

ANDREWS KURTH LLP
Paul N. Silverstein (PS 5098)
Jonathan I. Levine (JL 9674)
450 Lexington Avenue, 15th Floor
New York, New York 10017
Telephone: (212) 850-2800
Facsimile: (212) 850-2929

Counsel to Wilmington Trust Company

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
:
PATRIOT COAL CORPORATION, *et al.*, : Case No. 12-12900 (SCC)
:
Debtors. : (Jointly Administered)
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**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICES AND PAPERS**

PLEASE TAKE NOTICE that Wilmington Trust Company ("Wilmington"), as Indenture Trustee to the 8.25% Senior Unsecured Notes due 2018, hereby enters its appearance by and through its undersigned counsel, Andrews Kurth LLP, pursuant to Bankruptcy Rules 2002, 2018, 3017, and 9007 and 11 U.S.C. §§ 342 and 1109(b), and requests that copies of all notices and pleadings, including all exhibits, given or filed in the above-captioned cases be given and served upon the persons listed below at the following address, telephone/fax number and email address:

Andrews Kurth LLP
Counsel to Wilmington Trust Company
450 Lexington Avenue, 15th Floor
New York, New York 10017
Telephone: (212) 850-2800
Facsimile: (212) 850-2929
E-mail: jlevine@akllp.com
Attn: Jonathan I. Levine, Esq.

PLEASE TAKE FURTHER NOTICE that, pursuant to 11 U.S.C. § 1109(b), the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise filed or made with regard to the referenced case and proceedings herein.

This Notice of Appearance and Demand for Notices and Papers shall not be deemed or construed to be (a) a submission to the jurisdiction of this court by Wilmington or (b) a waiver of the right of Wilmington (i) to have final orders in noncore matters entered only after *de novo* review by a District Judge, (ii) to trial by jury in any proceeding so triable in this case or any case, controversy or proceeding related to this case, (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) to contest service of process, or (v) to any other rights, claims, actions, setoffs or recoupments to which Wilmington is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments Wilmington expressly reserves.

Dated: July 13, 2012
New York, New York

ANDREWS KURTH LLP

By: /s/ Jonathan I. Levine
Paul N. Silverstein (PS 5098)
Jonathan I. Levine (JL 9674)
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