

Hearing Date (if necessary): To Be Determined

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

DECLARATION OF NO OBJECTIONS REGARDING DOCKET NO. 778

The undersigned hereby declares that, as of the date hereof, she is not aware of any unresolved objection to the relief sought in the Debtors' Third Notice of Rejection of Unexpired Lease as Listed on Schedule "A" Attached Hereto [ECF. No. 778] (the "Notice").

The undersigned further declares that she has caused a review of the Court's docket in these cases and has not been advised that any unresolved objection to the Notice appears thereon. The deadline for filing objections to the Notice has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered July 16, 2012 [ECF No. 84], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York
October 3, 2012

By: /s/ Michelle M. McGreal

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