

Eastern time) to **October 31, 2012 at 11:00 a.m. (prevailing Eastern Time)** in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, before the Honorable Shelley C. Chapman, United States Bankruptcy Judge.

PLEASE TAKE FURTHER NOTICE that the deadline for the Defendant to submit a motion or answer to the complaint has been extended to **October 3, 2012**.

PLEASE TAKE FURTHER NOTICE that the pretrial conference for the above-captioned adversary proceeding may be further adjourned by the parties by filing a notice with the Court or by announcement at the October 31, 2012 hearing.

Dated: New York, New York
September 17, 2012

By: /s/ Michelle M. McGreal
Marshall S. Huebner
Brian M. Resnick
Antonio J. Perez-Marques
Jonathan D. Martin
Michelle M. McGreal

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 607-7983

*Counsel to Plaintiff/Debtor
and Debtor in Possession*