HOLDINGS, LLC
COAL PROPERTIES, LLC	PATRIOT COAL COMPANY, L.P.
COAL RESERVE HOLDING LIMITED LIABILITY COMPANY NO. 2	PATRIOT COAL SALES LLC
COLONY BAY COAL COMPANY	PATRIOT COAL SERVICES LLC
COOK MOUNTAIN COAL COMPANY, LLC	PATRIOT LEASING COMPANY LLC
CORYDON RESOURCES LLC	PATRIOT MIDWEST HOLDINGS, LLC
COVENTRY MINING SERVICES, LLC	PATRIOT RESERVE HOLDINGS, LLC
COYOTE COAL COMPANY LLC	PATRIOT TRADING LLC
CUB BRANCH COAL COMPANY LLC	PCX ENTERPRISES, INC.
DAKOTA LLC	PINE RIDGE COAL COMPANY, LLC
DAY LLC	POND CREEK LAND RESOURCES, LLC
DIXON MINING COMPANY, LLC	POND FORK PROCESSING LLC
DODGE HILL HOLDING JV, LLC	REMINGTON HOLDINGS LLC
DODGE HILL MINING COMPANY, LLC	REMINGTON II LLC
DODGE HILL OF KENTUCKY, LLC	REMINGTON LLC
EASTERN ASSOCIATED COAL, LLC	RIVERS EDGE MINING, INC.
EASTERN COAL COMPANY, LLC	ROBIN LAND COMPANY, LLC
EASTERN ROYALTY, LLC	SENTRY MINING, LLC
EMERALD PROCESSING, L.L.C.	SNOWBERRY LAND COMPANY
GATEWAY EAGLE COAL COMPANY, LLC	SPEED MINING LLC
GRAND EAGLE MINING, LLC	STERLING SMOKELESS COAL COMPANY, LLC

Midland Trail Energy LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

HERITAGE COAL COMPANY LLC
HIGHLAND MINING COMPANY, LLC
HILLSIDE MINING COMPANY
HOBET MINING, LLC
INDIAN HILL COMPANY LLC
INFINITY COAL SALES, LLC
INTERIOR HOLDINGS, LLC
IO COAL LLC
JARRELL'S BRANCH COAL COMPANY
JUPITER HOLDINGS LLC
KANAWHA EAGLE COAL, LLC
KANAWHA RIVER VENTURES I, LLC
KANAWHA RIVER VENTURES II, LLC
KANAWHA RIVER VENTURES III, LLC

TC SALES COMPANY, LLC
THE PRESIDENTS ENERGY COMPANY LLC
THUNDERHILL COAL LLC
TROUT COAL HOLDINGS, LLC
UNION COUNTY COAL CO., LLC
VIPER LLC
WEATHERBY PROCESSING LLC
WILDCAT ENERGY LLC
WILDCAT, LLC
WILL SCARLET PROPERTIES LLC
WINCHESTER LLC
WINIFREDE DOCK LIMITED LIABILITY COMPANY
YANKEETOWN DOCK, LLC

**United States Bankruptcy Court
Southern District Court of New York**

In re Midland Trail Energy LLC, Case No. 12-12960 (SCC)
Debtor Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Sr. Vice President and Chief Financial Officer of Patriot Coal Corporation, the ultimate parent company of the Debtor in this Chapter 11 case, declare under penalty of perjury that I have read or have directed the review of the foregoing summary and schedules, consisting of 64 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 19, 2012

Signature /s/ Mark N. Schroeder
Mark N. Schroeder
Sr Vice President and Chief Financial Officer
of Patriot Coal Corporation

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*